

APPLE PRODUCTION AREAS

REGION	NUMBER OF TREES	AREA (HA)
CERES	11 824 074	7 714
GROENLAND	10 871 670	7 299
VILLIERSDORP/VYEBOOM	5 327 944	4 032
LANGKLOOF EAST	4 012 753	3 155
LANGKLOOF WEST	1 716 245	1 265
FREE STATE	815 329	532
PIKETBERG	436 668	290
KLEIN KAROO	482 971	378
MPUMALANGA	287 245	205
BOLAND	381 293	160
WORCESTER	118 987	70
NORTHERN PROVINCES	81 297	69
BERG RIVER	81 309	63
WOLSELEY/TULBAGH	32 878	24
EASTERN CAPE	3 739	15
TOTAL	36 474 402	25 272

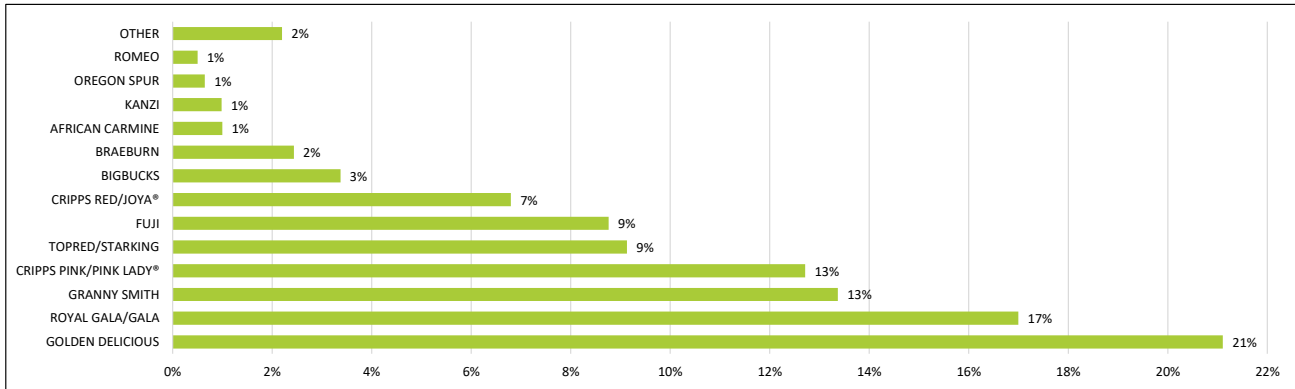
SOURCE: HORTGRO TREE CENSUS, 2020

APPLES: AREA PLANTED PER CULTIVAR (HECTARES)

Cultivar	2015	2016	2017	2018	2019	2020
GOLDEN DELICIOUS	5 735	5 814	5 701	5 522	5 491	5 334
ROYAL GALA/GALA	3 843	4 014	4 146	4 134	4 210	4 295
GRANNY SMITH	4 186	4 157	3 718	3 508	3 469	3 378
CRIPPS PINK/PINK LADY®	2 349	2 372	2 565	2 761	3 023	3 212
TOPRED/STARKING	2 950	2 945	2 613	2 471	2 388	2 307
FUJI	2 037	2 115	2 197	2 146	2 197	2 214
CRIPPS RED/JOYA®	776	934	1 306	1 498	1 623	1 718
BIGBUCKS	0	9	77	277	610	852
BRAEBURN	784	740	668	626	631	615
AFRICAN CARMINE	162	191	208	239	241	252
KANZI	266	270	268	255	257	249
OREGON SPUR	242	247	201	176	165	163
ROMEO	15	24	51	82	104	127
OTHER	353	379	437	483	520	555
TOTAL	23 697	24 212	24 156	24 176	24 930	25 272
% CHANGE (YEAR-ON-YEAR)		2%	0%	0%	3%	1%

SOURCE: HORTGRO TREE CENSUS, 2020

CONTRIBUTION TO TOTAL APPLE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2020

