

Dried TREE FRUIT

LARGEST EXPORT MARKETS

APPLES: EUROPE & RUSSIA = 43%
APRICOTS: EUROPE & RUSSIA = 24%
PRUNES: FAR EAST & ASIA = 42%



TREE FRUIT PRODUCTION TRENDS (TONS)

FRUIT KIND	2015	2016	2017	2018	2019	2020	2021	2022	2023*	2024*
APPLES	275	20	217	308	192	188	102	130	111	79
PEARS	1 695	1 660	1 901	1 136	861	890	1 081	1 236	1 252	1 369
APRICOTS	1 782	1 325	1 431	1 837	1 560	1 299	1 407	1 086	844	1 017
PEACHES	2 366	2 560	2 252	2 151	2 101	2 252	2 265	2 182	1 964	1 621
NECTARINES	129	133	149	95	95	84	90	76	93	56
PRUNES	602	1 050	787	1 067	365	244	642	662	671	316
TOTAL TONS	6 849	6 748	6 737	6 594	5 174	4 957	5 587	5 371	4 935	4 458
% CHANGE (Y-O-Y)	32%	-1%	0%	-2%	-22%	-4%	13%	-4%	-8%	-10%

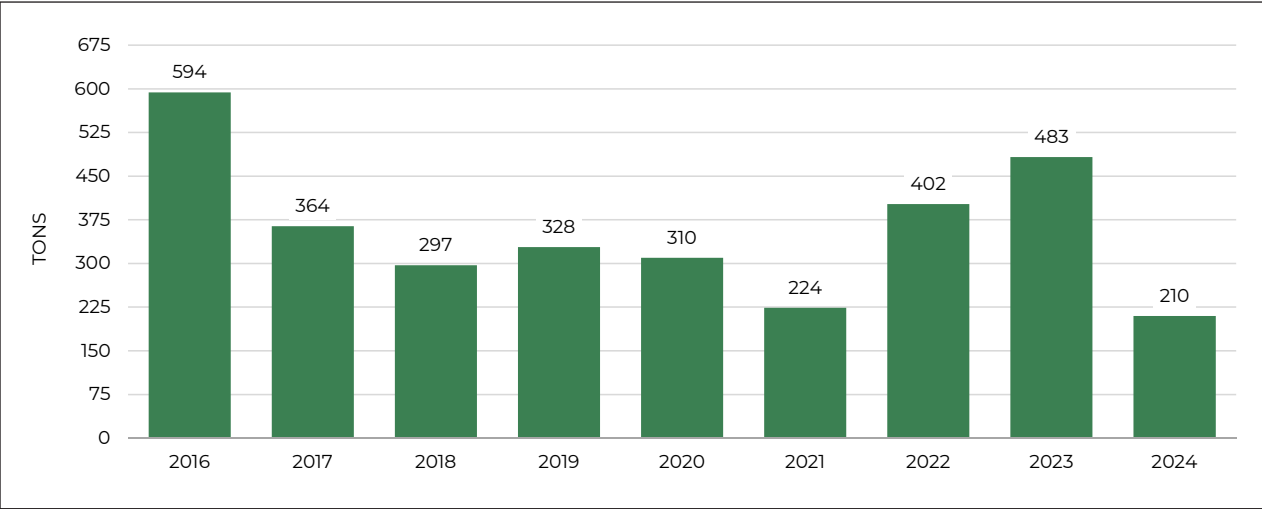
SOURCE: DFTS, 2012 - 2020; HORTGRO 2021-2025
 *LAST 2 SEASONS SUBJECT TO POSSIBLE ADJUSTMENTS

PRODUCER PRICES RAND PER KG

FRUIT KIND	2015	2016	2017	2018	2019	2020	2021	2022
PEARS	25,30	30,10	34,10	34,55	32,17	35,64	34,37	36,50
APRICOTS	32,00	39,75	44,90	48,60	55,28	45,15	46,48	42,66
PEACHES	32,50	41,00	41,00	41,20	41,89	40,67	34,05	36,20
NECTARINES	26,25	30,10	34,00	31,00	37,12	34,00	34,06	35,03
PRUNES	27,00	29,80	34,60	31,40	14,53	18,43	21,46	23,71

