



LARGEST EXPORT MARKETS:

APRICOTS = UK (47%)

APRICOTS = AUSTRALIA (37%)

PRUNES = EUROPE & RUSSIA (35%)



DRIED TREE FRUIT

TREE FRUIT PRODUCTION TRENDS (TONS)

FRUIT KIND	2014	2015	2016	2017	2018	2019	2020	2021	2022*	2023*
APPLES	316	275	20	217	308	192	188	102	130	111
PEARS	1 485	1 695	1 660	1 901	1 136	861	890	1 081	1 236	1 252
APRICOTS	1 449	1 782	1 325	1 431	1 837	1 560	1 299	1 407	1 086	894
PEACHES	1 384	2 366	2 560	2 252	2 151	2 101	2 252	2 265	2 182	1 964
NECTARINES	106	129	133	149	95	95	84	90	76	93
PRUNES	455	602	1 050	787	1 067	365	244	762	662	811
TOTAL TONS	5 195	6 849	6 748	6 737	6 594	5 174	4 957	5 707	5 371	5 125
% CHANGE (Y-O-Y)	-16%	32%	-1%	0%	-2%	-22%	-4%	15%	-6%	-5%

SOURCE: DFTS, 2012 - 2020; HORTGRO 2021-2024

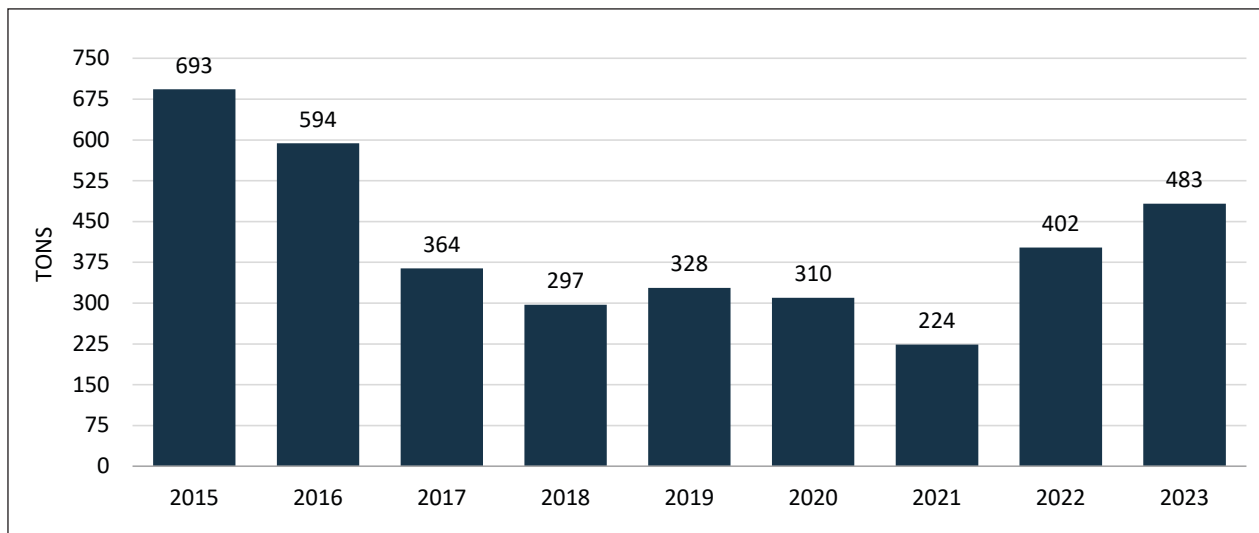
*LAST 2 SEASONS SUBJECT TO POSSIBLE ADJUSTMENTS

PRODUCER PRICES RAND PER KG

FRUIT KIND	2014	2015	2016	2017	2018	2019	2020	2021	2022
PEARS	22,80	25,30	30,10	34,10	34,55	32,17	35,64	34,37	36,50
APRICOTS	28,60	32,00	39,75	44,90	48,60	55,28	45,15	46,48	42,66
PEACHES	28,00	32,50	41,00	41,00	41,20	41,89	40,67	34,05	36,20
NECTARINES	25,74	26,25	30,10	34,00	31,00	37,12	34,00	34,06	35,03
PRUNES	25,10	27,00	29,80	34,60	31,40	14,53	18,43	21,46	23,71

