










Key Deciduous Fruit Statistics 2024










HORTGRO

Growing Fruit IQ

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HORTGRO

Growing Fruit IQ

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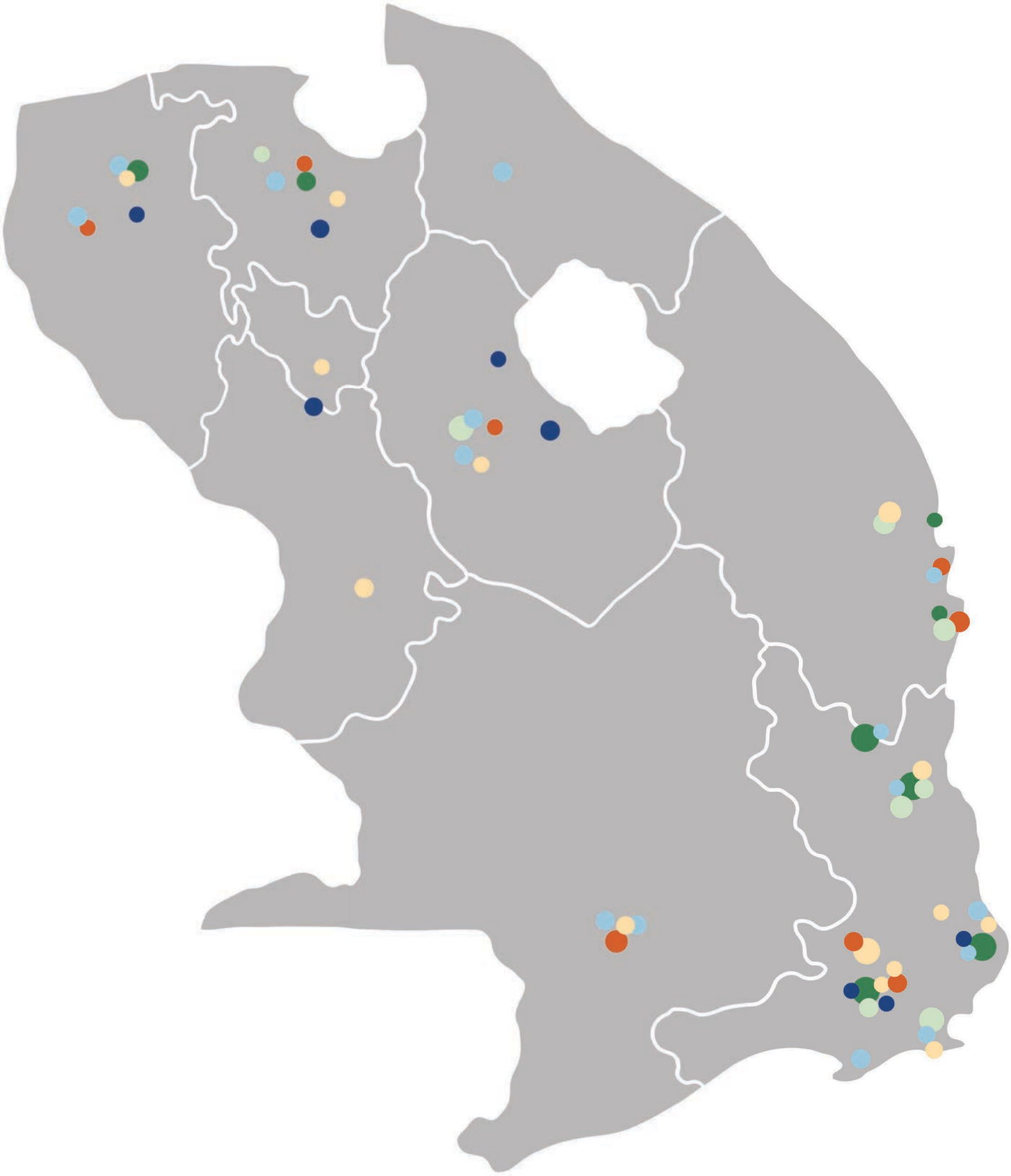
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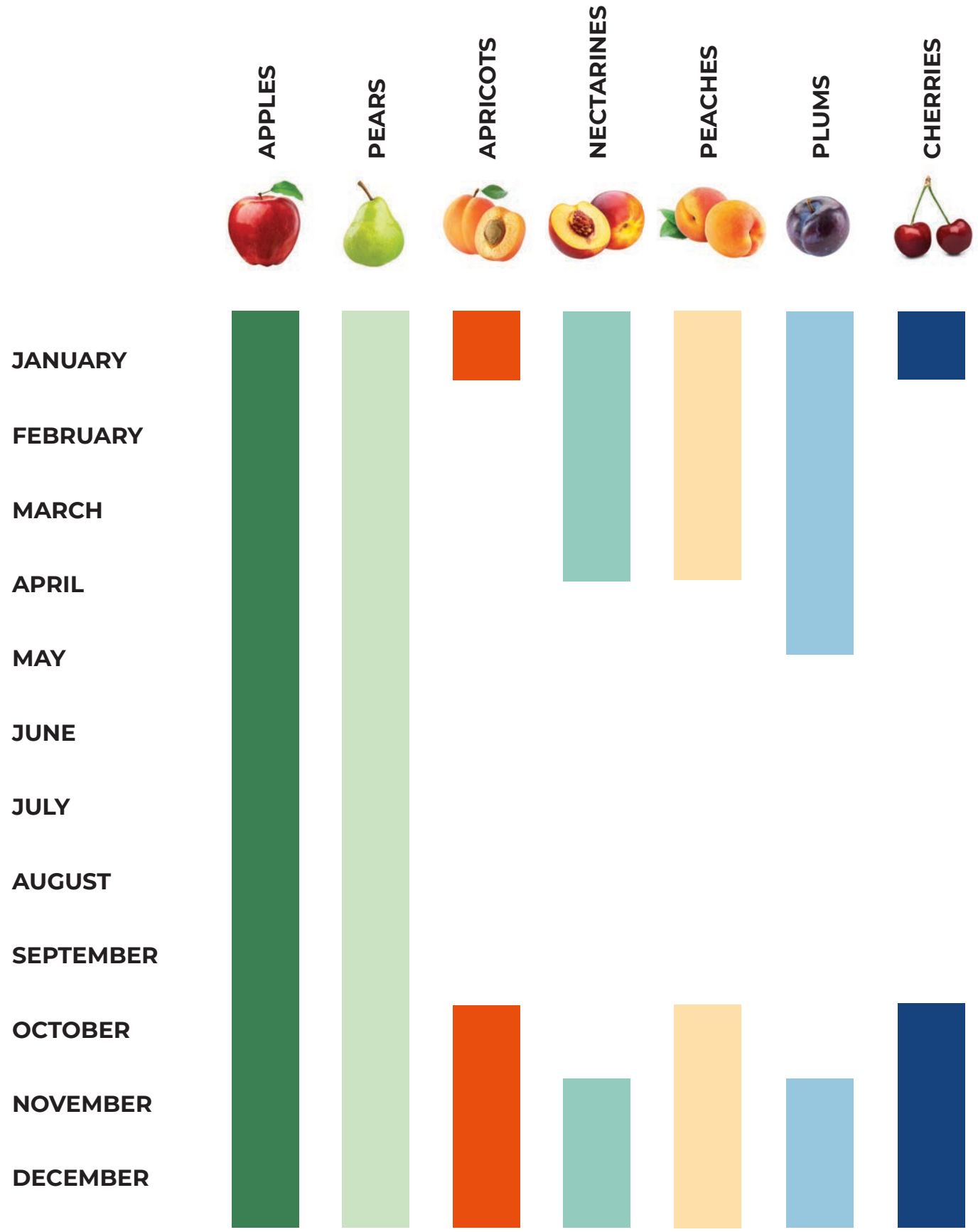
AREA UNDER CULTIVATION PER DECIDUOUS FRUIT TYPE

- APPLES (25 080 ha)
- PEARS (12 850 ha)
- APRICOTS (2 177 ha)
- NECTARINES (2 851 ha) & PEACHES (4 636 ha)
- PLUMS (5 139 ha) & PRUNES (196 ha)
- CHERRIES (819 ha)

TOTAL (53 748 ha)



DECIDUOUS FRUIT SEASONS OF SOUTH AFRICA



Industry Perspectives & ECONOMIC INDICATORS

1 128
POME AND STONE FRUIT PRODUCERS

R22,28 BN
TOTAL POME AND STONE TURNOVER

1,23 / HA
PERMANENT JOBS PROVIDED BY THE INDUSTRY

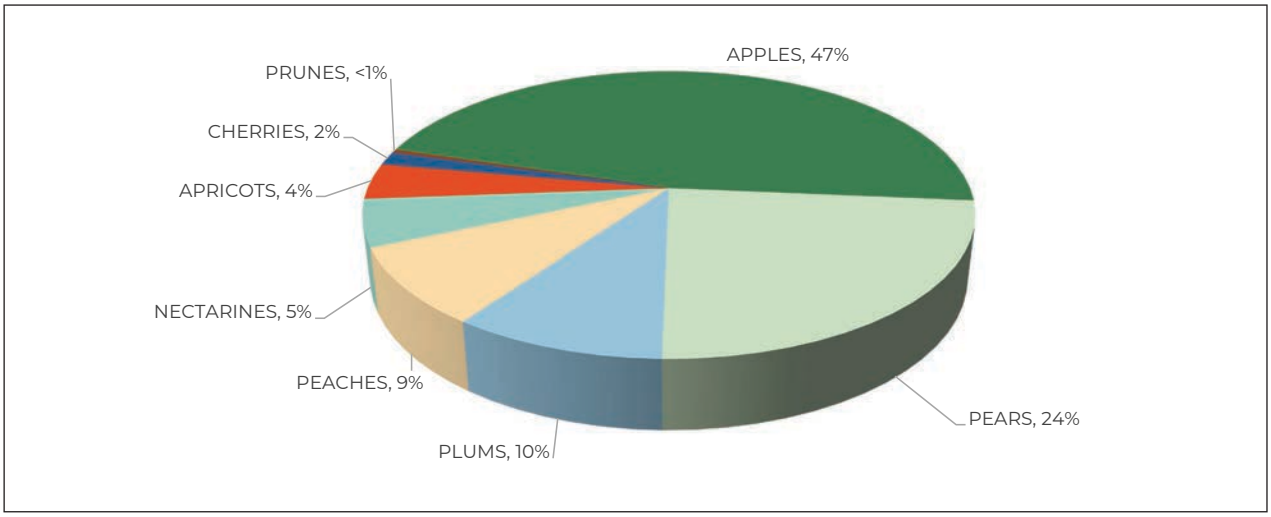
46%
OF TOTAL PRODUCTION IS EXPORTED



TOTAL AREA PLANTED

FRUIT	2017	2018	2019	2020	2021	2022	2023	2024
APPLES	24 156	24 176	24 930	25 272	25 209	25 438	25 114	25 080
PEARS	12 265	12 319	12 674	12 913	12 848	12 950	12 892	12 850
PLUMS	5 248	5 486	5 319	5 451	5 523	5 465	5 430	5 139
PEACHES	6 974	6 586	6 050	5 821	5 495	5 281	4 848	4 636
NECTARINES	2 092	2 100	2 121	2 228	2 314	2 776	2 834	2 851
APRICOTS	2 808	2 737	2 448	2 371	2 240	2 241	2 223	2 177
CHERRIES	299	388	469	520	621	678	723	819
PRUNES	258	260	243	243	226	250	206	196
TOTAL HECTARES	**54 101**	**54 052**	**54 254**	**54 819**	**54 477**	**55 081**	**54 271**	**53 748**
YEAR-ON-YEAR		**0%**	**0%**	**1%**	**-1%**	**1%**	**-1%**	**-1%**

SOURCE: HORTGRO TREE CENSUS, 2024

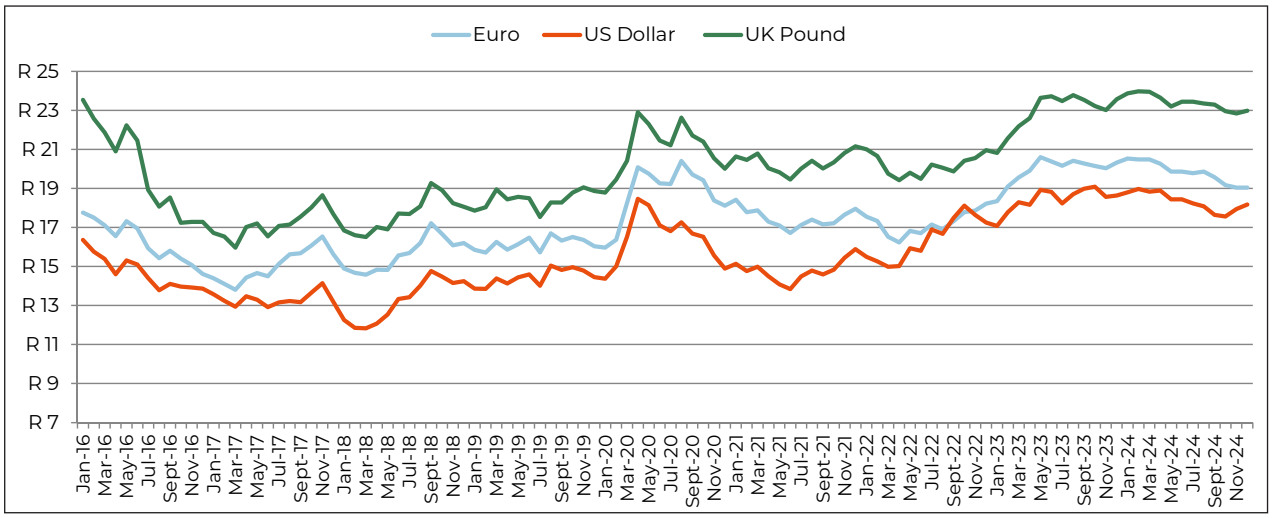


ON-FARM EMPLOYMENT

FRUIT	LABOURERS*	DEPENDENTS
APPLES	31 351	125 402
PEARS	12 850	51 398
PLUMS	6 886	27 543
PEACHES	5 749	22 995
NECTARINES	3 792	15 169
APRICOTS	1 894	7 577
CHERRIES	1 311	5 245
TOTAL	**63 832**	**255 329**

*Permanent equivalent
Casual labour converted to permanent equivalents
SOURCE: HORTGRO, 2024

ECONOMIC INDICATORS, 2024
EXCHANGE RATE TRENDS, 2016 - 2024



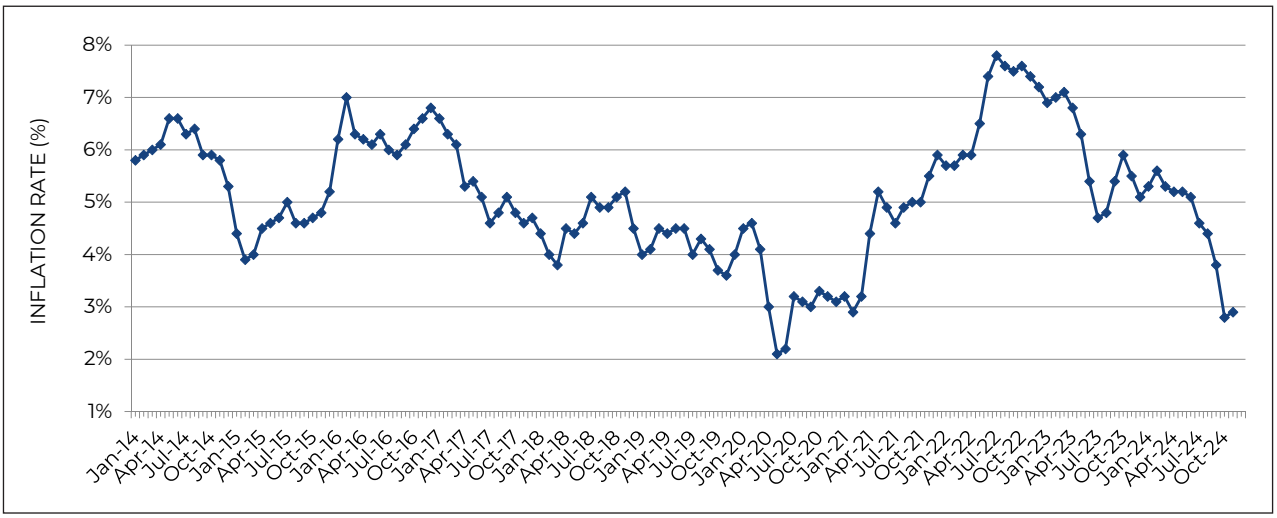
SOURCE: Past Exchange Rate.com, 2024

EXCHANGE RATE TREND
(RAND VS MAJOR CURRENCIES): 2005 - 2024

YEAR	AVERAGE EXCHANGE RATE PER YEAR		
	EURO	US DOLLAR	UK POUND
2005	7,91	6,37	11,58
2006	8,51	6,75	12,50
2007	9,66	7,05	14,11
2008	12,06	8,25	15,13
2009	11,67	8,42	13,10
2010	9,69	7,32	11,30
2011	10,09	7,26	11,62
2012	10,55	8,21	13,01
2013	12,83	9,66	15,11
2014	14,40	10,85	17,87
2015	14,17	12,78	19,53
2016	16,28	14,71	20,00
2017	15,04	13,32	17,15
2018	15,61	13,24	17,64
2019	16,17	14,45	18,43
2020	18,76	16,46	21,08
2021	17,47	14,78	20,33
2022	17,20	16,37	20,18
2023	19,95	18,45	22,95
2024	19,84	18,33	23,42

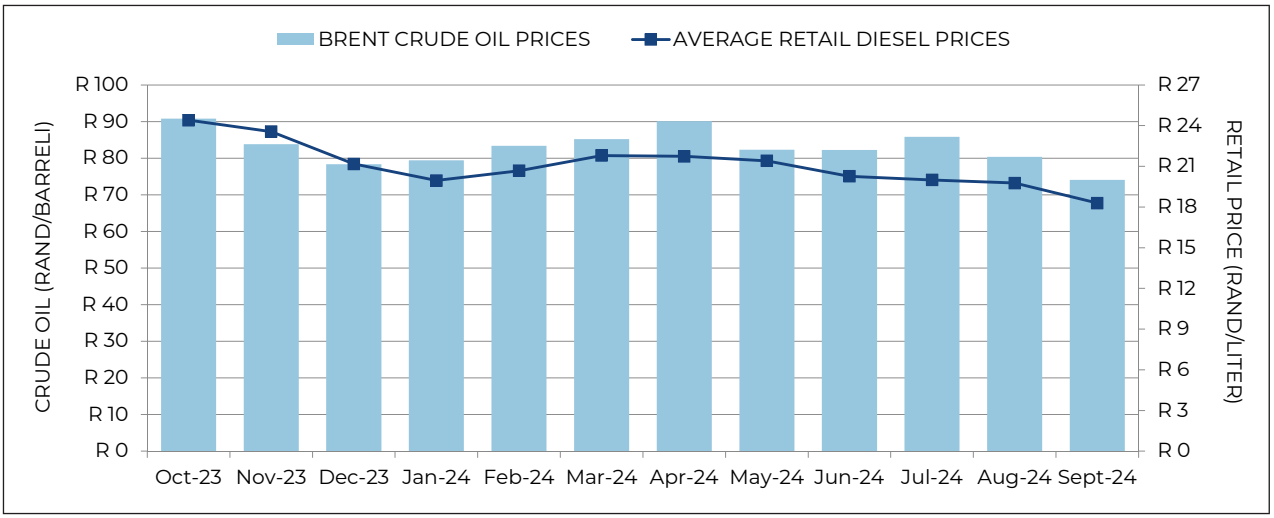
SOURCE: Past Exchange Rate.com, 2025

MONTHLY CPI INFLATION RATE, 2014 - 2024



SOURCE: STATISTICS SOUTH AFRICA, 2024

AVERAGE FUEL PRICE: 2023/2024 SEASON



SOURCE: South African Petroleum Industry Association, 2024

MINIMUM WAGES FOR FARM WORKERS, 2010-2025

YEAR	RAND/HOUR	RAND/MONTH	% INCREASE Y-O-Y
1/03/2010	R 6,74	R 1 316,69	-
1/03/2011	R 7,04	R 1 375,94	4%
1/03/2012	R 7,71	R 1 503,90	9%
1/03/2013	R 11,66	R 2 274,82	51%
1/03/2014	R 12,41	R 2 420,41	6%
1/03/2015	R 13,37	R 2 606,78	8%
1/03/2016	R 14,25	R 2 778,83	7%
1/03/2017	R 15,39	R 3 001,13	8%
1/03/2018	R 16,25	R 3 169,19	6%
1/03/2019	R 18,00	R 3 564,00	12%
1/03/2020	R 18,68	R 3 698,64	4%
1/03/2021	R 21,69	R 4 294,62	16%
1/03/2022	R 23,19	R 4 590,95	7%
1/03/2023	R 25,42	R 4 953,09	8%
1/03/2024	R 27,58	R 5 377,29	9%
1/03/2025	R 28,79	R 5 613,62	4%

EXPORT PERSPECTIVES
AWAITING DATA AND COMPILATION

CROP BUDGETS: POME FRUIT

	APPLES			PEARS		
	ESTABLISH-MENT	NON-BEARING	BEARING	ESTABLISH-MENT	NON-BEARING	BEARING
	RAND	RAND	RAND	RAND	RAND	RAND
YIELD (TON/HA)			65			55
NUMBER OF TREES PER HA	1 667	1 667	1 667	1 667	1 667	1 667
PRE-HARVEST COSTS	532 462	65 219	149 880	510 156	78 344	114 209
PLANT MATERIAL	170 603	3 412	0	148 313	2 966	0
LAND CLEARING, SOIL MAPPING AND FUMIGATION	61 704	0	0	61 704	0	0
LAND PREPARATION & RIDGING	73 849	0	0	73 849	0	0
IRRIGATION (DESIGN & MATERIAL)	64 623	0	0	64 623	0	0
DRAINAGE	46 253	0	0	46 253	0	0
TRELLISING	66 755	0	0	66 755	0	0
FERTILIZER	12 025	28 144	31 406	12 025	14 943	19 497
HERBICIDES	3 267	3 267	3 267	3 267	3 267	3 267
PESTICIDES	490	5 296	20 789	651	8 696	13 526
FUNGICIDES	1 320	2 279	12 659	811	13 905	3 409
REST BREAKING AGENTS/ GROWTH REGULATORS	0	241	1 602	0	12 481	880
CONSULTANTS	1 681	1 681	1 681	1 681	1 681	1 681
SEASONAL LABOUR	17 541	4 850	35 747	17 541	4 850	35 529
FUEL (DIESEL)	2 941	3 650	13 022	3 103	4 259	8 365
REPAIRS AND MAINTENANCE	3 096	3 843	13 710	3 267	2 742	8 807
ELECTRICITY	4 067	8 133	12 325	4 067	8 133	12 325
GENERAL	2 247	422	422	2 247	422	422
POLLINATION	0	0	3 250	0	0	6 500
HARVEST & POST-HARVEST	**0**	**0**	**377 164**	**0**	**0**	**276 724**
TRANSPORT RENTAL	0	0	37 499	0	0	29 947
PACKAGING	0	0	300 990	0	0	214 386
SEASONAL LABOUR	0	0	35 854	0	0	30 338
FUEL (DIESEL)	0	0	1 961	0	0	1 426
REPAIRS AND MAINTENANCE	0	0	861	0	0	626
OVERHEAD COSTS	**132 987**	**106 120**	**132 675**	**130 589**	**105 760**	**123 733**
FIXED LABOUR	32 269	32 269	32 269	32 269	32 269	32 269
WATER COSTS	2 192	2 192	2 192	2 192	2 192	2 192
OTHER OVERHEADS	41 287	41 287	41 287	41 287	41 287	41 287
INTEREST ON LOANS	30 617	3 750	30 305	29 334	4 505	22 479
DEPRECIATION ON ORCHARD	26 623	26 623	26 623	25 508	25 508	25 508
TOTAL COST	**665 448**	**171 340**	**659 719**	**640 744**	**184 104**	**514 666**

* These budgets are only a guideline and should be adapted to your own specific situation
* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.
* The fumigation figures included are based on in-row fumigation
*Plant material excludes windbreaks
*Cost may vary according to farm size and area

CROP BUDGETS: STONE FRUIT

	APRICOTS			NECTARINES/PEACHES			PLUMS		
	ESTABLISH-MENT	NON-BEARING	BEARING	ESTABLISH-MENT	NON-BEARING	BEARING	ESTABLISH-MENT	NON-BEARING	BEARING
	RAND	RAND	RAND	RAND	RAND	RAND	RAND	RAND	RAND
YIELD (TON/HA)			20			25			30
NUMBER OF TREES PER HA	1 250	1 250	1 250	1 250	1 250	1 250	1 524	1 524	1 524
PRE-HARVEST COSTS	348 859	49 732	113 248	389 444	46 475	114 985	477 088	55 309	140 646
PLANT MATERIAL	74 913	1 498	0	69 913	1 398	0	109 105	2 182	0
LAND CLEARING, SOIL MAPPING AND FUMIGATION	61 704	0	0	61 704	0	0	61 704	0	0
LAND PREPARATION & RIDGING	73 849	0	0	73 849	0	0	73 849	0	0
IRRIGATION (DESIGN & MATERIAL)	64 623	0	0	64 623	0	0	64 623	0	0
DRAINAGE	46 253	0	0	46 253	0	0	46 253	0	0
TRELLISING	0	0	0	45 442	0	0	92 788	0	0
FERTILIZER	11 096	14 359	19 002	11 096	19 559	27 636	11 698	20 336	26 865
HERBICIDES	3 267	3 267	3 267	3 267	3 267	3 267	3 267	3 267	3 267
PESTICIDES	1 038	1 319	3 599	1 354	604	5 677	2 260	606	5 691
FUNGICIDES	812	4 343	7 646	254	362	8 297	254	362	8 273
REST BREAKING AGENTS/ GROWTH REGULATORS	0	4 452	7 430	0	542	0	0	543	13 111
CONSULTANTS	1 681	1 681	1 681	1 681	1 681	1 681	1 681	1 681	1 681
SEASONAL LABOUR	0	5 861	29 528	0	6 109	29 935	0	13 073	34 570
FUEL (DIESEL)	1 845	2 636	13 045	2 028	2 636	13 044	1 562	2 231	12 634
REPAIRS AND MAINTENANCE	2 046	2 923	14 463	2 248	2 923	14 461	1 731	2 473	14 007
ELECTRICITY	3 486	6 972	10 564	3 486	6 972	10 564	4 067	8 133	12 325
GENERAL	2 247	422	422	2 247	422	422	2 247	422	422
POLLINATION	0	0	2 600	0	0	0	0	0	7 800
HARVEST & POST-HARVEST	**0**	**0**	**170 333**	**0**	**0**	**217 829**	**0**	**0**	**277 650**
TRANSPORT RENTAL	0	0	20 288	0	0	30 906	0	0	36 015
PACKAGING	0	0	129 669	0	0	160 709	0	0	204 701
SEASONAL LABOUR	0	0	19 469	0	0	25 080	0	0	35 516
FUEL (DIESEL)	0	0	634	0	0	792	0	0	990
REPAIRS AND MAINTENANCE	0	0	273	0	0	342	0	0	427
OVERHEAD COSTS	**113 730**	**96 530**	**109 976**	**117 728**	**98 007**	**114 471**	**126 789**	**102 537**	**123 409**
FIXED LABOUR	32 269	32 269	32 269	32 269	32 269	32 269	32 269	32 269	32 269
WATER COSTS	2 672	2 672	2 672	2 307	2 307	2 307	1 947	1 947	1 947
OTHER OVERHEADS	41 287	41 287	41 287	41 287	41 287	41 287	41 287	41 287	41 287
INTEREST ON LOANS	20 059	2 860	16 306	22 393	2 672	19 137	27 433	3 180	24 052
DEPRECIATION ON ORCHARD	17 443	17 443	17 443	19 472	19 472	19 472	23 854	23 854	23 854
TOTAL COST	**462 589**	**146 262**	**393 558**	**507 171**	**144 482**	**447 285**	**603 878**	**157 846**	**541 704**

* These budgets are only a guideline and should be adapted to your own specific situation
* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.
* The fumigation figures included are based on in-row fumigation
*If using Retain as a growth regulator with Peaches and Nectarines, add about R13 000 per hectare
*Plum Trellising = V-System
*Cost may vary according to farm size and area

CROP BUDGETS: CHERRIES

	CHERRIES			
	ESTABLISHMENT		NON-BEARING	BEARING
	ONTBOS - MET NET	ONTBOS - GEEN NET		
	RAND	RAND	RAND	RAND
YIELD (TON/HA)				**12**
NUMBER OF TREES PER HA	1 667	1 667	1 667	1 667
PRE-HARVEST COSTS	**1 051 597**	**613 159**	**111 501**	**121 247**
PLANT MATERIAL	251 333	251 333	5 027	0
LAND CLEARING, SOIL MAPPING AND FUMIGATION	21 809	21 809	0	0
LAND PREPARATION & RIDGING	73 849	73 849	0	0
IRRIGATION (DESIGN & MATERIAL)	69 144	69 144	0	0
DRAINAGE	55 996	55 996	0	0
TRELLISING	506 875	68 437	0	0
FERTILIZER	17 031	17 031	30 612	24 475
HERBICIDES	3 229	3 229	3 907	4 220
PESTICIDES	201	201	731	4 824
FUNGICIDES	290	290	494	2 258
REST BREAKING AGENTS/GROWTH REGULATORS	0	0	3 962	1 378
CONSULTANTS	1 681	1 681	1 681	1 681
SEASONAL LABOUR	34 020	34 020	46 653	50 385
FUEL (DIESEL)	2 880	2 880	3 245	3 042
REPAIRS AND MAINTENANCE	3 032	3 032	3 343	3 372
ELECTRICITY	8 133	8 133	11 426	14 790
GENERAL	2 094	2 094	422	422
POLLINATION	0	0	0	10 400
HARVEST & POST-HARVEST	**0**	**0**	**0**	**194 464**
TRANSPORT RENTAL	0	0	0	14 538
PACKAGING	0	0	0	140 032
SEASONAL LABOUR	0	0	0	38 484
FUEL (DIESEL)	0	0	0	990
REPAIRS AND MAINTENANCE	0	0	0	419
OVERHEAD COSTS	**188 794**	**141 662**	**112 816**	**124 558**
FIXED LABOUR	32 269	32 269	32 269	32 269
WATER COSTS	2 192	2 192	2 192	2 192
OTHER OVERHEADS	41 287	41 287	41 287	41 287
INTEREST ON LOANS	60 467	35 257	6 411	18 153
DEPRECIATION ON ORCHARD	52 580	30 658	30 658	30 658
TOTAL COST	**1 240 391**	**754 821**	**224 318**	**440 269**

* These budgets are only a guideline and should be adapted to your own specific situation
* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.
* The fumigation figures included are based on in-row fumigation
*If using Retain as a growth regulator with Peaches and Nectarines, add about R13 000 per hectare
*Plum Trellising = V-System
*Cost may vary according to farm size and area

TRELLIS SYSTEMS FOR DECIDUOUS FRUIT

	V-TRELLIS	PALMET	SUPPORT TRELLIS
BLOCK SPECS	1 HA = 133M X 75M	1 HA = 133M X 75M	1 HA = 133M X 75M
STRANDS ON TRELLIS	18	11	3
NO. ROWS	39	39	34
ROW LENGTH IN METERS	75	75	75
ANCHOR POLES (TREATED & SABS STD)	3.6M (100:125MM)CL4	3.6M (100:125MM)CL4	4.2M (100:125MM)CL4
NO. ANCHOR POLES/HA	78	78	68
POLE PRICE	R322,02	R322,02	R392,27
COST OF ANCHOR POLES (EXCL VAT)	**R25 117,56**	**R25 117,56**	**R26 674,36**
IN-ROW POLES (TREATED & SABS STD)	3.2M (50:75MM)CL2	3.2M (50:75MM)CL2	3.6M (80:100MM)CL3
NO. IN-ROW POLES/HA	156	195,4887218	170
IN-ROW POLE PRICE	R118,78	R118,78	R196,37
COST OF IN-ROW POLES (EXCL VAT)	**R18 529,16**	**R23 219,50**	**R33 383,47**
IN-ROW POLE SPACING	19	15	15
POLES PER ROW	4	5,012531328	5
STRAND WIRE - 2MM HIGH TENSIAL FULL GALV	52 650	32 256	7 650
COST OF HT 2MM WIRE	**R34 635,55**	**R43 511 244,36**	**R5 032,52**
ANCHOR WIRE - 4MM MILD STEAL FULL GALV	1 560	1 560	544
COST OF MS 4MM WIRE	**R4 329,31**	**R2 167 152,00**	**R1 509,71**
LENGTH OF ANCHOR WIRE IN METERS	20	20	8
ANCHORS/HA- CONCRETE BLOCK, 600X600X600MM	156	156	136
U' NAILS - 25MM (256 NAILS/1KG)	4 212	3 008	714
NO. KG'S U' NAILS - 25MM (256 NAILS/1KG)	16	12	3
COST OF U'NAILS	**R912,01**	**R13 473,65**	**R154,60**
TOP TRELLIS POLE	3.6M(1.8M) SPLIT POLE OR 12MM ROD		
COST OF TOP TRELLIS POLE	R9 264,58		
TOTAL TRELLISING COST:	**R92 788,18**	**R45 740 207,07**	**R66 754,65**

* Per hectare
* Palmet structure: 11 strand on trellis and in-row pole every 15 meters

DRAPE NET COST PER HECTARE

ITEMS	POME FRUIT	APRICOTS & NECTARINES	PLUMS	CHERRIES	PRUNE
PLANT SPACING	4M X 1,5M	4M X 2M	3,28M X 2M	4M X 1,5M	4,5M X 2,5M
NUMBER OF TREES PER HECTARE	1667	1250	1524	1667	889
METER SQUARE	6	8	6,56	6	11,25
NUMBER OF ROWS PER 1HA (100M/4M ROW TO ROW LENGTH)	25	25	30,5	25	22
COST OF NET PER ROW	R3 388,32	R4 517,76	R4 517,76	R4 517,76	R5 647,20
COST OF NET PER 1HA	R84 708,00	R112 944,00	R137 736,59	R112 944,00	R125 493,33
LABOUR COST	R8 897,21	R8 897,21	R8 897,21	R8 897,21	R8 897,21
TOTAL COSTS PER HECTARE	**R93 605,21**	**R121 841,21**	**R146 633,80**	**R121 841,21**	**R134 390,54**