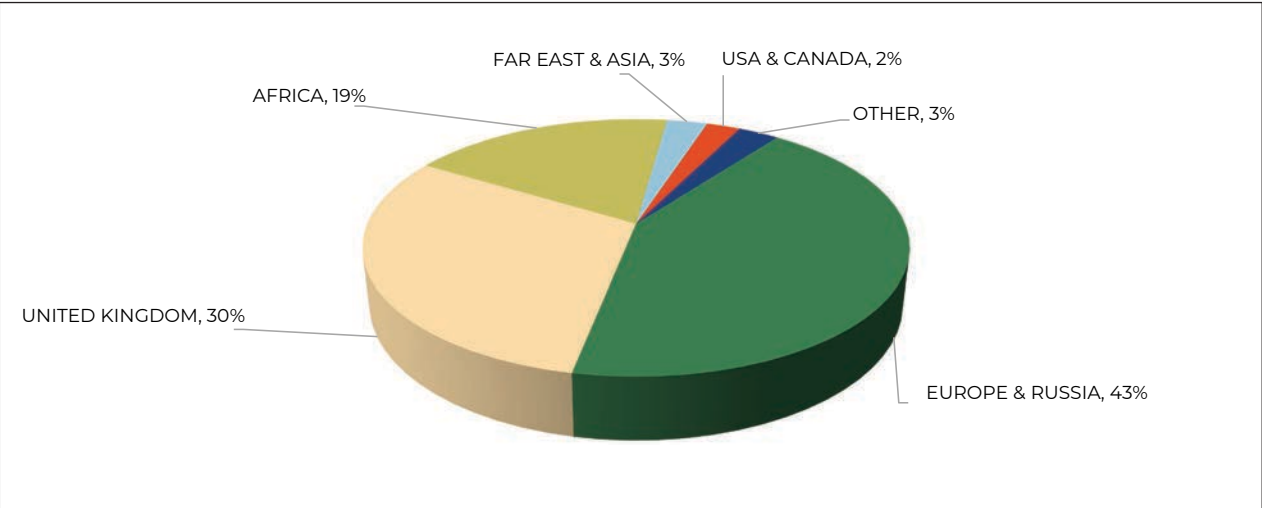
SOURCE: DFTS, 2019, HORTGRO, 2023

DRIED APPLE EXPORTS PER SEASON



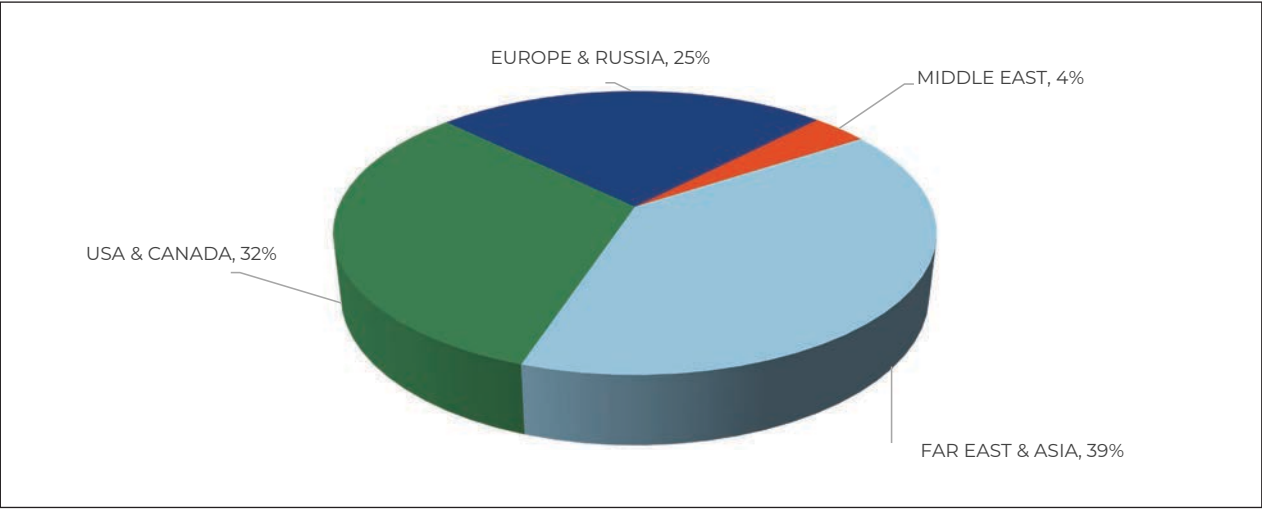
SOURCE: TRADEMAPS, 2025

DRIED APPLE EXPORTS PER MARKET SEGMENT



