



KEY DECIDUOUS FRUIT STATISTICS 2014

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SA Stone Fruit
Producers' Association
(SASPA)



Dried Fruit
Technical Services
(DFTS)



SA Apple & Pear
Producers' Association
(SAAPPA)

COMPILED BY



HORTGRO

SUPPORTING THE HORTICULTURAL INDUSTRY

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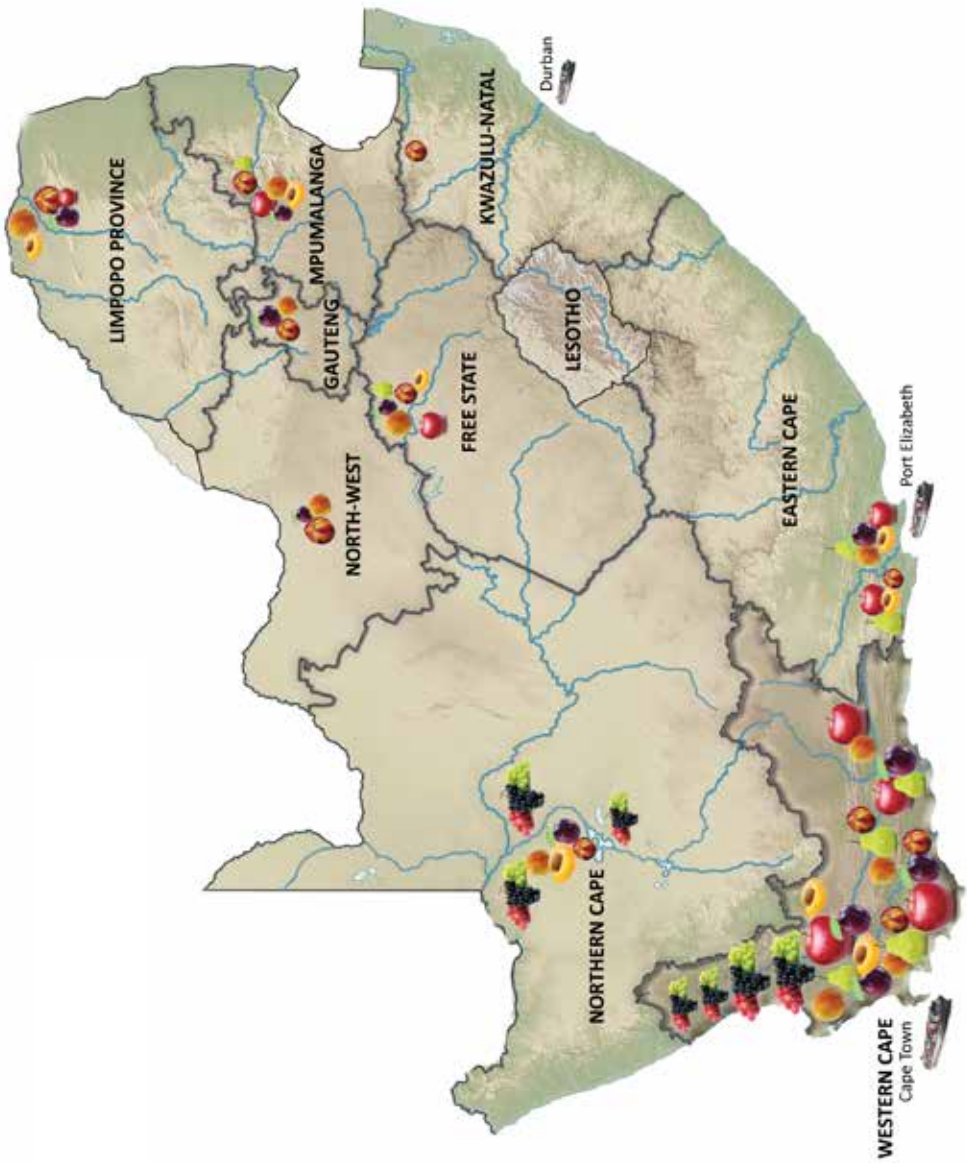
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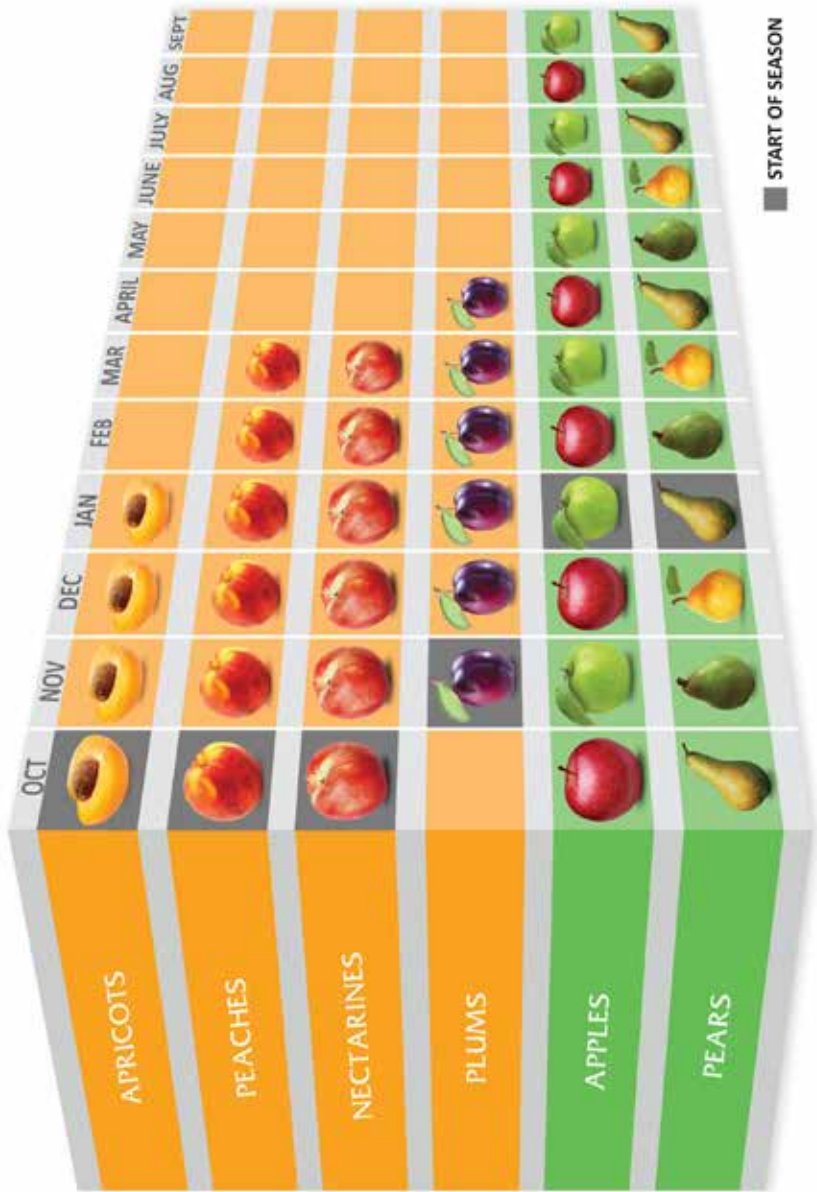
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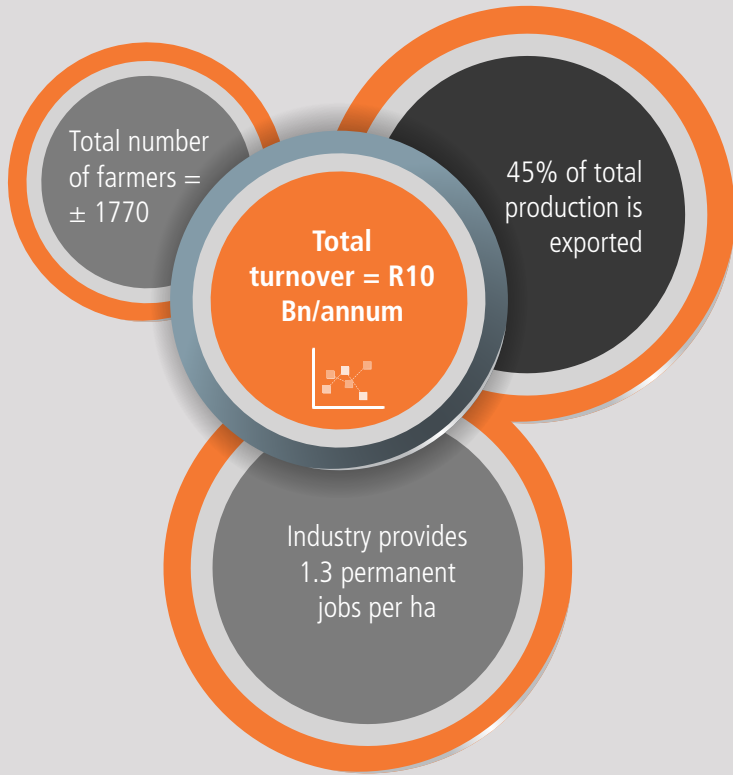
AREA UNDER CULTIVATION PER DECIDUOUS FRUIT TYPE



DECIDUOUS FRUIT CALENDAR OF SOUTH AFRICA

CALENDAR





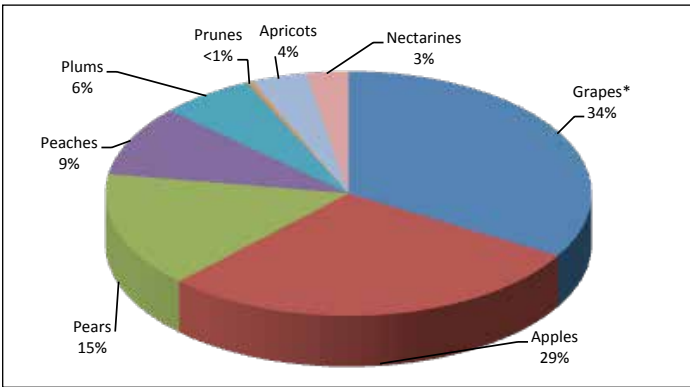
INDUSTRY PERSPECTIVES & ECONOMIC INDICATORS

TOTAL AREA PLANTED

FRUIT	HECTARES
GRAPES*	26 739
APPLES	22 925
PEARS	12 211
PEACHES	7 462
PLUMS	5 000
PRUNES	276
APRICOTS	2 962
NECTARINES	2 228
TOTAL	79 803

*Dry and Table Grapes

SOURCE: HORTGRO TREE CENSUS, 2014



ON-FARM EMPLOYMENT

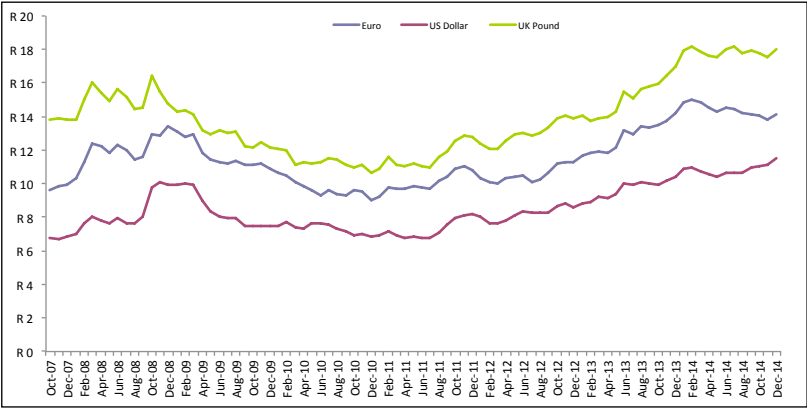
FRUIT	LABOURERS*	DEPENDENTS
APPLES	26 823	107 290
GRAPES	48 130	192 521
PEARS	12 822	51 287
PEACHES	8 059	32 238
PLUMS	6 549	26 198
APRICOTS	4 650	18 598
NECTARINES	2 406	9 626
TOTAL	109 439	437 757

*Permanent equivalent

Casual labour converted to permanent equivalents

SOURCE: HORTGRO, 2014

EXCHANGE RATE TRENDS, 2003 - 2014



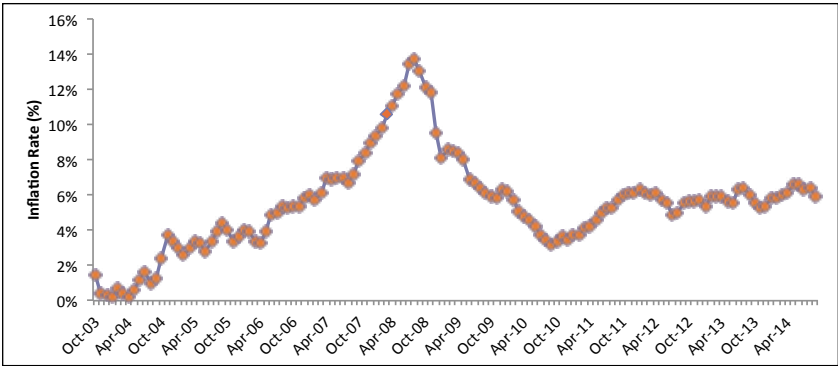
SOURCE: Past Exchange Rate.com, 2014

EXCHANGE RATE TRENDS (RAND VS MAJOR CURRENCIES): 2003 - 2014

YEAR	AVERAGE EXCHANGE RATE PER YEAR		
	EURO	US DOLLAR	UK POUND
2003	8,52	7,55	12,32
2004	7,99	6,43	11,78
2005	7,91	6,37	11,58
2006	8,51	6,75	12,50
2007	9,66	7,05	14,11
2008	12,06	8,25	15,13
2009	11,67	8,42	13,10
2010	9,69	7,32	11,30
2011	10,09	7,26	11,62
2012	10,55	8,21	13,01
2013	12,83	9,66	15,11
2014	14,41	10,85	17,86

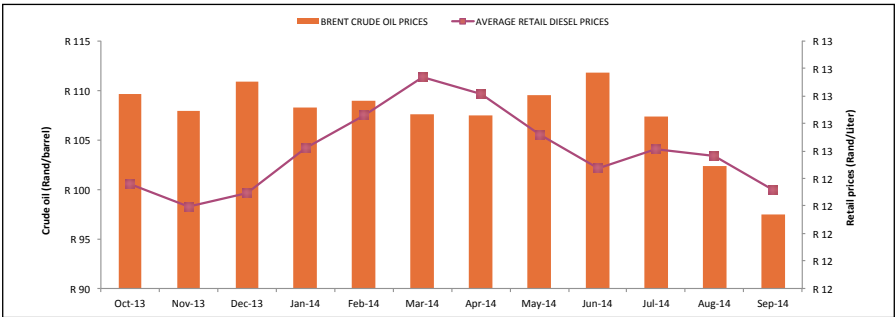
SOURCE: Past Exchange Rate.com, 2014

MONTHLY CPI INFLATION RATE, 2003 - 2014



SOURCE: Statistics South Africa, 2014

AVERAGE FUEL PRICES: 2013/2014 SEASON



SOURCE: South African Petroleum Industry Association, 2014

MINIMUM WAGES FOR FARM WORKERS, 2003 - 2014

YEAR	AREA A		% INCREASE YEAR-ON-YEAR	AREA B		% INCREASE YEAR-ON-YEAR
	RAND/HOUR	RAND/MONTH		RAND/HOUR	RAND/MONTH	
1/03/2003	R 4,10	R 800,00		R 3,33	R 650,00	
1/03/2004	R 4,47	R 871,58	9%	R 3,66	R 713,65	10%
1/03/2005	R 4,87	R 949,58	9%	R 4,03	R 785,79	10%
1/03/2006	R 5,10	R 994,00	5%	R 4,54	R 885,00	13%
1/03/2007	R 5,34	R 1 041,00	5%	R 5,07	R 989,00	12%
1/03/2008	R 5,59	R 1 090,00	5%	R 5,59	R 1 090,00	10%
1/03/2009	R 6,31	R 1 231,70	13%	R 6,31	R 1 231,70	13%
1/03/2010	R 6,74	R 1 316,69	7%	R 6,74	R 1 316,69	7%
1/03/2011	R 7,04	R 1 375,94	4%	R 7,04	R 1 375,94	4%
1/03/2012	R 7,71	R 1 503,90	9%	R 7,71	R 1 503,90	9%
1/03/2013	R 11,66	R 2 274,82	51%	R 11,66	R 2 274,82	51%
1/03/2014	R 12,41	R 2 420,41	6%	R 12,41	R 2 420,41	6%

* Please note that there is no demarcation since 1 March 2008

2014 EXPORT PERSPECTIVES

	APPLES		PEARS		PLUMS		PEACHES		NECTARINES		APRICOTS	
	RAND	%	RAND	%	RAND	%	RAND	%	RAND	%	RAND	%
Sales Price	225,12	100,0%	228,53	100,0%	120,37	100,0%	109,91	100,0%	116,00	100,0%	126,67	100,0%
Receiver Cost	41,78	18,6%	41,78	18,3%	18,40	15,3%	13,62	12,4%	14,32	12,3%	19,08	15,1%
Receiver Commission	15,51	6,9%	15,51	6,8%	7,53	6,3%	6,67	6,1%	7,05	6,1%	9,60	7,6%
Delivery Price Receiver	167,83	74,6%	171,24	74,9%	94,44	78,5%	89,62	81,5%	94,63	81,6%	97,99	77,4%
Delivery Cost	11,98	5,3%	11,98	5,2%	9,29	7,7%	6,16	5,6%	6,49	5,6%	5,90	4,7%
CIF	155,85	69,2%	159,26	69,7%	85,15	70,7%	83,46	75,9%	88,14	76,0%	92,09	72,7%
Shipping Cost	32,23	14,3%	30,42	13,3%	15,64	13,0%	9,56	8,7%	9,56	8,2%	14,55	11,5%
FOB	123,62	54,9%	128,84	56,4%	70,55	58,6%	73,90	67,2%	78,58	67,7%	77,54	61,2%
Exporter Commission in Rand	12,35	5,5%	12,35	5,4%	6,81	5,7%	7,00	6,4%	7,08	6,1%	7,29	5,8%
Local Cost	5,29	2,3%	5,29	2,3%	2,24	1,9%	3,70	3,4%	3,70	3,2%	2,75	2,2%
DIP	105,98	47,1%	111,20	48,7%	61,50	51,1%	63,20	57,5%	67,80	58,4%	67,50	53,3%
PPECB Inspection levy	0,53	0,2%	0,53	0,2%	0,54	0,4%	0,54	0,5%	0,54	0,5%	0,54	0,4%
HORTGRO Levies	0,80	0,4%	0,80	0,4%	1,12	0,9%	0,73	0,7%	0,73	0,6%	1,14	0,9%
HORTGRO Levies as % of DIP Value (First point of Sale)	1%		1%		2%		1%		1%		2%	
Production & Packaging costs	80,41	36%	85,06	37,2%	41,55	35%	23,46	21%	23,46	20%	37,59	30%
NFI	25,57	11,4%	26,14	11,4%	19,95	16,6%	39,74	36,2%	44,34	38,2%	29,91	23,6%
Carton Size	12,5		12,5		5,25		2,5		2,5		4,75	
Cartons/ton	80		80		80		80		80		80	

SOURCE: HORTGRO PRICE MODEL

* Weighted estimated averages: UK & European Markets

* Subtract HORTGRO & PPECB Levies, Transport to port and Production & Packaging to calculate NFI (Net Farm Income)

2014 VALUE OF THE INDUSTRY (RAND)

	APPLES		PEARS		PLUMS		PEACHES		NECTARINES		APRICOTS	
	MILLION	%	MILLION	%	MILLION	%	MILLION	%	MILLION	%	MILLION	%
Sales Price	6 111,1	100,0%	3 723,4	100,0%	1 265,5	100,0%	172,7	100,0%	322,5	100,0%	123,1	100,0%
Receiver Cost	1 134,1	18,6%	680,7	18,3%	193,4	15,3%	21,4	12,4%	39,8	12,3%	18,5	15,1%
Receiver Commission	421,0	6,9%	252,7	6,8%	79,2	6,3%	10,5	6,1%	19,6	6,1%	9,3	7,6%
Delivery Price Receiver	4 556,0	74,6%	2 790,0	74,9%	992,9	78,5%	140,8	81,5%	263,1	81,6%	95,2	77,4%
Delivery Cost	325,2	5,3%	195,2	5,2%	97,7	7,7%	9,7	5,6%	18,0	5,6%	5,7	4,7%
CIF	4 230,8	69,2%	2 594,8	69,7%	895,2	70,7%	131,1	75,9%	245,1	76,0%	89,5	72,7%
Shipping Cost	875,0	14,3%	495,6	13,3%	164,4	13,0%	15,0	8,7%	26,6	8,2%	14,1	11,5%
FOB	3 355,8	54,9%	2 099,2	56,4%	741,7	58,6%	116,1	67,2%	218,5	67,7%	75,3	61,2%
Exporter Commission in Rand	335,2	5,5%	201,2	5,4%	71,6	5,7%	11,0	6,4%	19,7	6,1%	7,1	5,8%
Local Cost	143,6	2,3%	86,2	2,3%	23,5	1,9%	5,8	3,4%	10,3	3,2%	2,7	2,2%
DIP	2 876,9	47,1%	1 811,8	48,7%	646,5	51,1%	99,3	57,5%	188,5	58,4%	65,6	53,3%
DFPT Levies	21,7	0,4%	13,0	0,4%	11,7	0,9%	1,1	0,7%	2,0	0,6%	1,1	0,9%
PPECB	14,4	0,2%	8,6	0,2%	5,7	0,4%	0,8	0,5%	1,5	0,5%	0,5	0,4%
Export Volume (ton)	339 321		203 660		55 192		3 928		6 951		4 615	
Sales price per ton (Rand)	18 010	100%	18 282	100%	22 928	100%	43 964	100%	46 400	100%	26 668	100%
CIF per ton (Rand)	12 468	69%	12 741	70%	16 219	71%	33 384	76%	35 256	76%	19 388	73%
FOB per ton (Rand)	9 890	55%	10 307	56%	13 438	59%	29 560	67%	31 432	68%	16 324	61%
DIP per ton (Rand)	8 478	47%	8 896	49%	11 714	51%	25 280	58%	27 120	58%	14 211	53%

CROP BUDGETS: POME FRUIT

	APPLES			PEARS		
	ESTABLISHMENT	NON-BEARING	BEARING	ESTABLISHMENT	NON-BEARING	BEARING
	RAND	RAND	RAND	RAND	RAND	RAND
Yield (ton/ha)			55			45
Number of trees per ha	1 650	1 650	1 650	1 650	1 650	1 650
Pre-harvest costs	191 535	19 144	61 270	178 860	18 576	52 986
Plant material	81 840	1 637	0	70 967	1 419	0
Land preparation	22 500	0	0	22 500	0	0
Irrigation	27 000	0	0	27 000	0	0
Drainage	10 892	0	0	10 892	0	0
Trellising	34 983	0	0	33 425	0	0
Fertilizer	7 501	6 686	5 389	7 441	6 600	5 737
Herbicides	1 460	1 460	1 013	1 460	1 460	1 013
Pesticides	178	255	8 530	240	343	6 816
Fungicides	594	848	2 808	330	472	2 625
Rest breaking agents	0	373	2 764	0	104	2 764
Consultants	920	920	920	920	920	920
Seasonal Labour	0	2 182	27 027	0	2181	21 121
Fuel (diesel)	1 407	1 746	6 230	1 484	2 037	4 482
Repairs and maintenance	416	488	1 500	357	491	1 079
Electricity	1 165	2 329	3 529	1 165	2 329	3 529
General	680	220	220	680	220	220
Pollination	0	0	1 340	0	0	2 680
Harvest & Post-Harvest	0	0	163 538	0	0	135 824
Transport rental	0	0	21 296	0	0	16 434
Packaging	0	0	123 333	0	0	100 084
Seasonal Labour	0	0	17 331	0	0	18 158
Fuel (diesel)	0	0	1 247	0	0	907
Repairs and maintenance	0	0	330	0	0	240
Overhead costs	53 459	45 486	54 998	52 239	44 826	52 699
Fixed labour	14 520	14 520	14 520	14 520	14 520	14 520
Water costs	2 150	2 150	2 150	2 150	2 150	2 150
Other overheads	18 354	18 354	18 354	18 354	18 354	18 354
Interest on loans	8 858	885	10 397	8 272	859	8 732
Depreciation on orchard	9 577	9 577	9 577	8 943	8 943	8 943
Total cost	244 994	64 630	279 805	231 099	63 402	241 508

* These budgets are only a guideline and should be adapted to your own specific situation.

* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.

* If re-establishing an orchard an amount of R37,000/ha can be added to establishment costs for full surface soil fumigation.

