



WEEK 1 – 39 (2024)

APPLES

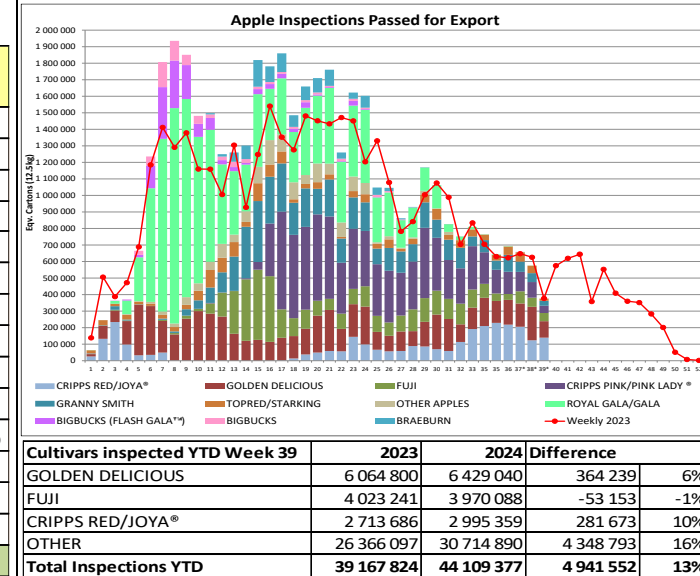
Highlights

2024 apple exports are estimated to increase by 9% compared to 2023 season.

- Inspection volumes YTD week 39 passed for exports are up 13% compared to last season's volumes; 44 109 377 eqv. cartons (2024) vs 39 167 824 eqv. cartons (2023).
- EGVV and Ceres inspection regions YTD week 39 are up 4% and 39% respectively compared to last season whilst the Langkloof is down 6% y-o-y.
- Golden Delicious volumes inspected YTD week 39 are up compared to the same time last year; +6%. While EGVV volumes are down 5% compared to last year, Ceres and the Bergriver inspection regions are up 47% and 25% y-o-y.

Export Estimate

| Variety | 2021 | 2022 | 2023 | 2 yr Average | 2024 Estimate | 2023 Inspections vs 2024 Estimate |
|------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-----------------------------------|
| GOLDEN DELICIOUS | 9 396 259 | 9 431 367 | 7 418 781 | 8 425 074 | 7 777 461 | 358 680 5% |
| ROYAL GALA/GALA | 10 413 390 | 10 262 231 | 10 774 736 | 10 518 484 | 12 592 420 | 1 817 684 17% |
| GRANNY SMITH | 5 416 247 | 4 834 596 | 4 524 954 | 4 679 775 | 4 773 120 | 248 166 5% |
| FUJI | 4 803 744 | 4 500 234 | 4 165 257 | 4 332 745 | 4 002 832 | -162 425 -4% |
| PINK LADY® | 3 883 652 | 4 580 273 | 4 972 359 | 4 776 316 | 4 407 878 | -564 481 -11% |
| CRIPPS PINK | 2 452 576 | 1 899 006 | 1 809 434 | 1 854 220 | 2 958 560 | 1 149 126 64% |
| TOPRED/STARKING | 2 497 539 | 2 495 328 | 1 838 380 | 2 166 854 | 2 251 458 | 413 078 22% |
| BRAEBURN | 1 389 873 | 1 407 170 | 1 188 116 | 1 297 643 | 1 092 150 | -95 966 -8% |
| CRIPPS RED | 2 903 379 | 3 495 929 | 3 822 098 | 3 659 013 | 3 629 630 | -192 468 -5% |
| JOYA® | 296 574 | 555 655 | 897 665 | 726 660 | 678 308 | -219 356 -24% |
| BIGBUCKS | 96 889 | 133 536 | 343 157 | 238 347 | 708 660 | 365 503 107% |
| BIGBUCKS (FLASH GALA™) | 274 189 | 686 169 | 907 506 | 796 838 | 1 363 978 | 456 472 50% |
| KANZI | 474 013 | 477 329 | 346 026 | 411 677 | 569 245 | 223 219 65% |
| OTHER | 441 429 | 499 313 | 572 267 | 535 790 | 850 427 | 278 160 49% |
| Grand Total | 44 739 753 | 45 258 135 | 43 580 735 | 44 419 435 | 47 656 127 | 4 075 392 9% |



PEARS

Highlights

The 2024 pear exports are estimated to increase by 7% compared to the 2023 season.

- Total inspections YTD week 39 = 19 200 804 eqv. cartons compared to 17 526 471 eqv. cartons last season; +10%. The RA inspection volumes were higher due to an earlier start to the season and higher summer pear volumes.
- Ceres and the Langkloof inspection regions YTD week 37 are up 17% and 8% respectively compared to last season whilst EGVV is down 3%.
- Packham's Triumph YTD week 39 = 6 952 772 eqv. cartons compared to 7 224 428 eqv. cartons last season. Volumes in Ceres is up 12% but EGVV and the Langkloof is down 13% and 20% respectively year-on-year.

Export Estimate

| Variety | 2021 | 2022 | 2023 | 2 yr Average | 2024 Estimate | 2023 Inspections vs 2024 Estimate |
|-----------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-----------------------------------|
| PACKHAM'S TRIUMPH | 8 004 380 | 8 074 808 | 7 856 861 | 7 965 835 | 7 417 953 | -438 908 -6% |
| FORELLE | 3 379 121 | 4 311 371 | 3 619 235 | 3 965 303 | 4 158 071 | 538 836 15% |
| VERMONT BEAUTY | 1 738 420 | 2 200 327 | 1 732 406 | 1 966 367 | 1 627 406 | -105 000 -6% |
| ABATE FETEL | 1 409 804 | 2 096 433 | 1 261 743 | 1 679 088 | 1 588 086 | 326 343 26% |
| WILLIAMS BON CHRETIEN | 1 766 394 | 2 283 570 | 1 533 447 | 1 908 508 | 2 003 641 | 470 194 31% |
| CHEEKY | 562 067 | 779 642 | 594 538 | 687 090 | 849 645 | 255 107 43% |
| SEMPRE | 491 534 | 522 379 | 546 203 | 534 291 | 554 381 | 8 178 1% |
| ROSEMARIE | 499 712 | 606 300 | 450 977 | 528 638 | 553 292 | 102 316 23% |
| CELINA | 149 338 | 246 522 | 260 697 | 253 609 | 387 411 | 126 714 49% |
| DOYENNE DU COMICE | 269 580 | 281 522 | 134 468 | 207 995 | 162 785 | 28 317 21% |
| GOLDEN RUSSET BOSCH | 218 945 | 181 833 | 127 577 | 154 705 | 139 374 | 11 797 9% |
| FLAMINGO | 131 173 | 120 423 | 102 436 | 111 429 | 78 532 | -23 904 -23% |
| BEURRE BOSCH | 149 233 | 104 301 | 60 062 | 82 182 | 96 225 | 36 163 60% |
| BON ROUGE | 79 488 | 72 660 | 65 395 | 69 028 | 46 428 | -18 967 -29% |
| OTHER | 148 437 | 183 878 | 152 428 | 168 153 | 169 744 | 17 316 11% |
| Grand Total | 18 997 626 | 22 065 969 | 18 498 472 | 20 282 221 | 19 832 975 | 1 334 503 7% |

