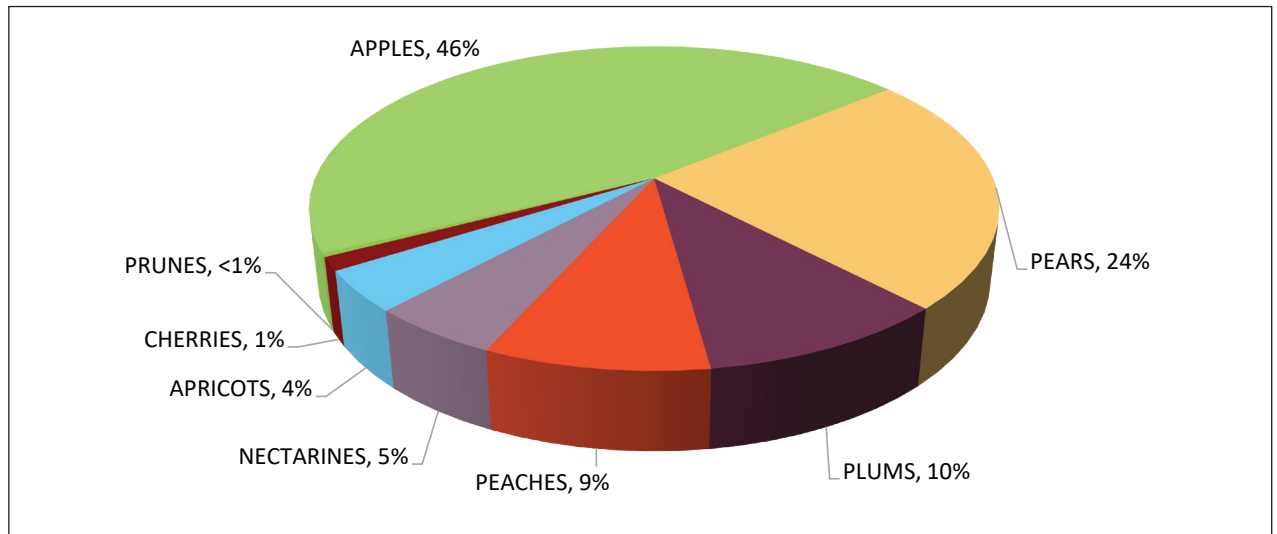


## TOTAL AREA PLANTED

FRUIT	2017	2018	2019	2020	2021	2022	2023
APPLES	24 156	24 176	24 930	25 272	25 209	25 438	25 114
PEARS	12 265	12 319	12 674	12 913	12 848	12 950	12 892
PLUMS	5 248	5 486	5 319	5 451	5 523	5 465	5 430
PEACHES	6 974	6 586	6 050	5 821	5 495	5 281	4 848
NECTARINES	2 092	2 100	2 121	2 228	2 314	2 776	2 834
APRICOTS	2 808	2 737	2 448	2 371	2 240	2 241	2 223
CHERRIES	299	388	469	520	621	678	723
PRUNES	258	260	243	243	226	250	206
<b>TOTAL HECTARES</b>	<b>54 101</b>	<b>54 052</b>	<b>54 254</b>	<b>54 819</b>	<b>54 477</b>	<b>55 081</b>	<b>54 271</b>
<b>YEAR-ON-YEAR</b>		<b>0%</b>	<b>0%</b>	<b>1%</b>	<b>-1%</b>	<b>1%</b>	<b>-1%</b>