CROP BUDGETS: STONE FRUIT

	APRICOTS			NECTARINES/PEACHES			PLUMS		
	ESTABLISHMENT	NON-BEARING	BEARING	ESTABLISHMENT	NON-BEARING	BEARING	ESTABLISHMENT	NON-BEARING	BEARING
	RAND	RAND	RAND	RAND	RAND	RAND	RAND	RAND	RAND
Yield (ton/ha)			20			25			25
Number of trees per ha	1 250	1 250	1 250	1 250	1 250	1 250	1 250	1 250	1 250
Pre-harvest costs	111 545	14 624	60 546	118 630	14 705	67 354	150 843	17 995	69 113
Plant material	37 763	755	0	45 863	917	0	38 050	761	0
Land preparation	22 500	0	0	22 500	0	0	22 500	0	0
Irrigation	27 000	0	0	27 000	0	0	27 000	0	0
Drainage	10 892	0	0	10 892	0	0	10 892	0	0
Trellising	0	0	0	0	0	0	39 659	0	0
Fertilizer	7 772	3 890	8 149	6 408	3 890	10 660	6 423	3 890	10 591
Herbicides	1 592	1 592	994	1 551	1 551	968	1 592	1 592	994
Pesticides	75	108	5 344	425	607	10 032	973	1 005	10 170
Fungicides	448	639	10 162	144	206	13 207	113	178	8 490
Rest breaking agents	0	468	2 606	0	0	0	0	0	3 180
Consultants	920	920	920	920	920	920	920	920	920
Seasonal Labour	0	2 637	20 324	0	2 749	20 397	0	5 882	20 408
Fuel (diesel)	747	1 164	6 241	970	1 261	6 241	747	1 067	6 044
Repairs and maintenance	189	295	1 583	246	320	1 582	189	271	1 533
Electricity	967	1 934	2 931	1 032	2 063	3 126	1 104	2 208	3 346
General	680	220	220	680	220	220	680	220	220
Pollination	0	0	1 072	0	0	0	0	0	3 216
Harvest & Post-Harvest	0	0	77 237	0	0	125 716	0	0	136 383
Transport rental	0	0	11 672	0	0	20 708	0	0	21 248
Packaging	0	0	54 442	0	0	95 100	0	0	103 951
Seasonal Labour	0	0	10 614	0	0	9 271	0	0	10 387
Fuel (diesel)	0	0	403	0	0	504	0	0	630
Repairs and maintenance	0	0	107	0	0	134	0	0	167
Overhead costs	45 760	41 277	46 974	46 442	41 635	49 885	49 542	43 398	52 070
Fixed labour	14 520	14 520	14 520	14 520	14 520	14 520	14 520	14 520	14 520
Water costs	2 150	2 150	2 150	2 150	2 150	2 150	2 150	2 150	2 150
Other overheads	18 354	18 354	18 354	18 354	18 354	18 354	18 354	18 354	18 354
Interest on loans	5 159	676	6 372	5 487	680	8 930	6 976	832	9 504
Depreciation on orchard	5 577	5 577	5 577	5 931	5 931	5 931	7 542	7 542	7 542
Total cost	157 305	55 902	184 757	165 072	56 340	242 955	200 385	61 394	257 565

* These budgets are only a guideline and should be adapted to your own specific situation.

* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.

* If re-establishing an orchard an amount of R37,000/ha can be added to establishment costs for full surface soil fumigation.

CROP BUDGETS: DRY GRAPES

	ESTABLISHMENT	FULL BEARING
	RAND	RAND
Yield (ton/ha)	0	22
Number of vines per ha	1 684	1 684
Pre-harvest costs	145 021	12 717
Plant material	30 619	0
Land preparation	22 500	0
Irrigation (flood)	7 128	0
Drainage	0	0
Trellising	74 363	0
Fertilizer	3 548	2 649
Herbicides	460	707
Drying chemicals	0	587
Fungicides/Pesticides	487	1 595
Rest breaking agents	0	0
Consultants	920	920
Seasonal Labour	0	0
Fuel (diesel)	2 957	3 601
Repairs and maintenance	1 160	2 658
Electricity	0	0
General	880	0
Pollination	0	0
Harvest & Post-Harvest	0	12 787
Transport rental	0	0
Packaging	0	0
Labour	0	10 810
Fuel (diesel)	0	1 713
Repairs and maintenance	0	264
Overhead costs	56 805	36 897
Fixed labour	26 136	11 710
Water costs	2 042	2 042
Other overheads	12 772	12 772
Interest on loans	7 298	1 816
Depreciation on orchard	8 558	8 558
Total cost	201 826	62 401

Notes: These figures are based on production costs from the Orange River

Drying chemicals = (lye and sulphur). Only for OR and Golden sultanas which contribute to about 45% of total harvest.



POME FRUIT

APPLE PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	8 884 650	6 724
GROENLAND	7 424 929	5 819
LANGKLOOF EAST	4 249 975	4 191
VILLIERSDORP / VYEBOOM	4 246 462	3 707
LANGKLOOF WEST	606 689	534
FREE STATE	724 259	489
SOUTHERN CAPE	600 528	411
PIKETBERG	467 455	337
KLEIN KAROO	257 350	271
MPUMALANGA	263 872	187
SOMERSET WEST	297 157	133
WORCESTER	64 078	35
WOLSELEY / TULBAGH	24 616	22
NORTHERN PROVINCE	20 140	20
EASTERN CAPE	3 739	15
STELLENBOSCH	20 869	15
PAARL	13 163	11
FRANSCHHOEK	3 036	2
TOTAL	28 172 967	22 925

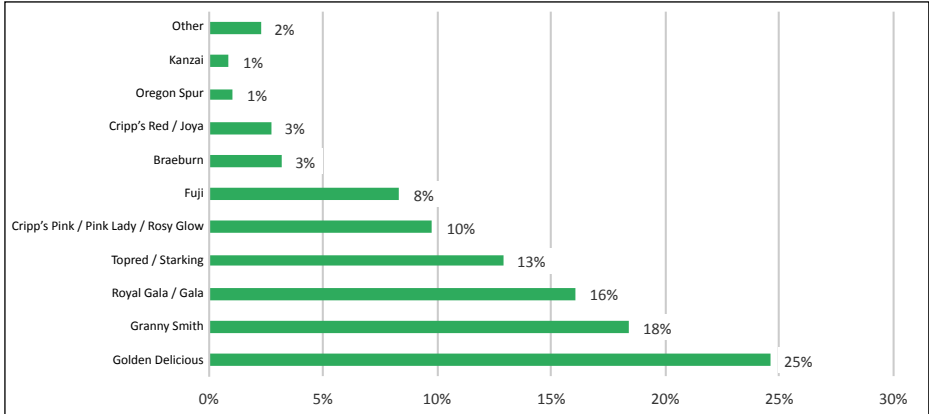
SOURCE: HORTGRO TREE CENSUS, 2014

APPLES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2009	2010	2011	2012	2013	2014
GOLDEN DELICIOUS	5 335	5 368	5 379	5 433	5 569	5 634
GRANNY SMITH	4 954	4 782	4 687	4 475	4 217	4 218
ROYAL GALA / GALA	2 986	3 159	3 289	3 431	3 576	3 681
TOPRED / STARKING	3 184	3 077	3 047	3 061	2 927	2 950
CRIPP'S PINK / PINK LADY / ROSY GLOW	1 629	1 925	2 043	2 080	2 210	2 245
FUJI	1 195	1 364	1 547	1 694	1 852	1 913
BRAEBURN	720	752	749	734	736	721
CRIPP'S RED / JOYA®	446	441	427	427	519	616
OREGON SPUR	255	253	246	245	238	238
KANZI	2	21	60	113	165	197
OTHER	393	411	447	475	490	513
TOTAL	21 100	21 554	21 920	22 167	22 501	22 925
% CHANGE (YEAR-ON-YEAR)		2%	2%	1%	2%	2%

SOURCE: HORTGRO TREE CENSUS, 2014

CONTRIBUTION TO TOTAL APPLE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2014

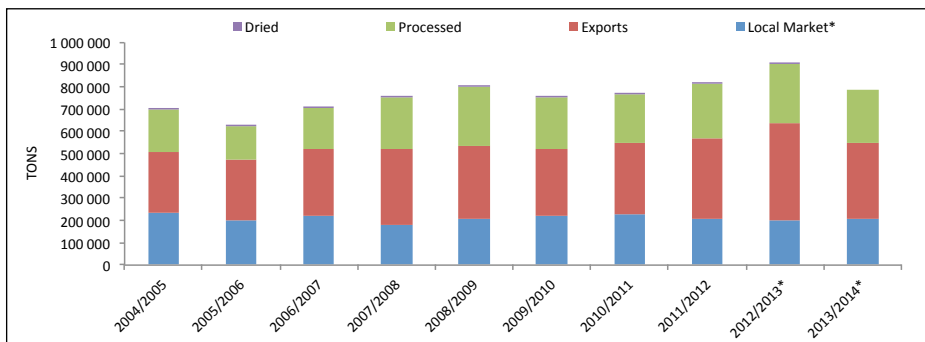
APPLE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0–3 YRS	4–10 YRS	11–15 YRS	16–25 YRS	25+ YEARS
GOLDEN DELICIOUS	489	986	224	1 367	2 569
GRANNY SMITH	141	367	158	635	2 917
ROYAL GALA / GALA	422	902	507	1 512	338
TOPRED / STARKING	226	506	119	396	1 703
CRIPP'S PINK / PINK LADY / ROSY GLOW	130	740	155	1 194	26
FUJI	265	945	268	407	29
BRAEBURN	24	215	41	404	36
CRIPP'S RED / JOYA®	181	85	173	170	7
OREGON SPUR	0	0	1	161	75
KANZI	105	92	0	0	0
OTHER	114	147	85	118	50
TOTAL	2 095	4 986	1 731	6 364	7 750
% OF TOTAL AREA (HA)	9%	22%	8%	28%	34%

SOURCE: HORTGRO TREE CENSUS, 2014

CROP DISTRIBUTION: APPLES

YEAR JAN – DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2004/2005	698 710	235 517	270 651	191 632	910	-
2005/2006	627 091	204 123	269 715	153 003	250	-10%
2006/2007	710 172	223 552	296 776	188 624	1 220	13%
2007/2008	757 680	180 480	338 647	236 833	1 720	7%
2008/2009	800 803	205 808	332 684	261 191	1 120	6%
2009/2010	753 167	221 131	298 574	232 473	990	-6%
2010/2011	768 125	231 285	318 993	216 257	1 590	2%
2011/2012	813 191	209 198	358 457	244 427	1 110	6%
2012/2013**	908 240	203 181	434 663	267 436	2 960	12%
2013/2014**	792 549	210 303	339 321	239 765	3 160	-13%
AVERAGE CROP DISTRIBUTION (%)		27,8%	42,7%	29,2%	0,2%	



SOURCE: DAFF/PPECB, 2014

* Market sales & direct sales to supermarkets

** Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information.

HISTORICAL PRICE TRENDS: APPLES

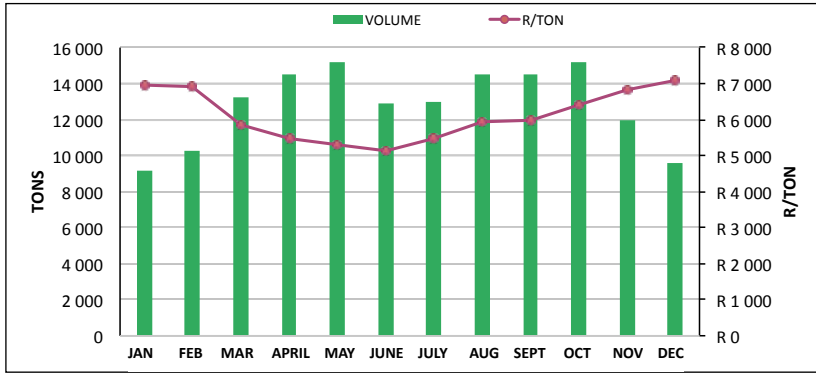
YEAR JAN - DEC	SALES ON MARKETS*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	%
2004/2005	2 310	3 638	341	1 462	1 528 541	1 595 385	-
2005/2006	2 580	3 791	373	438	1 549 040	1 606 498	1%
2006/2007	2 799	4 363	447	2 972	1 920 454	2 007 786	25%
2007/2008	3 618	5 419	1 071	4 266	2 488 018	2 746 037	37%
2008/2009	3 568	5 834	786	3 136	2 675 172	2 883 711	5%
2009/2010	3 656	5 881	534	2 610	2 564 279	2 691 142	-7%
2010/2011	4 326	6 210	737	5 800	2 981 589	3 146 817	17%
2011/2012	4 470	6 531	1 146	2 976	3 276 158	3 559 296	13%
2012/2013**	4 845	8 658	1 137	7 936	4 747 979	5 060 122	42%
2013/2014**	4 944	10 136	1 141	16 119	4 479 272	4 768 856	-6%

SOURCE: DAFF, 2014

* Sales on major local fresh produce markets

** Last 2 seasons subject to possible adjustments

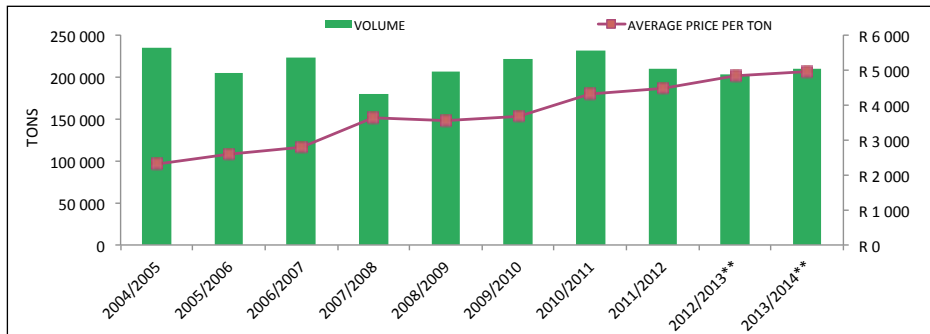
APPLE LOCAL MARKET SALES 2014



SOURCE: DAFF, 2014

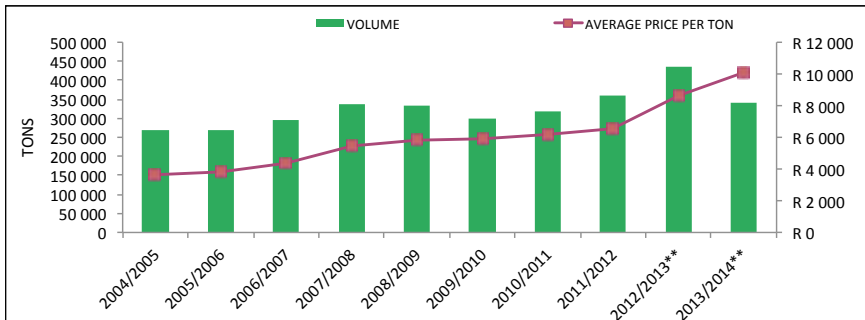
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

APPLE LOCAL MARKET HISTORICAL SALES



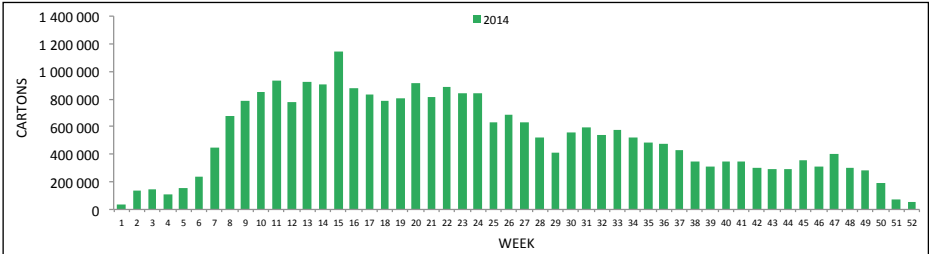
SOURCE: DAFF, 2014

APPLE EXPORT MARKET HISTORICAL SALES



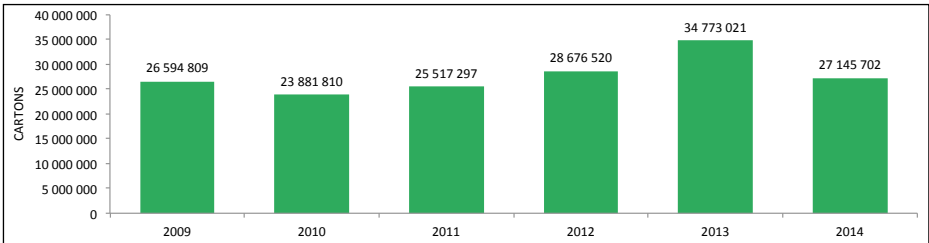
SOURCE: DAFF, 2014

APPLES PASSED FOR EXPORT PER WEEK



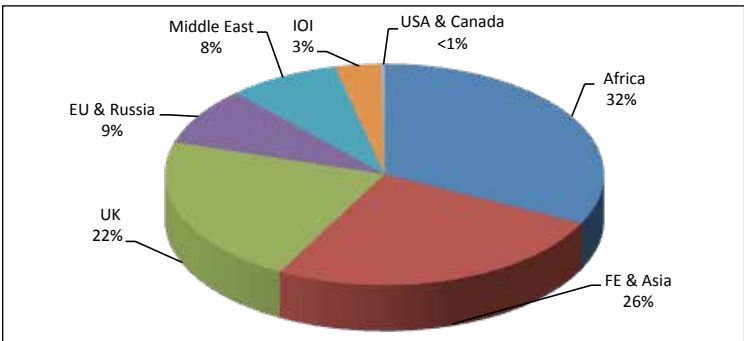
SOURCE: PPECB, 2014
* 12.5 Kg equivalent cartons

APPLES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2014
* 12.5 Kg equivalent cartons

APPLE EXPORTS PER MARKET SEGMENT



SOURCE: PPECB, 2014

APPLES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2011	2012	2013	2014	% CHANGE 14 vs 13
GOLDEN DELICIOUS	7 954 155	8 635 554	10 438 711	7 910 556	-24%
ROYAL GALA / GALA	4 690 203	6 066 630	6 351 857	5 374 637	-15%
GRANNY SMITH	6 043 537	5 417 776	7 287 324	5 029 834	-31%
CRIPP'S PINK / PINK LADY	2 448 567	2 744 946	3 762 341	3 304 298	-12%
TOPRED / STARKING	1 699 269	1 937 665	2 284 365	1 930 659	-15%
FUJI	1 152 496	1 726 071	1 940 934	1 686 782	-13%
BRAEBURN	985 520	1 353 390	1 732 933	1 041 983	-40%
CRIPP'S RED/JOYA®	473 099	738 521	841 592	800 219	-5%
AFRICAN CARMINE	23 410	28 498	14 429	40 531	181%
HONEYCRISP	12 220	20 010	79 886	4 867	-94%
OTHER	34 822	7 459	38 650	21 334	-45%
TOTAL	25 517 297	28 676 520	34 773 021	27 145 702	-22%
% CHANGE (YEAR-ON-YEAR)		12%	21%	-22%	

SOURCE: PPECB, 2014

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons

PEAR PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	5 661 277	4 600
LANGKLOOF EAST	2 073 182	1 756
WOLSELEY / TULBAGH	2 013 466	1 459
GROENLAND	2 113 258	1 451
VILLIERSDORP / VYEBOOM	1 512 381	1 089
KLEIN KAROO	779 277	804
PIKETBERG	231 244	209
STELLENBOSCH	245 240	168
SOUTHERN CAPE	218 769	155
SOMERSET WEST	234 010	148
PAARL	148 752	120
LANGKLOOF WEST	115 711	115
WORCESTER	81 968	55
HEXVALLEI	54 852	43
FRANSCHHOEK	24 920	20
EASTERN CAPE	18 713	16
MPUMALANGA	858	1
TOTAL	15 527 878	12 211

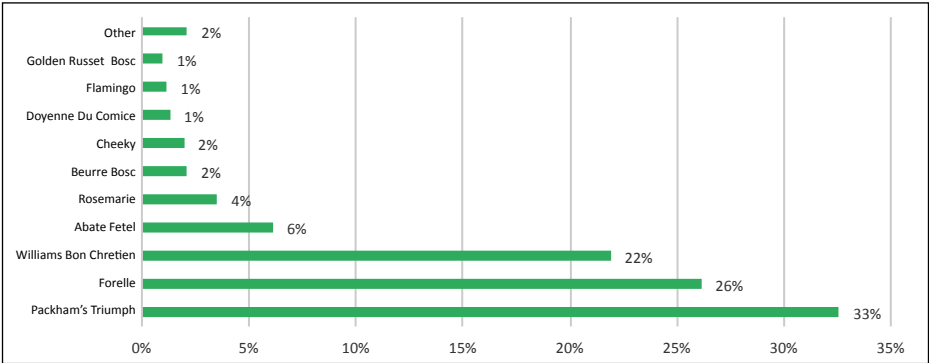
SOURCE: HORTGRO TREE CENSUS, 2014

PEARS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2009	2010	2011	2012	2013	2014
PACKHAM'S TRIUMPH	3 294	3 249	3 325	3 590	3 842	3 980
FORELLE	2 895	2 963	3 013	3 004	3 165	3 193
WILLIAMS BON CHRETIEN	3 060	2 895	2 884	2 776	2 687	2 675
ABATE FETEL	540	589	710	722	740	748
ROSEMARIE	384	365	373	392	415	432
BEURRE BOSC	353	340	319	285	263	258
CHEEKY	22	88	146	202	232	241
DOYENNE DU COMICE	245	236	213	181	162	162
FLAMINGO	143	148	145	142	144	142
GOLDEN RUSSET BOSC	163	155	151	149	134	120
OTHER	335	304	282	261	251	260
TOTAL	11 435	11 332	11 561	11 703	12 034	12 211
% CHANGE (YEAR-ON-YEAR)		-0,9%	2,0%	1,2%	2,8%	1,5%

SOURCE: HORTGRO TREE CENSUS, 2014

CONTRIBUTION TO TOTAL PEAR AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2014

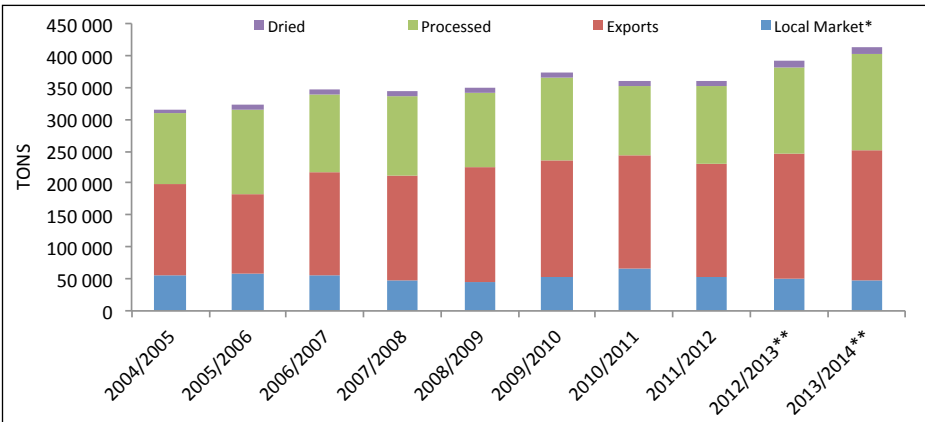
PEAR ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0-3 YRS	4-10 YRS	11-15 YRS	16-25 YRS	25+YEARS
PACKHAM'S TRIUMPH	603	725	335	707	1 611
FORELLE	169	700	520	1 434	370
WILLIAMS BON CHRETIEN	53	184	384	845	1 209
ABATE FETEL	46	359	106	228	9
ROSEMARIE	48	26	16	333	9
BEURRE BOSC	0	5	2	62	188
CHEEKY	70	168	0	3	0
DOYENNE DU COMICE	1	4	1	136	21
FLAMINGO	5	8	2	123	4
GOLDEN RUSSET BOSC	0	1	4	114	2
OTHER	23	25	13	97	102
TOTAL	1 018	2 204	1 383	4 082	3 524
% OF TOTAL AREA (HA)	8%	18%	11%	33%	29%

SOURCE: HORTGRO TREE CENSUS, 2014

CROP DISTRIBUTION: PEARS

YEAR JAN – DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2004/2005	315 244	56 711	141 157	111 935	5 440	-
2005/2006	323 777	57 195	124 692	134 386	7 504	3%
2006/2007	346 403	56 228	162 067	119 516	8 592	7%
2007/2008	345 276	47 935	164 635	124 018	8 688	0%
2008/2009	348 383	45 333	180 593	114 361	8 096	1%
2009/2010	373 738	51 832	183 111	130 723	8 072	7%
2010/2011	359 877	67 379	176 673	107 722	8 104	-4%
2011/2012	360 853	52 322	177 848	120 811	9 872	0%
2012/2013**	392 256	49 333	197 912	132 963	12 048	9%
2013/2014**	413 614	48 535	203 660	149 618	11 800	5%
AVERAGE CROP DISTRIBUTION (%)		15%	48%	35%	2%	