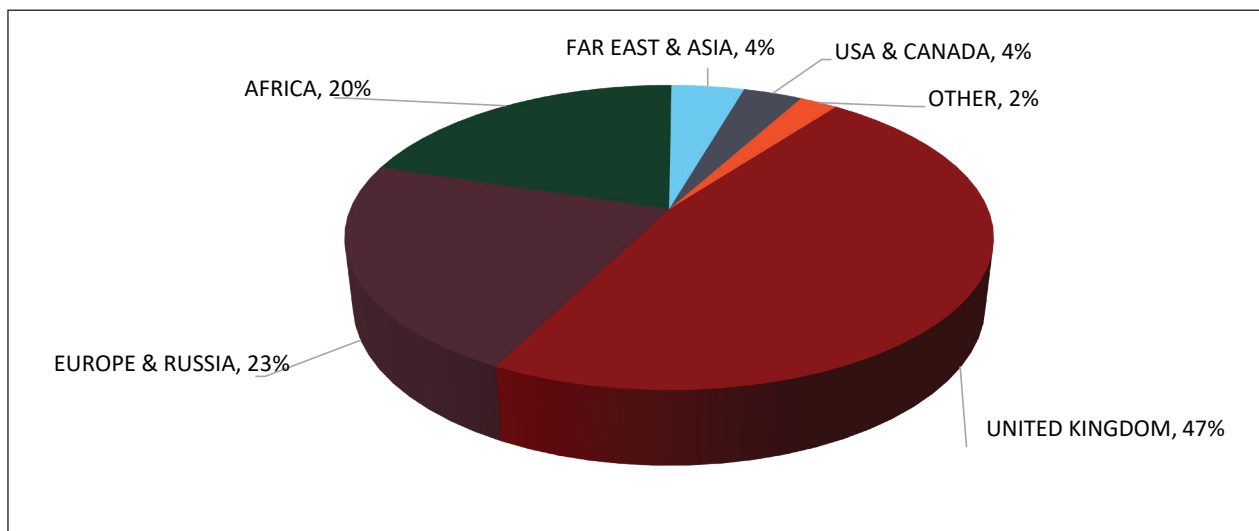
SOURCE: DFTS, 2019, HORTGRO, 2023

DRIED APPLE EXPORTS PER SEASON



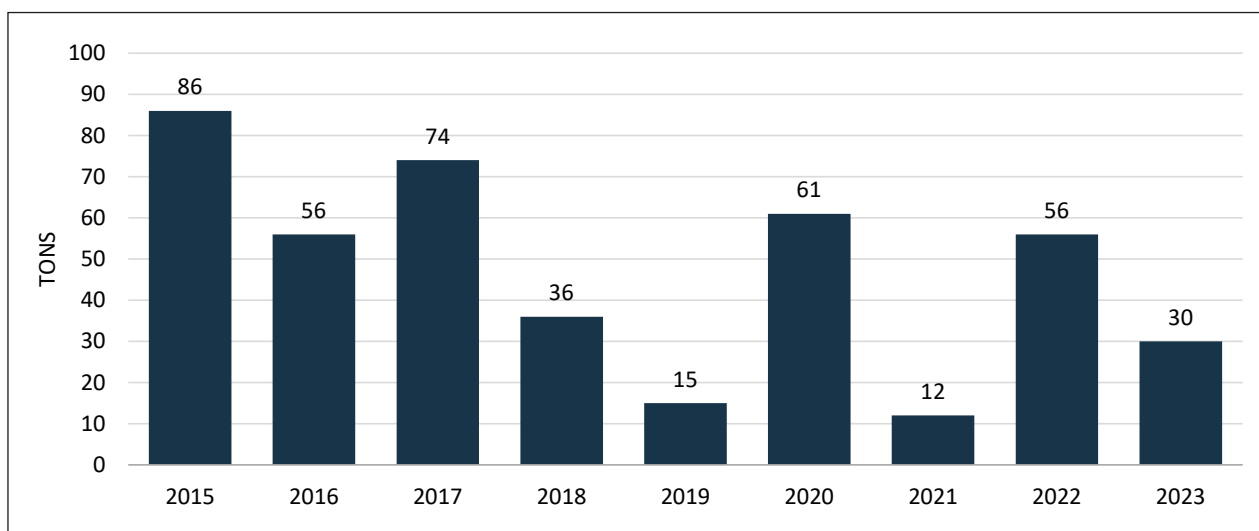
SOURCE: TRADEMAPS, 2024

DRIED APPLE EXPORTS PER MARKET SEGMENT



