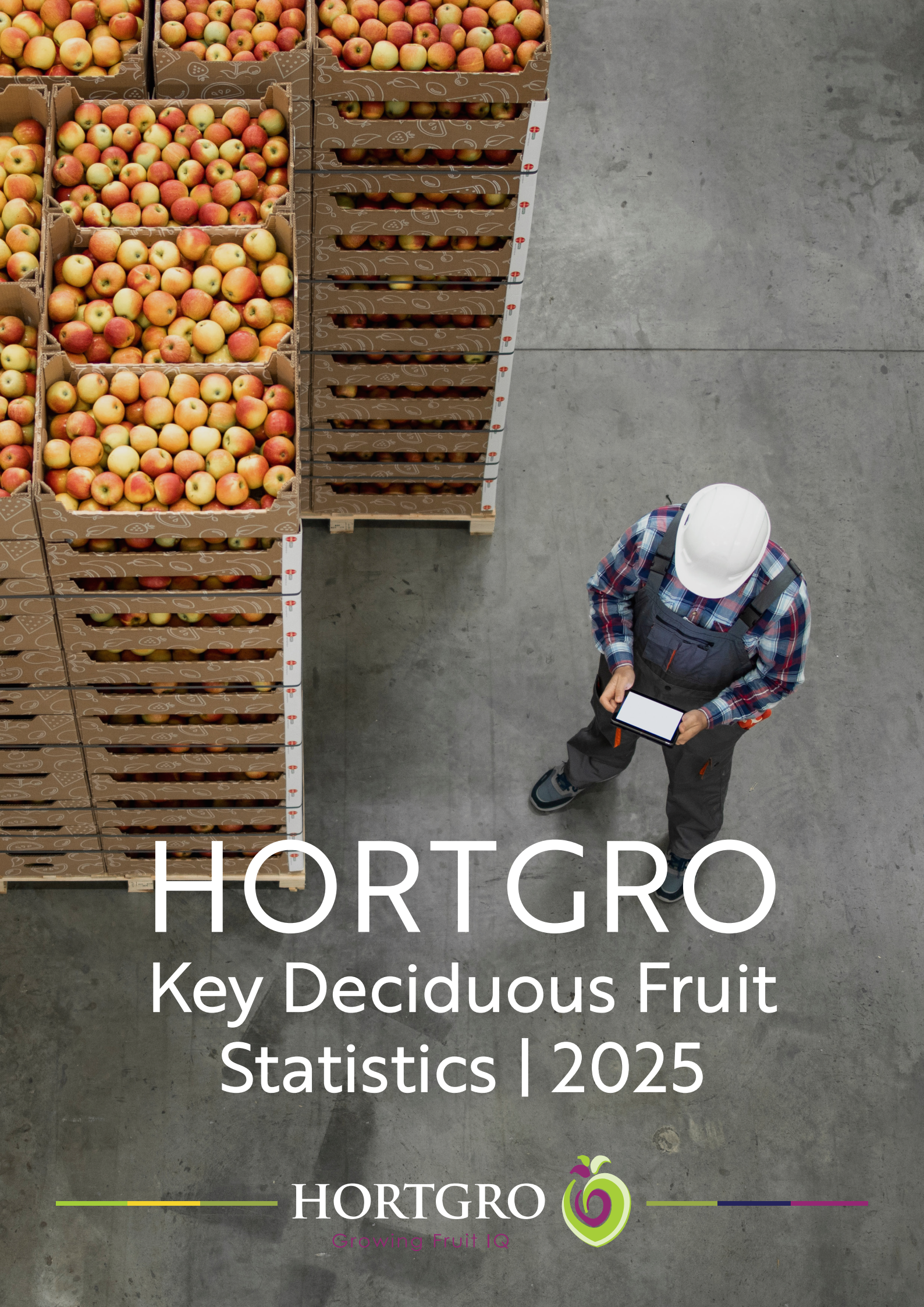


HORTGRO

Key Deciduous Fruit Statistics | 2025

HORTGRO

Growing Fruit IQ

COMPILED BY

HORTGRO

Growing Fruit IQ

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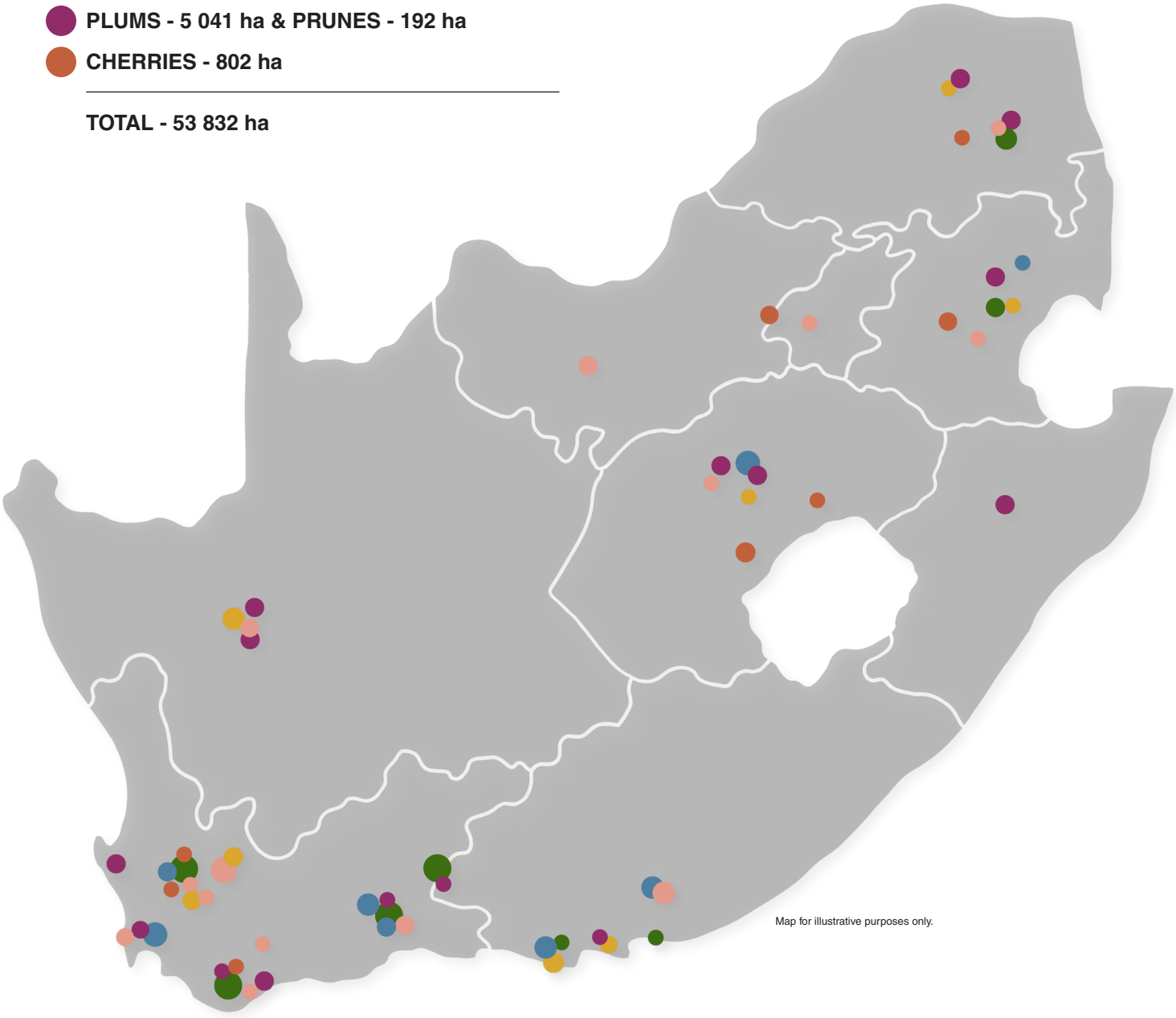
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AREA UNDER CULTIVATION PER DECIDUOUS FRUIT TYPE

