

# STONE FRUIT

APRICOTS, PEACHES, NECTARINES,  
PLUMS, PRUNES & CHERRIES



**851 PRODUCERS**



**R 3.85 BN  
TOTAL TURNOVER**



**82% OF STONE FRUIT  
INDUSTRY INCOME  
GENERATED BY FRESH SALES**



**LARGEST EXPORT MARKETS:**  
APRICOTS = MIDDLE EAST (54%)  
PEACHES = UK (41%)  
NECTARINES = UK (46%)  
PLUMS = EUROPE (47%)  
CHERRIES = UK (59%)



## APRICOT PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	1 203 827	1 693
CERES	102 387	127
BERG RIVER	72 768	108
WORCESTER	64 128	79
LANGKLOOF WEST	51 786	63
VILLIERSDORP	46 186	51
LANGKLOOF EAST	21 339	28
OLIFANTS RIVER	5 929	23
WOLSELEY/TULBAGH	17 606	21
LIMPOPO	15 721	13
ORANGE RIVER	7 245	9
EASTERN CAPE	2 902	5
FREE STATE	700	3
BOLAND	979	1
<b>TOTAL</b>	<b>1 613 503</b>	<b>2 223</b>

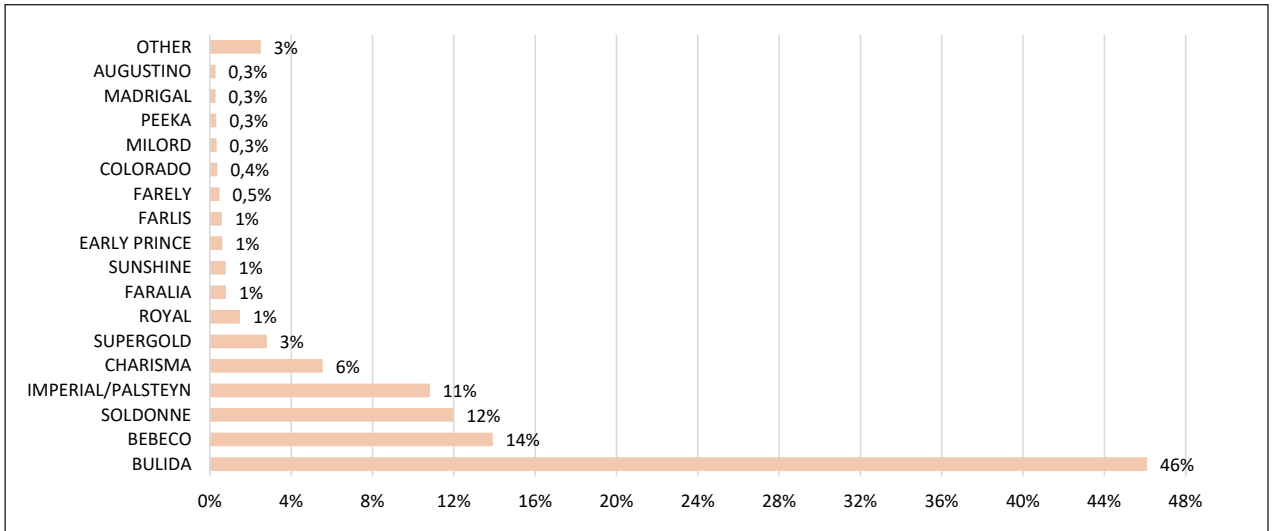
SOURCE: HORTGRO TREE CENSUS, 2023

## APRICOTS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2018	2019	2020	2021	2022	2023
BULIDA	1 393	1 208	1 119	1 049	1 061	1 025
BEBECO	246	272	302	295	307	309
SOLDONNE	336	320	313	304	280	266
IMPERIAL/PALSTEYN	229	204	213	206	215	241
CHARISMA	124	122	123	109	113	123
SUPERGOLD	125	87	77	71	64	62
ROYAL	65	64	55	39	39	33
FARALIA	9	8	18	17	17	18
SUNSHINE	12	18	17	17	17	17
EARLY PRINCE	15	17	17	17	17	14
FARLIS	0	0	7	11	12	13
FARELY	6	6	9	15	11	11
COLORADO	25	5	9	8	8	8
MILORD	0	0	2	2	6	7
PEEKA	43	33	24	9	7	7
MADRIGAL	0	0	0	3	4	6
AUGUSTINO	0	0	0	3	4	6
OTHER	109	86	66	63	57	56
<b>TOTAL</b>	<b>2 737</b>	<b>2 448</b>	<b>2 371</b>	<b>2 240</b>	<b>2 241</b>	<b>2 223</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>-11%</b>	<b>-3%</b>	<b>-6%</b>	<b>0%</b>	<b>-1%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

## CONTRIBUTION TO TOTAL APRICOT AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

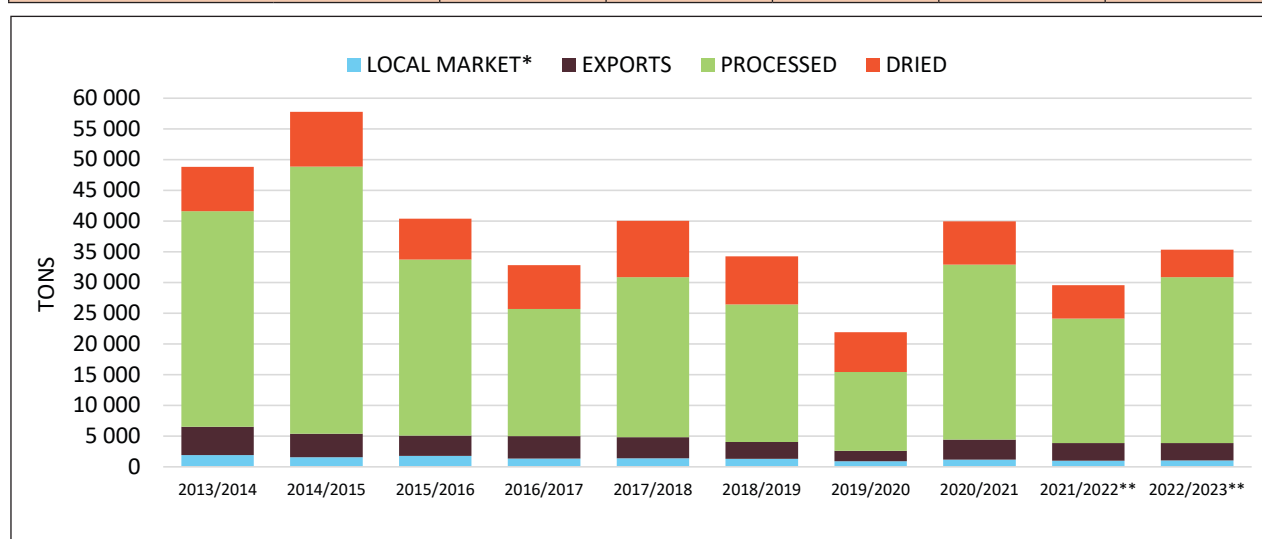
## APRICOT ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
BULIDA	70	92	350	53	460
BEBECO	16	65	88	23	117
SOLDONNE	5	17	97	13	134
IMPERIAL/PALSTEYN	26	53	39	9	114
CHARISMA	7	3	69	18	27
SUPERGOLD	1	3	11	4	44
ROYAL	0	5	0	1	27
FARALIA	1	2	15	0	0
SUNSHINE	0	7	10	0	0
EARLY PRINCE	1	0	8	5	0
FARLIS	3	5	6	0	0
FARELY	0	0	10	0	0
COLORADO	0	0	7	0	1
MILORD	0	7	0	0	0
PEEKA	0	0	0	0	7
MADRIGAL	3	3	0	0	0
AUGUSTINO	3	3	0	0	0
OTHER	8	12	15	5	16
<b>TOTAL</b>	<b>143</b>	<b>277</b>	<b>725</b>	<b>130</b>	<b>948</b>
<b>% OF TOTAL AREA (HA)</b>	<b>6%</b>	<b>12%</b>	<b>33%</b>	<b>6%</b>	<b>43%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

## CROP DISTRIBUTION: APRICOTS

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2013/2014	48 840	1 922	4 615	35 058	7 245	-
2014/2015	57 794	1 566	3 850	43 468	8 910	18%
2015/2016	40 375	1 796	3 324	28 630	6 625	-30%
2016/2017	32 851	1 360	3 678	20 663	7 150	-19%
2017/2018	40 054	1 395	3 435	26 039	9 185	22%
2018/2019	34 260	1 344	2 731	22 385	7 800	-14%
2019/2020	21 933	939	1 685	12 815	6 495	-36%
2020/2021	39 964	1 212	3 247	28 471	7 034	82%
2021/2022**	29 564	1 040	2 829	20 265	5 430	-26%
2022/2023**	35 338	1 071	2 819	26 978	4 471	20%
<b>AVERAGE CROP DISTRIBUTION (%)</b>		<b>4%</b>	<b>8%</b>	<b>69%</b>	<b>18%</b>	



SOURCE: DALRRD/PPECB/HORTGRO, 2023

\*VOLUMES DECLARED TO HORTGRO

\*\*Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

## HISTORICAL PRICE TRENDS: APRICOTS

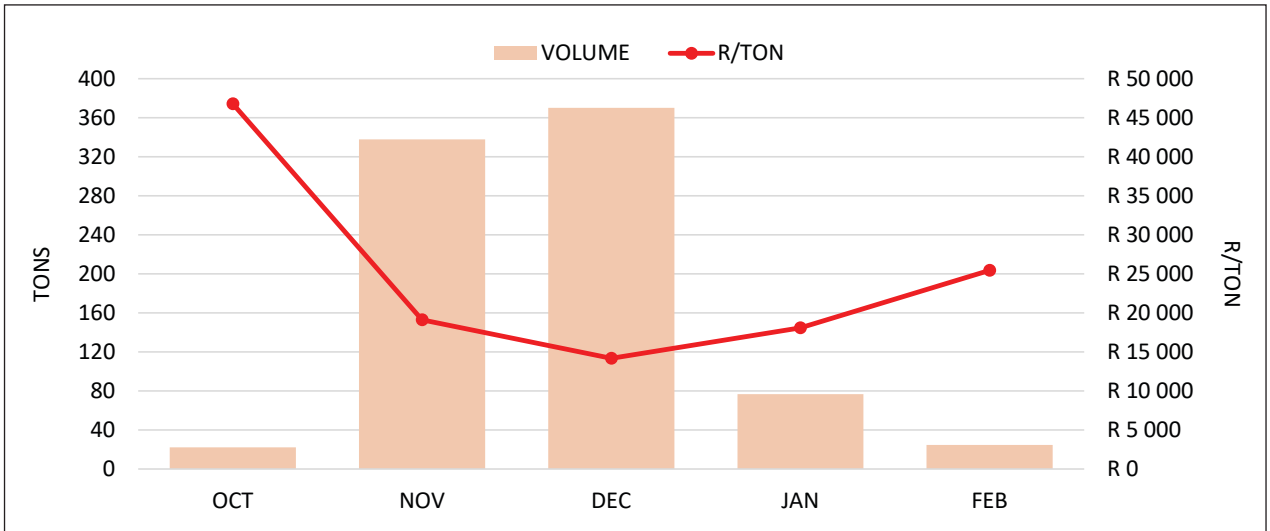
YEAR OCT - SEPT	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2013/2014	6 865	16 280	1 707	31 994	89 132	180 171	-
2014/2015	7 914	19 725	2 315	60 909	91 658	249 861	39%
2015/2016	10 107	20 759	3 044	45 434	87 152	219 724	-12%
2016/2017	12 425	20 839	3 795	76 820	93 546	248 781	13%
2017/2018	11 861	21 025	3 169	96 112	88 762	267 392	7%
2018/2019	11 936	24 122	3 137	83 023	81 911	235 153	-12%
2019/2020	16 971	32 218	4 043	58 650	70 218	180 673	-23%
2020/2021	15 881	31 019	3 755	43 387	119 962	270 264	50%
2021/2022**	16 735	32 214	4 274	44 169	108 538	239 329	-11%
2022/2023**	15 432	32 630	4 979	41 294	108 511	284 114	19%

SOURCE: DALRRD/HORTGRO, 2023, SARS, 2015/2016 - 2022/2023

\*Sales on major local fresh produce markets

\*\*Last 2 seasons subject to possible adjustments

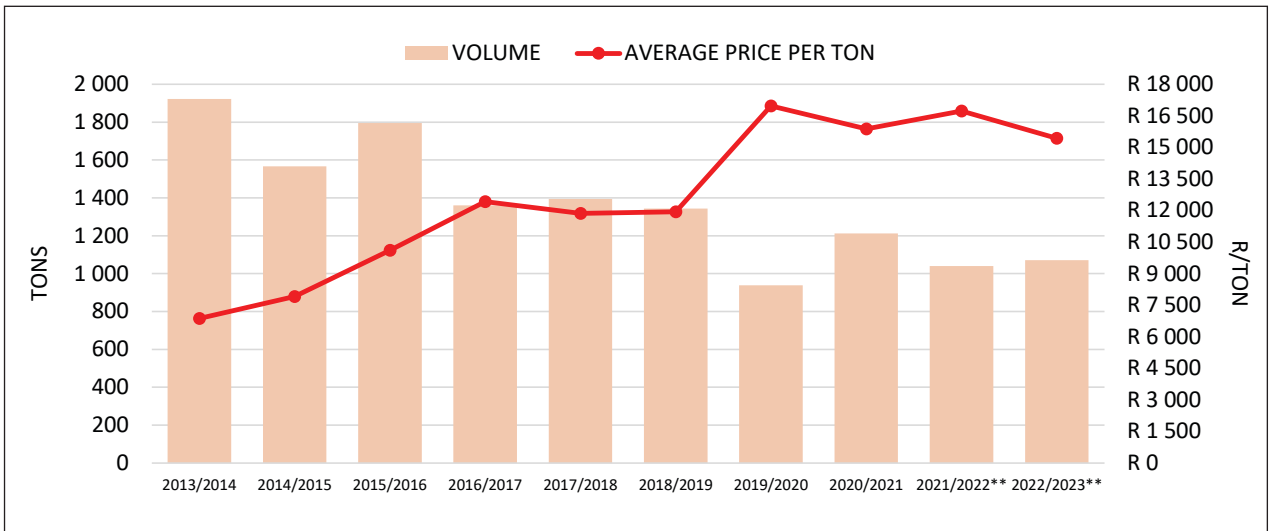
## LOCAL MARKET SALES 2022/2023: APRICOTS



SOURCE: DALRRD, 2023

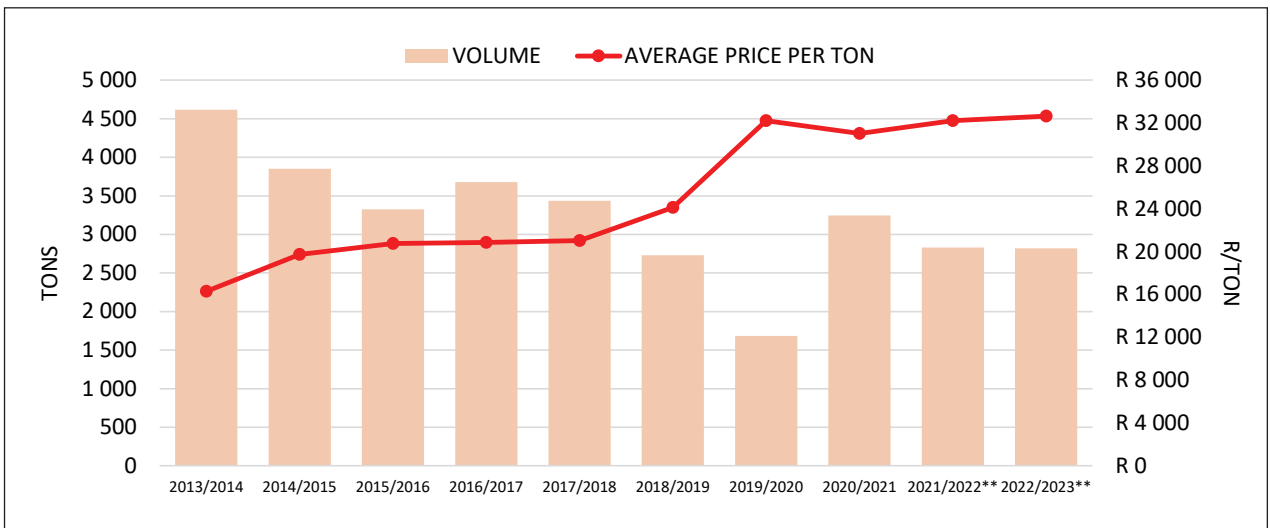
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