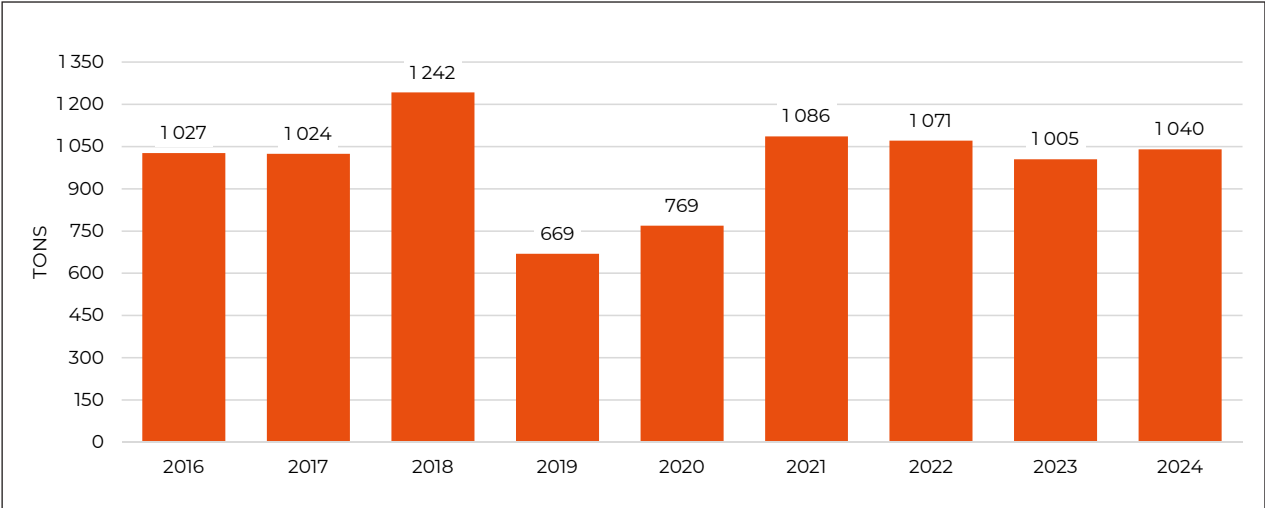
SOURCE: TRADEMAPS, 2025

DRIED APPLE IMPORTS PER SEASON



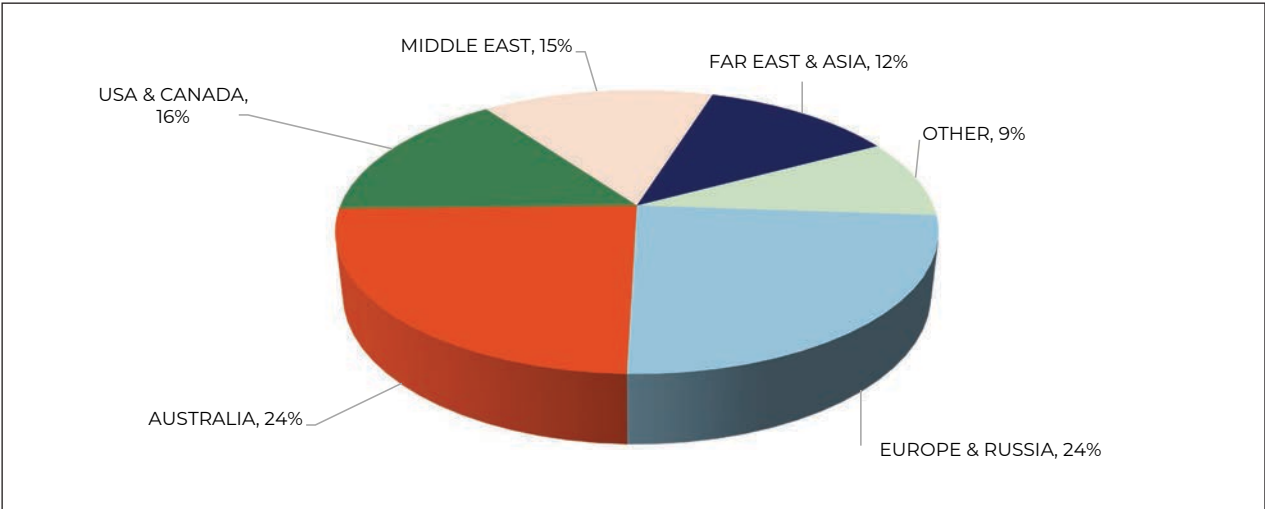
SOURCE: TRADEMAPS, 2025

DRIED APRICOT EXPORTS PER SEASON



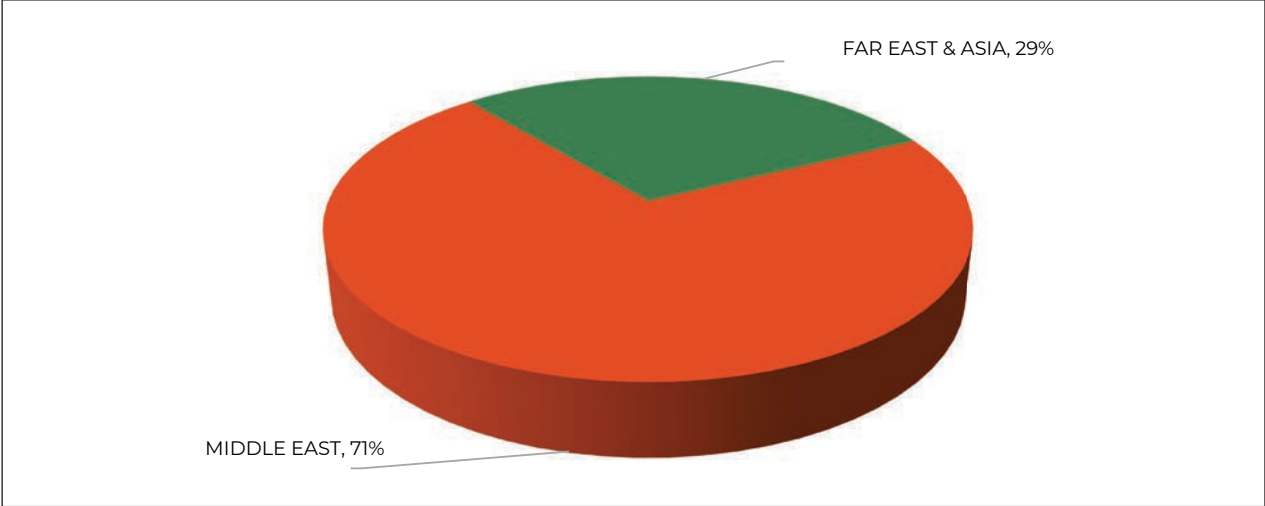
SOURCE: TRADEMAPS, 2025

