

**AREA PLANTED PER CULTIVAR PER REGION (2017): DRY GRAPE REGION**

CULTIVAR	ORANGE RIVER	NAMAQUALAND
THOMPSON SEEDLESS / SULTANA	5 894	200
MERBEIN SEEDLESS	3 348	243
PRIME	1 271	16
SUGRAONE	1 027	44
FLAME SEEDLESS	923	57
CRIMSON SEEDLESS	250	199
CURRENTS	7	549
REGAL SEEDLESS	117	21
SUNRED SEEDLESS	2	12
SELMA PETE	92	26
OTHER	1 722	565
<b>TOTAL</b>	<b>14 654</b>	<b>1 932</b>

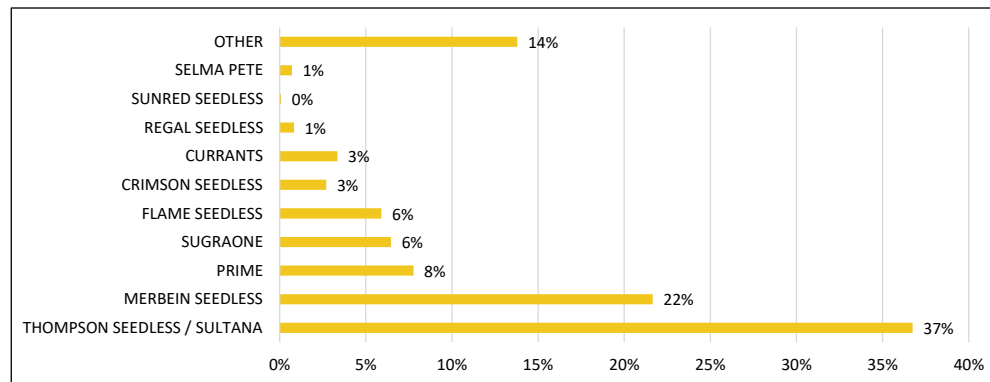
SOURCE: HORTGRO TREE CENSUS, 2017; OWK, 2017

**AREA PLANTED PER CULTIVAR**

CULTIVAR	2012	2013	2014	2015	2016	2017
THOMPSON SEEDLESS / SULTANA	6 093	6 268	6 144	6 135	6 547	6 094
MERBEIN SEEDLESS	2 864	3 136	3 244	3 418	3 418	3 591
PRIME	1 135	1 294	1 322	1 340	1 317	1 288
SUGRAONE	1 151	1 308	1 318	1 191	1 165	1 071
FLAME SEEDLESS	961	1 033	1 029	1 047	1 032	980
CRIMSON SEEDLESS	385	429	456	451	480	449
CURRENTS	386	404	402	400	529	556
REGAL SEEDLESS	127	136	133	135	131	138
SUNRED SEEDLESS	16	15	15	13	13	13
SELMA PETE	0	3	8	16	73	118
OTHER	1 617	1 685	1 911	1 983	2 004	2 287
<b>TOTAL</b>	<b>14 734</b>	<b>15 711</b>	<b>15 982</b>	<b>16 130</b>	<b>16 784</b>	<b>16 586</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>7%</b>	<b>2%</b>	<b>1%</b>	<b>4%</b>	<b>-1%</b>

SOURCE: HORTGRO TREE CENSUS, 2017; OWK, 2017

**CONTRIBUTION TO TOTAL DRY GRAPE AREA**



**VINYARD AGE DISTRIBUTION (HECTARES) ORANGE RIVER**

CULTIVAR	0 - 3 YRS	4 - 8 YRS	9 - 16 YRS	17+ YEARS
THOMPSON SEEDLESS / SULTANA	93	425	665	4 711
MERBEIN SEEDLESS	194	1 524	571	1 059
PRIME	24	105	562	580
SUGRAONE	5	142	268	612
FLAME SEEDLESS	24	73	380	445
CRIMSON SEEDLESS	10	71	140	30
CURRENTS	0	0	6	1
REGAL SEEDLESS	0	0	12	105
SUNRED SEEDLESS	0	0	0	2
SELMA PETE	78	15	0	0
OTHER	296	534	470	421
<b>TOTAL</b>	<b>725</b>	<b>2 889</b>	<b>3 075</b>	<b>7 966</b>
<b>% OF TOTAL AREA (HA)</b>	<b>5%</b>	<b>20%</b>	<b>21%</b>	<b>54%</b>

