

APPLE PRODUCTION AREAS

REGION	NUMBER OF TREES	AREA (HA)
CERES	12 738 227	7 813
GROENLAND	11 463 429	7 044
VILLIERSDORP/VYEBOOM	6 213 163	4 499
LANGKLOOF EAST	3 799 163	2 828
LANGKLOOF WEST	1 637 699	1 153
FREE STATE	940 796	562
KLEIN KAROO	503 474	378
PIKETBERG	357 198	214
MPUMALANGA	278 666	189
NORTHERN PROVINCES	227 565	142
BOLAND	260 755	89
WORCESTER	191 291	87
BERG RIVER	64 594	53
EASTERN CAPE	30 257	44
WOLSELEY/TULBAGH	28 622	20
<b>TOTAL</b>	<b>38 734 899</b>	<b>25 114</b>

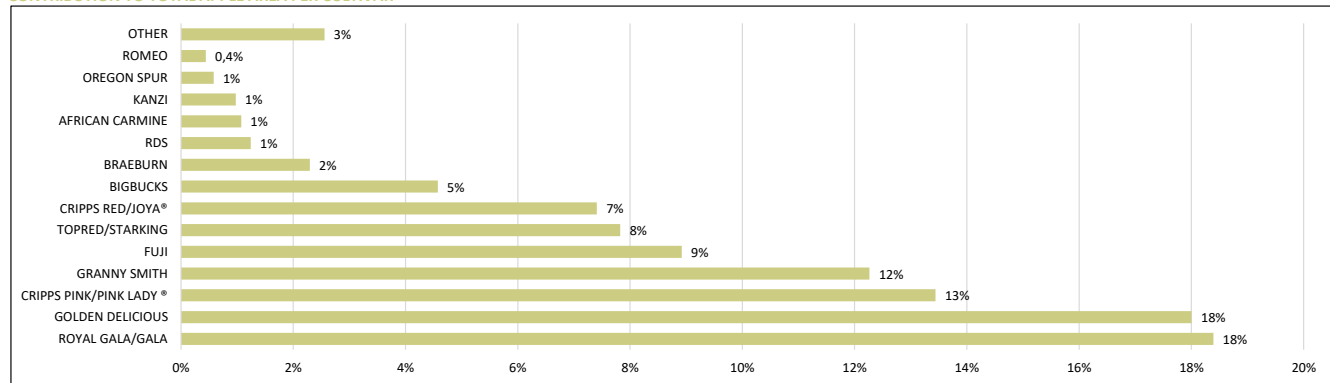
SOURCE: HORTGRO TREE CENSUS, 2023

APPLES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2018	2019	2020	2021	2022	2023
ROYAL GALA/GALA	4 134	4 210	4 295	4 340	4 565	4 619
GOLDEN DELICIOUS	5 522	5 491	5 334	5 111	4 822	4 521
CRIPPS PINK/PINK LADY *	2 761	3 023	3 212	3 252	3 360	3 376
GRANNY SMITH	3 508	3 469	3 378	3 239	3 182	3 080
FUJI	2 146	2 197	2 214	2 250	2 250	2 240
TOPRED/STARKING	2 471	2 388	2 307	2 166	2 078	1 965
CRIPPS RED/JOYA*	1 498	1 623	1 718	1 773	1 771	1 861
BIGBUCKS	277	610	852	933	1 093	1 149
BRAEBURN	626	631	615	625	597	576
RDS	0	0	15	49	248	312
AFRICAN CARMINE	239	241	252	269	280	269
KANZI	255	257	249	240	254	245
OREGON SPUR	176	165	163	159	153	146
ROMEO	82	104	127	109	112	111
OTHER	483	520	540	696	674	642
<b>TOTAL</b>	<b>24 176</b>	<b>24 930</b>	<b>25 272</b>	<b>25 209</b>	<b>25 438</b>	<b>25 114</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>3%</b>	<b>1%</b>	<b>0%</b>	<b>1%</b>	<b>-1%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL APPLE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