SOURCE: HORTGRO TREE CENSUS, 2023



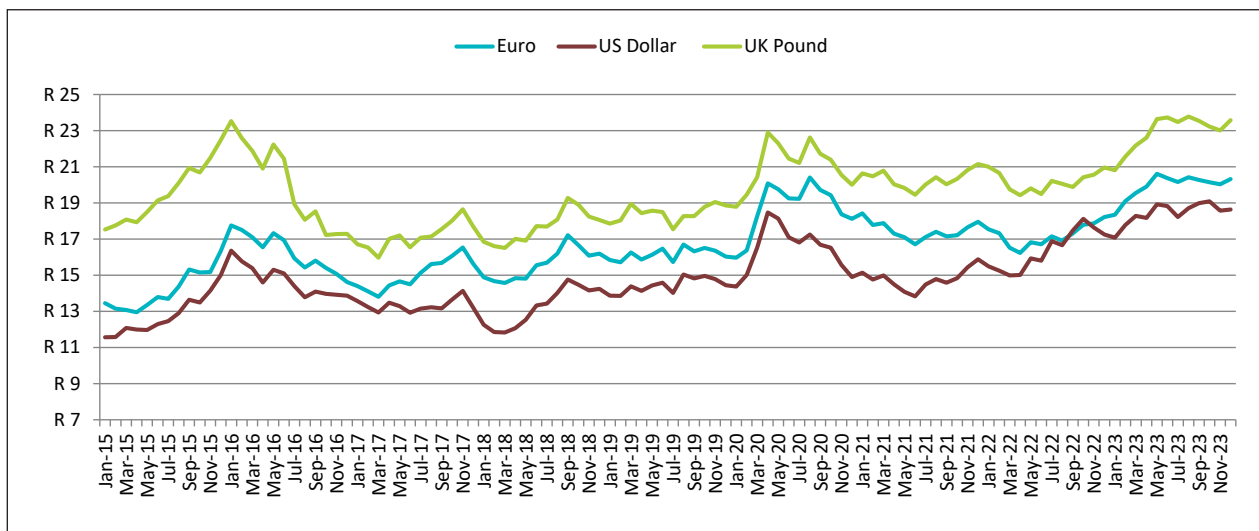
## ON-FARM EMPLOYMENT

FRUIT	LABOURERS*	DEPENDENTS
APPLES	32 397	129 590
PEARS	15 471	61 883
PLUMS	7 385	29 541
PEACHES	5 818	23 273
NECTARINES	4 024	16 094
APRICOTS	1 867	7 469
CHERRIES	1 156	4 626
<b>TOTAL</b>	<b>68 119</b>	<b>272 477</b>

\*Permanent equivalent  
Casual labour converted to permanent equivalents  
SOURCE: HORTGRO, 2023

