



WEEK 1 - 16 (2024)

APPLES

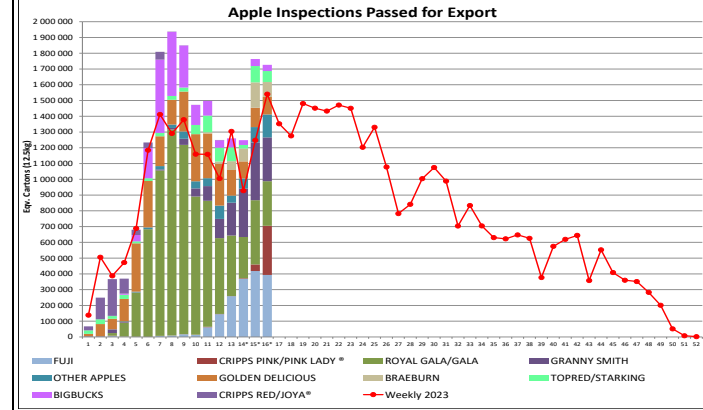
Highlights

2024 apple exports are estimated to increase by 6% compared to 2023 season.

- Inspection volumes YTD week 16 passed for exports are up 19% compared to last season's volumes; 18 780 636 eqv. cartons (2024) vs 15 802 651 eqv. cartons (2023).
- EGVV and Ceres inspection regions YTD week 16 are up 14% and 48% respectively compared to last season whilst the Langkloof is down 3% y-o-y.
- Fuji volumes inspected YTD week 16 are up compared to the same time last year; +14%. EGVV and Ceres inspection regions are both up 15% and 1% respectively whilst the Langkloof is down 27% year-on-year.

Export Estimate

Variety	2021	2022	2023	2 yr Average	2024 Estimate	2023 Inspections vs 2024 Estimate
GOLDEN DELICIOUS	9 396 259	9 431 367	7 418 781	8 425 074	7 557 461	138 680 2%
ROYAL GALA/GALA	10 413 390	10 262 231	10 774 736	10 518 484	11 361 695	586 958 5%
GRANNY SMITH	5 416 247	4 834 596	4 524 954	4 679 775	4 633 120	108 166 2%
FUJI	4 803 744	4 500 234	4 165 257	4 332 745	3 970 726	-194 531 -5%
PINK LADY®	3 883 652	4 580 273	4 972 359	4 776 316	5 318 829	346 471 7%
CRIPPS PINK	2 452 576	1 899 006	1 809 434	1 854 220	1 941 767	132 333 7%
TOPRED/STARKING	2 497 539	2 495 328	1 838 380	2 166 854	1 881 458	43 078 2%
BRAEBURN	1 389 873	1 407 170	1 188 116	1 297 643	1 178 185	-9 931 -1%
CRIPPS RED	2 903 379	3 495 929	3 822 098	3 659 013	4 234 630	412 532 11%
JOYA®	296 574	555 655	897 665	726 660	993 308	95 644 11%
BIGBUCKS	371 078	819 705	1 250 663	1 035 184	1 859 096	608 433 49%
KANZI	474 013	477 329	346 026	411 677	416 479	70 453 20%
OTHER	441 429	499 313	572 267	535 790	703 984	131 718 23%
Grand Total	44 739 753	45 258 135	43 580 735	44 419 435	46 050 739	2 470 004 6%



Cultivars inspected YTD Week 16	2023	2024	Difference
ROYAL GALA/GALA	7 181 129	8 119 838	938 710 13%
FUJI	1 493 642	1 700 064	206 422 14%
CRIPPS PINK/PINK LADY®	311 599	370 490	58 891 19%
OTHER	6 816 281	8 590 244	1 773 963 26%
Total Inspections YTD	15 802 651	18 780 636	2 977 985 19%