ADDITIONAL INFORMATION:
**Prices excluding VAT
**Use white nets for red and bi-colour apples
**Black nets for green apples
**Natural nets for plums, peaches and pears
**Contractor fees is R6200/ha to erect, take down and repair nets
**With proper care each net should last 10 to 15 years
**Standard length of each net is 100 meters

NETTING COSTS ON A PER HA BASIS
AWAITING DATA AND COMPILATION

Pome Fruit

APPLES & PEARS

613
PRODUCERS

R18,34 BN
TURNOVER

93%
INDUSTRY INCOME GENERATED BY FRESH SALES

LARGEST EXPORT MARKETS

APPLES: FE & ASIA = 32%
PEARS: EUROPE = 33%



APPLE PRODUCTION AREAS

REGION	NUMBER OF TREES	AREA (HA)
CERES	12 830 962	7 820
GROENLAND	11 446 869	6 922
VILLIERSDORP/VYEBOOM	6 438 513	4 547
LANGKLOOF EAST	3 857 911	2 832
LANGKLOOF WEST	1 626 535	1 145
FREE STATE	1 251 498	682
KLEIN KAROO	419 236	317
PIKETBERG	356 799	213
MPUMALANGA	259 294	178
NORTHERN PROVINCES	227 037	142
WORCESTER	160 581	91
BOLAND	229 646	76
BERG RIVER	76 249	53
EASTERN CAPE	31 582	44
WOLSELEY/TULBAGH	27 616	19
TOTAL	**39 240 328**	**25 080**

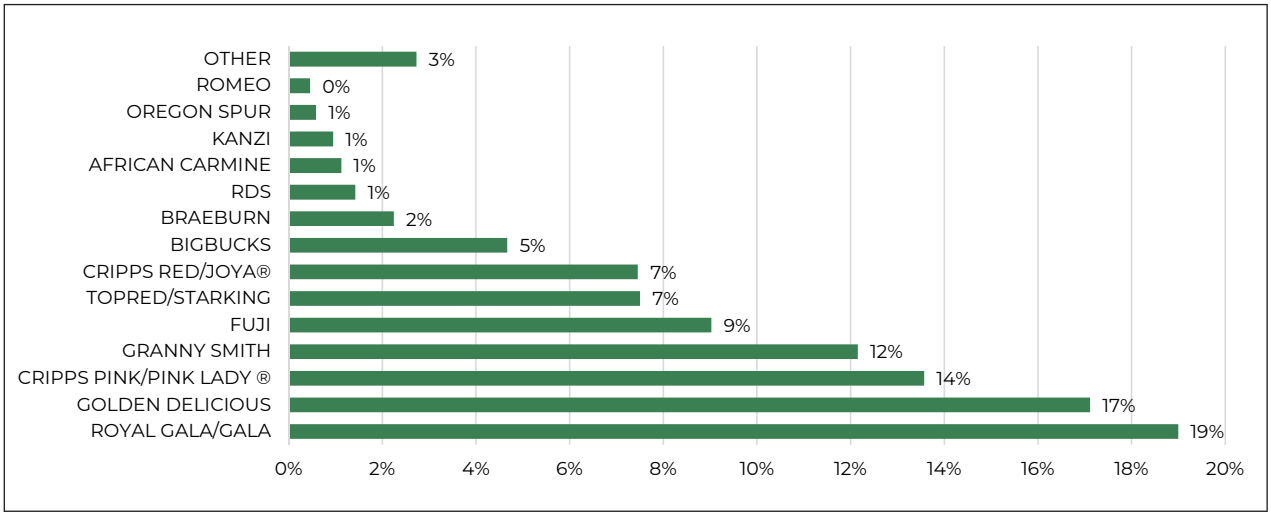
SOURCE: HORTGRO TREE CENSUS, 2024

APPLES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2019	2020	2021	2022	2023	2024
ROYAL GALA/GALA	4 210	4 295	4 340	4 565	4 619	4 764
GOLDEN DELICIOUS	5 491	5 334	5 111	4 822	4 521	4 292
CRIPPS PINK/PINK LADY ®	3 023	3 212	3 252	3 360	3 376	3 403
GRANNY SMITH	3 469	3 378	3 239	3 182	3 080	3 048
FUJI	2 197	2 214	2 250	2 250	2 240	2 264
TOPRED/STARKING	2 388	2 307	2 166	2 078	1 965	1 881
CRIPPS RED/JOYA®	1 623	1 718	1 773	1 771	1 861	1 870
BIGBUCKS	610	852	933	1 093	1 149	1 171
BRAEBURN	631	615	625	597	576	563
RDS	0	15	49	248	312	358
AFRICAN CARMINE	241	252	269	280	269	282
KANZI	257	249	240	254	245	238
OREGON SPUR	165	163	159	153	146	147
ROMEO	104	127	109	112	111	115
OTHER	520	540	696	674	642	685
TOTAL	**24 930**	**25 272**	**25 209**	**25 438**	**25 114**	**25 080**
% CHANGE (YEAR-ON-YEAR)		1%	0%	1%	-1%	0%

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL APPLE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

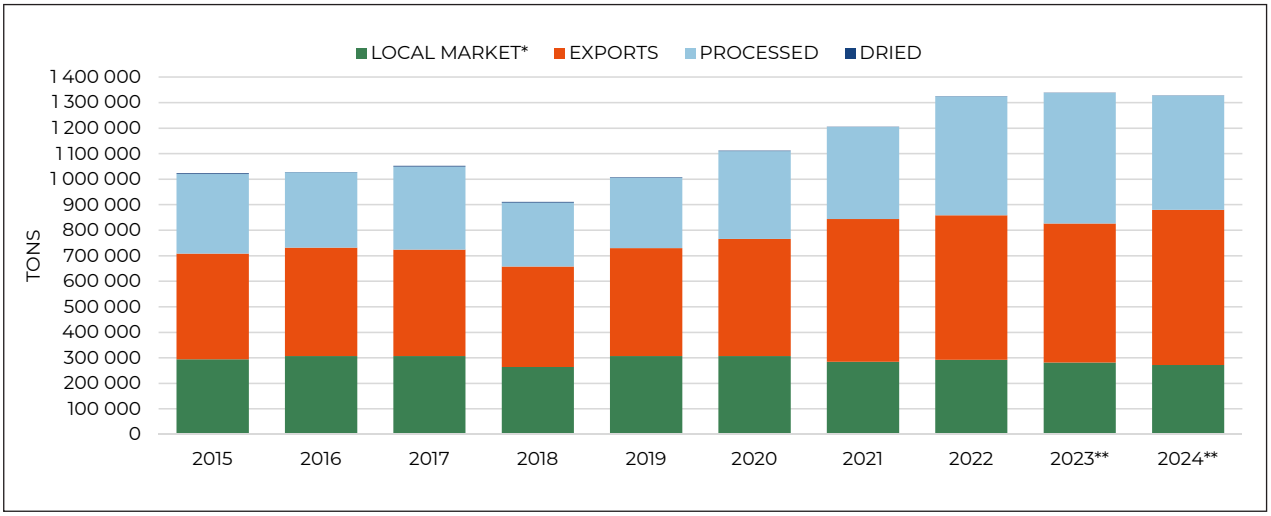
APPLE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
ROYAL GALA/GALA	498	1 155	930	1 086	1 094
GOLDEN DELICIOUS	55	481	864	822	2 070
CRIPPS PINK/PINK LADY ®	217	1 202	555	530	902
GRANNY SMITH	206	612	399	408	1 423
FUJI	156	469	731	721	187
TOPRED/STARKING	60	234	424	430	733
CRIPPS RED/JOYA®	111	1 044	322	240	153
BIGBUCKS	97	1 071	3	0	0
BRAEBURN	16	71	71	172	234
RDS	192	165	0	0	0
AFRICAN CARMINE	5	131	86	50	10
KANZI	0	74	163	1	0
OREGON SPUR	0	2	0	2	143
ROMEO	1	101	8	5	0
OTHER	117	430	42	33	59
TOTAL	**1 731**	**7 241**	**4 597**	**4 503**	**7 007**
% OF TOTAL AREA (HA)	7%	29%	18%	18%	28%

SOURCE: HORTGRO TREE CENSUS, 2024

CROP DISTRIBUTION: APPLES

YEAR JAN-DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2015	1 023 278	294 755	413 757	312 016	2 750	-
2016	1 027 435	306 821	425 325	295 089	200	0%
2017	1 052 100	306 677	417 794	325 459	2 170	2%
2018	911 460	264 396	393 344	250 640	3 080	-13%
2019	1 008 065	306 941	423 394	275 810	1 920	11%
2020	1 112 124	307 117	458 920	344 206	1 880	10%
2021	1 205 808	284 536	559 247	361 007	1 018	8%
2022	1 325 563	292 766	565 727	465 770	1 299	10%
2023**	1 339 248	281 217	544 759	512 159	1 113	1%
2024**	1 328 334	271 601	608 163	447 781	790	-1%
AVERAGE CROP DISTRIBUTION (%)		**26%**	**42%**	**32%**	**0%**	



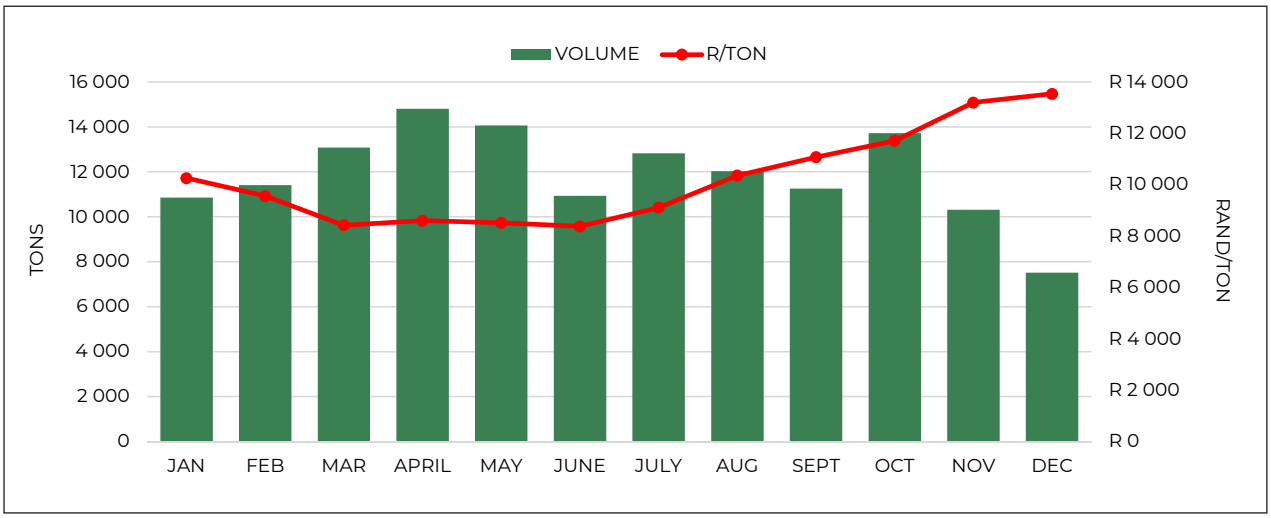
SOURCE: DOA/PPECB/HORTGRO, 2024
*Volumes declared to Hortgro
**Last 2 seasons subject to possible adjustments
Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APPLES

YEAR JAN-DEC	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2015	5 048	10 676	1 144	14 482	5 905 136	6 276 599	-
2016	5 559	10 321	1 454	1 053	6 095 127	6 525 120	22%
2017	5 577	9 005	1 304	13 743	5 472 665	5 910 821	4%
2018	4 423	11 382	1 562	19 139	5 646 329	6 057 062	-9%
2019	4 174	11 504	1 834	11 612	6 152 022	6 669 485	2%
2020	3 907	13 159	2 000	12 380	7 238 639	7 939 510	10%
2021	4 400	12 145	1 641	3 970	8 043 877	8 640 111	19%
2022	6 980	12 740	1 950	5 827	9 250 705	10 164 760	9%
2023**	8 721	14 762	2 137	5 492	10 493 954	11 594 051	18%
2024**	9 214	15 758	2 191	3 942	12 085 680	13 070 857	12%

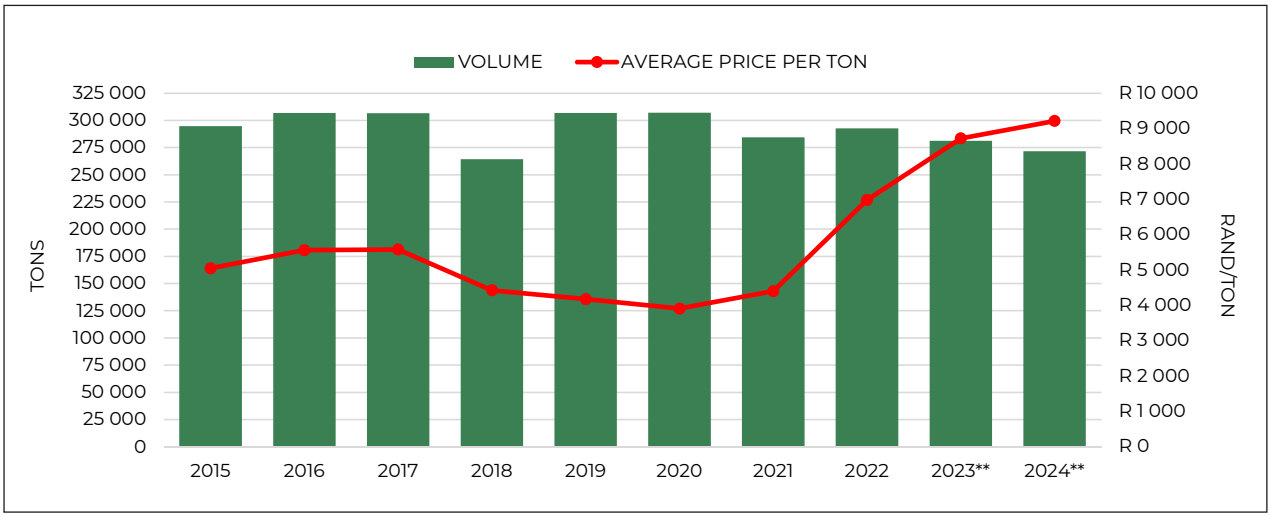
SOURCE: DOA/HORTGRO, 2024, SARS, 2016 - 2024
*Sales on major local fresh produce markets
**Last 2 seasons subejct to possible adjustments

LOCAL MARKET SALES 2024: APPLES



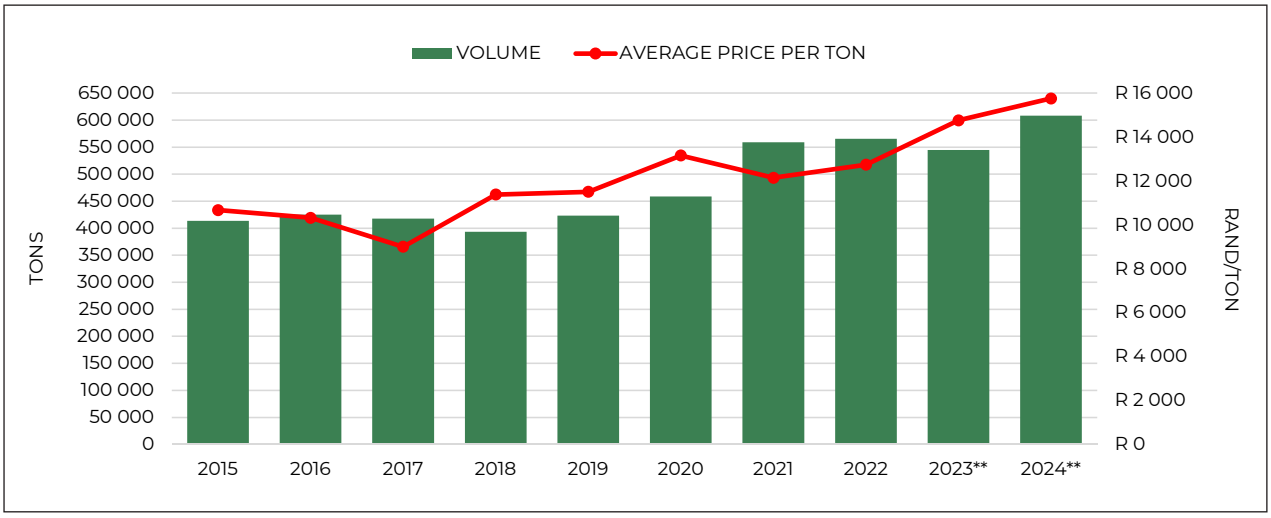
SOURCE: DOA, 2024
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: APPLES



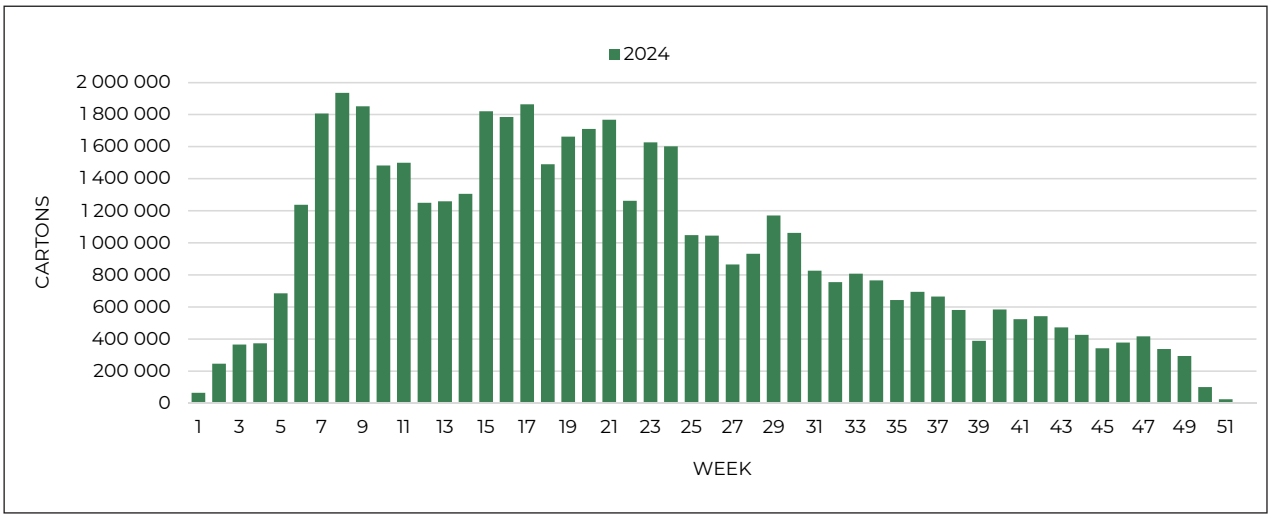
SOURCE: DOA, 2024

EXPORT MARKET HISTORICAL SALES: APPLES



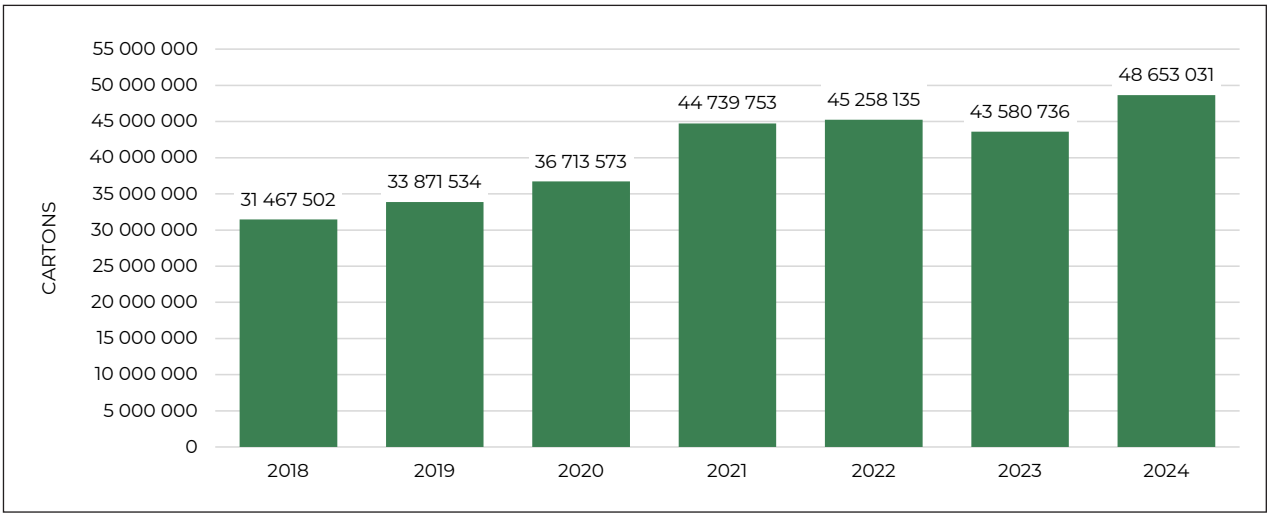
SOURCE: DOA/PPECB, 2024, SARS Pricing 2016-2024

APPLES PASSED FOR EXPORT PER WEEK



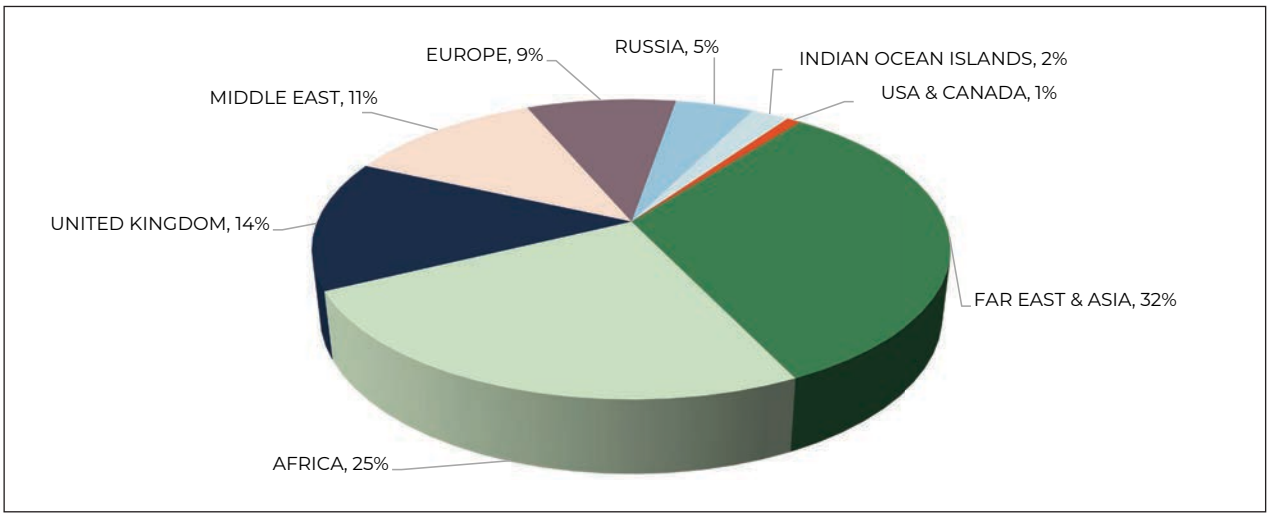
SOURCE: PPECB, 2024
*12.5 Kg equivalent cartons

APPLES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024
*12.5 Kg equivalent cartons

APPLE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

CARTONS PASSED FOR EXPORT PER CULTIVAR: APPLES

CULTIVAR	2020	2021	2022	2023	2024	% CHANGE 2024 VS 2023
ROYAL GALA/GALA	8 733 386	10 413 390	10 262 231	10 774 736	12 629 563	17%
GOLDEN DELICIOUS	9 216 983	9 396 259	9 431 367	7 418 781	7 988 091	8%
CRIPPS PINK/PINK LADY ®	4 901 656	6 336 227	6 479 278	6 781 793	7 519 257	11%
GRANNY SMITH	4 419 542	5 416 247	4 834 596	4 524 954	4 939 306	9%
CRIPPS RED/JOYA®	2 006 027	3 199 954	4 051 584	4 719 763	4 900 593	4%
FUJI	3 486 045	4 803 744	4 500 234	4 165 257	4 087 056	-2%
TOPRED/STARKING	2 117 803	2 497 539	2 495 328	1 838 380	1 992 848	8%
BIGBUCKS (FLASH GALA™)	91 514	274 189	686 169	907 506	1 363 978	50%
BRAEBURN	1 110 822	1 389 873	1 407 170	1 188 116	1 092 106	-8%
BIGBUCKS	3 463	96 889	133 536	343 157	710 017	107%
OTHER	626 331	915 442	976 641	918 293	1 430 215	56%
TOTAL	**36 713 573**	**44 739 753**	**45 258 135**	**43 580 736**	**48 653 031**	**12%**
% CHANGE (Y-O-Y)		22%	1%	-4%	12%	

SOURCE: PPECB, 2024
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons

PEAR PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	7 109 337	4 869
LANGKLOOF EAST	2 215 657	1 615
GROENLAND	2 439 860	1 526
VILLIERSDORP/VYEBOOM	2 150 174	1 396
WOLSELEY/TULBAGH	1 997 969	1 358
KLEIN KAROO	1 257 432	1 027
LANGKLOOF WEST	500 125	394
PIKETBERG	251 585	199
WORCESTER	270 767	181
BERG RIVER	153 741	106
SOMERSET WEST	162 289	64
EASTERN CAPE	58 493	49
BOLAND	51 969	34
OLIFANTS RIVER	39 975	28
MPUMALANGA	858	1
TOTAL	**18 660 231**	**12 850**

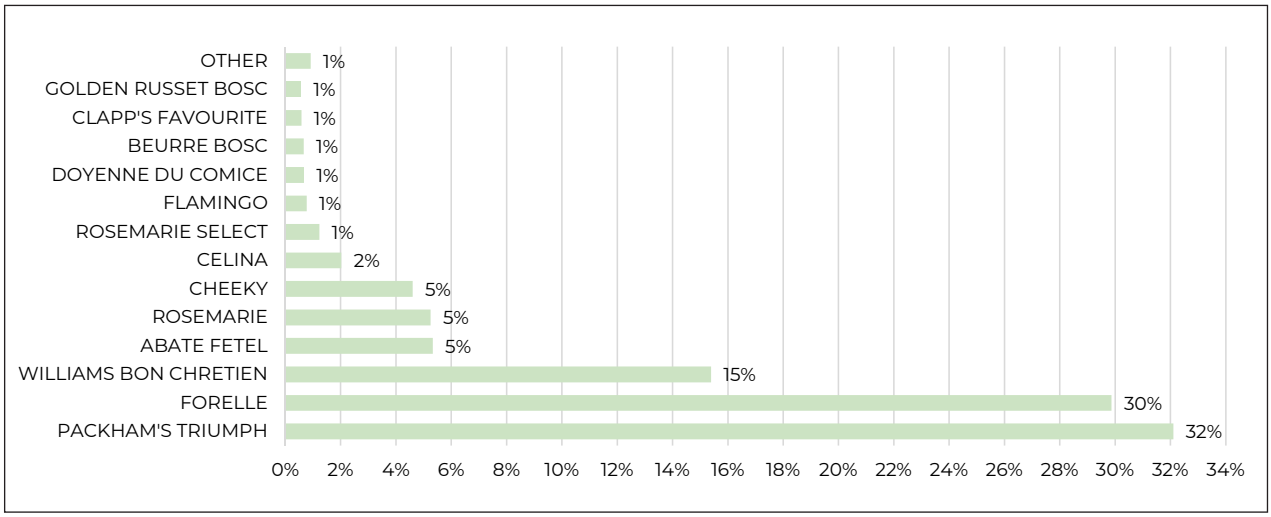
SOURCE: HORTGRO TREE CENSUS, 2024

PEARS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2019	2020	2021	2022	2023	2024
PACKHAM'S TRIUMPH	4 275	4 354	4 283	4 292	4 237	4 126
FORELLE	3 361	3 515	3 543	3 678	3 731	3 838
WILLIAMS BON CHRETIEN	2 329	2 275	2 205	2 110	2 074	1 978
ABATE FETEL	744	720	703	715	694	685
ROSEMARIE	510	589	605	655	653	675
CHEEKY	526	560	577	571	570	591
CELINA	208	217	229	261	263	260
ROSEMARIE SELECT	0	0	24	66	115	158
FLAMINGO	145	137	136	112	105	100
DOYENNE DU COMICE	130	111	110	93	81	87
BEURRE BOSC	130	115	109	99	83	85
CLAPP'S FAVOURITE	102	102	105	85	84	75
GOLDEN RUSSET BOSC	88	96	91	85	79	73
OTHER	126	121	129	127	123	118
TOTAL	**12 674**	**12 913**	**12 848**	**12 950**	**12 892**	**12 850**
% CHANGE (YEAR-ON-YEAR)		2%	-1%	1%	0%	0%

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL PEAR AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

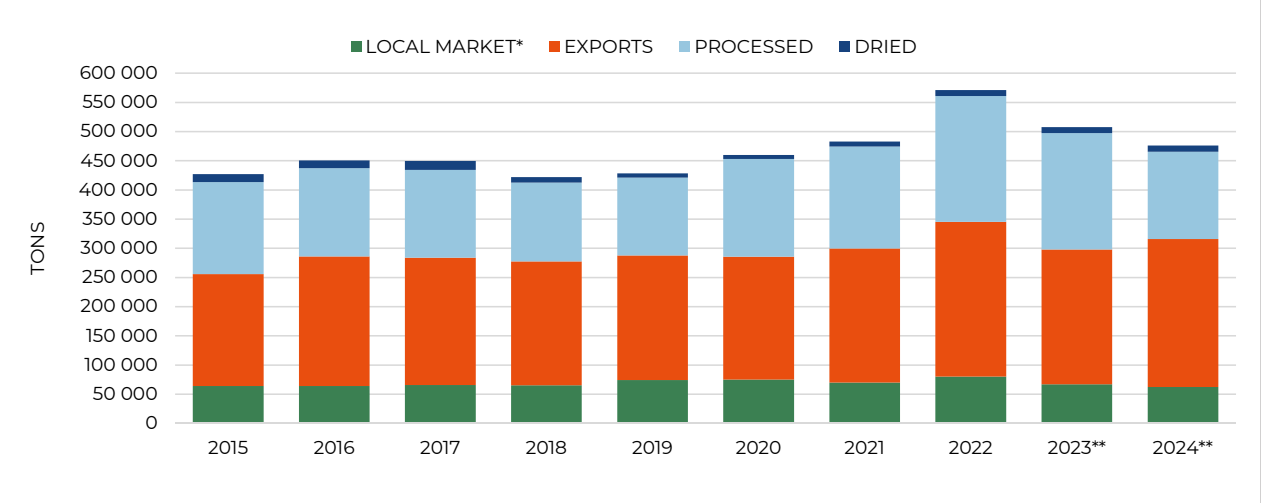
PEAR ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
PACKHAM'S TRIUMPH	64	1 014	1 080	636	1 333
FORELLE	272	672	428	1 141	1 325
WILLIAMS BON CHRETIEN	42	273	129	454	1 080
ABATE FETEL	32	46	206	278	122
ROSEMARIE	58	232	62	45	279
CHEEKY	14	296	239	32	10
CELINA	14	220	25	0	1
ROSEMARIE SELECT	88	60	5	2	3
FLAMINGO	0	3	17	4	75
DOYENNE DU COMICE	0	1	1	3	81
BEURRE BOSC	0	0	1	3	81
CLAPP'S FAVOURITE	1	17	24	7	27
GOLDEN RUSSET BOSC	0	0	0	6	67
OTHER	14	33	14	17	40
TOTAL	**599**	**2 867**	**2 231**	**2 628**	**4 524**
% OF TOTAL AREA (HA)	5%	22%	17%	20%	35%

SOURCE: HORTGRO TREE CENSUS, 2024

CROP DISTRIBUTION: PEARS

YEAR JAN-DEC	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2015	427 076	63 894	192 009	157 613	13 560	-
2016	450 738	64 088	222 192	151 178	13 280	6%
2017	449 622	65 646	218 426	150 346	15 204	0%
2018	421 966	65 249	212 149	135 481	9 088	-6%
2019	428 267	74 198	213 666	133 515	6 888	1%
2020	460 121	75 210	210 264	167 527	7 120	7%
2021	483 169	70 179	229 528	174 810	8 652	5%
2022	571 048	80 482	264 960	215 720	9 886	18%
2023**	507 550	67 001	231 231	199 299	10 019	-11%
2024**	476 375	62 179	253 649	149 595	10 951	-6%
AVERAGE CROP DISTRIBUTION (%)		**15%**	**48%**	**35%**	**2%**	



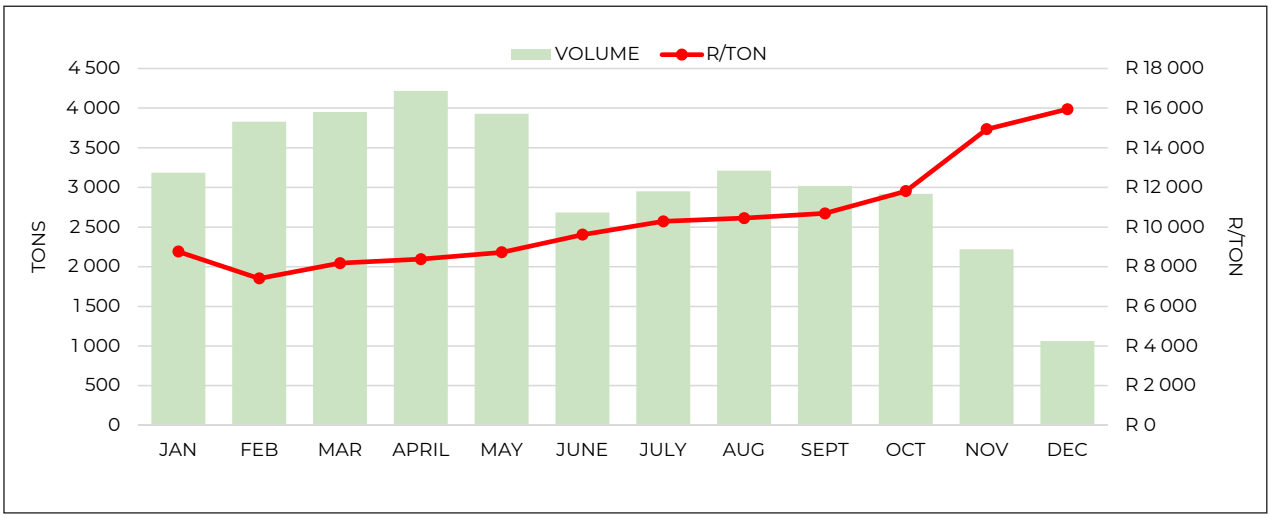
SOURCE: DOA/PPECB/HORTGRO, 2024
*Volumes declared to Hortgro
**Last 2 seasons subject to possible adjustments
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HISTORICAL PRICE TRENDS: PEARS