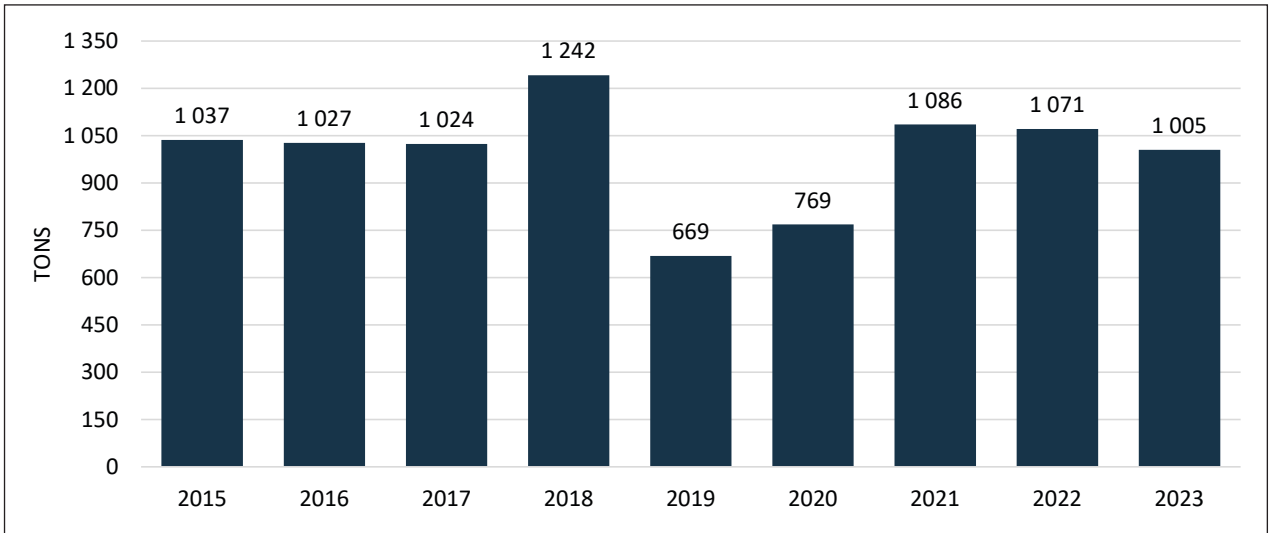
SOURCE: TRADEMAPS, 2024

DRIED APPLE IMPORTS PER SEASON



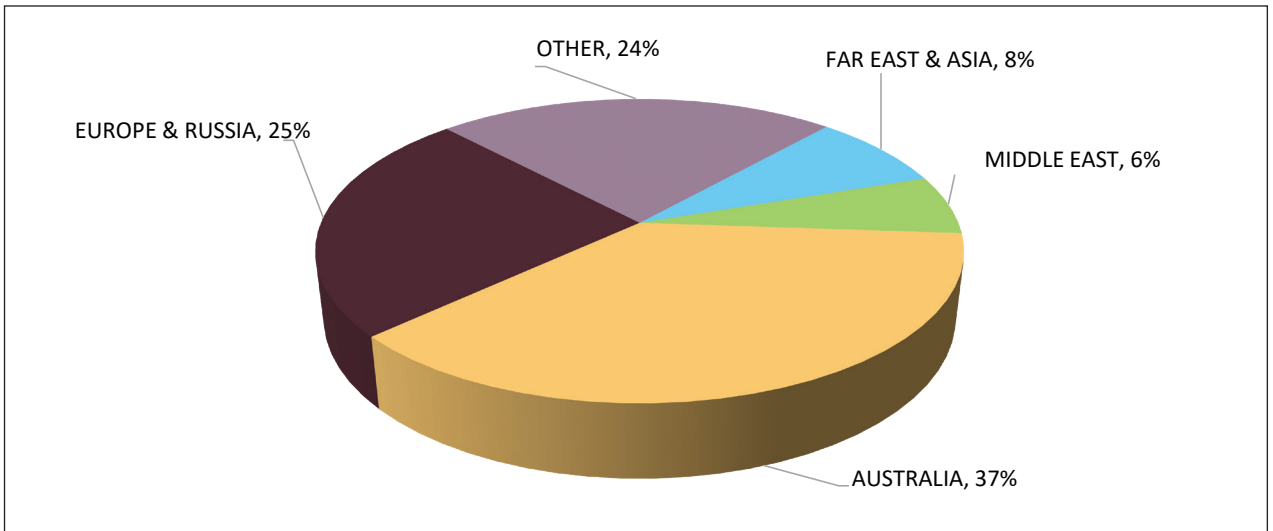
SOURCE: TRADEMAPS, 2024

DRIED APRICOT EXPORTS PER SEASON



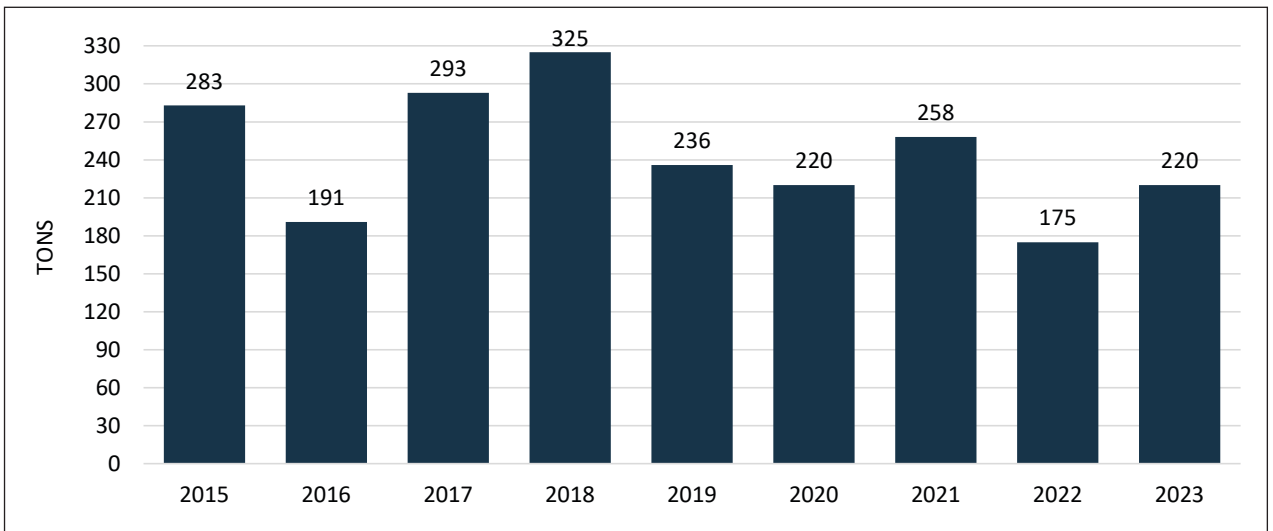