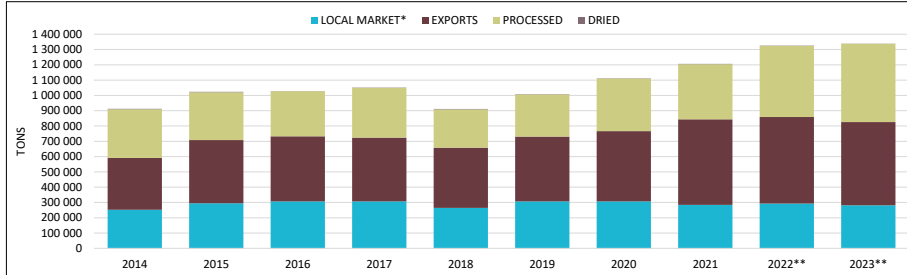
APPLE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
ROYAL GALA/GALA	508	1 105	915	1 026	1 065
GOLDEN DELICIOUS	46	677	839	781	2 178
CRIPPS PINK/PINK LADY *	291	1 166	668	411	839
GRANNY SMITH	237	616	362	392	1 473
FUJI	137	503	825	577	198
TOPRED/STARKING	73	298	454	354	786
CRIPPS RED/JOYA*	120	1 232	105	279	124
BIGBUCKS	187	942	7	7	7
BRAEBURN	22	65	110	145	234
RDS	236	77	0	0	0
AFRICAN CARMINE	8	162	39	55	5
KANZI	14	86	145	0	0
OREGON SPUR	0	2	0	9	135
ROMEO	7	92	4	8	0
OTHER	137	373	41	37	55
<b>TOTAL</b>	<b>2 022</b>	<b>7 395</b>	<b>4 515</b>	<b>4 082</b>	<b>7 100</b>
<b>% OF TOTAL AREA (HA)</b>	<b>8%</b>	<b>29%</b>	<b>18%</b>	<b>16%</b>	<b>28%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

CROP DISTRIBUTION: APPLES

Year JAN-DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2014	912 831	252 427	339 096	318 148	3 160	-
2015	1 023 278	294 755	413 757	312 016	2 750	12%
2016	1 027 435	306 821	425 325	295 089	200	0%
2017	1 052 100	306 677	417 794	325 459	2 170	2%
2018	911 460	264 396	393 344	250 640	3 080	-13%
2019	1 008 065	306 941	423 394	275 810	1 920	11%
2020	1 112 124	307 117	458 920	344 206	1 880	10%
2021	1 205 808	284 536	559 247	361 007	1 018	8%
2022**	1 325 563	292 766	565 727	465 770	1 299	10%
2023**	1 339 248	281 217	544 759	512 159	1 113	1%
<b>AVERAGE CROP DISTRIBUTION (%)</b>		<b>27%</b>	<b>42%</b>	<b>32%</b>	<b>0%</b>	



SOURCE: DAFF/PPECB/HORTGRO, 2023

\*VOLUMES DECLARED TO HORTGRO

\*\*Last 2 seasons subject to possible adjustments

Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APPLES

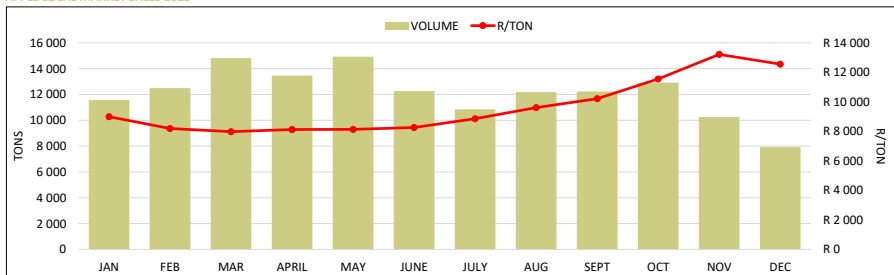
Year JAN-DEC	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2014	5 128	10 250	1 142	16 119	4 522 419	5 149 738	-
2015	5 048	10 676	1 144	14 482	5 905 136	6 276 599	22%
2016	5 559	10 321	1 454	1 053	6 095 127	6 525 120	4%
2017	5 577	9 005	1 304	13 743	5 472 665	5 910 821	-9%
2018	4 423	11 382	1 562	19 139	5 646 329	6 057 062	2%
2019	4 174	11 504	1 834	11 612	6 152 022	6 669 485	10%
2020	3 907	13 159	2 000	10 075	7 238 639	7 939 510	19%
2021	4 400	12 145	1 641	10 602	8 043 877	8 642 844	9%
2022**	6 980	12 740	2 056	8 561	9 250 709	10 217 020	18%
2023**	8 794	14 762	1 865	263	12 173 281	13 135 648	29%

