

# Stone Fruit

APRICOTS, PEACHES,  
NECTARINES, PLUMS,  
PRUNES, CHERRIES

**822**  
PRODUCERS

**R4,2 BN**  
TURNOVER

**87%**  
INDUSTRY INCOME GENERATED  
BY FRESH SALES

## LARGEST EXPORT MARKETS

APRICOTS: ME = 51%, PEACHES: UK = 38%  
NECTARINES: EU = 43%, PLUMS: EU = 51%,  
CHERRIES: UK = 55%



APRICOT PRODUCTION AREAS

| DISTRICT         | NUMBER OF TREES | AREA (HA) |
|------------------|-----------------|-----------|
| KLEIN KAROO      | 1 193 769       | 1 714     |
| CERES            | 98 874          | 123       |
| BERG RIVER       | 63 490          | 91        |
| WORCESTER        | 65 516          | 83        |
| LANGKLOOF WEST   | 38 325          | 50        |
| VILLIERSDORP     | 30 170          | 34        |
| LANGKLOOF EAST   | 20 339          | 27        |
| WOLSELEY/TULBAGH | 17 424          | 20        |
| OLIFANTS RIVER   | 5 590           | 15        |
| ORANGE RIVER     | 7 245           | 9         |
| EASTERN CAPE     | 2 902           | 5         |
| LIMPOPO          | 1 971           | 2         |
| FREE STATE       | 630             | 2         |
| BOLAND           | 979             | 1         |
| TOTAL            | 1 547 224       | 2 177     |

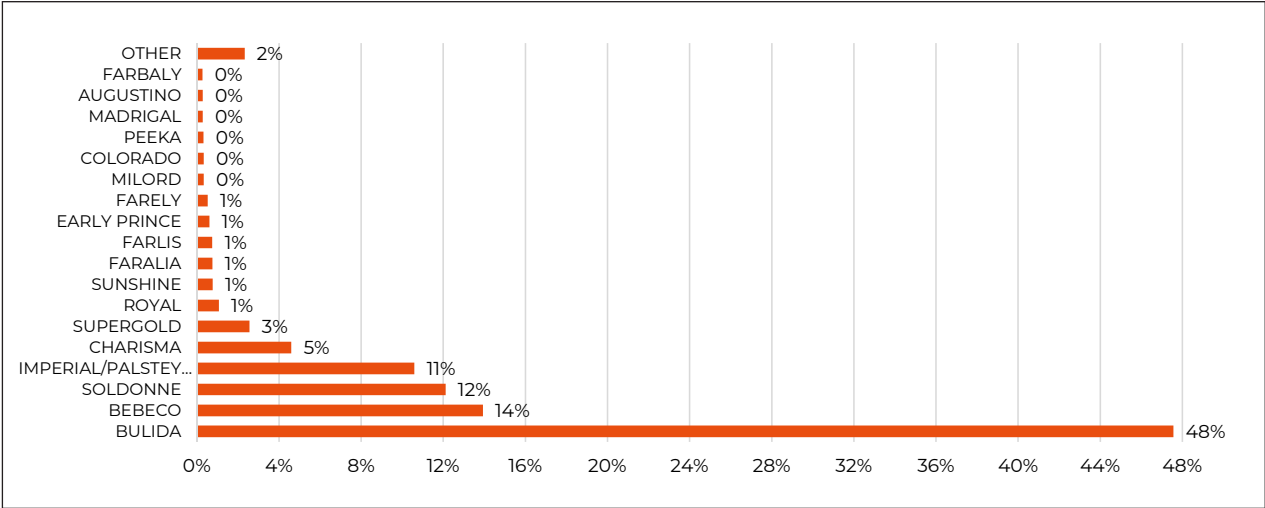
SOURCE: HORTGRO TREE CENSUS, 2024

APRICOTS: AREA PLANTED PER CULTIVAR (HECTARES)

| CULTIVAR                | 2019  | 2020  | 2021  | 2022  | 2023  | 2024  |
|-------------------------|-------|-------|-------|-------|-------|-------|
| BULIDA                  | 1 208 | 1 119 | 1 049 | 1 061 | 1 025 | 1 036 |
| BEBECO                  | 272   | 302   | 295   | 307   | 309   | 303   |
| SOLDONNE                | 320   | 313   | 304   | 280   | 266   | 264   |
| IMPERIAL/PALSTEYN       | 204   | 213   | 206   | 215   | 241   | 231   |
| CHARISMA                | 122   | 123   | 109   | 113   | 123   | 100   |
| SUPERGOLD               | 87    | 77    | 71    | 64    | 62    | 56    |
| ROYAL                   | 64    | 55    | 39    | 39    | 33    | 23    |
| SUNSHINE                | 18    | 17    | 17    | 17    | 17    | 17    |
| FARALIA                 | 8     | 18    | 17    | 17    | 18    | 16    |
| FARLIS                  | 0     | 7     | 11    | 12    | 13    | 16    |
| EARLY PRINCE            | 17    | 17    | 17    | 17    | 14    | 13    |
| FARELY                  | 6     | 9     | 15    | 11    | 11    | 12    |
| MILORD                  | 0     | 2     | 2     | 6     | 7     | 7     |
| COLORADO                | 5     | 9     | 8     | 8     | 8     | 7     |
| PEEKA                   | 33    | 24    | 9     | 7     | 7     | 7     |
| MADRIGAL                | 0     | 0     | 3     | 4     | 6     | 6     |
| AUGUSTINO               | 0     | 0     | 3     | 4     | 6     | 6     |
| FARBALY                 | 0     | 1     | 2     | 2     | 2     | 6     |
| OTHER                   | 86    | 65    | 61    | 55    | 53    | 51    |
| TOTAL                   | 2 448 | 2 371 | 2 240 | 2 241 | 2 223 | 2 177 |
| % CHANGE (YEAR-ON-YEAR) |       | -3%   | -6%   | 0%    | -1%   | -2%   |

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL APRICOT AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

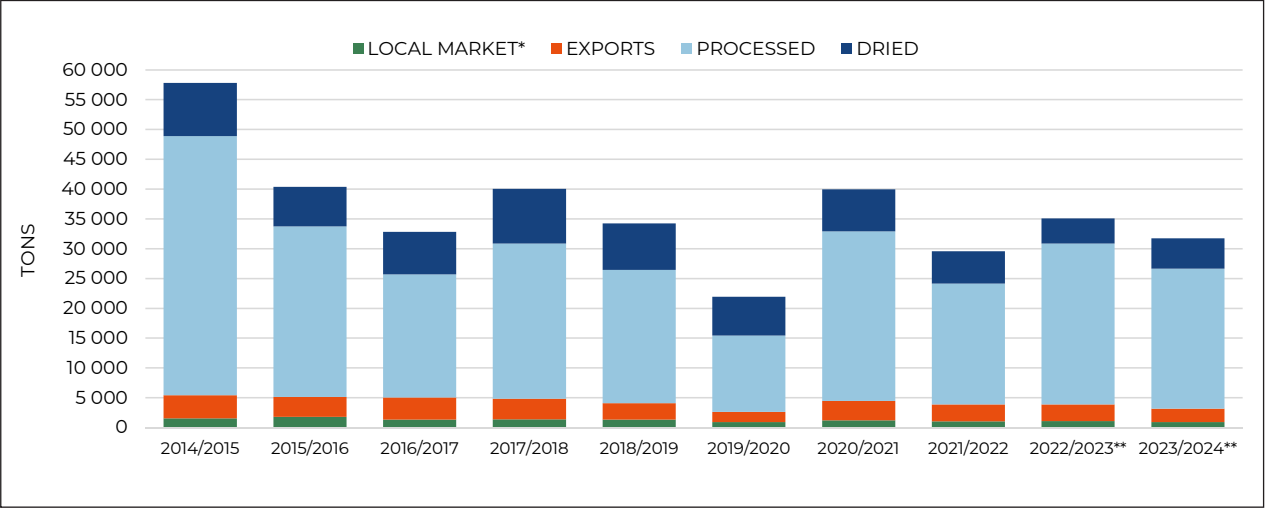
APRICOT ORCHARD AGE DISTRIBUTION (HECTARES)

| CULTIVAR          | 0 - 2 YRS | 3 - 5 YRS | 6 - 15 YRS | 16 - 18 YRS | 18+ YEARS |
|-------------------|-----------|-----------|------------|-------------|-----------|
| BULIDA            | 86        | 99        | 342        | 51          | 457       |
| BEBECO            | 19        | 45        | 101        | 18          | 120       |
| SOLDONNE          | 9         | 5         | 96         | 17          | 137       |
| IMPERIAL/PALSTEYN | 31        | 41        | 51         | 5           | 102       |
| CHARISMA          | 5         | 5         | 34         | 24          | 32        |
| SUPERGOLD         | 0         | 3         | 8          | 3           | 41        |
| ROYAL             | 0         | 4         | 2          | 1           | 17        |
| SUNSHINE          | 0         | 1         | 16         | 0           | 0         |
| FARALIA           | 1         | 2         | 13         | 0           | 0         |
| FARLIS            | 6         | 5         | 6          | 0           | 0         |
| EARLY PRINCE      | 0         | 1         | 8          | 5           | 0         |
| FARELY            | 0         | 0         | 11         | 0           | 0         |
| MILORD            | 0         | 4         | 3          | 0           | 0         |
| COLORADO          | 0         | 0         | 7          | 0           | 0         |
| PEEKA             | 0         | 0         | 0          | 0           | 7         |
| MADRIGAL          | 2         | 4         | 0          | 0           | 0         |
| AUGUSTINO         | 2         | 4         | 0          | 0           | 0         |
| FARBALY           | 4         | 1         | 1          | 0           | 0         |
| OTHER             | 16        | 9         | 10         | 5           | 11        |
| TOTAL             | 180       | 236       | 710        | 129         | 923       |
| % OF TOTAL        | 8%        | 11%       | 33%        | 6%          | 42%       |

SOURCE: HORTGRO TREE CENSUS, 2024

CROP DISTRIBUTION: APRICOTS

| YEAR<br>OCT - SEPT            | TOTAL<br>PRODUCTION | LOCAL<br>MARKET* | EXPORTS | PROCESSED | DRIED | CHANGE IN<br>TOTAL<br>PRODUCTION |
|-------------------------------|---------------------|------------------|---------|-----------|-------|----------------------------------|
|                               | (TON)               | (TON)            | (TON)   | (TON)     | (TON) | %                                |
| 2014/2015                     | 57 794              | 1 566            | 3 850   | 43 468    | 8 910 | -                                |
| 2015/2016                     | 40 375              | 1 796            | 3 324   | 28 630    | 6 625 | -30%                             |
| 2016/2017                     | 32 851              | 1 360            | 3 678   | 20 663    | 7 150 | -19%                             |
| 2017/2018                     | 40 054              | 1 395            | 3 435   | 26 039    | 9 185 | 22%                              |
| 2018/2019                     | 34 260              | 1 344            | 2 731   | 22 385    | 7 800 | -14%                             |
| 2019/2020                     | 21 933              | 939              | 1 685   | 12 815    | 6 495 | -36%                             |
| 2020/2021                     | 39 964              | 1 212            | 3 247   | 28 471    | 7 034 | 82%                              |
| 2021/2022                     | 29 564              | 1 040            | 2 829   | 20 265    | 5 430 | -26%                             |
| 2022/2023**                   | 35 088              | 1 071            | 2 819   | 26 978    | 4 220 | 19%                              |
| 2023/2024**                   | 31 761              | 903              | 2 281   | 23 490    | 5 086 | -9%                              |
| AVERAGE CROP DISTRIBUTION (%) |                     | 3%               | 8%      | 70%       | 19%   |                                  |



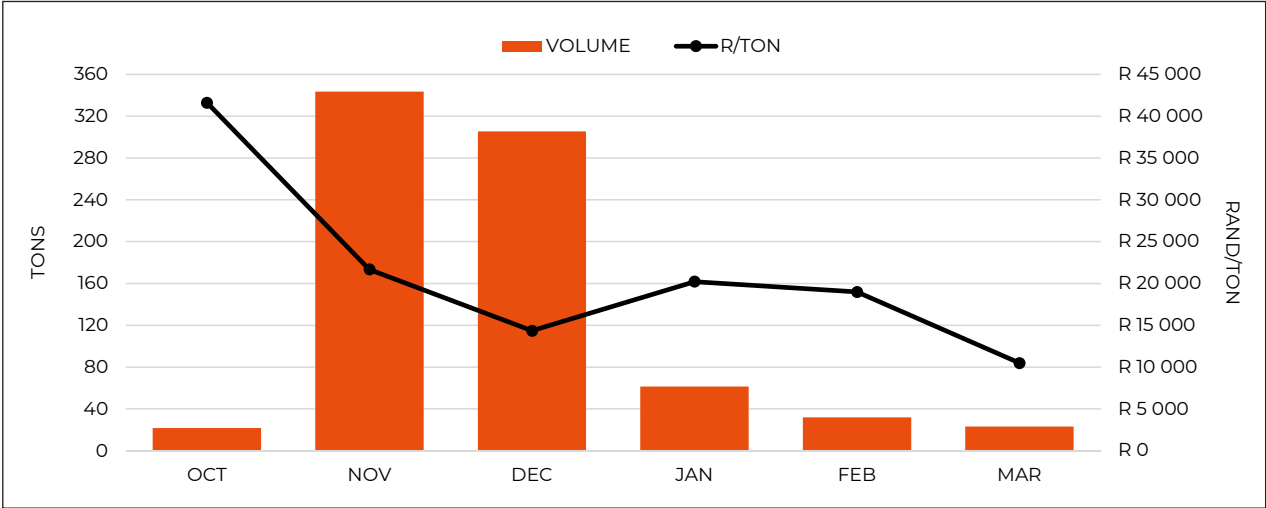
SOURCE: DOA/PPECB/HORTGRO, 2024  
\*VOLUMES DECLARED TO HORTGRO  
\*\*Last 2 seasons subject to possible adjustments  
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APRICOTS

| YEAR<br>OCT - SEPT | SALES ON<br>MARKET | EXPORTS<br>NET<br>REALISATION | PROCESSED   | GROSS<br>VALUE<br>DRIED | GROSS<br>VALUE<br>FRESH | TOTAL VALUE<br>OF<br>PRODUCTION | CHANGE IN<br>TOTAL VALUE<br>OF<br>PRODUCTION |
|--------------------|--------------------|-------------------------------|-------------|-------------------------|-------------------------|---------------------------------|----------------------------------------------|
|                    | (R per ton)        | (R per ton)                   | (R per ton) | (R1,000)                | (R1,000)                | (R1,000)                        | (%)                                          |
| 2014/2015          | 7 914              | 19 725                        | 2 315       | 60 909                  | 91 658                  | 249 861                         | -                                            |
| 2015/2016          | 10 107             | 20 759                        | 3 044       | 45 434                  | 87 152                  | 219 724                         | -12%                                         |
| 2016/2017          | 12 425             | 20 839                        | 3 795       | 76 820                  | 93 546                  | 248 781                         | 13%                                          |
| 2017/2018          | 11 861             | 21 025                        | 3 169       | 96 112                  | 88 762                  | 267 392                         | 7%                                           |
| 2018/2019          | 11 936             | 24 122                        | 3 137       | 83 023                  | 81 911                  | 235 153                         | -12%                                         |
| 2019/2020          | 16 971             | 32 218                        | 4 043       | 58 650                  | 70 218                  | 180 673                         | -23%                                         |
| 2020/2021          | 15 881             | 31 019                        | 3 755       | 43 387                  | 119 962                 | 270 264                         | 50%                                          |
| 2021/2022          | 14 934             | 32 214                        | 4 274       | 44 169                  | 106 665                 | 237 456                         | -12%                                         |
| 2022/2023**        | 16 438             | 32 630                        | 4 979       | 47 416                  | 109 590                 | 291 315                         | 23%                                          |
| 2023/2024**        | 16 647             | 41 227                        | 4 241       | 58 901                  | 109 072                 | 267 599                         | -8%                                          |

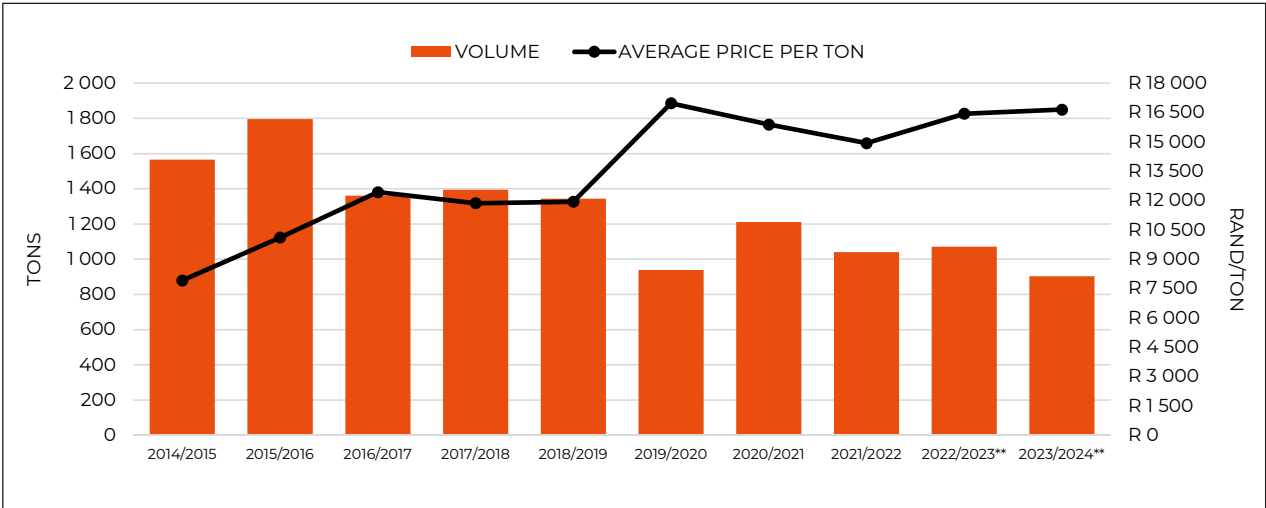
SOURCE: DOA/HORTGRO, 2024, SARS, 2015/2016 - 2023/2024  
\*Sales on major local fresh produce markets  
\*\*Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2023/2024: APRICOTS



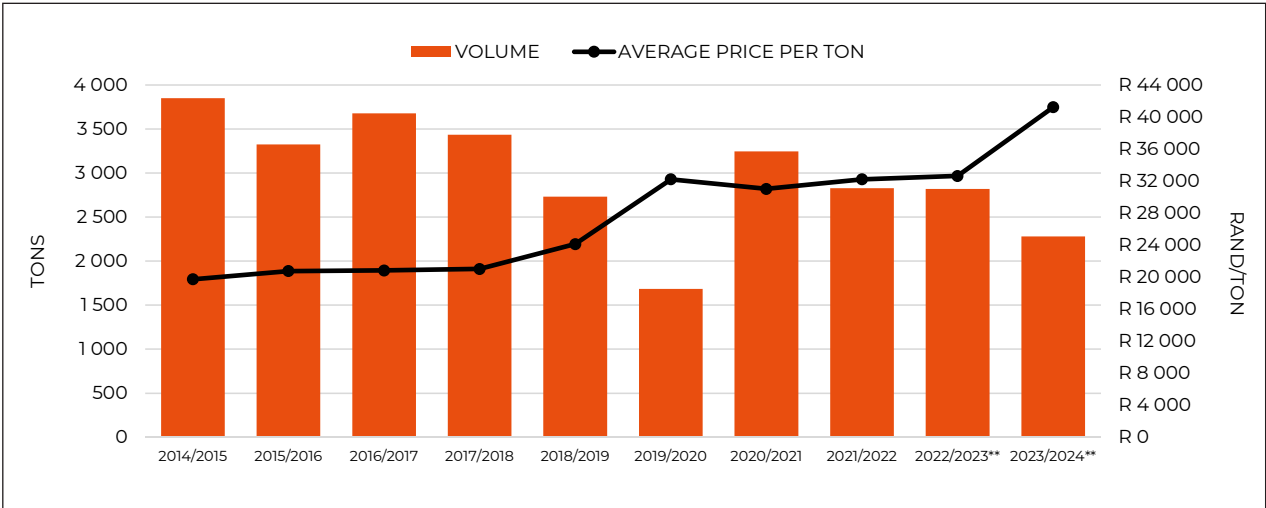
SOURCE: DOA, 2024  
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: APRICOTS



