

KEY DECIDUOUS FRUIT STATISTICS

2023



COMPILED BY



**EXECUTIVE DIRECTOR: ANTON RABE
ENQUIRIES: NINA VILJOEN**

258 Main Street, PO Box 163, Paarl, 7620

Tel: +27 21 870 2900 | Fax: +27 21 870 2915

www.hortgro.co.za

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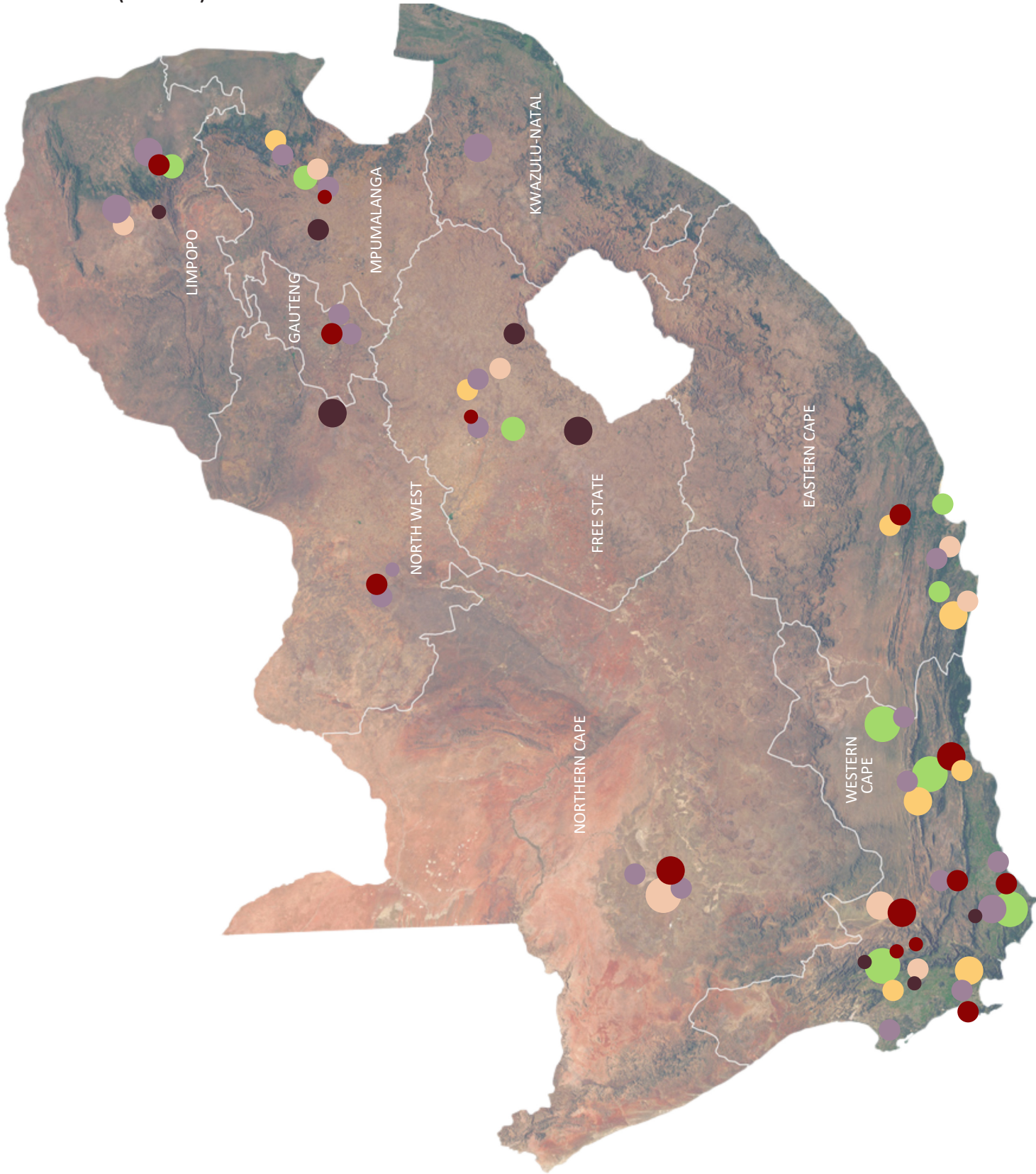
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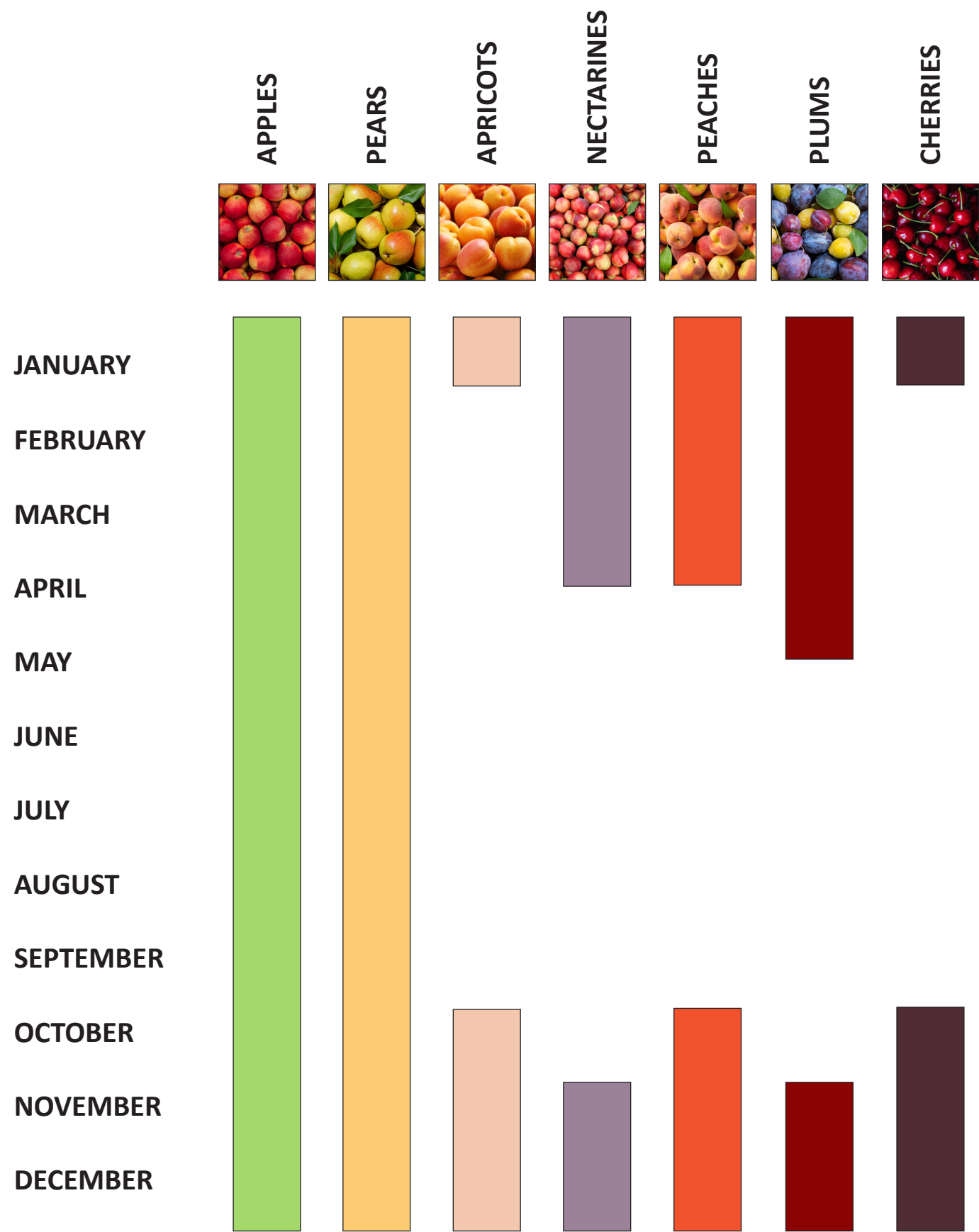
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AREA UNDER CULTIVATION PER DECIDUOUS FRUIT TYPE

- APPLES (25 114 ha)
 - PEARS (12 892 ha)
 - APRICOTS (2 223 ha)
 - NECTARINES (2 834 ha) & PEACHES (4 848 ha)
 - PLUMS (5 430 ha) & PRUNES (206 ha)
 - CHERRIES (723 ha)
-
- TOTAL (54 271 ha)



DECIDUOUS FRUIT SEASONS OF SOUTH AFRICA



INDUSTRY PERSPECTIVE & ECONOMIC INDICATORS



1 155 POME & STONE
FRUIT PRODUCERS



R 19.71 BN TOTAL POME
AND STONE TURNOVER



INDUSTRY PROVIDES
1.27 PERMANENT
JOBS PER HECTARE



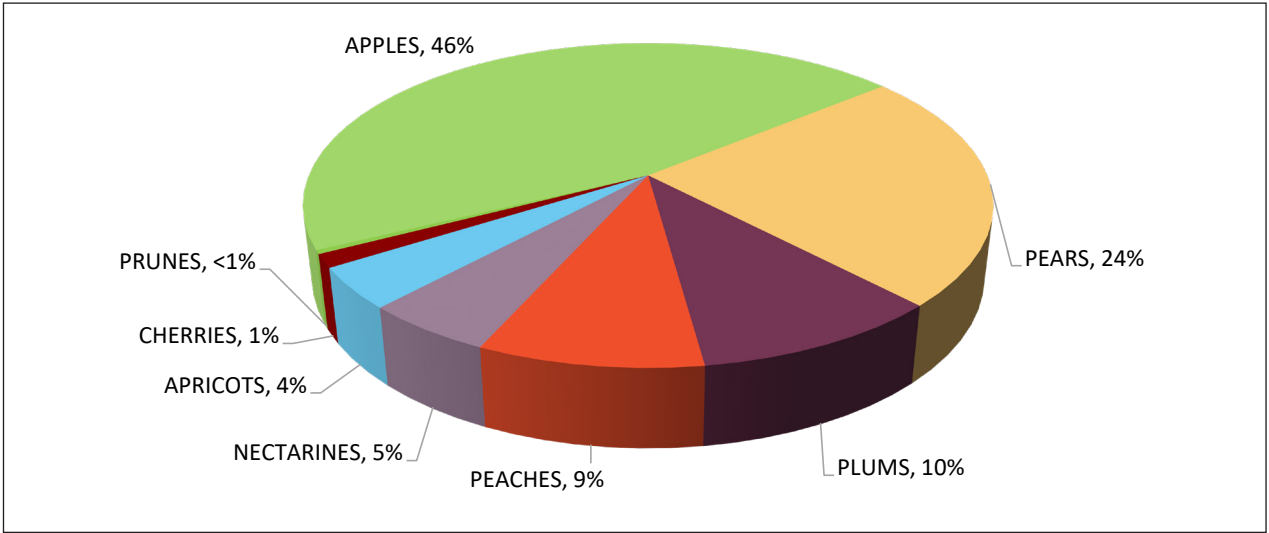
40% OF TOTAL
PRODUCTION IS
EXPORTED



TOTAL AREA PLANTED

FRUIT	2017	2018	2019	2020	2021	2022	2023
APPLES	24 156	24 176	24 930	25 272	25 209	25 438	25 114
PEARS	12 265	12 319	12 674	12 913	12 848	12 950	12 892
PLUMS	5 248	5 486	5 319	5 451	5 523	5 465	5 430
PEACHES	6 974	6 586	6 050	5 821	5 495	5 281	4 848
NECTARINES	2 092	2 100	2 121	2 228	2 314	2 776	2 834
APRICOTS	2 808	2 737	2 448	2 371	2 240	2 241	2 223
CHERRIES	299	388	469	520	621	678	723
PRUNES	258	260	243	243	226	250	206
TOTAL HECTARES	54 101	54 052	54 254	54 819	54 477	55 081	54 271
YEAR-ON-YEAR		0%	0%	1%	-1%	1%	-1%

SOURCE: HORTGRO TREE CENSUS, 2023



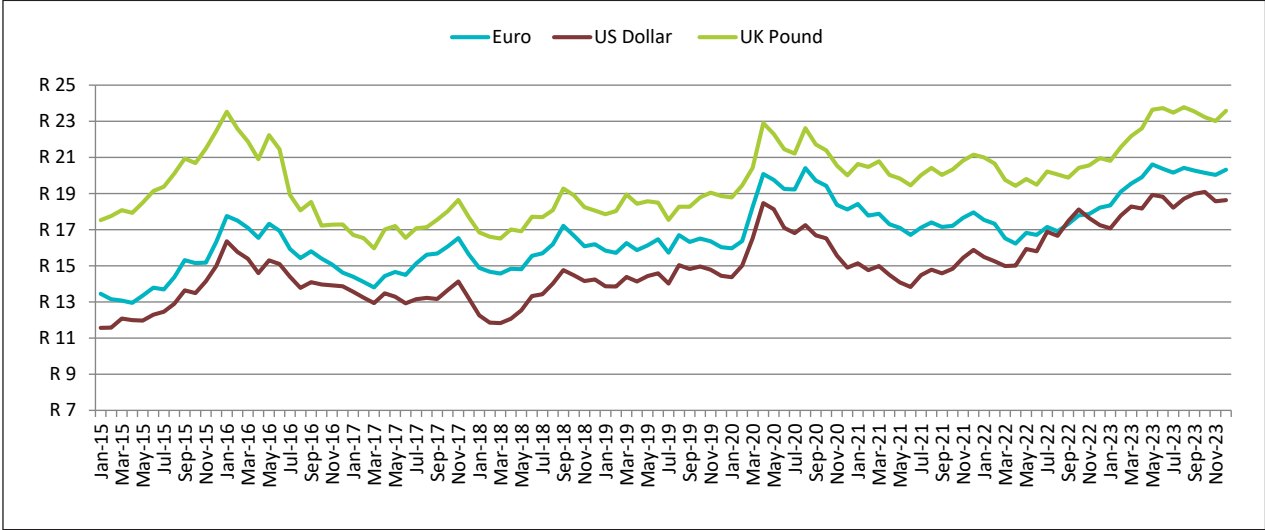
ON-FARM EMPLOYMENT

FRUIT	LABOURERS*	DEPENDENTS
APPLES	32 397	129 590
PEARS	15 471	61 883
PLUMS	7 385	29 541
PEACHES	5 818	23 273
NECTARINES	4 024	16 094
APRICOTS	1 867	7 469
CHERRIES	1 156	4 626
TOTAL	68 119	272 477

*Permanent equivalent
Casual labour converted to permanent equivalents
SOURCE: HORTGRO, 2023

ECONOMIC INDICATORS, 2023

EXCHANGE RATE TRENDS, 2015 - 2023



SOURCE: Past Exchange Rate.com, 2023

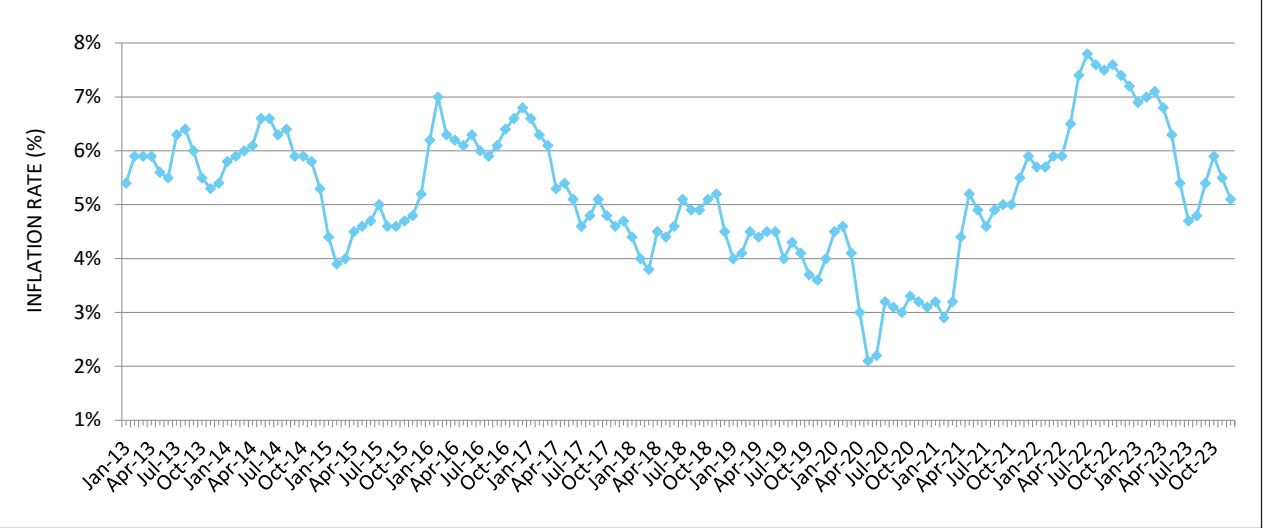
EXCHANGE RATE TRENDS

(RAND VS MAJOR CURRENCIES): 2004 - 2023

	AVERAGE EXCHANGE RATE PER YEAR		
YEAR	EURO	US DOLLAR	UK POUND
2004	7,99	6,43	11,78
2005	7,91	6,37	11,58
2006	8,51	6,75	12,50
2007	9,66	7,05	14,11
2008	12,06	8,25	15,13
2009	11,67	8,42	13,10
2010	9,69	7,32	11,30
2011	10,09	7,26	11,62
2012	10,55	8,21	13,01
2013	12,83	9,66	15,11
2014	14,41	10,85	17,86
2015	14,17	12,78	19,53
2016	16,29	14,72	20,00
2017	15,04	13,31	17,16
2018	15,61	13,24	17,64
2019	16,16	14,42	18,43
2020	18,76	16,46	21,09
2021	17,48	14,78	20,33
2022	17,21	16,38	20,19
2023	19,95	18,45	22,94

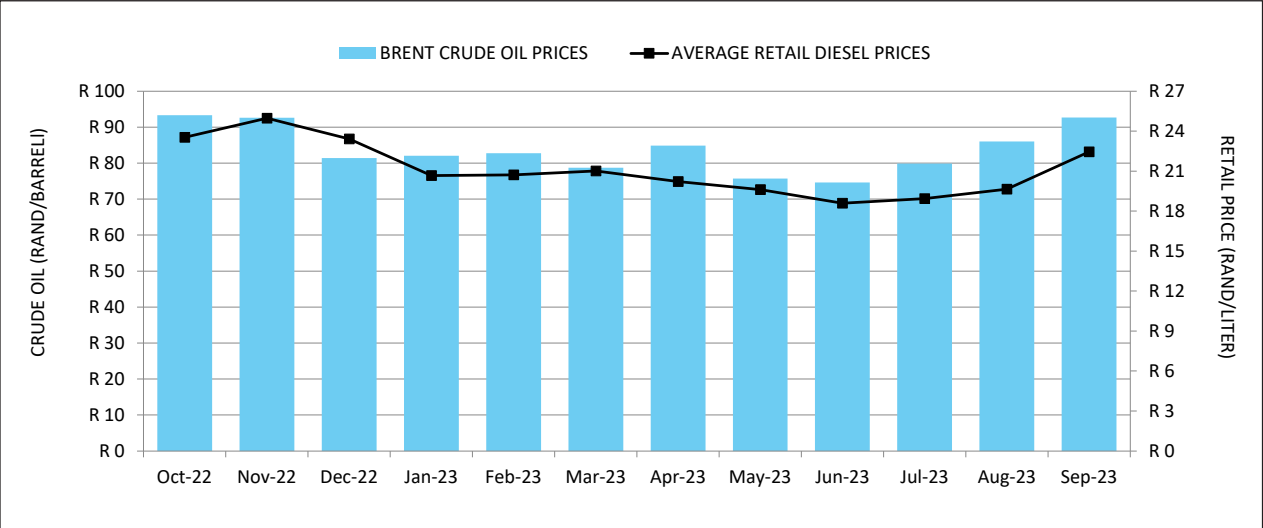
SOURCE: Past Exchange Rate.com, 2024

MONTHLY CPI INFLATION RATE, 2013 - 2023



SOURCE: STATISTICS SOUTH AFRICA, 2024

AVERAGE FUEL PRICE: 2022/2023 SEASON



SOURCE: South African Petroleum Industry Association, 2024

MINIMUM WAGES FOR FARM WORKERS, 2010-2024

YEAR	RAND/HOUR	RAND/MONTH	% INCREASE Y-O-Y
1/03/2010	R 6,74	R 1 316,69	-
1/03/2011	R 7,04	R 1 375,94	4%
1/03/2012	R 7,71	R 1 503,90	9%
1/03/2013	R 11,66	R 2 274,82	51%
1/03/2014	R 12,41	R 2 420,41	6%
1/03/2015	R 13,37	R 2 606,78	8%
1/03/2016	R 14,25	R 2 778,83	7%
1/03/2017	R 15,39	R 3 001,13	8%
1/03/2018	R 16,25	R 3 169,19	6%
1/03/2019	R 18,00	R 3 564,00	12%
1/03/2020	R 18,68	R 3 698,64	4%
1/03/2021	R 21,69	R 4 294,62	16%
1/03/2022	R 23,19	R 4 590,95	7%
1/03/2023	R 25,42	R 4 953,09	8%
1/03/2024	R 27,58	R 5 377,29	9%

EXPORT PERSPECTIVES
AWAITING DATA AND COMPILATION

CROP BUDGETS: POME FRUIT (TO BE UPDATED)

	APPLES			PEARS		
	ESTABLISHMENT	NON-BEARING	BEARING	ESTABLISHMENT	NON-BEARING	BEARING
	RAND	RAND	RAND	RAND	RAND	RAND
YIELD (TON/HA)			65			55
NUMBER OF TREES PER HA	1 667	1 667	1 667	1 667	1 667	1 667
PRE-HARVEST COSTS	403 797	44 214	114 886	386 203	42 521	104 763
PLANT MATERIAL	140 128	2 803	0	122 345	2 447	0
LAND CLEARING, SOIL MAPPING AND FUMIGATION	41 110	0	0	41 110	0	0
LAND PREPARATION & RIDGING	49 273	0	0	49 273	0	0
IRRIGATION (DESIGN & MATERIAL)	39 427	0	0	39 427	0	0
DRAINAGE	30 215	0	0	30 215	0	0
TRELLISING	57 461	0	0	57 461	0	0
FERTILIZER	17 132	18 068	23 265	16 958	17 821	20 139
HERBICIDES	2 139	2 139	2 139	2 139	2 139	2 139
PESTICIDES	139	241	13 958	570	814	14 324
FUNGICIDES	772	1 406	3 926	416	594	4 227
REST BREAKING AGENTS/ GROWTH REGULATORS	0	1 762	6 942	0	1 762	4 911
CONSULTANTS	1 497	1 497	1 497	1 497	1 497	1 497
SEASONAL LABOUR	14 749	4 078	28 749	14 749	4 078	28 565
FUEL (DIESEL)	2 164	2 686	9 583	2 283	3 134	6 156
REPAIRS AND MAINTENANCE	3 047	3 782	13 493	3 215	2 484	8 668
ELECTRICITY	2 697	5 394	8 174	2 697	5 394	8 174
GENERAL	1 848	358	358	1 848	358	358
POLLINATION	0	0	2 803	0	0	5 605
HARVEST & POST-HARVEST	0	0	308 320	0	0	254 722
TRANSPORT RENTAL	0	0	32 088	0	0	25 626
PACKAGING	0	0	243 973	0	0	202 052
SEASONAL LABOUR	0	0	30 147	0	0	25 509
FUEL (DIESEL)	0	0	1 443	0	0	1 049
REPAIRS AND MAINTENANCE	0	0	669	0	0	487
OVERHEAD COSTS	93 927	81 342	94 606	92 431	80 403	91 496
FIXED LABOUR	27 132	27 132	27 132	27 132	27 132	27 132
WATER COSTS	2 465	2 465	2 465	2 465	2 465	2 465
OTHER OVERHEADS	30 007	30 007	30 007	30 007	30 007	30 007
INTEREST ON LOANS	14 133	1 548	14 812	13 517	1 488	12 582
DEPRECIATION ON ORCHARD	20 190	20 190	20 190	19 310	19 310	19 310
TOTAL COST	497 724	125 556	517 812	478 634	122 924	450 982

* These budgets are only a guideline and should be adapted to your own specific situation

* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.

* The fumigation figures included are based on in-row fumigation

* Plant material excludes windbreaks

CROP BUDGETS: STONE FRUIT (TO BE UPDATED)

	APRICOTS			NECTARINES/PEACHES			PLUMS		
	ESTABLISH- MENT	NON- BEARING	BEARING	ESTABLISH- MENT	NON- BEARING	BEARING	ESTABLISH- MENT	NON- BEARING	BEARING
	RAND	RAND	RAND	RAND	RAND	RAND	RAND	RAND	RAND
YIELD (TON/HA)			20			25			30
NUMBER OF TREES PER HA	1 250	1 250	1 250	1 250	1 250	1 250	1 524	1 524	1 524
PRE-HARVEST COSTS	249 271	34 539	98 960	262 479	31 552	108 995	363 818	40 293	112 190
PLANT MATERIAL	61 125	1 223	0	76 158	1 523	0	90 387	1 808	0
LAND CLEARING, SOIL MAPPING AND FUMIGATION	41 110			41 110			41 110		
LAND PREPARATION & RIDGING	49 273	0	0	49 273	0	0	49 273	0	0
IRRIGATION (DESIGN & MATERIAL)	39 427	0	0	39 427	0	0	39 427	0	0
DRAINAGE	30 215	0	0	30 215	0	0	30 215	0	0
TRELLISING	0	0	0	0	0	0	85 695	0	0
FERTILIZER	16 035	11 958	15 031	13 863	10 127	22 199	14 993	12 119	25 648
HERBICIDES	2 139	2 139	2 139	2 139	2 139	2 139	2 139	2 139	2 139
PESTICIDES	394	484	5 804	734	1 048	10 276	1 486	1 627	5 089
FUNGICIDES	526	751	12 359	199	285	15 781	199	285	3 307
REST BREAKING AGENTS/ GROWTH REGULATORS	0	1 762	3 125	0	0	0	0	0	6 205
CONSULTANTS	1 497	1 497	1 497	1 497	1 497	1 497	1 497	1 497	1 497
SEASONAL LABOUR	0	4 928	25 564	0	5 137	25 906	0	10 992	29 965
FUEL (DIESEL)	1 358	1 940	9 600	1 492	1 940	9 599	1 149	1 642	9 298
REPAIRS AND MAINTENANCE	2 014	2 876	14 234	2 213	2 876	14 232	1 704	2 434	13 785
ELECTRICITY	2 312	4 624	7 006	2 312	4 624	7 006	2 697	5 394	8 174
GENERAL	1 848	358	358	1 848	358	358	1 848	358	358
POLLINATION	0	0	2 242	0	0	0	0	0	6 726
HARVEST & POST-HARVEST	0	0	117 530	0	0	157 728	0	0	175 124
TRANSPORT RENTAL	0	0	17 361	0	0	26 446	0	0	28 763
PACKAGING	0	0	82 841	0	0	120 263	0	0	133 170
SEASONAL LABOUR	0	0	16 649	0	0	10 172	0	0	12 130
FUEL (DIESEL)	0	0	466	0	0	583	0	0	729
REPAIRS AND MAINTENANCE	0	0	212	0	0	266	0	0	332
OVERHEAD COSTS	80 792	73 277	79 645	81 915	73 833	82 063	90 529	79 205	87 851
FIXED LABOUR	27 132	27 132	27 132	27 132	27 132	27 132	27 132	27 132	27 132
WATER COSTS	2 465	2 465	2 465	2 465	2 465	2 465	2 465	2 465	2 465
OTHER OVERHEADS	30 007	30 007	30 007	30 007	30 007	30 007	30 007	30 007	30 007
INTEREST ON LOANS	8 724	1 209	7 577	9 187	1 104	9 335	12 734	1 410	10 056
DEPRECIATION ON ORCHARD	12 464	12 464	12 464	13 124	13 124	13 124	18 191	18 191	18 191
TOTAL COST	330 063	107 815	296 134	344 394	105 385	348 787	454 347	119 499	375 165

* These budgets are only a guideline and should be adapted to your own specific situation
* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.
* The fumigation figures included are based on in-row fumigation
* If using Retain as a growth regulator with Peaches and Nectarines, add about R11 400 per hectare
* Plum Trellising = V-System

CROP BUDGETS: CHERRIES (TO BE UPDATED)

	CHERRIES			
	ESTABLISHMENT		NON-BEARING	BEARING
	ONTBOS - MET NET	ONTBOS - GEEN NET		
	RAND	RAND	RAND	RAND
YIELD (TON/HA)				10
NUMBER OF TREES PER HA	1 481	1 481	1 481	1 481
PRE-HARVEST COSTS	897 082	531 020	100 501	120 424
PLANT MATERIAL	189 022	189 022	3 780	0
LAND CLEARING, SOIL MAPPING AND FUMIGATION	14 235	14 235	0	0
LAND PREPARATION & RIDGING	49 273	49 273	0	0
IRRIGATION (DESIGN & MATERIAL)	99 856	99 856	0	0
DRAINAGE	55 600	55 600	0	0
TRELLISING	420 000	53 938	0	0
FERTILIZER	21 589	21 589	32 907	33 373
HERBICIDES	1 122	1 122	1 357	1 466
PESTICIDES	194	194	703	1 872
FUNGICIDES	143	143	518	2 405
REST BREAKING AGENTS/GROWTH REGULATORS	974	974	3 223	906
CONSULTANTS	1 497	1 497	1 497	1 497
SEASONAL LABOUR	31 307	31 307	42 932	46 366
FUEL (DIESEL)	2 119	2 119	2 388	2 239
REPAIRS AND MAINTENANCE	2 984	2 984	3 259	3 319
ELECTRICITY	5 394	5 394	7 578	9 809
GENERAL	1 774	1 774	358	358
POLLINATION	0	0	0	16 815
HARVEST & POST-HARVEST	0	0	0	130 255
TRANSPORT RENTAL	0	0	0	10 367
PACKAGING	0	0	0	109 064
SEASONAL LABOUR	0	0	0	9 769
FUEL (DIESEL)	0	0	0	729
REPAIRS AND MAINTENANCE	0	0	0	326
OVERHEAD COSTS	135 856	104 741	89 673	94 929
FIXED LABOUR	27 132	27 132	27 132	27 132
WATER COSTS	2 465	2 465	2 465	2 465
OTHER OVERHEADS	30 007	30 007	30 007	30 007
INTEREST ON LOANS	31 398	18 586	3 518	8 774
DEPRECIATION ON ORCHARD	44 854	26 551	26 551	26 551
TOTAL COST	1 032 938	635 761	190 174	345 608

* These budgets are only a guideline and should be adapted to your own specific situation

* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.

* The fumigation figures included are based on in-row fumigation

* If using Retain as a growth regulator with Peaches and Nectarines, add about R11 400 per hectare

* Plum Trellising = V-System

TRELLIS SYSTEMS FOR DECIDUOUS FRUIT (TO BE UPDATED)

	V-TRELLIS	PALMET	SUPPORT TRELLIS
BLOCK SPECS	1 HA = 133M X 75M	1 HA = 133M X 75M	1 HA = 133M X 75M
STRANDS ON TRELLIS	18	11	3
NO. ROWS	39	39	34
ROW LENGTH IN METERS	75	75	75
ANCHOR POLES (TREATED & SABS STD)	3.6M (100:125MM)CL4	3.6M (100:125MM)CL4	4.2M (100:125MM)CL4
NO. ANCHOR POLES/HA	78	78	68
POLE PRICE	R232,92	R232,92	R282,79
COST OF ANCHOR POLES (EXCL VAT)	R18 167,53	R18 167,53	R19 229,48
IN-ROW POLES (TREATED & SABS STD)	3.2M (50:75MM)CL2	3.2M (50:75MM)CL2	3.6M (80:100MM)CL3
NO. IN-ROW POLES/HA	156	195,4887218	170
IN-ROW POLE PRICE	R81,42	R81,42	R178,19
COST OF IN-ROW POLES (EXCL VAT)	R12 701,75	R15 916,98	R30 291,54
IN-ROW POLE SPACING	19	15	15
POLES PER ROW	4	5	5
STRAND WIRE - 2MM HIGH TENSIAL FULL GALV	52 650	32 256	7 650
COST OF HT 2MM WIRE	R41 418,00	R25 374,44	R6 018,00
ANCHOR WIRE - 4MM MILD STEEL FULL GALV	1 560	1 560	544
COST OF MS 4MM WIRE	R4 951,44	R4 951,44	R1 726,66
LENGTH OF ANCHOR WIRE IN METERS	20	20	8
ANCHORS/HA - CONCRETE BLOCK, 600X600X600MM	156	156	136
U' NAILS - 25MM (256 NAILS/1KG)	4 212	3 008	714
NO. KG'S U' NAILS - 25MM (256 NAILS/1KG)	16	12	3
COST OF U'NAILS	R1 152,43	R823,11	R195,36
TOP TRELLIS POLE	3.6M (1.8M) SPLIT POLE OR 12MM ROD		
COST OF TOP TRELLIS POLE	R7 303,51		
TOTAL TRELLISING COST	R85 694,66	R65 233,50	R57 461,03

* Per hectare

* Palmet structure: 11 strand on trellis and in-row pole every 15 meters

DRAPE NET COST PER HECTARE (TO BE UPDATED)

ITEMS	POME FRUIT	APRICOTS & NECTARINES	PLUMS	CHERRIES	PRUNE
PLANT SPACING	4M X 1.5M	4M X 2M	3.28M X 2M	4.5M X 1.5M	2.5M X 4.5M
NUMBER OF TREES PER HA	1 667	1 250	1 524	1 481	889
METER SQUARE	6	8	7	7	11
NUMBER OF ROWS PER 1HA (100M/4M ROW TO ROW LENGTH)	25	25	30	22	40
COST OF NET PER ROW	R5 926	R7 901	R7 901	R7 901	R9 877
COST OF NET PER 1HA	R148 151	R197 525	R240 884	R175 578	R395 068
EMPLOYEE COSTS	R6 997	R6 997	R6 997	R6 997	R6 997
TOTAL COSTS PER HECTARE	R155 148	R204 522	R247 881	R182 575	R402 066

ADDITIONAL INFORMATION:

** Use white nets for red and bi-colour apples

** Black nets for green apples

** Contractor fees is around R5200/ha to erect, take down and repair nets

** With proper care each net should last 10 to 15 years

** Standard length of each net is 100 meters

** Note net prices differ from each supplier

NETTING COSTS ON A PER HA BASIS (TO BE UPDATED)

ASSUMPTIONS	UNIT	OPEN-CLOSE SYSTEM	FLAT ANTI-HAIL	
TOTAL SURFACE	m2	10 000	10 000	
DISTANCE BETWEEN ROWS	Meter	4	4	
NUMBER OF ROWS	no	10	10	
TOTAL ROW LENGTH	Meter	2500	2 500	
NUMBER OF CROSS CONNECTIONS	No	4	4	
TOTAL CROSS CONNECTION LENGTH	No	897	897	
FRONT SIDES TOTAL LENGTH	No	75	75	
NET WIDTH	Meter	4.4	4.4	
DISTANCE BETWEEN TOP CLIPS	Meter	0.75	-	
DISTANCE BETWEEN OPEN-CLOSE CLIPS	Meter	1.3	-	
DISTANCE BETWEEN POSTS ALONG ROW	Meter	10.5	-	
NET STRUCTURE	SPECS	QTY	OPEN-CLOSE SYSTEM	FLAT ANTI-HAIL SYSTEM
SUPPORT MATERIAL			RAND/HA	RAND/HA
POLES				
PERIMETER POLES (4,8M - PINE- Class 5)	Class 5	47	R23 838	R23 838
INSIDE POLES (4,8M - PINE- Class 4)	Class 4	201	R83 874	R83 874
TOTAL POLE COST			R107 712	R107 712
ANCHORAGES				
CONCRETE PLATE	300mm	29	R1 849	R1 849
GALVANIZED POLES FOR ACHORING	AB-30	29	R2 130	R2 130
GALVANIZED STEEL ROPE: UPPER CONNECTION - 19 WIRES	7mm	220	R2 737	R2 737
GALVANIZED STEEL ROPE: LOWER CONNECTION - 19 WIRES	7mm	190	R2 372	R2 372
CLAMP FOR WIRE	8mm	229	R1 124	R1 124
TOTAL ANCHORAGE COST			R10 212	R10 212
STRUCTURAL WIRES				
GALVANIZED STEEL ROPE: TRUSS CONNECTION - 19 WIRES	7mm	81	R1 004	R1 004
PLASTIC COATED ROPE: HEAD TRUSS	4-6mm	86	R959	R959
ZN-AL GALVANIZED WIRE COMAVIT PLUS	4mm - 4-5% elongation	266	R10 009	R10 009
GALVANIZED ROPE: TRANSVERSE CONNECTION - 19 WIRES	5mm	962	R6 302	R6 302
TOTAL STRUCTURAL WIRE COSTS			R18 274	R18 274
NET & OTHER ACCESSORIES				
GREY ANTI HAIL NET	4,4m	11 440	R65 610	R65 610
CLAMP FOR TRANSVERSAL ROPE FIXING		18	R58	R58
CLAMP FOR TOP WIRE FIXING		38	R125	R125
CLAMP FOR GALVANIZED RING FIXING		19	R94	R94
CLAMP FOR HEADBOARD PLASTIC WIRE		19	R92	R92
ROPE BLOCK BAND: HEAD POSTS	M10	29	R1 053	R1 053
POLE COVER WITH FLAT NET KIT (DIAMETER)	160cm	19	R1 030	R1 030
POLE COVER WITH FLAT NET KIT (DIAMETER)	160cm	28	R1 505	R1 505
POLE COVER WITH FLAT NET KIT (DIAMETER)	130cm	201	R9 078	R9 078
OPEN-CLOSE NET CLOSE NET PLATE COMAVIT		1 923	R17 332	-
NET PLATE PLATE FOR LATERAL TENSIONING		48	R277	R277
GALVANISED S GALVANISED S HOOK		19	R94	R94
CLIP FOR FOR TOP WIRE FIXING		3 333	R9 285	-
GALVANIZED RING		19	R218	R218
NET BLOCK BAND: NET WRAPPING		1 099	R4 682	R4 682
TOTAL NET AND ACCESSORY COSTS			R110 533	R83 916
INSTALLATION FEE	PER HA		R109 250	R109 250
TOTAL COST			R355 982	R329 365

NOTES:
* Open-Close system would require platform for opening and closing and require additional capital layout.
* Note that prices are influenced by block size, block shape, row width, soil conditions, pole type and spacing.
* All prices exclude VAT except for pine poles.