# ECONOMIC INDICATORS, 2023

## EXCHANGE RATE TRENDS, 2015 - 2023



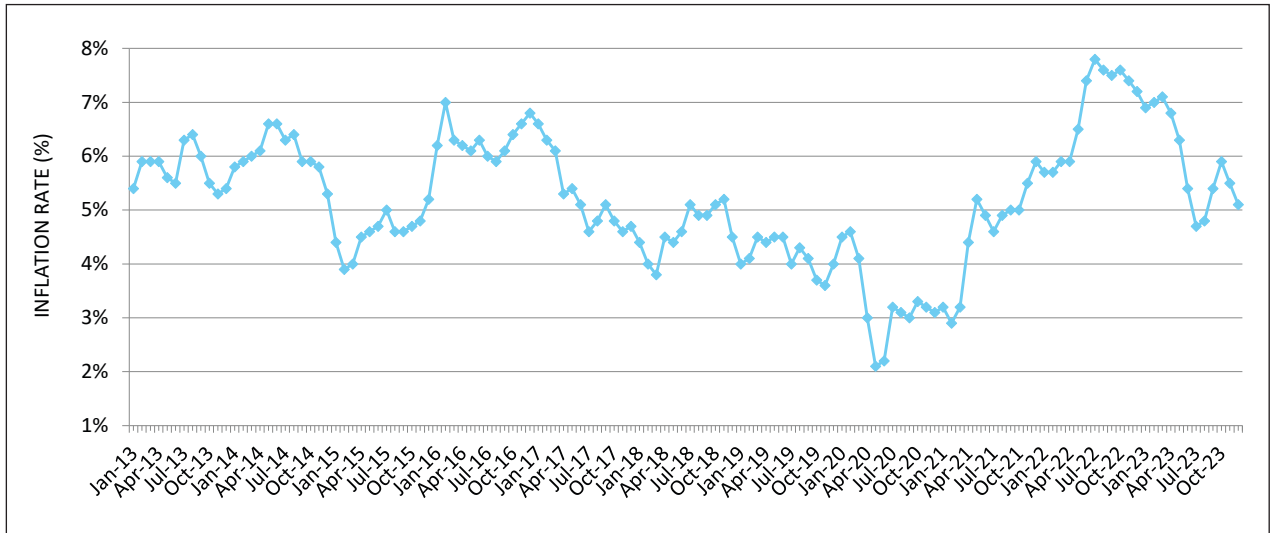
SOURCE: Past Exchange Rate.com, 2023

## EXCHANGE RATE TRENDS (RAND VS MAJOR CURRENCIES): 2004 - 2023

YEAR	AVERAGE EXCHANGE RATE PER YEAR		
	EURO	US DOLLAR	UK POUND
2004	7,99	6,43	11,78
2005	7,91	6,37	11,58
2006	8,51	6,75	12,50
2007	9,66	7,05	14,11
2008	12,06	8,25	15,13
2009	11,67	8,42	13,10
2010	9,69	7,32	11,30
2011	10,09	7,26	11,62
2012	10,55	8,21	13,01
2013	12,83	9,66	15,11
2014	14,41	10,85	17,86
2015	14,17	12,78	19,53
2016	16,29	14,72	20,00
2017	15,04	13,31	17,16
2018	15,61	13,24	17,64
2019	16,16	14,42	18,43
2020	18,76	16,46	21,09
2021	17,48	14,78	20,33
2022	17,21	16,38	20,19
2023	19,95	18,45	22,94

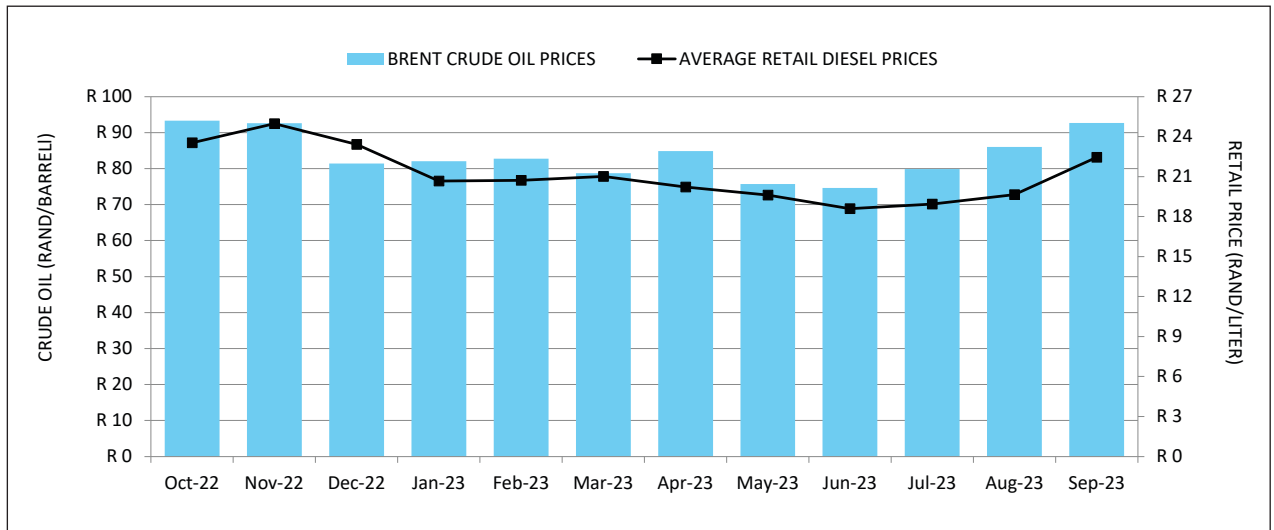
SOURCE: Past Exchange Rate.com, 2024

## MONTHLY CPI INFLATION RATE, 2013 - 2023



SOURCE: STATISTICS SOUTH AFRICA, 2024

## AVERAGE FUEL PRICE: 2022/2023 SEASON



SOURCE: South African Petroleum Industry Association, 2024

## MINIMUM WAGES FOR FARM WORKERS, 2010-2024

YEAR	RAND/HOUR	RAND/MONTH	% INCREASE Y-O-Y
1/03/2010	R 6,74	R 1 316,69	-
1/03/2011	R 7,04	R 1 375,94	4%
1/03/2012	R 7,71	R 1 503,90	9%
1/03/2013	R 11,66	R 2 274,82	51%
1/03/2014	R 12,41	R 2 420,41	6%
1/03/2015	R 13,37	R 2 606,78	8%
1/03/2016	R 14,25	R 2 778,83	7%
1/03/2017	R 15,39	R 3 001,13	8%
1/03/2018	R 16,25	R 3 169,19	6%
1/03/2019	R 18,00	R 3 564,00	12%
1/03/2020	R 18,68	R 3 698,64	4%
1/03/2021	R 21,69	R 4 294,62	16%
1/03/2022	R 23,19	R 4 590,95	7%
1/03/2023	R 25,42	R 4 953,09	8%
1/03/2024	R 27,58	R 5 377,29	9%