PEARS

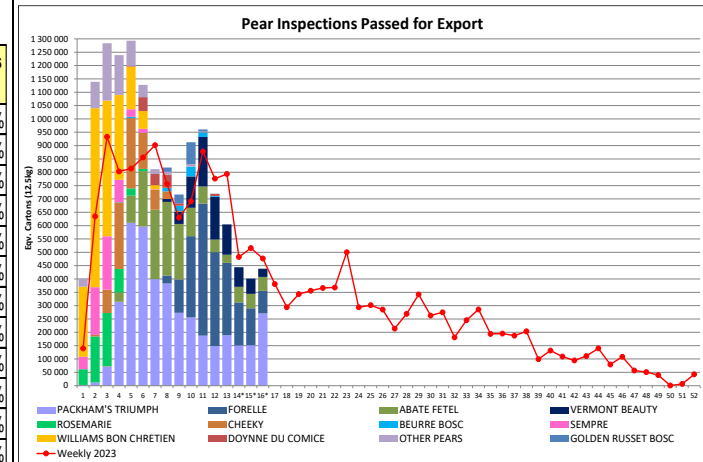
Highlights

The 2024 pear exports are estimated to increase by 5% compared to the 2023 season.

- Total inspections YTD week 16 = 13 311 173 eqv. cartons compared to 11 080 670 eqv. cartons last season; +20%. **The high increase is due to the season being 7 – 10 days earlier.**
- Ceres, EGVV and the Langkloof inspection regions YTD week 16 is up 28%, 16% and 2% respectively compared to last season.
- Forelle YTD week 16 = 1 963 720 eqv cartons compared to 1 788 836 eqv. cartons last season. Volumes in Ceres, EGVV and the Langkloof are up 7%, 18% and 3% respectively compared to the same time last year.

Export Estimate

Variety	2021	2022	2023	2 yr Average	2024 Estimate	2023 Inspections vs 2024 Estimate
PACKHAM'S TRIUMPH	8 004 380	8 074 808	7 856 861	7 965 835	7 387 953	-468 908 -6%
FORELLE	3 379 121	4 311 371	3 619 235	3 965 303	3 721 666	102 431 3%
VERMONT BEAUTY	1 738 420	2 200 327	1 732 406	1 966 367	1 722 406	-10 000 -1%
ABATE FETEL	1 409 804	2 096 433	1 261 743	1 679 088	1 552 093	290 350 23%
WILLIAMS BON CHRETIEN	1 766 394	2 283 570	1 533 447	1 908 508	2 003 641	470 194 31%
CHEEKY	562 067	779 642	594 538	687 090	849 645	255 107 43%
SEMPRE	491 534	522 379	546 203	534 291	554 381	8 178 1%
ROSEMARIE	499 712	606 300	450 977	528 638	553 292	102 316 23%
CELINA	149 338	246 522	260 697	253 609	387 031	126 334 48%
DOYENNE DU COMICE	269 580	281 522	134 468	207 995	162 785	28 317 21%
GOLDEN RUSSET BOSCH	218 945	181 833	127 577	154 705	139 371	11 794 9%
FLAMINGO	131 173	120 423	102 436	111 429	78 532	-23 904 -23%
BEURRE BOSCH	149 233	104 301	60 062	82 182	96 225	36 163 60%
BON ROUGE	79 488	72 660	65 395	69 028	46 427	-18 968 -23%
OTHER	148 437	183 878	152 428	168 153	162 019	9 591 6%
Grand Total	18 997 626	22 065 969	18 498 472	20 282 221	19 417 467	918 995 5%



Cultivars inspected YTD Week 16	2023	2024	Difference
PACKHAM'S TRIUMPH	3 329 274	4 018 092	688 817 21%
FORELLE	1 788 836	1 963 720	174 884 10%
ABATE FETEL	1 161 061	1 502 093	341 031 29%
OTHER PEARS	4 801 498	5 827 269	1 025 770 21%
Total Inspections YTD	11 080 670	13 311 173	2 230 503 20%