

INTERNATIONAL INFORMATION



**MAIN EXPORTS FROM
SOUTHERN HEMISPHERE =
CHILE & SA
(72% COLLECTIVELY)**

**LARGEST SH EXPORT DESTINATION =
FAR EAST & ASIA (35%)**

**LARGEST SOUTHERN HEMISPHERE
PRODUCER = CHILE (33%)**



SOUTHERN HEMISPHERE PRODUCTION (METRIC TONS)

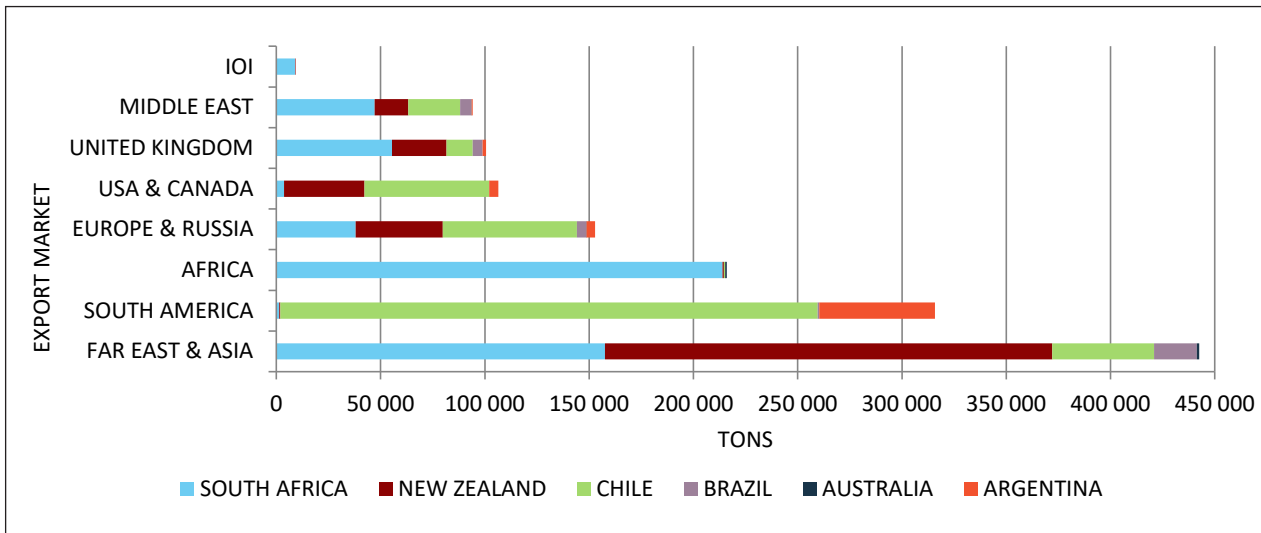
	2016	2017	2018	2019	2020	2021	2022
ALL DECIDUOUS FRUIT							
ARGENTINA	1 416 506	1 139 828	1 512 766	1 427 281	1 446 450	1 410 949	1 277 855
AUSTRALIA	581 297	528 714	497 823	475 455	468 610	509 009	513 789
BRAZIL	1 263 778	1 580 216	1 442 423	1 422 350	1 200 474	1 512 230	1 273 565
CHILE	2 858 521	2 830 877	2 873 992	2 918 282	2 860 262	2 897 715	2 872 323
NEW ZEALAND	539 099	496 284	507 663	580 870	583 974	591 278	598 818
SOUTH AFRICA	1 635 457	1 636 022	1 480 811	1 558 850	1 696 535	1 932 055	2 124 315
TOTAL	8 294 658	8 211 941	8 315 478	8 383 088	8 256 304	8 853 236	8 660 666
APPLES							
ARGENTINA	458 908	458 908	510 478	547 846	587 000	514 000	423 343
AUSTRALIA	308 298	313 730	268 355	265 150	262 966	284 897	300 518
BRAZIL	1 055 383	1 307 642	1 203 007	1 222 949	983 255	1 297 424	1 047 217
CHILE	1 707 557	1 721 416	1 675 985	1 607 826	1 612 626	1 561 452	1 479 683
NEW ZEALAND	550 000	470 000	480 000	555 627	559 926	567 162	575 553
SOUTH AFRICA	916 143	929 028	829 636	895 399	998 785	1 148 771	1 231 867
TOTAL	4 996 289	5 200 724	4 967 461	5 094 797	5 004 558	5 373 706	5 058 181
PEARS							
ARGENTINA	522 414	517 754	565 697	594 143	659 000	634 000	566 227
AUSTRALIA	104 928	96 741	103 748	80 353	84 206	90 187	82 196
BRAZIL	14 915	22 125	19 813	16 697	15 363	15 796	17 525
CHILE	292 630	289 583	275 737	256 213	242 766	215 999	207 217
NEW ZEALAND	22 477	19 264	19 317	18 003	16 268	16 394	16 310
SOUTH AFRICA	423 180	416 215	397 555	408 289	434 589	459 532	548 965
TOTAL	1 380 544	1 361 682	1 381 867	1 373 698	1 452 191	1 431 908	1 438 440
APRICOTS							
ARGENTINA	27 042	27 105	27 283	27 442	27 307	27 412	27 517
AUSTRALIA	8 700	5 351	8 801	8 377	6 971	6 154	5 267
CHILE	7 388	5 971	5 204	5 852	5 295	4 580	4 562
NEW ZEALAND	3 095	3 267	2 852	2 807	2 735	2 717	1 946
SOUTH AFRICA	25 909	30 637	26 512	34 107	21 578	39 520	29 276
TOTAL	72 134	72 330	70 652	78 584	63 885	80 383	68 567
PEACHES & NECTARINES							
ARGENTINA	250 737	89 705	226 000	198 000	101 000	167 500	151 507
AUSTRALIA	80 807	82 659	82 407	86 994	81 380	88 016	88 680
BRAZIL	193 480	250 449	219 603	182 704	201 856	199 010	208 823
CHILE	342 946	336 307	330 065	333 391	309 445	308 917	312 907
NEW ZEALAND	1 518	11	133	11	10	10	8
SOUTH AFRICA	182 054	182 489	152 444	157 974	175 374	181 131	201 254
TOTAL	1 051 542	941 620	1 010 652	959 074	869 065	944 584	963 179
PLUMS							
ARGENTINA	150 229	39 110	176 000	52 517	64 825	60 684	101 874
AUSTRALIA	17 992	18 701	18 548	18 640	18 612	18 445	18 310
CHILE	353 000	357 600	359 000	445 000	414 129	420 766	424 887
NEW ZEALAND	1 782	1 405	1 611	1 602	1 829	1 818	1 340
SOUTH AFRICA	87 746	77 408	74 254	62 557	65 373	101 969	111 227
TOTAL	610 749	494 224	629 413	580 316	564 769	603 683	657 637
CHERRIES							
ARGENTINA	7 176	7 246	7 308	7 333	7 318	7 353	7 388
AUSTRALIA	18 374	11 532	15 964	15 941	14 475	21 310	18 818
CHILE	155 000	120 000	228 000	270 000	276 000	386 000	443 067
NEW ZEALAND	2 425	2 337	3 750	2 820	3 206	3 177	3 663
SOUTH AFRICA	425	245	410	524	836	1 132	1 726
TOTAL	183 400	141 360	255 432	296 618	301 835	418 972	474 662

SOUTHERN HEMISPHERE EXPORTS (METRIC TONS)