SOURCE: DAFF/HORTGRO, 2023, SARS, 2016 - 2023

\*Sales on major local fresh produce markets

\*\*Last 2 seasons subject to possible adjustments

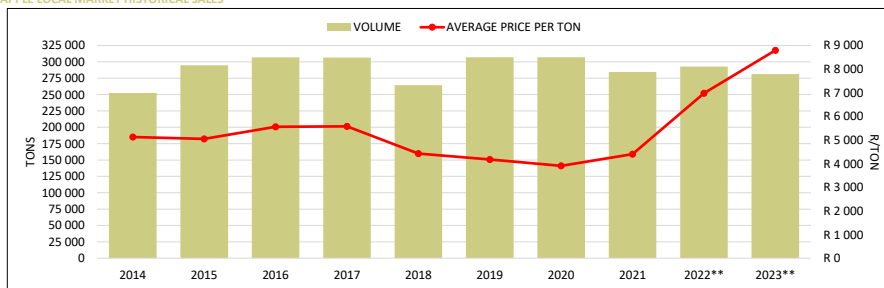
APPLE LOCAL MARKET SALES 2023



SOURCE: DAFF, 2023

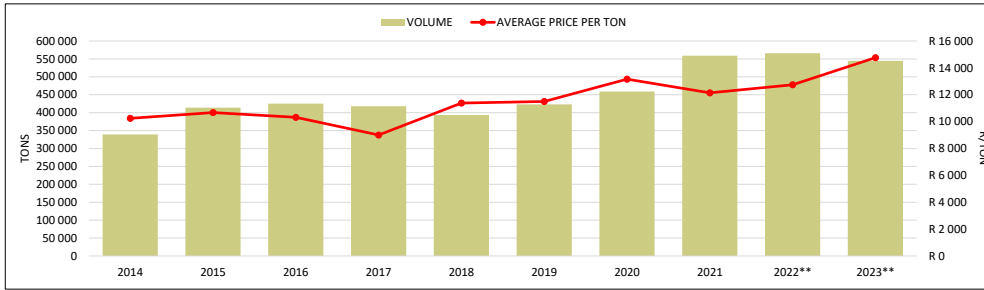
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