## LOCAL MARKET HISTORICAL SALES: APRICOTS



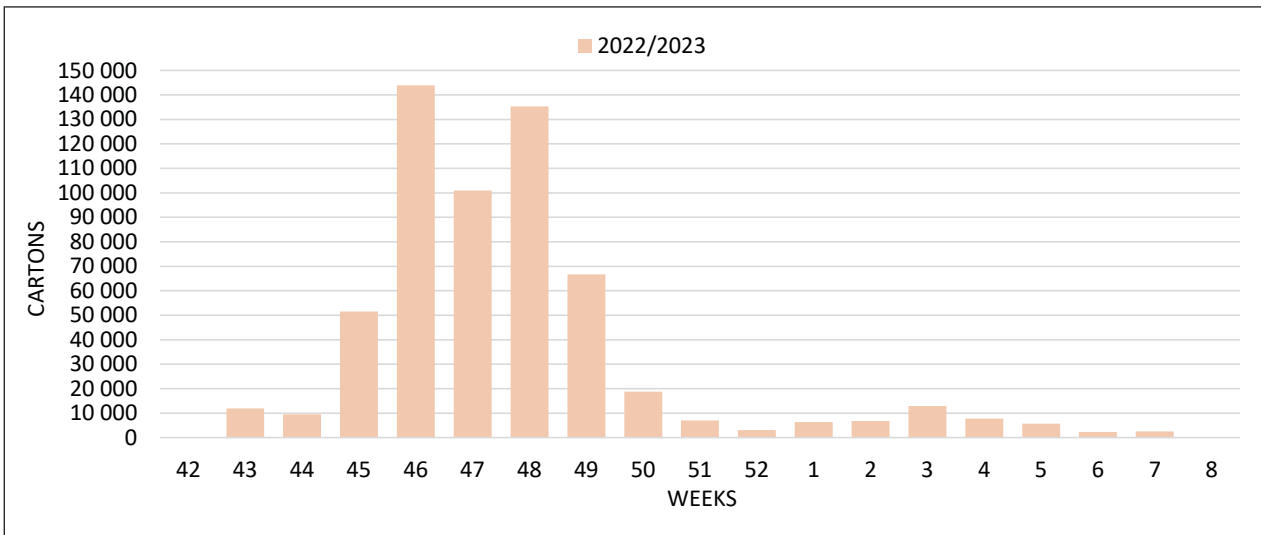
SOURCE: DALRRD/HORTGRO, 2023

## EXPORT MARKET HISTORICAL SALES: APRICOTS



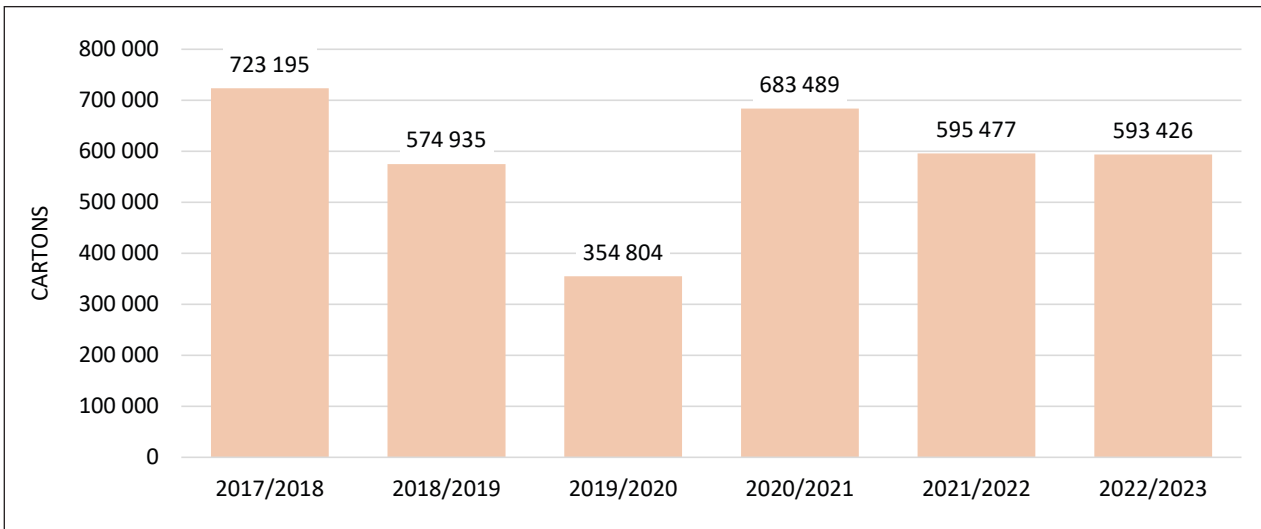
SOURCE: DALRRD/PPECB, 2023, SARS Pricing 2015/2016-2022/2023

## APRICOTS PASSED FOR EXPORT PER WEEK



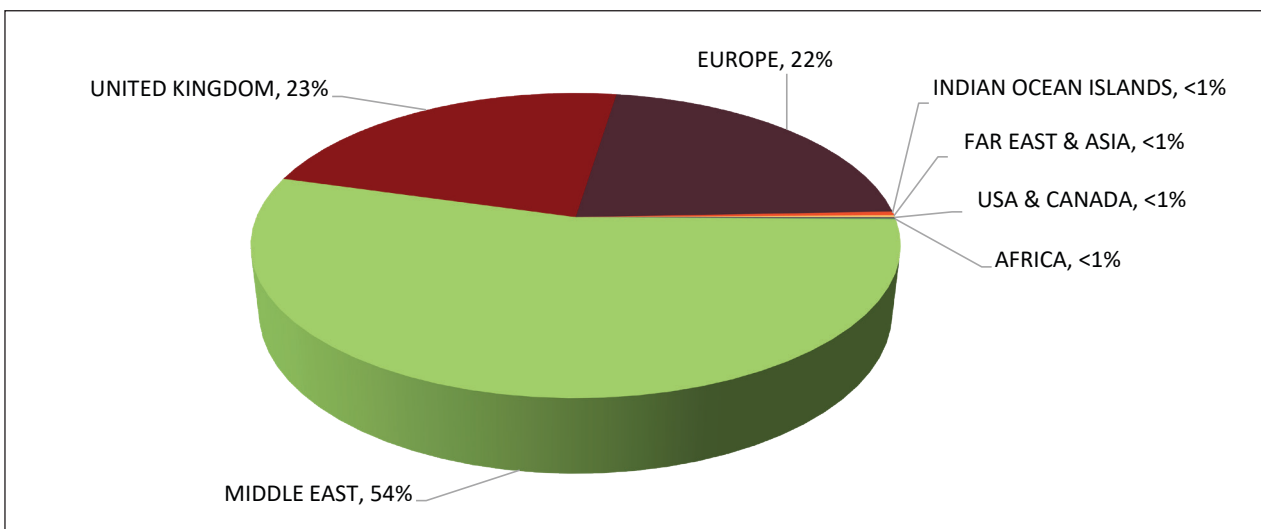
SOURCE: PPECB, 2023  
\*4.75 Kg equivalent cartons

## APRICOTS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023  
\*4.75 Kg equivalent cartons

## APRICOT EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

## CARTONS PASSED FOR EXPORT PER CULTIVAR: APRICOTS

CULTIVAR	2019/2020	2020/2021	2021/2022	2022/2023	% CHANGE 22/23 VS 21/22
IMPERIAL/PALSTEYN	112 290	251 508	224 704	221 855	-1%
CHARISMA	119 280	214 991	165 004	177 791	8%
BEBECO	84 983	100 786	65 994	58 460	-11%
SUPERGOLD	12 405	30 031	26 731	35 481	33%
SOLDONNE	9 954	40 934	45 741	32 775	-28%
FARALIA	6 764	14 527	16 678	19 825	19%
FARELY	1 862	3 989	18 403	13 747	-25%
FARLIS	0	1 619	6 107	9 852	61%
HONEYCOT <sup>®</sup>	2 145	10 227	5 853	9 824	68%
MILORD	0	0	2 335	4 650	99%
MOGADOR	0	4 450	6 960	3 865	-44%
OTHER	5 120	10 427	10 967	5 301	-52%
<b>TOTAL</b>	<b>354 804</b>	<b>683 489</b>	<b>595 477</b>	<b>593 426</b>	<b>0%</b>
% CHANGE (YEAR-ON-YEAR)		93%	-13%	0%	

SOURCE: PPECB, 2023

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy  
4.75 Kg equivalent cartons

## PEACH PRODUCTION AREAS

DISTRICT	DESSERT PEACHES		CLING PEACHES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
CERES	306 002	218	769 460	705
LIMPOPO	154 435	171	11 038	15
CITRUSDAL	132 080	160	34 450	36
KLEIN KAROO	186 879	144	2 010 129	1 971
WOLSELEY/TULBAGH	164 455	123	231 925	200
BERG RIVER	144 917	113	23 019	22
MPUMALANGA	32 304	48	11 966	21
WORCESTER	44 012	33	256 380	271
NORTH WEST	35 360	27	3 000	4
FREE STATE	10 531	26	3 730	9
OLIFANTS RIVER	20 599	19	0	0
LANGKLOOF EAST	19 002	19	36 520	38
EASTERN CAPE	16 290	16	19 700	26
FRANSCHHOEK	7 737	10	9 621	13
BOLAND	15 066	10	15 824	12
ORANGE RIVER	5 018	9	174	0
EGVV	9 562	7	289 679	306
LANGKLOOF WEST	6 680	7	25 110	30
GAUTENG	3 075	5	0	0
KWAZULU-NATAL	0	0	5 334	6
<b>TOTAL</b>	<b>1 314 004</b>	<b>1 164</b>	<b>3 757 059</b>	<b>3 684</b>

SOURCE: HORTGRO TREE CENSUS, 2023

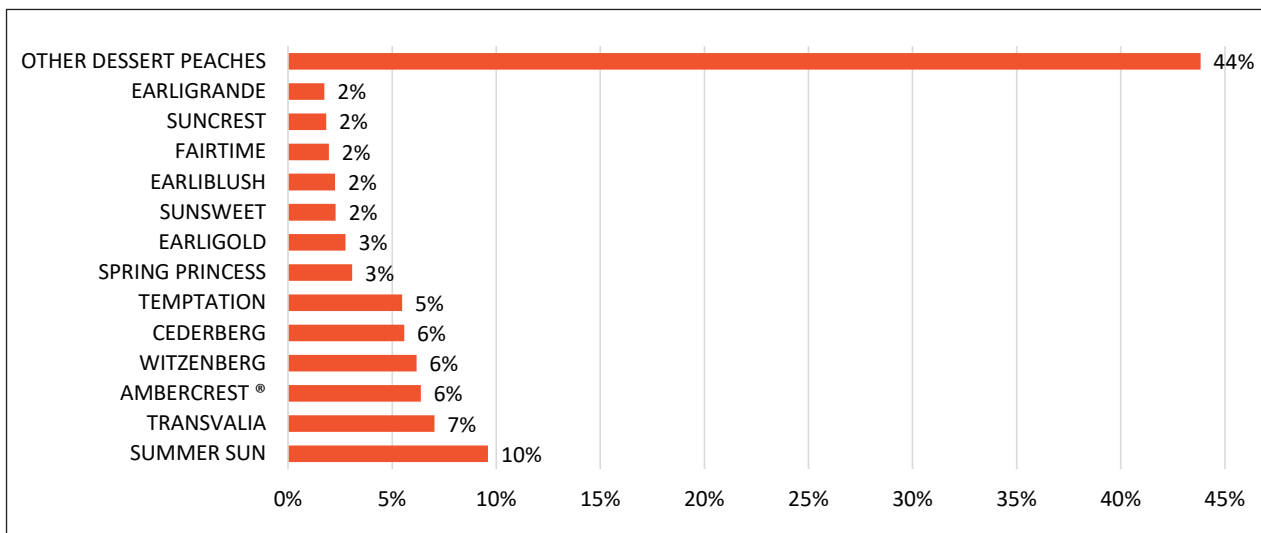
## DESSERT PEACHES: AREA PLANTED PER CULTIVAR (HECTARES)

DESSERT PEACHES	2018	2019	2020	2021	2022	2023
SUMMER SUN	107	112	117	114	113	112
TRANSVALIA	125	103	96	100	92	82
AMBERCREST®	58	55	62	63	77	74
WITZENBERG	67	63	80	81	74	72
CEDERBERG	47	47	74	71	70	65
TEMPTATION	69	66	68	73	65	64
SPRING PRINCESS	37	34	33	33	33	36
EARLIGOLD	57	47	25	22	24	32
SUNSWEET	41	33	33	29	29	27
EARLIBLUSH	24	20	26	28	28	26
FAIRTIME	49	47	42	32	26	23
SUNCREST	27	28	23	23	22	21
EARLIGRANDE	29	25	23	24	22	20
OTHER DESSERT PEACHES	712	688	624	597	611	510
<b>TOTAL</b>	<b>1 449</b>	<b>1 367</b>	<b>1 327</b>	<b>1 289</b>	<b>1 287</b>	<b>1 164</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>-6%</b>	<b>-3%</b>	<b>-3%</b>	<b>0%</b>	<b>-10%</b>

SOURCE: HORTGRO TREE CENSUS, 2023



## CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTIVAR



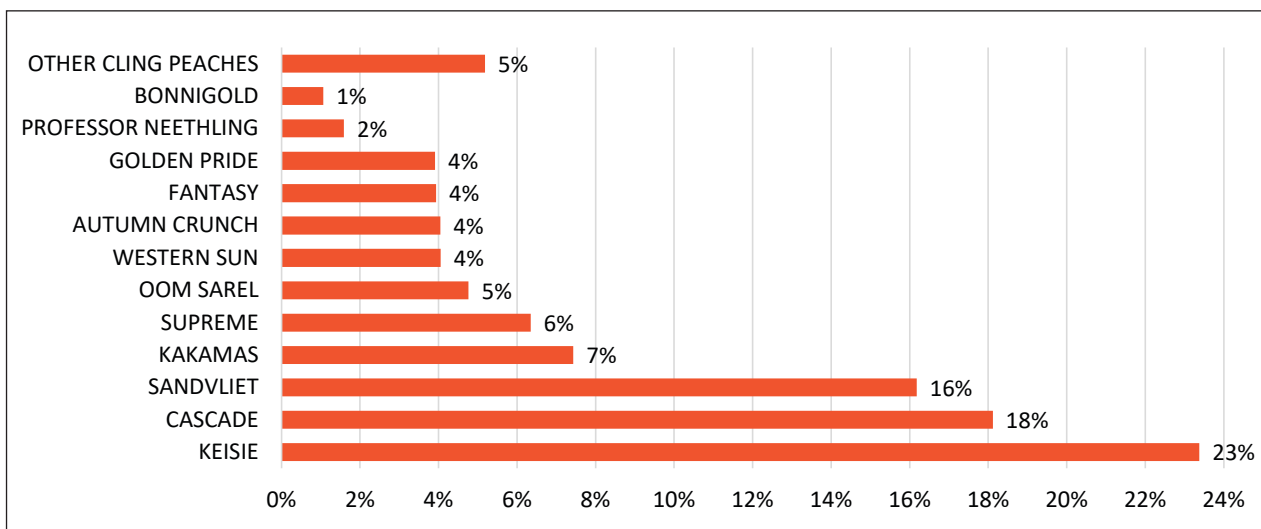
SOURCE: HORTGRO TREE CENSUS, 2023

## CLING PEACHES: AREA PLANTED PER CULTIVAR (HECTARES)

CLING PEACHES	2018	2019	2020	2021	2022	2023
KEISIE	1 264	1 153	1 119	1 020	958	861
CASCADE	543	618	685	677	675	668
SANDVLIET	766	699	686	623	629	596
KAKAMAS	612	496	434	387	333	274
SUPREME	302	283	289	278	261	234
OOM SAREL	315	275	232	214	206	176
WESTERN SUN	317	254	208	197	167	149
AUTUMN CRUNCH	124	135	143	145	146	149
FANTASY	132	144	143	138	146	145
GOLDEN PRIDE	102	124	125	137	142	144
PROFESSOR NEETHLING	212	145	100	91	69	59
BONNIGOLD	80	65	58	57	48	39
OTHER CLING PEACHES	368	290	272	243	214	191
<b>TOTAL</b>	<b>5 138</b>	<b>4 683</b>	<b>4 494</b>	<b>4 206</b>	<b>3 993</b>	<b>3 684</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>-9%</b>	<b>-4%</b>	<b>-6%</b>	<b>-5%</b>	<b>-8%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

## CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

## DESSERT PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
SUMMER SUN	7	10	60	16	19
TRANSVALIA	0	0	20	2	59
AMBERCREST®	9	2	62	1	0
WITZENBERG	2	0	39	6	25
CEDERBERG	0	0	36	14	15
TEMPTATION	0	1	63	0	0
SPRING PRINCESS	0	0	32	4	0
EARLIGOLD	10	1	21	0	0
SUNSWEET	0	0	5	4	17
EARLIBLUSH	0	1	25	0	0
FAIRTIME	0	0	9	7	7
SUNCREST	0	0	7	0	15
EARLIGRANDE	0	0	4	3	12
BRITTANEY LANE	0	0	14	3	0
NOVADONNA	0	2	1	4	9
MAJESTIC DELIGHT	0	0	17	0	0
SONNETTE	5	3	0	1	8
HONEY BLUSH	4	0	9	1	3
SAN PEDRO	0	0	1	0	15
OTHER DESSERT PEACHES	32	29	180	69	101
<b>TOTAL</b>	<b>70</b>	<b>50</b>	<b>605</b>	<b>135</b>	<b>305</b>
<b>% OF TOTAL AREA (HA)</b>	<b>6%</b>	<b>4%</b>	<b>52%</b>	<b>12%</b>	<b>26%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