SOURCE: HORTGRO TREE CENSUS, 2017

**VINYARD AGE DISTRIBUTION (HECTARES) NAMAQUALAND**

CULTIVAR	0 - 3 YRS	4 - 8 YRS	9 - 16 YRS	17+ YEARS
CURRENTS	51	167	175	157
THOMPSON SEEDLESS / SULTANA	35	24	71	71
CRIMSON SEEDLESS	1	59	123	16
FLAME SEEDLESS	9	7	23	18
MERBEIN SEEDLESS	123	99	12	10
SUGRAONE	0	22	17	5
REGAL SEEDLESS	0	2	3	17
PRIME	0	2	6	9
SUNRED SEEDLESS	0	0	0	12
SELMA PETE	26	0	0	0
OTHER	88	203	181	92
<b>TOTAL</b>	<b>332</b>	<b>584</b>	<b>609</b>	<b>407</b>
<b>% OF TOTAL AREA (HA)</b>	<b>17%</b>	<b>30%</b>	<b>32%</b>	<b>21%</b>

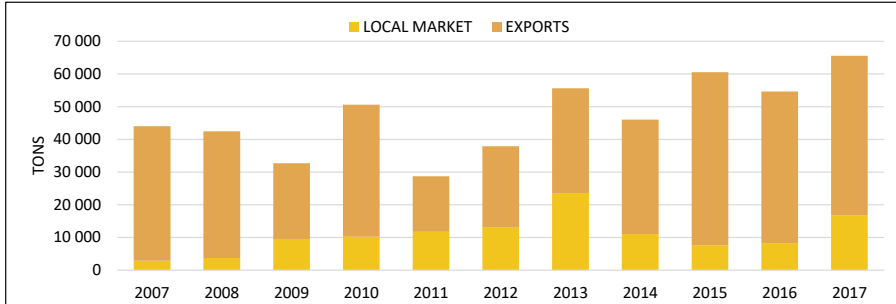
SOURCE: HORTGRO TREE CENSUS, 2017

**PRODUCTION OF RAISINS (TON)**

RAISINS	2010 (TON)	2011 (TON)	2012 (TON)	2013 (TON)	2014 (TON)	2015 (TON)	2016 (TON)	2017 (TON)
SULTANAS	7 269	3 637	4 479	4 978	3 610	5 368	12 237	3 644
GOLDENS	17 734	7 021	15 800	17 382	12 350	20 028	11 593	21 142
THOMPSON SEEDLESS	23 273	15 507	14 788	30 391	27 773	31 502	28 364	36 318
CURRANTS	2 300	2 500	2 820	3 020	2 306	3 625	2 400	4 482
RAISIN MUSCAT	52	35	20	18	12	14	35	7
<b>TOTAL</b>	<b>50 628</b>	<b>28 700</b>	<b>37 907</b>	<b>55 789</b>	<b>46 051</b>	<b>60 537</b>	<b>54 629</b>	<b>65 593</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>	-	-43%	32%	47%	-17%	31%	-10%	20%

SOURCE: DFTS, 2017

**RAISIN CROP DISTRIBUTION**



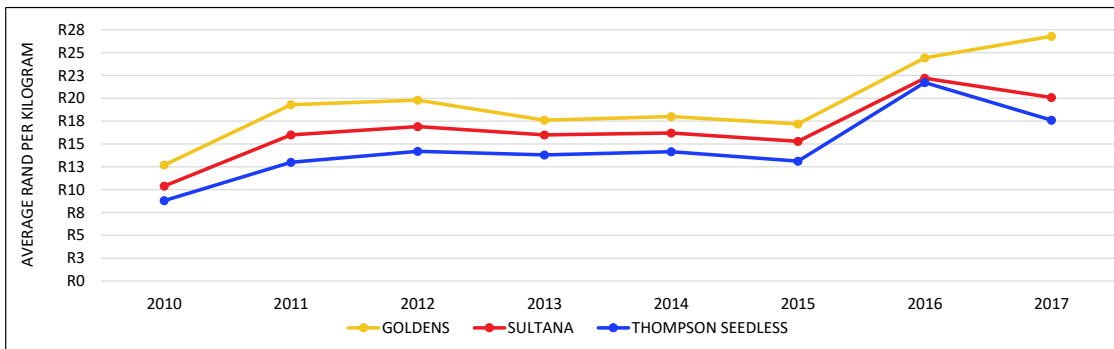
SOURCE: DFTS AND TRADEMAPS, 2018

**HISTORICAL PRICE TRENDS: RAISIN PRODUCER PRICES**

RAISINS	2010 (R/Ton)	2011 (R/Ton)	2012 (R/Ton)	2013 (R/Ton)	2014 (R/Ton)	2015 (R/Ton)	2016 (R/Ton)	2017 (R/Ton)
GOLDENS	12 700	19 300	19 800	17 600	18 000	17 200	24 430	26 800
SULTANA	10 400	16 000	16 900	16 000	16 200	15 300	22 200	20 100
THOMPSON SEEDLESS	8 800	13 000	14 200	13 800	14 150	13 120	21 730	17 600