	2017	2018	2019	2020	2021	2022	2023
APPLES							
SOUTH AFRICA	553 048	448 668	464 388	508 451	589 186	625 077	531 562
CHILE	770 073	835 904	725 765	712 463	643 736	602 478	469 304
NEW ZEALAND	380 845	408 743	432 194	443 879	403 307	380 261	343 384
ARGENTINA	77 746	93 940	109 341	106 083	89 739	62 504	66 327
BRAZIL	55 437	70 997	56 713	62 564	99 048	35 058	35 980
AUSTRALIA	4 834	4 454	4 251	2 256	3 020	2 970	2 321
TOTAL	1 841 983	1 862 706	1 792 652	1 835 696	1 828 036	1 708 348	1 448 878
PEARS							
SOUTH AFRICA	265 792	222 097	224 597	226 686	247 116	287 439	223 413
ARGENTINA	279 800	317 758	306 700	337 538	311 292	267 380	306 526
CHILE	165 323	140 817	144 074	125 056	126 534	115 704	104 895
AUSTRALIA	9 583	12 663	9 860	9 052	10 237	8 863	6 517
NEW ZEALAND	4 032	5 265	4 346	2 998	2 337	2 887	1 943
BRAZIL	0	17	86	90	73	83	113
TOTAL	724 530	698 617	689 663	701 420	697 589	682 356	643 407
APRICOTS							
SOUTH AFRICA	4 134	3 639	1 965	2 465	2 748	3 603	2 770
CHILE	772	1 306	1 153	1 037	656	1 036	702
NEW ZEALAND	1 206	531	345	666	157	214	49
AUSTRALIA	500	513	689	838	299	167	251
ARGENTINA	11	0	0	0	0	0	0
TOTAL	6 623	5 989	4 152	5 006	3 860	5 020	3 772
PEACHES AND NECTARINES							
CHILE	92 906	107 318	108 800	113 022	96 456	111 088	107 462
SOUTH AFRICA	17 116	18 479	20 568	22 778	30 047	31 496	28 811
AUSTRALIA	9 695	13 982	17 174	14 568	14 724	11 851	14 615
ARGENTINA	862	4 489	4 034	3 172	4 638	1 758	2 626
BRAZIL	4	6	38	93	58	47	57
NEW ZEALAND	174	128	81	68	86	42	25
TOTAL	120 757	144 402	150 695	153 701	146 009	156 282	153 596
PLUMS							
CHILE	108 516	134 355	172 567	139 519	120 104	158 122	137 179
SOUTH AFRICA	66 832	58 015	47 614	48 530	81 958	96 529	77 757
AUSTRALIA	4 824	5 547	7 697	5 800	8 249	7 715	5 196
ARGENTINA	886	1 895	1 616	1 035	1 129	811	1 136
BRAZIL	22	2	15	18	11	32	30
NEW ZEALAND	64	67	32	33	13	13	8
TOTAL	181 144	199 881	229 541	194 935	211 464	263 222	221 306