SOURCE: TRADEMAPS, 2024

DRIED APRICOT EXPORTS PER MARKET SEGMENT



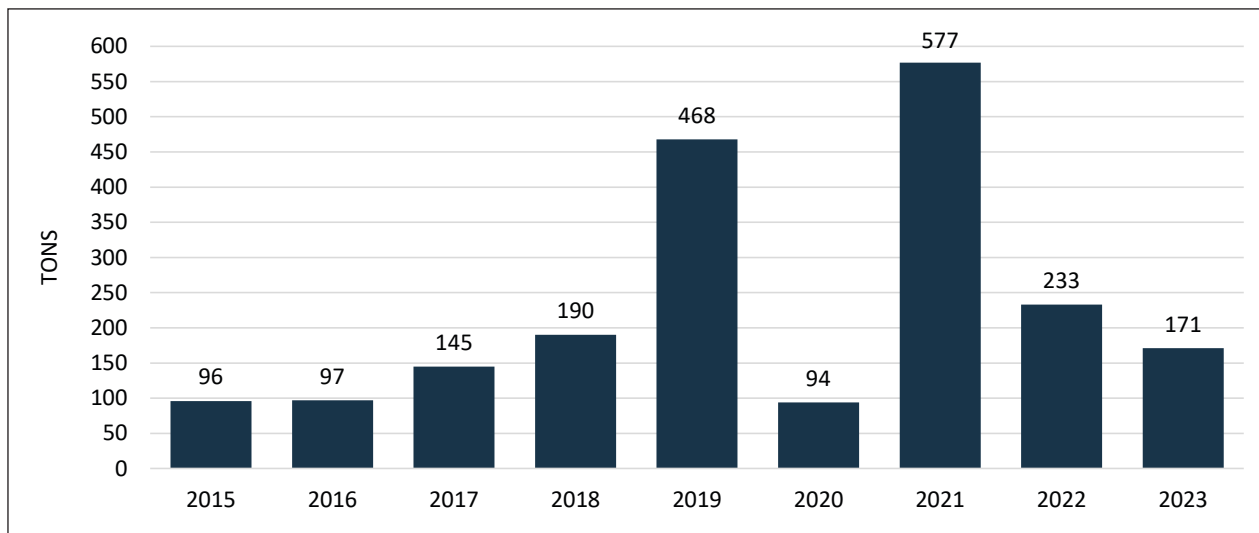
SOURCE: TRADEMAPS, 2024

DRIED APRICOT IMPORTS PER SEASON



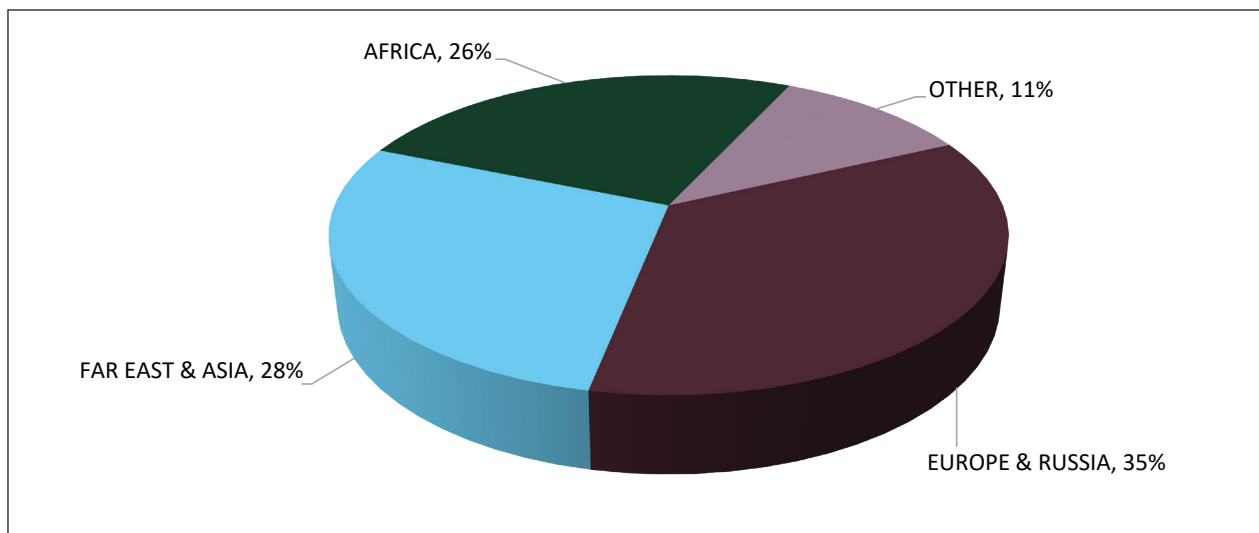
SOURCE: TRADEMAPS, 2024

