



KEY DECIDUOUS FRUIT STATISTICS 2021





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PRODUCTION AREAS; AREA PLANTED PER CULTIVAR

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CROP DISTRIBUTION; HISTORICAL PRICE TRENDS

LOCAL MARKET SALES 2020/2021; LOCAL MARKET HISTORICAL SALES; EXPORT HISTORICAL SALES

PASSED FOR EXPORT PER WEEK AND PER SEASON; EXPORTS PER MARKET SEGMENT

KILOGRAMS PASSED FOR EXPORT PER CULTIVAR

DRIED TREE FRUIT

TREE FRUIT PRODUCTION TREND; PRODUCER PRICES R/KG

DRIED APPLE EXPORTS PER SEASON; DRIED APPLE EXPORTS PER MARKET SEGMENT;

DRIED APPLE IMPORTS PER SEASON

DRIED APRICOT EXPORTS PER SEASON; DRIED APRICOT EXPORTS PER MARKET;

DRIED APRICOT IMPORTS PER SEASON

DRIED PRUNE EXPORTS PER SEASON; DRIED PRUNE EXPORTS PER MARKET;

DRIED PRUNE IMPORTS PER SEASON

INTERNATIONAL INFORMATION

SOUTHERN HEMISPHERE PRODUCTION

SOUTHERN HEMISPHERE EXPORTS

SOUTHERN HEMISPHERE APPLE EXPORTS TO MAJOR MARKETS; SOUTHERN HEMISPHERE PEAR EXPORTS TO MAJOR MARKETS

SOUTHERN HEMISPHERE APRICOT EXPORTS TO MAJOR MARKETS; SOUTHERN HEMISPHERE PEACH AND NECTARINE EXPORTS TO MAJOR MARKETS; SOUTHERN HEMISPHERE PLUM EXPORTS TO MAJOR MARKETS

WORLD PRODUCTION

WORLD PRODUCTION OF PRUNES

THE GLOBAL COMPETITIVENESS REPORT

POME FRUIT INDUSTRY RTA TRENDS: SA COMPARED TO SOUTHERN HEMISPHERE COUNTRIES;

POME FRUIT INDUSTRY RTA TRENDS: SA COMPARED TO NORTHERN HEMISPHERE COUNTRIES

STONE FRUIT INDUSTRY RTA TRENDS: SA COMPARED TO SOUTHERN HEMISPHERE COUNTRIES;

STONE FRUIT INDUSTRY RTA TRENDS: SA COMPARED TO NORTHERN HEMISPHERE COUNTRIES

SA'S DECIDUOUS FRUIT RTA TRENDS; SA DECIDUOUS FRUIT INDUSTRY COMMODITY RTA TRENDS

TOP 10 FRESH APPLE EXPORTERS, 2016-2021; TOP 10 FRESH APPLE IMPORTERS, 2016-2021

TOP 10 FRESH PEAR EXPORTERS, 2016-2021; TOP 10 FRESH PEAR IMPORTERS, 2016-2021

TOP 10 FRESH APRICOT EXPORTERS, 2016-2021; TOP 10 FRESH APRICOT IMPORTERS, 2016-2021

TOP 10 FRESH PEACH & NECTARINE EXPORTERS, 2016-2021; TOP 10 FRESH PEACH & NECTARINE IMPORTERS, 2016-2021

TOP 10 FRESH PLUM EXPORTERS, 2016-2021; TOP 10 FRESH PLUM IMPORTERS, 2016-2021

TOP 10 FRESH CHERRY EXPORTERS, 2016-2021; TOP 10 CHERRY IMPORTERS, 2016-2021

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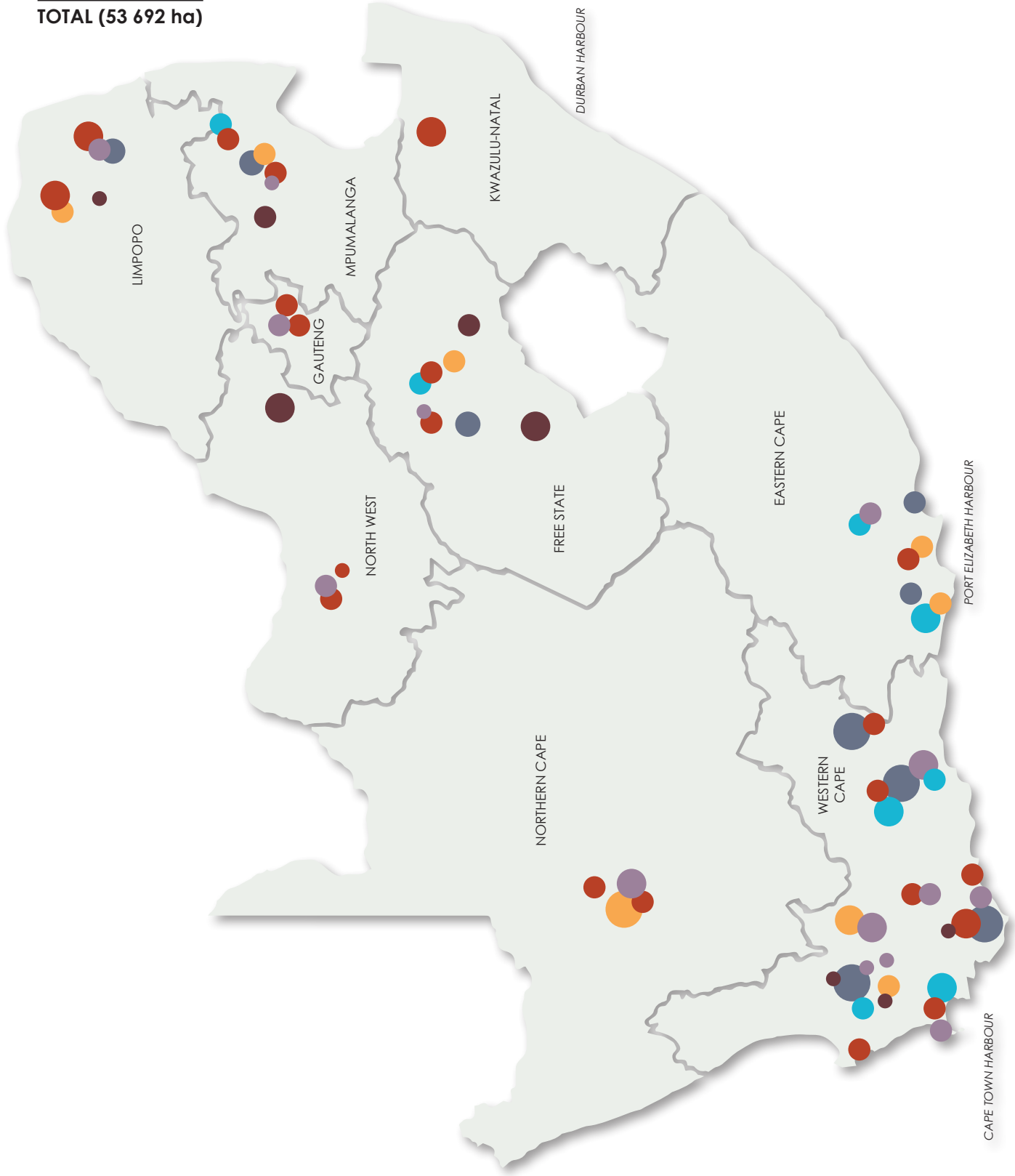
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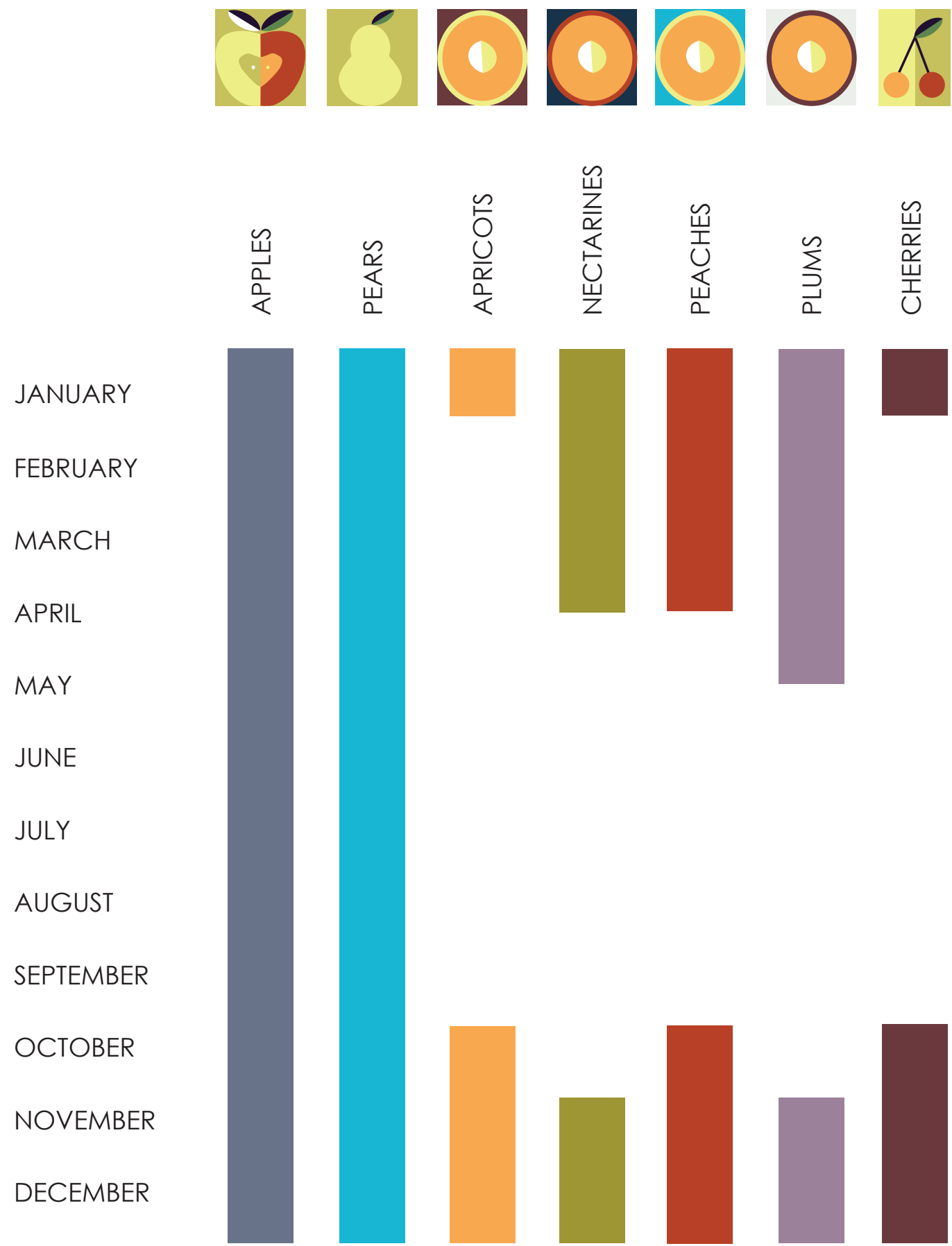
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AREA UNDER CULTIVATION PER DECIDUOUS FRUIT TYPE

- APPLES (24 956 ha)
- PEARS (12 743 ha)
- APRICOTS (2 187 ha)
- NECTARINES (2 208 ha) & PEACHES (5 478 ha)
- PLUMS (5 348 ha) & PRUNES (224 ha)
- CHERRIES (549 ha)
- TOTAL (53 692 ha)



DECIDUOUS FRUIT SEASONS OF SOUTH AFRICA



1 158 POME & STONE FRUIT PRODUCERS

R15.67 BN TOTAL POME AND STONE TURNOVER

INDUSTRY PROVIDES 1.26 PERMANENT JOBS PER HECTARE

46% OF TOTAL PRODUCTION IS EXPORTED

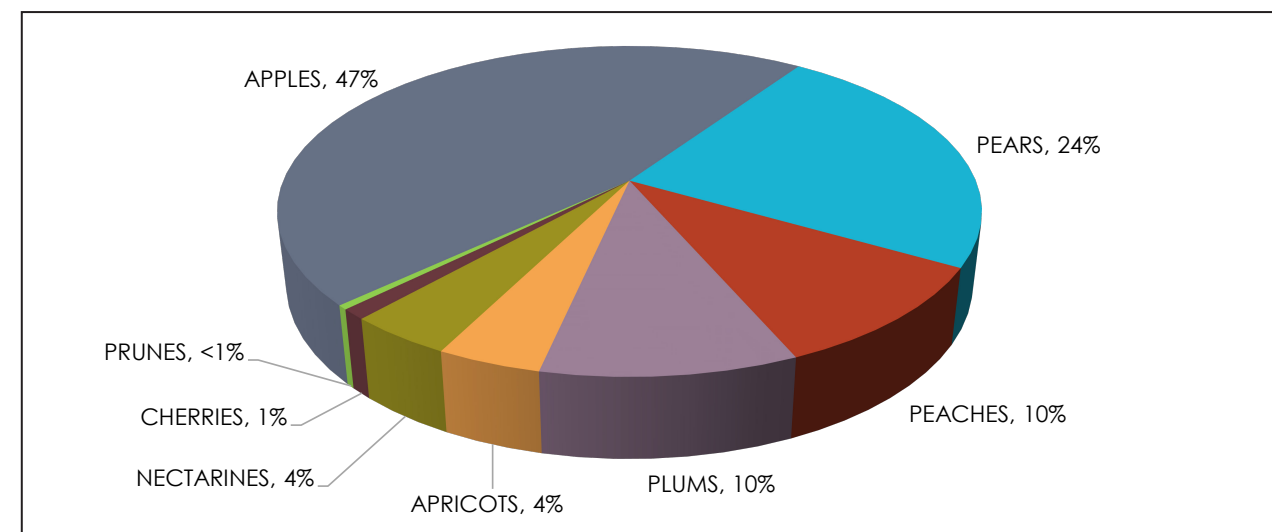
INDUSTRY PERSPECTIVE & ECONOMIC INDICATORS



TOTAL AREA PLANTED

FRUIT	2016	2017	2018	2019	2020	2021
APPLES	24 212	24 156	24 176	24 930	25 272	24 956
PEARS	12 279	12 265	12 319	12 674	12 913	12 743
PEACHES	7 338	6 974	6 586	6 050	5 821	5 478
PLUMS	5 093	5 248	5 486	5 319	5 451	5 348
APRICOTS	2 838	2 808	2 737	2 448	2 371	2 187
NECTARINES	2 131	2 092	2 100	2 121	2 228	2 208
CHERRIES	262	299	388	469	520	549
PRUNES	264	258	260	243	243	224
TOTAL HECTARES	54 417	54 100	54 052	54 254	54 819	53 692

SOURCE: HORTGRO TREE CENSUS, 2021

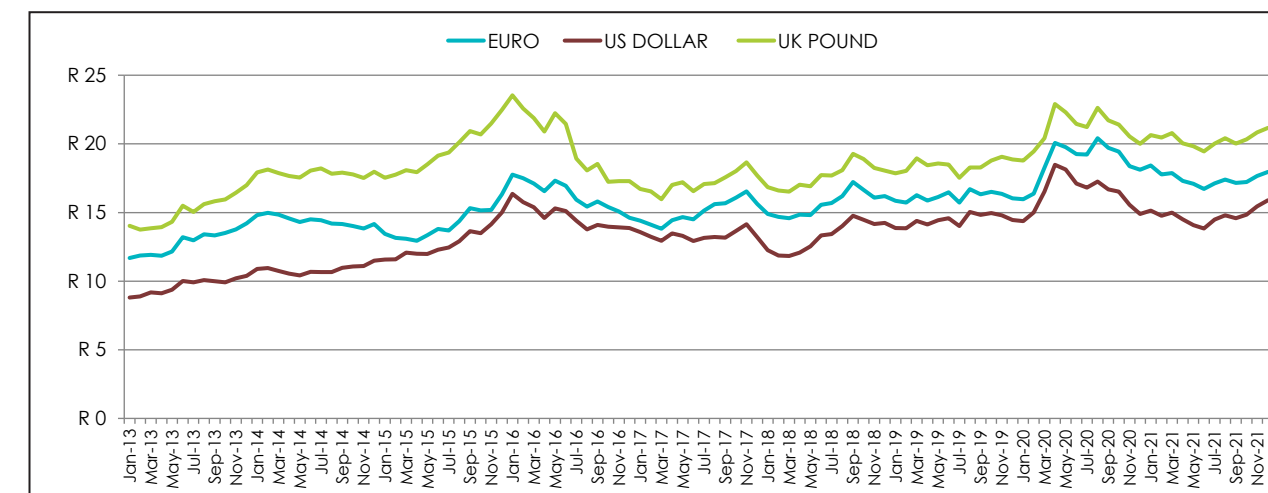


ON-FARM EMPLOYMENT

FRUIT	LABOURERS*	DEPENDENTS
APPLES	28 200	112 799
PEARS	12 361	49 445
PEACHES	7 066	28 265
PLUMS	7 059	28 238
APRICOTS	1 969	7 875
NECTARINES	2 848	11 391
CHERRIES	1 042	4 169
TOTAL	60 545	242 181

*Permanent equivalent
Casual labour converted to permanent equivalents
SOURCE: HORTGRO, 2021

ECONOMIC INDICATORS, 2021 EXCHANGE RATE TRENDS, 2013 - 2021



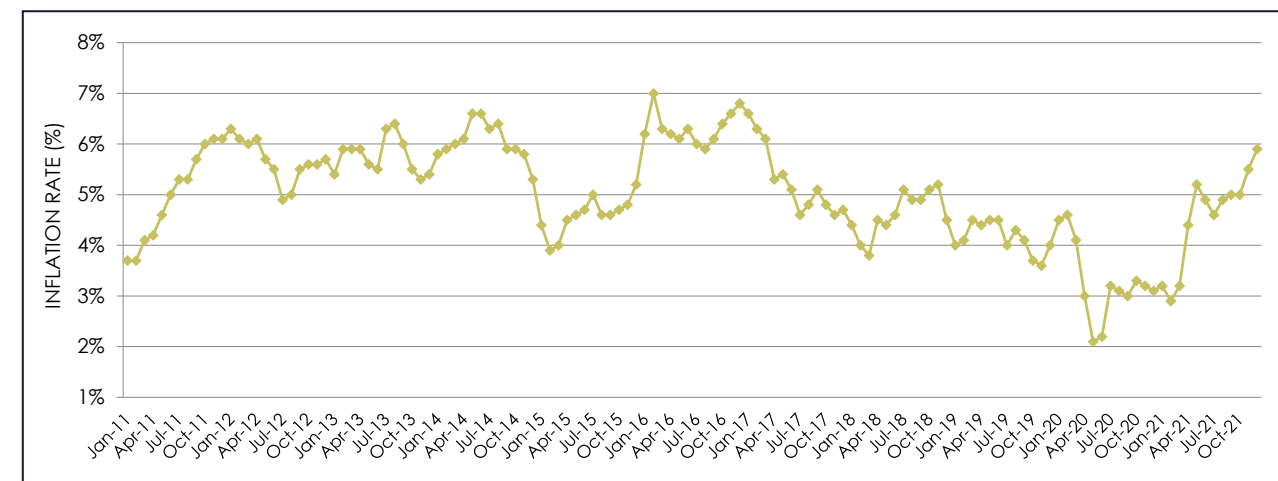
SOURCE: Past Exchange Rate.com, 2022

EXCHANGE RATE TRENDS (RAND VS MAJOR CURRENCIES): 2004 - 2021

	AVERAGE EXCHANGE RATE PER YEAR		
YEAR	EURO	US DOLLAR	UK POUND
2004	7,99	6,43	11,78
2005	7,91	6,37	11,58
2006	8,51	6,75	12,50
2007	9,66	7,05	14,11
2008	12,06	8,25	15,13
2009	11,67	8,42	13,10
2010	9,69	7,32	11,30
2011	10,09	7,26	11,62
2012	10,55	8,21	13,01
2013	12,83	9,66	15,11
2014	14,41	10,85	17,86
2015	14,17	12,78	19,53
2016	16,29	14,72	20,00
2017	15,04	13,31	17,16
2018	15,61	13,24	17,64
2019	16,16	14,42	18,43
2020	18,76	16,46	21,09
2021	17,48	14,78	20,33

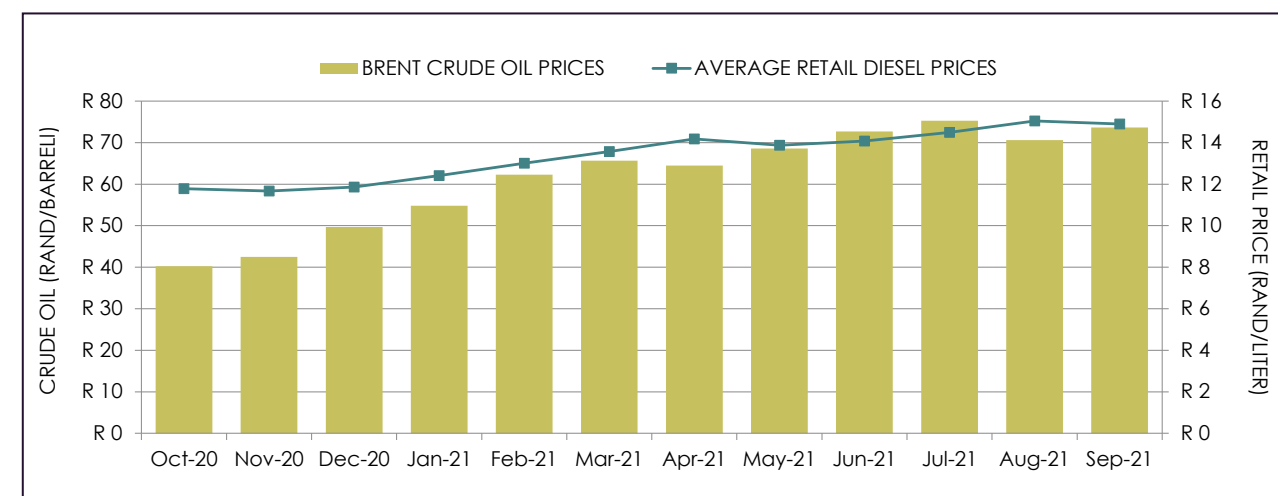
SOURCE: Past Exchange Rate.com, 2022

MONTHLY CPI INFLATION RATE, 2011 - 2021



SOURCE: STATISTICS SOUTH AFRICA, 2022

AVERAGE FUEL PRICE: 2020/2021 SEASON



SOURCE: South African Petroleum Industry Association, 2022

MINIMUM WAGES FOR FARM WORKERS, 2010-2022

YEAR	RAND/HOUR	RAND/MONTH	% INCREASE Y-O-Y
1/03/2010	R 6,74	R 1 316,69	-
1/03/2011	R 7,04	R 1 375,94	4%
1/03/2012	R 7,71	R 1 503,90	9%
1/03/2013	R 11,66	R 2 274,82	51%
1/03/2014	R 12,41	R 2 420,41	6%
1/03/2015	R 13,37	R 2 606,78	8%
1/03/2016	R 14,25	R 2 778,83	7%
1/03/2017	R 15,39	R 3 001,13	8%
1/03/2018	R 16,25	R 3 169,19	6%
1/03/2019	R 18,00	R 3 564,00	12%
1/03/2020	R 18,68	R 3 698,64	4%
1/03/2021	R 21,69	R 4 294,62	16%
1/03/2022	R 23,19	R 4 590,95	7%

CROP BUDGETS: POME FRUIT

	APPLES			PEARS		
	ESTABLISH- MENT	NON- BEARING	BEARING	ESTABLISH- MENT	NON- BEARING	BEARING
	RAND	RAND	RAND	RAND	RAND	RAND
YIELD (TON/HA)			65			55
NUMBER OF TREES PER HA	1 667	1 667	1 667	1 667	1 667	1 667
PRE-HARVEST COSTS	403 797	44 214	114 886	386 203	42 521	104 763
PLANT MATERIAL	140 128	2 803	0	122 345	2 447	0
LAND CLEARING, SOIL MAP- PING AND FUMIGATION	41 110	0	0	41 110	0	0
LAND PREPARATION & RIDG- ING	49 273	0	0	49 273	0	0
IRRIGATION (DESIGN & MA- TERIAL)	39 427	0	0	39 427	0	0
DRAINAGE	30 215	0	0	30 215	0	0
TRELLISING	57 461	0	0	57 461	0	0
FERTILIZER	17 132	18 068	23 265	16 958	17 821	20 139
HERBICIDES	2 139	2 139	2 139	2 139	2 139	2 139
PESTICIDES	139	241	13 958	570	814	14 324
FUNGICIDES	772	1 406	3 926	416	594	4 227
REST BREAKING AGENTS/ GROWTH REGULATORS	0	1 762	6 942	0	1 762	4 911
CONSULTANTS	1 497	1 497	1 497	1 497	1 497	1 497
SEASONAL LABOUR	14 749	4 078	28 749	14 749	4 078	28 565
FUEL (DIESEL)	2 164	2 686	9 583	2 283	3 134	6 156
REPAIRS AND MAINTENANCE	3 047	3 782	13 493	3 215	2 484	8 668
ELECTRICITY	2 697	5 394	8 174	2 697	5 394	8 174
GENERAL	1 848	358	358	1 848	358	358
POLLINATION	0	0	2 803	0	0	5 605
HARVEST & POST-HARVEST	0	0	308 320	0	0	254 722
TRANSPORT RENTAL	0	0	32 088	0	0	25 626
PACKAGING	0	0	243 973	0	0	202 052
SEASONAL LABOUR	0	0	30 147	0	0	25 509
FUEL (DIESEL)	0	0	1 443	0	0	1 049
REPAIRS AND MAINTENANCE	0	0	669	0	0	487
OVERHEAD COSTS	93 927	81 342	94 606	92 431	80 403	91 496
FIXED LABOUR	27 132	27 132	27 132	27 132	27 132	27 132
WATER COSTS	2 465	2 465	2 465	2 465	2 465	2 465
OTHER OVERHEADS	30 007	30 007	30 007	30 007	30 007	30 007
INTEREST ON LOANS	14 133	1 548	14 812	13 517	1 488	12 582
DEPRECIATION ON ORCHARD	20 190	20 190	20 190	19 310	19 310	19 310
TOTAL COST	497 724	125 556	517 812	478 634	122 924	450 982

* These budgets are only a guideline and should be adapted to your own specific situation
* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.
* The fumigation figures included are based on in-row fumigation
* Plant material excludes windbreaks

CROP BUDGETS: STONE FRUIT

	APRICOTS			NECTARINES/PEACHES			PLUMS		
	ESTAB- LISHMENT	NON- BEARING	BEARING	ESTAB- LISHMENT	NON- BEARING	BEARING	ESTAB- LISHMENT	NON- BEARING	BEARING
	RAND	RAND	RAND	RAND	RAND	RAND	RAND	RAND	RAND
YIELD (TON/HA)			20			25			30
NUMBER OF TREES PER HA	1 250	1 250	1 250	1 250	1 250	1 250	1 524	1 524	1 524
PRE-HARVEST COSTS	249 271	34 539	98 960	262 479	31 552	108 995	363 818	40 293	112 190
PLANT MATERIAL	61 125	1 223	0	76 158	1 523	0	90 387	1 808	0
LAND CLEARING, SOIL MAP- PING AND FUMIGATION	41 110			41 110			41 110		
LAND PREPARATION & RIDGING	49 273	0	0	49 273	0	0	49 273	0	0
IRRIGATION (DESIGN & MATERIAL)	39 427	0	0	39 427	0	0	39 427	0	0
DRAINAGE	30 215	0	0	30 215	0	0	30 215	0	0
TRELLISING	0	0	0	0	0	0	85 695	0	0
FERTILIZER	16 035	11 958	15 031	13 863	10 127	22 199	14 993	12 119	25 648
HERBICIDES	2 139	2 139	2 139	2 139	2 139	2 139	2 139	2 139	2 139
PESTICIDES	394	484	5 804	734	1 048	10 276	1 486	1 627	5 089
FUNGICIDES	526	751	12 359	199	285	15 781	199	285	3 307
REST BREAKING AGENTS/ GROWTH REGULATORS	0	1 762	3 125	0	0	0	0	0	6 205
CONSULTANTS	1 497	1 497	1 497	1 497	1 497	1 497	1 497	1 497	1 497
SEASONAL LABOUR	0	4 928	25 564	0	5 137	25 906	0	10 992	29 965
FUEL (DIESEL)	1 358	1 940	9 600	1 492	1 940	9 599	1 149	1 642	9 298
REPAIRS AND MAINTENANCE	2 014	2 876	14 234	2 213	2 876	14 232	1 704	2 434	13 785
ELECTRICITY	2 312	4 624	7 006	2 312	4 624	7 006	2 697	5 394	8 174
GENERAL	1 848	358	358	1 848	358	358	1 848	358	358
POLLINATION	0	0	2 242	0	0	0	0	0	6 726
HARVEST & POST- HARVEST	0	0	117 530	0	0	157 728	0	0	175 124
TRANSPORT RENTAL	0	0	17 361	0	0	26 446	0	0	28 763
PACKAGING	0	0	82 841	0	0	120 263	0	0	133 170
SEASONAL LABOUR	0	0	16 649	0	0	10 172	0	0	12 130
FUEL (DIESEL)	0	0	466	0	0	583	0	0	729
REPAIRS AND MAINTENANCE	0	0	212	0	0	266	0	0	332
OVERHEAD COSTS	80 792	73 277	79 645	81 915	73 833	82 063	90 529	79 205	87 851
FIXED LABOUR	27 132	27 132	27 132	27 132	27 132	27 132	27 132	27 132	27 132
WATER COSTS	2 465	2 465	2 465	2 465	2 465	2 465	2 465	2 465	2 465
OTHER OVERHEADS	30 007	30 007	30 007	30 007	30 007	30 007	30 007	30 007	30 007
INTEREST ON LOANS	8 724	1 209	7 577	9 187	1 104	9 335	12 734	1 410	10 056
DEPRECIATION ON ORCHARD	12 464	12 464	12 464	13 124	13 124	13 124	18 191	18 191	18 191
TOTAL COST	330 063	107 815	296 134	344 394	105 385	348 787	454 347	119 499	375 165

* These budgets are only a guideline and should be adapted to your own specific situation
* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.
* The fumigation figures included are based on in-row fumigation
* If using Retain as a growth regulator with Peaches and Nectarines, add about R11 400 per hectare
* Plum Trellising = V-System

CROP BUDGETS: CHERRIES

	CHERRIES			
	ESTABLISHMENT		NON-BEARING	BEARING
	ONTBOS MET NET	ONTBOS - GEEN NET		
	RAND	RAND	RAND	RAND
YIELD (TON/HA)				10
NUMBER OF TREES PER HA	1 481	1 481	1 481	1 481
PRE-HARVEST COSTS	897 082	531 020	100 501	120 424
PLANT MATERIAL	189 022	189 022	3 780	0
LAND CLEARING, SOIL MAPPING AND FUMIGATION	14 235	14 235	0	0
LAND PREPARATION & RIDGING	49 273	49 273	0	0
IRRIGATION (DESIGN & MATERIAL)	99 856	99 856	0	0
DRAINAGE	55 600	55 600	0	0
TRELLISING	420 000	53 938	0	0
FERTILIZER	21 589	21 589	32 907	33 373
HERBICIDES	1 122	1 122	1 357	1 466
PESTICIDES	194	194	703	1 872
FUNGICIDES	143	143	518	2 405
REST BREAKING AGENTS/GROWTH REGULATORS	974	974	3 223	906
CONSULTANTS	1 497	1 497	1 497	1 497
SEASONAL LABOUR	31 307	31 307	42 932	46 366
FUEL (DIESEL)	2 119	2 119	2 388	2 239
REPAIRS AND MAINTENANCE	2 984	2 984	3 259	3 319
ELECTRICITY	5 394	5 394	7 578	9 809
GENERAL	1 774	1 774	358	358
POLLINATION	0	0	0	16 815
HARVEST & POST-HARVEST	0	0	0	130 255
TRANSPORT RENTAL	0	0	0	10 367
PACKAGING	0	0	0	109 064
SEASONAL LABOUR	0	0	0	9 769
FUEL (DIESEL)	0	0	0	729
REPAIRS AND MAINTENANCE	0	0	0	326
OVERHEAD COSTS	135 856	104 741	89 673	94 929
FIXED LABOUR	27 132	27 132	27 132	27 132
WATER COSTS	2 465	2 465	2 465	2 465
OTHER OVERHEADS	30 007	30 007	30 007	30 007
INTEREST ON LOANS	31 398	18 586	3 518	8 774
DEPRECIATION ON ORCHARD	44 854	26 551	26 551	26 551
TOTAL COST	1 032 938	635 761	190 174	345 608

* These budgets are only a guideline and should be adapted to your own specific situation
* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.
* The fumigation figures included are based on in-row fumigation
* If using Retain as a growth regulator with Peaches and Nectarines, add about R11 400 per hectare
* Plum Trellising = V-System

TRELLIS SYSTEMS FOR DECIDUOUS FRUIT

	V-TRELLIS	PALMET	SUPPORT TRELLIS
BLOCK SPECS	1 HA = 133M X 75M	1 HA = 133M X 75M	1 HA = 133M X 75M
STRANDS ON TRELLIS	18	11	3
NO. ROWS	39	39	34
ROW LENGTH IN METERS	75	75	75
ANCHOR POLES (TREATED & SABS STD)	3.6M (100:125MM)CL4	3.6M (100:125MM)CL4	4.2M (100:125MM)CL4
NO. ANCHOR POLES/HA	78	78	68
POLE PRICE	R232,92	R232,92	R282,79
COST OF ANCHOR POLES (EXCL VAT)	R18 167,53	R18 167,53	R19 229,48
IN-ROW POLES (TREATED & SABS STD)	3.2M (50:75MM)CL2	3.2M (50:75MM)CL2	3.6M (80:100MM)CL3
NO. IN-ROW POLES/HA	156	195,4887218	170
IN-ROW POLE PRICE	R81,42	R81,42	R178,19
COST OF IN-ROW POLES (EXCL VAT)	R12 701,75	R15 916,98	R30 291,54
IN-ROW POLE SPACING	19	15	15
POLES PER ROW	4	5	5
STRAND WIRE - 2MM HIGH TENSIAL FULL GALV	52 650	32 256	7 650
COST OF HT 2MM WIRE	R41 418,00	R25 374,44	R6 018,00
ANCHOR WIRE - 4MM MILD STEAL FULL GALV	1 560	1 560	544
COST OF MS 4MM WIRE	R4 951,44	R4 951,44	R1 726,66
LENGTH OF ANCHOR WIRE IN METERS	20	20	8
ANCHORS/HA - CONCRETE BLOCK, 600X600X600MM	156	156	136
U' NAILS - 25MM (256 NAILS/1KG)	4 212	3 008	714
NO. KG'S U' NAILS - 25MM (256 NAILS/1KG)	16	12	3
COST OF U'NAILS	R1 152,43	R823,11	R195,36
TOP TRELLIS POLE	3.6M (1.8M) SPLIT POLE OR 12MM ROD		
COST OF TOP TRELLIS POLE	R7 303,51		
TOTAL TRELLISING COST	R85 694,66	R65 233,50	R57 461,03

* Per hectare
* Palmet structure: 11 strand on trellis and in-row pole every 15 meters

DRAPE NET COST PER HECTARE

ITEMS	POME FRUIT	APRICOTS & NECTARINES	PLUMS	CHERRIES	PRUNE
PLANT SPACING	4M X 1.5M	4M X 2M	3.28M X 2M	4.5M X 1.5M	2.5M X 4.5M
NUMBER OF TREES PER HA	1 667	1 250	1 524	1 481	889
METER SQUARE	6	8	7	7	11
NUMBER OF ROWS PER 1HA (100M/4M ROW TO ROW LENGTH)	25	25	30	22	40
COST OF NET PER ROW	R5 926	R7 901	R7 901	R7 901	R9 877
COST OF NET PER 1HA	R148 151	R197 525	R240 884	R175 578	R395 068
EMPLOYEE COSTS	R6 997	R6 997	R6 997	R6 997	R6 997
TOTAL COSTS PER HECTARE	R155 148	R204 522	R247 881	R182 575	R402 066

ADDITIONAL INFORMATION:
** Use white nets for red and bi-colour apples
** Black nets for green apples
** Contractor fees is around R5200/ha to erect, take down and repair nets
** With proper care each net should last 10 to 15 years
** Standard length of each net is 100 meters
** Note net prices differ from each supplier

NETTING COSTS ON A PER HA BASIS

ASSUMPTIONS	UNIT	OPEN-CLOSE SYSTEM	FLAT ANTI-HAIL
TOTAL SURFACE	m2	10 000	10 000
DISTANCE BETWEEN ROWS	Meter	4	4
NUMBER OF ROWS	no	10	10
TOTAL ROW LENGTH	Meter	2500	2 500
NUMBER OF CROSS CONNECTIONS	No	4	4
TOTAL CROSS CONNECTION LENGTH	No	897	897
FRONT SIDES TOTAL LENGTH	No	75	75
NET WIDTH	Meter	4.4	4.4
DISTANCE BETWEEN TOP CLIPS	Meter	0.75	-
DISTANCE BETWEEN OPEN-CLOSE CLIPS	Meter	1.3	-
DISTANCE BETWEEN POSTS ALONG ROW	Meter	10.5	-

NET STRUCTURE	SPECS	QTY	OPEN-CLOSE SYSTEM	FLAT ANTI-HAIL SYSTEM
SUPPORT MATERIAL			RAND/HA	RAND/HA
POLES				
PERIMETER POLES (4,8M - PINE- Class 5)	Class 5	47	R23 838	R23 838
INSIDE POLES (4,8M - PINE- Class 4)	Class 4	201	R83 874	R83 874
TOTAL POLE COST			R107 712	R107 712
ANCHORAGES				
CONCRETE PLATE	300mm	29	R1 849	R1 849
GALVANIZED POLES FOR ACHORING	AB-30	29	R2 130	R2 130
GALVANIZED STEEL ROPE: UPPER CONNECTION - 19 WIRES	7mm	220	R2 737	R2 737
GALVANZED STEEL ROPE: LOWER CONNECTION - 19 WIRES	7mm	190	R2 372	R2 372
CLAMP FOR WIRE	8mm	229	R1 124	R1 124
TOTAL ANCHORAGE COST			R10 212	R10 212
STRUCTURAL WIRES				
GALVANIZED STEEL ROPE: TRUSS CONNECTION - 19 WIRES	7mm	81	R1 004	R1 004
PLASTIC COATED ROPE: HEAD TRUSS	4-6mm	86	R959	R959
ZN-AL GALVANIZED WIRE COMAVIT PLUS	4mm - 4-5% elongation	266	R10 009	R10 009
GALVANIZED ROPE: TRANSVERSE CONNECTION - 19 WIRES	5mm	962	R6 302	R6 302
TOTAL STRUCTURAL WIRE COSTS			R18 274	R18 274
NET & OTHER ACCESSORIES				
GREY ANTI HAIL NET	4,4m	11 440	R65 610	R65 610
CLAMP FOR TRANSVERSAL ROPE FIXING		18	R58	R58
CLAMP FOR TOP WIRE FIXING		38	R125	R125
CLAMP FOR GALVANIZED RING FIXING		19	R94	R94
CLAMP FOR HEADBOARD PLASTIC WIRE		19	R92	R92
ROPE BLOCK BAND: HEAD POSTS	M10	29	R1 053	R1 053
POLE COVER WITH FLAT NET KIT (DIAMETER)	160cm	19	R1 030	R1 030
POLE COVER WITH FLAT NET KIT (DIAMETER)	160cm	28	R1 505	R1 505
POLE COVER WITH FLAT NET KIT (DIAMETER)	130cm	201	R9 078	R9 078
OPEN-CLOSE NET CLOSE NET PLATE COMAVIT		1 923	R17 332	-
NET PLATE PLATE FOR LATERAL TENSIONING		48	R277	R277
GALVANISED S GALVANISED S HOOK		19	R94	R94
CLIP FOR FOR TOP WIRE FIXING		3 333	R9 285	-
GALVANIZED RING		19	R218	R218
NET BLOCK BAND: NET WRAPPING		1 099	R4 682	R4 682
TOTAL NET AND ACCESSORY COSTS			R110 533	R83 916
INSTALLATION FEE	PER HA		R109 250	R109 250
TOTAL COST			R355 982	R329 365

NOTES:
* Open-Close system would require platform for opening and closing and require additional capital layout.
* Note that prices are influenced by block size, block shape, row width, soil conditions, pole type and spacing.
* All prices exclude VAT except for pine poles.