SOURCE: DAFF; PPECB, 2014

* Market sales & direct sales to supermarkets

** Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information.

HISTORICAL PRICE TRENDS: PEARS

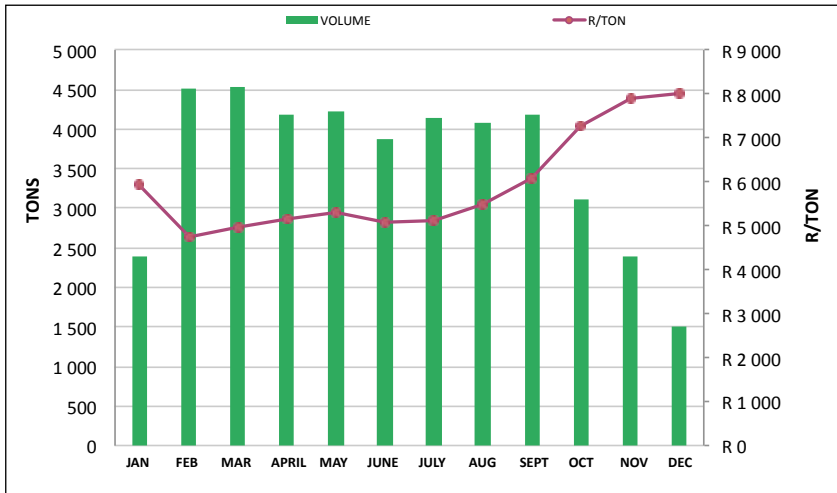
YEAR OCT - SEPT	SALES ON MARKETS*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)
2004/2005	2 128	3 861	491	5 331	665 757	726 016
2005/2006	2 304	3 786	573	8 723	603 818	689 611
2006/2007	2 664	4 680	715	9 398	908 282	1 003 103
2007/2008	3 222	5 704	973	9 503	1 093 581	1 223 773
2008/2009	3 452	6 336	1 035	15 170	1 300 729	1 434 218
2009/2010	3 454	6 144	810	16 568	1 303 984	1 426 375
2010/2011	3 856	6 612	896	17 636	1 428 057	1 542 159
2011/2012	4 191	6 803	1 115	23 668	1 429 144	1 587 496
2012/2013**	4 650	8 835	1 315	28 885	1 977 938	2 181 699
2013/2014**	4 815	9 900	1 376	35 621	2 250 029	2 491 452

SOURCE: DAFF, 2014

* Sales on major local fresh produce markets

** Last 2 seasons subject to possible adjustments

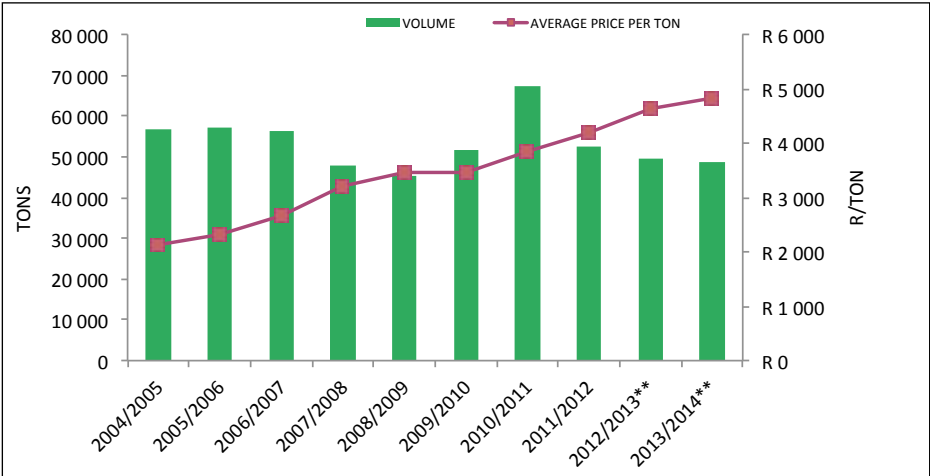
PEAR LOCAL MARKET SALES 2014



SOURCE: DAFF, 2014

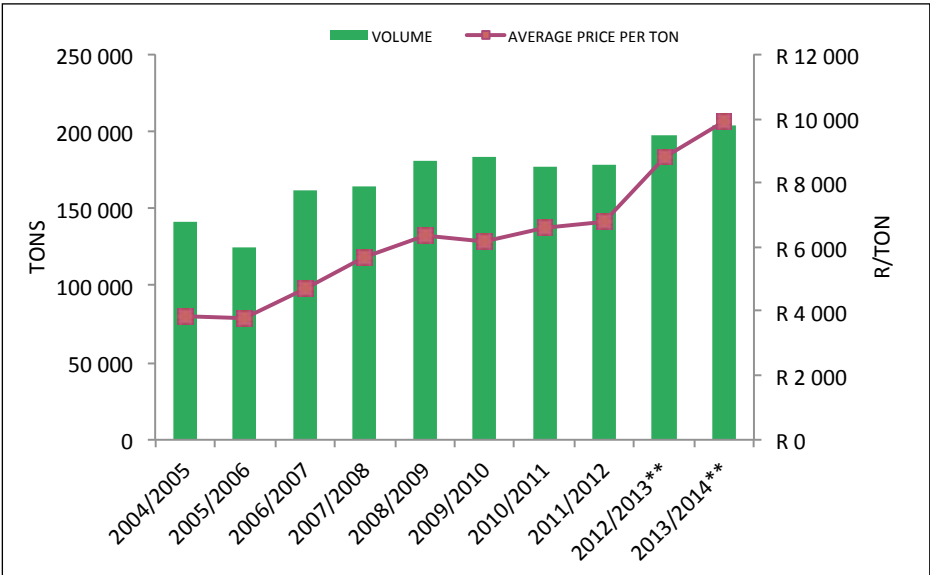
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

PEAR LOCAL MARKET HISTORICAL SALES



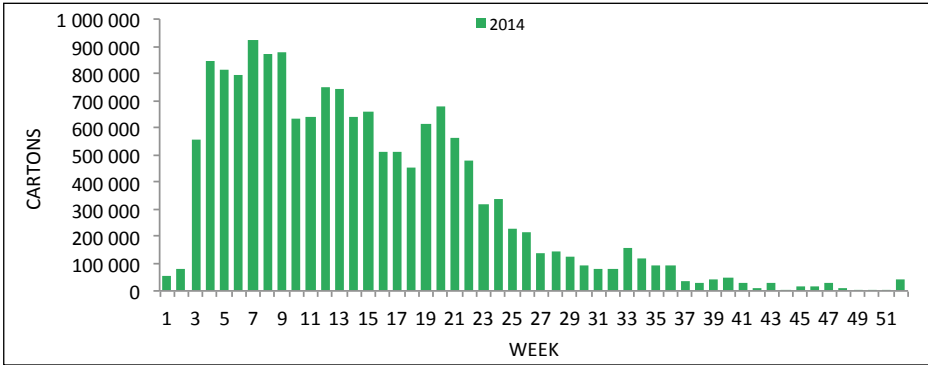
SOURCE: DAFF, 2014

PEAR EXPORT HISTORICAL SALES



SOURCE: DAFF; PPECB, 2014

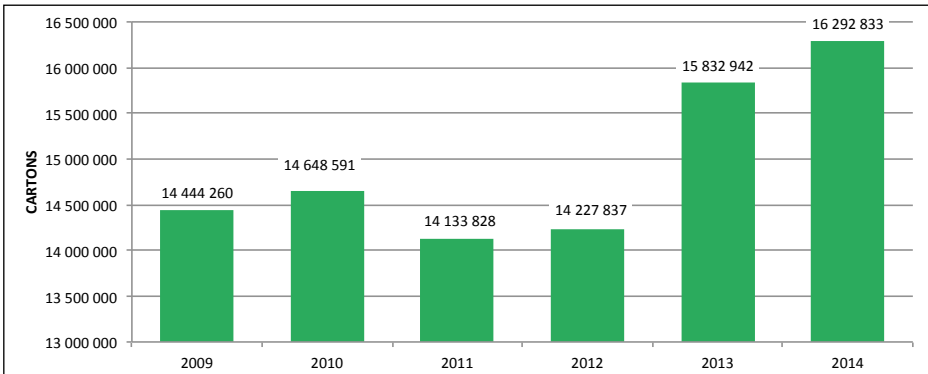
PEAR PASSED FOR EXPORT PER WEEK



SOURCE: PPECB, 2014

* 12.5 Kg equivalent cartons

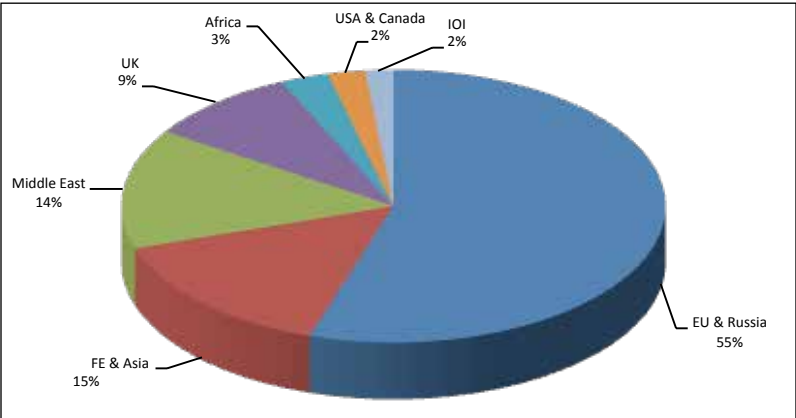
PEAR PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2014

* 12.5 Kg equivalent cartons

PEAR EXPORTS PER MARKET SEGMENT



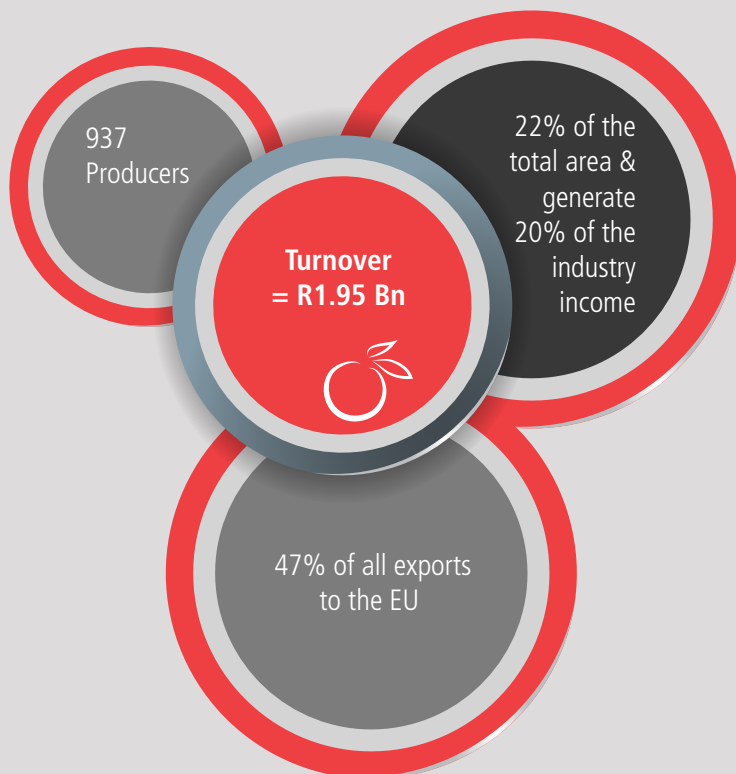
SOURCE: PPECB, 2014

PEARS: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2011	2012	2013	2014	% CHANGE 14 vs 13
PACKHAM'S TRIUMPH	5 376 712	5 125 795	5 221 464	5 574 599	7%
FORELLE	2 765 971	2 941 197	3 168 870	3 270 768	3%
WILLIAMS BON CHRETIEN	2 506 644	2 030 434	2 674 893	2 680 918	0%
VERMONT BEAUTY	476 365	1 077 165	1 309 903	1 436 788	10%
ABATE FETEL	646 641	793 913	1 083 448	1 406 134	30%
SEMPRE	237 256	347 582	417 718	438 759	5%
ROSEMARIE	312 595	425 115	341 180	339 266	-1%
BEURRE BOSCH	612 648	455 207	514 730	324 420	-37%
DOYENNE DU COMICE	457 320	381 356	457 312	255 837	-44%
GOLDEN RUSSET BOSCH	347 408	285 161	299 087	229 113	-23%
FLAMINGO	112 167	122 460	94 074	103 038	10%
BEURRE HARDY	186 390	142 750	123 143	81 104	-34%
BON ROUGE	52 766	52 666	58 999	59 768	1%
CHEEKY	1 068	7 918	28 332	50 379	78%
CAPE ROSE	0	0	167	10 796	6368%
COCHIA	2 790	5 130	7 110	6 750	-5%
OTHER	39 089	33 987	32 513	24 398	-25%
TOTAL	14 133 828	14 227 837	15 832 942	16 292 833	
% CHANGE (YEAR-ON-YEAR)	-	1%	11%	3%	

SOURCE: PPECB, 2014

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons



STONE FRUIT

APRICOT PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	1 513 923	2 279
LANGKLOOF EAST	79 491	116
CERES	97 800	115
PIKETBERG	70 032	103
HEX VALLEY	63 020	81
VILLIERSDORP / VYEBOOM	54 484	63
LANGKLOOF WEST	27 207	45
SOUTHERN CAPE	25 312	37
WOLSELEY / TULBAGH	30 753	34
PAARL	19 137	33
NORTHERN PROVINCE	14 322	20
UPPER ORANGE RIVER	7 245	9
WORCESTER	7 318	8
CAPE TOWN	3 690	6
MPUMALANGA	3 921	6
FREE STATE	785	3
STELLENBOSCH	2 577	2
EASTERN CAPE	702	1
TOTAL	2 021 719	2 962

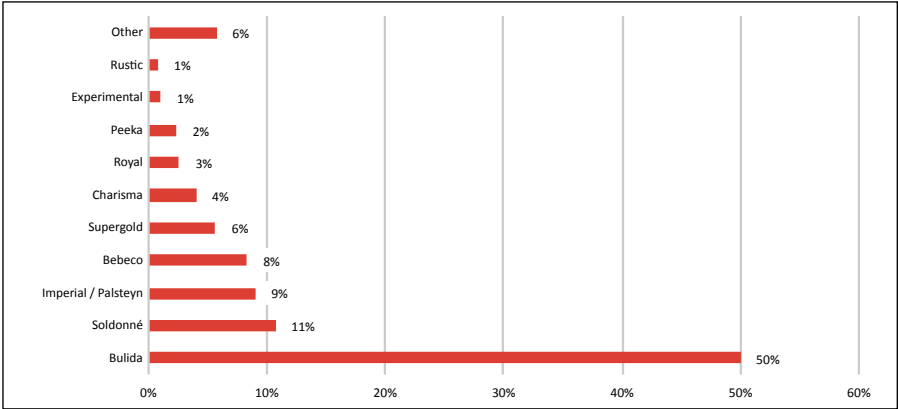
SOURCE: HORTGRO TREE CENSUS, 2014

APRICOT: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2009	2010	2011	2012	2013	2014
BULIDA	1 925	1 871	1 814	1 652	1 540	1 480
SOLDONNÉ	381	380	380	351	326	318
IMPERIAL / PALSTEYN	320	295	300	296	273	266
BEBECO	236	257	256	252	240	246
SUPERGOLD	225	214	209	198	172	167
CHARISMA	72	86	99	106	115	118
ROYAL	167	123	112	85	79	77
PEEKA	147	99	95	78	69	69
EXPERIMENTAL	32	31	37	38	34	30
RUSTIC	0	0	0	16	22	23
OTHER	157	153	161	159	148	169
TOTAL	3 662	3 509	3 462	3 230	3 020	2 962
% CHANGE (YEAR-ON-YEAR)	-	-4%	-1%	-7%	-6%	-2%

SOURCE: HORTGRO TREE CENSUS, 2014

CONTRIBUTION TO TOTAL APRICOT AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2014

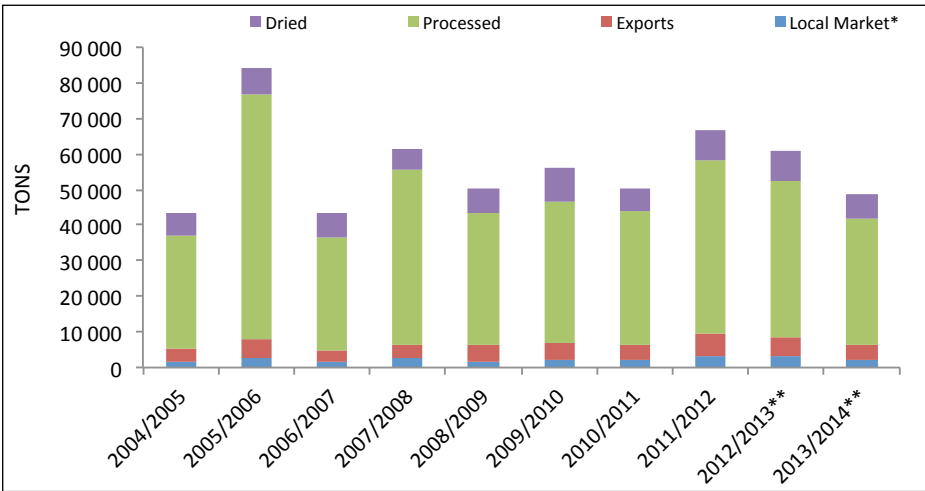
APRICOT ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0–2 YRS	3–5 YRS	6–15 YRS	16–18 YRS	18+ YEARS
BULIDA	13	93	542	235	598
SOLDONNE	3	19	119	59	119
IMPERIAL/PALSTEYN	1	15	62	34	154
BEBECO	3	23	142	27	50
SUPERGOLD	1	8	33	15	109
CHARISMA	5	33	80	0	0
ROYAL	0	0	3	1	73
PEEKA	0	0	1	0	68
EXPERIMENTAL	0	6	24	0	0
RUSTIC	6	17	0	0	0
SOLITAIRE	1	20	1	0	0
COLORADO	21	1	0	0	0
SUAPRISEVEN	0	0	20	0	0
LADISUN	0	2	9	7	0
SUAPRININE	0	1	15	0	0
OTHER	18	18	22	4	9
TOTAL	73	255	1 072	382	1 180
% OF TOTAL AREA (HA)	2%	9%	36%	13%	40%

SOURCE: HORTGRO TREE CENSUS, 2014

CROP DISTRIBUTION: APRICOTS

YEAR OCT – SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2004/2005	43 687	1 782	3 501	31 923	6 480	-
2005/2006	84 311	2 745	5 326	68 641	7 600	93%
2006/2007	43 212	1 594	3 114	31 749	6 755	-49%
2007/2008	61 221	2 565	3 865	49 076	5 715	42%
2008/2009	50 100	1 601	4 922	36 932	6 645	-18%
2009/2010	56 302	2 124	4 637	39 981	9 560	12%
2010/2011	50 452	2 190	4 190	37 747	6 325	-10%
2011/2012	66 973	3 359	6 097	48 792	8 725	33%
2012/2013**	60 905	2 963	5 278	44 370	8 295	-9%
2013/2014**	48 931	2 028	4 615	35 058	7 230	-20%
AVERAGE CROP DISTRIBUTION (%)		4%	8%	75%	13%	



SOURCE: DAFF/PPECB, 2014

* Market sales & direct sales to supermarkets

** Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information.

HISTORICAL PRICE TRENDS: APRICOTS

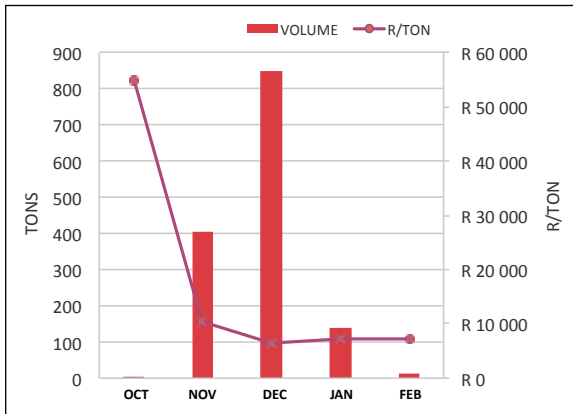
YEAR OCT - SEPT	SALES ON MARKETS*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	%
2004/2005	3 105	7 186	1 017	19 233	30 691	82 403	-
2005/2006	3 067	7 277	875	22 785	47 175	129 998	58%
2006/2007	3 824	4 034	1 057	19 941	18 655	72 168	-44%
2007/2008	3 956	6 521	1 190	25 169	35 352	118 905	65%
2008/2009	5 218	10 050	1 565	27 989	57 822	143 594	21%
2009/2010	5 141	10 393	1 457	27 399	59 107	144 767	1%
2010/2011	5 618	12 210	1 048	14 193	63 464	117 226	-19%
2011/2012	5 410	12 952	2 121	38 774	97 144	239 387	104%
2012/2013**	5 571	12 649	1 418	35 187	83 261	181 355	-24%
2013/2014**	6 902	16 280	1 707	40 604	89 131	189 585	5%

SOURCE: DAFF, 2014

* Sales on major local fresh produce markets

** Last 2 seasons subject to possible adjustments

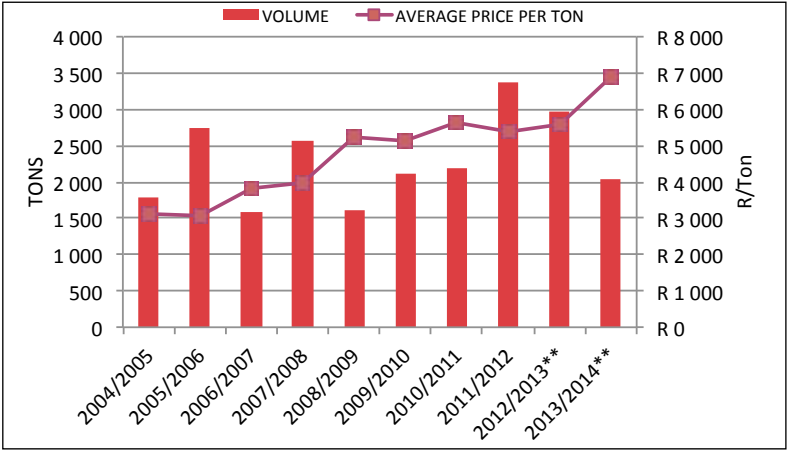
APRICOTS LOCAL MARKET SALES 2013/2014



SOURCE: DAFF, 2014

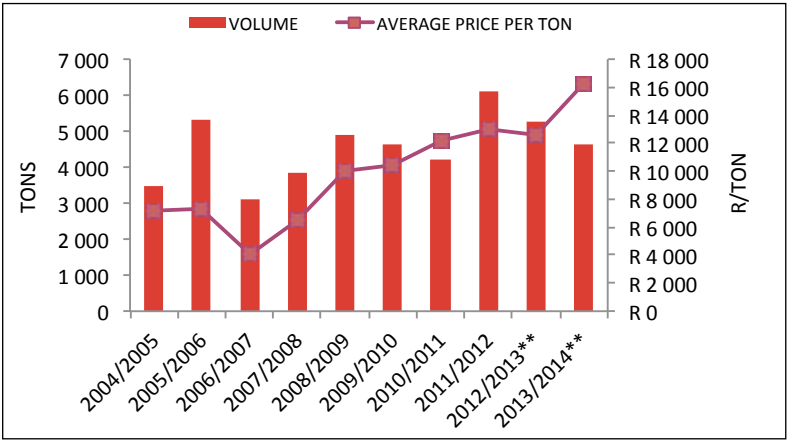
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