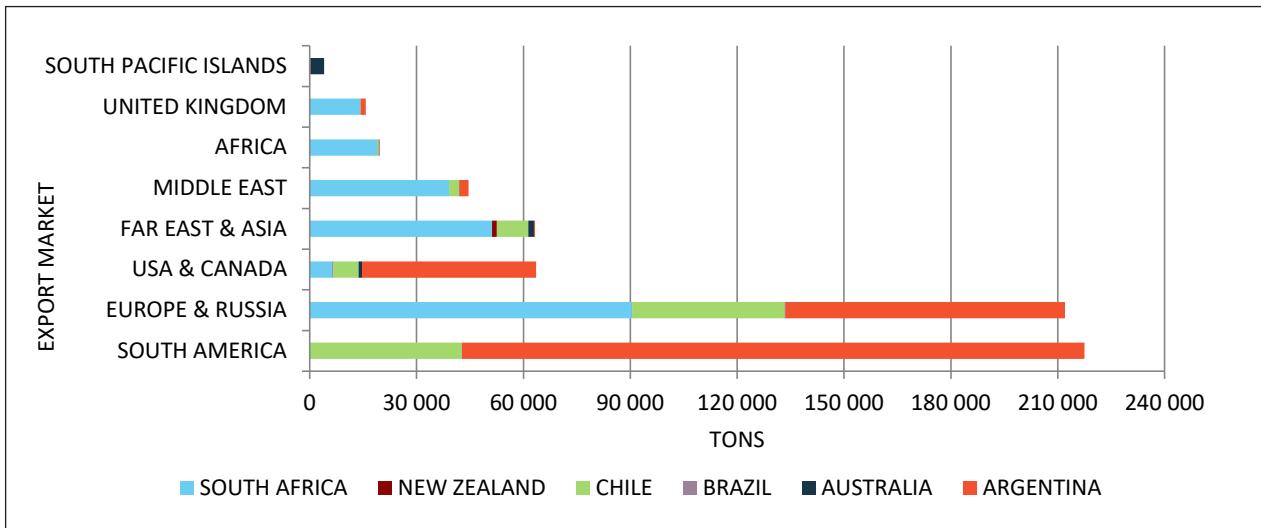
SOURCE: TRADEMAPS, 2024

SOUTHERN HEMISPHERE APPLE EXPORTS TO MAJOR MARKETS: 2023



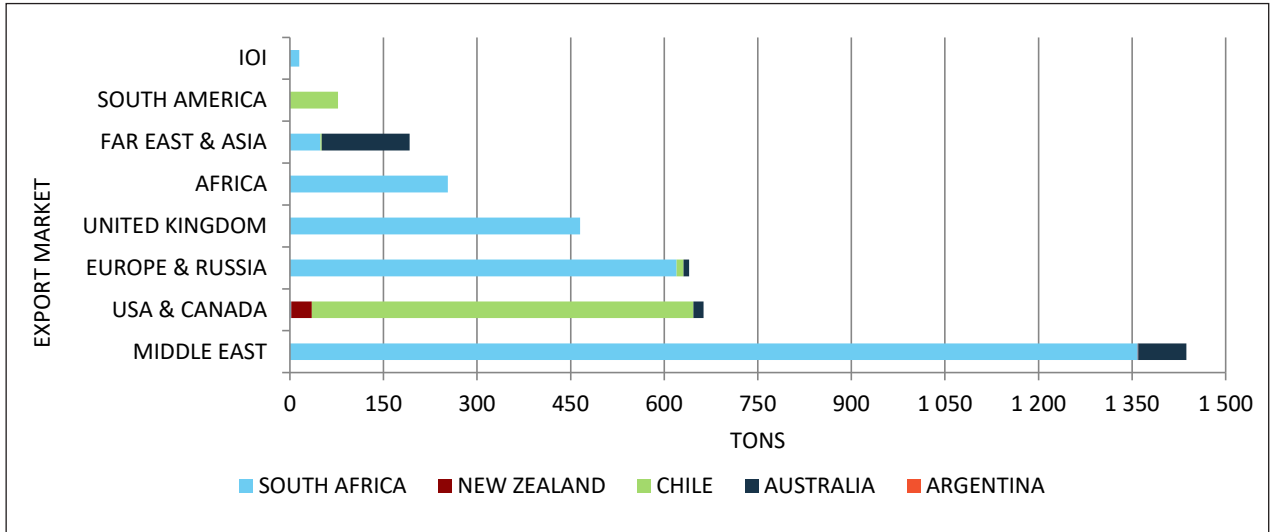
SOURCE: TRADEMAPS, 2024

SOUTHERN HEMISPHERE PEAR EXPORTS TO MAJOR MARKETS: 2023



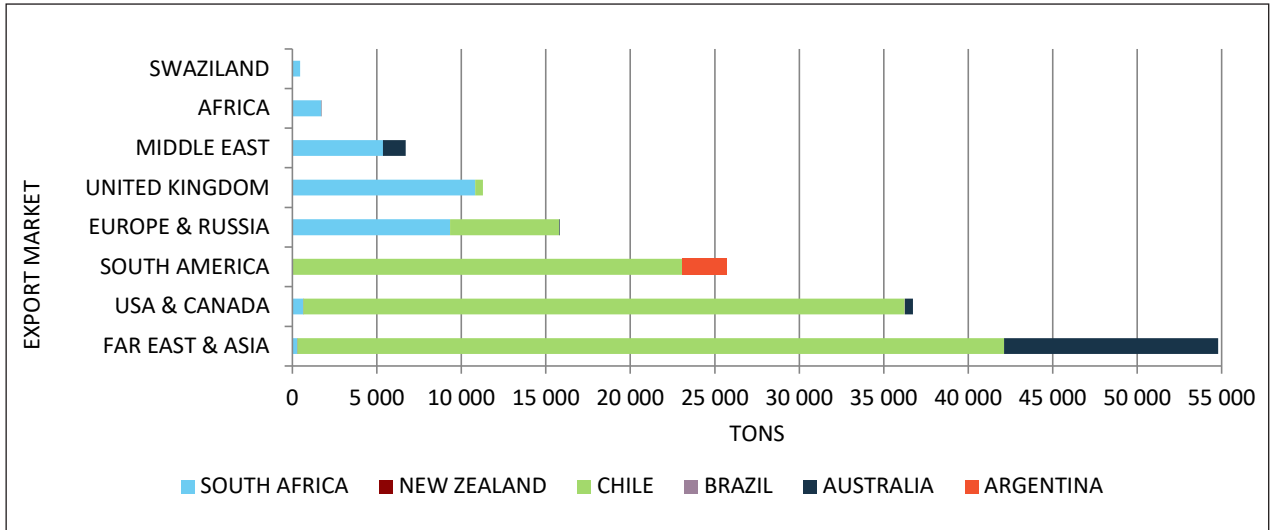
SOURCE: TRADEMAPS, 2024

SOUTHERN HEMISPHERE APRICOT EXPORTS TO MAJOR MARKETS: 2023



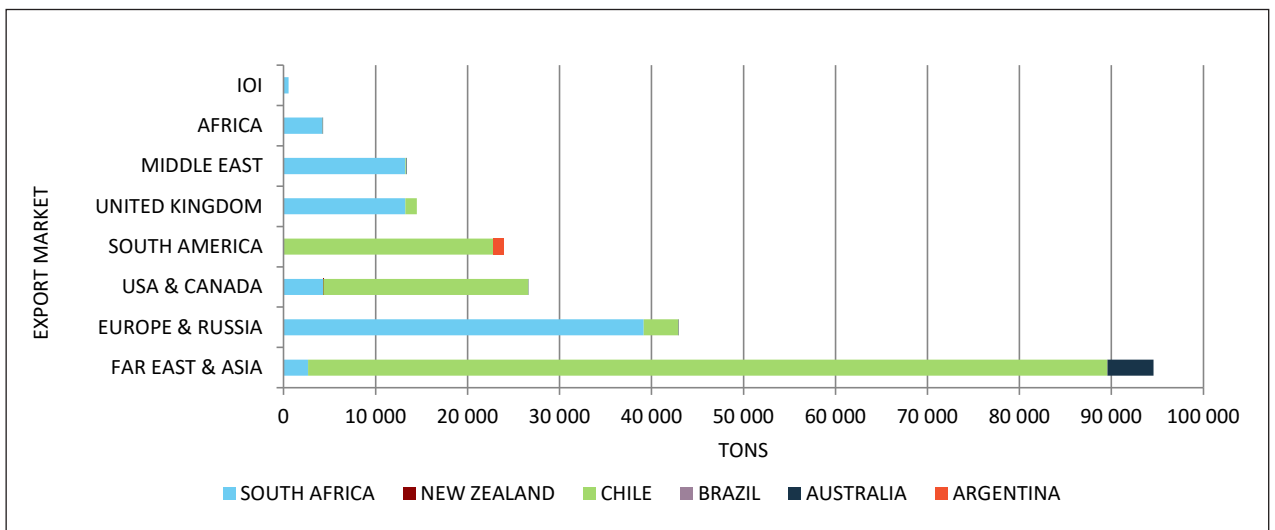
SOURCE: TRADEMAPS, 2024

SOUTHERN HEMISPHERE PEACH AND NECTARINE EXPORTS TO MAJOR MARKETS: 2023



SOURCE: TRADEMAPS, 2024

SOUTHERN HEMISPHERE PLUM EXPORTS TO MAJOR MARKETS: 2023



SOURCE: TRADEMAPS, 2024

WORLD PRODUCTION

RANK	APPLES	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	CHINA	39 235 019	42 426 578	44 067 141	45 984 858	47 573 200
2	TÜRKIYE	3 625 960	3 618 752	4 300 486	4 493 264	4 817 500
3	UNITED STATES OF AMERICA	4 644 790	5 028 526	4 665 199	4 505 310	4 429 330
4	POLAND	3 999 520	3 080 600	3 555 200	4 067 400	4 264 700
5	INDIA	2 327 000	2 316 000	2 814 000	2 276 000	2 589 000
6	RUSSIAN FEDERATION	1 859 400	1 950 800	2 040 700	2 215 300	2 379 900
7	ITALY	2 466 990	2 303 690	2 462 440	2 211 740	2 256 240
8	IRAN (ISLAMIC REPUBLIC OF)	1 936 697	2 241 124	2 241 100	2 767 822	1 989 734
9	FRANCE	1 740 350	1 753 500	1 743 360	1 633 080	1 785 660
10	CHILE	1 675 985	1 607 826	1 612 626	1 561 452	1 479 683
12	SOUTH AFRICA	829 636	895 399	998 785	1 148 771	1 231 867
	REST OF THE WORLD	21 498 381	20 239 494	20 102 503	21 059 724	21 039 151
	WORLD TOTAL	85 839 728	87 462 289	90 603 540	93 924 721	95 835 965
	%CHANGE (YEAR-ON-YEAR)		2%	4%	4%	2%

SOURCE: FAO, 2024

RANK	PEARS	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	CHINA	16 196 649	17 404 532	17 916 750	18 978 144	19 366 800
2	UNITED STATES OF AMERICA	730 740	648 637	595 110	591 940	584 230
3	ARGENTINA	565 697	594 143	659 000	634 000	566 227
4	TÜRKIYE	519 451	530 723	545 569	530 349	551 086
5	SOUTH AFRICA	397 555	408 289	434 589	459 532	548 965
6	ITALY	752 590	429 290	619 470	273 450	519 190
7	NETHERLANDS (KINGDOM OF THE)	402 200	373 000	400 000	340 000	351 000
8	BELGIUM	368 830	332 420	392 590	355 680	345 870
9	INDIA	318 000	300 000	290 000	276 000	309 000
10	REPUBLIC OF KOREA	203 166	200 732	132 580	210 293	251 093
	REST OF THE WORLD	3 264 125	3 057 001	2 990 228	2 967 277	2 931 412
	WORLD TOTAL	23 719 003	24 278 767	24 975 886	25 616 665	26 324 874
	%CHANGE (YEAR-ON-YEAR)		2%	3%	3%	3%

SOURCE: FAO, 2024

RANK	APRICOTS	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	TÜRKIYE	750 000	846 606	833 398	800 000	803 000
2	UZBEKISTAN	493 842	536 544	529 109	424 734	451 263
3	IRAN (ISLAMIC REPUBLIC OF)	314 012	329 638	309 348	257 360	305 932
4	ITALY	229 020	272 990	173 380	189 570	230 080
5	ALGERIA	242 243	209 204	187 273	189 724	203 916
6	PAKISTAN	107 986	94 410	124 173	159 022	174 546
7	AFGHANISTAN	109 086	129 363	131 788	207 490	170 508
8	FRANCE	112 890	134 800	85 260	54 590	128 080
9	ARMENIA	104 035	68 113	53 191	86 889	113 572
10	GREECE	108 600	118 340	125 640	76 540	112 230
26	SOUTH AFRICA	26 512	34 107	21 578	39 520	29 276
	REST OF THE WORLD	1 050 839	953 865	1 310 620	1 448 726	1 359 247
	WORLD TOTAL	3 622 553	3 693 873	3 863 180	3 894 645	4 052 375
	%CHANGE (YEAR-ON-YEAR)		2%	5%	1%	4%