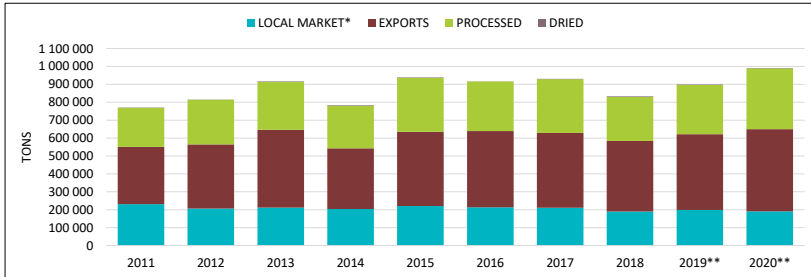
APPLE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
GOLDEN DELICIOUS	80	1 160	818	659	2 616
ROYAL GALA/GALA	347	1 274	658	942	1 074
GRANNY SMITH	217	591	279	450	1 841
CRIPPS PINK/PINK LADY®	554	759	640	1 100	159
TOPRED/STARKING	89	530	338	258	1 092
FUJI	151	805	654	427	178
CRIPPS RED/JOYA®	324	976	34	360	23
BIGBUCKS	703	139	5	3	3
BRAEBURN	40	53	173	92	257
AFRICAN CARMINE	29	159	23	38	3
KANZI	12	215	22	0	0
OREGON SPUR	0	2	2	35	126
ROMEO	44	71	10	0	1
OTHER	134	260	35	62	65
TOTAL	2 723	6 992	3 691	4 427	7 438
% OF TOTAL AREA (HA)	11%	28%	15%	18%	29%

SOURCE: HORTGRO TREE CENSUS, 2020

CROP DISTRIBUTION: APPLES

Year JAN-DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2011	770 326	231 423	318 966	218 347	1 590	-
2012	815 578	206 271	358 457	249 740	1 110	6%
2013	916 761	211 871	434 248	267 682	2 960	12%
2014	783 291	204 069	339 096	236 966	3 160	-15%
2015	938 758	220 860	413 757	301 391	2 750	20%
2016	916 343	213 740	425 325	277 078	200	-2%
2017	931 198	210 674	417 794	300 560	2 170	2%
2018	832 716	190 384	393 344	245 908	3 080	-11%
2019**	898 967	198 453	423 394	275 200	1 920	8%
2020**	991 252	190 812	458 920	339 990	1 530	10%
AVERAGE CROP DISTRIBUTION (%)		24%	45%	31%	0%	



SOURCE: DAFF/PPECB, 2020

*Market sales & direct sales to supermarkets

**Last 2 seasons subject to possible adjustments

Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APPLES

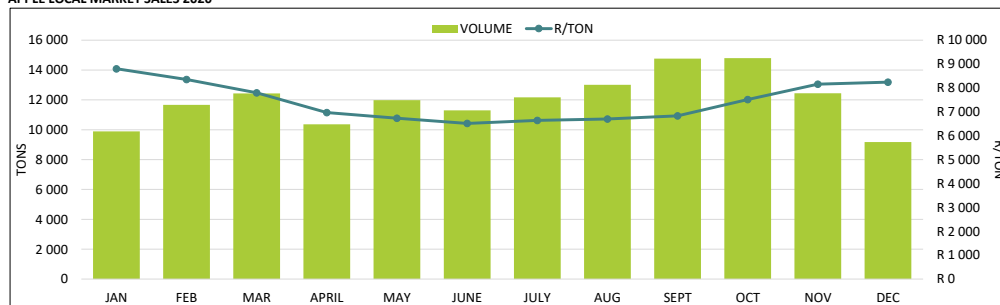
Year JAN-DEC	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2011	4 317	6 284	740	5 800	3 003 335	3 170 756	-
2012	4 548	6 656	1 160	2 976	3 324 090	3 616 657	14%
2013	4 739	8 960	1 135	7 936	4 894 836	5 206 705	44%
2014	5 128	10 250	1 142	16 119	4 522 419	4 809 063	-8%
2015	5 048	10 676	1 144	14 482	5 532 137	5 891 444	23%
2016	5 559	10 321	1 454	1 053	5 577 713	5 981 525	2%
2017	5 577	9 005	1 304	13 743	4 937 257	5 342 945	-11%
2018	6 143	11 382	1 562	19 139	5 646 329	6 049 668	13%
2019**	6 455	11 504	2 017	11 612	6 152 022	6 718 639	11%
2020**	6 288	13 159	1 975	9 771	7 238 639	7 919 793	18%