YEAR-JAN-DEC	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2015	5 203	10 058	1 525	50 765	2 191 875	2 554 720	-
2016	5 664	11 157	1 852	49 717	2 842 085	3 171 781	24%
2017	5 578	10 022	1 589	58 954	2 555 161	2 852 967	-10%
2018	4 492	11 477	1 554	23 890	2 727 943	2 962 424	4%
2019	4 551	11 751	1 641	20 828	2 848 557	3 088 418	4%
2020	4 195	13 745	1 886	31 720	3 205 578	3 553 303	15%
2021	4 639	12 211	1 927	29 459	3 128 445	3 494 808	-2%
2022	6 250	13 093	2 013	44 226	3 971 989	4 450 524	27%
2023**	8 235	15 009	1 997	49 518	4 022 316	4 469 904	0%
2024**	8 849	17 111	2 146	58 138	4 890 559	5 269 777	18%

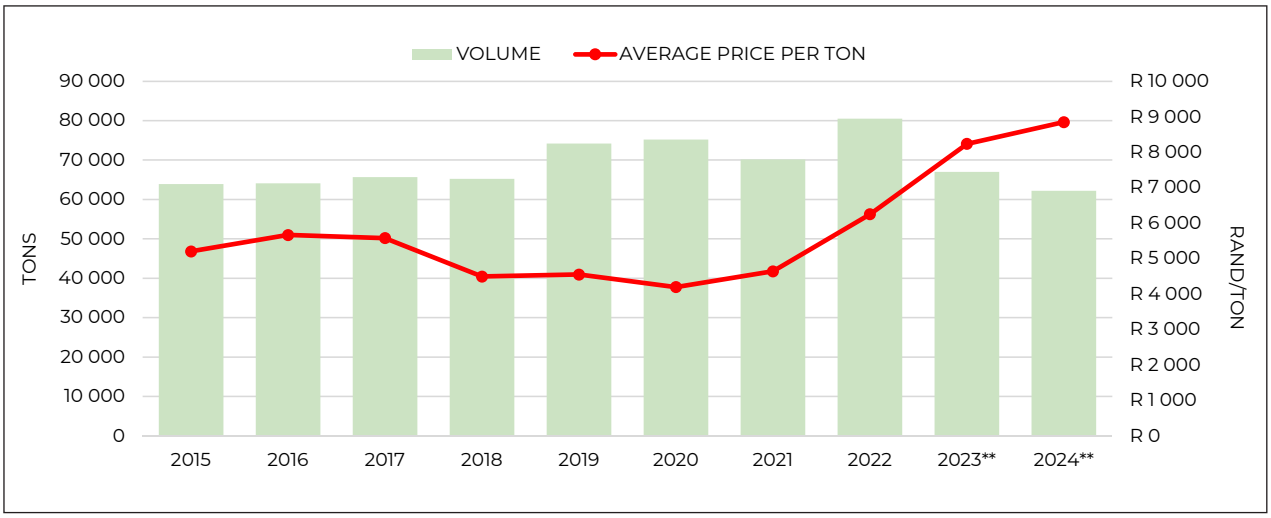
SOURCE: DOA/HORTGRO, 2024, SARS, 2016 - 2024
*Sales on major local fresh produce markets
**Last 2 seasons subejct to possible adjustments

LOCAL MARKET SALES 2024: PEARS



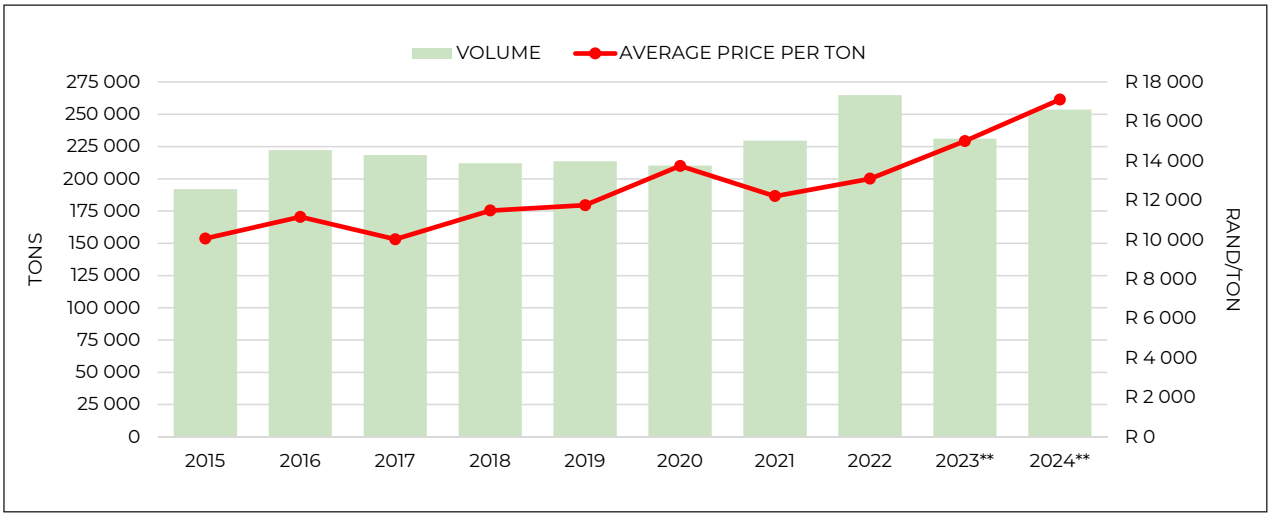
SOURCE: DOA, 2024
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEARS



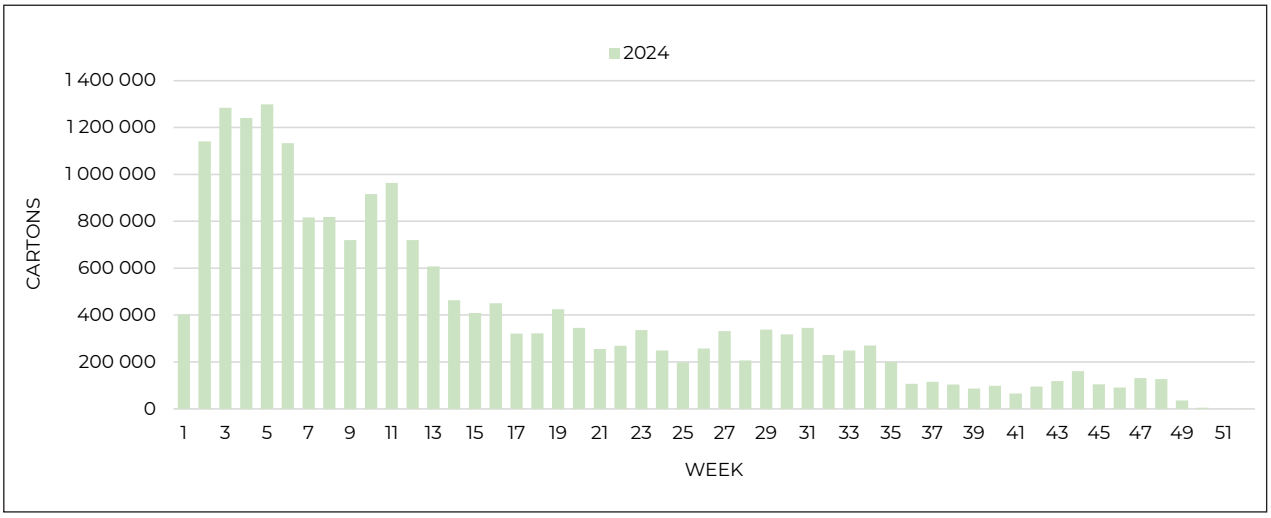
SOURCE: DOA, 2024

EXPORT MARKET HISTORICAL SALES: PEARS



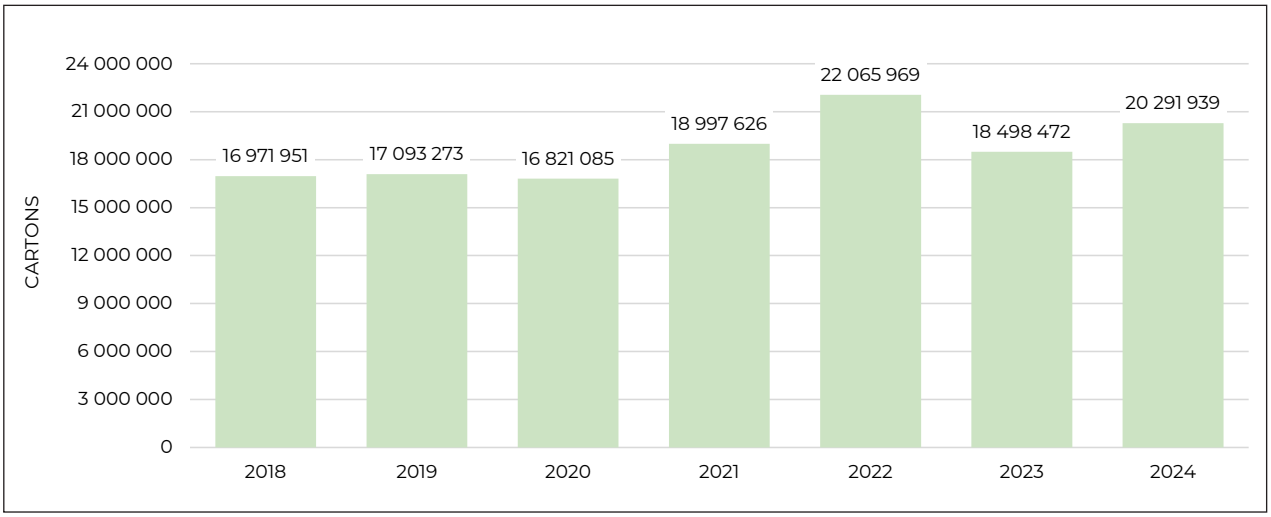
SOURCE: DOA/PPECB, 2043, SARS Pricing 2016-2024

PEARS PASSED FOR EXPORT PER WEEK



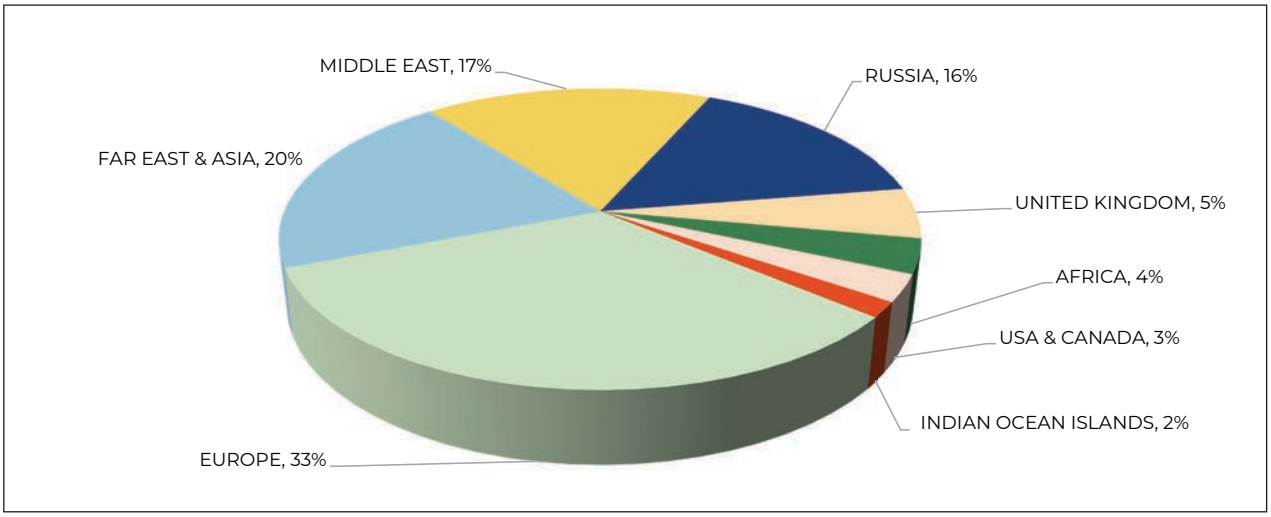
SOURCE: PPECB, 2024
*12.5 Kg equivalent cartons

PEARS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024
*12.5 Kg equivalent cartons

PEAR EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

CARTONS PASSED FOR EXPORT PER CULTIVAR: PEARS

CULTIVAR	2020	2021	2022	2023	2024	% CHANGE 2024 VS 2023
PACKHAM'S TRIUMPH	6 581 259	8 004 380	8 074 808	7 856 861	7 457 801	8%
FORELLE	4 190 659	3 379 121	3 619 235	4 461 203	4 461 203	-19%
WILLIAMS BON CHRETIEN	1 721 953	1 766 394	1 533 447	2 004 968	2 004 968	-24%
VERMONT BEAUTY	1 556 423	1 738 420	1 732 406	1 729 533	1 729 533	0%
ABATE FETEL	981 696	1 409 804	1 261 743	1 597 144	1 597 144	-21%
CHEEKY	421 211	562 067	594 538	852 304	852 304	-30%
SEMPRE	362 400	491 534	546 203	554 386	554 386	-1%
ROSEMARIE	497 907	499 712	450 977	553 549	553 549	-19%
CELINA	51 318	149 338	260 697	387 610	387 610	-33%
DOYENNE DU COMICE	52 145	269 580	134 468	162 785	162 785	-17%
GOLDEN RUSSET BOSC	97 204	218 945	127 577	139 399	139 399	-8%
CAPE ROSE	54 376	85 797	113 043	127 921	127 921	-12%
BEURRE BOSC	73 396	149 233	60 062	96 225	96 225	-38%
FLAMINGO	89 555	131 173	102 435	78 574	78 574	30%
BON ROUGE	44 803	79 488	65 395	46 428	46 428	41%
OTHER	44 781	62 640	53 734	39 385	42 109	28%
TOTAL	**16 821 085**	**18 997 626**	**18 730 768**	**20 688 275**	**20 291 939**	**-2%**
% CHANGE (Y-O-Y)		13%	-1%	10%	-2%	

SOURCE: PPECB, 2024
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons

Stone Fruit

APRICOTS, PEACHES, NECTARINES, PLUMS, PRUNES, CHERRIES

822
PRODUCERS

R4,2 BN
TURNOVER

87%
INDUSTRY INCOME GENERATED BY FRESH SALES

LARGEST EXPORT MARKETS

APRICOTS: ME = 51%, PEACHES: UK = 38%
NECTARINES: EU = 43%, PLUMS: EU= 51%,
CHERRIES: UK = 55%



APRICOT PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	1 193 769	1 714
CERES	98 874	123
BERG RIVER	63 490	91
WORCESTER	65 516	83
LANGKLOOF WEST	38 325	50
VILLIERSDORP	30 170	34
LANGKLOOF EAST	20 339	27
WOLSELEY/TULBAGH	17 424	20
OLIFANTS RIVER	5 590	15
ORANGE RIVER	7 245	9
EASTERN CAPE	2 902	5
LIMPOPO	1 971	2
FREE STATE	630	2
BOLAND	979	1
TOTAL	**1 547 224**	**2 177**

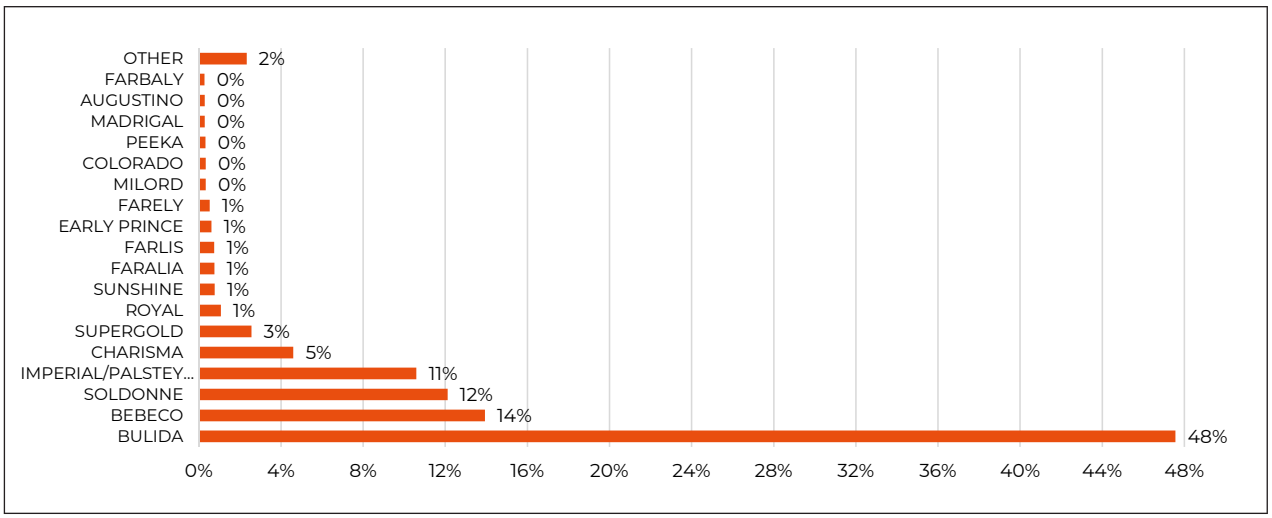
SOURCE: HORTGRO TREE CENSUS, 2024

APRICOTS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2019	2020	2021	2022	2023	2024
BULIDA	1 208	1 119	1 049	1 061	1 025	1 036
BEBECO	272	302	295	307	309	303
SOLDONNE	320	313	304	280	266	264
IMPERIAL/PALSTEYN	204	213	206	215	241	231
CHARISMA	122	123	109	113	123	100
SUPERGOLD	87	77	71	64	62	56
ROYAL	64	55	39	39	33	23
SUNSHINE	18	17	17	17	17	17
FARALIA	8	18	17	17	18	16
FARLIS	0	7	11	12	13	16
EARLY PRINCE	17	17	17	17	14	13
FARELY	6	9	15	11	11	12
MILORD	0	2	2	6	7	7
COLORADO	5	9	8	8	8	7
PEEKA	33	24	9	7	7	7
MADRIGAL	0	0	3	4	6	6
AUGUSTINO	0	0	3	4	6	6
FARBALY	0	1	2	2	2	6
OTHER	86	65	61	55	53	51
TOTAL	**2 448**	**2 371**	**2 240**	**2 241**	**2 223**	**2 177**
% CHANGE (YEAR-ON-YEAR)		-3%	-6%	0%	-1%	-2%

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL APRICOT AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

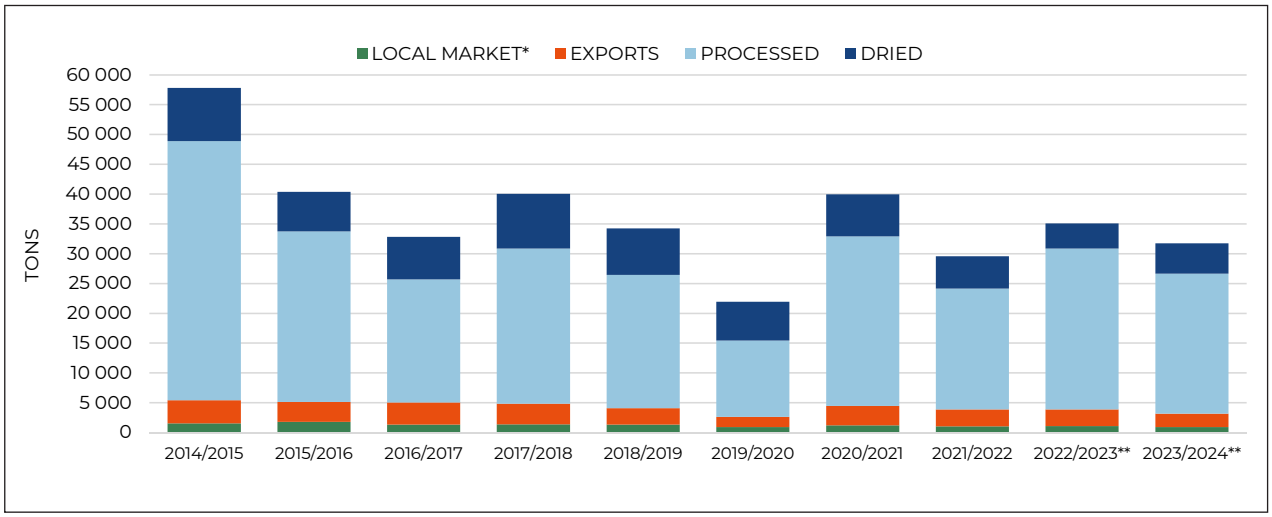
APRICOT ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
BULIDA	86	99	342	51	457
BEBECO	19	45	101	18	120
SOLDONNE	9	5	96	17	137
IMPERIAL/PALSTEYN	31	41	51	5	102
CHARISMA	5	5	34	24	32
SUPERGOLD	0	3	8	3	41
ROYAL	0	4	2	1	17
SUNSHINE	0	1	16	0	0
FARALIA	1	2	13	0	0
FARLIS	6	5	6	0	0
EARLY PRINCE	0	1	8	5	0
FARELY	0	0	11	0	0
MILORD	0	4	3	0	0
COLORADO	0	0	7	0	0
PEEKA	0	0	0	0	7
MADRIGAL	2	4	0	0	0
AUGUSTINO	2	4	0	0	0
FARBALY	4	1	1	0	0
OTHER	16	9	10	5	11
TOTAL	**180**	**236**	**710**	**129**	**923**
% OF TOTAL	8%	11%	33%	6%	42%

SOURCE: HORTGRO TREE CENSUS, 2024

CROP DISTRIBUTION: APRICOTS

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2014/2015	57 794	1 566	3 850	43 468	8 910	-
2015/2016	40 375	1 796	3 324	28 630	6 625	-30%
2016/2017	32 851	1 360	3 678	20 663	7 150	-19%
2017/2018	40 054	1 395	3 435	26 039	9 185	22%
2018/2019	34 260	1 344	2 731	22 385	7 800	-14%
2019/2020	21 933	939	1 685	12 815	6 495	-36%
2020/2021	39 964	1 212	3 247	28 471	7 034	82%
2021/2022	29 564	1 040	2 829	20 265	5 430	-26%
2022/2023**	35 088	1 071	2 819	26 978	4 220	19%
2023/2024**	31 761	903	2 281	23 490	5 086	-9%
AVERAGE CROP DISTRIBUTION (%)		3%	8%	70%	19%	



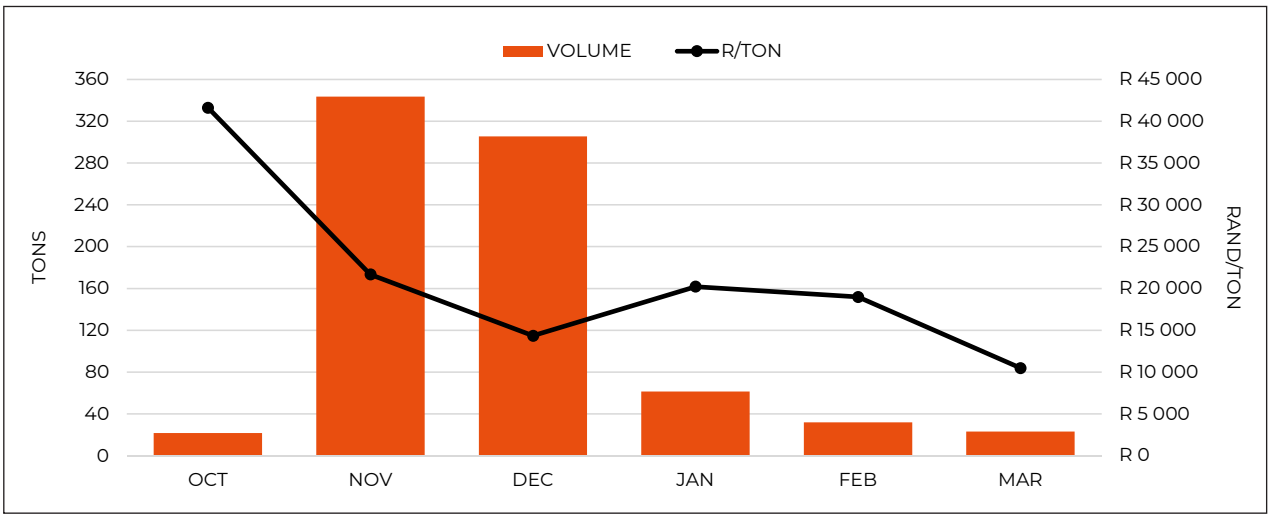
SOURCE: DOA/PPECB/HORTGRO, 2024
*VOLUMES DECLARED TO HORTGRO
**Last 2 seaons subject to possible adjustments
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APRICOTS

YEAR OCT - SEPT	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2014/2015	7 914	19 725	2 315	60 909	91 658	249 861	-
2015/2016	10 107	20 759	3 044	45 434	87 152	219 724	-12%
2016/2017	12 425	20 839	3 795	76 820	93 546	248 781	13%
2017/2018	11 861	21 025	3 169	96 112	88 762	267 392	7%
2018/2019	11 936	24 122	3 137	83 023	81 911	235 153	-12%
2019/2020	16 971	32 218	4 043	58 650	70 218	180 673	-23%
2020/2021	15 881	31 019	3 755	43 387	119 962	270 264	50%
2021/2022	14 934	32 214	4 274	44 169	106 665	237 456	-12%
2022/2023**	16 438	32 630	4 979	47 416	109 590	291 315	23%
2023/2024**	16 647	41 227	4 241	58 901	109 072	267 599	-8%

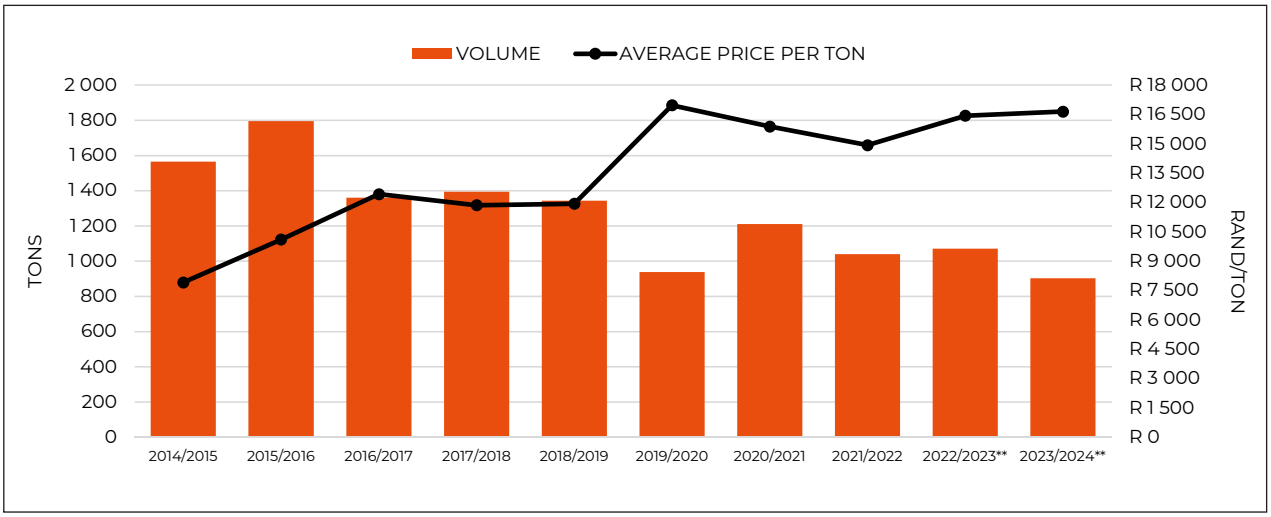
SOURCE: DOA/HORTGRO, 2024, SARS, 2015/2016 - 2023/2024
*Sales on major local fresh produce markets
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2023/2024: APRICOTS



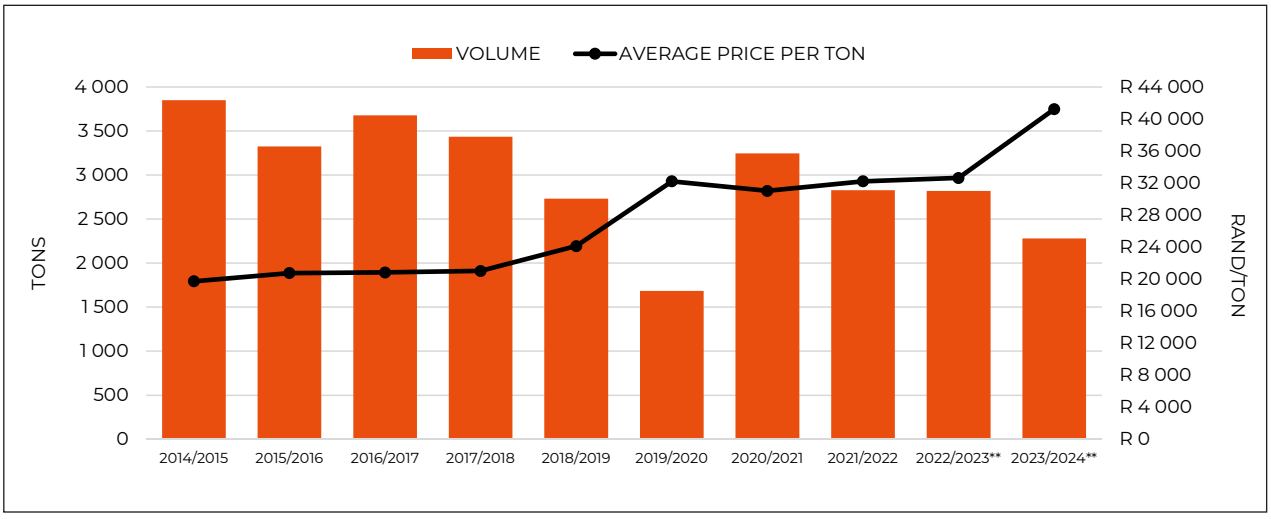
SOURCE: DOA, 2024
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: APRICOTS



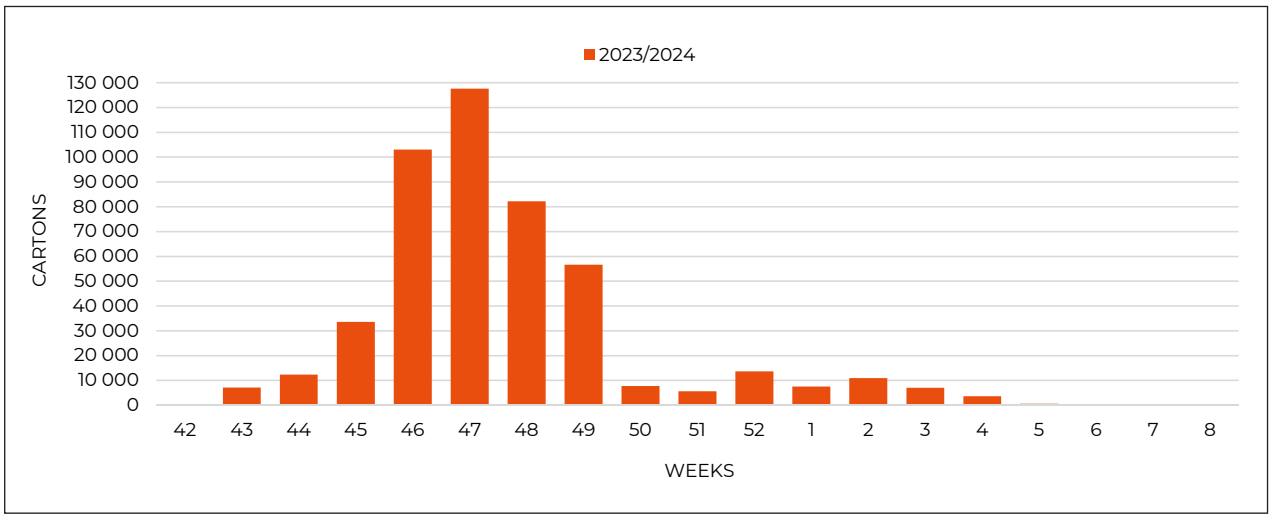
SOURCE: DOA/HORTGRO, 2024

EXPORT MARKET HISTORICAL SALES: APRICOTS



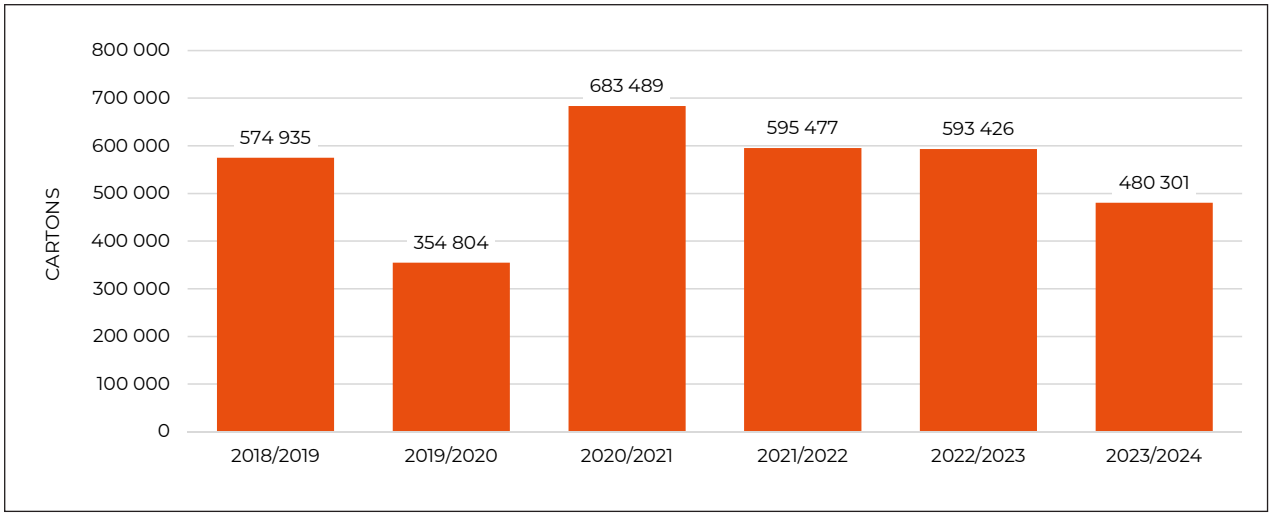
SOURCE:DOA/PPECB, 2023, SARS Pricing 2015/2016-2022/2023