SOURCE: FAO, 2024

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	CHINA	14 331 967	14 750 075	15 016 103	16 016 533	16 817 068
2	ITALY	1 090 680	1 224 940	1 015 350	996 860	1 151 490
3	TÜRKIYE	789 457	830 577	892 048	891 857	1 008 185
4	GREECE	968 720	926 620	890 580	594 160	894 510
5	SPAIN	1 450 930	1 545 610	1 306 020	1 197 840	870 720
6	UNITED STATES OF AMERICA	700 350	731 730	703 300	732 350	666 490
7	IRAN (ISLAMIC REPUBLIC OF)	611 384	591 412	604 718	547 777	577 296
8	CHILE	330 065	333 391	309 445	308 917	312 907
9	EGYPT	374 981	349 630	273 500	276 608	272 592
10	MOROCCO	157 893	158 827	159 531	168 974	247 870
16	SOUTH AFRICA	152 444	157 974	175 374	181 131	201 254
	REST OF THE WORLD	3 185 397	3 225 640	3 114 903	3 280 569	3 535 369
	WORLD TOTAL	23 991 825	24 668 452	24 285 498	25 012 445	26 354 497
	%CHANGE (YEAR-ON-YEAR)		3%	-2%	3%	5%

SOURCE: FAO, 2024

RANK	PLUMS	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	CHINA	6 864 458	6 725 989	6 772 235	6 787 859	6 761 189
2	ROMANIA	830 060	692 670	757 880	807 170	665 730
3	SERBIA	430 199	558 930	582 547	412 778	488 593
4	CHILE	359 000	445 000	414 129	420 766	424 887
5	TÜRKIYE	296 878	317 946	329 056	332 533	348 750
6	IRAN (ISLAMIC REPUBLIC OF)	305 617	359 176	341 291	324 447	332 231
7	BOSNIA AND HERZEGOVINA	190 386	114 415	159 197	131 574	306 880
8	UNITED STATES OF AMERICA	345 000	327 950	245 380	303 270	279 500
9	RUSSIAN FEDERATION	165 800	174 000	182 000	197 600	212 300
10	ITALY	197 730	215 020	156 290	137 770	187 350
16	SOUTH AFRICA	74 254	62 557	65 373	101 969	111 227
	REST OF THE WORLD	2 549 377	2 300 552	2 285 428	2 353 499	2 384 056
	WORLD TOTAL	12 534 505	12 231 648	12 225 434	12 209 265	12 391 467
	%CHANGE (YEAR-ON-YEAR)		-2%	0%	0%	1%

SOURCE: FAO, 2024

RANK	CHERRIES	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	TÜRKIYE	639 564	664 224	724 944	689 834	656 041
2	CHILE	228 000	270 000	276 000	386 000	443 067
3	UZBEKISTAN	172 035	175 861	185 068	213 600	216 867
4	UNITED STATES OF AMERICA	312 430	319 870	294 930	345 730	210 190
5	SPAIN	106 580	118 380	82 130	125 810	116 070
6	ITALY	114 800	98 600	104 380	93 030	107 910
7	IRAN (ISLAMIC REPUBLIC OF)	88 906	128 354	147 909	119 779	105 390
8	GREECE	89 380	81 600	93 740	80 970	85 050
9	POLAND	59 960	44 430	51 300	59 100	76 600
10	SYRIAN ARAB REPUBLIC	61 117	66 039	42 206	44 343	71 546
16	SOUTH AFRICA	410	524	836	1 132	1 726
	REST OF THE WORLD	687 390	665 683	615 698	599 167	676 697
	WORLD TOTAL	2 560 162	2 633 041	2 618 306	2 757 363	2 765 427
	%CHANGE (YEAR-ON-YEAR)		3%	-1%	5%	0%

SOURCE: FAO, 2024

WORLD PRODUCTION OF PRUNES

YEAR	PRODUCTION (METRIC TON)	% CHANGE (YEAR-ON-YEAR)
2010	244 030	-16%
2011	230 703	-5%
2012	293 400	27%
2013	197 977	-33%
2014	224 920	14%
2015	266 572	19%
2016	225 775	-15%
2017	238 494	6%
2018	197 102	-17%
2019	213 336	8%
2020	145 390	-32%
2021*	177 042	22%
2022*	171 600	-3%