POME FRUIT

APPLES & PEARS



627 PRODUCERS



**R 15.85 BN
TOTAL TURNOVER**



**91% OF POME FRUIT
INDUSTRY INCOME
GENERATED BY FRESH SALES**



**LARGEST EXPORT
MARKETS:
APPLES = FE & ASIA (35%)
PEARS = EUROPE (28%)**



APPLE PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	12 738 227	7 813
GROENLAND	11 463 429	7 044
VILLIERSDORP/VYEBOOM	6 213 163	4 499
LANGKLOOF EAST	3 799 163	2 828
LANGKLOOF WEST	1 637 699	1 153
FREE STATE	940 796	562
KLEIN KAROO	503 474	378
PIKETBERG	357 198	214
MPUMALANGA	278 666	189
NORTHERN PROVINCES	227 565	142
BOLAND	260 755	89
WORCESTER	191 291	87
BERG RIVER	64 594	53
EASTERN CAPE	30 257	44
WOLSELEY/TULBAGH	28 622	20
TOTAL	38 734 899	25 114

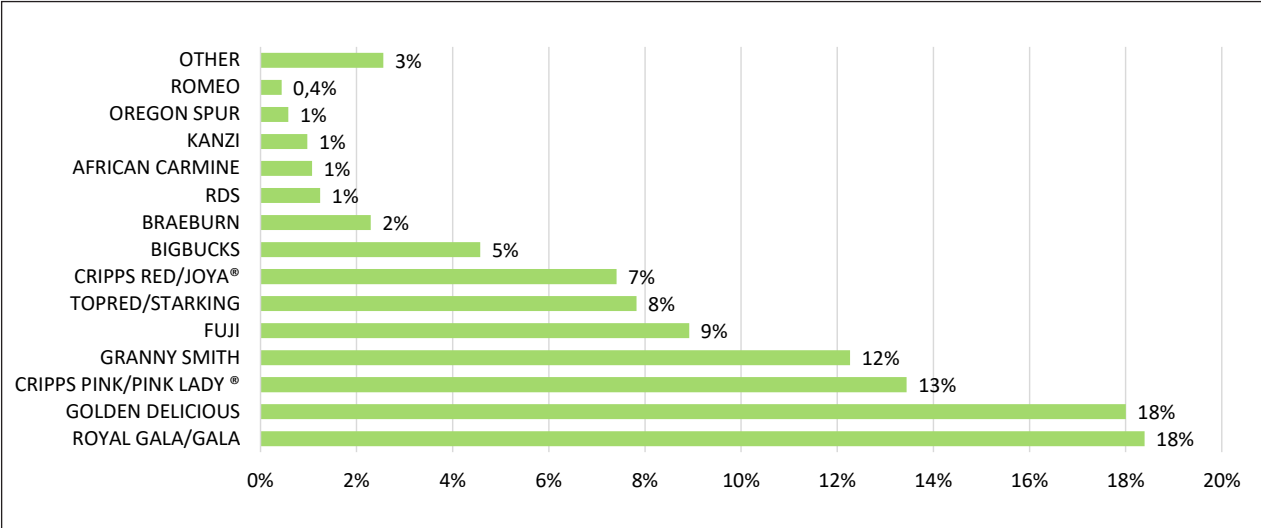
SOURCE: HORTGRO TREE CENSUS, 2023

APPLES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2018	2019	2020	2021	2022	2023
ROYAL GALA/GALA	4 134	4 210	4 295	4 340	4 565	4 619
GOLDEN DELICIOUS	5 522	5 491	5 334	5 111	4 822	4 521
CRIPPS PINK/PINK LADY ®	2 761	3 023	3 212	3 252	3 360	3 376
GRANNY SMITH	3 508	3 469	3 378	3 239	3 182	3 080
FUJI	2 146	2 197	2 214	2 250	2 250	2 240
TOPRED/STARKING	2 471	2 388	2 307	2 166	2 078	1 965
CRIPPS RED/JOYA®	1 498	1 623	1 718	1 773	1 771	1 861
BIGBUCKS	277	610	852	933	1 093	1 149
BRAEBURN	626	631	615	625	597	576
RDS	0	0	15	49	248	312
AFRICAN CARMINE	239	241	252	269	280	269
KANZI	255	257	249	240	254	245
OREGON SPUR	176	165	163	159	153	146
ROMEO	82	104	127	109	112	111
OTHER	483	520	540	696	674	642
TOTAL	24 176	24 930	25 272	25 209	25 438	25 114
% CHANGE (YEAR-ON-YEAR)		3%	1%	0%	1%	-1%

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL APPLE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

APPLE ORCHARD AGE DISTRIBUTION (HECTARES)

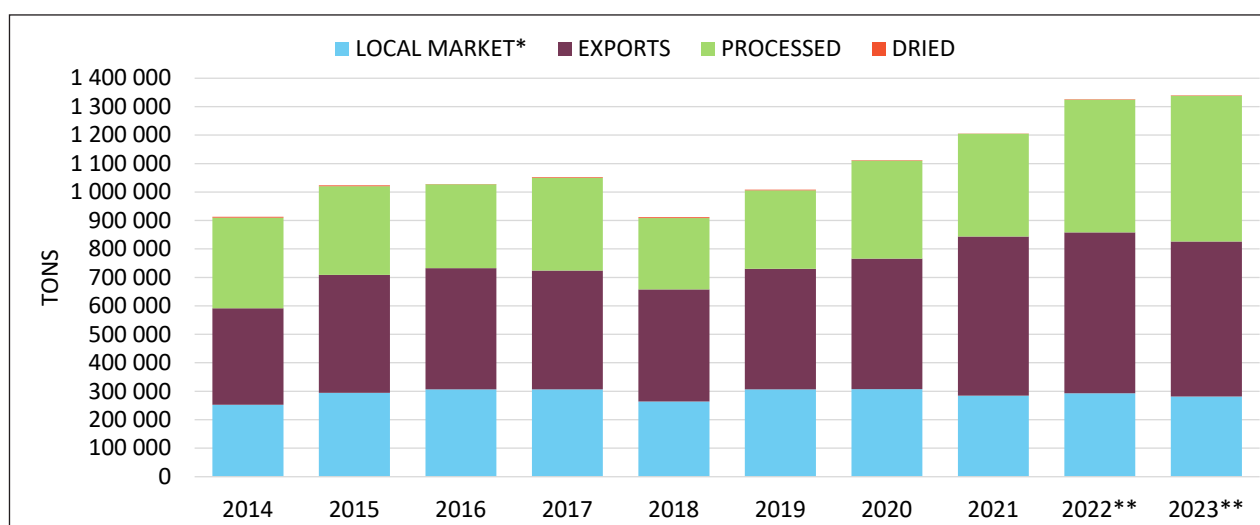
CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
ROYAL GALA/GALA	508	1 105	915	1 026	1 065
GOLDEN DELICIOUS	46	677	839	781	2 178
CRIPPS PINK/PINK LADY ®	291	1 166	668	411	839
GRANNY SMITH	237	616	362	392	1 473
FUJI	137	503	825	577	198
TOPRED/STARKING	73	298	454	354	786
CRIPPS RED/JOYA®	120	1 232	105	279	124
BIGBUCKS	187	942	7	7	7
BRAEBURN	22	65	110	145	234
RDS	236	77	0	0	0
AFRICAN CARMINE	8	162	39	55	5
KANZI	14	86	145	0	0
OREGON SPUR	0	2	0	9	135
ROMEO	7	92	4	8	0
OTHER	137	373	41	37	55
TOTAL	2 022	7 395	4 515	4 082	7 100
% OF TOTAL AREA (HA)	8%	29%	18%	16%	28%

SOURCE: HORTGRO TREE CENSUS, 2023

CROP DISTRIBUTION: APPLES

POME FRUIT
APPLES

Year JAN-DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2014	912 831	252 427	339 096	318 148	3 160	-
2015	1 023 278	294 755	413 757	312 016	2 750	12%
2016	1 027 435	306 821	425 325	295 089	200	0%
2017	1 052 100	306 677	417 794	325 459	2 170	2%
2018	911 460	264 396	393 344	250 640	3 080	-13%
2019	1 008 065	306 941	423 394	275 810	1 920	11%
2020	1 112 124	307 117	458 920	344 206	1 880	10%
2021	1 205 808	284 536	559 247	361 007	1 018	8%
2022**	1 325 563	292 766	565 727	465 770	1 299	10%
2023**	1 339 248	281 217	544 759	512 159	1 113	1%
AVERAGE CROP DISTRIBUTION (%)		27%	42%	32%	0%	



SOURCE: DALRRD/PPECB, 2023

*Volumes declared to Hortgro

**Last 2 seasons subject to possible adjustments

Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APPLES

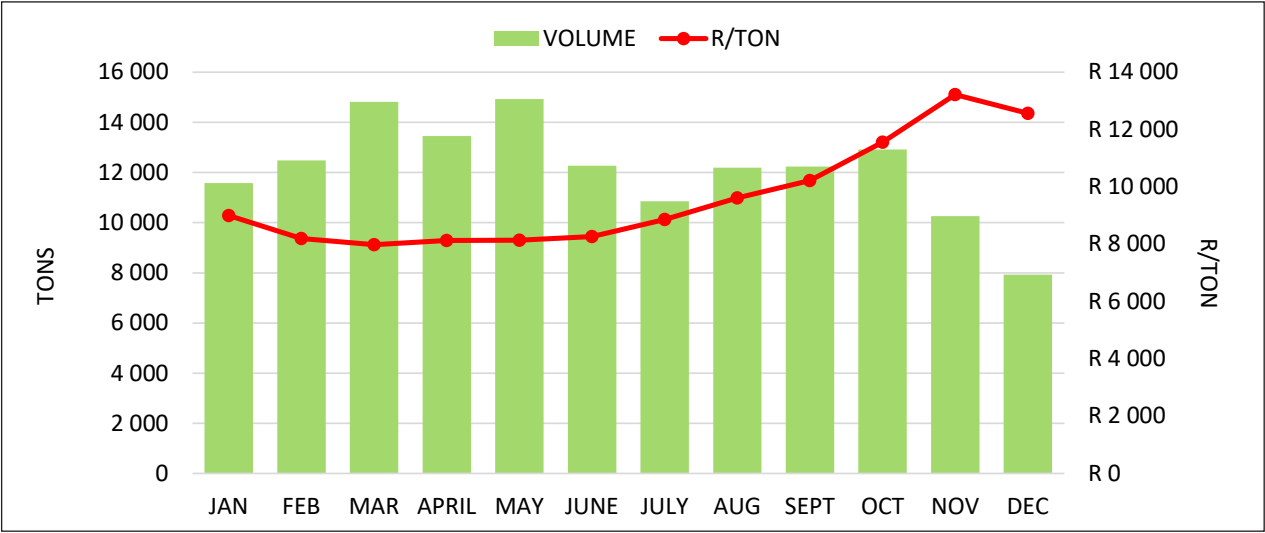
YEAR JAN-DEC	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2014	5 128	10 250	1 142	16 119	4 522 419	5 149 738	-
2015	5 048	10 676	1 144	14 482	5 905 136	6 276 599	22%
2016	5 559	10 321	1 454	1 053	6 095 127	6 525 120	4%
2017	5 577	9 005	1 304	13 743	5 472 665	5 910 821	-9%
2018	4 423	11 382	1 562	19 139	5 646 329	6 057 062	2%
2019	4 174	11 504	1 834	11 612	6 152 022	6 669 485	10%
2020	3 907	13 159	2 000	12 380	7 238 639	7 939 510	19%
2021	4 400	12 145	1 641	6 703	8 043 877	8 642 844	9%
2022**	6 980	12 740	2 056	8 556	9 250 709	10 217 020	18%
2023**	8 794	14 762	1 865	7 331	10 514 512	11 476 879	12%

SOURCE: DALRRD/HORTGRO, 2023, SARS, 2016 - 2023

*Sales on major local fresh produce markets

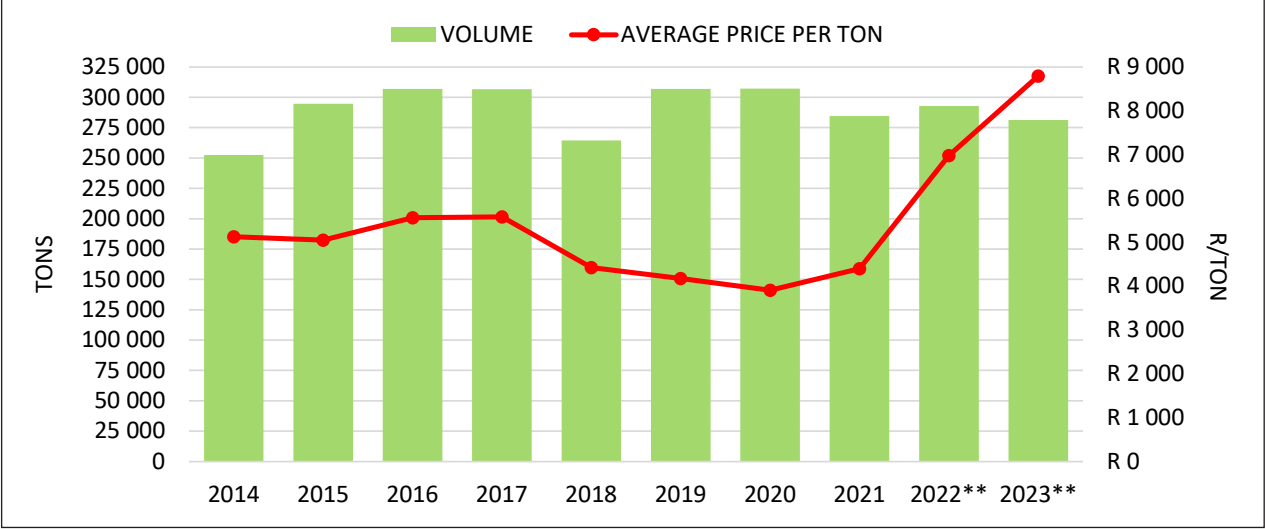
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2023: APPLES



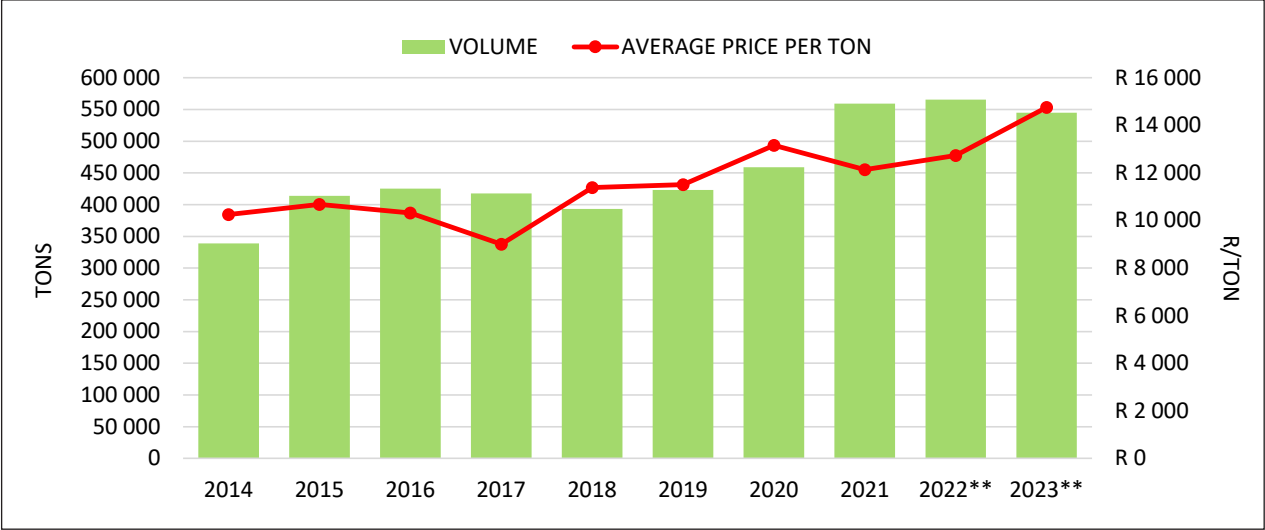
SOURCE: DALRRD, 2023
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: APPLES



SOURCE: DALRRD, 2023

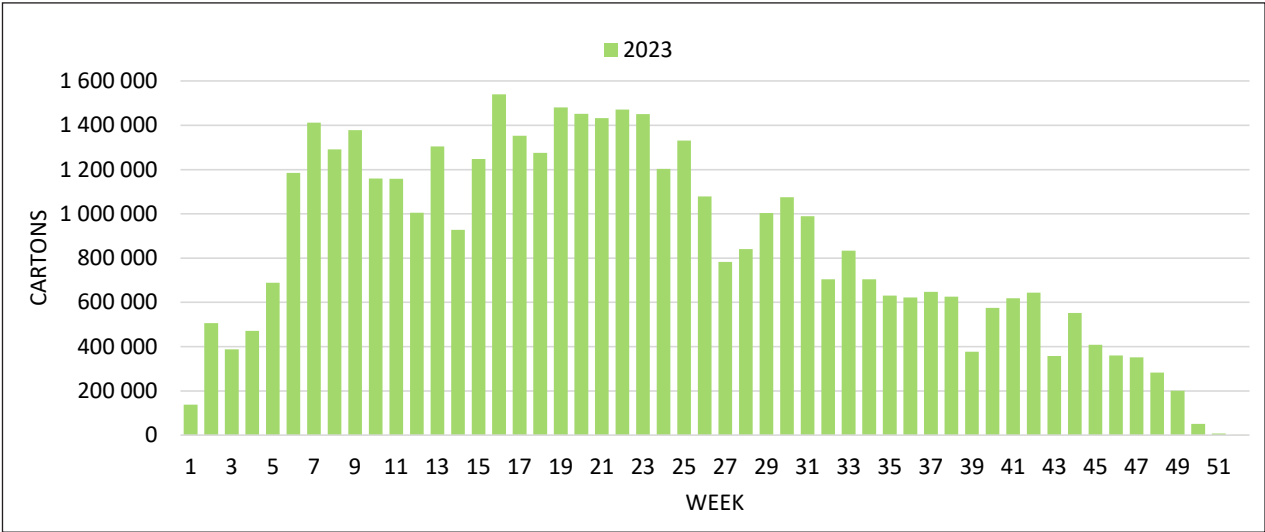
EXPORT MARKET HISTORICAL SALES: APPLES



SOURCE: DALRRD/PPECB, 2023, SARS Pricing 2016-2023

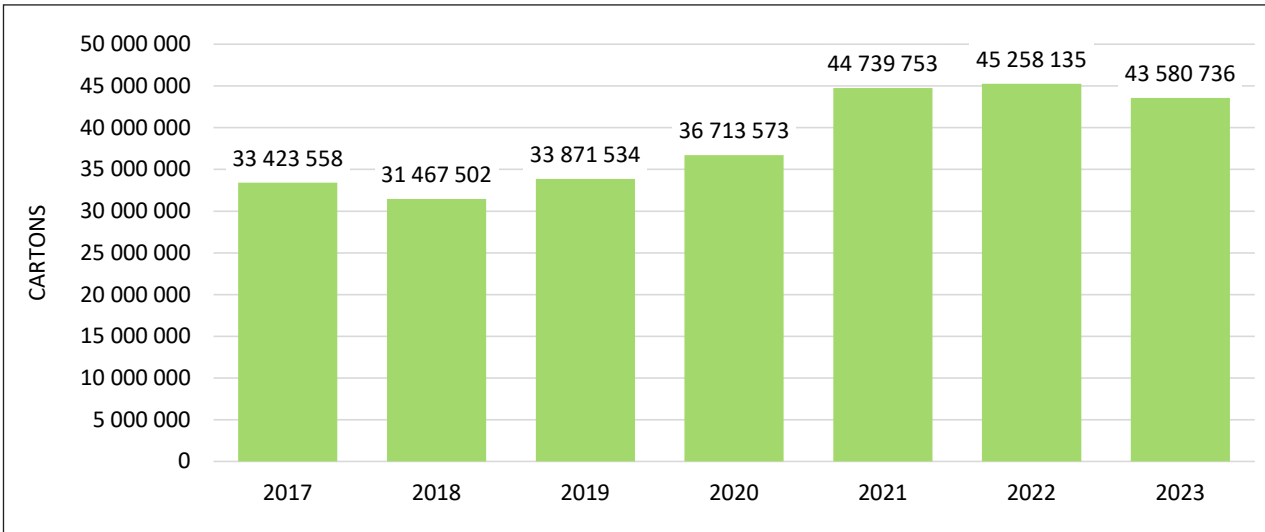


APPLES PASSED FOR EXPORT PER WEEK



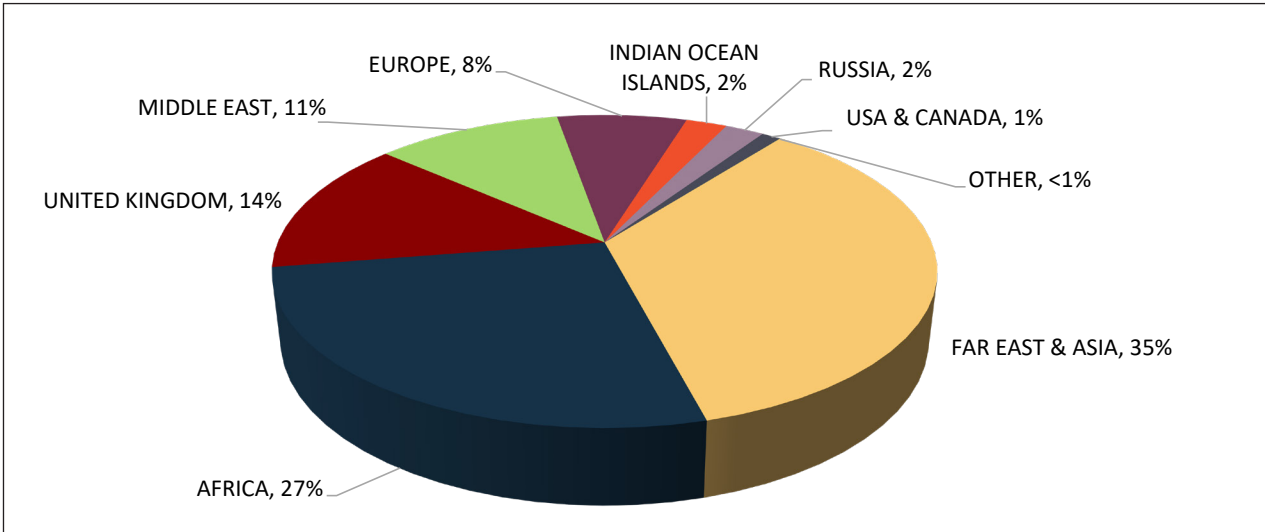
SOURCE: PPECB, 2023
*12.5 Kg equivalent cartons

APPLES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023
*12.5 Kg equivalent cartons

APPLE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

CARTONS PASSED FOR EXPORT PER CULTIVAR: APPLES

CULTIVAR	2019	2020	2021	2022	2023	% CHANGE 2023 VS 2022
ROYAL GALA/GALA	7 920 296	8 733 386	10 413 390	10 262 231	10 774 736	5%
GOLDEN DELICIOUS	8 381 023	9 216 983	9 396 259	9 431 367	7 418 781	-21%
CRIPPS PINK/PINK LADY ®	4 827 037	4 901 656	6 336 227	6 479 278	6 781 793	5%
CRIPPS RED/JOYA®	1 640 509	2 006 027	3 199 954	4 051 584	4 719 763	16%
GRANNY SMITH	4 732 739	4 419 542	5 416 247	4 834 596	4 524 954	-6%
FUJI	3 014 535	3 486 045	4 803 744	4 500 234	4 165 257	-7%
TOPRED/STARKING	1 525 845	2 117 803	2 497 539	2 495 328	1 838 380	-26%
BRAEBURN	1 394 316	1 110 822	1 389 873	1 407 170	1 188 116	-16%
BIGBUCKS (FLASH GALA™)	3 295	91 514	274 189	686 169	907 506	32%
KANZI	273 412	378 678	474 013	477 329	346 026	-28%
BIGBUCKS	16 937	3 463	96 889	133 536	343 157	157%
OTHER	141 589	247 653	441 429	499 313	572 267	15%
TOTAL	33 871 534	36 713 573	44 739 753	45 258 135	43 580 736	-4%
% CHANGE (Y-O-Y)		8%	22%	1%	-4%	

SOURCE: PPECB, 2023
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons

PEAR PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	6 968 483	4 805
LANGKLOOF EAST	2 151 422	1 577
GROENLAND	2 466 212	1 543
WOLSELEY/TULBAGH	2 072 404	1 421
VILLIERSDORP/VYEBOOM	2 146 975	1 390
KLEIN KAROO	1 311 844	1 065
LANGKLOOF WEST	482 673	384
PIKETBERG	242 586	194
WORCESTER	273 356	184
BERG RIVER	174 259	119
SOMERSET WEST	210 279	98
EASTERN CAPE	56 232	49
BOLAND	51 969	34
OLIFANTS RIVER	39 975	28
MPUMALANGA	858	1
TOTAL	18 649 527	12 892

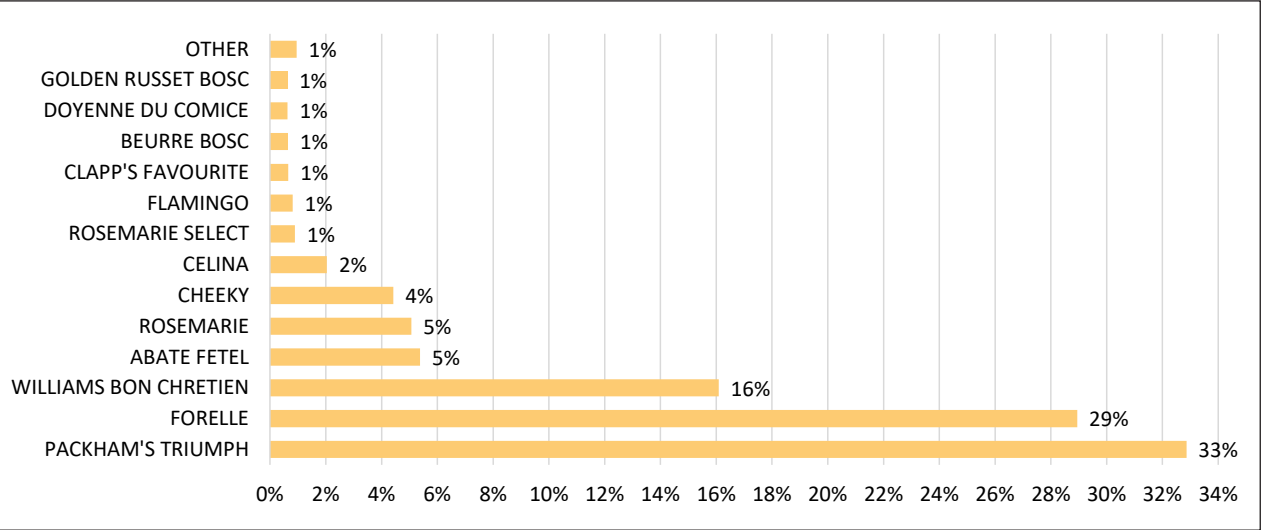
SOURCE: HORTGRO TREE CENSUS, 2023

PEARS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2018	2019	2020	2021	2022	2023
PACKHAM'S TRIUMPH	4 158	4 275	4 354	4 283	4 292	4 237
FORELLE	3 246	3 361	3 515	3 543	3 678	3 731
WILLIAMS BON CHRETIEN	2 361	2 329	2 275	2 205	2 110	2 074
ABATE FETEL	729	744	720	703	715	694
ROSEMARIE	477	510	589	605	655	653
CHEEKY	462	526	560	577	571	570
CELINA	143	208	217	229	261	263
ROSEMARIE SELECT	0	0	0	24	66	115
FLAMINGO	146	145	137	136	112	105
CLAPP'S FAVOURITE	91	102	102	105	85	84
BEURRE BOSC	140	130	115	109	99	83
DOYENNE DU COMICE	139	130	111	110	93	81
GOLDEN RUSSET BOSC	92	88	96	91	85	79
OTHER	135	126	121	129	127	123
TOTAL	12 319	12 674	12 913	12 848	12 950	12 892
% CHANGE (YEAR-ON-YEAR)		3%	2%	-1%	1%	0%

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL PEAR AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023



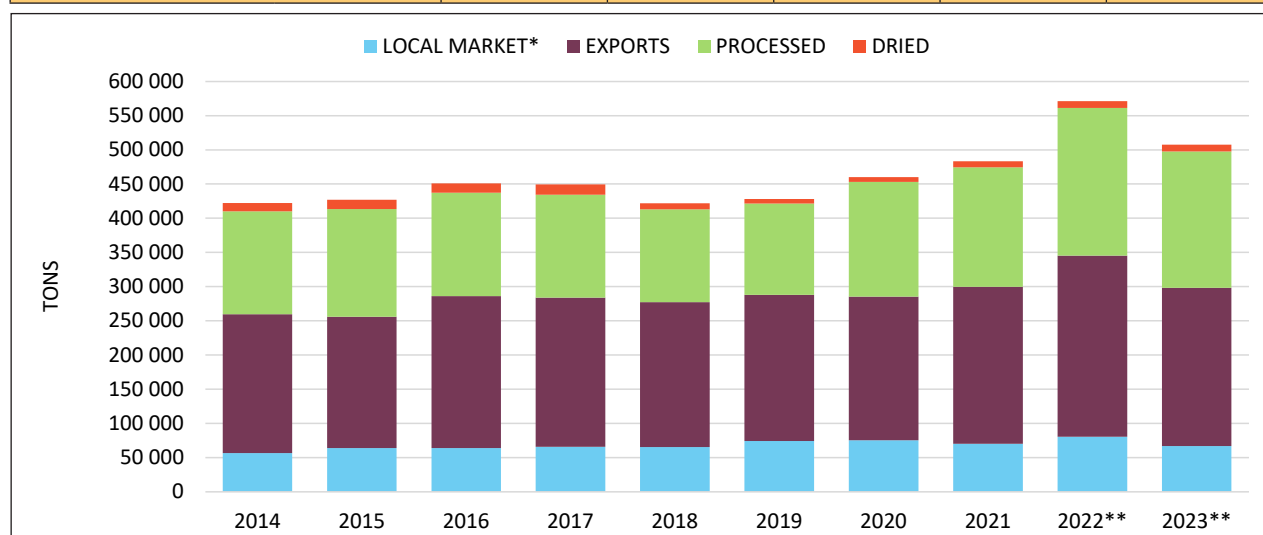
PEAR ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
PACKHAM'S TRIUMPH	116	1 156	1 003	596	1 367
FORELLE	287	608	462	1 188	1 187
WILLIAMS BON CHRETIEN	57	266	118	540	1 092
ABATE FETEL	44	47	232	267	103
ROSEMARIE	80	201	51	49	272
CHEEKY	20	298	228	19	5
CELINA	30	229	3	0	1
ROSEMARIE SELECT	74	33	2	2	3
FLAMINGO	0	4	16	6	79
CLAPP'S FAVOURITE	5	30	16	6	28
BEURRE BOSC	0	0	2	3	78
DOYENNE DU COMICE	0	1	1	5	74
GOLDEN RUSSET BOSC	0	0	0	8	71
OTHER	22	24	19	17	40
TOTAL	735	2 897	2 153	2 706	4 401
% OF TOTAL AREA (HA)	6%	22%	17%	21%	34%

SOURCE: HORTGRO TREE CENSUS, 2023

CROP DISTRIBUTION: PEARS

Year JAN-DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2014	422 052	56 501	203 112	150 559	11 880	-
2015	427 076	63 894	192 009	157 613	13 560	1%
2016	450 738	64 088	222 192	151 178	13 280	6%
2017	449 622	65 646	218 426	150 346	15 204	0%
2018	421 966	65 249	212 149	135 481	9 088	-6%
2019	428 267	74 198	213 666	133 515	6 888	1%
2020	460 121	75 210	210 264	167 527	7 120	7%
2021	483 169	70 179	229 528	174 810	8 652	5%
2022**	571 048	80 482	264 960	215 720	9 886	18%
2023**	507 550	67 001	231 231	199 299	10 019	-11%
AVERAGE CROP DISTRIBUTION (%)		15%	48%	35%	2%	



SOURCE: DALRRD/PPECB, 2023

*Volumes declared to Hortgro

**Last 2 seasons subject to possible adjustments

Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PEARS

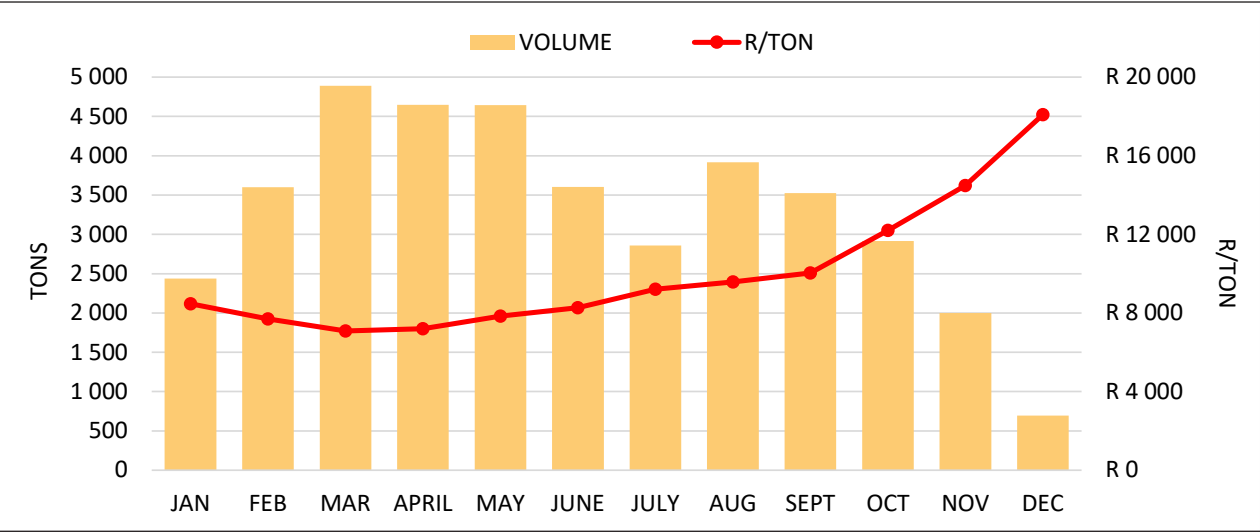
YEAR JAN-DEC	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2014	4 916	9 913	1 381	35 863	2 259 524	2 534 924	-
2015	5 203	10 058	1 525	50 765	2 191 875	2 554 720	1%
2016	5 664	11 157	1 852	49 717	2 842 085	3 171 781	24%
2017	5 578	10 022	1 589	58 954	2 555 161	2 852 967	-10%
2018	4 492	11 477	1 554	23 890	2 727 943	2 962 424	4%
2019	4 551	11 751	1 641	20 828	2 848 557	3 088 418	4%
2020	4 195	13 745	1 886	31 720	3 205 578	3 553 303	15%
2021	4 639	12 211	1 927	29 459	3 128 445	3 494 808	-2%
2022**	6 043	13 093	2 013	33 662	3 955 368	4 423 339	27%
2023**	7 147	15 009	1 997	34 114	3 949 458	4 381 642	-1%

SOURCE: DALRRD/HORTGRO, 2023, SARS, 2016 - 2023

*Sales on major local fresh produce markets

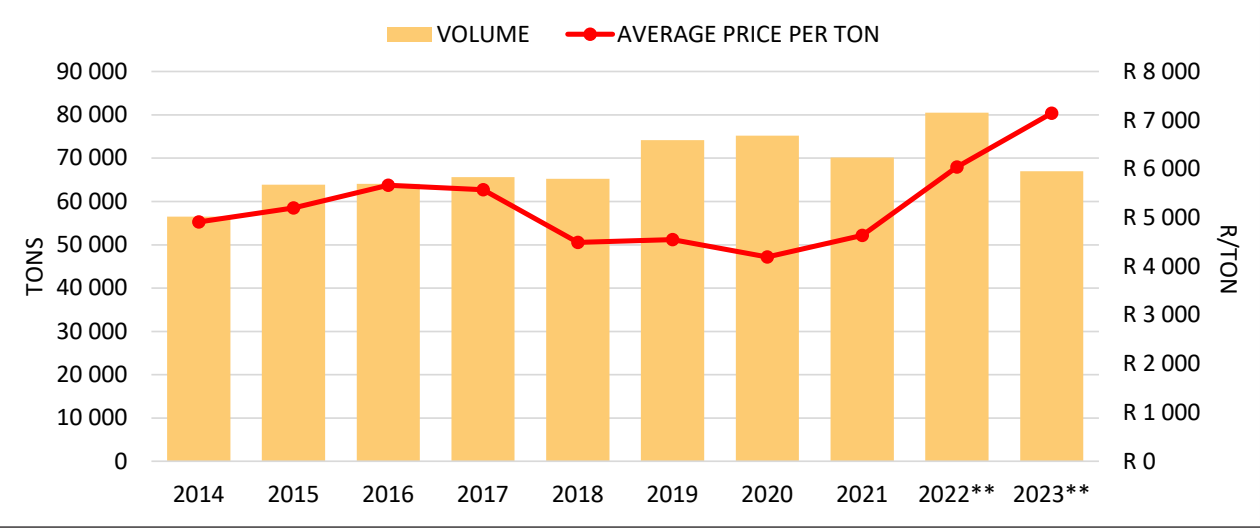
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2023: PEARS