APPLE LOCAL MARKET HISTORICAL SALES



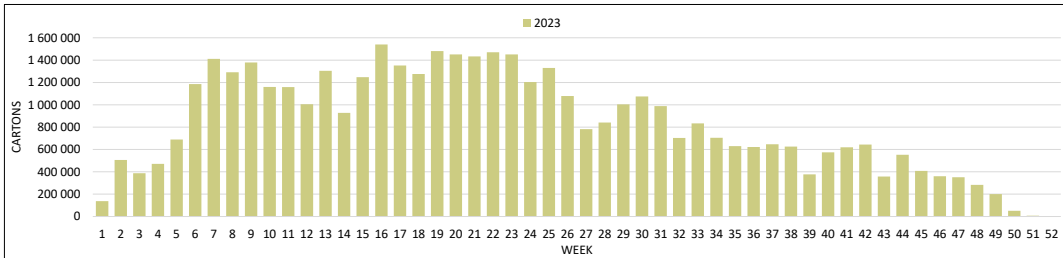
SOURCE: HORTGRO/DAFF, 2023

APPLE EXPORT MARKET HISTORICAL SALES



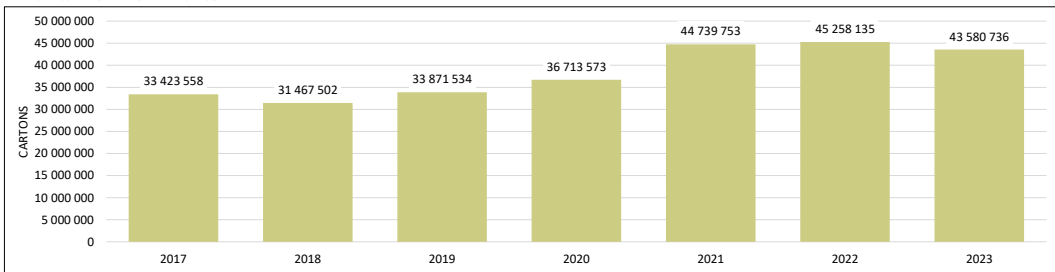
SOURCE: DAFF/PPECB, 2023, SARS Pricing 2016-2023

APPLES PASSED FOR EXPORT PER WEEK



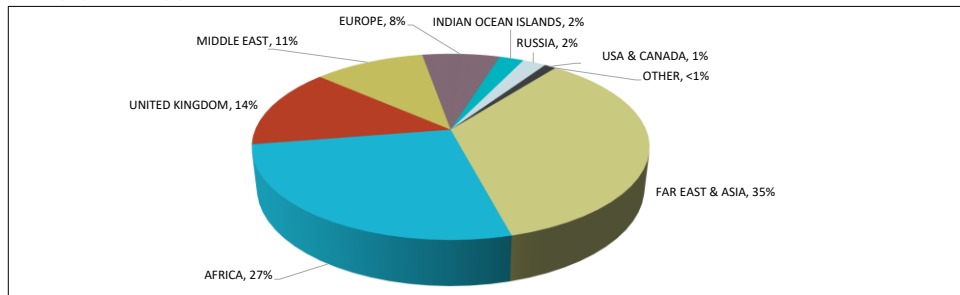
SOURCE: PPECB, 2023  
\*12.5 Kg equivalent cartons

APPLES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023  
\*12.5 Kg equivalent cartons

APPLE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

APPLES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2019	2020	2021	2022	2023	% CHANGE 2023 VS 2022
ROYAL GALA/GALA	7 920 296	8 733 386	10 413 390	10 262 231	10 774 736	5%
GOLDEN DELICIOUS	8 381 023	9 216 983	9 396 259	9 431 367	7 418 781	-21%
CRIPPS PINK/PINK LADY *	4 827 037	4 901 656	6 336 227	6 479 278	6 781 793	5%
CRIPPS RED/JOYA*	1 640 509	2 006 027	3 199 954	4 051 584	4 719 763	16%
GRANNY SMITH	4 732 739	4 419 542	5 416 247	4 834 596	4 524 954	-6%
FUJI	3 014 535	3 486 045	4 803 744	4 500 234	4 165 257	-7%
TOPRED/STARKING	1 525 845	2 117 803	2 497 539	2 495 328	1 838 380	-26%
BRAEBURN	1 394 316	1 110 822	1 389 873	1 407 170	1 188 116	-16%
BIGBUCKS (FLASH GALA™)	3 295	91 514	274 189	686 169	907 506	32%
KANZI	273 412	378 678	474 013	477 329	346 026	-28%
BIGBUCKS	16 937	3 463	96 889	133 536	343 157	157%
OTHER	141 589	247 653	441 429	499 313	572 267	15%
<b>TOTAL</b>	<b>33 871 534</b>	<b>36 713 573</b>	<b>44 739 753</b>	<b>45 258 135</b>	<b>43 580 736</b>	<b>-4%</b>
<b>% CHANGE (Y-O-Y)</b>		<b>8%</b>	<b>22%</b>	<b>1%</b>	<b>-4%</b>	