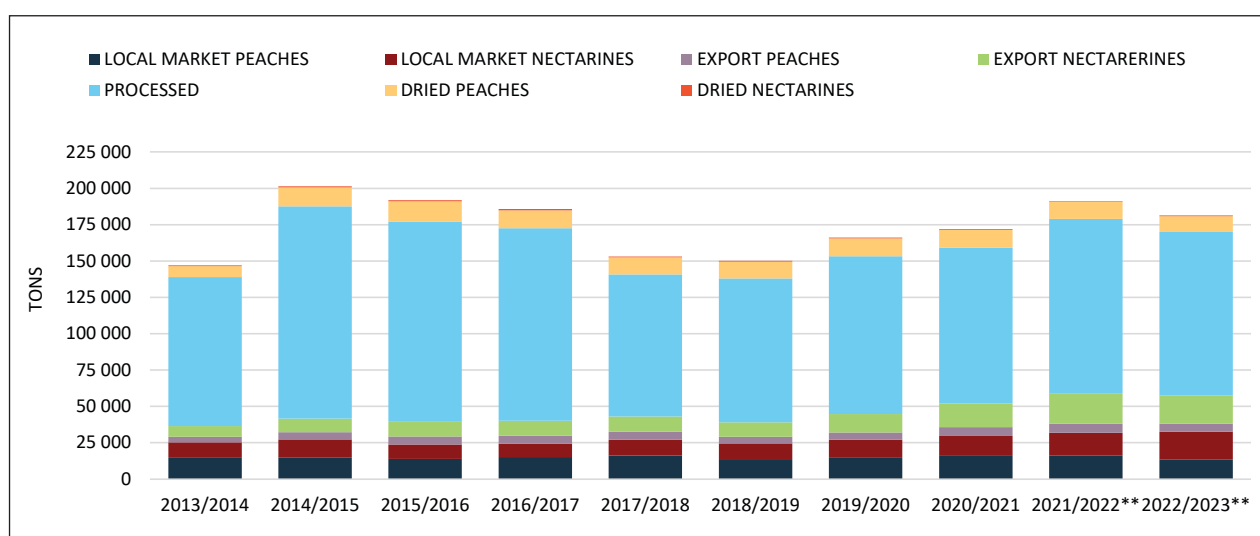
## CLING PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
KEISIE	18	42	334	105	362
CASCADE	18	42	540	60	8
SANDVLIET	34	60	316	64	122
KAKAMAS	1	9	65	30	169
SUPREME	0	9	66	77	82
OOM SAREL	0	3	74	18	81
WESTERN SUN	0	0	3	21	125
AUTUMN CRUNCH	3	7	127	12	1
FANTASY	0	6	117	13	9
GOLDEN PRIDE	4	15	120	2	4
PROFESSOR NEETHLING	0	0	0	0	59
BONNIGOLD	0	2	15	8	14
FIESTA GOLD	0	0	33	0	0
GOUDMYN	0	3	14	2	12
PROFESSOR MALHERBE	1	0	10	1	19
WOLTEMADE	0	0	2	0	21
OTHER CLING PEACHES	0	1	17	8	48
<b>TOTAL</b>	<b>78</b>	<b>198</b>	<b>1 852</b>	<b>422</b>	<b>1 134</b>
<b>% OF TOTAL AREA (HA)</b>	<b>2%</b>	<b>5%</b>	<b>50%</b>	<b>11%</b>	<b>31%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

## CROP DISTRIBUTION: PEACHES & NECTARINES

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET PEACHES	LOCAL MARKET NECTARINES	EXPORTS PEACHES	EXPORTS NECTARINES	PROCESSED	DRIED PEACHES	DRIED NECTARINES	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	(TON)	(TON)	(TON)	%
2013/2014	147 062	14 571	10 647	3 928	7 373	102 347	7 612	583	-
2014/2015	201 409	15 010	12 214	4 962	9 352	146 148	13 013	710	37%
2015/2016	191 886	13 872	9 895	5 531	10 044	137 733	14 080	732	-5%
2016/2017	185 749	15 200	9 155	5 423	10 307	132 464	12 381	820	-3%
2017/2018	153 122	16 212	10 942	5 390	10 505	97 720	11 831	523	-18%
2018/2019	150 098	13 176	11 277	4 588	10 027	98 953	11 556	523	-2%
2019/2020	166 043	14 614	12 431	5 026	12 664	108 459	12 386	462	11%
2020/2021	172 023	16 477	13 185	6 114	16 278	107 014	12 459	495	4%
2021/2022**	191 346	16 022	15 864	6 272	20 489	120 284	11 999	415	11%
2022/2023**	181 347	13 302	19 384	5 434	19 358	112 558	10 802	510	-5%
<b>AVERAGE CROP DISTRIBUTION (%)</b>		<b>9%</b>	<b>7%</b>	<b>3%</b>	<b>7%</b>	<b>67%</b>	<b>7%</b>	<b>0%</b>	



SOURCE: DALRRD/PPECB/HORTGRO, 2023

\*VOLUMES DECLARED TO HORTGRO

\*\*Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

## HISTORICAL PRICE TRENDS: PEACHES & NECTARINES

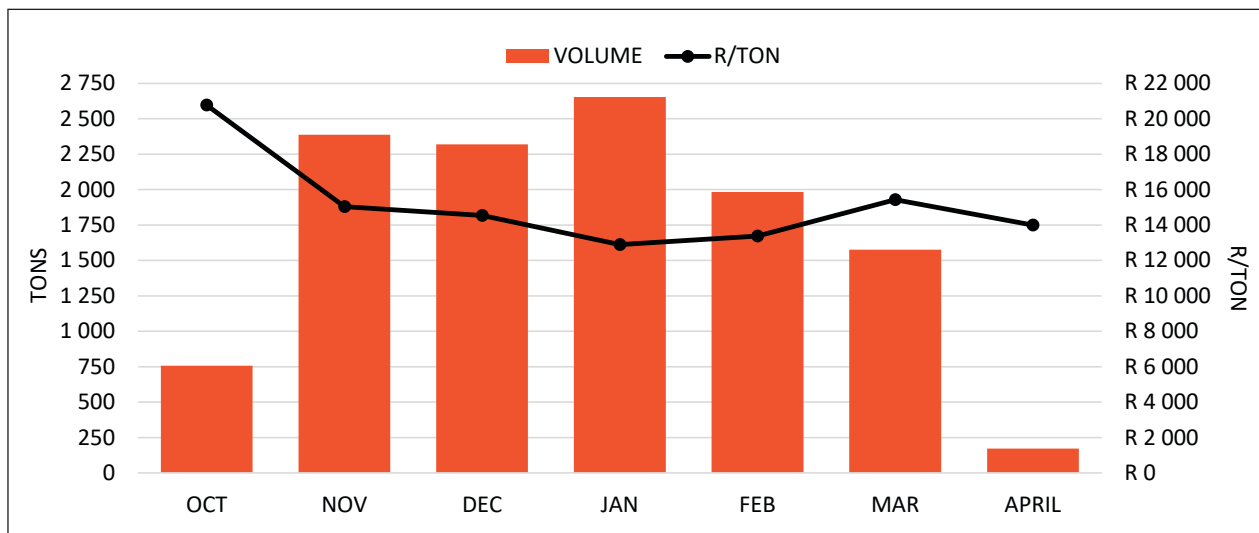
YEAR OCT - SEPT	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2013/2014	9 396	19 403	2 653	32 555	524 138	828 252	-
2014/2015	9 976	20 464	3 133	71 064	664 893	1 193 827	44%
2015/2016	11 107	24 380	3 687	72 438	643 961	1 366 671	14%
2016/2017	11 139	22 742	3 157	59 259	629 167	1 253 820	-8%
2017/2018	15 922	27 210	2 884	42 536	866 051	1 190 386	-5%
2018/2019	17 368	27 627	2 898	49 938	828 477	1 165 163	-2%
2019/2020	16 984	25 877	2 849	76 246	917 099	1 302 397	12%
2020/2021	17 199	26 052	2 776	61 795	1 093 505	1 452 387	12%
2021/2022**	12 602	31 160	2 840	59 221	1 235 711	1 771 622	22%
2022/2023**	13 395	31 690	2 926	53 956	1 242 065	1 721 985	-3%

SOURCE: DALRRD/PPECB, 2023

\*Sales on major local fresh produce markets

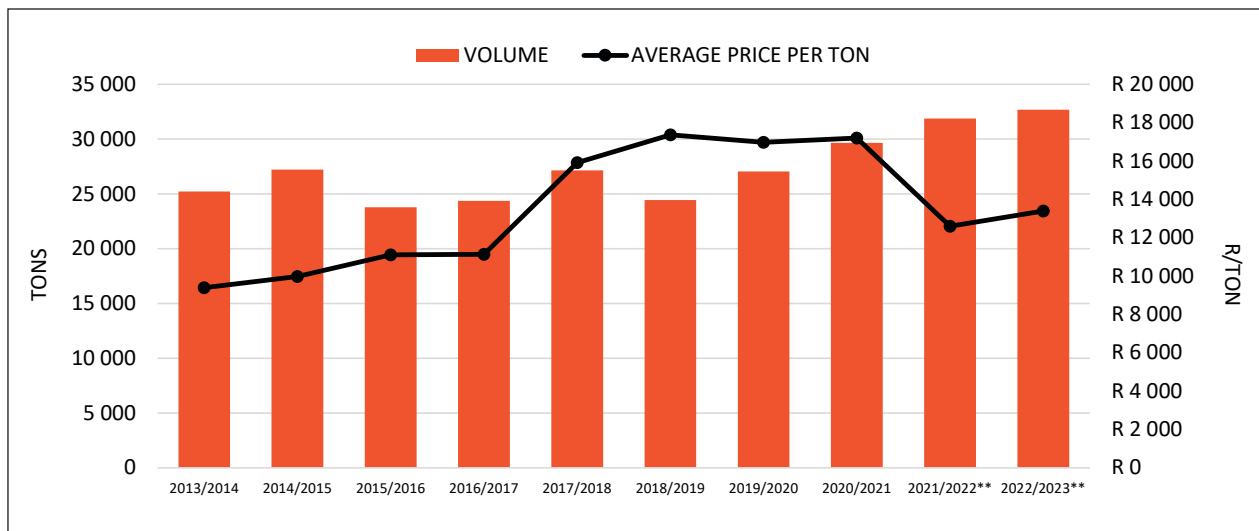
\*\*Last 2 seasons subject to possible adjustments

## LOCAL MARKET SALES 2022/2023: PEACHES



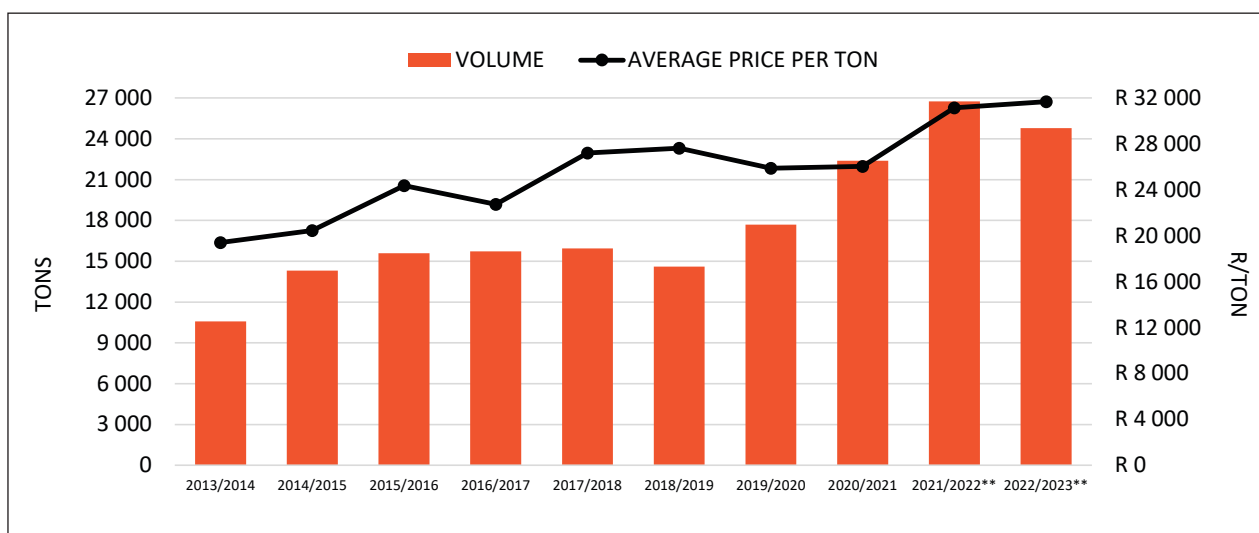
SOURCE: DALRRD, 2023  
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