APRICOT LOCAL MARKET HISTORICAL SALES



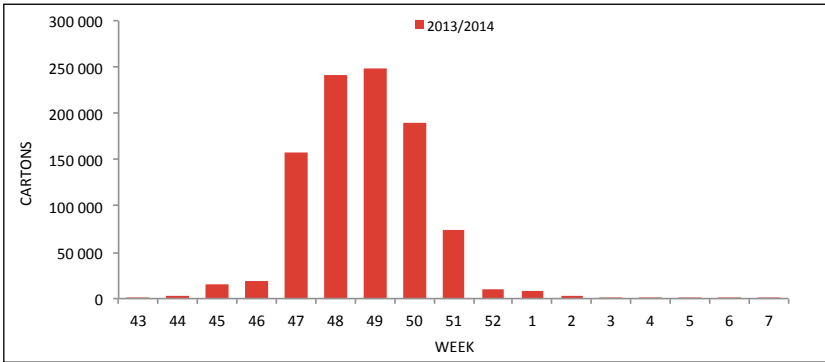
SOURCE: DAFF, 2014

APRICOTS EXPORT HISTORICAL SALES



SOURCE: DAFF/PPECB, 2014

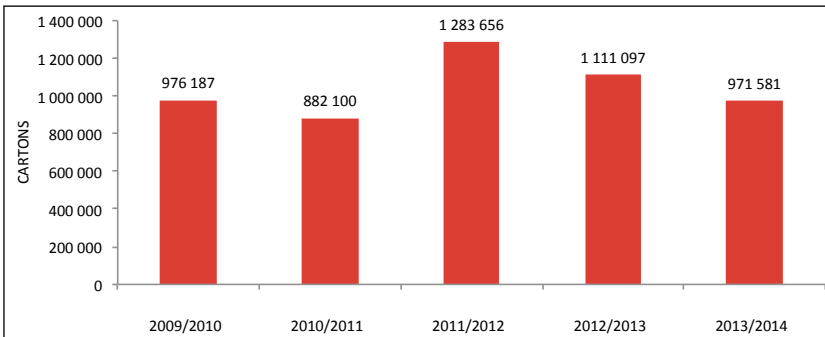
APRICOTS PASSED FOR EXPORT PER WEEK



SOURCE: PPECB, 2014

* 4.75 kg equivalent cartons

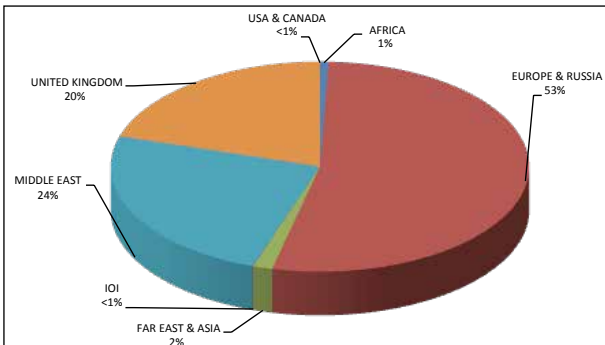
APRICOTS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2014

* 4.75 kg equivalent cartons

APRICOT EXPORTS PER MARKET SEGMENT



SOURCE: PPECB, 2014

APRICOTS: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2010/2011	2011/2012	2012/2013	2013/2014	% CHANGE 13/14 VS 12/13
IMPERIAL/PALSTEYN	445 487	660 833	570 576	428 666	-25%
CHARISMA	77 625	149 127	166 642	261 431	57%
SUPERGOLD	137 197	206 290	167 991	100 801	-40%
BEBECO	113 743	117 086	85 516	95 864	12%
SOLDONNE	75 348	100 056	49 895	59 724	20%
HONEYCOT®	21 762	32 924	52 632	12 254	-77%
PAZ	0	4 703	4 451	3 558	-20%
SUNSHINE	0		3 672	2 398	-35%
BULIDA	4 704	4 120	3 120	2 341	-25%
EDEN PRIME	0	0	1 162	1 675	44%
OTHER	6 234	8 520	5 440	2 871	-47%
TOTAL	882 100	1 283 656	1 111 097	971 581	
% CHANGE (YEAR-ON-YEAR)		46%	-13%	-13%	

SOURCE: PPECB, 2014

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

4.75 Kg equivalent cartons

PEACH PRODUCTION AREAS

DISTRICT	DESSERT PEACHES		CLING PEACHES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
CERES	402 853	348	996 860	1 038
PIKETBERG	257 075	269	70 070	67
NORTHERN PROVINCE	220 220	258	24 553	35
KLEIN KAROO	276 945	253	2 234 393	2 802
WOLSELEY / TULBAGH	242 127	190	417 746	419
PAARL	138 378	118	6 691	6
FREE STATE	40 130	96	8 069	21
MPUMALANGA	38 199	56	48 130	74
GAUTENG	28 251	48	953	1
LANGKLOOF EAST	28 357	29	96 543	102
HEX VALLEY	32 698	29	106 090	132
EASTERN CAPE	15 424	21	7 837	8
FRANSCHHOEK	13 656	19	11 610	17
STELLENBOSCH	21 581	14	30 198	22
SOUTHERN CAPE	8 639	12	234 515	363
WORCESTER	14 886	10	290 173	351
UPPER ORANGE RIVER	5 000	8	0	0
VILLIERSDORP / VYEBOOM	9 161	6	182 048	172
LANGKLOOF WEST	4 250	4	15 410	17
GROENLAND	5 289	4	13 062	18
KWAZULU NATAL	0	0	5 334	6
TOTAL	1 803 119	1 791	4 800 285	5 671

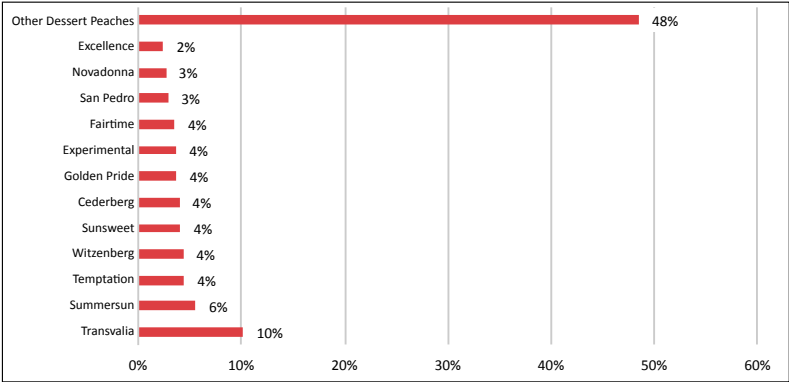
SOURCE: HORTGRO TREE CENSUS, 2014

AREA PLANTED PER CULTIVAR (HECTARES)

DESSERT PEACHES	2009	2010	2011	2012	2013	2014
TRANSVALIA	199	192	191	182	186	182
SUMMERSUN	63	75	86	89	98	100
TEMPTATION	5	16	38	65	78	80
WITZENBERG	76	79	80	80	79	78
SUNSWEEET	81	84	85	80	72	73
CEDERBERG	51	69	66	65	71	71
GOLDEN PRIDE	7	19	33	46	58	67
EXPERIMENTAL	56	61	70	56	59	66
FAIRTIME	64	68	67	65	63	63
SAN PEDRO	67	60	59	58	52	52
NOVADONNA	57	56	54	56	55	48
EXCELLENCE	57	58	56	52	48	44
OTHER DESSERT PEACHES	703	751	767	798	832	868
TOTAL	1 486	1 588	1 652	1 693	1 752	1 791
% CHANGE (YEAR-ON-YEAR)	-	7%	4%	2%	3%	2%

SOURCE: HORTGRO TREE CENSUS, 2014

CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTIVAR



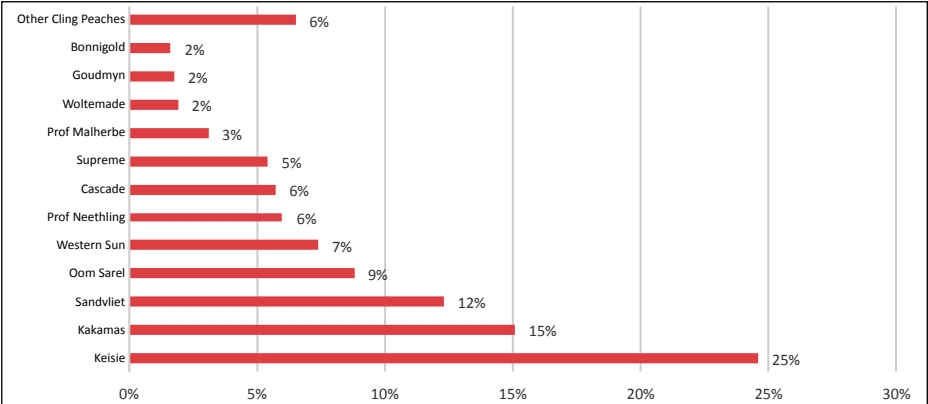
SOURCE: HORTGRO TREE CENSUS, 2014

AREA PLANTED PER CULTIVAR (HECTARES)

CLING PEACHES	2009	2010	2011	2012	2013	2014
KEISIE	1 432	1 431	1 449	1 420	1 401	1 394
KAKAMAS	1 207	1 132	1 040	911	865	854
SANDVLIT	724	723	721	689	696	697
OOM SAREL	857	736	673	581	527	498
WESTERN SUN	505	497	467	439	417	418
PROF NEETHLING	671	589	512	431	351	340
CASCADE	101	159	178	233	280	323
SUPREME	272	291	306	298	307	307
PROF MALHERBE	285	244	226	192	183	175
WOLTEMADE	170	138	128	117	108	107
GOUDMYN	128	121	117	108	102	99
BONNIGOLD	112	113	112	107	100	92
OTHER CLING PEACHES	397	395	360	358	354	368
TOTAL	6 862	6 567	6 289	5 885	5 690	5 671
% CHANGE (YEAR-ON-YEAR)	-	-4%	-4%	-6%	-3%	0%

SOURCE: HORTGRO TREE CENSUS, 2014

CONTRIBUTION TO TOTAL CLING PEACH AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2014

DESSERT PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0–2 YRS	3–5 YRS	6–15 YRS	16–18 YRS	18+ YEARS
TRANSVALIA	1	9	56	31	85
SUMMERSUN	5	28	58	1	7
TEMPTATION	14	60	6	0	0
WITZENBERG	0	3	73	0	2
SUNSWEEP	1	2	65	3	2
CEDERBERG	6	14	51	0	0
GOLDEN PRIDE	19	38	10	0	0
EXPERIMENTAL	11	20	34	0	0
FAIRTIME	0	6	27	4	26
SAN PEDRO	0	1	2	10	39
NOVADONNA	0	5	14	10	18
EXCELLENCE	0	2	30	6	5
SUMMERCOLD	3	31	10	0	0
SPRING PRINCESS	0	21	20	0	0
SUNCREST	0	0	20	6	13
EARLIGRANDE	0	4	11	8	16
RICH LADY	1	1	36	0	0
OTHER	78	135	290	13	150
TOTAL	139	381	814	93	364
% OF TOTAL AREA (HA)	8%	21%	45%	5%	20%

SOURCE: HORTGRO TREE CENSUS, 2014

CLING PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

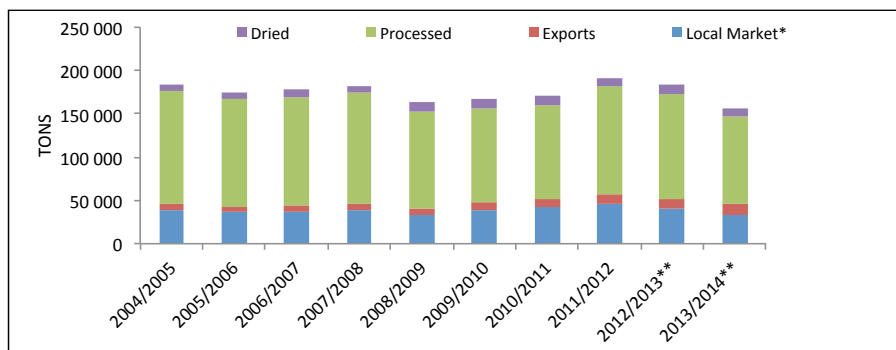
CULTIVAR	0–2 YRS	3–5 YRS	6–15 YRS	16–18 YRS	18+ YEARS
KEISIE	26	74	963	208	123
KAKAMAS	10	30	419	89	306
SANDVLIET	36	47	367	104	142
OOM SAREL	19	19	114	35	312
WESTERN SUN	0	4	431	26	10
PROF NEETHLING	0	0	12	13	315
CASCADE	91	107	125	0	0
SUPREME	10	21	275	1	0
PROF MALHERBE	0	3	28	10	133
WOLTEMADE	0	3	6	12	86
GOUDMYN	1	13	12	3	71
BONNIGOLD	2	11	28	18	33
FANTASY	5	38	44	0	0
AUTUMN CRUNCH	13	10	35	0	0
FIESTA GOLD	3	21	28	0	0
CATHERINA	0	0	6	3	38
OTHER	0	6	22	2	40
TOTAL	216	407	2 915	523	1 609
% OF TOTAL AREA (HA)	4%	7%	51%	9%	28%

SOURCE: HORTGRO TREE CENSUS, 2014

PEACHES

CROP DISTRIBUTION: PEACHES & NECTARINES

YEAR OCT – SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2004/2005	183 610	38 982	7 477	130 441	6 711	-
2005/2006	175 430	36 604	5 524	126 041	7 261	-4%
2006/2007	177 571	37 344	6 745	124 860	8 622	1%
2007/2008	182 785	38 952	7 416	128 045	8 372	3%
2008/2009	164 286	32 673	7 359	112 487	11 767	-10%
2009/2010	167 352	39 352	9 350	106 773	11 878	2%
2010/2011	171 104	42 627	8 815	108 912	10 750	2%
2011/2012	191 673	45 585	11 388	125 706	8 994	12%
2012/2013**	184 051	40 675	11 209	121 539	10 628	-4%
2013/2014**	155 808	33 938	11 301	102 347	8 222	-15%
AVERAGE CROP DISTRIBUTION (%)		22%	5%	68%	5%	



SOURCE: DAFF/PPECB, 2014

* Market sales & direct sales to supermarkets

** Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information.

HISTORICAL PRICE TRENDS: PEACHES & NECTARINES

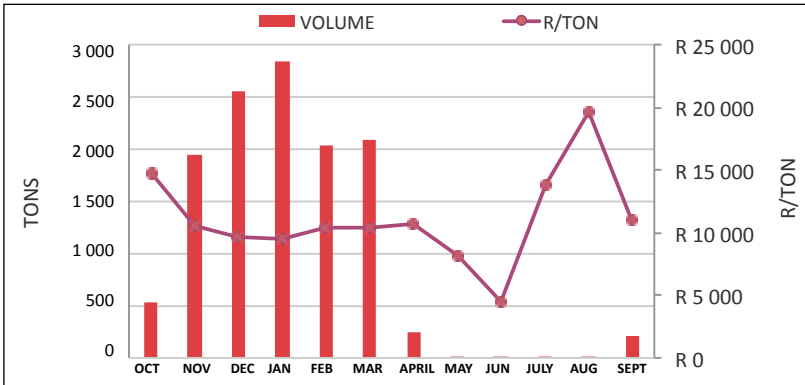
YEAR OCT - SEPT	SALES ON MARKETS*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	%
2004/2005	3 782	8 257	1 033	11 548	209 168	355 439	-
2005/2006	5 017	7 956	976	15 200	227 599	365 777	3%
2006/2007	4 667	9 099	1 356	22 768	235 665	427 750	17%
2007/2008	5 234	10 188	1 429	23 773	279 439	486 152	14%
2008/2009	6 362	12 696	1 767	37 891	301 316	538 015	11%
2009/2010	6 005	13 856	1 480	37 244	365 874	561 108	4%
2010/2011	6 692	14 201	1 575	28 715	410 424	610 725	9%
2011/2012	6 941	15 314	1 920	24 852	488 971	755 152	24%
2012/2013**	8 027	16 743	2 205	29 365	507 859	805 214	7%
2013/2014**	9 396	19 403	2 653	32 664	529 978	834 201	4%

SOURCE: DAFF, 2014

* Sales on major local fresh produce markets

** Last 2 seasons subject to possible adjustments

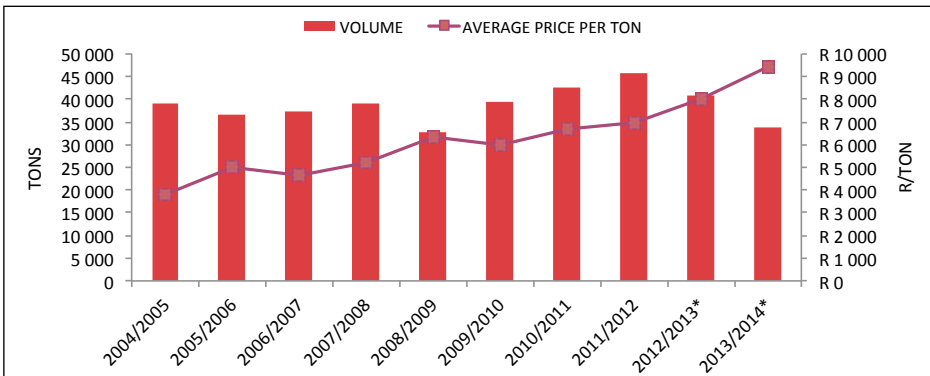
LOCAL MARKET SALES 2013/2014: PEACHES



SOURCE: DAFF, 2014

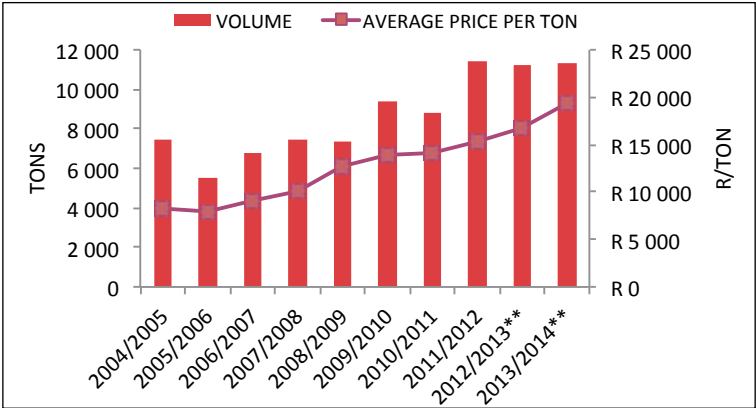
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEACHES & NECTARINES



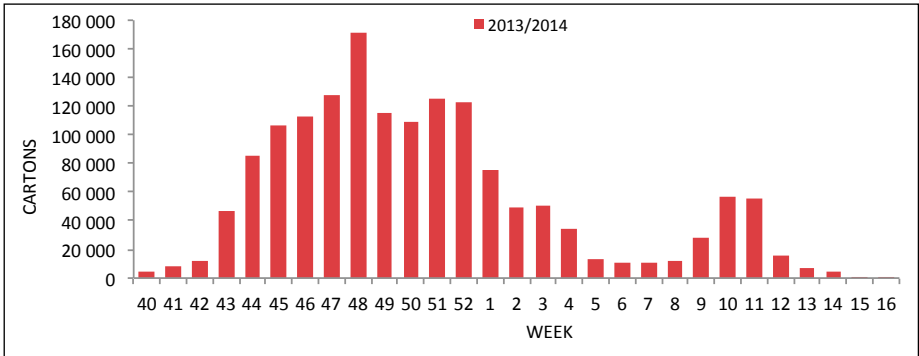
SOURCE: DAFF, 2014

EXPORTS HISTORICAL VOLUMES: PEACHES & NECTARINES



SOURCE: DAFF; PPECB, 2014

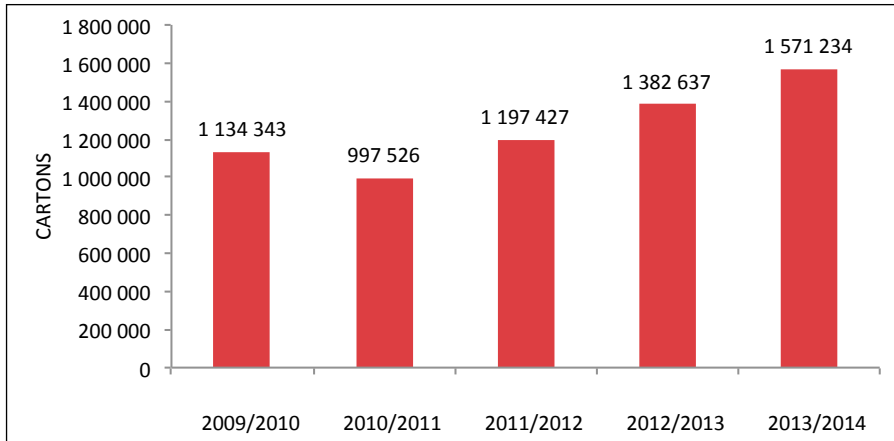
PASSED FOR EXPORT PER WEEK: PEACHES



SOURCE: PPECB, 2014

* 2.5 kg equivalent cartons

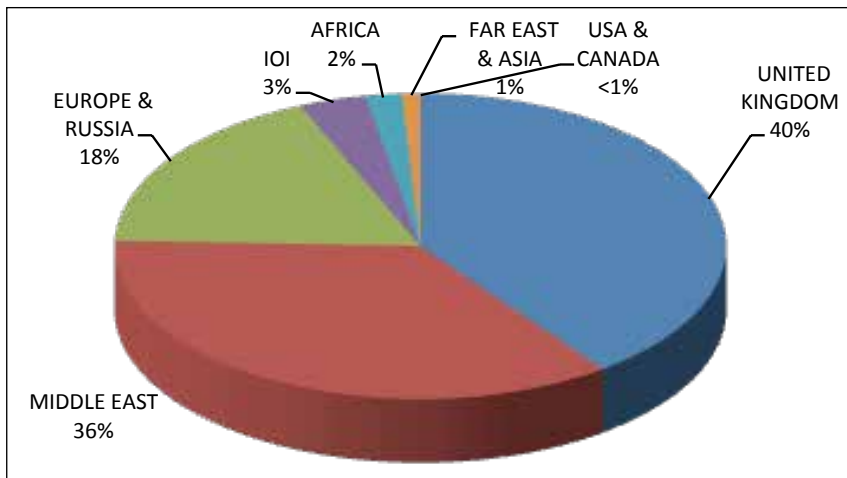
PEACHES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2014

* 2.5 kg equivalent cartons

PEACH EXPORTS PER MARKET SEGMENT



SOURCE: PPECB, 2014

CARTONS PASSED FOR EXPORT PER CULTIVAR: PEACHES

CULTIVAR	2010/2011	2011/2012	2012/2013	2013/2014	% DIFF 13/14 VS 12/13
TRANSVALIA	316 584	343 064	256 791	335 512	31%
FAIRTIME	82 767	62 242	121 476	115 306	-5%
JIM DANDY	48 259	80 612	116 928	110 041	-6%
AMBERCREST®	4 260	23 155	72 550	105 040	45%
RICH LADY	91 433	109 228	102 992	102 917	0%
TEMPTATION	560	8 344	36 122	88 575	145%
BRITTANEY LANE	40 801	64 027	70 226	75 301	7%
NOVADONNA	60 829	48 793	57 078	51 623	-10%
SAN PEDRO	86 042	91 130	68 885	43 157	-37%
EXCELLENCE	58 725	38 910	43 152	38 410	-11%
SCARLET RICH	4 045	9 744	27 192	29 520	9%
MAJESTIC DELIGHT	0	0	8 453	27 213	222%
SUMMERTIME	2 858	2 150	2 060	25 721	1149%
EARLIGRANDE	26 727	22 176	26 830	24 699	-8%
SUMMER ZEE	4 552	25 681	34 000	24 626	-28%
SNOWCREST	20 725	13 341	28 561	23 671	-17%
DECEMBER PRINCESS	7 328	23 852	15 726	23 462	49%
JULIENICE	0	6 294	17 468	22 821	31%
SPRING PRINCESS	10 543	16 916	11 955	21 581	81%
EARLIBLUSH	0	0	6 545	20 735	217%
EARLIRICH	17 647	4 246	17 121	20 021	17%
SCARLET	5 787	14 768	10 249	16 731	63%
RED VELVET	12 954	8 107	28 522	15 935	-44%
KEISIE	2 786	17 994	18 984	15 658	-18%
SATIN DELIGHT	0	0	3 270	15 039	360%
SWEET DREAM	1 432	15 816	13 475	14 876	10%
EARLISUN	4 733	12 526	8 600	14 409	68%
KAKAMAS	1 244	10 458	5 473	13 529	147%
IVORY PRINCESS	1 382	3 345	2 851	12 454	337%
HONEY BLUSH	6 849	12 488	11 696	11 364	-3%
JULIEPRETTY	0	4 378	12 477	10 474	-16%
OTHER	75 675	103 643	124 929	100 813	-19%
TOTAL	997 526	1 197 427	1 382 637	1 571 234	
% CHANGE (YEAR-ON-YEAR)	-	20%	15%	14%	

SOURCE: PPECB, 2014
NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
2.5 Kg equivalent cartons