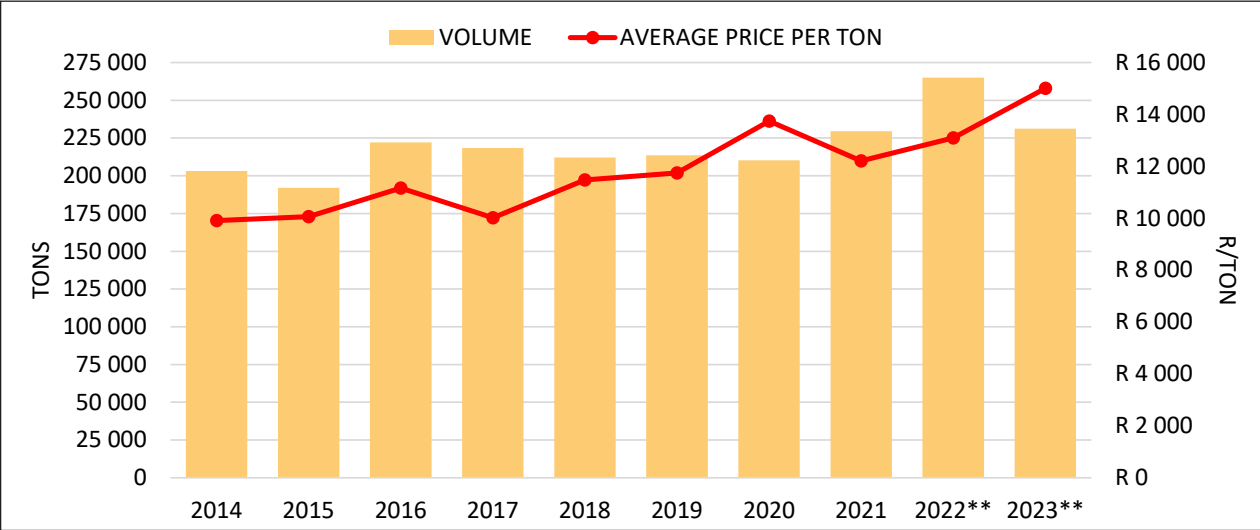
SOURCE: DALRRD, 2023
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEARS



SOURCE: DALRRD, 2023

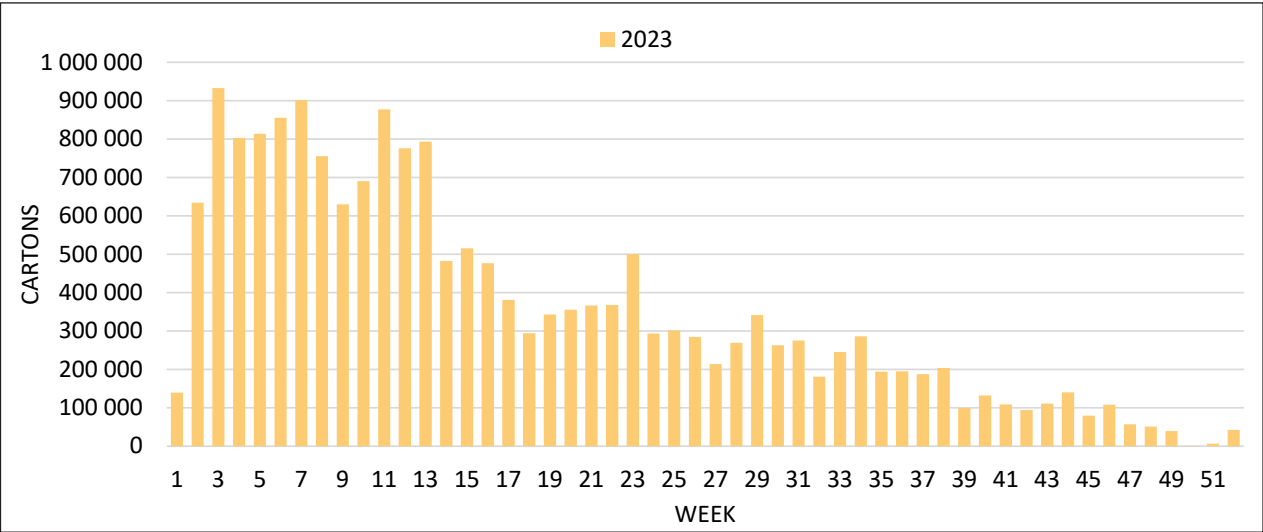
EXPORT MARKET HISTORICAL SALES: PEARS



SOURCE: DALRRD/PPECB, 2023, SARS Pricing 2016-2023

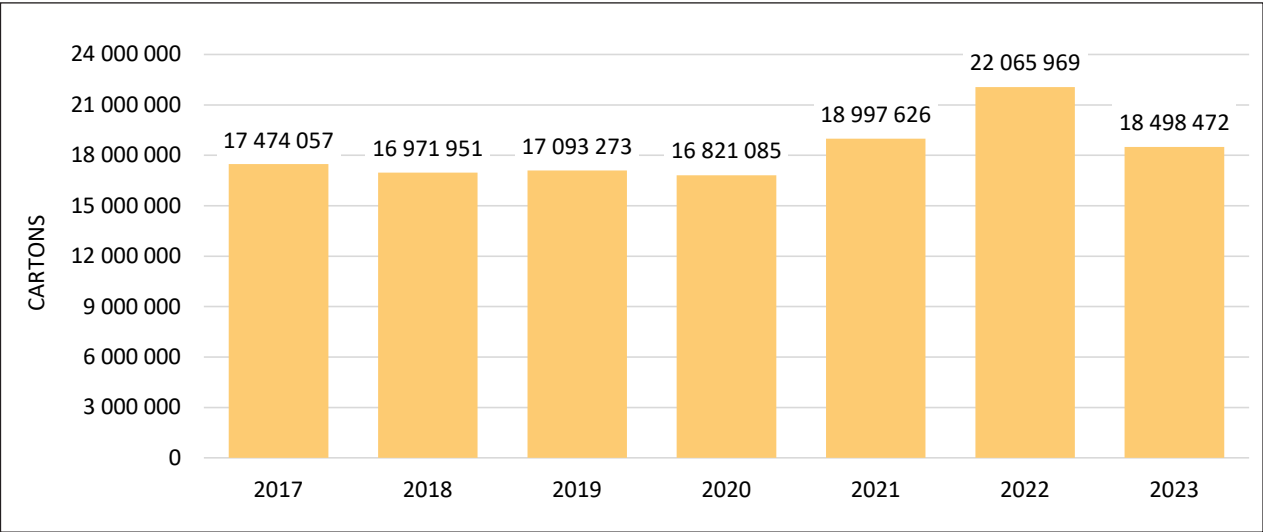


PEARS PASSED FOR EXPORT PER WEEK



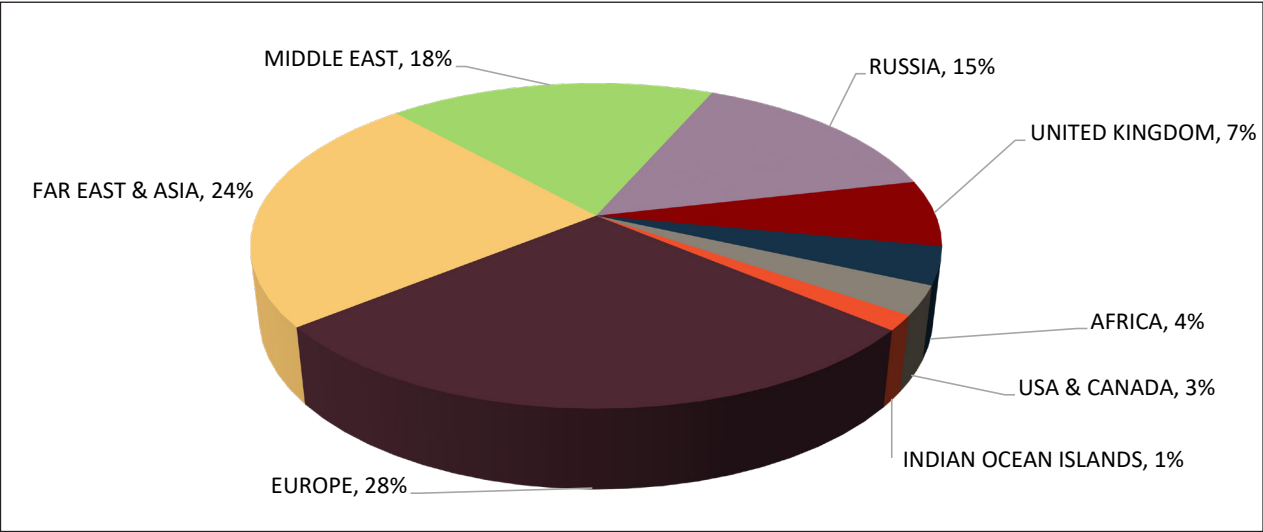
SOURCE: PPECB, 2023
*12.5 Kg equivalent cartons

PEARS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023
*12.5 Kg equivalent cartons

PEAR EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

CARTONS PASSED FOR EXPORT PER CULTIVAR: PEARS

CULTIVAR	2019	2020	2021	2022	2023	% CHANGE 2023 VS 2022
PACKHAM'S TRIUMPH	5 116 108	6 581 259	8 004 380	8 074 808	7 856 861	-3%
FORELLE	4 197 262	4 190 659	3 379 121	4 311 371	3 619 235	-16%
VERMONT BEAUTY	1 779 856	1 556 423	1 738 420	2 200 327	1 732 406	-21%
WILLIAMS BON CHRETIEN	1 974 252	1 721 953	1 766 394	2 283 570	1 533 447	-33%
ABATE FETEL	1 723 686	981 696	1 409 804	2 096 433	1 261 743	-40%
CHEEKY	445 708	421 211	562 067	779 642	594 538	-24%
SEMPRE	443 425	362 400	491 534	522 379	546 203	5%
ROSEMARIE	429 816	497 907	499 712	606 300	450 977	-26%
CELINA	5 863	51 318	149 338	246 522	260 697	6%
DOYENNE DU COMICE	303 605	52 145	269 580	281 522	134 468	-52%
GOLDEN RUSSET BOSC	229 772	97 204	218 945	181 833	127 577	-30%
CAPE ROSE	33 686	54 376	85 797	130 144	113 043	-13%
FLAMINGO	117 416	89 555	131 173	120 423	102 435	-15%
BON ROUGE	58 909	44 803	79 488	72 660	65 395	-10%
BEURRE BOSC	116 072	73 396	149 233	104 301	60 062	-42%
OTHER	117 837	44 781	62 640	53 734	39 385	-27%
TOTAL	17 093 273	16 821 085	18 997 626	22 065 969	18 498 472	-16%
% CHANGE (Y-O-Y)		-2%	13%	16%	-16%	

SOURCE: PPECB, 2023
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons

STONE FRUIT

APRICOTS, PEACHES, NECTARINES,
PLUMS, PRUNES & CHERRIES



851 PRODUCERS



**R 3.85 BN
TOTAL TURNOVER**



**82% OF STONE FRUIT
INDUSTRY INCOME
GENERATED BY FRESH SALES**



LARGEST EXPORT MARKETS:
APRICOTS = MIDDLE EAST (54%)
PEACHES = UK (41%)
NECTARINES = UK (46%)
PLUMS = EUROPE (47%)
CHERRIES = UK (59%)



APRICOT PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	1 203 827	1 693
CERES	102 387	127
BERG RIVER	72 768	108
WORCESTER	64 128	79
LANGKLOOF WEST	51 786	63
VILLIERSDORP	46 186	51
LANGKLOOF EAST	21 339	28
OLIFANTS RIVER	5 929	23
WOLSELEY/TULBAGH	17 606	21
LIMPOPO	15 721	13
ORANGE RIVER	7 245	9
EASTERN CAPE	2 902	5
FREE STATE	700	3
BOLAND	979	1
TOTAL	1 613 503	2 223

SOURCE: HORTGRO TREE CENSUS, 2023

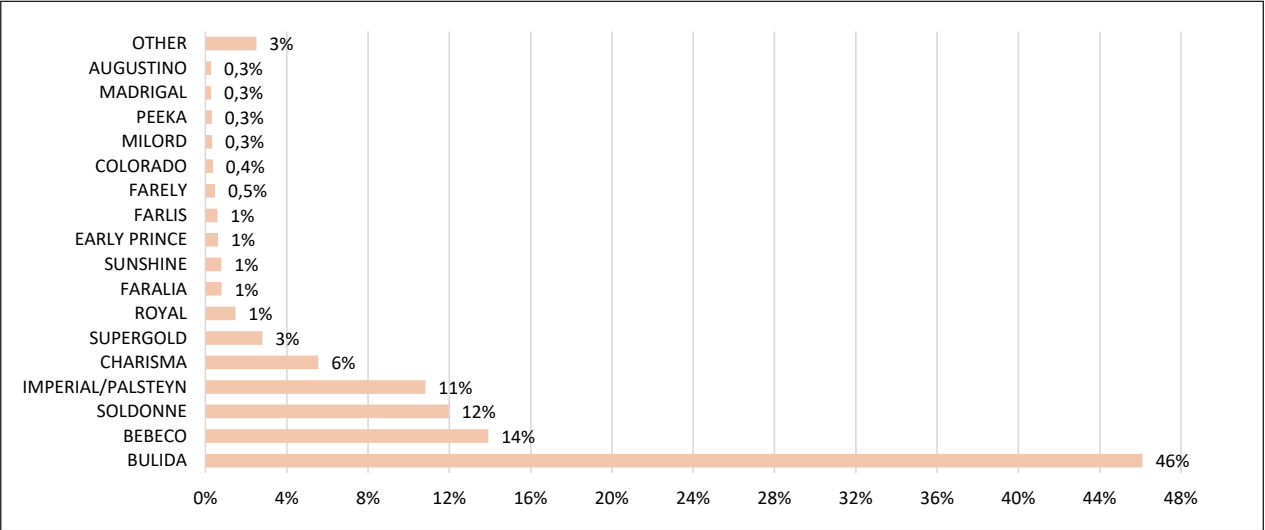


APRICOTS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2018	2019	2020	2021	2022	2023
BULIDA	1 393	1 208	1 119	1 049	1 061	1 025
BEBECO	246	272	302	295	307	309
SOLDONNE	336	320	313	304	280	266
IMPERIAL/PALSTEYN	229	204	213	206	215	241
CHARISMA	124	122	123	109	113	123
SUPERGOLD	125	87	77	71	64	62
ROYAL	65	64	55	39	39	33
FARALIA	9	8	18	17	17	18
SUNSHINE	12	18	17	17	17	17
EARLY PRINCE	15	17	17	17	17	14
FARLIS	0	0	7	11	12	13
FARELY	6	6	9	15	11	11
COLORADO	25	5	9	8	8	8
MILORD	0	0	2	2	6	7
PEEKA	43	33	24	9	7	7
MADRIGAL	0	0	0	3	4	6
AUGUSTINO	0	0	0	3	4	6
OTHER	109	86	66	63	57	56
TOTAL	2 737	2 448	2 371	2 240	2 241	2 223
% CHANGE (YEAR-ON-YEAR)		-11%	-3%	-6%	0%	-1%

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL APRICOT AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

APRICOT ORCHARD AGE DISTRIBUTION (HECTARES)

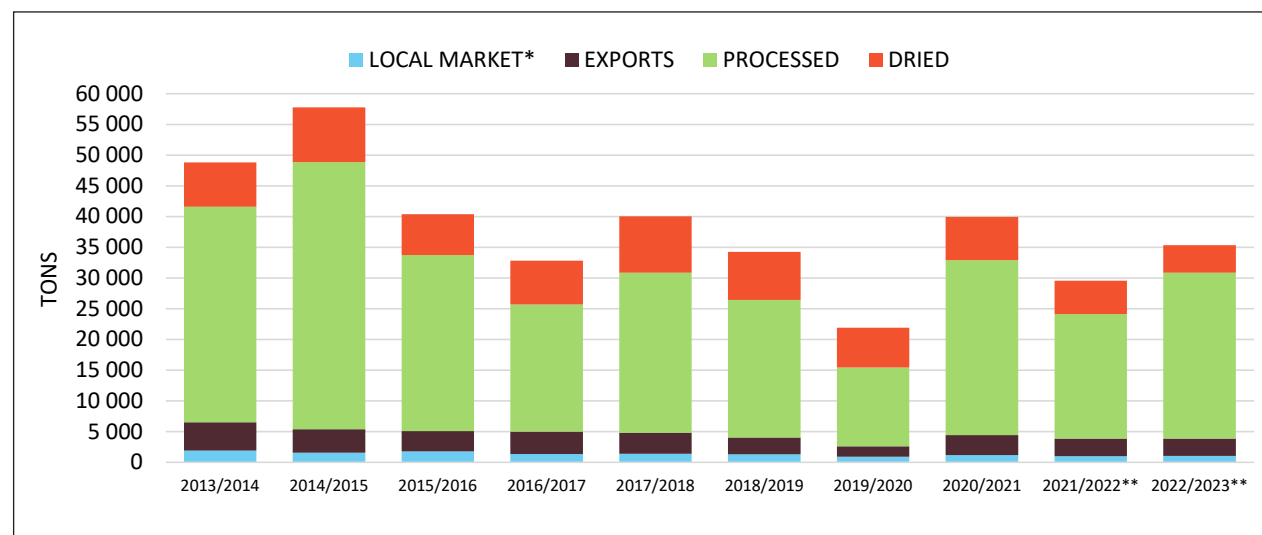
CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
BULIDA	70	92	350	53	460
BEBECO	16	65	88	23	117
SOLDONNE	5	17	97	13	134
IMPERIAL/PALSTEYN	26	53	39	9	114
CHARISMA	7	3	69	18	27
SUPERGOLD	1	3	11	4	44
ROYAL	0	5	0	1	27
FARALIA	1	2	15	0	0
SUNSHINE	0	7	10	0	0
EARLY PRINCE	1	0	8	5	0
FARLIS	3	5	6	0	0
FARELY	0	0	10	0	0
COLORADO	0	0	7	0	1
MILORD	0	7	0	0	0
PEEKA	0	0	0	0	7
MADRIGAL	3	3	0	0	0
AUGUSTINO	3	3	0	0	0
OTHER	8	12	15	5	16
TOTAL	143	277	725	130	948
% OF TOTAL AREA (HA)	6%	12%	33%	6%	43%

SOURCE: HORTGRO TREE CENSUS, 2023

CROP DISTRIBUTION: APRICOTS

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2013/2014	48 840	1 922	4 615	35 058	7 245	-
2014/2015	57 794	1 566	3 850	43 468	8 910	18%
2015/2016	40 375	1 796	3 324	28 630	6 625	-30%
2016/2017	32 851	1 360	3 678	20 663	7 150	-19%
2017/2018	40 054	1 395	3 435	26 039	9 185	22%
2018/2019	34 260	1 344	2 731	22 385	7 800	-14%
2019/2020	21 933	939	1 685	12 815	6 495	-36%
2020/2021	39 964	1 212	3 247	28 471	7 034	82%
2021/2022**	29 564	1 040	2 829	20 265	5 430	-26%
2022/2023**	35 338	1 071	2 819	26 978	4 471	20%
AVERAGE CROP DISTRIBUTION (%)		4%	8%	69%	18%	

STONE FRUIT
APRICOTS



SOURCE: DALRRD/PPECB/HORTGRO, 2023

*VOLUMES DECLARED TO HORTGRO

**Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APRICOTS

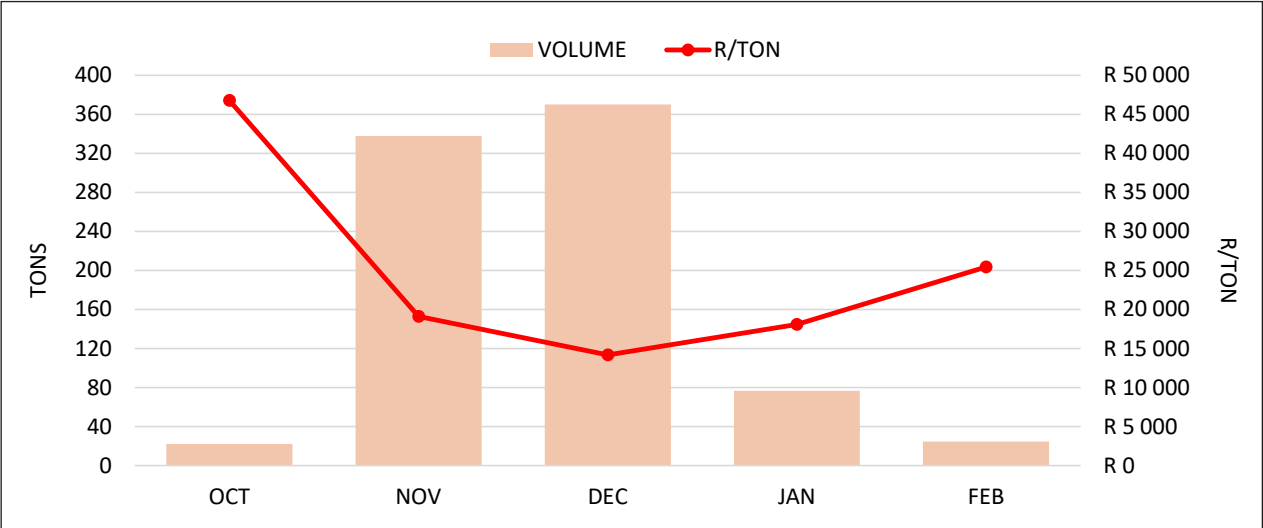
YEAR OCT - SEPT	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2013/2014	6 865	16 280	1 707	31 994	89 132	180 171	-
2014/2015	7 914	19 725	2 315	60 909	91 658	249 861	39%
2015/2016	10 107	20 759	3 044	45 434	87 152	219 724	-12%
2016/2017	12 425	20 839	3 795	76 820	93 546	248 781	13%
2017/2018	11 861	21 025	3 169	96 112	88 762	267 392	7%
2018/2019	11 936	24 122	3 137	83 023	81 911	235 153	-12%
2019/2020	16 971	32 218	4 043	58 650	70 218	180 673	-23%
2020/2021	15 881	31 019	3 755	43 387	119 962	270 264	50%
2021/2022**	16 735	32 214	4 274	44 169	108 538	239 329	-11%
2022/2023**	15 432	32 630	4 979	41 294	108 511	284 114	19%

SOURCE: DALRRD/HORTGRO, 2023, SARS, 2015/2016 - 2022/2023

*Sales on major local fresh produce markets

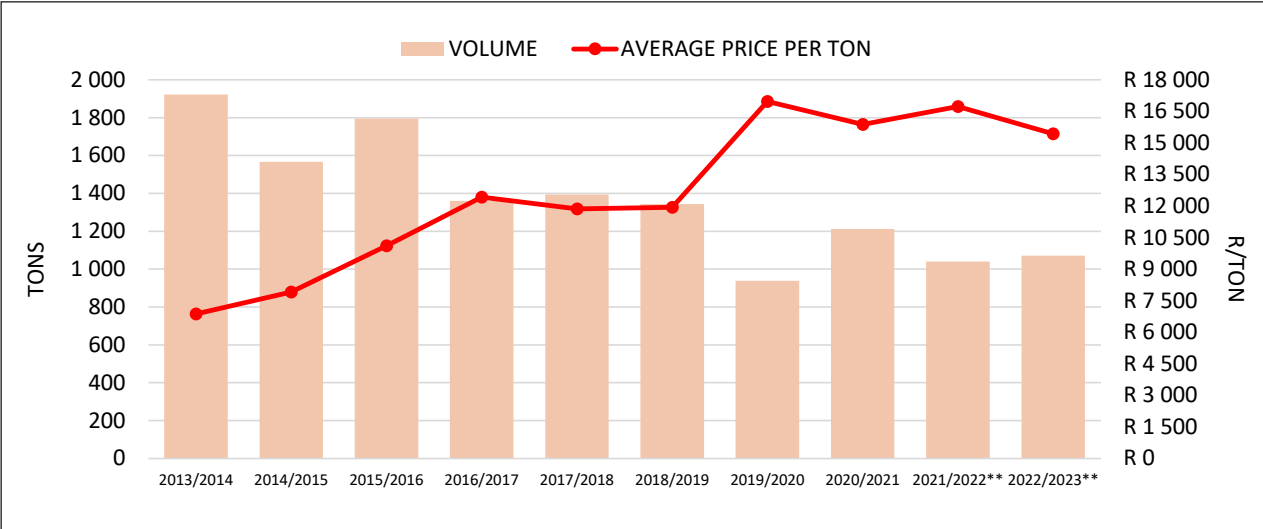
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2022/2023: APRICOTS



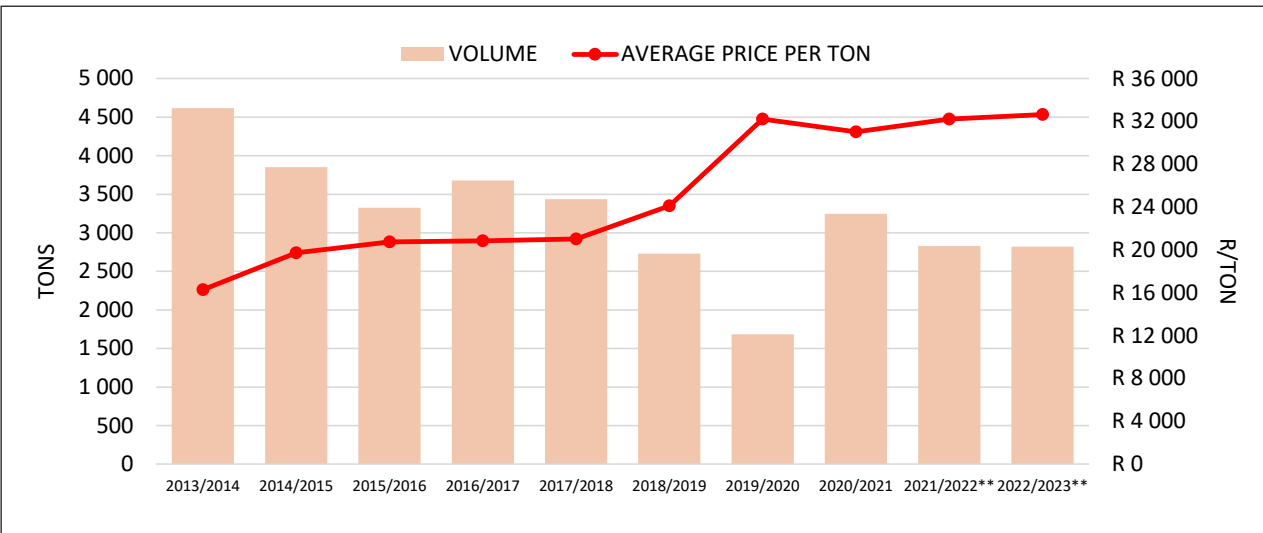
SOURCE: DALRRD, 2023
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: APRICOTS



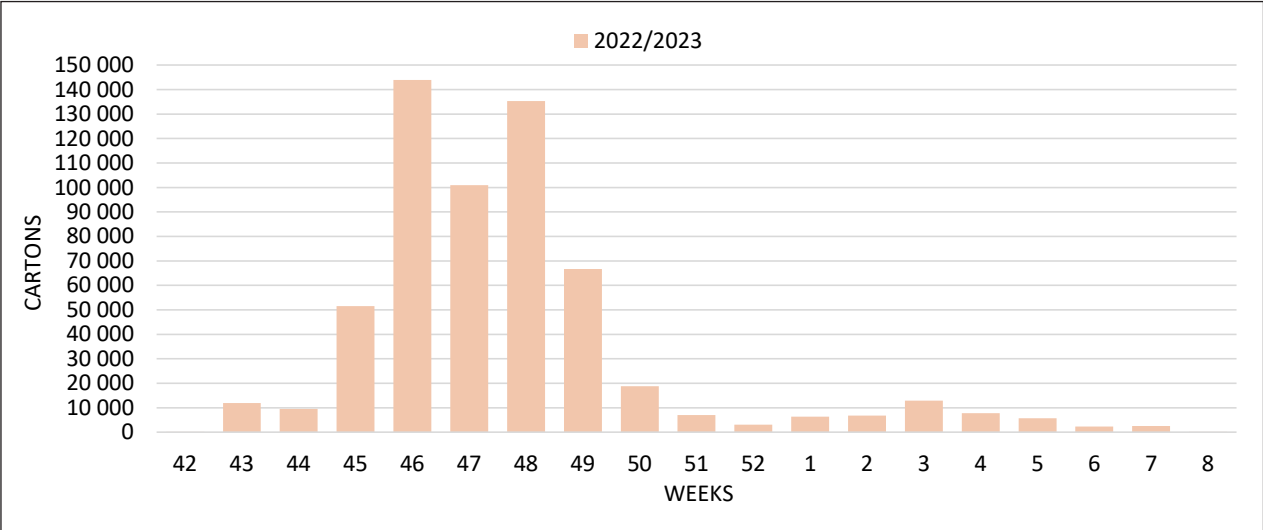
SOURCE: DALRRD/HORTGRO, 2023

EXPORT MARKET HISTORICAL SALES: APRICOTS



SOURCE: DALRRD/PPECB, 2023, SARS Pricing 2015/2016-2022/2023

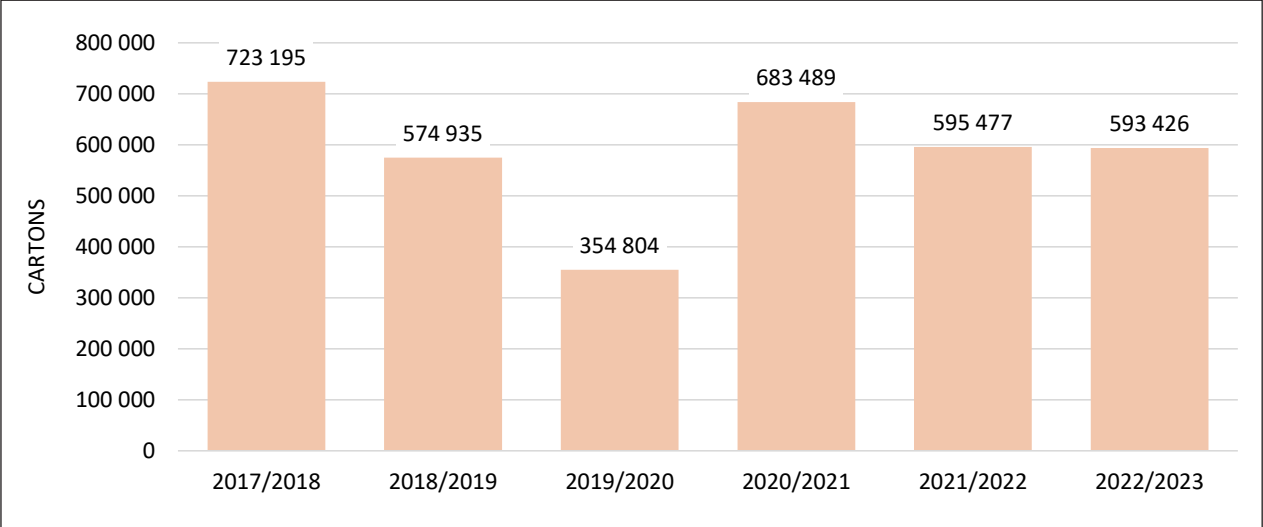
APRICOTS PASSED FOR EXPORT PER WEEK



SOURCE: PPECB, 2023
*4.75 Kg equivalent cartons

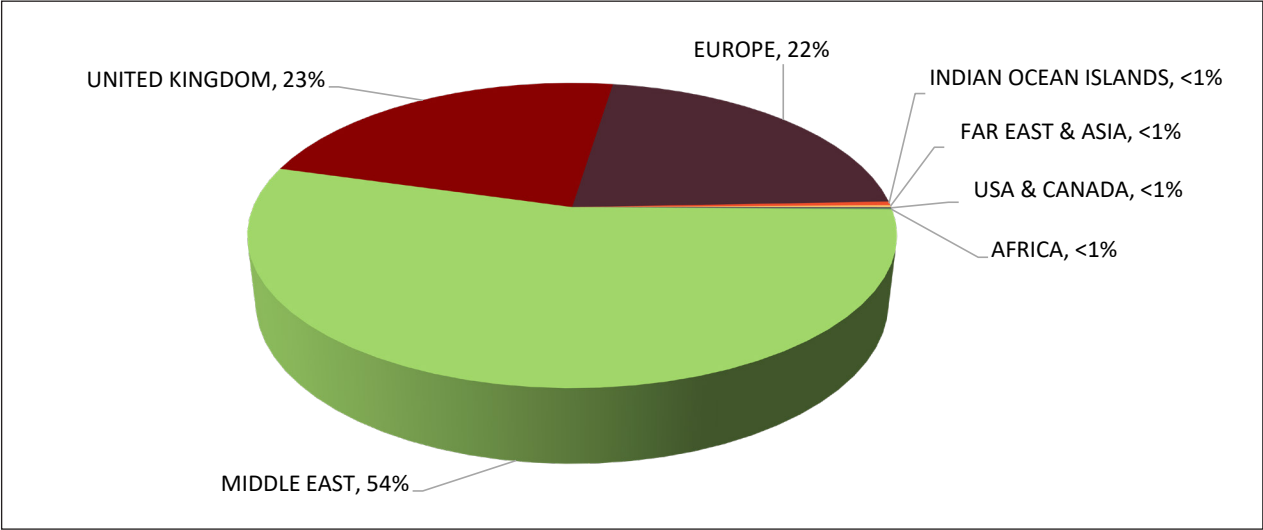
STONE FRUIT
APRICOTS

APRICOTS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023
*4.75 Kg equivalent cartons

APRICOT EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

CARTONS PASSED FOR EXPORT PER CULTIVAR: APRICOTS

CULTIVAR	2019/2020	2020/2021	2021/2022	2022/2023	% CHANGE 22/23 VS 21/22
IMPERIAL/PALSTEYN	112 290	251 508	224 704	221 855	-1%
CHARISMA	119 280	214 991	165 004	177 791	8%
BEBECO	84 983	100 786	65 994	58 460	-11%
SUPERGOLD	12 405	30 031	26 731	35 481	33%
SOLDONNE	9 954	40 934	45 741	32 775	-28%
FARALIA	6 764	14 527	16 678	19 825	19%
FARELY	1 862	3 989	18 403	13 747	-25%
FARLIS	0	1 619	6 107	9 852	61%
HONEYCOT ®	2 145	10 227	5 853	9 824	68%
MILORD	0	0	2 335	4 650	99%
MOGADOR	0	4 450	6 960	3 865	-44%
OTHER	5 120	10 427	10 967	5 301	-52%
TOTAL	354 804	683 489	595 477	593 426	0%
% CHANGE (YEAR-ON-YEAR)		93%	-13%	0%	

SOURCE: PPECB, 2023

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
4.75 Kg equivalent cartons

PEACH PRODUCTION AREAS

DISTRICT	DESSERT PEACHES		CLING PEACHES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
CERES	306 002	218	769 460	705
LIMPOPO	154 435	171	11 038	15
CITRUSDAL	132 080	160	34 450	36
KLEIN KAROO	186 879	144	2 010 129	1 971
WOLSELEY/TULBAGH	164 455	123	231 925	200
BERG RIVER	144 917	113	23 019	22
MPUMALANGA	32 304	48	11 966	21
WORCESTER	44 012	33	256 380	271
NORTH WEST	35 360	27	3 000	4
FREE STATE	10 531	26	3 730	9
OLIFANTS RIVER	20 599	19	0	0
LANGKLOOF EAST	19 002	19	36 520	38
EASTERN CAPE	16 290	16	19 700	26
FRANSCHHOEK	7 737	10	9 621	13
BOLAND	15 066	10	15 824	12
ORANGE RIVER	5 018	9	174	0
EGVV	9 562	7	289 679	306
LANGKLOOF WEST	6 680	7	25 110	30
GAUTENG	3 075	5	0	0
KWAZULU-NATAL	0	0	5 334	6
TOTAL	1 314 004	1 164	3 757 059	3 684