## LOCAL MARKET HISTORICAL SALES: PEACHES & NECTARINES



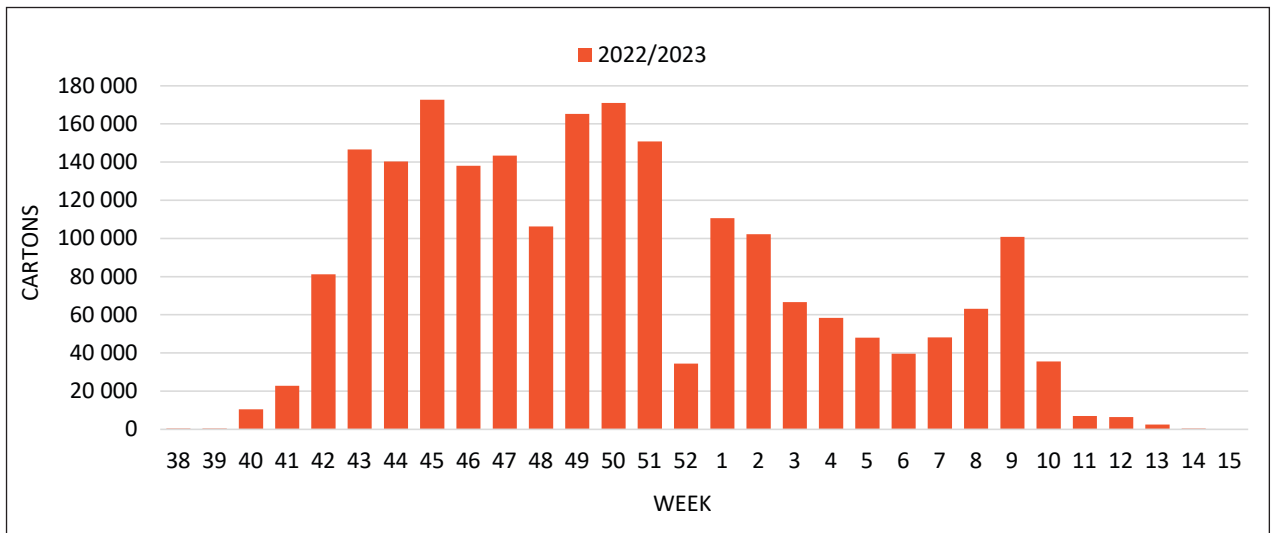
SOURCE: DALRRD/HORTGRO, 2023

## EXPORT MARKET HISTORICAL SALES: PEACHES & NECTARINES



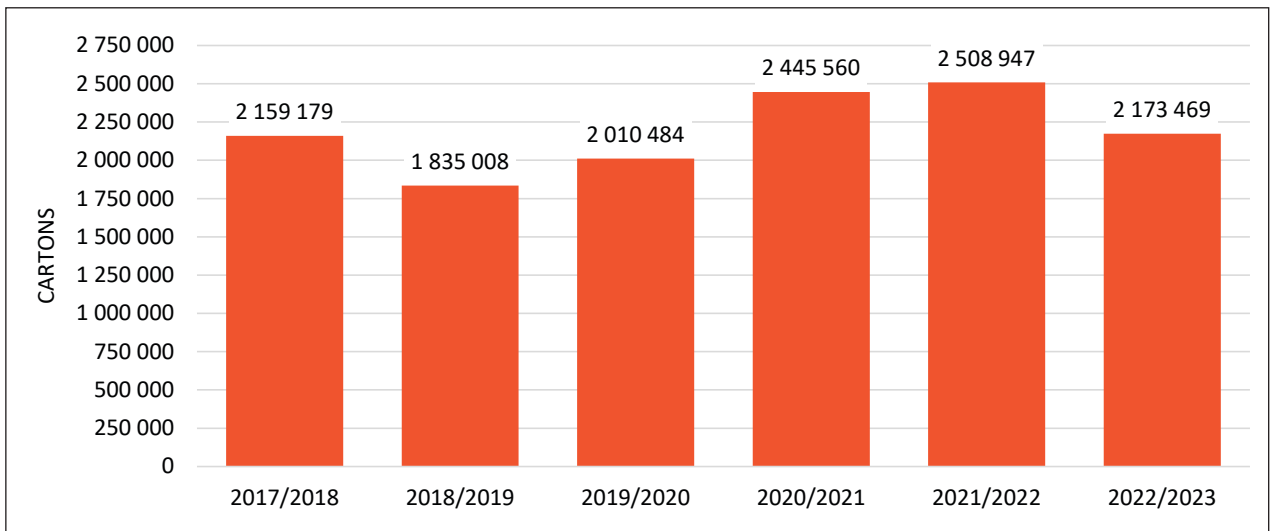
SOURCE: DALRRD/PPECB, 2023

## PEACHES PASSED FOR EXPORT PER WEEK



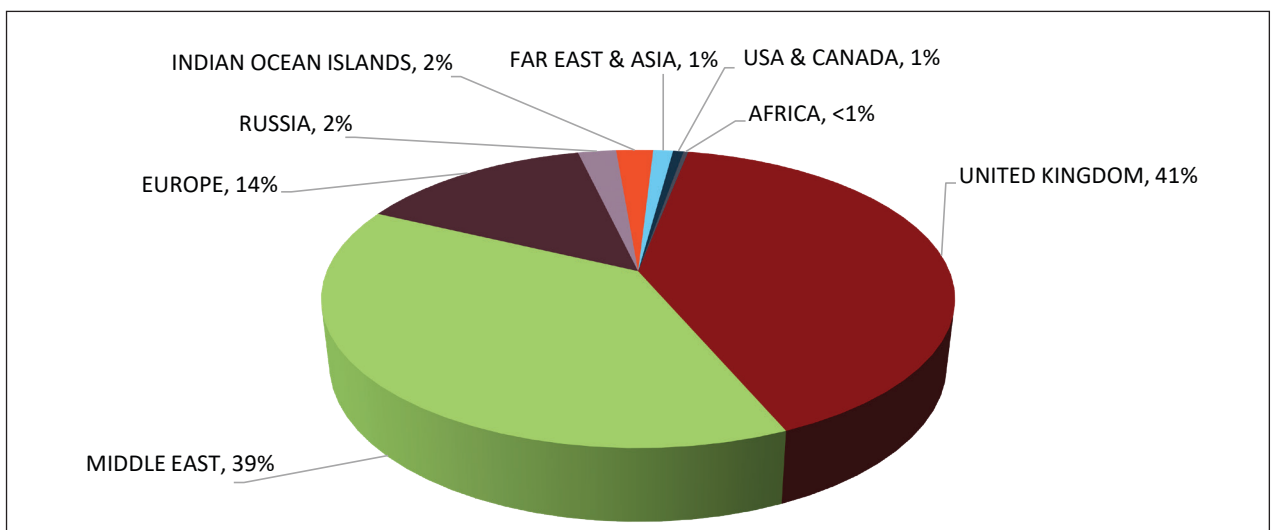
SOURCE: PPECB, 2023  
\*12.5 Kg equivalent cartons

## PEACHES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023  
\*2.5 Kg equivalent cartons

## PEACH EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

## PEACHES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2019/2020	2020/2021	2021/2022	2022/2023	% CHANGE 22/23 VS 21/22
TEMPTATION	177 213	220 345	215 831	184 057	-15%
EARLIBLUSH	198 495	150 881	197 985	183 739	-7%
AMBERCREST®	254 491	225 972	216 656	182 953	-16%
TRANSVALIA	112 539	168 516	160 938	162 336	1%
BURPEACH 13	1 823	71 221	100 130	130 217	30%
SCARLET RICH	93 951	120 568	124 810	118 509	-5%
BRITTANEY LANE	116 506	126 532	116 430	95 514	-18%
SPRING PRINCESS	113 892	123 017	114 398	85 718	-25%
SWEET HENRY	32 595	88 328	80 769	84 709	5%
MAJESTIC DELIGHT	61 481	77 023	101 223	82 794	-18%
JIM DANDY	152 500	130 060	137 261	79 299	-42%
FLATSTAR (REGAL'IN™)	2 291	42 368	64 418	58 312	-9%
SWEET DREAM	23 870	63 408	50 441	54 468	8%
RICH LADY	85 679	87 981	68 321	48 512	-29%
SUMMER ZEE	22 802	38 589	49 487	35 962	-27%
DECEMBER PRINCESS	26 777	40 325	44 465	31 074	-30%
CRIMSON DELIGHT	30 202	37 377	28 808	30 531	6%
EARLIRICH	18 947	25 388	28 552	26 562	-7%
JULIENICE	21 119	33 010	36 602	25 828	-29%
SUMMERTIME	49 818	39 142	50 983	24 666	-52%
IVORY DUCHESS	12 544	19 363	19 473	23 921	23%
JULIEPRETTY	12 753	18 593	23 009	23 812	3%
SNOW PRINCESS	22 933	29 470	24 879	22 170	-11%
ALPINE DELIGHT	16 339	23 063	26 484	21 847	-18%
FAIRTIME	71 183	76 941	82 176	21 670	-74%
STS 4-94 (STN 22150) (2)	14 210	15 419	3 171	19 349	0%
PRINCESS TIME	11 856	14 389	12 257	18 966	55%
PE01-11	2 546	17 405	9 109	18 323	101%
SWEET DECEMBER	13 891	17 369	16 211	18 297	13%
FLAT BEAUTI (REGAL'N™)	939	11 744	14 713	17 083	16%
SNOWCREST	21 229	28 624	28 973	15 452	-47%
FLATDIVA (REGAL'IN™)	0	3 048	3 853	14 017	264%
PLAGOLD 17	6 386	15 519	9 838	13 391	36%
STARPEACH2	11 592	11 854	22 823	13 220	-42%
OTHER	195 090	232 710	223 471	186 190	-17%
<b>TOTAL</b>	<b>2 010 484</b>	<b>2 445 560</b>	<b>2 508 947</b>	<b>2 173 469</b>	<b>-13%</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>22%</b>	<b>3%</b>	<b>-13%</b>	

SOURCE: PPECB, 2023

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy  
2.5 Kg equivalent cartons

## NECTARINES PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	1 973 083	1 079
KLEIN KAROO	610 644	388
WOLSELEY/TULBAGH	523 310	335
BERG RIVER	398 351	280
CITRUSDAL	165 826	120
WELLINGTON	187 153	119
NORTHERN PROVINCES	96 835	102
WORCESTER	150 407	94
OLIFANTS RIVER	90 655	91
VILLIERSDORP/VYEBOOM	98 791	59
STELLENBOSCH	59 222	40
LANGKLOOF WEST	85 925	40
EASTERN CAPE	30 560	27
FRANSCHOEK	29 854	27
LANGKLOOF EAST	40 676	26
FREE STATE	2 600	4
ORANGE RIVER	1 995	2
<b>TOTAL</b>	<b>4 545 887</b>	<b>2 834</b>

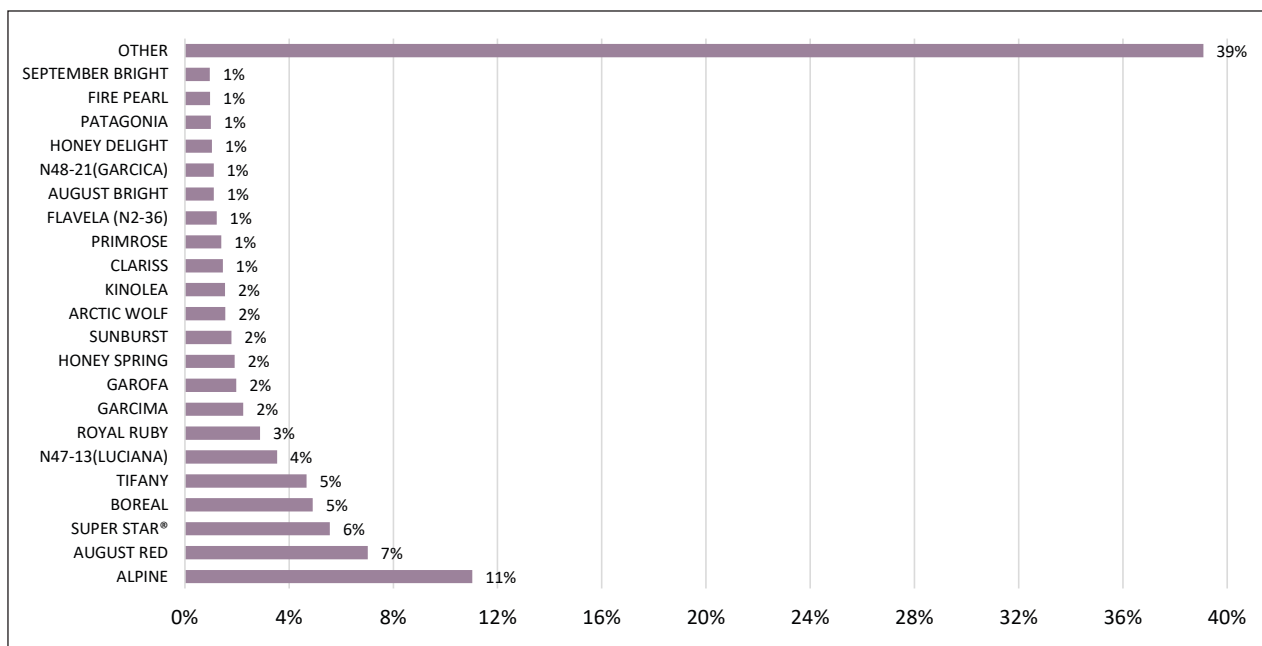
SOURCE: HORTGRO TREE CENSUS, 2023

## NECTARINES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2018	2019	2020	2021	2022	2023
ALPINE	284	275	269	277	315	312
AUGUST RED	159	181	198	198	207	199
SUPER STAR®	57	75	97	91	147	158
BOREAL	5	20	50	92	128	139
TIFANY	35	76	103	112	134	132
N47-13(LUCIANA)	52	62	72	73	93	100
ROYAL RUBY	58	66	75	76	83	82
GARCIMA	3	11	11	23	41	64
GAROFA	31	37	46	44	53	56
HONEY SPRING	0	0	4	14	50	54
SUNBURST	39	37	42	44	50	51
ARCTIC WOLF	34	34	34	35	46	44
KINOLEA	0	0	12	22	40	44
CLARISS	6	15	17	20	34	41
PRIMROSE	13	15	24	28	37	40
FLAVELA (N2-36)	15	25	24	24	30	35
AUGUST BRIGHT	23	25	23	22	32	32
N48-21(GARCICA)	25	29	29	29	33	31
HONEY DELIGHT	0	3	10	12	23	30
PATAGONIA	4	0	2	7	17	28
FIRE PEARL	27	32	28	28	30	28
SEPTEMBER BRIGHT	28	29	29	28	29	27
OTHER	1 203	1 073	1 031	1 016	1 125	1 107
<b>TOTAL</b>	<b>2 100</b>	<b>2 121</b>	<b>2 228</b>	<b>2 314</b>	<b>2 776</b>	<b>2 834</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>1%</b>	<b>5%</b>	<b>4%</b>	<b>20%</b>	<b>2%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

## CONTRIBUTION TO TOTAL NECTARINE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

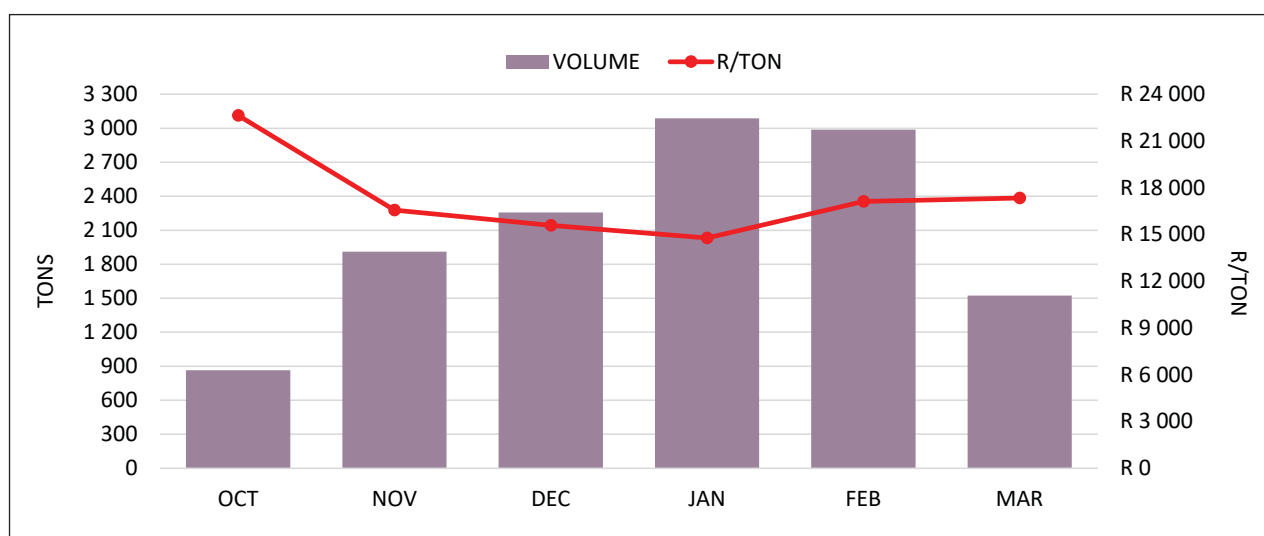


## NECTARINE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ALPINE	35	45	79	20	134
AUGUST RED	8	39	91	39	22
SUPER STAR®	41	42	70	5	0
BOREAL	9	124	4	2	0
TIFANY	16	70	46	0	0
N47-13(LUCIANA)	12	28	56	3	0
ROYAL RUBY	6	12	63	0	0
GARCIMA	26	24	14	0	0
GAROFA	2	15	39	0	0
HONEY SPRING	32	21	1	0	0
SUNBURST	2	14	23	7	6
ARCTIC WOLF	3	8	33	0	0
KINOLEA	18	26	0	0	0
CLARISS	22	11	8	0	0
PRIMROSE	8	13	18	0	0
FLAVELA (N2-36)	6	3	26	0	0
AUGUST BRIGHT	5	2	23	1	0
N48-21(GARCICA)	0	2	28	2	0
HONEY DELIGHT	12	18	0	0	0
PATAGONIA	11	15	2	0	0
FIRE PEARL	0	0	13	10	5
SEPTEMBER BRIGHT	0	0	21	6	0
CRIMSON BLAZE	0	1	13	11	1
OTHER	141	156	465	170	150
<b>TOTAL</b>	<b>416</b>	<b>690</b>	<b>1 135</b>	<b>277</b>	<b>316</b>
<b>% OF TOTAL AREA (HA)</b>	<b>15%</b>	<b>24%</b>	<b>40%</b>	<b>10%</b>	<b>11%</b>

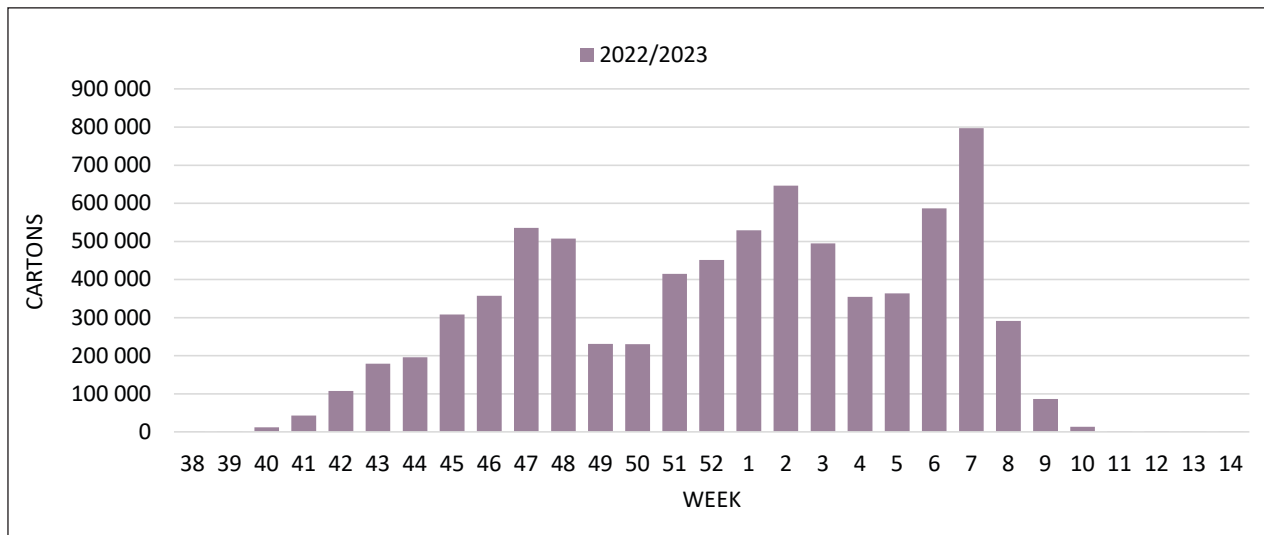
SOURCE: HORTGRO TREE CENSUS, 2023

## LOCAL MARKET SALES 2022/2023: NECTARINES



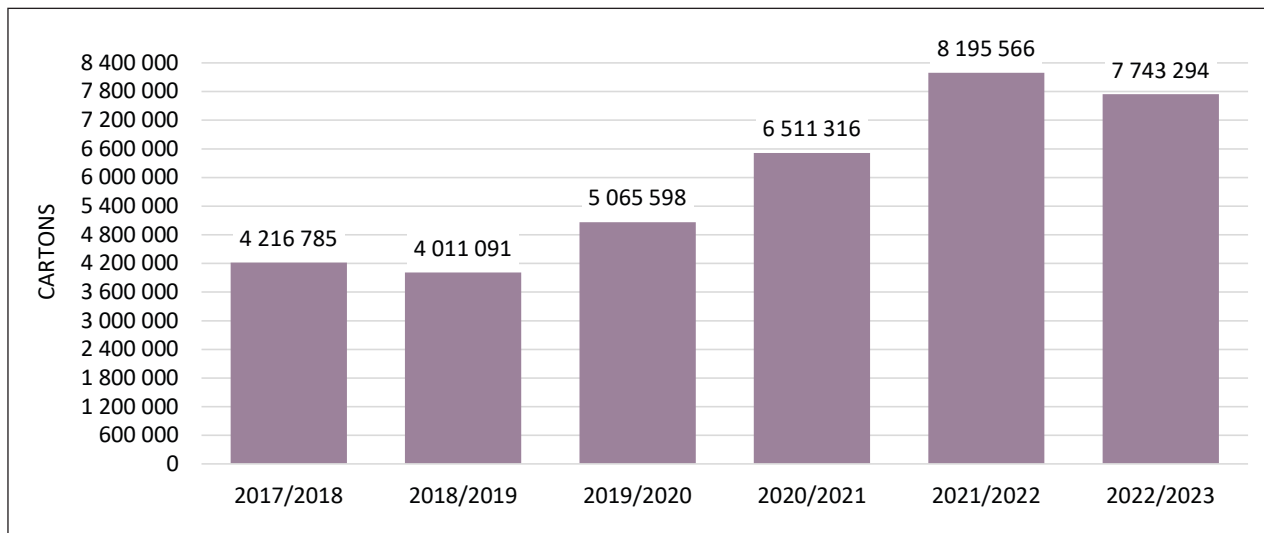
SOURCE: DALRRD, 2023  
\*2.5 Kg equivalent cartons