SOURCE: PPECB, 2023

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy  
12.5 Kg equivalent cartons

PEAR PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	6 968 483	4 805
LANGKLOOF EAST	2 151 422	1 577
GROENLAND	2 466 212	1 543
WOLSELEY/TULBAGH	2 072 404	1 421
VILLIERSDORP/VYEBOOM	2 146 975	1 390
KLEIN KAROO	1 311 844	1 065
LANGKLOOF WEST	482 673	384
PIKETBERG	242 586	194
WORCESTER	273 356	184
BERG RIVER	174 259	119
SOMERSET WEST	210 279	98
EASTERN CAPE	56 232	49
BOLAND	51 969	34
OLIFANTS RIVER	39 975	28
MPUMALANGA	858	1
<b>TOTAL</b>	<b>18 649 527</b>	<b>12 892</b>

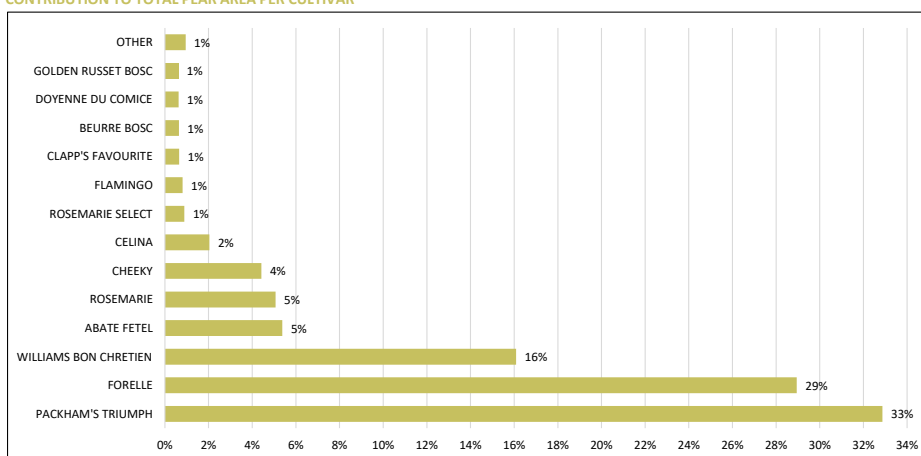
SOURCE: HORTGRO TREE CENSUS, 2023

PEARS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2018	2019	2020	2021	2022	2023
PACKHAM'S TRIUMPH	4 158	4 275	4 354	4 283	4 292	4 237
FORELLE	3 246	3 361	3 515	3 543	3 678	3 731
WILLIAMS BON CHRETIEN	2 361	2 329	2 275	2 205	2 110	2 074
ABATE FETEL	729	744	720	703	715	694
ROSEMARIE	477	510	589	605	655	653
CHEEKY	462	526	560	577	571	570
CELINA	143	208	217	229	261	263
ROSEMARIE SELECT	0	0	0	24	66	115
FLAMINGO	146	145	137	136	112	105
CLAPP'S FAVOURITE	91	102	102	105	85	84
BEURRE BOSC	140	130	115	109	99	83
DOYENNE DU COMICE	139	130	111	110	93	81
GOLDEN RUSSET BOSC	92	88	96	91	85	79
OTHER	135	126	121	129	127	123
<b>TOTAL</b>	<b>12 319</b>	<b>12 674</b>	<b>12 913</b>	<b>12 848</b>	<b>12 950</b>	<b>12 892</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>3%</b>	<b>2%</b>	<b>-1%</b>	<b>1%</b>	<b>0%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

CONTRIBUTION TO TOTAL PEAR AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