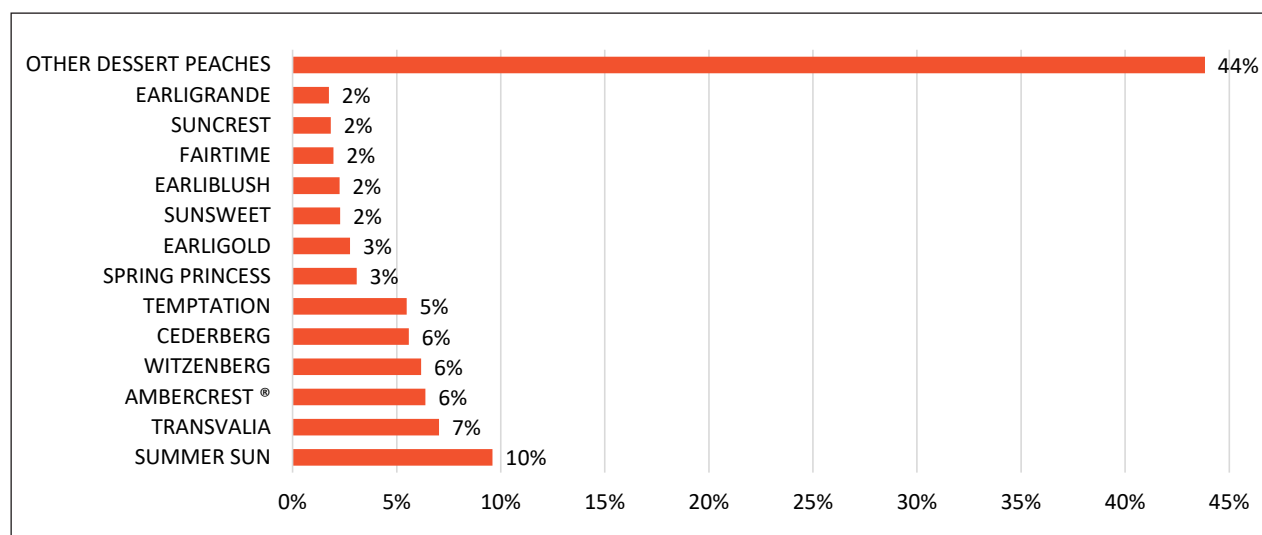
SOURCE: HORTGRO TREE CENSUS, 2023

DESSERT PEACHES: AREA PLANTED PER CULTIVAR (HECTARES)

DESSERT PEACHES	2018	2019	2020	2021	2022	2023
SUMMER SUN	107	112	117	114	113	112
TRANSVALIA	125	103	96	100	92	82
AMBERCREST ®	58	55	62	63	77	74
WITZENBERG	67	63	80	81	74	72
CEDERBERG	47	47	74	71	70	65
TEMPTATION	69	66	68	73	65	64
SPRING PRINCESS	37	34	33	33	33	36
EARLIGOLD	57	47	25	22	24	32
SUNSWEET	41	33	33	29	29	27
EARLIBLUSH	24	20	26	28	28	26
FAIRTIME	49	47	42	32	26	23
SUNCREST	27	28	23	23	22	21
EARLIGRANDE	29	25	23	24	22	20
OTHER DESSERT PEACHES	712	688	624	597	611	510
TOTAL	1 449	1 367	1 327	1 289	1 287	1 164
% CHANGE (YEAR-ON-YEAR)		-6%	-3%	-3%	0%	-10%

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTIVAR



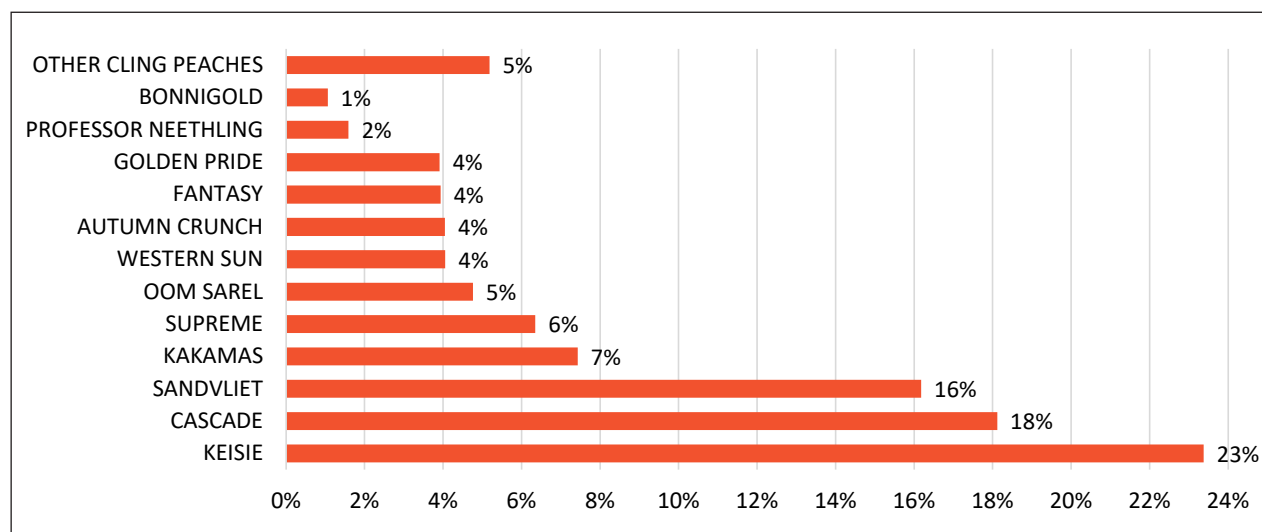
SOURCE: HORTGRO TREE CENSUS, 2023

CLING PEACHES: AREA PLANTED PER CULTIVAR (HECTARES)

CLING PEACHES	2018	2019	2020	2021	2022	2023
KEISIE	1 264	1 153	1 119	1 020	958	861
CASCADE	543	618	685	677	675	668
SANDVLIET	766	699	686	623	629	596
KAKAMAS	612	496	434	387	333	274
SUPREME	302	283	289	278	261	234
OOM SAREL	315	275	232	214	206	176
WESTERN SUN	317	254	208	197	167	149
AUTUMN CRUNCH	124	135	143	145	146	149
FANTASY	132	144	143	138	146	145
GOLDEN PRIDE	102	124	125	137	142	144
PROFESSOR NEETHLING	212	145	100	91	69	59
BONNIGOLD	80	65	58	57	48	39
OTHER CLING PEACHES	368	290	272	243	214	191
TOTAL	5 138	4 683	4 494	4 206	3 993	3 684
% CHANGE (YEAR-ON-YEAR)		-9%	-4%	-6%	-5%	-8%

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

DESSERT PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
SUMMER SUN	7	10	60	16	19
TRANSVALIA	0	0	20	2	59
AMBERCREST ®	9	2	62	1	0
WITZENBERG	2	0	39	6	25
CEDERBERG	0	0	36	14	15
TEMPTATION	0	1	63	0	0
SPRING PRINCESS	0	0	32	4	0
EARLIGOLD	10	1	21	0	0
SUNSWEET	0	0	5	4	17
EARLIBLUSH	0	1	25	0	0
FAIRTIME	0	0	9	7	7
SUNCREST	0	0	7	0	15
EARLIGRANDE	0	0	4	3	12
BRITTANEY LANE	0	0	14	3	0
NOVADONNA	0	2	1	4	9
MAJESTIC DELIGHT	0	0	17	0	0
SONNETTE	5	3	0	1	8
HONEY BLUSH	4	0	9	1	3
SAN PEDRO	0	0	1	0	15
OTHER DESSERT PEACHES	32	29	180	69	101
TOTAL	70	50	605	135	305
% OF TOTAL AREA (HA)	6%	4%	52%	12%	26%

SOURCE: HORTGRO TREE CENSUS, 2023

STONE FRUIT
PEACHES & NECTARINES

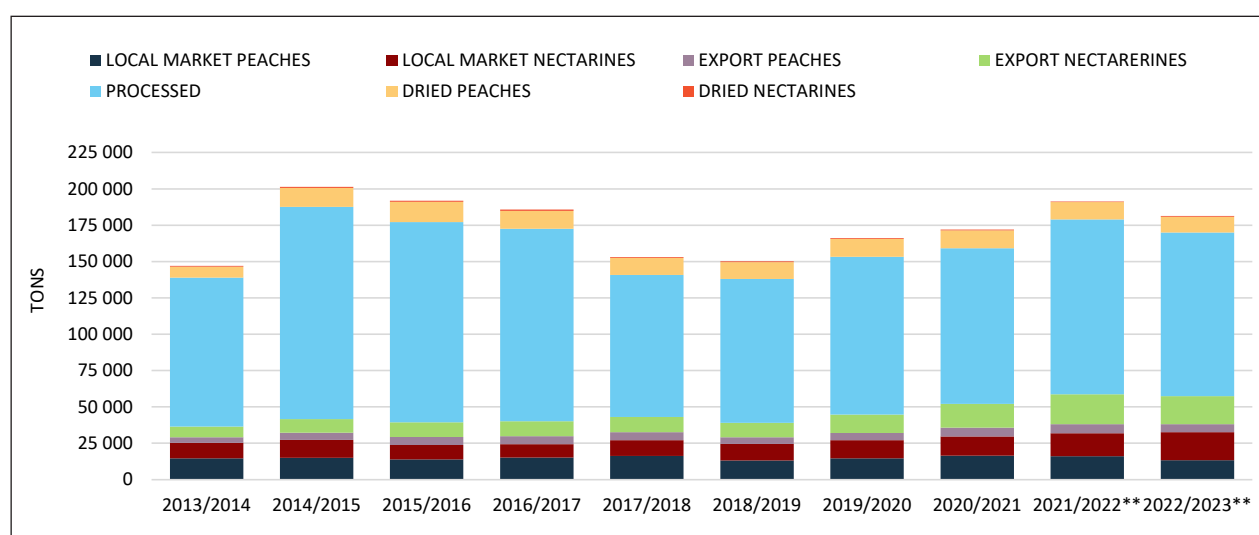
CLING PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
KEISIE	18	42	334	105	362
CASCADE	18	42	540	60	8
SANDVLIET	34	60	316	64	122
KAKAMAS	1	9	65	30	169
SUPREME	0	9	66	77	82
OOM SAREL	0	3	74	18	81
WESTERN SUN	0	0	3	21	125
AUTUMN CRUNCH	3	7	127	12	1
FANTASY	0	6	117	13	9
GOLDEN PRIDE	4	15	120	2	4
PROFESSOR NEETHLING	0	0	0	0	59
BONNIGOLD	0	2	15	8	14
FIESTA GOLD	0	0	33	0	0
GOUDMYN	0	3	14	2	12
PROFESSOR MALHERBE	1	0	10	1	19
WOLTEMADE	0	0	2	0	21
OTHER CLING PEACHES	0	1	17	8	48
TOTAL	78	198	1 852	422	1 134
% OF TOTAL AREA (HA)	2%	5%	50%	11%	31%

SOURCE: HORTGRO TREE CENSUS, 2023

CROP DISTRIBUTION: PEACHES & NECTARINES

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET PEACHES	LOCAL MARKET NECTARINES	EXPORTS PEACHES	EXPORTS NECTARINES	PROCESSED	DRIED PEACHES	DRIED NECTARINES	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	(TON)	(TON)	(TON)	%
2013/2014	147 062	14 571	10 647	3 928	7 373	102 347	7 612	583	-
2014/2015	201 409	15 010	12 214	4 962	9 352	146 148	13 013	710	37%
2015/2016	191 886	13 872	9 895	5 531	10 044	137 733	14 080	732	-5%
2016/2017	185 749	15 200	9 155	5 423	10 307	132 464	12 381	820	-3%
2017/2018	153 122	16 212	10 942	5 390	10 505	97 720	11 831	523	-18%
2018/2019	150 098	13 176	11 277	4 588	10 027	98 953	11 556	523	-2%
2019/2020	166 043	14 614	12 431	5 026	12 664	108 459	12 386	462	11%
2020/2021	172 023	16 477	13 185	6 114	16 278	107 014	12 459	495	4%
2021/2022**	191 346	16 022	15 864	6 272	20 489	120 284	11 999	415	11%
2022/2023**	181 347	13 302	19 384	5 434	19 358	112 558	10 802	510	-5%
AVERAGE CROP DISTRIBUTION (%)		9%	7%	3%	7%	67%	7%	0%	



SOURCE: DALRRD/PPECB/HORTGRO, 2023

*VOLUMES DECLARED TO HORTGRO

**Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PEACHES & NECTARINES

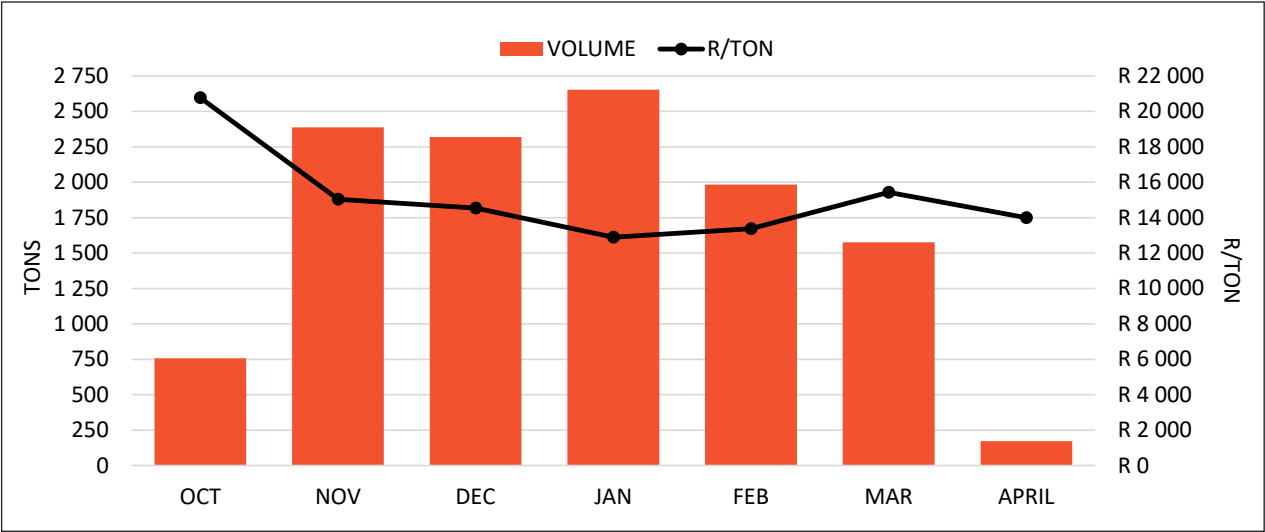
YEAR OCT - SEPT	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2013/2014	9 396	19 403	2 653	32 555	524 138	828 252	-
2014/2015	9 976	20 464	3 133	71 064	664 893	1 193 827	44%
2015/2016	11 107	24 380	3 687	72 438	643 961	1 366 671	14%
2016/2017	11 139	22 742	3 157	59 259	629 167	1 253 820	-8%
2017/2018	15 922	27 210	2 884	42 536	866 051	1 190 386	-5%
2018/2019	17 368	27 627	2 898	49 938	828 477	1 165 163	-2%
2019/2020	16 984	25 877	2 849	76 246	917 099	1 302 397	12%
2020/2021	17 199	26 052	2 776	61 795	1 093 505	1 452 387	12%
2021/2022**	12 602	31 160	2 840	59 221	1 235 711	1 771 622	22%
2022/2023**	13 395	31 690	2 926	53 956	1 242 065	1 721 985	-3%

SOURCE: DALRRD/PPECB, 2023

*Sales on major local fresh produce markets

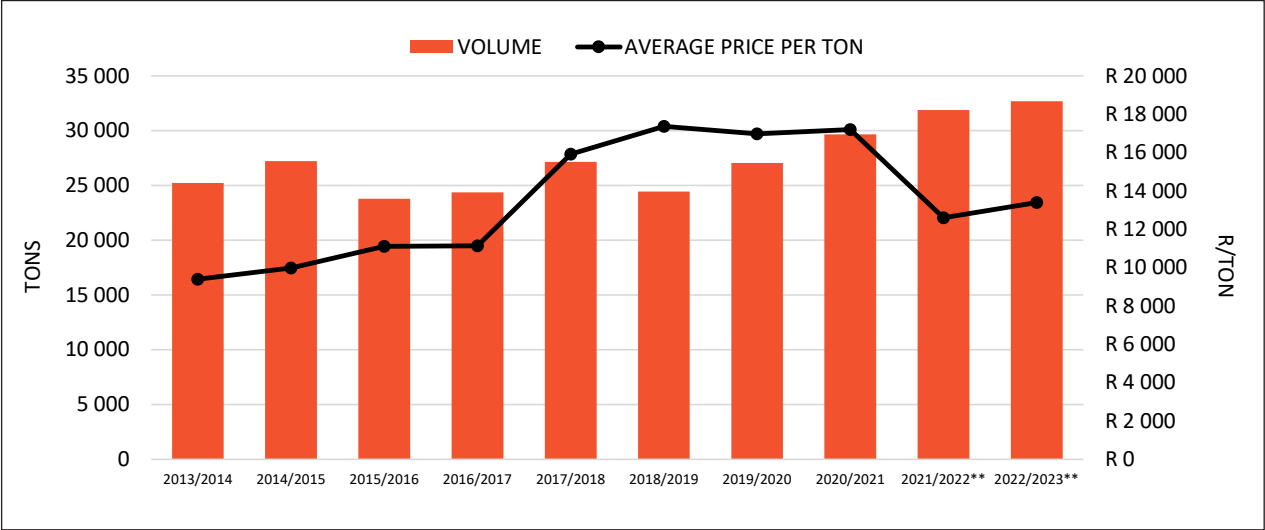
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2022/2023: PEACHES



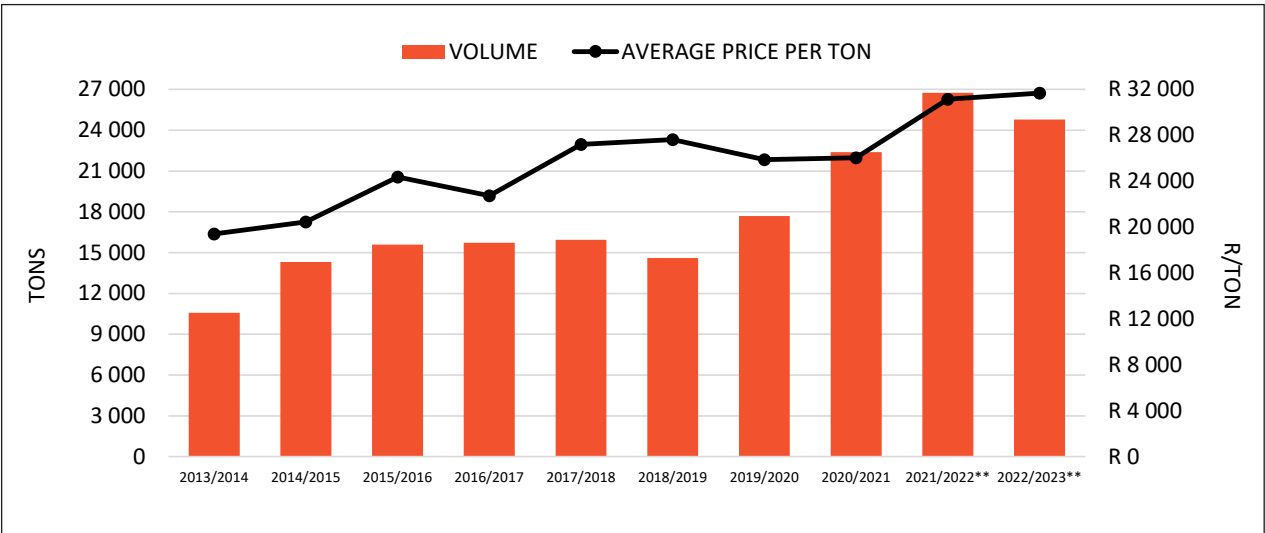
SOURCE: DALRRD, 2023
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEACHES & NECTARINES



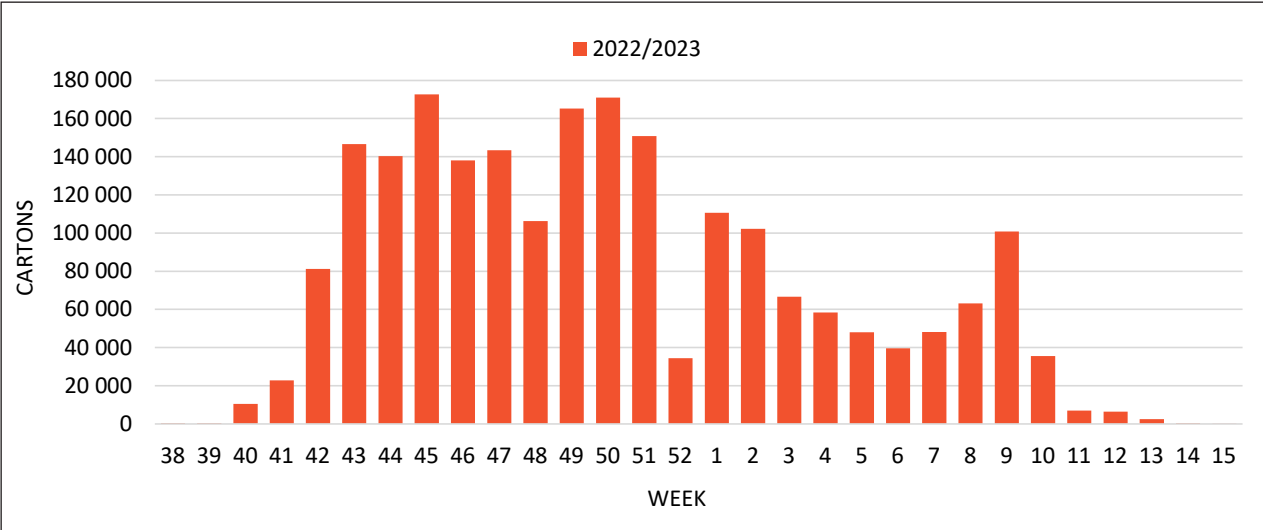
SOURCE: DALRRD/HORTGRO, 2023

EXPORT MARKET HISTORICAL SALES: PEACHES & NECTARINES



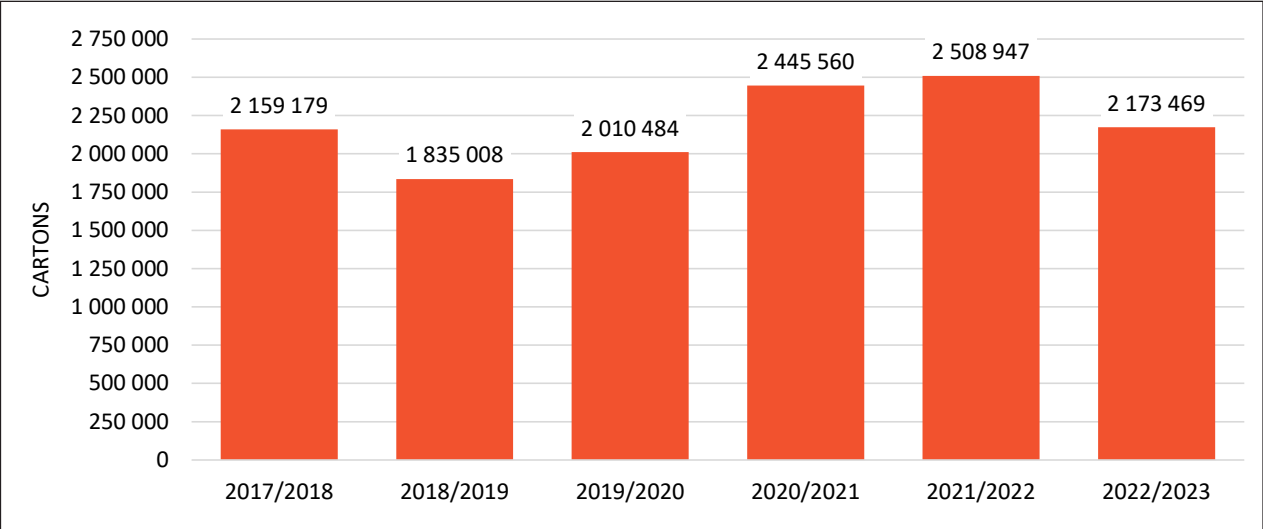
SOURCE: DALRRD/PPECB, 2023

PEACHES PASSED FOR EXPORT PER WEEK



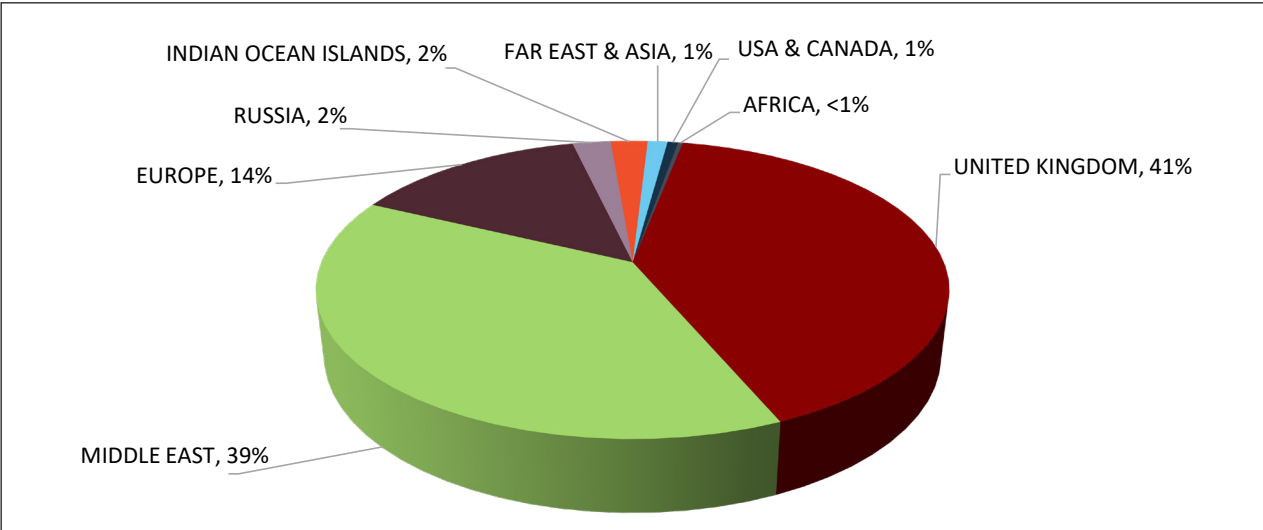
SOURCE: PPECB, 2023
*12.5 Kg equivalent cartons

PEACHES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023
*2.5 Kg equivalent cartons

PEACH EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

PEACHES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2019/2020	2020/2021	2021/2022	2022/2023	% CHANGE 22/23 VS 21/22
TEMPTATION	177 213	220 345	215 831	184 057	-15%
EARLIBLUSH	198 495	150 881	197 985	183 739	-7%
AMBERCREST ®	254 491	225 972	216 656	182 953	-16%
TRANSVALIA	112 539	168 516	160 938	162 336	1%
BURPEACH 13	1 823	71 221	100 130	130 217	30%
SCARLET RICH	93 951	120 568	124 810	118 509	-5%
BRITTANEY LANE	116 506	126 532	116 430	95 514	-18%
SPRING PRINCESS	113 892	123 017	114 398	85 718	-25%
SWEET HENRY	32 595	88 328	80 769	84 709	5%
MAJESTIC DELIGHT	61 481	77 023	101 223	82 794	-18%
JIM DANDY	152 500	130 060	137 261	79 299	-42%
FLATSTAR (REGAL'IN™)	2 291	42 368	64 418	58 312	-9%
SWEET DREAM	23 870	63 408	50 441	54 468	8%
RICH LADY	85 679	87 981	68 321	48 512	-29%
SUMMER ZEE	22 802	38 589	49 487	35 962	-27%
DECEMBER PRINCESS	26 777	40 325	44 465	31 074	-30%
CRIMSON DELIGHT	30 202	37 377	28 808	30 531	6%
EARLIRICH	18 947	25 388	28 552	26 562	-7%
JULIENICE	21 119	33 010	36 602	25 828	-29%
SUMMERTIME	49 818	39 142	50 983	24 666	-52%
IVORY DUCHESS	12 544	19 363	19 473	23 921	23%
JULIEPRETTY	12 753	18 593	23 009	23 812	3%
SNOW PRINCESS	22 933	29 470	24 879	22 170	-11%
ALPINE DELIGHT	16 339	23 063	26 484	21 847	-18%
FAIRTIME	71 183	76 941	82 176	21 670	-74%
STS 4-94 (STN 22150) (2)	14 210	15 419	3 171	19 349	0%
PRINCESS TIME	11 856	14 389	12 257	18 966	55%
PE01-11	2 546	17 405	9 109	18 323	101%
SWEET DECEMBER	13 891	17 369	16 211	18 297	13%
FLAT BEAUTI (REGAL'N™)	939	11 744	14 713	17 083	16%
SNOWCREST	21 229	28 624	28 973	15 452	-47%
FLATDIVA (REGAL'IN™)	0	3 048	3 853	14 017	264%
PLAGOLD 17	6 386	15 519	9 838	13 391	36%
STARPEACH2	11 592	11 854	22 823	13 220	-42%
OTHER	195 090	232 710	223 471	186 190	-17%
TOTAL	2 010 484	2 445 560	2 508 947	2 173 469	-13%
% CHANGE (YEAR-ON-YEAR)		22%	3%	-13%	

SOURCE: PPECB, 2023

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
2.5 Kg equivalent cartons

NECTARINES PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	1 973 083	1 079
KLEIN KAROO	610 644	388
WOLSELEY/TULBAGH	523 310	335
BERG RIVER	398 351	280
CITRUSDAL	165 826	120
WELLINGTON	187 153	119
NORTHERN PROVINCES	96 835	102
WORCESTER	150 407	94
OLIFANTS RIVER	90 655	91
VILLIERSDORP/VYEBOOM	98 791	59
STELLENBOSCH	59 222	40
LANGKLOOF WEST	85 925	40
EASTERN CAPE	30 560	27
FRANSCHOEK	29 854	27
LANGKLOOF EAST	40 676	26
FREE STATE	2 600	4
ORANGE RIVER	1 995	2
TOTAL	4 545 887	2 834

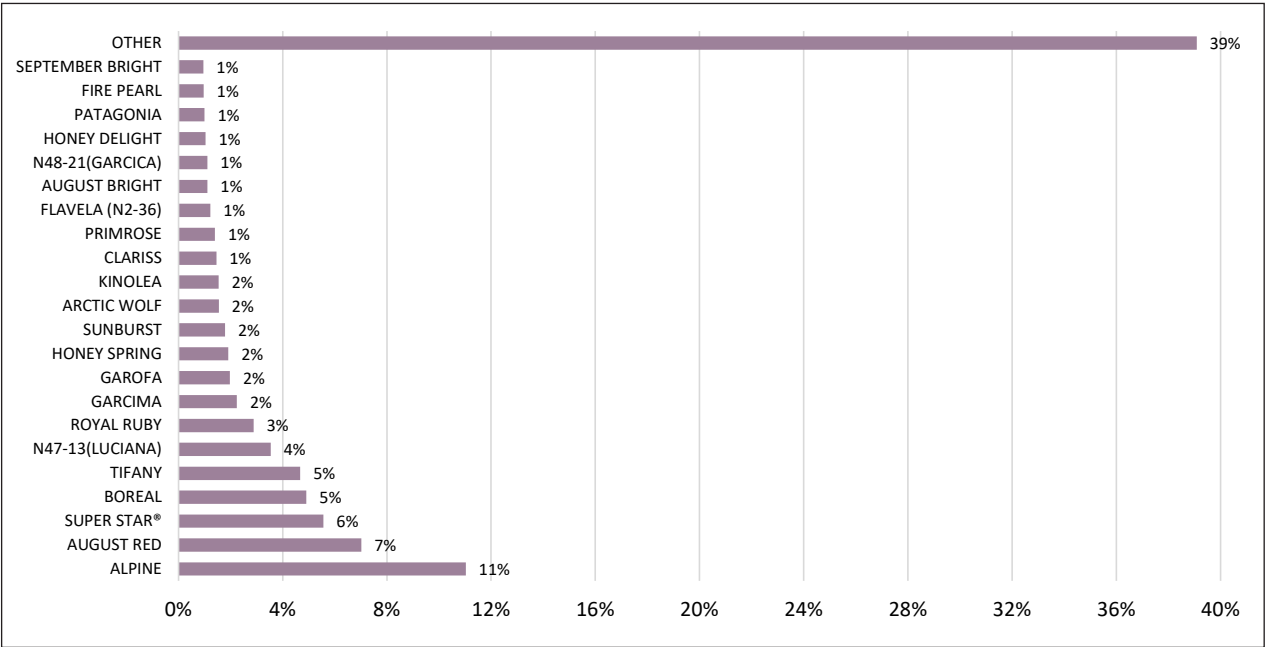
SOURCE: HORTGRO TREE CENSUS, 2023

NECTARINES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2018	2019	2020	2021	2022	2023
ALPINE	284	275	269	277	315	312
AUGUST RED	159	181	198	198	207	199
SUPER STAR®	57	75	97	91	147	158
BOREAL	5	20	50	92	128	139
TIFANY	35	76	103	112	134	132
N47-13(LUCIANA)	52	62	72	73	93	100
ROYAL RUBY	58	66	75	76	83	82
GARCIMA	3	11	11	23	41	64
GAROFA	31	37	46	44	53	56
HONEY SPRING	0	0	4	14	50	54
SUNBURST	39	37	42	44	50	51
ARCTIC WOLF	34	34	34	35	46	44
KINOLEA	0	0	12	22	40	44
CLARISS	6	15	17	20	34	41
PRIMROSE	13	15	24	28	37	40
FLAVELA (N2-36)	15	25	24	24	30	35
AUGUST BRIGHT	23	25	23	22	32	32
N48-21(GARCICA)	25	29	29	29	33	31
HONEY DELIGHT	0	3	10	12	23	30
PATAGONIA	4	0	2	7	17	28
FIRE PEARL	27	32	28	28	30	28
SEPTEMBER BRIGHT	28	29	29	28	29	27
OTHER	1 203	1 073	1 031	1 016	1 125	1 107
TOTAL	2 100	2 121	2 228	2 314	2 776	2 834
% CHANGE (YEAR-ON-YEAR)		1%	5%	4%	20%	2%

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL NECTARINE AREA PER CULTIVAR



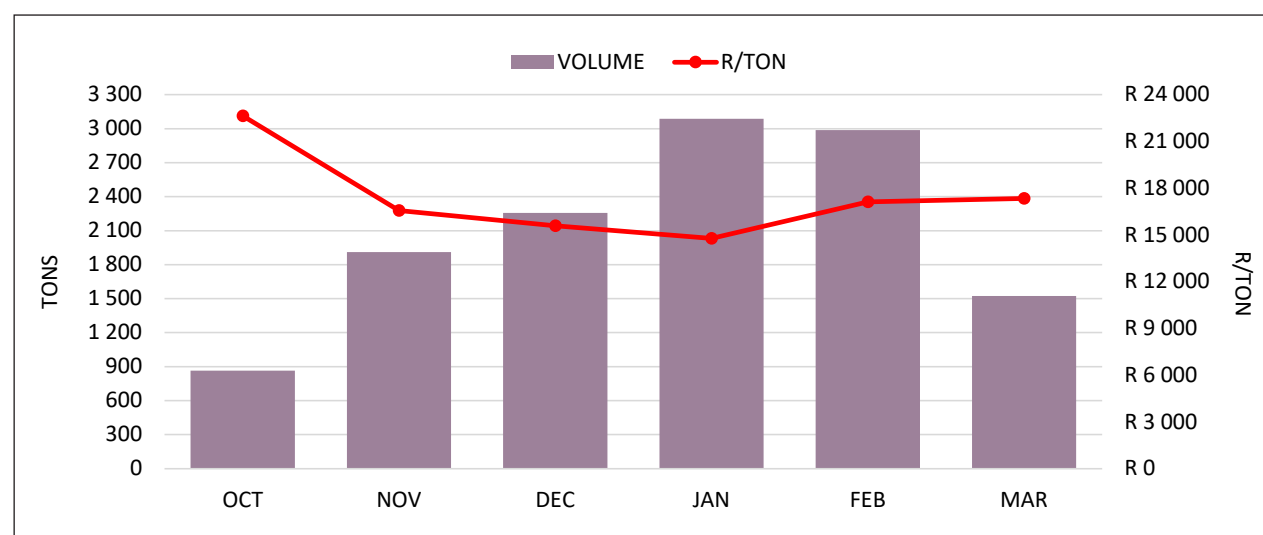
SOURCE: HORTGRO TREE CENSUS, 2023

NECTARINE ORCHARD AGE DISTRIBUTION (HECTARES)

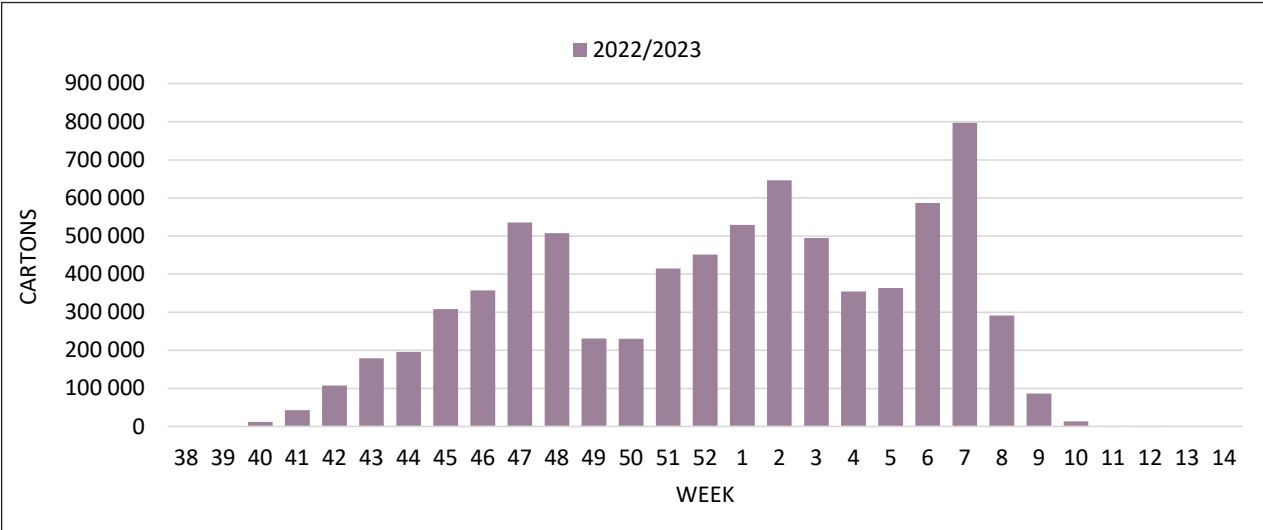
CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ALPINE	35	45	79	20	134
AUGUST RED	8	39	91	39	22
SUPER STAR®	41	42	70	5	0
BOREAL	9	124	4	2	0
TIFANY	16	70	46	0	0
N47-13(LUCIANA)	12	28	56	3	0
ROYAL RUBY	6	12	63	0	0
GARCIMA	26	24	14	0	0
GAROFIA	2	15	39	0	0
HONEY SPRING	32	21	1	0	0
SUNBURST	2	14	23	7	6
ARCTIC WOLF	3	8	33	0	0
KINOLEA	18	26	0	0	0
CLARISS	22	11	8	0	0
PRIMROSE	8	13	18	0	0
FLAVELA (N2-36)	6	3	26	0	0
AUGUST BRIGHT	5	2	23	1	0
N48-21(GARCICA)	0	2	28	2	0
HONEY DELIGHT	12	18	0	0	0
PATAGONIA	11	15	2	0	0
FIRE PEARL	0	0	13	10	5
SEPTEMBER BRIGHT	0	0	21	6	0
CRIMSON BLAZE	0	1	13	11	1
OTHER	141	156	465	170	150
TOTAL	416	690	1 135	277	316
% OF TOTAL AREA (HA)	15%	24%	40%	10%	11%