## PASSED FOR EXPORT PER WEEK: NECTARINES



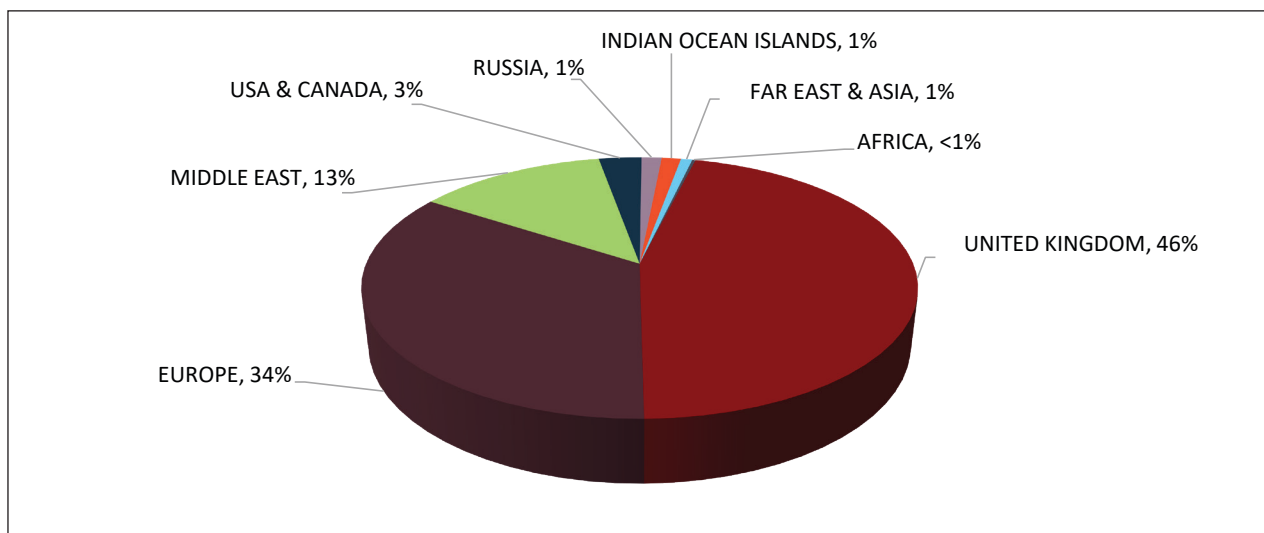
SOURCE: PPECB, 2023  
\*2.5 Kg equivalent cartons

## NECTARINE PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023  
\*2.5 Kg equivalent cartons

## NECTARINE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

## NECTARINES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2019/2020	2020/2021	2021/2022	2022/2023	% CHANGE 22/23 VS 21/22
AUGUST RED	718 086	1 128 746	1 207 214	1 045 873	-13%
TIFANY	170 821	315 439	670 569	857 714	28%
ALPINE	731 787	749 890	804 288	649 850	-19%
N47-13(LUCIANA)	148 310	241 070	422 149	455 835	8%
BOREAL	5 422	21 583	138 890	358 788	158%
SUPER STAR ®	217 303	235 768	248 245	249 319	0%
ROYAL RUBY	129 992	186 254	259 109	231 112	-11%
SUMMER FIRE	83 372	219 897	130 102	151 768	17%
SEPTEMBER BRIGHT	77 433	102 784	187 994	149 338	-21%
KINOLEA	0	3 143	46 834	132 939	184%
GAROFA	84 315	69 117	162 620	125 903	-23%
SUNBURST	128 823	112 770	175 627	123 488	-30%
CLARISS	1 026	39 354	80 032	119 124	49%
ARCTIC WOLF	214 224	168 656	196 444	112 554	-43%
GIANT PEARL	103 543	118 396	100 993	108 778	8%
SUMMER BRIGHT	93 375	130 453	130 269	95 740	-27%
AUGUST BRIGHT	145 867	126 789	169 108	89 313	-47%
NECTARJEWEL (REGAL'N ™)	76 237	85 311	92 048	83 111	-10%
FIRE PEARL	98 506	119 601	124 029	82 028	-34%
HONEY DELIGHT	0	883	54 260	80 504	48%
REGAL PEARL	68 280	119 797	76 147	79 507	4%
HONEY ROYALE	37 407	54 990	44 589	76 790	72%
MAJESTIC PEARL	2 817	30 308	34 100	74 720	119%
N48-21(GARCICA)	71 603	86 342	141 597	73 691	-48%
NECTAGALA (REGAL'N ™)	34 350	122 550	64 754	72 361	12%
SHIMMER PEARL	51 712	70 216	72 693	70 548	-3%
GARCIMA	10 776	21 848	44 479	70 039	57%
KAY DIAMOND	61 527	47 113	74 899	69 972	-7%
BURNECT 34	0	6 323	15 707	65 341	316%
HONEY TREAT	0	0	6 874	61 236	791%
POLAR LIGHT	54 516	49 958	74 266	59 029	-21%
RUBY DIAMOND	46 654	67 799	87 997	57 689	-34%
BELLA NOVA	11 600	38 987	45 169	57 452	27%
PRIMROSE	44 356	46 302	96 843	56 394	-42%
PEARLICIOUS VII	27 952	39 533	79 015	55 677	-30%
SNOW PEARL	23 386	43 996	43 954	52 250	19%
OTHER	1 290 221	1 489 351	1 791 659	1 387 517	-23%
<b>TOTAL</b>	<b>5 065 598</b>	<b>6 511 316</b>	<b>8 195 566</b>	<b>7 743 294</b>	<b>-6%</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>29%</b>	<b>26%</b>	<b>-6%</b>	

SOURCE: PPECB, 2023

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

\*2.5 Kg equivalent cartons

## PLUM & PRUNE PRODUCTION AREAS

REGION	PLUMS		PRUNES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	4 012 383	1 886	9 892	12
WOLSELEY/TULBAGH	1 272 826	702	67 648	77
FRANSCHHOEK	972 206	498	860	1
WELLINGTON	1 016 003	460	0	0
PAARL	676 417	365	0	0
STELLENBOSCH	604 866	312	21	0
CERES	673 442	311	92 858	101
WORCESTER	414 033	217	13 050	10
LANGKLOOF WEST	303 461	163	0	0
GROENLAND	248 704	126	0	0
VILLIERSDORP/VYEBOOM	254 525	108	2 571	2
SOMERSET WEST	273 033	103	0	0
LANGKLOOF EAST	114 647	74	0	0
BERG RIVER	116 781	59	9 217	3
ORANGE RIVER	34 658	25	1 441	0
NORTHERN PROVINCES	16 107	10	0	0
EASTERN CAPE	10 691	10	0	0
FREE STATE	1 750	3	0	0
<b>TOTAL</b>	<b>11 016 533</b>	<b>5 430</b>	<b>197 558</b>	<b>206</b>

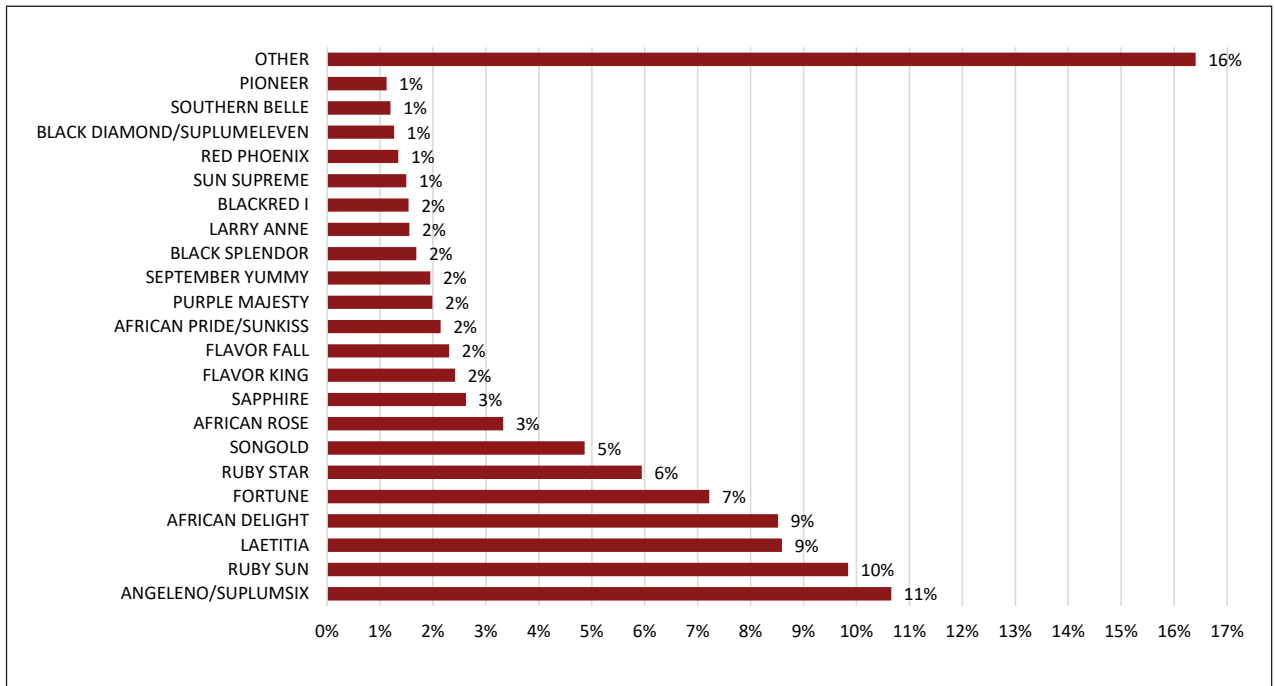
SOURCE: HORTGRO TREE CENSUS, 2023

## PLUMS: AREA PLANTED PER CULTIVAR (HECTARES)

PLUM CULTIVARS	2018	2019	2020	2021	2022	2023
ANGELENO/SUPLUMSIX	535	542	593	592	590	579
RUBY SUN	323	368	440	472	511	534
LAETITIA	493	493	471	473	463	467
AFRICAN DELIGHT	389	363	419	438	459	462
FORTUNE	387	400	407	422	396	392
RUBY STAR	337	316	342	333	332	323
SONGOLD	401	345	323	302	272	264
AFRICAN ROSE	191	190	199	209	190	181
SAPPHIRE	253	216	191	178	165	142
FLAVOR KING	159	141	125	123	121	131
FLAVOR FALL	161	149	167	163	151	125
AFRICAN PRIDE/SUNKISS	166	139	127	129	131	116
PURPLE MAJESTY	111	114	109	108	109	108
SEPTEMBER YUMMY	102	105	111	115	103	106
BLACK SPLENDOR	24	32	57	64	71	92
LARRY ANNE	96	91	83	86	87	84
BLACKRED I	0	4	9	23	59	84
SUN SUPREME	100	92	88	86	84	81
RED PHOENIX	25	38	43	47	56	73
BLACK DIAMOND/SUPLUMELEVEN	59	62	62	59	62	69
SOUTHERN BELLE	125	118	86	83	79	65
PIONEER	155	116	91	83	78	61
OTHER	893	887	911	938	897	891
<b>TOTAL</b>	<b>5 486</b>	<b>5 319</b>	<b>5 451</b>	<b>5 523</b>	<b>5 465</b>	<b>5 430</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>-3%</b>	<b>2%</b>	<b>1%</b>	<b>-1%</b>	<b>-1%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

## CONTRIBUTION TO TOTAL PLUM AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

## PLUM ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ANGELENO/SUPLUMSIX	4	85	382	24	83
RUBY SUN	19	92	421	0	2
LAETITIA	3	81	202	12	169
AFRICAN DELIGHT	4	75	312	60	11
FORTUNE	2	41	232	21	97
RUBY STAR	0	24	293	1	5
SONGOLD	10	23	71	14	146
AFRICAN ROSE	3	2	168	6	2
SAPPHIRE	0	4	68	8	63
FLAVOR KING	5	7	68	15	36
FLAVOR FALL	0	1	121	3	0
AFRICAN PRIDE/SUNKISS	3	9	33	15	55
PURPLE MAJESTY	3	7	49	32	16
SEPTEMBER YUMMY	0	20	82	3	0
BLACK SPLENDOR	16	42	33	0	0
LARRY ANNE	1	4	72	5	3
BLACKRED I	49	31	4	0	0
SUN SUPREME	2	2	35	34	8
RED PHOENIX	28	12	34	0	0
BLACK DIAMOND/SUPLUMELEVEN	3	4	51	10	1
SOUTHERN BELLE	0	8	19	3	35
PIONEER	0	2	3	3	53
BLACK PEARL	0	9	44	7	0
SUPLUMFORTYONE	0	18	42	0	0
MIDNIGHT GOLD	0	7	46	0	0
FALL FIESTA	0	20	31	0	0
OTHER	72	168	305	24	100
<b>TOTAL</b>	<b>227</b>	<b>798</b>	<b>3 220</b>	<b>299</b>	<b>886</b>
<b>% OF TOTAL AREA (HA)</b>	<b>4%</b>	<b>15%</b>	<b>59%</b>	<b>6%</b>	<b>16%</b>

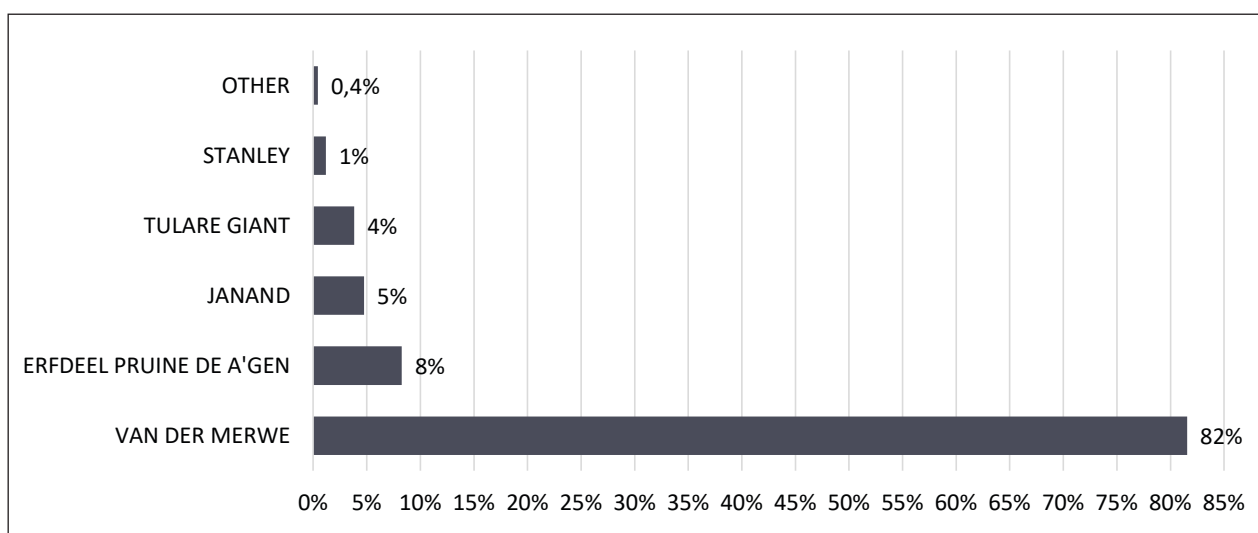
SOURCE: HORTGRO TREE CENSUS, 2023

## PRUNES: AREA PLANTED PER CULTIVAR (HECTARES)

PRUNES	2018	2019	2020	2021	2022	2023
VAN DER MERWE	209	188	204	188	205	168
ERFDEEL PRUINE DE A'GEN	31	33	22	20	20	17
JANAND	10	10	10	10	10	10
TULARE GIANT	3	4	4	4	6	8
STANLEY	1	4	3	3	7	2
OTHER	7	4	1	1	2	1
<b>TOTAL</b>	<b>260</b>	<b>243</b>	<b>243</b>	<b>226</b>	<b>250</b>	<b>206</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>-7%</b>	<b>0%</b>	<b>-7%</b>	<b>11%</b>	<b>-18%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