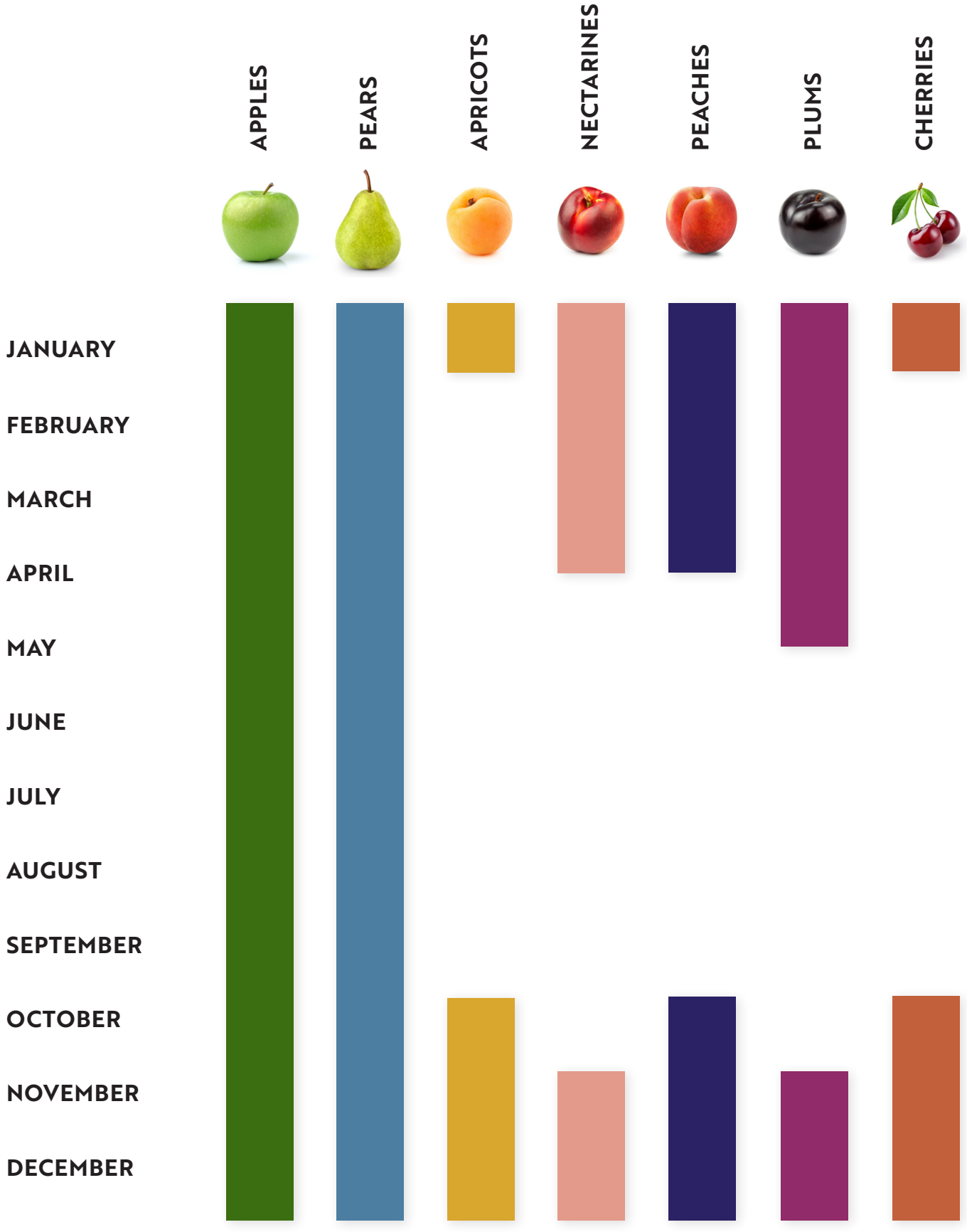
- **APPLES - 25 385 ha**
- **PEARS - 12 902 ha**
- **APRICOTS - 2 141 ha**
- **NECTARINES - 2 844 ha & PEACHES - 4 524 ha**
- **PLUMS - 5 041 ha & PRUNES - 192 ha**
- **CHERRIES - 802 ha**

TOTAL - 53 832 ha



Map for illustrative purposes only.