NECTARINES PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	1 281 995	902
WOLSELEY / TULBAGH	362 759	286
PAARL	284 149	230
NORTHERN PROVINCE	257 613	226
KLEIN KAROO	214 500	183
PIKETBERG	105 445	88
WORCESTER	82 560	62
LANGKLOOF EAST	61 767	51
VILLIERSDORP / VYEBOOM	52 804	49
STELLENBOSCH	65 104	44
MPUMALANGA	16 312	20
GAUTENG	13 759	20
FRANSCHHOEK	22 154	19
EASTERN CAPE	10 293	12
LANGKLOOF WEST	23 787	11
GROENLAND	11 321	9
FREE STATE	3 883	7
LOWER ORANGE RIVER	5 514	4
SOUTHERN CAPE	1 225	1
UPPER ORANGE RIVER	460	1
HEX VALLEY	349	0,2
TOTAL	2 877 753	2 228

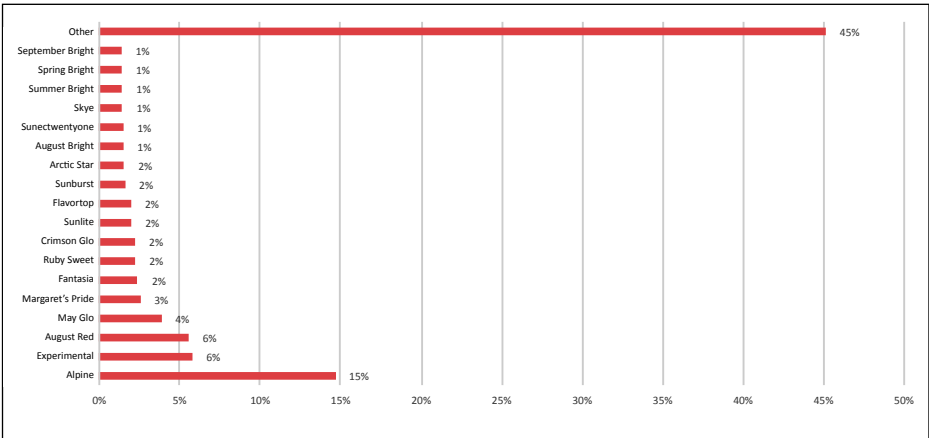
SOURCE: HORTGRO TREE CENSUS, 2014

AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2009	2010	2011	2012	2013	2014
ALPINE	313	317	328	334	324	327
EXPERIMENTAL	157	119	140	138	127	128
AUGUST RED	100	101	105	117	124	123
MAY GLO	145	131	128	104	92	85
MARGARET'S PRIDE	89	77	73	60	60	57
FANTASIA	77	71	67	55	55	53
RUBY SWEET	67	76	80	72	56	49
CRIMSON GLO	19	38	42	41	51	49
SUNLITE	84	76	67	54	46	44
FLAVORTOP	57	50	47	41	43	43
SUNBURST	24	32	31	36	36	35
ARCTIC STAR	28	34	35	35	38	34
AUGUST BRIGHT	5	9	10	20	33	33
SUNECTWENTYONE	4	14	16	26	31	33
SKYE	15	22	23	30	32	32
SUMMER BRIGHT	28	29	32	29	33	32
SPRING BRIGHT	23	26	28	25	31	31
SEPTEMBER BRIGHT	20	23	23	21	31	31
OTHER	784	858	882	901	999	1 007
TOTAL	2 038	2 103	2 158	2 140	2 239	2 228
% CHANGE (YEAR-ON-YEAR)	-	3%	3%	-1%	5%	-1%

SOURCE: HORTGRO TREE CENSUS, 2014

CONTRIBUTION TO TOTAL NECTARINE AREA PER CULTIVAR



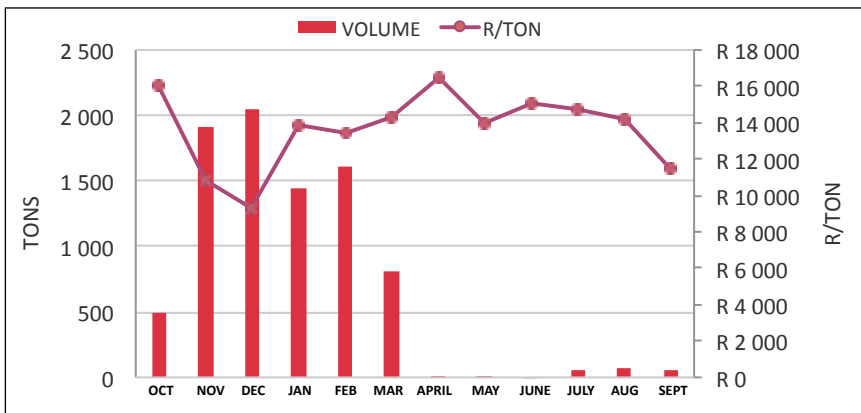
SOURCE: HORTGRO TREE CENSUS, 2014

NECTARINE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0–2 YRS	3–5 YRS	6–15 YRS	16–18 YRS	18+ YEARS
ALPINE	7	17	262	35	6
EXPERIMENTAL	10	46	70	2	0
AUGUST RED	7	22	69	2	23
MAY GLO	0	2	42	13	28
MARGARET'S PRIDE	0	0	21	5	30
FANTASIA	0	2	2	1	48
RUBY SWEET	0	4	45	0	0
CRIMSON GLO	0	1	48	0	0
SUNLITE	0	0	6	6	32
FLAVORTOP	0	3	8	0	33
SUNBURST	0	13	23	0	0
ARCTIC STAR	0	9	26	0	0
AUGUST BRIGHT	11	15	7	0	0
SUNEKTWENTYONE	1	19	13	0	0
SKYE	1	14	17	0	0
SUMMER BRIGHT	0	3	28	1	0
SPRING BRIGHT	1	4	26	0	0
SEPTEMBER BRIGHT	0	4	27	0	0
FIRE PEARL	3	5	21	0	0
OTHER	50	242	561	16	109
TOTAL	92	422	1 323	82	309
% OF TOTAL AREA (HA)	4%	19%	59%	4%	14%

SOURCE: HORTGRO TREE CENSUS, 2014

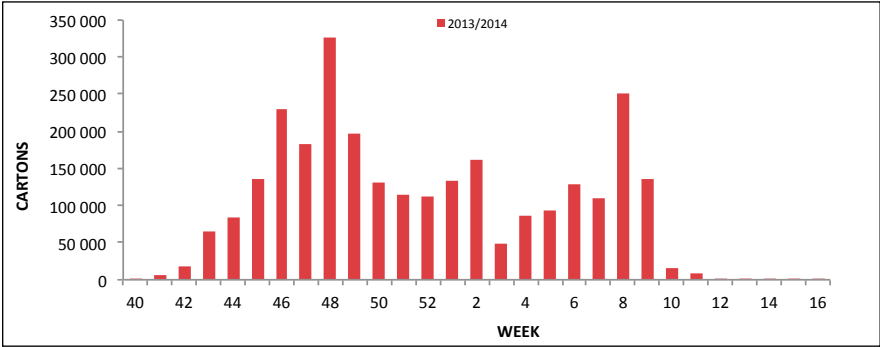
NECTARINE LOCAL MARKET SALES 2013/2014



SOURCE: PPECB, 2014

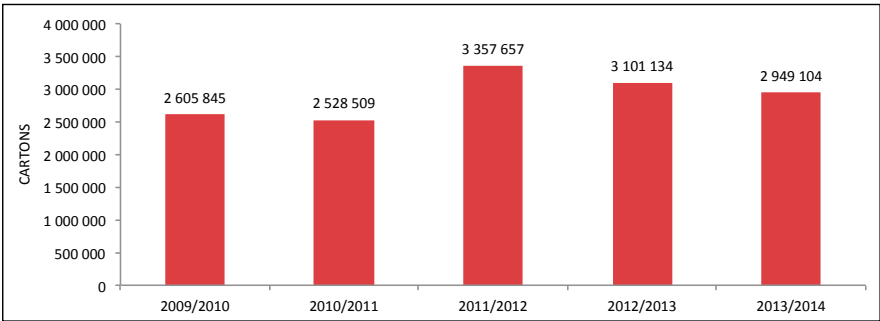
* 2.5 kg equivalent cartons

PASSED FOR EXPORT PER WEEK: NECTARINES



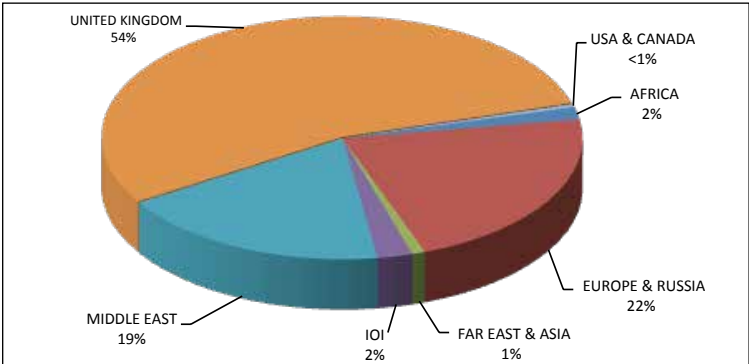
SOURCE: PPECB, 2014
* 2.5 kg equivalent cartons

NECTARINES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2014
* 2.5 kg equivalent cartons

NECTARINE EXPORTS PER MARKET SEGMENT



SOURCE: PPECB, 2014

CARTONS PASSED FOR EXPORT PER CULTIVAR: NECTARINES

CULTIVAR	2010/2011	2011/2012	2012/2013	2013/2014	% CHANGE 13/14 VS 12/13
ALPINE	950 480	1 030 212	714 812	684 213	-4%
AUGUST RED	218 114	284 822	472 220	523 309	11%
SEPTEMBER BRIGHT	2 957	45 573	62 724	83 093	32%
SUNBURST	24 703	29 466	46 182	76 471	66%
MARGARET'S PRIDE	109 908	86 592	91 710	72 668	-21%
SUPER STAR®	1 040	16 194	44 626	62 263	40%
SPRING BRIGHT	57 554	63 723	49 696	61 002	23%
DONNARINE	25 919	34 010	60 243	54 636	-9%
CRIMSON GLO	32 665	63 735	56 764	53 393	-6%
DIAMOND RAY	303	26 001	32 715	50 453	54%
MAY GLO	185 854	186 080	110 681	48 831	-56%
RED JEWEL	37 216	78 599	51 682	47 353	-8%
N47-13(LUCIANA)	0	788	28 847	44 201	53%
SUMMER BRIGHT	26 072	92 254	96 454	44 013	-54%
STARBORNE	54 222	77 405	63 383	42 291	-33%
UNICO	38 534	33 933	51 972	41 556	-20%
ZEE GLO	32 466	69 555	43 542	37 284	-14%
SUMMER FIRE	30 537	75 385	55 108	36 788	-33%
AUGUST BRIGHT	0	29 052	32 634	33 108	1%
FIRE PEARL	31 089	49 039	45 144	32 873	-27%
FIRE SWEET	18 626	31 669	24 592	31 841	29%
ROYAL GLO	30 999	60 196	23 047	31 656	37%
CRIMSON BLAZE	26 683	12 674	36 364	31 257	-14%
FLAVELA (N2-36)	0	4 412	14 238	30 785	116%
ARCTIC STAR	30 750	40 725	41 282	30 083	-27%
RUBY DIAMOND	35 848	39 041	50 790	29 750	-41%
FLAVANA (N2-24)	509	5 864	5 795	29 468	409%
REGAL PEARL	17 847	28 629	39 438	29 183	-26%
FANTASIA	47 114	45 229	23 719	27 951	18%
RUBY SWEET	52 614	92 910	49 602	27 320	-45%
SOUTHERN GLO	20 551	38 052	13 510	24 345	80%
OTHER	387 337	585 840	567 617	495 667	-13%
TOTAL	2 528 509	3 357 657	3 101 134	2 949 104	
% CHANGE (YEAR-ON-YEAR)	-	33%	-8%	-5%	

SOURCE: PPECB, 2014

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

* 2.5 Kg equivalent cartons

PLUM PRODUCTION AREAS

DISTRICT	PLUMS		PRUNES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	2 171 581	1 366	17 621	22
PAARL	1 817 609	977	0	0
WOLSELEY / TULBAGH	823 905	464	84 052	119
STELLENBOSCH	857 446	453	21	0
CERES	885 970	428	74 657	108
FRANSCHHOEK	500 322	286	0	0
LANGKLOOF EAST	273 474	199	500	1
VILLIERSDORP / VYEBOOM	292 498	159	1 327	2
SOUTHERN CAPE	213 126	129	0	0
GROENLAND	237 494	125	0	0
HEXVALLEI	160 474	93	6 389	12
PIKETBERG	174 730	92	7 510	3
SOMERSET WEST	214 615	81	0	0
LANGKLOOF WEST	61 304	37	0	0
NORTHERN PROVINCE	51 726	37	0	0
LOWER ORANGE RIVER	33 008	23	12 449	8
WORCESTER	24 491	18	0	0
CAPE TOWN	19 780	13	0	0
GAUTENG	10 601	11	0	0
MPUMALANGA	5 455	4	0	0
FREE STATE	1 750	3	1 040	3
UPPER ORANGE RIVER	1 650	2	0	0
EASTERN CAPE	821	1	0	0
TOTAL	8 833 830	5 000	205 566	276

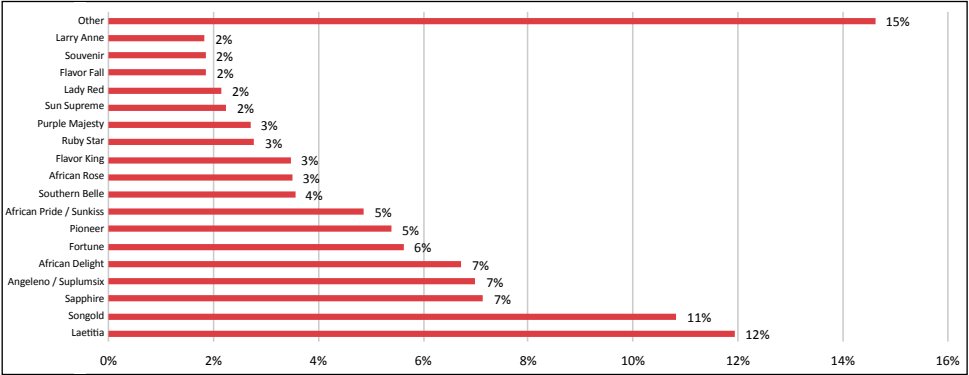
SOURCE: HORTGRO TREE CENSUS, 2014

AREA PLANTED PER CULTIVAR: PLUMS

PLUMS	2009	2010	2011	2012	2013	2014
LAETITIA	642	625	607	603	597	597
SONGOLD	636	618	602	576	548	541
SAPPHIRE	406	395	396	386	364	357
ANGELENO/SUPLUMSIX	258	273	290	309	329	350
AFRICAN DELIGHT	128	239	293	329	335	336
FORTUNE	247	247	240	257	267	281
PIONEER	338	317	327	305	281	269
AFRICAN PRIDE / SUNKISS	218	243	246	242	242	243
SOUTHERN BELLE	190	190	191	191	176	177
AFRICAN ROSE	31	82	113	150	168	175
FLAVOR KING	159	167	173	188	175	173
RUBY STAR	0	0	0	0	120	139
PURPLE MAJESTY	96	99	113	125	130	135
SUN SUPREME	73	88	110	117	112	112
LADY RED	140	137	137	120	111	107
FLAVOR FALL	19	31	76	86	88	93
SOUVENIR	99	92	95	92	92	92
LARRY ANNE	54	55	55	69	91	91
OTHER	493	569	645	669	668	730
TOTAL	4 227	4 466	4 708	4 814	4 895	5 000
% CHANGE (YEAR-ON-YEAR)	-	6%	5%	2%	2%	2%

SOURCE: HORTGRO TREE CENSUS, 2014

CONTRIBUTION TO TOTAL PLUM AREA PER CULTIVAR



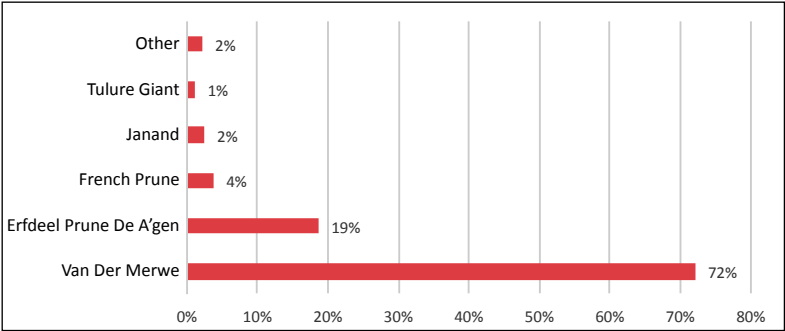
SOURCE: HORTGRO TREE CENSUS, 2014

AREA PLANTED PER CULTIVAR: PRUNES

PRUNES	2009	2010	2011	2012	2013	2014
VAN DER MERWE	247	226	234	211	197	199
ERFDEEL PRUNE DE A'GEN	162	125	110	71	53	51
FRENCH PRUNE	10	10	10	10	10	10
JANAND	5	5	5	5	6	7
TULURE GIANT	1	1	1	3	3	3
OTHER	6	6	6	7	6	6
TOTAL	431	373	366	307	276	276
% CHANGE (YEAR-ON-YEAR)	-	-14%	-2%	-16%	-10%	0%

SOURCE: HORTGRO TREE CENSUS, 2014

CONTRIBUTION TO TOTAL PRUNE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2014

PLUM ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0–2 YRS	3–5 YRS	6–15 YRS	16–18 YRS	18+YEARS
LAETITIA	33	76	119	80	262
SONGOLD	17	43	89	58	284
SAPPHIRE	9	28	128	36	137
ANGELENO/SUPLUMSIX	38	61	87	76	61
AFRICAN DELIGHT	8	129	199	0	1
FORTUNE	29	41	189	18	4
PIONEER	3	1	153	48	30
AFRICAN PRIDE/SUNKISS	3	43	169	22	7
SOUTHERN BELLE	4	9	141	21	1
AFRICAN ROSE	13	105	57	0	0
FLAVOR KING	3	33	106	22	5
RUBY STAR	40	91	7	1	0
PURPLE MAJESTY	2	42	91	0	0
SUN SUPREME	1	29	78	3	0
LADY RED	0	1	83	17	3
FLAVOR FALL	5	63	25	0	0
SOUVENIR	0	6	25	17	41
LARRY ANNE	18	27	17	5	7
EXPERIMENTAL	4	47	24	0	0
BLACK DIAMOND/SUPLUMELEVEN	10	21	28	0	0
OTHER	146	154	172	20	290
TOTAL	386	1 049	1 988	444	1 133
% OF TOTAL AREA (HA)	8%	21%	40%	9%	23%

SOURCE: HORTGRO TREE CENSUS, 2014

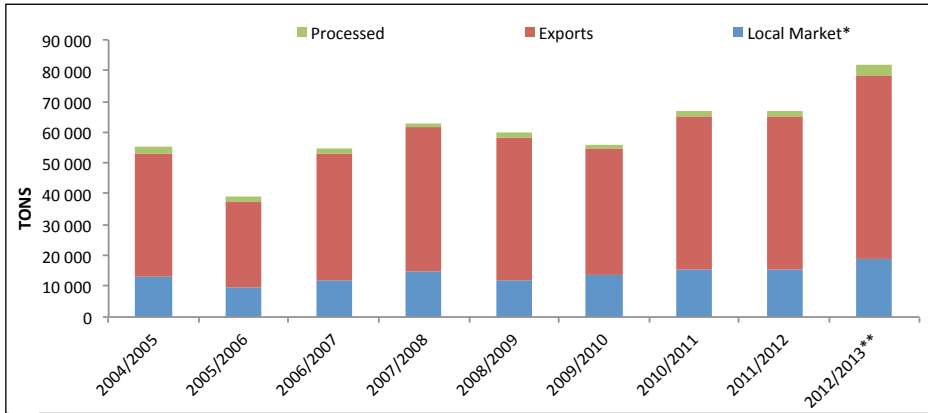
PRUNE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0–2 YRS	3–5 YRS	6–15 YRS	16–18 YRS	18+YEARS
VAN DER MERWE	9	12	59	6	113
ERFDEEL PRUNE DE A'GEN	2	3	4	0	43
FRENCH PRUNE	0	0	0	0	10
JANAND	2	0	3	0	1
TULARE GIANT	0	1	0	0	0
OTHER	0	1	4	2	1
TOTAL	13	17	70	7	169
% OF TOTAL AREA (HA)	5%	6%	25%	3%	61%

SOURCE: HORTGRO TREE CENSUS, 2014

CROP DISTRIBUTION: PLUMS

YEAR OCT - SEPT	PLUMS					PRUNES	
	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION	TOTAL PRODUCTION	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	%	(TON)	%
2004/2005	55 221	13 289	39 633	2 299	-	9 102	-
2005/2006	39 018	9 416	27 906	1 696	-29%	4 143	-54%
2006/2007	54 908	12 097	40 689	2 122	41%	3 822	-8%
2007/2008	62 720	14 875	46 639	1 206	14%	3 980	4%
2008/2009	59 961	11 710	46 713	1 538	-4%	4 120	4%
2009/2010	56 009	13 441	41 353	1 215	-7%	3 795	-8%
2010/2011	67 087	15 600	49 331	2 156	20%	3 604	-5%
2011/2012	66 987	15 261	50 014	1 712	0%	3 490	-3%
2012/2013**	81 859	18 945	59 593	3 322	22%	3 109	-11%
2013/2014**	74 054	16 823	55 192	2 038	-10%	2 925	-6%
Average crop distribution (%)		23%	74%	3%			



SOURCE: DAFF; PPECB, 2014

* Market sales & direct sales to supermarkets

** Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information.

HISTORICAL PRICE TRENDS: PLUMS

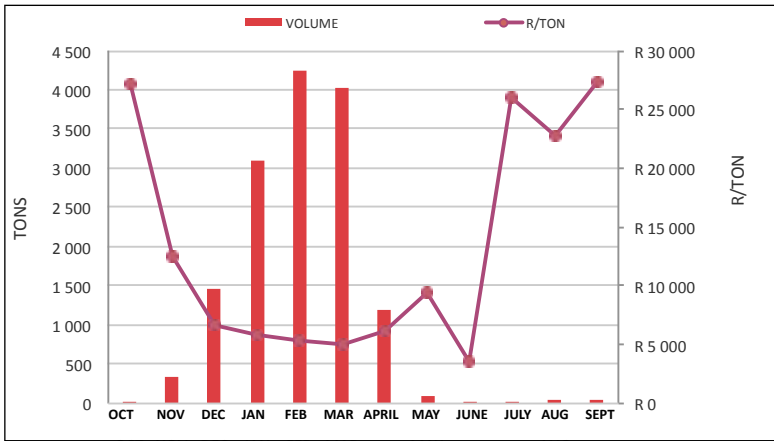
YEAR OCT - SEPT	PLUMS						PRUNES			
	SALES ON MARKETS*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION	GROSS VALUE PRUNES DRIED	GROSS VALUE PRUNES FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	%	(R1,000)	(R1,000)	(R1,000)	%
2004/2005	2 139	5 554	137	248 536	248 850	-	24 960	2 000	26 960	-
2005/2006	3 163	5 903	99	194 503	194 671	-22%	15 646	2 658	18 304	-32%
2006/2007	3 016	5 836	119	273 944	274 198	41%	14 580	3 299	17 879	-2%
2007/2008	3 072	6 243	150	336 876	337 057	23%	16 019	2 834	18 853	5%
2008/2009	3 929	7 739	375	407 538	408 115	21%	18 877	3 451	22 329	18%
2009/2010	3 852	8 112	203	387 238	387 484	-5%	20 350	4 844	25 194	13%
2010/2011	4 081	9 709	293	542 638	543 269	40%	16 586	7 556	24 143	-4%
2011/2012	4 415	10 384	275	586 720	587 190	8%	16 671	5 650	22 321	-8%
2012/2013**	4 236	10 861	317	727 516	728 568	24%	17 513	7 611	25 125	13%
2013/2014**	5 053	15 390	310	934 426	935 058	28%	21 016	7 473	28 489	13%