## CONTRIBUTION TO TOTAL PRUNE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

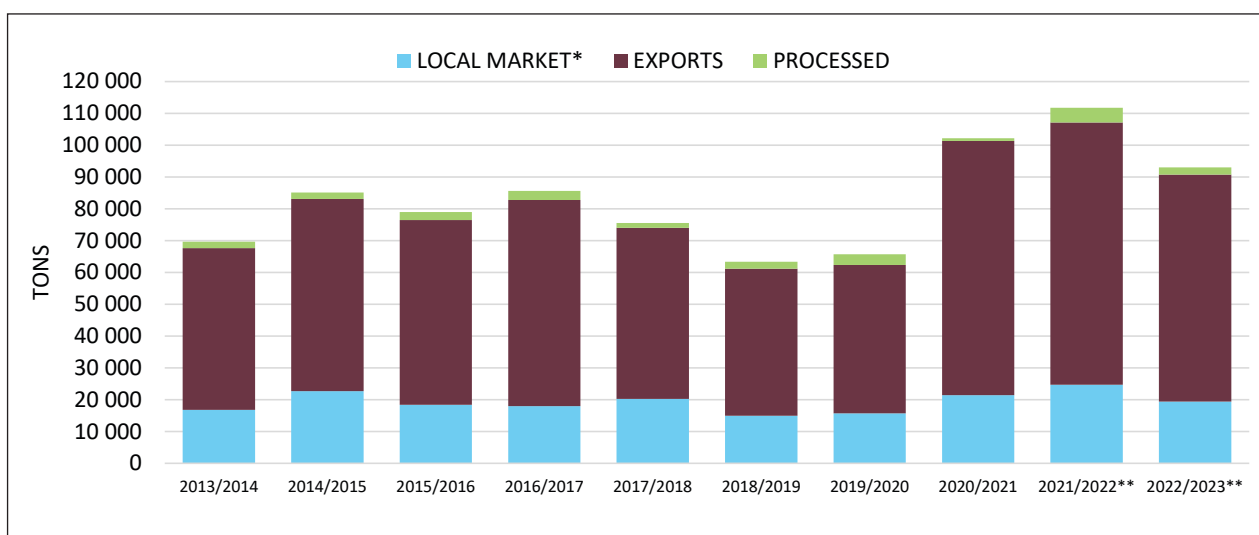
## PRUNE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
VAN DER MERWE	1	10	55	18	83
ERFDEEL PRUNE D'AGEN	0	0	2	0	15
JANAND	0	0	6	0	3
TULARE GIANT	0	0	7	1	0
STANLEY	0	2	0	0	0
OTHER	0	0	1	0	0
<b>TOTAL</b>	<b>1</b>	<b>12</b>	<b>72</b>	<b>19</b>	<b>102</b>
<b>% OF TOTAL AREA (HA)</b>	<b>1%</b>	<b>6%</b>	<b>35%</b>	<b>9%</b>	<b>50%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

## CROP DISTRIBUTION: PLUMS & PRUNES

Year OCT- SEPT	PLUMS					PRUNES			CHANGE IN TOTAL PRODUCTION %
	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION	TOTAL PRODUCTION	LOCAL MARKET*	DRIED	
	(TON)	(TON)	(TON)	(TON)	%	(TON)	(TON)	(TON)	
2013/2014	69 676	16 851	50 786	2 038	-	3 112	262	2 850	-
2014/2015	85 182	22 695	60 413	2 074	22%	1 988	182	1 806	-36%
2015/2016	79 007	18 392	58 139	2 476	-7%	3 471	321	3 150	75%
2016/2017	85 659	18 002	64 833	2 824	8%	2 721	194	2 361	-22%
2017/2018	75 598	20 250	53 808	1 539	-12%	3 360	159	3 201	23%
2018/2019	63 352	15 022	46 151	2 179	-16%	1 247	152	1 095	-63%
2019/2020	65 708	15 699	46 688	3 320	4%	854	98	733	-32%
2020/2021	102 225	21 425	79 942	858	56%	2 718	302	2 286	218%
2021/2022**	111 810	24 747	82 421	4 642	9%	2 143	157	1 986	-21%
2022/2023**	93 063	19 445	71 311	2 307	-17%	2 557	125	2 432	19%
<b>AVERAGE CROP DISTRIBUTION (%)</b>		<b>23%</b>	<b>74%</b>	<b>3%</b>			<b>8%</b>	<b>91%</b>	



SOURCE: DALRRD/PPECB/HORTGRO, 2023

\*VOLUMES DECLARED TO HORTGRO

\*\*Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

\*\*\*Fresh prune export volumes included with plum exports

## HISTORICAL PRICE TRENDS: PLUMS & PRUNES

YEAR OCT - SEPT	PLUMS						PRUNES			
	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION	GROSS VALUE DRIED	GROSS VALUE LOCAL FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(%)	(R1,000)	(R1,000)	(R1,000)	(%)
2013/2014	4 998	15 390	310	866 616	866 461	-	12 335	4 820	17 155	-
2014/2015	5 539	13 867	319	942 810	964 083	11%	15 325	3 859	19 184	12%
2015/2016	6 556	18 985	624	1 224 365	1 225 909	27%	26 734	5 669	32 403	69%
2016/2017	6 531	16 452	500	1 184 205	1 185 616	-3%	24 638	4 799	29 519	-9%
2017/2018	6 187	18 039	500	1 095 959	1 096 729	-7%	33 137	4 448	37 585	27%
2018/2019	7 781	18 491	500	970 289	971 379	-11%	4 772	4 564	9 476	-75%
2019/2020	7 923	18 835	595	1 003 761	1 005 736	4%	4 054	2 973	8 881	-6%
2020/2021	7 281	18 949	572	1 670 808	1 671 298	66%	12 639	6 246	19 733	122%
2021/2022**	8 182	19 412	469	1 802 463	1 804 639	8%	15 160	4 704	19 864	1%
2022/2023**	8 438	20 960	461	1 658 791	1 659 855	-8%	20 446	3 674	24 120	21%

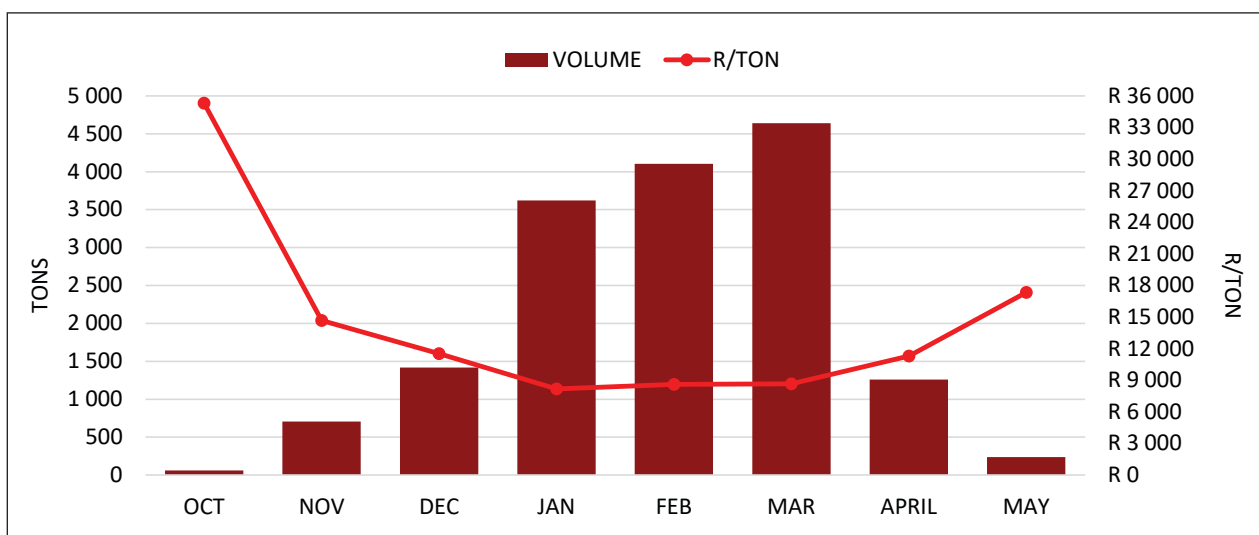
SOURCE: DALRRD/HORTGRO, 2023, SARS, 2015/2016 - 2022/2023

\*Sales on major local fresh produce markets

\*\*Last 2 seasons subject to possible change

\*\*\* Prunes Gross Value Fresh only Local volumes, Export Prune volumes and values incorporated with Plums