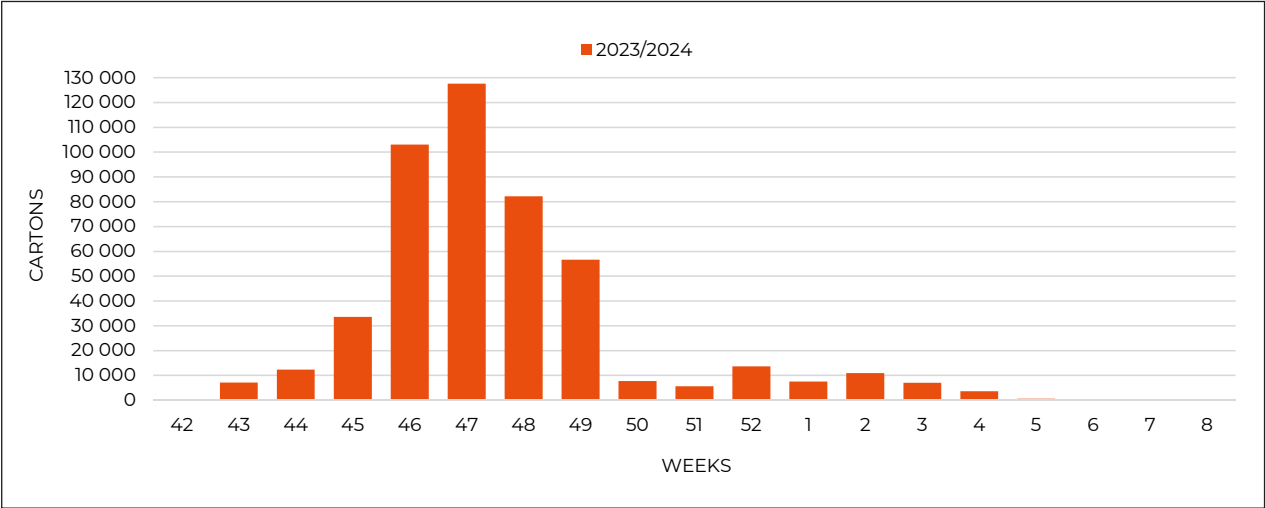
SOURCE: DOA/HORTGRO, 2024

EXPORT MARKET HISTORICAL SALES: APRICOTS



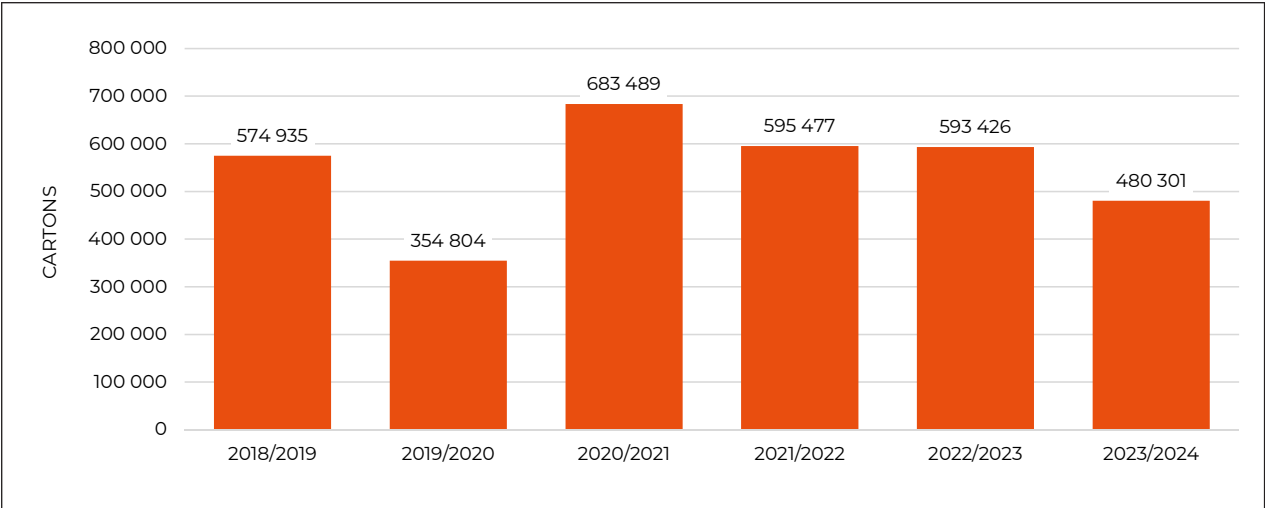
SOURCE:DOA/PPECB, 2023, SARS Pricing 2015/2016-2022/2023

APRICOTS PASSED FOR EXPORT PER WEEK



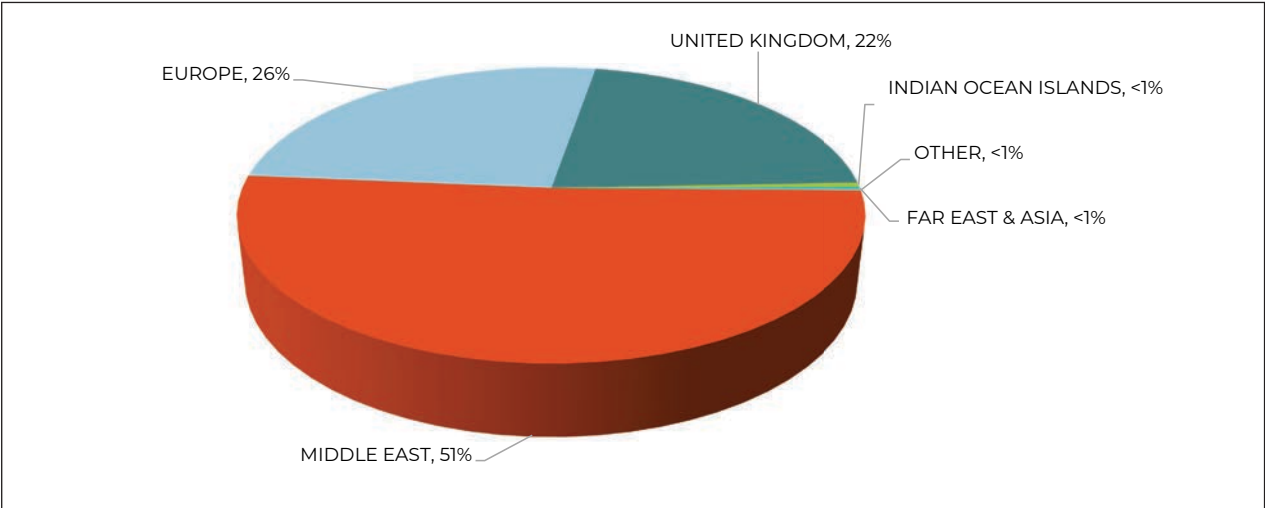
SOURCE: PPECB, 2024  
\*4.75 Kg equivalent cartons

APRICOTS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024  
\*4.75 Kg equivalent cartons

APRICOT EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

## CARTONS PASSED FOR EXPORT PER CULTIVAR: APRICOTS

| CULTIVAR                | 2020/2021      | 2021/2022      | 2022/2023      | 2023/2024      | % CHANGE<br>23/24 VS<br>22/23 |
|-------------------------|----------------|----------------|----------------|----------------|-------------------------------|
| IMPERIAL/PALSTEYN       | 251 508        | 224 704        | 221 855        | 189 301        | -15%                          |
| CHARISMA                | 214 991        | 165 004        | 177 791        | 106 776        | -40%                          |
| BEBECO                  | 100 786        | 65 994         | 58 460         | 64 028         | 10%                           |
| SOLDONNE                | 40 934         | 45 741         | 32 775         | 29 080         | -11%                          |
| FARALIA                 | 14 527         | 16 678         | 19 825         | 28 848         | 46%                           |
| SUPERGOLD               | 30 031         | 26 731         | 35 481         | 26 624         | -25%                          |
| MILORD                  | 0              | 2 335          | 4 650          | 13 060         | 181%                          |
| MOGADOR                 | 4 450          | 6 960          | 3 865          | 5 335          | 0%                            |
| FARLIS                  | 1 619          | 6 107          | 9 852          | 4 809          | -51%                          |
| FARELY                  | 3 669          | 17 011         | 11 596         | 3 708          | -68%                          |
| COLORADO                | 454            | 0              | 90             | 2 465          | 2644%                         |
| OTHER                   | 14 023         | 11 597         | 17 017         | 6 266          | -63%                          |
| <b>TOTAL</b>            | <b>676 990</b> | <b>588 862</b> | <b>593 257</b> | <b>480 301</b> | <b>-19%</b>                   |
| % CHANGE (YEAR-ON-YEAR) |                | -13%           | 1%             | -19%           |                               |

SOURCE: PPECB, 2024

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy

\*4.75 Kg equivalent cartons

PEACH PRODUCTION AREAS

| DISTRICT             | DESSERT PEACHES |           | CLING PEACHES   |           |
|----------------------|-----------------|-----------|-----------------|-----------|
|                      | Number of trees | Area (ha) | Number of trees | Area (ha) |
| CERES                | 269 503         | 187       | 765 678         | 681       |
| LIMPOPO              | 149 431         | 166       | 3 001           | 5         |
| CITRUSDAL            | 130 745         | 158       | 37 450          | 39        |
| KLEIN KAROO          | 178 393         | 137       | 2 006 158       | 1 930     |
| WOLSELEY/TULBAGH     | 177 507         | 131       | 196 561         | 168       |
| BERG RIVER           | 132 345         | 106       | 20 619          | 20        |
| WORCESTER            | 48 382          | 36        | 252 109         | 267       |
| MPUMALANGA           | 21 990          | 32        | 6 400           | 13        |
| FREE STATE           | 9 631           | 22        | 3 100           | 8         |
| LANGKLOOF EAST       | 20 237          | 20        | 42 719          | 42        |
| EASTERN CAPE         | 16 290          | 16        | 19 700          | 26        |
| OLIFANTS RIVER       | 11 298          | 13        | 0               | 0         |
| NORTH WEST           | 16 353          | 12        | 3 000           | 4         |
| FRANSCHHOEK          | 7 637           | 10        | 9 621           | 13        |
| BOLAND               | 15 006          | 10        | 11 174          | 8         |
| ORANGE RIVER         | 5 018           | 9         | 174             | 0         |
| VILLIERSDORP/VYEBOOM | 11 493          | 7         | 129 908         | 112       |
| LANGKLOOF WEST       | 9 220           | 7         | 23 010          | 28        |
| GAUTENG              | 3 075           | 5         | 0               | 0         |
| GROENLAND            | 3 615           | 3         | 144 122         | 178       |
| KWAZULU-NATAL        | 0               | 0         | 5 334           | 6         |
| TOTAL                | 1 237 169       | 1 088     | 3 679 838       | 3 548     |

SOURCE: HORTGRO TREE CENSUS, 2024

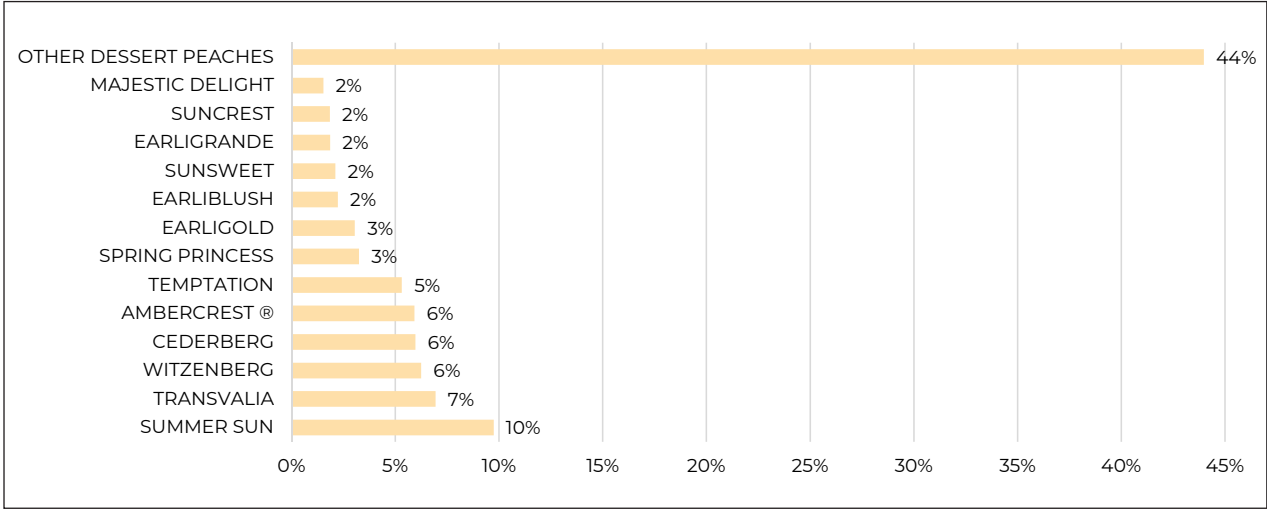
DESSERT PEACHES: AREA PLANTED PER CULTIVAR (HECTARES)

| DESSERT PEACHES         | 2019  | 2020  | 2021  | 2022  | 2023  | 2024  |
|-------------------------|-------|-------|-------|-------|-------|-------|
| SUMMER SUN              | 112   | 117   | 114   | 113   | 112   | 106   |
| TRANSVALIA              | 103   | 96    | 100   | 92    | 82    | 75    |
| WITZENBERG              | 63    | 80    | 81    | 74    | 72    | 68    |
| CEDERBERG               | 47    | 74    | 71    | 70    | 65    | 65    |
| AMBERCREST ®            | 55    | 62    | 63    | 77    | 74    | 64    |
| TEMPTATION              | 66    | 68    | 73    | 65    | 64    | 58    |
| SPRING PRINCESS         | 34    | 33    | 33    | 33    | 36    | 35    |
| EARLIGOLD               | 47    | 25    | 22    | 24    | 32    | 33    |
| EARLIBLUSH              | 20    | 26    | 28    | 28    | 26    | 24    |
| SUNSWEET                | 33    | 33    | 29    | 29    | 27    | 23    |
| EARLIGRANDE             | 25    | 23    | 24    | 22    | 20    | 20    |
| SUNCREST                | 28    | 23    | 23    | 22    | 21    | 20    |
| MAJESTIC DELIGHT        | 23    | 23    | 26    | 26    | 17    | 17    |
| OTHER DESSERT PEACHES   | 711   | 643   | 604   | 611   | 516   | 478   |
| TOTAL                   | 1 367 | 1 327 | 1 289 | 1 287 | 1 164 | 1 088 |
| % CHANGE (YEAR-ON-YEAR) |       | -3%   | -3%   | 0%    | -10%  | -7%   |

SOURCE: HORTGRO TREE CENSUS, 2024



CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTIVAR



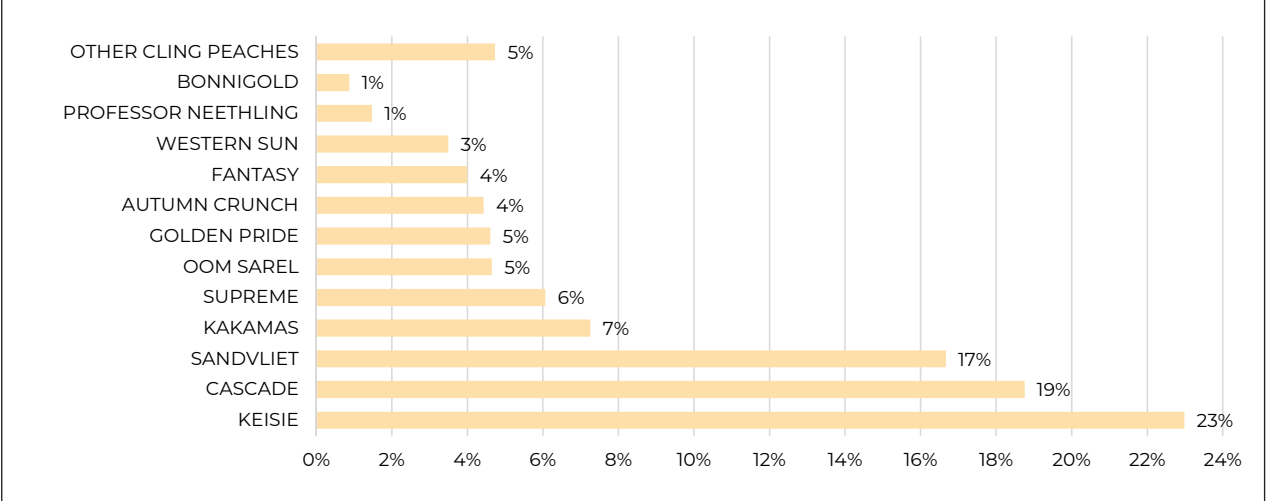
SOURCE: HORTGRO TREE CENSUS, 2024

CLING PEACHES: AREA PLANTED PER CULTIVAR (HECTARES)

| CULTIVAR                | 2019  | 2020  | 2021  | 2022  | 2023  | 2024  |
|-------------------------|-------|-------|-------|-------|-------|-------|
| KEISIE                  | 1 153 | 1 119 | 1 020 | 958   | 861   | 815   |
| CASCADE                 | 618   | 685   | 677   | 675   | 668   | 665   |
| SANDVLIET               | 699   | 686   | 623   | 629   | 596   | 591   |
| KAKAMAS                 | 496   | 434   | 387   | 333   | 274   | 257   |
| SUPREME                 | 283   | 289   | 278   | 261   | 234   | 215   |
| OOM SAREL               | 275   | 232   | 214   | 206   | 176   | 165   |
| GOLDEN PRIDE            | 124   | 125   | 137   | 142   | 144   | 164   |
| AUTUMN CRUNCH           | 135   | 143   | 145   | 146   | 149   | 157   |
| FANTASY                 | 144   | 143   | 138   | 146   | 145   | 142   |
| WESTERN SUN             | 254   | 208   | 197   | 167   | 149   | 124   |
| PROFESSOR NEETHLING     | 145   | 100   | 91    | 69    | 59    | 52    |
| BONNIGOLD               | 65    | 58    | 57    | 48    | 39    | 31    |
| OTHER CLING PEACHES     | 290   | 272   | 243   | 214   | 191   | 168   |
| TOTAL                   | 4 683 | 4 494 | 4 206 | 3 993 | 3 684 | 3 548 |
| % CHANGE (YEAR-ON-YEAR) |       | -4%   | -6%   | -5%   | -8%   | -4%   |

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL CLING PEACH AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

DESSERT PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

| CULTIVAR              | 0 - 2 YRS | 3 - 5 YRS | 6 - 15 YRS | 16 - 18 YRS | 18+ YEARS |
|-----------------------|-----------|-----------|------------|-------------|-----------|
| SUMMER SUN            | 6         | 13        | 49         | 15          | 23        |
| TRANSVALIA            | 0         | 0         | 17         | 5           | 54        |
| WITZENBERG            | 2         | 0         | 17         | 23          | 26        |
| CEDERBERG             | 0         | 0         | 23         | 27          | 15        |
| AMBERCREST ®          | 2         | 8         | 50         | 5           | 0         |
| TEMPTATION            | 0         | 0         | 55         | 2           | 0         |
| SPRING PRINCESS       | 0         | 0         | 30         | 5           | 0         |
| EARLIGOLD             | 7         | 5         | 21         | 0           | 0         |
| EARLIBLUSH            | 0         | 1         | 23         | 0           | 0         |
| SUNSWEET              | 0         | 0         | 4          | 3           | 16        |
| EARLIGRANDE           | 0         | 0         | 4          | 4           | 12        |
| SUNCREST              | 2         | 0         | 0          | 7           | 11        |
| MAJESTIC DELIGHT      | 0         | 0         | 17         | 0           | 0         |
| SAN PEDRO             | 0         | 0         | 1          | 0           | 15        |
| NOVADONNA             | 0         | 2         | 0          | 2           | 10        |
| BRITTANEY LANE        | 0         | 0         | 7          | 5           | 2         |
| FAIRTIME              | 0         | 0         | 7          | 2           | 5         |
| BURPEACH 13           | 0         | 0         | 14         | 0           | 0         |
| SCARLET               | 0         | 0         | 9          | 5           | 0         |
| OTHER DESSERT PEACHES | 42        | 39        | 138        | 70          | 103       |
| TOTAL                 | 61        | 69        | 485        | 180         | 294       |
| % OF TOTAL AREA (HA)  | 6%        | 6%        | 45%        | 17%         | 27%       |