SOURCE: HORTGRO TREE CENSUS, 2023

LOCAL MARKET SALES 2022/2023: NECTARINES

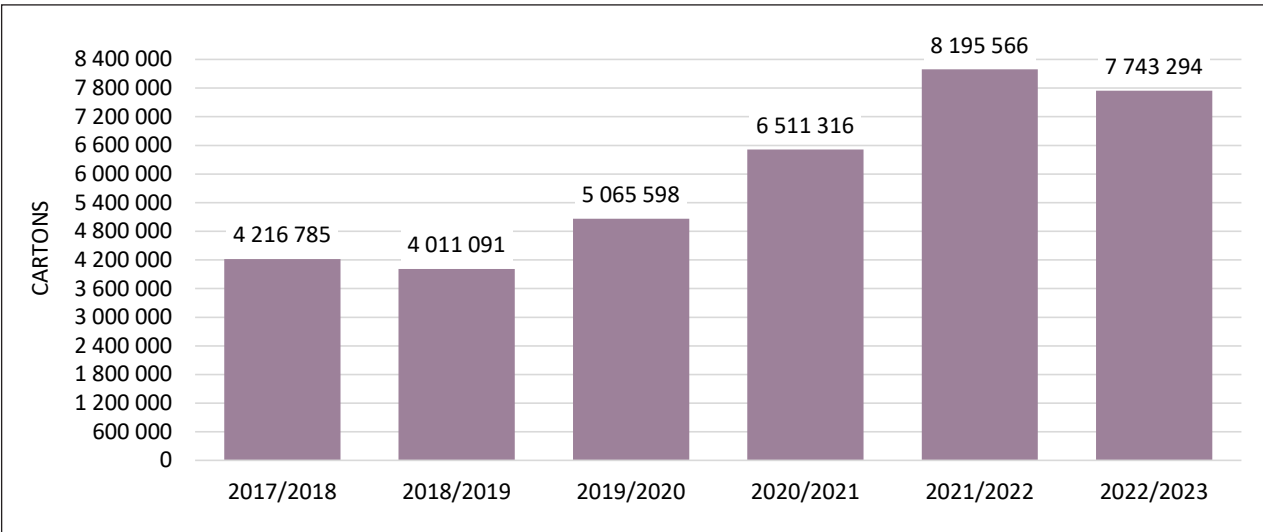
SOURCE: DALRRD, 2023
*2.5 Kg equivalent cartons

PASSED FOR EXPORT PER WEEK: NECTARINES



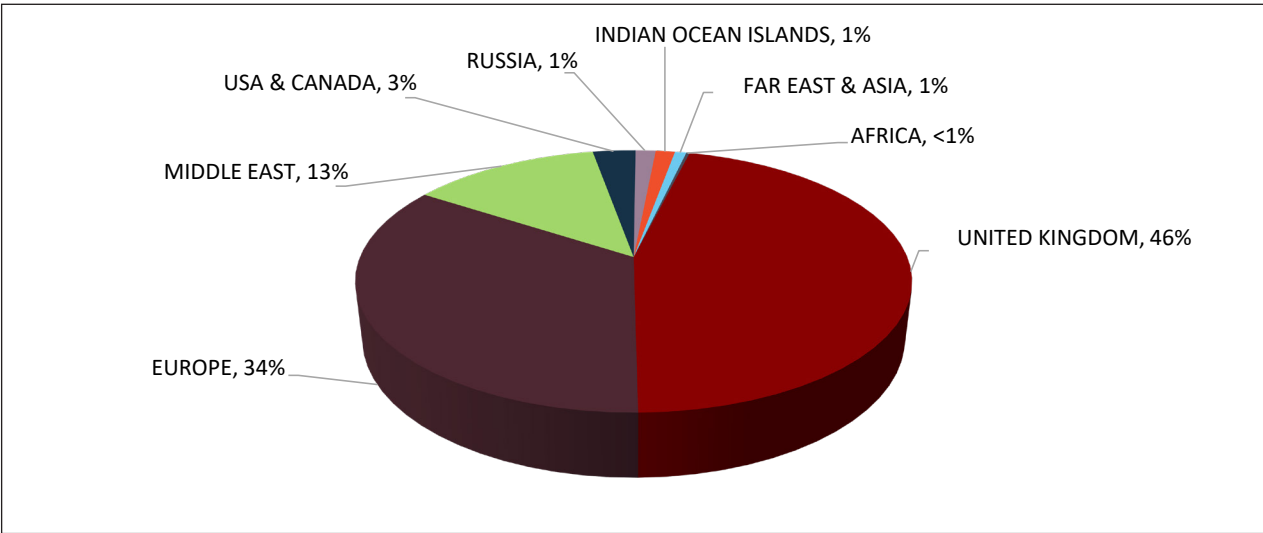
SOURCE: PPECB, 2023
*2.5 Kg equivalent cartons

NECTARINE PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023
*2.5 Kg equivalent cartons

NECTARINE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

NECTARINES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2019/2020	2020/2021	2021/2022	2022/2023	% CHANGE 22/23 VS 21/22
AUGUST RED	718 086	1 128 746	1 207 214	1 045 873	-13%
TIFANY	170 821	315 439	670 569	857 714	28%
ALPINE	731 787	749 890	804 288	649 850	-19%
N47-13(LUCIANA)	148 310	241 070	422 149	455 835	8%
BOREAL	5 422	21 583	138 890	358 788	158%
SUPER STAR ®	217 303	235 768	248 245	249 319	0%
ROYAL RUBY	129 992	186 254	259 109	231 112	-11%
SUMMER FIRE	83 372	219 897	130 102	151 768	17%
SEPTEMBER BRIGHT	77 433	102 784	187 994	149 338	-21%
KINOLEA	0	3 143	46 834	132 939	184%
GAROFA	84 315	69 117	162 620	125 903	-23%
SUNBURST	128 823	112 770	175 627	123 488	-30%
CLARISS	1 026	39 354	80 032	119 124	49%
ARCTIC WOLF	214 224	168 656	196 444	112 554	-43%
GIANT PEARL	103 543	118 396	100 993	108 778	8%
SUMMER BRIGHT	93 375	130 453	130 269	95 740	-27%
AUGUST BRIGHT	145 867	126 789	169 108	89 313	-47%
NECTARJEWEL (REGAL'N ™)	76 237	85 311	92 048	83 111	-10%
FIRE PEARL	98 506	119 601	124 029	82 028	-34%
HONEY DELIGHT	0	883	54 260	80 504	48%
REGAL PEARL	68 280	119 797	76 147	79 507	4%
HONEY ROYALE	37 407	54 990	44 589	76 790	72%
MAJESTIC PEARL	2 817	30 308	34 100	74 720	119%
N48-21(GARCICA)	71 603	86 342	141 597	73 691	-48%
NECTAGALA (REGAL'N ™)	34 350	122 550	64 754	72 361	12%
SHIMMER PEARL	51 712	70 216	72 693	70 548	-3%
GARCIMA	10 776	21 848	44 479	70 039	57%
KAY DIAMOND	61 527	47 113	74 899	69 972	-7%
BURNECT 34	0	6 323	15 707	65 341	316%
HONEY TREAT	0	0	6 874	61 236	791%
POLAR LIGHT	54 516	49 958	74 266	59 029	-21%
RUBY DIAMOND	46 654	67 799	87 997	57 689	-34%
BELLA NOVA	11 600	38 987	45 169	57 452	27%
PRIMROSE	44 356	46 302	96 843	56 394	-42%
PEARLICIOUS VII	27 952	39 533	79 015	55 677	-30%
SNOW PEARL	23 386	43 996	43 954	52 250	19%
OTHER	1 290 221	1 489 351	1 791 659	1 387 517	-23%
TOTAL	5 065 598	6 511 316	8 195 566	7 743 294	-6%
% CHANGE (YEAR-ON-YEAR)		29%	26%	-6%	

SOURCE: PPECB, 2023

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

*2.5 Kg equivalent cartons

PLUM & PRUNE PRODUCTION AREAS

REGION	PLUMS		PRUNES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	4 012 383	1 886	9 892	12
WOLSELEY/TULBAGH	1 272 826	702	67 648	77
FRANSCHHOEK	972 206	498	860	1
WELLINGTON	1 016 003	460	0	0
PAARL	676 417	365	0	0
STELLENBOSCH	604 866	312	21	0
CERES	673 442	311	92 858	101
WORCESTER	414 033	217	13 050	10
LANGKLOOF WEST	303 461	163	0	0
GROENLAND	248 704	126	0	0
VILLIERSDORP/VYEBOOM	254 525	108	2 571	2
SOMERSET WEST	273 033	103	0	0
LANGKLOOF EAST	114 647	74	0	0
BERG RIVER	116 781	59	9 217	3
ORANGE RIVER	34 658	25	1 441	0
NORTHERN PROVINCES	16 107	10	0	0
EASTERN CAPE	10 691	10	0	0
FREE STATE	1 750	3	0	0
TOTAL	11 016 533	5 430	197 558	206

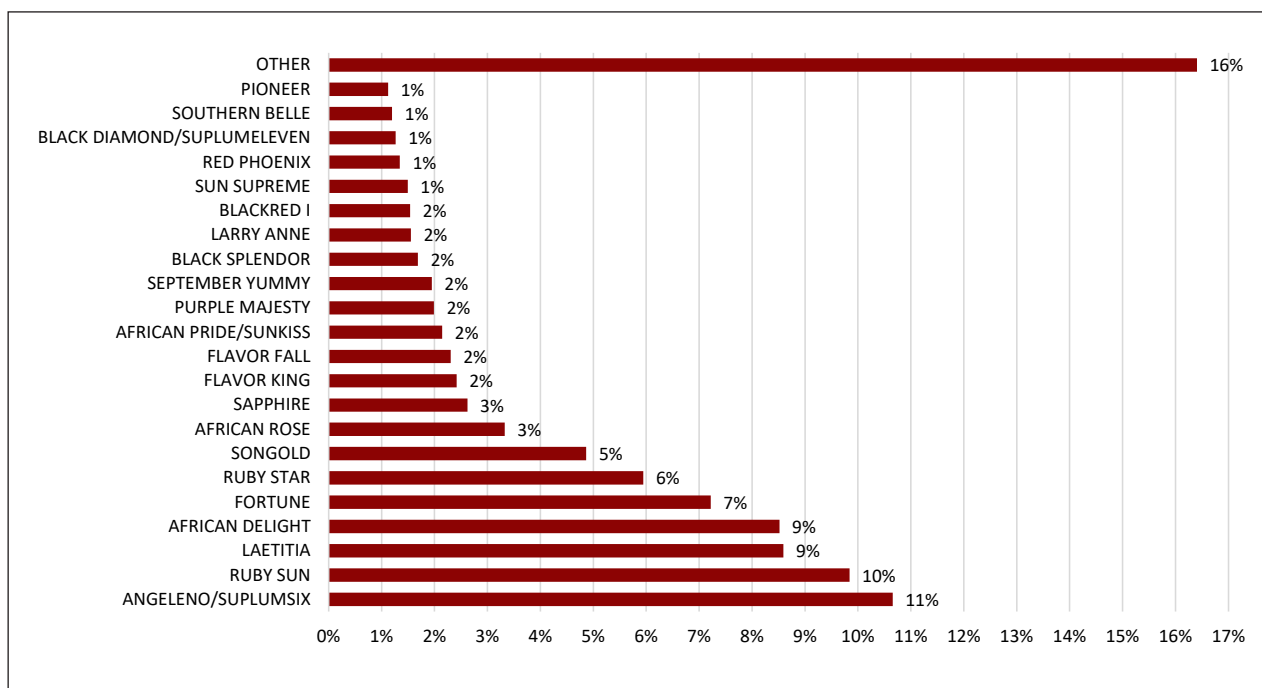
SOURCE: HORTGRO TREE CENSUS, 2023

PLUMS: AREA PLANTED PER CULTIVAR (HECTARES)

PLUM CULTIVARS	2018	2019	2020	2021	2022	2023
ANGELENO/SUPLUMSIX	535	542	593	592	590	579
RUBY SUN	323	368	440	472	511	534
LAETITIA	493	493	471	473	463	467
AFRICAN DELIGHT	389	363	419	438	459	462
FORTUNE	387	400	407	422	396	392
RUBY STAR	337	316	342	333	332	323
SONGOLD	401	345	323	302	272	264
AFRICAN ROSE	191	190	199	209	190	181
SAPPHIRE	253	216	191	178	165	142
FLAVOR KING	159	141	125	123	121	131
FLAVOR FALL	161	149	167	163	151	125
AFRICAN PRIDE/SUNKISS	166	139	127	129	131	116
PURPLE MAJESTY	111	114	109	108	109	108
SEPTEMBER YUMMY	102	105	111	115	103	106
BLACK SPLENDOR	24	32	57	64	71	92
LARRY ANNE	96	91	83	86	87	84
BLACKRED I	0	4	9	23	59	84
SUN SUPREME	100	92	88	86	84	81
RED PHOENIX	25	38	43	47	56	73
BLACK DIAMOND/SUPLUMELEVEN	59	62	62	59	62	69
SOUTHERN BELLE	125	118	86	83	79	65
PIONEER	155	116	91	83	78	61
OTHER	893	887	911	938	897	891
TOTAL	5 486	5 319	5 451	5 523	5 465	5 430
% CHANGE (YEAR-ON-YEAR)		-3%	2%	1%	-1%	-1%

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL PLUM AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

PLUM ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ANGELENO/SUPLUMSIX	4	85	382	24	83
RUBY SUN	19	92	421	0	2
LAETITIA	3	81	202	12	169
AFRICAN DELIGHT	4	75	312	60	11
FORTUNE	2	41	232	21	97
RUBY STAR	0	24	293	1	5
SONGOLD	10	23	71	14	146
AFRICAN ROSE	3	2	168	6	2
SAPPHIRE	0	4	68	8	63
FLAVOR KING	5	7	68	15	36
FLAVOR FALL	0	1	121	3	0
AFRICAN PRIDE/SUNKISS	3	9	33	15	55
PURPLE MAJESTY	3	7	49	32	16
SEPTEMBER YUMMY	0	20	82	3	0
BLACK SPLENDOR	16	42	33	0	0
LARRY ANNE	1	4	72	5	3
BLACKRED I	49	31	4	0	0
SUN SUPREME	2	2	35	34	8
RED PHOENIX	28	12	34	0	0
BLACK DIAMOND/SUPLUMELEVEN	3	4	51	10	1
SOUTHERN BELLE	0	8	19	3	35
PIONEER	0	2	3	3	53
BLACK PEARL	0	9	44	7	0
SUPLUMFORTYONE	0	18	42	0	0
MIDNIGHT GOLD	0	7	46	0	0
FALL FIESTA	0	20	31	0	0
OTHER	72	168	305	24	100
TOTAL	227	798	3 220	299	886
% OF TOTAL AREA (HA)	4%	15%	59%	6%	16%

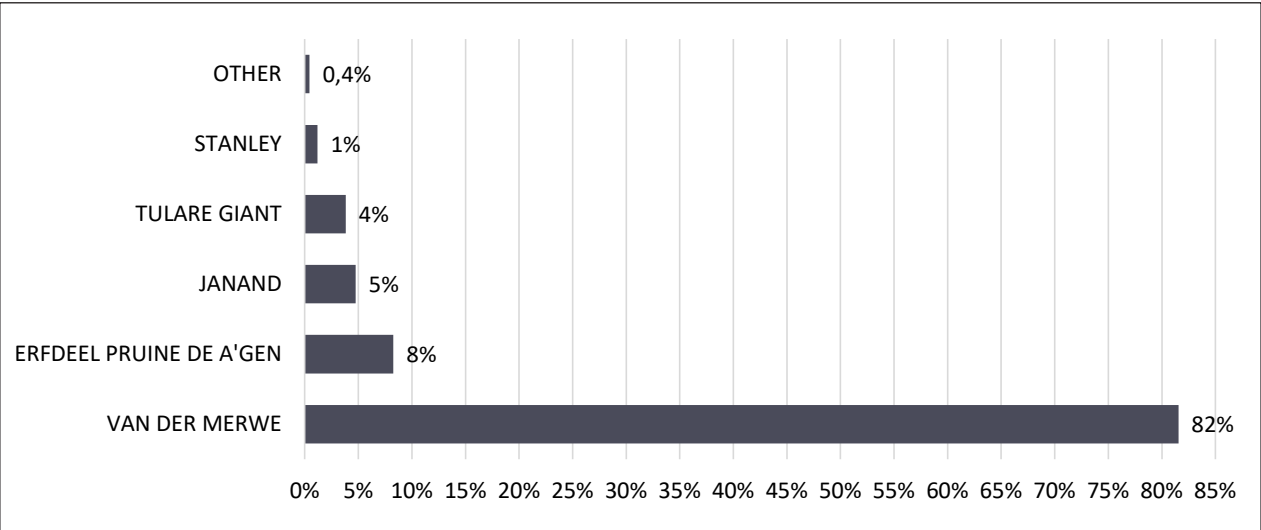
SOURCE: HORTGRO TREE CENSUS, 2023

PRUNES: AREA PLANTED PER CULTIVAR (HECTARES)

PRUNES	2018	2019	2020	2021	2022	2023
VAN DER MERWE	209	188	204	188	205	168
ERFDEEL PRUINE DE A'GEN	31	33	22	20	20	17
JANAND	10	10	10	10	10	10
TULARE GIANT	3	4	4	4	6	8
STANLEY	1	4	3	3	7	2
OTHER	7	4	1	1	2	1
TOTAL	260	243	243	226	250	206
% CHANGE (YEAR-ON-YEAR)		-7%	0%	-7%	11%	-18%

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL PRUNE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

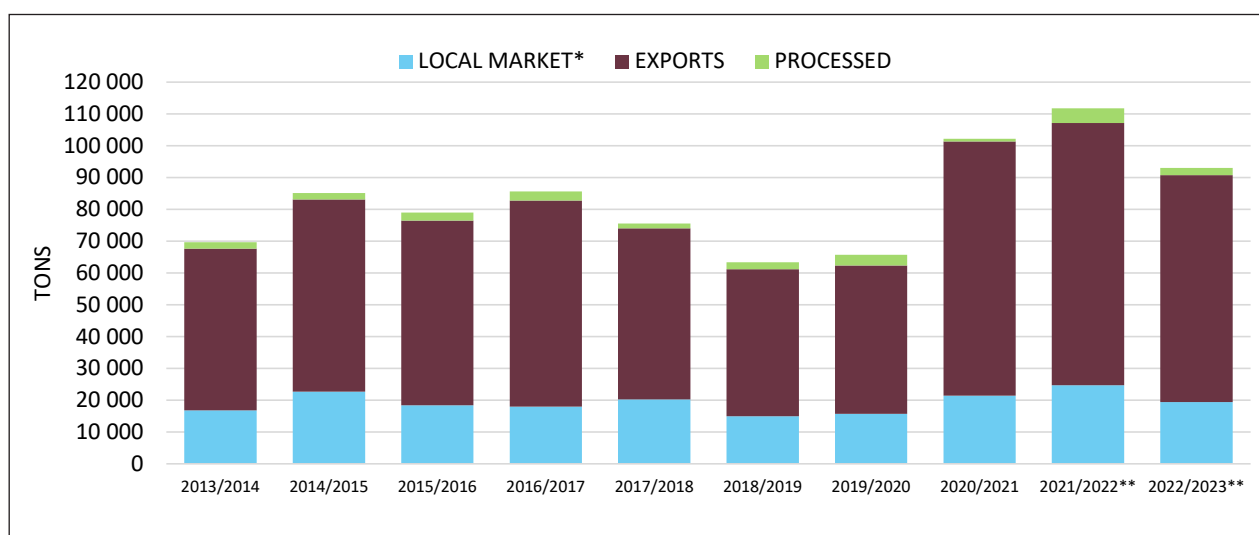
PRUNE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
VAN DER MERWE	1	10	55	18	83
ERFDEEL PRUNE D'AGEN	0	0	2	0	15
JANAND	0	0	6	0	3
TULARE GIANT	0	0	7	1	0
STANLEY	0	2	0	0	0
OTHER	0	0	1	0	0
TOTAL	1	12	72	19	102
% OF TOTAL AREA (HA)	1%	6%	35%	9%	50%

SOURCE: HORTGRO TREE CENSUS, 2023

CROP DISTRIBUTION: PLUMS & PRUNES

Year OCT- SEPT	PLUMS					PRUNES		DRIED	CHANGE IN TOTAL PRODUCTION
	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION	TOTAL PRODUCTION	LOCAL MARKET*		
	(TON)	(TON)	(TON)	(TON)	%	(TON)	(TON)		
2013/2014	69 676	16 851	50 786	2 038	-	3 112	262	2 850	-
2014/2015	85 182	22 695	60 413	2 074	22%	1 988	182	1 806	-36%
2015/2016	79 007	18 392	58 139	2 476	-7%	3 471	321	3 150	75%
2016/2017	85 659	18 002	64 833	2 824	8%	2 721	194	2 361	-22%
2017/2018	75 598	20 250	53 808	1 539	-12%	3 360	159	3 201	23%
2018/2019	63 352	15 022	46 151	2 179	-16%	1 247	152	1 095	-63%
2019/2020	65 708	15 699	46 688	3 320	4%	854	98	733	-32%
2020/2021	102 225	21 425	79 942	858	56%	2 718	302	2 286	218%
2021/2022**	111 810	24 747	82 421	4 642	9%	2 143	157	1 986	-21%
2022/2023**	93 063	19 445	71 311	2 307	-17%	2 557	125	2 432	19%
AVERAGE CROP DISTRIBUTION (%)		23%	74%	3%			8%	91%	



SOURCE: DALRRD/PPECB/HORTGRO, 2023

*VOLUMES DECLARED TO HORTGRO

**Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

***Fresh prune export volumes included with plum exports

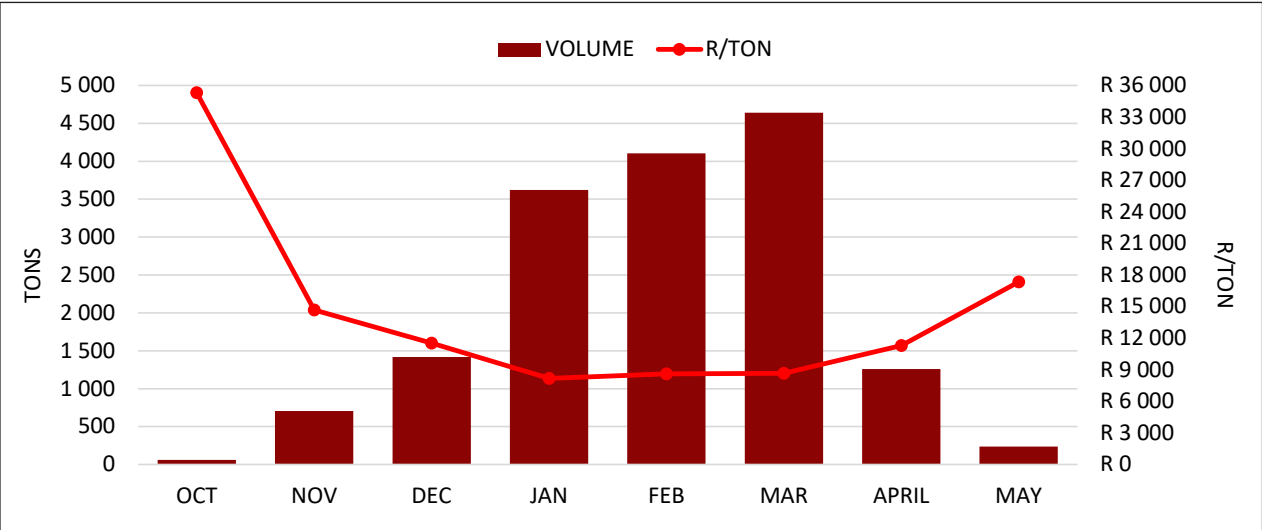
HISTORICAL PRICE TRENDS: PLUMS & PRUNES

YEAR OCT - SEPT	PLUMS						PRUNES			
	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION	GROSS VALUE DRIED	GROSS VALUE LOCAL FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(%)	(R1,000)	(R1,000)	(R1,000)	(%)
2013/2014	4 998	15 390	310	866 616	866 461	-	12 335	4 820	17 155	-
2014/2015	5 539	13 867	319	942 810	964 083	11%	15 325	3 859	19 184	12%
2015/2016	6 556	18 985	624	1 224 365	1 225 909	27%	26 734	5 669	32 403	69%
2016/2017	6 531	16 452	500	1 184 205	1 185 616	-3%	24 638	4 799	29 519	-9%
2017/2018	6 187	18 039	500	1 095 959	1 096 729	-7%	33 137	4 448	37 585	27%
2018/2019	7 781	18 491	500	970 289	971 379	-11%	4 772	4 564	9 476	-75%
2019/2020	7 923	18 835	595	1 003 761	1 005 736	4%	4 054	2 973	8 881	-6%
2020/2021	7 281	18 949	572	1 670 808	1 671 298	66%	12 639	6 246	19 733	122%
2021/2022**	8 182	19 412	469	1 802 463	1 804 639	8%	15 160	4 704	19 864	1%
2022/2023**	8 438	20 960	461	1 658 791	1 659 855	-8%	20 446	3 674	24 120	21%

SOURCE: DALRRD/HORTGRO, 2023, SARS, 2015/2016 - 2022/2023
*Sales on major local fresh produce markets
**Last 2 seasons subject to possible change
*** Prunes Gross Value Fresh only Local volumes, Export Prune volumes and values incorporated with Plums

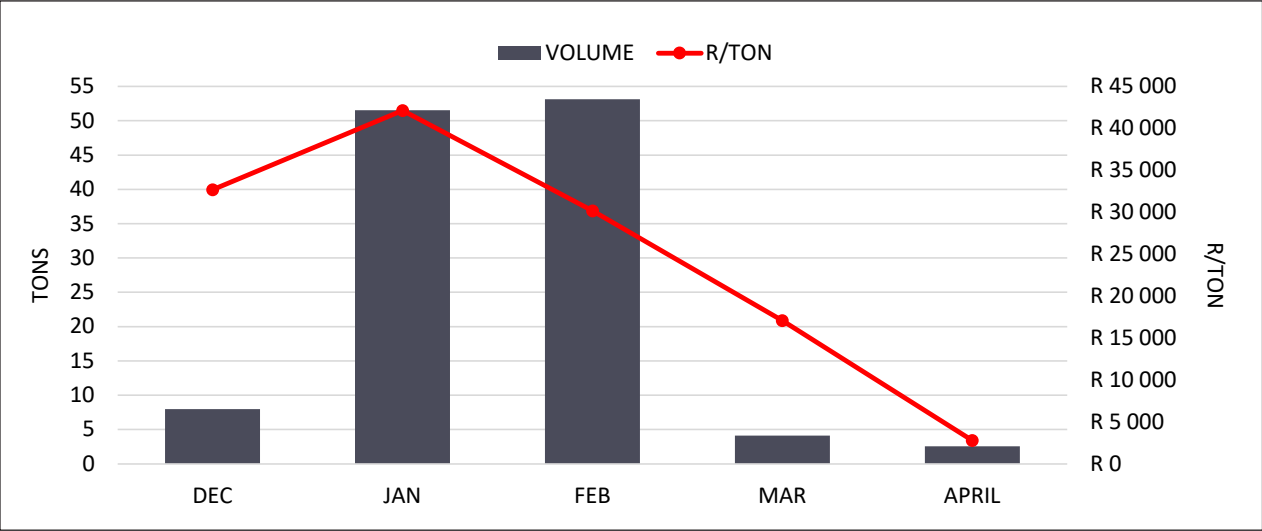
STONE FRUIT
PLUMS & PRUNES

LOCAL MARKET SALES 2022/2023: PLUMS



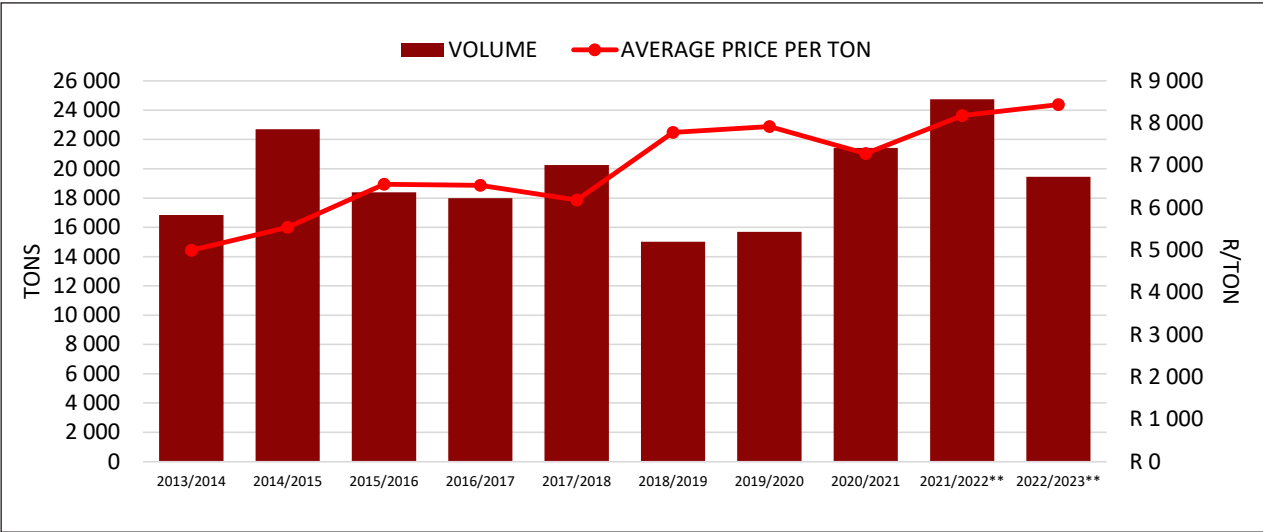
SOURCE: DALRRD, 2023
Changes in historic information due to upgrading of reporing systems and databases to improve accuracy of information

LOCAL MARKET SALES 2022/2023: PRUNES



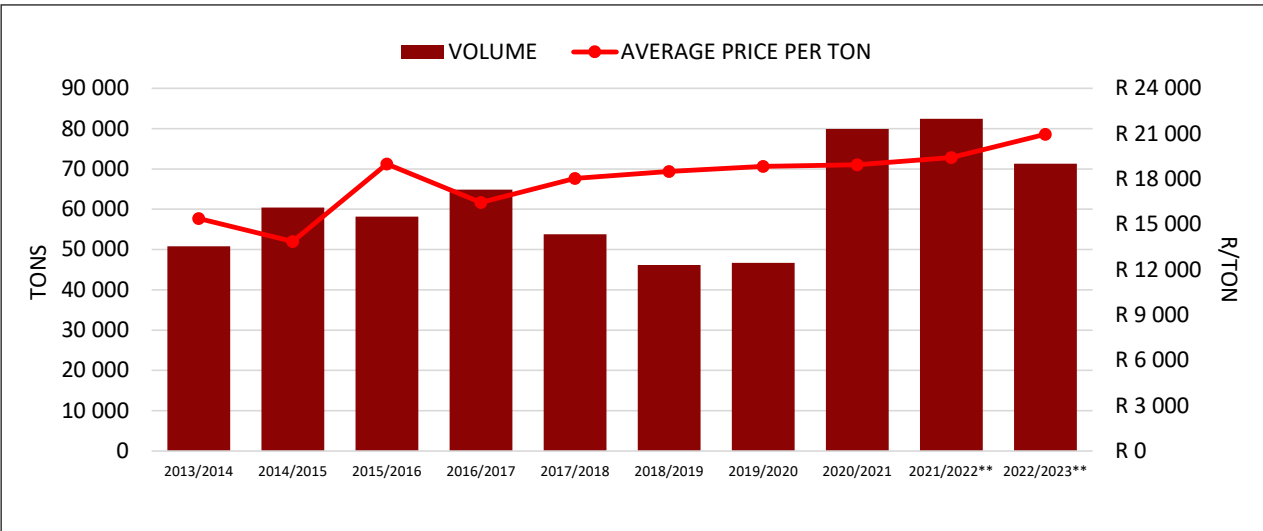
SOURCE: DALRRD, 2023
Changes in historic information due to upgrading of reporing systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PLUMS



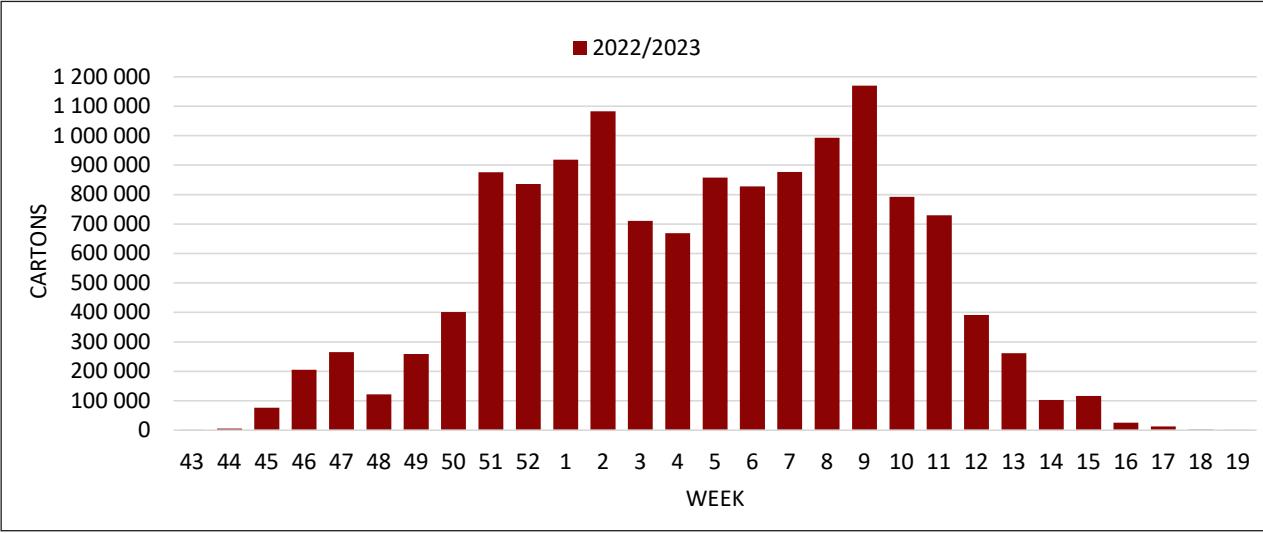
SOURCE: DALRRD/HORTGRO, 2023

PLUM EXPORTS HISTORICAL VOLUMES



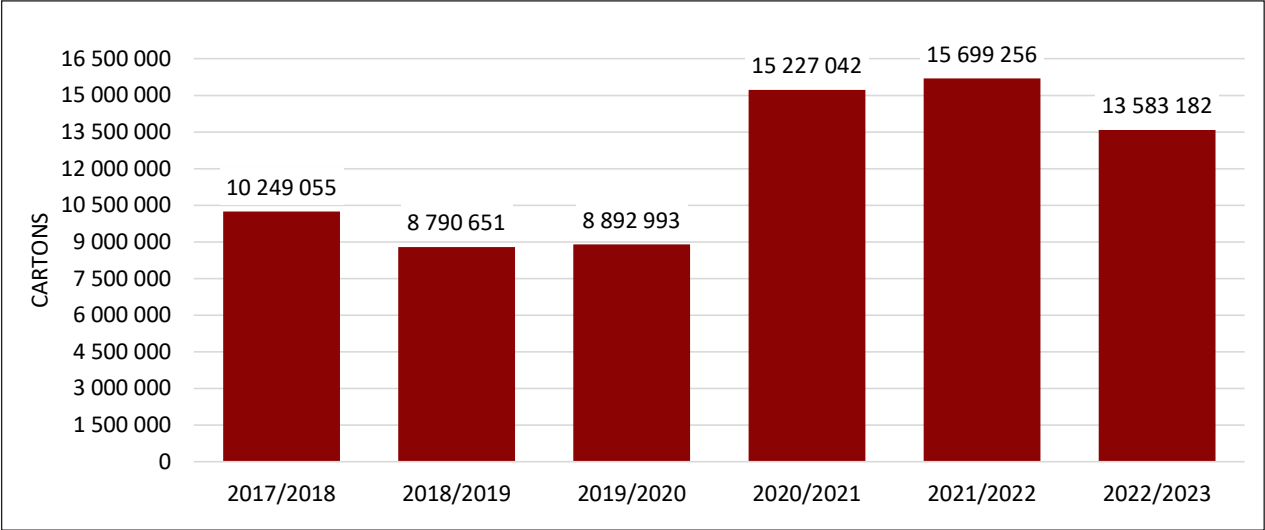
SOURCE: DALRRD/PPECB, 2023, SARS Pricing 2015/2016 - 2022/2023