DRIED APRICOT EXPORTS PER MARKET SEGMENT



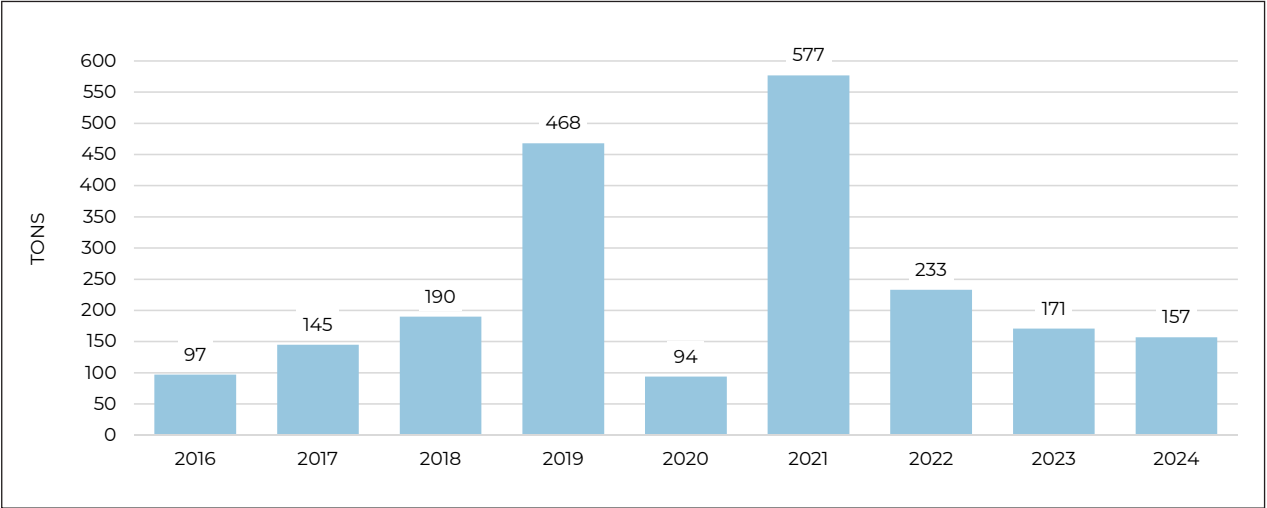
SOURCE: TRADEMAPS, 2025

DRIED APRICOT IMPORTS PER MARKET SEGMENT



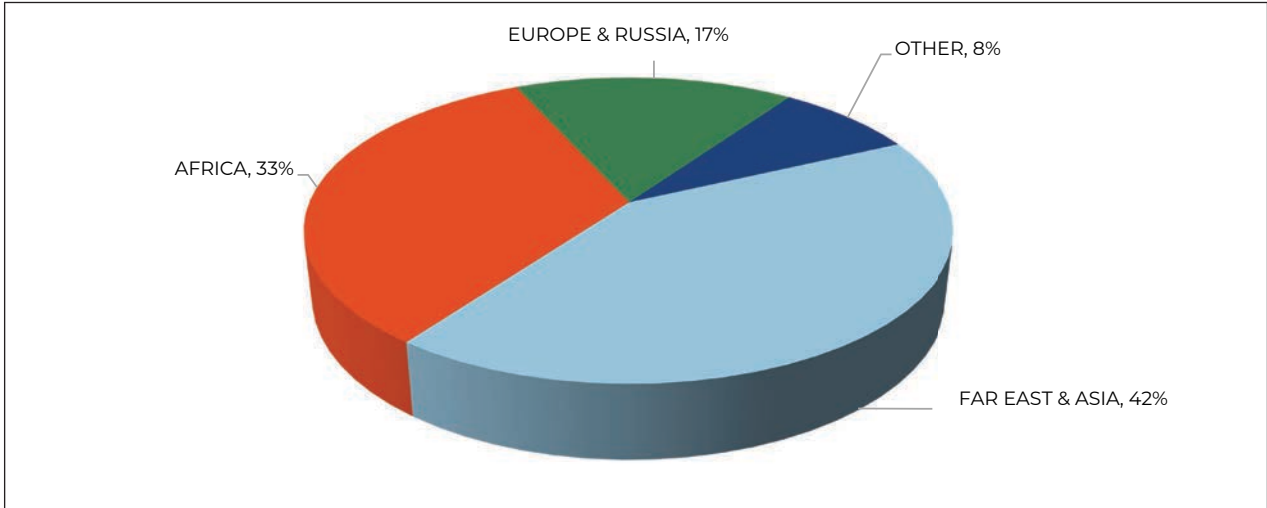
SOURCE: TRADEMAPS, 2025