SOURCE: INC - INTERNATIONAL NUT & DRIED FRUIT
 *LAST TWO SEASONS SUBJECT TO POSSIBLE CHANGE

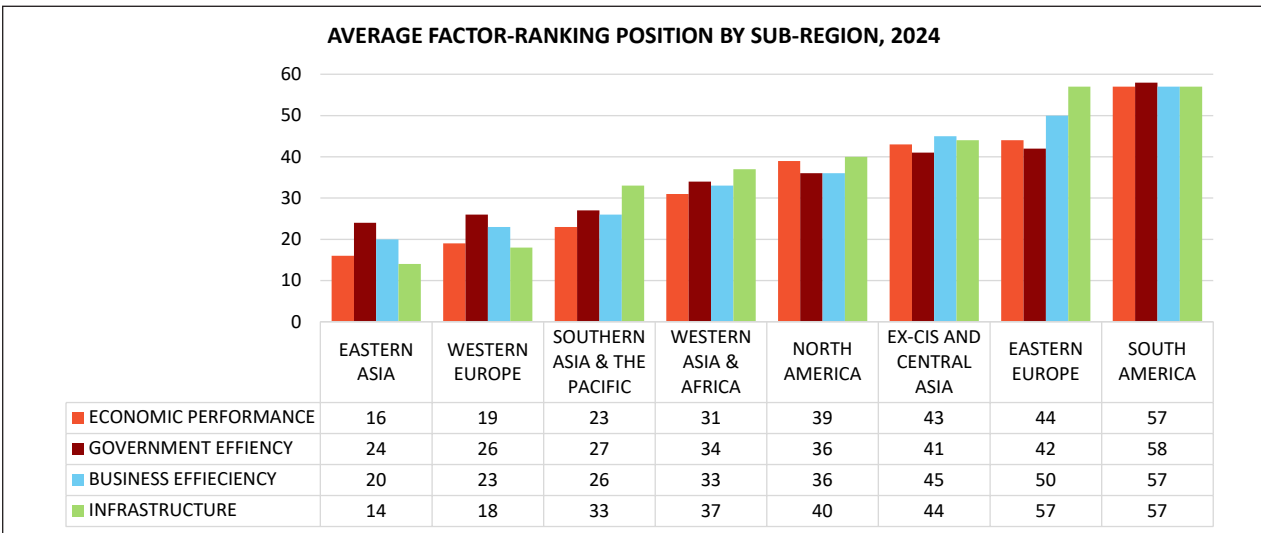
2024 WORLD COMPETITIVENESS RANKING

COUNTRY	OVERALL RANKING					2024			
	2020	2021	2022	2023	2024	ECONOMIC PERFORMANCE	GOVERNMENT EFFICIENCY	BUSINESS EFFICIENCY	INFRASTRUCTURE
ARGENTINA	62	63	62	63	66	62	67	66	56
AUSTRALIA	18	22	19	19	13	7	13	22	18
AUSTRIA	16	19	20	24	26	33	40	29	14
BAHRAIN	-	-	30	25	21	15	21	16	39
BELGIUM	25	24	21	13	18	17	35	17	19
BOTSWANA	-	61	58	59	55	64	38	47	57
BRAZIL	56	57	59	60	62	38	65	61	58
BULGARIA	48	53	53	57	58	45	56	65	59
CANADA	08	14	14	15	19	14	19	27	16
CHILE	38	44	45	44	44	55	30	41	45
CHINA	20	16	17	21	14	6	27	15	15
COLOMBIA	54	56	57	58	57	58	64	50	54
CROATIA	60	59	46	50	51	49	47	59	44
CYPRUS	30	33	40	45	43	28	28	55	42
CZECH REPUBLIC	33	34	26	18	29	35	25	30	28
DENMARK	02	03	01	01	3	22	5	1	2
ESTONIA	28	26	22	26	33	54	20	31	32
FINLAND	13	11	08	11	15	50	16	18	6
FRANCE	32	29	28	33	31	29	43	32	21
GERMANY	17	15	15	22	24	13	32	35	20
GHANA	-	-	-	-	65	65	59	56	65
GREECE	49	46	47	49	47	52	52	44	40
HONG KONG SAR	05	07	05	07	5	11	3	7	9
HUNGARY	47	42	39	46	54	36	51	67	41
ICELAND	21	21	16	16	17	53	17	13	12
INDIA	43	43	37	40	39	20	45	25	53
INDONESIA	40	37	44	34	27	24	23	14	52
IRELAND	12	13	11	02	4	10	6	3	17
ISRAEL	26	27	25	23	22	41	29	21	13
ITALY	44	41	41	41	42	44	57	37	30
JAPAN	34	31	34	35	38	21	42	51	23
JORDAN	58	49	56	54	48	63	37	34	55
KAZAKHSTAN	42	35	43	37	35	43	18	28	49
KOREA REP.	23	23	27	28	20	16	39	23	11
KUWAIT	-	-	-	38	37	31	22	36	46
LATVIA	41	38	35	51	45	59	36	49	36
LITHUANIA	31	30	29	32	30	48	26	24	29
LUXEMBOURG	15	12	13	20	23	57	11	26	24
MALAYSIA	27	25	32	27	34	8	33	40	35
MEXICO	53	55	55	56	56	25	60	53	62
MONGOLIA	61	60	61	62	61	42	53	62	64
NETHERLANDS	04	04	06	05	9	9	14	8	8
NEW ZEALAND	22	20	31	31	32	46	15	42	31
NIGERIA	-	-	-	-	64	67	54	58	66
NORWAY	07	06	09	14	10	30	9	9	5
PERU	52	58	54	55	63	60	55	60	63
PHILIPPINES	45	52	48	52	52	40	49	43	61
POLAND	39	47	50	43	41	19	44	46	38
PORTUGAL	37	36	42	39	36	39	41	39	26
PUERTO RICO	-	-	-	-	49	51	50	45	48

QATAR	14	17	18	12	11	4	7	11	33
ROMANIA	51	48	51	48	50	47	48	54	54
SAUDI ARABIA	24	32	24	17	16	15	12	12	34
SINGAPORE	01	05	03	04	1	3	2	2	4
SLOVAK REPUBLIC	57	50	49	53	59	56	62	64	50
SLOVENIA	35	40	38	42	46	37	46	57	37
SOUTH AFRICA	59	62	60	61	60	61	61	48	60
SPAIN	36	39	36	36	40	27	58	38	27
SWEDEN	06	02	04	08	6	23	10	4	3
SWITZERLAND	03	01	02	03	2	12	1	5	1
TAIWAN (CHINESE TAIPEI)	11	08	07	06	8	26	8	6	10
THAILAND	29	28	33	30	25	5	24	20	43
TURKEY	46	51	52	47	53	34	63	52	47
UAE	09	09	12	10	7	2	4	10	25
UNITED KINGDOM	19	18	23	29	28	32	31	33	22
USA	10	10	10	09	12	1	34	19	7
VENEZUELA	63	64	63	64	67	66	66	63	67

SOURCE: IMD WORLD COMPETITIVENESS YEARBOOK, 2024

WORLD COMPETITIVENESS RANKING BY SUB-REGIONS



SOURCE: IMD WORLD COMPETITIVENESS YEARBOOK, 2024

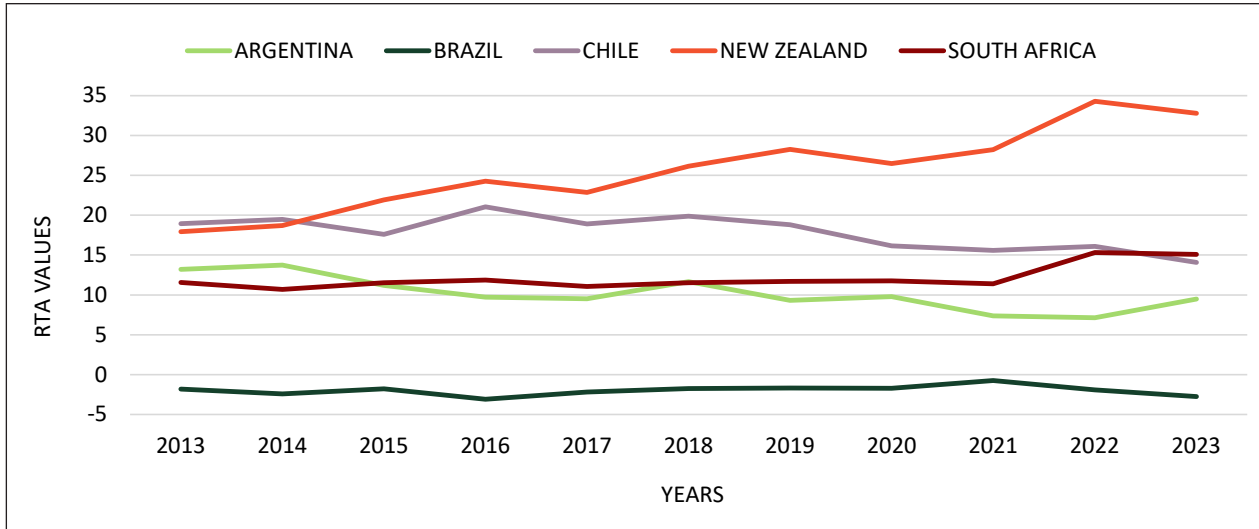
2024 COMPETITIVENESS RANKING

RANK	COUNTRY	INDEX SCORE	CHANGE FROM 2023
1	SINGAPORE	100	+3
2	SWITZERLAND	97,55	+1
3	DENMARK	97,07	-2
4	IRELAND	91,86	-2
5	HONG KONG SAR	91,49	+2
6	SWEDEN	90,3	+2
7	UAE	89,75	+3
8	TAIWAN (CHINESE TAIPEI)	88,5	-2
9	NETHERLANDS	86,94	-4
10	NORWAY	86,22	+4
11	QATAR	85,33	+1
12	USA	83,48	-3
13	AUSTRALIA	81,86	+6
14	CHINA	81,04	+7
15	FINLAND	80,26	-4
16	SAUDI ARABIA	79,83	+1
17	ICELAND	78,93	-1
18	BELGIUM	77,87	-5
19	CANADA	77,69	-4
20	KOREA REP.	75,92	+8
21	BAHRAIN	75,27	+4
22	ISRAEL	74,98	+1
23	LUXEMBOURG	73,7	-3
24	GERMANY	72,74	-2
25	THAILAND	72,51	+5
26	AUSTRIA	72,13	-2
27	INDONESIA	71,52	+7
28	UNITED KINGDOM	70,82	+1
29	CZECH REPUBLIC	70,21	-11
30	LITHUANIA	69,89	+2
31	FRANCE	69,67	+2
32	NEW ZEELAND	68,18	-1
33	ESTONIA	68,17	-7
34	MALAYSIA	68,13	-7
35	KAZAKHSTAN	66,03	+2
36	PORTUGAL	65,15	+3
37	KUWAIT	65,03	+1
38	JAPAN	64,96	-3
39	INDIA	62,86	+1
40	SPAIN	62,76	-4
41	POLAND	61,65	+2
42	ITALY	61,43	-1
43	CYPRUS	60,95	+2
44	CHILE	59,71	-
45	LATVIA	59,13	+6
46	SLOVENIA	57,99	-4
47	GREECE	56,83	+2
48	JORDAN	55,51	+6
49	PUERTO RICO	54,85	-
50	ROMANIA	53,47	-2
51	CROATIA	52,83	-1