DECIDUOUS FRUIT SEASONS OF SOUTH AFRICA



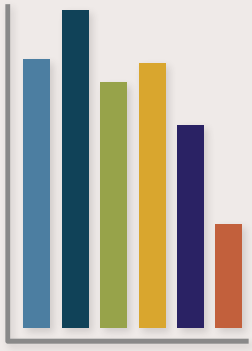
INDUSTRY PERSPECTIVES & ECONOMIC INDICATORS

INDUSTRY PROVIDES
1.25
PERMANENT JOBS PER HECTARE

1 109
POME & STONE PRODUCERS

R25.13 BN
TOTAL POME & STONE TURNOVER





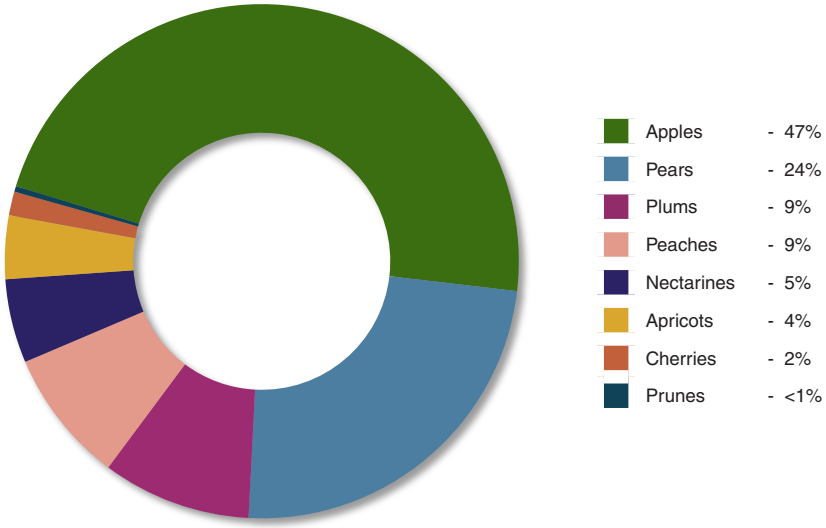
48%
OF TOTAL PRODUCTION IS EXPORTED

INDUSTRY PERSPECTIVES & ECONOMIC INDICATORS

TOTAL AREA PLANTED

FRUIT	2018	2019	2020	2021	2022	2023	2024	2025
Apples	24 176	24 930	25 272	25 209	25 438	25 114	25 080	25 385
Pears	12 319	12 674	12 913	12 848	12 950	12 892	12 850	12 902
Plums	5 486	5 319	5 451	5 523	5 465	5 430	5 139	5 041
Peaches	6 586	6 050	5 821	5 495	5 281	4 848	4 636	4 524
Nectarines	2 100	2 121	2 228	2 314	2 776	2 834	2 851	2 844
Apricots	2 737	2 448	2 371	2 240	2 241	2 223	2 177	2 141
Cherries	388	469	520	621	678	723	819	802
Prunes	260	243	243	226	250	206	196	192
TOTAL HECTARES	**54 052**	**54 254**	**54 819**	**54 477**	**55 081**	**54 271**	**53 748**	**53 832**
YEAR-ON-YEAR		0%	1%	-1%	1%	-1%	-1%	0%

SOURCE: HORTGRO TREE CENSUS, 2025



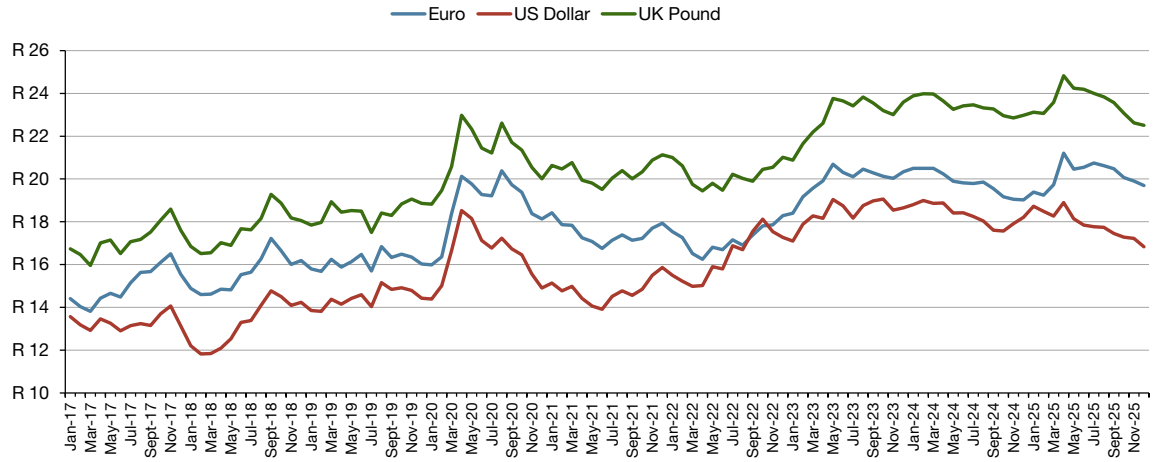
SOURCE: HORTGRO TREE CENSUS, 2025

ON-FARM EMPLOYMENT

FRUIT	LABOURERS*	DEPENDENTS
Apples	33 508	134 032
Pears	13 290	53 158
Plums	6 646	26 583
Peaches	5 338	21 354
Nectarines	3 783	15 131
Apricots	2 141	8 564
Cherries	1 284	5 136
TOTAL	**65 990**	**263 958**

*Permanent equivalent
Casual labour converted to permanent equivalents
SOURCE: HORTGRO, 2025