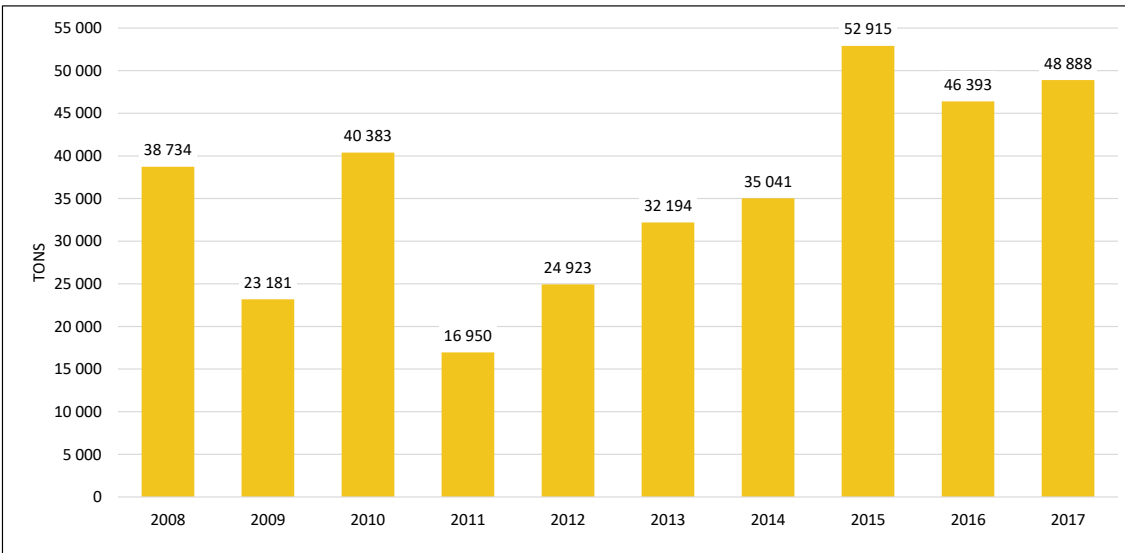
SOURCE: DFTS, 2017

**AVERAGE PRODUCER PRICE**



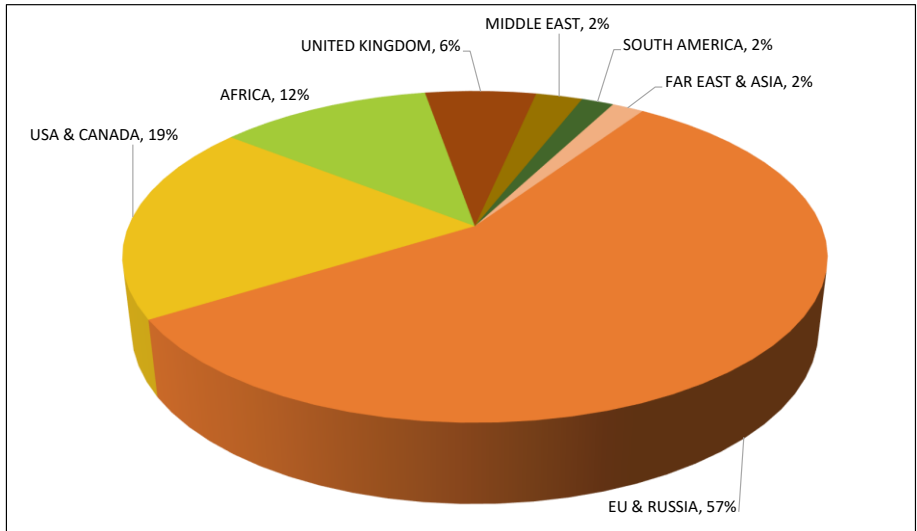
SOURCE: DFTS, 2017

**RAISINS EXPORTS PER SEASON**



SOURCE: DFTS AND TRADEMAPS, 2018

EXPORTS PER MARKET SEGMENT



SOURCE: TradeMaps, 2018