DRIED PRUNE EXPORTS PER SEASON



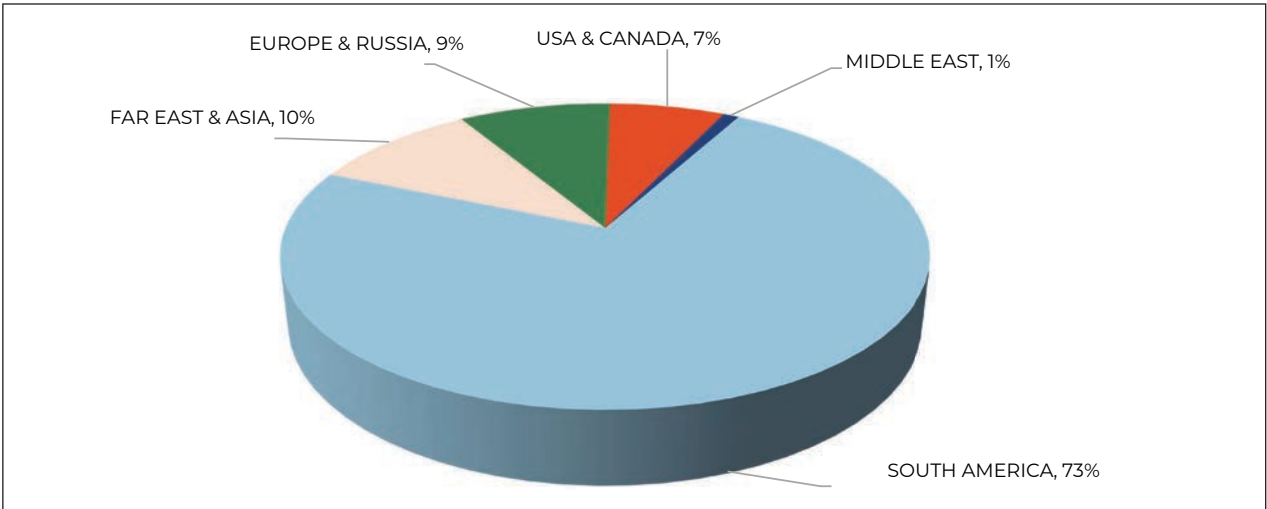
SOURCE: TRADEMAPS, 2025

DRIED PRUNE EXPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2025

DRIED PRUNE IMPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2025