SOURCE: DAFF, 2020, SARS, 2016 - 2020

*Sales on major local fresh produce markets

**Last 2 seasons subject to possible adjustments

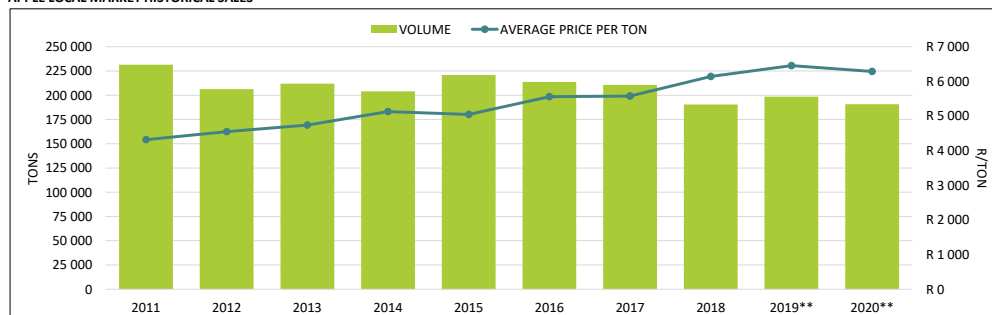
APPLE LOCAL MARKET SALES 2020



SOURCE: DAFF, 2020

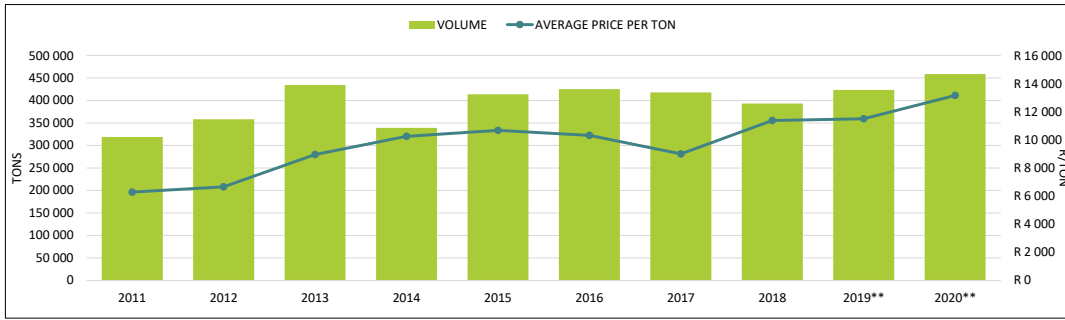
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