TOTAL AREA PLANTED
EXCHANGE RATE TRENDS, 2017 - 2025



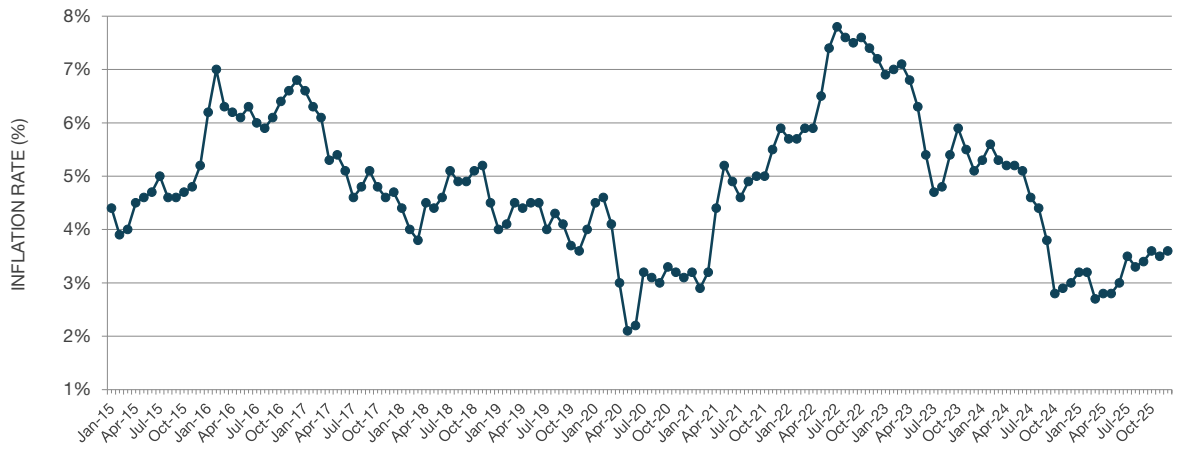
SOURCE: PAST EXCHANGE RATE.COM, 2025

EXCHANGE RATE TREND
(RAND VS MAJOR CURRENCIES): 2005 - 2025

YEAR	AVERAGE EXCHANGE RATE PER YEAR		
	EURO	US DOLLAR	UK POUND
2005	7,91	6,37	11,58
2006	8,51	6,75	12,50
2007	9,66	7,05	14,11
2008	12,06	8,25	15,13
2009	11,67	8,42	13,10
2010	9,69	7,32	11,30
2011	10,09	7,26	11,62
2012	10,55	8,21	13,01
2013	12,83	9,66	15,11
2014	14,40	10,85	17,87
2015	14,17	12,78	19,53
2016	16,28	14,71	20,00
2017	15,04	13,32	17,15
2018	15,61	13,24	17,64
2019	16,17	14,45	18,43
2020	18,76	16,46	21,08
2021	17,47	14,78	20,33
2022	17,20	16,37	20,18
2023	19,95	18,45	22,95
2024	19,84	18,33	23,42
2025	20,18	17,88	23,56

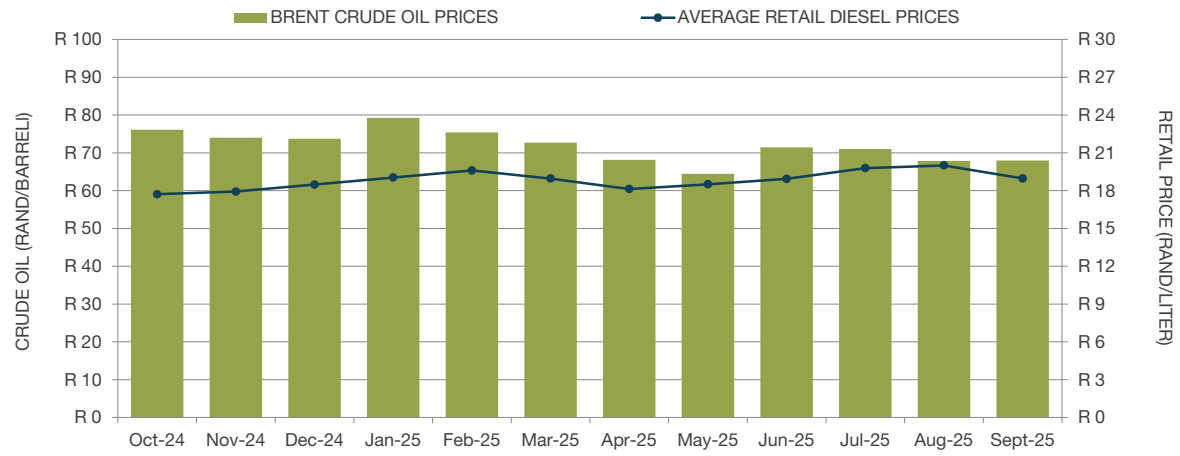
SOURCE: PAST EXCHANGE RATE.COM, 2026

MONTHLY CPI INFLATION RATE, 2014 - 2025



SOURCE: STATISTICS SOUTH AFRICA, 2025

AVERAGE FUEL PRICE: 2024/2025 SEASON



SOURCE: SOUTH AFRICAN PETROLEUM INDUSTRY ASSOCIATION, 2025

MINIMUM WAGES FOR FARM WORKERS, 2010-2026

YEAR	RAND/ HOUR	RAND/MONTH	% INCREASE Y-O-Y
1/03/2010	R 6,74	R 1 316,69	-
1/03/2011	R 7,04	R 1 375,94	4%
1/03/2012	R 7,71	R 1 503,90	9%
1/03/2013	R 11,66	R 2 274,82	51%
1/03/2014	R 12,41	R 2 420,41	6%
1/03/2015	R 13,37	R 2 606,78	8%
1/03/2016	R 14,25	R 2 778,83	7%
1/03/2017	R 15,39	R 3 001,13	8%
1/03/2018	R 16,25	R 3 169,19	6%
1/03/2019	R 18,00	R 3 564,00	12%
1/03/2020	R 18,68	R 3 698,64	4%
1/03/2021	R 21,69	R 4 294,62	16%
1/03/2022	R 23,19	R 4 590,95	7%
1/03/2023	R 25,42	R 4 953,09	8%
1/03/2024	R 27,58	R 5 377,29	9%
1/03/2025	R 28,79	R 5 613,62	4%
1/03/2026	R 30,23	R 5 985,54	7%