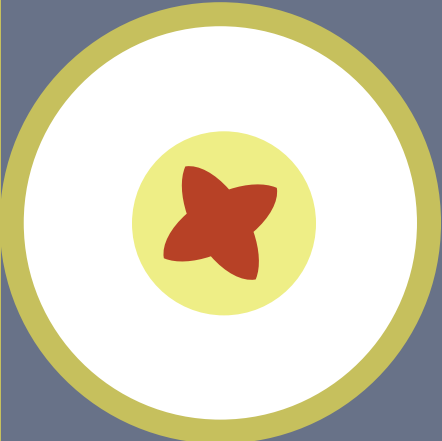
638 PRODUCERS

R12.19 BN TOTAL TURNOVER

92% OF POME FRUIT INDUSTRY
INCOME GENERATED
BY FRESH SALES

LARGEST EXPORT MARKETS:
APPLES : AFRICA = 29%
PEARS: EUROPE = 26%

POME FRUIT



APPLE PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	11 892 098	7 625
GROENLAND	11 044 510	7 262
VILLIERSDORP/VYEBOOM	5 485 014	4 054
LANGKLOOF EAST	3 795 465	2 933
LANGKLOOF WEST	1 666 119	1 214
FREE STATE	817 402	527
KLEIN KAROO	477 456	373
PIKETBERG	427 327	281
MPUMALANGA	287 245	205
NORTHERN PROVINCES	267 186	186
BOLAND	351 607	136
WORCESTER	136 431	78
BERG RIVER	52 393	43
WOLSELEY/TULBAGH	32 877	24
EASTERN CAPE	3 739	15
TOTAL	36 736 869	24 956

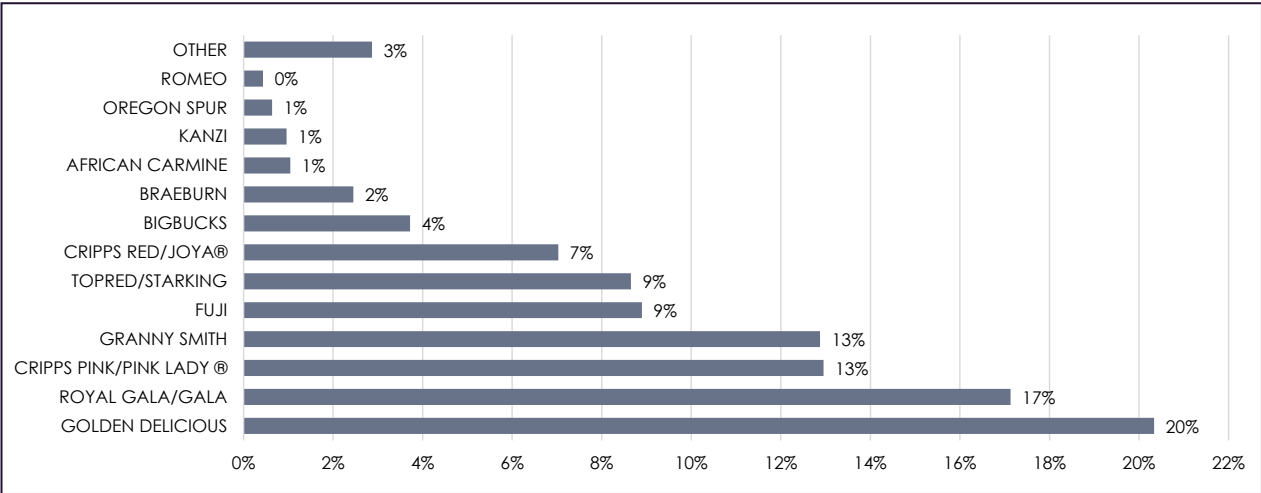
SOURCE: HORTGRO TREE CENSUS, 2021

APPLES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2016	2017	2018	2019	2020	2021
GOLDEN DELICIOUS	5 814	5 701	5 522	5 491	5 334	5 076
ROYAL GALA/GALA	4 014	4 146	4 134	4 210	4 295	4 275
CRIPPS PINK/PINK LADY ®	2 372	2 565	2 761	3 023	3 212	3 233
GRANNY SMITH	4 157	3 718	3 508	3 469	3 378	3 214
FUJI	2 115	2 197	2 146	2 197	2 214	2 220
TOPRED/STARKING	2 945	2 613	2 471	2 388	2 307	2 160
CRIPPS RED/JOYA®	934	1 306	1 498	1 623	1 718	1 754
BIGBUCKS	9	77	277	610	852	928
BRAEBURN	740	668	626	631	615	612
AFRICAN CARMINE	191	208	239	241	252	260
KANZI	270	268	255	257	249	240
OREGON SPUR	247	201	176	165	163	159
ROMEO	24	51	82	104	127	109
OTHER	379	437	483	520	555	717
TOTAL	24 212	24 156	24 176	24 930	25 272	24 956
% CHANGE (YEAR-ON-YEAR)		0%	0%	3%	1%	-1%

SOURCE: HORTGRO TREE CENSUS, 2021

CONTRIBUTION TO TOTAL APPLE AREA PER CULTVAR



SOURCE: HORTGRO TREE CENSUS, 2021

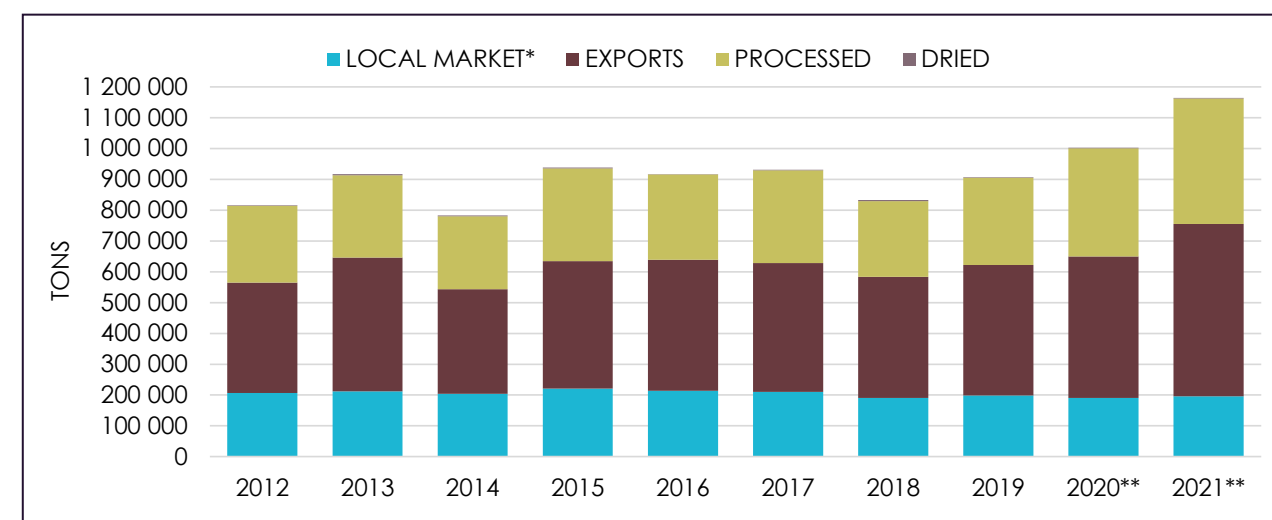
APPLE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
GOLDEN DELICIOUS	44	1 059	826	628	2 518
ROYAL GALA/GALA	286	1 228	751	927	1 084
CRIPPS PINK/PINK LADY ®	376	899	693	866	399
GRANNY SMITH	186	605	300	459	1 664
FUJI	123	690	784	408	215
TOPRED/STARKING	55	461	360	297	986
CRIPPS RED/JOYA®	194	1 132	37	321	71
BIGBUCKS	567	349	2	3	6
BRAEBURN	32	57	150	113	260
AFRICAN CARMINE	12	180	18	47	3
KANZI	7	163	69	1	0
OREGON SPUR	0	2	2	26	130
ROMEO	31	68	10	0	0
OTHER	192	359	44	60	62
TOTAL	2 105	7 252	4 046	4 154	7 399
% OF TOTAL AREA (HA)	8%	29%	16%	17%	30%

SOURCE: HORTGRO TREE CENSUS, 2021

CROP DISTRIBUTION: APPLES

YEAR JAN-DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2012	815 578	206 271	358 457	249 740	1 110	-
2013	916 761	211 871	434 248	267 682	2 960	12%
2014	783 291	204 069	339 096	236 966	3 160	-15%
2015	938 758	220 860	413 757	301 391	2 750	20%
2016	916 343	213 740	425 325	277 078	200	-2%
2017	931 198	210 674	417 794	300 560	2 170	2%
2018	832 716	190 384	393 344	245 908	3 080	-11%
2019	907 288	198 455	423 394	283 519	1 920	9%
2020**	1 002 455	190 812	458 920	351 193	1 530	10%
2021**	1 164 105	196 265	559 247	406 983	1 610	16%
AVERAGE CROP DISTRIBUTION (%)		22%	46%	32%	0%	



SOURCE: DAFF/PPECB, 2021

*Market sales & direct sales to supermarkets

**Last 2 seasons subject to possible adjustments

Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APPLES

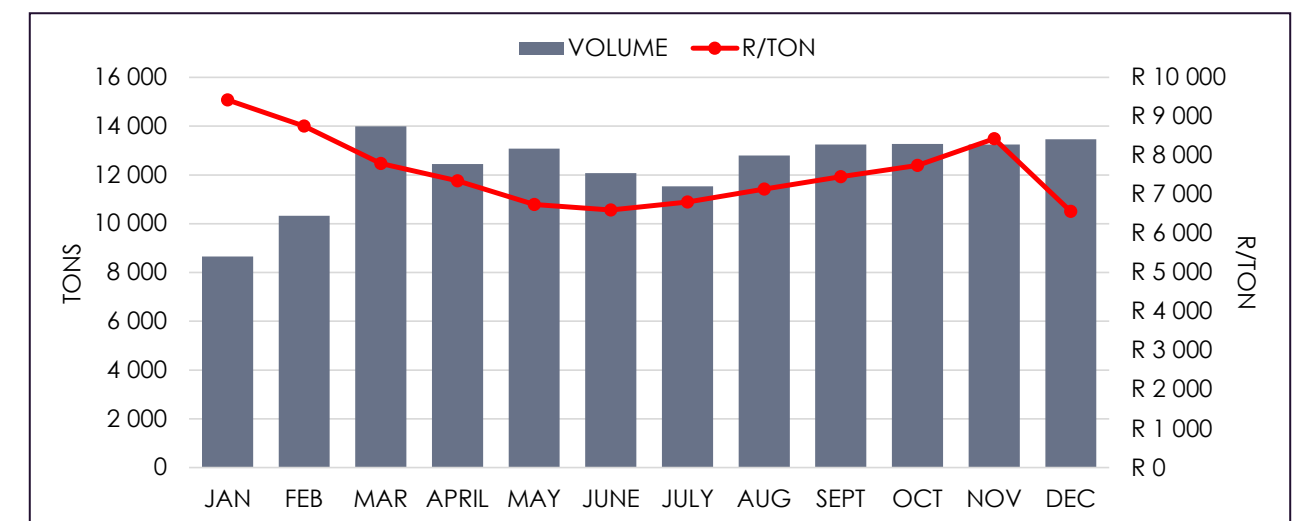
YEAR JAN-DEC	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R PER TON)	(R PER TON)	(R PER TON)	(R1,000)	(R1,000)	(R1,000)	(%)
2012	4 548	6 656	1 160	2 976	3 324 090	3 616 657	-
2013	4 739	8 960	1 135	7 936	4 894 836	5 206 705	44%
2014	5 128	10 250	1 142	16 119	4 522 419	4 809 063	-8%
2015	5 048	10 676	1 144	14 482	5 532 137	5 891 444	23%
2016	5 559	10 321	1 454	1 053	5 577 713	5 981 525	2%
2017	5 577	9 005	1 304	13 743	4 937 257	5 342 945	-11%
2018	6 143	11 382	1 562	19 139	5 646 329	6 049 668	13%
2019	6 455	11 504	1 834	11 612	6 152 022	6 683 625	10%
2020**	6 288	13 159	2 000	10 075	7 238 639	7 951 181	19%
2021**	6 379	12 145	1 597	10 602	8 043 877	8 704 389	9%

SOURCE: DAFF, 2021, SARS, 2016 - 2021

*Sales on major local fresh produce markets

**Last 2 seasons subject to possible adjustments

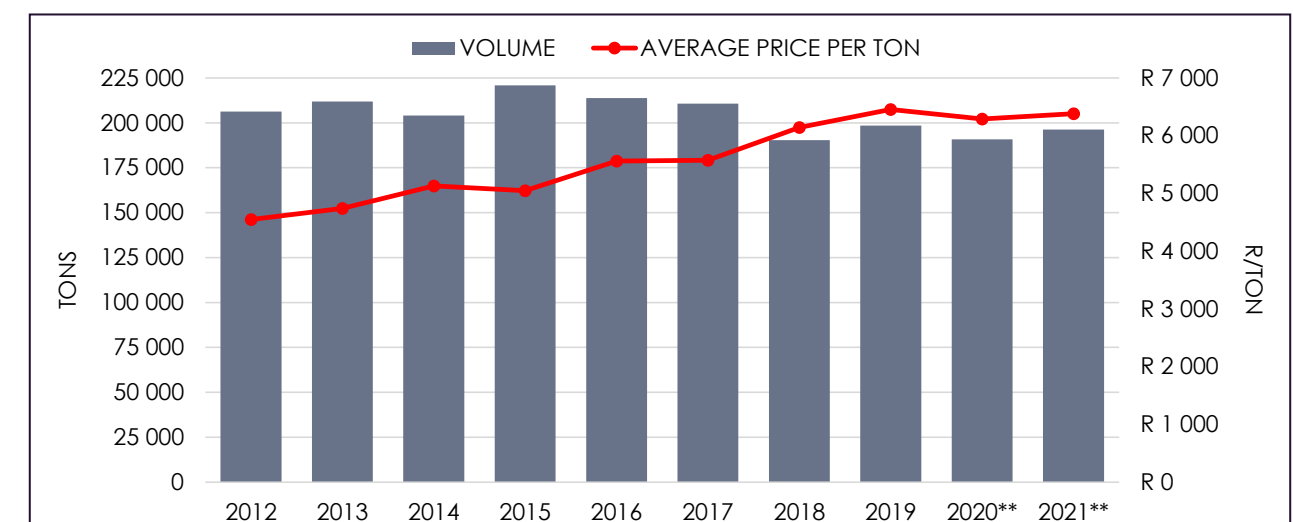
LOCAL MARKET SALES 2021: APPLES



SOURCE: DAFF, 2021

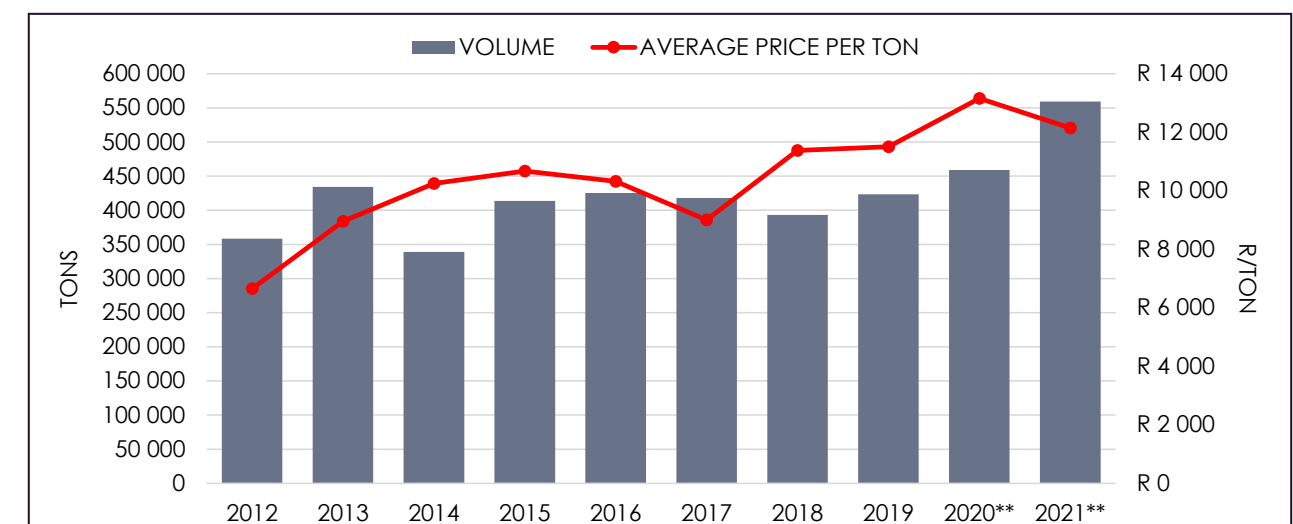
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: APPLES



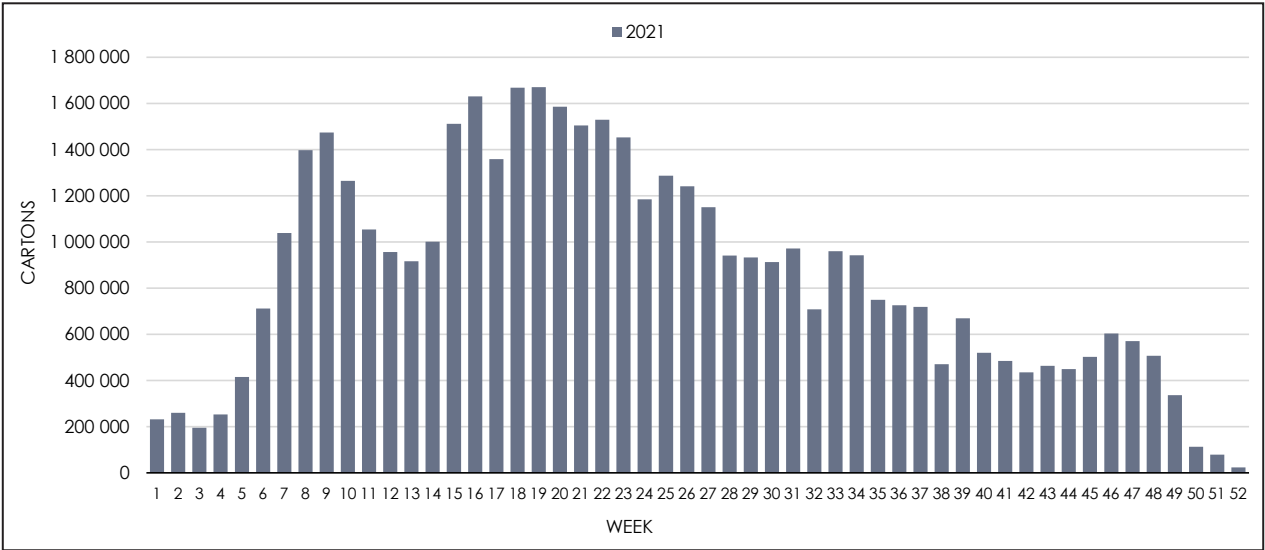
SOURCE: DAFF, 2021

EXPORT MARKET HISTORICAL SALES: APPLES



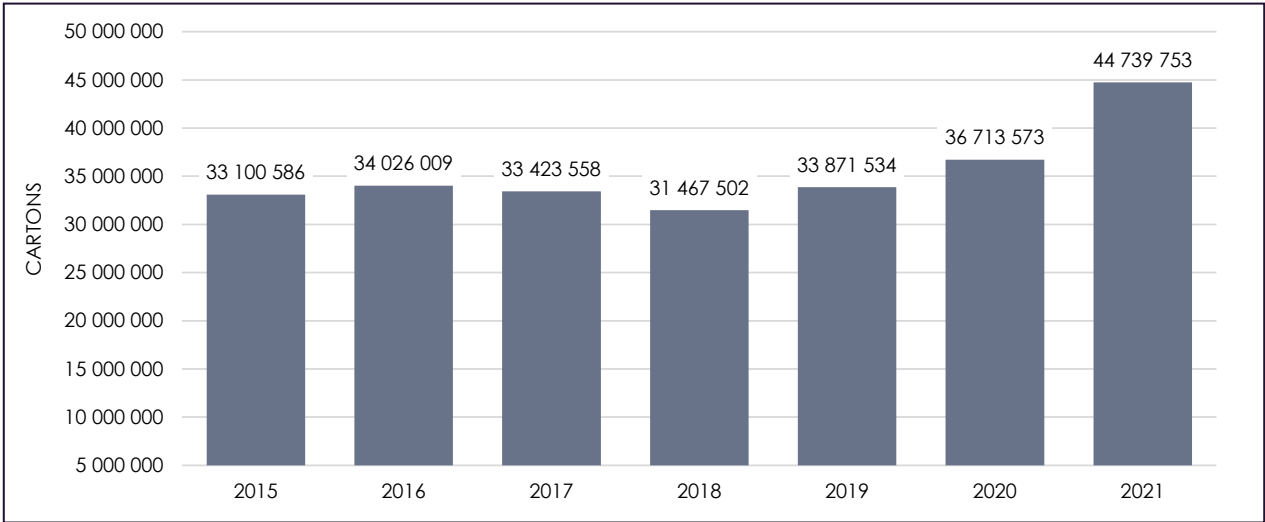
SOURCE: DAFF/PPECB, 2021, SARS Pricing 2016-2021

APPLES PASSED FOR EXPORT PER WEEK



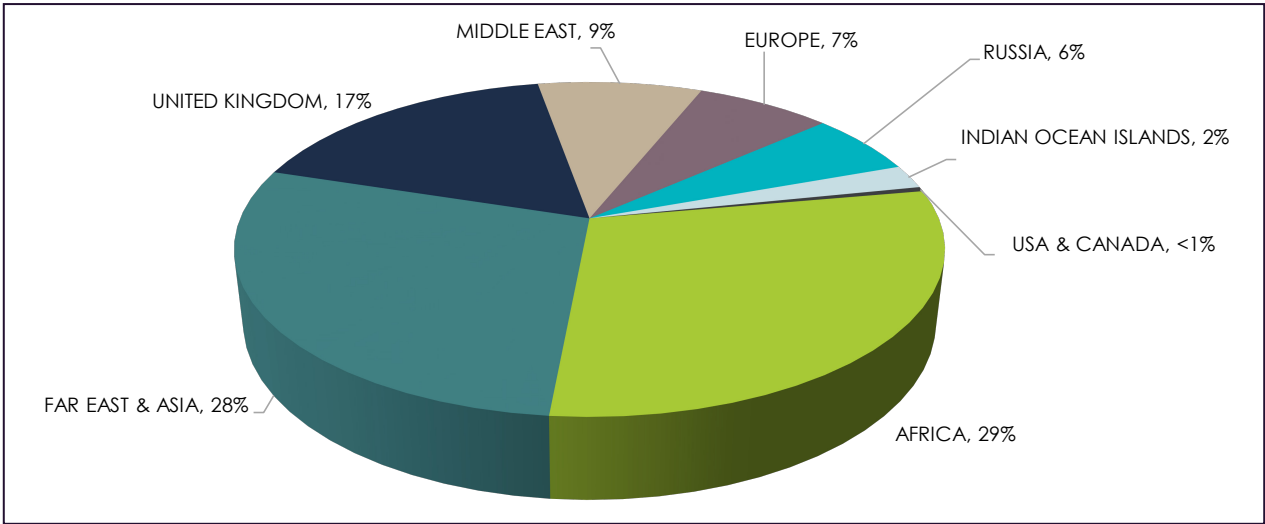
SOURCE: PPECB, 2021
*12.5 Kg equivalent cartons

APPLES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2021
*12.5 Kg equivalent cartons

APPLE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2021

CARTONS PASSED FOR EXPORT PER CULTIVAR: APPLES

CULTIVAR	2017	2018	2019	2020	2021	% CHANGE 2021 VS 2020
ROYAL GALA/GALA	7 760 942	6 355 830	7 920 296	8 733 386	10 413 390	19%
GOLDEN DELICIOUS	8 569 271	7 360 327	8 381 023	9 216 983	9 396 259	2%
CRIPPS PINK/PINK LADY®	4 102 066	4 238 836	4 827 037	4 901 656	6 336 227	29%
GRANNY SMITH	5 755 125	5 312 620	4 732 739	4 419 542	5 416 247	23%
FUJI	2 549 104	2 853 872	3 014 535	3 486 045	4 803 744	38%
CRIPPS RED/JOYA®	874 026	1 261 636	1 640 509	2 006 027	3 199 954	60%
TOPRED/STARKING	2 118 112	2 212 650	1 525 845	2 117 803	2 497 539	18%
BRAEBURN	1 300 785	1 411 418	1 394 316	1 110 822	1 389 873	25%
KANZI	224 167	244 531	273 412	378 678	474 013	25%
BIGBUCKS	1 446	4 343	20 233	94 977	371 078	291%
AFRICAN CARMINE	73 999	91 242	85 254	179 904	263 383	46%
OTHER	94 514	120 197	56 336	67 749	178 046	163%
TOTAL	33 423 558	31 467 502	33 871 534	36 713 573	44 739 753	22%
% CHANGE (Y-O-Y)		-6%	8%	8%	22%	

SOURCE: PPECB, 2021
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons

PEAR PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	6 690 394	4 734
GROENLAND	2 639 832	1 672
LANGKLOOF EAST	2 139 525	1 621
WOLSELEY/TULBAGH	2 057 173	1 429
VILLIERSDORP/VYEBOOM	1 838 351	1 228
KLEIN KAROO	1 150 073	984
LANGKLOOF WEST	490 567	393
PIKETBERG	231 568	188
WORCESTER	205 401	142
BERG RIVER	194 288	129
SOMERSET WEST	237 776	119
BOLAND	88 651	63
OLIFANTS RIVER	39 975	28
EASTERN CAPE	10 470	11
MPUMALANGA	858	1
TOTAL	18 014 902	12 743

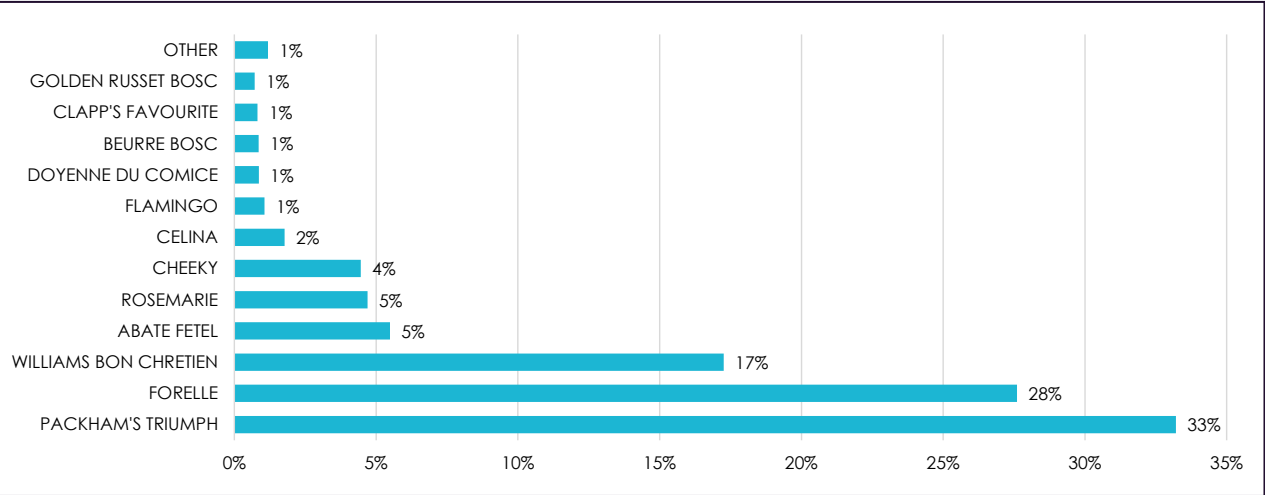
SOURCE: HORTGRO TREE CENSUS, 2021

PEARS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2016	2017	2018	2019	2020	2021
PACKHAM'S TRIUMPH	4 064	4 072	4 158	4 275	4 354	4 232
FORELLE	3 219	3 219	3 246	3 361	3 515	3 518
WILLIAMS BON CHRETIEN	2 515	2 451	2 361	2 329	2 275	2 200
ABATE FETEL	800	776	729	744	720	700
ROSEMARIE	430	445	477	510	589	598
CHEEKY	348	408	462	526	560	568
CELINA	50	110	143	208	217	226
FLAMINGO	145	147	146	145	137	136
DOYENNE DU COMICE	158	149	139	130	111	110
BEURRE BOSC	198	153	140	130	115	109
CLAPP'S FAVOURITE	73	95	91	102	102	104
GOLDEN RUSSET BOSC	111	99	92	88	96	91
OTHER	169	141	135	126	121	151
TOTAL	12 279	12 265	12 319	12 674	12 913	12 743
% CHANGE (YEAR-ON-YEAR)		0%	0%	3%	1%	-1%

SOURCE: HORTGRO TREE CENSUS, 2021

CONTRIBUTION TO TOTAL PEAR AREA PER CULTVAR



SOURCE: HORTGRO TREE CENSUS, 2021

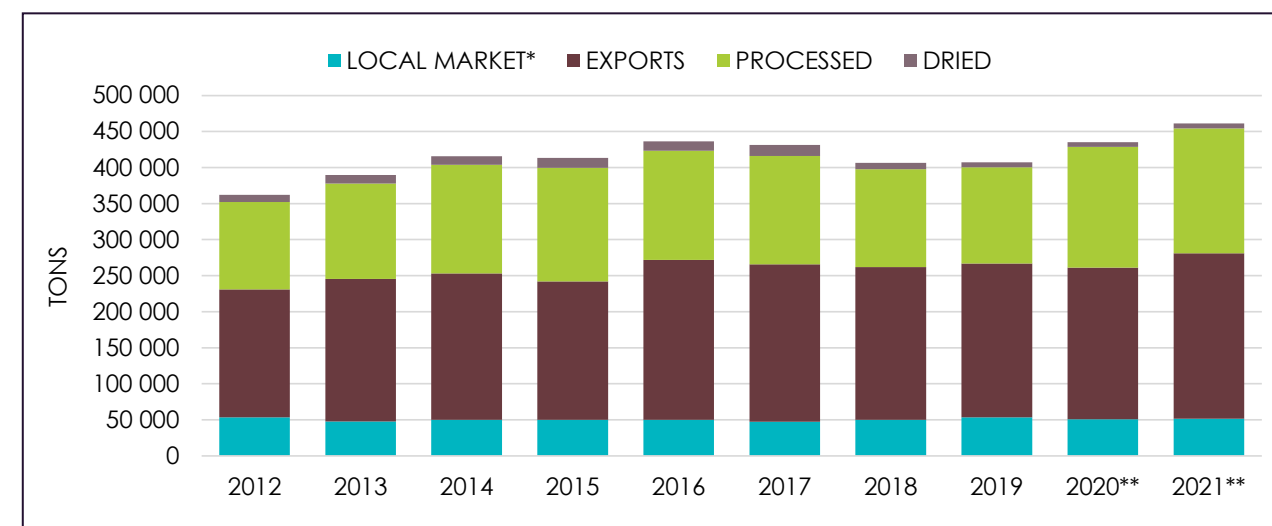
PEAR ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
PACKHAM'S TRIUMPH	178	1 500	537	621	1 397
FORELLE	262	518	605	1 192	941
WILLIAMS BON CHRETIEN	48	273	100	652	1 126
ABATE FETEL	20	78	283	237	81
ROSEMARIE	109	144	24	98	223
CHEEKY	89	299	169	9	2
CELINA	45	181	0	0	0
FLAMINGO	0	15	10	49	61
DOYENNE DU COMICE	0	2	2	16	91
BEURRE BOSC	0	0	2	4	103
CLAPP'S FAVOURITE	5	55	6	9	29
GOLDEN RUSSET BOSC	0	0	1	26	64
ROSEMARIE SELECT	19	5	0	0	0
OTHER	16	28	15	16	51
TOTAL	792	3 099	1 755	2 930	4 168
% OF TOTAL AREA (HA)	6%	24%	14%	23%	33%

SOURCE: HORTGRO TREE CENSUS, 2021

CROP DISTRIBUTION: PEARS

YEAR JAN-DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2012	362 161	53 236	177 848	121 205	9 872	-
2013	389 883	47 690	197 905	132 240	12 048	8%
2014	415 607	50 056	203 112	150 559	11 880	7%
2015	413 280	50 098	192 009	157 613	13 560	-1%
2016	436 460	49 811	222 192	151 178	13 280	6%
2017	431 419	47 444	218 426	150 346	15 204	-1%
2018	406 643	49 926	212 149	135 481	9 088	-6%
2019	407 383	53 314	213 666	133 515	6 888	0%
2020**	435 279	50 910	210 264	167 532	6 573	7%
2021**	461 201	51 676	229 528	173 109	6 888	6%
AVERAGE CROP DISTRIBUTION (%)		12%	50%	35%	3%	