52	PHILIPPINES	<div style="width: 40%;"></div>	52,64	-
53	TURKEY	<div style="width: 40%;"></div>	52,39	-6
54	HUNGARY	<div style="width: 40%;"></div>	52,1	-8
55	BOTSWANA	<div style="width: 40%;"></div>	50,31	+4
56	MEXICO	<div style="width: 40%;"></div>	49,88	-
57	COLOMBIA	<div style="width: 40%;"></div>	47,37	+1
58	BULGARIA	<div style="width: 40%;"></div>	47,35	-1
59	SLOVAK REPUBLIC	<div style="width: 40%;"></div>	46,94	-6
60	SOUTH AFRICA	<div style="width: 40%;"></div>	46,33	+1
61	MONGOLIA	<div style="width: 40%;"></div>	46,3	+1
62	BRAZIL	<div style="width: 40%;"></div>	43,77	-2
63	PERU	<div style="width: 40%;"></div>	43,44	-8
64	NIGERIA	<div style="width: 40%;"></div>	39,81	-
65	GHANA	<div style="width: 40%;"></div>	39,25	-
66	ARGENTINA	<div style="width: 40%;"></div>	35,89	-3
67	VENEZUELA	<div style="width: 40%;"></div>	28,85	-3

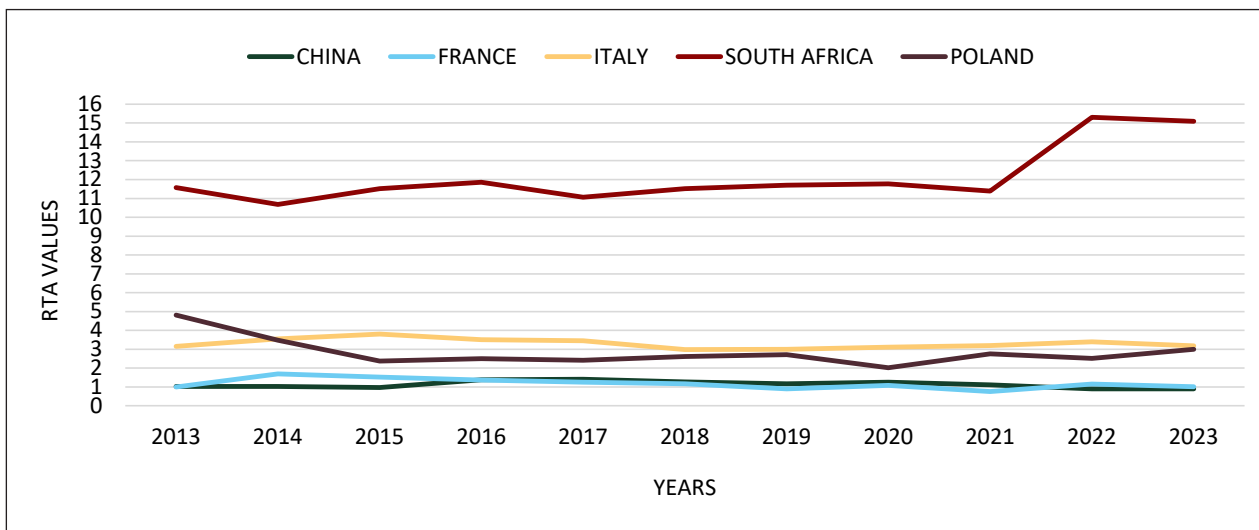
SOURCE: IMD WORLD COMPETITIVENESS YEARBOOK, 2024

POME FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO SOUTHERN HEMISPHERE COUNTRIES



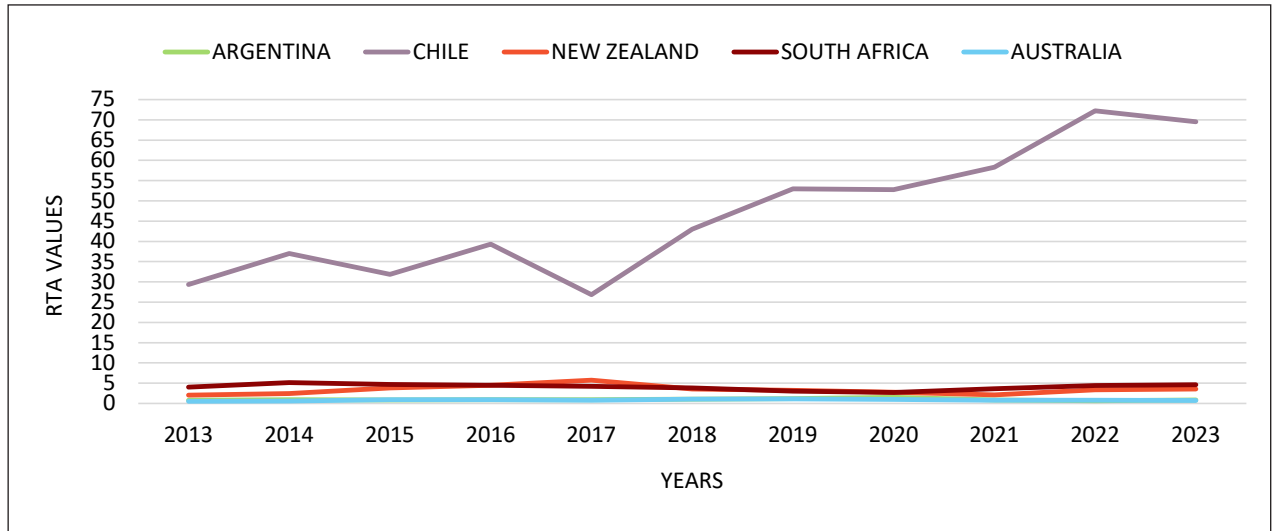
SOURCE: TRADEMAPS, 2024

POME FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO NORTHERN HEMISPHERE COUNTRIES



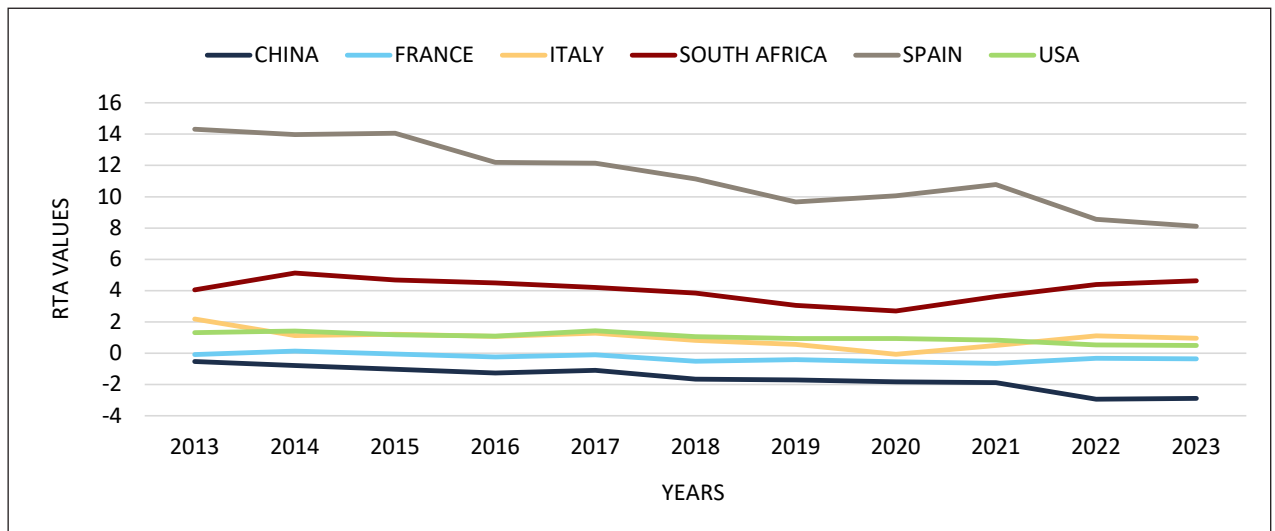
SOURCE: TRADEMAPS, 2024

STONE FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO SOUTHERN HEMISPHERE COUNTRIES