2025 EXPORT PERSPECTIVES

	APPLES		PEARS		APRICOTS		PEACHES		NECTARINES		PLUMS	
	RAND	%	RAND	%	RAND	%	RAND	%	RAND	%	RAND	%
Sales Price	**R558,53**	**100%**	**R527,50**	**100,0%**	**R494,89**	**100,0%**	**R223,44**	**100,0%**	**R192,79**	**100,0%**	**R318,85**	**100,0%**
Retail Margin	R153,80	27,5%	R145,25	27,5%	R136,27	27,5%	R61,53	27,5%	R53,09	27,5%	R87,80	27,5%
Delivery Price Receiver	**R404,73**	**72,5%**	**R382,25**	**72,5%**	**R358,62**	**72,5%**	**R161,92**	**72,5%**	**R139,70**	**72,5%**	**R231,05**	**72,5%**
Importer Commission	R27,61	4,9%	R28,25	5,4%	R21,89	4,4%	R11,08	5,0%	R9,66	5,0%	R14,73	4,6%
Overseas handling costs	R31,99	5,7%	R26,22	5,0%	R52,18	10,5%	R12,30	5,5%	R9,32	4,8%	R32,13	10,1%
Carriage Insurance Freight (CIF)	**R345,13**	**61,8%**	**R327,78**	**62,1%**	**R284,54**	**57,5%**	**R138,53**	**62,0%**	**R120,73**	**62,6%**	**R184,18**	**57,8%**
Shipping and associated costs	R97,25	17,4%	R102,88	19,5%	R38,11	7,7%	R28,79	12,9%	R29,08	15,1%	R42,37	13,3%
Exporters Commission	R14,03	2,5%	R12,73	2,4%	R13,95	2,8%	R6,21	2,8%	R5,19	2,7%	R8,03	2,5%
Free On Board (FOB)	**R223,50**	**40,0%**	**R212,16**	**40,2%**	**R232,48**	**47,0%**	**R103,53**	**46,3%**	**R86,46**	**44,8%**	**R133,79**	**42,0%**
Landside costs	R10,35	1,9%	R9,40	1,8%	R3,66	0,7%	R2,77	1,2%	R2,76	1,4%	R4,19	1,3%
Delivered in Port (DIP)	**R223,50**	**40,0%**	**R202,76**	**38,4%**	**R228,82**	**46,2%**	**R100,76**	**45,1%**	**R83,70**	**43,4%**	**R129,60**	**40,6%**
Transport & Coldstorage	R19,33	3,5%	R18,92	3,6%	R6,27	1,3%	R4,97	2,2%	R4,93	2,6%	R7,13	2,2%
Ex pack house (EXW)	**R204,17**	**36,6%**	**R183,84**	**34,9%**	**R222,55**	**45,0%**	**R95,79**	**42,9%**	**R78,77**	**40,9%**	**R122,47**	**38,4%**
PPECB Inspection levy	R1,01	0,2%	R1,01	0,2%	R0,94	0,2%	R0,94	0,4%	R0,94	0,5%	R0,94	0,3%
Hortgro Levies	R1,15	0,2%	R1,20	0,2%	R1,70	0,3%	R0,98	0,4%	R0,98	0,5%	R1,63	0,5%
Packing costs	R70,07	12,5%	R65,92	12,5%	R42,47	8,6%	R18,49	8,3%	R18,47	9,6%	R35,10	11,0%
Farm Gate	**R131,94**	**23,6%**	**R115,71**	**21,9%**	**R177,45**	**35,9%**	**R75,37**	**33,7%**	**R58,38**	**30,3%**	**R84,80**	**26,6%**
Production costs	R43,89	7,9%	R54,93	10,4%	R47,06	9,5%	R22,24	10,0%	R25,32	13,1%	R51,14	16,0%
NET FARM INCOME	**R86,50**	**15,5%**	**R60,77**	**11,5%**	**R130,39**	**26,3%**	**R53,13**	**23,8%**	**R33,06**	**17,2%**	**R33,66**	**10,6%**

SOURCE: HORTGRO
*Weighted estimated averages: UK & European markets

CROP BUDGETS: POME FRUIT

	APPLES			PEARS		
	ESTABLISH-MENT	NON-BEARING	BEARING	ESTABLISH-MENT	NON-BEARING	BEARING
	RAND	RAND	RAND	RAND	RAND	RAND
Yield (Ton/Ha)			**78**			**55**
Number Of Trees Per Ha	1 905	1 905	1 905	1 667	1 667	1 667
Pre-Harvest Costs	**648 646**	**58 585**	**157 730**	**564 261**	**64 699**	**134 048**
Plant Material	269 046	4 495	0	192 437	3 125	0
Land Clearing, Soil Mapping And Fumigation	65 391	0	0	62 028	0	0
Land Preparation & Ridging	75 433	0	0	74 433	0	0
Irrigation (Design & Material)	66 133	0	0	66 133	0	0
Drainage	41 766	0	0	41 766	0	0
Trellising	84 934	0	0	84 934	0	0
Fertilizer	6 179	13 678	24 163	6 826	12 920	22 006
Herbicides	3 594	3 594	3 594	3 594	3 594	3 594
Pesticides	539	5 296	13 692	497	8 696	14 624
Fungicides	1 072	1 532	12 659	677	5 042	5 042
Rest Breaking Agents/Growth Regulators	0	2 258	8 496	0	2 258	6 296
Consultants	3 790	3 790	3 790	3 790	3 790	3 790
Seasonal Labour	19 226	5 316	43 934	19 226	5 316	38 922
Fuel (Diesel)	2 901	3 602	12 806	1 201	4 202	8 254
Repairs And Maintenance	2 530	4 491	16 692	625	5 239	10 818
Electricity	4 423	8 846	13 405	4 423	8 846	13 405
General	1 688	1 688	1 688	1 672	1 672	1 672
Pollination	0	0	2 813	0	0	5 625
Harvest & Post-Harvest	**0**	**0**	**382 973**	**0**	**0**	**248 037**
Transport Rental	0	0	54 377	0	0	36 189
Packaging	0	0	296 463	0	0	188 538
Seasonal Labour	0	0	29 474	0	0	21 377
Fuel (Diesel)	0	0	1 934	0	0	1 407
Repairs And Maintenance	0	0	725	0	0	527
Overhead Costs	**153 844**	**123 220**	**146 211**	**143 891**	**117 528**	**135 897**
Fixed Labour	35 369	35 369	35 369	35 369	35 369	35 369
Water Costs	2 137	2 137	2 137	2 137	2 137	2 137
Other Overheads	49 685	49 685	49 685	49 685	49 685	49 685
Interest On Loans	33 738	3 114	26 105	28 700	2 338	20 706
Depreciation On Orchard	32 915	32 915	32 915	28 000	28 000	28 000
TOTAL COST	**802 490**	**181 805**	**686 914**	**708 151**	**182 228**	**517 983**