APPLE LOCAL MARKET HISTORICAL SALES



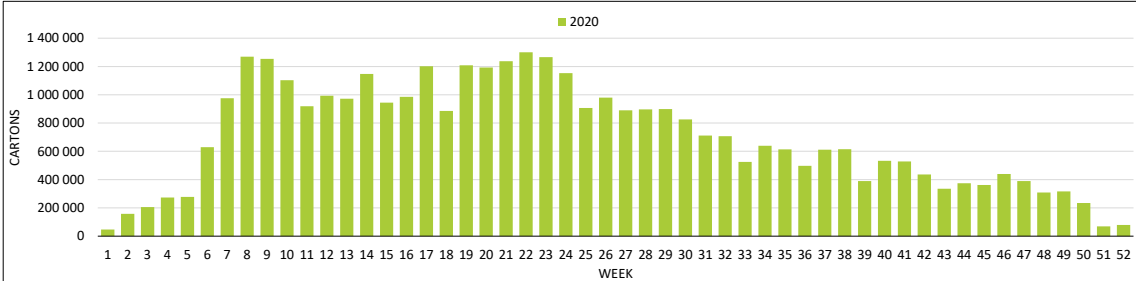
SOURCE: DAFF, 2020

APPLE EXPORT MARKET HISTORICAL SALES



SOURCE: DAFF/PPECB, 2020, SARS Pricing 2016-2020

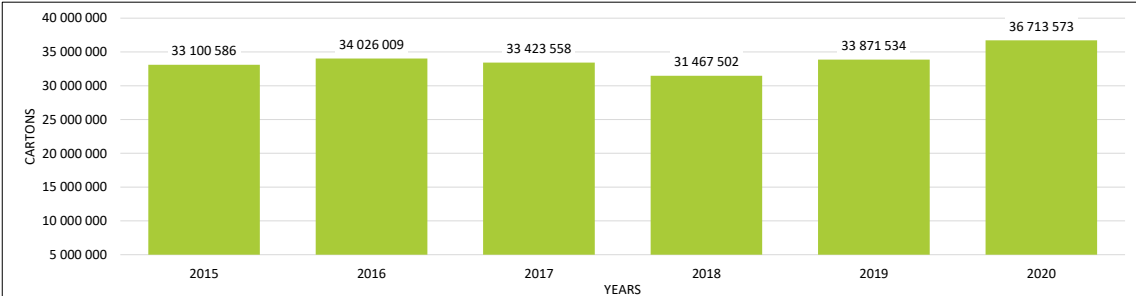
APPLES PASSED FOR EXPORT PER WEEK



SOURCE: PPECB, 2020

*12.5 Kg equivalent cartons

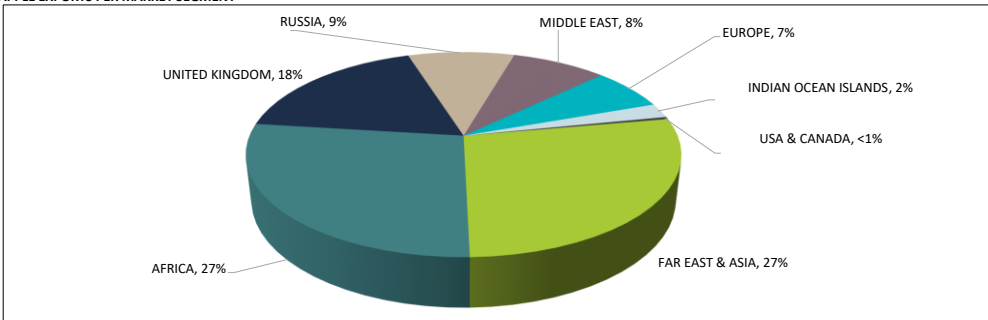
APPLES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2020

*12.5 Kg equivalent cartons

APPLE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2020

APPLES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2016	2017	2018	2019	2020	% CHANGE 2020 VS 2019
GOLDEN DELICIOUS	8 607 790	8 569 271	7 360 327	8 381 023	9 216 983	10%
ROYAL GALA/GALA	7 153 003	7 760 942	6 355 830	7 920 296	8 733 386	10%
CRIPPS PINK/PINK LADY*	4 109 230	4 102 066	4 238 836	4 827 037	4 901 656	2%
GRANNY SMITH	6 282 622	5 755 125	5 312 620	4 732 739	4 419 542	-7%
FUJI	2 850 518	2 549 104	2 853 872	3 014 535	3 486 045	16%
TOPRED/STARKING	2 272 368	2 118 112	2 212 650	1 525 845	2 117 803	39%
CRIPPS RED/JOYA*	1 037 094	874 026	1 261 636	1 640 509	2 006 027	22%
BRAEBURN	1 375 221	1 300 785	1 411 418	1 394 316	1 110 822	-20%
KANZI	102 401	224 167	244 531	273 412	378 678	39%
AFRICAN CARMINE	111 381	73 999	91 242	85 254	179 904	111%
BIGBUCKS	0	1 446	4 343	20 233	94 977	369%
OTHER	124 381	94 514	120 197	56 336	67 749	20%
TOTAL	34 026 009	33 423 558	31 467 502	33 871 534	36 713 573	8%
% CHANGE (Y-O-Y)		-2%	-6%	8%	8%	