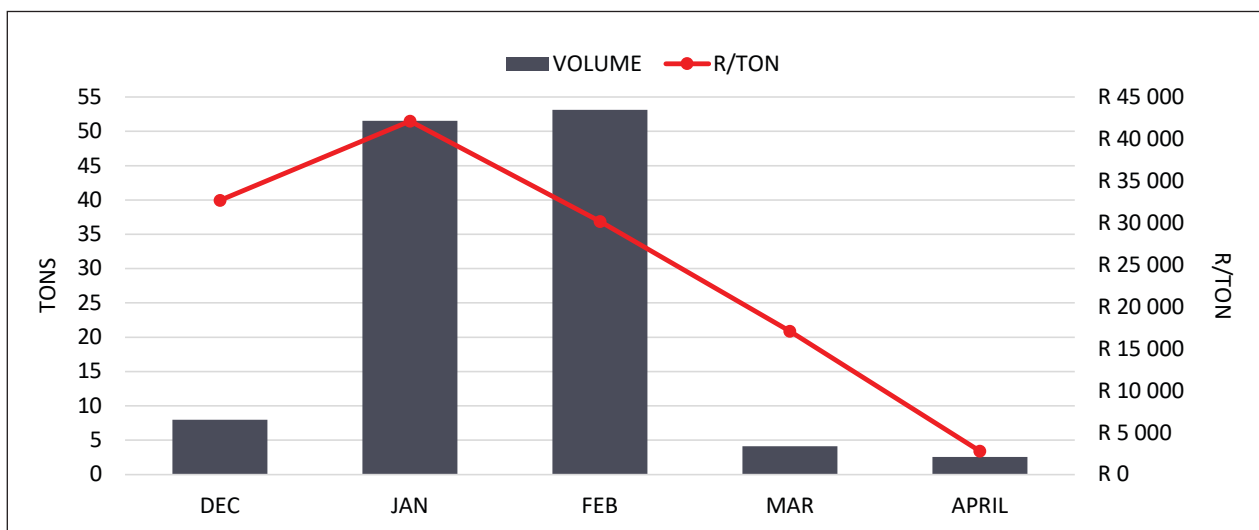
### LOCAL MARKET SALES 2022/2023: PLUMS



SOURCE: DALRRD, 2023

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

### LOCAL MARKET SALES 2022/2023: PRUNES

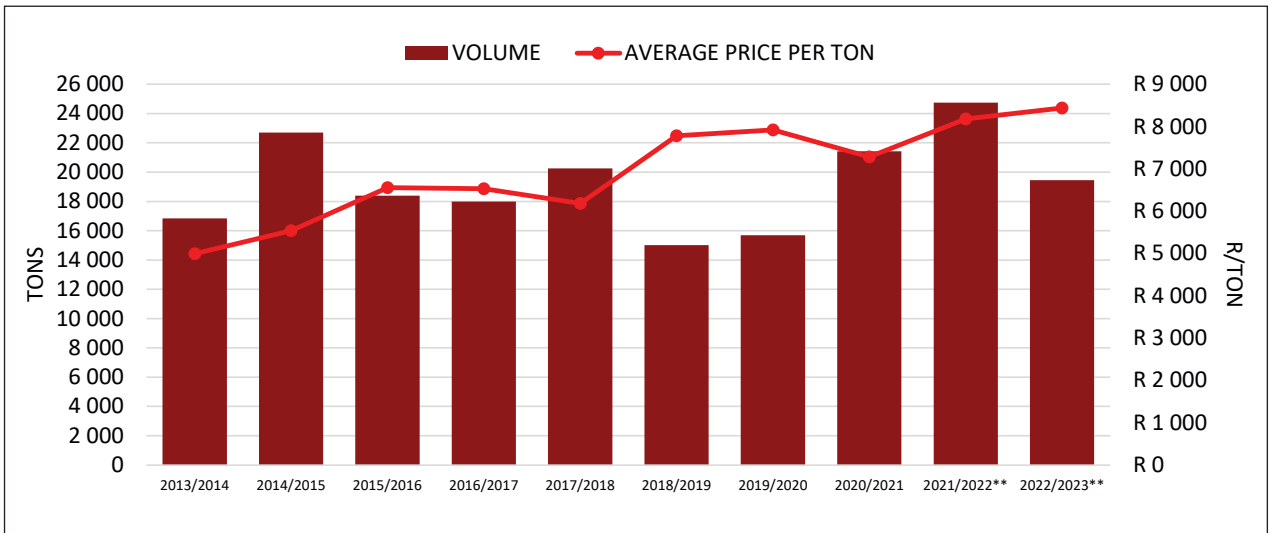


SOURCE: DALRRD, 2023

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

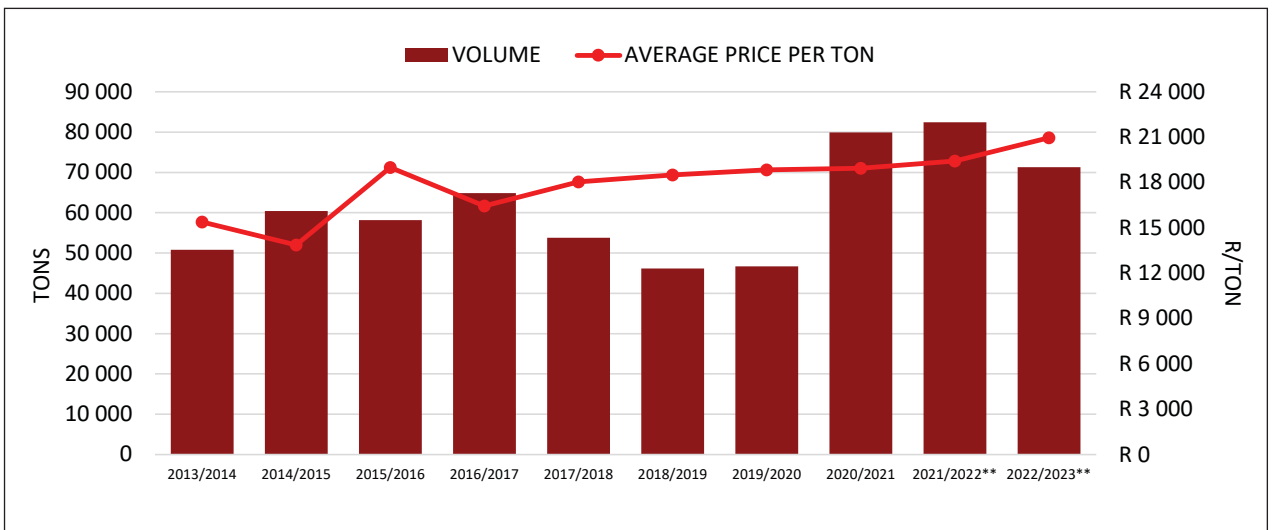


## LOCAL MARKET HISTORICAL SALES: PLUMS



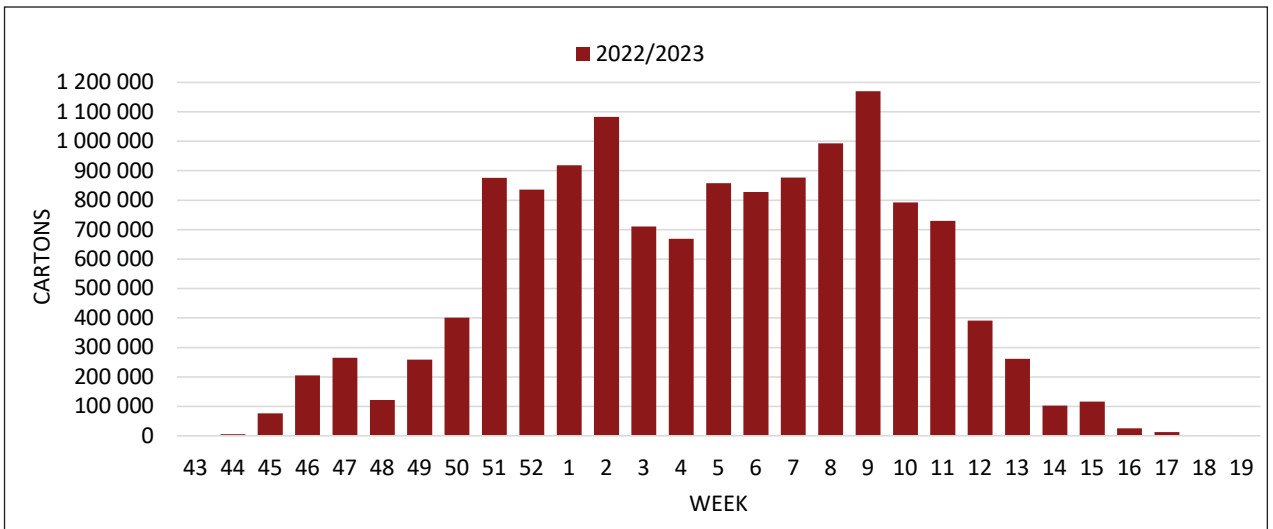
SOURCE: DALRRD/HORTGRO, 2023

## PLUM EXPORTS HISTORICAL VOLUMES



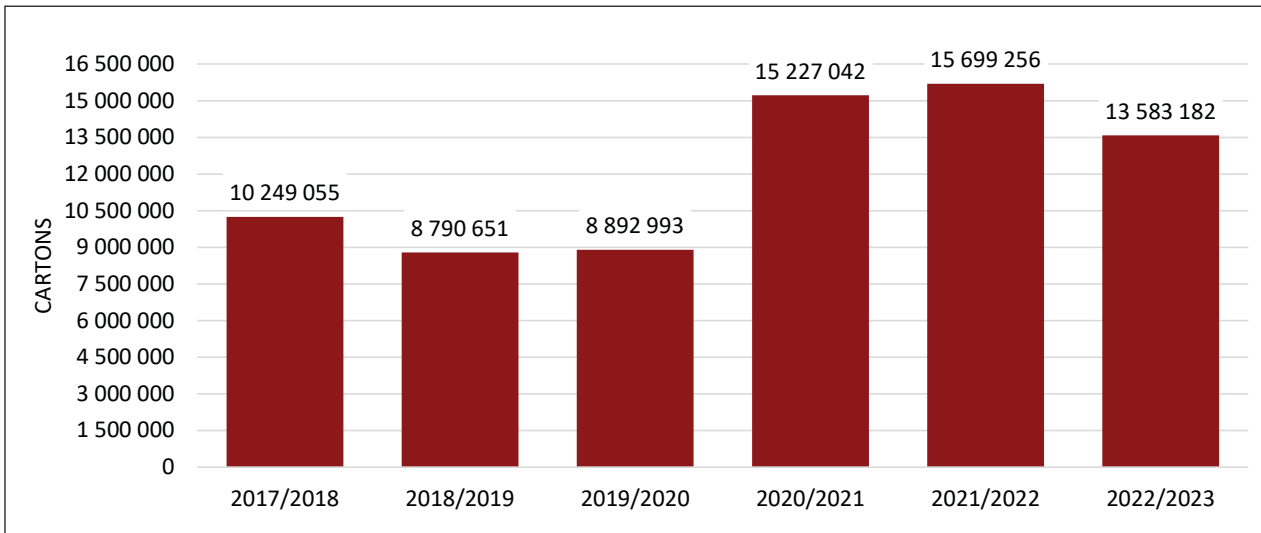
SOURCE: DALRRD/PPECB, 2023, SARS Pricing 2015/2016 - 2022/2023

## PLUMS PASSED FOR EXPORT PER WEEK



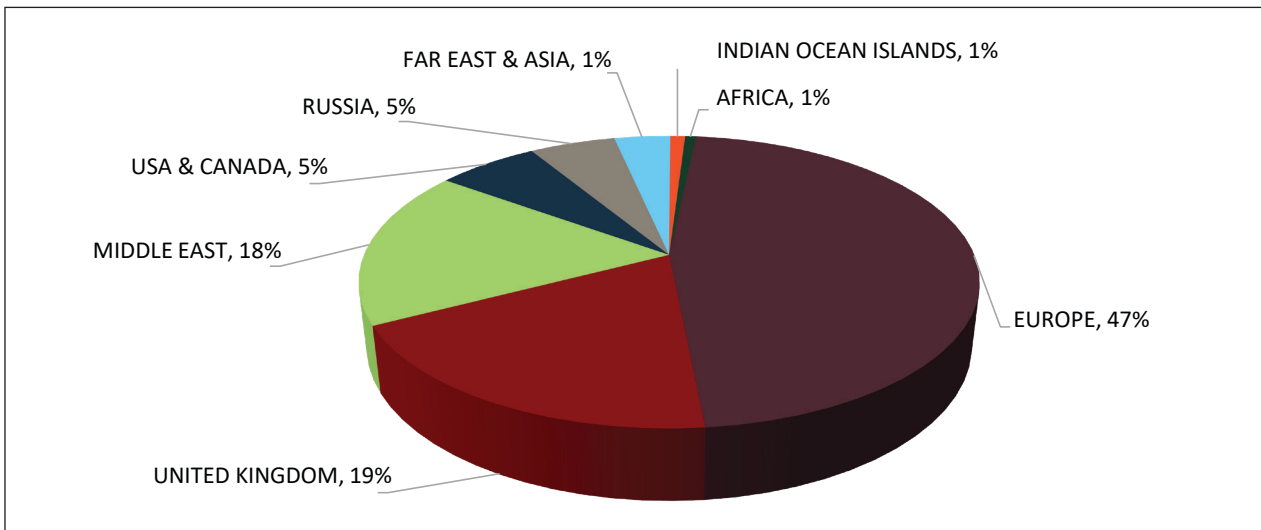
SOURCE: PPECB, 2023  
\*5.25 Kg equivalent cartons

## PLUMS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023  
\*5.25 Kg equivalent cartons

## PLUM EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023

## PLUMS: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2019/2020	2020/2021	2021/2022	2022/2023	% CHANGE 22/23 VS 21/22
ANGELENO/SUPLUMSIX	605 604	2 038 567	1 716 335	1 794 370	5%
RUBY SUN	487 555	905 314	1 512 556	1 427 313	-6%
AFRICAN DELIGHT	1 269 810	1 470 432	1 452 571	1 277 844	-12%
LAETITIA	1 035 615	1 533 813	1 462 740	1 096 885	-25%
FORTUNE	961 967	1 513 017	1 381 195	1 082 523	-22%
RUBY STAR	564 189	1 075 683	1 315 165	1 078 121	-18%
SONGOLD	470 920	825 762	799 430	632 912	-21%
AFRICAN ROSE	407 336	534 165	544 704	491 490	-10%
BLACK PEARL	255 147	353 409	330 488	319 811	-3%
FLAVOR FALL	101 757	505 134	528 889	315 391	-40%
PURPLE MAJESTY	267 504	378 201	326 257	289 197	-11%
SEPTEMBER YUMMY	148 174	289 592	332 959	275 349	-17%
BLACK DIAMOND/SUPLUMELEVEN	140 681	147 480	225 901	268 151	19%
LARRY ANNE	260 387	289 680	331 542	266 935	-19%
AFRICAN PRIDE/SUNKISS	210 961	370 294	346 762	266 116	-23%
SAPPHIRE	227 912	358 871	301 397	260 490	-14%
SOUTHERN BELLE	263 499	318 377	354 792	210 320	-41%
FLAVOR KING	114 442	208 959	233 948	200 994	-14%
MIDNIGHT GOLD	93 198	220 925	196 678	199 875	2%
RED PHOENIX	4 769	60 417	125 625	196 510	56%
SUN SUPREME	143 324	200 572	191 826	183 616	-4%
BLACK SPLENDOR	42 105	73 876	120 943	164 274	36%
RUBY CRISP	36 059	112 794	147 463	134 912	-9%
AUTUMN TREAT	13 393	32 696	52 748	81 724	55%
FALL FIESTA	43 603	175 667	113 001	75 418	-33%
SUN BREEZE	52 893	94 381	97 135	71 606	-26%
RUBY DAWN	8 522	49 220	60 287	67 744	12%
LADY RED	118 212	134 003	127 487	67 650	-47%
GREEN RED	47 426	63 386	61 411	64 155	4%
FLAVOUR STAR	12 228	30 950	30 648	61 302	100%
VAN DER MERWE	56 237	117 411	101 881	58 938	-42%
SOUVENIR	48 879	103 938	102 654	58 902	-43%
HONEY PUNCH	18 851	46 440	53 597	55 644	4%
BLACKRED I	0	7 986	10 600	51 844	389%
EBONY ROSE	0	0	17 019	41 572	144%
OTHER	359 834	585 631	590 623	393 283	-33%
<b>TOTAL</b>	<b>8 892 993</b>	<b>15 227 042</b>	<b>15 699 256</b>	<b>13 583 182</b>	<b>-13%</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>71%</b>	<b>3%</b>	<b>-13%</b>	

SOURCE: PPECB, 2023

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy  
\*5.25 Kg equivalent cartons

## CHERRY PRODUCTION AREAS

REGION	NUMBER OF TREES	HECTARES
CERES	572 793	335
NORTH WEST	121 050	120
WORCESTER	102 500	74
FREE STATE	22 897	51
GAUTENG	66 006	54
ROBERTSON	46 537	28
LIMPOPO	30 747	24
OLIFANTS RIVER	76 282	19
MPUMALANGA	20 807	17
<b>TOTAL</b>	<b>1 059 619</b>	<b>723</b>

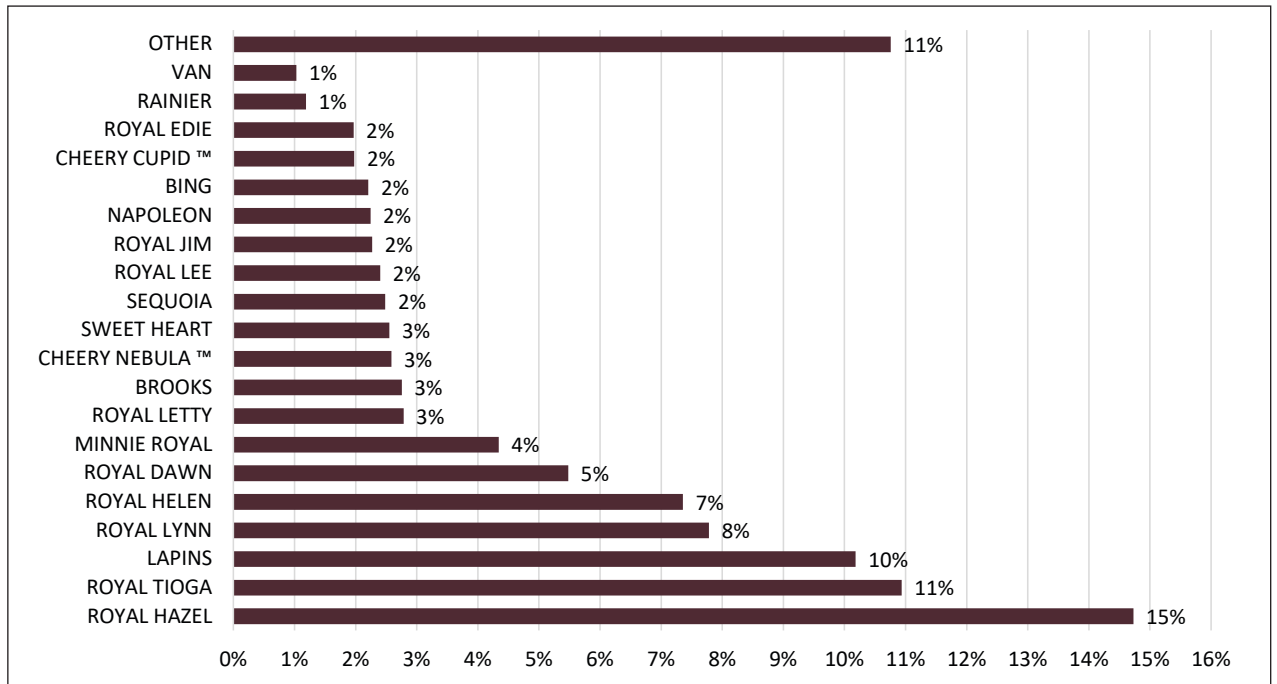
SOURCE: HORTGRO TREE CENSUS, 2023

## CHERRIES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2018	2019	2020	2021	2022	2023
ROYAL HAZEL	39	65	68	95	103	106
ROYAL TIOGA	8	18	19	56	72	79
LAPINS	15	28	54	55	65	74
ROYAL LYNN	28	40	40	48	54	56
ROYAL HELEN	17	20	38	42	47	53
ROYAL DAWN	32	36	40	39	40	40
MINNIE ROYAL	15	15	18	28	30	31
ROYAL LETTY	16	17	17	20	21	20
BROOKS	15	20	22	22	22	20
CHEERY NEBULA™	0	0	0	0	2	19
SWEET HEART	16	18	19	18	18	18
SEQUOIA	6	17	15	15	18	18
ROYAL LEE	19	18	15	18	18	17
ROYAL JIM	9	10	10	16	17	16
NAPOLEON	16	16	16	16	16	16
BING	23	22	16	17	16	16
CHEERY CUPID™	0	0	0	0	1	14
ROYAL EDIE	12	19	23	20	21	14
RAINIER	9	9	9	9	9	9
VAN	6	6	6	7	7	7
OTHER	86	77	76	80	83	78
<b>TOTAL</b>	<b>388</b>	<b>469</b>	<b>520</b>	<b>621</b>	<b>678</b>	<b>723</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>21%</b>	<b>11%</b>	<b>20%</b>	<b>9%</b>	<b>7%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

## CONTRIBUTION TO TOTAL CHERRY AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2023

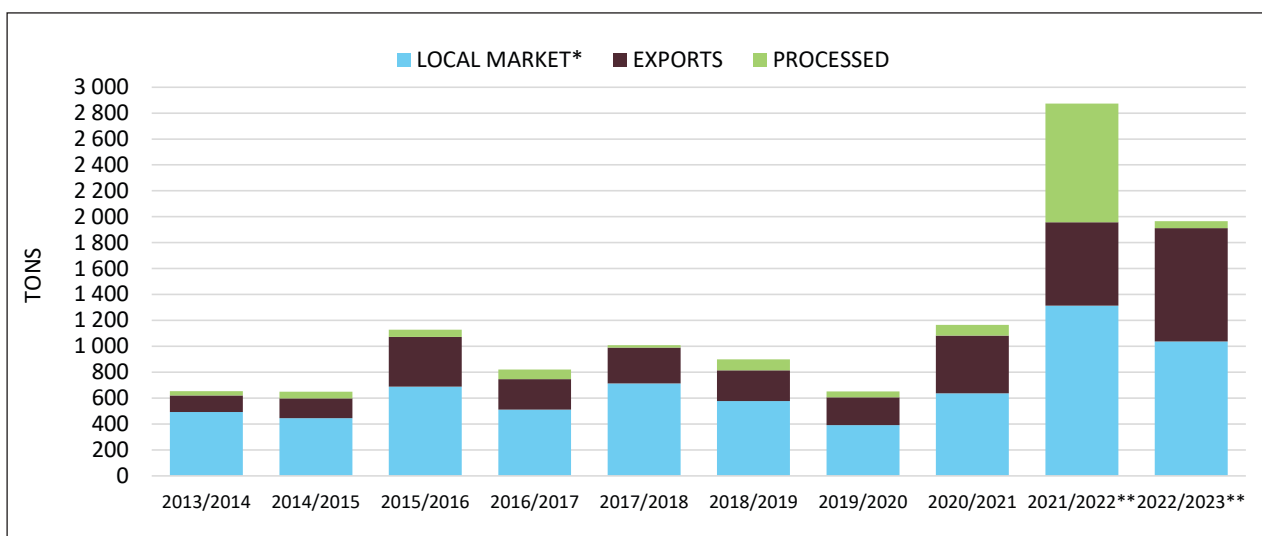
## CHERRY ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0-2 YRS	3-5 YRS	6-15 YRS	16-18 YRS	18+ YEARS
ROYAL HAZEL	4	62	40	0	0
ROYAL TIOGA	16	54	9	0	0
LAPINS	9	50	10	2	3
ROYAL LYNN	2	27	28	0	0
ROYAL HELEN	0	29	23	0	0
ROYAL DAWN	0	11	25	3	0
MINNIE ROYAL	1	16	12	2	0
ROYAL LETTY	0	4	16	0	0
BROOKS	0	6	14	0	0
CHEERY NEBULA™	19	0	0	0	0
SWEET HEART	0	4	11	1	2
SEQUOIA	0	13	5	0	0
ROYAL LEE	0	4	13	1	0
ROYAL JIM	0	8	8	0	0
NAPOLEON	0	0	0	0	16
BING	0	1	1	1	13
CHEERY CUPID™	14	0	0	0	0
ROYAL EDIE	0	9	5	0	0
RAINIER	0	0	1	0	7
VAN	0	2	1	1	4
OTHER	6	8	32	3	28
<b>TOTAL</b>	<b>71</b>	<b>309</b>	<b>254</b>	<b>14</b>	<b>74</b>
<b>% OF TOTAL</b>	<b>10%</b>	<b>43%</b>	<b>35%</b>	<b>2%</b>	<b>10%</b>