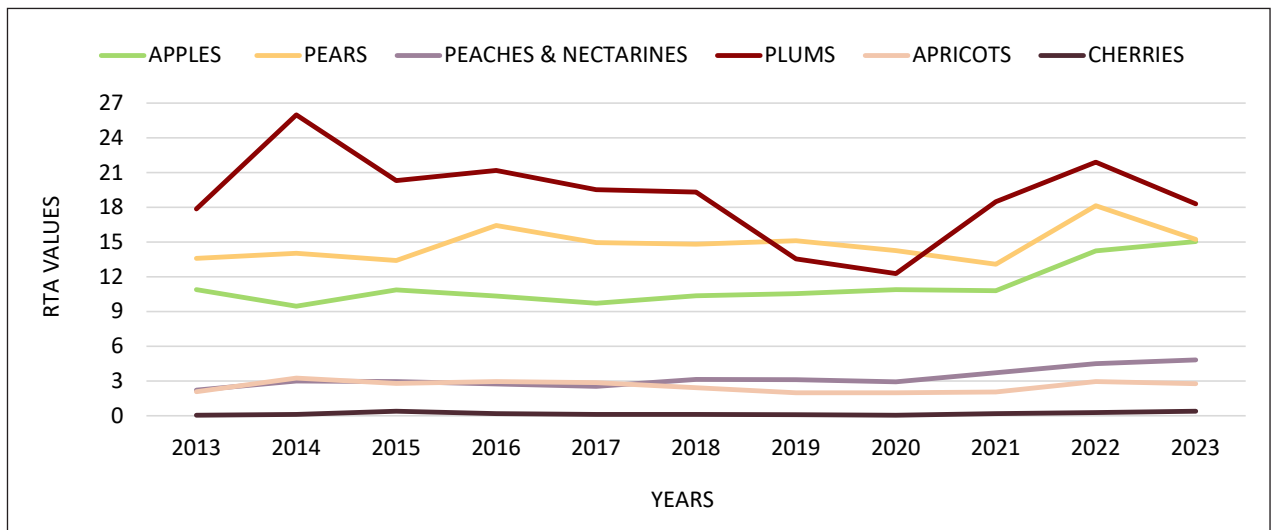
SOURCE: TRADEMAPS, 2024

STONE FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO NORTHERN HEMISPHERE COUNTRIES



SOURCE: TRADEMAPS, 2024

SOUTH AFRICA'S DECIDUOUS FRUIT COMMODITY RELATIVE TRADE ADVANTAGE TRENDS



SOURCE: TRADEMAPS, 2024

TOP 10 FRESH APPLE EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
ITALY	686 053	934 728	938 141	921 648	871 001	864 430
POLAND	794 318	973 806	657 310	921 863	732 730	809 436
CHINA	1 118 486	971 146	1 058 094	1 078 352	823 127	795 982
UNITED STATES OF AMERICA	927 760	832 423	807 525	750 367	697 926	730 115
SOUTH AFRICA	448 668	464 388	508 451	589 186	625 077	607 256
CHILE	778 972	673 864	660 011	643 736	602 478	469 304
TÜRKIYE	238 345	257 682	211 493	354 560	380 230	370 904
NEW ZEALAND	408 743	432 194	443 879	403 307	380 261	343 784
FRANCE	431 159	381 354	410 395	308 791	342 953	313 321
BELGIUM	112 640	189 150	153 650	125 880	161 939	137 987
TOP 10	5 945 144	6 110 735	5 848 949	6 097 690	5 617 722	5 442 519
% OF WORLD	71%	67%	67%	67%	68%	77%
WORLD	8 315 296	9 069 425	8 709 608	9 086 253	8 233 428	7 091 991

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH APPLE IMPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
GERMANY	658 028	618 616	655 577	612 186	540 799	500 912
INDIA	280 094	242 713	215 538	436 194	392 483	469 551
RUSSIAN FEDERATION	843 463	700 544	651 480	615 999	497 348	302 371
VIET NAM	66 323	127 909	122 296	143 142	208 614	300 718
UNITED KINGDOM	385 890	342 098	343 450	320 904	320 286	284 398
EGYPT	180 330	403 441	302 964	361 462	333 649	177 047
CANADA	219 227	204 652	196 763	196 281	203 251	168 843
BANGLADESH	201 593	252 924	256 096	262 300	208 240	166 714
SAUDI ARABIA	187 414	185 240	188 838	176 926	185 468	163 030
THAILAND	142 216	151 780	188 752	188 428	182 163	159 400
TOP 10	3 164 578	3 229 917	3 121 754	3 313 822	3 072 301	2 692 984
% OF WORLD	39%	37%	38%	40%	39%	41%
WORLD	8 163 883	8 683 040	8 304 531	8 292 130	7 823 907	6 582 526

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH PEAR EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
CHINA	491 004	470 245	539 447	510 138	444 010	478 929
NETHERLANDS	332 512	344 795	357 920	374 514	369 613	372 071
BELGIUM	289 464	307 794	312 494	351 652	337 976	322 826
ARGENTINA	317 758	306 700	337 538	311 292	267 380	306 526
SOUTH AFRICA	222 097	1 099 817	226 686	247 116	287 439	240 531
SPAIN	98 972	137 170	116 072	134 231	96 591	121 921
UNITED STATES OF AMERICA	131 384	147 501	113 058	112 325	106 550	110 895
POLAND	45 421	73 440	98 462	119 870	108 159	109 354
CHILE	129 025	131 531	114 003	126 534	115 704	104 895
PORTUGAL	110 486	103 335	95 540	90 162	118 898	71 402
TOP 10	2 168 123	3 122 328	2 311 220	2 377 834	2 252 320	2 239 350
% OF WORLD	80%	88%	86%	87%	88%	90%
WORLD	2 718 683	3 549 918	2 677 321	2 743 966	2 567 323	2 481 263

SOURCE: TRADEMAPS, 2023

TOP 10 FRESH PEAR IMPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
GERMANY	169 251	160 372	166 307	169 436	179 854	165 152
INDONESIA	186 317	167 685	216 881	227 219	177 968	159 240
BRAZIL	158 077	153 489	138 418	120 781	133 019	158 620
RUSSIAN FEDERATION	271 336	228 147	220 276	225 553	164 238	153 823
ITALY	64 619	93 604	89 349	130 603	109 779	127 358
VIET NAM	22 303	30 257	24 777	21 202	45 944	109 580
UNITED KINGDOM	137 731	116 291	110 685	95 837	113 682	106 849
FRANCE	112 926	113 384	116 981	125 864	113 301	101 921
NETHERLANDS	109 900	89 595	102 155	94 111	98 083	85 226
BELARUS	123 303	123 300	109 654	111 124	88 652	84 943
TOP 10	1 355 763	1 276 124	1 295 483	1 321 730	1 224 520	1 252 712
% OF WORLD	51%	50%	51%	52%	50%	53%
WORLD	2 641 794	2 553 023	2 515 727	2 519 692	2 438 674	2 368 169

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH APRICOT EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
SPAIN	79 347	89 275	109 234	92 834	96 026	97 067
TURKEY	37 177	63 538	70 734	67 637	64 733	69 959
ITALY	24 755	44 609	26 603	48 292	17 451	31 026
GREECE	16 190	24 681	23 925	23 030	21 544	15 078
FRANCE	42 214	56 412	28 276	21 798	11 417	13 895
AFGHANISTAN	6 816	7 004	34 623	27 447	15 483	10 575
UZBEKISTAN	49 523	22 801	42 665	58 011	74 534	9 607
UNITED STATES OF AMERICA	7 213	7 874	4 658	5 161	4 071	6 358
JORDAN	5 875	8 366	5 816	11 117	5 122	5 325
ARMENIA	3 153	3 905	7 215	3 667	4 819	5 035
TOP 10	272 263	328 465	353 749	358 994	315 200	263 925
% OF WORLD	82%	81%	84%	75%	83%	86%
WORLD	331 636	406 475	419 489	481 037	381 524	306 899