SOURCE: HORTGRO TREE CENSUS, 2024

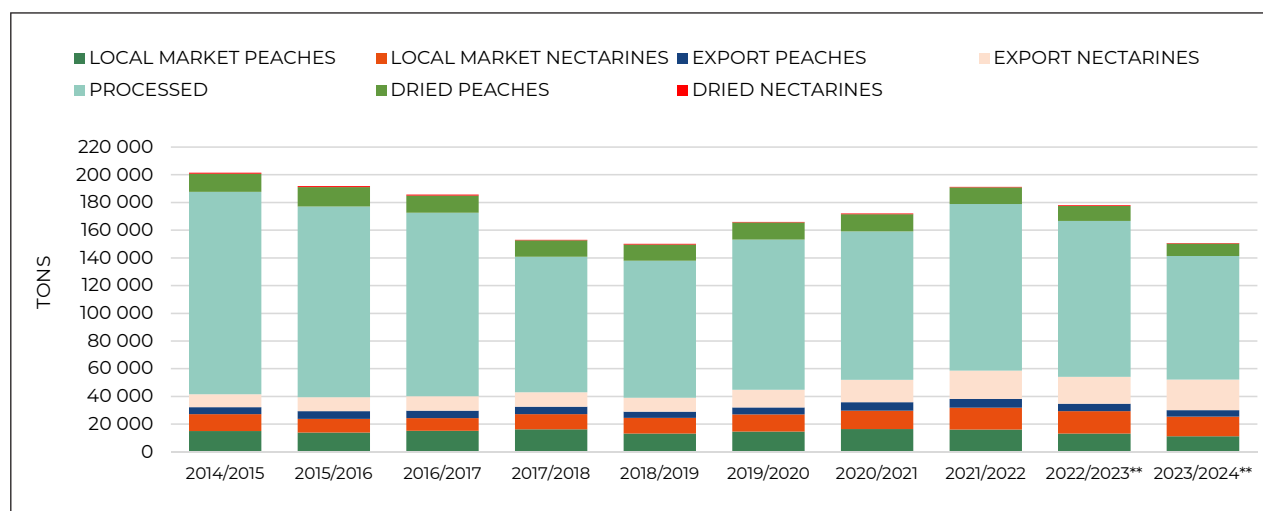
CLING PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

| CULTIVAR             | 0 - 2 YRS | 3 - 5 YRS | 6 - 15 YRS | 16 - 18 YRS | 18+ YEARS |
|----------------------|-----------|-----------|------------|-------------|-----------|
| KEISIE               | 15        | 39        | 321        | 87          | 354       |
| CASCADE              | 23        | 28        | 520        | 85          | 9         |
| SANDVLIET            | 29        | 61        | 293        | 80          | 127       |
| KAKAMAS              | 2         | 9         | 61         | 15          | 170       |
| SUPREME              | 0         | 9         | 61         | 52          | 93        |
| OOM SAREL            | 1         | 0         | 73         | 11          | 80        |
| GOLDEN PRIDE         | 19        | 14        | 121        | 6           | 4         |
| AUTUMN CRUNCH        | 4         | 13        | 120        | 16          | 4         |
| FANTASY              | 4         | 1         | 116        | 11          | 10        |
| WESTERN SUN          | 0         | 0         | 1          | 7           | 115       |
| PROFESSOR NEETHLING  | 0         | 0         | 0          | 0           | 52        |
| BONNIGOLD            | 0         | 2         | 15         | 7           | 7         |
| GOUDMYN              | 0         | 1         | 16         | 3           | 11        |
| FIESTA GOLD          | 0         | 0         | 22         | 7           | 0         |
| PROFESSOR MALHERBE   | 0         | 1         | 10         | 1           | 16        |
| WESTERN CLING        | 0         | 1         | 5          | 4           | 10        |
| OTHER CLING PEACHES  | 0         | 0         | 10         | 7           | 45        |
| TOTAL                | 97        | 180       | 1 765      | 399         | 1 108     |
| % OF TOTAL AREA (HA) | 3%        | 5%        | 50%        | 11%         | 31%       |

SOURCE: HORTGRO TREE CENSUS, 2024

## CROP DISTRIBUTION: PEACHES & NECTARINES

| YEAR<br>OCT - SEPT                       | TOTAL<br>PRODUCTION | LOCAL<br>MARKET<br>PEACHES | LOCAL<br>MARKET<br>NECTARINES | EXPORTS<br>PEACHES | EXPORTS<br>NECTARINES | PROCESSED  | DRIED<br>PEACHES | DRIED<br>NECTARINES | CHANGE IN<br>TOTAL<br>PRODUCTION |
|------------------------------------------|---------------------|----------------------------|-------------------------------|--------------------|-----------------------|------------|------------------|---------------------|----------------------------------|
|                                          | (TON)               | (TON)                      | (TON)                         | (TON)              | (TON)                 | (TON)      | (TON)            | (TON)               | %                                |
| 2014/2015                                | 201 409             | 15 010                     | 12 214                        | 4 962              | 9 352                 | 146 148    | 13 013           | 710                 | -                                |
| 2015/2016                                | 191 886             | 13 872                     | 9 895                         | 5 531              | 10 044                | 137 733    | 14 080           | 732                 | -5%                              |
| 2016/2017                                | 185 749             | 15 200                     | 9 155                         | 5 423              | 10 307                | 132 464    | 12 381           | 820                 | -3%                              |
| 2017/2018                                | 153 122             | 16 212                     | 10 942                        | 5 390              | 10 505                | 97 720     | 11 831           | 523                 | -18%                             |
| 2018/2019                                | 150 098             | 13 176                     | 11 277                        | 4 588              | 10 027                | 98 953     | 11 556           | 523                 | -2%                              |
| 2019/2020                                | 166 043             | 14 614                     | 12 431                        | 5 026              | 12 664                | 108 459    | 12 386           | 462                 | 11%                              |
| 2020/2021                                | 172 023             | 16 477                     | 13 185                        | 6 114              | 16 278                | 107 014    | 12 459           | 495                 | 4%                               |
| 2021/2022                                | 191 346             | 16 022                     | 15 864                        | 6 272              | 20 489                | 120 284    | 11 999           | 415                 | 11%                              |
| 2022/2023**                              | 178 036             | 13 302                     | 16 072                        | 5 434              | 19 358                | 112 558    | 10 802           | 510                 | -7%                              |
| 2023/2024**                              | 150 613             | 11 173                     | 14 324                        | 4 664              | 21 932                | 89 296     | 8 916            | 309                 | -15%                             |
| <b>AVERAGE CROP<br/>DISTRIBUTION (%)</b> |                     | <b>8%</b>                  | <b>7%</b>                     | <b>3%</b>          | <b>8%</b>             | <b>66%</b> | <b>7%</b>        | <b>0%</b>           |                                  |



SOURCE: DOA/PPECB/HORTGRO, 2024

\*VOLUMES DECLARED TO HORTGRO

\*\*Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

## HISTORICAL PRICE TRENDS: PEACHES & NECTARINES

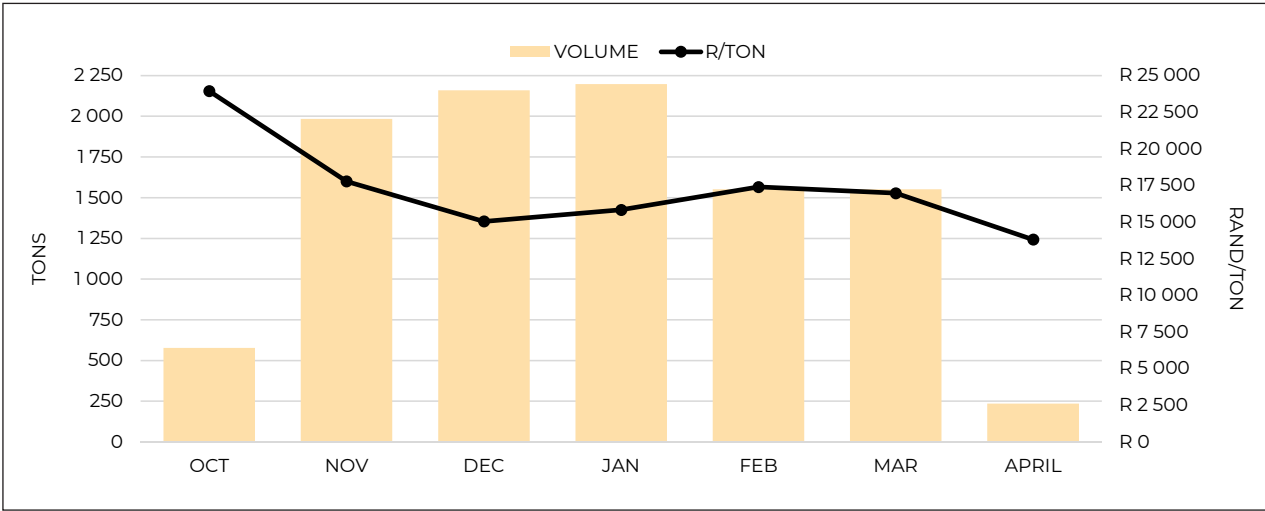
| YEAR<br>OCT - SEPT | SALES ON<br>MARKET | EXPORTS NET<br>REALISATION | PROCESSED   | GROSS<br>VALUE<br>DRIED | GROSS<br>VALUE<br>FRESH | TOTAL VALUE OF<br>PRODUCTION | CHANGE IN<br>TOTAL VALUE OF<br>PRODUCTION |
|--------------------|--------------------|----------------------------|-------------|-------------------------|-------------------------|------------------------------|-------------------------------------------|
|                    | (R per ton)        | (R per ton)                | (R per ton) | (R1,000)                | (R1,000)                | (R1,000)                     | (%)                                       |
| 2014/2015          | 9 976              | 20 464                     | 3 133       | 71 064                  | 664 893                 | 1 193 827                    | -                                         |
| 2015/2016          | 11 107             | 24 380                     | 3 687       | 72 438                  | 643 961                 | 1 366 671                    | 14%                                       |
| 2016/2017          | 11 139             | 22 742                     | 3 157       | 59 259                  | 629 159                 | 1 253 812                    | -8%                                       |
| 2017/2018          | 15 922             | 27 210                     | 2 884       | 42 536                  | 864 830                 | 1 189 165                    | -5%                                       |
| 2018/2019          | 17 368             | 27 627                     | 2 898       | 49 938                  | 828 448                 | 1 165 134                    | -2%                                       |
| 2019/2020          | 16 984             | 25 877                     | 2 849       | 76 246                  | 917 104                 | 1 302 403                    | 12%                                       |
| 2020/2021          | 17 397             | 26 052                     | 2 776       | 61 795                  | 1 099 389               | 1 458 271                    | 12%                                       |
| 2021/2022          | 12 869             | 31 158                     | 2 840       | 75 941                  | 1 244 167               | 1 661 745                    | 14%                                       |
| 2022/2023**        | 13 595             | 31 690                     | 2 926       | 79 220                  | 1 184 999               | 1 593 522                    | -4%                                       |
| 2023/2024**        | 16 025             | 36 446                     | 3 455       | 63 442                  | 1 377 897               | 1 749 828                    | 10%                                       |

SOURCE: DOA/PPECB, 2024

\*Sales on major local fresh produce markets

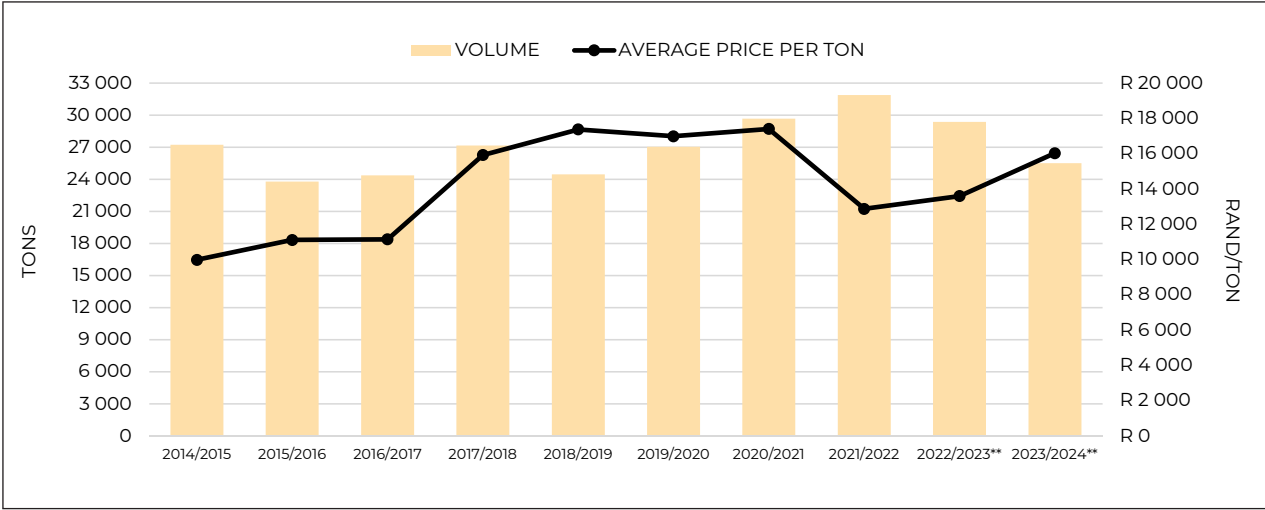
\*\*Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2023/2024: PEACHES



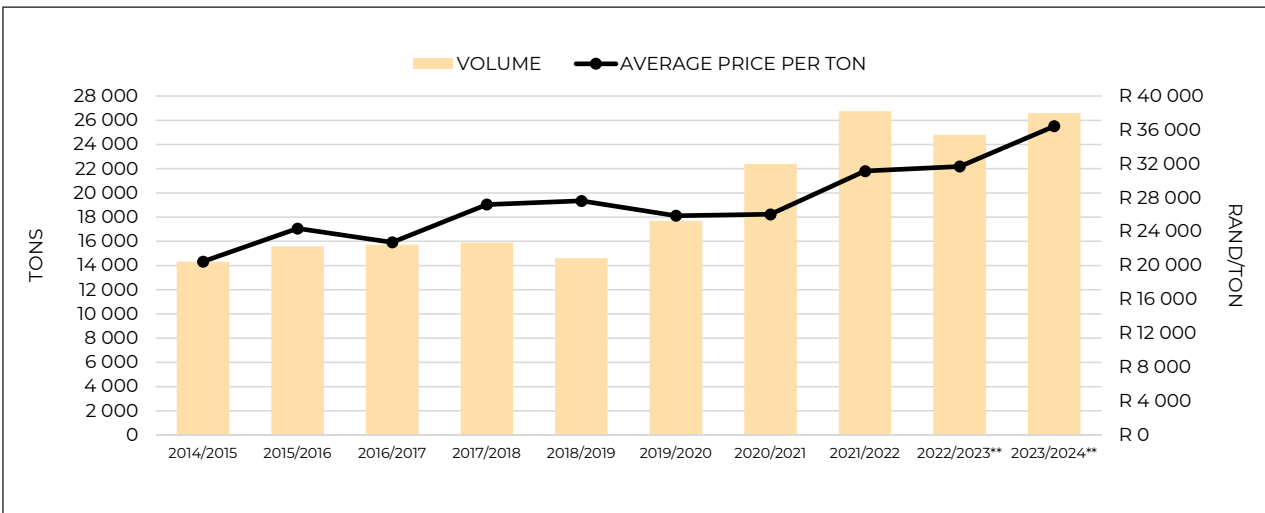
SOURCE: DOA, 2024  
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEACHES & NECTARINES



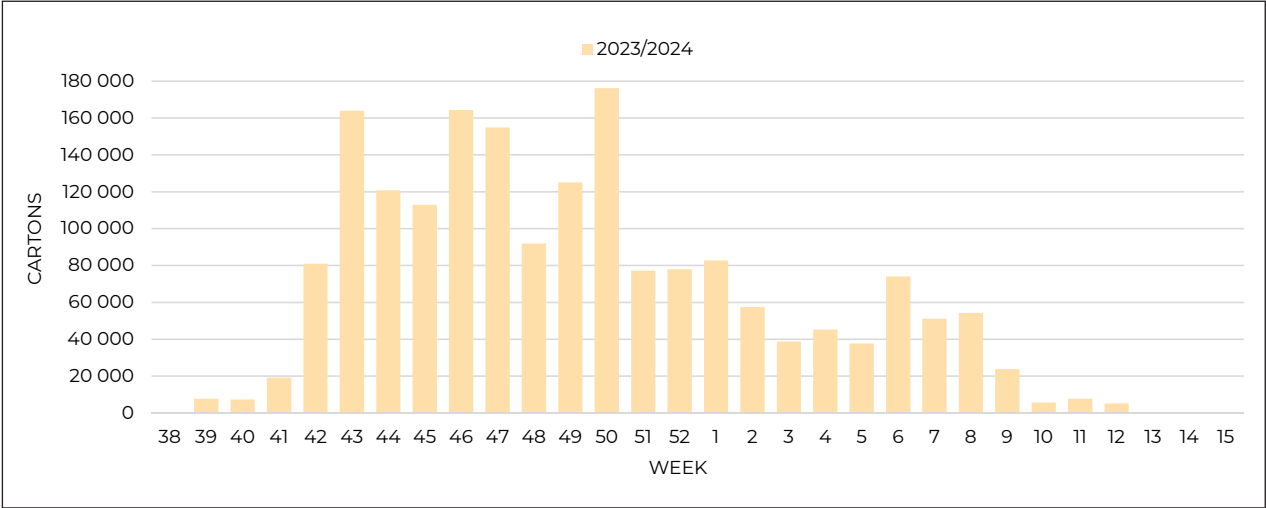
SOURCE: DOA/HORTGRO, 2024

EXPORT MARKET HISTORICAL SALES: PEACHES & NECTARINES



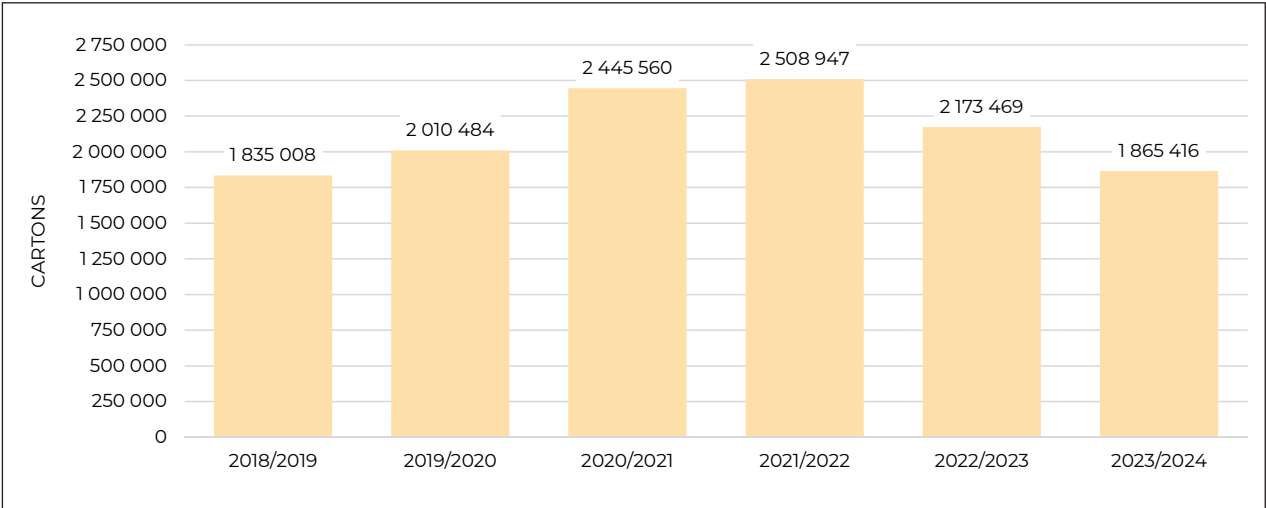
SOURCE: DOA/PPECB, 2024

PEACHES PASSED FOR EXPORT PER WEEK



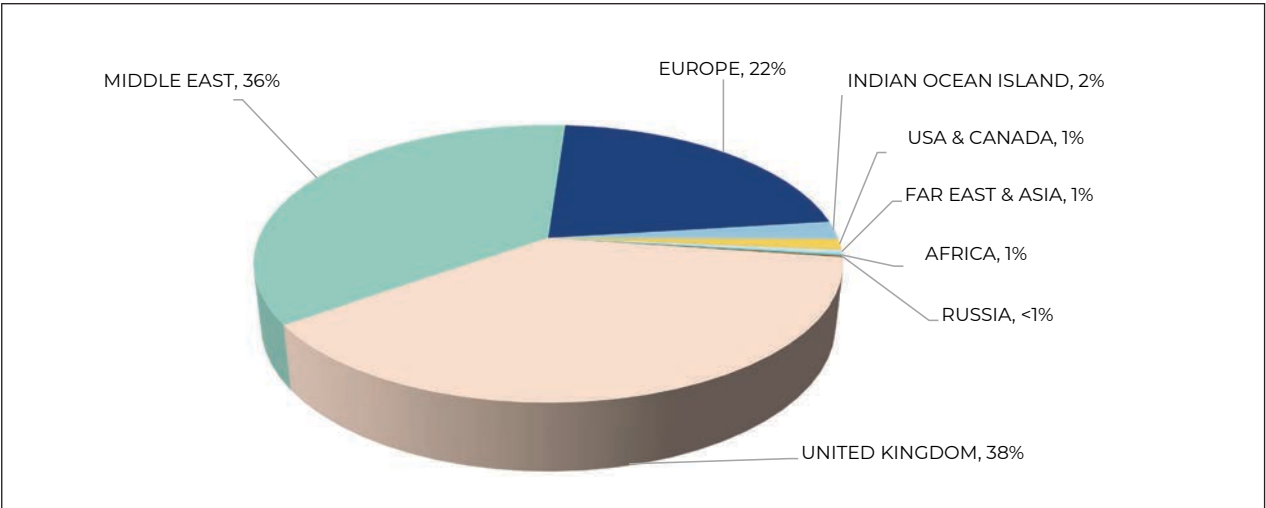
SOURCE: PPECB, 2024  
\*2.5 Kg equivalent cartons