SOURCE: DAFF/PPECB, 2021

*Market sales & direct sales to supermarkets

**Last 2 seasons subject to possible adjustments

Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PEARS

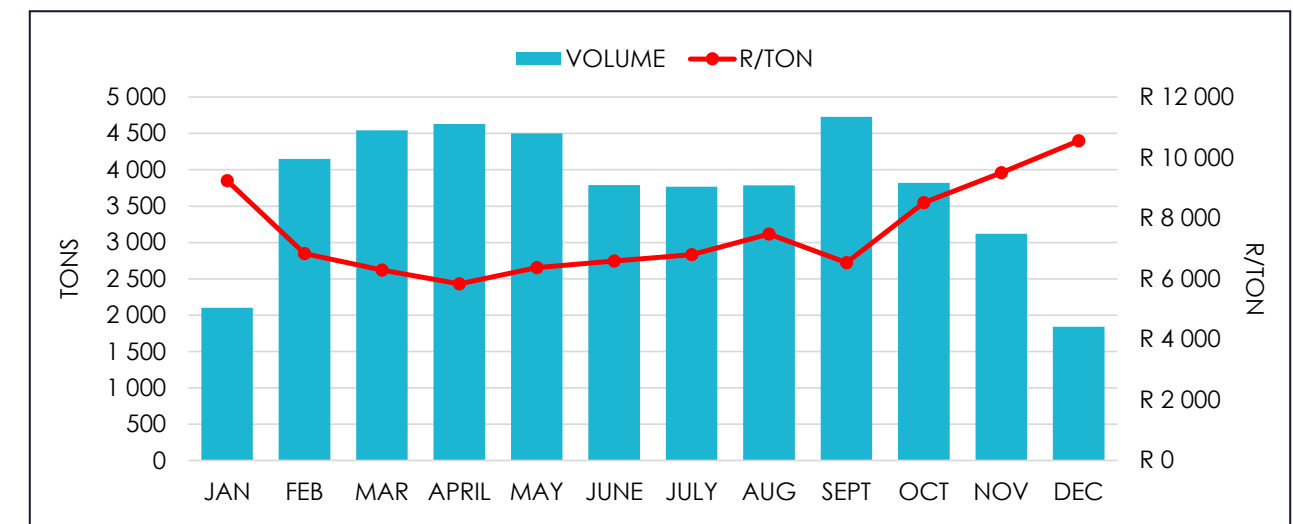
YEAR JAN-DEC	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R PER TON)	(R PER TON)	(R PER TON)	(R1,000)	(R1,000)	(R1,000)	(%)
2012	4 213	6 826	1 118	23 668	1 438 333	1 597 491	-
2013	4 724	8 843	1 317	28 885	1 975 372	2 178 481	36%
2014	4 916	9 913	1 381	35 863	2 259 524	2 503 242	15%
2015	5 203	10 058	1 525	50 765	2 191 875	2 482 943	-1%
2016	5 664	11 157	1 852	49 717	2 761 213	3 090 910	24%
2017	5 578	10 022	1 589	58 954	2 453 633	2 751 439	-11%
2018	5 871	11 477	1 554	23 890	2 727 943	2 962 424	8%
2019	6 334	11 751	1 641	20 828	2 848 557	3 088 418	4%
2020**	6 198	13 745	1 886	29 281	3 205 578	3 550 864	15%
2021**	6 301	12 211	1 930	23 454	3 128 445	3 485 941	-2%

SOURCE: DAFF, 2021, SARS, 2016 - 2021

*Sales on major local fresh produce markets

**Last 2 seasons subject to possible adjustments

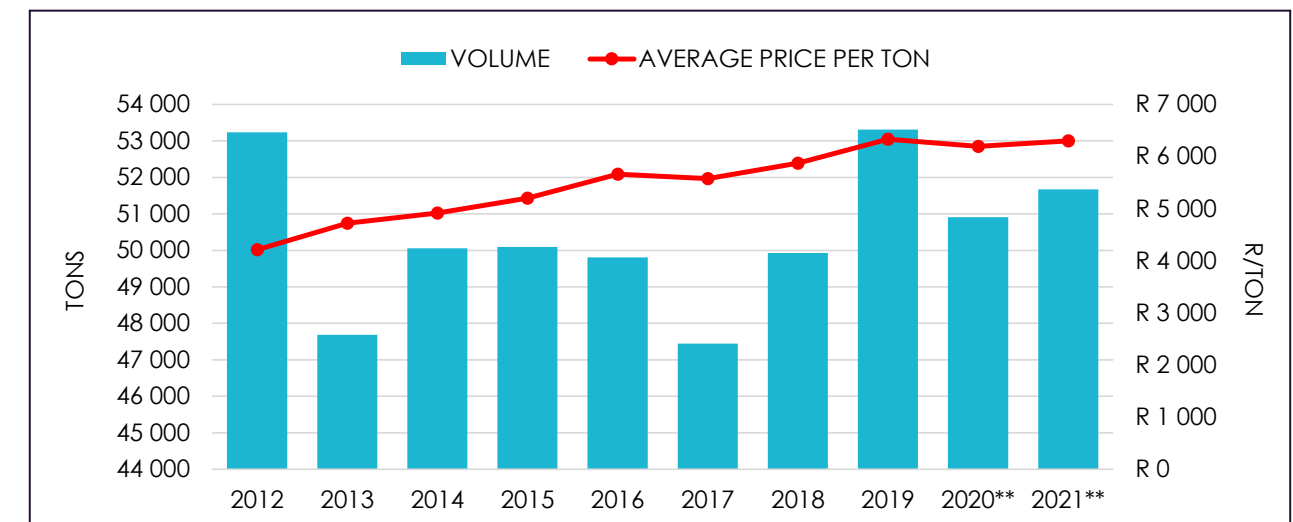
LOCAL MARKET SALES 2021: PEARS



SOURCE: DAFF, 2021

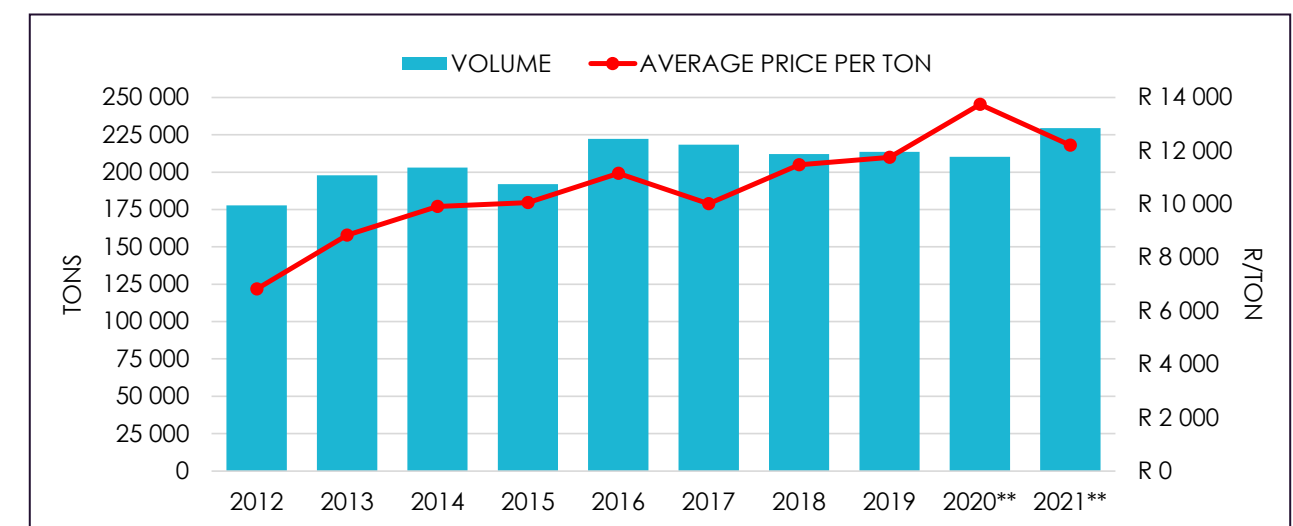
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEARS



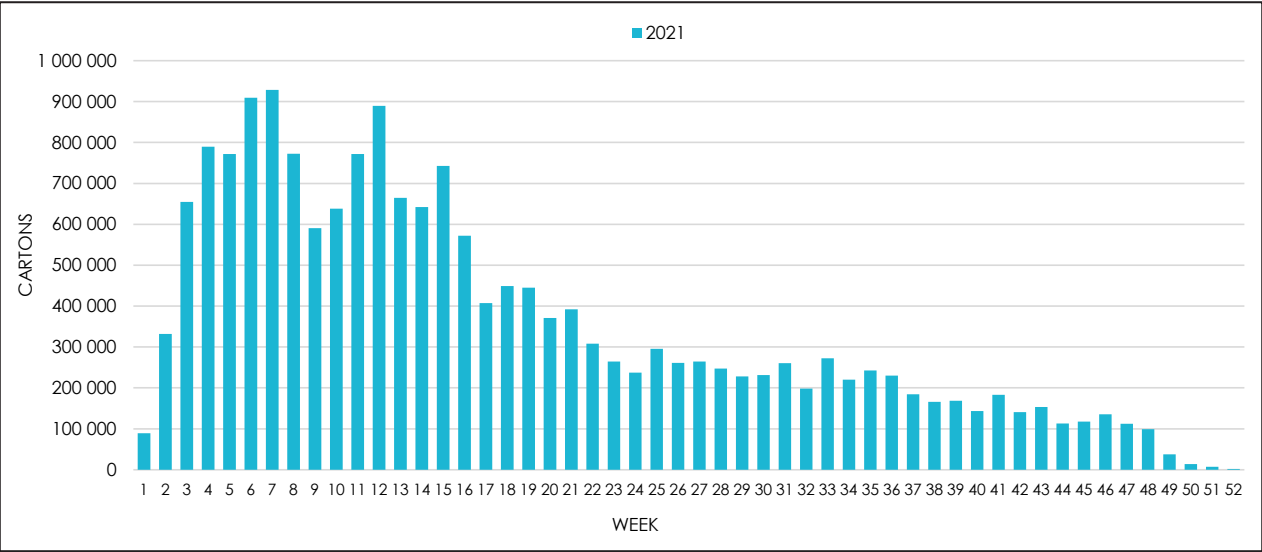
SOURCE: DAFF, 2021

EXPORT MARKET HISTORICAL SALES: PEARS



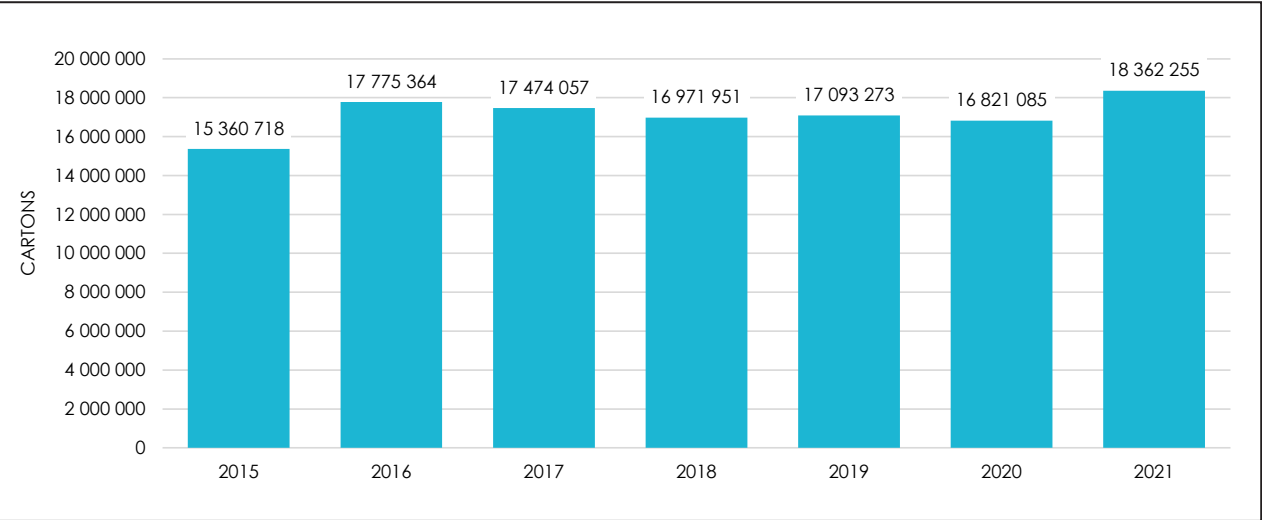
SOURCE: DAFF/PPECB, 2021, SARS Pricing 2016-2021

PEARS PASSED FOR EXPORT PER WEEK



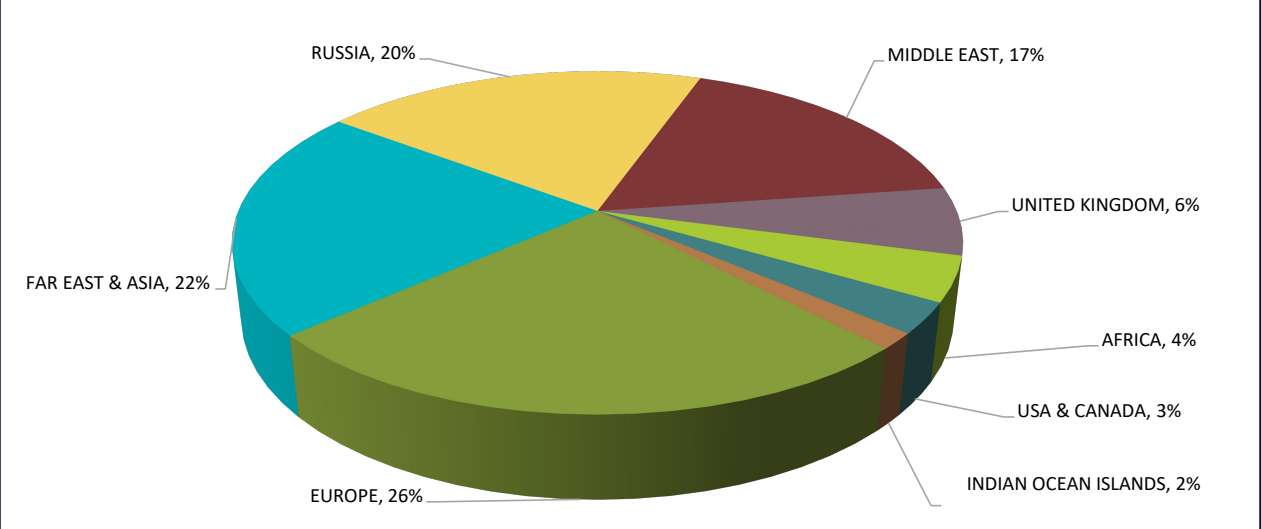
SOURCE: PPECB, 2021
*12.5 Kg equivalent cartons

PEARS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2021
*12.5 Kg equivalent cartons

PEAR EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2021

PEARS: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2017	2018	2019	2020	2021	% CHANGE 2021 VS 2020
PACKHAM'S TRIUMPH	6 432 631	5 600 254	5 116 108	6 581 259	8 021 709	22%
FORELLE	4 004 291	4 206 908	4 197 262	4 190 659	3 374 945	-19%
VERMONT BEAUTY	1 364 662	1 392 075	1 779 856	1 556 423	1 738 614	12%
WILLIAMS BON CHRETIEN	2 200 453	2 163 879	1 974 252	1 721 953	1 677 838	-3%
ABATE FETEL	1 314 644	1 480 230	1 723 686	981 696	1 168 716	19%
CHEEKY	236 697	349 225	445 708	421 211	538 464	28%
ROSEMARIE	488 852	447 074	429 816	497 907	499 227	0%
SEMPRE	345 636	411 090	443 425	362 400	491 999	36%
GOLDEN RUSSET BOSC	250 387	190 077	229 772	97 204	154 886	59%
CELINA	0	656	5 863	51 318	148 886	190%
FLAMINGO	126 077	121 276	117 416	89 555	130 999	46%
BEURRE BOSC	196 124	186 154	116 072	73 396	104 343	42%
CAPE ROSE	22 428	30 299	33 686	54 376	85 797	58%
DOYENNE DU COMICE	333 400	220 415	303 605	52 145	83 977	61%
BON ROUGE	72 366	98 888	58 909	44 803	79 124	77%
OTHER	85 411	73 451	117 837	44 781	62 732	40%
TOTAL	17 474 057	16 971 951	17 093 273	16 821 085	18 362 255	9%
% CHANGE (Y-O-Y)		-3%	1%	-2%	9%	

SOURCE: PPECB, 2021
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons

863 PRODUCERS

R3.48 BN TOTAL TURNOVER

85% OF STONE FRUIT INDUSTRY INCOME GENERATED BY FRESH SALES

LARGEST EXPORT MARKETS:

APRICOTS: MIDDLE EAST = 42%

PEACHES: UK = 41%

NECTARINES: UK= 50%

PLUMS: EUROPE = 50%

CHERRIES: UK = 76%

STONE FRUIT

APRICOT PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	1 134 388	1 631
CERES	117 486	134
BERG RIVER	85 082	116
WORCESTER	59 417	77
VILLIERSDORP/VYEBOOM	84 646	62
LANGKLOOF WEST	39 106	47
LANGKLOOF EAST	25 842	37
OLIFANTS RIVER	5 929	23
WOLSELEY/TULBAGH	18 295	22
NORTHERN PROVINCES	22 321	20
ORANGE RIVER	7 245	9
EASTERN CAPE	2 902	5
FREE STATE	700	3
BOLAND	979	1
TOTAL	1 604 338	2 187

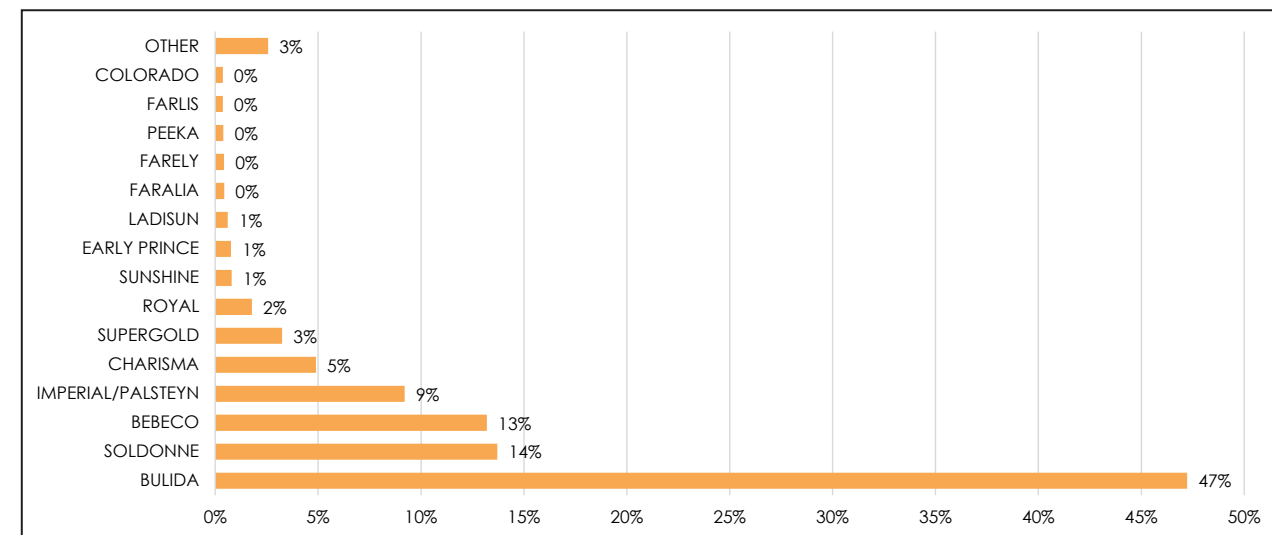
SOURCE: HORTGRO TREE CENSUS, 2021

APRICOTS: AREA PLANTED PER CULTVAR (HECTARES)

CULTIVAR	2016	2017	2018	2019	2020	2021
BULIDA	1 435	1 436	1 393	1 208	1 119	1 033
SOLDONNE	310	315	336	320	313	300
BEBECO	230	249	246	272	302	289
IMPERIAL/PALSTEYN	249	237	229	204	213	201
CHARISMA	118	110	124	122	123	107
SUPERGOLD	149	145	125	87	77	71
ROYAL	72	65	65	64	55	39
SUNSHINE	10	13	12	18	17	17
EARLY PRINCE	12	16	15	17	17	17
LADISUN	15	13	13	13	13	13
FARALIA	6	9	9	8	18	9
FARELY	1	6	6	6	9	9
PEEKA	63	46	43	33	24	9
FARLIS	0	0	0	0	7	8
COLORADO	24	21	25	5	9	8
OTHER	145	127	96	72	55	56
TOTAL	2 838	2 808	2 737	2 448	2 371	2 187
% CHANGE (YEAR-ON-YEAR)		-1%	-3%	-11%	-3%	-8%

SOURCE: HORTGRO TREE CENSUS, 2021

CONTRIBUTION TO TOTAL APRICOT AREA PER CULTVAR



SOURCE: HORTGRO TREE CENSUS, 2021

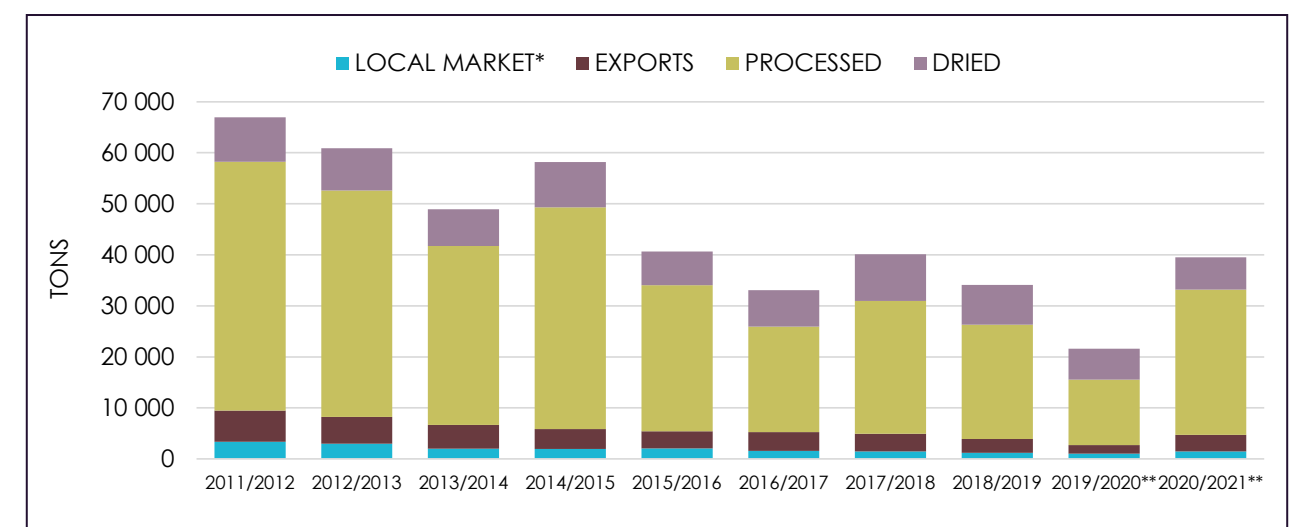
APRICOT ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
BULIDA	38	100	262	139	494
SOLDONNE	2	67	56	37	137
BEBECO	36	57	68	33	95
IMPERIAL/PALSTEYN	28	24	25	12	113
CHARISMA	0	15	58	29	4
SUPERGOLD	3	2	12	2	53
ROYAL	4	2	1	0	33
SUNSHINE	1	10	7	0	0
EARLY PRINCE	0	2	15	0	0
LADISUN	0	0	2	3	9
FARALIA	0	1	8	0	0
FARELY	0	3	7	0	0
PEEKA	0	0	0	0	9
FARLIS	6	2	0	0	0
COLORADO	0	0	7	1	0
SUAPRISEVEN	0	0	4	0	0
OTHER	22	0	15	4	11
TOTAL	139	285	546	260	958
% OF TOTAL	6%	13%	25%	12%	44%

SOURCE: HORTGRO TREE CENSUS, 2021

CROP DISTRIBUTION: APRICOTS

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2011/2012	66 973	3 359	6 097	48 792	8 725	-
2012/2013	60 905	2 963	5 278	44 370	8 295	-9%
2013/2014	48 957	2 039	4 615	35 058	7 245	-20%
2014/2015	58 214	1 986	3 850	43 468	8 910	19%
2015/2016	40 653	2 073	3 324	28 630	6 625	-30%
2016/2017	33 068	1 576	3 678	20 663	7 150	-19%
2017/2018	40 134	1 475	3 435	26 039	9 185	21%
2018/2019	34 107	1 191	2 731	22 385	7 800	-15%
2019/2020**	21 578	1 038	1 685	12 815	6 040	-37%
2020/2021**	39 520	1 477	3 247	28 471	6 325	83%
AVERAGE CROP DISTRIBUTION (%)		4%	9%	70%	17%	



SOURCE: DAFF/PPECB, 2021

*Market sales & direct sales to supermarkets

**Last 2 seasons subject to possible adjustments

Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APRICOTS

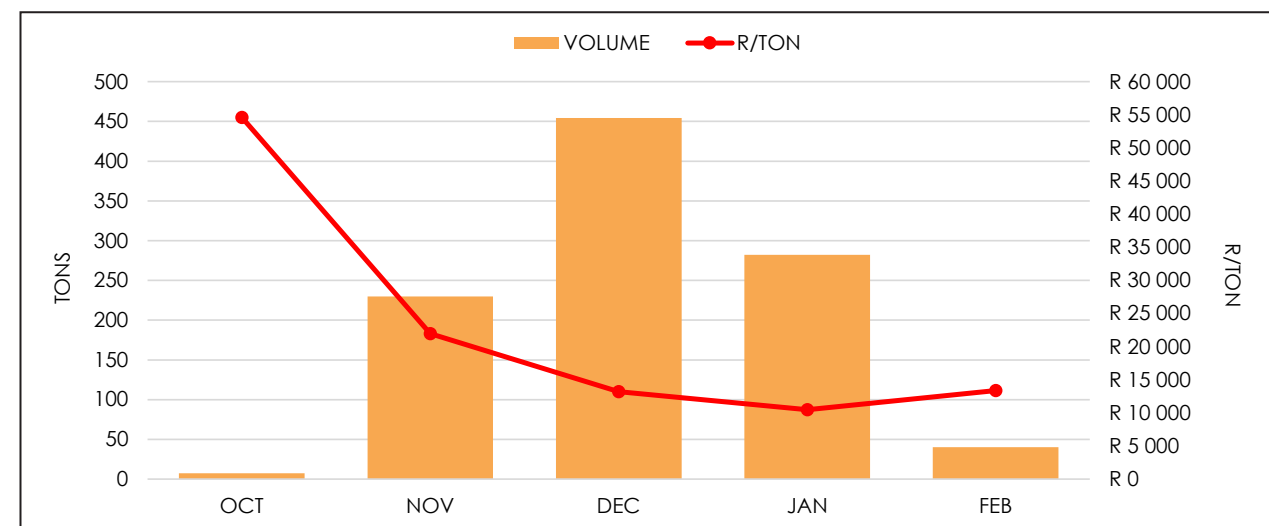
YEAR OCT - SEPT	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R PER TON)	(R PER TON)	(R PER TON)	(R1,000)	(R1,000)	(R1,000)	(%)
2011/2012	5 410	12 952	2 121	38 774	97 139	239 382	-
2012/2013	5 571	12 649	1 418	35 187	83 265	181 359	-24%
2013/2014	6 865	16 280	1 707	31 994	89 132	180 976	0%
2014/2015	7 914	19 725	2 315	60 909	91 658	253 184	40%
2015/2016	10 107	20 759	3 044	45 434	89 959	222 531	-12%
2016/2017	12 425	20 839	3 795	76 820	96 234	251 469	13%
2017/2018	11 217	21 025	3 169	96 112	88 762	267 392	6%
2018/2019	13 466	24 122	3 137	83 023	81 911	235 153	-12%
2019/2020**	15 349	32 218	4 043	54 541	70 218	176 564	-25%
2020/2021**	13 024	31 019	3 755	39 013	119 949	265 877	51%

SOURCE: DAFF, 2021, SARS, 2015/2016 - 2020/2021

*Sales on major local fresh produce markets

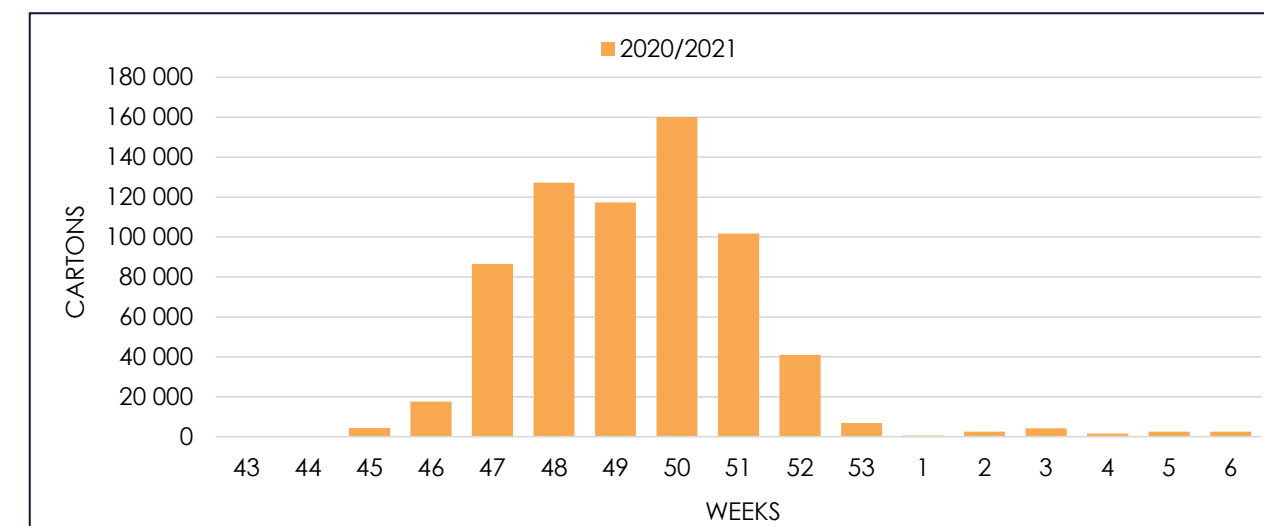
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2020/2021: APRICOTS



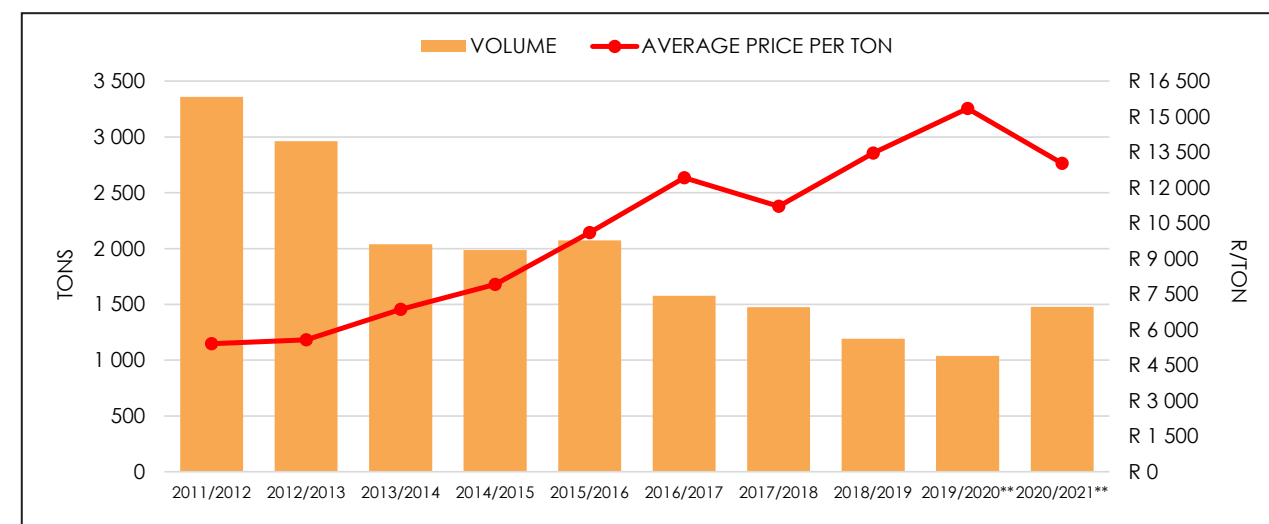
SOURCE: DAFF, 2021
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

APRICOTS PASSED FOR EXPORT PER WEEK



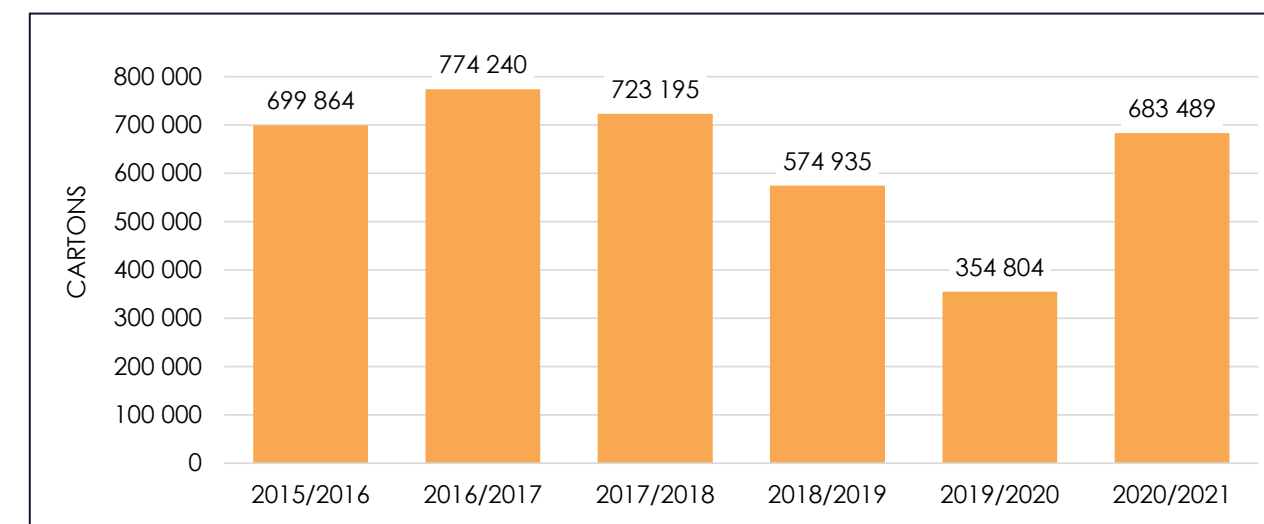
SOURCE: PPECB, 2021
*4.75 Kg equivalent cartons

LOCAL MARKET HISTORICAL SALES: APRICOTS



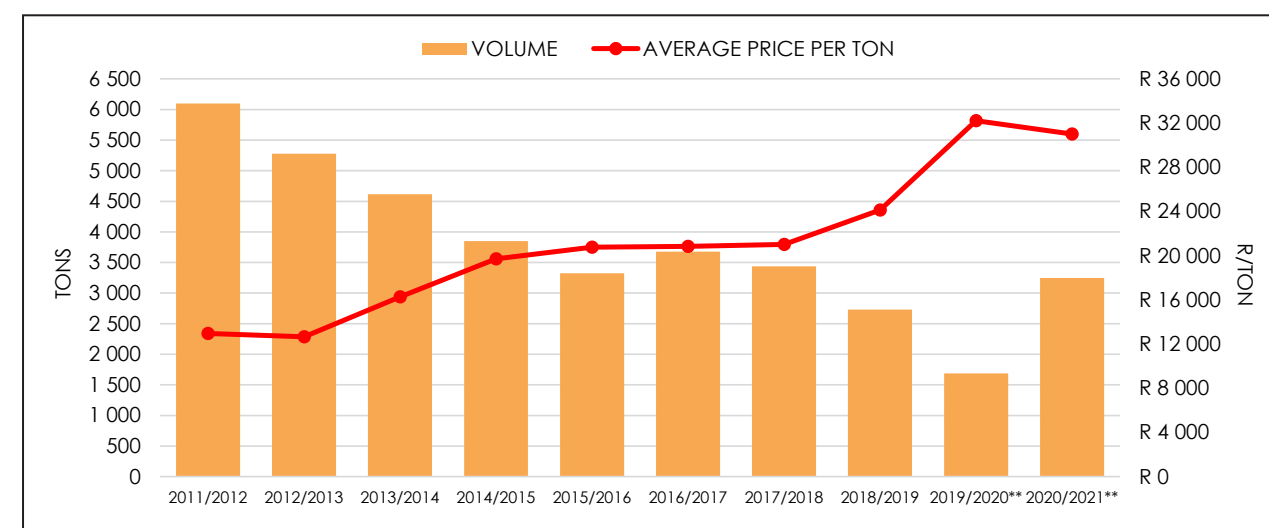
SOURCE: DAFF, 2021

APRICOTS PASSED FOR EXPORT PER SEASON



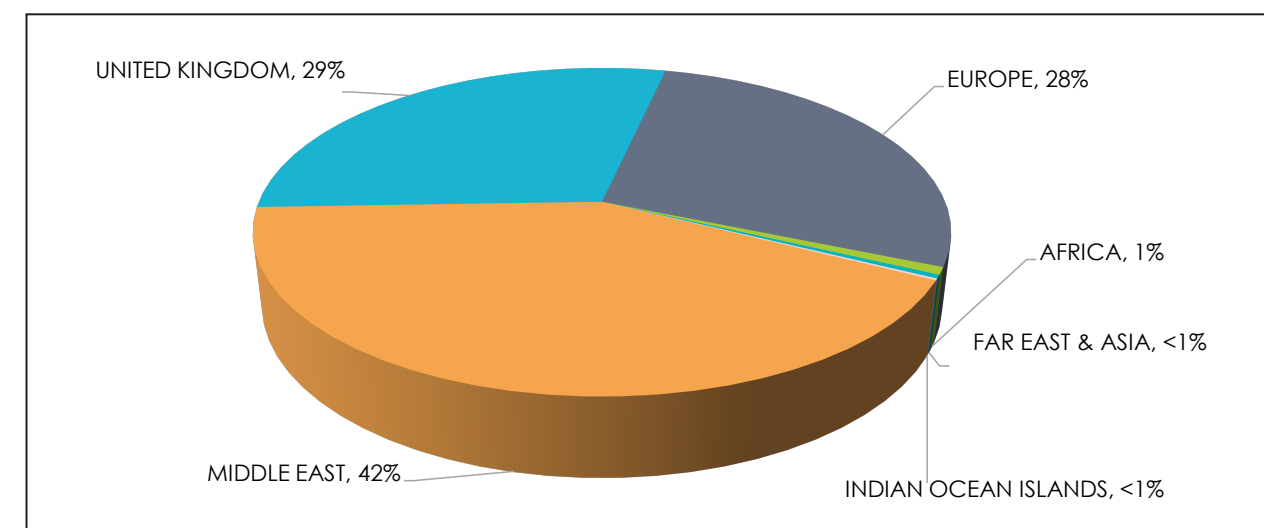
SOURCE: PPECB, 2021
*4.75 Kg equivalent cartons