APRICOTS PASSED FOR EXPORT PER WEEK



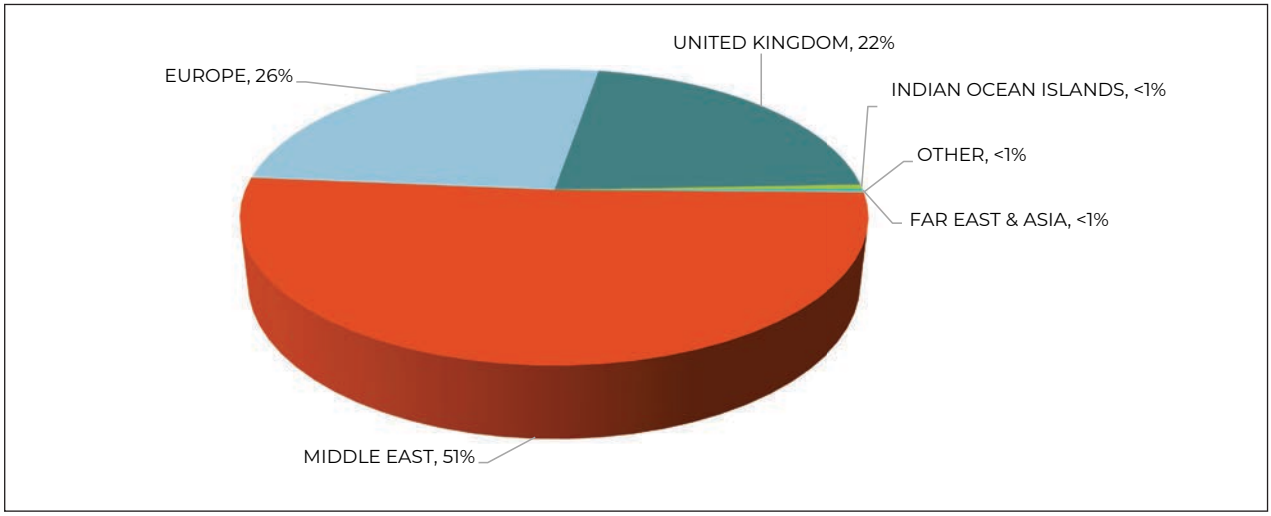
SOURCE: PPECB, 2024
*4.75 Kg equivalent cartons

APRICOTS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024
*4.75 Kg equivalent cartons

APRICOT EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

CARTONS PASSED FOR EXPORT PER CULTIVAR: APRICOTS

CULTIVAR	2020/2021	2021/2022	2022/2023	2023/2024	% CHANGE 23/24 VS 22/23
IMPERIAL/PALSTEYN	251 508	224 704	221 855	189 301	-15%
CHARISMA	214 991	165 004	177 791	106 776	-40%
BEBECO	100 786	65 994	58 460	64 028	10%
SOLDONNE	40 934	45 741	32 775	29 080	-11%
FARALIA	14 527	16 678	19 825	28 848	46%
SUPERGOLD	30 031	26 731	35 481	26 624	-25%
MILORD	0	2 335	4 650	13 060	181%
MOGADOR	4 450	6 960	3 865	5 335	0%
FARLIS	1 619	6 107	9 852	4 809	-51%
FARELY	3 669	17 011	11 596	3 708	-68%
COLORADO	454	0	90	2 465	2644%
OTHER	14 023	11 597	17 017	6 266	-63%
TOTAL	**676 990**	**588 862**	**593 257**	**480 301**	**-19%**
% CHANGE (YEAR-ON-YEAR)		-13%	1%	-19%	

SOURCE: PPECB, 2024
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
*4.75 Kg equivalent cartons

PEACH PRODUCTION AREAS

DISTRICT	DESSERT PEACHES		CLING PEACHES	
	Number of trees	Area (ha)	Number of trees	Area (ha)
CERES	269 503	187	765 678	681
LIMPOPO	149 431	166	3 001	5
CITRUSDAL	130 745	158	37 450	39
KLEIN KAROO	178 393	137	2 006 158	1 930
WOLSELEY/TULBAGH	177 507	131	196 561	168
BERG RIVER	132 345	106	20 619	20
WORCESTER	48 382	36	252 109	267
MPUMALANGA	21 990	32	6 400	13
FREE STATE	9 631	22	3 100	8
LANGKLOOF EAST	20 237	20	42 719	42
EASTERN CAPE	16 290	16	19 700	26
OLIFANTS RIVER	11 298	13	0	0
NORTH WEST	16 353	12	3 000	4
FRANSCHHOEK	7 637	10	9 621	13
BOLAND	15 006	10	11 174	8
ORANGE RIVER	5 018	9	174	0
VILLIERSDORP/VYEBOOM	11 493	7	129 908	112
LANGKLOOF WEST	9 220	7	23 010	28
GAUTENG	3 075	5	0	0
GROENLAND	3 615	3	144 122	178
KWAZULU-NATAL	0	0	5 334	6
TOTAL	**1 237 169**	**1 088**	**3 679 838**	**3 548**

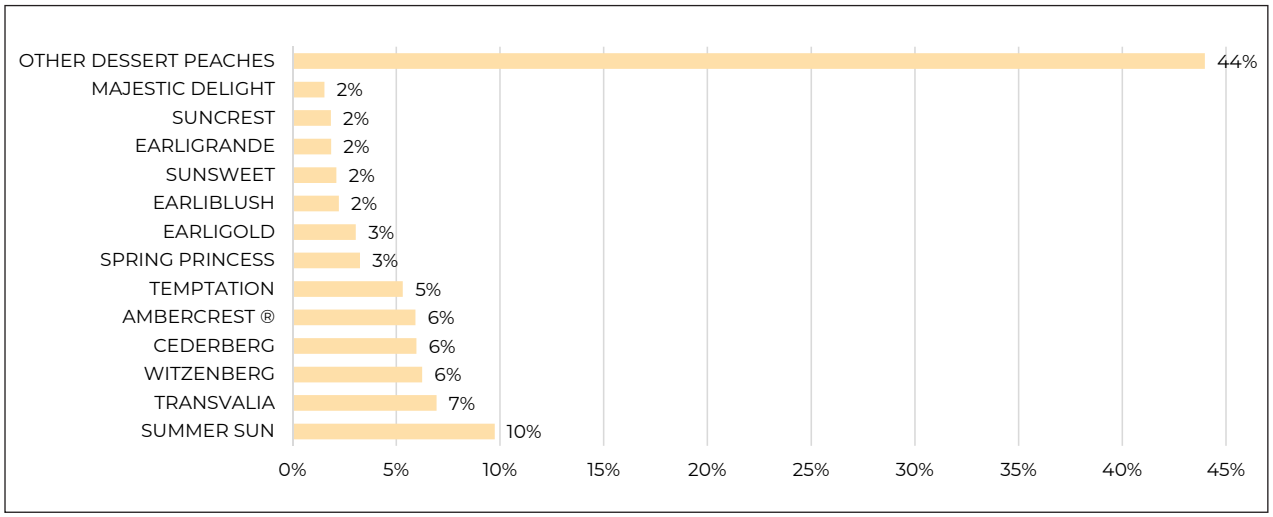
SOURCE: HORTGRO TREE CENSUS, 2024

DESSERT PEACHES: AREA PLANTED PER CULTIVAR (HECTARES)

DESSERT PEACHES	2019	2020	2021	2022	2023	2024
SUMMER SUN	112	117	114	113	112	106
TRANSVALIA	103	96	100	92	82	75
WITZENBERG	63	80	81	74	72	68
CEDERBERG	47	74	71	70	65	65
AMBERCREST ®	55	62	63	77	74	64
TEMPTATION	66	68	73	65	64	58
SPRING PRINCESS	34	33	33	33	36	35
EARLIGOLD	47	25	22	24	32	33
EARLIBLUSH	20	26	28	28	26	24
SUNSWEET	33	33	29	29	27	23
EARLIGRANDE	25	23	24	22	20	20
SUNCREST	28	23	23	22	21	20
MAJESTIC DELIGHT	23	23	26	26	17	17
OTHER DESSERT PEACHES	711	643	604	611	516	478
TOTAL	**1 367**	**1 327**	**1 289**	**1 287**	**1 164**	**1 088**
% CHANGE (YEAR-ON-YEAR)		-3%	-3%	0%	-10%	-7%

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTIVAR



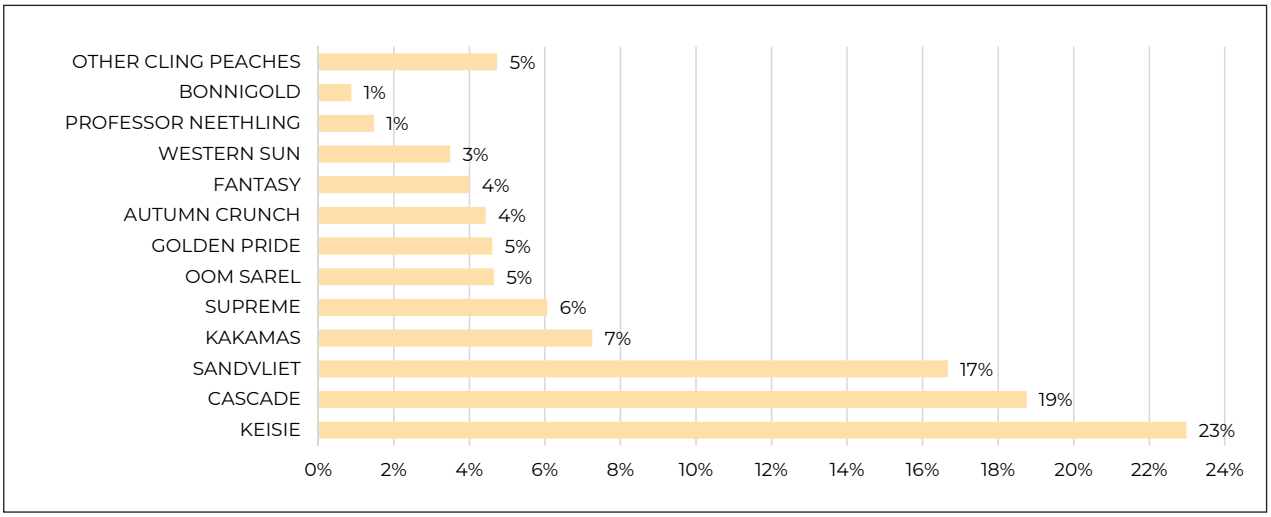
SOURCE: HORTGRO TREE CENSUS, 2024

CLING PEACHES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2019	2020	2021	2022	2023	2024
KEISIE	1 153	1 119	1 020	958	861	815
CASCADE	618	685	677	675	668	665
SANDVLIET	699	686	623	629	596	591
KAKAMAS	496	434	387	333	274	257
SUPREME	283	289	278	261	234	215
OOM SAREL	275	232	214	206	176	165
GOLDEN PRIDE	124	125	137	142	144	164
AUTUMN CRUNCH	135	143	145	146	149	157
FANTASY	144	143	138	146	145	142
WESTERN SUN	254	208	197	167	149	124
PROFESSOR NEETHLING	145	100	91	69	59	52
BONNIGOLD	65	58	57	48	39	31
OTHER CLING PEACHES	290	272	243	214	191	168
TOTAL	**4 683**	**4 494**	**4 206**	**3 993**	**3 684**	**3 548**
% CHANGE (YEAR-ON-YEAR)		-4%	-6%	-5%	-8%	-4%

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL CLING PEACH AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

DESSERT PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
SUMMER SUN	6	13	49	15	23
TRANSVALIA	0	0	17	5	54
WITZENBERG	2	0	17	23	26
CEDERBERG	0	0	23	27	15
AMBERCREST ®	2	8	50	5	0
TEMPTATION	0	0	55	2	0
SPRING PRINCESS	0	0	30	5	0
EARLIGOLD	7	5	21	0	0
EARLIBLUSH	0	1	23	0	0
SUNSWEET	0	0	4	3	16
EARLIGRANDE	0	0	4	4	12
SUNCREST	2	0	0	7	11
MAJESTIC DELIGHT	0	0	17	0	0
SAN PEDRO	0	0	1	0	15
NOVADONNA	0	2	0	2	10
BRITTANEY LANE	0	0	7	5	2
FAIRTIME	0	0	7	2	5
BURPEACH 13	0	0	14	0	0
SCARLET	0	0	9	5	0
OTHER DESSERT PEACHES	42	39	138	70	103
TOTAL	**61**	**69**	**485**	**180**	**294**
% OF TOTAL AREA (HA)	6%	6%	45%	17%	27%

SOURCE: HORTGRO TREE CENSUS, 2024

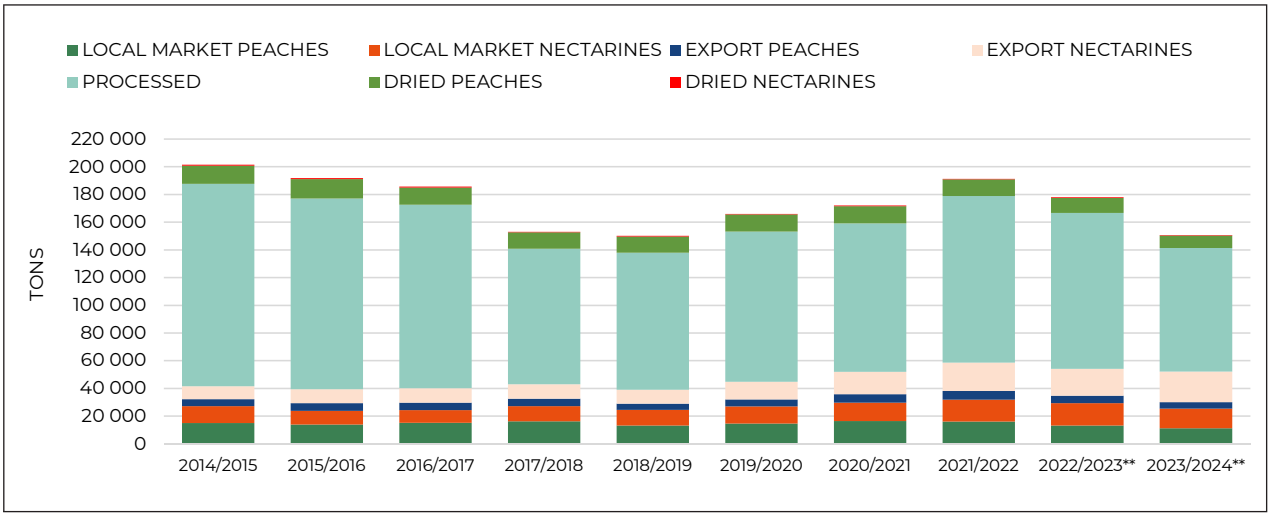
CLING PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
KEISIE	15	39	321	87	354
CASCADE	23	28	520	85	9
SANDVLIET	29	61	293	80	127
KAKAMAS	2	9	61	15	170
SUPREME	0	9	61	52	93
OOM SAREL	1	0	73	11	80
GOLDEN PRIDE	19	14	121	6	4
AUTUMN CRUNCH	4	13	120	16	4
FANTASY	4	1	116	11	10
WESTERN SUN	0	0	1	7	115
PROFESSOR NEETHLING	0	0	0	0	52
BONNIGOLD	0	2	15	7	7
GOUDMYN	0	1	16	3	11
FIESTA GOLD	0	0	22	7	0
PROFESSOR MALHERBE	0	1	10	1	16
WESTERN CLING	0	1	5	4	10
OTHER CLING PEACHES	0	0	10	7	45
TOTAL	**97**	**180**	**1 765**	**399**	**1 108**
% OF TOTAL AREA (HA)	3%	5%	50%	11%	31%

SOURCE: HORTGRO TREE CENSUS, 2024

CROP DISTRIBUTION: PEACHES & NECTARINES

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET PEACHES	LOCAL MARKET NECTARINES	EXPORTS PEACHES	EXPORTS NECTARINES	PROCESSED	DRIED PEACHES	DRIED NECTARINES	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	(TON)	(TON)	(TON)	%
2014/2015	201 409	15 010	12 214	4 962	9 352	146 148	13 013	710	-
2015/2016	191 886	13 872	9 895	5 531	10 044	137 733	14 080	732	-5%
2016/2017	185 749	15 200	9 155	5 423	10 307	132 464	12 381	820	-3%
2017/2018	153 122	16 212	10 942	5 390	10 505	97 720	11 831	523	-18%
2018/2019	150 098	13 176	11 277	4 588	10 027	98 953	11 556	523	-2%
2019/2020	166 043	14 614	12 431	5 026	12 664	108 459	12 386	462	11%
2020/2021	172 023	16 477	13 185	6 114	16 278	107 014	12 459	495	4%
2021/2022	191 346	16 022	15 864	6 272	20 489	120 284	11 999	415	11%
2022/2023**	178 036	13 302	16 072	5 434	19 358	112 558	10 802	510	-7%
2023/2024**	150 613	11 173	14 324	4 664	21 932	89 296	8 916	309	-15%
AVERAGE CROP DISTRIBUTION (%)		**8%**	**7%**	**3%**	**8%**	**66%**	**7%**	**0%**	



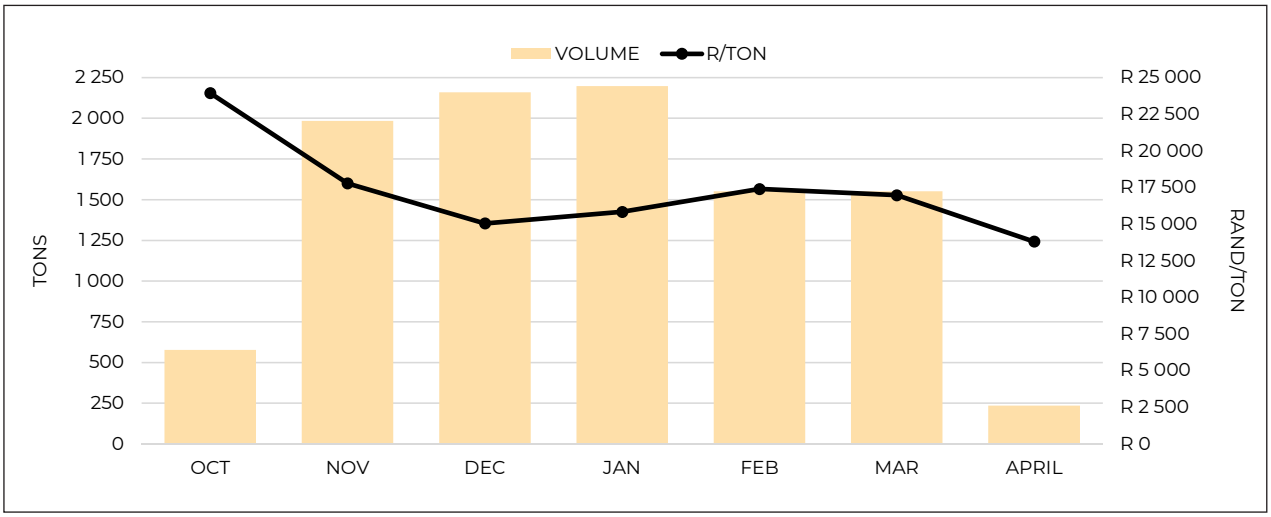
SOURCE: DOA/PPECB/HORTGRO, 2024
*VOLUMES DECLARED TO HORTGRO
**Last 2 seasons subject to possible adjustments
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PEACHES & NECTARINES

YEAR OCT - SEPT	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2014/2015	9 976	20 464	3 133	71 064	664 893	1 193 827	-
2015/2016	11 107	24 380	3 687	72 438	643 961	1 366 671	14%
2016/2017	11 139	22 742	3 157	59 259	629 159	1 253 812	-8%
2017/2018	15 922	27 210	2 884	42 536	864 830	1 189 165	-5%
2018/2019	17 368	27 627	2 898	49 938	828 448	1 165 134	-2%
2019/2020	16 984	25 877	2 849	76 246	917 104	1 302 403	12%
2020/2021	17 397	26 052	2 776	61 795	1 099 389	1 458 271	12%
2021/2022	12 869	31 158	2 840	75 941	1 244 167	1 661 745	14%
2022/2023**	13 595	31 690	2 926	79 220	1 184 999	1 593 522	-4%
2023/2024**	16 025	36 446	3 455	63 442	1 377 897	1 749 828	10%

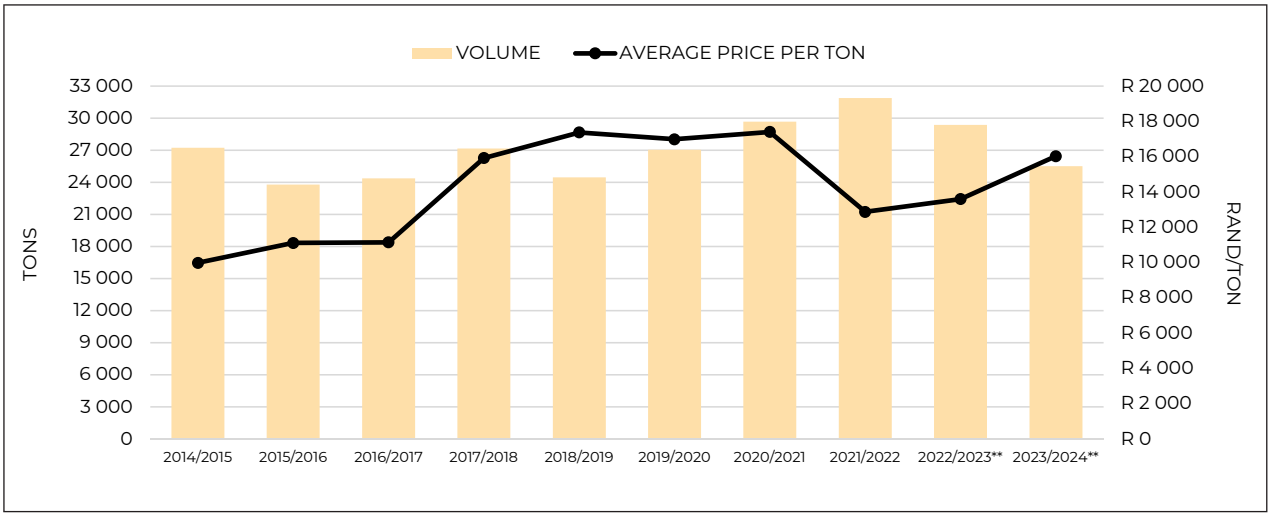
SOURCE: DOA/PPECB, 2024
*Sales on major local fresh produce markets
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2023/2024: PEACHES



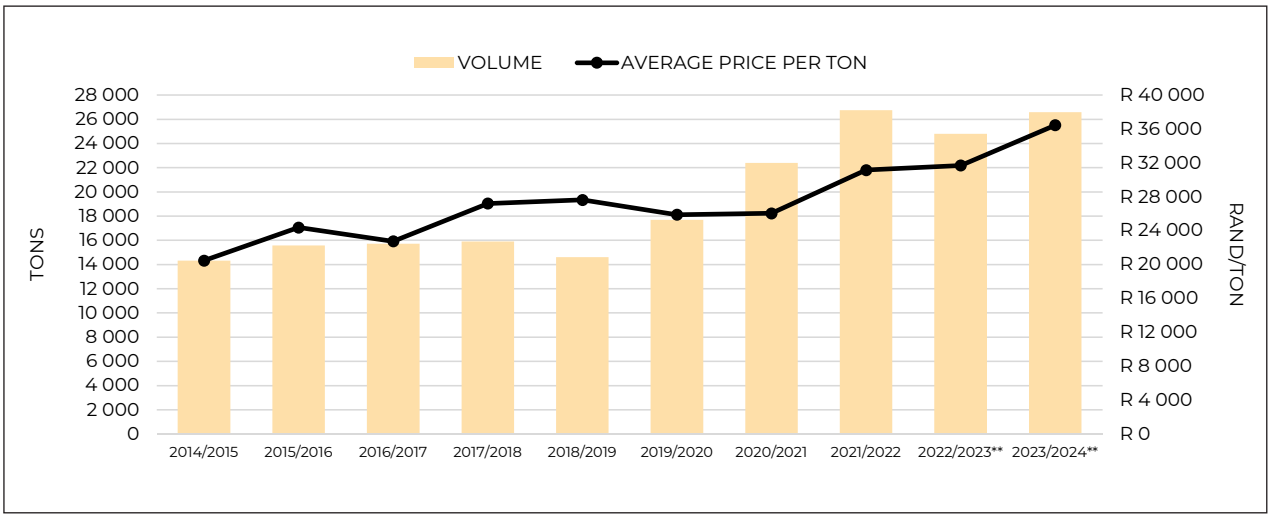
SOURCE: DOA, 2024
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEACHES & NECTARINES



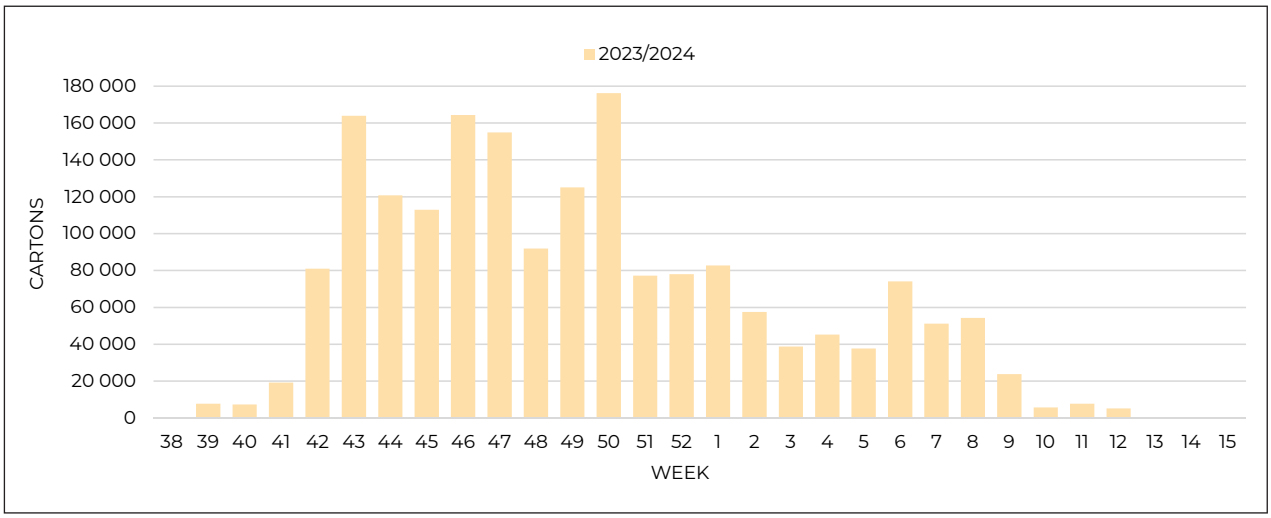
SOURCE: DOA/HORTGRO, 2024

EXPORT MARKET HISTORICAL SALES: PEACHES & NECTARINES



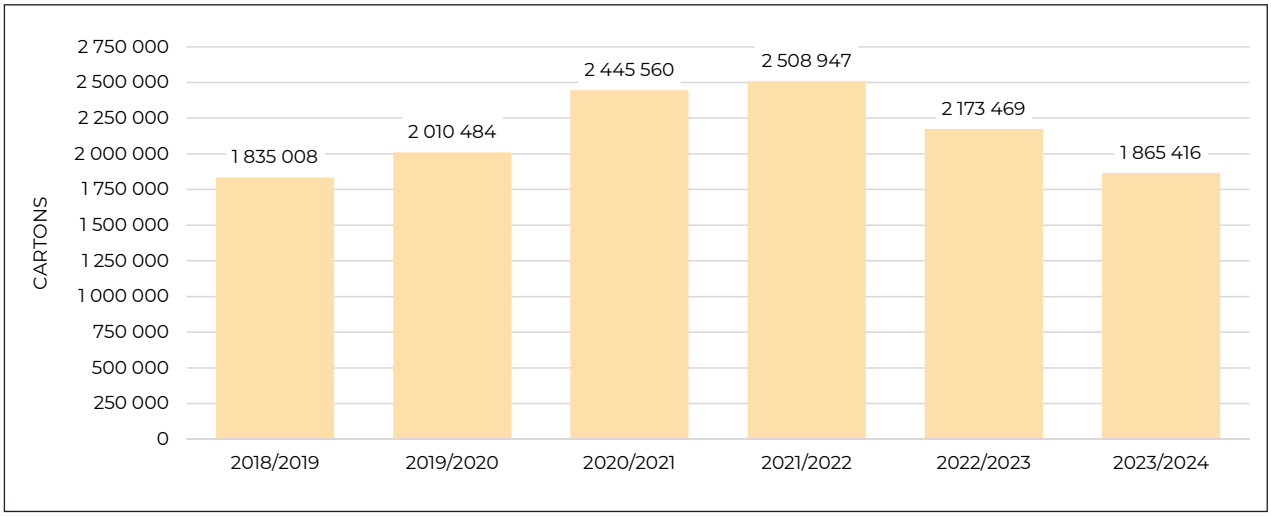
SOURCE: DOA/PPECB, 2024

PEACHES PASSED FOR EXPORT PER WEEK



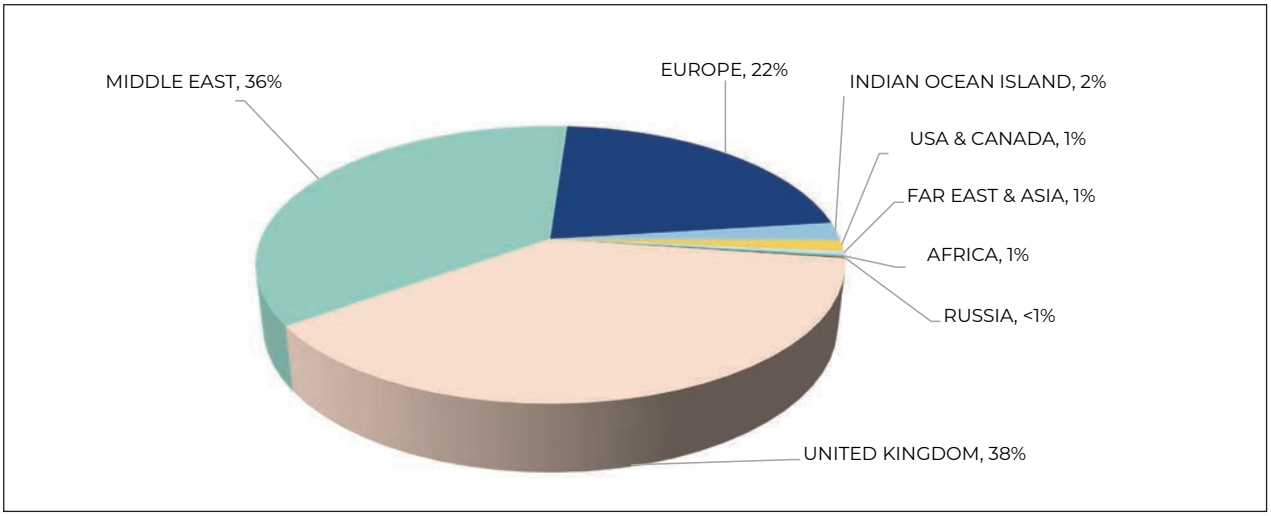
SOURCE: PPECB, 2024
*2.5 Kg equivalent cartons

PEACHES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024
*2.5 Kg equivalent cartons

PEACH EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

PEACHES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2020/2021	2021/2022	2022/2023	2023/2024	% CHANGE 23/24 VS 22/23
AMBERCREST ®	225 972	216 656	182 953	203 545	11%
TEMPTATION	220 345	215 831	184 057	150 185	-18%
EARLIBLUSH	150 881	197 985	183 739	145 131	-21%
TRANSVALIA	168 516	160 938	162 336	113 245	-30%
SPRING PRINCESS	123 017	114 398	85 718	107 708	26%
SCARLET RICH	120 568	124 810	118 509	100 520	-15%
JIM DANDY	130 060	137 261	79 299	91 876	16%
BRITTANEY LANE	126 532	116 430	95 514	89 008	-7%
BURPEACH 13	71 221	100 130	130 217	83 921	-36%
SWEET HENRY	88 328	80 769	84 709	78 977	-7%
MAJESTIC DELIGHT	77 023	101 223	82 794	64 222	-22%
JULIENICE	33 010	36 602	25 828	51 502	99%
RICH LADY	87 981	68 321	48 512	49 481	2%
FLATSTAR (REGAL'IN™)	42 368	64 418	58 312	42 057	-28%
DECEMBER PRINCESS	40 325	44 465	31 074	39 970	29%
SWEET DREAM	63 408	50 441	54 468	37 000	-32%
SUMMER ZEE	38 589	49 487	35 962	31 102	-14%
ALPINE DELIGHT	23 063	26 484	21 847	24 682	13%
JULIEPRETTY	18 593	23 009	23 812	21 027	-12%
SUMMERTIME	39 142	50 983	24 666	20 950	-15%
CRIMSON DELIGHT	37 377	28 808	30 531	17 813	-42%
STS 4-94 (STN 22150) (2)	15 419	3 171	19 349	16 528	-15%
FLATBELLA (REGAL'IN™)	7 182	10 906	10 157	16 210	60%
EARLIRICH	25 388	28 552	26 562	16 034	-40%
SNOWCREST	28 624	28 973	15 452	13 712	-11%
PLAGOLD 17	15 519	9 838	13 391	13 008	-3%
SWEET DECEMBER	17 369	16 211	18 297	12 628	-31%
FIRE RICH	21 067	17 923	12 656	12 371	-2%
BURPEACH 30	7 581	21 292	6 923	12 135	75%
FANTASY	1 920	458	2 855	11 874	316%
PE01-11	17 405	9 109	18 323	11 390	-38%
PRINCESS TIME	14 389	12 257	18 966	10 499	-45%
STARPEACH3	2 962	9 169	7 169	10 405	45%
SNOW PRINCESS	29 470	24 879	22 170	10 310	-53%
OTHER	314 947	306 763	236 341	134 391	-43%
TOTAL	**2 445 560**	**2 508 947**	**2 173 469**	**1 865 416**	**-14%**
% CHANGE (YEAR-ON-YEAR)		3%	-13%	-14%	

SOURCE: PPECB, 2024
NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
2.5 Kg equivalent cartons

NECTARINES PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	2 033 146	1 097
KLEIN KAROO	641 375	404
WOLSELEY/TULBAGH	530 000	333
BERG RIVER	449 037	291
CITRUSDAL	179 326	129
RIEBEEK-KASTEEL	141 582	108
WORCESTER	155 770	98
LIMPOPO	83 953	88
OLIFANTS RIVER	52 356	64
VILLIERSDORP/VYEBOOM	105 988	61
STELLENBOSCH	60 051	41
LANGKLOOF WEST	59 088	38
FRANSCHOEK	46 767	34
EASTERN CAPE	30 560	27
LANGKLOOF EAST	25 814	19
MPUMALANGA	6 270	8
NORTH WEST	8 402	5
FREE STATE	2 600	4
ORANGE RIVER	1 995	2
TOTAL	**4 614 080**	**2 851**