DRIED PRUNE EXPORTS PER SEASON



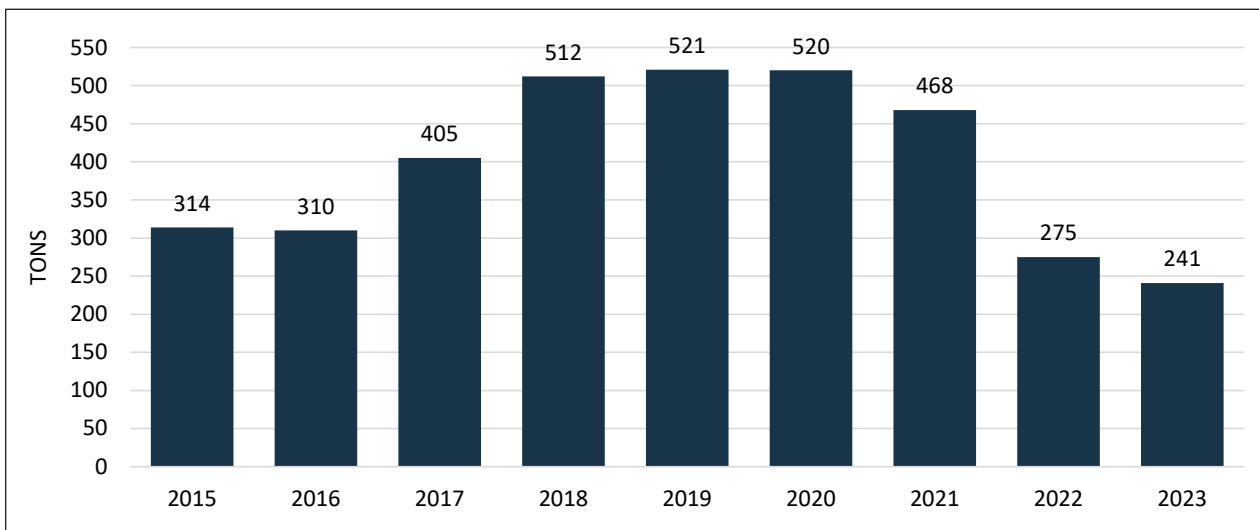
SOURCE: TRADEMAPS, 2024

DRIED PRUNE EXPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2024

DRIED PRUNE IMPORTS PER SEASON



SOURCE: TRADEMAPS, 2024