APRICOT EXPORT MARKET HISTORICAL SALES



SOURCE: DAFF/PPECB, 2021, SARS Pricing 2015/2016-2020/2021

APRICOT EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2021

APRICOTS: CARTONS PASSED FOR EXPORT PER CULTVAR

CULTIVAR	2017/2018	2018/2019	2019/2020	2020/2021	% CHANGE 20/21 VS 19/20
IMPERIAL/PALSTEYN	311 774	208 148	112 290	251 508	124%
CHARISMA	213 020	192 328	119 280	214 991	80%
BEBECO	56 044	71 000	84 983	100 786	19%
SOLDONNE	33 305	17 676	9 954	40 934	311%
SUPERGOLD	48 730	37 392	12 405	30 031	142%
FARALIA	5 294	9 904	6 764	14 527	115%
HONEYCOT®	14 149	10 381	2 145	10 227	377%
FLONECA	4 471	5 857	0	4 638	0%
MOGADOR	4 296	4 687	0	4 450	0%
FARELY	1 885	4 251	1 862	3 989	114%
PAZ	2 749	2 712	713	1 861	161%
OTHER	27 477	10 598	4 407	5 548	26%
TOTAL	723 195	574 935	354 804	683 489	93%
% CHANGE (YEAR-ON-YEAR)		-21%	-38%	93%	

SOURCE: PPECB, 2021

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
4.75 Kg equivalent cartons

PEACH PRODUCTION AREAS

DISTRICT	DESSERT PEACHES		CLING PEACHES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
CERES	276 616	213	846 767	792
LIMPOPO	183 387	216	14 188	19
CITRUSDAL	191 255	202	69 733	70
KLEIN KAROO	218 487	174	2 159 949	2 206
WOLSELEY/TULBAGH	152 310	118	284 821	251
BERG RIVER	113 062	91	18 667	22
FREE STATE	30 711	74	4 730	11
MPUMALANGA	33 130	49	27 717	46
WORCESTER	43 745	32	246 486	269
NORTH WEST	35 360	27	3 000	4
LANGKLOOF EAST	17 057	17	46 188	45
OLIFANTS RIVER	11 076	13	0	0
EASTERN CAPE	9 200	12	19 700	26
BOLAND	15 462	10	21 608	16
ORANGE RIVER	5 018	9	174	0
LANGKLOOF WEST	7 930	7	45 962	73
EGVV	6 896	6	311 227	346
GAUTENG	3 075	5	0	0
KWAZULU-NATAL	0	0	5 334	6
TOTAL	1 353 777	1 277	4 126 251	4 201

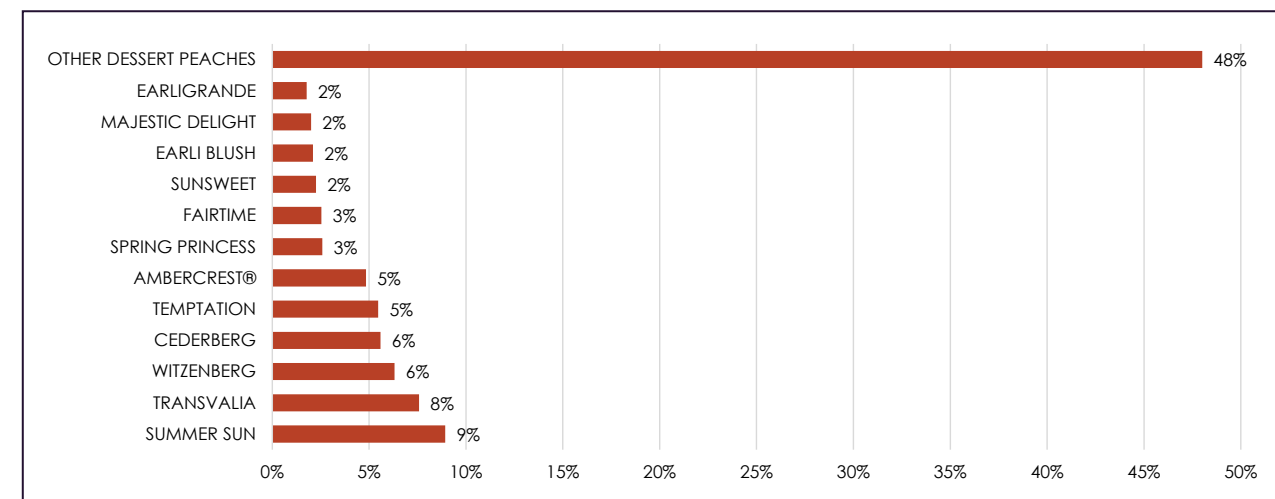
SOURCE: HORTGRO TREE CENSUS, 2021

DESSERT PEACHES: AREA PLANTED PER CULTVAR (HECTARES)

DESSERT PEACHES	2016	2017	2018	2019	2020	2021
SUMMER SUN	106	108	107	112	117	114
TRANSVALIA	156	129	125	103	96	97
WITZENBERG	75	73	67	63	80	81
CEDERBERG	70	49	47	47	74	71
TEMPTATION	86	79	69	66	68	70
AMBERCREST®	80	59	58	55	62	62
SPRING PRINCESS	30	31	37	34	33	33
FAIRTIME	62	50	49	47	42	32
SUNSWEET	64	60	41	33	33	29
EARLI BLUSH	17	19	24	20	26	27
MAJESTIC DELIGHT	17	15	19	23	23	26
EARLIGRANDE	37	34	29	25	23	23
OTHER DESSERT PEACHES	839	814	778	739	649	613
TOTAL	1 639	1 521	1 450	1 367	1 327	1 277
% CHANGE (YEAR-ON-YEAR)		-7%	-5%	-6%	-3%	-4%

SOURCE: HORTGRO TREE CENSUS, 2021

CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTVAR



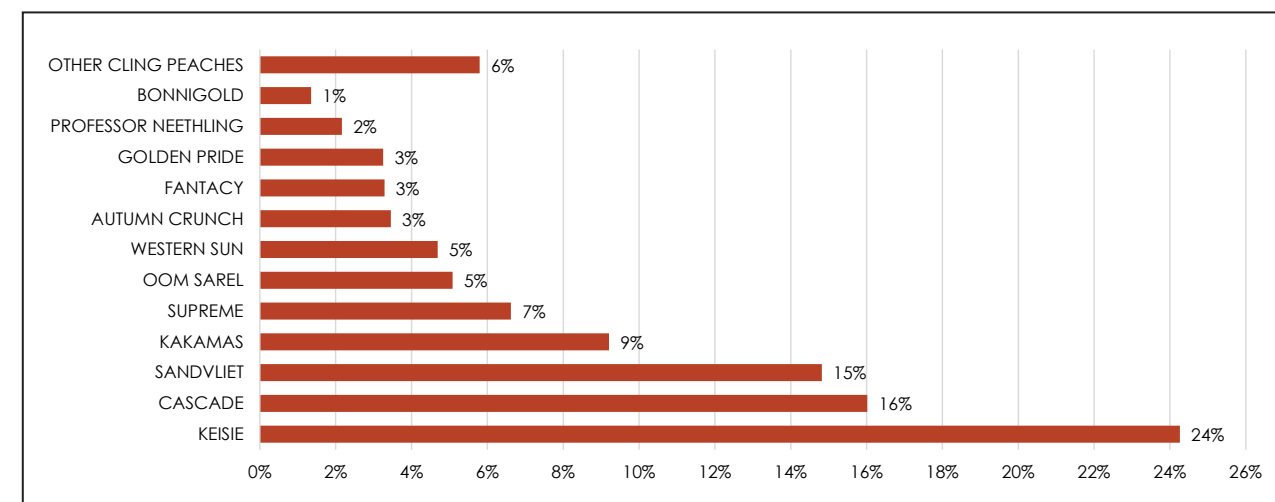
SOURCE: HORTGRO TREE CENSUS, 2021

CLING PEACHES: AREA PLANTED PER CULTVAR (HECTARES)

CLING PEACHES	2016	2017	2018	2019	2020	2021
KEISIE	1 384	1 331	1 264	1 153	1 119	1 019
CASCADE	405	490	543	618	685	673
SANDVLIET	770	783	766	699	686	623
KAKAMAS	771	680	612	496	434	387
SUPREME	307	301	302	283	289	278
OOM SAREL	440	385	315	275	232	214
WESTERN SUN	387	365	317	254	208	197
AUTUMN CRUNCH	92	112	124	135	143	145
FANTACY	115	121	132	144	143	138
GOLDEN PRIDE	83	99	102	124	125	137
PROFESSOR NEETHLING	308	263	212	145	100	91
BONNIGOLD	92	88	80	65	58	57
OTHER CLING PEACHES	544	435	366	290	272	243
TOTAL	5 699	5 453	5 136	4 683	4 494	4 201
% CHANGE (YEAR-ON-YEAR)		-4%	-6%	-9%	-4%	-7%

SOURCE: HORTGRO TREE CENSUS, 2021

CONTRIBUTION TO TOTAL CLING PEACH AREA PER CULTVAR



SOURCE: HORTGRO TREE CENSUS, 2021

DESSERT PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
SUMMER SUN	7	8	72	20	7
TRANSVALIA	0	6	22	3	66
WITZENBERG	0	4	42	24	11
CEDERBERG	0	3	48	16	5
TEMPTATION	0	0	70	0	0
AMBERCREST®	0	2	60	0	0
SPRING PRINCESS	0	0	33	0	0
FAIRTIME	0	0	10	8	15
SUNSWEEP	0	2	7	12	8
EARLI BLUSH	3	3	21	0	0
MAJESTIC DELIGHT	2	0	24	0	0
EARLIGRANDE	0	0	7	1	15
SUNCREST	0	0	7	2	14
EARLIGOLD	1	2	18	1	0
SAN PEDRO	0	0	1	0	20
SONNETTE	1	2	3	3	10
NOVADONNA	0	0	5	3	10
JIM DANDY	0	0	14	3	0
BRITTANEY LANE	0	0	15	2	0
OTHER DESSERT PEACHES	8	43	250	53	123
TOTAL	22	75	727	150	304
% OF TOTAL AREA (HA)	2%	6%	57%	12%	24%

SOURCE: HORTGRO TREE CENSUS, 2021

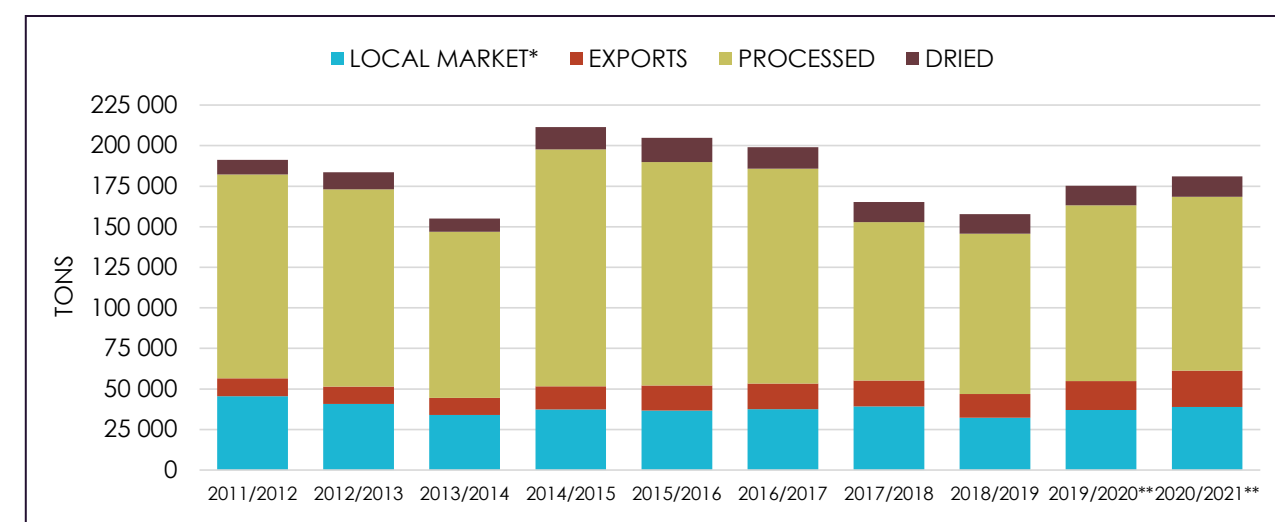
CLING PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
KEISIE	22	86	347	157	407
CASCADE	10	123	523	12	6
SANDVLIET	28	73	318	39	163
KAKAMAS	6	7	89	32	253
SUPREME	6	9	142	106	16
OOM SAREL	0	14	73	23	104
WESTERN SUN	0	1	8	74	114
AUTUMN CRUNCH	2	15	124	4	1
FANTACY	1	9	116	9	3
GOLDEN PRIDE	5	27	100	3	1
PROFESSOR NEETHLING	0	0	0	0	91
BONNIGOLD	2	5	28	7	15
PROFESSOR MALHERBE	0	1	11	4	34
GOUDMYN	1	5	15	0	17
FIESTA GOLD	0	2	35	0	0
WOLTEMADE	0	0	3	0	27
OTHER CLING PEACHES	0	3	25	8	53
TOTAL	83	380	1 958	477	1 304
% OF TOTAL AREA (HA)	2%	9%	47%	11%	31%

SOURCE: HORTGRO TREE CENSUS, 2021

CROP DISTRIBUTION: PEACHES & NECTARINES

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2011/2012	191 204	45 585	11 009	125 706	8 905	-
2012/2013	183 569	40 675	10 834	121 539	10 522	-4%
2013/2014	155 059	33 938	10 578	102 347	8 195	-16%
2014/2015	211 472	37 287	14 314	146 148	13 723	36%
2015/2016	204 745	36 618	15 582	137 733	14 812	-3%
2016/2017	198 974	37 580	15 730	132 464	13 200	-3%
2017/2018	165 201	39 188	15 940	97 720	12 353	-17%
2018/2019	157 852	32 205	14 616	98 953	12 078	-4%
2019/2020**	175 252	37 086	17 690	108 459	12 018	11%
2020/2021**	181 003	38 833	22 392	107 189	12 590	3%
AVERAGE CROP DISTRIBUTION (%)		21%	8%	65%	6%	



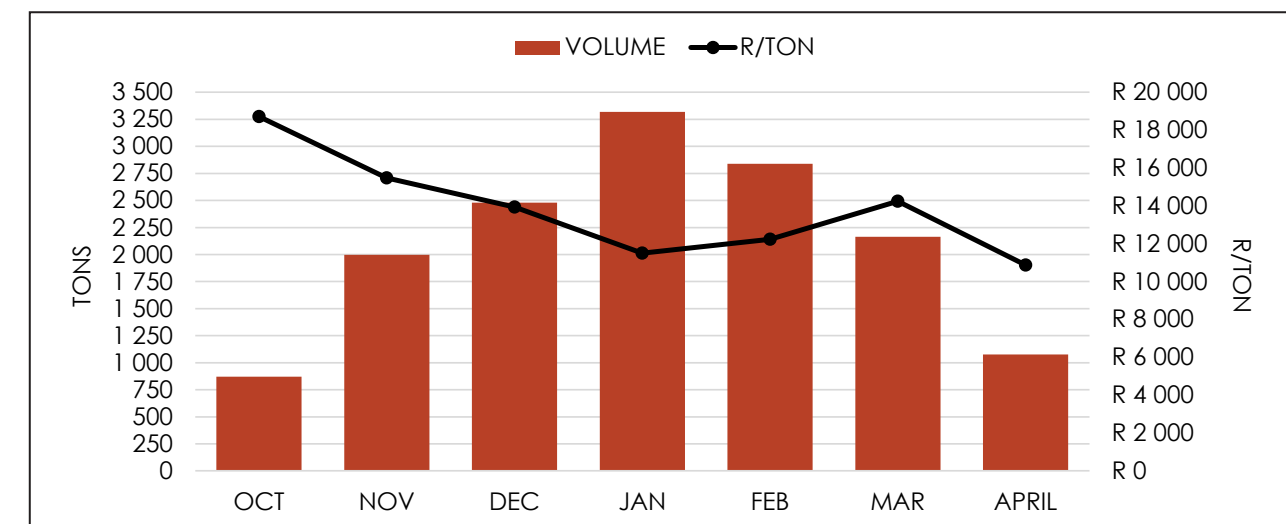
SOURCE: DAFF/PPECB, 2021
 *Market sales & direct sales to supermarkets
 **Last 2 seasons subject to possible adjustments
 Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PEACHES & NECTARINES

YEAR OCT - SEPT	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R PER TON)	(R PER TON)	(R PER TON)	(R1,000)	(R1,000)	(R1,000)	(%)
2011/2012	6 941	15 314	1 920	24 604	484 991	750 925	-
2012/2013	8 027	16 743	2 205	27 991	507 905	803 885	7%
2013/2014	9 396	19 403	2 653	32 555	524 138	828 252	3%
2014/2015	9 976	20 464	3 133	71 064	664 893	1 193 827	44%
2015/2016	11 107	24 380	3 687	73 169	786 594	1 367 586	15%
2016/2017	11 139	22 742	3 157	59 856	776 353	1 254 418	-8%
2017/2018	11 032	27 210	2 884	42 966	866 051	1 190 816	-5%
2018/2019	13 187	27 627	2 898	50 442	828 477	1 165 668	-2%
2019/2020**	12 386	25 877	2 849	72 039	917 099	1 298 191	11%
2020/2021**	13 137	26 052	2 775	60 659	1 093 506	1 451 615	12%

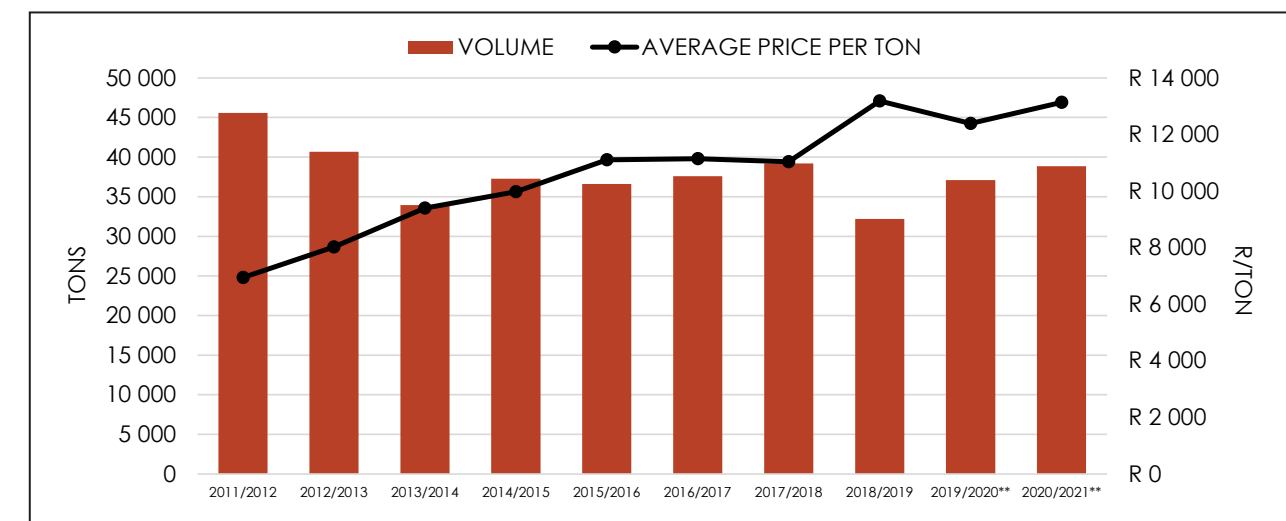
SOURCE: DAFF/PPECB, 2021
 *Sales on major local fresh produce markets
 **Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2020/2021: PEACHES



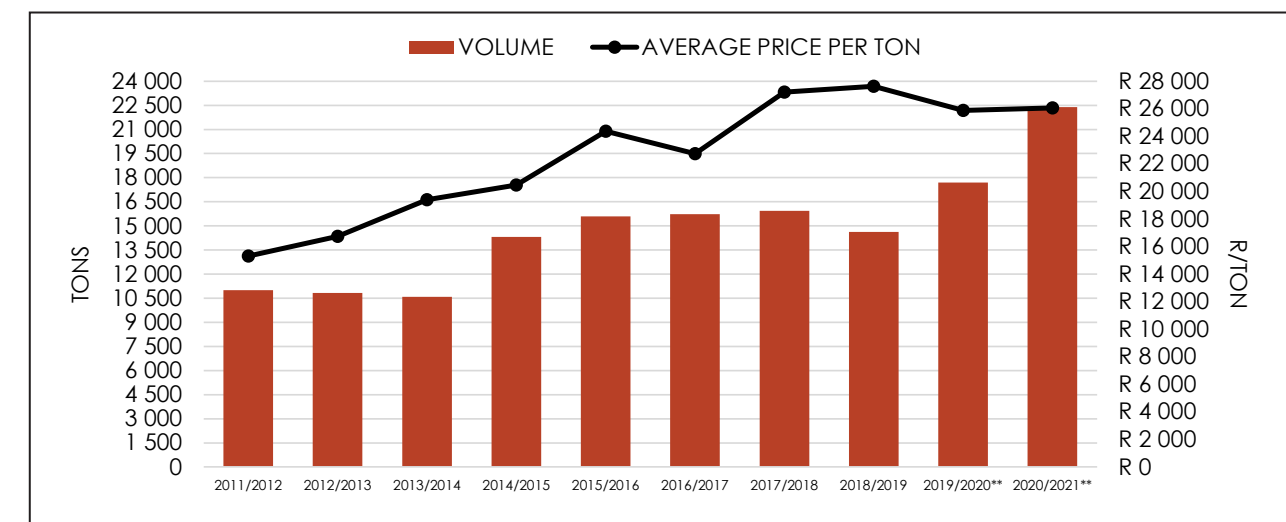
SOURCE: DAFF, 2021
 Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEACHES & NECTARINES



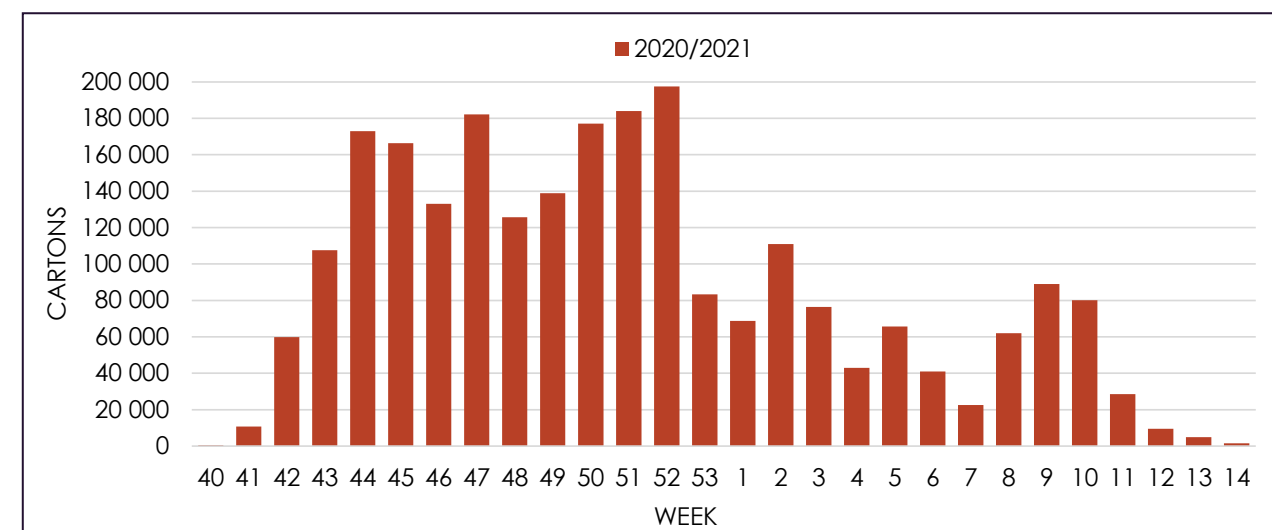
SOURCE: DAFF, 2021

EXPORT HISTORICAL SALES: PEACHES & NECTARINES



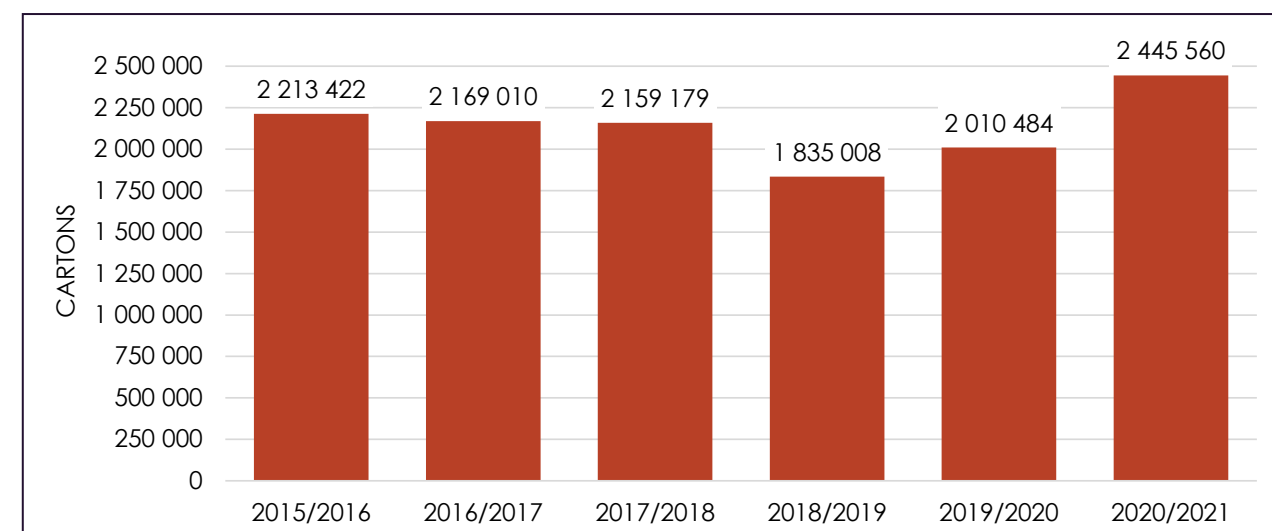
SOURCE: DAFF/PPECB, 2021

PEACHES PASSED FOR EXPORT PER WEEK



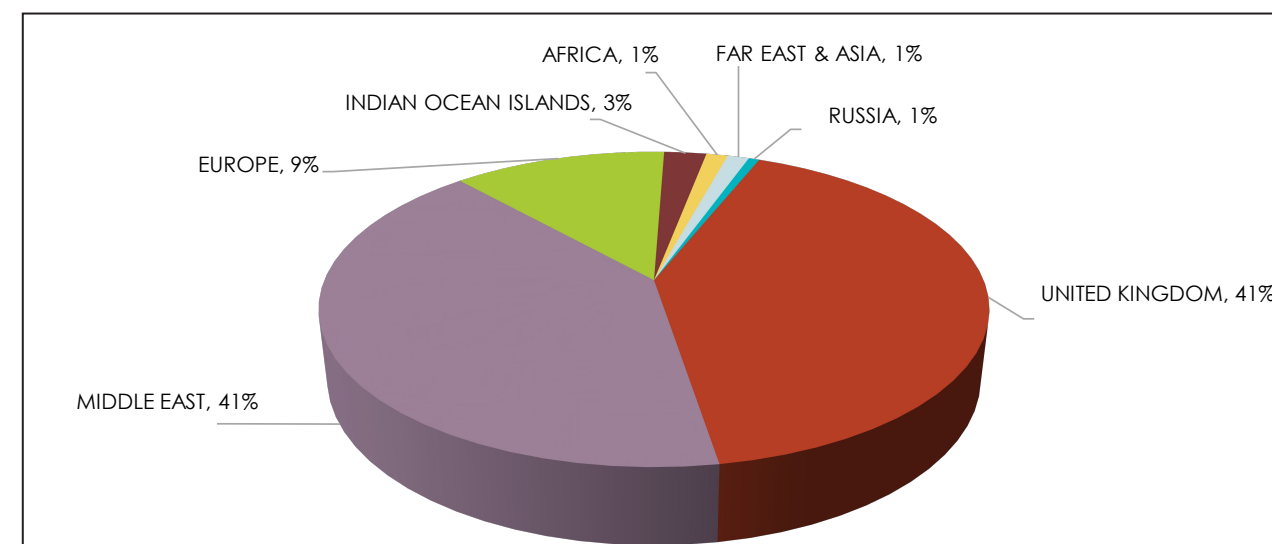
SOURCE: PPECB, 2021
*2.5 Kg equivalent cartons

PEACHES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2021
*2.5 Kg equivalent cartons

PEACH EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2021

PEACHES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2017/2018	2018/2019	2019/2020	2020/2021	% CHANGE 20/21 VS 19/20
AMBERCREST®	250 381	206 006	254 491	225 972	-11%
TEMPTATION	268 047	217 930	177 213	220 345	24%
TRANSVALIA	151 572	118 910	112 539	168 516	50%
EARLIBLUSH	69 578	118 572	198 495	150 881	-24%
JIM DANDY	152 550	106 668	152 500	130 060	-15%
BRITTANEY LANE	94 208	91 801	116 506	126 532	9%
SPRING PRINCESS	97 506	88 799	113 892	123 017	8%
SCARLET RICH	83 566	84 113	93 951	120 568	28%
SWEET HENRY	6 280	17 993	32 595	88 328	171%
RICH LADY	85 639	78 563	85 679	87 981	3%
MAJESTIC DELIGHT	83 071	57 330	61 481	77 023	25%
FAIRTIME	101 250	78 821	71 183	76 941	8%
BURPEACH 13	61 565	3 120	1 823	71 221	3807%
SWEET DREAM	27 126	38 700	23 870	63 408	166%
FLATSTAR (REGAL'IN™)	0	0	2 291	42 368	1749%
DECEMBER PRINCESS	36 933	37 201	26 777	40 325	51%
SUMMERTIME	28 600	36 261	49 818	39 142	-21%
SUMMER ZEE	20 717	38 923	22 802	38 589	69%
CRIMSON DELIGHT	25 838	32 980	30 202	37 377	24%
JULIENICE	22 577	18 785	21 119	33 010	56%
SNOW PRINCESS	12 776	7 903	22 933	29 470	29%
SNOWCREST	28 008	33 129	21 229	28 624	35%
EARLIRICH	15 416	16 500	18 947	25 388	34%
ALPINE DELIGHT	31 351	22 813	16 339	23 063	41%
FIRE RICH	11 375	9 620	17 419	21 067	21%
SNOW ANGEL	23 111	26 079	27 005	20 168	0%
IVORY DUCHESS	21 140	17 384	12 544	19 363	54%
JULIEPRETTY	23 847	13 047	12 753	18 593	46%
PE01-11	9 983	6 252	2 546	17 405	584%
SWEET DECEMBER	16 552	12 140	13 891	17 369	25%
CAMEO DELIGHT	8 534	8 706	11 478	15 882	38%
PLAGOLD 17	908	3 619	6 386	15 519	143%
STS 4-94 (STN 22150) (2)	18 050	3 299	14 210	15 419	9%
FLAVOUR DELIGHT	3 628	6 307	2 175	15 003	590%
OTHER	267 495	176 733	161 402	201 624	25%
TOTAL	2 159 179	1 835 008	2 010 484	2 445 560	22%
% CHANGE (YEAR-ON-YEAR)		-15%	10%	22%	

SOURCE: PPECB, 2021
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
2.5 Kg equivalent cartons

NECTARINES PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	1 629 044	916
BERG RIVER	473 082	359
KLEIN KAROO	362 687	273
WOLSELEY/TULBAGH	354 224	233
LIMPOPO	94 860	105
WORCESTER	89 784	55
OLIFANTS RIVER	47 488	51
STELLENBOSCH	68 316	46
EGVV	62 742	42
LANGKLOOF WEST	42 009	36
NORTHERN PROVINCES	31 749	31
LANGKLOOF EAST	45 449	25
FRANSCHHOEK	23 123	20
EASTERN CAPE	4 900	9
FREE STATE	2 600	4
ORANGE RIVER	2 828	3
TOTAL	3 334 885	2 208

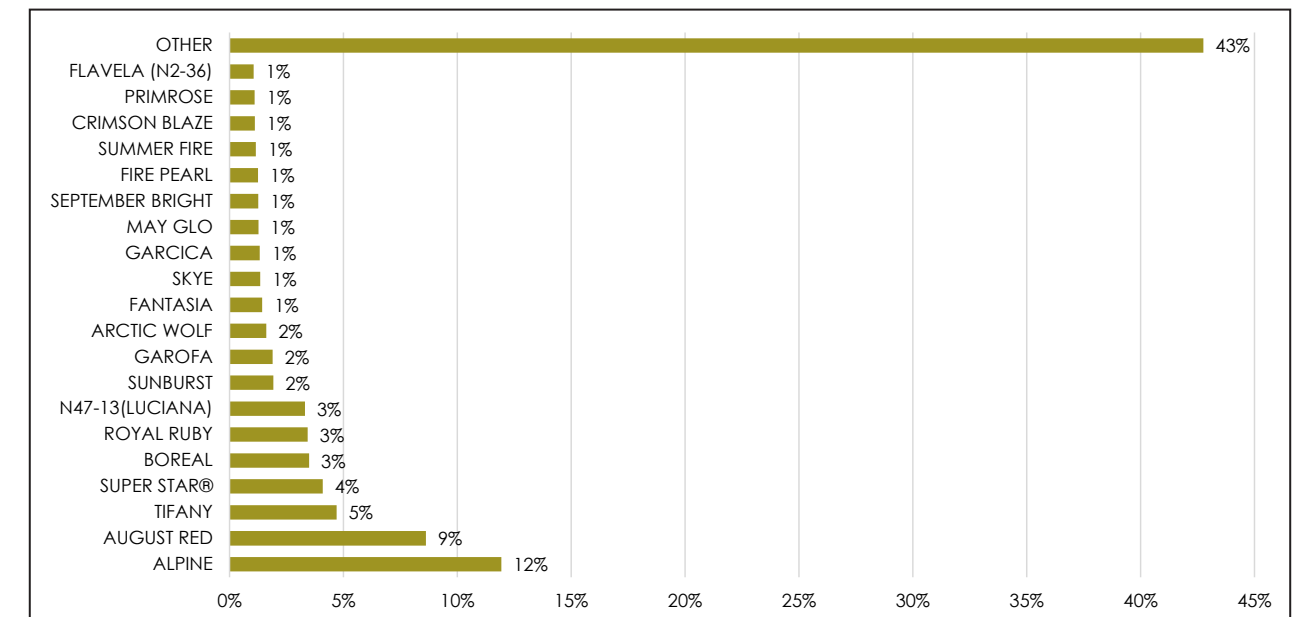
SOURCE: HORTGRO TREE CENSUS, 2021

NECTARINES: AREA PLANTED PER CULTVAR (HECTARES)

CULTIVAR	2016	2017	2018	2019	2020	2021
ALPINE	293	297	284	275	269	263
AUGUST RED	132	158	159	181	198	190
TIFANY	17	28	35	76	103	104
SUPER STAR®	45	49	57	75	97	90
BOREAL	0	0	5	20	50	77
ROYAL RUBY	19	41	58	66	75	76
N47-13(LUCIANA)	25	39	52	62	72	73
SUNBURST	35	37	39	37	42	42
GAROFA	9	25	31	37	46	42
ARCTIC WOLF	17	28	34	34	34	35
FANTASIA	53	49	49	45	40	32
SKYE	33	31	36	33	30	30
GARCICA	11	24	25	29	29	29
MAY GLO	70	64	56	39	29	28
SEPTEMBER BRIGHT	25	25	28	29	29	28
FIRE PEARL	28	27	27	32	28	28
SUMMER FIRE	28	28	28	29	25	25
CRIMSON BLAZE	25	25	24	23	24	24
PRIMROSE	3	9	13	15	24	24
FLAVELA (N2-36)	6	7	15	25	24	23
OTHER	1 258	1 099	1 047	957	961	944
TOTAL	2 131	2 092	2 100	2 121	2 228	2 208
% CHANGE (YEAR-ON-YEAR)		-2%	0%	1%	5%	-1%