PEACHES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024  
\*2.5 Kg equivalent cartons

PEACH EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

## PEACHES: CARTONS PASSED FOR EXPORT PER CULTIVAR

| CULTIVAR                 | 2020/2021        | 2021/2022        | 2022/2023        | 2023/2024        | % CHANGE<br>23/24 VS 22/23 |
|--------------------------|------------------|------------------|------------------|------------------|----------------------------|
| AMBERCREST ®             | 225 972          | 216 656          | 182 953          | 203 545          | 11%                        |
| TEMPTATION               | 220 345          | 215 831          | 184 057          | 150 185          | -18%                       |
| EARLIBLUSH               | 150 881          | 197 985          | 183 739          | 145 131          | -21%                       |
| TRANSVALIA               | 168 516          | 160 938          | 162 336          | 113 245          | -30%                       |
| SPRING PRINCESS          | 123 017          | 114 398          | 85 718           | 107 708          | 26%                        |
| SCARLET RICH             | 120 568          | 124 810          | 118 509          | 100 520          | -15%                       |
| JIM DANDY                | 130 060          | 137 261          | 79 299           | 91 876           | 16%                        |
| BRITTANEY LANE           | 126 532          | 116 430          | 95 514           | 89 008           | -7%                        |
| BURPEACH 13              | 71 221           | 100 130          | 130 217          | 83 921           | -36%                       |
| SWEET HENRY              | 88 328           | 80 769           | 84 709           | 78 977           | -7%                        |
| MAJESTIC DELIGHT         | 77 023           | 101 223          | 82 794           | 64 222           | -22%                       |
| JULIENICE                | 33 010           | 36 602           | 25 828           | 51 502           | 99%                        |
| RICH LADY                | 87 981           | 68 321           | 48 512           | 49 481           | 2%                         |
| FLATSTAR (REGAL'IN™)     | 42 368           | 64 418           | 58 312           | 42 057           | -28%                       |
| DECEMBER PRINCESS        | 40 325           | 44 465           | 31 074           | 39 970           | 29%                        |
| SWEET DREAM              | 63 408           | 50 441           | 54 468           | 37 000           | -32%                       |
| SUMMER ZEE               | 38 589           | 49 487           | 35 962           | 31 102           | -14%                       |
| ALPINE DELIGHT           | 23 063           | 26 484           | 21 847           | 24 682           | 13%                        |
| JULIEPRETTY              | 18 593           | 23 009           | 23 812           | 21 027           | -12%                       |
| SUMMERTIME               | 39 142           | 50 983           | 24 666           | 20 950           | -15%                       |
| CRIMSON DELIGHT          | 37 377           | 28 808           | 30 531           | 17 813           | -42%                       |
| STS 4-94 (STN 22150) (2) | 15 419           | 3 171            | 19 349           | 16 528           | -15%                       |
| FLATBELLA (REGAL'IN™)    | 7 182            | 10 906           | 10 157           | 16 210           | 60%                        |
| EARLIRICH                | 25 388           | 28 552           | 26 562           | 16 034           | -40%                       |
| SNOWCREST                | 28 624           | 28 973           | 15 452           | 13 712           | -11%                       |
| PLAGOLD 17               | 15 519           | 9 838            | 13 391           | 13 008           | -3%                        |
| SWEET DECEMBER           | 17 369           | 16 211           | 18 297           | 12 628           | -31%                       |
| FIRE RICH                | 21 067           | 17 923           | 12 656           | 12 371           | -2%                        |
| BURPEACH 30              | 7 581            | 21 292           | 6 923            | 12 135           | 75%                        |
| FANTASY                  | 1 920            | 458              | 2 855            | 11 874           | 316%                       |
| PE01-11                  | 17 405           | 9 109            | 18 323           | 11 390           | -38%                       |
| PRINCESS TIME            | 14 389           | 12 257           | 18 966           | 10 499           | -45%                       |
| STARPEACH3               | 2 962            | 9 169            | 7 169            | 10 405           | 45%                        |
| SNOW PRINCESS            | 29 470           | 24 879           | 22 170           | 10 310           | -53%                       |
| OTHER                    | 314 947          | 306 763          | 236 341          | 134 391          | -43%                       |
| <b>TOTAL</b>             | <b>2 445 560</b> | <b>2 508 947</b> | <b>2 173 469</b> | <b>1 865 416</b> | <b>-14%</b>                |
| % CHANGE (YEAR-ON-YEAR)  |                  | 3%               | -13%             | -14%             |                            |

SOURCE: PPECB, 2024

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy  
2.5 Kg equivalent cartons

## NECTARINES PRODUCTION AREAS

| DISTRICT             | NUMBER OF TREES  | AREA (HA)    |
|----------------------|------------------|--------------|
| CERES                | 2 033 146        | 1 097        |
| KLEIN KAROO          | 641 375          | 404          |
| WOLSELEY/TULBAGH     | 530 000          | 333          |
| BERG RIVER           | 449 037          | 291          |
| CITRUSDAL            | 179 326          | 129          |
| RIEBEEK-KASTEEL      | 141 582          | 108          |
| WORCESTER            | 155 770          | 98           |
| LIMPOPO              | 83 953           | 88           |
| OLIFANTS RIVER       | 52 356           | 64           |
| VILLIERSDORP/VYEBOOM | 105 988          | 61           |
| STELLENBOSCH         | 60 051           | 41           |
| LANGKLOOF WEST       | 59 088           | 38           |
| FRANSCHOEK           | 46 767           | 34           |
| EASTERN CAPE         | 30 560           | 27           |
| LANGKLOOF EAST       | 25 814           | 19           |
| MPUMALANGA           | 6 270            | 8            |
| NORTH WEST           | 8 402            | 5            |
| FREE STATE           | 2 600            | 4            |
| ORANGE RIVER         | 1 995            | 2            |
| <b>TOTAL</b>         | <b>4 614 080</b> | <b>2 851</b> |

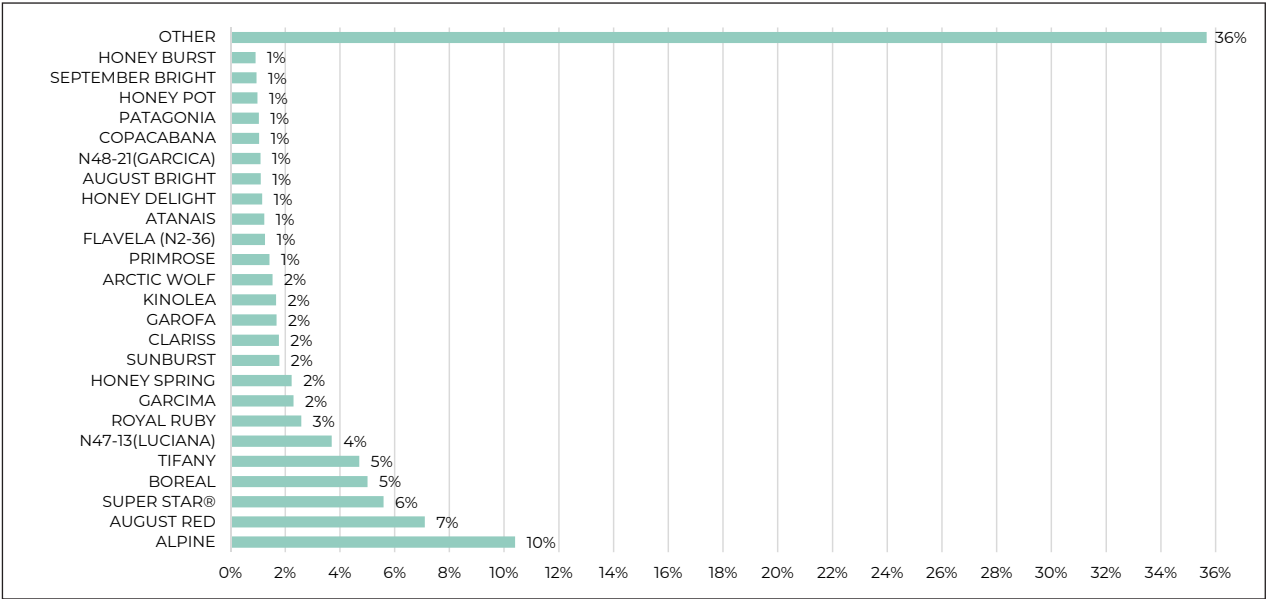
SOURCE: HORTGRO TREE CENSUS, 2024

NECTARINES: AREA PLANTED PER CULTIVAR (HECTARES)

| CULTIVAR                | 2019  | 2020  | 2021  | 2022  | 2023  | 2024  |
|-------------------------|-------|-------|-------|-------|-------|-------|
| ALPINE                  | 275   | 269   | 277   | 315   | 312   | 297   |
| AUGUST RED              | 181   | 198   | 198   | 207   | 199   | 202   |
| SUPER STAR®             | 75    | 97    | 91    | 147   | 158   | 160   |
| BOREAL                  | 20    | 50    | 92    | 128   | 139   | 143   |
| TIFANY                  | 76    | 103   | 112   | 134   | 132   | 134   |
| N47-13(LUCIANA)         | 62    | 72    | 73    | 93    | 100   | 105   |
| ROYAL RUBY              | 66    | 75    | 76    | 83    | 82    | 74    |
| GARCIMA                 | 11    | 11    | 23    | 41    | 64    | 66    |
| HONEY SPRING            | 0     | 4     | 14    | 50    | 54    | 64    |
| SUNBURST                | 37    | 42    | 44    | 50    | 51    | 51    |
| CLARISS                 | 15    | 17    | 20    | 34    | 41    | 50    |
| GAROFA                  | 37    | 46    | 44    | 53    | 56    | 48    |
| KINOLEA                 | 0     | 12    | 22    | 40    | 44    | 48    |
| ARCTIC WOLF             | 34    | 34    | 35    | 46    | 44    | 44    |
| PRIMROSE                | 15    | 24    | 28    | 37    | 40    | 41    |
| FLAVELA (N2-36)         | 25    | 24    | 24    | 30    | 35    | 36    |
| ATANAIS                 | 0     | 0     | 0     | 4     | 15    | 35    |
| HONEY DELIGHT           | 3     | 10    | 12    | 23    | 30    | 33    |
| AUGUST BRIGHT           | 25    | 23    | 22    | 32    | 32    | 32    |
| N48-21(GARCICA)         | 29    | 29    | 29    | 33    | 31    | 31    |
| COPACABANA              | 0     | 0     | 0     | 9     | 20    | 30    |
| PATAGONIA               | 0     | 2     | 7     | 17    | 28    | 30    |
| HONEY POT               | 0     | 0     | 5     | 23    | 25    | 28    |
| SEPTEMBER BRIGHT        | 29    | 29    | 28    | 29    | 27    | 27    |
| HONEY BURST             | 0     | 3     | 6     | 19    | 25    | 26    |
| OTHER                   | 1 105 | 1 056 | 1 032 | 1 099 | 1 049 | 1 017 |
| TOTAL                   | 2 121 | 2 228 | 2 314 | 2 776 | 2 834 | 2 851 |
| % CHANGE (YEAR-ON-YEAR) |       | 5%    | 4%    | 20%   | 2%    | 1%    |

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL NECTARINE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

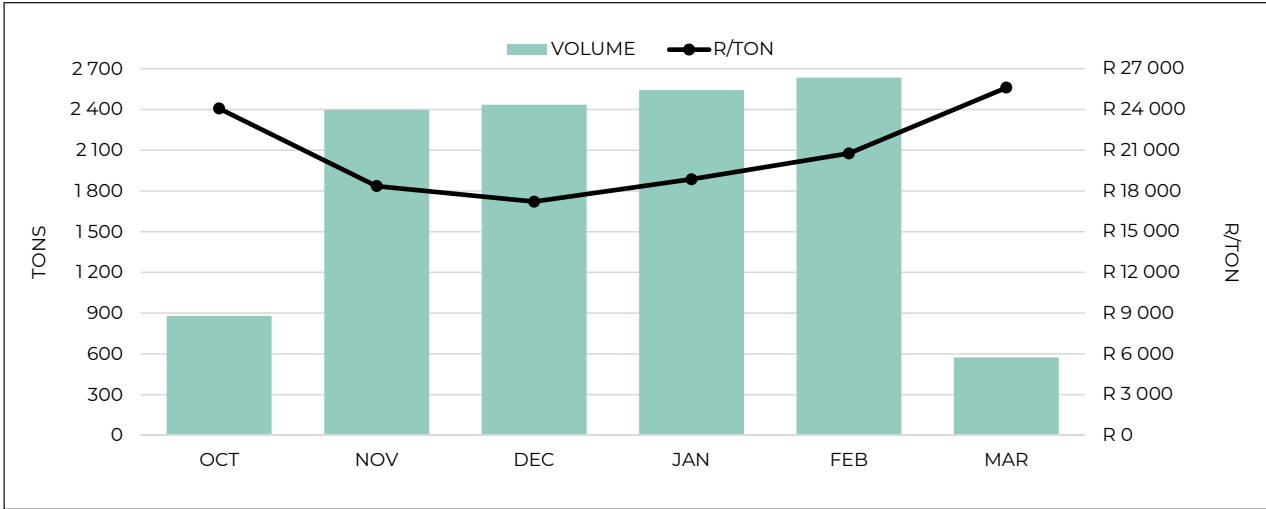


NECTARINE ORCHARD AGE DISTRIBUTION (HECTARES)

| CULTIVAR             | 0 - 2 YRS | 3 - 5 YRS | 6 - 15 YRS | 16 - 18 YRS | 18+ YEARS |
|----------------------|-----------|-----------|------------|-------------|-----------|
| ALPINE               | 13        | 64        | 68         | 30          | 122       |
| AUGUST RED           | 3         | 25        | 103        | 40          | 32        |
| SUPER STAR®          | 16        | 55        | 80         | 8           | 0         |
| BOREAL               | 5         | 106       | 31         | 1           | 0         |
| TIFANY               | 2         | 35        | 95         | 3           | 0         |
| N47-13(LUCIANA)      | 6         | 27        | 66         | 6           | 0         |
| ROYAL RUBY           | 2         | 9         | 62         | 0           | 0         |
| GARCIMA              | 4         | 38        | 23         | 0           | 0         |
| HONEY SPRING         | 14        | 48        | 2          | 0           | 0         |
| SUNBURST             | 6         | 9         | 22         | 2           | 12        |
| CLARISS              | 10        | 25        | 15         | 0           | 0         |
| GAROFA               | 0         | 10        | 38         | 0           | 0         |
| KINOLEA              | 16        | 18        | 13         | 0           | 0         |
| ARCTIC WOLF          | 1         | 5         | 38         | 0           | 0         |
| PRIMROSE             | 2         | 17        | 22         | 0           | 0         |
| FLAVELA (N2-36)      | 3         | 6         | 25         | 2           | 0         |
| ATANAIS              | 25        | 10        | 0          | 0           | 0         |
| HONEY DELIGHT        | 11        | 14        | 8          | 0           | 0         |
| AUGUST BRIGHT        | 0         | 7         | 19         | 5           | 0         |
| N48-21(GARCICA)      | 0         | 0         | 28         | 3           | 0         |
| COPACABANA           | 20        | 9         | 1          | 0           | 0         |
| PATAGONIA            | 2         | 21        | 7          | 0           | 0         |
| HONEY POT            | 7         | 18        | 0          | 4           | 0         |
| SEPTEMBER BRIGHT     | 0         | 0         | 7          | 20          | 0         |
| HONEY BURST          | 5         | 21        | 0          | 0           | 0         |
| OTHER                | 81        | 153       | 447        | 148         | 188       |
| TOTAL                | 253       | 751       | 1 220      | 273         | 354       |
| % OF TOTAL AREA (HA) | 9%        | 26%       | 43%        | 10%         | 12%       |

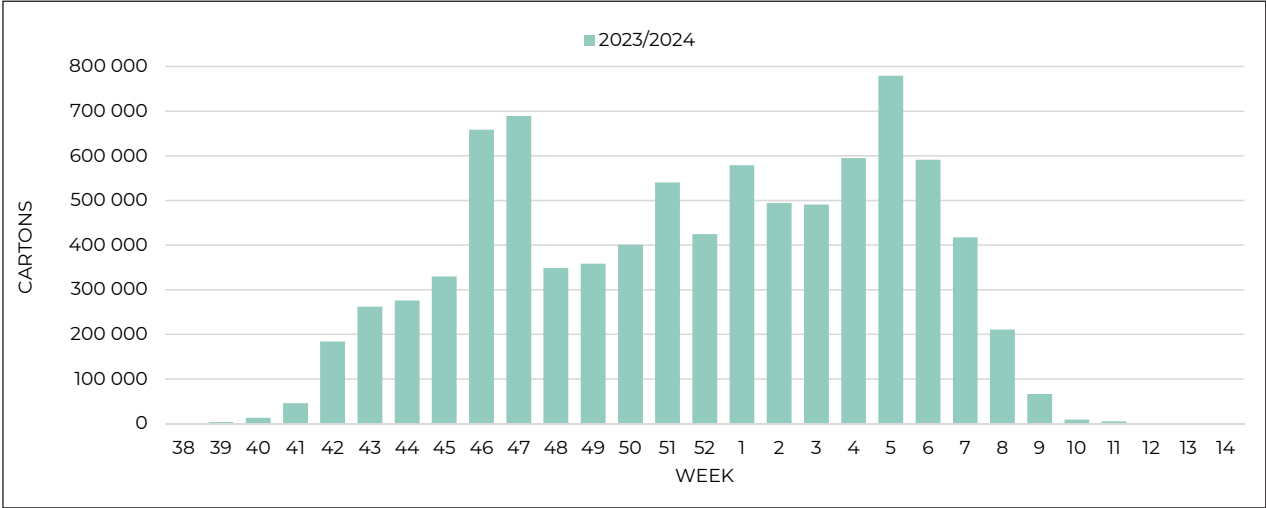
SOURCE: HORTGRO TREE CENSUS, 2024

LOCAL MARKET SALES 2023/2024: NECTARINES



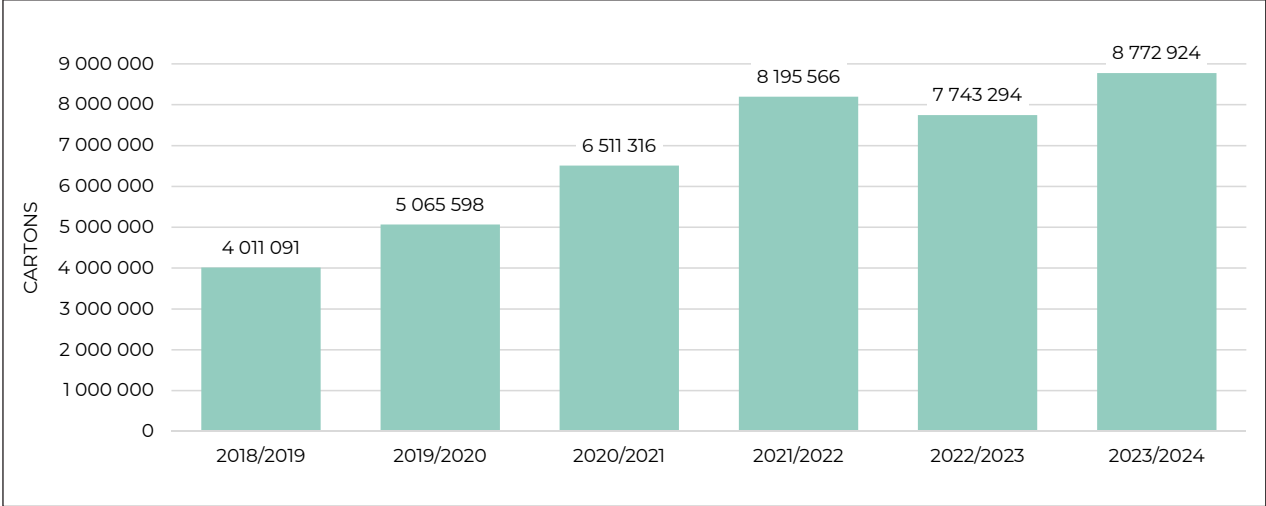
SOURCE: DOA, 2024  
\*2.5 Kg equivalent cartons

