



WEEK 1 - 47 (2023)

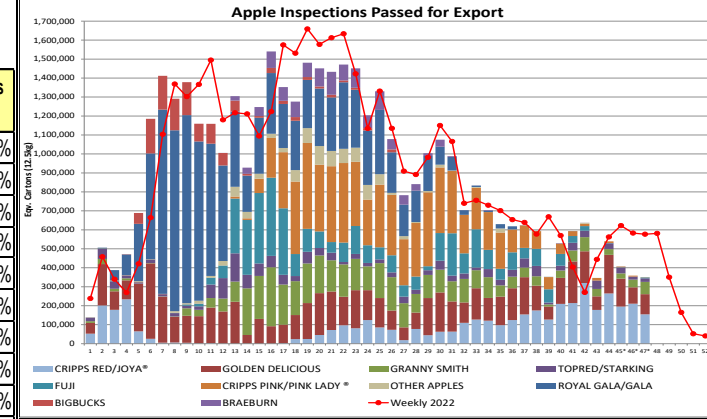
APPLES

Highlights

- 2023 apple exports are estimated to decrease by 4% compared to 2022 season.
- Inspection volumes YTD week 47 passed for exports are down by -3% compared to last season's volumes.
- EGVV inspection region YTD week 47 is up by 14% compared to last season whilst the Ceres region is down by -21%.
- Golden Delicious volumes inspected YTD Week 47 are down by 19% compared to the same time last year. EGVV and the Ceres inspection regions are down by 10% and 34% respectively compared to the same time last year.

Export Estimate

Variety	2021	2022	2 yr Average	2023 Estimate	2022 Inspections vs 2023 Estimate
GOLDEN DELICIOUS	9,396,259	9,431,367	9,413,813	7,496,262	-1,935,105 -21%
ROYAL GALA/GALA	10,413,390	10,262,231	10,337,811	10,769,691	507,460 5%
GRANNY SMITH	5,416,247	4,834,596	5,125,421	4,467,954	-366,642 -8%
FUJI	4,803,744	4,500,234	4,651,989	4,151,462	-348,771 -8%
PINK LADY®	3,883,652	4,580,273	4,231,962	4,972,359	392,086 9%
CRIPPS PINK	2,452,576	1,899,006	2,175,791	1,789,784	-109,221 -6%
TOPRED/STARKING	2,497,539	2,495,328	2,496,433	1,841,048	-654,280 -26%
BRAEBURN	1,389,873	1,407,170	1,398,522	1,188,116	-219,055 -16%
CRIPPS RED	2,903,379	3,495,929	3,199,654	3,773,044	277,115 8%
JOYA®	296,574	555,655	426,114	846,073	290,419 52%
BIGBUCKS	371,078	819,705	595,391	1,250,663	430,958 53%
KANZI	474,013	477,329	475,671	346,026	-131,303 -28%
OTHER	441,429	499,313	470,371	571,237	71,925 14%
Grand Total	44,739,753	45,258,135	44,998,944	43,463,719	-1,794,415 -4%



Cultivars inspected YTD Week 47	2022	2023	Difference
GOLDEN DELICIOUS	8,909,625	7,192,730	-1,716,895 -19%
CRIPPS RED/JOYA®	3,646,132	4,461,252	815,120 22%
GRANNY SMITH	4,747,906	4,438,185	-309,721 -7%
OTHER	26,764,836	26,756,006	-8,830 0%
Total Inspections YTD	44,068,499	42,848,173	-1,220,326 -3%

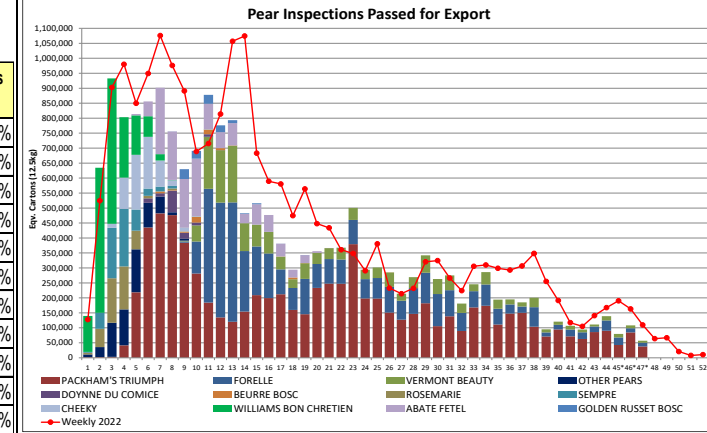
PEARS

Highlights

- The 2023 pear exports are estimated to decrease by 16% compared to the 2022 season.
- Ceres inspection region YTD week 47 is down by 25% whilst the EGVV is on par versus the same time last year.
- Packham's Triumph volumes are up down 2% compared to the same time last year. Ceres inspection region is down by 19% whilst EGVV and the Langkloof regions are up by 18% and 4% compared to the previous season.
- Forelle volumes passed for exports in the Ceres inspection region YTD week 47 are down by -13% compared to the previous season.

Export Estimate

Variety	2021	2022	2 yr Average	2023 Estimate	2022 Inspections vs 2023 Estimate
PACKHAM'S TRIUMPH	8,004,380	8,074,808	8,030,014	7,835,089	-239,720 -3%
FORELLE	3,379,121	4,311,371	3,828,402	3,646,314	-665,057 -15%
WILLIAMS BON CHRETIEN	1,766,394	2,283,570	1,925,410	1,514,663	-768,907 -34%
VERMONT BEAUTY	1,738,420	2,200,327	1,985,272	1,723,744	-476,584 -22%
ABATE FETEL	1,409,804	2,096,433	1,445,874	1,261,743	-834,691 -40%
CHEEKY	562,067	779,642	637,771	594,538	-185,104 -24%
SEMPRE	491,534	522,379	505,463	536,109	13,729 3%
ROSEMARIE	499,712	606,300	545,677	436,029	-170,271 -28%
CELINA	149,338	246,522	198,827	255,700	9,178 4%
DOYENNE DU COMICE	269,580	281,522	75,164	134,468	-147,054 -52%
GOLDEN RUSSET BOSCH	218,945	181,833	143,704	127,577	-54,256 -30%
FLAMINGO	131,173	120,423	125,219	102,436	-17,987 -15%
BEURRE BOSCH	149,233	104,301	92,290	60,062	-44,239 -42%
BON ROUGE	79,488	72,660	75,506	65,395	-7,265 -10%
OTHER	148,437	183,878	164,940	151,898	-31,979 -17%
Grand Total	18,997,626	22,065,969	19,779,531	18,445,763	-3,620,206 -16%



Cultivars inspected YTD Week 47	2022	2023	Difference
PACKHAM'S TRIUMPH	7,960,210	7,787,997	-172,213 -2%
FORELLE	4,279,866	3,584,775	-695,091 -16%
VERMONT BEAUTY	2,183,621	1,719,665	-463,956 -21%
OTHER PEARS	7,472,548	5,240,616	-2,231,932 -30%
Total Inspections YTD	21,896,245	18,333,053	-3,563,192 -16%