SOURCE: HORTGRO TREE CENSUS, 2021

CONTRIBUTION TO TOTAL NECTARINE AREA PER CULTVAR



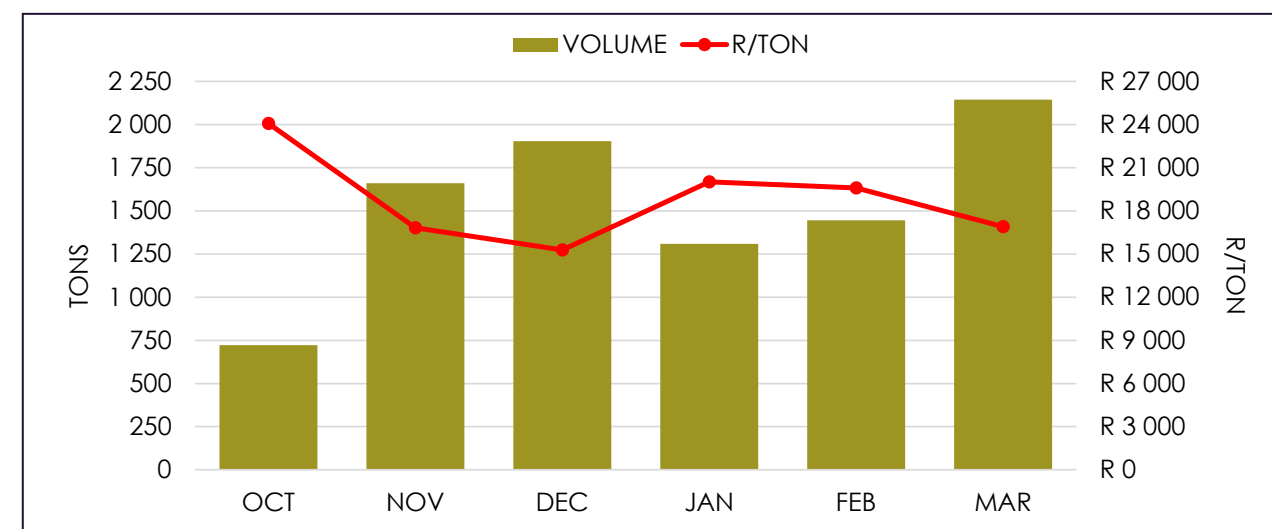
SOURCE: HORTGRO TREE CENSUS, 2021

NECTARINE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ALPINE	16	30	72	18	127
AUGUST RED	8	61	82	17	22
TIFANY	17	66	21	0	0
SUPER STAR®	5	26	58	1	0
BOREAL	56	20	1	0	0
ROYAL RUBY	6	32	38	0	0
N47-13(LUCIANA)	7	40	26	0	0
SUNBURST	3	7	21	9	3
GAROFÁ	8	19	15	0	0
ARCTIC WOLF	0	16	19	0	0
FANTASIA	1	0	6	1	24
SKYE	0	2	26	2	0
GARCICA	0	13	16	0	0
MAY GLO	0	0	3	0	25
SEPTEMBER BRIGHT	0	3	25	0	0
FIRE PEARL	0	0	18	9	1
SUMMER FIRE	0	0	17	8	0
CRIMSON BLAZE	0	0	17	7	1
PRIMROSE	2	11	12	0	0
FLAVELA (N2-36)	0	0	23	0	0
SUNLITE	0	0	3	0	20
UNICO	1	1	16	0	5
OTHER	105	114	476	96	107
TOTAL	235	459	1 011	167	335
% OF TOTAL AREA (HA)	11%	21%	46%	8%	15%

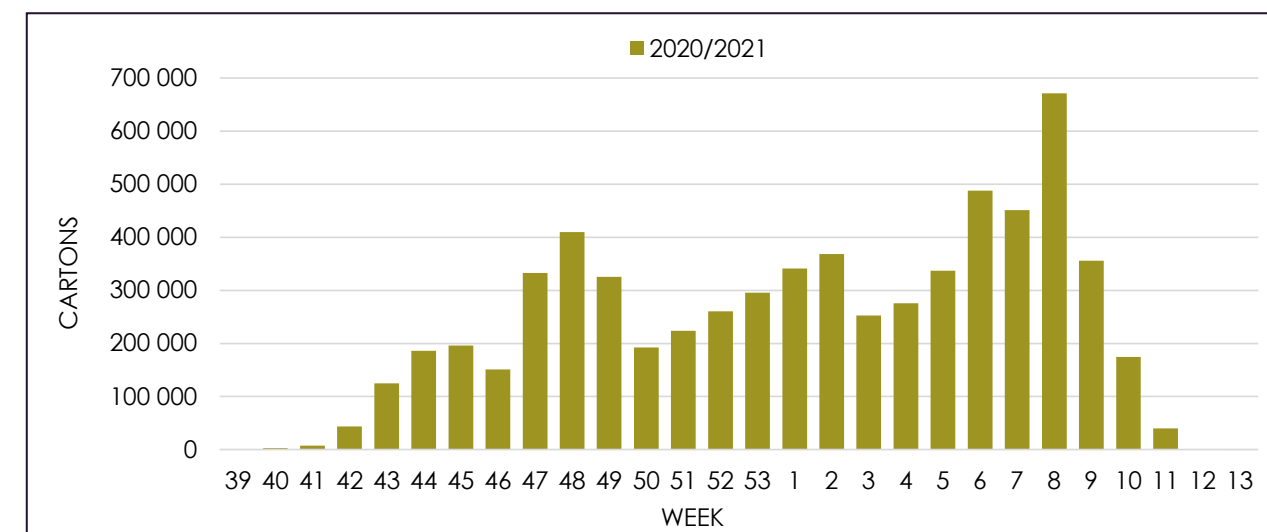
SOURCE: HORTGRO TREE CENSUS, 2021

LOCAL MARKET SALES 2020/2021: NECTARINES



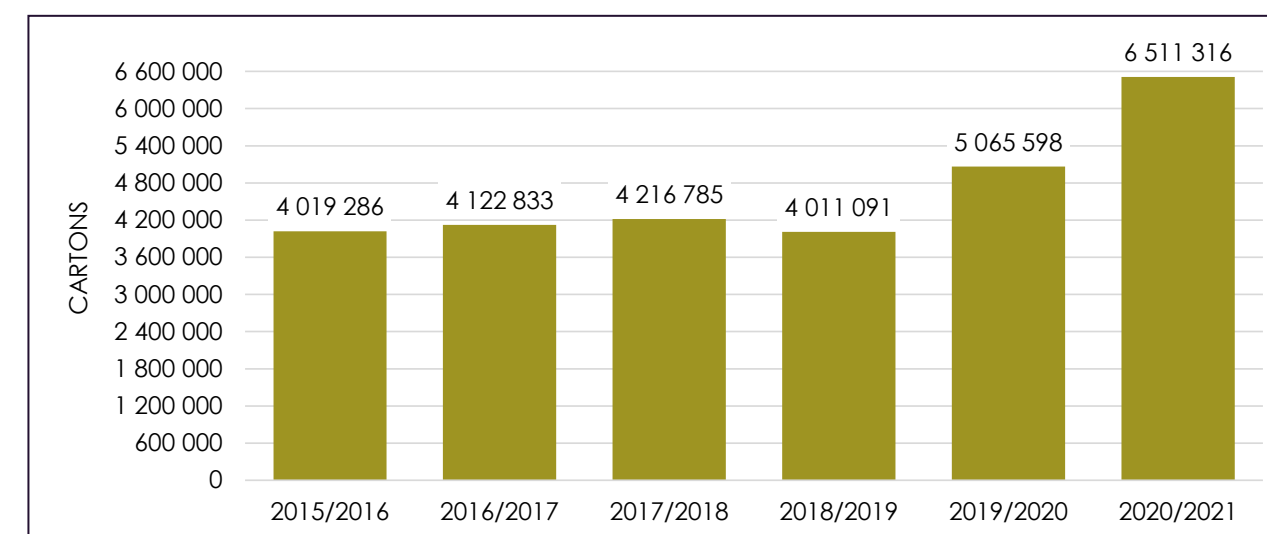
SOURCE: DAFF, 2021
*2.5 Kg equivalent cartons

PASSED FOR EXPORT PER WEEK: NECTARINES



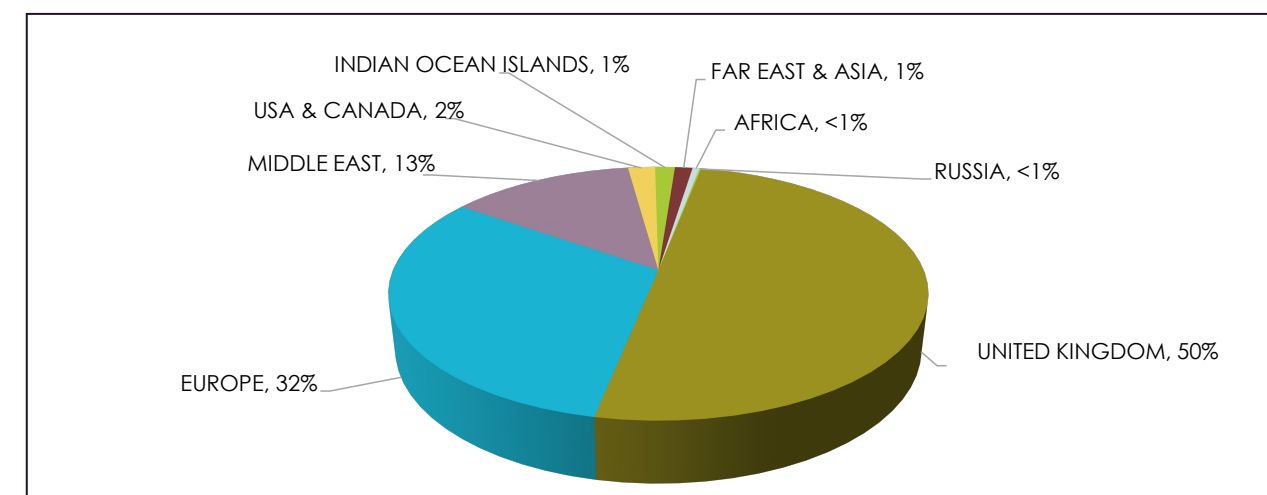
SOURCE: PPECB, 2021
*2.5 Kg equivalent cartons

NECTARINE PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2021
*2.5 Kg equivalent cartons

NECTARINE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2021

NECTARINES: CARTONS PASSED FOR EXPORT PER CULTVAR

CULTIVAR	2017/2018	2018/2019	2019/2020	2020/2021	% CHANGE 20/21 VS 19/20
AUGUST RED	609 980	514 822	718 086	1 128 746	57%
ALPINE	767 788	680 449	731 787	749 890	2%
TIFANY	32 512	85 765	170 821	315 439	85%
N47-13(LUCIANA)	120 311	131 496	148 310	241 070	63%
SUPER STAR ®	206 588	184 969	217 303	235 768	8%
SUMMER FIRE	50 783	121 130	83 372	219 897	164%
ROYAL RUBY	59 077	70 603	129 992	186 254	43%
ARCTIC WOLF	61 494	76 862	214 224	168 656	-21%
SUMMER BRIGHT	57 946	78 347	93 375	130 453	40%
AUGUST BRIGHT	102 285	69 015	145 867	126 789	-13%
NECTAGALA (REGAL'N ™)	33 024	22 320	34 350	122 550	257%
REGAL PEARL	51 226	67 404	68 280	119 797	75%
FIRE PEARL	44 259	57 140	98 506	119 601	21%
GIANT PEARL	66 962	44 148	103 543	118 396	14%
SUNBURST	122 183	95 998	128 823	112 770	-12%
SEPTEMBER BRIGHT	55 708	85 580	77 433	102 784	33%
N48-21(GARCICA)	53 482	56 173	71 603	86 342	21%
NECTARJEWEL (REGAL'N ™)	30 812	49 789	76 237	85 311	12%
SHIMMER PEARL	8 486	38 168	51 712	70 216	36%
GAROFA	49 082	53 893	84 315	69 117	-18%
RUBY DIAMOND	28 080	54 020	46 654	67 799	45%
ARCTIC RUNNER	17 960	19 751	46 727	60 446	29%
UNICO	35 548	33 691	61 994	58 132	-6%
ARCTIC STAR	81 197	36 107	84 299	56 071	-33%
HONEY ROYALE	25 802	13 755	37 407	54 990	47%
NECTAPERLE (REGAL'N ™)	30 565	31 122	42 334	50 665	20%
POLAR LIGHT	22 051	22 962	54 516	49 958	-8%
MICA	32 076	35 630	36 445	49 386	36%
AUTUMN BRIGHT	60 037	35 200	21 999	48 246	119%
KAY DIAMOND	47 334	43 741	61 527	47 113	-23%
PRIMROSE	8 942	14 759	44 356	46 302	4%
SNOW PEARL	37 706	37 472	23 386	43 996	88%
ROYAL GLO	42 908	54 617	36 198	43 781	21%
SKYE	62 962	44 397	62 981	42 879	-32%
FIRE SWEET	26 351	31 784	43 761	41 650	-5%
OTHER	1 073 278	918 012	913 074	1 240 057	36%
TOTAL	4 216 785	4 011 091	5 065 598	6 511 316	29%
% CHANGE (YEAR-ON-YEAR)		-5%	26%	29%	

SOURCE: PPECB, 2021
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
2.5 Kg equivalent cartons

PLUM & PRUNE PRODUCTION AREAS

DISTRICT	PLUMS		PRUNES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	3 629 517	1 731	6 642	8
WOLSELEY/TULBAGH	1 255 080	684	79 827	84
FRANSCHHOEK	1 003 039	529	860	1
WELLINGTON	874 097	411	0	0
PAARL	693 589	378	0	0
CERES	737 889	343	106 641	117
STELLENBOSCH	633 560	331	21	0
WORCESTER	354 540	195	2 267	3
GROENLAND	313 916	164	0	0
SOMERSET WEST	361 464	128	0	0
LANGKLOOF WEST	152 436	128	0	0
VILLIERSDORP/VYEBOOM	270 955	122	0	0
LANGKLOOF EAST	139 881	78	500	1
BERG RIVER	126 875	66	9 217	3
ORANGE RIVER	34 658	25	1 441	0
NORTHERN PROVINCES	28 621	21	0	0
EASTERN CAPE	10 858	10	3 000	4
FREE STATE	1 750	3	0	0
TOTAL	10 622 725	5 348	210 416	224

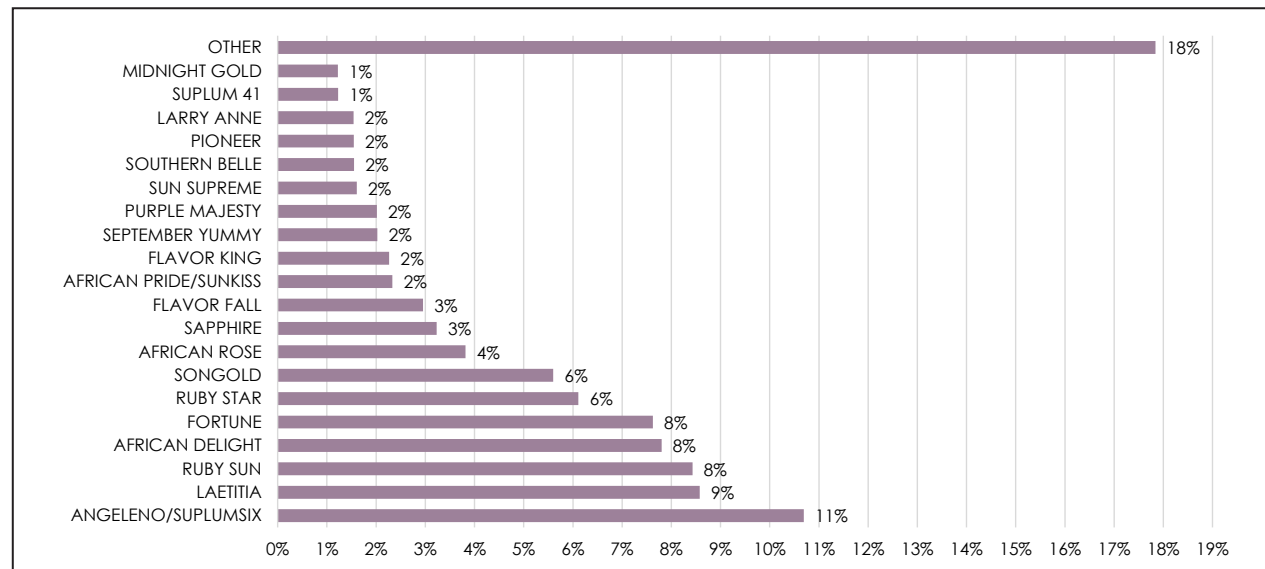
SOURCE: HORTGRO TREE CENSUS, 2021

PLUMS: AREA PLANTED PER CULTVAR (HECTARES)

CULTIVAR	2016	2017	2018	2019	2020	2021
ANGELENO/SUPLUMSIX	441	506	535	542	593	572
LAETITIA	578	531	493	493	471	459
RUBY SUN	106	243	323	368	440	451
AFRICAN DELIGHT	339	349	389	363	419	417
FORTUNE	322	361	387	400	407	408
RUBY STAR	224	273	337	316	342	327
SONGOLD	499	441	401	345	323	299
AFRICAN ROSE	186	192	191	190	199	204
SAPPHIRE	328	280	253	216	191	173
FLAVOR FALL	112	140	161	149	167	158
AFRICAN PRIDE/SUNKISS	206	178	166	139	127	125
FLAVOR KING	163	153	159	141	125	121
SEPTEMBER YUMMY	68	89	102	105	111	108
PURPLE MAJESTY	134	123	111	114	109	108
SUN SUPREME	102	103	100	92	88	86
SOUTHERN BELLE	169	140	125	118	86	83
PIONEER	212	177	155	116	91	83
LARRY ANNE	93	86	96	91	83	82
SUPLUM 41	23	33	44	51	63	66
MIDNIGHT GOLD	24	34	57	51	64	65
OTHER	765	817	899	920	954	954
TOTAL	5 093	5 248	5 486	5 319	5 451	5 348
% CHANGE (YEAR-ON-YEAR)		3%	5%	-3%	2%	-2%

SOURCE: HORTGRO TREE CENSUS, 2021

CONTRIBUTION TO TOTAL PLUM AREA PER CULTVAR



SOURCE: HORTGRO TREE CENSUS, 2021

PLUM ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ANGELENO/SUPLUMSIX	20	156	269	16	110
LAETITIA	25	54	163	16	202
RUBY SUN	35	233	181	0	2
AFRICAN DELIGHT	24	78	298	5	13
FORTUNE	17	68	190	42	90
RUBY STAR	3	84	234	0	5
SONGOLD	10	10	92	5	182
AFRICAN ROSE	2	5	194	2	2
SAPPHIRE	4	5	74	15	75
FLAVOR FALL	0	23	134	0	1
AFRICAN PRIDE/SUNKISS	2	4	40	45	34
FLAVOR KING	2	23	54	9	33
SEPTEMBER YUMMY	3	27	78	0	0
PURPLE MAJESTY	0	5	73	26	4
SUN SUPREME	0	4	62	17	3
SOUTHERN BELLE	3	12	22	9	38
PIONEER	0	1	3	18	61
LARRY ANNE	2	14	54	3	9
SUPLUM 41	8	20	37	0	0
MIDNIGHT GOLD	5	16	44	0	0
BLACK SPLENDOR	27	22	15	0	0
BLACK PEARL	5	11	44	0	0
BLACK DIAMOND/SUPLUMELEVEN	3	16	36	3	0
RUBY CRISP	3	15	35	0	0
OTHER	83	240	254	28	113
TOTAL	285	1 148	2 679	257	979
% OF TOTAL AREA (HA)	5%	21%	50%	5%	18%

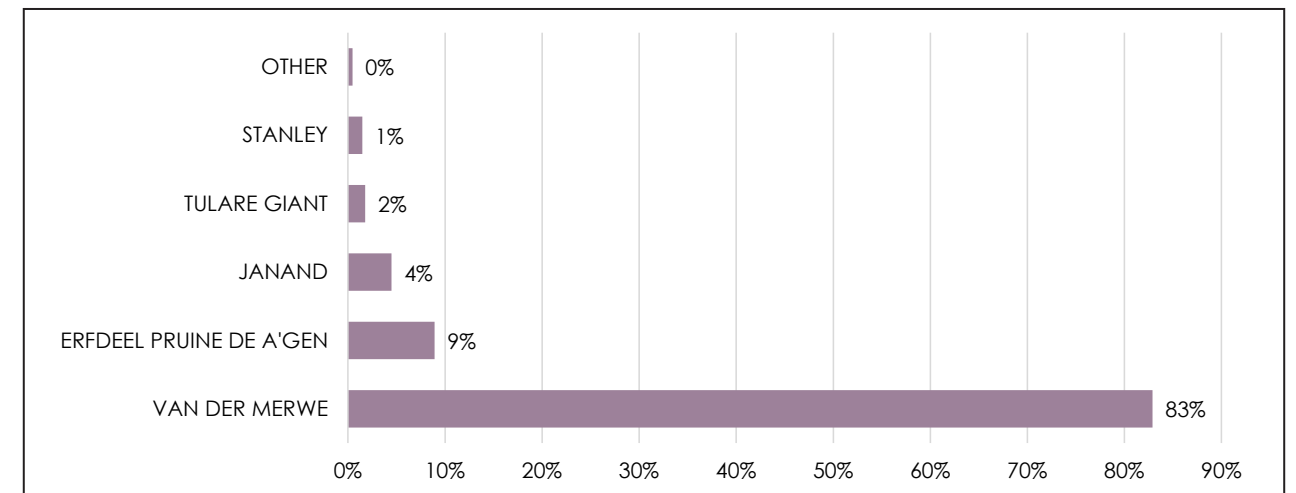
SOURCE: HORTGRO TREE CENSUS, 2021

PRUNES: AREA PLANTED PER CULTVAR (HECTARES)

CULTIVAR	2016	2017	2018	2019	2020	2021
VAN DER MERWE	200	203	209	188	204	185
ERFDEEL PRUINE DE A'GEN	38	36	31	33	22	20
JANAND	7	7	10	10	10	10
TULARE GIANT	3	3	3	4	4	4
STANLEY	2	2	1	4	3	3
OTHER	15	7	7	4	1	1
TOTAL	264	258	260	243	243	224
% CHANGE (YEAR-ON-YEAR)		-2%	1%	-7%	0%	-8%

SOURCE: HORTGRO TREE CENSUS, 2021

CONTRIBUTION TO TOTAL PRUNE AREA PER CULTVAR



SOURCE: HORTGRO TREE CENSUS, 2021

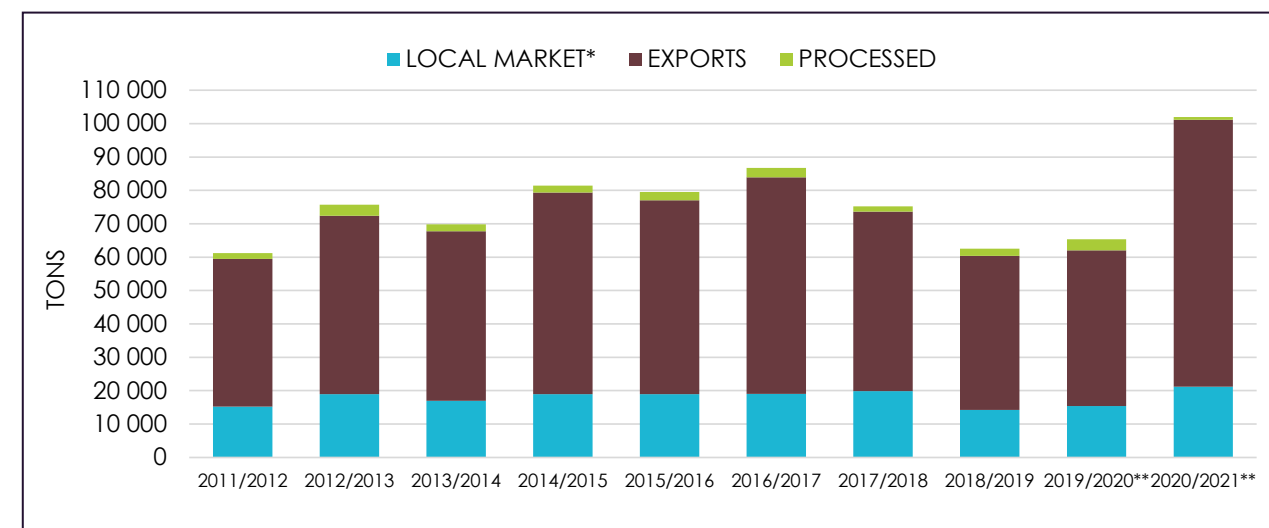
PRUNE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
VAN DER MERWE	5	9	69	8	95
ERFDEEL PRUNE D'AGEN	0	0	2	0	18
JANAND	0	0	5	0	5
TULARE GIANT	0	0	4	0	0
STANLEY	0	3	0	0	0
OTHER	0	0	1	0	0
TOTAL	5	12	81	8	118
% OF TOTAL AREA (HA)	2%	5%	36%	4%	53%

SOURCE: HORTGRO TREE CENSUS, 2021

CROP DISTRIBUTION: PLUMS & PRUNES

YEAR OCT- SEPT	PLUMS					PRUNES	
	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION	TOTAL PRODUCTION	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	%	(TON)	%
2011/2012	61 176	15 261	44 203	1 712	-	3 426	-
2012/2013	75 733	18 945	53 467	3 322	24%	2 433	-29%
2013/2014	69 833	17 008	50 786	2 038	-8%	2 850	17%
2014/2015	81 461	18 973	60 413	2 074	17%	1 806	-37%
2015/2016	79 552	18 936	58 139	2 476	-2%	3 150	74%
2016/2017	86 715	19 057	64 833	2 824	9%	2 527	-20%
2017/2018	75 184	19 837	53 808	1 539	-13%	3 201	27%
2018/2019	62 557	14 227	46 151	2 179	-17%	1 247	-61%
2019/2020**	65 373	15 364	46 688	3 320	5%	766	-39%
2020/2021**	101 969	21 169	79 942	858	56%	1 107	45%
AVERAGE CROP DISTRIBUTION (%)		24%	74%	3%			



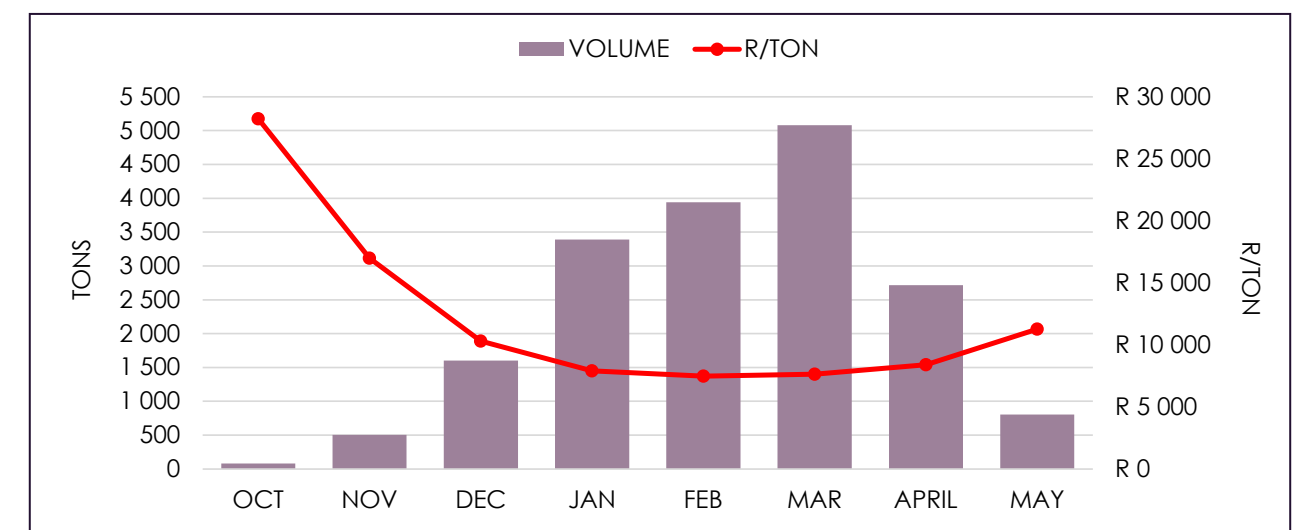
SOURCE: DAFF/PPECB, 2021
 *Market sales & direct sales to supermarkets
 **Last 2 seasons subject to possible adjustments
 Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information
 ***Fresh prune export volumes included with plum exports

HISTORICAL PRICE TRENDS: PLUMS & PRUNES

YEAR OCT - SEPT	PLUMS							PRUNES		
	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R PER TON)	(R PER TON)	(R PER TON)	(R1,000)	(R1,000)	(%)	(R1,000)	(R1,000)	(R1,000)	(%)
2011/2012	4 415	10 384	275	526 375	526 845	-	12 661	3 873	16 534	-
2012/2013	4 236	10 861	317	660 980	662 032	26%	8 993	4 869	13 863	-16%
2013/2014	4 998	15 390	310	866 616	867 248	31%	12 335	4 820	17 155	24%
2014/2015	5 539	13 867	319	942 810	943 471	9%	15 325	3 859	19 184	12%
2015/2016	6 556	18 985	624	1 227 935	1 229 479	30%	29 705	5 669	35 373	84%
2016/2017	6 531	16 452	500	1 191 100	1 192 512	-3%	27 372	4 799	32 253	-9%
2017/2018	6 316	18 039	500	1 095 959	1 096 729	-8%	36 822	4 448	41 270	28%
2018/2019	8 216	18 491	500	970 289	971 379	-11%	5 303	4 620	9 923	-76%
2019/2020**	8 096	18 835	595	1 003 761	1 005 736	4%	3 962	3 809	7 978	-20%
2020/2021**	7 369	18 949	572	1 670 802	1 671 293	66%	4 147	6 246	11 240	41%

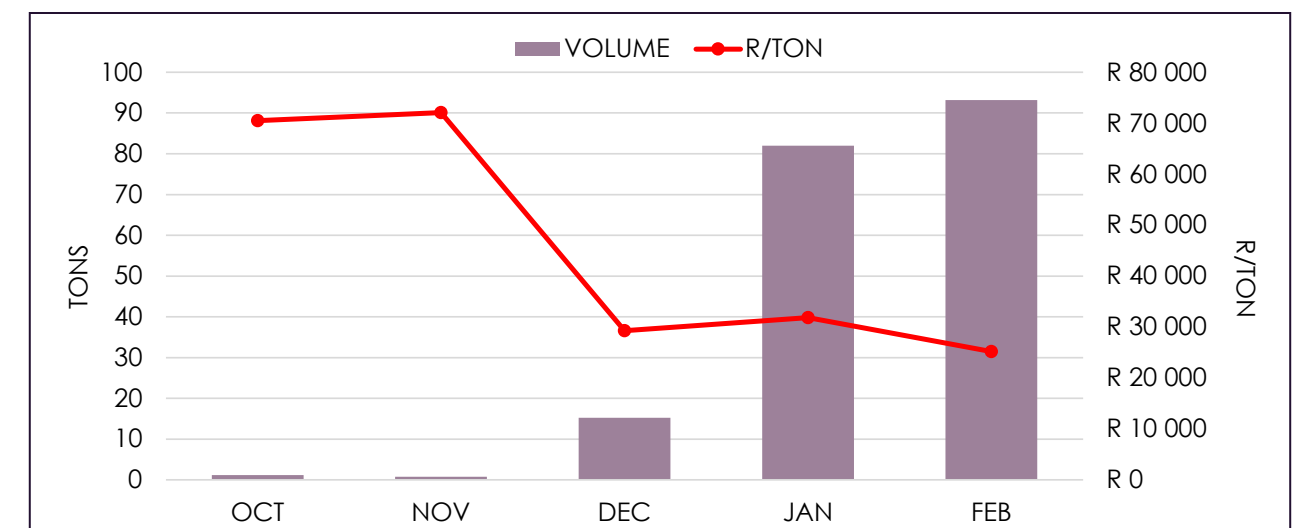
SOURCE: DAFF, 2021, SARS, 2015/2016 - 2020/2021
 *Sales on major local fresh produce markets
 **Last 2 seasons subject to possible change
 ***Prunes Gross Value Fresh only Local volumes, Export Prune volumes and values incorporated with Plums

LOCAL MARKET SALES 2020/2021: PLUMS



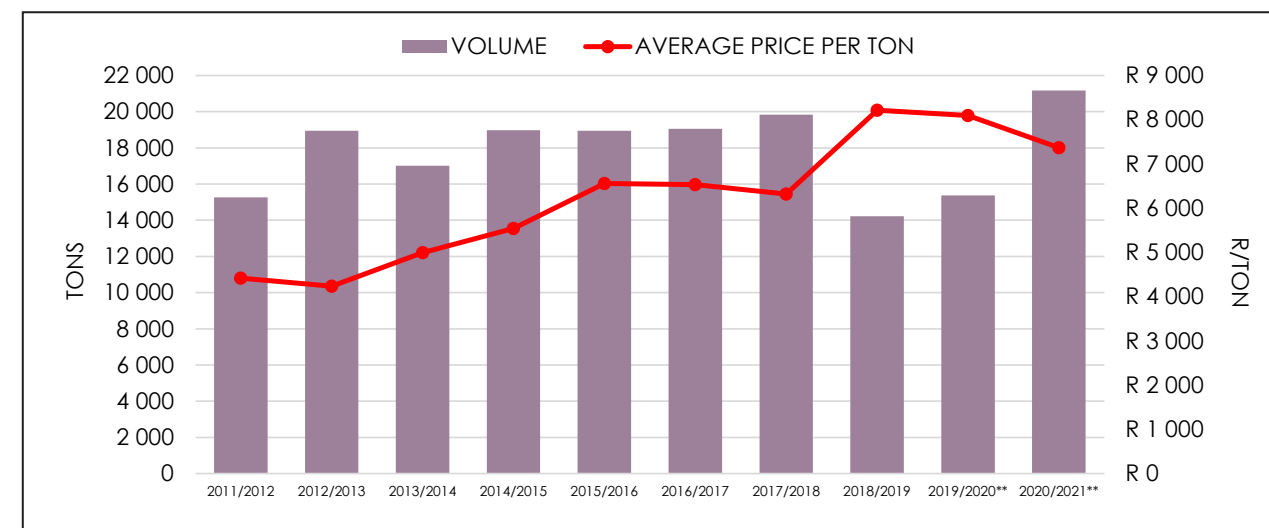
SOURCE: DAFF, 2021
 Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET SALES 2020/2021: PRUNES



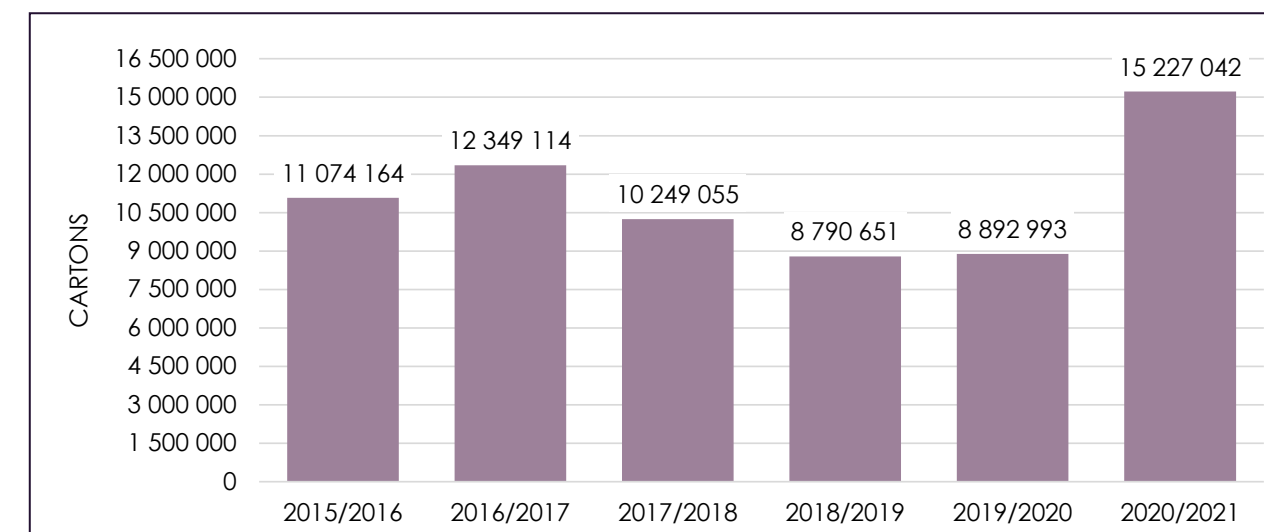
SOURCE: DAFF, 2021
 Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PLUMS



