



WEEK 1 - 28 (2024)

APPLES

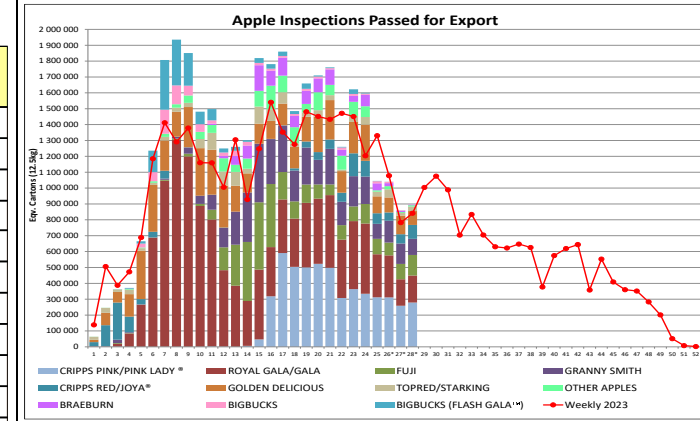
Highlights

2024 apple exports are estimated to increase by 8% compared to 2023 season.

- Inspection volumes YTD week 28 passed for exports are up 15% compared to last season's volumes; 35 727 590 eqv. cartons (2024) vs 30 954 594 eqv. cartons (2023).
- EGVV and Ceres inspection regions YTD week 28 are up 9% and 42% respectively compared to last season whilst the Langkloof is down 5% y-o-y.
- Fuji volumes inspected YTD week 28 are up compared to the same time last year; +4%. EGVV and Ceres inspection regions are up 4%, 66% respectively whilst the Langkloof is down 33%.

Export Estimate

Variety	2021	2022	2023	2 yr Average	2024 Estimate	2023 Inspections vs 2024 Estimate	
GOLDEN DELICIOUS	9 396 259	9 431 367	7 418 781	8 425 074	7 657 461	238 680	3%
ROYAL GALA/GALA	10 413 390	10 262 231	10 774 736	10 518 484	12 287 451	1 512 715	14%
GRANNY SMITH	5 416 247	4 834 596	4 524 954	4 679 775	4 513 120	-11 834	0%
FUJI	4 803 744	4 500 234	4 165 257	4 332 745	3 940 726	-224 531	-5%
PINK LADY®	3 883 652	4 580 273	4 972 359	4 776 316	4 668 829	-303 529	-6%
CRIPPS PINK	2 452 576	1 899 006	1 809 434	1 854 220	2 441 767	632 333	35%
TOPRED/STARKING	2 497 539	2 495 328	1 838 380	2 166 854	2 161 458	323 078	18%
BRAEBURN	1 389 873	1 407 170	1 188 116	1 297 643	1 090 450	-97 666	-8%
CRIPPS RED	2 903 379	3 495 929	3 822 098	3 659 013	3 954 630	132 532	3%
JOYA®	296 574	555 655	897 665	726 660	943 308	45 644	5%
BIGBUCKS	96 889	133 536	343 157	238 347	705 318	362 161	106%
BIGBUCKS (FLASH GALA)	274 189	686 169	907 506	796 838	1 363 978	456 472	50%
KANZI	474 013	477 329	346 026	411 677	566 790	220 764	64%
OTHER	441 429	499 313	572 267	535 790	815 236	242 969	42%
Grand Total	44 739 753	45 258 135	43 580 735	44 419 435	47 110 523	3 529 788	8%



Cultivars inspected YTD Week 28	2023	2024	Difference	
ROYAL GALA/GALA	10 339 049	12 210 772	1 871 723	18%
CRIPPS PINK/PINK LADY®	4 365 587	5 166 351	800 764	18%
FUJI	2 851 259	2 979 323	128 064	4%
OTHER	13 398 702	15 371 144	1 972 443	15%
Total Inspections YTD	30 954 596	35 727 590	4 772 994	15%