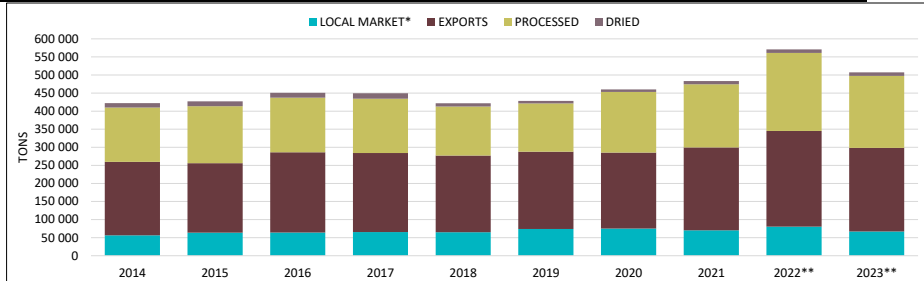
PEAR ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
PACKHAM'S TRIUMPH	116	1 156	1 003	596	1 367
FORELLE	287	608	462	1 188	1 187
WILLIAMS BON CHRETIEN	57	266	118	540	1 092
ABATE FETEL	44	47	232	267	103
ROSEMARIE	80	201	51	49	272
CHEEKY	20	298	228	19	5
CELINA	30	229	3	0	1
ROSEMARIE SELECT	74	33	2	2	3
FLAMINGO	0	4	16	6	79
CLAPP'S FAVOURITE	5	30	16	6	28
BEURRE BOSC	0	0	2	3	78
DOYENNE DU COMICE	0	1	1	5	74
GOLDEN RUSSET BOSC	0	0	0	8	71
OTHER	22	24	19	17	40
<b>TOTAL</b>	<b>735</b>	<b>2 897</b>	<b>2 153</b>	<b>2 706</b>	<b>4 401</b>
<b>% OF TOTAL AREA (HA)</b>	<b>6%</b>	<b>22%</b>	<b>17%</b>	<b>21%</b>	<b>34%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

CROP DISTRIBUTION: PEARS

Year JAN-DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2014	422 052	56 501	203 112	150 559	11 880	-
2015	427 076	63 894	192 009	157 613	13 560	1%
2016	450 738	64 088	222 192	151 178	13 280	6%
2017	449 622	65 646	218 426	150 346	15 204	0%
2018	421 966	65 249	212 149	135 481	9 088	-6%
2019	428 267	74 198	213 666	133 515	6 888	1%
2020	460 121	75 210	210 264	167 527	7 120	7%
2021	483 169	70 179	229 528	174 810	8 652	5%
2022**	571 048	80 482	264 960	215 720	9 886	18%
2023**	507 550	67 001	231 231	199 299	10 019	-11%
<b>AVERAGE CROP DISTRIBUTION (%)</b>		<b>15%</b>	<b>48%</b>	<b>35%</b>	<b>2%</b>	



SOURCE: DAFF/PPECB/HORTGRO, 2023

\*VOLUMES DECLARED TO HORTGRO

\*\*Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PEARS

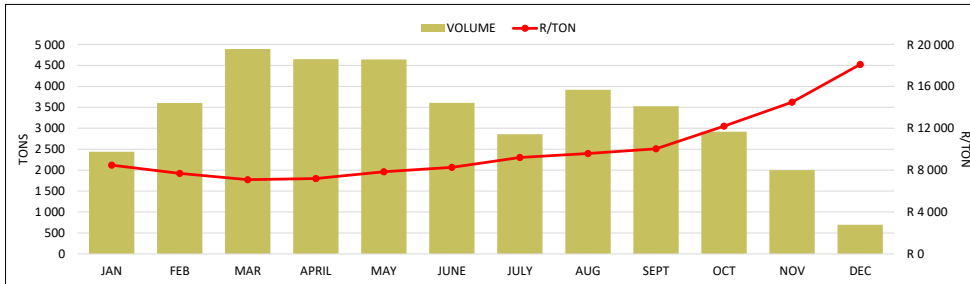
YEAR JAN-DEC	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2014	4 916	9 913	1 381	35 863	2 259 524	2 534 924	-
2015	5 203	10 058	1 525	50 765	2 191 875	2 554 720	1%
2016	5 664	11 157	1 852	49 717	2 842 085	3 171 781	24%
2017	5 578	10 022	1 589	58 954	2 555 161	2 852 967	-10%
2018	4 492	11 477	1 554	23 890	2 727 943	2 962 424	4%
2019	4 551	11 751	1 641	20 828	2 848 557	3 088 418	4%
2020	4 195	13 745	1 886	31 720	3 205 578	3 553 303	15%
2021	4 639	12 211	1 927	29 459	3 128 445	3 494 808	-2%
2022**	6 043	13 093	2 013	33 662	3 955 368	4 423 339	27%
2023**	7 147	15 009	1 997	34 114	3 949 458	4 381 642	-1%