* These budgets are only a guideline and should be adapted to your own specific situation
* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.
* The fumigation figures included are based on in-row fumigation
*Plant material excludes windbreaks
*Cost may vary according to farm size and area

CROP BUDGETS: STONE FRUIT

	APRICOTS			NECTARINES / PEACHES			PLUMS		
	ESTABLISH-MENT	NON-BEARING	BEARING	ESTABLISH-MENT	NON-BEARING	BEARING	ESTABLISH-MENT	NON-BEARING	BEARING
	RAND	RAND	RAND	RAND	RAND	RAND	RAND	RAND	RAND
Yield (ton/ha)			**20**			**25**			**30**
Number of trees per ha	1 250	1 250	1 250	1 667	1 667	1 667	2 286	2 286	2 286
Pre-harvest costs	**364 729**	**53 530**	**121 473**	**467 967**	**54 460**	**157 882**	**594 499**	**53 498**	**165 238**
Plant material	87 296	1 542	0	111 312	1 954	0	170 275	3 032	0
Land clearing, soil mapping and fumigation	64 003	1 975	1 975	64 003	1 975	1 975	67 366	1 975	1 975
Land preparation & ridging	74 433	0	0	74 433	0	0	75 433	0	0
Irrigation (design & material)	66 133	0	0	66 133	0	0	66 133	0	0
Drainage	41 766	0	0	41 766	0	0	41 766	0	0
Trellising	0	0	0	78 983	0	0	151 964	0	0
Fertilizer	12 165	18 259	11 618	13 574	19 669	24 710	4 027	10 122	32 135
Herbicides	3 881	3 881	3 881	3 881	3 881	3 881	3 881	3 881	3 881
Pesticides	2 868	2 868	9 075	1 182	1 688	13 949	2 089	2 386	5 425
Fungicides	853	853	16 917	294	419	25 117	294	419	9 101
Rest breaking agents/ Growth Regulators	0	0	3 916	0	0	13 251	0	0	8 282
Consultants	1 815	1 815	1 815	1 815	1 815	1 815	1 815	1 815	1 815
Seasonal Labour	0	6 424	25 918	0	6 696	28 898	0	14 329	52 456
Fuel (diesel)	1 601	2 401	12 806	2 001	2 601	12 870	1 541	2 201	12 406
Repairs and maintenance	1 819	2 994	16 225	2 495	3 243	16 340	1 819	2 819	15 935
Electricity	4 423	8 846	13 405	4 423	8 846	13 405	4 423	8 846	13 405
General	1 672	1 672	1 672	1 672	1 672	1 672	1 672	1 672	1 672
Pollination	0	0	2 250	0	0	0	0	0	6 750
Harvest & Post-Harvest	**0**	**0**	**180 650**	**0**	**0**	**247 711**	**0**	**0**	**237 145**
Transport rental	0	0	15 416	0	0	19 885	0	0	16 384
Packaging	0	0	140 757	0	0	189 504	0	0	187 441
Seasonal Labour	0	0	23 617	0	0	37 248	0	0	32 245
Fuel (diesel)	0	0	625	0	0	782	0	0	782
Repairs and maintenance	0	0	234	0	0	293	0	0	293
Overhead costs	**124 062**	**108 113**	**119 513**	**138 115**	**116 891**	**132 761**	**147 621**	**119 873**	**102 518**
Fixed labour	35 369	35 369	35 369	35 369	35 369	35 369	35 369	35 369	oi
Water costs	2 137	2 137	2 137	2 137	2 137	2 137	2 137	2 137	2 137
Other overheads	49 685	49 685	49 685	49 685	49 685	49 685	49 685	49 685	49 685
Interest on loans	18 663	2 714	14 114	25 776	4 552	20 422	30 588	2 840	20 854
Depreciation on orchard	18 208	18 208	18 208	25 148	25 148	25 148	29 842	29 842	29 842
Total cost	**488 791**	**161 643**	**421 636**	**606 083**	**171 351**	**538 355**	**742 120**	**173 371**	**504 900**

* These budgets are only a guideline and should be adapted to your own specific situation
* Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.
* The fumigation figures included are based on in-row fumigation
*If using Retain as a growth regulator with Peaches and Nectarines, add about R13 000 per hectare
*Plum Trellising = V-System
*Cost may vary according to farm size and area

CROP BUDGETS: CHERRIES

	CHERRIES			
	ESTABLISHMENT		NON-BEARING	BEARING
	ONTBOS+NET	ONTBOS-GEEN NET		
	RAND	RAND	RAND	RAND
Yield (ton/ha)				**12**
Number of trees per ha	1 667	1 667	1 667	1 667
Pre-harvest costs	**1 105 455**	**664 621**	**118 584**	**132 054**
Plant material	256 667	256 667	5 133	0
Land clearing, soil mapping and fumigation	43 350	43 350	0	0
Land preparation & ridging	74 433	74 433	0	0
Irrigation (design & material)	84 132	84 132	0	0
Drainage	41 766	41 766	0	0
Trellising	525 257	84 934	0	0
Fertilizer	16 920	16 920	27 631	23 059
Herbicides	900	900	1 089	4 557
Pesticides	225	225	817	5 210
Fungicides	242	242	877	2 439
Rest breaking agents/Growth Regulators	1 613	1 613	5 529	1 488
Consultants	1 815	1 815	1 815	1 815
Seasonal Labour	40 811	40 811	55 965	60 442
Fuel (diesel)	2 841	2 841	3 201	3 001
Repairs and maintenance	3 543	3 032	3 678	3 135
Electricity	8 846	8 846	12 426	16 085
General	2 094	2 094	422	422
Pollination	0	0	0	10 400
Harvest & Post-Harvest	**0**	**0**	**0**	**210 820**
Transport rental	0	0	0	15 992
Packaging	0	0	0	151 310
Seasonal Labour	0	0	0	42 122
Fuel (diesel)	0	0	0	977
Repairs and maintenance	0	0	0	419
Overhead costs	**197 684**	**150 294**	**118 897**	**131 794**
Fixed labour	35 369	35 369	35 369	35 369
Water costs	2 192	2 192	2 192	2 192
Other overheads	41 287	41 287	41 287	41 287
Interest on loans	63 564	38 216	6 819	19 715
Depreciation on orchard	55 273	33 231	33 231	33 231
TOTAL COST	**1 303 138**	**814 915**	**237 482**	**474 668**

