



WEEK 1 - 23 (2024)

APPLES

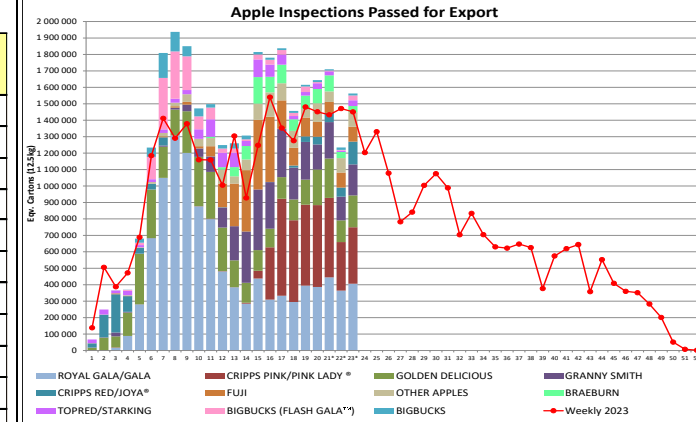
Highlights

2024 apple exports are estimated to increase by 6% compared to 2023 season.

- Inspection volumes YTD week 23 passed for exports are up 17% compared to last season's volumes; 30 003 614 eqv. cartons (2024) vs 25 718 299 eqv. cartons (2023).
- EGVV and Ceres inspection regions YTD week 23 are up 13% and 43% respectively compared to last season whilst the Langkloof is down 4% y-o-y.
- Royal Gala/Gala volumes inspected YTD week 23 are up compared to the same time last year; +18%. EGVV and Ceres inspection regions are both up 16% and 43% respectively compared to the Langkloof which is down 25%.

Export Estimate

Variety	2021	2022	2023	2 yr Average	2024 Estimate	2023 Inspections vs 2024 Estimate
GOLDEN DELICIOUS	9 396 259	9 431 367	7 418 781	8 425 074	7 557 461	138 680 2%
ROYAL GALA/GALA	10 413 390	10 262 231	10 774 736	10 518 484	11 541 695	766 958 7%
GRANNY SMITH	5 416 247	4 834 596	4 524 954	4 679 775	4 483 120	-41 834 -1%
FUJI	4 803 744	4 500 234	4 165 257	4 332 745	3 940 726	-224 531 -5%
PINK LADY®	3 883 652	4 580 273	4 972 359	4 776 316	4 948 829	-23 529 0%
CRIPPS PINK	2 452 576	1 899 006	1 809 434	1 854 220	1 941 767	132 333 7%
TOPRED/STARKING	2 497 539	2 495 328	1 838 380	2 166 854	2 011 458	173 078 9%
BRAEBURN	1 389 873	1 407 170	1 188 116	1 297 643	1 178 185	-9 931 -1%
CRIPPS RED	2 903 379	3 495 929	3 822 098	3 659 013	4 234 630	412 532 11%
JOYA®	296 574	555 655	897 665	726 660	993 308	95 644 11%
BIGBUCKS	96 889	133 536	343 157	238 347	683 251	340 094 99%
BIGBUCKS (FLASH G)	274 189	686 169	907 506	796 838	1 371 874	464 368 51%
KANZI	474 013	477 329	346 026	411 677	514 183	168 157 49%
OTHER	441 429	499 313	572 267	535 790	854 215	281 948 49%
Grand Total	44 739 753	45 258 135	43 580 735	44 419 435	46 254 703	2 673 967 6%



Cultivars inspected YTD Week 23	2023	2024	Difference
ROYAL GALA/GALA	9 168 125	10 823 327	1 655 201 18%
GOLDEN DELICIOUS	3 817 168	4 063 850	246 682 6%
CRIPPS PINK/PINK LADY®	2 951 811	3 583 074	631 263 21%
OTHER	9 781 195	11 533 364	1 752 169 18%
Total Inspections YTD	25 718 299	30 003 614	4 285 315 17%