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH APRICOT IMPORTERS 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
RUSSIAN FEDERATION	52 999	50 365	64 874	49 506	79 396	50 886
GERMANY	59 930	62 585	46 761	47 356	52 335	48 900
ITALY	20 141	15 232	16 776	13 456	8 402	20 030
PAKISTAN	25 369	17 845	14 992	10 092	27 793	17 752
IRAQ	37 672	44 033	32 700	23 227	31 310	15 647
AUSTRIA	12 410	15 404	12 041	11 931	13 234	15 179
KAZAKHSTAN	30 102	36 663	35 614	8 438	3 799	13 414
FRANCE	22 677	17 143	21 351	18 647	11 600	11 796
ROMANIA	7 671	10 055	8 902	6 717	9 903	11 436
POLAND	9 858	12 860	6 972	7 902	8 866	11 215
TOP 10	278 829	282 185	260 983	197 272	246 638	216 255
% OF WORLD	71%	67%	71%	66%	69%	69%
WORLD	393 307	419 123	365 139	299 364	355 615	313 450

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH PEACH & NECTARINE EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
SPAIN	743 403	828 812	654 279	690 901	539 747	610 031
TÜRKIYE	126 814	105 331	163 381	170 422	204 210	225 959
GREECE	159 741	163 557	155 467	58 966	126 778	118 037
CHILE	98 766	100 624	103 196	96 456	111 088	107 462
ITALY	159 692	157 152	78 075	98 252	140 414	79 720
CHINA	63 393	121 155	77 584	44 708	63 342	60 148
UNITED STATES OF AMERICA	70 575	72 680	61 723	84 162	62 193	46 630
AZERBAIJAN	9 519	8 033	8 201	23 395	26 608	45 178
FRANCE	25 703	29 559	26 698	25 610	32 938	35 945
HONG KONG, CHINA	19 027	20 986	24 885	28 575	24 966	29 396
TOP 10	1 476 633	1 607 889	1 353 489	1 321 447	1 332 284	1 358 506
% OF WORLD	75%	78%	72%	74%	76%	87%
WORLD	1 961 538	2 072 479	1 878 581	1 796 137	1 759 659	1 559 168

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH PEACH & NECTARINE IMPORTERS 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
RUSSIAN FEDERATION	227 463	194 025	240 228	224 797	318 166	237 737
GERMANY	274 554	301 509	235 697	216 083	220 443	236 418
FRANCE	157 411	157 064	135 291	137 429	113 411	133 719
ITALY	117 310	101 006	114 414	105 933	62 443	108 266
UNITED KINGDOM	79 234	95 603	66 608	56 767	64 455	67 104
ROMANIA	46 136	52 562	44 780	37 774	45 125	51 419
NETHERLANDS	55 924	63 460	46 057	44 296	41 737	43 169
CHINA	21 672	26 951	36 972	33 299	44 559	42 517
PORTUGAL	62 418	57 734	49 642	41 032	41 685	42 218
UKRAINE	23 157	47 758	48 339	35 008	23 691	34 101
TOP 10	1 065 279	1 097 672	1 018 028	932 418	975 715	996 668
% OF WORLD	54%	53%	56%	55%	58%	64%
WORLD	1 973 517	2 072 248	1 818 618	1 688 319	1 695 809	1 563 764

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH PLUM EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
CHILE	121 053	155 708	125 748	120 104	158 122	137 179
SPAIN	72 780	94 431	89 873	116 298	94 177	88 690
SOUTH AFRICA	57 948	47 582	48 497	81 964	96 529	77 861
MOLDOVA, REPUBLIC OF	44 907	44 365	46 871	44 915	28 897	70 193
HONG KONG, CHINA	43 205	78 964	62 895	58 008	54 086	67 406
CHINA	33 533	38 490	54 973	34 149	38 770	64 341
TÜRKIYE	68 146	44 454	47 814	38 748	47 456	32 229
ITALY	45 198	55 566	21 685	32 307	48 886	31 955
NETHERLANDS	23 341	24 963	24 786	30 085	28 624	25 204
UNITED STATES OF AMERICA	32 964	27 386	22 475	21 501	15 572	22 388
TOP 10	543 075	611 909	545 617	578 079	611 119	617 446
% OF WORLD	73%	73%	69%	72%	72%	80%
WORLD	740 584	842 277	789 726	806 470	854 129	774 970

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH PLUM IMPORTERS 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
CHINA	48 604	84 421	66 455	64 945	103 514	89 610
HONG KONG, CHINA	50 306	85 115	63 934	61 791	60 682	68 076
VIET NAM	524	684	767	1 529	2 637	50 543
GERMANY	43 466	44 666	52 668	52 615	49 238	43 816
RUSSIAN FEDERATION	77 073	80 053	74 937	63 193	61 585	42 475
UNITED KINGDOM	39 543	37 395	36 052	34 983	39 860	34 946
BRAZIL	28 313	31 351	12 222	27 017	34 464	32 376
NETHERLANDS	31 973	30 400	30 232	38 545	39 245	30 374
POLAND	10 576	18 904	19 515	22 751	16 055	25 568
UNITED STATES OF AMERICA	22 558	23 657	18 888	20 304	21 870	23 888
TOP 10	352 936	436 646	375 670	387 673	429 150	441 672
% OF WORLD	49%	53%	50%	52%	52%	60%
WORLD	713 119	823 061	747 206	746 436	826 720	742 064

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH CHERRY EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
CHILE	184 735	220 194	232 150	335 546	396 536	375 109
TÜRKIYE	75 304	80 508	87 254	70 469	57 290	83 435
UNITED STATES OF AMERICA	83 973	81 126	63 502	73 925	41 144	81 286
HONG KONG, CHINA	138 312	167 756	165 065	238 373	237 359	72 199
AZERBAIJAN	23 320	26 516	30 220	19 443	29 203	35 599
SPAIN	31 560	26 701	18 291	42 640	25 420	33 401
GREECE	16 909	20 826	30 480	26 944	23 658	25 877
AUSTRIA	6 198	15 137	18 954	20 787	12 683	23 416
UZBEKISTAN	33 811	16 756	54 706	60 805	25 423	15 141
MOLDOVA, REPUBLIC OF	11 652	5 963	7 734	6 379	10 830	14 660
TOP 10	605 774	661 483	708 356	895 311	859 546	760 123
% OF WORLD	87%	88%	89%	90%	91%	91%
WORLD	699 010	753 900	796 840	999 476	943 539	831 193

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH CHERRY IMPORTERS 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
CHINA	186 263	193 587	210 702	313 661	366 937	347 479
HONG KONG, CHINA	158 430	188 663	146 163	283 283	224 727	84 378
RUSSIAN FEDERATION	82 024	74 718	86 528	88 987	89 600	73 482
GERMANY	44 751	48 825	50 043	48 759	39 133	40 593
CANADA	27 609	28 252	25 422	31 914	18 762	31 052
AUSTRIA	8 999	20 136	26 187	26 508	16 451	30 539
UNITED STATES OF AMERICA	12 561	10 135	10 012	16 260	24 150	22 059
KOREA, REPUBLIC OF	18 067	15 856	14 215	17 448	11 505	18 357
ITALY	8 865	10 484	12 870	9 859	5 551	14 259
TAIPEI, CHINESE	12 920	12 306	9 785	11 964	12 352	13 439
TOP 10	560 489	602 962	591 927	848 643	809 168	675 637
% OF WORLD	78%	80%	80%	82%	85%	82%
WORLD	717 674	749 097	736 775	1 034 002	950 247	825 780

SOURCE: TRADEMAPS, 2024