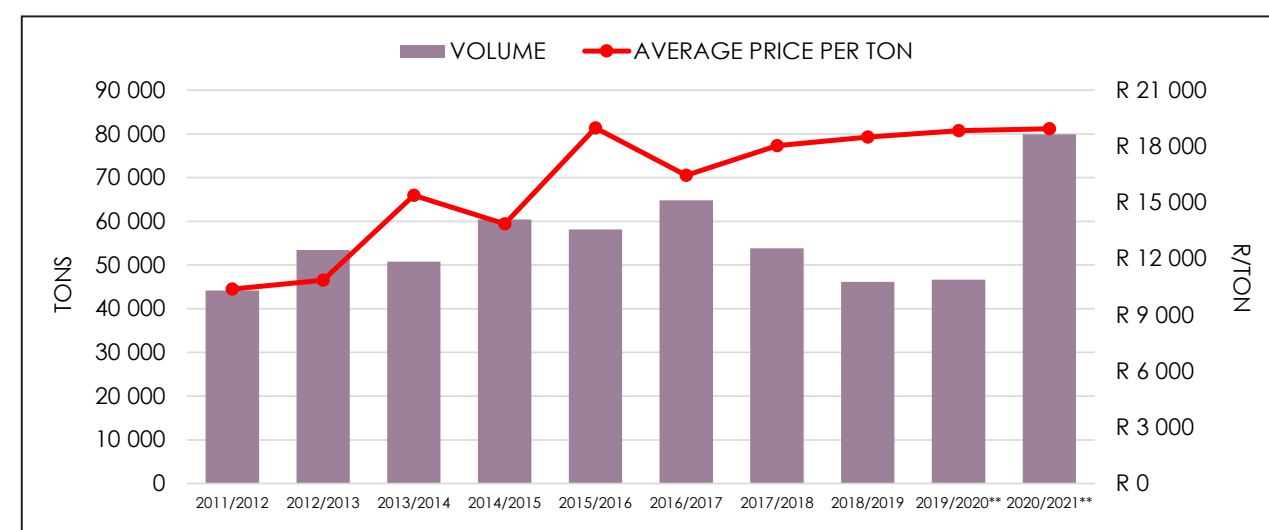
SOURCE: DAFF, 2021

PLUMS PASSED FOR EXPORT PER SEASON



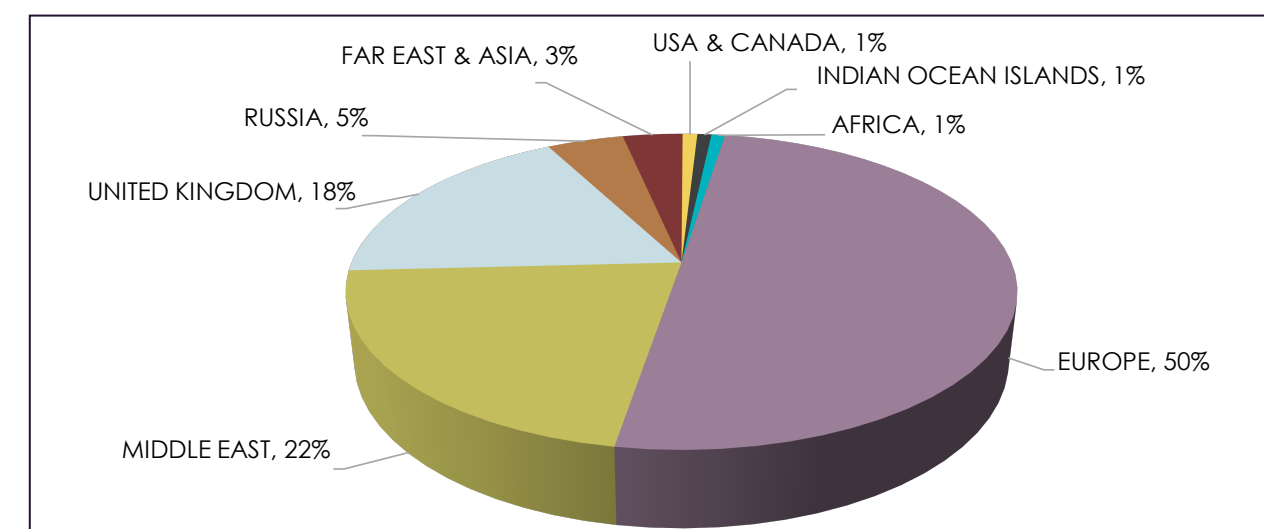
SOURCE: PPECB, 2021
*5.25 Kg equivalent cartons

PLUM EXPORTS HISTORICAL VOLUMES



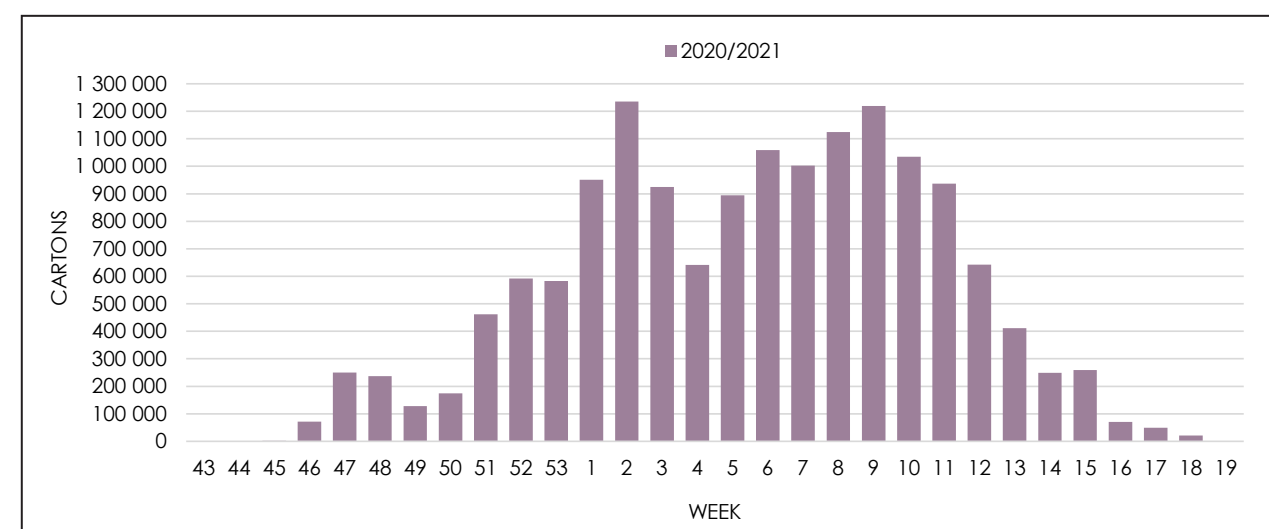
SOURCE: DAFF/PPECB, 2021, SARS Pricing 2015/2016 - 2020/2021

PLUM EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2021

PLUMS PASSED FOR EXPORT PER WEEK



SOURCE: PPECB, 2021
*5.25 Kg equivalent carton

PLUMS: CARTONS PASSED FOR EXPORT PER CULTVAR

CULTIVAR	2017/2018	2018/2019	2019/2020	2020/2021	% CHANGE 20/21 VS 19/20
ANGELENO/SUPLUMSIX	1 056 385	1 088 105	605 604	2 038 567	237%
LAETITIA	1 151 126	889 529	1 035 615	1 533 813	48%
FORTUNE	804 912	994 863	961 967	1 513 017	57%
AFRICAN DELIGHT	1 197 349	1 114 010	1 269 810	1 470 432	16%
RUBY STAR	562 182	383 958	564 189	1 075 683	91%
RUBY SUN	174 195	263 568	487 555	905 314	86%
SONGOLD	723 374	393 717	470 920	825 762	75%
AFRICAN ROSE	478 357	479 830	407 336	534 165	31%
FLAVOR FALL	302 384	238 194	101 757	505 134	396%
PURPLE MAJESTY	363 011	222 341	267 504	378 201	41%
AFRICAN PRIDE/SUNKISS	327 622	229 946	210 961	370 294	76%
SAPPHIRE	501 813	376 235	227 912	358 871	57%
BLACK PEARL	165 756	231 187	255 147	353 409	39%
SOUTHERN BELLE	347 613	190 339	263 499	318 377	21%
LARRY ANNE	196 416	125 842	260 387	289 680	11%
SEPTEMBER YUMMY	88 348	108 442	148 174	289 592	95%
MIDNIGHT GOLD	68 417	86 317	93 198	220 925	137%
FLAVOR KING	210 116	108 858	114 442	208 959	83%
SUN SUPREME	193 161	111 649	143 324	200 572	40%
FALL FIESTA	7 681	25 620	43 603	175 667	303%
BLACK DIAMOND/SUPLUMELEVEN	169 964	181 068	140 681	147 480	5%
LADY RED	201 284	93 601	118 212	134 003	13%
VAN DER MERWE	0	0	56 237	117 411	109%
RUBY CRISP	47 041	40 696	36 059	112 794	213%
SOUVENIR	131 054	92 259	48 879	103 938	113%
SUN BREEZE	100 130	77 487	52 893	94 381	78%
PIONEER	160 853	92 548	50 203	78 353	56%
BLACK SPLENDOR	20 731	37 544	42 105	73 876	75%
GREEN-RED	25 204	44 356	47 426	63 386	34%
AFRIGOLD	40 263	35 006	36 464	60 683	66%
RED PHOENIX	986	3 485	4 769	60 417	1167%
RUBY DAWN	0	272	8 522	49 220	478%
HONEY PUNCH	1 662	9 212	18 851	46 440	146%
SWEET PIXZEE 2	2 299	15 203	0	46 186	0%
STARPLUM 7 (POLARIS)	22 135	16 032	5 585	44 455	696%
OTHER	405 233	389 335	293 204	427 586	46%
TOTAL	10 249 055	8 790 651	8 892 993	15 227 042	71%
% CHANGE (YEAR-ON-YEAR)		-14%	1%	71%	

SOURCE: PPECB, 2021
NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
*5.25 Kg equivalent cartons

CHERRY PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	HECTARES
CERES	476 052	305
NORTH WEST	79 056	71
WORCESTER	73 178	58
FREE STATE	22 897	51
OLIFANTS RIVER	76 282	19
GAUTENG	23 639	18
LIMPOPO	21 957	17
MPUMALANGA	11 360	9
TOTAL	784 421	549

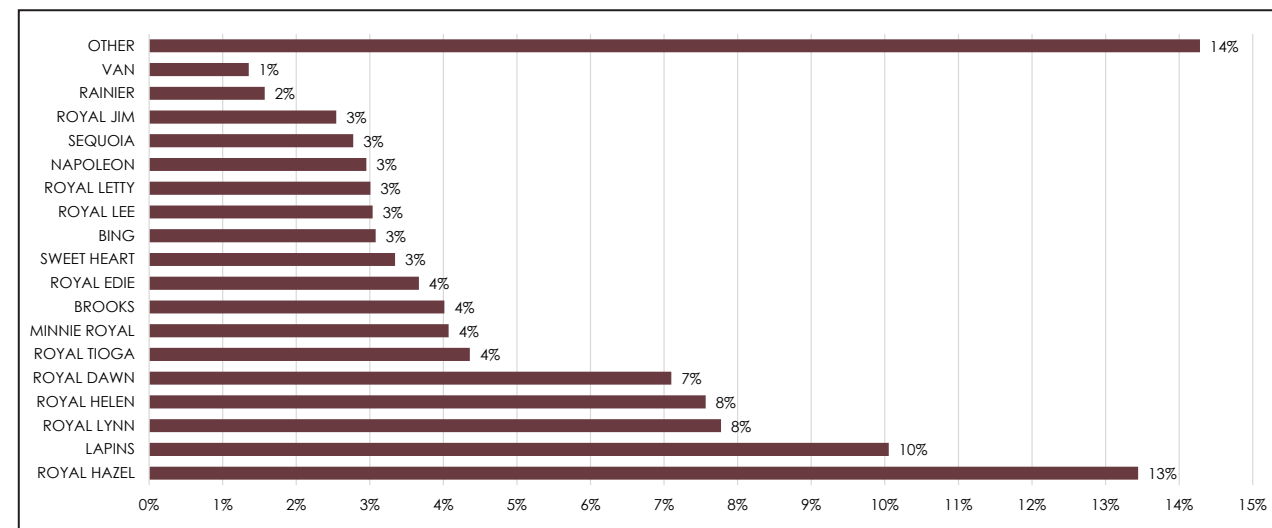
SOURCE: HORTGRO TREE CENSUS, 2021

CHERRIES: AREA PLANTED PER CULTVAR (HECTARES)

CULTIVAR	2016	2017	2018	2019	2020	2021
ROYAL HAZEL	0	4	39	65	68	74
LAPINS	11	12	15	28	54	55
ROYAL LYNN	8	14	28	40	40	43
ROYAL HELEN	8	9	17	20	38	42
ROYAL DAWN	21	28	32	36	40	39
ROYAL TIOGA	0	2	8	18	19	24
MINNIE ROYAL	15	11	15	15	18	22
BROOKS	3	8	15	20	22	22
ROYAL EDIE	6	7	12	19	23	20
SWEET HEART	12	16	16	18	19	18
BING	35	37	23	22	16	17
ROYAL LEE	18	18	19	18	15	17
ROYAL LETTY	4	6	16	17	17	17
NAPOLEON	16	16	16	16	16	16
SEQUOIA	4	5	6	17	15	15
ROYAL JIM	2	6	9	10	10	14
RAINIER	9	9	9	9	9	9
VAN	5	6	6	6	6	7
OTHER	85	87	86	77	76	78
TOTAL	262	299	388	469	520	549
% CHANGE (YEAR-ON-YEAR)		14%	30%	21%	11%	6%

SOURCE: HORTGRO TREE CENSUS, 2021

CONTRIBUTION TO TOTAL CHERRY AREA PER CULTVAR



SOURCE: HORTGRO TREE CENSUS, 2021

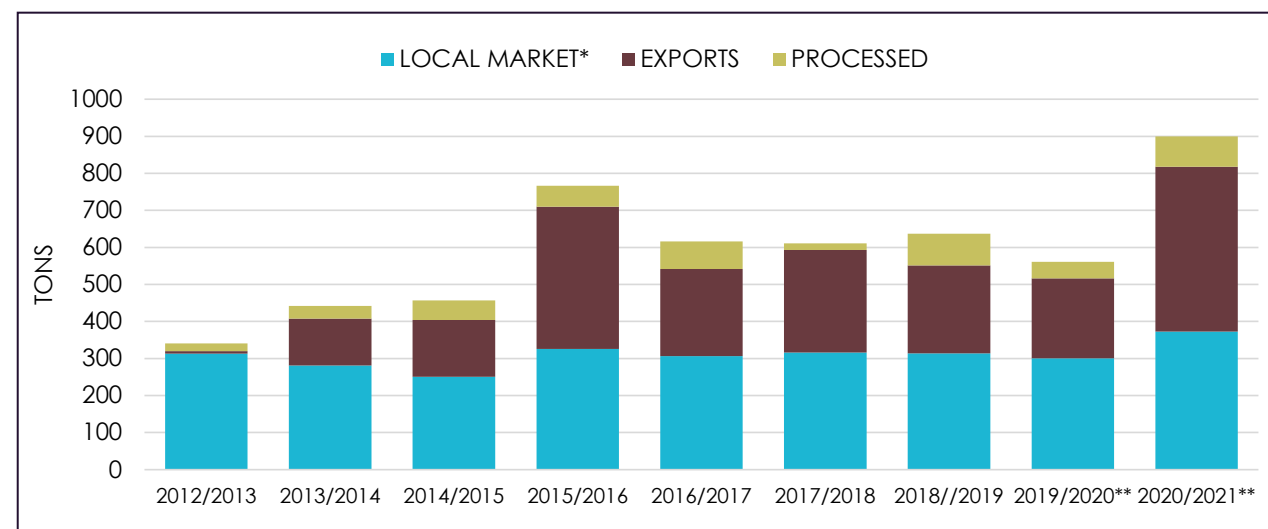
CHERRY ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ROYAL HAZEL	6	68	0	0	0
LAPINS	26	18	7	2	1
ROYAL LYNN	5	30	8	0	0
ROYAL HELEN	18	13	11	0	0
ROYAL DAWN	4	18	14	3	0
ROYAL TIOGA	7	17	0	0	0
MINNIE ROYAL	9	3	10	0	0
BROOKS	2	18	2	0	0
ROYAL EDIE	4	9	7	0	0
SWEET HEART	2	7	6	1	2
BING	1	0	1	7	7
ROYAL LEE	3	3	11	0	0
ROYAL LETTY	0	11	5	0	0
NAPOLEON	0	0	0	0	16
SEQUOIA	4	8	3	0	0
ROYAL JIM	3	9	2	0	0
RAINIER	0	1	0	0	7
VAN	1	2	0	2	2
STELLA	1	0	1	4	1
OTHER	4	15	24	3	25
TOTAL	100	251	113	22	62
% OF TOTAL	18%	46%	21%	4%	11%

SOURCE: HORTGRO TREE CENSUS, 2021

CROP DISTRIBUTION: CHERRIES

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	%
2012/2013	341	313	7	21	
2013/2014	442	281	127	34	30%
2014/2015	456	251	153	52	3%
2015/2016	767	326	384	57	68%
2016/2017	616	307	235	74	-20%
2017/2018	611	316	277	18	-1%
2018//2019	637	314	237	86	4%
2019/2020**	561	300	216	45	-12%
2020/2021**	900	373	445	82	60%
AVERAGE CROP DISTRIBUTION (%)		52%	39%	9%	



SOURCE: DAFF/PPECB/PRODUCER SURVEY, 2021

*Market sales & direct sales to supermarkets

**Last 2 seasons subject to possible adjustments

Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: CHERRIES

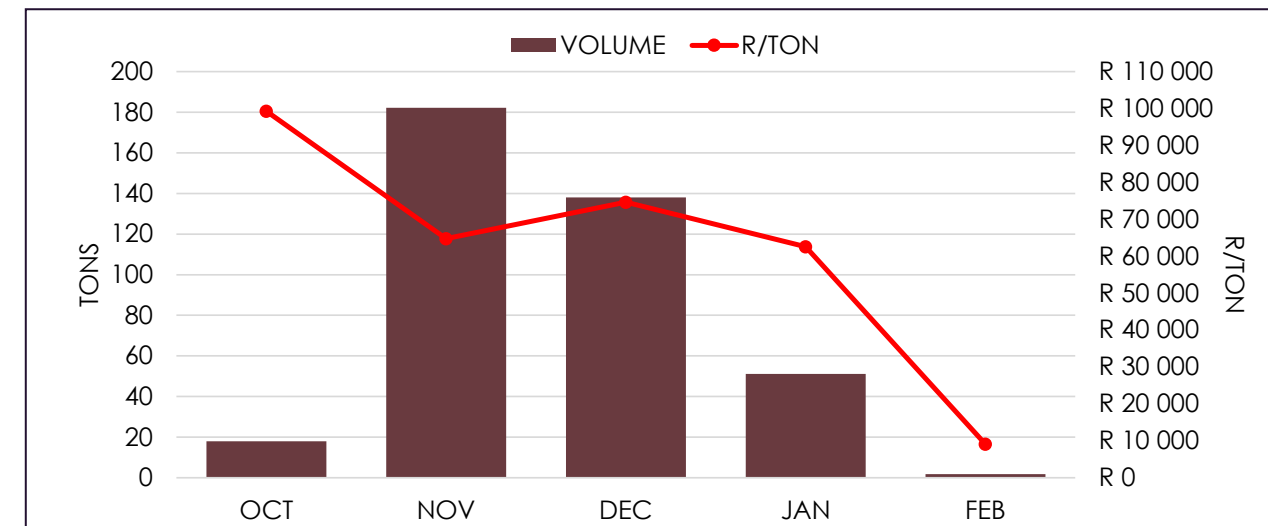
YEAR OCT - SEPT	SALES ON MARKET*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R PER TON)	(R PER TON)	(R PER TON)	(R1,000)	(R1,000)	(%)
2012/2013	28 823	39 350	9 800	9 297	9 503	-
2013/2014	34 407	75 180	11 553	19 211	19 604	106%
2014/2015	44 455	143 150	8 405	33 060	33 497	71%
2015/2016	41 863	128 170	12 800	62 852	63 579	90%
2016/2017	51 721	135 680	16 450	47 741	48 963	-23%
2017/2018	51 794	111 530	18 750	47 278	47 609	-3%
2018//2019	55 369	122 729	19 500	46 484	48 156	1%
2019/2020**	58 497	172 020	21 500	54 716	55 686	16%
2020/2021**	57 314	136 080	23 220	81 924	83 823	51%

SOURCE: DAFF/PPECB, 2021

*Sales on major local fresh produce markets

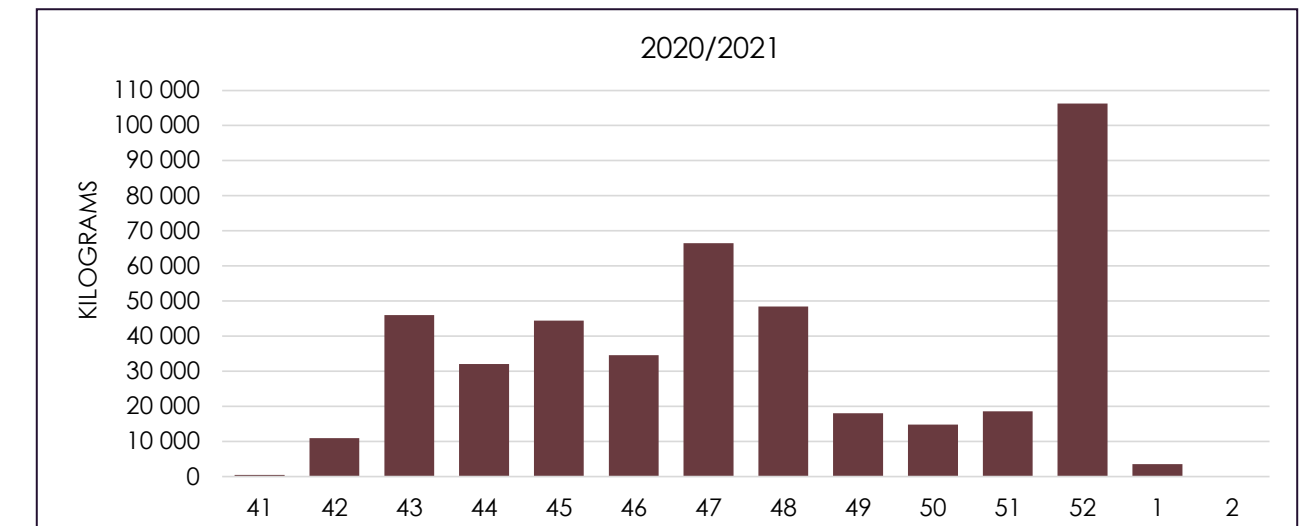
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2020/2021: CHERRIES



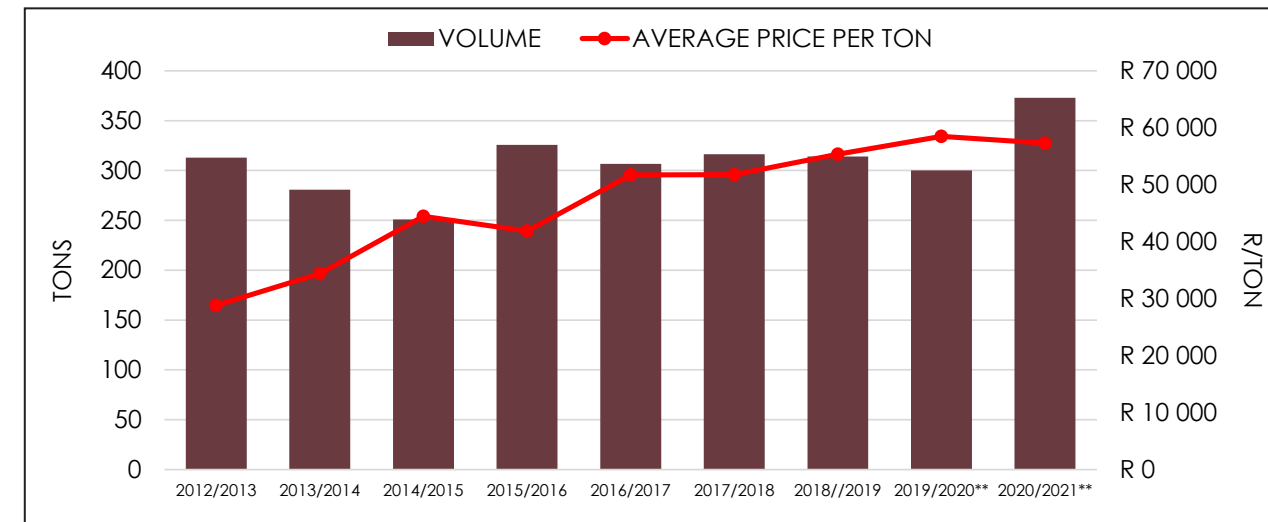
SOURCE: DAFF, 2021
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

CHERRIES PASSED FOR EXPORT PER WEEK



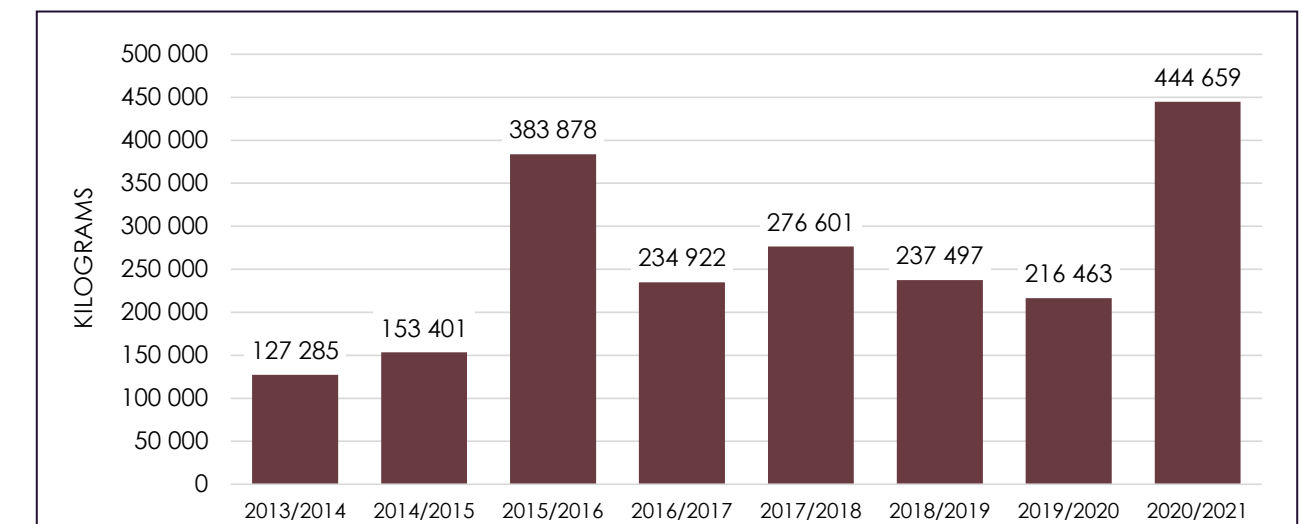
SOURCE: PPECB, 2021

LOCAL MARKET HISTORICAL SALES: CHERRIES



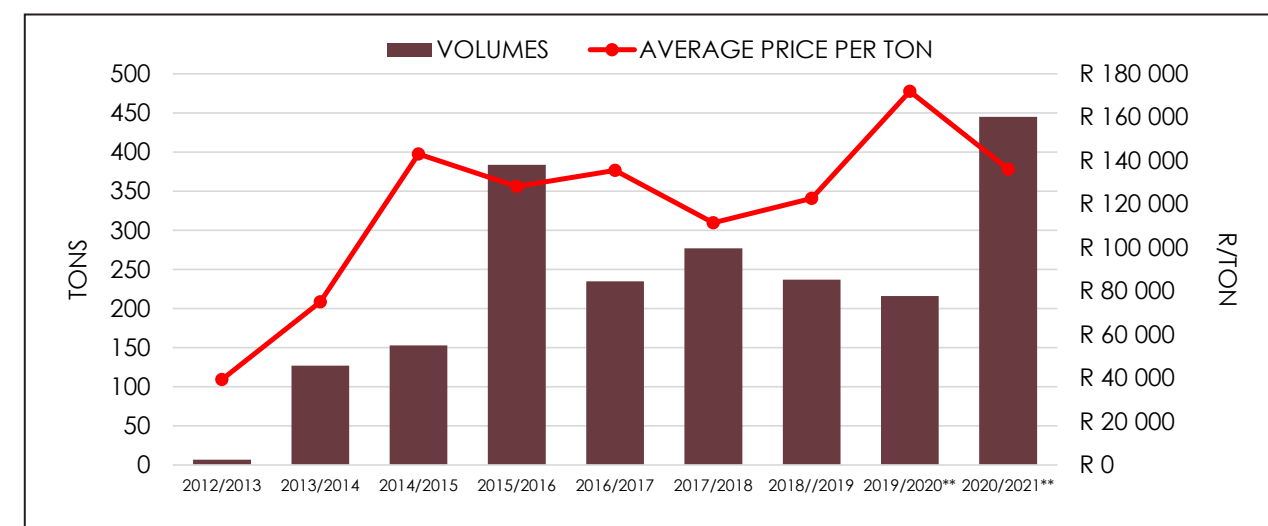
SOURCE: DAFF, 2021

CHERRIES PASSED FOR EXPORT PER SEASON



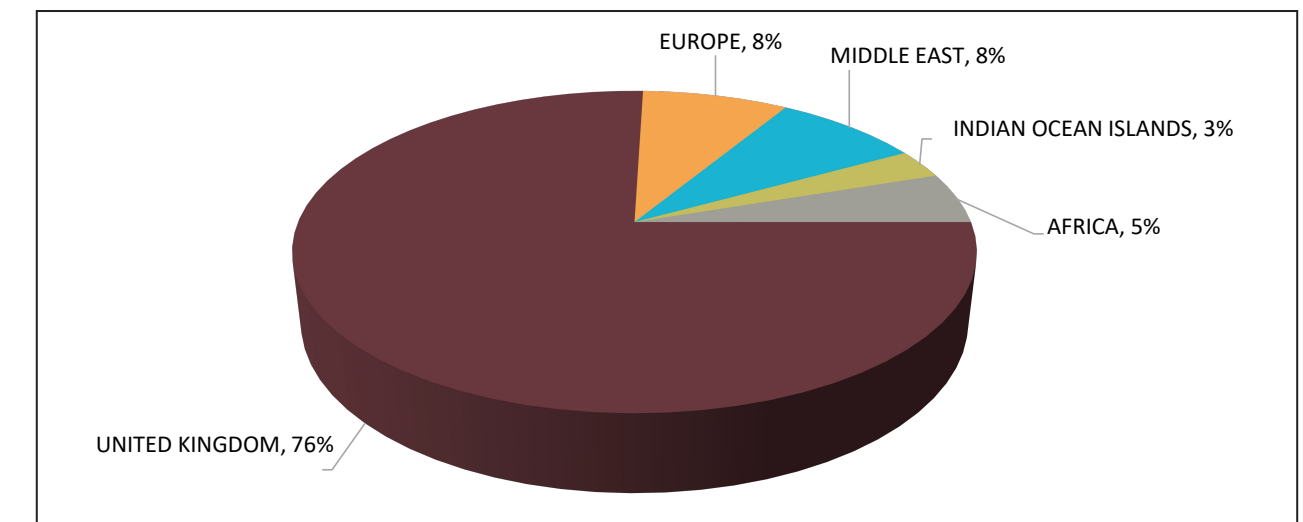
SOURCE: PPECB, 2021

EXPORT MARKET HISTORICAL SALES: CHERRIES



SOURCE: DAFF/PPECB, 2021

CHERRY EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2021

CHERRIES: KILOGRAMS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021	% CHANGE 20/21 VS 19/20
MINNIE ROYAL	50 210	86 195	47 456	90 985	84 441	-7%
LAPINS	19 245	31 810	16 238	31 323	57 314	83%
STELLA	0	10 523	16 438	18 513	22 593	22%
ROYAL HELEN	395	6 850	1 710	16 325	44 771	174%
ROYAL LEE	33 153	27 640	17 369	15 930	61 088	283%
VAN	3 290	4 715	4 118	11 165	4 957	-56%
ROYAL DAWN	34 165	59 495	44 610	10 203	17 609	73%
BING	29 463	16 925	35 663	9 578	15 360	60%
GIANT HEIDELFINGER	19 032	50	2 885	4 150	8 608	107%
SWEETHEART	7 435	8 885	2 453	3 458	12 024	248%
CASHMERE	1 310	50	2 015	1 460	447	-69%
ROYAL ALIDA	0	525	20	893	3 025	239%
OTHER	37 224	22 938	46 525	2 483	112 424	4429%
TOTAL	234 922	276 601	237 497	216 463	444 659	105%
% CHANGE (YEAR-ON-YEAR)		18%	-14%	-9%	105%	

SOURCE: PPECB, 2021
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy

LARGEST EXPORT MARKETS:
APPLES: EUROPE & RUSSIA = 31%
APRICOTS: EU & RUSSIA = 46%
PRUNES: FAR EAST & ASIA = 57%

DRIED TREE FRUIT

TREE FRUIT PRODUCTION TRENDS (TONS)

FRUIT KIND	2013	2014	2015	2016	2017	2018	2019	2020	2021
APPLES	296	316	275	20	217	308	192	153	161
PEARS	1 506	1 485	1 695	1 660	3 801	1 136	861	822	861
APRICOTS	1 659	1 449	1 782	1 325	1 430	1 837	1 560	1 208	1 265
PEACHES	1 780	1 384	2 366	2 560	2 251	2 151	2 101	2 101	2 201
NECTARINES	133	106	129	133	149	95	95	84	88
PRUNES	811	455	602	1 050	787	1 067	365	215	225
TOTAL TONS	6 185	5 195	6 849	6 748	8 635	6 594	5 174	4 583	4 801
% CHANGE (Y-O-Y)	10%	-16%	32%	-1%	28%	-24%	-22%	-11%	5%

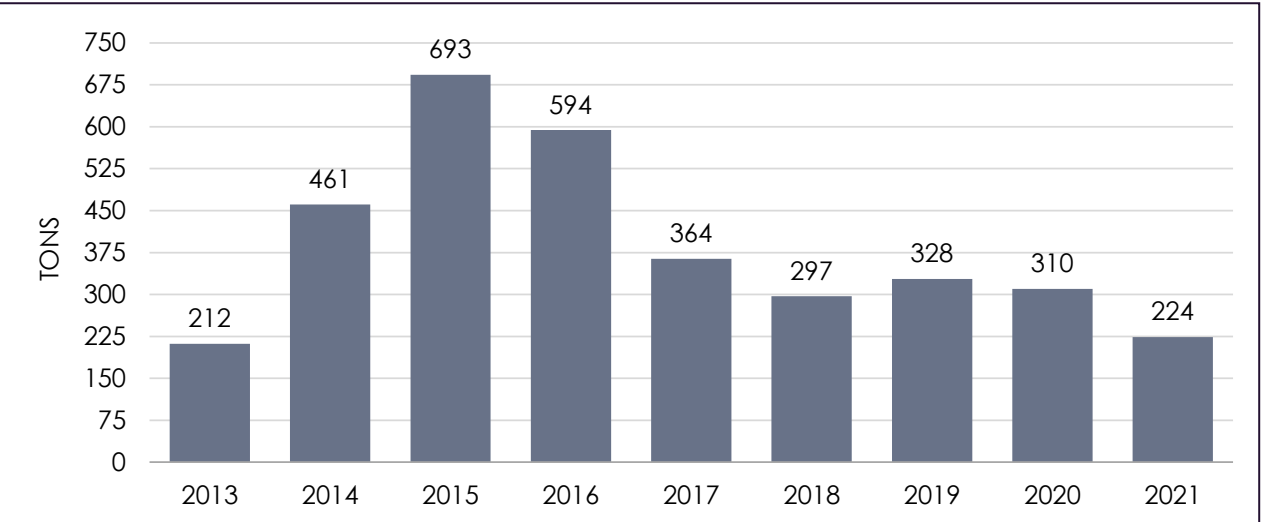
SOURCE: DFTS, 2012 - 2020; HORTGRO, 2022

PRODUCER PRICES RAND PER KG

FRUIT KIND	2013	2014	2015	2016	2017	2018	2019	2020	2021
PEARS	22,80	22,80	25,30	30,10	34,10	34,55	32,17	35,64	
APRICOTS	28,60	28,60	32,00	39,75	44,90	48,60	55,28	45,15	
PEACHES	28,00	28,00	32,50	41,00	41,00	41,20	41,89	40,67	
NECTARINES	25,74	25,74	26,25	30,10	34,00	31,00	37,12	34,00	
PRUNES	25,10	25,10	27,00	29,80	34,60	31,40	14,53	18,43	