PLUMS PASSED FOR EXPORT PER WEEK



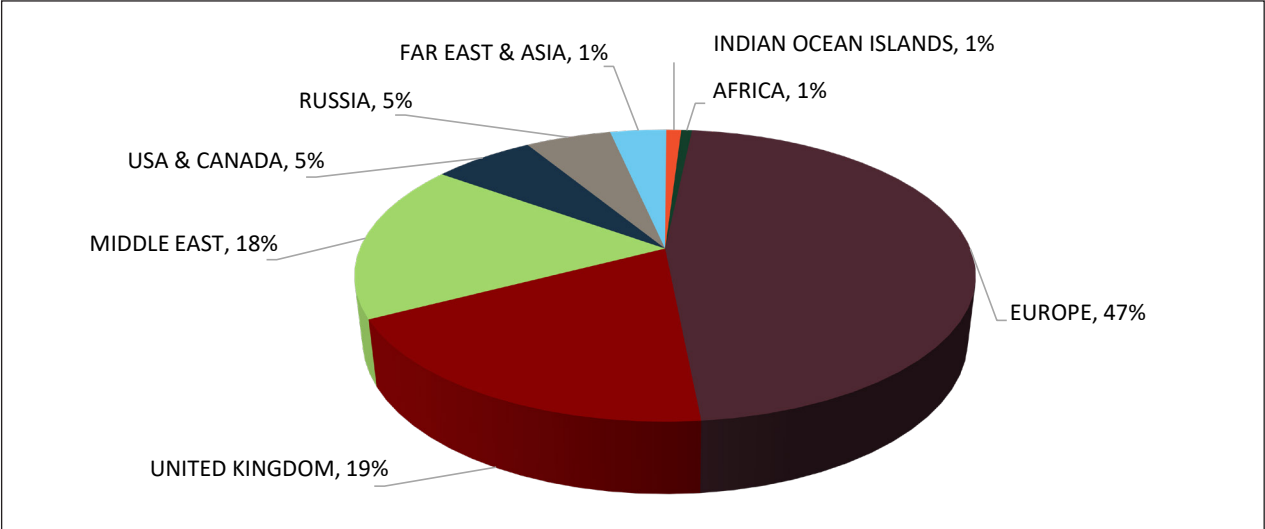
SOURCE: PPECB, 2023
*5.25 Kg equivalent cartons

PLUMS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023
*5.25 Kg equivalent cartons

PLUM EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

PLUMS: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2019/2020	2020/2021	2021/2022	2022/2023	% CHANGE 22/23 VS 21/22
ANGELENO/SUPLUMSIX	605 604	2 038 567	1 716 335	1 794 370	5%
RUBY SUN	487 555	905 314	1 512 556	1 427 313	-6%
AFRICAN DELIGHT	1 269 810	1 470 432	1 452 571	1 277 844	-12%
LAETITIA	1 035 615	1 533 813	1 462 740	1 096 885	-25%
FORTUNE	961 967	1 513 017	1 381 195	1 082 523	-22%
RUBY STAR	564 189	1 075 683	1 315 165	1 078 121	-18%
SONGOLD	470 920	825 762	799 430	632 912	-21%
AFRICAN ROSE	407 336	534 165	544 704	491 490	-10%
BLACK PEARL	255 147	353 409	330 488	319 811	-3%
FLAVOR FALL	101 757	505 134	528 889	315 391	-40%
PURPLE MAJESTY	267 504	378 201	326 257	289 197	-11%
SEPTEMBER YUMMY	148 174	289 592	332 959	275 349	-17%
BLACK DIAMOND/SUPLUMELEVEN	140 681	147 480	225 901	268 151	19%
LARRY ANNE	260 387	289 680	331 542	266 935	-19%
AFRICAN PRIDE/SUNKISS	210 961	370 294	346 762	266 116	-23%
SAPPHIRE	227 912	358 871	301 397	260 490	-14%
SOUTHERN BELLE	263 499	318 377	354 792	210 320	-41%
FLAVOR KING	114 442	208 959	233 948	200 994	-14%
MIDNIGHT GOLD	93 198	220 925	196 678	199 875	2%
RED PHOENIX	4 769	60 417	125 625	196 510	56%
SUN SUPREME	143 324	200 572	191 826	183 616	-4%
BLACK SPLENDOR	42 105	73 876	120 943	164 274	36%
RUBY CRISP	36 059	112 794	147 463	134 912	-9%
AUTUMN TREAT	13 393	32 696	52 748	81 724	55%
FALL FIESTA	43 603	175 667	113 001	75 418	-33%
SUN BREEZE	52 893	94 381	97 135	71 606	-26%
RUBY DAWN	8 522	49 220	60 287	67 744	12%
LADY RED	118 212	134 003	127 487	67 650	-47%
GREEN RED	47 426	63 386	61 411	64 155	4%
FLAVOUR STAR	12 228	30 950	30 648	61 302	100%
VAN DER MERWE	56 237	117 411	101 881	58 938	-42%
SOUVENIR	48 879	103 938	102 654	58 902	-43%
HONEY PUNCH	18 851	46 440	53 597	55 644	4%
BLACKRED I	0	7 986	10 600	51 844	389%
EBONY ROSE	0	0	17 019	41 572	144%
OTHER	359 834	585 631	590 623	393 283	-33%
TOTAL	8 892 993	15 227 042	15 699 256	13 583 182	-13%
% CHANGE (YEAR-ON-YEAR)		71%	3%	-13%	

SOURCE: PPECB, 2023

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

*5.25 Kg equivalent cartons

CHERRY PRODUCTION AREAS

REGION	NUMBER OF TREES	HECTARES
CERES	572 793	335
NORTH WEST	121 050	120
WORCESTER	102 500	74
FREE STATE	22 897	51
GAUTENG	66 006	54
ROBERTSON	46 537	28
LIMPOPO	30 747	24
OLIFANTS RIVER	76 282	19
MPUMALANGA	20 807	17
TOTAL	1 059 619	723

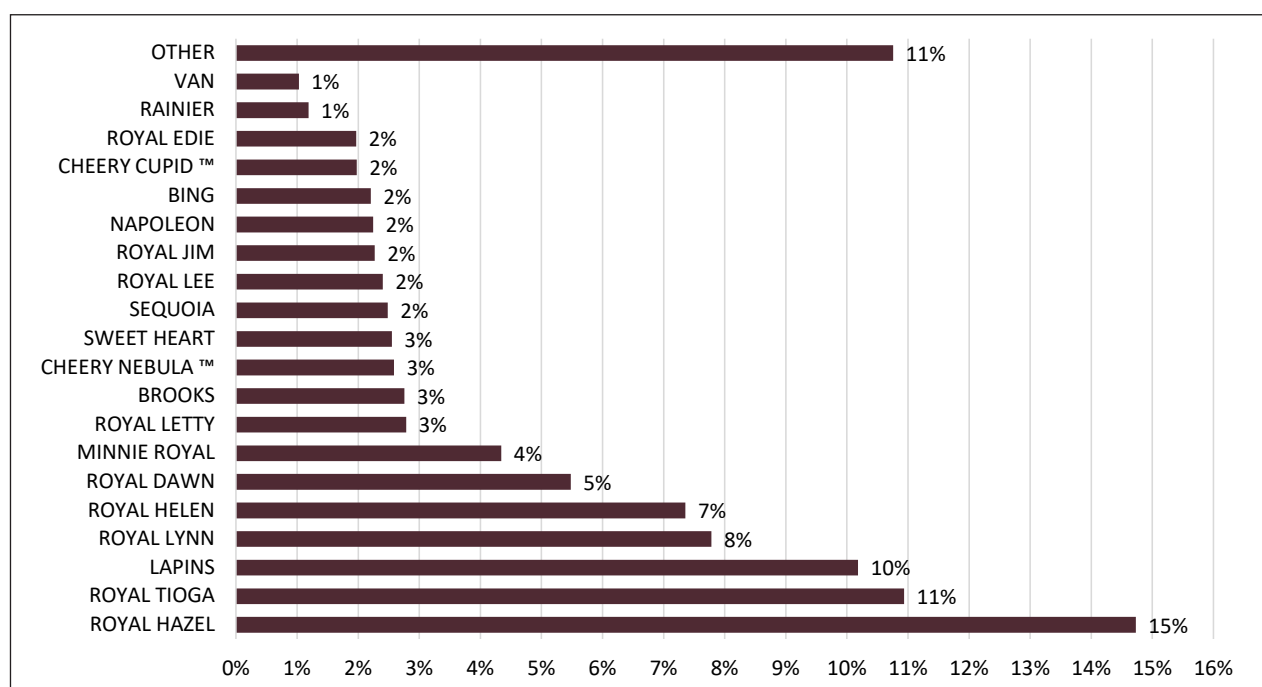
SOURCE: HORTGRO TREE CENSUS, 2023

CHERRIES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2018	2019	2020	2021	2022	2023
ROYAL HAZEL	39	65	68	95	103	106
ROYAL TIOGA	8	18	19	56	72	79
LAPINS	15	28	54	55	65	74
ROYAL LYNN	28	40	40	48	54	56
ROYAL HELEN	17	20	38	42	47	53
ROYAL DAWN	32	36	40	39	40	40
MINNIE ROYAL	15	15	18	28	30	31
ROYAL LETTY	16	17	17	20	21	20
BROOKS	15	20	22	22	22	20
CHEERY NEBULA TM	0	0	0	0	2	19
SWEET HEART	16	18	19	18	18	18
SEQUOIA	6	17	15	15	18	18
ROYAL LEE	19	18	15	18	18	17
ROYAL JIM	9	10	10	16	17	16
NAPOLEON	16	16	16	16	16	16
BING	23	22	16	17	16	16
CHEERY CUPID TM	0	0	0	0	1	14
ROYAL EDIE	12	19	23	20	21	14
RAINIER	9	9	9	9	9	9
VAN	6	6	6	7	7	7
OTHER	86	77	76	80	83	78
TOTAL	388	469	520	621	678	723
% CHANGE (YEAR-ON-YEAR)		21%	11%	20%	9%	7%

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL CHERRY AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

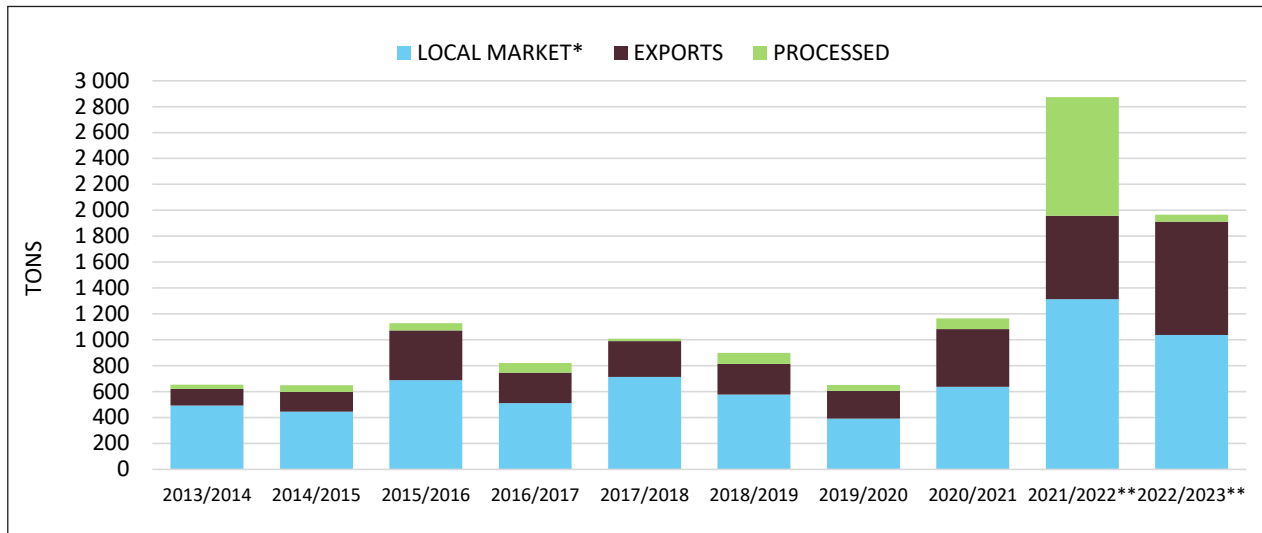
CHERRY ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ROYAL HAZEL	4	62	40	0	0
ROYAL TIOGA	16	54	9	0	0
LAPINS	9	50	10	2	3
ROYAL LYNN	2	27	28	0	0
ROYAL HELEN	0	29	23	0	0
ROYAL DAWN	0	11	25	3	0
MINNIE ROYAL	1	16	12	2	0
ROYAL LETTY	0	4	16	0	0
BROOKS	0	6	14	0	0
CHEERY NEBULA™	19	0	0	0	0
SWEET HEART	0	4	11	1	2
SEQUOIA	0	13	5	0	0
ROYAL LEE	0	4	13	1	0
ROYAL JIM	0	8	8	0	0
NAPOLEON	0	0	0	0	16
BING	0	1	1	1	13
CHEERY CUPID™	14	0	0	0	0
ROYAL EDIE	0	9	5	0	0
RAINIER	0	0	1	0	7
VAN	0	2	1	1	4
OTHER	6	8	32	3	28
TOTAL	71	309	254	14	74
% OF TOTAL	10%	43%	35%	2%	10%

SOURCE: HORTGRO TREE CENSUS, 2023

CROP DISTRIBUTION: CHERRIES

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	%
2013/2014	655	493	127	34	
2014/2015	650	445	153	52	-1%
2015/2016	1 129	688	384	57	74%
2016/2017	822	512	235	74	-27%
2017/2018	1 009	714	277	18	23%
2018/2019	900	577	237	86	-11%
2019/2020	652	391	216	45	-28%
2020/2021	1 165	638	445	83	79%
2021/2022**	2 873	1 313	644	916	147%
2022/2023**	1 966	1 037	876	53	-32%
AVERAGE CROP DISTRIBUTION (%)		59%	28%	14%	



SOURCE: DALRRD/PPECB/PRODUCER SURVEY, 2023

*VOLUMES DECLARED TO HORTGRO

**Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: CHERRIES

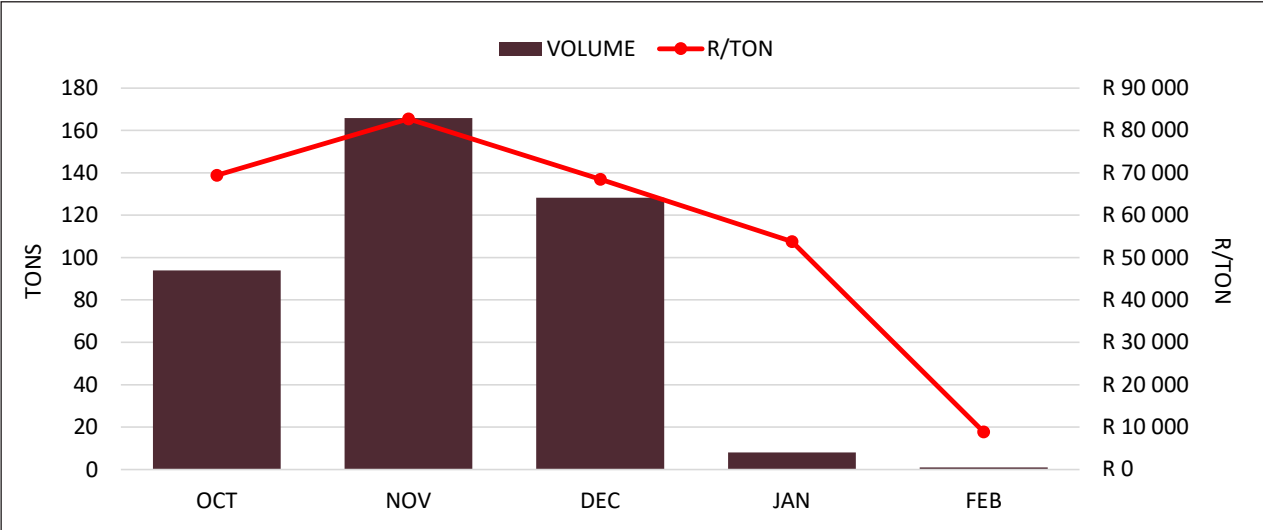
YEAR OCT - SEPT	SALES ON MARKET*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(%)
2013/2014	34 407	75 180	11 553	19 211	26 916	-
2014/2015	44 455	143 150	8 405	33 060	42 119	56%
2015/2016	41 863	128 170	12 800	62 852	78 754	87%
2016/2017	51 721	135 680	16 450	47 741	59 599	-24%
2017/2018	51 794	111 530	18 750	47 233	68 175	14%
2018/2019	55 369	122 729	19 500	46 545	62 752	-8%
2019/2020	58 497	172 020	21 500	54 795	61 071	-3%
2020/2021	57 314	109 577	23 220	70 093	87 210	43%
2021/2022**	23 737	108 119	24 300	100 650	123 080	41%
2022/2023**	24 577	162 473	25 380	168 492	169 133	37%

SOURCE: DALRRD/PPECB/HORTGRO, 2023

*Sales on major local fresh produce markets

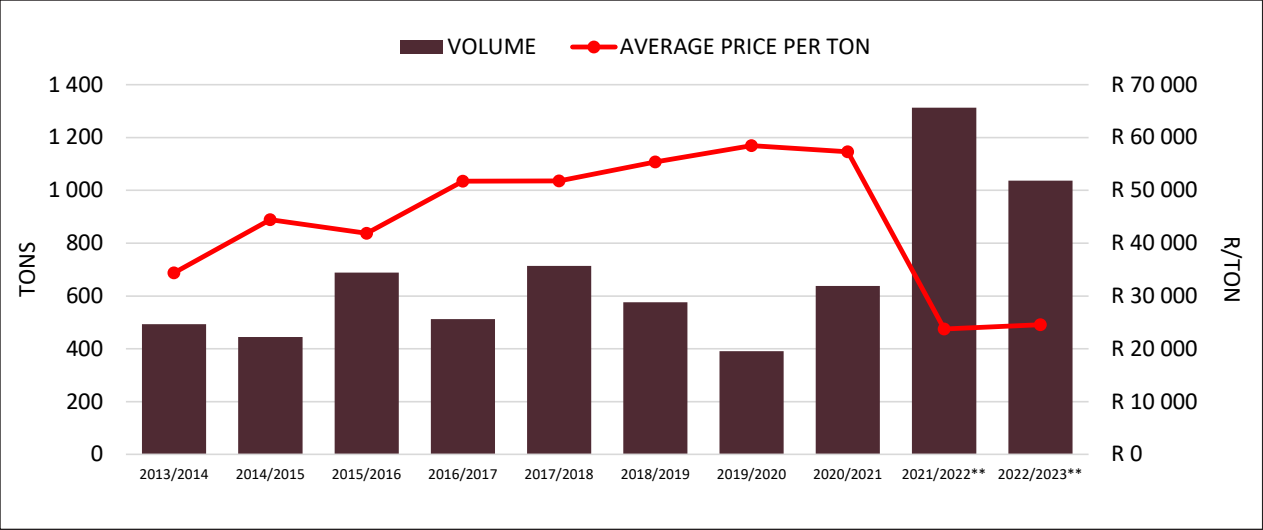
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2022/2023: CHERRIES



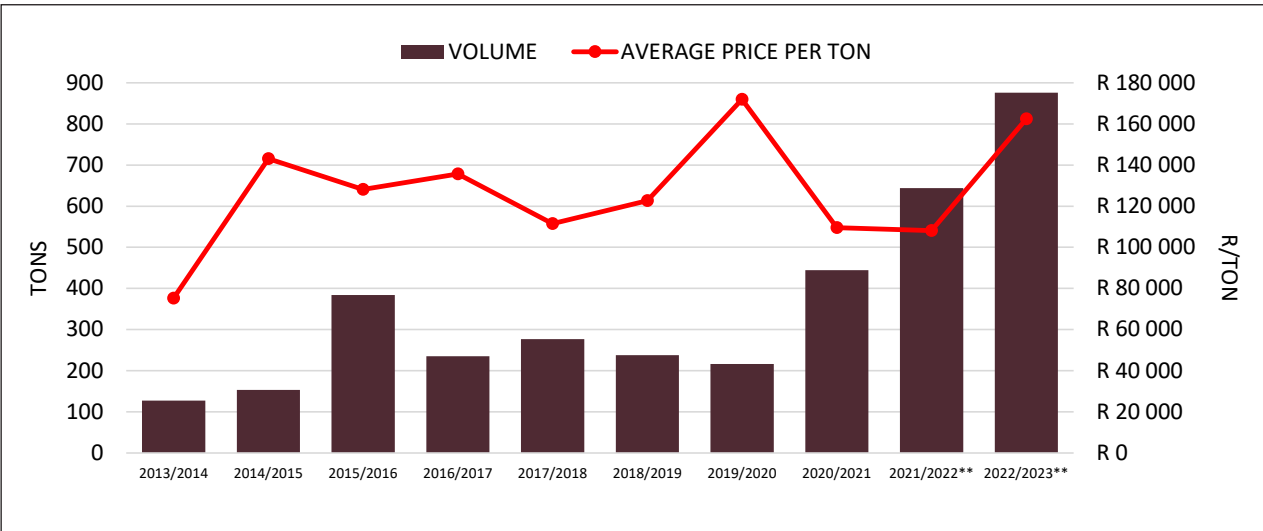
SOURCE: DALRRD, 2023
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: CHERRIES



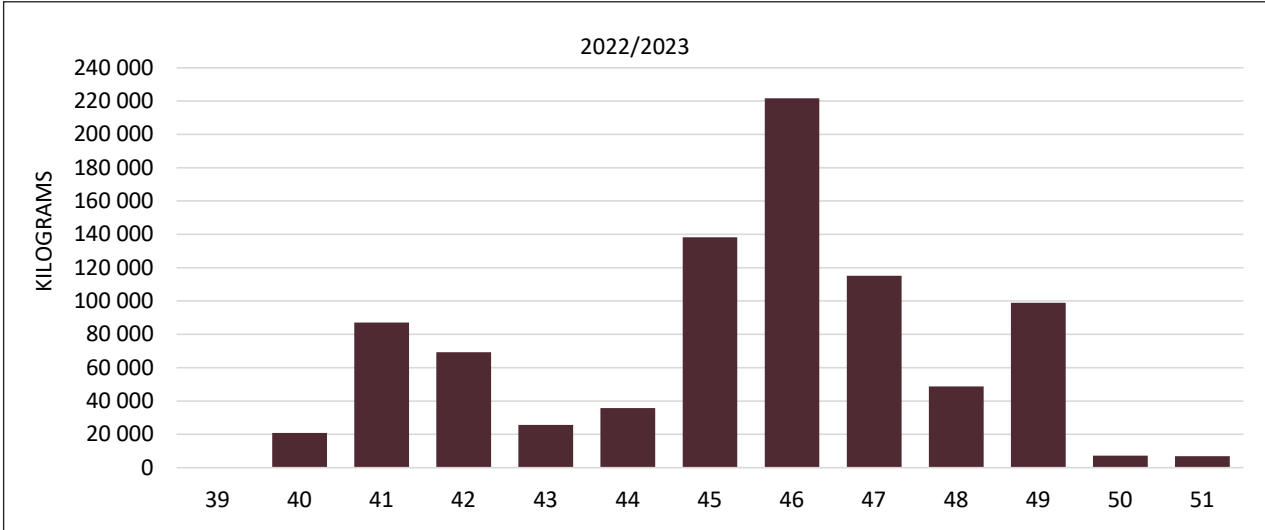
SOURCE: DALRRD/PRODUCER SURVEY, 2023

EXPORT MARKET HISTORICAL SALES: CHERRIES



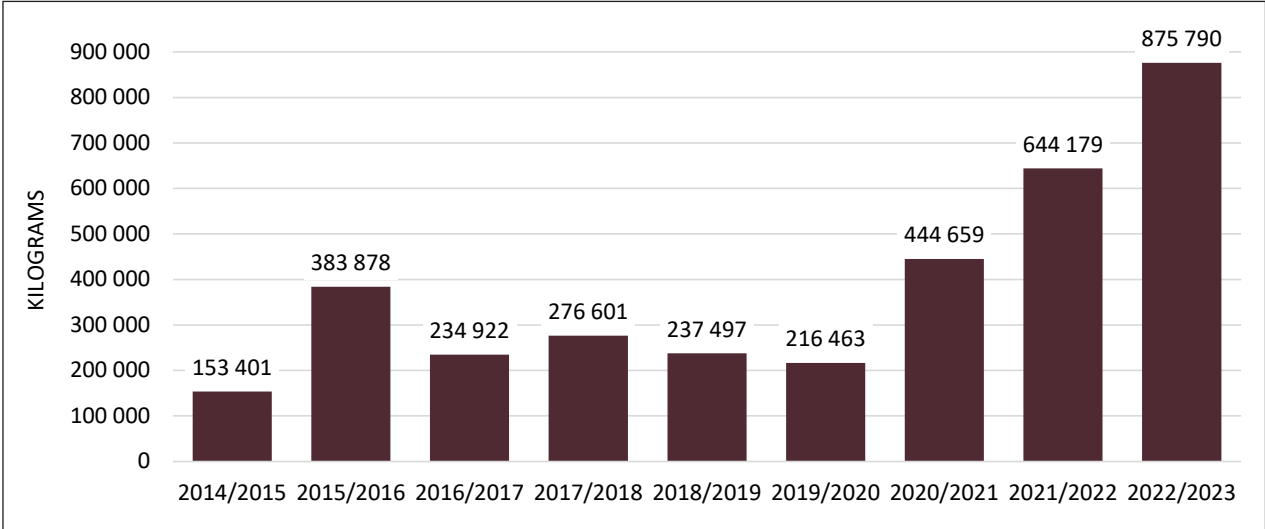
SOURCE: DALRRD/PPECB, 2023

CHERRIES PASSED FOR EXPORT PER WEEK



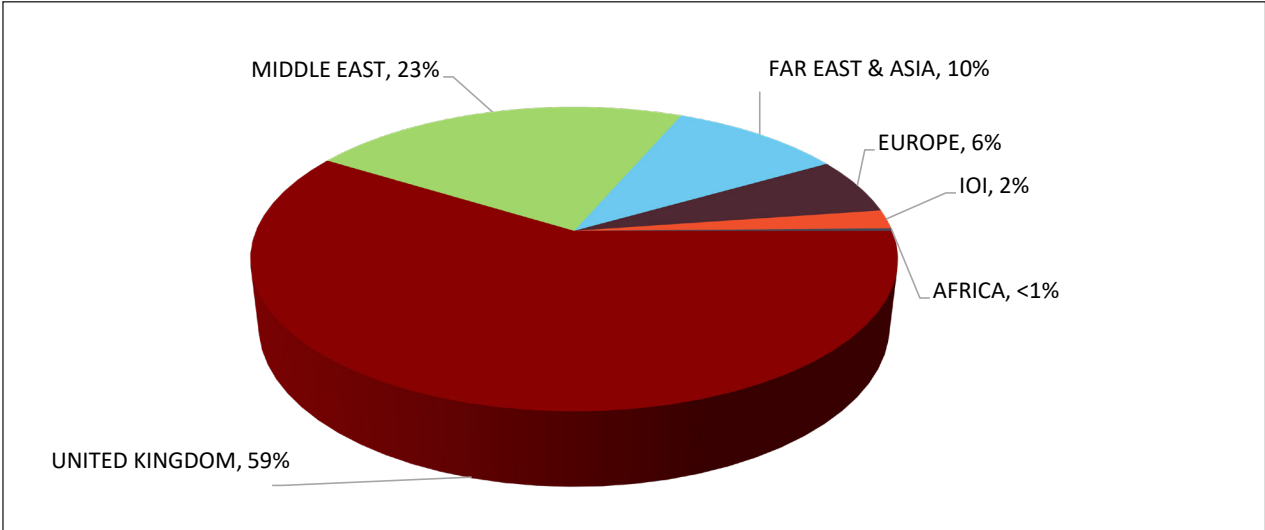
SOURCE: PPECB, 2023

CHERRIES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023

CHERRY EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

CHERRIES: KILOGRAMS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2018/2019	2019/2020	2020/2021	2021/2022	2022/2023	% CHANGE 22/23 VS 21/22
ROYAL HAZEL	0	0	25 825	138 492	300 655	117%
ROYAL LYNN	5 780	435	36 513	139 172	151 055	9%
ROYAL DAWN	44 610	10 203	17 609	31 580	80 529	155%
ROYAL HELEN	1 710	16 325	44 771	91 115	58 284	-36%
MINNIE ROYAL	47 456	90 985	84 441	83 846	46 855	-44%
ROYAL ALIDA	20	893	3 025	1 795	37 626	1996%
LAPINS	16 238	31 323	57 314	21 234	32 131	51%
ROYAL TIOGA	0	0	8 833	9 849	28 621	191%
ROYAL LEE	17 369	15 930	61 088	56 364	26 838	-52%
ROYAL LETTY	0	398	24 384	40 111	26 300	-34%
BING	35 663	9 578	15 360	3 400	17 312	409%
SWEETHEART	2 453	3 458	12 024	4 468	15 062	237%
STELLA	16 438	18 513	22 593	10 540	12 444	18%
ROYAL DIABLO	0	0	0	0	9 054	
OTHER	49 763	18 425	30 880	12 213	33 025	170%
TOTAL KILOGRAMS	237 497	216 463	444 659	644 179	875 790	36%
% CHANGE (YEAR-ON-YEAR)		-9%	105%	45%	36%	

SOURCE: PPECB, 2023

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy



LARGEST EXPORT MARKETS:

APRICOTS = UK (47%)

APRICOTS = AUSTRALIA (37%)

PRUNES = EUROPE & RUSSIA (35%)

DRIED TREE FRUIT



TREE FRUIT PRODUCTION TRENDS (TONS)

FRUIT KIND	2014	2015	2016	2017	2018	2019	2020	2021	2022*	2023*
APPLES	316	275	20	217	308	192	188	102	130	111
PEARS	1 485	1 695	1 660	1 901	1 136	861	890	1 081	1 236	1 252
APRICOTS	1 449	1 782	1 325	1 431	1 837	1 560	1 299	1 407	1 086	894
PEACHES	1 384	2 366	2 560	2 252	2 151	2 101	2 252	2 265	2 182	1 964
NECTARINES	106	129	133	149	95	95	84	90	76	93
PRUNES	455	602	1 050	787	1 067	365	244	762	662	811
TOTAL TONS	5 195	6 849	6 748	6 737	6 594	5 174	4 957	5 707	5 371	5 125
% CHANGE (Y-O-Y)	-16%	32%	-1%	0%	-2%	-22%	-4%	15%	-6%	-5%

SOURCE: DFTS, 2012 - 2020; HORTGRO 2021-2024

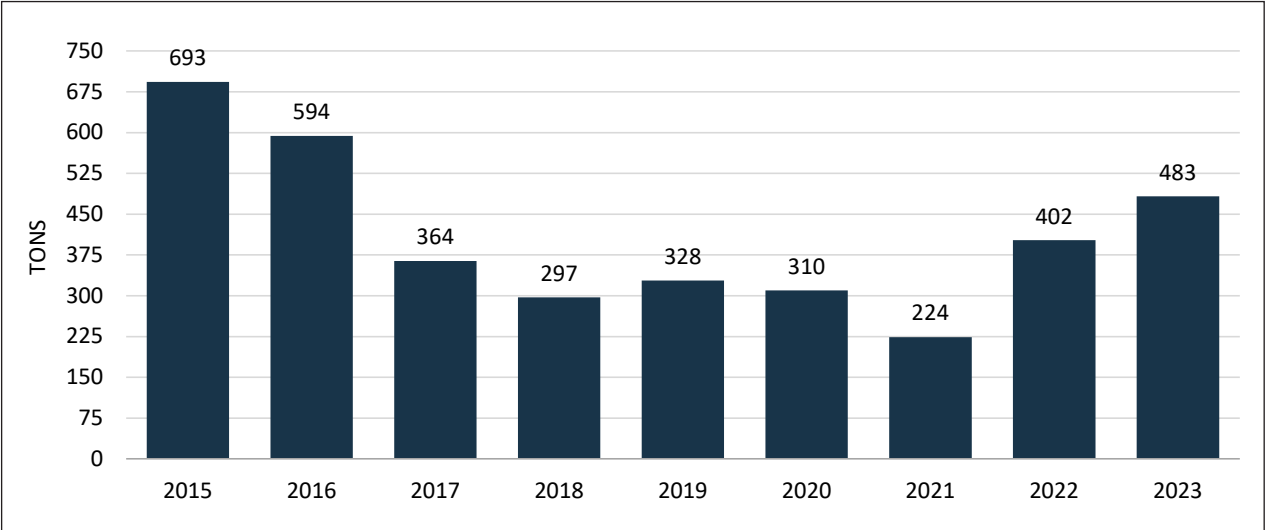
*LAST 2 SEASONS SUBJECT TO POSSIBLE ADJUSTMENTS

PRODUCER PRICES RAND PER KG

FRUIT KIND	2014	2015	2016	2017	2018	2019	2020	2021	2022
PEARS	22,80	25,30	30,10	34,10	34,55	32,17	35,64	34,37	36,50
APRICOTS	28,60	32,00	39,75	44,90	48,60	55,28	45,15	46,48	42,66
PEACHES	28,00	32,50	41,00	41,00	41,20	41,89	40,67	34,05	36,20
NECTARINES	25,74	26,25	30,10	34,00	31,00	37,12	34,00	34,06	35,03
PRUNES	25,10	27,00	29,80	34,60	31,40	14,53	18,43	21,46	23,71