PASSED FOR EXPORT PER WEEK: NECTARINES



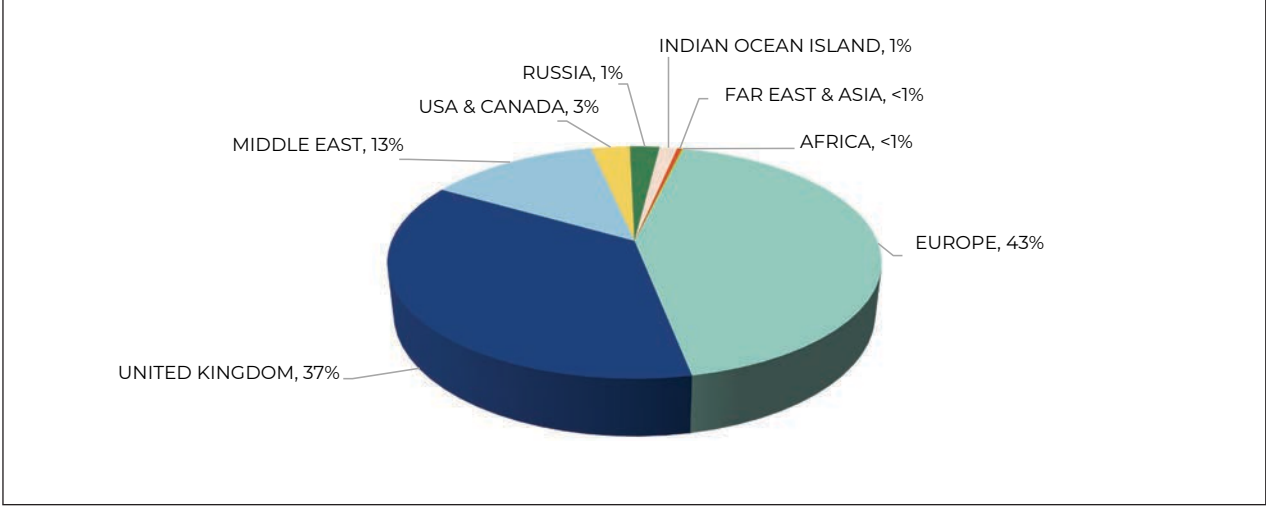
SOURCE: PPECB, 2024  
\*2.5 Kg equivalent cartons

NECTARINE PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024  
\*2.5 Kg equivalent cartons

NECTARINE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

## NECTARINES: CARTONS PASSED FOR EXPORT PER CULTIVAR

| CULTIVAR                | 2020/2021        | 2021/2022        | 2022/2023        | 2023/2024        | % CHANGE<br>23/24 VS 22/23 |
|-------------------------|------------------|------------------|------------------|------------------|----------------------------|
| AUGUST RED              | 1 128 746        | 1 207 214        | 1 045 873        | 1 184 750        | 13%                        |
| ALPINE                  | 749 890          | 804 288          | 649 850          | 795 995          | 22%                        |
| TIFANY                  | 315 439          | 670 569          | 857 714          | 672 402          | -22%                       |
| BOREAL                  | 21 583           | 138 890          | 358 788          | 517 992          | 44%                        |
| N47-13(LUCIANA)         | 241 070          | 422 149          | 455 835          | 449 224          | -1%                        |
| SUPER STAR®             | 235 768          | 248 245          | 249 319          | 333 264          | 34%                        |
| ROYAL RUBY              | 186 254          | 259 109          | 231 112          | 262 968          | 14%                        |
| KINOLEA                 | 3 143            | 46 834           | 132 939          | 234 364          | 76%                        |
| ARCTIC WOLF             | 168 656          | 196 444          | 112 554          | 216 891          | 93%                        |
| SEPTEMBER BRIGHT        | 102 784          | 187 994          | 149 338          | 160 683          | 8%                         |
| AUGUST BRIGHT           | 126 789          | 169 108          | 89 313           | 156 023          | 75%                        |
| SUMMER FIRE             | 219 897          | 130 102          | 151 768          | 143 601          | -5%                        |
| CLARISS                 | 39 354           | 80 032           | 119 124          | 138 550          | 16%                        |
| SUNBURST                | 112 770          | 175 627          | 123 488          | 136 072          | 10%                        |
| GAROFA                  | 69 117           | 162 620          | 125 903          | 125 107          | -1%                        |
| GIANT PEARL             | 118 396          | 100 993          | 108 778          | 122 963          | 13%                        |
| FIRE PEARL              | 119 601          | 124 029          | 82 028           | 122 780          | 50%                        |
| HONEY DELIGHT           | 883              | 54 260           | 80 504           | 114 088          | 42%                        |
| MAJESTIC PEARL          | 30 308           | 34 100           | 74 720           | 103 185          | 38%                        |
| HONEY TREAT             | 0                | 6 874            | 61 236           | 103 031          | 68%                        |
| HONEY SPRING            | 3 800            | 11 107           | 47 752           | 102 152          | 114%                       |
| NECTARJEWEL (REGAL'N™)  | 85 311           | 92 048           | 83 111           | 92 313           | 11%                        |
| PRIMROSE                | 46 302           | 96 843           | 56 394           | 85 607           | 52%                        |
| POLAR BLAZE             | 17 802           | 24 306           | 32 680           | 84 847           | 160%                       |
| SUMMER BRIGHT           | 130 453          | 130 269          | 95 740           | 82 862           | -13%                       |
| REGAL PEARL             | 119 797          | 76 147           | 79 507           | 82 492           | 4%                         |
| N48-21(GARCICA)         | 86 342           | 141 597          | 73 691           | 82 291           | 12%                        |
| RUBY DIAMOND            | 67 799           | 87 997           | 57 689           | 71 122           | 23%                        |
| BURNECT 34              | 6 323            | 15 707           | 65 341           | 69 111           | 6%                         |
| GARCIMA                 | 21 848           | 44 479           | 70 039           | 68 664           | -2%                        |
| PEARLICIOUS VII         | 39 533           | 79 015           | 55 677           | 65 111           | 17%                        |
| PEARLICIOUS VI          | 34 589           | 52 775           | 28 191           | 63 315           | 125%                       |
| FLAVELA (N2-36)         | 30 241           | 46 526           | 30 611           | 62 175           | 103%                       |
| POLAR LIGHT             | 49 958           | 74 266           | 59 029           | 61 726           | 5%                         |
| BELLA NOVA              | 38 987           | 45 169           | 57 452           | 61 521           | 7%                         |
| UNICO                   | 58 132           | 60 059           | 37 681           | 54 164           | 44%                        |
| OTHER                   | 1 668 712        | 1 893 060        | 1 552 522        | 1 489 518        | -4%                        |
| <b>TOTAL</b>            | <b>6 496 378</b> | <b>8 190 852</b> | <b>7 743 294</b> | <b>8 772 924</b> | <b>13%</b>                 |
| % CHANGE (YEAR-ON-YEAR) |                  | 26%              | -5%              | 13%              |                            |

SOURCE: PPECB, 2024

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

\*2.5 Kg equivalent cartons

PLUM & PRUNE PRODUCTION AREAS

| REGION               | PLUMS           |           | PRUNES          |           |
|----------------------|-----------------|-----------|-----------------|-----------|
|                      | NUMBER OF TREES | AREA (HA) | NUMBER OF TREES | AREA (HA) |
| KLEIN KAROO          | 3 897 895       | 1 808     | 8 767           | 10        |
| WOLSELEY/TULBAGH     | 1 274 763       | 705       | 69 407          | 76        |
| FRANSCHHOEK          | 920 187         | 471       | 860             | 1         |
| WELLINGTON           | 926 637         | 403       | 0               | 0         |
| PAARL                | 634 748         | 328       | 0               | 0         |
| STELLENBOSCH         | 600 391         | 308       | 21              | 0         |
| CERES                | 623 921         | 279       | 87 610          | 95        |
| WORCESTER            | 361 280         | 188       | 6 525           | 5         |
| LANGKLOOF WEST       | 275 240         | 146       | 0               | 0         |
| GROENLAND            | 232 789         | 118       | 0               | 0         |
| SOMERSET WEST        | 269 845         | 103       | 0               | 0         |
| VILLIERSDORP/VYEBOOM | 239 578         | 101       | 2 571           | 2         |
| LANGKLOOF EAST       | 114 438         | 74        | 0               | 0         |
| BERG RIVER           | 116 950         | 59        | 12 217          | 7         |
| ORANGE RIVER         | 34 658          | 25        | 1 441           | 0         |
| NORTHERN PROVINCES   | 16 107          | 10        | 0               | 0         |
| EASTERN CAPE         | 10 691          | 10        | 0               | 0         |
| FREE STATE           | 1 750           | 3         | 0               | 0         |
| TOTAL                | 10 551 868      | 5 139     | 189 419         | 196       |

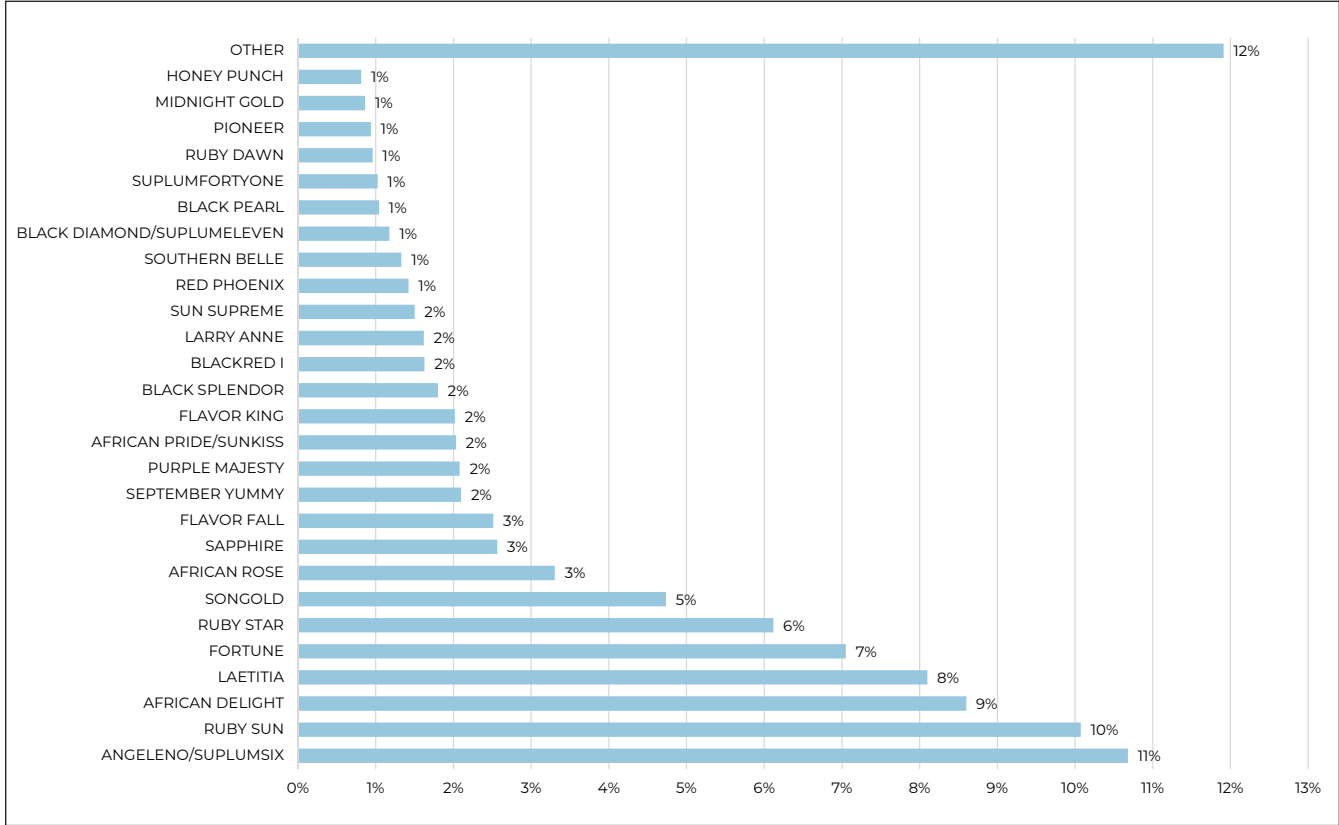
SOURCE: HORTGRO TREE CENSUS, 2024

PLUMS: AREA PLANTED PER CULTIVAR (HECTARES)

| CULTIVAR                   | 2019  | 2020  | 2021  | 2022  | 2023  | 2024  |
|----------------------------|-------|-------|-------|-------|-------|-------|
| ANGELENO/SUPLUMSIX         | 542   | 593   | 592   | 590   | 579   | 549   |
| RUBY SUN                   | 368   | 440   | 472   | 511   | 534   | 518   |
| AFRICAN DELIGHT            | 363   | 419   | 438   | 459   | 462   | 442   |
| LAETITIA                   | 493   | 471   | 473   | 463   | 467   | 416   |
| FORTUNE                    | 400   | 407   | 422   | 396   | 392   | 362   |
| RUBY STAR                  | 316   | 342   | 333   | 332   | 323   | 314   |
| SONGOLD                    | 345   | 323   | 302   | 272   | 264   | 243   |
| AFRICAN ROSE               | 190   | 199   | 209   | 190   | 181   | 170   |
| SAPPHIRE                   | 216   | 191   | 178   | 165   | 142   | 132   |
| FLAVOR FALL                | 149   | 167   | 163   | 151   | 125   | 129   |
| SEPTEMBER YUMMY            | 105   | 111   | 115   | 103   | 106   | 108   |
| PURPLE MAJESTY             | 114   | 109   | 108   | 109   | 108   | 107   |
| AFRICAN PRIDE/SUNKISS      | 139   | 127   | 129   | 131   | 116   | 104   |
| FLAVOR KING                | 141   | 125   | 123   | 121   | 131   | 104   |
| BLACK SPLENDOR             | 32    | 57    | 64    | 71    | 92    | 93    |
| BLACKRED I                 | 4     | 9     | 23    | 59    | 84    | 84    |
| LARRY ANNE                 | 91    | 83    | 86    | 87    | 84    | 83    |
| SUN SUPREME                | 92    | 88    | 86    | 84    | 81    | 77    |
| RED PHOENIX                | 38    | 43    | 47    | 56    | 73    | 73    |
| SOUTHERN BELLE             | 118   | 86    | 83    | 79    | 65    | 68    |
| BLACK DIAMOND/SUPLUMELEVEN | 62    | 62    | 59    | 62    | 69    | 60    |
| BLACK PEARL                | 57    | 62    | 60    | 57    | 60    | 54    |
| SUPLUMFORTYONE             | 51    | 63    | 66    | 62    | 59    | 53    |
| RUBY DAWN                  | 21    | 26    | 28    | 35    | 48    | 49    |
| PIONEER                    | 116   | 91    | 83    | 78    | 61    | 48    |
| MIDNIGHT GOLD              | 51    | 64    | 68    | 63    | 53    | 44    |
| HONEY PUNCH                | 9     | 16    | 26    | 37    | 40    | 42    |
| OTHER                      | 697   | 681   | 690   | 643   | 630   | 612   |
| TOTAL                      | 5 319 | 5 451 | 5 523 | 5 465 | 5 430 | 5 139 |
| % CHANGE (YEAR-ON-YEAR)    |       | 2%    | 1%    | -1%   | -1%   | -5%   |

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL PLUM AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

## PLUM ORCHARD AGE DISTRIBUTION (HECTARES)

| CULTIVAR                   | 0 -2 YRS   | 3 - 5 YRS  | 6 - 15 YRS   | 16 - 18 YRS | 18+ YEARS  |
|----------------------------|------------|------------|--------------|-------------|------------|
| ANGELENO/SUPLUMSIX         | 2          | 38         | 412          | 14          | 82         |
| RUBY SUN                   | 14         | 56         | 445          | 0           | 2          |
| AFRICAN DELIGHT            | 7          | 61         | 229          | 132         | 13         |
| LAETITIA                   | 3          | 48         | 193          | 17          | 155        |
| FORTUNE                    | 0          | 26         | 214          | 25          | 97         |
| RUBY STAR                  | 1          | 5          | 301          | 2           | 5          |
| SONGOLD                    | 7          | 16         | 68           | 16          | 136        |
| AFRICAN ROSE               | 1          | 1          | 125          | 38          | 4          |
| SAPPHIRE                   | 0          | 4          | 54           | 12          | 61         |
| FLAVOR FALL                | 4          | 1          | 114          | 8           | 1          |
| SEPTEMBER YUMMY            | 0          | 12         | 93           | 3           | 0          |
| PURPLE MAJESTY             | 1          | 7          | 46           | 24          | 30         |
| AFRICAN PRIDE/SUNKISS      | 1          | 8          | 26           | 20          | 50         |
| FLAVOR KING                | 0          | 8          | 56           | 12          | 28         |
| BLACK SPLENDOR             | 11         | 39         | 43           | 0           | 0          |
| BLACKRED I                 | 22         | 56         | 6            | 0           | 0          |
| LARRY ANNE                 | 0          | 3          | 70           | 4           | 6          |
| SUN SUPREME                | 2          | 2          | 29           | 33          | 11         |
| RED PHOENIX                | 12         | 13         | 48           | 0           | 0          |
| SOUTHERN BELLE             | 1          | 5          | 24           | 3           | 35         |
| BLACK DIAMOND/SUPLUMELEVEN | 0          | 6          | 38           | 13          | 3          |
| BLACK PEARL                | 0          | 6          | 41           | 7           | 0          |
| SUPLUMFORTYONE             | 0          | 7          | 46           | 0           | 0          |
| RUBY DAWN                  | 10         | 16         | 24           | 0           | 0          |
| PIONEER                    | 0          | 1          | 2            | 2           | 43         |
| MIDNIGHT GOLD              | 0          | 6          | 38           | 0           | 0          |
| HONEY PUNCH                | 3          | 25         | 14           | 0           | 0          |
| OTHER                      | 62         | 119        | 308          | 24          | 99         |
| <b>TOTAL</b>               | <b>165</b> | <b>597</b> | <b>3 106</b> | <b>409</b>  | <b>862</b> |
| % OF TOTAL AREA (HA)       | 3%         | 12%        | 60%          | 8%          | 17%        |