PEARS

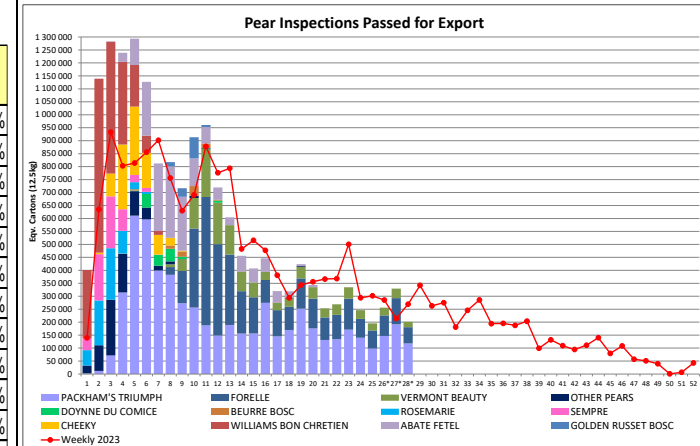
Highlights

The 2024 pear exports are estimated to increase by 4% compared to the 2023 season.

- Total inspections YTD week 28 = 16 828 390 eqv. cartons compared to 15 054 04 eqv. cartons last season; +12%. The RA inspection volumes were higher due to an earlier start to the season and higher summer pear volumes.
- Ceres, EGVV and the Langkloof inspection regions YTD week 28 is up 19%, 3% and 2% respectively compared to last season.
- Packham's Triumph YTD week 28 = 5 907 118 eqv. cartons compared to 5 775 547 eqv. cartons last season. Volumes in Ceres are up 15%, whilst EGVV and the Langkloof is down 3% and 21% year-on-year.

Export Estimate

Variety	2021	2022	2023	2 yr Average	2024 Estimate	2023 Inspections vs 2024 Estimate	
PACKHAM'S TRIUMPH	8 004 380	8 074 808	7 856 861	7 965 835	7 067 953	-788 908	-10%
FORELLE	3 379 121	4 311 371	3 619 235	3 965 303	3 791 666	172 431	5%
VERMONT BEAUTY	1 738 420	2 200 327	1 732 406	1 966 367	1 782 406	50 000	3%
ABATE FETEL	1 409 804	2 096 433	1 261 743	1 679 088	1 588 086	326 343	26%
WILLIAMS BON CHRETIEN	1 766 394	2 283 570	1 533 447	1 908 508	2 003 641	470 194	31%
CHEEKY	562 067	779 642	594 538	687 090	849 645	255 107	43%
SEMPRE	491 534	522 379	546 203	534 291	554 381	8 178	1%
ROSEMARIE	499 712	606 300	450 977	528 638	553 292	102 316	23%
CELINA	149 338	246 522	260 697	253 609	387 411	126 714	49%
DOYENNE DU COMICE	269 580	281 522	134 468	207 995	162 785	28 317	21%
GOLDEN RUSSET BOSCH	218 945	181 833	127 577	154 705	139 374	11 797	9%
FLAMINGO	131 173	120 423	102 436	111 429	78 532	-23 904	-23%
BEURRE BOSCH	149 233	104 301	60 062	82 182	96 225	36 163	60%
BON ROUGE	79 488	72 660	65 395	69 028	46 427	-18 968	-29%
OTHER	148 437	183 878	152 428	168 153	168 389	15 961	10%
Grand Total	18 997 626	22 065 969	18 498 472	20 282 221	19 270 213	771 741	4%



Cultivars inspected YTD Week 28	2023	2024	Difference	
PACKHAM'S TRIUMPH	5 775 547	5 907 118	131 570	2%
FORELLE	2 754 626	3 077 322	322 696	12%
VERMONT BEAUTY	1 283 251	1 215 760	-67 491	-5%
OTHER PEARS	5 240 616	6 628 191	1 387 575	26%
Total Inspections YTD	15 054 040	16 828 390	1 774 350	12%