PEARS

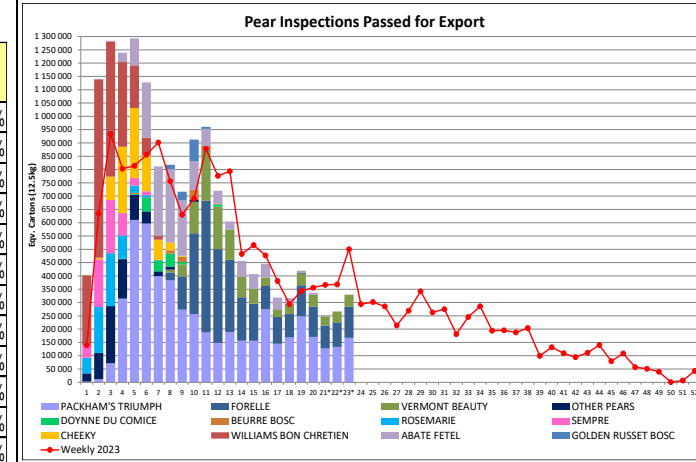
Highlights

The 2024 pear exports are estimated to increase by 3% compared to the 2023 season.

- Total inspections YTD week 23 = 15 572 105 eqv. cartons compared to 13 690 193 eqv. cartons last season; +14%. **The high increase is due to the season being 7 – 10 days earlier.**
- Ceres, EGVV and the Langkloof inspection regions YTD week 23 is up 21%, 6% and 4% respectively compared to last season.
- Packham's Triumph YTD week 23 = 5 191 012 eqv. cartons compared to 4 954 906 eqv. cartons last season. Volumes in Ceres and EGVV are up 21% and 1% whilst the Langkloof is down 17% year-on-year.

Export Estimate

Variety	2021	2022	2023	2 yr Average	2024 Estimate	2023 Inspections vs 2024 Estimate
PACKHAM'S TRIUMPH	8 004 380	8 074 808	7 856 861	7 965 835	7 022 953	-833 908 -11%
FORELLE	3 379 121	4 311 371	3 619 235	3 965 303	3 696 666	77 431 2%
VERMONT BEAUTY	1 738 420	2 200 327	1 732 406	1 966 367	1 722 406	-10 000 -1%
ABATE FETEL	1 409 804	2 096 433	1 261 743	1 679 088	1 587 982	326 239 26%
WILLIAMS BON CHRETIEN	1 766 394	2 283 570	1 533 447	1 908 508	2 003 641	470 194 31%
CHEEKY	562 067	779 642	594 538	687 090	849 645	255 107 43%
SEMPRE	491 534	522 379	546 203	534 291	554 381	8 178 1%
ROSEMARIE	499 712	606 300	450 977	528 638	553 292	102 316 23%
CELINA	149 338	246 522	260 697	253 609	387 411	126 714 49%
DOYENNE DU COMICE	269 580	281 522	134 468	207 995	162 785	28 317 21%
GOLDEN RUSSET BOSCO	218 945	181 833	127 577	154 705	139 374	11 797 9%
FLAMINGO	131 173	120 423	102 436	111 429	78 532	-23 904 -23%
BEURRE BOSCO	149 233	104 301	60 062	82 182	96 225	36 163 60%
BON ROUGE	79 488	72 660	65 395	69 028	46 427	-18 968 -29%
OTHER	148 437	183 878	152 428	168 153	168 359	15 931 10%
Grand Total	18 997 626	22 065 969	18 498 472	20 282 221	19 070 079	571 607 3%



Cultivars inspected YTD Week 23	2023	2024	Difference
PACKHAM'S TRIUMPH	4 954 906	5 191 012	236 107 5%
FORELLE	2 386 216	2 686 628	300 411 13%
VERMONT BEAUTY	1 108 483	1 066 488	-41 995 -4%
OTHER PEARS	5 240 588	6 627 977	1 387 389 26%
Total Inspections YTD	13 690 193	15 572 105	1 881 912 14%