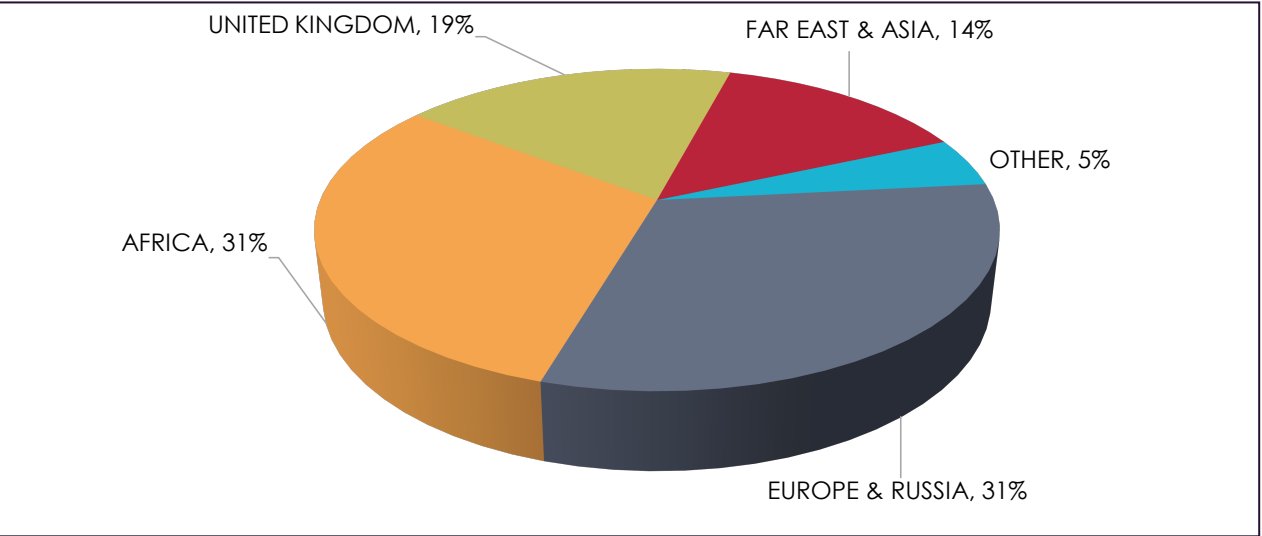
SOURCE: DFTS, 2019, HORTGRO, 2021

DRIED APPLE EXPORTS PER SEASON



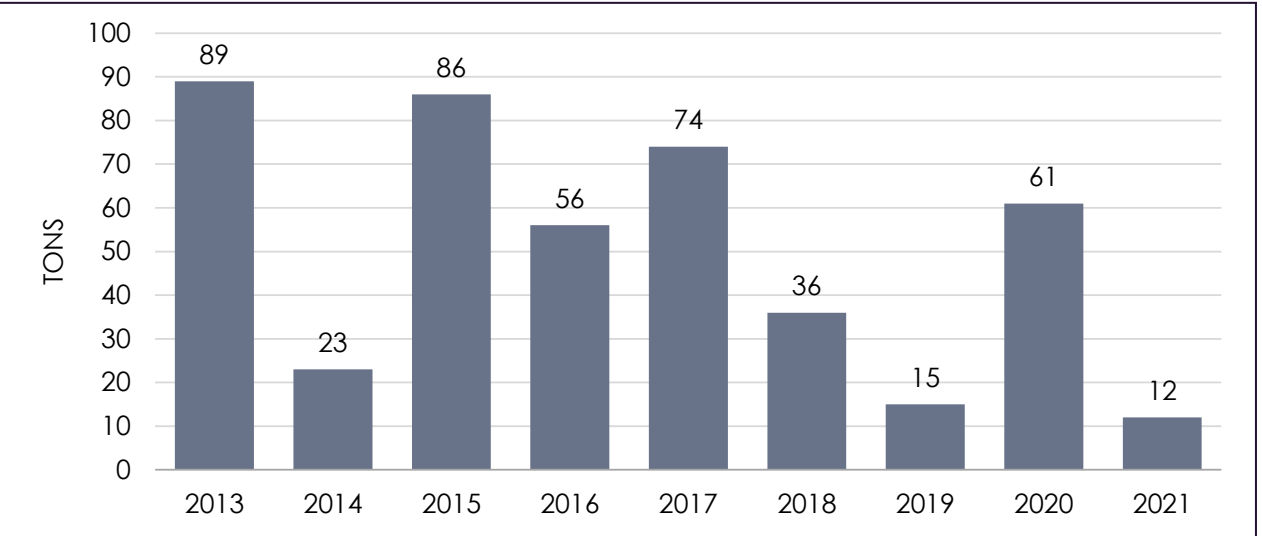
SOURCE: TRADEMAPS, 2022

DRIED APPLE EXPORTS PER MARKET SEGMENT



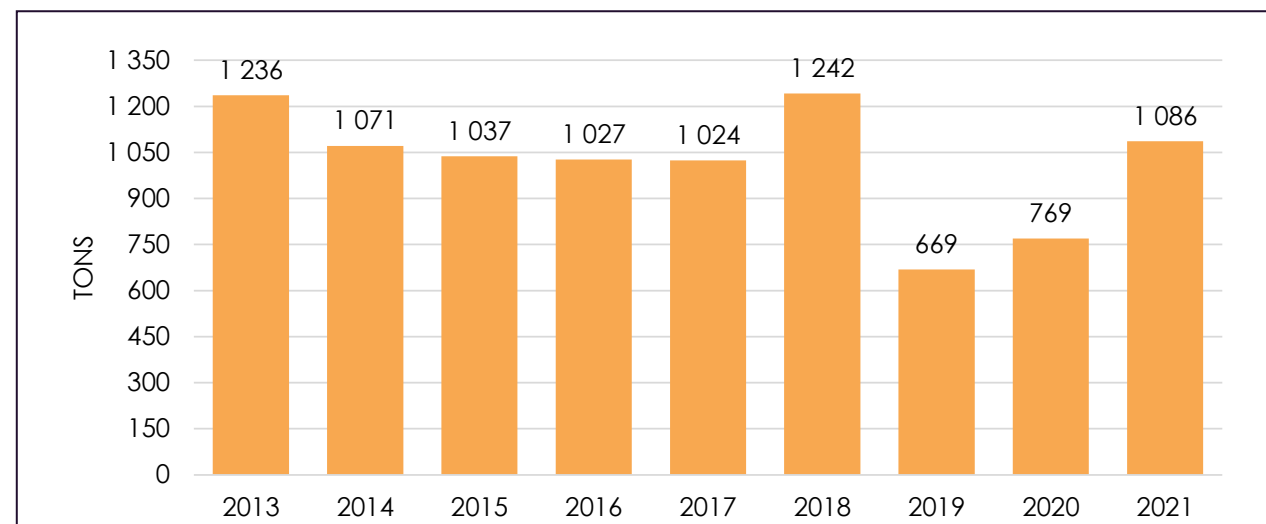
SOURCE: TRADEMAPS, 2022

DRIED APPLE IMPORTS PER SEASON



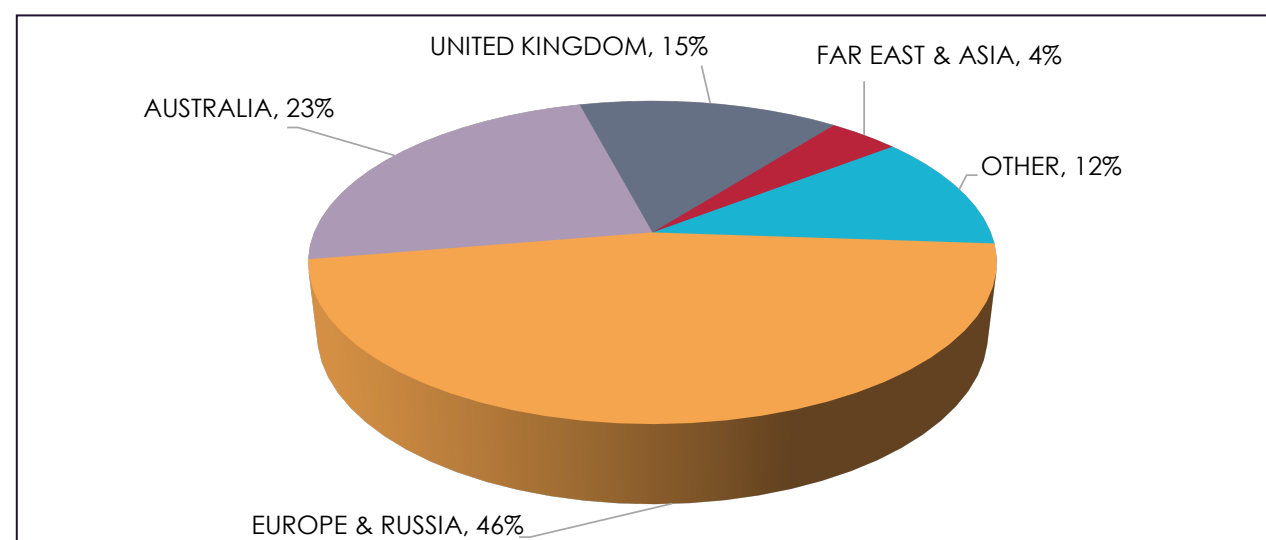
SOURCE: TRADEMAPS, 2022

DRIED APRICOT EXPORTS PER SEASON



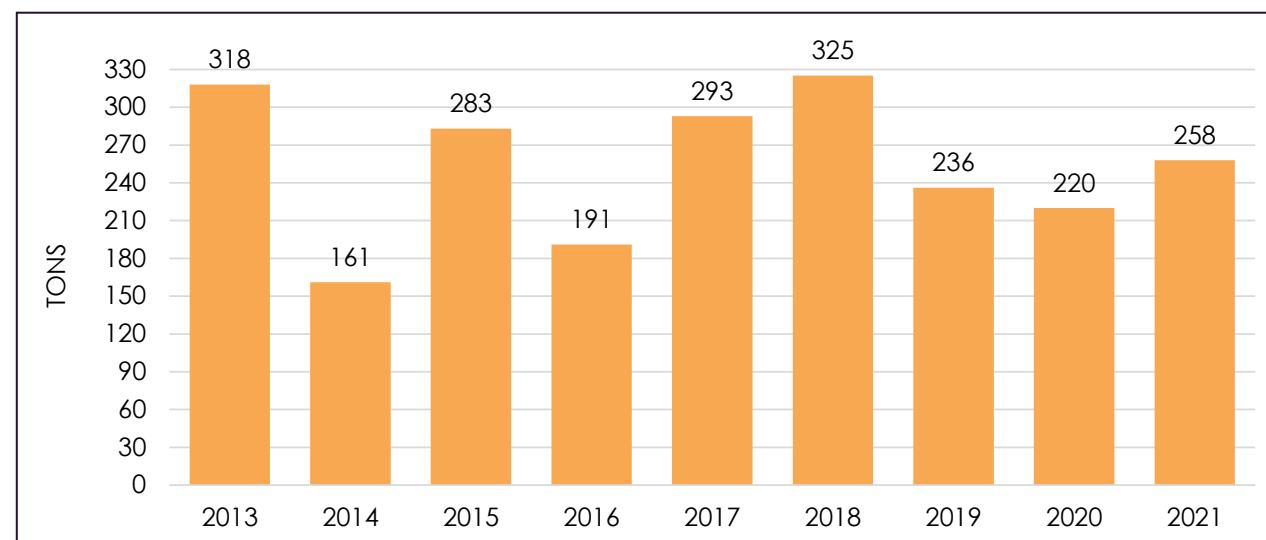
SOURCE: TRADEMAPS, 2022

DRIED APRICOT EXPORTS PER MARKET SEGMENT



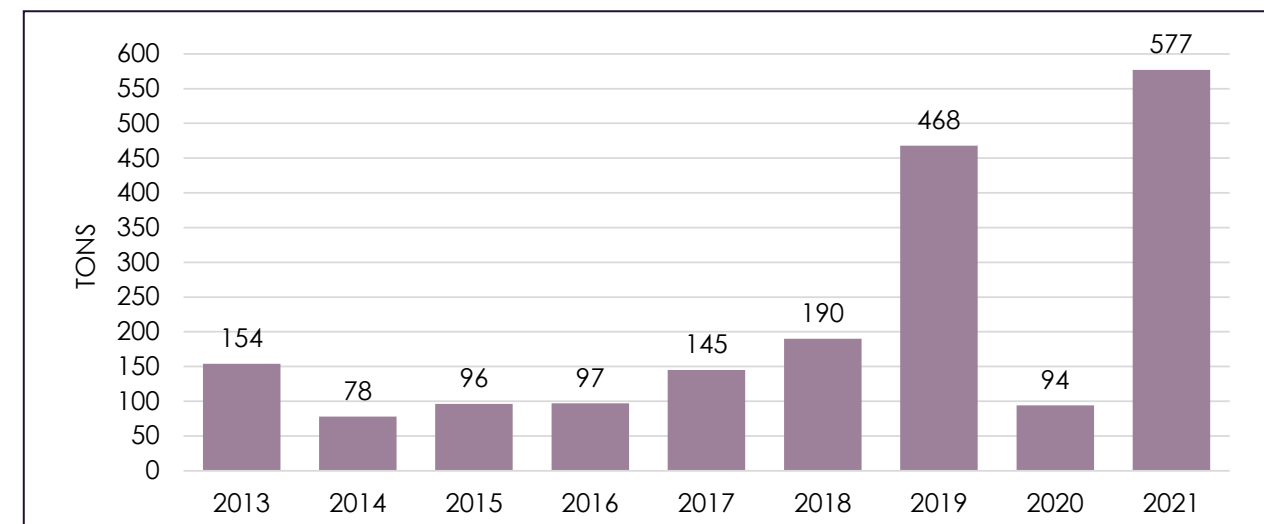
SOURCE: TRADEMAPS, 2022

DRIED APRICOT IMPORTS PER SEASON



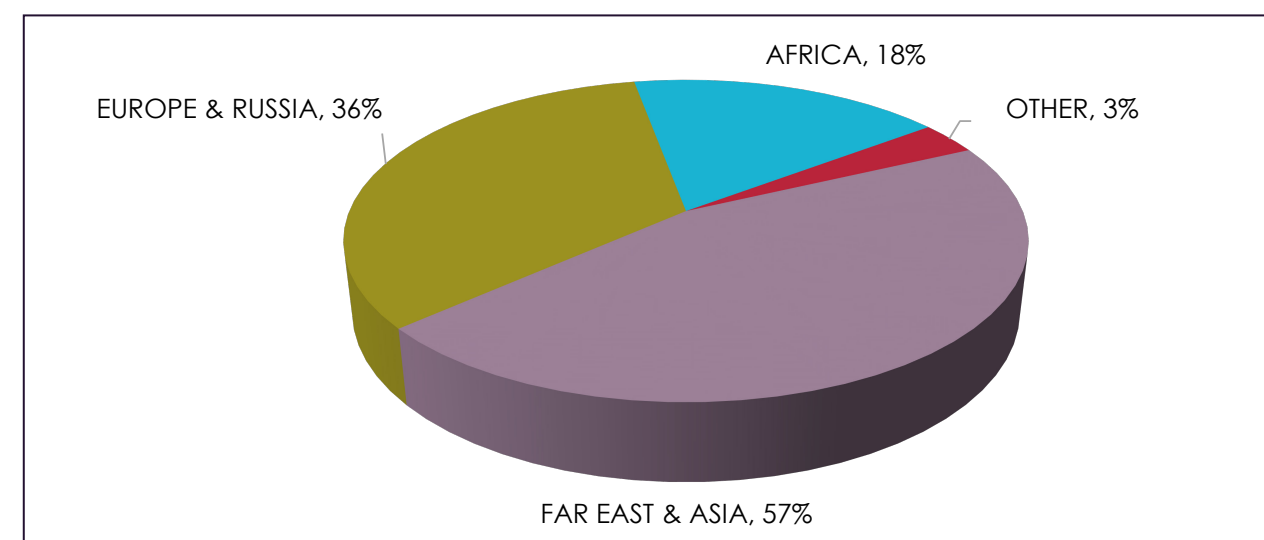
SOURCE: TRADEMAPS, 2022

DRIED PRUNE EXPORTS PER SEASON



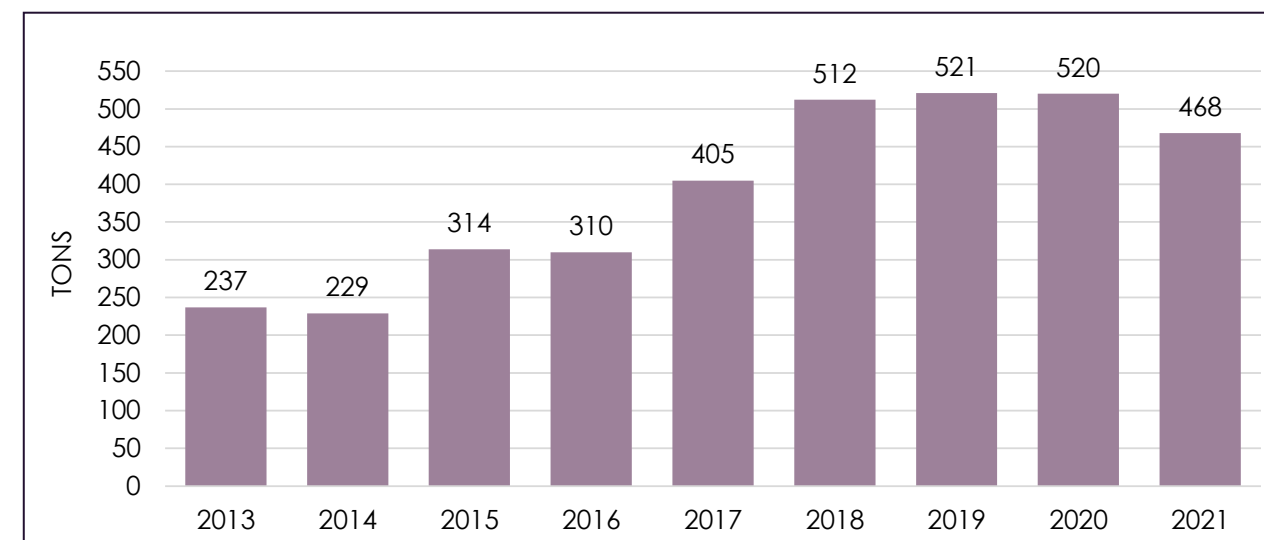
SOURCE: TRADEMAPS, 2022

DRIED PRUNE EXPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2022

DRIED PRUNE IMPORTS PER SEASON



SOURCE: TRADEMAPS, 2022

CHILE & SA = MAIN EXPORTS FROM
SOUTHERN HEMISPHERE
(68% COLLECTIVELY)

EU & RUSSIA =
LARGEST SH EXPORT DESTINATION (25%)

CHILE = LARGEST SOUTHERN
HEMISPHERE PRODUCER (36%)

INTERNATIONAL
INFORMATION

SOUTHERN HEMISPHERE PRODUCTION (METRIC TONS)

	2015	2016	2017	2018	2019	2020
ALL DECIDUOUS FRUIT						
CHILE	2 765 500	2 858 521	2 860 630	2 886 057	2 907 749	2 849 738
SOUTH AFRICA	1 657 356	1 635 457	1 636 022	1 480 811	1 530 131	1 676 920
BRAZIL	1 502 052	1 263 778	1 580 216	1 442 423	1 422 350	1 200 490
ARGENTINA	1 773 654	1 416 506	1 139 804	1 512 367	1 533 308	1 540 711
AUSTRALIA	523 326	539 099	527 589	497 234	474 280	467 113
NEW ZEALAND	574 099	581 297	496 480	507 866	582 897	586 460
TOTAL	8 795 987	8 294 658	8 240 741	8 326 758	8 450 715	8 321 432
APPLES						
CHILE	1 710 319	1 707 557	1 741 845	1 684 343	1 602 722	1 619 575
BRAZIL	1 264 651	1 055 383	1 307 642	1 203 007	1 222 949	983 247
SOUTH AFRICA	934 375	916 143	929 028	829 636	891 979	992 975
NEW ZEALAND	540 000	550 000	470 000	480 000	557 680	562 058
ARGENTINA	693 275	458 908	458 908	510 478	537 640	535 797
AUSTRALIA	295 196	308 298	313 730	268 355	265 150	262 966
TOTAL	5 437 816	4 996 289	5 221 153	4 975 819	5 078 120	4 956 618
PEARS						
ARGENTINA	619 305	522 414	517 754	565 697	600 000	600 000
SOUTH AFRICA	399 665	423 180	416 215	397 555	407 212	431 000
CHILE	279 630	292 630	297 850	280 599	254 250	244 995
AUSTRALIA	105 243	104 928	96 741	103 748	80 353	84 206
NEW ZEALAND	24 095	22 477	19 342	19 324	17 709	16 396
BRAZIL	21 160	14 915	22 125	19 813	16 697	15 363
TOTAL	1 449 098	1 380 544	1 370 027	1 386 736	1 376 221	1 391 960
APRICOTS						
ARGENTINA	26 959	27 042	27 068	26 926	27 016	27 105
SOUTH AFRICA	48 365	25 909	30 637	26 512	25 258	21 520
AUSTRALIA	9 697	8 700	5 351	8 801	8 377	6 986
CHILE	7 984	7 388	7 163	6 265	6 253	5 728
NEW ZEALAND	3 276	3 095	3 282	2 910	2 810	2 725
TOTAL	96 281	72 134	73 501	71 414	69 714	64 064
PEACHES & NECTARINES						
CHILE	338 567	342 946	336 172	327 850	329 524	307 754
ARGENTINA	266 000	250 737	89 705	226 000	210 000	221 717
BRAZIL	216 241	193 480	250 449	219 603	182 704	201 880
SOUTH AFRICA	193 902	182 054	182 489	152 444	144 300	172 330
AUSTRALIA	78 901	80 807	82 659	82 407	86 994	81 380
NEW ZEALAND	2 549	1 518	74	204	90	84
TOTAL	1 096 160	1 051 542	941 548	1 008 508	953 612	985 145
PLUMS						
CHILE	312 000	353 000	357 600	359 000	445 000	416 215
ARGENTINA	161 000	150 229	39 110	176 000	151 352	148 757
SOUTH AFRICA	80 564	87 746	77 408	74 254	60 961	58 765
AUSTRALIA	18 742	17 992	17 576	17 959	17 465	17 100
NEW ZEALAND	1 828	1 782	1 461	1 678	1 680	1 891
TOTAL	574 134	610 749	493 155	628 891	676 458	642 728
CHERRIES						
CHILE	117 000	155 000	120 000	228 000	270 000	255 471
AUSTRALIA	15 547	18 374	11 532	15 964	15 941	14 475
ARGENTINA	7 115	7 176	7 259	7 266	7 300	7 335
NEW ZEALAND	2 351	2 425	2 321	3 750	2 928	3 306
SOUTH AFRICA	485	425	245	410	421	330
TOTAL	142 498	183 400	141 357	255 390	296 590	280 917

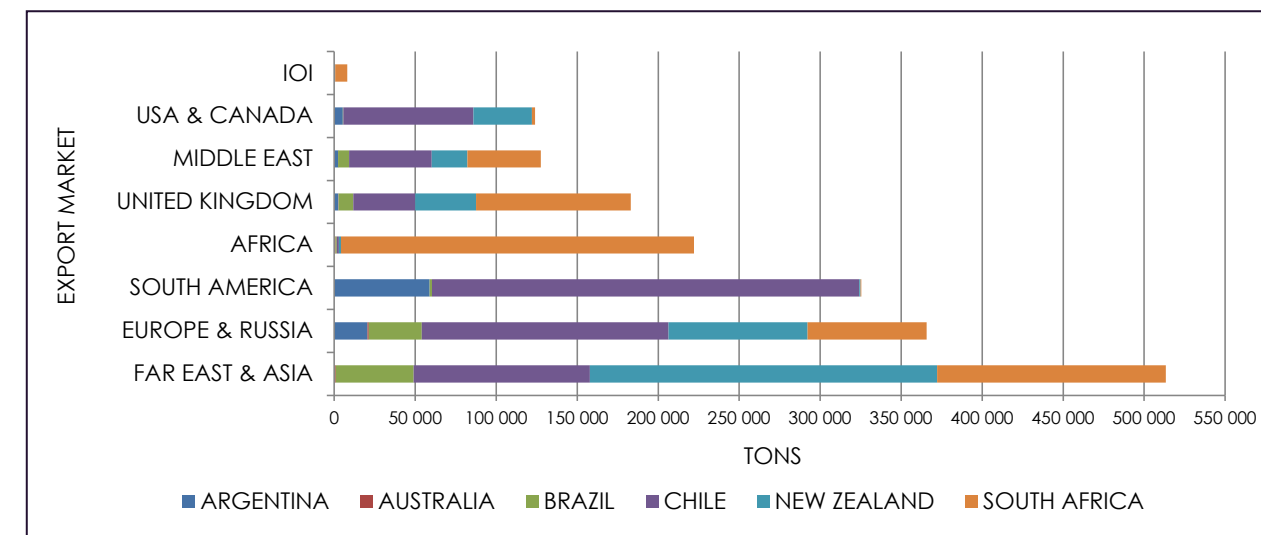
SOURCE: FAO, 2022

SOUTHERN HEMISPHERE EXPORTS (METRIC TONS)

	2016	2017	2018	2019	2020	2021
APPLES						
CHILE	821 287	770 073	835 904	725 765	712 463	696 388
SOUTH AFRICA	510 897	553 048	448 668	464 388	508 451	589 186
NEW ZEALAND	380 924	380 845	408 743	432 194	443 879	403 307
ARGENTINA	90 909	77 746	93 940	109 341	106 083	89 739
BRAZIL	30 646	55 437	70 997	56 713	62 564	99 048
AUSTRALIA	5 290	4 834	4 454	4 251	2 256	3 020
TOTAL	1 839 953	1 841 983	1 862 706	1 792 652	1 835 696	1 880 688
PEARS						
ARGENTINA	310 011	279 800	317 758	306 700	337 538	311 292
SOUTH AFRICA	250 254	265 792	222 097	224 597	226 686	247 116
CHILE	140 349	165 323	140 817	144 074	125 056	139 651
AUSTRALIA	10 169	9 583	12 663	9 860	9 052	10 237
NEW ZEALAND	5 073	4 032	5 265	4 346	2 998	2 337
BRAZIL	0	0	17	86	90	73
TOTAL	715 856	724 530	698 617	689 663	701 420	710 706
APRICOTS						
SOUTH AFRICA	4 527	4 134	3 639	1 965	2 465	2 748
CHILE	1 348	772	1 306	1 153	1 037	739
AUSTRALIA	324	500	513	689	838	299
NEW ZEALAND	1 337	1 206	531	345	666	157
ARGENTINA	5	11	0	0	0	0
TOTAL	7 541	6 623	5 989	4 152	5 006	3 943
PEACHES AND NECTARINES						
CHILE	102 647	92 906	107 318	108 800	113 022	107 467
SOUTH AFRICA	19 095	17 116	18 479	20 568	22 778	30 047
AUSTRALIA	10 463	9 695	13 982	17 174	14 568	14 724
ARGENTINA	1 439	862	4 489	4 034	3 172	4 638
NEW ZEALAND	118	174	128	81	68	86
BRAZIL	1	4	6	38	93	58
TOTAL	133 763	120 757	144 402	150 695	153 701	157 020
PLUMS						
CHILE	128 456	108 516	134 355	172 567	139 519	134 656
SOUTH AFRICA	63 938	66 832	58 015	47 614	48 530	81 971
AUSTRALIA	3 712	4 824	5 547	7 697	5 800	8 249
ARGENTINA	966	886	1 895	1 616	1 035	1 129
NEW ZEALAND	66	64	67	32	33	13
BRAZIL		22	2	15	18	11
TOTAL	197 138	181 144	199 881	229 541	194 935	226 029

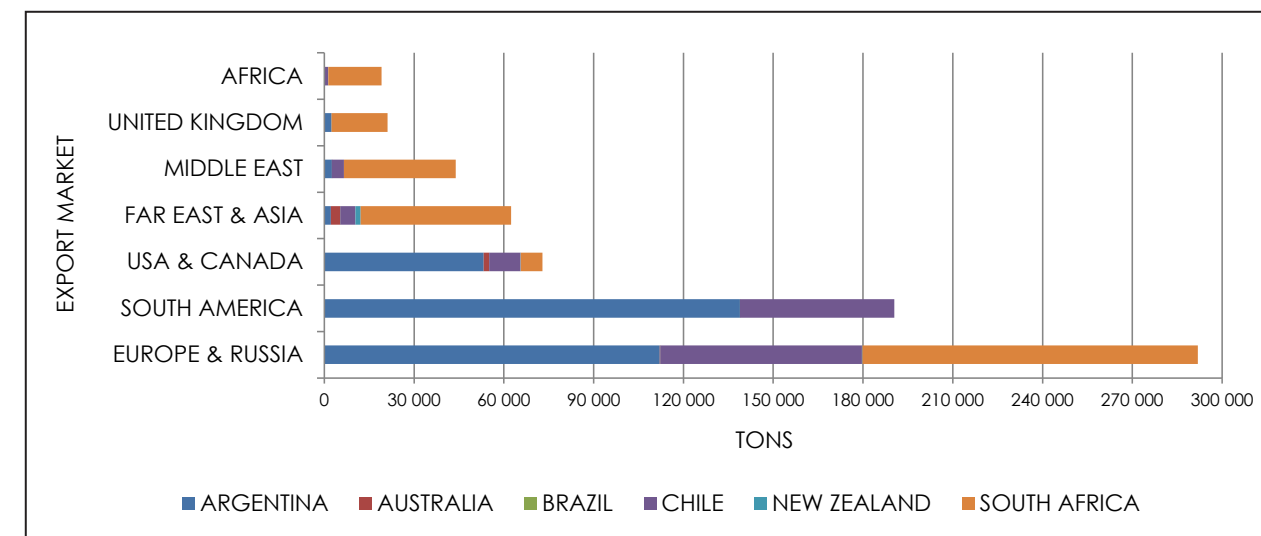
SOURCE: TRADEMAPS, 2022

SOUTHERN HEMISPHERE APPLE EXPORTS TO MAJOR MARKETS: 2021



SOURCE: TRADEMAPS, 2022

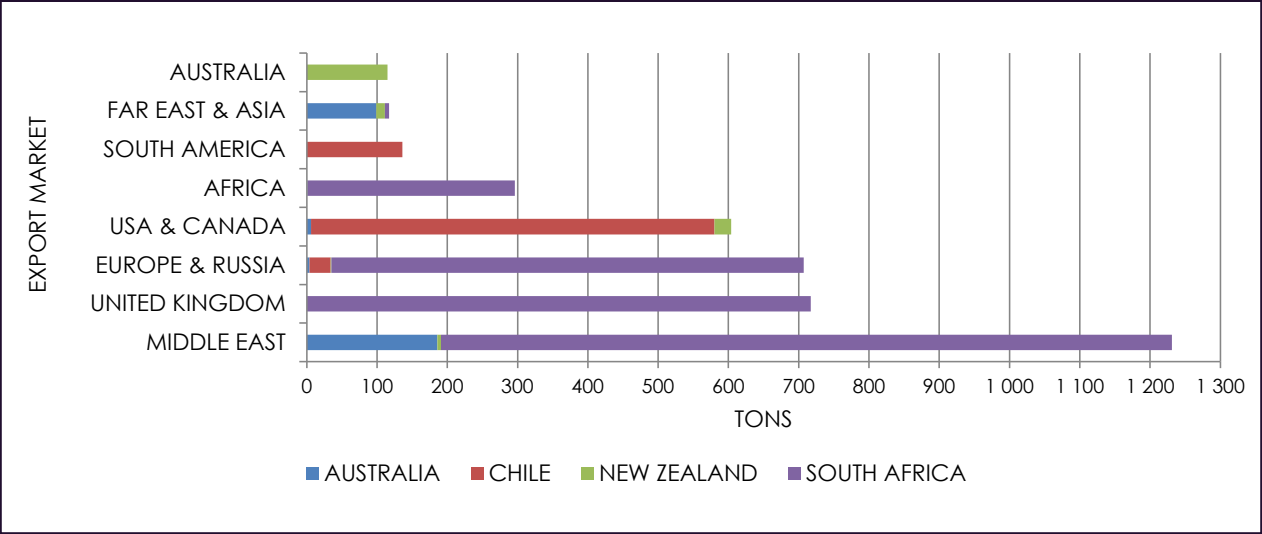
SOUTHERN HEMISPHERE PEAR EXPORTS TO MAJOR MARKETS: 2021



SOURCE: TRADEMAPS, 2022

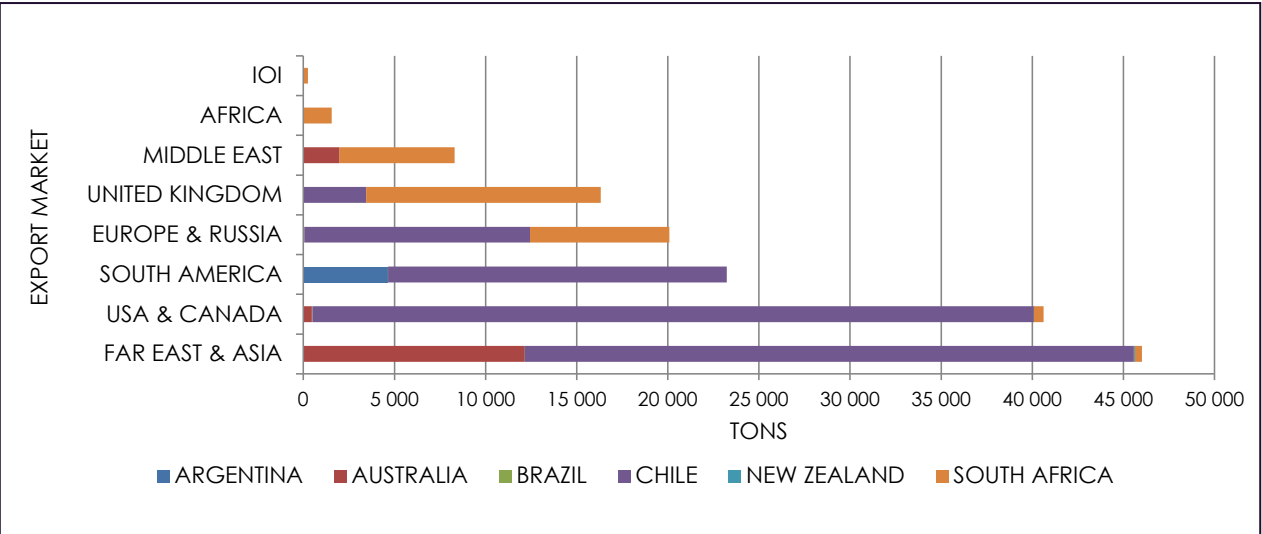
INTERNATIONAL INFORMATION

SOUTHERN HEMISPHERE APRICOT EXPORTS TO MAJOR MARKETS: 2021



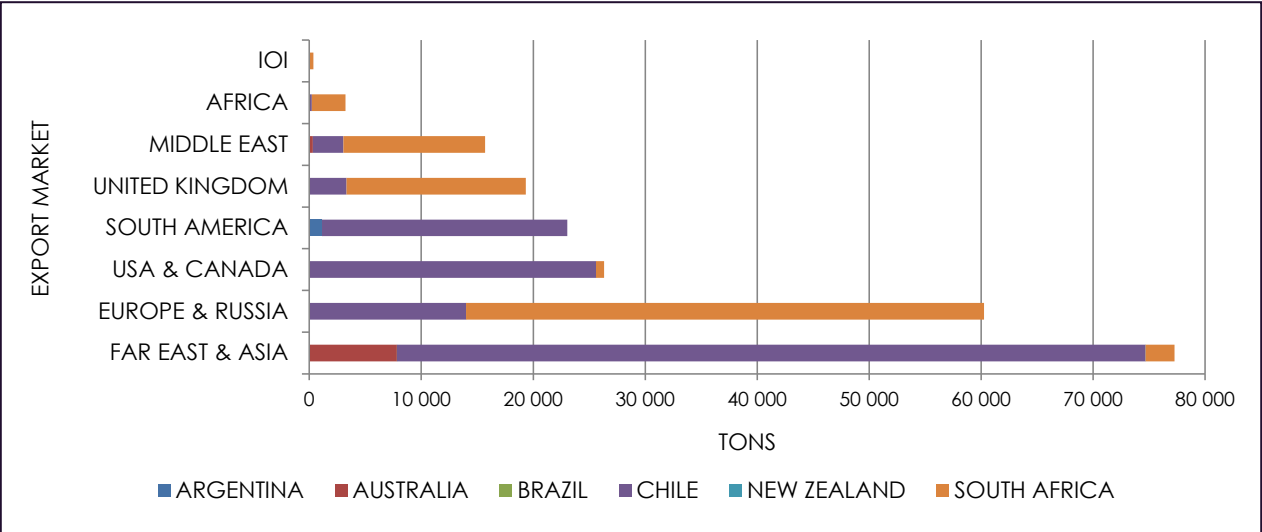
SOURCE: TRADEMAPS, 2022

SOUTHERN HEMISPHERE PEACH AND NECTARINE EXPORTS TO MAJOR MARKETS: 2021



SOURCE: TRADEMAPS, 2022

SOUTHERN HEMISPHERE PLUM EXPORTS TO MAJOR MARKETS: 2021



SOURCE: TRADEMAPS, 2022

WORLD PRODUCTION

RANK	APPLES	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020
1	CHINA	40 393 000	41 390 000	39 233 400	42 425 400	40 500 000
2	UNITED STATES OF AMERICA	5 214 040	5 240 670	4 644 790	5 028 526	4 650 684
3	TURKEY	2 925 828	3 032 164	3 625 960	3 618 752	4 300 486
4	POLAND	3 604 271	2 441 393	3 999 520	3 080 600	3 554 300
5	INDIA	2 521 000	2 265 000	2 327 000	2 316 000	2 734 000
6	ITALY	2 455 616	1 921 272	2 466 990	2 303 690	2 462 440
7	IRAN (ISLAMIC REPUBLIC OF)	2 096 749	2 398 831	1 936 697	2 241 124	2 206 723
8	RUSSIAN FEDERATION	1 701 100	1 493 600	1 859 400	1 950 800	2 040 700
9	FRANCE	1 823 123	1 695 949	1 740 350	1 753 500	1 619 880
10	CHILE	1 707 557	1 741 845	1 684 343	1 602 722	1 619 575
14	SOUTH AFRICA	916 143	929 028	829 636	891 979	992 975
	REST OF THE WORLD	19 736 801	18 568 971	21 563 806	20 268 060	19 760 953
	TOTAL WORLD	85 095 228	83 118 723	85 911 892	87 481 153	86 442 716
	% CHANGE (YEAR-ON-YEAR)		-2%	3%	2%	-1%