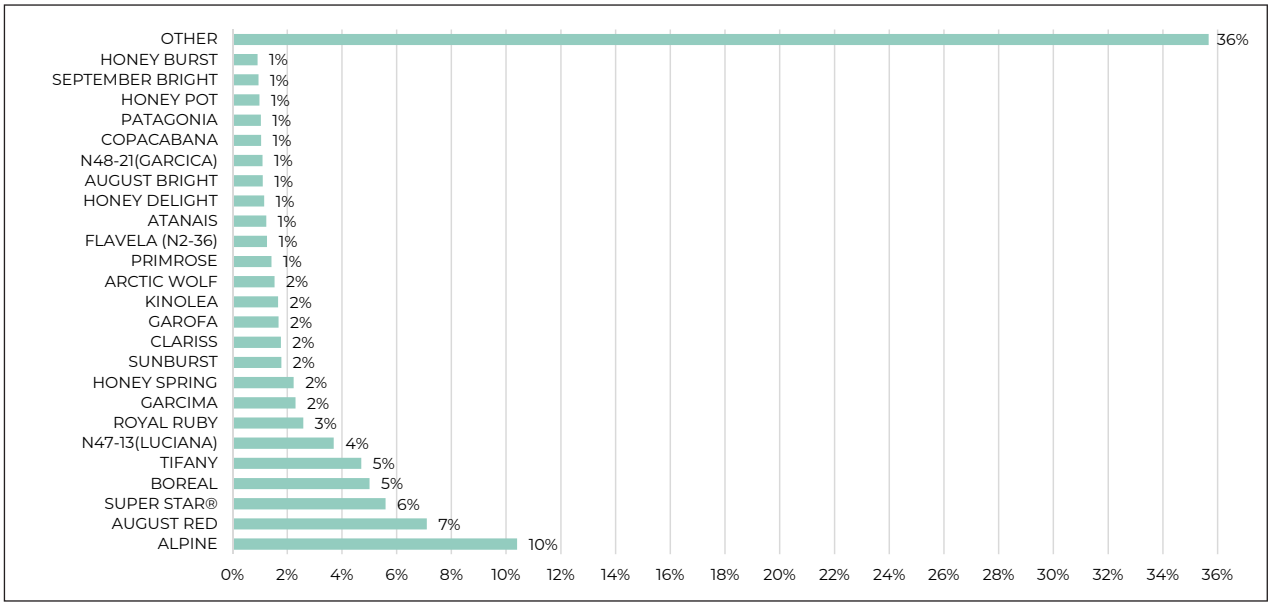
SOURCE: HORTGRO TREE CENSUS, 2024

NECTARINES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2019	2020	2021	2022	2023	2024
ALPINE	275	269	277	315	312	297
AUGUST RED	181	198	198	207	199	202
SUPER STAR®	75	97	91	147	158	160
BOREAL	20	50	92	128	139	143
TIFANY	76	103	112	134	132	134
N47-13(LUCIANA)	62	72	73	93	100	105
ROYAL RUBY	66	75	76	83	82	74
GARCIMA	11	11	23	41	64	66
HONEY SPRING	0	4	14	50	54	64
SUNBURST	37	42	44	50	51	51
CLARISS	15	17	20	34	41	50
GAROFA	37	46	44	53	56	48
KINOLEA	0	12	22	40	44	48
ARCTIC WOLF	34	34	35	46	44	44
PRIMROSE	15	24	28	37	40	41
FLAVELA (N2-36)	25	24	24	30	35	36
ATANAIS	0	0	0	4	15	35
HONEY DELIGHT	3	10	12	23	30	33
AUGUST BRIGHT	25	23	22	32	32	32
N48-21(GARCICA)	29	29	29	33	31	31
COPACABANA	0	0	0	9	20	30
PATAGONIA	0	2	7	17	28	30
HONEY POT	0	0	5	23	25	28
SEPTEMBER BRIGHT	29	29	28	29	27	27
HONEY BURST	0	3	6	19	25	26
OTHER	1 105	1 056	1 032	1 099	1 049	1 017
TOTAL	**2 121**	**2 228**	**2 314**	**2 776**	**2 834**	**2 851**
% CHANGE (YEAR-ON-YEAR)		5%	4%	20%	2%	1%

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL NECTARINE AREA PER CULTIVAR



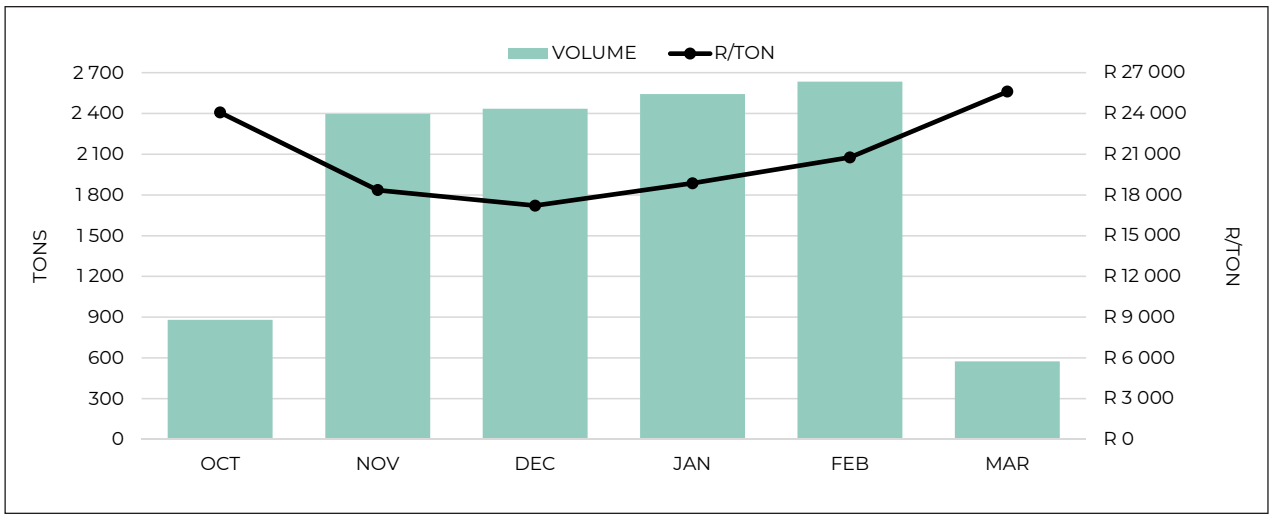
SOURCE: HORTGRO TREE CENSUS, 2024

NECTARINE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ALPINE	13	64	68	30	122
AUGUST RED	3	25	103	40	32
SUPER STAR®	16	55	80	8	0
BOREAL	5	106	31	1	0
TIFANY	2	35	95	3	0
N47-13(LUCIANA)	6	27	66	6	0
ROYAL RUBY	2	9	62	0	0
GARCIMA	4	38	23	0	0
HONEY SPRING	14	48	2	0	0
SUNBURST	6	9	22	2	12
CLARISS	10	25	15	0	0
GAROFA	0	10	38	0	0
KINOLEA	16	18	13	0	0
ARCTIC WOLF	1	5	38	0	0
PRIMROSE	2	17	22	0	0
FLAVELA (N2-36)	3	6	25	2	0
ATANAIS	25	10	0	0	0
HONEY DELIGHT	11	14	8	0	0
AUGUST BRIGHT	0	7	19	5	0
N48-21(GARCICA)	0	0	28	3	0
COPACABANA	20	9	1	0	0
PATAGONIA	2	21	7	0	0
HONEY POT	7	18	0	4	0
SEPTEMBER BRIGHT	0	0	7	20	0
HONEY BURST	5	21	0	0	0
OTHER	81	153	447	148	188
TOTAL	**253**	**751**	**1 220**	**273**	**354**
% OF TOTAL AREA (HA)	9%	26%	43%	10%	12%

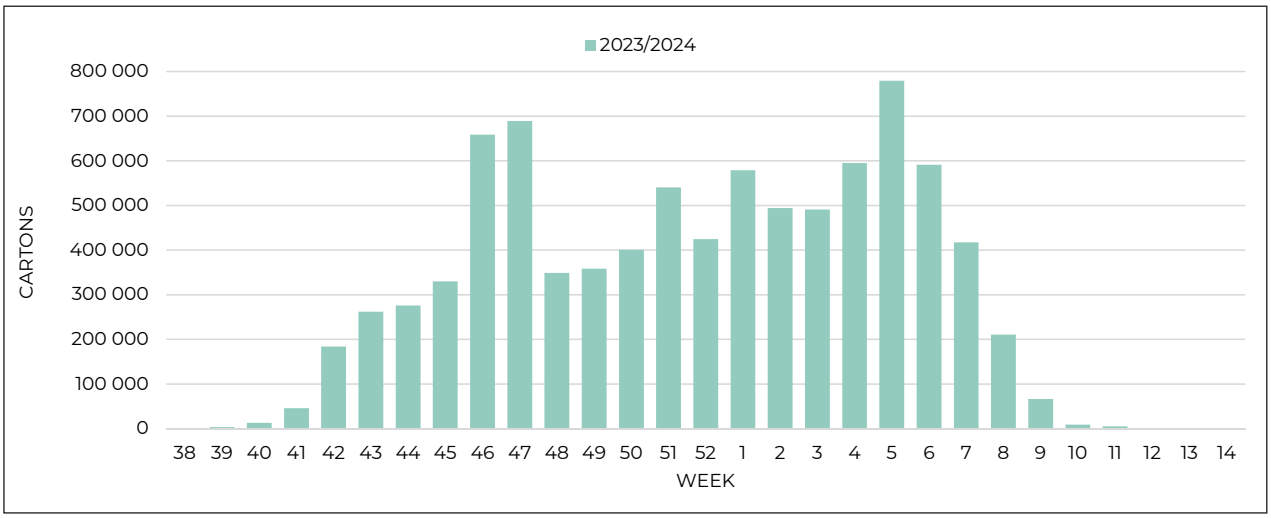
SOURCE: HORTGRO TREE CENSUS, 2024

LOCAL MARKET SALES 2023/2024: NECTARINES



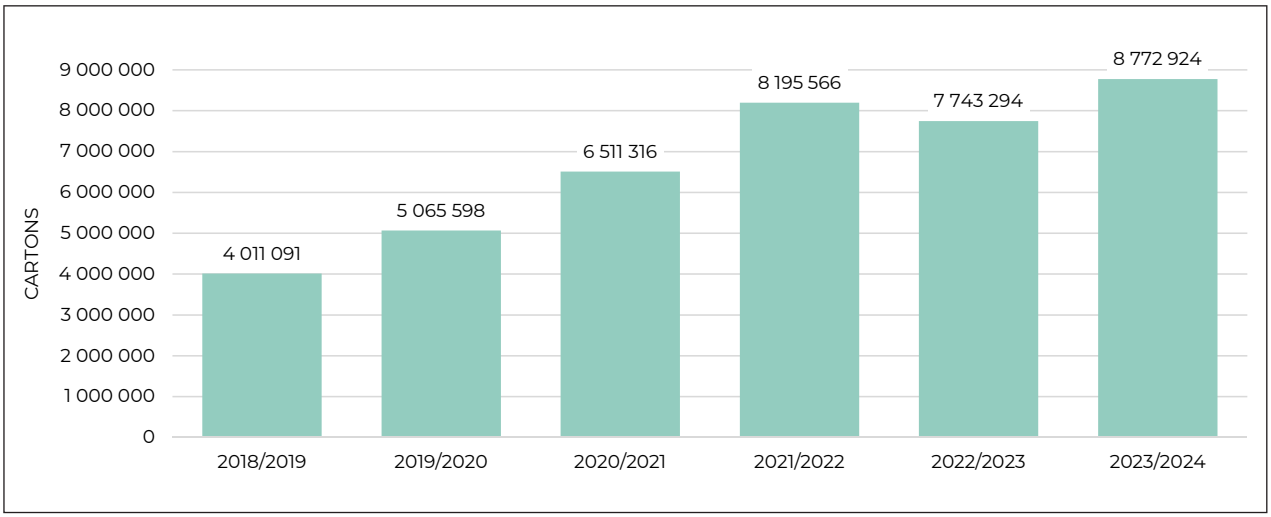
SOURCE: DOA, 2024
*2.5 Kg equivalent cartons

PASSED FOR EXPORT PER WEEK: NECTARINES



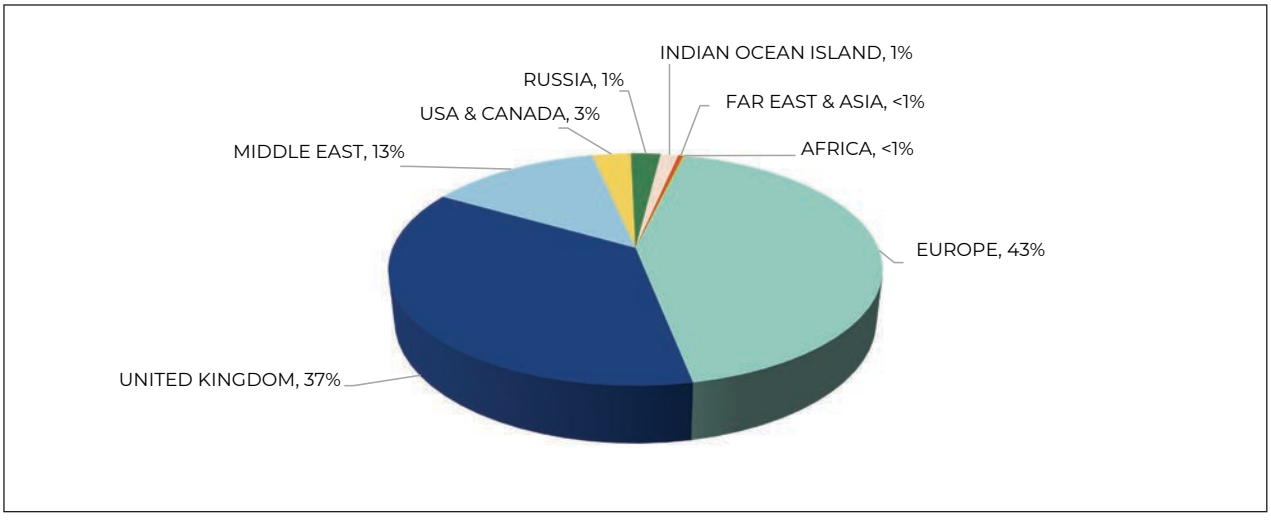
SOURCE: PPECB, 2024
*2.5 Kg equivalent cartons

NECTARINE PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024
*2.5 Kg equivalent cartons

NECTARINE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

NECTARINES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2020/2021	2021/2022	2022/2023	2023/2024	% CHANGE 23/24 VS 22/23
AUGUST RED	1 128 746	1 207 214	1 045 873	1 184 750	13%
ALPINE	749 890	804 288	649 850	795 995	22%
TIFANY	315 439	670 569	857 714	672 402	-22%
BOREAL	21 583	138 890	358 788	517 992	44%
N47-13(LUCIANA)	241 070	422 149	455 835	449 224	-1%
SUPER STAR®	235 768	248 245	249 319	333 264	34%
ROYAL RUBY	186 254	259 109	231 112	262 968	14%
KINOLEA	3 143	46 834	132 939	234 364	76%
ARCTIC WOLF	168 656	196 444	112 554	216 891	93%
SEPTEMBER BRIGHT	102 784	187 994	149 338	160 683	8%
AUGUST BRIGHT	126 789	169 108	89 313	156 023	75%
SUMMER FIRE	219 897	130 102	151 768	143 601	-5%
CLARISS	39 354	80 032	119 124	138 550	16%
SUNBURST	112 770	175 627	123 488	136 072	10%
GAROFA	69 117	162 620	125 903	125 107	-1%
GIANT PEARL	118 396	100 993	108 778	122 963	13%
FIRE PEARL	119 601	124 029	82 028	122 780	50%
HONEY DELIGHT	883	54 260	80 504	114 088	42%
MAJESTIC PEARL	30 308	34 100	74 720	103 185	38%
HONEY TREAT	0	6 874	61 236	103 031	68%
HONEY SPRING	3 800	11 107	47 752	102 152	114%
NECTARJEWEL (REGAL'N ™)	85 311	92 048	83 111	92 313	11%
PRIMROSE	46 302	96 843	56 394	85 607	52%
POLAR BLAZE	17 802	24 306	32 680	84 847	160%
SUMMER BRIGHT	130 453	130 269	95 740	82 862	-13%
REGAL PEARL	119 797	76 147	79 507	82 492	4%
N48-21(GARCICA)	86 342	141 597	73 691	82 291	12%
RUBY DIAMOND	67 799	87 997	57 689	71 122	23%
BURNECT 34	6 323	15 707	65 341	69 111	6%
GARCIMA	21 848	44 479	70 039	68 664	-2%
PEARLICIOUS VII	39 533	79 015	55 677	65 111	17%
PEARLICIOUS VI	34 589	52 775	28 191	63 315	125%
FLAVELA (N2-36)	30 241	46 526	30 611	62 175	103%
POLAR LIGHT	49 958	74 266	59 029	61 726	5%
BELLA NOVA	38 987	45 169	57 452	61 521	7%
UNICO	58 132	60 059	37 681	54 164	44%
OTHER	1 668 712	1 893 060	1 552 522	1 489 518	-4%
TOTAL	**6 496 378**	**8 190 852**	**7 743 294**	**8 772 924**	**13%**
% CHANGE (YEAR-ON-YEAR)		26%	-5%	13%	

SOURCE: PPECB, 2024
NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
*2.5 Kg equivalent cartons

PLUM & PRUNE PRODUCTION AREAS

REGION	PLUMS		PRUNES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	3 897 895	1 808	8 767	10
WOLSELEY/TULBAGH	1 274 763	705	69 407	76
FRANSCHHOEK	920 187	471	860	1
WELLINGTON	926 637	403	0	0
PAARL	634 748	328	0	0
STELLENBOSCH	600 391	308	21	0
CERES	623 921	279	87 610	95
WORCESTER	361 280	188	6 525	5
LANGKLOOF WEST	275 240	146	0	0
GROENLAND	232 789	118	0	0
SOMERSET WEST	269 845	103	0	0
VILLIERSDORP/VYEBOOM	239 578	101	2 571	2
LANGKLOOF EAST	114 438	74	0	0
BERG RIVER	116 950	59	12 217	7
ORANGE RIVER	34 658	25	1 441	0
NORTHERN PROVINCES	16 107	10	0	0
EASTERN CAPE	10 691	10	0	0
FREE STATE	1 750	3	0	0
TOTAL	**10 551 868**	**5 139**	**189 419**	**196**

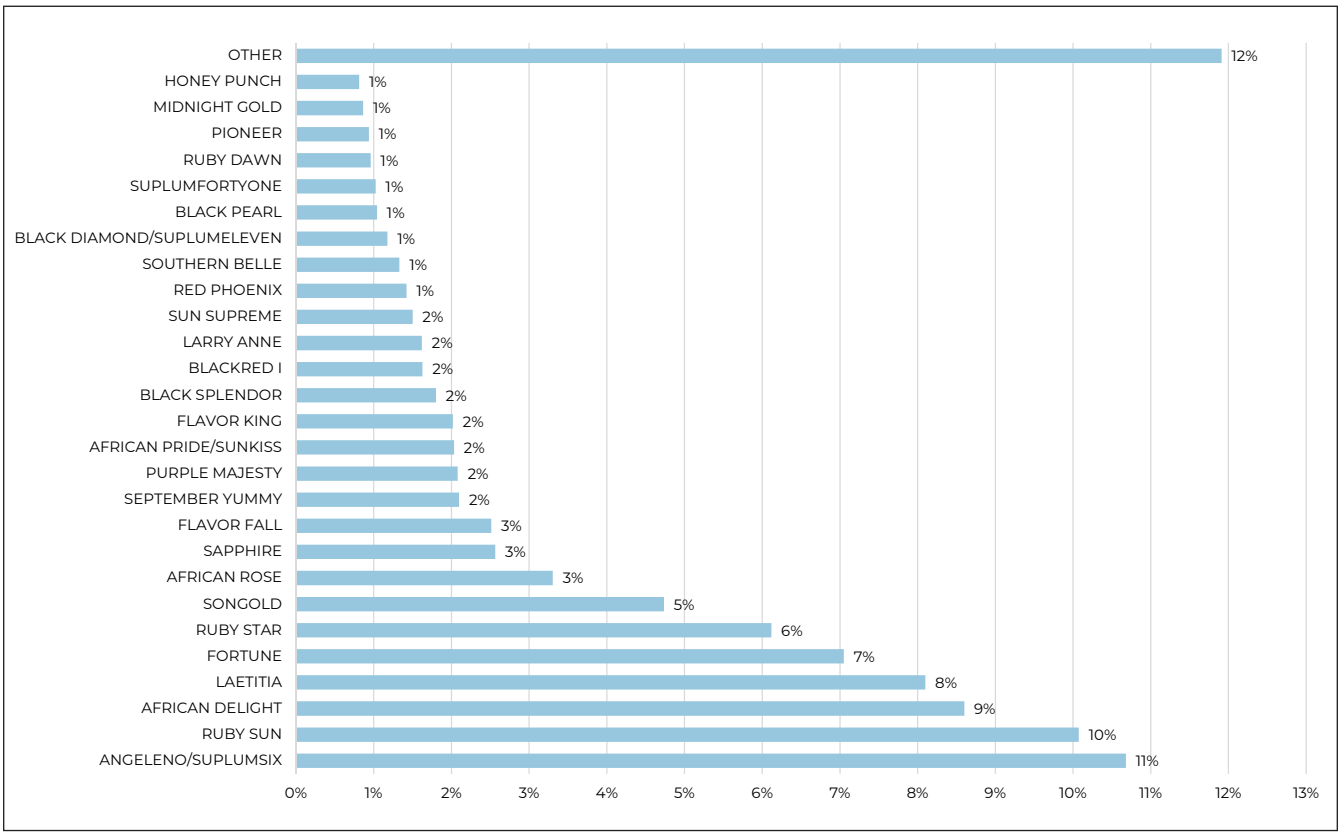
SOURCE: HORTGRO TREE CENSUS, 2024

PLUMS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2019	2020	2021	2022	2023	2024
ANGELENO/SUPLUMSIX	542	593	592	590	579	549
RUBY SUN	368	440	472	511	534	518
AFRICAN DELIGHT	363	419	438	459	462	442
LAETITIA	493	471	473	463	467	416
FORTUNE	400	407	422	396	392	362
RUBY STAR	316	342	333	332	323	314
SONGOLD	345	323	302	272	264	243
AFRICAN ROSE	190	199	209	190	181	170
SAPPHIRE	216	191	178	165	142	132
FLAVOR FALL	149	167	163	151	125	129
SEPTEMBER YUMMY	105	111	115	103	106	108
PURPLE MAJESTY	114	109	108	109	108	107
AFRICAN PRIDE/SUNKISS	139	127	129	131	116	104
FLAVOR KING	141	125	123	121	131	104
BLACK SPLENDOR	32	57	64	71	92	93
BLACKRED I	4	9	23	59	84	84
LARRY ANNE	91	83	86	87	84	83
SUN SUPREME	92	88	86	84	81	77
RED PHOENIX	38	43	47	56	73	73
SOUTHERN BELLE	118	86	83	79	65	68
BLACK DIAMOND/SUPLUMELEVEN	62	62	59	62	69	60
BLACK PEARL	57	62	60	57	60	54
SUPLUMFORTYONE	51	63	66	62	59	53
RUBY DAWN	21	26	28	35	48	49
PIONEER	116	91	83	78	61	48
MIDNIGHT GOLD	51	64	68	63	53	44
HONEY PUNCH	9	16	26	37	40	42
OTHER	697	681	690	643	630	612
TOTAL	**5 319**	**5 451**	**5 523**	**5 465**	**5 430**	**5 139**
% CHANGE (YEAR-ON-YEAR)		2%	1%	-1%	-1%	-5%

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL PLUM AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

PLUM ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ANGELENO/SUPLUMSIX	2	38	412	14	82
RUBY SUN	14	56	445	0	2
AFRICAN DELIGHT	7	61	229	132	13
LAETITIA	3	48	193	17	155
FORTUNE	0	26	214	25	97
RUBY STAR	1	5	301	2	5
SONGOLD	7	16	68	16	136
AFRICAN ROSE	1	1	125	38	4
SAPPHIRE	0	4	54	12	61
FLAVOR FALL	4	1	114	8	1
SEPTEMBER YUMMY	0	12	93	3	0
PURPLE MAJESTY	1	7	46	24	30
AFRICAN PRIDE/SUNKISS	1	8	26	20	50
FLAVOR KING	0	8	56	12	28
BLACK SPLENDOR	11	39	43	0	0
BLACKRED I	22	56	6	0	0
LARRY ANNE	0	3	70	4	6
SUN SUPREME	2	2	29	33	11
RED PHOENIX	12	13	48	0	0
SOUTHERN BELLE	1	5	24	3	35
BLACK DIAMOND/SUPLUMELEVEN	0	6	38	13	3
BLACK PEARL	0	6	41	7	0
SUPLUMFORTYONE	0	7	46	0	0
RUBY DAWN	10	16	24	0	0
PIONEER	0	1	2	2	43
MIDNIGHT GOLD	0	6	38	0	0
HONEY PUNCH	3	25	14	0	0
OTHER	62	119	308	24	99
TOTAL	**165**	**597**	**3 106**	**409**	**862**
% OF TOTAL AREA (HA)	3%	12%	60%	8%	17%

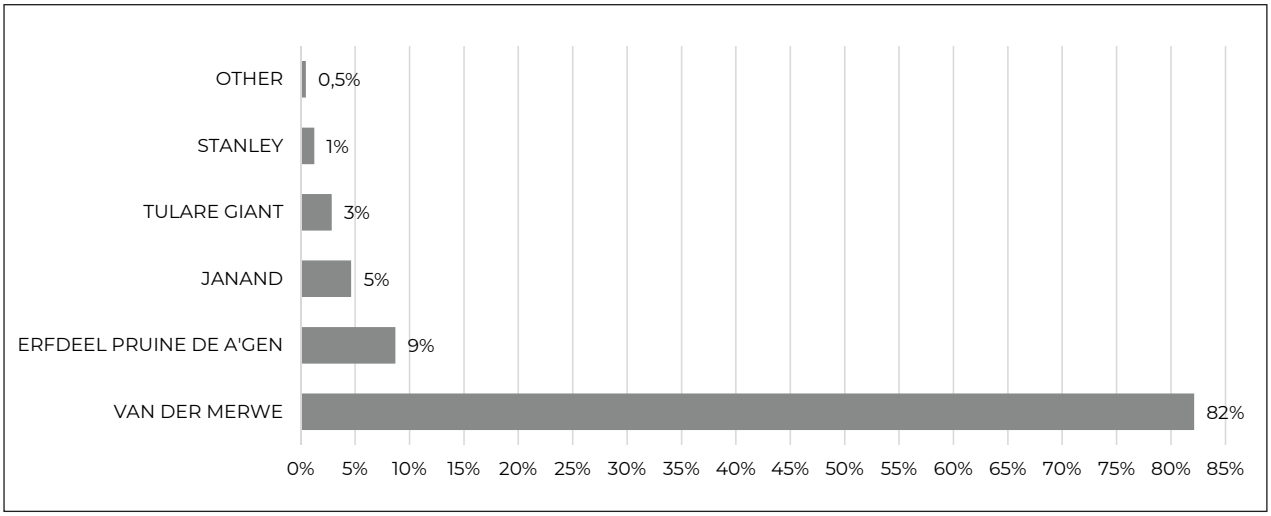
SOURCE: HORTGRO TREE CENSUS, 2024

PRUNES: AREA PLANTED PER CULTIVAR (HECTARES)

PRUNES	2019	2020	2021	2022	2023	2024
VAN DER MERWE	188	204	188	205	168	161
ERFDEEL PRUINE DE A'GEN	33	22	20	20	17	17
JANAND	10	10	10	10	10	9
TULARE GIANT	4	4	4	6	8	6
STANLEY	4	3	3	7	2	2
OTHER	4	1	1	2	1	1
TOTAL	**243**	**243**	**226**	**250**	**206**	**196**
% CHANGE (YEAR-ON-YEAR)		0%	-7%	11%	-18%	-5%

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL PRUNE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

PRUNE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
VAN DER MERWE	5	7	50	23	76
ERFDEEL PRUNE D'AGEN	0	0	2	0	15
JANAND	0	0	6	0	3
TULARE GIANT	0	0	5	1	0
STANLEY	0	0	2	0	0
OTHER	0	0	1	0	0
TOTAL	**5**	**7**	**66**	**23**	**95**
% OF TOTAL AREA (HA)	3%	4%	33%	12%	48%

SOURCE: HORTGRO TREE CENSUS, 2024

CROP DISTRIBUTION: PLUMS & PRUNES

YEAR OCT- SEPT	PLUMS					PRUNES			
	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION	TOTAL PRODUCTION	LOCAL MARKET*	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	%	(TON)	(TON)	(TON)	%
2014/2015	85 182	22 695	60 413	2 074	-	1 988	182	1 806	-
2015/2016	79 007	18 392	58 139	2 476	-7%	3 471	321	3 150	75%
2016/2017	85 659	18 002	64 833	2 824	8%	2 555	194	2 361	-26%
2017/2018	75 598	20 250	53 808	1 539	-12%	3 360	159	3 201	32%
2018/2019	63 352	15 022	46 151	2 179	-16%	1 247	152	1 095	-63%
2019/2020	65 708	15 699	46 688	3 320	4%	831	98	733	-33%
2020/2021	102 225	21 425	79 942	858	56%	2 228	302	1 926	168%
2021/2022	111 810	24 747	82 421	4 642	9%	2 143	157	1 986	-4%
2022/2023**	93 063	19 445	71 311	2 307	-17%	2 138	125	2 013	0%
2023/2024**	85 393	16 612	64 101	4 681	-8%	1 077	130	947	-50%
AVERAGE CROP DISTRIBUTION (%)		**23%**	**74%**	**3%**			**8%**	**91%**	



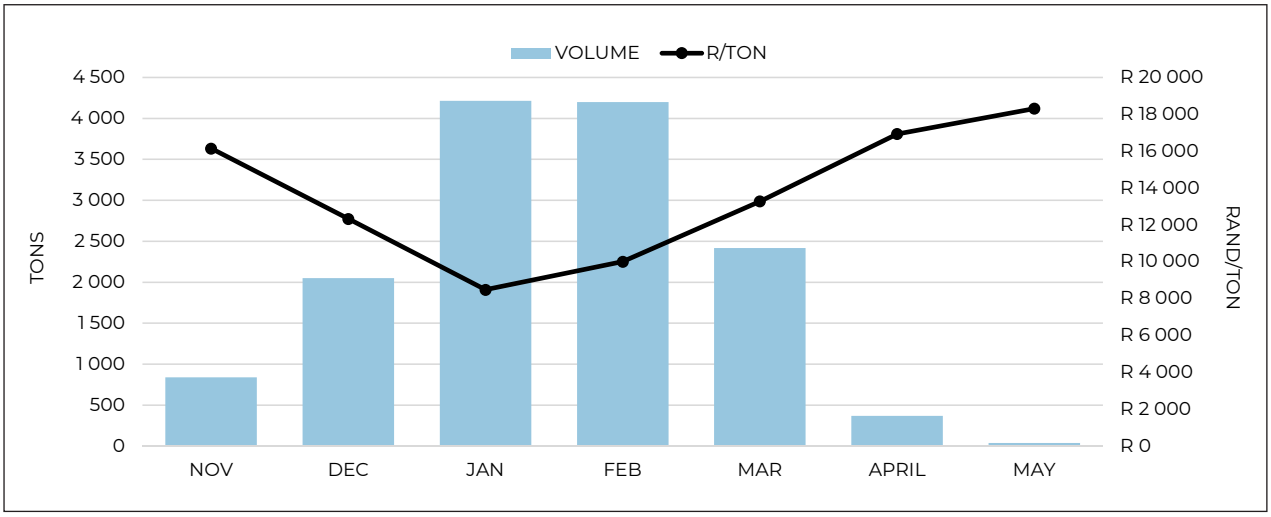
SOURCE: DOA/PPECB/HORTGRO, 2024
*VOLUMES DECLARED TO HORTGRO
**Last 2 seasons subject to possible adjustments
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information
***Fresh prune export volumes included with plum exports

HISTORICAL PRICE TRENDS: PLUMS & PRUNES

YEAR OCT - SEPT	PLUMS						PRUNES			
	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION	GROSS VALUE DRIED	GROSS VALUE LOCAL FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(%)	(R1,000)	(R1,000)	(R1,000)	(%)
2014/2015	5 539	13 867	319	942 810	964 083	-	15 325	3 859	19 184	-
2015/2016	6 556	18 985	624	1 224 365	1 225 909	27%	26 734	5 669	32 403	69%
2016/2017	6 531	16 452	500	1 184 205	1 185 616	-3%	24 638	4 799	29 519	-9%
2017/2018	6 187	18 039	500	1 095 959	1 096 729	-7%	33 137	4 448	37 585	27%
2018/2019	7 781	18 491	500	970 289	971 379	-11%	4 772	4 564	9 476	-75%
2019/2020	7 923	18 835	595	1 003 761	1 005 736	4%	4 054	2 973	8 881	-6%
2020/2021	7 281	18 949	572	1 670 808	1 671 298	66%	10 649	6 246	17 742	100%
2021/2022	7 159	19 412	469	1 777 139	1 779 316	6%	15 160	4 704	19 864	12%
2022/2023**	8 534	20 960	461	1 660 657	1 661 721	-7%	16 923	3 674	20 597	4%
2023/2024**	10 134	27 232	519	1 913 946	1 916 376	15%	7 513	4 354	11 867	-42%

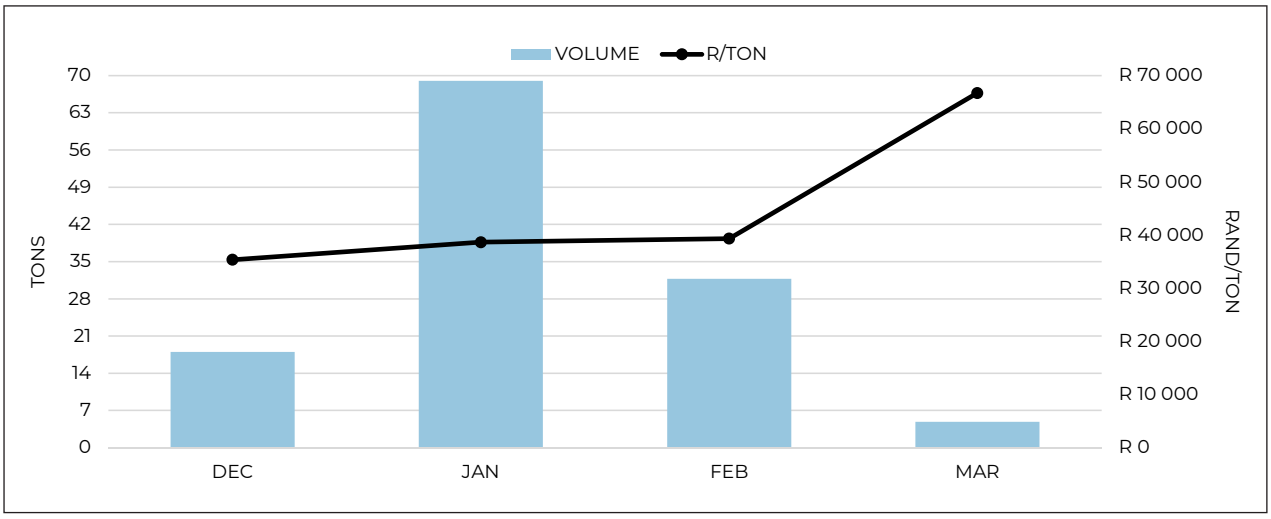
SOURCE: DOA/HORTGRO, 2024, SARS, 2015/2016 - 2023/2024
*Sales on major local fresh produce markets
**Last 2 seaons subject to possible change
*** Prunes Gross Value Fresh only Local volumes, Export Prune volumes and values incorporated with Plums

LOCAL MARKET SALES 2023/2024: PLUMS



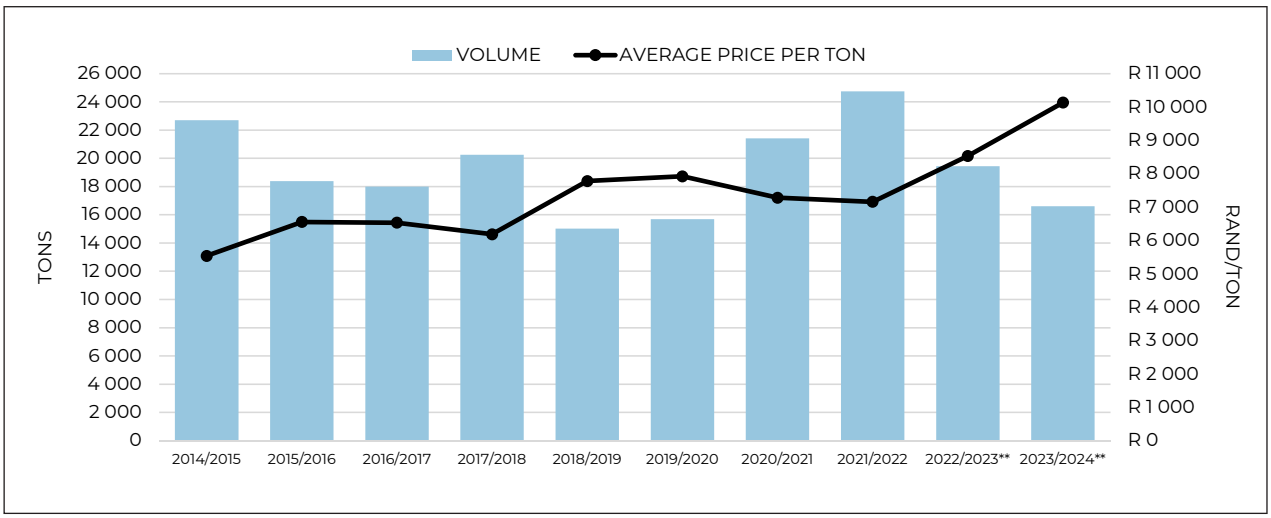
SOURCE: DOA, 2024
Changes in historic information due to upgrading of reporing systems and databases to improve accuracy of information

LOCAL MARKET SALES 2023/2024: PRUNES



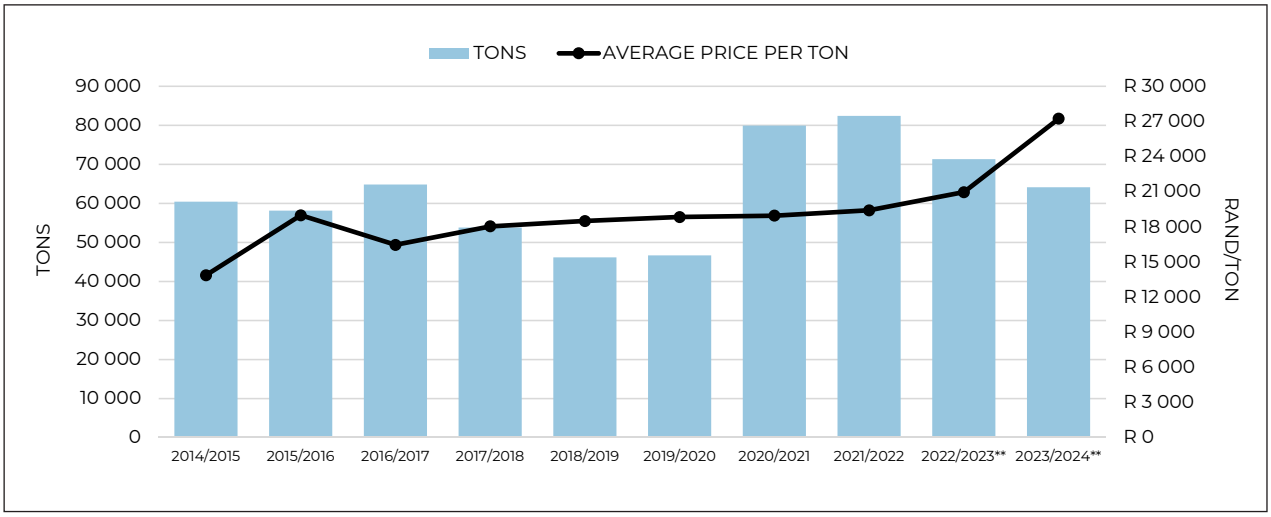
SOURCE: DOA, 2024
Changes in historic information due to upgrading of reporing systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PLUMS



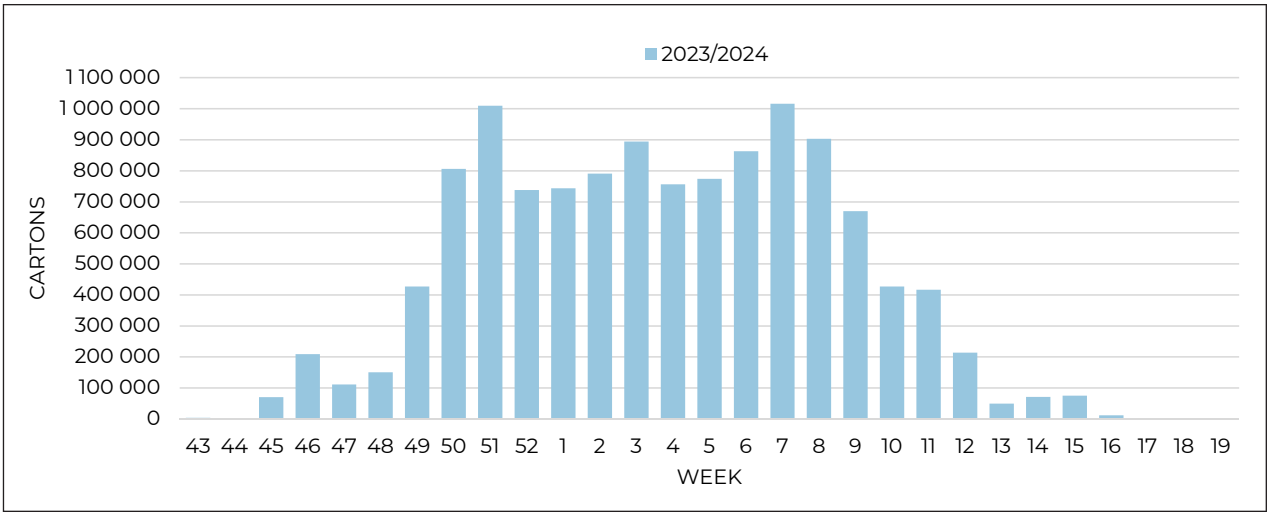
SOURCE: DOA/HORTGRO, 2024

PLUM EXPORTS HISTORICAL VOLUMES



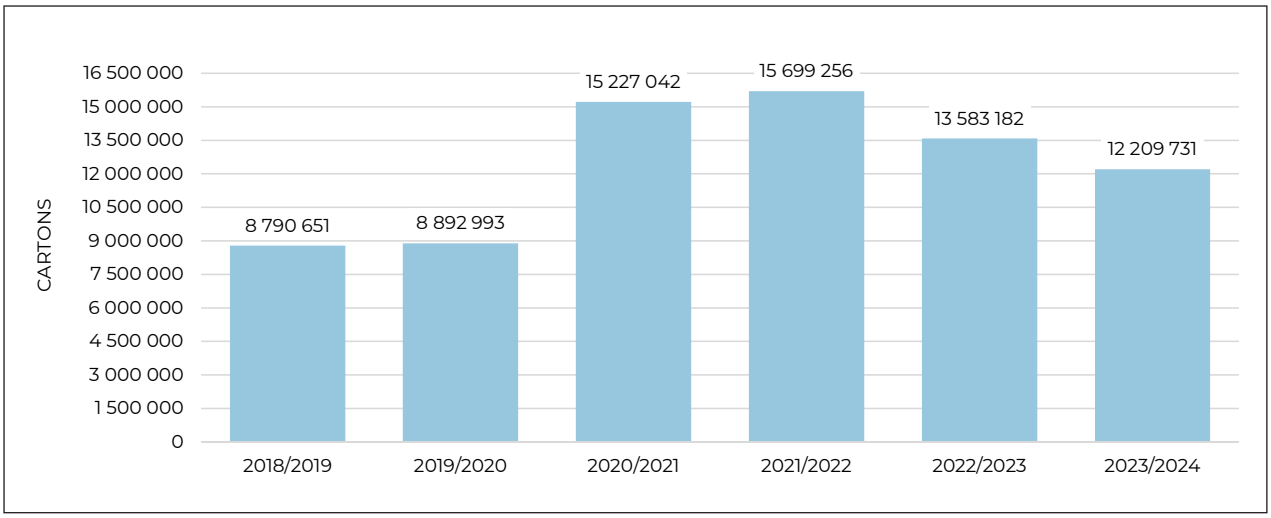
SOURCE: DOA/PPECB, 2024, SARS Pricing 2015/2016 - 2023/2024

PLUMS PASSED FOR EXPORT PER WEEK



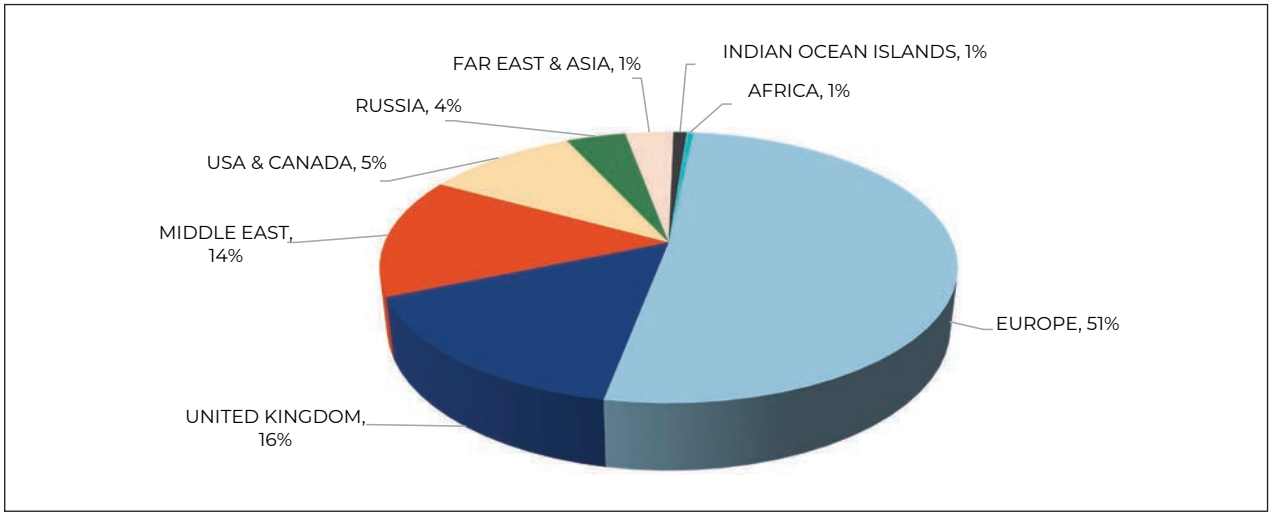
SOURCE: PPECB, 2024
*5.25 Kg equivalent cartons

PLUMS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024
*5.25 Kg equivalent cartons

PLUM EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

PLUMS: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2020/2021	2021/2022	2022/2023	2023/2024	% CHANGE 23/24 VS 22/23
ANGELENO/SUPLUMSIX	2 038 567	1 716 335	1 794 370	1 490 814	-17%
RUBY SUN	905 314	1 512 556	1 427 313	1 393 185	-2%
LAETITIA	1 533 813	1 462 740	1 096 885	1 167 038	6%
AFRICAN DELIGHT	1 470 432	1 452 571	1 277 844	1 146 008	-10%
FORTUNE	1 513 017	1 381 195	1 082 523	1 100 501	2%
RUBY STAR	1 075 683	1 315 165	1 078 121	1 043 523	-3%
SONGOLD	825 762	799 430	632 912	533 160	-16%
FLAVOR FALL	505 134	528 889	315 391	360 790	14%
SEPTEMBER YUMMY	289 592	332 959	275 349	336 708	22%
AFRICAN ROSE	534 165	544 704	491 490	314 090	-36%
BLACK PEARL	353 409	330 488	319 811	261 544	-18%
AFRICAN PRIDE/SUNKISS	370 294	346 762	266 116	254 371	-4%
BLACK DIAMOND/ SUPLUMELEVEN	147 480	225 901	268 151	249 194	-7%
LARRY ANNE	289 680	331 542	266 935	230 149	-14%
FLAVOR KING	208 959	233 948	200 994	216 653	8%
SOUTHERN BELLE	318 377	354 792	210 320	212 745	1%
PURPLE MAJESTY	378 201	326 257	289 197	177 664	-39%
SAPPHIRE	358 871	301 397	260 490	163 939	-37%
SUN SUPREME	200 572	191 826	183 616	129 907	-29%
RED PHOENIX	60 417	125 625	196 510	114 514	-42%
MIDNIGHT GOLD	220 925	196 678	199 875	113 721	-43%
BLACK SPLENDOR	73 876	120 943	164 274	107 422	-35%
FALL FIESTA	175 667	113 001	75 418	101 374	34%
AUTUMN TREAT	32 696	52 748	81 724	98 058	20%
RUBY CRISP	112 794	147 463	134 912	88 704	-34%
HONEY PUNCH	46 440	53 597	55 644	80 064	44%
SUN BREEZE	94 381	97 135	71 606	60 304	-16%
SOUVENIR	103 938	102 654	58 902	57 361	-3%
GREEN RED	63 386	61 411	64 155	53 300	-17%
VAN DER MERWE	117 411	101 881	58 938	46 733	-21%
RUBY DAWN	49 220	60 287	67 744	46 476	-31%
FLAVOUR STAR	30 950	30 648	61 302	45 887	-25%
LADY RED	134 003	127 487	67 650	35 235	-48%
SWEET PIXZEE 2	46 186	51 309	27 085	35 212	30%
BLACKRED I	7 986	10 600	51 844	33 120	-36%
OTHER	539 445	556 333	407 770	310 262	-24%
TOTAL	**15 227 042**	**15 699 256**	**13 583 182**	**12 209 731**	**-10%**
% CHANGE (YEAR-ON-YEAR)		3%	-13%	-10%	

SOURCE: PPECB, 2024
NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuary
*5.25 Kg equivalent cartons

CHERRY PRODUCTION AREAS

REGION	NUMBER OF TREES	HECTARES
CERES	608 016	347
NORTH WEST	150 813	124
GAUTENG	126 242	102
WORCESTER	139 314	94
FREE STATE	22 126	47
OLIFANTS RIVER	50 354	34
ROBERTSON	46 537	28
LIMPOPO	33 373	27
MPUMALANGA	19 939	16
TOTAL	**1 196 714**	**819**

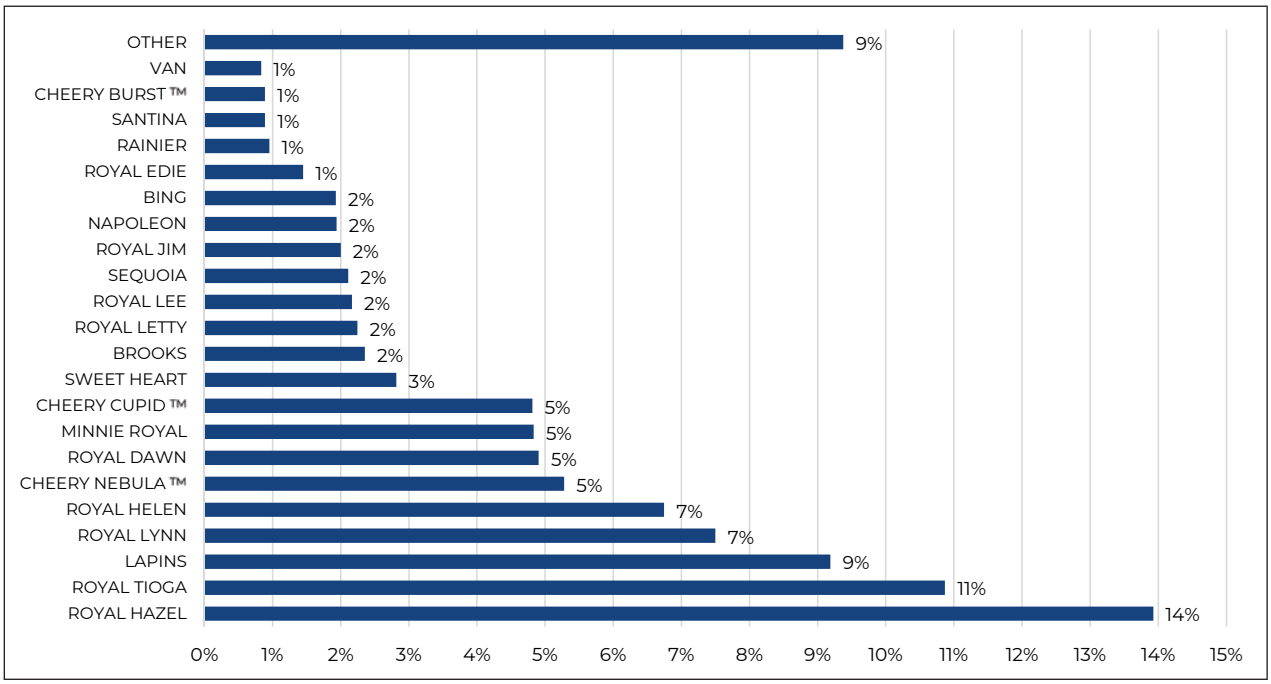
SOURCE: HORTGRO TREE CENSUS, 2024

CHERRIES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2019	2020	2021	2022	2023	2024
ROYAL HAZEL	65	68	95	103	106	114
ROYAL TIOGA	18	19	56	72	79	89
LAPINS	28	54	55	65	74	75
ROYAL LYNN	40	40	48	54	56	61
ROYAL HELEN	20	38	42	47	53	55
CHEERY NEBULA ™	0	0	0	2	19	43
ROYAL DAWN	36	40	39	40	40	40
MINNIE ROYAL	15	18	28	30	31	40
CHEERY CUPID ™	0	0	0	1	14	39
SWEET HEART	18	19	18	18	18	23
BROOKS	20	22	22	22	20	19
ROYAL LETTY	17	17	20	21	20	18
ROYAL LEE	18	15	18	18	17	18
SEQUOIA	17	15	15	18	18	17
ROYAL JIM	10	10	16	17	16	16
NAPOLEON	16	16	16	16	16	16
BING	22	16	17	16	16	16
ROYAL EDIE	19	23	20	21	14	12
RAINIER	9	9	9	9	9	8
SANTINA	3	5	6	7	7	7
CHEERY BURST ™	0	0	1	4	4	7
VAN	6	6	7	7	7	7
OTHER	74	70	73	72	67	77
TOTAL	**469**	**520**	**621**	**678**	**723**	**819**
% CHANGE (YEAR-ON-YEAR)		11%	20%	9%	7%	13%

SOURCE: HORTGRO TREE CENSUS, 2024

CONTRIBUTION TO TOTAL CHERRY AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2024

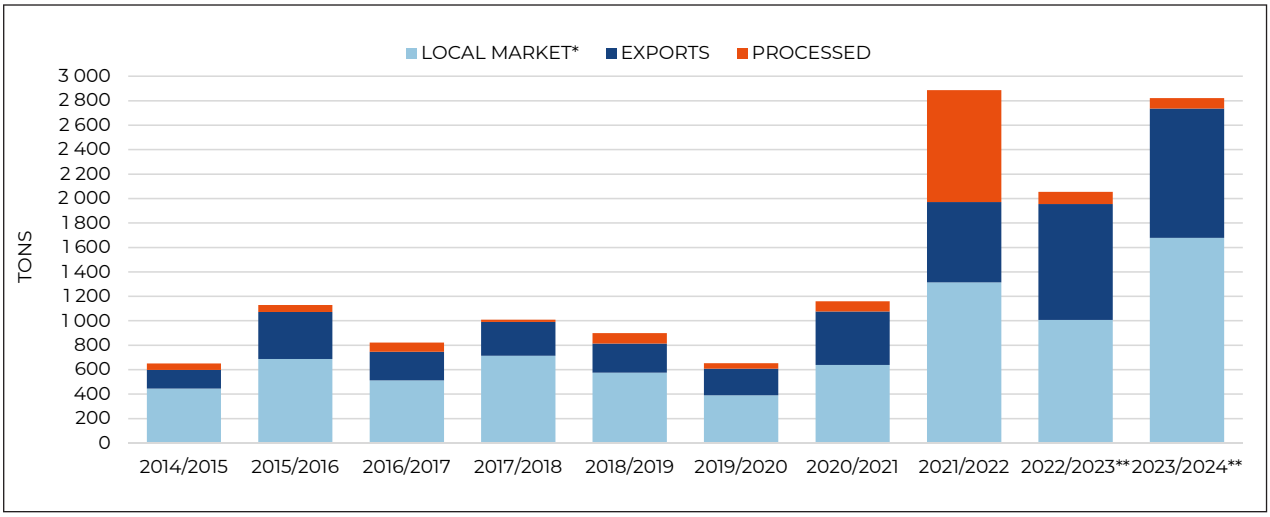
CHERRY ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ROYAL HAZEL	10	26	78	0	0
ROYAL TIOGA	13	38	38	0	0
LAPINS	11	33	26	1	4
ROYAL LYNN	6	17	39	0	0
ROYAL HELEN	0	23	32	0	0
CHEERY NEBULA ™	37	6	0	0	0
ROYAL DAWN	0	3	33	1	2
MINNIE ROYAL	10	12	16	2	0
CHEERY CUPID ™	37	3	0	0	0
SWEETHEART	4	2	14	1	3
BROOKS	0	1	18	0	0
ROYAL LETTY	0	3	15	0	0
ROYAL LEE	2	2	13	1	0
SEQUOIA	0	4	13	0	0
ROYAL JIM	0	3	13	0	0
NAPOLEON	0	0	0	0	16
BING	0	1	1	1	13
ROYAL EDIE	0	5	7	0	0
RAINIER	0	0	2	0	6
SANTINA	1	1	6	0	0
CHEERY BURST ™	3	4	0	0	0
OTHER	15	3	33	2	30
TOTAL	**150**	**190**	**396**	**9**	**75**
% OF TOTAL	18%	23%	48%	1%	9%

SOURCE: HORTGRO TREE CENSUS, 2024

CROP DISTRIBUTION: CHERRIES

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	%
2014/2015	650	445	153	52	
2015/2016	1 129	688	384	57	74%
2016/2017	822	512	235	74	-27%
2017/2018	1 009	714	277	18	23%
2018/2019	900	577	237	86	-11%
2019/2020	652	391	216	45	-28%
2020/2021	1 159	638	438	83	78%
2021/2022	2 888	1 313	659	916	149%
2022/2023**	2 055	1 006	949	99	-29%
2023/2024**	2 822	1 678	1 058	86	37%
AVERAGE CROP DISTRIBUTION (%)		**57%**	**33%**	**11%**	



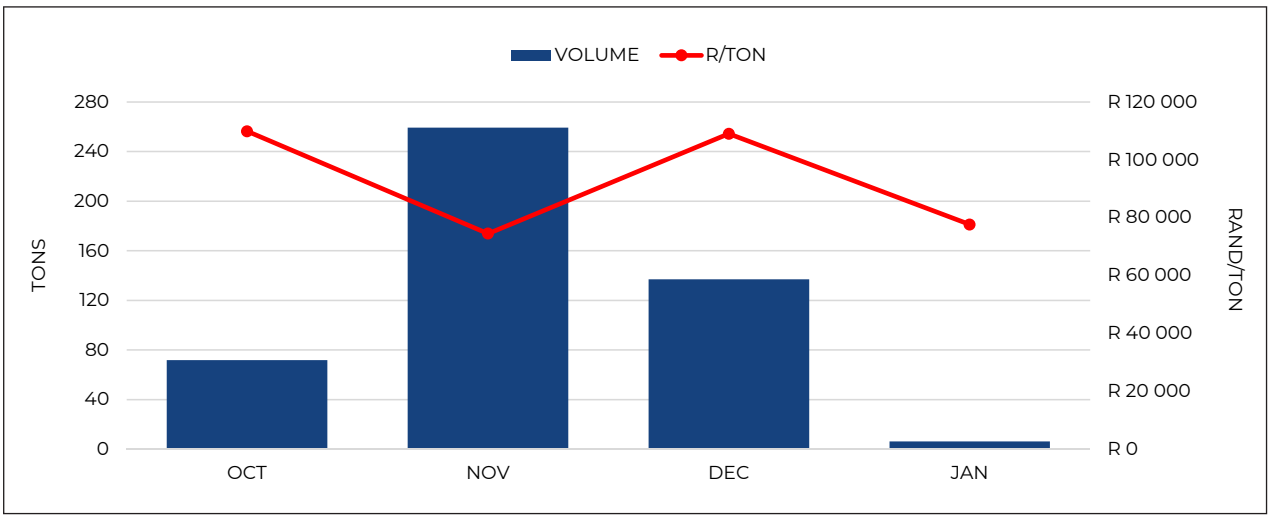
SOURCE: DOA/PPECB/PRODUCER SURVEY, 2024
*VOLUMES DECLARED TO HORTGRO
**Last 2 seaons subject to possible adjustments
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: CHERRIES

YEAR OCT - SEPT	SALES ON MARKET*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(%)
2014/2015	44 455	80 168	8 405	33 060	32 483	-
2015/2016	41 863	143 154	12 800	83 781	84 508	160%
2016/2017	51 721	177 130	16 450	68 118	69 340	-18%
2017/2018	51 794	135 734	18 750	74 539	74 870	8%
2018/2019	55 369	111 527	19 500	58 420	60 091	-20%
2019/2020	58 497	87 792	21 500	41 868	42 838	-29%
2020/2021	57 314	92 523	23 220	77 088	79 010	84%
2021/2022	41 126	100 070	24 300	119 921	142 177	80%
2022/2023**	40 615	111 773	24 840	146 980	149 435	5%
2023/2024**	52 986	159 367	25 000	257 555	259 707	74%

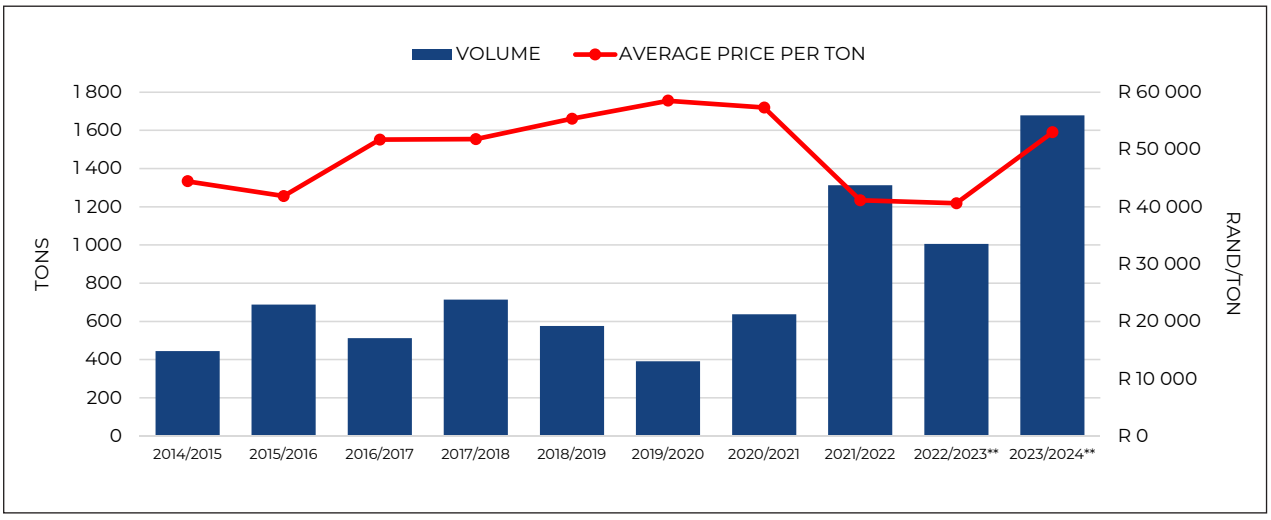
SOURCE: DOA/PPECB/HORTGRO, 2024
*Sales on major local fresh produce markets
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2023/2024: CHERRIES



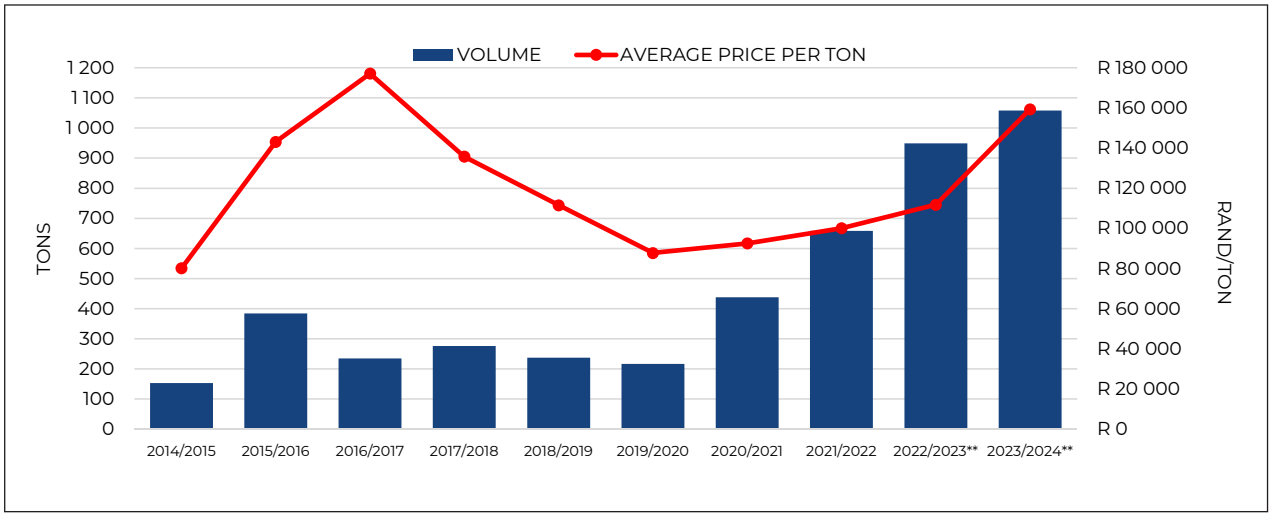
SOURCE: DOA, 2024
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: CHERRIES



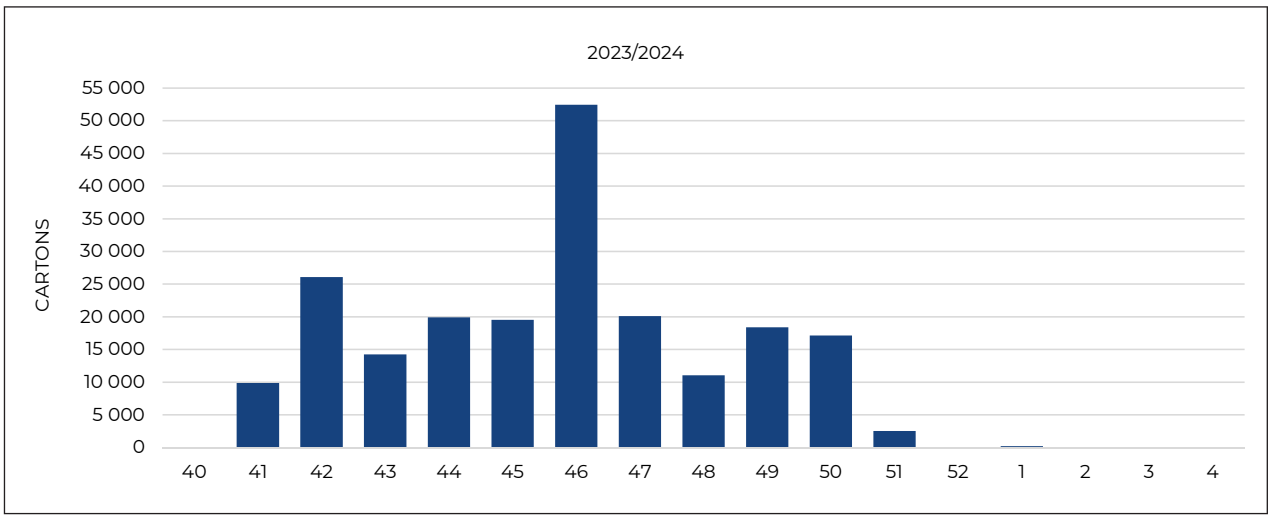
SOURCE: DOA/PRODUCER SURVEY, 2024

EXPORT MARKET HISTORICAL SALES: CHERRIES



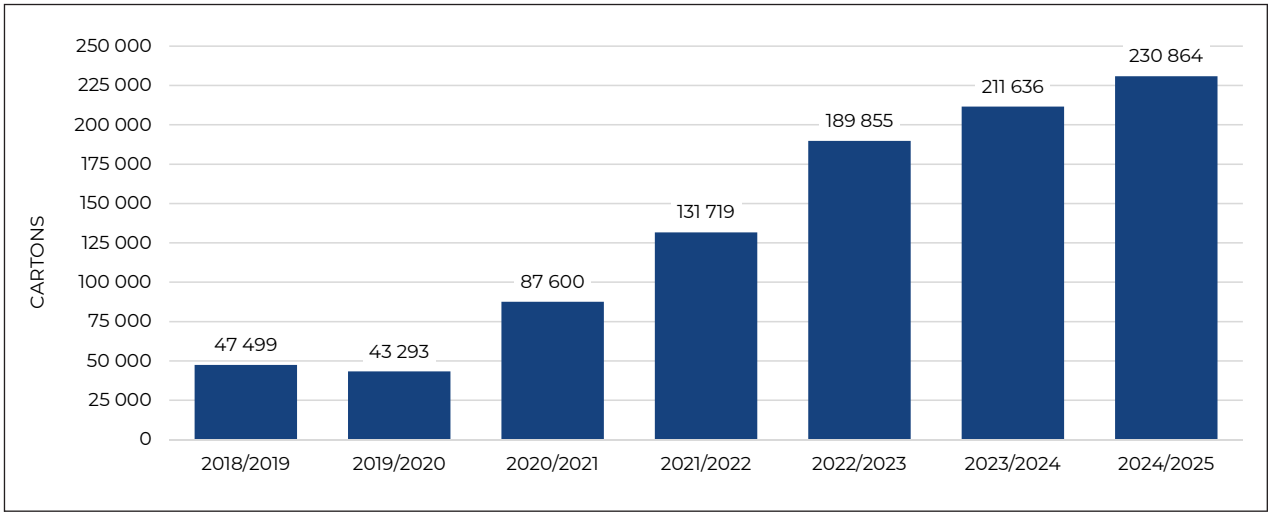
SOURCE: DOA/PPECB, 2024

CHERRIES PASSED FOR EXPORT PER WEEK



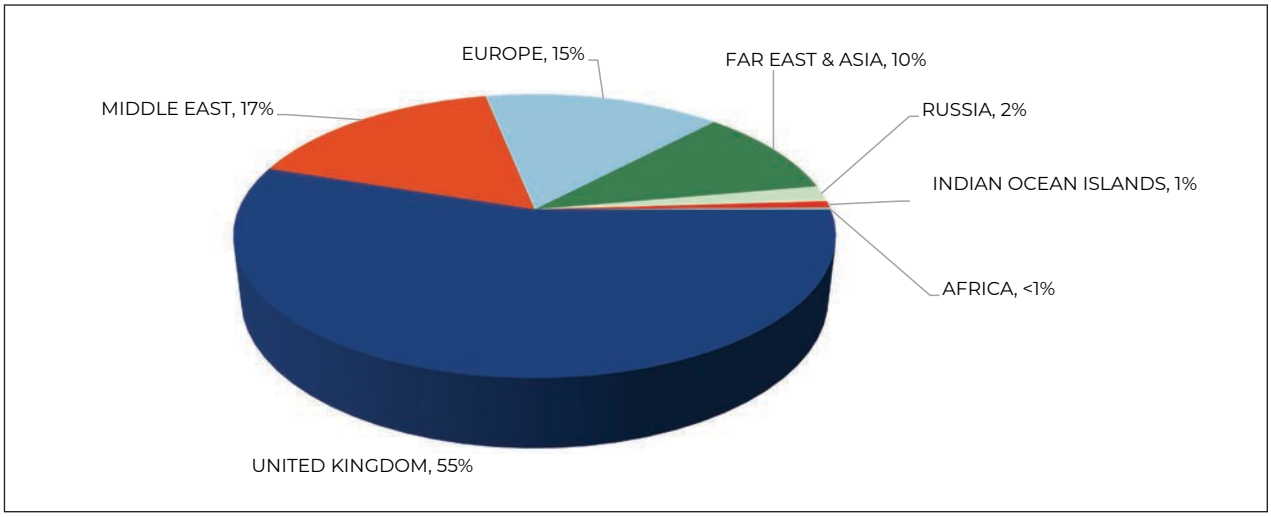
SOURCE: PPECB, 2024

CHERRIES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2024

CHERRY EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2024

CHERRIES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	% CHANGE 23/24 VS 22/23
ROYAL HAZEL	0	4 845	27 774	66 076	50 126	-24%
ROYAL HELEN	3 265	8 933	19 035	12 575	30 767	145%
ROYAL DAWN	2 041	3 275	6 586	16 106	28 314	76%
ROYAL LYNN	87	7 150	27 834	33 141	20 390	-38%
ROYAL TIOGA	0	1 618	1 970	6 268	16 272	160%
MINNIE ROYAL	18 197	16 774	17 040	9 757	14 164	45%
LAPINS	6 265	11 463	4 727	6 893	12 852	86%
ROYAL LEE	3 186	12 218	11 273	5 770	8 678	50%
BING	1 916	3 072	860	4 264	7 072	66%
BROOKS	0	0	22	1 632	4 012	146%
ROYAL LETTY	80	4 636	8 022	6 104	3 446	-44%
STELLA	3 703	4 519	2 290	3 452	1 797	-48%
ROYAL JIM	47	1 948	1 085	1 274	1 466	15%
ROYAL ELAINE	99	973	0	458	1 122	145%
OTHER	4 409	6 176	3 201	16 085	11 159	-31%
TOTAL CARTONS	**43 293**	**87 600**	**131 719**	**189 855**	**211 636**	**11%**
% CHANGE (YEAR-ON-YEAR)		102%	50%	44%	11%	

SOURCE: PPECB, 2024
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
*5 Kg equivalent cartons

Dried
TREE FRUIT

LARGEST EXPORT MARKETS

APPLES: EUROPE & RUSSIA = 43%
APRICOTS: EUROPE & RUSSIA = 24%
PRUNES: FAR EAST & ASIA = 42%



TREE FRUIT PRODUCTION TRENDS (TONS)

FRUIT KIND	2015	2016	2017	2018	2019	2020	2021	2022	2023*	2024*
APPLES	275	20	217	308	192	188	102	130	111	79
PEARS	1 695	1 660	1 901	1 136	861	890	1 081	1 236	1 252	1 369
APRICOTS	1 782	1 325	1 431	1 837	1 560	1 299	1 407	1 086	844	1 017
PEACHES	2 366	2 560	2 252	2 151	2 101	2 252	2 265	2 182	1 964	1 621
NECTARINES	129	133	149	95	95	84	90	76	93	56
PRUNES	602	1 050	787	1 067	365	244	642	662	671	316
TOTAL TONS	**6 849**	**6 748**	**6 737**	**6 594**	**5 174**	**4 957**	**5 587**	**5 371**	**4 935**	**4 458**
% CHANGE (Y-O-Y)	32%	-1%	0%	-2%	-22%	-4%	13%	-4%	-8%	-10%

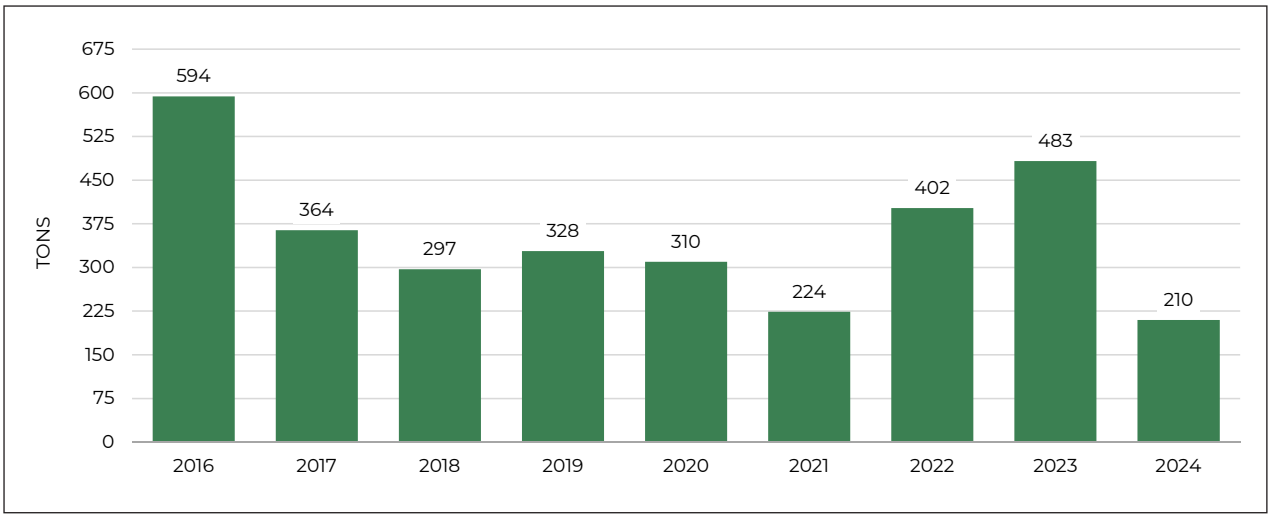
SOURCE: DFTS, 2012 - 2020; HORTGRO 2021-2025
*LAST 2 SEASONS SUBJECT TO POSSIBLE ADJUSTMENTS

PRODUCER PRICES RAND PER KG

FRUIT KIND	2015	2016	2017	2018	2019	2020	2021	2022
PEARS	25,30	30,10	34,10	34,55	32,17	35,64	34,37	36,50
APRICOTS	32,00	39,75	44,90	48,60	55,28	45,15	46,48	42,66
PEACHES	32,50	41,00	41,00	41,20	41,89	40,67	34,05	36,20
NECTARINES	26,25	30,10	34,00	31,00	37,12	34,00	34,06	35,03
PRUNES	27,00	29,80	34,60	31,40	14,53	18,43	21,46	23,71

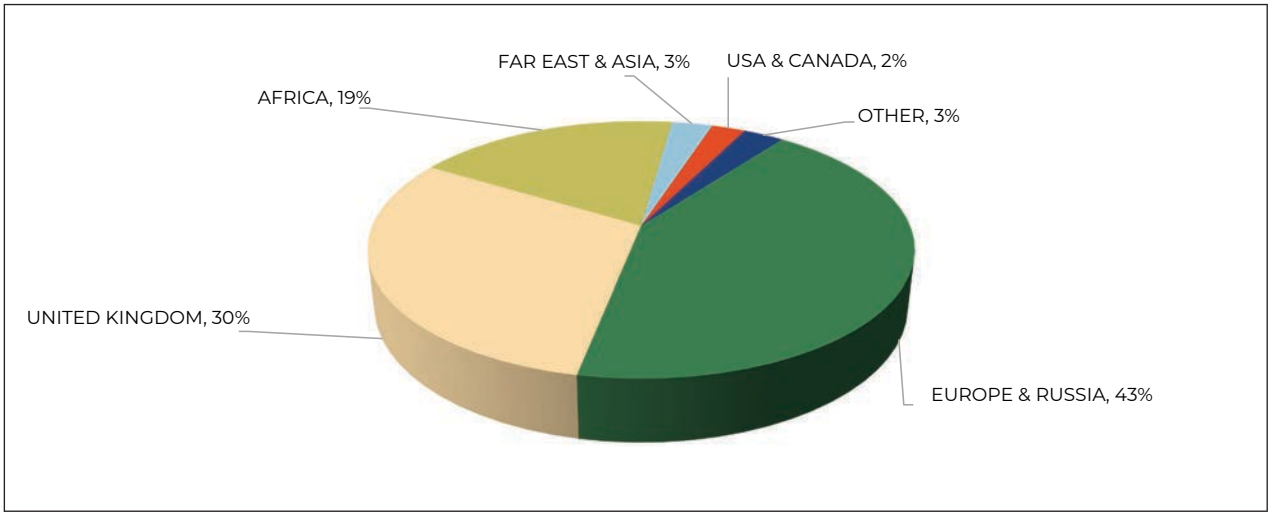
SOURCE: DFTS, 2019, HORTGRO, 2023

DRIED APPLE EXPORTS PER SEASON



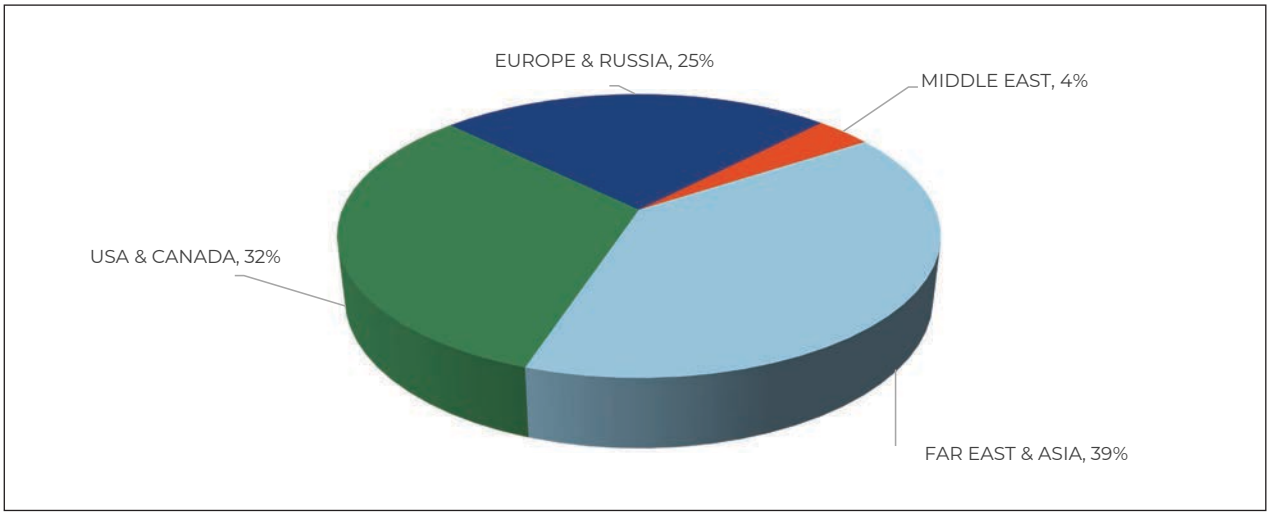
SOURCE: TRADEMAPS, 2025

DRIED APPLE EXPORTS PER MARKET SEGMENT



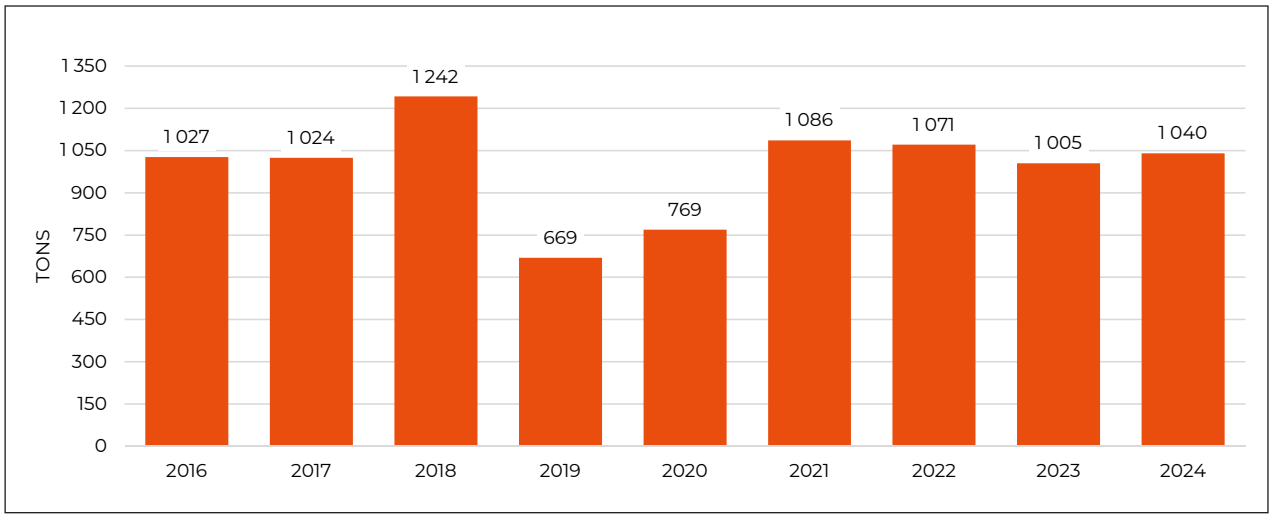
SOURCE: TRADEMAPS, 2025

DRIED APPLE IMPORTS PER SEASON



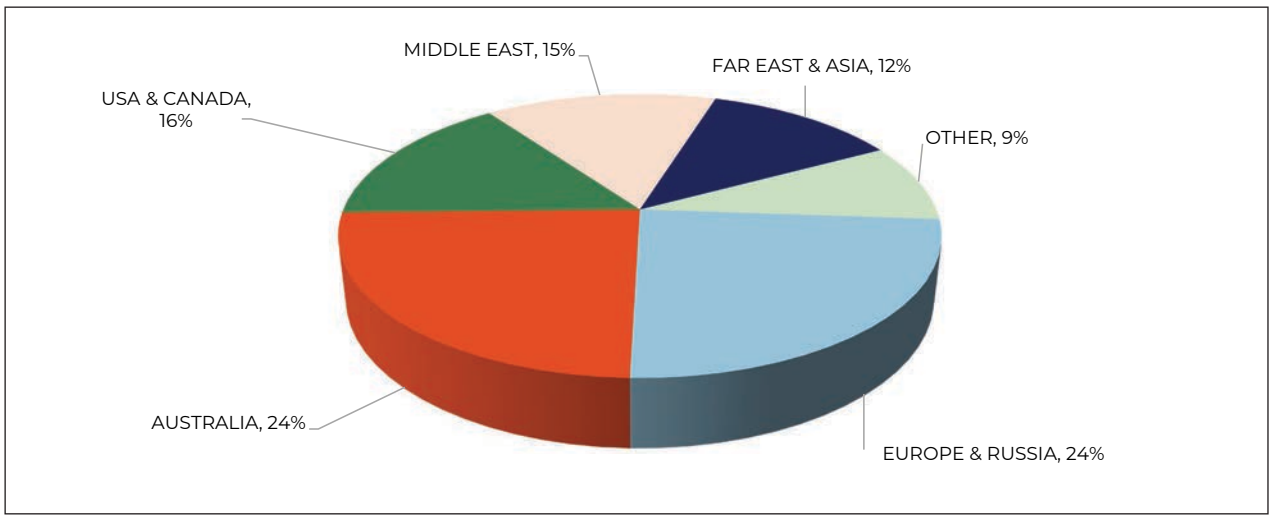
SOURCE: TRADEMAPS, 2025

DRIED APRICOT EXPORTS PER SEASON



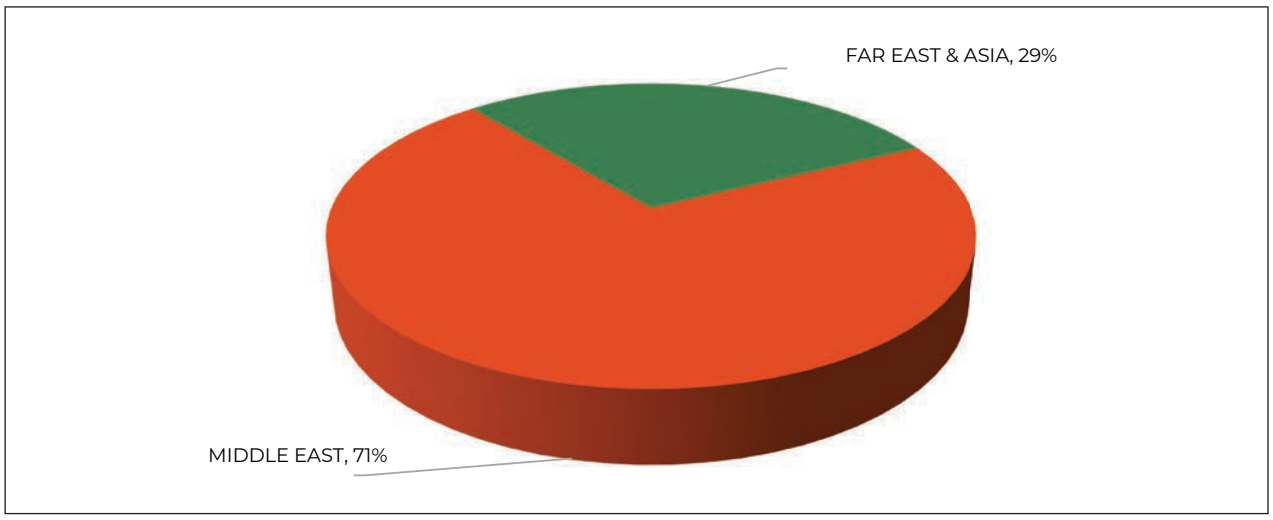
SOURCE: TRADEMAPS, 2025

DRIED APRICOT EXPORTS PER MARKET SEGMENT



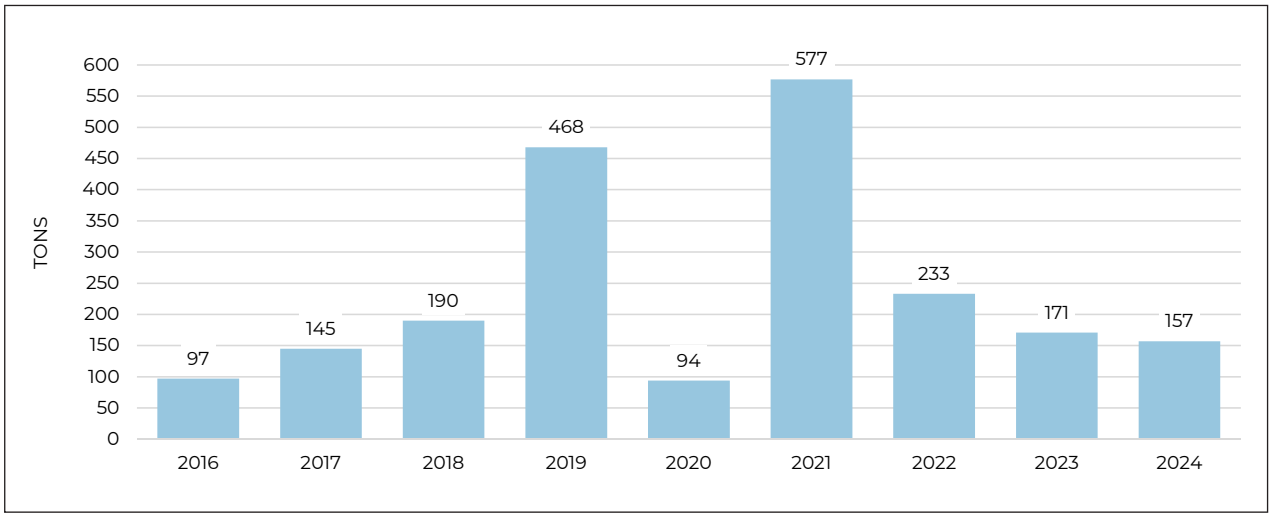
SOURCE: TRADEMAPS, 2025

DRIED APRICOT IMPORTS PER MARKET SEGMENT



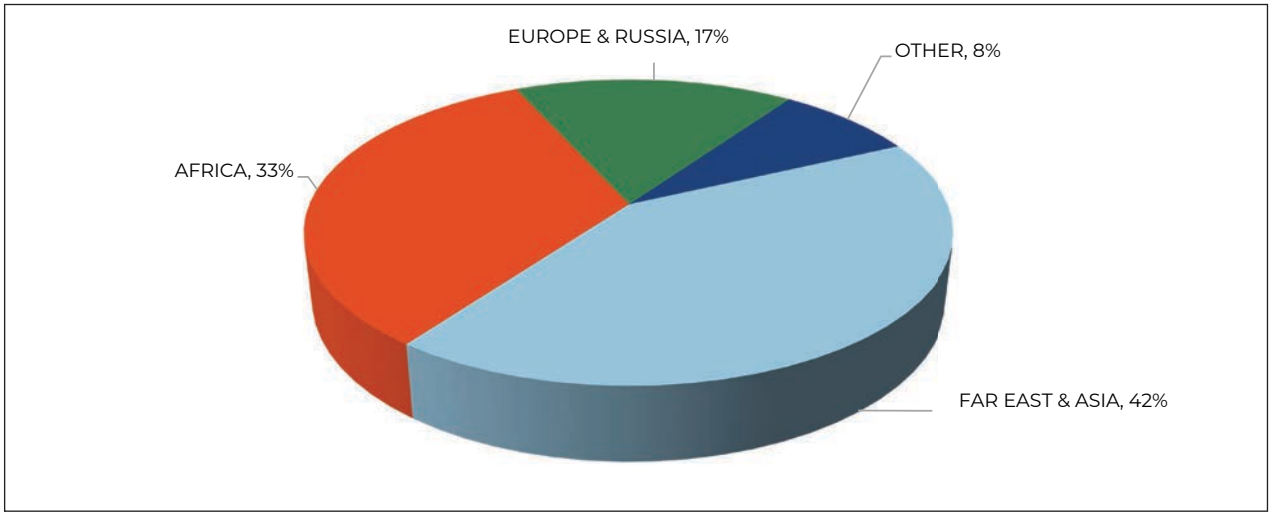
SOURCE: TRADEMAPS, 2025

DRIED PRUNE EXPORTS PER SEASON



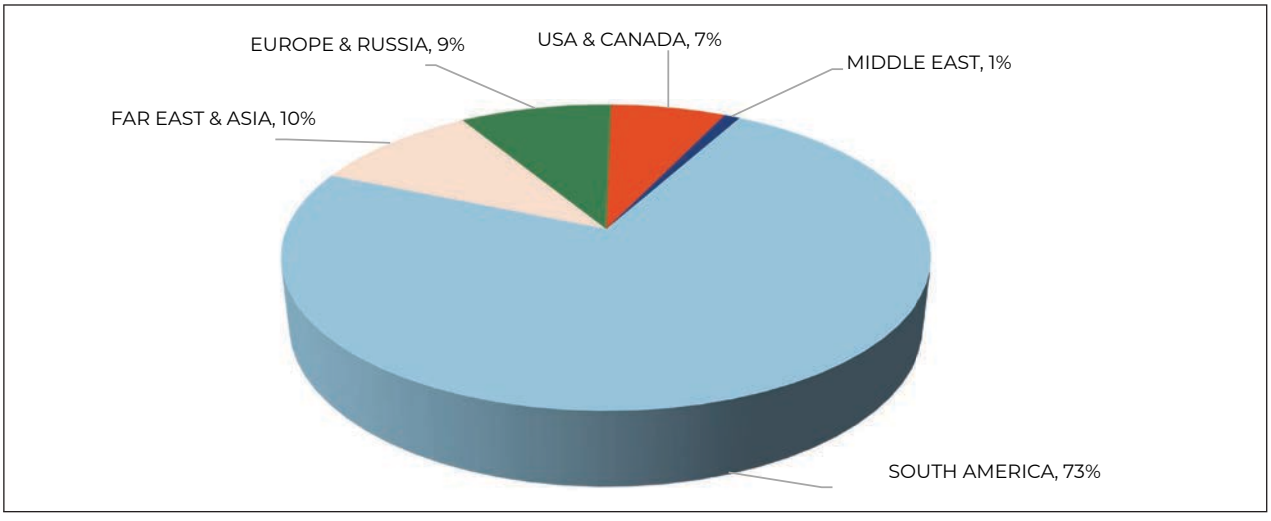
SOURCE: TRADEMAPS, 2025

DRIED PRUNE EXPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2025

DRIED PRUNE IMPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2025

International INFORMATION

CHILE & SA = 70%
OF SOUTHERN HEMISPHERE EXPORTS

FAR EAST & ASIA
LARGEST SH EXPORT DESTINATION = 26%

CHILE
LARGEST SH PRODUCER = 33%



SOUTHERN HEMISPHERE PRODUCTION (METRIC TONS)

	2017	2018	2019	2020	2021	2022	2023
ALL DECIDUOUS FRUIT							
CHILE	2 830 877	2 873 992	2 894 940	2 868 194	2 891 460	2 879 046	2 887 032
SOUTH AFRICA	1 636 022	1 480 811	1 558 850	1 696 535	1 932 055	2 124 315	1 989 276
ARGENTINA	1 139 828	1 512 766	1 427 296	1 446 778	1 410 999	1 277 171	1 468 278
BRAZIL	1 580 216	1 442 423	1 422 350	1 200 474	1 512 230	1 273 565	1 400 185
NEW ZEALAND	496 284	507 663	581 388	591 380	593 936	602 156	609 589
AUSTRALIA	528 714	497 823	476 271	469 084	509 877	506 058	481 482
TOTAL	**8 211 941**	**8 315 478**	**8 361 094**	**8 272 445**	**8 850 557**	**8 662 311**	**8 835 843**
APPLES							
CHILE	1 721 416	1 675 985	1 592 873	1 614 203	1 548 515	1 464 322	1 475 950
SOUTH AFRICA	929 028	829 636	895 399	998 785	1 148 771	1 231 867	1 198 897
BRAZIL	1 307 642	1 203 007	1 222 949	983 255	1 297 424	1 047 217	1 183 794
NEW ZEALAND	470 000	480 000	556 312	566 818	569 640	578 764	586 125
ARGENTINA	458 908	510 478	547 846	587 000	514 000	423 343	528 749
AUSTRALIA	313 730	268 355	265 150	262 966	284 897	300 518	285 176
TOTAL	**5 200 724**	**4 967 461**	**5 080 529**	**5 013 027**	**5 363 247**	**5 046 031**	**5 258 691**
PEARS							
ARGENTINA	517 754	565 697	594 143	659 000	634 000	566 227	653 838
SOUTH AFRICA	416 215	397 555	408 289	434 589	459 532	548 965	481 358
CHILE	289 583	275 737	249 502	244 789	214 880	205 928	204 016
AUSTRALIA	96 741	103 748	80 353	84 206	90 187	82 196	92 450
NEW ZEALAND	19 264	19 317	17 873	16 672	16 413	16 327	16 452
BRAZIL	22 125	19 813	16 697	15 363	15 796	17 525	15 681
TOTAL	**1 361 682**	**1 381 867**	**1 366 857**	**1 454 619**	**1 430 808**	**1 437 168**	**1 463 795**
APRICOTS							
ARGENTINA	27 105	27 283	27 425	27 547	27 407	27 507	27 607
SOUTH AFRICA	30 637	26 512	34 107	21 578	39 520	29 276	24 888
CHILE	5 971	5 204	5 216	4 872	3 971	3 950	3 747
AUSTRALIA	5 351	8 801	8 377	6 228	5 458	4 804	2 495
NEW ZEALAND	3 267	2 852	2 781	2 725	2 720	1 949	1 939
TOTAL	**72 330**	**70 652**	**77 906**	**62 950**	**79 076**	**67 486**	**60 676**
PEACHES & NECTARINES							
CHILE	336 307	330 065	332 349	312 402	309 850	313 815	304 036
BRAZIL	250 449	219 603	182 704	201 856	199 010	208 823	200 710
SOUTH AFRICA	182 489	152 444	157 974	175 374	181 131	201 254	188 048
ARGENTINA	89 705	226 000	198 000	101 000	167 500	151 507	153 480
AUSTRALIA	82 659	82 407	86 994	81 380	88 016	80 576	62 202
NEW ZEALAND	11	133	105	255	229	185	181
TOTAL	**941 620**	**1 010 652**	**958 126**	**872 268**	**945 736**	**956 161**	**908 658**
PLUMS							
CHILE	357 600	359 000	445 000	415 927	422 245	426 030	433 935
ARGENTINA	39 110	176 000	52 517	64 825	60 684	101 140	97 118
SOUTH AFRICA	77 408	74 254	62 557	65 373	101 969	111 227	94 288
AUSTRALIA	18 701	18 548	19 456	19 829	20 009	20 308	24 045
NEW ZEALAND	1 405	1 611	1 551	1 768	1 784	1 312	1 303
TOTAL	**494 224**	**629 413**	**581 081**	**567 722**	**606 691**	**660 017**	**650 688**
CHERRIES							
CHILE	120 000	228 000	270 000	276 000	392 000	465 000	465 348
AUSTRALIA	11 532	15 964	15 941	14 475	21 310	17 656	15 114
ARGENTINA	7 246	7 308	7 364	7 406	7 407	7 447	7 486
NEW ZEALAND	2 337	3 750	2 765	3 142	3 150	3 619	3 589
SOUTH AFRICA	245	410	524	836	1 132	1 726	1 797
TOTAL	**141 360**	**255 432**	**296 594**	**301 859**	**425 000**	**495 448**	**493 335**

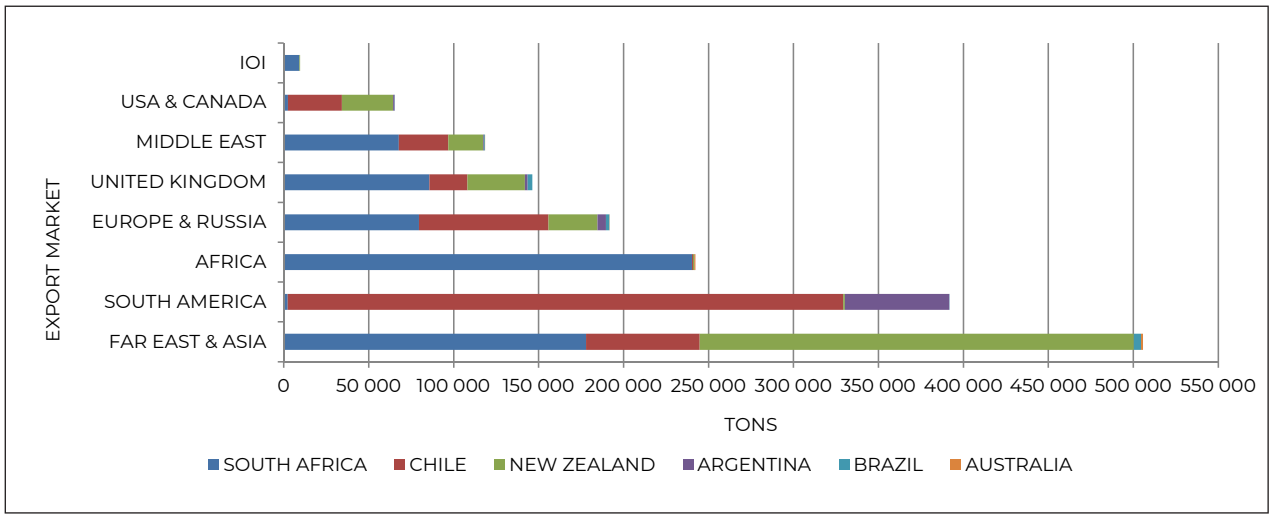
SOURCE: FAO, 2025

SOUTHERN HEMISPHERE EXPORTS (METRIC TONS)

	2018	2019	2020	2021	2022	2023	2024
APPLES							
SOUTH AFRICA	448 668	464 388	508 451	589 186	625 077	607 256	671 183
CHILE	778 972	673 864	660 011	643 736	602 478	469 304	553 973
NEW ZEALAND	408 743	432 194	443 879	403 307	380 261	343 784	377 868
ARGENTINA	93 940	109 341	106 083	89 739	62 504	66 327	69 276
BRAZIL	70 997	56 713	62 564	99 048	35 058	35 985	10 101
AUSTRALIA	4 454	4 251	2 256	3 020	2 970	2 321	2 257
TOTAL	**1 805 774**	**1 740 751**	**1 783 244**	**1 828 036**	**1 708 348**	**1 524 977**	**1 684 658**
PEARS							
ARGENTINA	317 758	306 700	337 538	311 292	267 380	306 526	334 062
SOUTH AFRICA	222 097	1 099 817	226 686	247 116	287 439	240 531	261 348
CHILE	129 025	131 531	114 003	126 534	115 704	104 895	109 609
AUSTRALIA	12 663	9 860	9 052	10 237	8 863	6 517	3 930
NEW ZEALAND	5 265	4 346	2 998	2 337	2 887	1 943	2 129
BRAZIL	17	86	90	73	83	113	103
TOTAL	**686 825**	**1 552 340**	**690 367**	**697 589**	**682 356**	**660 525**	**711 181**
APRICOTS							
SOUTH AFRICA	3 639	1 965	2 465	2 748	3 603	2 776	4 356
CHILE	1 161	1 034	923	656	1 036	702	1 557
AUSTRALIA	513	689	838	299	167	251	415
NEW ZEALAND	531	345	666	157	214	49	233
TOTAL	**5 844**	**4 033**	**4 892**	**3 860**	**5 020**	**3 778**	**6 561**
PEACHES AND NECTARINES							
CHILE	98 766	100 624	103 196	96 456	111 088	107 462	116 356
SOUTH AFRICA	18 479	20 568	22 778	30 047	31 496	28 820	28 698
AUSTRALIA	13 982	17 174	14 568	14 724	11 851	14 596	14 352
ARGENTINA	4 489	4 034	3 172	4 638	1 758	2 626	5 678
NEW ZEALAND	128	81	68	86	42	25	79
BRAZIL	6	38	93	58	47	57	46
TOTAL	**135 850**	**142 519**	**143 875**	**146 009**	**156 282**	**153 586**	**165 209**
PLUMS							
CHILE	121 053	155 708	125 748	120 104	158 122	137 179	170 389
SOUTH AFRICA	57 948	47 582	48 497	81 964	96 529	77 861	68 986
AUSTRALIA	5 547	7 697	5 800	8 249	7 715	5 196	7 879
ARGENTINA	1 895	1 616	1 035	1 129	811	1 136	1 855
BRAZIL	2	15	18	11	32	30	34
NEW ZEALAND	67	32	33	13	13	8	5
TOTAL	**186 512**	**212 650**	**181 131**	**211 470**	**263 222**	**221 410**	**249 148**
CHERRIES							
CHILE	184 735	220 194	232 150	335 546	396 536	375 109	528 830
ARGENTINA	3 681	4 883	6 734	4 932	4 868	4 704	8 097
NEW ZEALAND	3 771	3 241	3 211	2 464	3 807	4 456	4 418
AUSTRALIA	5 384	5 200	4 439	3 909	3 372	4 257	4 382
SOUTH AFRICA	545	477	347	685	969	855	808
TOTAL	**198 116**	**233 995**	**246 881**	**347 536**	**409 552**	**389 381**	**546 535**

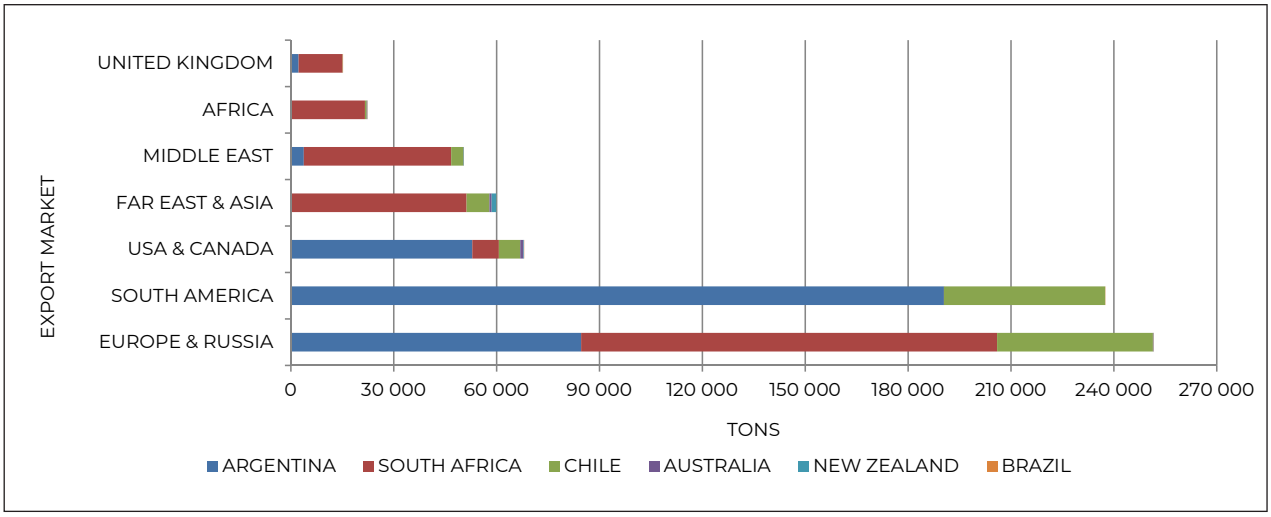
SOURCE: TRADEMAPS, 2025

SOUTHERN HEMISPHERE APPLE EXPORTS TO MAJOR MARKETS: 2024



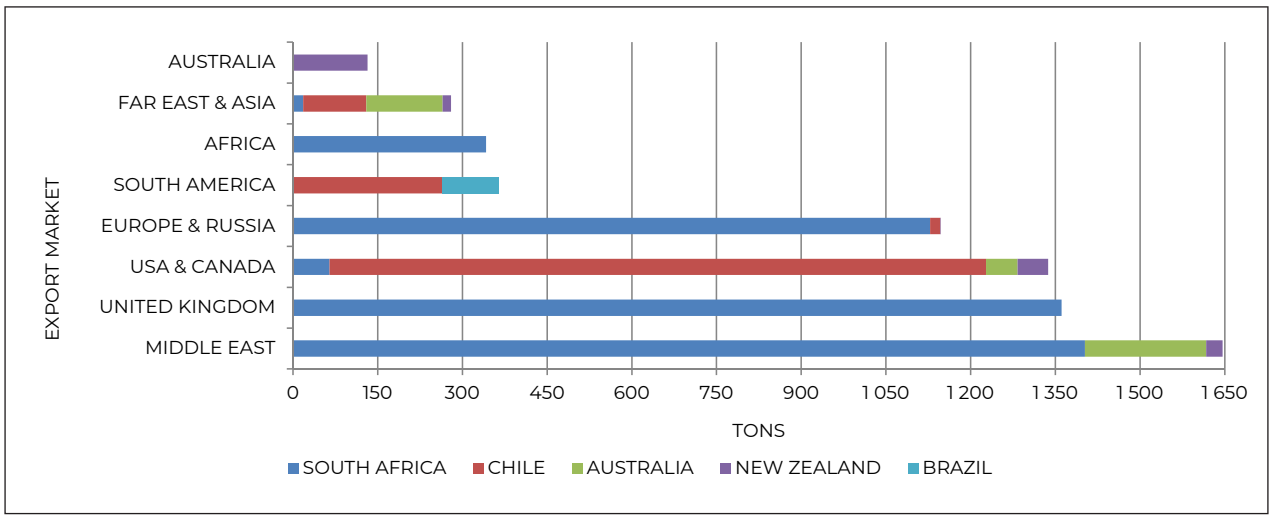
SOURCE: TRADEMAPS, 2025

SOUTHERN HEMISPHERE PEAR EXPORTS TO MAJOR MARKETS: 2024



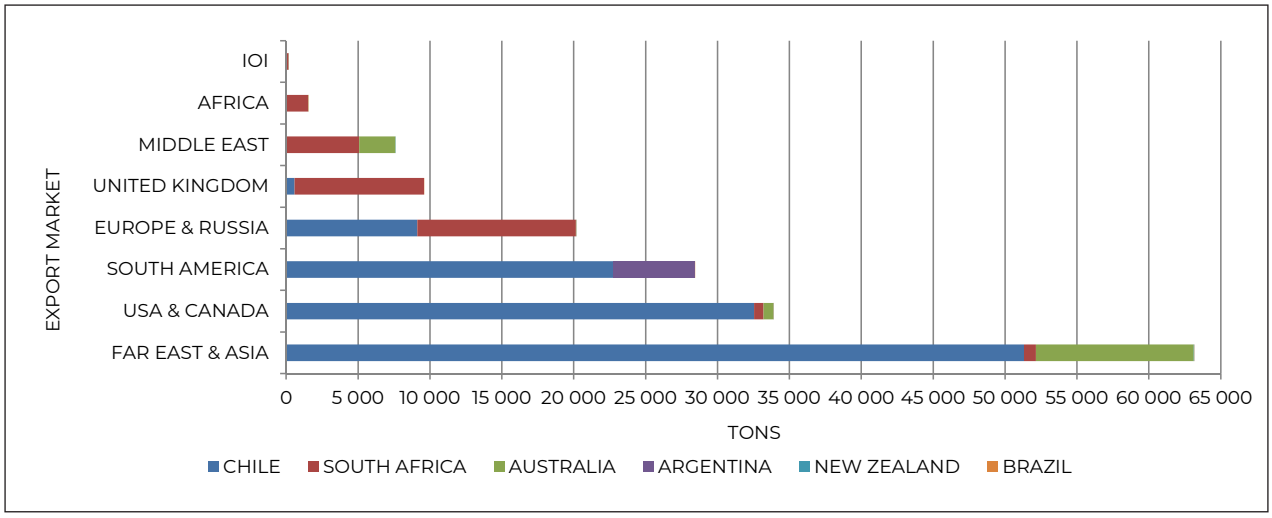
SOURCE: TRADEMAPS, 2025

SOUTHERN HEMISPHERE APRICOT EXPORTS TO MAJOR MARKETS: 2024



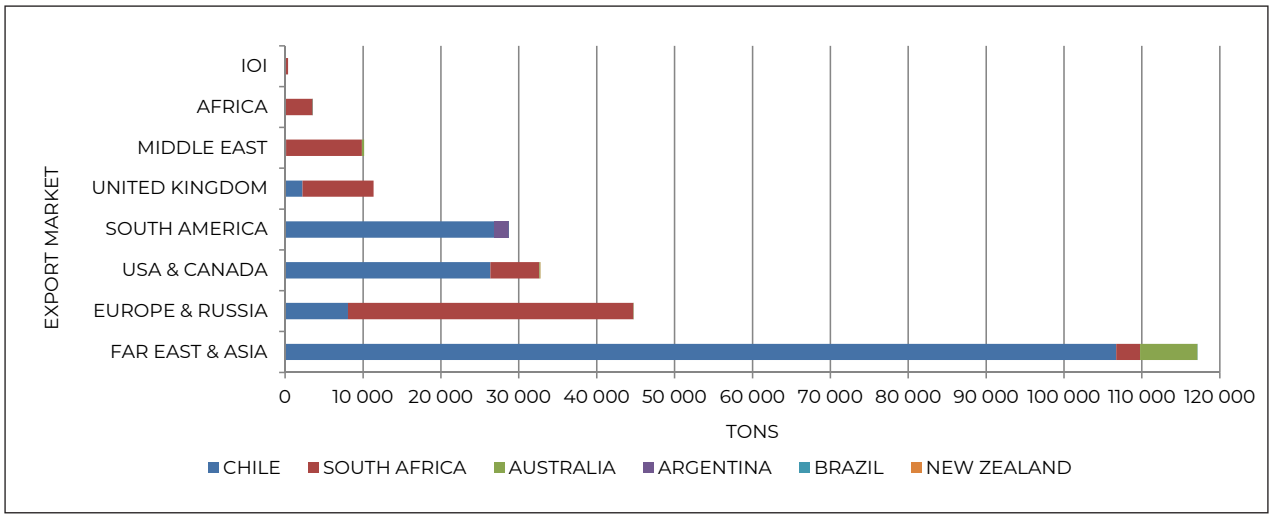
SOURCE: TRADEMAPS, 2025

SOUTHERN HEMISPHERE PEACH AND NECTARINE EXPORTS TO MAJOR MARKETS: 2024



SOURCE: TRADEMAPS, 2025

SOUTHERN HEMISPHERE PLUM EXPORTS TO MAJOR MARKETS: 2024



SOURCE: TRADEMAPS, 2025

WORLD PRODUCTION

RANK	APPLES	PRODUCTION (METRIC TONS)				
		2019	2020	2021	2022	2023
1	CHINA	42 426 578	44 067 141	45 984 858	47 573 200	49 603 050
2	UNITED STATES OF AMERICA	5 028 526	4 665 199	4 568 810	4 524 590	5 151 680
3	TÜRKIYE	3 618 752	4 300 486	4 493 264	4 817 500	4 602 517
4	POLAND	3 080 600	3 555 200	4 067 400	4 264 700	3 892 700
5	INDIA	2 316 000	2 814 000	2 276 000	2 589 000	2 876 000
6	ITALY	2 303 690	2 462 440	2 211 740	2 256 240	2 267 750
7	IRAN (ISLAMIC REPUBLIC OF)	2 241 124	2 241 100	2 767 822	1 989 734	2 177 337
8	RUSSIAN FEDERATION	1 950 800	2 040 700	2 215 300	2 379 900	2 083 191
9	FRANCE	1 753 500	1 743 360	1 633 080	1 785 660	1 894 440
10	CHILE	1 592 873	1 614 203	1 548 515	1 464 322	1 475 950
12	SOUTH AFRICA	895 399	998 785	1 148 771	1 231 867	1 198 897
	REST OF THE WORLD	20 239 855	20 109 201	20 782 240	20 735 557	20 117 176
	WORLD TOTAL	**87 447 697**	**90 611 816**	**93 697 800**	**95 612 270**	**97 340 689**
	%CHANGE (YEAR-ON-YEAR)		4%	3%	2%	2%

SOURCE: FAO, 2025

RANK	PEARS	PRODUCTION (METRIC TONS)				
		2019	2020	2021	2022	2023
1	CHINA	17 404 532	17 916 750	18 978 144	19 366 800	19 954 800
2	ARGENTINA	594 143	659 000	634 000	566 227	653 838
3	UNITED STATES OF AMERICA	648 637	595 110	604 190	587 860	603 730
4	TÜRKIYE	530 723	545 569	530 349	551 086	534 513
5	SOUTH AFRICA	408 289	434 589	459 532	548 965	481 358
6	BELGIUM	332 420	392 590	355 680	345 870	381 310
7	NETHERLANDS	373 000	400 000	340 000	351 000	354 000
8	SPAIN	330 670	323 730	316 270	248 320	288 030
9	INDIA	300 000	290 000	276 000	309 000	271 000
10	ITALY	429 290	619 470	273 450	519 190	255 700
	REST OF THE WORLD	3 014 190	2 905 638	2 941 586	3 021 689	2 831 379
	WORLD TOTAL	**24 365 895**	**25 082 446**	**25 709 201**	**26 416 007**	**26 609 658**
	%CHANGE (YEAR-ON-YEAR)		3%	2%	3%	1%

SOURCE: FAO, 2025

RANK	APRICOTS	PRODUCTION (METRIC TONS)				
		2019	2020	2021	2022	2023
1	TÜRKIYE	846 606	833 398	800 000	803 000	750 000
2	UZBEKISTAN	536 544	529 109	424 734	451 263	500 545
3	IRAN (ISLAMIC REPUBLIC OF)	329 638	315 733	257 360	305 932	318 475
4	ITALY	272 990	173 380	189 570	230 080	207 190
5	ALGERIA	209 204	187 273	189 724	205 996	200 566
6	AFGHANISTAN	129 363	131 788	207 490	170 508	155 429
7	PAKISTAN	94 410	124 173	159 022	204 029	135 062
8	FRANCE	134 800	85 260	54 590	128 080	127 780
9	ARMENIA	68 113	53 191	86 889	113 572	114 494
10	SPAIN	145 830	128 700	114 720	80 870	108 450
30	SOUTH AFRICA	34 107	21 578	39 520	29 276	24 888
	REST OF THE WORLD	1 258 624	1 134 453	1 115 916	1 188 651	1 100 996
	WORLD TOTAL	**4 060 228**	**3 718 036**	**3 639 535**	**3 911 258**	**3 743 877**
	%CHANGE (YEAR-ON-YEAR)		-8%	-2%	7%	-4%

SOURCE: FAO, 2025

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TONS)				
		2019	2020	2021	2022	2023
1	CHINA	14 739 573	15 016 103	16 016 533	16 817 068	17 516 500
2	SPAIN	1 545 610	1 306 020	1 197 840	870 720	1 381 780
3	TÜRKIYE	830 577	892 048	891 857	1 008 185	1 076 852
4	ITALY	1 224 940	1 015 350	996 860	1 151 490	1 033 840
5	UNITED STATES OF AMERICA	731 730	703 300	768 120	712 160	665 910
6	IRAN (ISLAMIC REPUBLIC OF)	591 412	601 759	547 777	577 296	613 930
7	GREECE	926 620	890 580	594 160	894 610	574 780
8	CHILE	332 349	312 402	309 850	313 815	304 036
9	MEXICO	158 942	172 950	217 266	239 134	257 774
10	EGYPT	349 630	273 500	276 608	259 522	248 725
16	SOUTH AFRICA	157 974	175 374	181 131	201 254	188 048
	REST OF THE WORLD	3 089 901	2 953 426	3 092 793	3 372 415	3 232 198
	WORLD TOTAL	**24 679 257**	**24 312 812**	**25 090 794**	**26 417 669**	**27 094 373**
	%CHANGE (YEAR-ON-YEAR)		-1%	3%	5%	3%

SOURCE: FAO, 2025

RANK	PLUMS	PRODUCTION (METRIC TONS)				
		2019	2020	2021	2022	2023
1	CHINA	7 000 147	6 863 621	6 909 707	6 923 489	6 895 147
2	ROMANIA	692 670	757 880	807 170	665 730	645 090
3	CHILE	445 000	415 927	422 245	426 030	433 935
4	SERBIA	558 930	582 547	412 778	488 593	362 713
5	TÜRKIYE	317 946	329 056	332 533	348 750	355 132
6	IRAN (ISLAMIC REPUBLIC OF)	359 176	339 865	324 447	332 231	354 789
7	UNITED STATES OF AMERICA	327 950	245 380	292 020	254 470	342 000
8	BOSNIA AND HERZEGOVINA	114 415	159 197	131 574	306 880	269 619
9	FRANCE	205 110	225 900	106 280	99 990	207 580
10	RUSSIAN FEDERATION	174 000	182 000	197 600	212 300	189 195
20	SOUTH AFRICA	62 557	65 373	101 969	111 227	94 288
	REST OF THE WORLD	2 260 405	2 162 417	2 296 023	2 403 351	2 346 591
	WORLD TOTAL	**12 518 307**	**12 329 162**	**12 334 345**	**12 573 042**	**12 496 080**
	%CHANGE (YEAR-ON-YEAR)		-2%	0%	2%	-1%

SOURCE: FAO, 2025

RANK	CHERRIES	PRODUCTION (METRIC TONS)				
		2019	2020	2021	2022	2023
1	TÜRKIYE	664 224	724 944	689 834	656 041	736 791
2	CHILE	270 000	276 000	392 000	465 000	465 348
3	UNITED STATES OF AMERICA	319 870	294 930	333 210	202 570	321 420
4	UZBEKISTAN	175 861	185 068	213 600	216 867	218 867
5	IRAN (ISLAMIC REPUBLIC OF)	128 354	153 745	119 779	105 390	144 877
6	GREECE	81 600	93 740	80 970	85 070	113 580
7	SPAIN	118 380	82 130	125 810	116 070	104 470
8	ITALY	98 600	104 380	93 030	107 910	87 710
9	SYRIAN ARAB REPUBLIC	66 039	42 206	44 343	71 546	72 694
10	POLAND	44 430	51 300	59 100	76 600	68 800
52	SOUTH AFRICA	524	836	1 132	1 726	1 797
	REST OF THE WORLD	663 685	614 539	603 031	687 922	626 830
	WORLD TOTAL	**2 631 566**	**2 623 819**	**2 755 840**	**2 792 712**	**2 963 183**
	%CHANGE (YEAR-ON-YEAR)		0%	5%	1%	6%

SOURCE: FAO, 2025

TOP 10 FRESH APPLE EXPORTERS, 2019 - 2024 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
CHINA	971 146	1 058 094	1 078 352	823 127	795 982	980 846
ITALY	934 728	938 141	921 648	871 001	864 430	945 516
UNITED STATES OF AMERICA	832 423	807 525	750 367	697 926	730 115	897 421
POLAND	973 806	657 310	921 863	745 916	816 895	784 142
SOUTH AFRICA	464 388	508 451	589 186	625 077	607 256	671 183
CHILE	673 864	660 011	643 736	602 478	469 304	553 973
NEW ZEALAND	432 194	443 879	403 307	380 261	343 784	377 868
FRANCE	381 354	410 395	308 946	343 162	314 446	333 366
TÜRKIYE	257 682	211 493	354 560	380 492	370 836	317 284
IRAN, ISLAMIC REPUBLIC OF	477 489	847 974	1 076 022	722 744	635 980	299 315
TOP 10	**6 399 074**	**6 543 273**	**7 047 987**	**6 192 184**	**5 949 028**	**6 160 914**
% OF WORLD	73%	75%	77%	76%	77%	79%
WORLD	8 804 623	8 673 037	9 166 881	8 182 852	7 731 472	7 790 505

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH APPLE IMPORTERS, 2019 - 2024 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
GERMANY	618 616	655 577	612 186	540 277	507 939	551 149
INDIA	242 713	215 538	436 194	392 483	469 551	519 652
RUSSIAN FEDERATION	700 544	651 480	615 999	497 348	312 291	357 382
MEXICO	283 309	226 451	153 959	167 844	117 246	342 903
VIETNAM	127 909	122 296	143 142	208 614	171 278	326 699
UNITED KINGDOM	342 098	343 450	320 904	320 286	284 398	326 072
BRAZIL	78 459	107 320	50 978	129 986	153 707	235 120
SAUDI ARABIA	185 240	188 838	176 926	185 468	200 708	229 130
SPAIN	217 563	199 923	201 004	222 419	228 691	217 259
NETHERLANDS	195 198	224 701	243 902	176 391	144 356	208 563
TOP 10	**2 991 649**	**2 935 574**	**2 955 194**	**2 841 116**	**2 590 165**	**3 313 929**
% OF WORLD	35%	35%	34%	35%	36%	42%
WORLD	8 608 440	8 301 764	8 618 781	8 057 651	7 282 123	7 808 102

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH PEAR EXPORTERS, 2019 - 2024 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
CHINA	470 245	539 447	510 138	444 010	478 929	643 043
NETHERLANDS	344 795	357 920	374 514	369 613	372 071	374 612
ARGENTINA	306 700	337 538	311 292	267 380	306 526	334 062
BELGIUM	307 794	312 494	351 652	337 976	322 826	322 024
SOUTH AFRICA	1 099 817	226 686	247 116	287 439	240 531	261 348
CHILE	131 531	114 003	126 534	115 704	104 895	109 609
SPAIN	137 170	116 072	134 231	96 591	121 921	93 805
POLAND	73 440	98 462	119 870	108 117	109 259	93 722
UNITED STATES OF AMERICA	147 501	113 058	112 325	106 550	110 895	90 089
PORTUGAL	103 335	95 540	90 162	118 898	71 402	69 959
TOP 10	**3 122 328**	**2 311 220**	**2 377 834**	**2 252 278**	**2 239 255**	**2 392 273**
% OF WORLD	88%	86%	87%	88%	89%	91%
WORLD	3 549 470	2 680 249	2 746 145	2 570 100	2 525 844	2 627 096

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH PEAR IMPORTERS, 2019 - 2024 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
INDONESIA	167 685	216 881	227 219	177 968	159 240	211 665
BRAZIL	153 489	138 418	120 781	133 019	158 620	169 224
RUSSIAN FEDERATION	228 147	220 276	225 553	164 238	154 082	161 667
GERMANY	160 372	166 307	169 436	179 957	168 773	159 134
VIET NAM	30 257	24 777	21 202	45 944	39 566	143 426
ITALY	93 604	89 349	130 603	109 779	127 358	118 790
NETHERLANDS	89 595	102 155	94 111	98 083	85 226	112 195
UNITED KINGDOM	116 291	110 685	95 837	113 682	106 849	98 674
HONG KONG, CHINA	75 740	78 403	82 427	77 683	82 155	89 338
FRANCE	113 497	116 981	126 102	113 370	102 369	81 842
TOP 10	**1 228 677**	**1 264 232**	**1 293 271**	**1 213 723**	**1 184 238**	**1 345 955**
% OF WORLD	48%	50%	51%	49%	50%	51%
WORLD	2 554 531	2 519 863	2 535 305	2 456 581	2 353 227	2 649 076

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH APRICOT EXPORTERS, 2019 - 2024 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
SPAIN	92 834	96 026	97 067	59 513	75 768	95 409
TÜRKIYE	67 637	64 733	69 959	96 842	71 472	68 522
UZBEKISTAN	58 011	74 534	9 607	5 969	68 805	64 806
ITALY	48 292	17 451	31 568	45 516	27 287	32 991
GREECE	23 030	21 544	15 081	21 460	25 731	25 490
AFGHANISTAN	27 447	15 483	10 687	28 581	19 401	15 008
FRANCE	21 800	11 461	13 919	14 586	27 639	13 190
REPUBLIC OF MOLDOVA	5 864	2 001	4 819	6 885	3 564	11 728
KAZAKHSTAN	9 088	11 386	1 778	120	1 663	11 293
JORDAN	11 117	3 898	12 855	10 127	11 979	7 660
TOP 10	**365 120**	**318 517**	**267 340**	**289 599**	**333 309**	**346 097**
% OF WORLD	76%	81%	81%	79%	82%	88%
WORLD	480 660	392 316	328 610	368 814	408 250	393 972

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH APRICOT IMPORTERS 2019 - 2024 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
RUSSIAN FEDERATION	50 365	64 874	49 506	79 396	100 397	105 777
GERMANY	62 585	46 761	47 356	52 344	49 930	52 783
FRANCE	17 143	21 351	18 647	11 600	11 802	19 176
ITALY	15 232	16 776	13 456	8 402	20 030	16 804
IRAQ	44 034	32 690	23 229	31 294	24 447	16 041
AUSTRIA	14 135	12 041	11 931	13 234	14 596	15 866
KAZAKHSTAN	36 663	35 614	8 438	3 799	13 414	14 292
PAKISTAN	17 845	14 992	10 092	27 793	17 752	13 929
POLAND	12 860	6 972	7 902	9 212	11 187	11 701
ROMANIA	10 055	8 583	6 156	9 894	11 420	11 352
TOP 10	**280 917**	**260 654**	**196 713**	**246 968**	**274 975**	**277 721**
% OF WORLD	67%	71%	65%	69%	70%	72%
WORLD	418 866	364 801	301 185	359 955	392 311	387 781

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH PEACH & NECTARINE EXPORTERS, 2019 - 2024 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
SPAIN	828 812	654 279	690 901	539 747	610 031	687 145
TÜRKIYE	105 331	163 381	170 422	204 210	225 959	261 884
GREECE	163 557	155 467	58 966	126 778	118 037	125 983
ITALY	157 152	78 075	98 252	140 414	79 720	117 853
CHILE	100 624	103 196	96 456	111 088	107 462	116 356
UZBEKISTAN	56 425	85 788	55 461	76 699	91 881	103 465
CHINA	121 155	77 584	44 708	63 342	60 148	77 593
UNITED STATES OF AMERICA	72 680	61 723	84 162	62 193	46 630	61 527
AZERBAIJAN	8 033	8 201	23 395	26 608	45 178	56 404
FRANCE	29 559	26 698	25 624	32 972	35 958	37 467
TOP 10	**1 643 328**	**1 414 392**	**1 348 347**	**1 384 051**	**1 421 004**	**1 645 677**
% OF WORLD	79%	77%	75%	80%	79%	87%
WORLD	2 073 157	1 826 315	1 793 002	1 740 030	1 801 281	1 886 634

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH PEACH & NECTARINE IMPORTERS 2019 - 2024 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
RUSSIAN FEDERATION	194 025	240 228	224 797	318 166	335 612	359 220
GERMANY	301 509	235 697	216 083	220 608	239 203	240 875
ITALY	101 006	114 414	105 933	62 443	108 266	118 677
FRANCE	157 064	135 291	137 429	113 412	134 146	118 542
POLAND	115 159	68 041	73 933	66 371	77 942	95 087
UNITED KINGDOM	95 603	66 608	56 767	64 455	67 104	71 526
PORTUGAL	57 734	49 642	41 032	41 685	42 218	62 639
ROMANIA	52 562	43 330	36 036	45 102	51 354	59 380
CHINA	26 951	36 972	33 299	44 559	42 517	53 549
NETHERLANDS	63 460	46 057	44 296	41 737	43 141	46 481
TOP 10	**1 165 073**	**1 036 280**	**969 605**	**1 018 538**	**1 141 503**	**1 225 976**
% OF WORLD	56%	57%	57%	60%	61%	63%
WORLD	2 072 670	1 816 677	1 694 540	1 700 492	1 859 711	1 937 127

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH PLUM EXPORTERS, 2019 - 2024 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
CHILE	155 708	125 748	120 104	158 122	137 179	170 389
HONG KONG, CHINA	78 964	62 895	58 008	54 086	67 406	88 157
SPAIN	94 431	89 873	116 298	94 177	88 690	77 106
SOUTH AFRICA	47 582	48 497	81 964	96 529	77 861	68 986
CHINA	38 490	54 973	34 149	38 770	64 341	67 209
REPUBLIC OF MOLDOVA	44 365	46 871	44 915	28 897	70 193	52 746
ITALY	55 566	21 685	32 307	48 886	31 955	44 211
TÜRKIYE	44 454	47 814	38 748	47 456	32 228	34 890
UZBEKISTAN	44 193	24 167	19 880	48 350	49 093	33 017
NETHERLANDS	24 963	24 786	30 085	28 624	25 204	27 112
TOP 10	**628 716**	**547 309**	**576 458**	**643 897**	**644 150**	**663 823**
% OF WORLD	75%	69%	71%	75%	75%	79%
WORLD	841 975	792 254	810 096	855 042	861 405	844 994

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH PLUM IMPORTERS 2019 - 2024 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
CHINA	84 421	66 455	64 945	103 514	89 610	109 006
HONG KONG, CHINA	85 115	63 934	61 791	60 682	68 076	87 114
RUSSIAN FEDERATION	80 053	74 937	63 193	61 585	71 304	61 794
VIET NAM	684	767	1 529	2 637	4 069	50 589
GERMANY	44 666	52 668	52 615	49 429	44 204	44 810
BRAZIL	31 351	12 222	27 017	34 464	32 376	34 256
UNITED KINGDOM	37 395	36 052	34 983	39 860	34 946	33 899
POLAND	18 904	19 515	22 751	17 790	25 628	29 661
UNITED STATES OF AMERICA	23 657	18 888	20 304	21 870	23 888	29 607
NETHERLANDS	30 400	30 232	38 545	39 245	30 374	29 033
TOP 10	**436 646**	**375 670**	**387 673**	**431 076**	**424 475**	**509 769**
% OF WORLD	53%	50%	52%	52%	56%	62%
WORLD	822 645	750 273	752 522	831 203	754 145	824 773

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH CHERRY EXPORTERS, 2019 - 2024 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
CHILE	220 194	232 150	335 546	396 536	375 109	528 830
HONG KONG, CHINA	167 756	165 065	238 373	237 359	72 199	168 407
UNITED STATES OF AMERICA	81 126	63 502	73 925	41 144	81 286	84 159
TÜRKIYE	80 508	87 254	70 469	57 290	83 435	66 587
SPAIN	26 701	18 291	42 640	25 420	33 401	34 142
UZBEKISTAN	16 756	54 706	60 805	25 423	49 985	32 206
GREECE	20 826	30 480	26 944	23 658	25 877	28 013
AZERBAIJAN	26 516	30 220	19 443	29 203	35 599	25 842
AUSTRIA	6 528	18 954	20 787	12 683	23 478	25 019
REPUBLIC OF MOLDOVA	5 963	7 734	6 379	10 830	14 660	10 150
TOP 10	**652 874**	**708 356**	**895 311**	**859 546**	**795 029**	**1 003 355**
% OF WORLD	88%	89%	90%	91%	89%	93%
WORLD	745 299	796 905	999 486	943 536	892 584	1 073 373

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH CHERRY IMPORTERS 2019 - 2024 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2019	2020	2021	2022	2023	2024
CHINA	193 587	210 702	313 661	366 937	347 479	451 000
HONG KONG, CHINA	188 663	146 163	283 283	224 727	84 378	175 221
RUSSIAN FEDERATION	74 718	86 528	88 987	89 600	111 188	79 432
GERMANY	48 825	50 043	48 759	39 133	41 391	40 372
CANADA	28 252	25 422	31 914	18 762	31 052	35 187
AUSTRIA	11 528	26 187	26 508	16 451	30 521	31 811
UNITED STATES OF AMERICA	10 135	10 012	16 260	24 150	22 059	20 295
ITALY	10 484	12 870	9 859	5 551	14 259	18 337
REPUBLIC OF KOREA	15 856	14 215	17 448	11 505	18 357	14 758
CHINESE TAIPEI	12 306	9 785	11 964	12 352	13 439	13 659
TOP 10	**594 354**	**591 927**	**848 643**	**809 168**	**714 123**	**880 072**
% OF WORLD	80%	80%	82%	85%	81%	85%
WORLD	740 470	736 214	1 032 894	950 544	884 504	1 033 538

SOURCE: TRADEMAPS, 2025