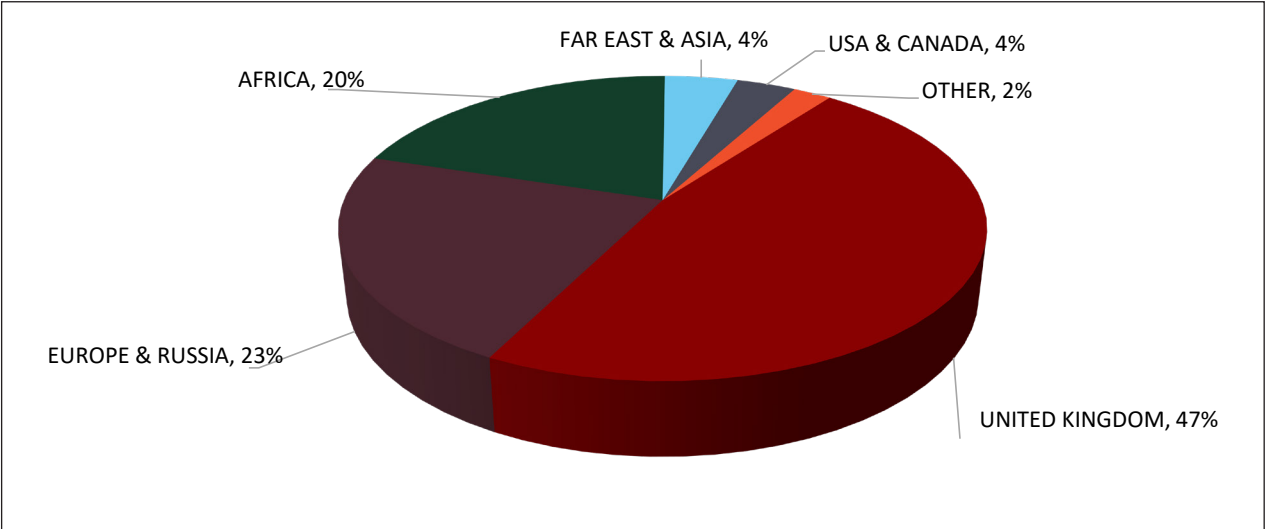
SOURCE: DFTS, 2019, HORTGRO, 2023

DRIED APPLE EXPORTS PER SEASON



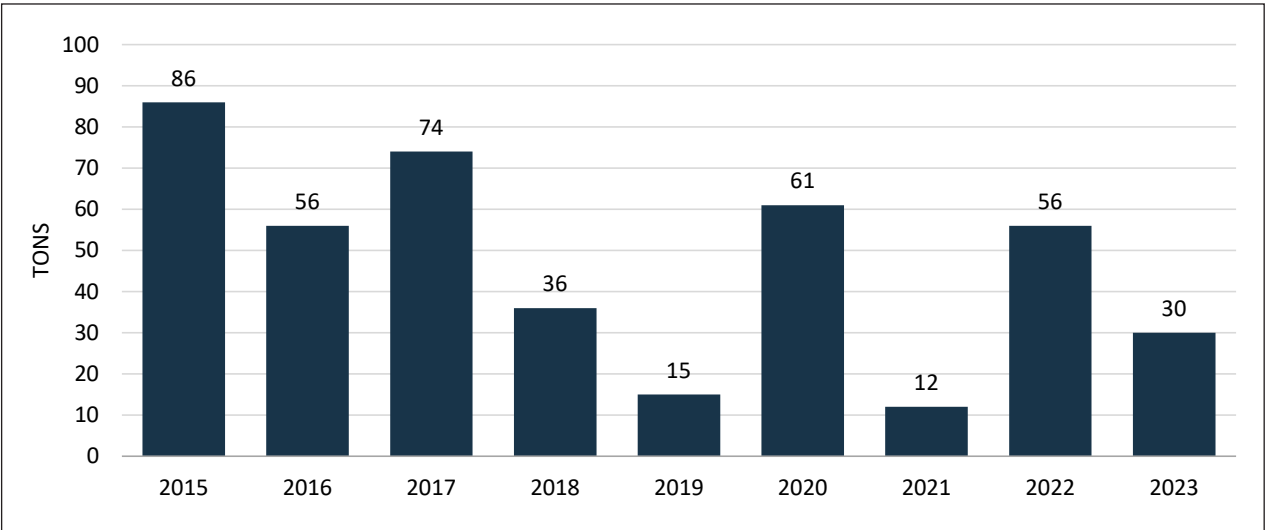
SOURCE: TRADEMAPS, 2024

DRIED APPLE EXPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2024

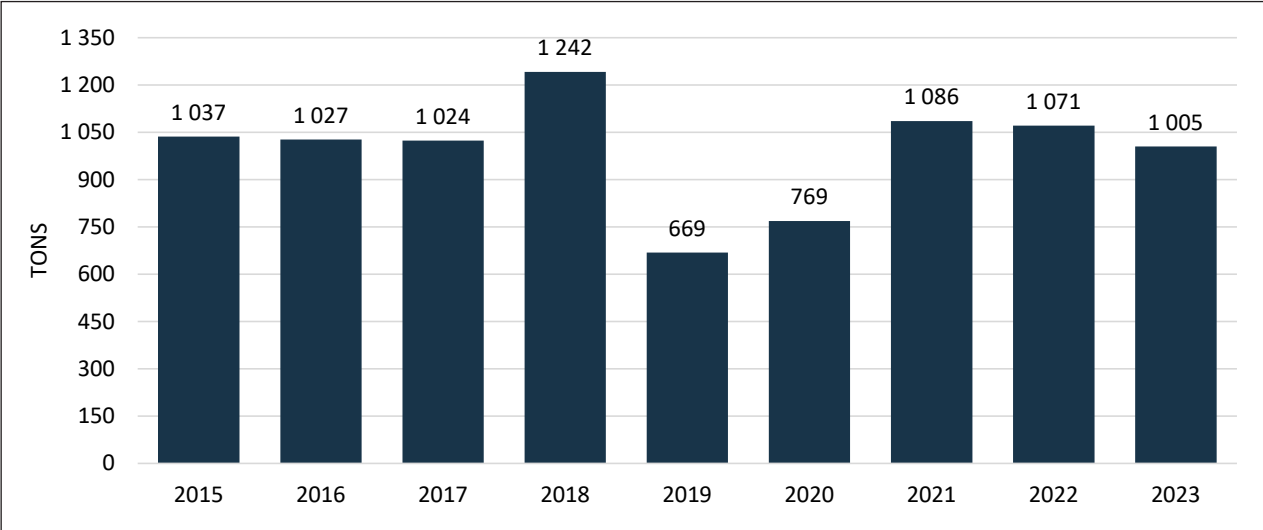
DRIED APPLE IMPORTS PER SEASON



SOURCE: TRADEMAPS, 2024

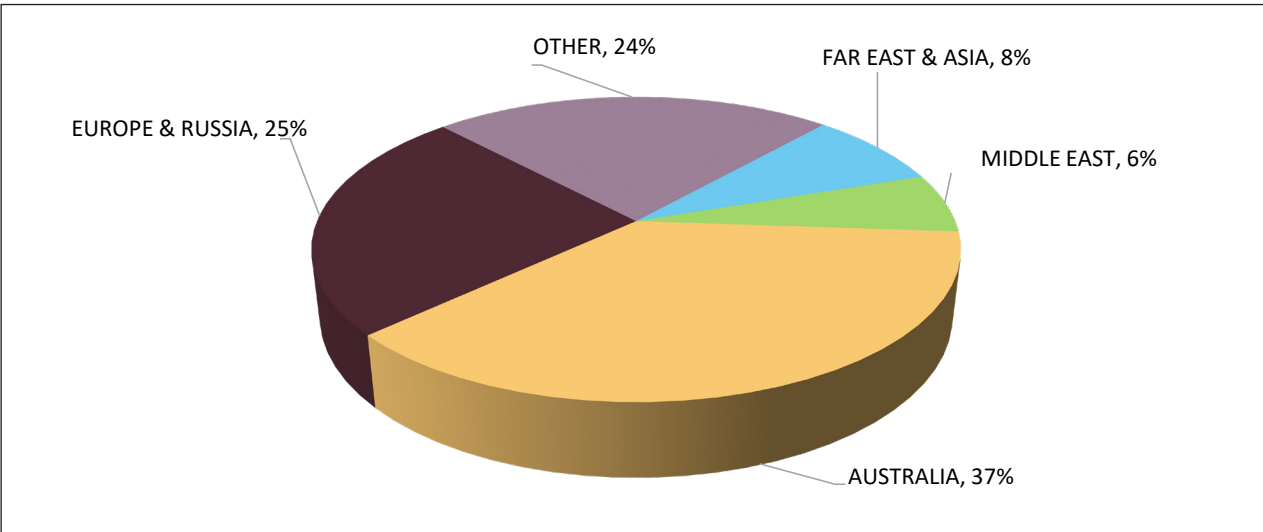


DRIED APRICOT EXPORTS PER SEASON



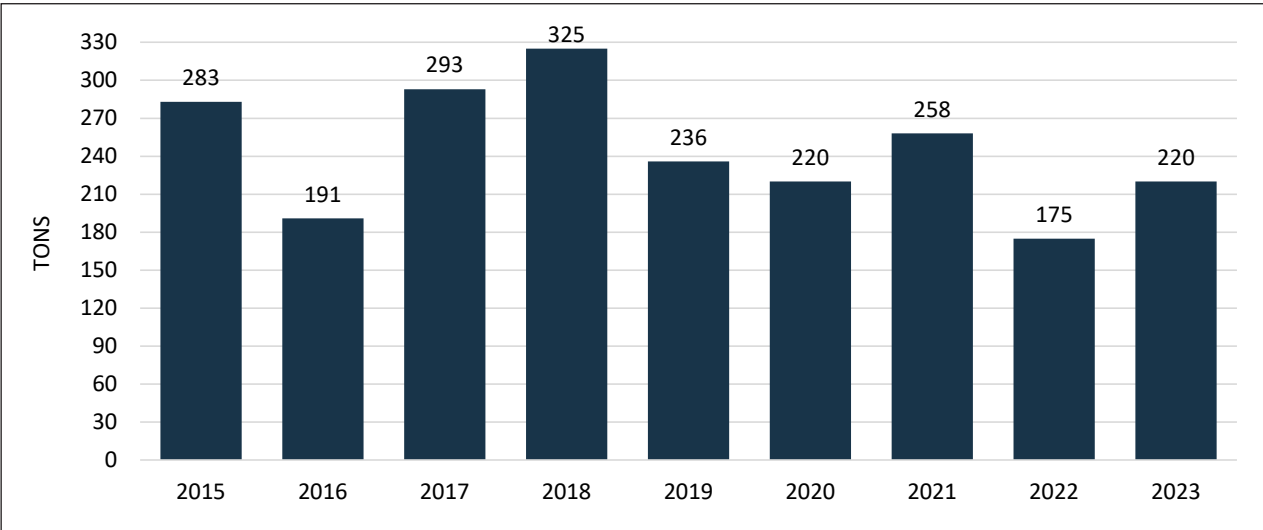
SOURCE: TRADEMAPS, 2024

DRIED APRICOT EXPORTS PER MARKET SEGMENT



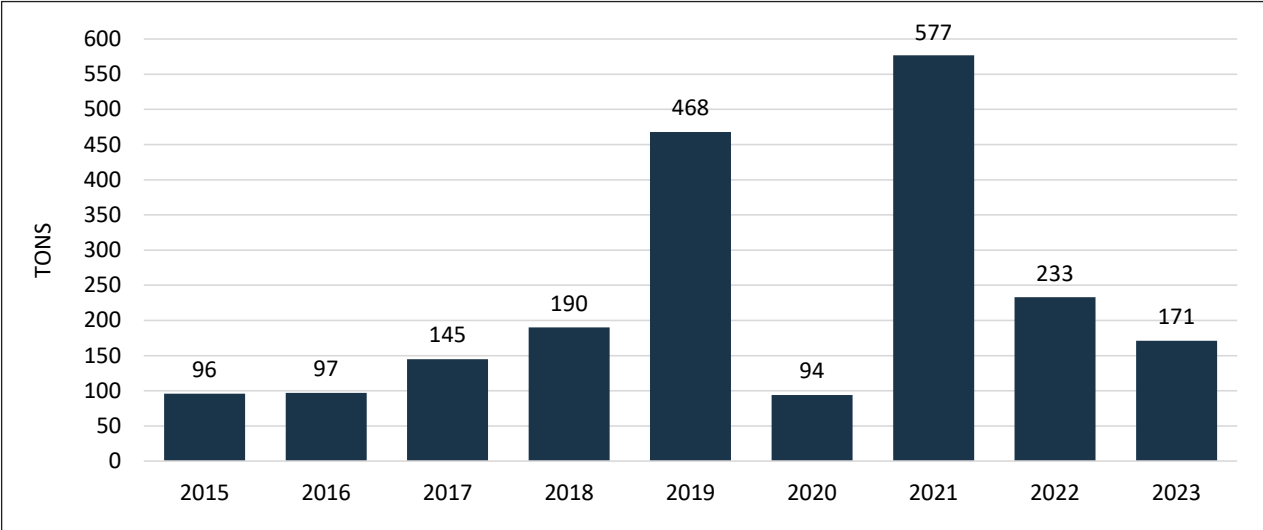
SOURCE: TRADEMAPS, 2024

DRIED APRICOT IMPORTS PER SEASON



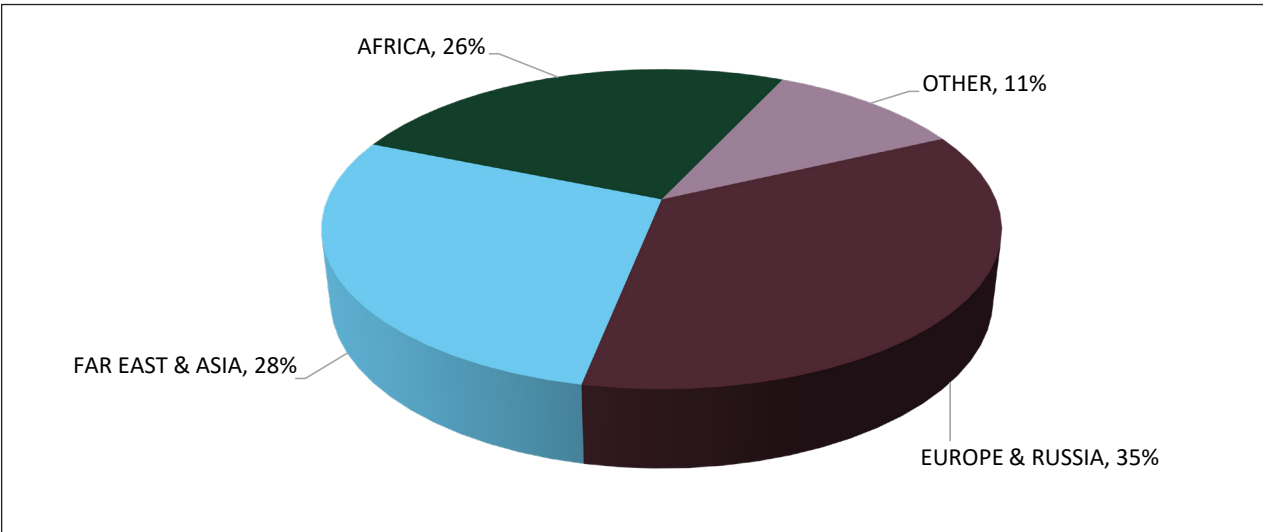
SOURCE: TRADEMAPS, 2024

DRIED PRUNE EXPORTS PER SEASON



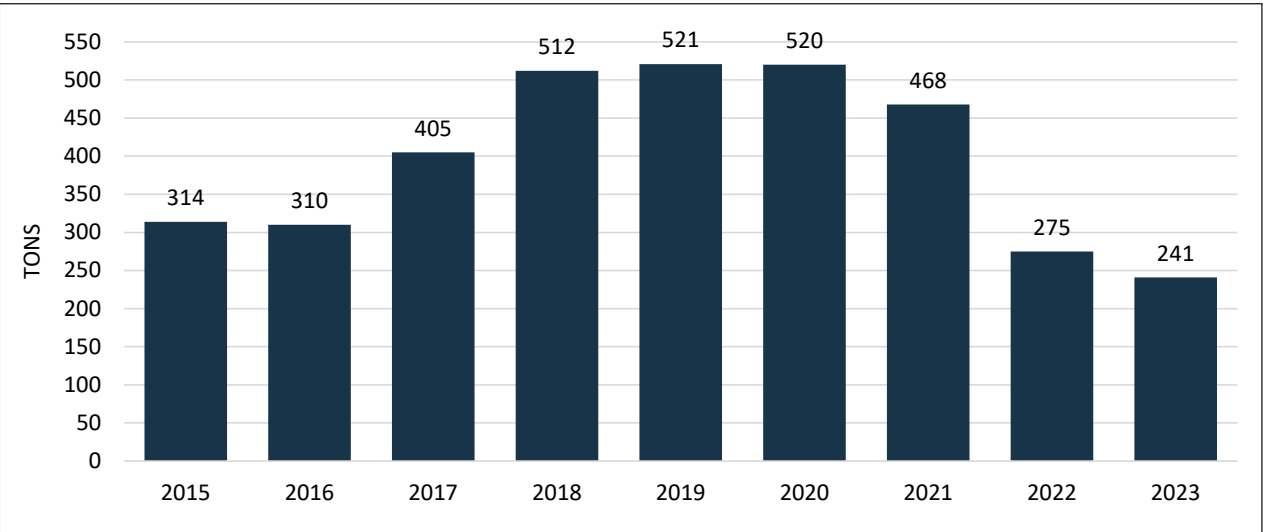
SOURCE: TRADEMAPS, 2024

DRIED PRUNE EXPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2024

DRIED PRUNE IMPORTS PER SEASON



SOURCE: TRADEMAPS, 2024



INTERNATIONAL INFORMATION



**MAIN EXPORTS FROM
SOUTHERN HEMISPHERE =
CHILE & SA
(72% COLLECTIVELY)**

**LARGEST SH EXPORT DESTINATION =
FAR EAST & ASIA (35%)**

**LARGEST SOUTHERN HEMISPHERE
PRODUCER = CHILE (33%)**



SOUTHERN HEMISPHERE PRODUCTION (METRIC TONS)

	2016	2017	2018	2019	2020	2021	2022
ALL DECIDUOUS FRUIT							
ARGENTINA	1 416 506	1 139 828	1 512 766	1 427 281	1 446 450	1 410 949	1 277 855
AUSTRALIA	581 297	528 714	497 823	475 455	468 610	509 009	513 789
BRAZIL	1 263 778	1 580 216	1 442 423	1 422 350	1 200 474	1 512 230	1 273 565
CHILE	2 858 521	2 830 877	2 873 992	2 918 282	2 860 262	2 897 715	2 872 323
NEW ZEALAND	539 099	496 284	507 663	580 870	583 974	591 278	598 818
SOUTH AFRICA	1 635 457	1 636 022	1 480 811	1 558 850	1 696 535	1 932 055	2 124 315
TOTAL	8 294 658	8 211 941	8 315 478	8 383 088	8 256 304	8 853 236	8 660 666
APPLES							
ARGENTINA	458 908	458 908	510 478	547 846	587 000	514 000	423 343
AUSTRALIA	308 298	313 730	268 355	265 150	262 966	284 897	300 518
BRAZIL	1 055 383	1 307 642	1 203 007	1 222 949	983 255	1 297 424	1 047 217
CHILE	1 707 557	1 721 416	1 675 985	1 607 826	1 612 626	1 561 452	1 479 683
NEW ZEALAND	550 000	470 000	480 000	555 627	559 926	567 162	575 553
SOUTH AFRICA	916 143	929 028	829 636	895 399	998 785	1 148 771	1 231 867
TOTAL	4 996 289	5 200 724	4 967 461	5 094 797	5 004 558	5 373 706	5 058 181
PEARS							
ARGENTINA	522 414	517 754	565 697	594 143	659 000	634 000	566 227
AUSTRALIA	104 928	96 741	103 748	80 353	84 206	90 187	82 196
BRAZIL	14 915	22 125	19 813	16 697	15 363	15 796	17 525
CHILE	292 630	289 583	275 737	256 213	242 766	215 999	207 217
NEW ZEALAND	22 477	19 264	19 317	18 003	16 268	16 394	16 310
SOUTH AFRICA	423 180	416 215	397 555	408 289	434 589	459 532	548 965
TOTAL	1 380 544	1 361 682	1 381 867	1 373 698	1 452 191	1 431 908	1 438 440
APRICOTS							
ARGENTINA	27 042	27 105	27 283	27 442	27 307	27 412	27 517
AUSTRALIA	8 700	5 351	8 801	8 377	6 971	6 154	5 267
CHILE	7 388	5 971	5 204	5 852	5 295	4 580	4 562
NEW ZEALAND	3 095	3 267	2 852	2 807	2 735	2 717	1 946
SOUTH AFRICA	25 909	30 637	26 512	34 107	21 578	39 520	29 276
TOTAL	72 134	72 330	70 652	78 584	63 885	80 383	68 567
PEACHES & NECTARINES							
ARGENTINA	250 737	89 705	226 000	198 000	101 000	167 500	151 507
AUSTRALIA	80 807	82 659	82 407	86 994	81 380	88 016	88 680
BRAZIL	193 480	250 449	219 603	182 704	201 856	199 010	208 823
CHILE	342 946	336 307	330 065	333 391	309 445	308 917	312 907
NEW ZEALAND	1 518	11	133	11	10	10	8
SOUTH AFRICA	182 054	182 489	152 444	157 974	175 374	181 131	201 254
TOTAL	1 051 542	941 620	1 010 652	959 074	869 065	944 584	963 179
PLUMS							
ARGENTINA	150 229	39 110	176 000	52 517	64 825	60 684	101 874
AUSTRALIA	17 992	18 701	18 548	18 640	18 612	18 445	18 310
CHILE	353 000	357 600	359 000	445 000	414 129	420 766	424 887
NEW ZEALAND	1 782	1 405	1 611	1 602	1 829	1 818	1 340
SOUTH AFRICA	87 746	77 408	74 254	62 557	65 373	101 969	111 227
TOTAL	610 749	494 224	629 413	580 316	564 769	603 683	657 637
CHERRIES							
ARGENTINA	7 176	7 246	7 308	7 333	7 318	7 353	7 388
AUSTRALIA	18 374	11 532	15 964	15 941	14 475	21 310	18 818
CHILE	155 000	120 000	228 000	270 000	276 000	386 000	443 067
NEW ZEALAND	2 425	2 337	3 750	2 820	3 206	3 177	3 663
SOUTH AFRICA	425	245	410	524	836	1 132	1 726
TOTAL	183 400	141 360	255 432	296 618	301 835	418 972	474 662

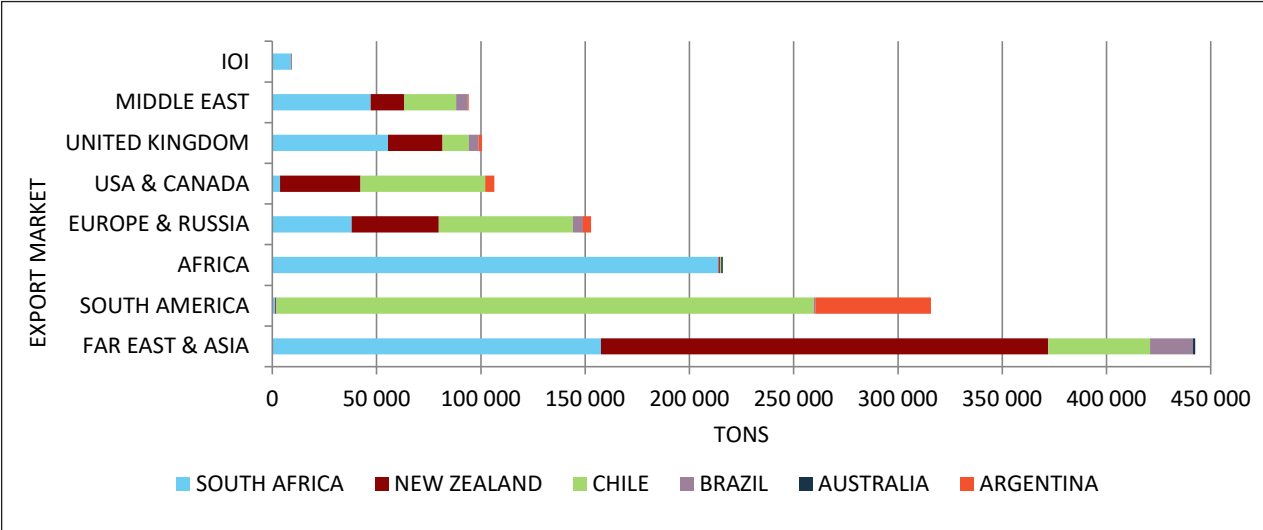
SOURCE: FAO, 2024

SOUTHERN HEMISPHERE EXPORTS (METRIC TONS)

	2017	2018	2019	2020	2021	2022	2023
APPLES							
SOUTH AFRICA	553 048	448 668	464 388	508 451	589 186	625 077	531 562
CHILE	770 073	835 904	725 765	712 463	643 736	602 478	469 304
NEW ZEALAND	380 845	408 743	432 194	443 879	403 307	380 261	343 384
ARGENTINA	77 746	93 940	109 341	106 083	89 739	62 504	66 327
BRAZIL	55 437	70 997	56 713	62 564	99 048	35 058	35 980
AUSTRALIA	4 834	4 454	4 251	2 256	3 020	2 970	2 321
TOTAL	1 841 983	1 862 706	1 792 652	1 835 696	1 828 036	1 708 348	1 448 878
PEARS							
SOUTH AFRICA	265 792	222 097	224 597	226 686	247 116	287 439	223 413
ARGENTINA	279 800	317 758	306 700	337 538	311 292	267 380	306 526
CHILE	165 323	140 817	144 074	125 056	126 534	115 704	104 895
AUSTRALIA	9 583	12 663	9 860	9 052	10 237	8 863	6 517
NEW ZEALAND	4 032	5 265	4 346	2 998	2 337	2 887	1 943
BRAZIL	0	17	86	90	73	83	113
TOTAL	724 530	698 617	689 663	701 420	697 589	682 356	643 407
APRICOTS							
SOUTH AFRICA	4 134	3 639	1 965	2 465	2 748	3 603	2 770
CHILE	772	1 306	1 153	1 037	656	1 036	702
NEW ZEALAND	1 206	531	345	666	157	214	49
AUSTRALIA	500	513	689	838	299	167	251
ARGENTINA	11	0	0	0	0	0	0
TOTAL	6 623	5 989	4 152	5 006	3 860	5 020	3 772
PEACHES AND NECTARINES							
CHILE	92 906	107 318	108 800	113 022	96 456	111 088	107 462
SOUTH AFRICA	17 116	18 479	20 568	22 778	30 047	31 496	28 811
AUSTRALIA	9 695	13 982	17 174	14 568	14 724	11 851	14 615
ARGENTINA	862	4 489	4 034	3 172	4 638	1 758	2 626
BRAZIL	4	6	38	93	58	47	57
NEW ZEALAND	174	128	81	68	86	42	25
TOTAL	120 757	144 402	150 695	153 701	146 009	156 282	153 596
PLUMS							
CHILE	108 516	134 355	172 567	139 519	120 104	158 122	137 179
SOUTH AFRICA	66 832	58 015	47 614	48 530	81 958	96 529	77 757
AUSTRALIA	4 824	5 547	7 697	5 800	8 249	7 715	5 196
ARGENTINA	886	1 895	1 616	1 035	1 129	811	1 136
BRAZIL	22	2	15	18	11	32	30
NEW ZEALAND	64	67	32	33	13	13	8
TOTAL	181 144	199 881	229 541	194 935	211 464	263 222	221 306

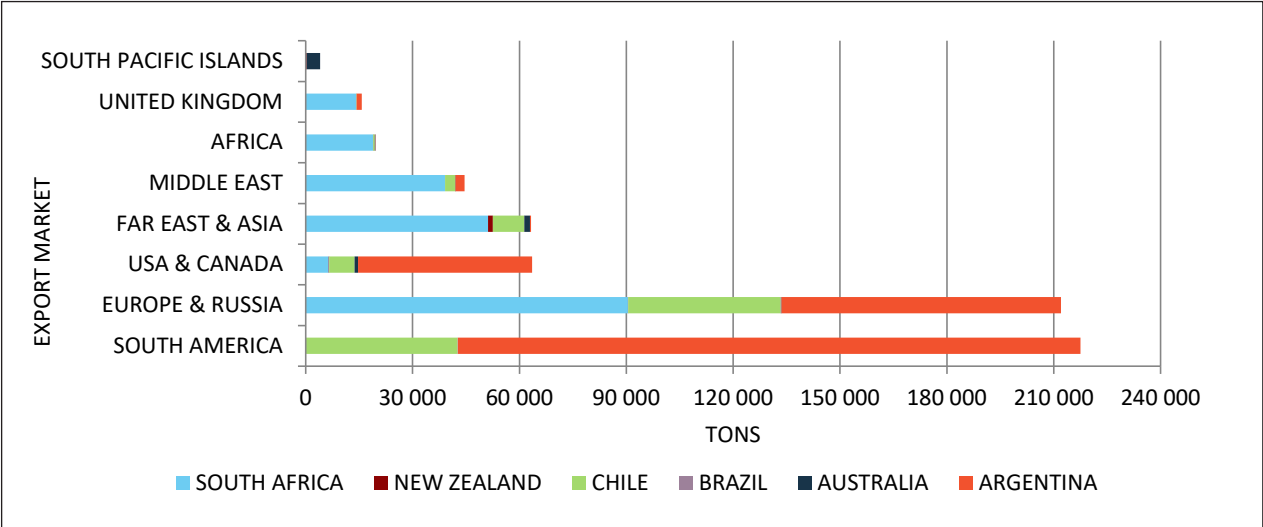
SOURCE: TRADEMAPS, 2024

SOUTHERN HEMISPHERE APPLE EXPORTS TO MAJOR MARKETS: 2023



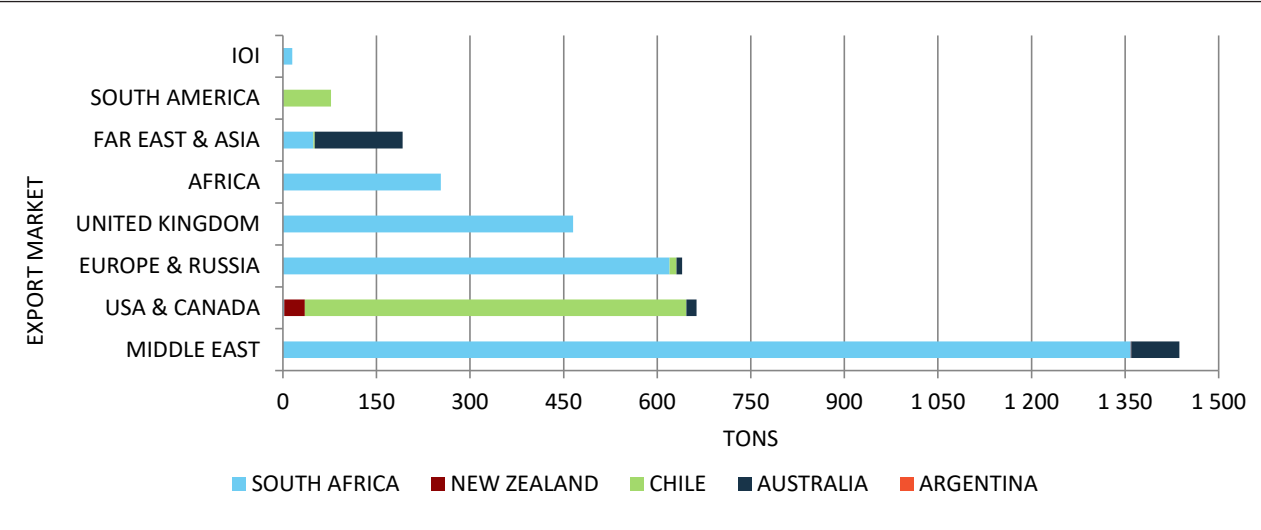
SOURCE: TRADEMAPS, 2024

SOUTHERN HEMISPHERE PEAR EXPORTS TO MAJOR MARKETS: 2023



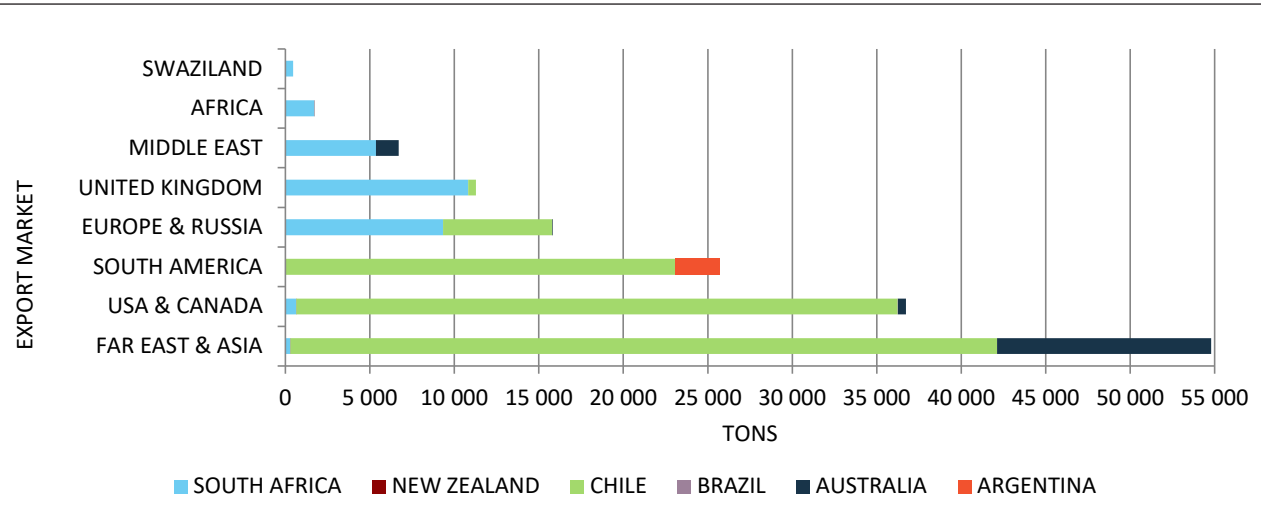
SOURCE: TRADEMAPS, 2024

SOUTHERN HEMISPHERE APRICOT EXPORTS TO MAJOR MARKETS: 2023



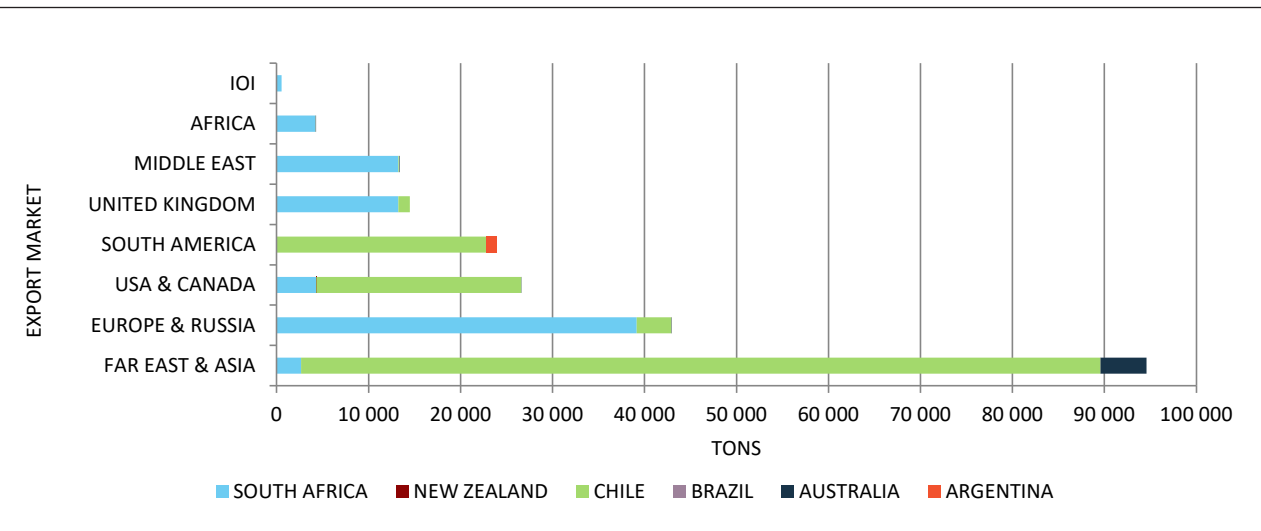
SOURCE: TRADEMAPS, 2024

SOUTHERN HEMISPHERE PEACH AND NECTARINE EXPORTS TO MAJOR MARKETS: 2023



SOURCE: TRADEMAPS, 2024

SOUTHERN HEMISPHERE PLUM EXPORTS TO MAJOR MARKETS: 2023



SOURCE: TRADEMAPS, 2024

WORLD PRODUCTION

RANK	APPLES	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	CHINA	39 235 019	42 426 578	44 067 141	45 984 858	47 573 200
2	TÜRKIYE	3 625 960	3 618 752	4 300 486	4 493 264	4 817 500
3	UNITED STATES OF AMERICA	4 644 790	5 028 526	4 665 199	4 505 310	4 429 330
4	POLAND	3 999 520	3 080 600	3 555 200	4 067 400	4 264 700
5	INDIA	2 327 000	2 316 000	2 814 000	2 276 000	2 589 000
6	RUSSIAN FEDERATION	1 859 400	1 950 800	2 040 700	2 215 300	2 379 900
7	ITALY	2 466 990	2 303 690	2 462 440	2 211 740	2 256 240
8	IRAN (ISLAMIC REPUBLIC OF)	1 936 697	2 241 124	2 241 100	2 767 822	1 989 734
9	FRANCE	1 740 350	1 753 500	1 743 360	1 633 080	1 785 660
10	CHILE	1 675 985	1 607 826	1 612 626	1 561 452	1 479 683
12	SOUTH AFRICA	829 636	895 399	998 785	1 148 771	1 231 867
	REST OF THE WORLD	21 498 381	20 239 494	20 102 503	21 059 724	21 039 151
	WORLD TOTAL	85 839 728	87 462 289	90 603 540	93 924 721	95 835 965
	%CHANGE (YEAR-ON-YEAR)		2%	4%	4%	2%

SOURCE: FAO, 2024

RANK	PEARS	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	CHINA	16 196 649	17 404 532	17 916 750	18 978 144	19 366 800
2	UNITED STATES OF AMERICA	730 740	648 637	595 110	591 940	584 230
3	ARGENTINA	565 697	594 143	659 000	634 000	566 227
4	TÜRKIYE	519 451	530 723	545 569	530 349	551 086
5	SOUTH AFRICA	397 555	408 289	434 589	459 532	548 965
6	ITALY	752 590	429 290	619 470	273 450	519 190
7	NETHERLANDS (KINGDOM OF THE)	402 200	373 000	400 000	340 000	351 000
8	BELGIUM	368 830	332 420	392 590	355 680	345 870
9	INDIA	318 000	300 000	290 000	276 000	309 000
10	REPUBLIC OF KOREA	203 166	200 732	132 580	210 293	251 093
	REST OF THE WORLD	3 264 125	3 057 001	2 990 228	2 967 277	2 931 412
	WORLD TOTAL	23 719 003	24 278 767	24 975 886	25 616 665	26 324 874
	%CHANGE (YEAR-ON-YEAR)		2%	3%	3%	3%

SOURCE: FAO, 2024

RANK	APRICOTS	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	TÜRKIYE	750 000	846 606	833 398	800 000	803 000
2	UZBEKISTAN	493 842	536 544	529 109	424 734	451 263
3	IRAN (ISLAMIC REPUBLIC OF)	314 012	329 638	309 348	257 360	305 932
4	ITALY	229 020	272 990	173 380	189 570	230 080
5	ALGERIA	242 243	209 204	187 273	189 724	203 916
6	PAKISTAN	107 986	94 410	124 173	159 022	174 546
7	AFGHANISTAN	109 086	129 363	131 788	207 490	170 508
8	FRANCE	112 890	134 800	85 260	54 590	128 080
9	ARMENIA	104 035	68 113	53 191	86 889	113 572
10	GREECE	108 600	118 340	125 640	76 540	112 230
26	SOUTH AFRICA	26 512	34 107	21 578	39 520	29 276
	REST OF THE WORLD	1 050 839	953 865	1 310 620	1 448 726	1 359 247
	WORLD TOTAL	3 622 553	3 693 873	3 863 180	3 894 645	4 052 375
	%CHANGE (YEAR-ON-YEAR)		2%	5%	1%	4%