SOURCE: PPECB, 2020

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons

PEAR PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	6 629 032	4 765
GROENLAND	2 582 822	1 676
LANGKLOOF EAST	2 193 445	1 673
WOLSELEY/TULBAGH	2 094 185	1 457
VILLIERSDORP/VYEBOOM	1 785 044	1 219
KLEIN KAROO	1 143 214	998
LANGKLOOF WEST	483 156	399
PIKETBERG	239 272	196
SOMERSET WEST	243 670	123
WORCESTER	219 131	154
BERG RIVER	237 205	152
BOLAND	88 651	63
OLIFANTS RIVER	39 975	28
EASTERN CAPE	10 470	11
MPUMALANGA	858	1
TOTAL	17 990 130	12 913

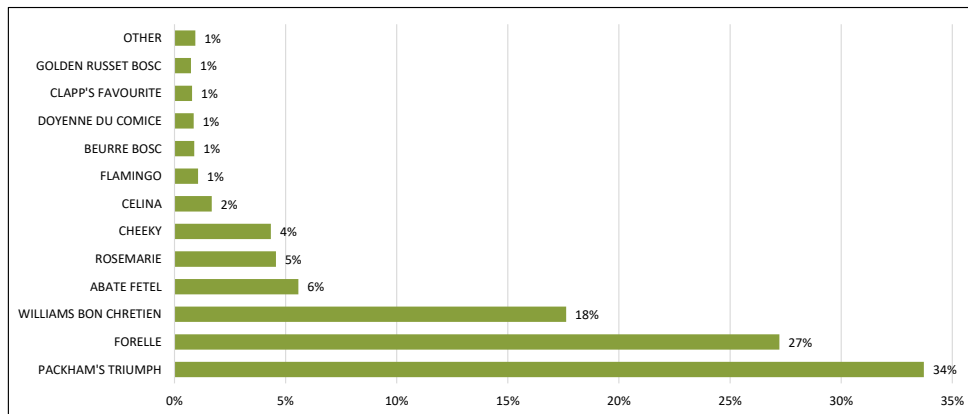
SOURCE: HORTGRO TREE CENSUS, 2020

PEARS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2015	2016	2017	2018	2019	2020
PACKHAM'S TRIUMPH	4 007	4 064	4 072	4 158	4 275	4 354
FORELLE	3 214	3 219	3 219	3 246	3 361	3 515
WILLIAMS BON CHRETIEN	2 569	2 515	2 451	2 361	2 329	2 275
ABATE FETEL	801	800	776	729	744	720
ROSEMARIE	436	430	445	477	510	589
CHEEKY	310	348	408	462	526	560
CELINA	28	50	110	143	208	217
FLAMINGO	147	145	147	146	145	137
BEURRE BOSC	231	198	153	140	130	115
DOYENNE DU COMICE	167	158	149	139	130	111
CLAPP'S FAVOURITE	70	73	95	91	102	102
GOLDEN RUSSET BOSC	117	111	99	92	88	96
OTHER	180	169	141	135	126	121
TOTAL	12 276	12 279	12 265	12 319	12 674	12 913
% CHANGE (YEAR-ON-YEAR)		0%	0%	0%	3%	2%

SOURCE: HORTGRO TREE CENSUS, 2020

CONTRIBUTION TO TOTAL PEAR AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2020