SOURCE: DAFF, 2014

* Sales on major local fresh produce markets

** Last 2 seasons subject to possible adjustments

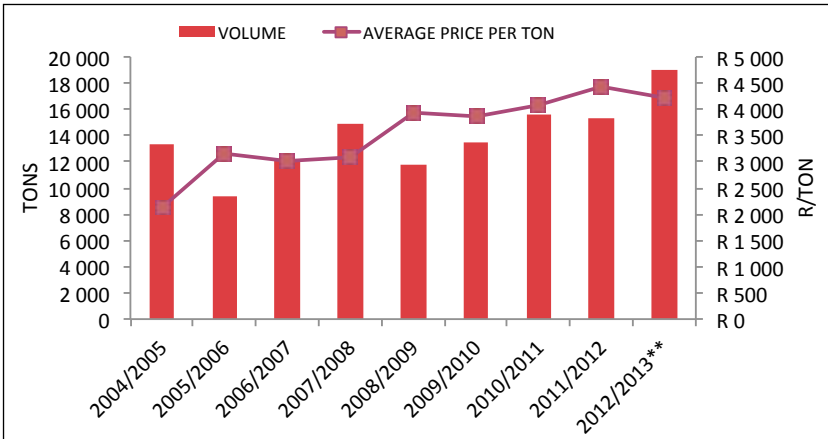
PLUM LOCAL MARKET SALES 2013/2014



SOURCE: DAFF, 2014

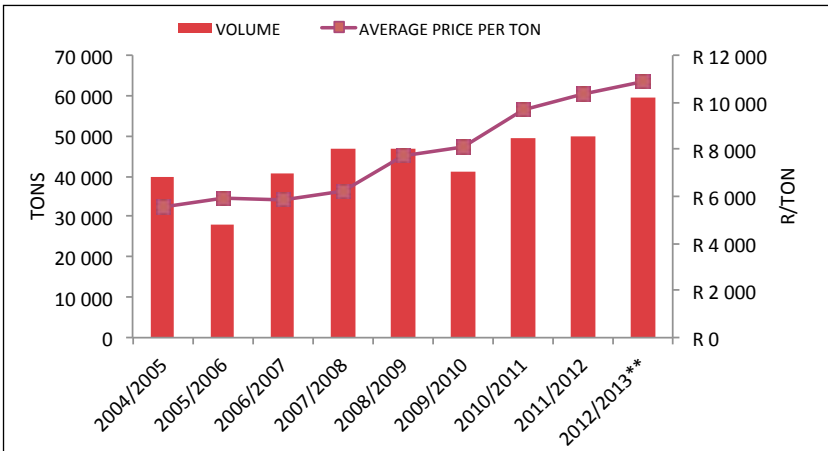
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

PLUM LOCAL MARKET HISTORICAL SALES

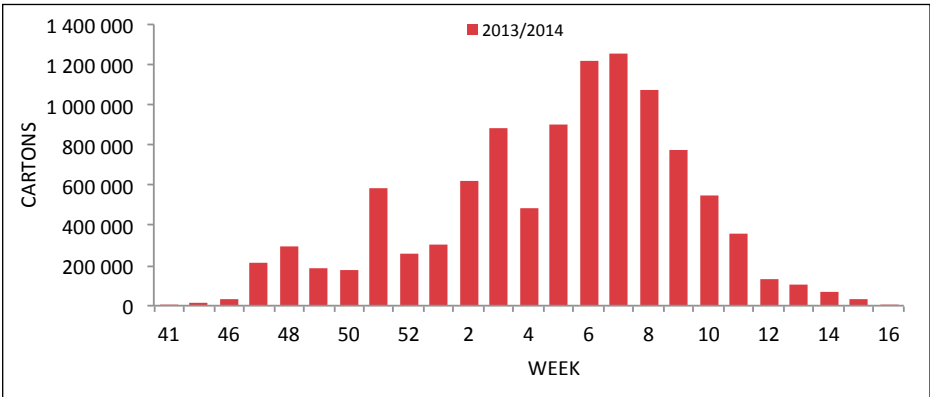


SOURCE: DAFF, 2014

PLUM EXPORTS HISTORICAL VOLUMES

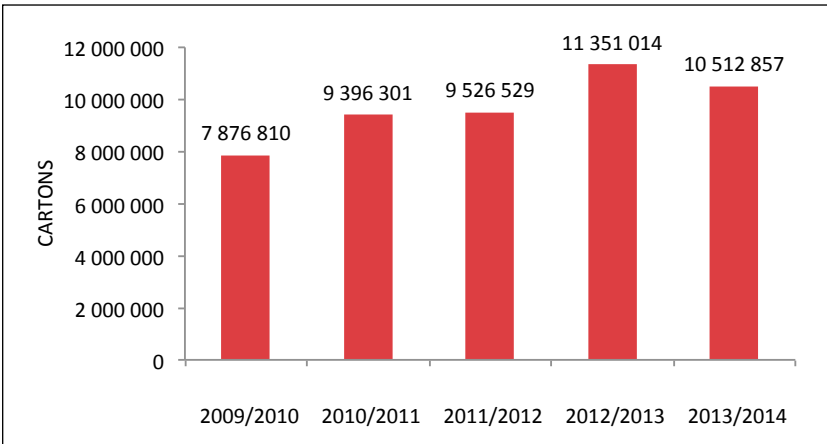


PLUMS PASSED FOR EXPORT PER WEEK



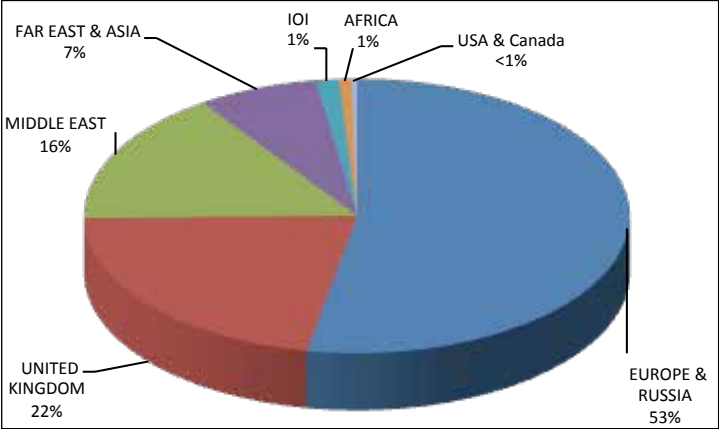
SOURCE: PPECB, 2014
* 5.25 kg equivalent cartons

PLUMS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2014
* 5.25 kg equivalents cartons

PLUMS EXPORTS PER MARKET SEGMENT



SOURCE: PPECB, 2014

CARTONS PASSED FOR EXPORT PER CULTIVAR: PLUMS

CULTIVAR	2010/2011	2011/2012	2012/2013	2013/2014	% CHANGE 13/14 VS 12/13
LAETITIA	1 857 367	1 740 415	1 963 277	1 881 125	-4%
SONGOLD	1 716 031	1 407 833	1 525 364	1 638 719	7%
ANGELENO/SUPLUMSIX	729 204	771 995	1 091 268	859 964	-21%
FORTUNE	554 736	781 194	905 978	793 254	-12%
SAPPHIRE	843 127	683 156	830 636	769 174	-7%
AFRICAN DELIGHT	144 244	334 457	505 515	697 459	38%
SOUTHERN BELLE	622 773	668 070	868 471	645 722	-26%
AFRICAN PRIDE/SUNKISS	493 983	495 038	591 748	453 616	-23%
PIONEER	661 106	705 973	474 668	402 010	-15%
AFRICAN ROSE	29 988	87 776	188 368	326 017	73%
FLAVOR KING	237 137	305 717	371 906	272 565	-27%
PURPLE MAJESTY	155 542	190 556	233 345	241 706	4%
LADY RED	363 430	319 697	356 150	216 332	-39%
SUN SUPREME	110 829	134 819	201 210	213 380	6%
SOUVENIR	233 860	218 151	261 572	166 961	-36%
LARRY ANNE	155 730	127 946	217 473	147 725	-32%
FLAVOR FALL	11 605	43 296	81 566	112 081	37%
RUBY STAR	3 100	4 593	32 688	107 039	227%
BLACK DIAMOND/ SUPLUMELEVEN	44 095	77 960	118 420	81 746	-31%
BLACK PEARL	17 100	34 388	58 341	81 068	39%
SEPTEMBER YUMMY	15	2 487	27 618	56 894	106%
SUPLUMTWENTYFIVE	1 718	21 572	43 101	45 998	7%
RUBY RED	87 304	58 005	87 017	42 807	-51%
SUNDEW	57 452	59 409	56 871	41 373	-27%
RUBY NEL / REUBENNEL	136 902	122 256	76 999	34 090	-56%
AUGUST YUMMY	7 161	12 359	17 970	20 371	13%
SOLAR ECLIPSE	4 696	8 001	7 318	18 381	151%
PLUMRED VI	0	0	4 499	17 658	292%
HARRY PICKSTONE	14 317	12 022	11 819	16 023	36%
LAMOON	1 437	6 534	13 208	11 123	-16%
STAV	0	0	7 320	11 106	52%
OTHER	100 313	90 853	119 312	89 369	-25%
TOTAL	9 396 301	9 526 529	11 351 014	10 512 857	
% CHANGE (YEAR-ON-YEAR)	-	1%	19%	-7%	

SOURCE: PPECB, 2014
NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
* 5.25 Kg equivalent cartons



GRAPES

AREA PLANTED PER CULTIVAR: DRY GRAPE REGION

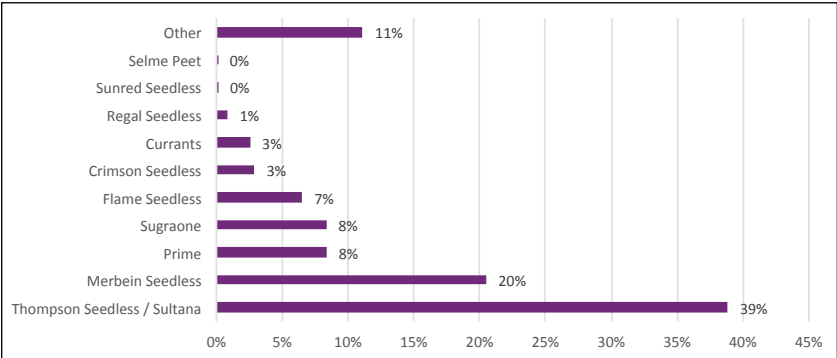
CULTIVAR	ORANGE RIVER	NAMAQUALAND
THOMPSON SEEDLESS / SULTANA	5 912	233
MERBEIN SEEDLESS	3 147	97
PRIME	1 306	16
SUGRAONE	1 273	45
FLAME SEEDLESS	924	105
CRIMSON SEEDLESS	254	202
CURRANTS	7	395
REGAL SEEDLESS	111	22
SUNRED SEEDLESS	2	13
SELME PEET	11	0
OTHER	1 370	391
TOTAL	14 317	1 519

AREA PLANTED PER CULTIVAR

CULTIVAR	2010	2011	2012	2013	2014
THOMPSON SEEDLESS / SULTANA	6 433	6 450	6 093	6 268	6 144
MERBEIN SEEDLESS	2 301	2 483	2 864	3 136	3 244
PRIME	1 043	1 116	1 135	1 294	1 322
SUGRAONE	1 169	1 196	1 151	1 308	1 318
FLAME SEEDLESS	848	914	961	1 033	1 029
CRIMSON SEEDLESS	330	402	385	429	456
CURRANTS	388	370	386	404	402
REGAL SEEDLESS	161	161	127	136	133
SUNRED SEEDLESS	16	21	16	15	15
SELME PEET	0	0	1	5	11
OTHER	1 175	1 382	1 439	1 536	1 761
TOTAL	13 866	14 495	14 557	15 563	15 835
% CHANGE (YEAR-ON-YEAR)	-	5%	0%	7%	2%

SOURCE: HORTGRO TREE CENSUS, 2014; OWK, 2014

CONTRIBUTION TO TOTAL DRY GRAPE AREA



VINEYARD AGE DISTRIBUTION (HECTARES) ORANGE RIVER

CULTIVAR	0–3 YRS	4–10 YRS	11–15 YRS	16–25 YRS	25+YRS
THOMPSON SEEDLESS / SULTANA	107	428	824	2 508	2 044
MERBEIN SEEDLESS	630	1 405	259	818	35
PRIME	71	377	794	49	14
SUGRAONE	79	202	346	638	7
FLAME SEEDLESS	36	255	272	358	3
CRIMSON SEEDLESS	42	99	114	0	0
CURRANTS	0	0	6	1	0
REGAL SEEDLESS	0	1	108	2	0
SUNRED SEEDLESS	0	0	0	2	0
SELME PEET	11	0	0	0	0
OTHER	343	507	172	315	33
TOTAL	1 319	3 275	2 895	4 691	2 136
% OF TOTAL AREA (HA)	9%	23%	20%	33%	15%

SOURCE: HORTGRO TREE CENSUS, 2014

VINEYARD AGE DISTRIBUTION (HECTARES) NAMAQUALAND

CULTIVAR	0–3 YRS	4–10 YRS	11–15 YRS	16–25 YRS	25+YRS
CURRANTS	24	63	114	118	75
THOMPSON SEEDLESS / SULTANA	15	48	21	82	67
CRIMSON SEEDLESS	33	136	30	3	0
FLAME SEEDLESS	5	51	34	16	0
MERBEIN SEEDLESS	48	40	0	10	0
SUGRAONE	14	20	7	4	0
REGAL SEEDLESS	4	0	3	15	0
PRIME	0	4	9	4	0
SUNRED SEEDLESS	0	0	4	9	0
OTHER	38	229	22	97	5
TOTAL	178	592	243	358	148
% OF TOTAL AREA (HA)	12%	39%	16%	24%	10%

SOURCE: HORTGRO TREE CENSUS, 2014

PRODUCTION OF RAISINS (TON)

	2008	2009	2010	2011	2012	2013	2014
RAISINS	(Ton)	(Ton)	(Ton)	(Ton)	(Ton)	(Ton)	(Ton)
SULTANAS	8 790	1 800	7 269	3 637	4 479	4 978	3 610
GOLDENS	12 210	12 800	17 734	7 021	15 800	17 382	12 350
THOMPSON SEEDLESS	19 121	15 315	23 273	15 507	14 788	30 391	27 773
CURRANTS	2 239	2 740	2 300	2 500	2 820	2 844	2 306
RAISIN MUSCAT	80	64	52	35	20	18	12
TOTAL	42 440	32 719	50 628	28 700	37 907	55 613	46 051
% CHANGE (YEAR-ON-YEAR)	-	-23%	55%	-43%	32%	47%	-17%

SOURCE: DFTS, 2014

RAISIN CROP DISTRIBUTION

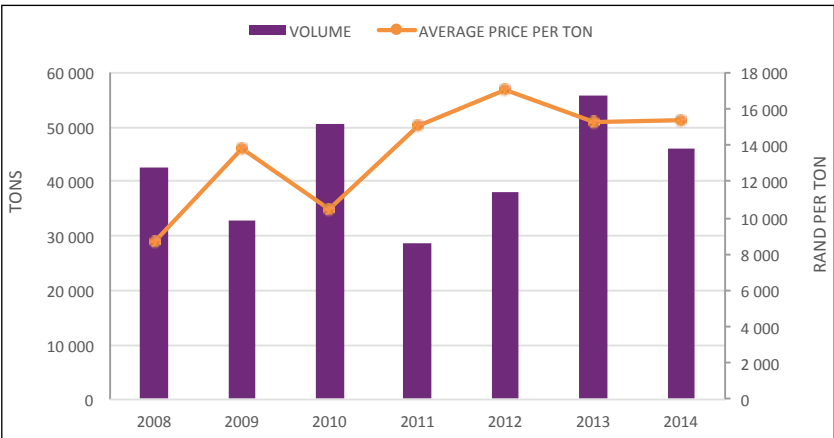


HISTORICAL PRICE TRENDS: RAISIN PRODUCER PRICES

	2008	2009	2010	2011	2012	2013	2014
RAISINS	(R/Ton)	(R/Ton)	(R/Ton)	(R/Ton)	(R/Ton)	(R/Ton)	(R/Ton)
GOLDENS	10 980	17 000	12 700	19 300	19 800	17 600	18 000
OR	8 590	11 500	10 400	16 000	16 900	16 000	16 200
THOMPSON SEEDLESS	7 300	11 500	8 800	13 000	14 200	13 800	14 150
WEIGHTED AVERAGE	8 703	13 853	10 474	15 108	17 068	15 260	15 406
% CHANGE (YEAR-ON-YEAR)	-	59%	-24%	44%	13%	-11%	1%

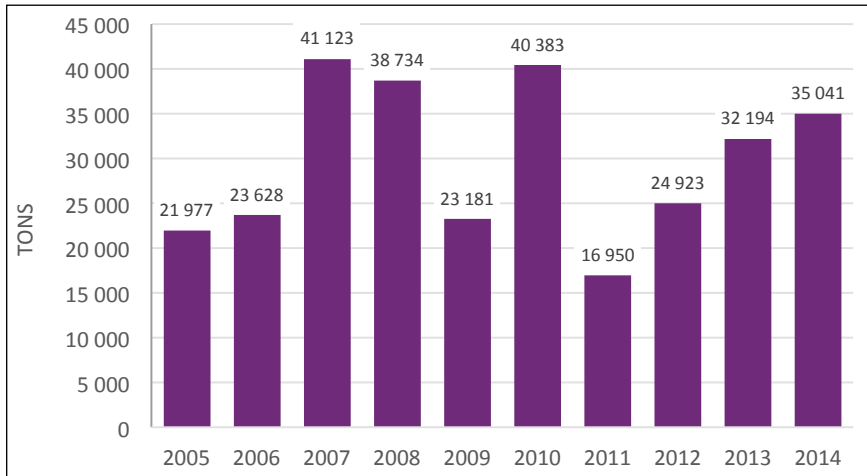
SOURCE: DFTS, 2014

HISTORICAL RAISIN VOLUME VS. PRICE



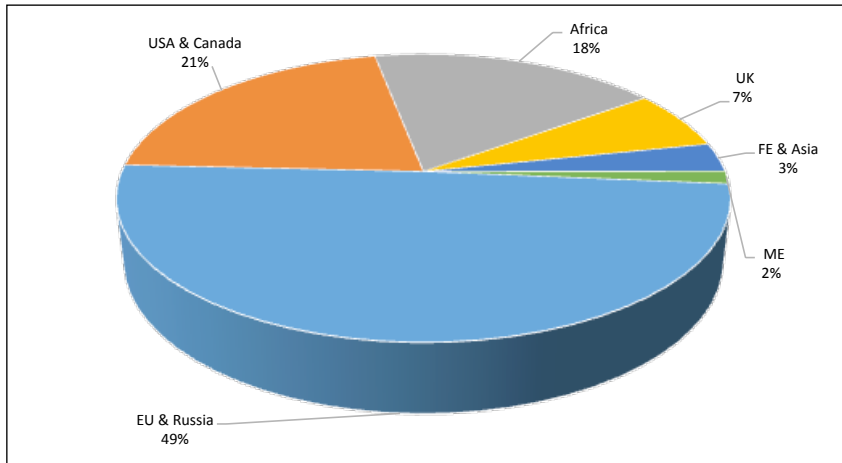
SOURCE: DFTS, 2014

RAISIN EXPORTS PER SEASON



SOURCE: DFTS, 2014

EXPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2014



INTERNATIONAL INFORMATION

WORLD DRIED GRAPE PRODUCTION AND AVAILABILITY, 2013 (TONS)

COUNTRY	SULTANA & THOMPSONS	CROP PLUS CARRY FORWARD STOCKS (SULTANA & THOMPSONS)	GOLDEN SEEDLESS	CROP PLUS CARRY FORWARD STOCKS (GOLDEN SEEDLESS)	CURRENTS	CROP PLUS CARRY FORWARD STOCKS (CURRENTS)
NORTHERN HEMISPHERE (NH)						
USA	304 938	395 878	16 791	22 031	2 507	5 082
TURKEY	242 635	262 814	0	0	0	0
CHINA	150 000	150 000	0	0	0	0
IRAN	125 000	125 000	40 000	40 000	0	0
INDIA	0	145 000	15 000	0	0	0
UZBEKISTAN	25 000	25 000	0	0	0	0
GREECE	5 000	5 000	0	0	16 000	16 000
SUB-TOTAL NH (2013)	852 573	1 108 692	71 791	62 031	18 507	21 082
SUB-TOTAL NH (2012)	974 849	1 083 016	55 570	61 431	20 335	22 364
% CHANGE (Y-O-Y)	-12,5%	2,4%	29,2%	1,0%	-9,0%	-5,7%
SOUTHERN HEMISPHERE (SH)						
CHILE	65 000	67 000	8 000	8 000	0	0
ARGENTINA	29 000	29 000	250	250	0	0
SOUTH AFRICA	35 370	36 870	17 400	17 400	2 844	2 844
AUSTRALIA	14 600	17 700	0	0	2 400	2 750
SUB-TOTAL SH (2013)	143 970	150 570	25 650	25 650	5 244	5 594
SUB-TOTAL SH (2012)	138 800	123 800	24 000	24 000	4 760	3 900
% CHANGE (Y-O-Y)	3,7%	21,6%	6,9%	6,9%	10,2%	43,4%
TOTAL PACKED (METRIC TON)	996 543	1 259 262	97 441	87 681	23 751	26 676

SOURCE: DFTS, 2013

NORTHERN HEMISPHERE DRIED GRAPE PRODUCTION (TONS)

COUNTRY	SULTANA & THOMPSONS						
	2007	2008	2009	2010	2011	2012	2013
TURKEY	200 000	310 000	298 000	269 628	281 774	286 575	242 635
USA	240 800	255 300	340 000	319 271	344 078	248 274	304 938
CHINA	N/A	N/A	N/A	130 000	120 000	150 000	150 000
IRAN	70 000	40 000	105 000	135 000	135 000	135 000	125 000
INDIA	N/A	N/A	N/A	120 000	135 000	125 000	0
UZBEKISTAN	N/A	N/A	N/A	25 000	25 000	25 000	25 000
GREECE	5 000	400	5 000	5 000	5 000	5 000	5 000
TOTAL	N/A	N/A	N/A	1 003 899	1 045 852	974 849	852 573
% CHANGE (Y-O-Y)	-	-	-	-	4%	-7%	-13%

SOURCE: 2013 International Seedless Dried Grape Conference Statistics; DFTS, 2013

COUNTRY	GOLDEN SEEDLESS						
	2007	2008	2009	2010	2011	2012	2013
INDIA	N/A	N/A	N/A	35 000	18 000	25 000	15 000
USA	13 500	15 600	19 700	17 999	18 525	15 570	16 791
IRAN	40 000	10 000	28 000	20 000	20 000	15 000	40 000
TOTAL	N/A	N/A	N/A	72 999	56 525	55 570	71 791
% CHANGE (Y-O-Y)	-	-	-	-	-23%	-2%	29%

SOURCE: 2013 International Seedless Dried Grape Conference Statistics; DFTS, 2013

COUNTRY	CURRANTS						
	2007	2008	2009	2010	2011	2012	2013
GREECE	20 000	28 000	25 000	25 000	22 000	18 000	16 000
USA	2 500	2 900	3 300	2 500	2 591	2 335	2 507
TOTAL	22 500	30 900	28 300	27 500	24 591	20 335	18 507
% CHANGE (Y-O-Y)	-	37%	-8%	-3%	-11%	-17%	-9%

SOURCE: 2013 International Seedless Dried Grape Conference Statistics; DFTS, 2013

SOUTHERN HEMISPHERE DRIED GRAPE AVAILABILITY (TONS)

COUNTRY	SULTANA & THOMPSONS						
	2007	2008	2009	2010	2011	2012	2013
CHILE	25 000	50 000	64 000	60 000	62 153	83 000	65 000
ARGENTINA	23 000	26 000	28 000	30 000	40 000	26 000	29 000
SOUTH AFRICA	28 700	27 900	22 000	29 000	19 150	19 200	35 370
AUSTRALIA	14 500	9 200	14 937	11 500	5 200	10 600	14 600
TOTAL	91 200	113 100	128 937	135 500	126 503	138 800	143 970
% CHANGE (Y-O-Y)	-	24%	14%	5%	-7%	10%	4%

SOURCE: 2013 International Seedless Dried Grape Conference Statistics; DFTS, 2013

COUNTRY	GOLDEN SEEDLESS						
	2007	2008	2009	2010	2011	2012	2013
SOUTH AFRICA	13 000	13 000	13 500	17 500	7 000	15 700	17 400
CHILE	5 000	5 000	6 000	8 000	9 325	8 000	8 000
ARGENTINA	300	350	0	800	500	300	250
TOTAL	18 300	18 350	19 500	26 300	16 825	24 000	25 650
% CHANGE (Y-O-Y)	-	0%	6%	35%	-36%	43%	7%

SOURCE: 2013 International Seedless Dried Grape Conference Statistics; DFTS, 2013

COUNTRY	CURRANTS						
	2007	2008	2009	2010	2011	2012	2013
SOUTH AFRICA	2 200	2 250	2 740	2 200	2 500	2 800	2 844
AUSTRALIA	1 800	850	1 935	1 200	1 200	1 960	2 400
TOTAL	4 000	3 100	4 675	3 400	3 700	4 760	5 244
% CHANGE (Y-O-Y)	-	-23%	51%	-27%	9%	29%	10%