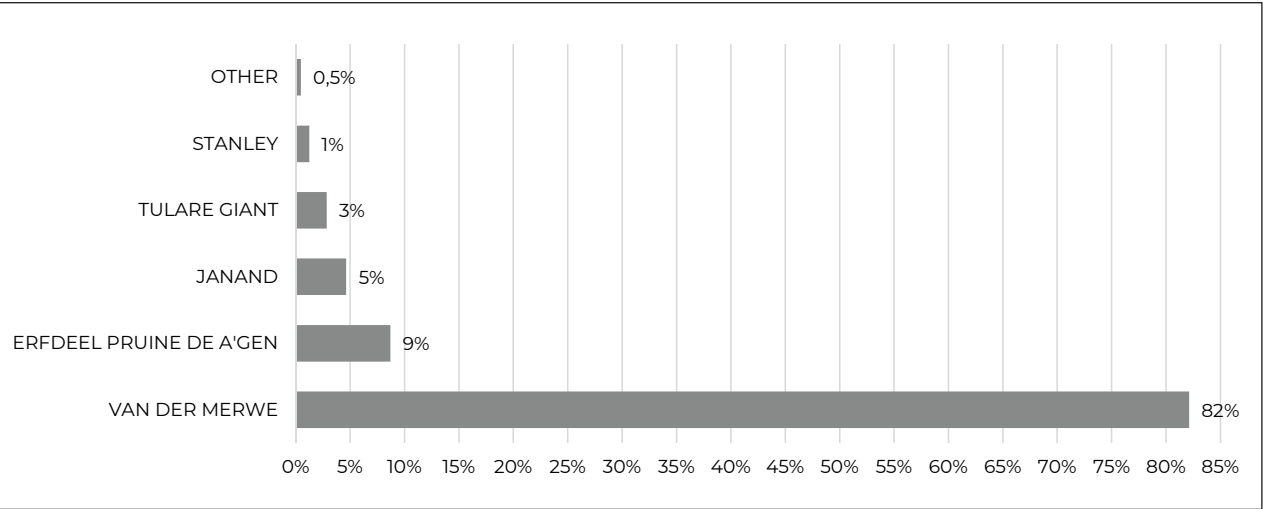
SOURCE: HORTGRO TREE CENSUS, 2024

PRUNES: AREA PLANTED PER CULTIVAR (HECTARES)

| PRUNES                  | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|-------------------------|------|------|------|------|------|------|
| VAN DER MERWE           | 188  | 204  | 188  | 205  | 168  | 161  |
| ERFDEEL PRUINE DE A'GEN | 33   | 22   | 20   | 20   | 17   | 17   |
| JANAND                  | 10   | 10   | 10   | 10   | 10   | 9    |
| TULARE GIANT            | 4    | 4    | 4    | 6    | 8    | 6    |
| STANLEY                 | 4    | 3    | 3    | 7    | 2    | 2    |
| OTHER                   | 4    | 1    | 1    | 2    | 1    | 1    |
| TOTAL                   | 243  | 243  | 226  | 250  | 206  | 196  |
| % CHANGE (YEAR-ON-YEAR) |      | 0%   | -7%  | 11%  | -18% | -5%  |

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL PRUNE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

PRUNE ORCHARD AGE DISTRIBUTION (HECTARES)

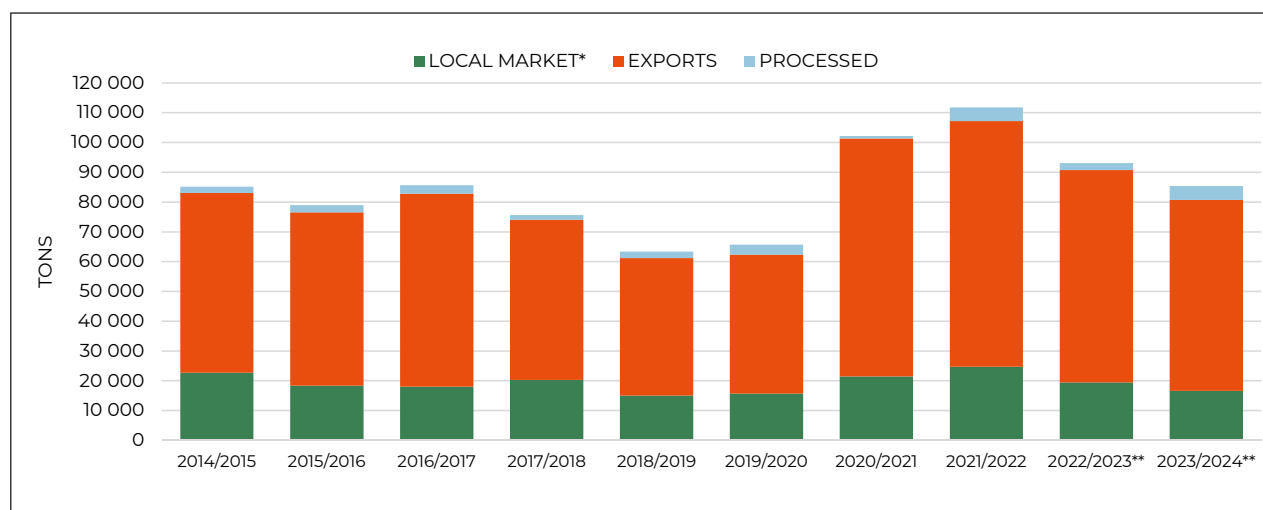
| CULTIVAR             | 0 -2 YRS | 3 - 5 YRS | 6 - 15 YRS | 16 - 18 YRS | 18+ YEARS |
|----------------------|----------|-----------|------------|-------------|-----------|
| VAN DER MERWE        | 5        | 7         | 50         | 23          | 76        |
| ERFDEEL PRUNE D'AGEN | 0        | 0         | 2          | 0           | 15        |
| JANAND               | 0        | 0         | 6          | 0           | 3         |
| TULARE GIANT         | 0        | 0         | 5          | 1           | 0         |
| STANLEY              | 0        | 0         | 2          | 0           | 0         |
| OTHER                | 0        | 0         | 1          | 0           | 0         |
| TOTAL                | 5        | 7         | 66         | 23          | 95        |
| % OF TOTAL AREA (HA) | 3%       | 4%        | 33%        | 12%         | 48%       |

SOURCE: HORTGRO TREE CENSUS, 2024



## CROP DISTRIBUTION: PLUMS & PRUNES

| YEAR<br>OCT- SEPT                        | PLUMS               |                  |            |           |                                  | PRUNES              |                  |            |                                  |
|------------------------------------------|---------------------|------------------|------------|-----------|----------------------------------|---------------------|------------------|------------|----------------------------------|
|                                          | TOTAL<br>PRODUCTION | LOCAL<br>MARKET* | EXPORTS    | PROCESSED | CHANGE<br>IN TOTAL<br>PRODUCTION | TOTAL<br>PRODUCTION | LOCAL<br>MARKET* | DRIED      | CHANGE IN<br>TOTAL<br>PRODUCTION |
|                                          | (TON)               | (TON)            | (TON)      | (TON)     | %                                | (TON)               | (TON)            | (TON)      | %                                |
| 2014/2015                                | 85 182              | 22 695           | 60 413     | 2 074     | -                                | 1 988               | 182              | 1 806      | -                                |
| 2015/2016                                | 79 007              | 18 392           | 58 139     | 2 476     | -7%                              | 3 471               | 321              | 3 150      | 75%                              |
| 2016/2017                                | 85 659              | 18 002           | 64 833     | 2 824     | 8%                               | 2 555               | 194              | 2 361      | -26%                             |
| 2017/2018                                | 75 598              | 20 250           | 53 808     | 1 539     | -12%                             | 3 360               | 159              | 3 201      | 32%                              |
| 2018/2019                                | 63 352              | 15 022           | 46 151     | 2 179     | -16%                             | 1 247               | 152              | 1 095      | -63%                             |
| 2019/2020                                | 65 708              | 15 699           | 46 688     | 3 320     | 4%                               | 831                 | 98               | 733        | -33%                             |
| 2020/2021                                | 102 225             | 21 425           | 79 942     | 858       | 56%                              | 2 228               | 302              | 1 926      | 168%                             |
| 2021/2022                                | 111 810             | 24 747           | 82 421     | 4 642     | 9%                               | 2 143               | 157              | 1 986      | -4%                              |
| 2022/2023**                              | 93 063              | 19 445           | 71 311     | 2 307     | -17%                             | 2 138               | 125              | 2 013      | 0%                               |
| 2023/2024**                              | 85 393              | 16 612           | 64 101     | 4 681     | -8%                              | 1 077               | 130              | 947        | -50%                             |
| <b>AVERAGE CROP<br/>DISTRIBUTION (%)</b> |                     | <b>23%</b>       | <b>74%</b> | <b>3%</b> |                                  |                     | <b>8%</b>        | <b>91%</b> |                                  |



SOURCE: DOA/PPECB/HORTGRO, 2024

\*VOLUMES DECLARED TO HORTGRO

\*\*Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

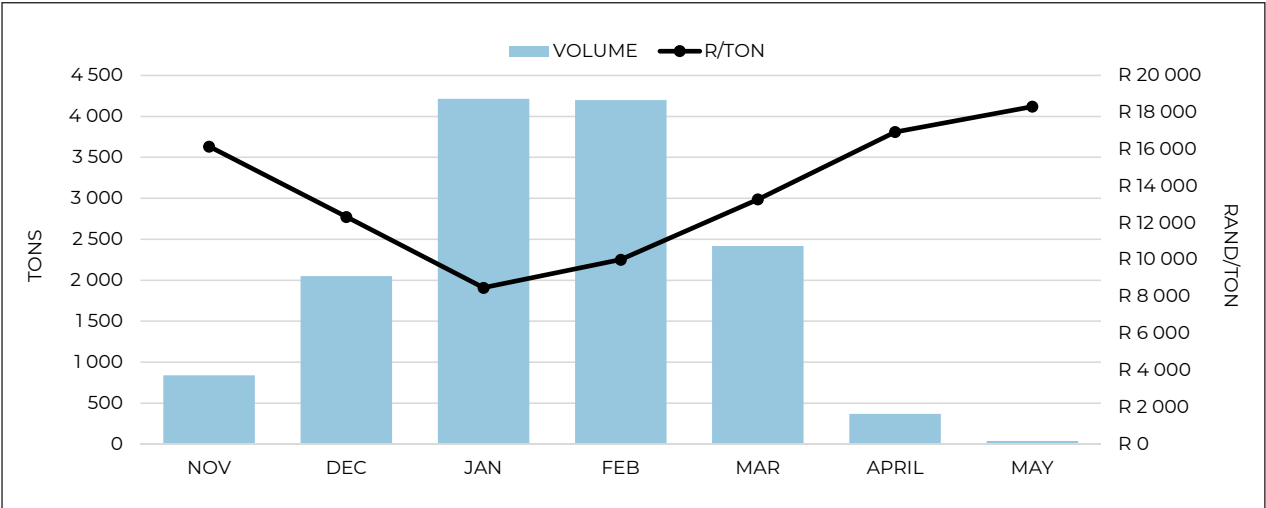
\*\*\*Fresh prune export volumes included with plum exports

HISTORICAL PRICE TRENDS: PLUMS & PRUNES

| YEAR<br>OCT - SEPT | PLUMS              |                            |             |                         |                                 |                                              | PRUNES                  |                                  |                                 |                                              |
|--------------------|--------------------|----------------------------|-------------|-------------------------|---------------------------------|----------------------------------------------|-------------------------|----------------------------------|---------------------------------|----------------------------------------------|
|                    | SALES ON<br>MARKET | EXPORTS NET<br>REALISATION | PROCESSED   | GROSS<br>VALUE<br>FRESH | TOTAL VALUE<br>OF<br>PRODUCTION | CHANGE IN<br>TOTAL VALUE<br>OF<br>PRODUCTION | GROSS<br>VALUE<br>DRIED | GROSS<br>VALUE<br>LOCAL<br>FRESH | TOTAL VALUE<br>OF<br>PRODUCTION | CHANGE IN<br>TOTAL VALUE<br>OF<br>PRODUCTION |
|                    | (R per ton)        | (R per ton)                | (R per ton) | (R1,000)                | (R1,000)                        | (%)                                          | (R1,000)                | (R1,000)                         | (R1,000)                        | (%)                                          |
| 2014/2015          | 5 539              | 13 867                     | 319         | 942 810                 | 964 083                         | -                                            | 15 325                  | 3 859                            | 19 184                          | -                                            |
| 2015/2016          | 6 556              | 18 985                     | 624         | 1 224 365               | 1 225 909                       | 27%                                          | 26 734                  | 5 669                            | 32 403                          | 69%                                          |
| 2016/2017          | 6 531              | 16 452                     | 500         | 1 184 205               | 1 185 616                       | -3%                                          | 24 638                  | 4 799                            | 29 519                          | -9%                                          |
| 2017/2018          | 6 187              | 18 039                     | 500         | 1 095 959               | 1 096 729                       | -7%                                          | 33 137                  | 4 448                            | 37 585                          | 27%                                          |
| 2018/2019          | 7 781              | 18 491                     | 500         | 970 289                 | 971 379                         | -11%                                         | 4 772                   | 4 564                            | 9 476                           | -75%                                         |
| 2019/2020          | 7 923              | 18 835                     | 595         | 1 003 761               | 1 005 736                       | 4%                                           | 4 054                   | 2 973                            | 8 881                           | -6%                                          |
| 2020/2021          | 7 281              | 18 949                     | 572         | 1 670 808               | 1 671 298                       | 66%                                          | 10 649                  | 6 246                            | 17 742                          | 100%                                         |
| 2021/2022          | 7 159              | 19 412                     | 469         | 1 777 139               | 1 779 316                       | 6%                                           | 15 160                  | 4 704                            | 19 864                          | 12%                                          |
| 2022/2023**        | 8 534              | 20 960                     | 461         | 1 660 657               | 1 661 721                       | -7%                                          | 16 923                  | 3 674                            | 20 597                          | 4%                                           |
| 2023/2024**        | 10 134             | 27 232                     | 519         | 1 913 946               | 1 916 376                       | 15%                                          | 7 513                   | 4 354                            | 11 867                          | -42%                                         |

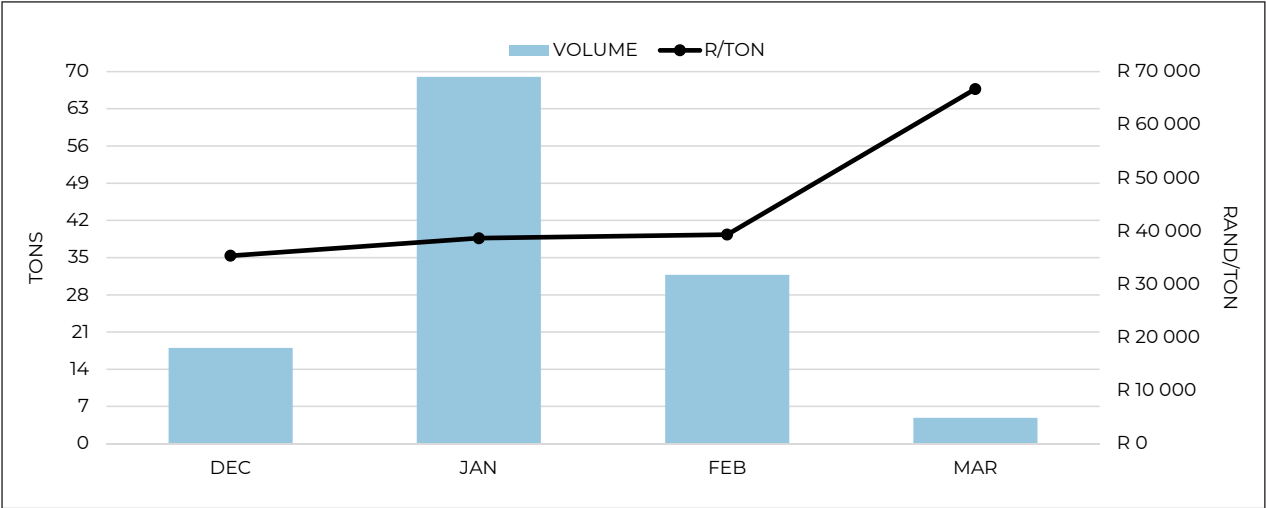
SOURCE: DOA/HORTGRO, 2024, SARS, 2015/2016 - 2023/2024  
\*Sales on major local fresh produce markets  
\*\*Last 2 seasons subject to possible change  
\*\*\* Prunes Gross Value Fresh only Local volumes, Export Prune volumes and values incorporated with Plums

LOCAL MARKET SALES 2023/2024: PLUMS



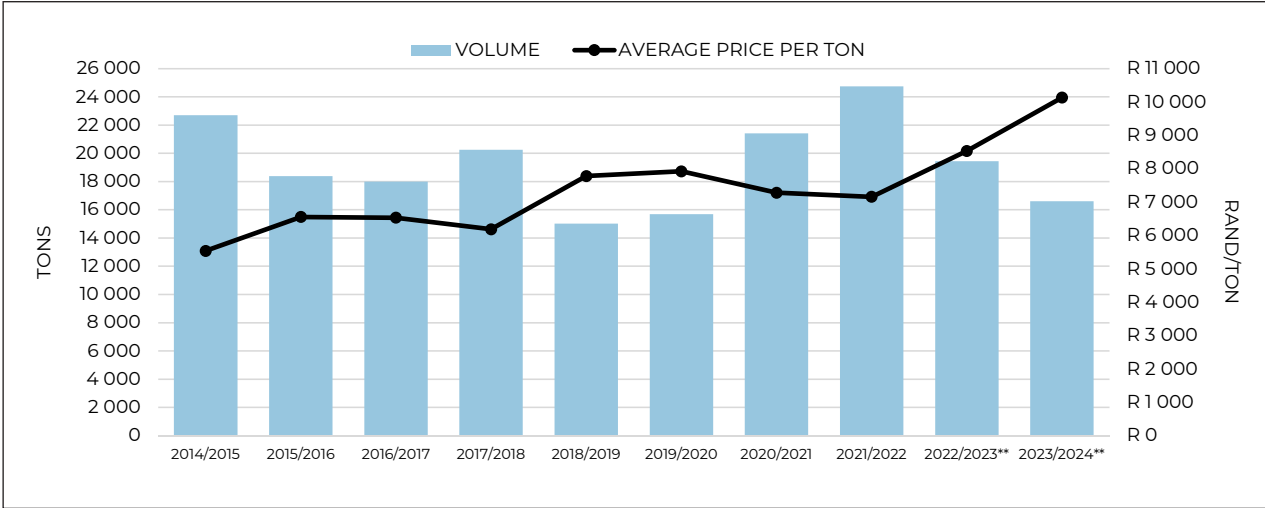
SOURCE: DOA, 2024  
Changes in historic information due to upgrading of reporing systems and databases to improve accuracy of information

LOCAL MARKET SALES 2023/2024: PRUNES



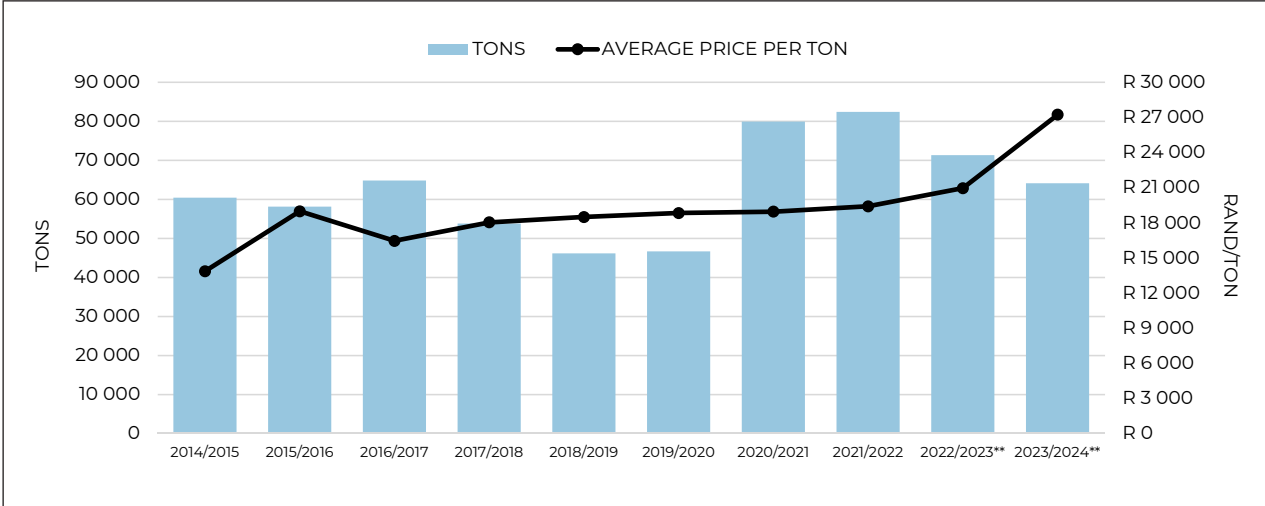
SOURCE: DOA, 2024  
Changes in historic information due to upgrading of reporing systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PLUMS



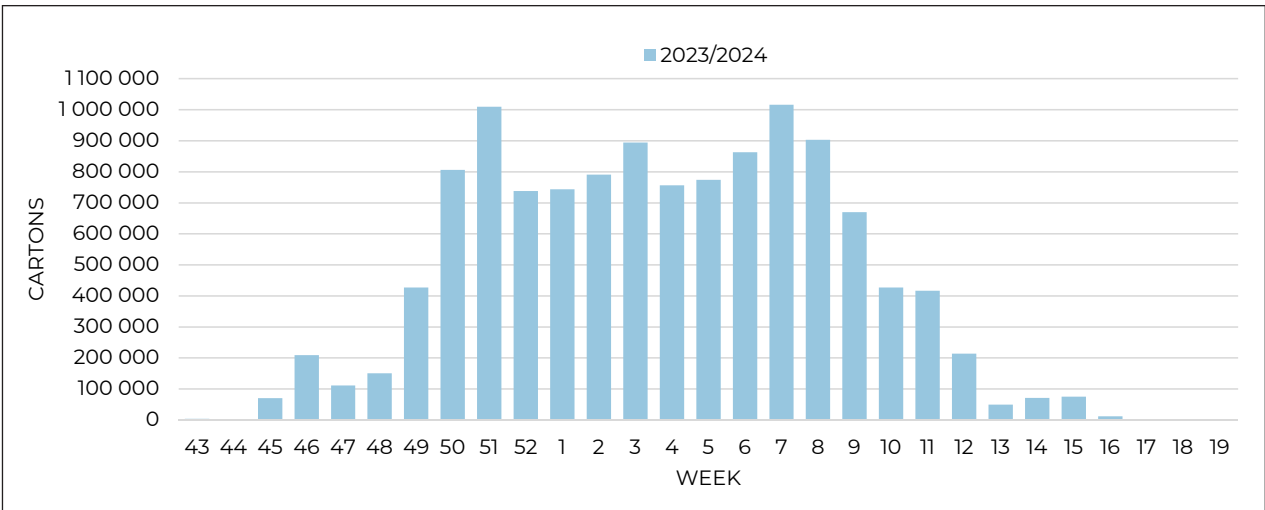
SOURCE: DOA/HORTGRO, 2024

PLUM EXPORTS HISTORICAL VOLUMES



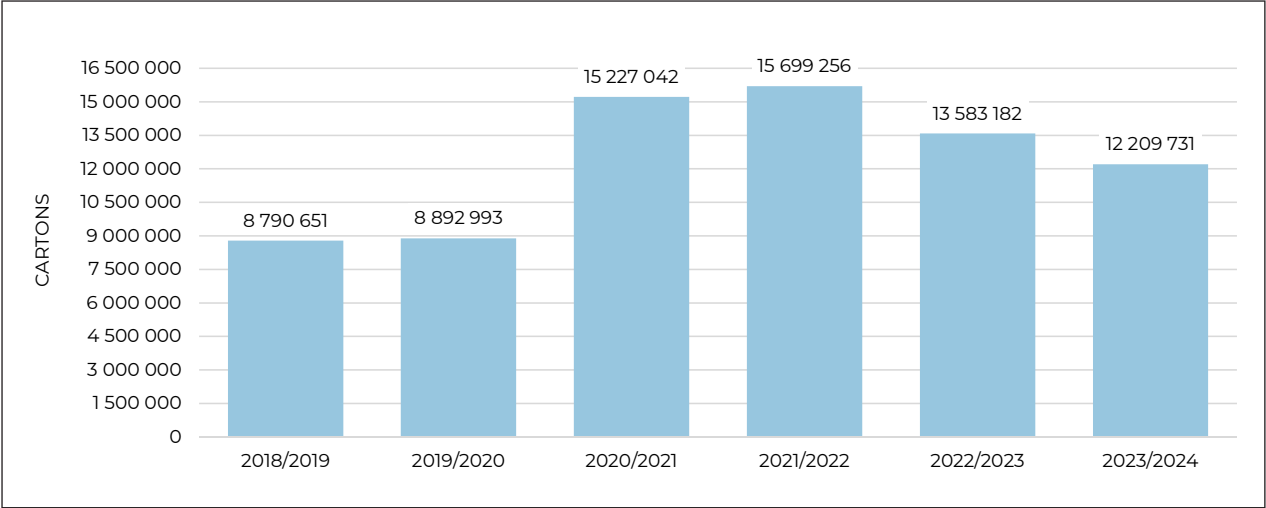
SOURCE: DOA/PPECB, 2024, SARS Pricing 2015/2016 - 2023/2024

PLUMS PASSED FOR EXPORT PER WEEK



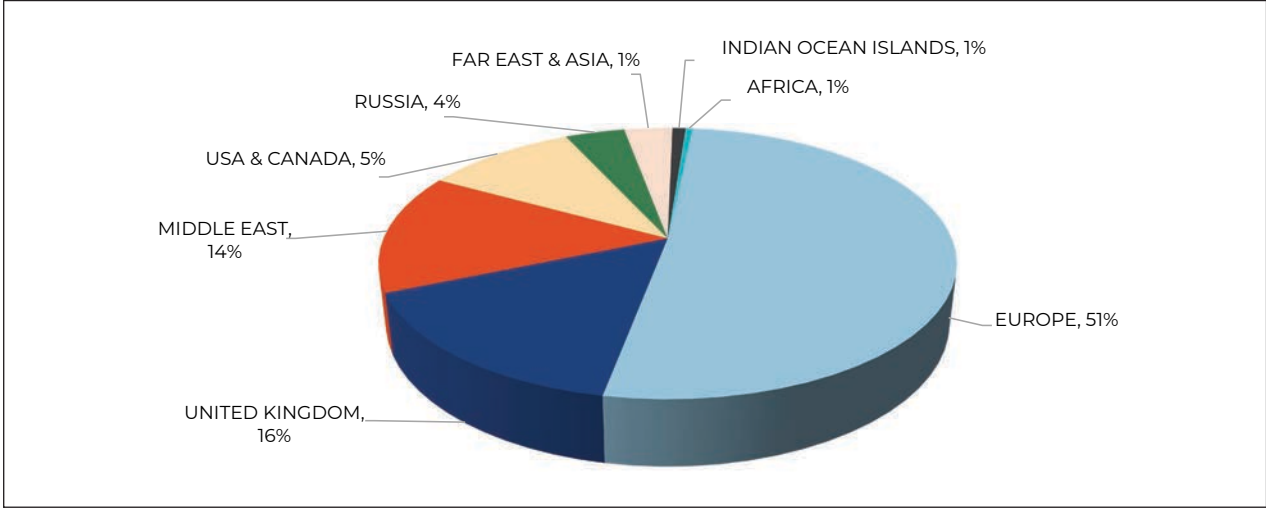
SOURCE: PPECB, 2024  
\*5.25 Kg equivalent cartons

PLUMS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024  
\*5.25 Kg equivalent cartons

PLUM EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

## PLUMS: CARTONS PASSED FOR EXPORT PER CULTIVAR

| CULTIVAR                       | 2020/2021         | 2021/2022         | 2022/2023         | 2023/2024         | % CHANGE<br>23/24 VS 22/23 |
|--------------------------------|-------------------|-------------------|-------------------|-------------------|----------------------------|
| ANGELENO/SUPLUMSIX             | 2 038 567         | 1 716 335         | 1 794 370         | 1 490 814         | -17%                       |
| RUBY SUN                       | 905 314           | 1 512 556         | 1 427 313         | 1 393 185         | -2%                        |
| LAETITIA                       | 1 533 813         | 1 462 740         | 1 096 885         | 1 167 038         | 6%                         |
| AFRICAN DELIGHT                | 1 470 432         | 1 452 571         | 1 277 844         | 1 146 008         | -10%                       |
| FORTUNE                        | 1 513 017         | 1 381 195         | 1 082 523         | 1 100 501         | 2%                         |
| RUBY STAR                      | 1 075 683         | 1 315 165         | 1 078 121         | 1 043 523         | -3%                        |
| SONGOLD                        | 825 762           | 799 430           | 632 912           | 533 160           | -16%                       |
| FLAVOR FALL                    | 505 134           | 528 889           | 315 391           | 360 790           | 14%                        |
| SEPTEMBER YUMMY                | 289 592           | 332 959           | 275 349           | 336 708           | 22%                        |
| AFRICAN ROSE                   | 534 165           | 544 704           | 491 490           | 314 090           | -36%                       |
| BLACK PEARL                    | 353 409           | 330 488           | 319 811           | 261 544           | -18%                       |
| AFRICAN PRIDE/SUNKISS          | 370 294           | 346 762           | 266 116           | 254 371           | -4%                        |
| BLACK DIAMOND/<br>SUPLUMELEVEN | 147 480           | 225 901           | 268 151           | 249 194           | -7%                        |
| LARRY ANNE                     | 289 680           | 331 542           | 266 935           | 230 149           | -14%                       |
| FLAVOR KING                    | 208 959           | 233 948           | 200 994           | 216 653           | 8%                         |
| SOUTHERN BELLE                 | 318 377           | 354 792           | 210 320           | 212 745           | 1%                         |
| PURPLE MAJESTY                 | 378 201           | 326 257           | 289 197           | 177 664           | -39%                       |
| SAPPHIRE                       | 358 871           | 301 397           | 260 490           | 163 939           | -37%                       |
| SUN SUPREME                    | 200 572           | 191 826           | 183 616           | 129 907           | -29%                       |
| RED PHOENIX                    | 60 417            | 125 625           | 196 510           | 114 514           | -42%                       |
| MIDNIGHT GOLD                  | 220 925           | 196 678           | 199 875           | 113 721           | -43%                       |
| BLACK SPLENDOR                 | 73 876            | 120 943           | 164 274           | 107 422           | -35%                       |
| FALL FIESTA                    | 175 667           | 113 001           | 75 418            | 101 374           | 34%                        |
| AUTUMN TREAT                   | 32 696            | 52 748            | 81 724            | 98 058            | 20%                        |
| RUBY CRISP                     | 112 794           | 147 463           | 134 912           | 88 704            | -34%                       |
| HONEY PUNCH                    | 46 440            | 53 597            | 55 644            | 80 064            | 44%                        |
| SUN BREEZE                     | 94 381            | 97 135            | 71 606            | 60 304            | -16%                       |
| SOUVENIR                       | 103 938           | 102 654           | 58 902            | 57 361            | -3%                        |
| GREEN RED                      | 63 386            | 61 411            | 64 155            | 53 300            | -17%                       |
| VAN DER MERWE                  | 117 411           | 101 881           | 58 938            | 46 733            | -21%                       |
| RUBY DAWN                      | 49 220            | 60 287            | 67 744            | 46 476            | -31%                       |
| FLAVOUR STAR                   | 30 950            | 30 648            | 61 302            | 45 887            | -25%                       |
| LADY RED                       | 134 003           | 127 487           | 67 650            | 35 235            | -48%                       |
| SWEET PIXZEE 2                 | 46 186            | 51 309            | 27 085            | 35 212            | 30%                        |
| BLACKRED I                     | 7 986             | 10 600            | 51 844            | 33 120            | -36%                       |
| OTHER                          | 539 445           | 556 333           | 407 770           | 310 262           | -24%                       |
| <b>TOTAL</b>                   | <b>15 227 042</b> | <b>15 699 256</b> | <b>13 583 182</b> | <b>12 209 731</b> | <b>-10%</b>                |
| % CHANGE (YEAR-ON-YEAR)        |                   | 3%                | -13%              | -10%              |                            |

SOURCE: PPECB, 2024

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

\*5.25 Kg equivalent cartons

CHERRY PRODUCTION AREAS

| REGION         | NUMBER OF TREES | HECTARES |
|----------------|-----------------|----------|
| CERES          | 608 016         | 347      |
| NORTH WEST     | 150 813         | 124      |
| GAUTENG        | 126 242         | 102      |
| WORCESTER      | 139 314         | 94       |
| FREE STATE     | 22 126          | 47       |
| OLIFANTS RIVER | 50 354          | 34       |
| ROBERTSON      | 46 537          | 28       |
| LIMPOPO        | 33 373          | 27       |
| MPUMALANGA     | 19 939          | 16       |
| TOTAL          | 1 196 714       | 819      |

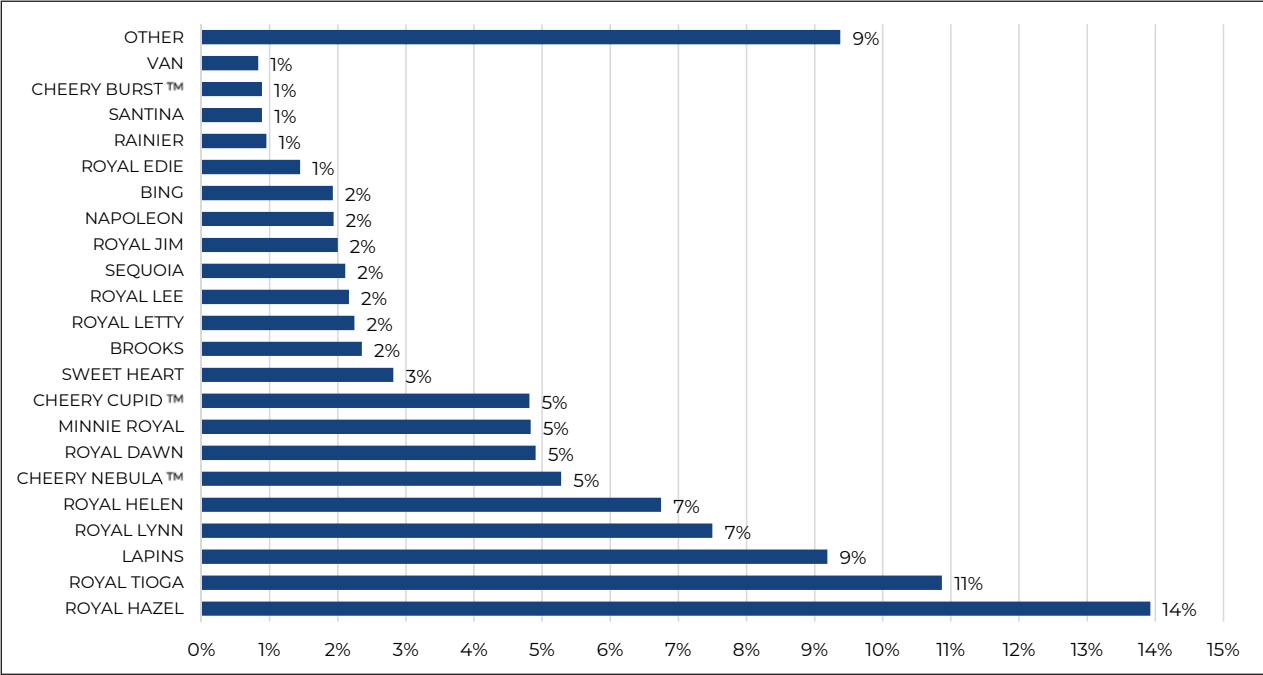
SOURCE: HORTGRO TREE CENSUS, 2024

CHERRIES: AREA PLANTED PER CULTIVAR (HECTARES)

| CULTIVAR                | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|-------------------------|------|------|------|------|------|------|
| ROYAL HAZEL             | 65   | 68   | 95   | 103  | 106  | 114  |
| ROYAL TIOGA             | 18   | 19   | 56   | 72   | 79   | 89   |
| LAPINS                  | 28   | 54   | 55   | 65   | 74   | 75   |
| ROYAL LYNN              | 40   | 40   | 48   | 54   | 56   | 61   |
| ROYAL HELEN             | 20   | 38   | 42   | 47   | 53   | 55   |
| CHEERY NEBULA ™         | 0    | 0    | 0    | 2    | 19   | 43   |
| ROYAL DAWN              | 36   | 40   | 39   | 40   | 40   | 40   |
| MINNIE ROYAL            | 15   | 18   | 28   | 30   | 31   | 40   |
| CHEERY CUPID ™          | 0    | 0    | 0    | 1    | 14   | 39   |
| SWEET HEART             | 18   | 19   | 18   | 18   | 18   | 23   |
| BROOKS                  | 20   | 22   | 22   | 22   | 20   | 19   |
| ROYAL LETTY             | 17   | 17   | 20   | 21   | 20   | 18   |
| ROYAL LEE               | 18   | 15   | 18   | 18   | 17   | 18   |
| SEQUOIA                 | 17   | 15   | 15   | 18   | 18   | 17   |
| ROYAL JIM               | 10   | 10   | 16   | 17   | 16   | 16   |
| NAPOLEON                | 16   | 16   | 16   | 16   | 16   | 16   |
| BING                    | 22   | 16   | 17   | 16   | 16   | 16   |
| ROYAL EDIE              | 19   | 23   | 20   | 21   | 14   | 12   |
| RAINIER                 | 9    | 9    | 9    | 9    | 9    | 8    |
| SANTINA                 | 3    | 5    | 6    | 7    | 7    | 7    |
| CHEERY BURST ™          | 0    | 0    | 1    | 4    | 4    | 7    |
| VAN                     | 6    | 6    | 7    | 7    | 7    | 7    |
| OTHER                   | 74   | 70   | 73   | 72   | 67   | 77   |
| TOTAL                   | 469  | 520  | 621  | 678  | 723  | 819  |
| % CHANGE (YEAR-ON-YEAR) |      | 11%  | 20%  | 9%   | 7%   | 13%  |

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL CHERRY AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

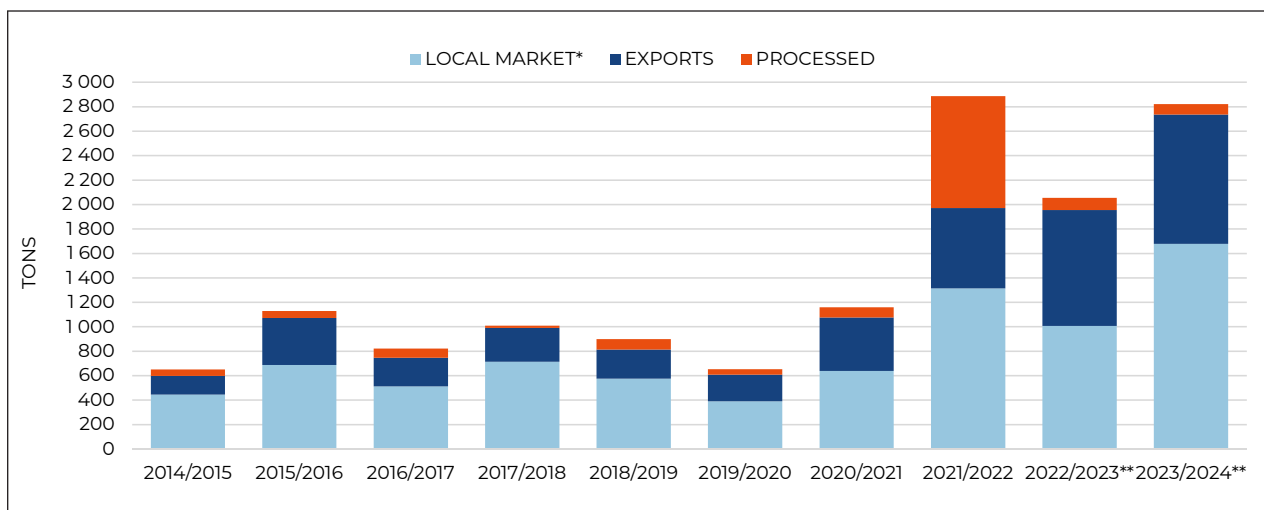
CHERRY ORCHARD AGE DISTRIBUTION (HECTARES)

| CULTIVAR       | 0 -2 YRS | 3 - 5 YRS | 6 - 15 YRS | 16 - 18 YRS | 18+ YEARS |
|----------------|----------|-----------|------------|-------------|-----------|
| ROYAL HAZEL    | 10       | 26        | 78         | 0           | 0         |
| ROYAL TIOGA    | 13       | 38        | 38         | 0           | 0         |
| LAPINS         | 11       | 33        | 26         | 1           | 4         |
| ROYAL LYNN     | 6        | 17        | 39         | 0           | 0         |
| ROYAL HELEN    | 0        | 23        | 32         | 0           | 0         |
| CHEERY NEBULA™ | 37       | 6         | 0          | 0           | 0         |
| ROYAL DAWN     | 0        | 3         | 33         | 1           | 2         |
| MINNIE ROYAL   | 10       | 12        | 16         | 2           | 0         |
| CHEERY CUPID™  | 37       | 3         | 0          | 0           | 0         |
| SWEETHEART     | 4        | 2         | 14         | 1           | 3         |
| BROOKS         | 0        | 1         | 18         | 0           | 0         |
| ROYAL LETTY    | 0        | 3         | 15         | 0           | 0         |
| ROYAL LEE      | 2        | 2         | 13         | 1           | 0         |
| SEQUOIA        | 0        | 4         | 13         | 0           | 0         |
| ROYAL JIM      | 0        | 3         | 13         | 0           | 0         |
| NAPOLEON       | 0        | 0         | 0          | 0           | 16        |
| BING           | 0        | 1         | 1          | 1           | 13        |
| ROYAL EDIE     | 0        | 5         | 7          | 0           | 0         |
| RAINIER        | 0        | 0         | 2          | 0           | 6         |
| SANTINA        | 1        | 1         | 6          | 0           | 0         |
| CHEERY BURST™  | 3        | 4         | 0          | 0           | 0         |
| OTHER          | 15       | 3         | 33         | 2           | 30        |
| TOTAL          | 150      | 190       | 396        | 9           | 75        |
| % OF TOTAL     | 18%      | 23%       | 48%        | 1%          | 9%        |

SOURCE: HORTGRO TREE CENSUS, 2024

## CROP DISTRIBUTION: CHERRIES

| YEAR<br>OCT - SEPT            | TOTAL<br>PRODUCTION | LOCAL<br>MARKET* | EXPORTS | PROCESSED | CHANGE IN<br>TOTAL<br>PRODUCTION |
|-------------------------------|---------------------|------------------|---------|-----------|----------------------------------|
|                               | (TON)               | (TON)            | (TON)   | (TON)     | %                                |
| 2014/2015                     | 650                 | 445              | 153     | 52        |                                  |
| 2015/2016                     | 1 129               | 688              | 384     | 57        | 74%                              |
| 2016/2017                     | 822                 | 512              | 235     | 74        | -27%                             |
| 2017/2018                     | 1 009               | 714              | 277     | 18        | 23%                              |
| 2018/2019                     | 900                 | 577              | 237     | 86        | -11%                             |
| 2019/2020                     | 652                 | 391              | 216     | 45        | -28%                             |
| 2020/2021                     | 1 159               | 638              | 438     | 83        | 78%                              |
| 2021/2022                     | 2 888               | 1 313            | 659     | 916       | 149%                             |
| 2022/2023**                   | 2 055               | 1 006            | 949     | 99        | -29%                             |
| 2023/2024**                   | 2 822               | 1 678            | 1 058   | 86        | 37%                              |
| AVERAGE CROP DISTRIBUTION (%) |                     | 57%              | 33%     | 11%       |                                  |



SOURCE: DOA/PPECB/PRODUCER SURVEY, 2024

\*VOLUMES DECLARED TO HORTGRO

\*\*Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

## HISTORICAL PRICE TRENDS: CHERRIES

| YEAR<br>OCT - SEPT | SALES ON<br>MARKET* | EXPORTS NET<br>REALISATION | PROCESSED   | GROSS<br>VALUE<br>FRESH | TOTAL VALUE<br>OF<br>PRODUCTION | CHANGE IN<br>TOTAL VALUE<br>OF<br>PRODUCTION |
|--------------------|---------------------|----------------------------|-------------|-------------------------|---------------------------------|----------------------------------------------|
|                    | (R per ton)         | (R per ton)                | (R per ton) | (R1,000)                | (R1,000)                        | (%)                                          |
| 2014/2015          | 44 455              | 80 168                     | 8 405       | 33 060                  | 32 483                          | -                                            |
| 2015/2016          | 41 863              | 143 154                    | 12 800      | 83 781                  | 84 508                          | 160%                                         |
| 2016/2017          | 51 721              | 177 130                    | 16 450      | 68 118                  | 69 340                          | -18%                                         |
| 2017/2018          | 51 794              | 135 734                    | 18 750      | 74 539                  | 74 870                          | 8%                                           |
| 2018/2019          | 55 369              | 111 527                    | 19 500      | 58 420                  | 60 091                          | -20%                                         |
| 2019/2020          | 58 497              | 87 792                     | 21 500      | 41 868                  | 42 838                          | -29%                                         |
| 2020/2021          | 57 314              | 92 523                     | 23 220      | 77 088                  | 79 010                          | 84%                                          |
| 2021/2022          | 41 126              | 100 070                    | 24 300      | 119 921                 | 142 177                         | 80%                                          |
| 2022/2023**        | 40 615              | 111 773                    | 24 840      | 146 980                 | 149 435                         | 5%                                           |
| 2023/2024**        | 52 986              | 159 367                    | 25 000      | 257 555                 | 259 707                         | 74%                                          |

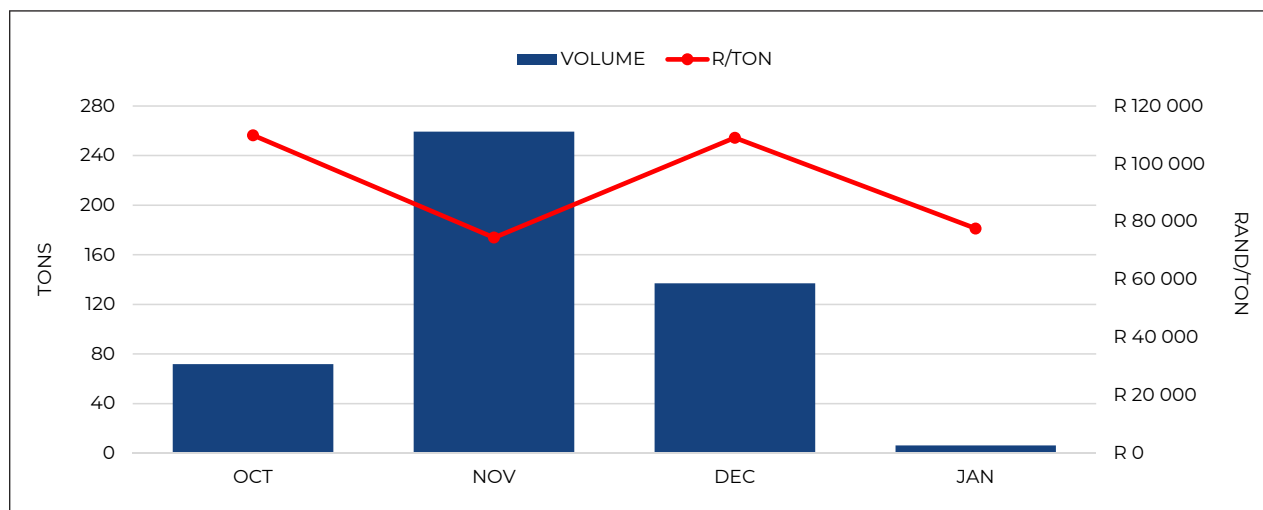
SOURCE: DOA/PPECB/HORTGRO, 2024

\*Sales on major local fresh produce markets

\*\*Last 2 seasons subject to possible adjustments



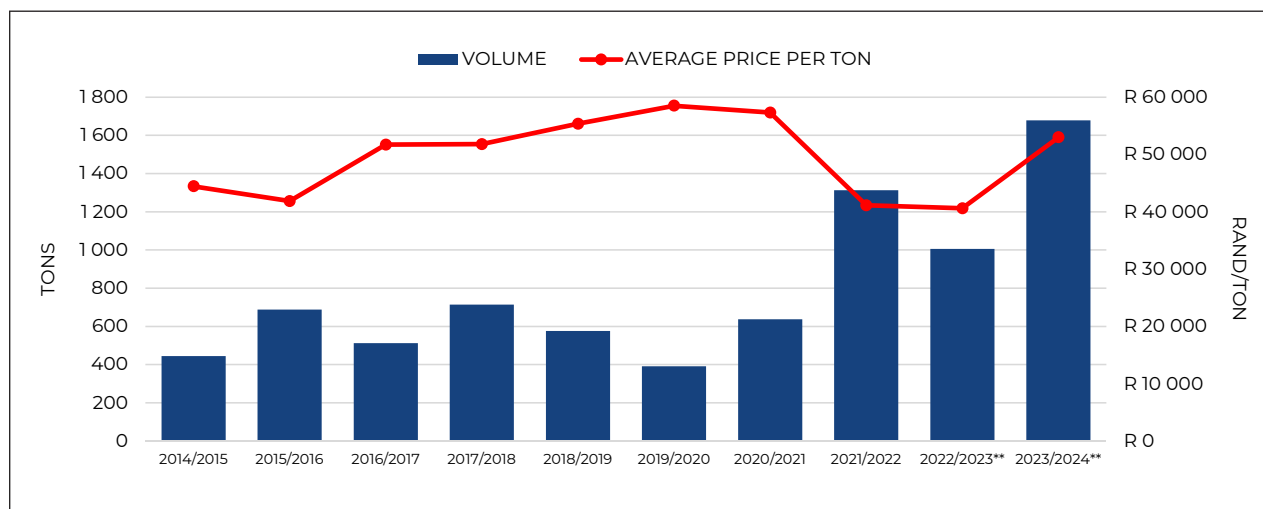
## LOCAL MARKET SALES 2023/2024: CHERRIES



SOURCE: DOA, 2024

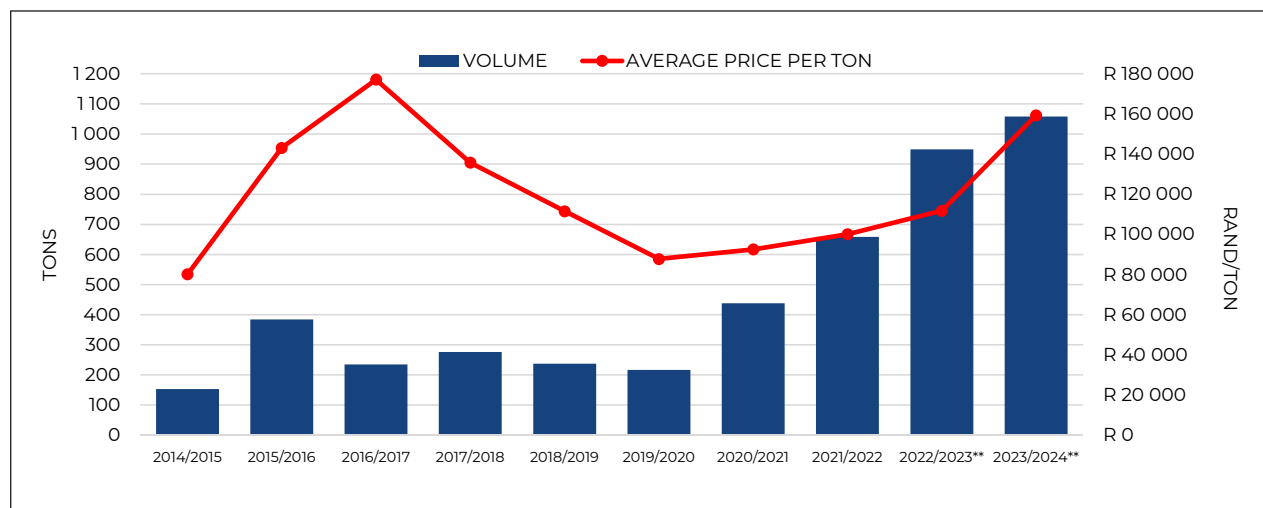
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

## LOCAL MARKET HISTORICAL SALES: CHERRIES



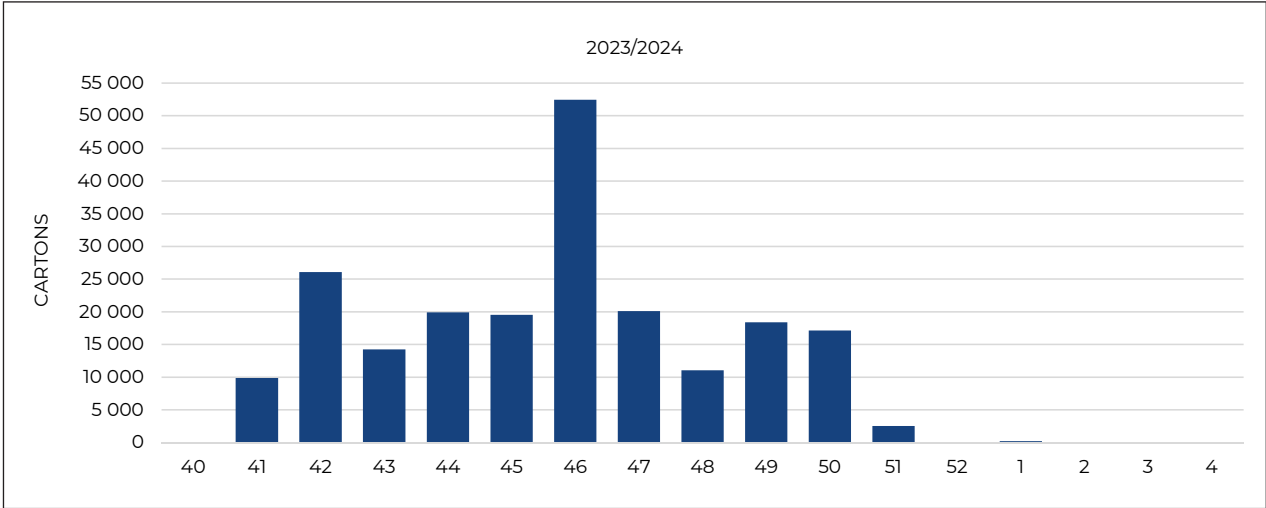
SOURCE: DOA/PRODUCER SURVEY, 2024

## EXPORT MARKET HISTORICAL SALES: CHERRIES



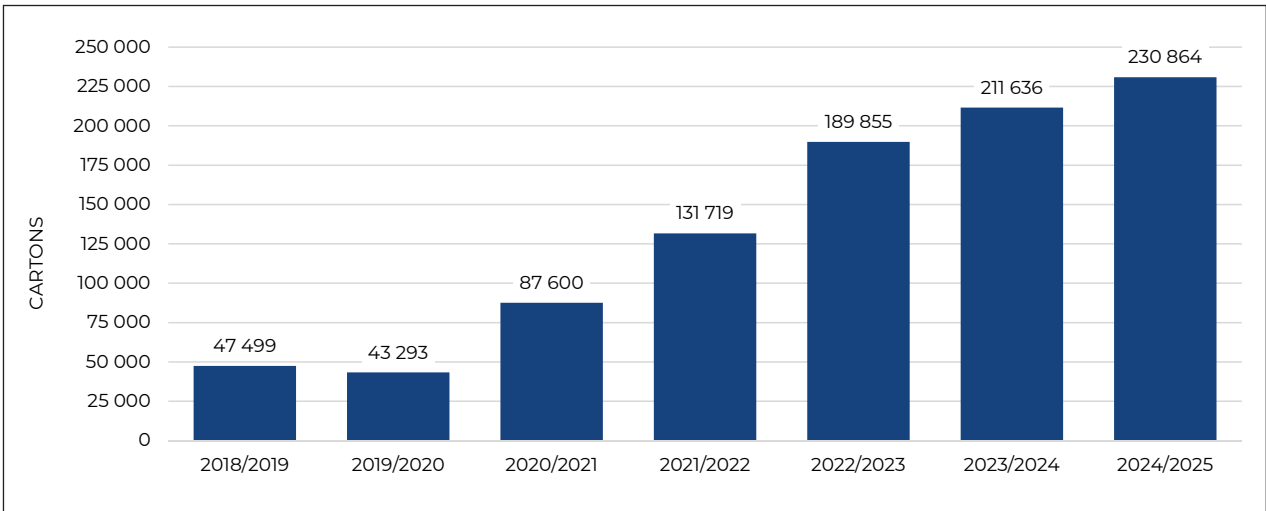
SOURCE: DOA/PPECB, 2024

CHERRIES PASSED FOR EXPORT PER WEEK



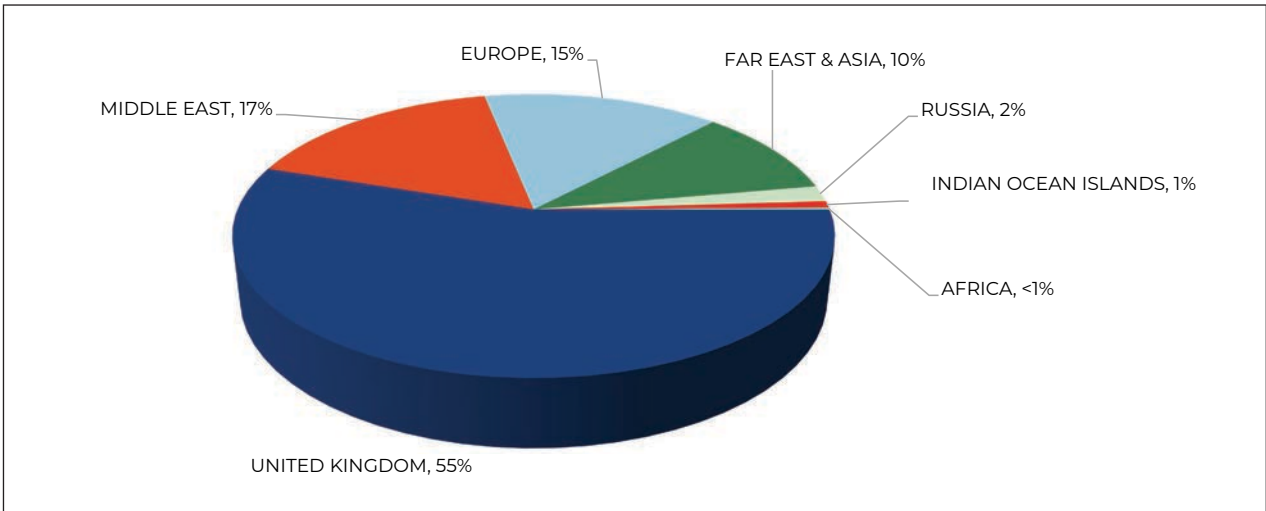
SOURCE: PPECB, 2024

CHERRIES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024

CHERRY EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

## CHERRIES: CARTONS PASSED FOR EXPORT PER CULTIVAR

| CULTIVAR                | 2019/2020     | 2020/2021     | 2021/2022      | 2022/2023      | 2023/2024      | % CHANGE<br>23/24 VS<br>22/23 |
|-------------------------|---------------|---------------|----------------|----------------|----------------|-------------------------------|
| ROYAL HAZEL             | 0             | 4 845         | 27 774         | 66 076         | 50 126         | -24%                          |
| ROYAL HELEN             | 3 265         | 8 933         | 19 035         | 12 575         | 30 767         | 145%                          |
| ROYAL DAWN              | 2 041         | 3 275         | 6 586          | 16 106         | 28 314         | 76%                           |
| ROYAL LYNN              | 87            | 7 150         | 27 834         | 33 141         | 20 390         | -38%                          |
| ROYAL TIOGA             | 0             | 1 618         | 1 970          | 6 268          | 16 272         | 160%                          |
| MINNIE ROYAL            | 18 197        | 16 774        | 17 040         | 9 757          | 14 164         | 45%                           |
| LAPINS                  | 6 265         | 11 463        | 4 727          | 6 893          | 12 852         | 86%                           |
| ROYAL LEE               | 3 186         | 12 218        | 11 273         | 5 770          | 8 678          | 50%                           |
| BING                    | 1 916         | 3 072         | 860            | 4 264          | 7 072          | 66%                           |
| BROOKS                  | 0             | 0             | 22             | 1 632          | 4 012          | 146%                          |
| ROYAL LETTY             | 80            | 4 636         | 8 022          | 6 104          | 3 446          | -44%                          |
| STELLA                  | 3 703         | 4 519         | 2 290          | 3 452          | 1 797          | -48%                          |
| ROYAL JIM               | 47            | 1 948         | 1 085          | 1 274          | 1 466          | 15%                           |
| ROYAL ELAINE            | 99            | 973           | 0              | 458            | 1 122          | 145%                          |
| OTHER                   | 4 409         | 6 176         | 3 201          | 16 085         | 11 159         | -31%                          |
| <b>TOTAL CARTONS</b>    | <b>43 293</b> | <b>87 600</b> | <b>131 719</b> | <b>189 855</b> | <b>211 636</b> | <b>11%</b>                    |
| % CHANGE (YEAR-ON-YEAR) |               | 102%          | 50%            | 44%            | 11%            |                               |

SOURCE: PPECB, 2024

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy

\*5 Kg equivalent cartons