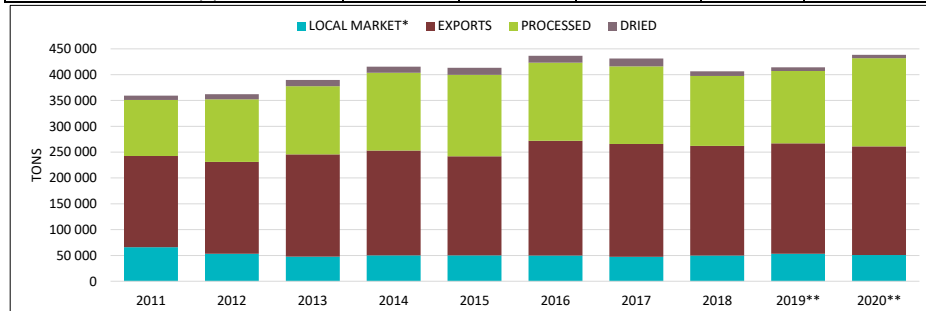
PEAR ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
PACKHAM'S TRIUMPH	309	1 566	434	602	1 443
FORELLE	330	469	653	1 199	864
WILLIAMS BON CHRETIEN	86	269	95	699	1 126
ABATE FETEL	23	167	234	236	61
ROSEMARIE	139	108	24	151	167
CHEEKY	126	330	95	9	1
CELINA	73	144	0	0	0
FLAMINGO	0	16	7	66	47
BEURRE BOSC	0	1	1	10	103
DOYENNE DU COMICE	1	1	4	24	82
CLAPP'S FAVOURITE	6	55	2	11	29
GOLDEN RUSSET BOSC	0	0	1	54	41
BON ROUGE	3	0	0	10	10
OTHER	2	31	13	17	34
TOTAL	1 098	3 157	1 561	3 089	4 009
% OF TOTAL AREA (HA)	9%	24%	12%	24%	31%

SOURCE: HORTGRO TREE CENSUS, 2020

CROP DISTRIBUTION: PEARS

Year JAN-DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2011	359 288	65 977	176 673	108 534	8 104	-
2012	362 161	53 236	177 848	121 205	9 872	1%
2013	389 883	47 690	197 905	132 240	12 048	8%
2014	415 607	50 056	203 112	150 559	11 880	7%
2015	413 200	50 098	192 009	157 613	13 480	-1%
2016	436 460	49 811	222 192	151 178	13 280	6%
2017	431 419	47 444	218 426	150 346	15 204	-1%
2018	406 643	49 926	212 149	135 481	9 088	-6%
2019**	414 159	53 310	213 666	140 295	6 888	2%
2020**	438 468	50 910	210 264	170 718	6 576	6%
AVERAGE CROP DISTRIBUTION (%)		13%	50%	35%	3%	



SOURCE: DAFF/PPECB, 2020

*Market sales & direct sales to supermarkets

**Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PEARS

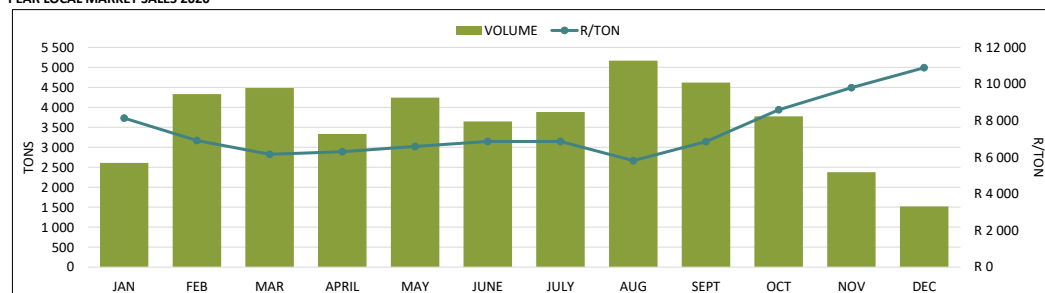
YEAR JAN-DEC	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2011	3 814	6 609	893	17 636	1 419 218	1 533 763	-
2012	4 213	6 826	1 118	23 668	1 438 333	1 597 491	4%
2013	4 724	8 843	1 317	28 885	1 975 372	2 178 481	36%
2014	4 916	9 913	1 381	35 863	2 259 524	2 503 242	15%
2015	5 203	10 058	1 525	50 765	2 191 875	2 482 943	-1%
2016	5 664	11 157	1 852	49 717	2 761 213	3 090 910	24%
2017	5 578	10 022	1 589	58 938	2 453 633	2 751 423	-11%
2018	5 871	11 477	1 554	23 890	2 727 943	2 962 424	8%
2019**	6 335	11 751	1 941	20 828	2 848 557	3 141 728	6%
2020**	6 198	13 745	1 884	29 281	3 205 578	3 556 423	13%