SOURCE: FAO, 2024

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	CHINA	14 331 967	14 750 075	15 016 103	16 016 533	16 817 068
2	ITALY	1 090 680	1 224 940	1 015 350	996 860	1 151 490
3	TÜRKIYE	789 457	830 577	892 048	891 857	1 008 185
4	GREECE	968 720	926 620	890 580	594 160	894 510
5	SPAIN	1 450 930	1 545 610	1 306 020	1 197 840	870 720
6	UNITED STATES OF AMERICA	700 350	731 730	703 300	732 350	666 490
7	IRAN (ISLAMIC REPUBLIC OF)	611 384	591 412	604 718	547 777	577 296
8	CHILE	330 065	333 391	309 445	308 917	312 907
9	EGYPT	374 981	349 630	273 500	276 608	272 592
10	MOROCCO	157 893	158 827	159 531	168 974	247 870
16	SOUTH AFRICA	152 444	157 974	175 374	181 131	201 254
	REST OF THE WORLD	3 185 397	3 225 640	3 114 903	3 280 569	3 535 369
	WORLD TOTAL	23 991 825	24 668 452	24 285 498	25 012 445	26 354 497
	%CHANGE (YEAR-ON-YEAR)		3%	-2%	3%	5%

SOURCE: FAO, 2024

RANK	PLUMS	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	CHINA	6 864 458	6 725 989	6 772 235	6 787 859	6 761 189
2	ROMANIA	830 060	692 670	757 880	807 170	665 730
3	SERBIA	430 199	558 930	582 547	412 778	488 593
4	CHILE	359 000	445 000	414 129	420 766	424 887
5	TÜRKIYE	296 878	317 946	329 056	332 533	348 750
6	IRAN (ISLAMIC REPUBLIC OF)	305 617	359 176	341 291	324 447	332 231
7	BOSNIA AND HERZEGOVINA	190 386	114 415	159 197	131 574	306 880
8	UNITED STATES OF AMERICA	345 000	327 950	245 380	303 270	279 500
9	RUSSIAN FEDERATION	165 800	174 000	182 000	197 600	212 300
10	ITALY	197 730	215 020	156 290	137 770	187 350
16	SOUTH AFRICA	74 254	62 557	65 373	101 969	111 227
	REST OF THE WORLD	2 549 377	2 300 552	2 285 428	2 353 499	2 384 056
	WORLD TOTAL	12 534 505	12 231 648	12 225 434	12 209 265	12 391 467
	%CHANGE (YEAR-ON-YEAR)		-2%	0%	0%	1%

SOURCE: FAO, 2024

RANK	CHERRIES	PRODUCTION (METRIC TONS)				
		2018	2019	2020	2021	2022
1	TÜRKIYE	639 564	664 224	724 944	689 834	656 041
2	CHILE	228 000	270 000	276 000	386 000	443 067
3	UZBEKISTAN	172 035	175 861	185 068	213 600	216 867
4	UNITED STATES OF AMERICA	312 430	319 870	294 930	345 730	210 190
5	SPAIN	106 580	118 380	82 130	125 810	116 070
6	ITALY	114 800	98 600	104 380	93 030	107 910
7	IRAN (ISLAMIC REPUBLIC OF)	88 906	128 354	147 909	119 779	105 390
8	GREECE	89 380	81 600	93 740	80 970	85 050
9	POLAND	59 960	44 430	51 300	59 100	76 600
10	SYRIAN ARAB REPUBLIC	61 117	66 039	42 206	44 343	71 546
16	SOUTH AFRICA	410	524	836	1 132	1 726
	REST OF THE WORLD	687 390	665 683	615 698	599 167	676 697
	WORLD TOTAL	2 560 162	2 633 041	2 618 306	2 757 363	2 765 427
	%CHANGE (YEAR-ON-YEAR)		3%	-1%	5%	0%

SOURCE: FAO, 2024

WORLD PRODUCTION OF PRUNES

YEAR	PRODUCTION (METRIC TON)	% CHANGE (YEAR-ON-YEAR)
2010	244 030	-16%
2011	230 703	-5%
2012	293 400	27%
2013	197 977	-33%
2014	224 920	14%
2015	266 572	19%
2016	225 775	-15%
2017	238 494	6%
2018	197 102	-17%
2019	213 336	8%
2020	145 390	-32%
2021*	177 042	22%
2022*	171 600	-3%

SOURCE: INC - INTERNATIONAL NUT & DRIED FRUIT
*LAST TWO SEASONS SUBJECT TO POSSIBLE CHANGE

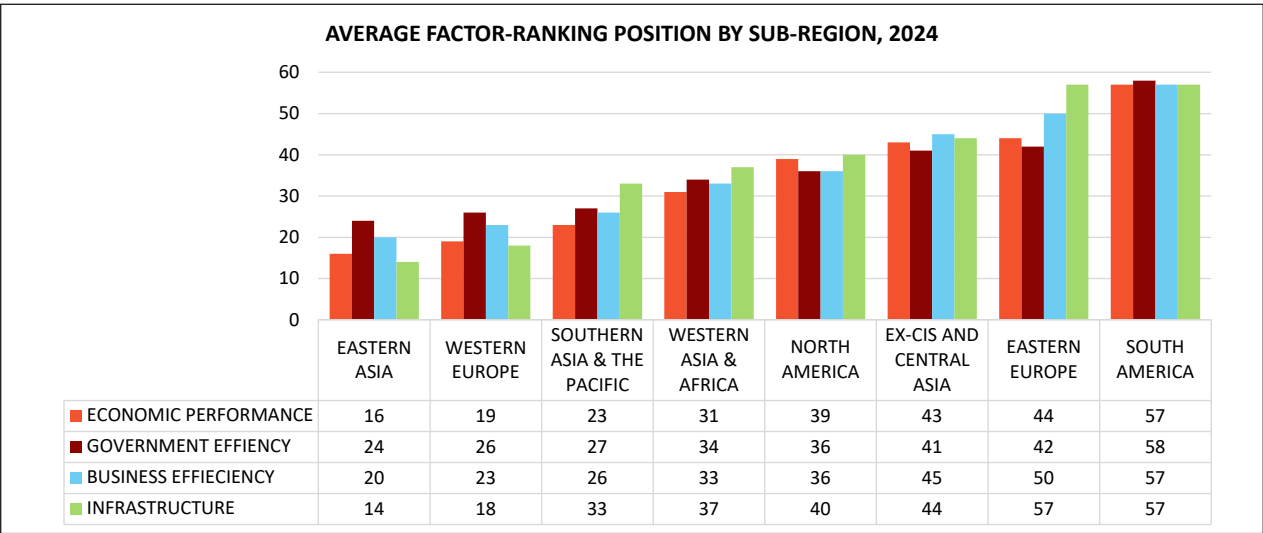
2024 WORLD COMPETITIVENESS RANKING

COUNTRY	OVERALL RANKING					2024			
	2020	2021	2022	2023	2024	ECONOMIC PERFORMANCE	GOVERNMENT EFFICIENCY	BUSINESS EFFICIENCY	INFRASTRUC- TURE
ARGENTINA	62	63	62	63	66	62	67	66	56
AUSTRALIA	18	22	19	19	13	7	13	22	18
AUSTRIA	16	19	20	24	26	33	40	29	14
BAHRAIN	-	-	30	25	21	15	21	16	39
BELGIUM	25	24	21	13	18	17	35	17	19
BOTSWANA	-	61	58	59	55	64	38	47	57
BRAZIL	56	57	59	60	62	38	65	61	58
BULGARIA	48	53	53	57	58	45	56	65	59
CANADA	08	14	14	15	19	14	19	27	16
CHILE	38	44	45	44	44	55	30	41	45
CHINA	20	16	17	21	14	6	27	15	15
COLOMBIA	54	56	57	58	57	58	64	50	54
CROATIA	60	59	46	50	51	49	47	59	44
CYPRUS	30	33	40	45	43	28	28	55	42
CZECH REPUBLIC	33	34	26	18	29	35	25	30	28
DENMARK	02	03	01	01	3	22	5	1	2
ESTONIA	28	26	22	26	33	54	20	31	32
FINLAND	13	11	08	11	15	50	16	18	6
FRANCE	32	29	28	33	31	29	43	32	21
GERMANY	17	15	15	22	24	13	32	35	20
GHANA	-	-	-	-	65	65	59	56	65
GREECE	49	46	47	49	47	52	52	44	40
HONG KONG SAR	05	07	05	07	5	11	3	7	9
HUNGARY	47	42	39	46	54	36	51	67	41
ICELAND	21	21	16	16	17	53	17	13	12
INDIA	43	43	37	40	39	20	45	25	53
INDONESIA	40	37	44	34	27	24	23	14	52
IRELAND	12	13	11	02	4	10	6	3	17
ISRAEL	26	27	25	23	22	41	29	21	13
ITALY	44	41	41	41	42	44	57	37	30
JAPAN	34	31	34	35	38	21	42	51	23
JORDAN	58	49	56	54	48	63	37	34	55
KAZAKHSTAN	42	35	43	37	35	43	18	28	49
KOREA REP.	23	23	27	28	20	16	39	23	11
KUWAIT	-	-	-	38	37	31	22	36	46
LATVIA	41	38	35	51	45	59	36	49	36
LITHUANIA	31	30	29	32	30	48	26	24	29
LUXEMBOURG	15	12	13	20	23	57	11	26	24
MALAYSIA	27	25	32	27	34	8	33	40	35
MEXICO	53	55	55	56	56	25	60	53	62
MONGOLIA	61	60	61	62	61	42	53	62	64
NETHERLANDS	04	04	06	05	9	9	14	8	8
NEW ZEALAND	22	20	31	31	32	46	15	42	31
NIGERIA	-	-	-	-	64	67	54	58	66
NORWAY	07	06	09	14	10	30	9	9	5
PERU	52	58	54	55	63	60	55	60	63
PHILIPPINES	45	52	48	52	52	40	49	43	61
POLAND	39	47	50	43	41	19	44	46	38
PORTUGAL	37	36	42	39	36	39	41	39	26
PUERTO RICO	-	-	-	-	49	51	50	45	48

QATAR	14	17	18	12	11	4	7	11	33
ROMANIA	51	48	51	48	50	47	48	54	54
SAUDI ARABIA	24	32	24	17	16	15	12	12	34
SINGAPORE	01	05	03	04	1	3	2	2	4
SLOVAK REPUBLIC	57	50	49	53	59	56	62	64	50
SLOVENIA	35	40	38	42	46	37	46	57	37
SOUTH AFRICA	59	62	60	61	60	61	61	48	60
SPAIN	36	39	36	36	40	27	58	38	27
SWEDEN	06	02	04	08	6	23	10	4	3
SWITZERLAND	03	01	02	03	2	12	1	5	1
TAIWAN (CHINESE TAIPEI)	11	08	07	06	8	26	8	6	10
THAILAND	29	28	33	30	25	5	24	20	43
TURKEY	46	51	52	47	53	34	63	52	47
UAE	09	09	12	10	7	2	4	10	25
UNITED KINGDOM	19	18	23	29	28	32	31	33	22
USA	10	10	10	09	12	1	34	19	7
VENEZUELA	63	64	63	64	67	66	66	63	67

SOURCE: IMD WORLD COMPETITIVENESS YEARBOOK, 2024

WORLD COMPETITIVENESS RANKING BY SUB-REGIONS



SOURCE: IMD WORLD COMPETITIVENESS YEARBOOK, 2024

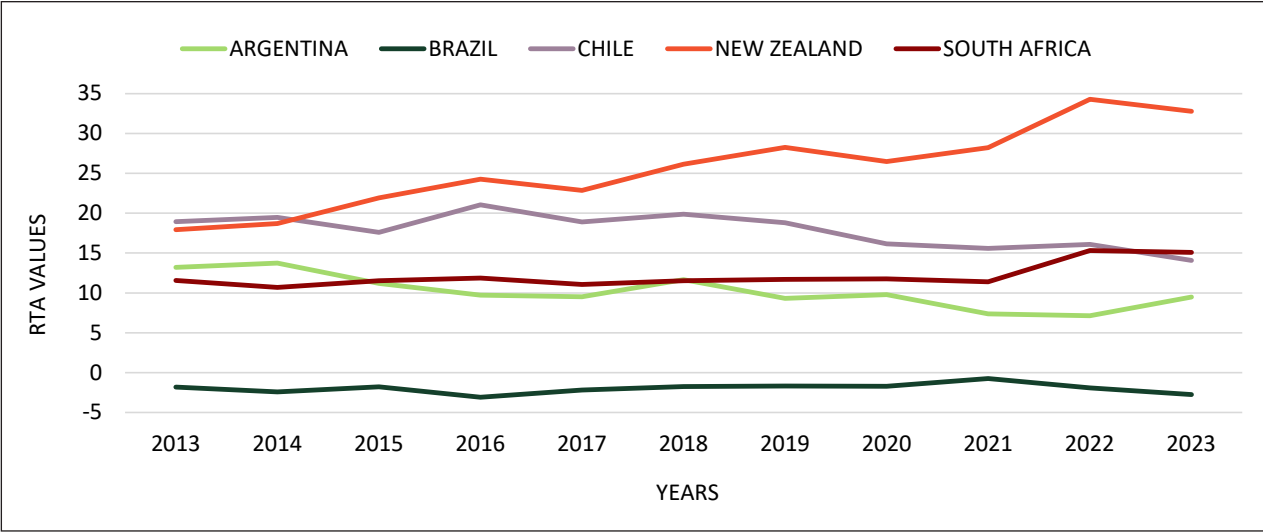
2024 COMPETITIVENESS RANKING

RANK	COUNTRY	INDEX SCORE		CHANGE FROM 2023
1	SINGAPORE		100	+3
2	SWITZERLAND		97,55	+1
3	DENMARK		97,07	-2
4	IRELAND		91,86	-2
5	HONG KONG SAR		91,49	+2
6	SWEDEN		90,3	+2
7	UAE		89,75	+3
8	TAIWAN (CHINESE TAIPEI)		88,5	-2
9	NETHERLANDS		86,94	-4
10	NORWAY		86,22	+4
11	QATAR		85,33	+1
12	USA		83,48	-3
13	AUSTRALIA		81,86	+6
14	CHINA		81,04	+7
15	FINLAND		80,26	-4
16	SAUDI ARABIA		79,83	+1
17	ICELAND		78,93	-1
18	BELGIUM		77,87	-5
19	CANADA		77,69	-4
20	KOREA REP.		75,92	+8
21	BAHRAIN		75,27	+4
22	ISRAEL		74,98	+1
23	LUXEMBOURG		73,7	-3
24	GERMANY		72,74	-2
25	THAILAND		72,51	+5
26	AUSTRIA		72,13	-2
27	INDONESIA		71,52	+7
28	UNITED KINGDOM		70,82	+1
29	CZECH REPUBLIC		70,21	-11
30	LITHUANIA		69,89	+2
31	FRANCE		69,67	+2
32	NEW ZEELAND		68,18	-1
33	ESTONIA		68,17	-7
34	MALAYSIA		68,13	-7
35	KAZAKHSTAN		66,03	+2
36	PORTUGAL		65,15	+3
37	KUWAIT		65,03	+1
38	JAPAN		64,96	-3
39	INDIA		62,86	+1
40	SPAIN		62,76	-4
41	POLAND		61,65	+2
42	ITALY		61,43	-1
43	CYPRUS		60,95	+2
44	CHILE		59,71	-
45	LATVIA		59,13	+6
46	SLOVENIA		57,99	-4
47	GREECE		56,83	+2
48	JORDAN		55,51	+6
49	PUERTO RICO		54,85	-
50	ROMANIA		53,47	-2
51	CROATIA		52,83	-1

52	PHILIPPINES		52,64	-
53	TURKEY		52,39	-6
54	HUNGARY		52,1	-8
55	BOTSWANA		50,31	+4
56	MEXICO		49,88	-
57	COLOMBIA		47,37	+1
58	BULGARIA		47,35	-1
59	SLOVAK REPUBLIC		46,94	-6
60	SOUTH AFRICA		46,33	+1
61	MONGOLIA		46,3	+1
62	BRAZIL		43,77	-2
63	PERU		43,44	-8
64	NIGERIA		39,81	-
65	GHANA		39,25	-
66	ARGENTINA		35,89	-3
67	VENEZUELA		28,85	-3

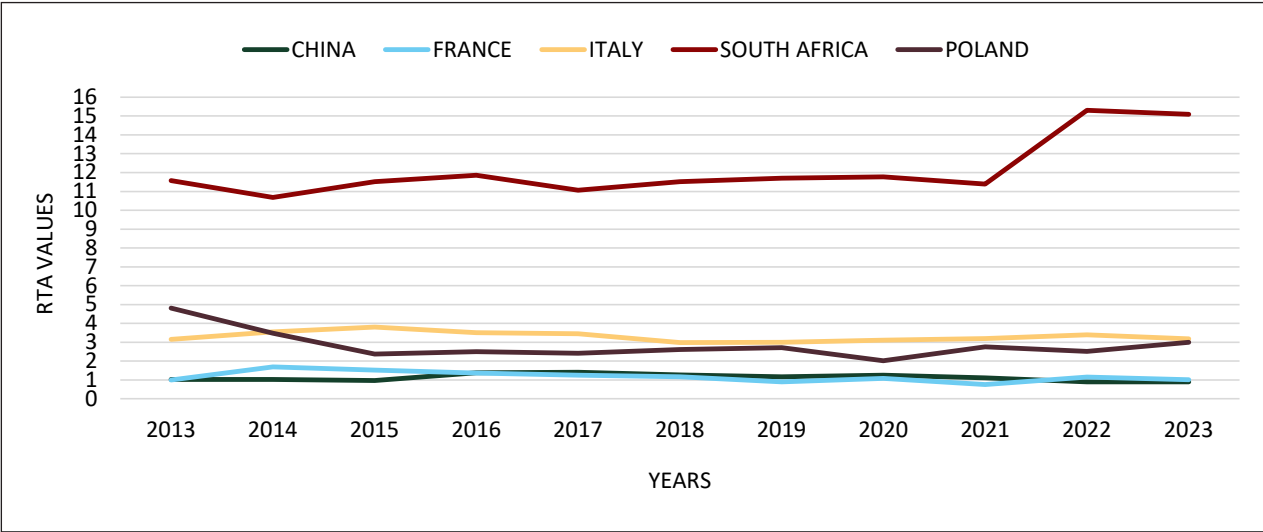
SOURCE: IMD WORLD COMPETITIVENESS YEARBOOK, 2024

POME FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO SOUTHERN HEMISPHERE COUNTRIES



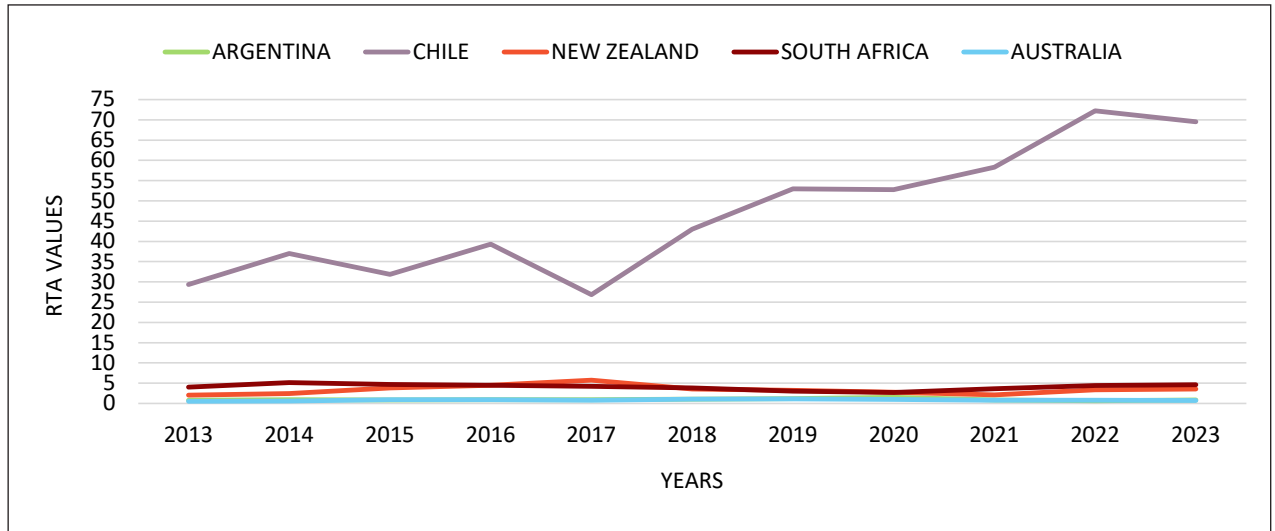
SOURCE: TRADEMAPS, 2024

POME FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO NORTHERN HEMISPHERE COUNTRIES



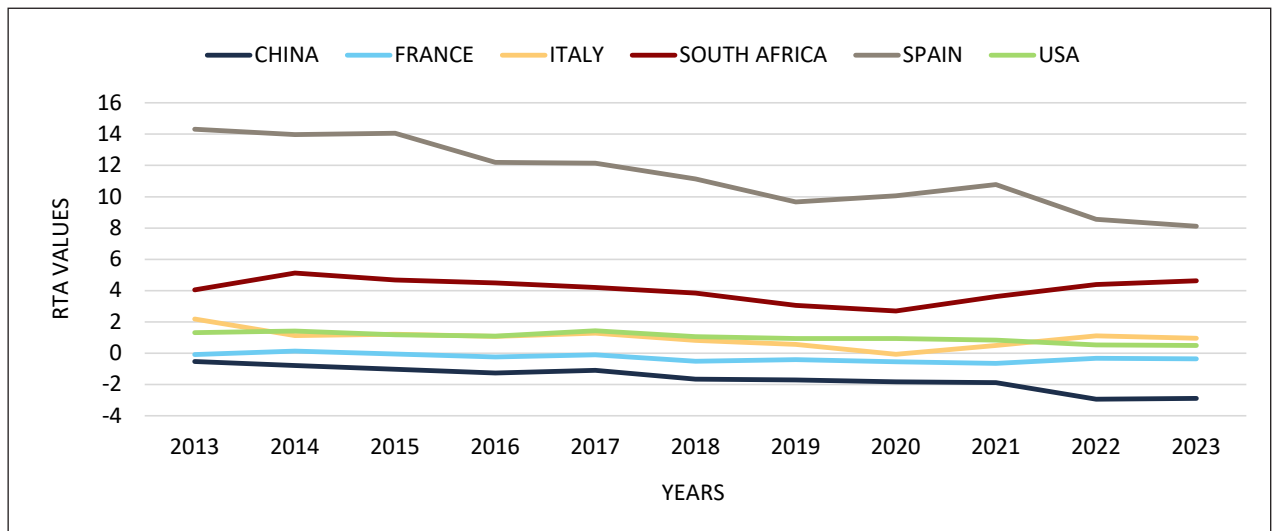
SOURCE: TRADEMAPS, 2024

STONE FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO SOUTHERN HEMISPHERE COUNTRIES



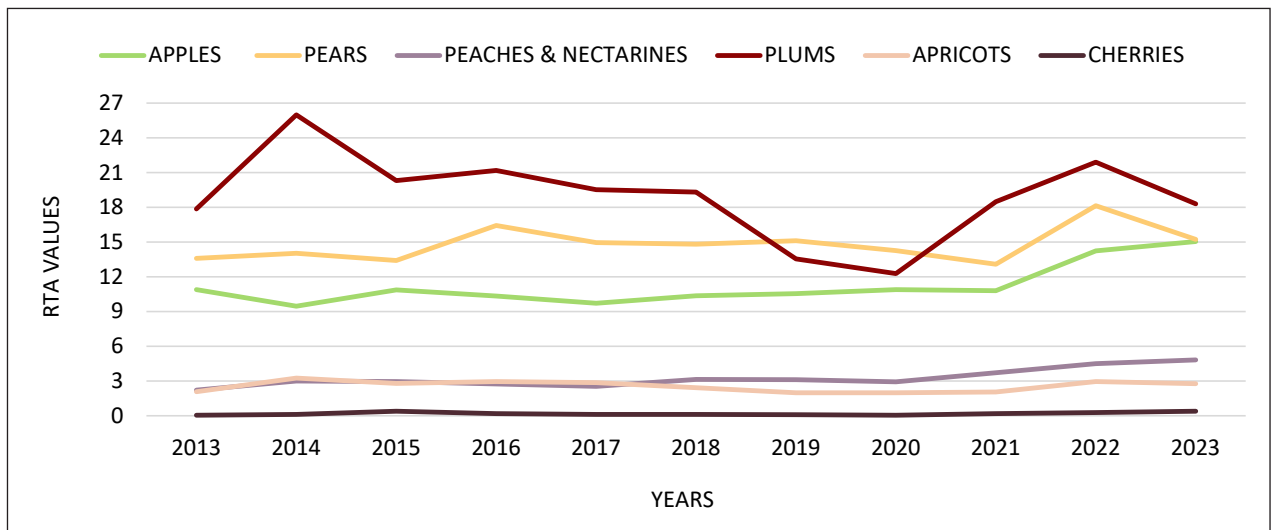
SOURCE: TRADEMAPS, 2024

STONE FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO NORTHERN HEMISPHERE COUNTRIES



SOURCE: TRADEMAPS, 2024

SOUTH AFRICA'S DECIDUOUS FRUIT COMMODITY RELATIVE TRADE ADVANTAGE TRENDS



SOURCE: TRADEMAPS, 2024

TOP 10 FRESH APPLE EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
ITALY	686 053	934 728	938 141	921 648	871 001	864 430
POLAND	794 318	973 806	657 310	921 863	732 730	809 436
CHINA	1 118 486	971 146	1 058 094	1 078 352	823 127	795 982
UNITED STATES OF AMERICA	927 760	832 423	807 525	750 367	697 926	730 115
SOUTH AFRICA	448 668	464 388	508 451	589 186	625 077	607 256
CHILE	778 972	673 864	660 011	643 736	602 478	469 304
TÜRKIYE	238 345	257 682	211 493	354 560	380 230	370 904
NEW ZEALAND	408 743	432 194	443 879	403 307	380 261	343 784
FRANCE	431 159	381 354	410 395	308 791	342 953	313 321
BELGIUM	112 640	189 150	153 650	125 880	161 939	137 987
TOP 10	5 945 144	6 110 735	5 848 949	6 097 690	5 617 722	5 442 519
% OF WORLD	71%	67%	67%	67%	68%	77%
WORLD	8 315 296	9 069 425	8 709 608	9 086 253	8 233 428	7 091 991

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH APPLE IMPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
GERMANY	658 028	618 616	655 577	612 186	540 799	500 912
INDIA	280 094	242 713	215 538	436 194	392 483	469 551
RUSSIAN FEDERATION	843 463	700 544	651 480	615 999	497 348	302 371
VIET NAM	66 323	127 909	122 296	143 142	208 614	300 718
UNITED KINGDOM	385 890	342 098	343 450	320 904	320 286	284 398
EGYPT	180 330	403 441	302 964	361 462	333 649	177 047
CANADA	219 227	204 652	196 763	196 281	203 251	168 843
BANGLADESH	201 593	252 924	256 096	262 300	208 240	166 714
SAUDI ARABIA	187 414	185 240	188 838	176 926	185 468	163 030
THAILAND	142 216	151 780	188 752	188 428	182 163	159 400
TOP 10	3 164 578	3 229 917	3 121 754	3 313 822	3 072 301	2 692 984
% OF WORLD	39%	37%	38%	40%	39%	41%
WORLD	8 163 883	8 683 040	8 304 531	8 292 130	7 823 907	6 582 526

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH PEAR EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
CHINA	491 004	470 245	539 447	510 138	444 010	478 929
NETHERLANDS	332 512	344 795	357 920	374 514	369 613	372 071
BELGIUM	289 464	307 794	312 494	351 652	337 976	322 826
ARGENTINA	317 758	306 700	337 538	311 292	267 380	306 526
SOUTH AFRICA	222 097	1 099 817	226 686	247 116	287 439	240 531
SPAIN	98 972	137 170	116 072	134 231	96 591	121 921
UNITED STATES OF AMERICA	131 384	147 501	113 058	112 325	106 550	110 895
POLAND	45 421	73 440	98 462	119 870	108 159	109 354
CHILE	129 025	131 531	114 003	126 534	115 704	104 895
PORTUGAL	110 486	103 335	95 540	90 162	118 898	71 402
TOP 10	2 168 123	3 122 328	2 311 220	2 377 834	2 252 320	2 239 350
% OF WORLD	80%	88%	86%	87%	88%	90%
WORLD	2 718 683	3 549 918	2 677 321	2 743 966	2 567 323	2 481 263

SOURCE: TRADEMAPS, 2023

TOP 10 FRESH PEAR IMPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
GERMANY	169 251	160 372	166 307	169 436	179 854	165 152
INDONESIA	186 317	167 685	216 881	227 219	177 968	159 240
BRAZIL	158 077	153 489	138 418	120 781	133 019	158 620
RUSSIAN FEDERATION	271 336	228 147	220 276	225 553	164 238	153 823
ITALY	64 619	93 604	89 349	130 603	109 779	127 358
VIET NAM	22 303	30 257	24 777	21 202	45 944	109 580
UNITED KINGDOM	137 731	116 291	110 685	95 837	113 682	106 849
FRANCE	112 926	113 384	116 981	125 864	113 301	101 921
NETHERLANDS	109 900	89 595	102 155	94 111	98 083	85 226
BELARUS	123 303	123 300	109 654	111 124	88 652	84 943
TOP 10	1 355 763	1 276 124	1 295 483	1 321 730	1 224 520	1 252 712
% OF WORLD	51%	50%	51%	52%	50%	53%
WORLD	2 641 794	2 553 023	2 515 727	2 519 692	2 438 674	2 368 169

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH APRICOT EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
SPAIN	79 347	89 275	109 234	92 834	96 026	97 067
TURKEY	37 177	63 538	70 734	67 637	64 733	69 959
ITALY	24 755	44 609	26 603	48 292	17 451	31 026
GREECE	16 190	24 681	23 925	23 030	21 544	15 078
FRANCE	42 214	56 412	28 276	21 798	11 417	13 895
AFGHANISTAN	6 816	7 004	34 623	27 447	15 483	10 575
UZBEKISTAN	49 523	22 801	42 665	58 011	74 534	9 607
UNITED STATES OF AMERICA	7 213	7 874	4 658	5 161	4 071	6 358
JORDAN	5 875	8 366	5 816	11 117	5 122	5 325
ARMENIA	3 153	3 905	7 215	3 667	4 819	5 035
TOP 10	272 263	328 465	353 749	358 994	315 200	263 925
% OF WORLD	82%	81%	84%	75%	83%	86%
WORLD	331 636	406 475	419 489	481 037	381 524	306 899

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH APRICOT IMPORTERS 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
RUSSIAN FEDERATION	52 999	50 365	64 874	49 506	79 396	50 886
GERMANY	59 930	62 585	46 761	47 356	52 335	48 900
ITALY	20 141	15 232	16 776	13 456	8 402	20 030
PAKISTAN	25 369	17 845	14 992	10 092	27 793	17 752
IRAQ	37 672	44 033	32 700	23 227	31 310	15 647
AUSTRIA	12 410	15 404	12 041	11 931	13 234	15 179
KAZAKHSTAN	30 102	36 663	35 614	8 438	3 799	13 414
FRANCE	22 677	17 143	21 351	18 647	11 600	11 796
ROMANIA	7 671	10 055	8 902	6 717	9 903	11 436
POLAND	9 858	12 860	6 972	7 902	8 866	11 215
TOP 10	278 829	282 185	260 983	197 272	246 638	216 255
% OF WORLD	71%	67%	71%	66%	69%	69%
WORLD	393 307	419 123	365 139	299 364	355 615	313 450

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH PEACH & NECTARINE EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
SPAIN	743 403	828 812	654 279	690 901	539 747	610 031
TÜRKIYE	126 814	105 331	163 381	170 422	204 210	225 959
GREECE	159 741	163 557	155 467	58 966	126 778	118 037
CHILE	98 766	100 624	103 196	96 456	111 088	107 462
ITALY	159 692	157 152	78 075	98 252	140 414	79 720
CHINA	63 393	121 155	77 584	44 708	63 342	60 148
UNITED STATES OF AMERICA	70 575	72 680	61 723	84 162	62 193	46 630
AZERBAIJAN	9 519	8 033	8 201	23 395	26 608	45 178
FRANCE	25 703	29 559	26 698	25 610	32 938	35 945
HONG KONG, CHINA	19 027	20 986	24 885	28 575	24 966	29 396
TOP 10	1 476 633	1 607 889	1 353 489	1 321 447	1 332 284	1 358 506
% OF WORLD	75%	78%	72%	74%	76%	87%
WORLD	1 961 538	2 072 479	1 878 581	1 796 137	1 759 659	1 559 168

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH PEACH & NECTARINE IMPORTERS 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
RUSSIAN FEDERATION	227 463	194 025	240 228	224 797	318 166	237 737
GERMANY	274 554	301 509	235 697	216 083	220 443	236 418
FRANCE	157 411	157 064	135 291	137 429	113 411	133 719
ITALY	117 310	101 006	114 414	105 933	62 443	108 266
UNITED KINGDOM	79 234	95 603	66 608	56 767	64 455	67 104
ROMANIA	46 136	52 562	44 780	37 774	45 125	51 419
NETHERLANDS	55 924	63 460	46 057	44 296	41 737	43 169
CHINA	21 672	26 951	36 972	33 299	44 559	42 517
PORTUGAL	62 418	57 734	49 642	41 032	41 685	42 218
UKRAINE	23 157	47 758	48 339	35 008	23 691	34 101
TOP 10	1 065 279	1 097 672	1 018 028	932 418	975 715	996 668
% OF WORLD	54%	53%	56%	55%	58%	64%
WORLD	1 973 517	2 072 248	1 818 618	1 688 319	1 695 809	1 563 764

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH PLUM EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
CHILE	121 053	155 708	125 748	120 104	158 122	137 179
SPAIN	72 780	94 431	89 873	116 298	94 177	88 690
SOUTH AFRICA	57 948	47 582	48 497	81 964	96 529	77 861
MOLDOVA, REPUBLIC OF	44 907	44 365	46 871	44 915	28 897	70 193
HONG KONG, CHINA	43 205	78 964	62 895	58 008	54 086	67 406
CHINA	33 533	38 490	54 973	34 149	38 770	64 341
TÜRKIYE	68 146	44 454	47 814	38 748	47 456	32 229
ITALY	45 198	55 566	21 685	32 307	48 886	31 955
NETHERLANDS	23 341	24 963	24 786	30 085	28 624	25 204
UNITED STATES OF AMERICA	32 964	27 386	22 475	21 501	15 572	22 388
TOP 10	543 075	611 909	545 617	578 079	611 119	617 446
% OF WORLD	73%	73%	69%	72%	72%	80%
WORLD	740 584	842 277	789 726	806 470	854 129	774 970

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH PLUM IMPORTERS 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
CHINA	48 604	84 421	66 455	64 945	103 514	89 610
HONG KONG, CHINA	50 306	85 115	63 934	61 791	60 682	68 076
VIET NAM	524	684	767	1 529	2 637	50 543
GERMANY	43 466	44 666	52 668	52 615	49 238	43 816
RUSSIAN FEDERATION	77 073	80 053	74 937	63 193	61 585	42 475
UNITED KINGDOM	39 543	37 395	36 052	34 983	39 860	34 946
BRAZIL	28 313	31 351	12 222	27 017	34 464	32 376
NETHERLANDS	31 973	30 400	30 232	38 545	39 245	30 374
POLAND	10 576	18 904	19 515	22 751	16 055	25 568
UNITED STATES OF AMERICA	22 558	23 657	18 888	20 304	21 870	23 888
TOP 10	352 936	436 646	375 670	387 673	429 150	441 672
% OF WORLD	49%	53%	50%	52%	52%	60%
WORLD	713 119	823 061	747 206	746 436	826 720	742 064

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH CHERRY EXPORTERS, 2018 - 2023 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
CHILE	184 735	220 194	232 150	335 546	396 536	375 109
TÜRKIYE	75 304	80 508	87 254	70 469	57 290	83 435
UNITED STATES OF AMERICA	83 973	81 126	63 502	73 925	41 144	81 286
HONG KONG, CHINA	138 312	167 756	165 065	238 373	237 359	72 199
AZERBAIJAN	23 320	26 516	30 220	19 443	29 203	35 599
SPAIN	31 560	26 701	18 291	42 640	25 420	33 401
GREECE	16 909	20 826	30 480	26 944	23 658	25 877
AUSTRIA	6 198	15 137	18 954	20 787	12 683	23 416
UZBEKISTAN	33 811	16 756	54 706	60 805	25 423	15 141
MOLDOVA, REPUBLIC OF	11 652	5 963	7 734	6 379	10 830	14 660
TOP 10	605 774	661 483	708 356	895 311	859 546	760 123
% OF WORLD	87%	88%	89%	90%	91%	91%
WORLD	699 010	753 900	796 840	999 476	943 539	831 193

SOURCE: TRADEMAPS, 2024

TOP 10 FRESH CHERRY IMPORTERS 2018 - 2023 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2018	2019	2020	2021	2022	2023
CHINA	186 263	193 587	210 702	313 661	366 937	347 479
HONG KONG, CHINA	158 430	188 663	146 163	283 283	224 727	84 378
RUSSIAN FEDERATION	82 024	74 718	86 528	88 987	89 600	73 482
GERMANY	44 751	48 825	50 043	48 759	39 133	40 593
CANADA	27 609	28 252	25 422	31 914	18 762	31 052
AUSTRIA	8 999	20 136	26 187	26 508	16 451	30 539
UNITED STATES OF AMERICA	12 561	10 135	10 012	16 260	24 150	22 059
KOREA, REPUBLIC OF	18 067	15 856	14 215	17 448	11 505	18 357
ITALY	8 865	10 484	12 870	9 859	5 551	14 259
TAIPEI, CHINESE	12 920	12 306	9 785	11 964	12 352	13 439
TOP 10	560 489	602 962	591 927	848 643	809 168	675 637
% OF WORLD	78%	80%	80%	82%	85%	82%
WORLD	717 674	749 097	736 775	1 034 002	950 247	825 780

SOURCE: TRADEMAPS, 2024