SOURCE: DAFF/HORTGRO, 2023, SARS, 2016 - 2023

\*Sales on major local fresh produce markets

\*\*Last 2 seasons subject to possible adjustments

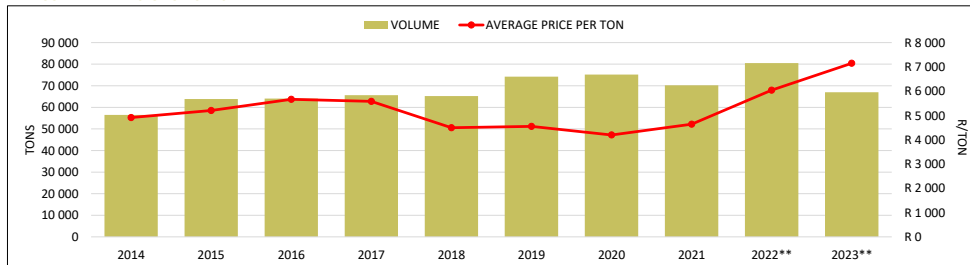
PEAR LOCAL MARKET SALES 2023



SOURCE: DAFF, 2023

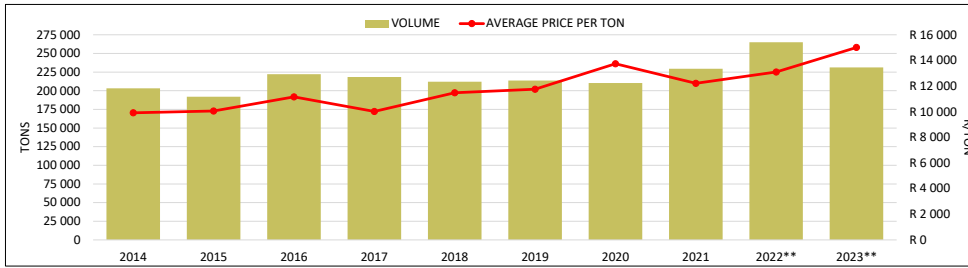
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