SOURCE: FAO, 2022

RANK	PEARS	PRODUCTION (METRIC TONS)				
		2016	2017	2018	2019	2020
1	CHINA	15 963 000	16 410 000	16 078 000	17 313 500	16 000 000
2	ITALY	701 928	772 578	752 590	429 290	619 470
3	UNITED STATES OF AMERICA	682 061	669 000	730 740	648 637	609 628
4	ARGENTINA	522 414	517 754	565 697	600 000	600 000
5	TURKEY	472 250	503 004	519 451	530 723	545 569
6	SOUTH AFRICA	423 180	416 215	397 555	407 212	431 000
7	NETHERLANDS	374 000	330 000	402 200	373 000	400 000
8	BELGIUM	331 550	301 818	368 830	332 420	392 590
9	SPAIN	349 247	360 957	332 320	330 670	323 730
10	INDIA	323 000	346 000	318 000	300 000	306 000
	REST OF THE WORLD	3 073 558	3 207 199	3 251 821	3 014 029	2 881 232
	TOTAL WORLD	23 216 188	23 834 525	23 717 204	24 279 481	23 109 219
	% CHANGE (YEAR-ON-YEAR)		3%	0%	2%	-5%

SOURCE: FAO, 2022

RANK	APRICOTS	PRODUCTION (METRIC TONS)				
		2016	2017	2018	2019	2020
1	TURKEY	730 000	985 000	750 000	846 606	833 398
2	UZBEKISTAN	569 000	532 565	493 842	536 544	529 109
3	IRAN (ISLAMIC REPUBLIC OF)	239 712	330 553	314 012	329 638	334 408
4	ALGERIA	256 771	256 890	242 243	209 204	187 273
5	ITALY	237 021	266 372	229 020	272 990	173 380
6	AFGHANISTAN	17 894	131 816	109 086	129 363	131 788
7	SPAIN	139 605	162 872	176 290	145 830	128 700
8	GREECE	94 630	113 782	108 600	118 340	125 640
9	PAKISTAN	165 918	141 721	107 986	94 410	97 045
10	MOROCCO	71 156	112 538	101 612	109 795	93 008
33	SOUTH AFRICA	25 909	30 637	26 512	25 258	21 520
	REST OF THE WORLD	1 653 750	1 726 104	1 231 535	1 224 904	1 064 705
	TOTAL WORLD	4 201 366	4 790 850	3 890 738	4 042 882	3 719 974
	% CHANGE (YEAR-ON-YEAR)		14%	-19%	4%	-8%

SOURCE: FAO, 2022

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TONS)				
		2016	2017	2018	2019	2020
1	CHINA	13 562 735	13 965 547	14 364 312	14 754 106	15 000 000
2	SPAIN	1 421 678	1 799 685	1 450 930	1 545 610	1 306 020
3	ITALY	1 427 573	1 250 721	1 090 680	1 224 940	1 015 350
4	TURKEY	674 136	771 459	789 457	830 577	892 048
5	GREECE	528 723	640 974	968 720	926 620	890 580
6	IRAN (ISLAMIC REPUBLIC OF)	422 365	526 231	611 384	591 412	663 564
7	UNITED STATES OF AMERICA	855 740	764 410	700 350	617 884	560 423
8	EGYPT	328 390	425 448	374 981	349 630	337 910
9	CHILE	342 946	336 172	327 850	329 524	307 754
10	INDIA	269 174	264 498	265 997	266 556	265 683
18	SOUTH AFRICA	182 054	182 489	152 444	144 300	172 330
	REST OF THE WORLD	3 250 791	3 237 463	3 209 940	3 260 633	3 158 082
	TOTAL WORLD	23 266 305	24 165 097	24 307 045	24 841 792	24 569 744
	% CHANGE (YEAR-ON-YEAR)		4%	1%	2%	-1%

SOURCE: FAO, 2022

RANK	PLUMS	PRODUCTION (METRIC TONS)				
		2016	2017	2018	2019	2020
1	CHINA	6 586 334	6 420 034	6 480 126	6 495 498	6 465 219
2	ROMANIA	512 975	444 922	830 060	692 670	757 880
3	SERBIA	471 442	330 582	430 199	558 930	582 547
4	CHILE	353 000	357 600	359 000	445 000	416 215
5	IRAN (ISLAMIC REPUBLIC OF)	298 893	355 416	305 617	359 176	375 867
6	TURKEY	297 589	291 934	296 878	317 946	329 056
7	UNITED STATES OF AMERICA	240 770	402 250	345 000	327 950	245 740
8	INDIA	232 481	228 771	230 028	230 427	229 742
9	FRANCE	229 990	211 142	175 440	205 110	200 980
10	RUSSIAN FEDERATION	151 700	133 200	165 800	174 000	182 000
23	SOUTH AFRICA	87 746	77 408	74 254	60 961	58 765
	REST OF THE WORLD	2 406 435	2 183 119	2 702 205	2 470 272	2 381 062
	TOTAL WORLD	11 869 355	11 436 378	12 394 607	12 337 940	12 225 073
	% CHANGE (YEAR-ON-YEAR)		-4%	8%	0%	-1%

SOURCE: FAO, 2022

RANK	CHERRIES	PRODUCTION (METRIC TONS)				
		2016	2017	2018	2019	2020
1	TURKEY	599 650	627 132	639 564	664 224	724 944
2	UNITED STATES OF AMERICA	315 454	396 940	312 430	319 870	294 900
3	CHILE	155 000	120 000	228 000	270 000	255 471
4	UZBEKISTAN	111 855	136 609	172 035	175 861	185 068
5	IRAN (ISLAMIC REPUBLIC OF)	140 081	135 723	88 906	128 354	164 080
6	ITALY	94 888	118 259	114 800	98 600	104 380
7	GREECE	83 194	80 510	89 380	81 600	93 740
8	SPAIN	100 503	114 433	106 580	118 380	82 130
9	UKRAINE	63 320	70 860	84 640	68 640	63 550
10	BULGARIA	38 496	48 391	55 310	54 960	52 330
59	SOUTH AFRICA	425	245	410	421	330
	REST OF THE WORLD	643 145	599 581	675 552	647 658	588 627
	TOTAL WORLD	2 346 011	2 448 683	2 567 607	2 628 568	2 609 550
	% CHANGE (YEAR-ON-YEAR)		4%	5%	2%	-1%

SOURCE: FAO, 2022

WORLD PRODUCTION OF PRUNES

YEAR	PRODUCTION (METRIC TON)	% CHANGE (YEAR-ON-YEAR)
2005	196 248	-
2006	322 075	64%
2007	198 107	-38%
2008	230 818	17%
2009	289 650	25%
2010	251 103	-13%
2011	262 857	5%
2012	264 702	1%
2013	228 561	-14%
2014	220 874	-3%
2015	266 572	21%
2016	225 558	-15%
2017	240 987	7%
2018	213 603	-11%
2019*	209 592	-2%
2020*	206 712	-1%

SOURCE: IPA STATISTICS, 2021

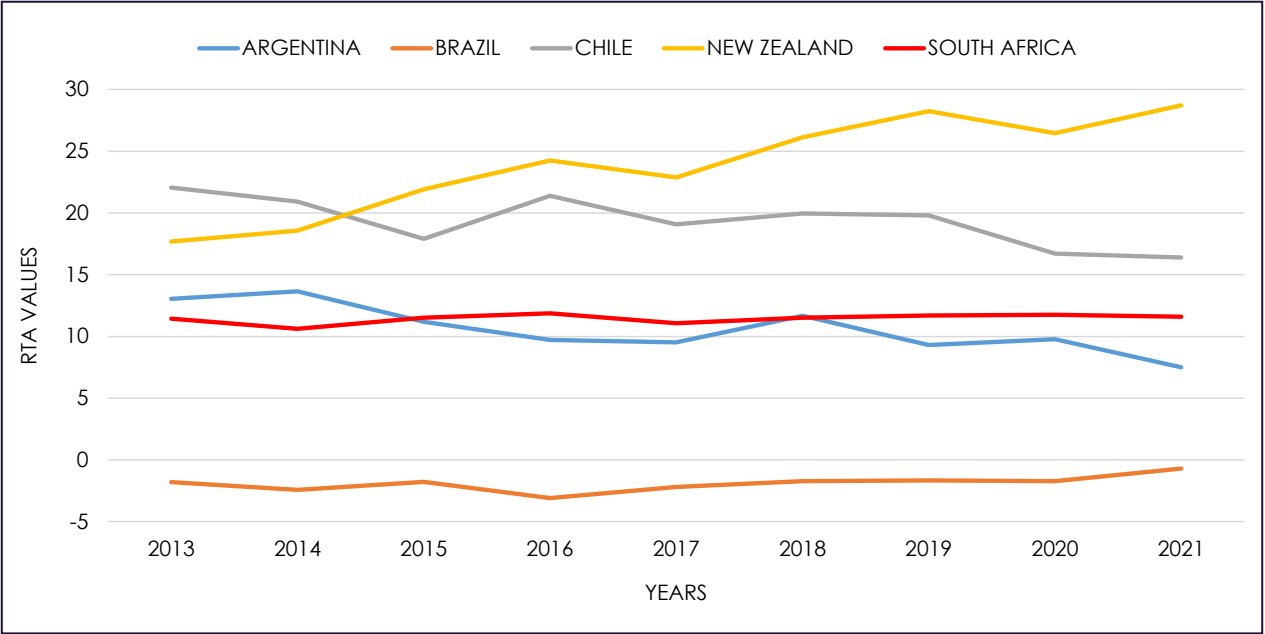
*Last two seasons subject to possible change

THE GLOBAL COMPETITIVENESS REPORT

RANK 2018	RANK 2019	COUNTRY	INSTITUTIONS	INFRASTRUC- TURE	MACRO- ECONOMICS	SKILLS	PRODUCT MARKET	LABOUR MARKET	FINANCIAL SYSTEM
81	83	ARGENTINA	88	68	139	31	120	117	105
14	16	AUSTRALIA	17	29	1	13	5	23	13
22	21	AUSTRIA	14	10	1	16	17	29	30
21	22	BELGIUM	23	14	1	18	27	43	24
72	71	BRAZIL	99	78	115	96	124	105	55
51	49	BULGARIA	57	56	43	56	63	40	73
12	14	CANADA	13	26	1	12	24	8	9
33	34	CHILE	32	42	1	47	10	53	21
28	28	CHINA	58	36	39	64	54	72	29
29	32	CZECHIA	44	20	1	29	55	48	47
17	15	FRANCE	22	9	36	35	28	50	14
3	7	GERMANY	18	8	1	5	9	14	25
57	59	GREECE	85	37	64	41	81	111	115
48	47	HUNGARY	63	27	43	49	91	80	66
58	68	INDIA	59	70	43	107	101	103	40
31	30	ITALY	48	18	63	42	31	90	48
5	6	JAPAN	19	5	42	28	6	16	12
46	48	MEXICO	98	54	41	89	53	96	64
6	4	NETHERLANDS	4	2	1	4	7	11	17
18	19	NEW ZEALAND	3	46	1	10	3	5	28
37	37	POLAND	60	25	1	34	50	70	57
34	34	PORTUGAL	30	21	62	43	39	49	39
52	51	ROMANIA	52	55	56	72	64	57	86
43	43	RUSSIAN FEDERATION	74	50	43	54	87	62	95
65	72	SERBIA	75	51	64	55	73	54	82
41	42	SLOVAKIA	61	30	1	45	89	64	56
35	35	SLOVENIA	33	22	1	26	30	41	61
67	60	SOUTH AFRICA	55	69	59	90	69	63	19
15	13	SOUTH KOREA	26	6	1	27	59	51	18
23	23	SPAIN	28	7	43	37	34	61	26
61	61	TURKEY	71	49	129	78	78	109	68
8	9	UNITED KINGDOM	11	11	1	11	21	9	7
1	2	UNITED STATES	20	13	37	9	8	4	3

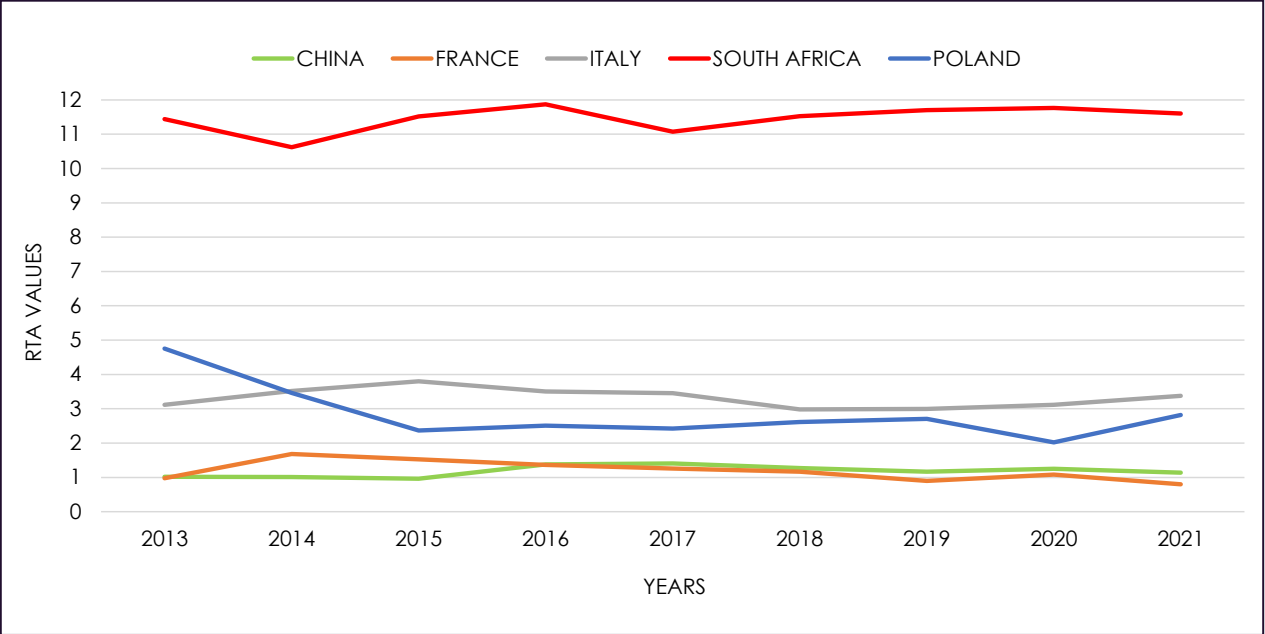
SOURCE: WORLD ECONOMIC FORUM (2019)
*Rank out of 141 countries

POME FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS:
SA COMPARED TO SOUTHERN HEMISPHERE COUNTRIES



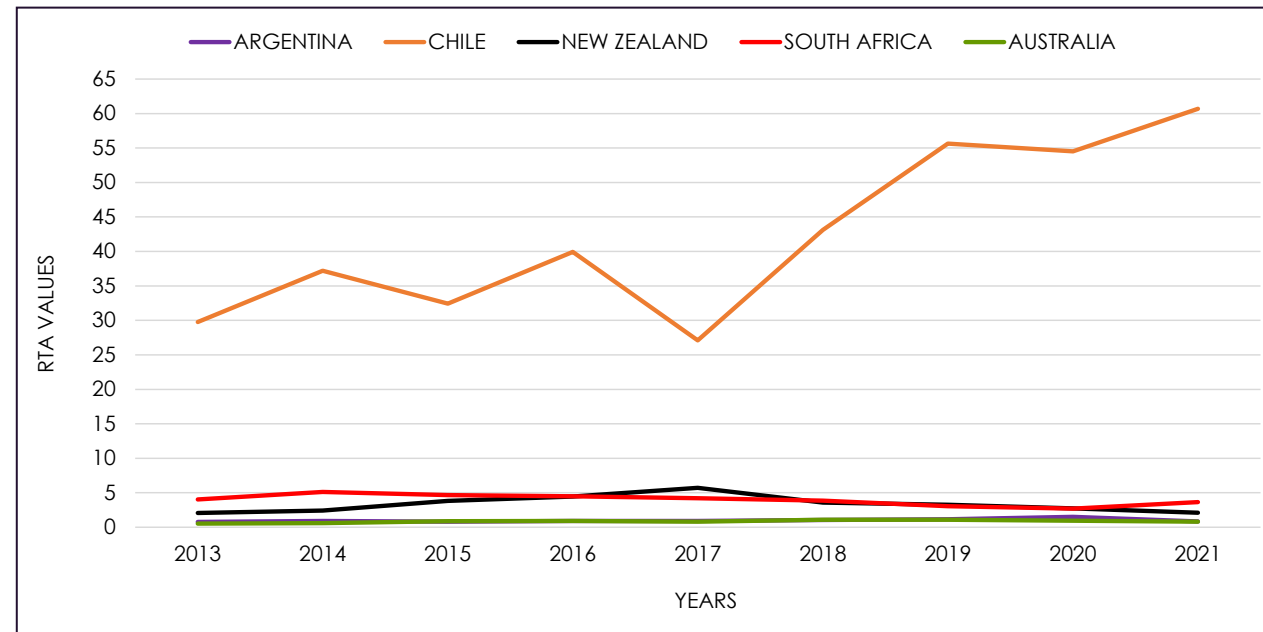
SOURCE: TRADEMAPS, 2022

POME FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS:
SA COMPARED TO NORTHERN HEMISPHERE COUNTRIES



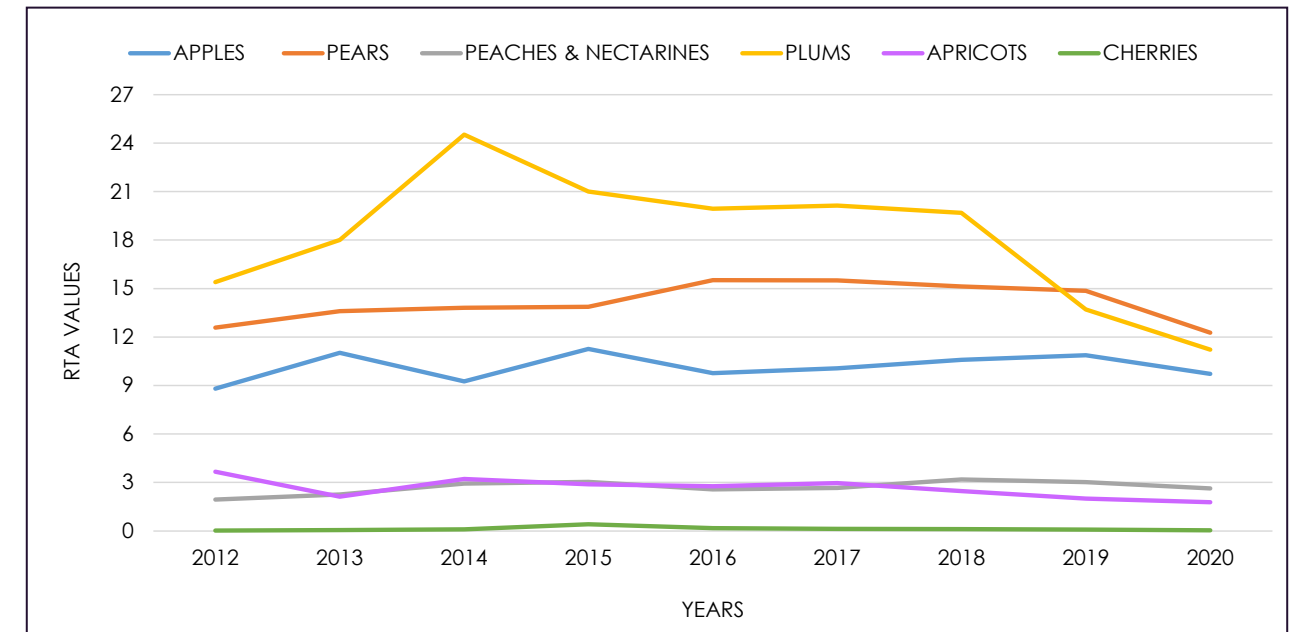
SOURCE: TRADEMAPS, 2022

STONE FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO SOUTHERN HEMISPHERE COUNTRIES



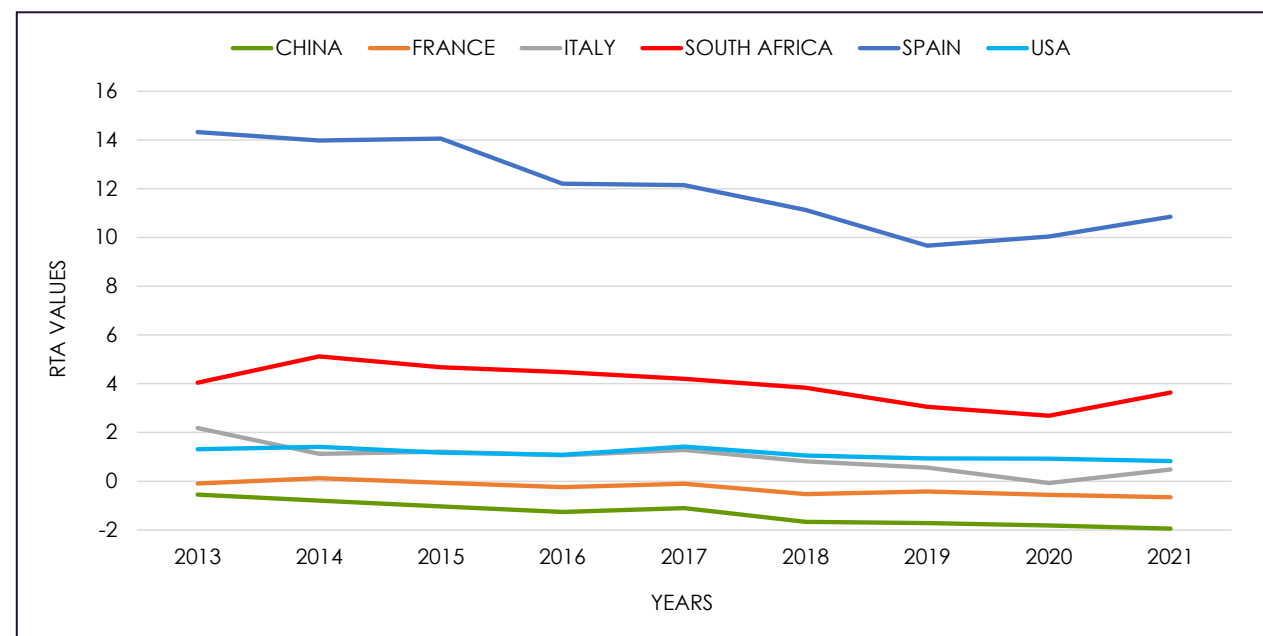
SOURCE: TRADEMAPS, 2022

SOUTH AFRICA'S DECIDUOUS FRUIT COMMODITY RELATIVE TRADE ADVANTAGE TRENDS



SOURCE: TRADEMAPS, 2022

STONE FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO NORTHERN HEMISPHERE COUNTRIES



SOURCE: TRADEMAPS, 2022

TOP 10 FRESH APPLE EXPORTERS, 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
CHINA	1 323 328	1 334 874	1 118 486	971 257	1 058 094	959 731
POLAND	1 009 193	941 867	794 318	973 806	657 310	921 863
ITALY	1 050 232	1 033 666	686 054	934 728	938 141	920 271
UNITED STATES OF AMERICA	776 657	910 290	927 760	832 423	807 525	752 834
CHILE	821 287	770 073	835 904	725 765	712 463	696 388
SOUTH AFRICA	510 897	553 048	448 668	464 388	508 451	589 186
NEW ZEALAND	380 924	380 845	408 743	432 194	443 879	403 307
TURKEY	140 595	201 181	238 345	257 682	211 493	354 560
FRANCE	574 927	535 305	431 159	381 354	410 131	307 883
REPUBLIC OF MOLDOVA	131 312	221 984	216 074	218 218	193 506	206 123
TOP 10	6 719 352	6 883 133	6 105 511	6 191 815	5 940 993	6 112 146
% OF WORLD	73%	73%	72%	68%	68%	76%
WORLD	9 151 939	9 406 841	8 437 007	9 120 117	8 758 327	8 006 974

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH APPLE IMPORTERS, 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
RUSSIAN FEDERATION	676 837	705 553	843 463	700 544	651 480	615 999
GERMANY	615 598	790 277	658 028	618 616	655 577	595 986
INDIA	246 808	330 605	280 094	242 713	215 538	436 194
UNITED KINGDOM	397 875	396 049	385 890	342 098	346 369	327 473
EGYPT	289 055	210 812	435 325	297 213	271 854	281 955
VIET NAM	53 590	67 173	66 323	127 909	122 296	274 265
NETHERLANDS	198 846	201 932	234 479	195 198	224 701	245 414
BANGLADESH	230 954	234 181	201 885	253 157	256 238	243 963
FRANCE	178 410	170 092	177 236	161 641	137 539	224 068
SPAIN	251 553	205 807	186 412	217 563	199 924	221 134
TOP 10	3 139 526	3 312 481	3 469 135	3 156 652	3 081 516	3 466 451
% OF WORLD	35%	36%	41%	37%	38%	46%
WORLD	8 872 167	9 086 243	8 421 673	8 453 133	8 023 699	7 602 325

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH PEAR EXPORTERS, 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
CHINA	452 435	519 231	491 004	470 164	539 446	468 192
NETHERLANDS	319 758	334 739	332 512	344 795	357 920	370 956
BELGIUM	325 701	309 552	289 464	307 794	312 494	351 849
ARGENTINA	310 011	279 800	317 758	306 700	337 538	311 292
SOUTH AFRICA	250 254	265 792	222 097	223 790	226 686	247 116
CHILE	140 349	165 323	140 817	144 074	125 056	139 651
SPAIN	100 962	130 686	98 972	137 170	116 072	134 231
POLAND	46 768	40 641	45 421	73 440	98 462	119 870
UNITED STATES OF AMERICA	140 176	125 868	131 384	147 501	113 058	112 182
PORTUGAL	69 953	107 973	110 486	103 335	95 540	90 642
TOP 10	2 156 367	2 279 605	2 179 915	2 258 763	2 322 272	2 345 981
% OF WORLD	80%	81%	80%	84%	86%	87%
WORLD	2 683 531	2 830 443	2 736 304	2 686 265	2 691 188	2 681 621

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH PEAR IMPORTERS, 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
INDONESIA	99 654	167 476	186 317	167 685	216 881	227 219
RUSSIAN FEDERATION	244 367	271 204	271 336	228 147	220 276	225 553
GERMANY	171 972	174 593	169 251	160 372	166 307	164 804
FRANCE	118 357	120 999	112 905	113 322	116 869	125 694
BRAZIL	146 778	156 186	158 077	153 489	138 418	120 781
BELARUS	144 482	145 866	123 303	123 300	109 654	111 124
ITALY	84 755	83 839	64 619	93 604	89 349	110 677
UNITED KINGDOM	157 207	143 911	137 731	116 291	111 975	100 198
NETHERLANDS	124 379	125 014	109 900	89 595	102 155	95 837
VIET NAM	12 959	18 685	22 303	30 257	24 777	90 846
TOP 10	1 304 910	1 407 773	1 355 742	1 276 062	1 296 661	1 372 733
% OF WORLD	51%	53%	51%	50%	53%	55%
WORLD	2 571 861	2 639 455	2 638 777	2 551 194	2 462 348	2 517 047

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH APRICOT EXPORTERS, 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
SPAIN	79 347	89 275	109 234	92 834	96 026	97 067
TURKEY	37 177	63 538	70 734	67 637	64 733	69 959
ITALY	24 755	44 609	26 603	48 292	17 451	31 026
GREECE	16 190	24 681	23 925	23 030	21 544	15 078
FRANCE	42 214	56 412	28 276	21 798	11 417	13 895
AFGHANISTAN	6 816	7 004	34 623	27 447	15 483	10 575
UZBEKISTAN	49 523	22 801	42 665	58 011	74 534	9 607
UNITED STATES OF AMERICA	7 213	7 874	4 658	5 161	4 071	6 358
JORDAN	5 875	8 366	5 816	11 117	5 122	5 325
ARMENIA	3 153	3 905	7 215	3 667	4 819	5 035
TOP 10	272 263	328 465	353 749	358 994	315 200	263 925
% OF WORLD	82%	81%	84%	75%	83%	86%
WORLD	331 636	406 475	419 489	481 037	381 524	306 899

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH APRICOT IMPORTERS 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
RUSSIAN FEDERATION	32 736	51 667	52 999	50 365	64 874	49 506
GERMANY	57 125	70 266	59 930	62 585	46 769	47 023
FRANCE	20 515	20 798	22 660	17 137	21 308	18 916
IRAQ	23 217	32 930	37 672	44 033	32 700	17 110
ITALY	22 772	21 901	20 141	15 232	16 776	14 315
AUSTRIA	11 545	18 422	13 469	15 404	12 041	11 979
SWITZERLAND	8 693	11 934	7 757	8 081	7 980	10 371
PAKISTAN	1 206	13 804	25 369	17 845	14 992	10 092
UKRAINE	992	3 120	2 106	7 417	8 176	8 028
POLAND	5 069	12 454	9 858	12 860	6 972	7 902
TOP 10	183 870	257 296	251 961	250 959	232 588	195 242
% OF WORLD	56%	64%	64%	60%	63%	69%
WORLD	326 887	405 064	394 914	418 905	367 570	284 329

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH PEACH & NECTARINE EXPORTERS, 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
SPAIN	819 649	933 752	743 403	828 812	654 279	690 901
TURKEY	50 639	88 811	126 814	105 331	163 381	170 422
CHILE	102 647	92 906	107 318	108 800	113 022	107 467
ITALY	228 459	223 243	159 692	157 152	78 074	97 072
UNITED STATES OF AMERICA	83 494	56 803	70 575	72 690	61 723	84 233
GREECE	168 693	186 009	159 741	163 557	155 467	58 962
UZBEKISTAN	44 255	43 037	65 147	56 425	85 788	55 461
CHINA	73 446	96 093	63 393	121 153	77 584	44 675
GEORGIA	5 703	10 779	12 414	13 252	25 295	31 397
SOUTH AFRICA	19 095	17 116	18 479	20 568	22 778	30 047
TOP 10	1 596 080	1 748 549	1 526 976	1 647 740	1 437 391	1 370 637
% OF WORLD	75%	75%	77%	79%	76%	83%
WORLD	2 121 234	2 346 230	1 978 406	2 090 082	1 888 939	1 658 302

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH PEACH & NECTARINE IMPORTERS 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
RUSSIAN FEDERATION	194 302	249 515	227 463	194 025	240 228	224 797
GERMANY	293 830	321 008	274 554	301 509	235 697	210 793
FRANCE	172 185	174 028	157 344	156 961	135 108	137 118
ITALY	102 268	115 413	117 310	101 006	114 414	97 680
POLAND	93 090	121 840	99 295	115 159	68 041	73 933
UNITED KINGDOM	98 043	89 914	79 234	95 603	67 606	58 389
PORTUGAL	57 179	60 298	62 418	57 734	49 642	43 779
NETHERLANDS	52 374	69 595	55 924	63 460	46 057	42 893
CANADA	44 080	34 120	36 801	39 306	40 963	41 374
MEXICO	29 148	21 700	31 028	26 628	20 917	39 214
TOP 10	1 136 499	1 257 431	1 141 371	1 151 391	1 018 673	969 970
% OF WORLD	56%	56%	58%	56%	54%	61%
WORLD	2 040 608	2 265 018	1 978 962	2 042 891	1 870 493	1 596 497

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH PLUM EXPORTERS, 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
CHILE	128 456	108 516	134 355	172 567	139 519	134 656
SPAIN	109 095	99 400	72 780	94 431	89 873	116 298
SOUTH AFRICA	63 872	66 768	57 948	47 582	48 497	81 958
HONG KONG, CHINA	29 072	34 847	43 205	78 964	62 895	58 008
REPUBLIC OF MOLDOVA	36 303	49 223	44 907	44 365	46 871	44 915
TURKEY	44 764	45 700	68 146	44 454	47 814	38 748
CHINA	27 151	20 679	33 533	38 490	54 973	34 115
ITALY	58 106	57 380	45 198	55 566	21 685	31 167
NETHERLANDS	23 125	25 250	23 341	24 963	24 786	27 333
SERBIA	23 658	15 450	17 169	17 574	25 266	23 884
TOP 10	543 602	523 213	540 582	618 956	562 179	591 082
% OF WORLD	72%	68%	71%	73%	70%	79%
WORLD	751 231	770 377	756 819	852 117	801 356	747 949

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH PLUM IMPORTERS 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
CHINA	44 623	40 620	48 604	84 421	66 455	64 824
RUSSIAN FEDERATION	58 400	78 110	77 073	80 053	74 937	63 193
HONG KONG, CHINA	36 534	41 644	50 306	85 115	63 934	61 791
GERMANY	56 922	61 175	43 466	44 666	52 668	49 472
NETHERLANDS	33 605	28 468	31 973	30 400	30 232	38 251
UNITED KINGDOM	55 552	49 712	39 543	37 395	36 359	35 708
VIET NAM	894	264	524	28 342	42 671	27 360
BRAZIL	33 575	27 541	28 313	31 351	12 222	27 017
POLAND	9 752	36 346	10 576	18 904	19 515	22 751
IRAQ	61 342	77 786	77 354	75 964	84 445	21 710
TOP 10	391 199	441 666	407 732	516 611	483 438	412 077
% OF WORLD	54%	59%	57%	61%	62%	58%
WORLD	722 726	749 633	720 360	842 928	779 711	714 676

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH CHERRY EXPORTERS, 2016 - 2021 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
CHILE	139 602	95 846	216 755	259 886	274 124	395 045
HONG KONG, CHINA	81 627	69 321	138 312	167 756	165 065	238 373
UNITED STATES OF AMERICA	72 380	106 656	83 973	81 126	63 502	73 976
TURKEY	79 789	60 121	75 304	80 508	87 254	70 469
UZBEKISTAN	29 166	30 609	33 811	16 756	54 706	60 805
SPAIN	21 308	27 746	31 560	26 701	18 291	42 640
GREECE	16 171	15 515	16 909	20 826	30 480	26 944
AUSTRIA	10 050	17 886	14 784	15 137	18 954	20 787
AZERBAIJAN	14 993	14 439	23 320	26 516	30 220	19 443
KAZAKHSTAN	3 706	6 220	11 945	2 820	4 238	11 922
TOP 10	468 792	444 359	646 673	698 032	746 834	960 404
% OF WORLD	84%	83%	87%	88%	89%	93%
WORLD	556 989	533 273	739 404	792 286	839 869	1 035 664

SOURCE: TRADEMAPS, 2022

TOP 10 FRESH CHERRY IMPORTERS 2016 - 2021 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2016	2017	2018	2019	2020	2021
CHINA	109 030	101 885	186 263	193 549	210 394	304 818
HONG KONG, CHINA	99 496	80 478	158 430	188 663	146 163	283 283
RUSSIAN FEDERATION	57 517	61 586	82 024	74 718	86 528	88 987
GERMANY	45 427	51 469	44 751	48 825	50 043	48 531
CANADA	23 575	32 631	27 609	28 252	25 412	31 900
KAZAKHSTAN	23 818	21 635	25 253	8 171	17 462	28 460
AUSTRIA	13 184	19 789	17 586	20 136	26 187	26 511
KOREA, REPUBLIC OF	13 805	17 648	18 067	15 856	14 215	17 448
UNITED STATES OF AMERICA	13 059	11 889	12 561	10 135	10 012	16 260
FRANCE	6 062	6 408	8 323	10 469	5 856	15 158
TOP 10	404 973	405 418	580 867	598 774	592 272	861 356
% OF WORLD	75%	74%	80%	80%	80%	85%
WORLD	543 026	546 464	726 111	747 883	737 625	1 010 281

SOURCE: TRADEMAPS, 2022