SOURCE: 2013 International Seedless Dried Grape Conference Statistics; DFTS, 2013

DRIED GRAPES	TOTAL PACKED (METRIC TON) - NORTHERN & SOUTHERN HEMISPHERE						
	2007	2008	2009	2010	2011	2012	2013
SULTANA & THOMPSONS	607 000	718 800	876 937	1 164 399	1 180 355	1 206 816	1 259 262
GOLDEN SEEDLESS	71 800	43 950	67 200	99 299	75 350	85 431	87 681
CURRANTS	26 500	34 000	32 975	31 660	29 811	26 264	26 676
TOTAL	705 300	796 750	977 112	1 295 358	1 285 516	1 318 511	1 373 619
% CHANGE (Y-O-Y)	-	13%	23%	33%	-1%	3%	4%

SOURCE: DFTS, 2013

SOUTHERN HEMISPHERE PRODUCTION (METRIC TONS)

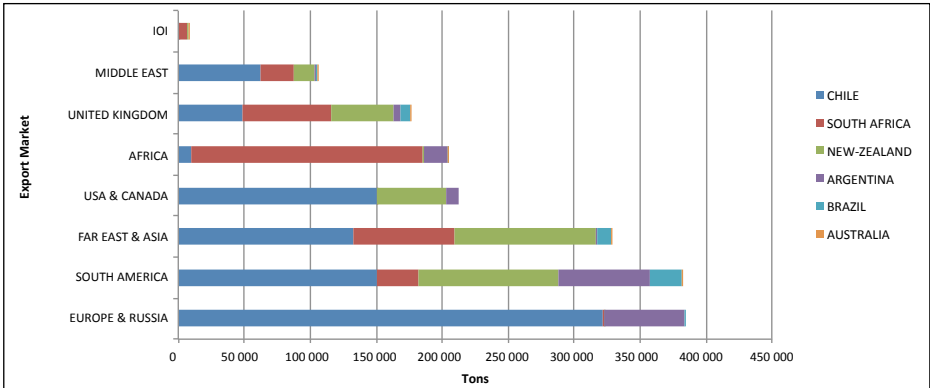
	2009	2010	2011	2012	2013
ALL DECIDUOUS FRUIT					
ARGENTINA	4 982 011	4 308 945	4 861 369	5 144 827	5 210 000
CHILE	4 713 160	4 823 262	5 377 136	5 555 851	5 627 000
SOUTH AFRICA	3 287 761	3 173 977	3 105 819	3 093 549	3 261 101
BRAZIL	2 802 126	2 819 468	2 873 384	3 123 775	3 105 223
AUSTRALIA	2 519 763	2 359 596	2 186 557	2 265 500	2 193 921
NEW ZEALAND	777 100	760 900	758 714	812 795	831 100
TOTAL	19 081 921	18 246 148	19 162 979	19 996 297	20 228 345
APPLES					
CHILE	1 330 617	1 624 242	1 588 347	1 625 000	1 709 589
ARGENTINA	950 000	1 050 000	1 043 512	947 486	1 245 018
BRAZIL	1 222 885	1 279 124	1 338 995	1 339 771	1 231 472
SOUTH AFRICA	817 698	724 232	781 124	795 758	811 523
NEW ZEALAND	431 000	450 000	445 000	448 000	438 952
AUSTRALIA	295 134	264 401	299 778	289 064	288 878
TOTAL	5 047 334	5 391 999	5 496 756	5 445 079	5 725 432
PEARS					
ARGENTINA	740 000	700 000	704 242	691 270	700 000
SOUTH AFRICA	345 087	340 088	368 495	350 527	338 584
CHILE	185 000	191 000	180 000	190 000	191 000
AUSTRALIA	130 492	120 376	95 111	123 267	119 274
NEW ZEALAND	32 500	31 800	30 000	27 000	30 000
BRAZIL	17 391	14 856	16 397	20 532	21 990
TOTAL	1 450 470	1 398 120	1 394 245	1 402 596	1 400 848
APRICOTS					
SOUTH AFRICA	46 594	44 346	57 518	52 504	54 040
ARGENTINA	22 378	22 514	15 050	20 000	21 815
CHILE	17 645	14 000	15 000	16 000	13 791
AUSTRALIA	13 673	13 300	13 283	13 000	13 200
NEW ZEALAND	3 200	3 106	2 995	3 000	2 753
TOTAL	103 490	97 266	103 846	104 504	105 599
PEACHES & NECTARINES					
CHILE	388 000	357 000	319 919	325 000	369 786
ARGENTINA	300 000	318 000	284 970	290 000	291 804
BRAZIL	216 236	222 402	222 180	232 987	217 706
SOUTH AFRICA	159 444	164 231	156 819	175 665	174 230
AUSTRALIA	117 188	113 700	97 547	100 462	92 283
NEW ZEALAND	8 000	7 764	8 000	8 100	8 126
TOTAL	1 188 868	1 183 097	1 089 435	1 132 214	1 153 935
PLUMS					
CHILE	296 000	298 000	293 205	300 000	306 354
ARGENTINA	155 000	150 000	147 586	150 000	153 057
SOUTH AFRICA	61 563	61 019	63 634	59 560	60 009
AUSTRALIA	16 213	15 700	15 908	15 500	15 300
NEW ZEALAND	1 900	1 844	1 800	2 000	1 947
TOTAL	530 676	526 563	526 563	527 060	536 667

SOURCE: FAO, 2013

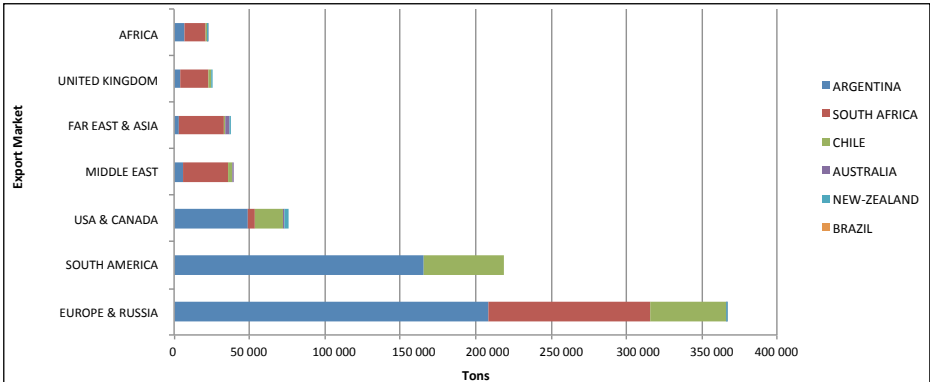
SOUTHERN HEMISPHERE EXPORTS (METRIC TONS)

	2009	2010	2011	2012	2013
APPLES					
CHILE	678 184	842 131	801 208	761 984	831 716
SOUTH AFRICA	338 829	391 513	713 568	580 992	482 435
NEW ZEALAND	332 076	259 683	328 422	309 464	351 370
ARGENTINA	207 196	180 416	234 339	132 097	163 598
BRAZIL	98 264	90 839	48 666	72 253	85 429
AUSTRALIA	4 713	4 244	2 465	3 914	3 254
TOTAL	1 659 262	1 768 826	2 128 668	1 860 704	1 917 802
PEARS					
ARGENTINA	454 041	419 587	469 676	394 894	442 281
SOUTH AFRICA	180 383	186 616	182 076	189 613	206 438
CHILE	130 016	116 765	133 551	133 974	142 789
AUSTRALIA	6 406	5 046	5 884	8 018	6 788
NEW ZEALAND	6 268	5 068	4 974	3 338	5 365
BRAZIL	0	23	16	22	0
TOTAL	777 114	733 105	796 177	729 859	803 661
APRICOTS					
SOUTH AFRICA	7 459	5 303	6 225	5 822	3 701
NEW ZEALAND	1 653	1 358	1 291	1 308	1 298
CHILE	1 676	2 285	1 828	1 182	710
AUSTRALIA	252	211	489	379	444
BRAZIL	0	0	0	0	1
ARGENTINA	41	229	175	91	0
TOTAL	11 081	9 386	10 008	8 782	6 154
PEACHES & NECTARINES					
CHILE	95 299	91 401	99 945	94 332	89 374
SOUTH AFRICA	9 631	15 499	21 349	13 673	16 112
AUSTRALIA	6 138	5 526	5 439	6 949	8 233
ARGENTINA	9 390	10 017	11 855	5 685	5 909
NEW ZEALAND	114	84	124	89	74
BRAZIL	14	0	0	0	0
TOTAL	120 586	122 527	138 712	120 728	119 702
PLUMS					
CHILE	94 632	74 408	100 776	104 545	115 731
SOUTH AFRICA	56 883	48 394	55 228	52 736	68 010
ARGENTINA	11 908	8 474	12 922	7 080	5 365
AUSTRALIA	3 839	4 057	3 742	2 971	3 662
NEW ZEALAND	108	63	72	56	50
BRAZIL	0	0	1	1	2
TOTAL	167 370	135 396	172 741	167 389	192 820

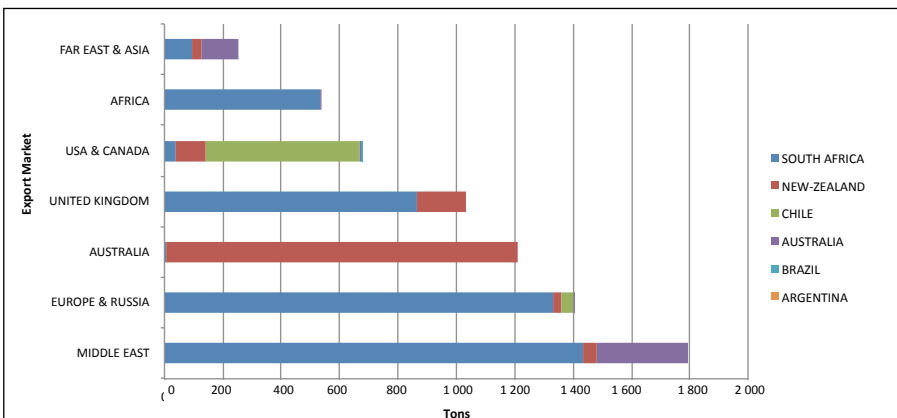
SOUTHERN HEMISPHERE APPLE EXPORTS TO MAJOR MARKETS



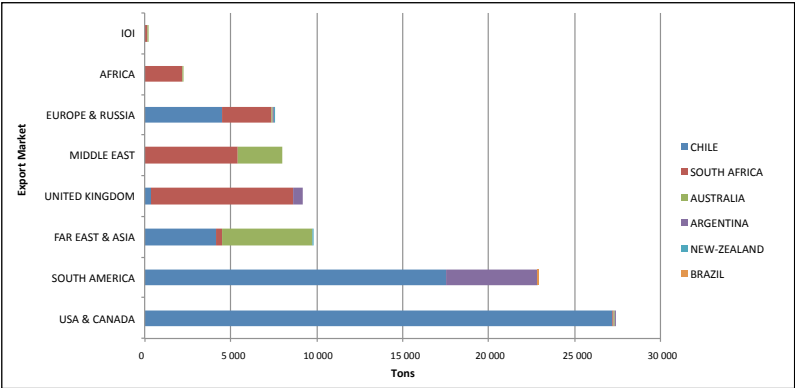
SOUTHERN HEMISPHERE PEAR EXPORTS TO MAJOR MARKETS



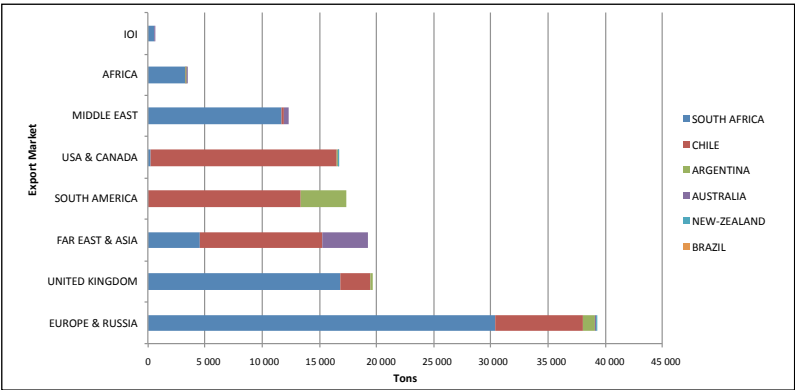
SOUTHERN HEMISPHERE APRICOT EXPORTS TO MAJOR MARKETS



SOUTHERN HEMISPHERE PEACH AND NECTARINE EXPORTS TO MAJOR MARKETS



SOUTHERN HEMISPHERE PLUM EXPORTS TO MAJOR MARKETS



WORLD PRODUCTION

RANK	APPLES	PRODUCTION (METRIC TON)				
		2009	2010	2011	2012	2013
1	CHINA	31 684 433	33 265 186	35 986 667	38 492 519	39 684 118
2	UNITED STATES OF AMERICA	4 402 069	4 214 599	4 275 113	4 110 051	4 081 608
3	TURKEY	2 782 365	2 600 000	2 680 075	2 889 000	3 128 450
4	POLAND	2 626 273	1 877 906	2 493 078	2 877 336	3 085 074
5	ITALY	2 325 653	2 204 972	2 411 201	1 991 312	2 216 963
6	INDIA	1 985 000	1 777 200	2 891 000	2 203 400	1 915 000
7	FRANCE	1 803 370	1 788 433	1 857 349	1 384 852	1 737 482
8	CHILE	1 330 617	1 624 242	1 588 347	1 625 000	1 709 589
9	IRAN (ISLAMIC REPUBLIC OF)	2 000 000	1 662 430	1 842 972	1 700 000	1 693 370
10	RUSSIAN FEDERATION	1 441 200	992 000	1 200 000	1 403 000	1 572 000
16	SOUTH AFRICA	817 698	724 232	781 124	795 758	811 523
	REST OF THE WORLD	17 812 599	17 856 818	18 048 421	18 017 835	19 188 844
	TOTAL WORLD % CHANGE (YEAR-ON-YEAR)	71 011 277	70 588 018	76 055 347	77 490 062	80 824 021
		-	-0,6%	7,7%	1,9%	4,3%

SOURCE: FAO, 2015

RANK	PEARS	PRODUCTION (METRIC TON)				
		2009	2010	2011	2012	2013
1	CHINA	14 416 430	15 231 858	15 945 013	17 210 911	17 440 751
2	UNITED STATES OF AMERICA	868 357	738 085	876 087	772 074	795 557
3	ITALY	872 368	736 646	926 542	645 540	743 029
4	ARGENTINA	700 000	704 242	812 633	825 115	722 324
5	TURKEY	384 244	380 003	386 382	439 656	461 826
6	SPAIN	463 969	476 686	502 434	407 200	425 700
7	SOUTH AFRICA	340 088	368 495	350 527	338 584	343 203
8	INDIA	308 487	336 049	334 774	340 000	340 000
9	NETHERLANDS	295 000	274 000	336 000	199 000	327 000
10	BELGIUM	280 600	307 270	284 827	236 400	305 000
	REST OF THE WORLD	3 654 344	3 526 007	3 607 945	3 290 852	3 583 462
	TOTAL WORLD % CHANGE (YEAR-ON-YEAR)	22 583 887	22 807 489	24 185 672	24 448 996	25 343 754
		-	1,0%	6,0%	1,1%	3,7%

SOURCE: FAO, 2015

RANK	APRICOTS	PRODUCTION (METRIC TON)				
		2009	2010	2011	2012	2013
1	TURKEY	695 364	476 132	676 138	795 768	811 609
2	IRAN (ISLAMIC REPUBLIC OF)	371 814	371 814	226 505	460 000	457 308
3	UZBEKISTAN	292 000	325 000	384 079	390 000	430 000
4	ALGERIA	202 806	198 467	285 897	269 308	319 784
5	ITALY	215 121	252 892	263 132	247 146	198 290
6	PAKISTAN	193 936	190 174	189 420	178 489	177 630
7	UKRAINE	73 400	77 200	119 900	62 900	135 000
8	FRANCE	195 932	144 856	155 124	189 691	133 646
9	SPAIN	95 221	78 715	86 880	119 400	131 800
10	JAPAN	115 200	92 400	106 900	90 000	123 700
19	SOUTH AFRICA	46 594	44 346	57 518	52 504	54 040
	REST OF THE WORLD	1 210 030	1 108 813	1 177 622	1 134 066	1 170 269
	TOTAL WORLD % CHANGE (YEAR-ON-YEAR)	3 707 418	3 360 809	3 729 115	3 989 272	4 143 076
		-	-9%	11%	7%	4%

SOURCE: FAO, 2015

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TON)				
		2009	2010	2011	2012	2013
1	CHINA	10 170 038	10 828 348	11 012 747	11 459 477	11 954 085
2	ITALY	1 691 788	1 590 660	1 636 753	1 331 621	1 401 795
3	SPAIN	1 234 886	1 286 456	1 336 362	1 171 300	1 329 800
4	UNITED STATES OF AMERICA	1 200 750	1 254 818	1 176 611	1 058 831	964 890
5	GREECE	821 900	738 400	690 200	760 200	666 200
6	TURKEY	547 219	534 903	545 902	575 730	637 543
7	IRAN (ISLAMIC REPUBLIC OF)	496 130	496 130	476 446	500 000	514 986
8	CHILE	388 000	357 000	319 919	325 000	369 786
9	ARGENTINA	300 000	318 000	284 970	290 000	291 804
10	EGYPT	363 209	273 256	332 487	285 194	281 814
16	SOUTH AFRICA	159 444	164 231	156 819	175 665	174 230
	REST OF THE WORLD	3 139 669	2 963 154	3 071 985	3 029 785	3 082 020
	TOTAL WORLD % CHANGE (YEAR-ON-YEAR)	20 513 033	20 805 356	21 041 201	20 962 803	21 668 953
		-	1%	1%	0%	3%

SOURCE: FAO, 2015

RANK	PLUMS	PRODUCTION (METRIC TON)				
		2009	2010	2011	2012	2013
1	CHINA	5 372 899	5 664 826	5 873 656	6 022 744	6 123 000
2	SERBIA	662 631	426 846	581 874	391 485	738 278
3	ROMANIA	533 691	624 884	573 596	424 068	512 459
4	CHILE	296 000	298 000	293 205	300 000	306 354
5	TURKEY	245 782	240 806	268 696	297 026	305 393
6	IRAN (ISLAMIC REPUBLIC OF)	269 139	269 139	288 719	295 000	305 262
7	BOSNIA AND HERZEGOVINA	155 767	157 562	157 504	111 005	226 898
8	INDIA	191 464	200 000	210 000	215 000	220 000
9	ITALY	189 303	207 497	191 989	172 247	210 398
10	UNITED STATES OF AMERICA	568 442	257 096	281 499	229 731	210 000
22	SOUTH AFRICA	61 563	61 019	63 634	59 560	60 009
	REST OF THE WORLD	2 374 590	2 284 578	2 236 230	2 213 085	2 333 286
	TOTAL WORLD % CHANGE (YEAR-ON-YEAR)	10 921 271	10 692 253	11 020 602	10 730 951	11 551 337
		-	-2%	3%	-3%	8%

SOURCE: FAO, 2015

WORLD PRODUCTION OF PRUNES

YEAR	PRODUCTION (METRIC TON)	% CHANGE (YEAR-ON-YEAR)
2003	274 510	-
2004	145 814	-47%
2005	196 248	35%
2006	322 075	64%
2007	198 107	-38%
2008	230 818	17%
2009	289 650	25%
2010	254 763	-12%
2011	247 857	-3%
2012	263 673	6%
2013	197 827	-25%

SOURCE: IPA Statistics, 2013

MAJOR WORLD APPLE VARIETIES (EXCL. CHINA)

RANK	VARIETY	2010 ACTUAL	2015 FORECAST	2020 FORECAST	2025 FORECAST
		%	%	%	%
1	GOLDEN DELICIOUS	16,37	15,84	15,07	14,15
2	DELICIOUS	16,63	15,15	14,70	14,18
3	GALA/ROYAL GALA	11,53	12,53	12,84	13,03
4	FUJI	6,88	6,68	6,71	6,56
5	IDARED	3,20	3,99	3,87	3,71
6	GRANNY SMITH	2,69	2,76	2,54	2,33
7	JONAGOLD	2,50	3,02	2,84	2,66
8	BRAEBURN	2,03	2,03	1,87	1,69
9	CRIPPS PINK	1,81	1,95	2,08	2,07
10	JONAGORED	0,83	1,53	1,55	1,53
11	ELSTAR	1,19	1,22	1,11	1,01
12	JONATHAN	1,44	1,55	1,42	1,30
13	MCINTOSH	1,11	1,08	0,98	0,88
14	GLOSTER	0,42	0,61	0,56	0,53
15	ROME	0,85	0,69	0,60	0,52
16	HONEYCRISP	0,27	0,76	1,17	1,33
17	TSUGARU	0,46	0,43	0,42	0,40
18	OHRIN	0,57	0,42	0,41	0,39
19	MELROSE	0,25	0,32	0,28	0,26
20	SPARTAN	0,31	0,33	0,30	0,28
21	CORTLAND	0,37	0,43	0,40	0,37
22	REINETTE	0,34	0,29	0,27	0,26
23	JAZZ	0,27	0,32	0,36	0,36
24	BOSKOP	0,26	0,27	0,24	0,21
25	COX'S ORANGE	0,36	0,22	0,19	0,16
26	YORK	0,25	0,23	0,21	0,20
27	EMPIRE	0,46	0,42	0,38	0,35
28	BRAMLEY	0,31	0,23	0,21	0,18
29	LOBO	0,21	0,18	0,17	0,16
30	PACIFIC ROSE	0,12	0,17	0,19	0,20
31	CAMEO	0,16	0,14	0,12	0,10
32	SUNDOWNER	0,12	0,11	0,10	0,09
33	STAYMAN	0,13	0,08	0,07	0,06
34	MUTSU	0,10	0,09	0,08	0,08
35	HOKUTO	0,08	0,08	0,07	0,07
36	AMBROSIA	0,06	0,12	0,13	0,14
37	SENSHU	0,07	0,06	0,06	0,06
38	NORTHERN SPY	0,15	0,13	0,12	0,11
39	R.I GREENING	0,07	0,04	0,03	0,03
40	NEWTON	0,05	0,03	0,03	0,02
	ALL OTHER	24,73	23,47	25,26	27,98
	TOTAL	100	100	100	100

SOURCE: World Apple Review, 2014

MAJOR APPLE PRODUCING COUNTRIES: COMPARATIVE PERFORMANCE MEASURES OF PRODUCTION EFFICIENCY, 2014

	% CHANGE IN PRODUCTION	RELATIVE VARIABILITY OF PRODUCTION 2003-2013	% ACREAGE NON-BEARING	% NEW VARIETIES	TREES PER HECTARE	YIELD PER HECTARE (MT)
COUNTRY	06-08 to 11-13	(RATIO)	2013	2013	2013	11-13
AUSTRIA	3,9	1,47	6,5	24,9	2 300	30,3
BELGIUM	-21,0	1,61	4,0	34,0	2 963	40,6
FRANCE	-8,6	1,49	7,3	28,9	1 391	32,6
GERMANY	-4,1	1,40	9,1	19,8	2 321	33,6
GREECE	10,2	1,52	3,6	4,9	455	20,9
ITALY	3,1	1,15	6,6	18,9	2 000	39,3
NETHERLANDS	-4,6	1,36	12,4	14,3	2 441	40,7
PORTUGAL	-3,4	1,33	10,0	13,1	380	11,9
SPAIN	-29,9	1,94	10,9	11,8	451	15,5
U.K.	7,1	1,84	10,6	19,3	1 170	24,5
RUSSIAN FED.	-21,1	1,89	25,4	3,8	612	6,3
HUNGARY	-5,5	3,26	4,5	7,1	917	13,7
POLAND	28,8	2,55	12,8	8,4	1 080	15,1
CANADA	-17,6	1,62	8,6	18,1	969	21,5
MEXICO	3,7	1,47	7,3	3,7	250	9,8
U.S.	-3,3	1,23	7,5	25,9	1 000	30,5
CHINA	50,5	1,98	12,5	38,1	470	18,8
INDIA	-1,1	1,73	6,0	0,0	220	6,6
JAPAN	0,8	1,23	5,2	32,5	1 050	20,9
S KOREA	6,5	1,35	28,4	35,8	1 000	20,2
TURKEY	-4,9	1,24	17,6	1,4	315	17,1
ARGENTINA	-3,8	1,40	7,1	7,5	981	36,4
AUSTRALIA	5,3	1,23	5,0	53,2	526	15,0
BRAZIL	38,7	1,52	3,9	46,9	837	32,2
CHILE	6,8	1,28	11,1	45,7	450	41,3
NEW ZEALAND	9,4	1,29	4,0	62,1	1 120	57,5
SOUTH AFRICA	15,7	1,38	10,9	31,1	1 000	38,1
BULGARIA	-2,0	1,59	5,0	0,0	1 121	12,3
CZECH REPUBLIC	-31,1	2,08	10,1	6,5	903	10,7
ROMANIA	-10,3	2,31	2,0	0,3	610	10,0
SLOVAKIA	27,9	3,27	8,0	15,4	1 035	6,5
SERBIA	11,4	2,80	5,0	11,6	550	7,3
AVERAGE	1,8	1,7	9,0	20,2	1 028	23,1