SOURCE: DAFF, 2020, SARS, 2016 - 2020

*Sales on major local fresh produce markets

**Last 2 seasons subject to possible adjustments

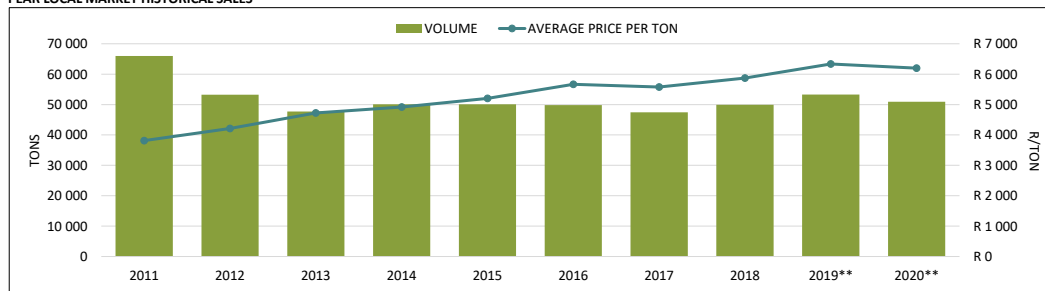
PEAR LOCAL MARKET SALES 2020



SOURCE: DAFF, 2020

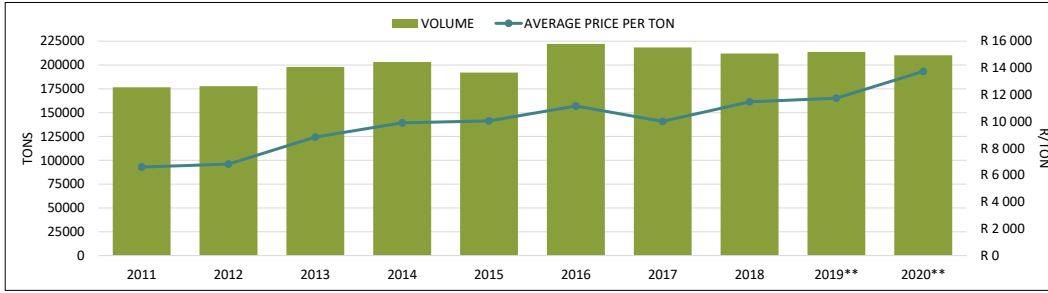
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