** These budgets are only a guideline and should be adapted to your own specific situation*
** Other overheads = admin, bank charges, general repairs, local taxes, postage, phone, auditing, secretarial, etc.*
** The fumigation figures included are based on in-row fumigation*
**If using Retain as a growth regulator with Peaches and Nectarines, add about R13 000 per hectare*
**Plum Trellising = V-System*
**Cost may vary according to farm size and area*

TRELLIS SYSTEMS FOR DECIDUOUS FRUIT

	V-TRELLIS	PALMET	SUPPORT TRELLIS
Block Specs	1 ha = 100m x 100m	1 ha = 100m x 100m	1 ha = 100m x 100m
Strands on trellis	18	9	3
No. Rows	29	29	29
Row length in Meters	100	100	100
Anchor poles (Treated & SABS Std)	3.6m (100:125mm)CL4	3.6m (100:125mm)CL4	4.2m (100:125mm)CL4
No. Anchor poles/ha	116	58	58
Pole price	R317,56	R317,56	R378,59
Cost of Anchor Poles (excl Vat)	**R36 836,72**	**R18 418,36**	**R21 958,04**
In-row poles (Treated & SABS Std)	3.2m (50:75mm)CL2	3.6m (80:100mm)CL4	3.6m (50:75mm)CL2
No. In-row poles/ha	290	194	116
In-Row Pole Price	R177,42	R235,01	R177,42
Cost of In-Row Poles (excl Vat)	**R51 450,67**	**R45 591,20**	**R20 580,27**
In-row Pole spacing	19	15	25
Poles per row	5	6,67	4
Strand wire - 2mm High Tensial Full Galv	52 200	26 100	8 700
Cost of HT 2mm wire	**R33 979,71**	**R16 989,86**	**R5 663,29**
Anchor wire - 4mm Mild Steal Full Galv	1 856	464	464
Cost of MS 4mm wire	**R5 022,34**	**R1 255,58**	**R1 255,58**
Length of anchor wire in meters	16	8	8
Anchors/ha- Concrete block, 600x600x600mm	116	58	58
U' nails - 25mm (256 nails/1kg)	3 654	2 268	522
No. Kg's U' nails - 25mm (256 nails/1kg)	14	9	2
Cost of U'nails	**R5 192,64**	**R2 679,15**	**R2 351,22**
Top trellis Pole	203		
Cost of Top Trellis pole	R19 482,09		
TOTAL TRELLISING COST:	**R151 964,17**	**R84 934,15**	**R51 808,40**

*Per hectare
*Palmet structure: 11 strand on trellis and in-row pole every 15meters

DRAPE NET COST PER HECTARE

ITEMS	POME FRUIT	APRICOTS & NECTARINES	PLUMS	CHERRIES	PRUNE	SUPPORT TRELLIS
Plant spacing	3.5M X 1,5M	4M X 2M	3M X 1.25M	4M X 1,5M	4,5M X 2,5M	1 ha = 100m x 100m
Number of trees per hectare	1905	1250	1667	1667	889	3
Meter square	5,25	8	6	6	11,25	29
Number of rows per 1ha (100m/4m row to row length)	29	25	33	25	22	100
Cost of net per row	R3 827	R5 230	R5 230	R5 230	R5 230	4.2m (100:125mm)CL4
Cost of net per 1ha	R109 329	R130 740	R174 320	R130 740	R116 213	58
Labour cost	R9 520	R9 520	R9 520	R9 520	R9 520	R378,59
Total costs per hectare	**R118 849**	**R140 260**	**R183 840**	**R140 260**	**R125 733**	**R51 808,40**

Additional info
**Prices excluding VAT
**Use white nets for red and bi-colour apples
**Black nets for green apples
**Natural nets for plums, peaches and pears
**Contractor fees is R6200/ha to erect, take down and repair nets
**With proper care each net should last 10 to 15 years
**Standard length of each net is 100 meters

NETTING COSTS ON A PER HA BASIS

DATA PENDING

POME FRUIT

APPLES & PEARS

R20.11 BN
TOTAL TURNOVER

93%
OF POME FRUIT INDUSTRY INCOME GENERATED BY FRESH SALES



LARGEST EXPORT MARKETS

- FE & ASIA - 29%
- EUROPE - 29%

611
PRODUCERS

APPLES



APPLE PRODUCTION AREAS

REGION	NUMBER OF TREES	AREA (HA)
Ceres	12 900 422	7 780
Groenland	14 378 432	7 130
Villiersdorp/Vyeboom	6 649 200	4 657
Langkloof East	3 888 392	2 809
Langkloof West	1 638 471	1 142
Free State	1 376 022	719
Klein Karoo	444 061	327
Piketberg	364 120	216
Mpumalanga	259 294	178
Northern Provinces	227 037	142
Worcester	164 521	93
Boland	229 646	76
Berg River	76 249	53
Eastern Cape	31 582	44
Wolseley/Tulbagh	27 629	19
TOTAL	**42 655 078**	**25 385**