PEAR LOCAL MARKET HISTORICAL SALES



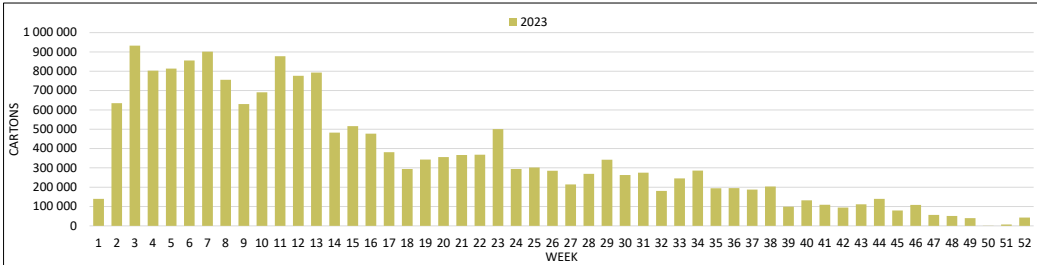
SOURCE: DAFF/HORTGRO, 2023

PEAR EXPORT HISTORICAL SALES



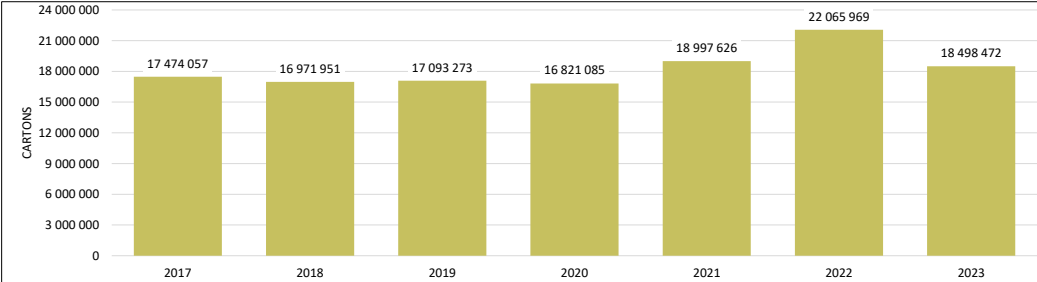
SOURCE: DAFF/PPECB, 2023, SARS Pricing 2016-2023

PEAR PASSED FOR EXPORT PER WEEK



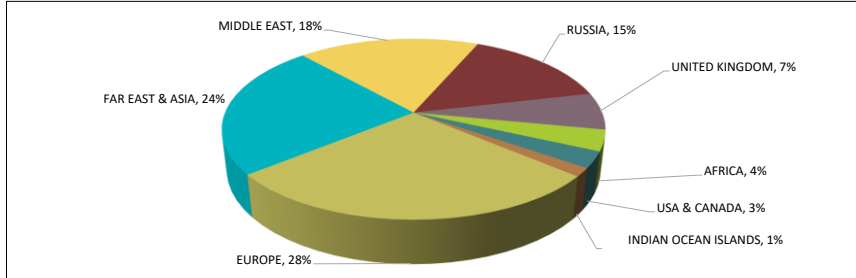
SOURCE: PPECB, 2023  
\*12,5 Kg equivalent cartons

PEAR PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023  
\*12,5 Kg equivalent cartons

PEAR EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

PEARS: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2019	2020	2021	2022	2023	% CHANGE 2023 VS 2022
PACKHAM'S TRIUMPH	5 116 108	6 581 259	8 004 380	8 074 808	7 856 861	-3%
FORELLE	4 197 262	4 190 659	3 379 121	4 311 371	3 619 235	-16%
VERMONT BEAUTY	1 779 856	1 556 423	1 738 420	2 200 327	1 732 406	-21%
WILLIAMS BON CHRETIEN	1 974 252	1 721 953	1 766 394	2 283 570	1 533 447	-33%
ABATE FETEL	1 723 686	981 696	1 409 804	2 096 433	1 261 743	-40%
CHEEKY	445 708	421 211	562 067	779 642	594 538	-24%
SEMPRE	443 425	362 400	491 534	522 379	546 203	5%
ROSEMARIE	429 816	497 907	499 712	606 300	450 977	-26%
CELINA	5 863	51 318	149 338	246 522	260 697	6%
DOYENNE DU COMICE	303 605	52 145	269 580	281 522	134 468	-52%
GOLDEN RUSSET BOSCH	229 772	97 204	218 945	181 833	127 577	-30%
CAPE ROSE	33 686	54 376	85 797	130 144	113 043	-13%
FLAMINGO	117 416	89 555	131 173	120 423	102 435	-15%
BON ROUGE	58 909	44 803	79 488	72 660	65 395	-10%
BEURRE BOSCH	116 072	73 396	149 233	104 301	60 062	-42%
OTHER	117 837	44 781	62 640	53 734	39 385	-27%
<b>TOTAL</b>	<b>17 093 273</b>	<b>16 821 085</b>	<b>18 997 626</b>	<b>22 065 969</b>	<b>18 498 472</b>	<b>-16%</b>
<b>% CHANGE (Y-O-Y)</b>		<b>-2%</b>	<b>13%</b>	<b>16%</b>	<b>-16%</b>	

SOURCE: PPECB, 2023

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy  
12.5 Kg equivalent cartons