PEAR LOCAL MARKET HISTORICAL SALES



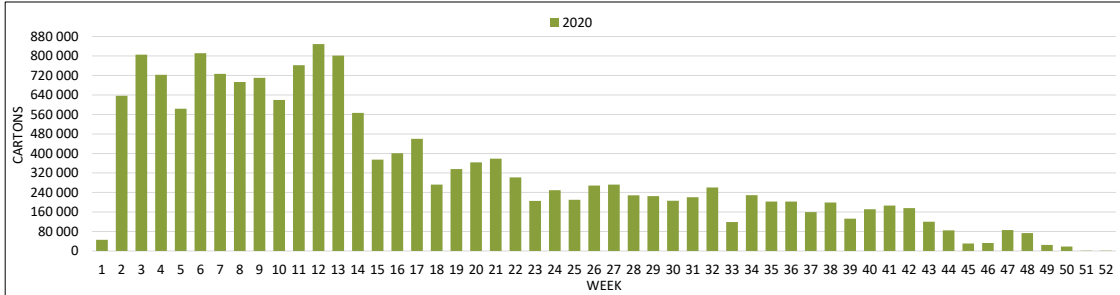
SOURCE: DAFF, 2020

PEAR EXPORT HISTORICAL SALES



SOURCE: DAFF/PPECB, 2020, SARS Pricing 2016-2020

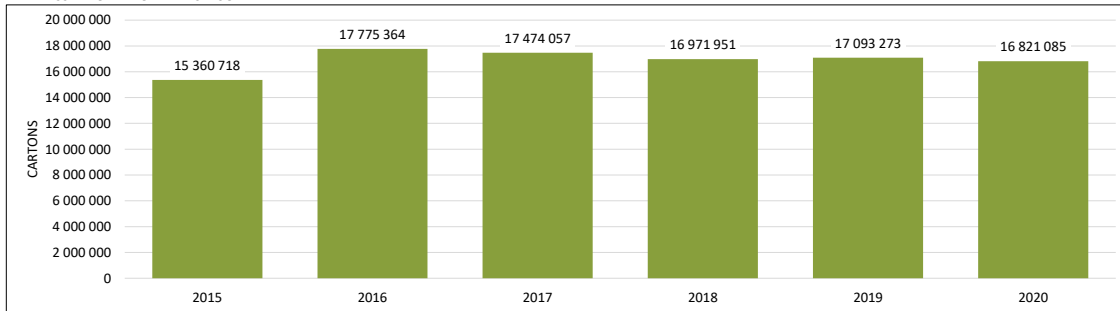
PEAR PASSED FOR EXPORT PER WEEK



SOURCE: PPECB, 2020

*12,5 Kg equivalent cartons

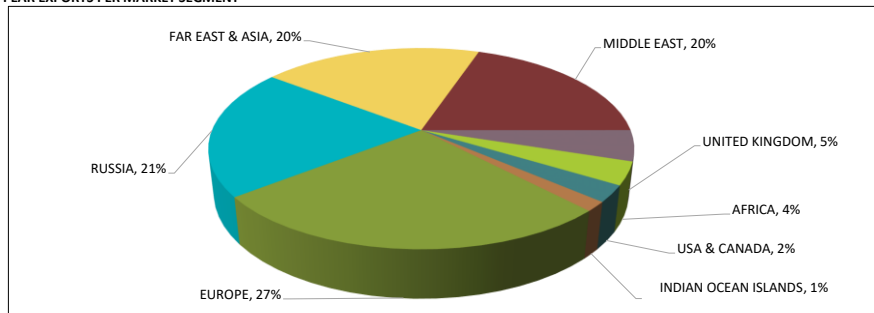
PEAR PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2020

*12,5 Kg equivalent cartons

PEAR EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2020

PEARS: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2016	2017	2018	2019	2020	% CHANGE 2020 VS 2019
PACKHAM'S TRIUMPH	6 371 527	6 432 631	5 600 254	5 116 108	6 581 259	29%
FORELLE	3 711 218	4 004 291	4 206 908	4 197 262	4 190 659	0%
WILLIAMS BON CHRETIEN	2 323 974	2 200 453	2 163 879	1 974 252	1 721 953	-13%
VERMONT BEAUTY	1 564 010	1 364 662	1 392 075	1 779 856	1 556 423	-13%
ABATE FETEL	1 524 125	1 314 644	1 480 230	1 723 686	981 696	-43%
ROSEMARIE	458 398	488 852	447 074	429 816	497 907	16%
CHEEKY	176 644	236 697	349 225	445 708	421 211	-5%
SEMPRE	475 234	345 636	411 090	443 425	362 400	-18%
GOLDEN RUSSET BOSCH	277 319	250 387	190 077	229 772	97 204	-58%
FLAMINGO	140 724	126 077	121 276	117 416	89 555	-24%
BEURRE BOSCH	317 910	196 124	186 154	116 072	73 396	-37%
CAPE ROSE	35 764	22 428	30 299	33 686	54 376	61%
DOYENNE DU COMICE	242 374	333 400	220 415	303 605	52 145	-83%
CELINA	0	0	656	5 863	51 318	775%
BON ROUGE	66 394	72 366	98 888	58 909	44 803	-24%
OTHER	89 747	85 411	73 451	117 837	44 781	-62%
TOTAL	17 775 364	17 474 057	16 971 951	17 093 273	16 821 085	-2%
% CHANGE (Y-O-Y)		16%	-2%	-3%	1%	

SOURCE: PPECB, 2020

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy

12.5 Kg equivalent cartons