SOURCE: World Apple Review, 2014

MAJOR APPLE PRODUCING COUNTRIES: COMPETITIVENESS RANKINGS, 2014

RANK 2014	RANK 2013	OVERALL	PRODUCTION EFFICIENCY	INFRASTRUCTURE & INPUTS	FINANCIAL & MARKETS
1	(1)	Chile	South Korea	United States	Japan
2	(2)	United States	New Zealand	Chile	France
3	(3)	New Zealand	China	New Zealand	Italy
4	(4)	Italy	Chile	Canada	Austria
5	(5)	France	Netherlands	Brazil	Belgium
6	(8)	Japan	Belgium	<i>South Africa</i>	Netherlands
7	(6)	South Korea	Germany	Argentina	Canada
8	(7)	Austria	United Kingdom	Italy	South Korea
9	(9)	Belgium	Italy	Austria	Germany
10	(10)	Netherlands	Austria	France	United Kingdom
11	(11)	Canada	Japan	Turkey	United States
12	(12)	Germany	Brazil	Japan	Chile
13	(15)	United Kingdom	France	South Korea	Spain
14	(13)	<i>South Africa</i>	United States	Belgium	New Zealand
15	(16)	Brazil	<i>South Africa</i>	Germany	Slovenia
16	(14)	Australia	Argentina	Australia	Australia
17	(17)	China	Australia	Netherlands	Greece
18	(20)	Spain	Poland	United Kingdom	Portugal
19	(19)	Argentina	Portugal	Spain	Czech Republic
20	(22)	Poland	Canada	China	Poland
21	(21)	Portugal	Turkey	Poland	Slovakia
22	(18)	Turkey	Slovenia	Mexico	<i>South Africa</i>
23	n.a.	Slovenia	India	Portugal	Mexico
24	(25)	Greece	Serbia	Hungary	China
25	(26)	Czech Republic	Bulgaria	Greece	Hungary
26	(23)	Mexico	Czech Republic	Slovenia	Brazil
27	(24)	Slovakia	Slovakia	Czech Republic	Bulgaria
28	(28)	Hungary	Greece	Slovakia	Serbia
29	(27)	Bulgaria	Hungary	India	Romania
30	(32)	India	Spain	Bulgaria	Turkey
31	(29)	Serbia	Mexico	Serbia	India
32	(31)	Romania	Russian Federation	Russian Federation	Argentina
33	(30)	Russian Federation	Romania	Romania	Russian Federation

SOURCE: World Apple Review, 2014

TOP 10 FRESH APPLE EXPORTERS, 2008 - 2013 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TON)					
	2008	2009	2010	2011p	2012p	2013
Poland	370 991	777 071	724 699	533 585	951 036	1 205 245
China	1 153 373	1 171 817	1 123 053	1 034 635	975 878	994 664
United States	712 527	816 167	780 332	826 458	863 152	882 400
Chile	766 254	678 629	837 149	800 834	762 005	800 000
Italy	683 377	732 794	857 330	975 833	933 910	788 017
France	684 081	611 279	695 760	729 297	624 856	543 066
South Africa	358 119	338 829	305 783	335 000	385 000	430 000
New Zealand	260 759	302 854	284 187	287 000	305 000	324 293
Netherlands	391 778	406 676	352 846	341 297	264 750	271 062
TOTAL TOP-10	5 643 176	6 122 422	6 206 945	6 131 840	6 246 196	6 240 953
TOTAL WORLD	7 803 173	7 908 474	8 560 190	n.a.	n.a.	8 400 000
TOP-10 %	72,32%	77,42%	72,51%	n.a.	n.a.	74%

SOURCE: World Apple Review, 2014

TOP 10 FRESH APPLE IMPORTERS, 2008 - 2013 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TON)					
	2008	2009	2010	2011p	2012p	2013
Russian Federation	1 062 904	1 108 205	1 204 175	1 157 724	1 201 000	1 180 000
Germany	613 268	622 564	621 502	672 823	614 362	658 443
United Kingdom	481 809	455 671	460 722	459 187	482 048	479 665
Netherlands	396 415	360 250	324 406	310 636	311 095	330 990
Spain	227 886	238 712	253 496	244 081	231 378	240 067
Mexico	188 423	222 209	221 301	198 481	191 000	225 000
Canada	166 181	182 119	191 717	198 618	200 000	200 000
Saudi Arabia	156 727	50 747	176 572	181 280	180 000	180 000
Indonesia	139 819	153 512	197 487	212 685	203 000	160 000
Belgium	177 735	172 279	146 035	164 388	155 406	160 491
TOTAL TOP-10	3 611 167	3 566 268	3 797 413	3 799 903	3 769 289	3 814 656
TOTAL WORLD	7 360 090	7 437 165	8 241 581	8057892	n.a.	n.a.
TOP-10 %	49,1%	48,0%	46,1%	47,2%	n.a.	n.a.

SOURCE: World Apple Review, 2014

MAJOR APPLE PRODUCING COUNTRIES: ESTIMATED PER CAPITA CONSUMPTION OF FRESH APPLES, 1991 - 2013

COUNTRY	1991-93 (kg)	2001-03 (kg)	2011-03 (kg)	91-93 to '01-03 (% change)	01-03 to '11-13 (% change)
Austria	32,32	24,11	24,82	-25%	3%
Belgium	23,75	17,63	14,42	-26%	-18%
Denmark	15,50	19,72	19,75	27%	0%
France	13,98	16,16	14,19	16%	-12%
Germany	23,77	18,28	18,48	-23%	1%
Greece	19,68	20,25	19,80	3%	-2%
Italy	21,20	19,98	16,99	-6%	-15%
Netherlands	23,43	20,09	17,74	-14%	-12%
Spain	17,66	17,38	10,94	-2%	-37%
Sweden	16,15	15,06	14,17	-7%	-6%
United Kingdom	11,23	9,29	9,48	-17%	2%
EU-11 Members	18,72	16,81	14,97	-10%	-11%
Bulgaria	7,08	4,19	5,00	-41%	19%
Hungary	24,51	13,78	15,91	-44%	15%
Norway	15,36	14,84	15,09	-3%	2%
Poland	13,71	14,53	15,66	6%	8%
Romania	27,65	16,94	17,51	-39%	3%
Serbia	15,89	13,1	4,87	-18%	-63%
Slovakia	n.a.	8,91	9,81	n.a.	10%
Other Europe	n.a.	13,72	13,83	n.a.	1%
Argentina	8,06	8,58	6,96	6,5%	-18,9%
Australia	9,72	6,51	11,31	-33,0%	73,7%
Brazil	2,85	4,64	4,99	62,8%	7,5%
Chile	6,00	7,22	11,40	20,3%	57,9%
New Zealand	14,70	16,08	14,16	9,4%	-11,9%
South Africa	5,12	3,71	4,46	-27,5%	20,2%
Southern Hemisphere	4,64	5,40	6,30	16,4%	16,7%
China	5,41	12,73	23,07	135,3%	81,2%
Japan	5,59	6,03	5,54	7,9%	-8,1%
Taiwan	5,73	5,50	5,40	-4,0%	-1,8%
Turkey	32,32	34,83	30,78	7,8%	-11,6%
Asia	6,74	13,01	21,79	93,0%	67,5%
Canada	12,03	11,40	11,42	-5,2%	0,2%
Mexico	4,40	5,37	5,81	22,0%	8,2%
United States	8,62	7,41	6,39	-14,0%	-13,8%
North America	8,13	7,21	6,62	-11,3%	-8,2%
Russian Federation	4,86	6,01	12,74	23,7%	112,0%
All 32 countries	n.a.	11,49	16,43	n.a.	43,0%

SOURCE: World Apple Review, 2014

TOP 10 FRESH PEAR EXPORTERS, 2008 - 2013 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TON)					
	2008	2009	2010	2011p	2012	2013
ARGENTINA	464 947	454 041	419 587	469 676	394 894	442 281
CHINA	446 708	462 844	437 929	402 878	409 539	381 374
NETHERLANDS	312 182	314 529	349 324	353 917	354 327	300 432
BELGIUM	231 855	210 289	295 406	287 631	280 422	268 259
SOUTH AFRICA	165 673	180 383	186 616	182 076	189 613	206 438
UNITED STATES OF AMERICA	169 234	166 237	159 291	170 865	196 504	197 869
CHILE	133 349	130 016	116 765	133 551	133 974	142 789
ITALY	136 144	134 536	134 037	163 062	177 793	122 667
SPAIN	155 664	105 718	129 689	136 827	121 103	119 392
PORTUGAL	59 200	66 205	88 389	106 072	95 775	82 174
TOTAL TOP-10	2 274 956	2 224 798	2 317 033	2 406 555	2 353 944	2 263 675
% OF WORLD	92,3%	91,1%	90,2%	92,8%	90,7%	89,8%
WORLD	2 463 709	2 441 940	2 568 889	2 594 300	2 595 505	2 521 716

SOURCE: World Pear Review, 2013 (adapted); Trademaps, 2014

TOP 10 FRESH PEAR IMPORTERS, 2008 - 2013 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TON)					
	2008	2009	2010	2011 p	2012	2013
RUSSIAN FEDERATION	382 038	311 583	400 384	410 000	410 259	383 035
BRAZIL	139 778	161 875	189 863	210 402	216 826	189 696
NETHERLANDS	176 474	185 361	174 982	191 633	159 992	183 479
GERMANY	160 765	162 735	145 275	163 339	147 246	152 972
UNITED KINGDOM	138 331	117 241	130 132	141 091	138 063	148 871
INDONESIA	86 687	90 390	111 276	133 592	131 134	127 963
FRANCE	131 864	144 816	198 288	153 538	130 805	125 096
ITALY	125 849	128 630	112 482	127 211	84 262	97 599
MEXICO	87 538	76 652	78 700	96 000	41 548	83 349
UNITED STATES OF AMERICA	86 177	82 134	62 042	77 610	59 388	80 972
TOTAL TOP-10	1 515 501	1 461 418	1 603 424	1 704 416	1 519 523	1 573 032
% OF WORLD	62,5%	62,2%	62,1%	65,4%	64,3%	64,0%
WORLD	2 425 860	2 349 047	2 582 457	2 608 000	2 363 058	2 458 471

SOURCE: World Pear Review, 2013 (adapted); Trademaps, 2014

MAJOR PEAR PRODUCING COUNTRIES: ESTIMATED PER CAPITA CONSUMPTION OF FRESH PEARS, 1991 - 01 AND 2009 - 11

COUNTRY	1999-01	2009-11	CHANGE 2009-11 V 1999-01
	(Kg)	(Kg)	(%)
Belgium	4,61	5,74	+24,51
France	4,31	4,19	-2,78
Germany	2,47	2,21	-10,53
Greece	6,02	4,22	-29,90
Italy	12,94	11,58	-10,51
Netherlands	7,09	8,07	+13,82
Spain	11,96	7,66	-35,95
Sweden	4,69	4,88	+4,05
United Kingdom	2,45	2,56	+4,49
EU Members	6,08	5,38	-11,51
Canada	2,70	2,27	-15,93
Mexico	1,17	0,90	-23,08
United States	1,52	1,38	-9,21
North America	1,52	1,33	-12,50
China	5,95	9,77	+64,20
Japan	3,25	2,60	-20,00
Turkey	5,26	4,84	-7,98
Asia	5,69	8,96	+57,47
Russian Federation	1,54	3,45	+124,03
Argentina	3,04	2,41	-20,72
Australia	3,88	3,84	-1,03
Brazil	n.a.	0,99	-
Chile	4,33	4,91	+13,39
New Zealand	3,87	2,37	-38,76
South Africa	1,26	0,96	-23,81
Southern Hemisphere	2,70	1,57	-41,85
TOTAL	4,65	6,16	+32,47
TOTAL, EXCL. CHINA	3,31	2,85	-13,90

SOURCE: World Pear Review, 2013

MAJOR PEAR PRODUCING COUNTRIES: COMPARATIVE PERFORMANCE MEASURES OF PRODUCTION EFFICIENCY, 2013

COUNTRY	% CHANGE IN PRODUCTION	RELATIVE VARIABILITY OF PRODUCTION	% ACREAGE NON-BEARING	TREES PER HECTARE	YIELD PER HECTARE
	2003-5 to 2010-12	2002-2012	2012	2010-2012	2010 -2012
AUSTRIA	-9.3	1,37	8,2	3 920	75,0
BELGIUM	+28.5	1,81	4,2	1 333	32,6
FRANCE	-30.8	2,02	4,6	1 486	23,2
GERMANY	-24	1,61	10,7	1 457	20,3
GREECE	-4.1	1,50	1,0	1 097	13,3
ITALY	-13.2	1,42	5,0	1 200	20,2
NETHERLANDS	+35.8	1,98	11,2	1 181	33,7
PORTUGAL	+20.5	2,34	11	500	13,3
SPAIN	-25.4	1,85	5,1	325	15,4
U.K.	-3.1	1,56	5,0	1 081	18,3
BULGARIA	-28.9	2,00	9,1	1 100	1,8
HUNGARY	+45.9	3,39	3,0	250	10
POLAND	-37.4	2,99	4,0	300	3,5
ROMANIA	-68.1	5,19	2,0	300	4,9
RUSSIAN FEDERATION	-54	2,90	20,9	422	5,3
SERBIA	+1.1	1,97	11,5	473	6,8
CANADA	-43.5	2,42	1,0	320	10,7
MEXICO	-18.1	1,56	5,2	210	6,3
U.S.	+0.8	1,18	2,5	440	36
TURKEY	+10.5	1,23	16,7	326	11,5
ARGENTINA	+33.5	1,58	16,7	828	30,1
AUSTRALIA	-30.9	1,51	8,8	275	15,4
CHILE	+31.1	1,48	8,7	496	48
NEW ZEALAND	+24.1	4,26	5,0	900	30,3
SOUTH AFRICA	+13.4	1,17	8,3	1 000	32,8
MEAN	13.2	2,09	7,6	849	20,7
CHINA	19,40	1,77	5,0	300	15,8
JAPAN	-5,40	1,27	5,0	270	21,9

SOURCE: World Pear Review, 2014

COMPETITIVENESS RANKINGS OF MAJOR PEAR PRODUCING COUNTRIES, 2013

RANK 2013	RANK 2012	OVERALL	PRODUCTION EFFICIENCY	INFRASTRUCTURE & INPUTS	FINANCIAL & MARKETS
1	(1)	Chile	Argentina	United States	Belgium
2	(2)	United States	Austria	Chile	Netherlands
3	(6)	Austria	Netherlands	New Zealand	Austria
4	(4)	Belgium	South Africa	Canada	Germany
5	(5)	Netherlands	Belgium	South Africa	United Kingdom
6	(10)	Italy	Chile	Argentina	Italy
7	(3)	New Zealand	Germany	Austria	Chile
8	(11)	Germany	Italy	France	Portugal
9	(9)	South Africa	United States	Italy	United States
10	(8)	France	Turkey	Turkey	France
11	(12)	United Kingdom	United Kingdom	Belgium	Spain
12	(7)	Argentina	France	Australia	Canada
13	(14)	Canada	Greece	Germany	Australia
14	(13)	Turkey	New Zealand	Netherlands	New Zealand
15	(16)	Australia	Portugal	United Kingdom	Poland
16	(15)	Spain	Bulgaria	Spain	Mexico
17	-	Portugal	Serbia	Poland	South Africa
18	(18)	Greece	Australia	Mexico	Romania
19	(18)	Mexico	Spain	Portugal	Greece
20	-	Poland	Russia	Hungary	Bulgaria
21	-	Hungary	Hungary	Greece	Turkey
22	-	Bulgaria	Mexico	Serbia	Argentina
23	-	Serbia	Canada	Bulgaria	Serbia
24	-	Romania	Poland	Russia	Hungary
25	(19)	Russia	Romania	Romania	Russia

SOURCE: World Pear Review, 2013

TOP 10 FRESH APRICOT EXPORTERS, 2008 - 2013 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TON)					
	2008	2009	2010	2011p	2012	2013
SPAIN	35 687	40 998	29 205	31 439	42 135	61 764
UZBEKISTAN	9 781	15 211	21 552	26 629	14 262	59 378
FRANCE	29 155	60 327	47 812	48 650	58 634	45 335
TURKEY	22 101	18 446	25 845	28 489	56 302	41 583
ARMENIA	5 280	9 227	1 971	6 573	12 318	20 524
ITALY	13 580	11 462	22 574	19 909	31 441	15 643
KYRGYZSTAN	21 709	14 025	14 408	13 567	18 469	13 987
GREECE	16 503	11 748	19 180	14 597	25 867	13 957
UNITED STATES OF AMERICA	7 827	5 099	5 739	6 485	7 649	7 984
SYRIAN ARAB REPUBLIC	515	13 990	19 472	4 544	2 887	5 215
TOTAL TOP-10	162 138	200 533	207 758	200 882	269 964	285 370
% OF WORLD	79,7%	81,3%	82,9%	76,9%	82,9%	83,1%
WORLD	203 546	246 757	250 632	261 263	325 542	343 250

SOURCE: TradeMaps, 2015

TOP 10 FRESH APRICOT IMPORTERS, 2008 - 2013 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TON)					
	2008	2009	2010	2011p	2012	2013
EGYPT	555	139	1 107	2 523	778	93 215
RUSSIAN FEDERATION	57 779	58 481	54 751	61 915	67 198	68 259
KAZAKHSTAN	251	327	4 663	17 682	25 711	57 887
GERMANY	36 943	45 588	45 702	44 280	53 784	56 679
ITALY	16 267	32 938	16 059	23 834	21 003	26 343
FRANCE	16 479	9 975	11 052	10 765	15 701	21 247
AUSTRIA	7 241	10 659	10 517	8 752	9 898	9 009
IRAQ	418	12 216	21 183	11 681	14 372	7 864
SWITZERLAND	6 666	6 766	7 030	5 844	7 865	7 859
NETHERLANDS	6 625	5 453	7 904	7 184	9 435	7 583
TOTAL TOP-10	149 224	182 542	179 968	194 460	225 745	355 945
% OF WORLD	73,0%	73,9%	73,3%	71,7%	69,1%	80,6%
WORLD	204 300	246 934	245 621	271 369	326 671	441 667

SOURCE: TradeMaps, 2015

TOP 10 FRESH PEACH & NECTARINE EXPORTERS, 2008 - 2013 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TON)					
	2008	2009	2010	2011p	2012	2013
SPAIN	564 622	591 262	585 127	656 557	636 322	748 963
ITALY	330 375	358 750	359 780	349 085	369 320	295 886
UNITED STATES OF AMERICA	134 583	96 696	114 932	105 604	101 015	105 372
CHILE	110 732	95 299	91 401	99 945	94 332	89 374
GREECE	102 968	79 541	112 937	103 695	155 263	82 121
JORDAN	18 770	19 907	30 629	40 130	46 536	58 435
FRANCE	53 031	51 061	48 353	43 700	47 356	44 413
BELGIUM	17 395	13 843	21 543	24 933	29 709	40 516
CHINA	26 215	39 991	27 802	38 962	46 571	37 307
TURKEY	42 930	32 317	41 392	32 857	43 540	34 147
TOTAL TOP-10	1 401 621	1 378 667	1 433 896	1 495 468	1 569 964	1 536 534
% OF WORLD	88,0%	85,3%	84,1%	83,4%	85,4%	83,2%
WORLD	1 592 160	1 616 910	1 705 403	1 792 185	1 839 108	1 846 435

SOURCE: TradeMaps, 2015

TOP 10 FRESH PEACH & NECTARINE IMPORTERS, 2008 - 2013 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TON)					
	2008	2009	2010	2011p	2012	2013
EGYPT	1 140	1 435	3 496	5 205	3 649	464 614
GERMANY	262 650	274 853	275 400	270 984	263 235	287 606
RUSSIAN FEDERATION	160 279	163 424	225 653	250 926	266 220	230 538
FRANCE	132 118	122 040	115 726	115 947	128 820	148 477
POLAND	81 349	87 538	91 915	108 209	100 524	91 170
UNITED KINGDOM	72 503	71 529	63 507	70 301	79 426	87 521
BELGIUM	47 634	44 459	53 217	54 594	74 589	75 245
ITALY	67 869	78 076	59 456	74 158	55 705	72 859
IRAQ	3 061	22 751	43 325	51 074	39 041	61 314
PORTUGAL	27 863	35 932	33 422	37 525	41 714	54 195
TOTAL TOP-10	856 466	902 037	965 117	1 038 923	1 052 923	1 573 539
% OF WORLD	54,4%	59,6%	57,3%	58,6%	56,7%	67,6%
WORLD	1 574 383	1 513 140	1 684 685	1 773 009	1 857 539	2 328 631

SOURCE: TradeMaps, 2015

TOP 10 FRESH PLUM EXPORTERS, 2008 - 2013 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TON)					
	2008	2009	2010	2011p	2012	2013
SYRIAN ARAB REPUBLIC	864	15 866	20 153	5 336	4 976	282 432
CHILE	88 440	94 632	74 408	100 776	104 545	115 731
SPAIN	94 984	88 861	85 942	103 450	105 598	71 885
SOUTH AFRICA	49 283	56 883	48 394	55 228	52 736	68 010
UNITED STATES OF AMERICA	62 361	44 591	59 969	65 543	53 641	59 213
ITALY	41 765	41 232	59 615	41 506	54 985	57 361
UZBEKISTAN	4 105	6 120	7 342	28 017	23 343	42 336
SERBIA	22 690	27 841	22 248	23 135	23 916	33 031
NETHERLANDS	32 744	35 352	23 092	34 323	32 553	30 936
REPUBLIC OF MOLDOVA	11 651	10 669	18 989	14 408	22 581	28 541
TOTAL TOP-10	408 887	422 047	420 152	471 722	478 874	789 476
% OF WORLD	71,2%	73,5%	72,5%	71,9%	72,1%	83,0%
WORLD	574 046	574 443	579 277	656 169	664 296	951 653

SOURCE: TradeMaps, 2015

TOP 10 FRESH PLUM IMPORTERS, 2008 - 2013 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TON)					
	2008	2009	2010	2011p	2012	2013
EGYPT	796	784	4 803	5 671	5 670	847 346
GERMANY	68 214	68 618	79 168	70 270	78 004	79 074
RUSSIAN FEDERATION	73 098	69 504	54 186	63 880	61 350	59 805
FRANCE	61 939	46 394	49 088	43 529	55 540	53 265
POLAND	576	266	2 918	31 558	30 494	48 979
UNITED KINGDOM	50 202	43 114	37 679	43 763	48 867	45 914
BELGIUM	8 418	14 305	17 077	25 069	28 187	33 156
ITALY	18 368	26 668	24 279	39 627	41 368	32 219
IRAQ	37 547	28 606	27 394	29 517	24 037	30 340
PORTUGAL	26 815	23 574	23 729	24 708	22 317	22 741
TOTAL TOP-10	345 973	321 833	320 321	377 592	395 834	1 252 839
% OF WORLD	58,3%	58,1%	57,0%	57,9%	59,4%	81,6%
WORLD	593 093	553 518	561 994	652 182	666 916	1 534 632

SOURCE: TradeMaps, 2015

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Die regte produk vir die regte seisoen

By Absa AgriBesigheid, glo ons daarin om blywende verhoudings met ons kliënte te kweek om hulle op hul reis na sukses te plaas.



Absa is reeds die afgelope 100 jaar 'n vennoot in die landbou-omgewing en het hierdie magdom ervaring gebruik om doelgemaakte, wêreldklas besigheidsoplossings vir alle kommoditeite in die sektor te ontwikkel.

Absa verstaan die landbou en die waardevolle rol wat dit in die Suid-Afrikaanse ekonomie speel. As dit met verwante sektore gekombineer word, dra die sektor tans 25% tot die BBP by en verskaf werk aan meer as 850 000 permanente werkers.

Absa het ook ervaring en insig in die unieke vereistes en risiko's van die landbousektor. Boere steun vir langer as 'n eeu al op Absa vir strategiese beplanning en die bemagtiging van boerderygemeenskappe. Ons doelgemaakte reeks landboudienste en -oplossings bied aan boere die finansiële ondersteuning en gemoedsrus om hul besighede te bedryf, ongeag die grootte daarvan.

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Kweek blywende verhoudings. **Floreer.**

Lid van