SOURCE: HORTGRO TREE CENSUS, 2023

## CROP DISTRIBUTION: CHERRIES

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	%
2013/2014	655	493	127	34	
2014/2015	650	445	153	52	-1%
2015/2016	1 129	688	384	57	74%
2016/2017	822	512	235	74	-27%
2017/2018	1 009	714	277	18	23%
2018/2019	900	577	237	86	-11%
2019/2020	652	391	216	45	-28%
2020/2021	1 165	638	445	83	79%
2021/2022**	2 873	1 313	644	916	147%
2022/2023**	1 966	1 037	876	53	-32%
<b>AVERAGE CROP DISTRIBUTION (%)</b>		<b>59%</b>	<b>28%</b>	<b>14%</b>	



SOURCE: DALRRD/PPECB/PRODUCER SURVEY, 2023

\*VOLUMES DECLARED TO HORTGRO

\*\*Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

## HISTORICAL PRICE TRENDS: CHERRIES

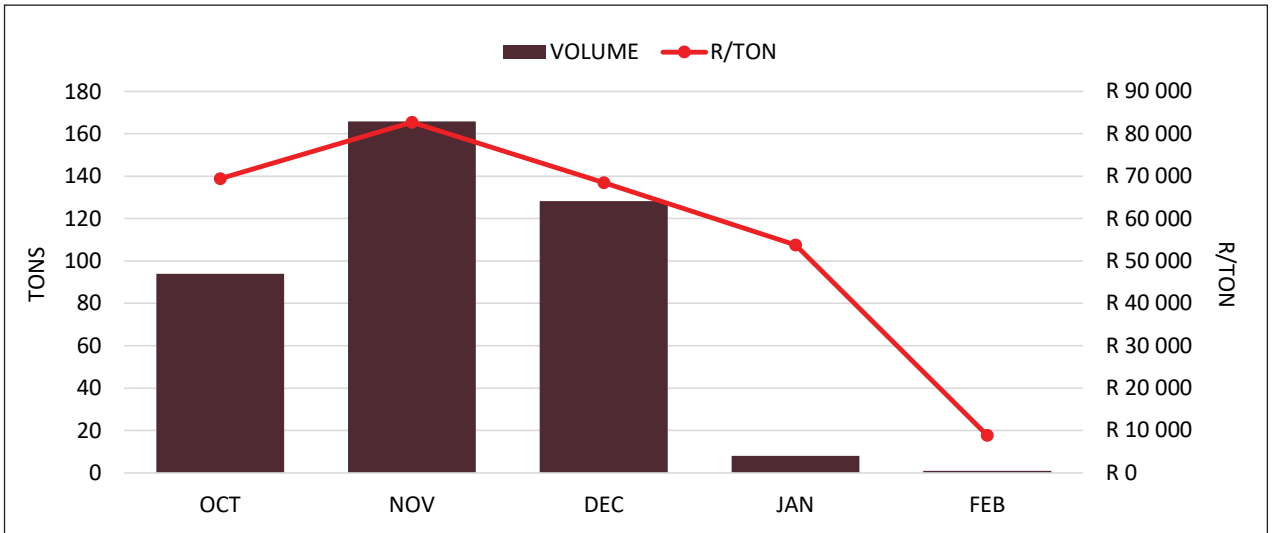
YEAR OCT - SEPT	SALES ON MARKET*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(%)
2013/2014	34 407	75 180	11 553	19 211	26 916	-
2014/2015	44 455	143 150	8 405	33 060	42 119	56%
2015/2016	41 863	128 170	12 800	62 852	78 754	87%
2016/2017	51 721	135 680	16 450	47 741	59 599	-24%
2017/2018	51 794	111 530	18 750	47 233	68 175	14%
2018/2019	55 369	122 729	19 500	46 545	62 752	-8%
2019/2020	58 497	172 020	21 500	54 795	61 071	-3%
2020/2021	57 314	109 577	23 220	70 093	87 210	43%
2021/2022**	23 737	108 119	24 300	100 650	123 080	41%
2022/2023**	24 577	162 473	25 380	168 492	169 133	37%

SOURCE: DALRRD/PPECB/HORTGRO, 2023

\*Sales on major local fresh produce markets

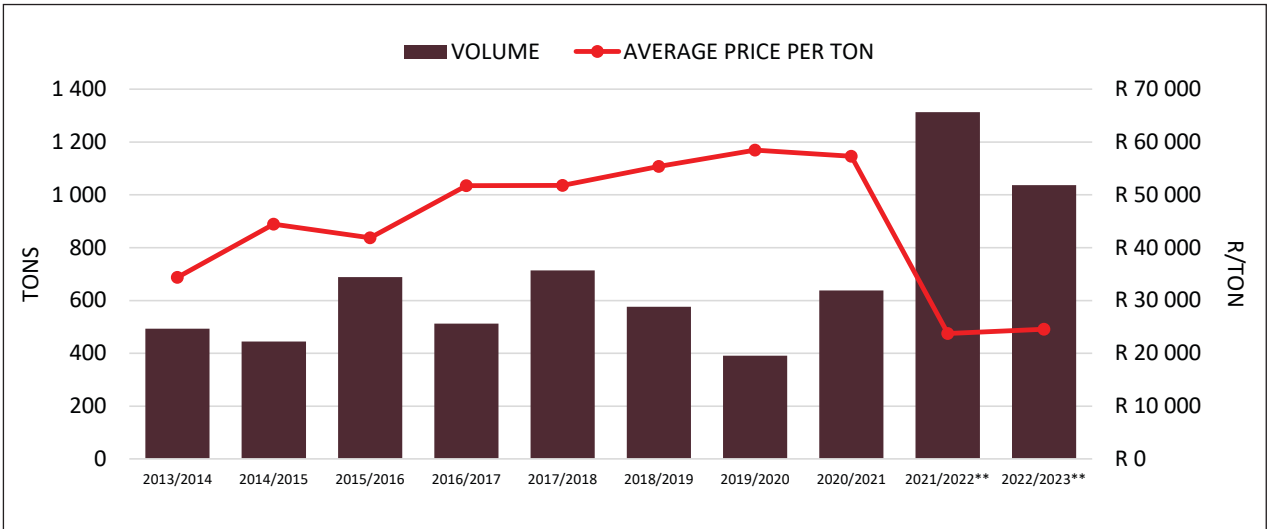
\*\*Last 2 seasons subject to possible adjustments

## LOCAL MARKET SALES 2022/2023: CHERRIES



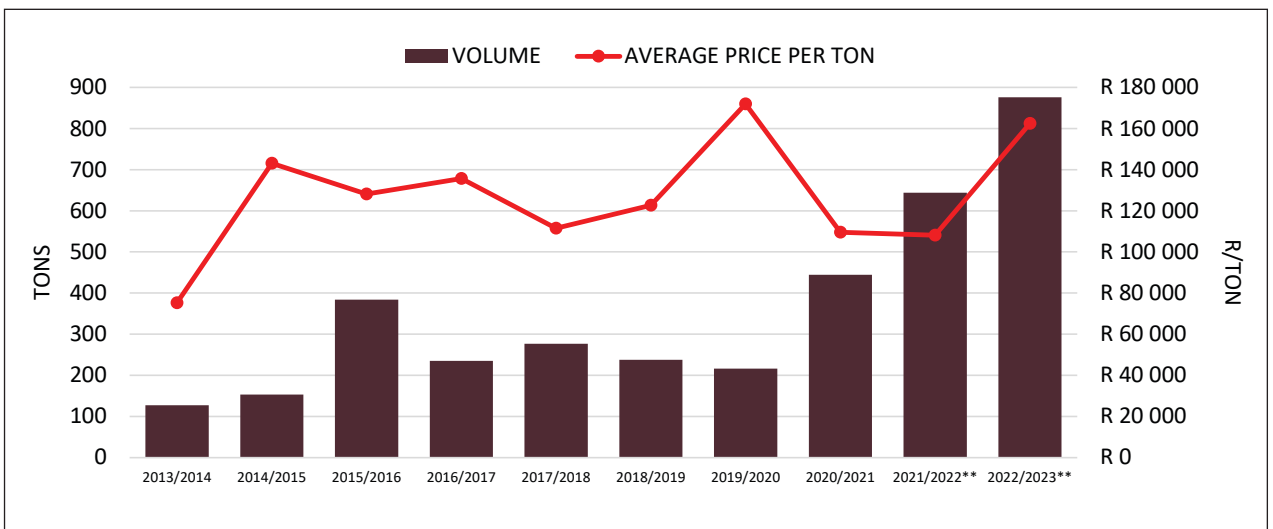
SOURCE: DALRRD, 2023  
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

## LOCAL MARKET HISTORICAL SALES: CHERRIES



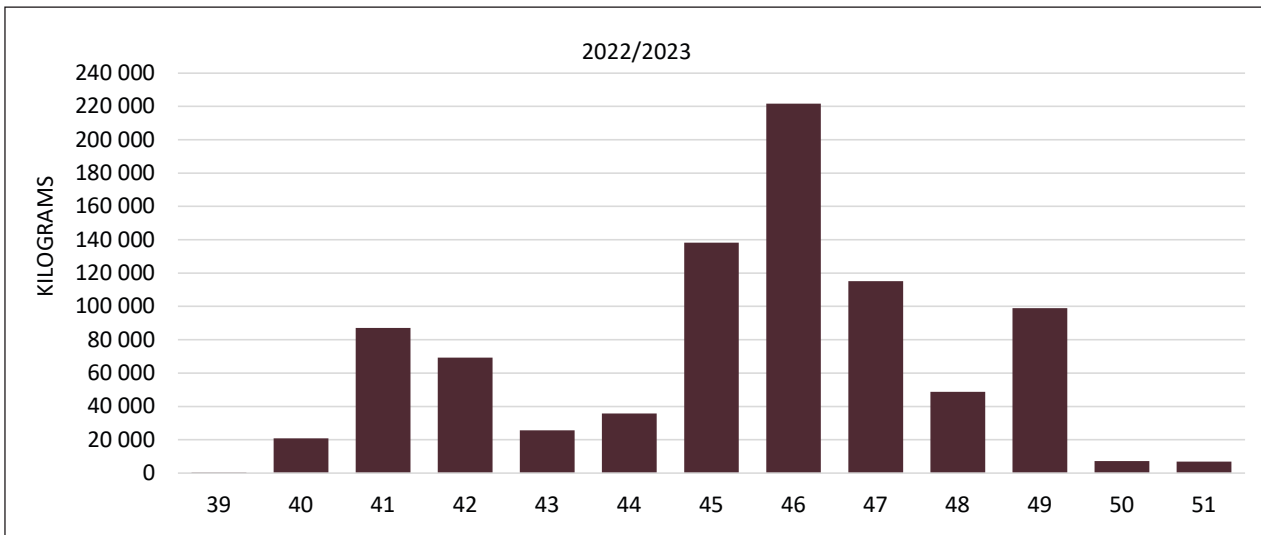
SOURCE: DALRRD/PRODUCER SURVEY, 2023

## EXPORT MARKET HISTORICAL SALES: CHERRIES



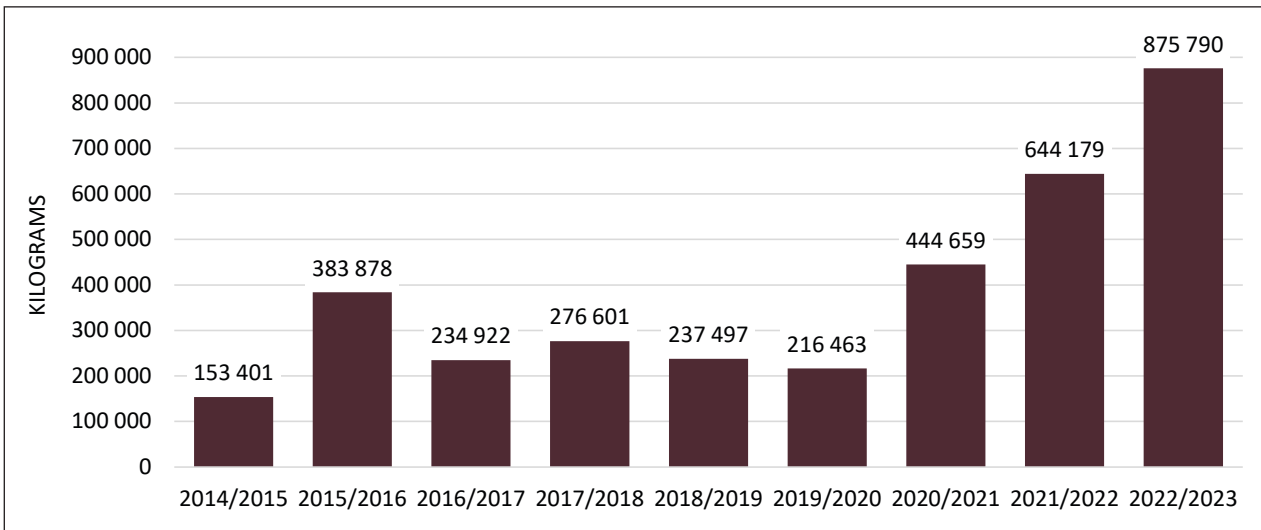
SOURCE: DALRRD/PPECB, 2023

## CHERRIES PASSED FOR EXPORT PER WEEK



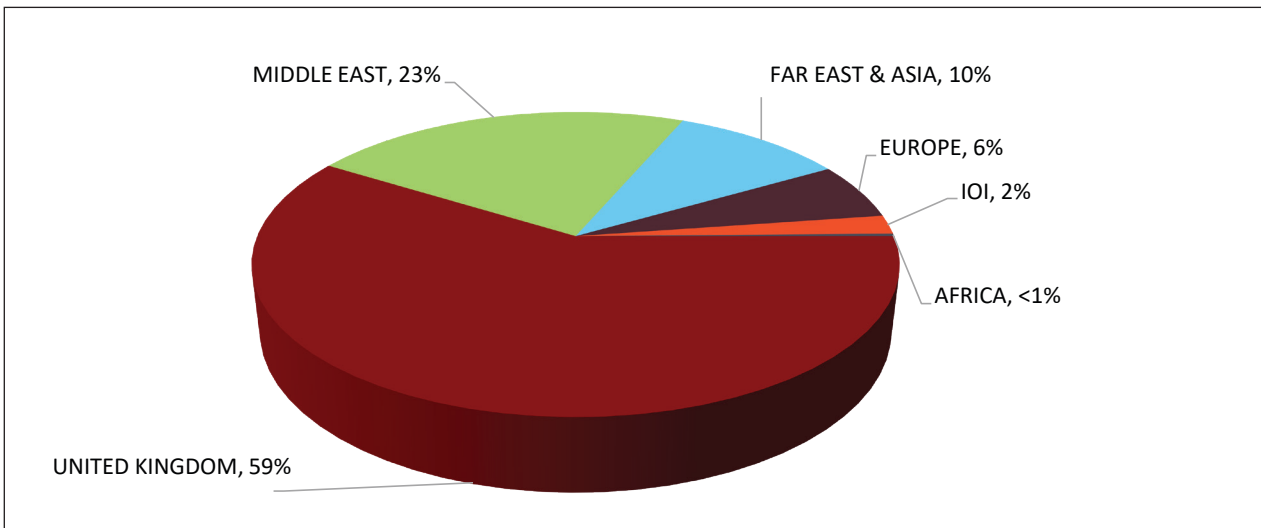
SOURCE: PPECB, 2023

## CHERRIES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2023

## CHERRY EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2023



## CHERRIES: KILOGRAMS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2018/2019	2019/2020	2020/2021	2021/2022	2022/2023	% CHANGE 22/23 VS 21/22
ROYAL HAZEL	0	0	25 825	138 492	300 655	117%
ROYAL LYNN	5 780	435	36 513	139 172	151 055	9%
ROYAL DAWN	44 610	10 203	17 609	31 580	80 529	155%
ROYAL HELEN	1 710	16 325	44 771	91 115	58 284	-36%
MINNIE ROYAL	47 456	90 985	84 441	83 846	46 855	-44%
ROYAL ALIDA	20	893	3 025	1 795	37 626	1996%
LAPINS	16 238	31 323	57 314	21 234	32 131	51%
ROYAL TIOGA	0	0	8 833	9 849	28 621	191%
ROYAL LEE	17 369	15 930	61 088	56 364	26 838	-52%
ROYAL LETTY	0	398	24 384	40 111	26 300	-34%
BING	35 663	9 578	15 360	3 400	17 312	409%
SWEETHEART	2 453	3 458	12 024	4 468	15 062	237%
STELLA	16 438	18 513	22 593	10 540	12 444	18%
ROYAL DIABLO	0	0	0	0	9 054	
OTHER	49 763	18 425	30 880	12 213	33 025	170%
<b>TOTAL KILOGRAMS</b>	<b>237 497</b>	<b>216 463</b>	<b>444 659</b>	<b>644 179</b>	<b>875 790</b>	<b>36%</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>-9%</b>	<b>105%</b>	<b>45%</b>	<b>36%</b>	

SOURCE: PPECB, 2023

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy