



WEEK 39-47 (2023/2024)

APRICOTS

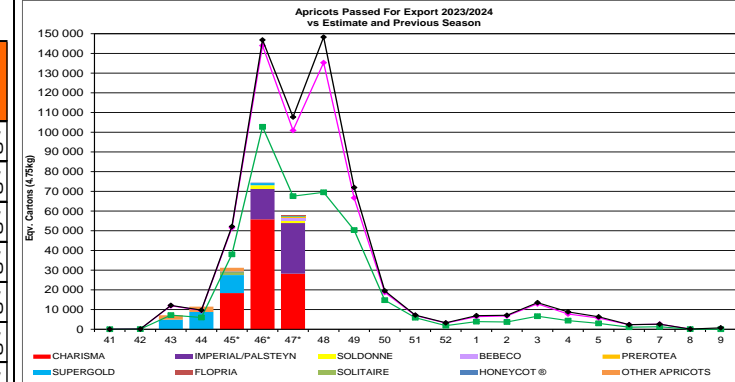
Highlights

All volumes given in eqv cartons of 4.75kg.

- The apricot export volume is expected to decrease by 31% compared to last season.
- YTD week 47 inspections passed for export = 182 321 eqv. cartons compared to 318 042 eqv. cartons the previous season; down 43%.
- Inspection region Klein Karoo YTD week 47 down 47%, 124 230 eqv. cartons compared to 235 576 eqv. cartons the previous season.
- Charisma volumes down 42% compared to the same time last season. Klein Karoo inspection region down 34% year-on-year.

Export Estimate

Cultivar	2020/2021	2021/2022	2022/2023	2 yr avg	2023/2024 EST	2023/2024 vs 2022/2023
IMPERIAL/PALSTEYN	251 508	224 704	221 855	223 279	138 708	-83 147 -37%
CHARISMA	214 991	165 004	177 791	171 397	118 314	-59 477 -33%
BEBECO	100 786	65 994	58 460	62 227	57 379	-1 081 -2%
SUPERGOLD	30 031	26 731	35 481	31 106	24 308	-11 173 -31%
SOLDONNE	40 934	45 741	32 775	39 258	28 576	-4 199 -13%
FARALIA	14 527	16 678	19 825	18 252	10 835	-8 990 -45%
FARELY	3 989	18 403	13 747	16 075	5 909	-7 838 -57%
FARLIS	1 619	6 107	9 852	7 980	5 109	-4 744 -48%
OTHER	25 104	26 116	23 647	24 881	19 452	-4 194 -18%
TOTAL	683 489	595 478	593 433	594 456	408 590	-184 843 -31%



Cultivars passed for export	2022/2023 Eqv Cartons YTD WK 47	2023/2024 Eqv Cartons YTD WK 47	% Diff vs 2022/2023
CHARISMA	175 452	102 421	-42%
IMPERIAL/PALSTEYN	97 182	41 112	-58%
SOLDONNE	2 138	3 216	50%

NECTARINES

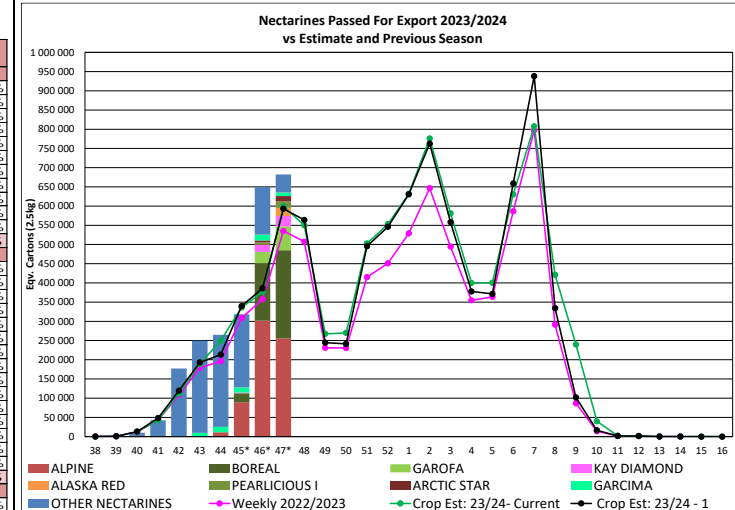
Highlights

All volumes given in eqv cartons of 2.5kg.

- A projected increase of 18% is expected for nectarines exports compared to last season's volumes. The increase is due to young orchards coming into production as well as new cultivars with higher yields. The early season is estimated to be up by 18%, the mid-season season by 22% and late season 23% compared to 2022/2023.
- Nectarine inspections passed for export YTD week 47 = 2 396 925eqv. cartons; +38% compared to 2022/2023.
- The Berg River, Ceres and Klein Karoo inspection regions are up 23%, 97% and 66% respectively compared to the same time last season. **The high increase is due to the season being 7 - 10 days earlier.**
- Alpine volumes up 24% compared to the same time last season. The Berg River and Klein Karoo inspection regions are up 7% and 54% Y-O-Y.

Export Estimate

Cultivar	2020/2021	2021/2022	2022/2023	2 yr avg	2023/2024 EST	2023/2024 vs 2022/2023
EARLY SEASON - Week 39 - 49						
ROYAL RUBY	186 254	259 109	231 112	245 111	245 279	14 167 6%
SUPER STAR @	235 768	248 245	249 319	248 782	313 039	63 720 26%
FLAVELA (N2-36)	30 241	46 526	30 611	38 568	60 220	29 609 97%
POLAR LIGHT	49 958	74 266	59 029	66 647	81 453	2 424 4%
HONEY SPRING	3 800	11 107	47 752	29 430	102 034	54 282 114%
GARCIMA	21 848	44 479	70 039	57 259	63 670	-6 369 -9%
ALPINE	749 890	804 288	649 850	727 069	712 829	62 979 10%
KAY DIAMOND	47 113	74 899	69 972	72 435	48 886	-21 086 -30%
GAROFA	69 117	162 620	125 903	144 261	182 701	56 798 45%
SUNBURST	112 770	175 627	123 488	149 558	134 364	-10 876 9%
BOREAL	21 583	138 890	358 788	248 839	459 896	101 108 28%
TOTAL	1 528 343	2 040 059	2 015 864	2 027 960	2 384 371	368 507 18%
MID SEASON - Week 50 - 5						
PRIMROSE	46 302	96 843	56 394	76 619	74 872	-18 478 33%
PEARLICIOUS	90 769	162 881	126 860	144 870	142 459	-15 599 12%
N48-21(GARCICA)	86 342	141 597	73 691	107 644	94 398	-20 707 28%
N47-13(LUCIANA)	241 070	422 149	455 835	438 992	602 047	146 212 32%
CLARISS	39 354	80 032	119 124	99 578	151 214	32 090 27%
HONEY ROYALE	54 980	44 589	76 790	60 689	89 803	13 013 17%
MAJESTIC PEARL	30 308	34 100	74 720	54 410	94 910	20 490 27%
KINOLEA	3 143	46 834	132 939	89 887	166 314	33 375 25%
HONEY TREAT		6 874	61 236	34 055	77 605	16 369 27%
TIFANY	315 439	670 569	857 714	764 141	1 055 910	198 196 23%
NECTARJEWEL (REGA)	85 311	92 048	83 111	87 580	83 111	0 0%
FIRE PEARL	119 601	124 029	82 028	103 029	94 028	-12 000 15%
SUMMER BRIGHT	130 453	130 269	95 740	113 004	119 675	23 935 25%
NECTAGALA (REGAL'N)	122 550	64 754	72 361	68 558	72 361	0 0%
SUMMER FIRE	219 897	130 102	151 768	140 335	143 768	-8 000 -5%
TOTAL	1 585 528	2 520 311	2 383 991	2 383 991	3 062 475	542 164 22%
LATE SEASON - Week 6 - 13						
AUGUST BRIGHT	126 789	169 108	89 313	129 211	129 824	40 511 45%
SHIMMER PEARL	70 216	72 693	70 548	71 620	70 548	0 0%
HONEY DELIGHT	883	54 260	80 504	67 382	96 962	16 458 20%
REGAL PEARL	119 797	76 147	79 507	77 827	86 507	7 000 9%
GIANT PEARL	118 396	100 993	108 778	104 886	108 778	0 0%
SEPTEMBER BRIGHT	102 784	187 894	149 338	168 565	159 008	-9 870 8%
AUGUST RED	1 128 746	1 207 214	1 045 873	1 126 543	1 311 735	265 862 25%
ARCTIC WOLF	168 656	196 444	112 554	154 499	174 539	61 985 55%
TOTAL	1 836 267	2 064 853	1 736 415	1 900 634	2 137 901	401 486 23%
OTHER	1 561 177	1 842 989	1 470 702	1 656 845	1 571 085	-100 383 7%
GRAND TOTAL	6 511 315	8 195 567	7 743 293	7 969 430	9 155 832	1 412 540 18%



Cultivars passed for export	2022/2023 Eqv Cartons YTD WK 47	2023/2024 Eqv Cartons YTD WK 47	% Diff vs 2022/2023
ALPINE	531 494	658 062	24%
BOREAL	165 460	402 460	143%
GAROFA	42 622	91 539	115%



PEACHES

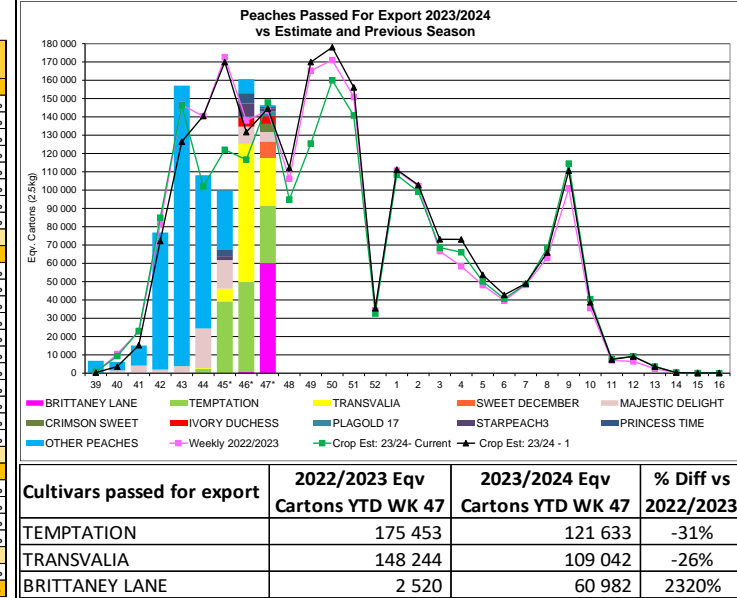
Highlights

All volumes given in eqv cartons of 2.5kg.

- The Peach export volume is estimated to be down 3% compared to the previous season. Early season volumes expected to be down 10% whilst the mid- and late season volumes is expected to up 1% and 14% compared to last season.
- Peach inspections passed for export YTD week 47 = 776 745 eqv. cartons compared to 855 797 eqv. cartons in 2022/2023; down 9%.
- Ceres and the Klein Karoo inspection regions are up 36% and 2% whilst the Berg River is on par with last season and North West area is down and 55% compared to the previous season.
- Temptation volumes passed for export down 31% Y-O-Y. The Klein Karoo inspection area is up 16% y-o-y. The Berg River and Stellenbosch areas are down 28% and 43% compared to last season.

Export Estimate

Cultivar	2021/2022	2022/2023	2 yr avg	2023/2024 EST	2023/2024 vs 2022/2023
EARLY SEASON - Week 39 - 48					
AMBERCREST®	216 656	182 953	199 804	197 436	14 483 8%
MAJESTIC DELIGHT	101 223	82 794	92 009	63 971	-18 823 -23%
ALPINE DELIGHT	26 484	21 847	24 165	21 763	-84 0%
CRIMSON DELIGHT	28 808	30 531	29 670	17 266	-13 265 -43%
SPRING PRINCESS	114 398	85 718	100 058	100 870	15 152 18%
TEMPTATION	215 831	184 057	199 944	152 057	-32 000 -17%
TRANSVALIA	160 938	162 336	161 637	128 038	-34 299 -21%
IVORY DUCHESS	19 473	23 921	21 697	17 921	-6 000 -25%
TOTAL	883 811	774 158	828 984	699 322	-74 836 -10%
MID SEASON - Week 49 - 5					
SUMMERTIME	50 983	24 666	37 825	21 666	-3 000 -12%
BRITTANEY LANE	116 430	95 514	105 972	90 514	-5 000 -5%
DECEMBER PRINCES	44 465	31 074	37 770	33 074	2 000 6%
FLAT BEAUTI (REGAL)	14 713	17 083	15 898	20 997	3 914 23%
EARL B LUSH	197 985	183 739	190 862	191 972	8 234 4%
RICH LADY	68 321	48 512	58 417	45 512	-3 000 -6%
JIM DANDY	137 261	79 299	108 280	83 299	4 000 5%
SUMMER ZEE	49 487	35 962	42 724	39 462	3 500 10%
SWEET DREAM	50 441	54 468	52 455	50 968	-3 500 -6%
SCARLET RICH	124 810	118 509	121 659	116 509	-2 000 -2%
SNOWCREST	28 973	15 452	22 213	18 952	3 500 23%
TOTAL	883 869	704 278	794 073	712 925	8 648 1%
LATE SEASON - Week 3 - 13					
FLATSTAR (REGAL'IN)	64 418	58 312	61 365	75 636	17 324 30%
SWEET HENRY	80 769	84 709	82 739	86 709	2 000 2%
BURPEACH 13	100 130	130 217	115 173	145 634	15 417 12%
BURPEACH 30	21 292	6 923	14 108	10 789	3 866 56%
TOTAL	266 609	280 161	273 385	318 768	38 607 14%
OTHER	474 658	414 873	444 766	385 763	-29 110 -7%
GRAND TOTAL	2 508 947	2 173 469	2 341 208	2 116 778	-56 691 -3%



PLUMS

Highlights

All volumes given in eqv cartons of 5.25kg.

- Plum exports are estimated to be down by -4% compared to the previous season. Early-season expected to be down 13%, mid-season up 2% whilst the late season is estimated to be down 4% compared to the 2022/2023 season.
- Plums inspections passed for exported YTD week 47 = 381 917 eqv. cartons compared to 551 261 eqv. cartons from the previous season; down 31%.
- African Rose inspections down 34% y-o-y. Stellenbosch, the Klein Karoo and Berg River inspection regions are down 30%, 42% and 27% respectively compared to the 2023/2023 season.

Export Estimate

Cultivar	2020/2021	2021/2022	2022/2023	2 yr avg	2023/2024 EST	2023/2024 vs 2022/2023
EARLY SEASON - Week 42 - 52						
AFRICAN ROSE	534 165	544 704	491 490	518 097	475 511	-15 979 -3%
SAPPHIRE	358 871	301 397	260 490	280 943	226 958	-33 532 -13%
RUBY SUN	905 314	1 512 556	1 427 313	1 469 934	1 185 744	-241 569 -17%
BLACK SPLEND	73 876	120 943	164 274	142 608	153 292	-10 982 -7%
RUBY DAWN	49 220	60 287	67 744	64 016	70 611	2 866 4%
PURPLE MAJEST	378 201	326 257	289 197	307 727	228 068	-61 129 -21%
AFRICAN PRIDE/S	370 294	346 762	266 116	306 439	227 604	-38 512 -14%
TOTAL	2 669 939	3 212 906	2 966 624	3 089 765	2 567 788	-398 836 -13%
MID SEASON - Week 1 - 8						
BLACK DIAMOND	147 480	225 901	268 151	247 026	304 359	36 208 14%
RED PHOENIX	60 417	125 625	196 510	161 068	255 966	59 455 30%
BLACK PEARL	353 409	330 488	319 811	325 149	306 298	-13 513 -4%
FORTUNE	1 513 017	1 381 195	1 082 523	1 231 859	1 129 852	47 329 4%
MIDNIGHT GOLD	220 925	196 678	199 875	198 277	163 097	-36 778 -18%
SUN SUPREME	200 572	191 826	183 616	187 721	133 298	-50 318 -27%
RUBY CRISP	112 794	147 463	134 912	141 188	125 624	-9 289 -7%
LARRY ANNE	289 680	331 542	266 935	299 238	284 456	-17 521 7%
FLAVOR KING	208 959	233 948	200 994	217 471	196 810	-4 183 -2%
TOTAL	3 107 253	3 164 666	2 853 327	3 008 996	2 899 759	46 433 2%
LATE SEASON - Week 9 - 20						
LAETITIA	1 533 813	1 462 740	1 096 885	1 279 813	1 157 653	60 768 6%
SONGOLD	825 762	799 430	632 912	716 171	571 862	-61 050 -10%
AFRICAN DELIGHT	1 470 418	1 452 571	1 277 844	1 365 208	1 334 616	56 772 4%
ANGELENO/SUPL	2 038 535	1 716 335	1 794 370	1 755 353	1 437 802	-356 568 -20%
RUBY STAR	1 075 683	1 315 165	1 078 121	1 196 643	966 893	-111 228 -10%
SOUTHERN BELL	318 377	354 792	210 320	282 556	201 319	-9 001 -4%
FALL FIESTA	175 667	113 001	75 418	94 210	118 696	43 277 57%
SEPTEMBER YUM	289 592	332 959	275 349	304 154	289 984	14 635 5%
FLAVOR FALL	505 134	528 889	315 391	422 140	393 310	77 919 25%
TOTAL	8 232 981	8 075 882	6 756 612	7 416 247	6 472 134	-284 478 -4%
OTHER	1 216 820	1 245 802	1 006 620	1 126 211	1 165 710	159 090 16%
GRAND TOTAL	15 226 993	15 699 256	13 583 182	14 641 219	13 105 390	348 730 -4%