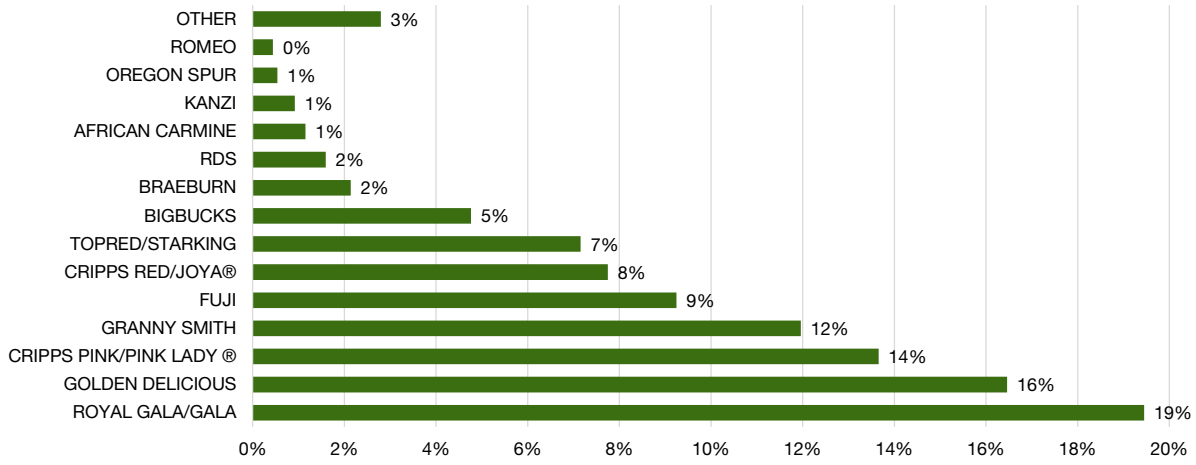
SOURCE: HORTGRO TREE CENSUS, 2025

APPLES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2020	2021	2022	2023	2024	2025
Royal Gala/Gala	4 295	4 340	4 565	4 619	4 764	4 937
Golden Delicious	5 334	5 111	4 822	4 521	4 292	4 177
Cripps Pink/Pink Lady ®	3 212	3 252	3 360	3 377	3 406	3 466
Granny Smith	3 378	3 239	3 182	3 080	3 048	3 035
Fuji	2 214	2 250	2 250	2 240	2 264	2 347
Cripps Red/Joya®	1 718	1 773	1 771	1 861	1 870	1 966
Topred/Starking	2 307	2 166	2 078	1 965	1 881	1 816
Bigbucks	852	933	1 093	1 149	1 171	1 208
Braeburn	615	625	597	576	563	543
RDS	15	49	248	312	358	405
African Carmine	252	269	280	269	282	292
Kanzi	249	240	254	245	238	233
Oregon Spur	163	159	153	146	147	137
Romeo	127	109	112	111	115	112
Other	540	696	674	641	681	709
TOTAL	**25 272**	**25 209**	**25 438**	**25 114**	**25 080**	**25 385**
% CHANGE (YEAR-ON-YEAR)		0%	1%	-1%	0%	1%

SOURCE: HORTGRO TREE CENSUS, 2025

CONTRIBUTION TO TOTAL APPLE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2025

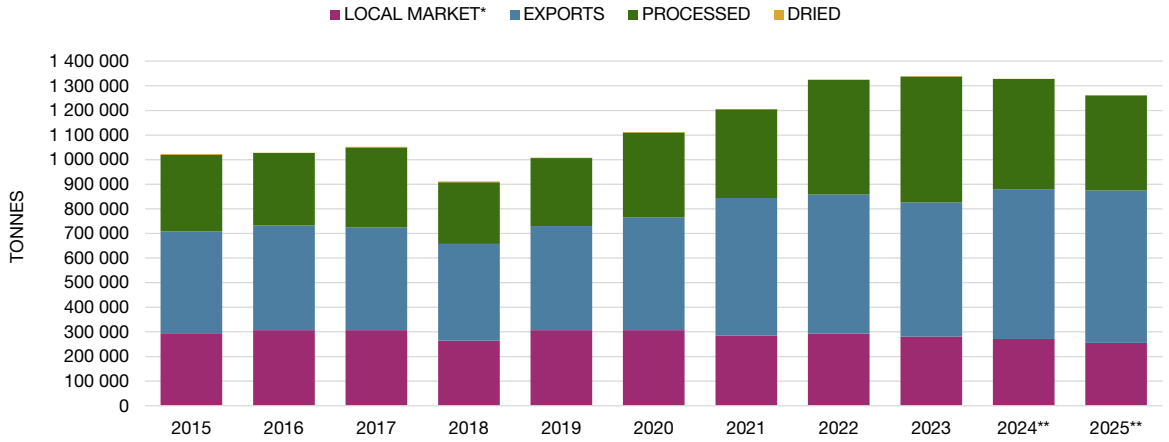
APPLE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
Royal Gala/Gala	487	1 165	964	1 184	1 136
Golden Delicious	52	362	818	943	2 003
Cripps Pink/Pink Lady®	138	1 257	416	756	899
Granny Smith	161	641	421	456	1 357
Fuji	198	426	664	874	185
Cripps Red/Joya®	121	911	545	224	165
Topred/Starking	24	216	425	454	696
Bigbucks	65	1 125	11	6	1
Braeburn	16	73	35	189	229
RDS	173	230	2	0	0
African Carmine	11	93	123	50	14
Kanzi	0	45	168	20	0
Oregon Spur	0	2	0	2	133
Romeo	2	84	21	5	0
Other	125	434	37	59	55
TOTAL	**1 574**	**7 064**	**4 650**	**5 223**	**6 874**
% OF TOTAL AREA (HA)	6%	28%	18%	21%	27%

SOURCE: HORTGRO TREE CENSUS, 2025

CROP DISTRIBUTION: APPLES

YEAR JAN-DEC	TOTAL PRODUCTION (Tonne)	LOCAL MARKET* (Tonne)	EXPORTS (Tonne)	PROCESSED (Tonne)	DRIED (Tonne)	CHANGE IN TOTAL PRODUCTION %
2015	1 023 278	294 755	413 757	312 016	2 750	12%
2016	1 027 435	306 821	425 325	295 089	200	0%
2017	1 052 100	306 677	417 794	325 459	2 170	2%
2018	911 460	264 396	393 344	250 640	3 080	-13%
2019	1 008 065	306 941	423 394	275 810	1 920	11%
2020	1 112 124	307 117	458 920	344 206	1 880	10%
2021	1 205 808	284 536	559 247	361 007	1 018	8%
2022	1 325 562	292 766	565 727	465 770	1 299	10%
2023	1 339 248	281 217	544 759	512 159	1 113	1%
2024**	1 328 336	271 601	608 163	447 781	792	-1%
2025**	1 262 696	255 232	619 435	386 261	1 768	-5%
AVERAGE CROP DISTRIBUTION (%)		25%	43%	32%	0%	



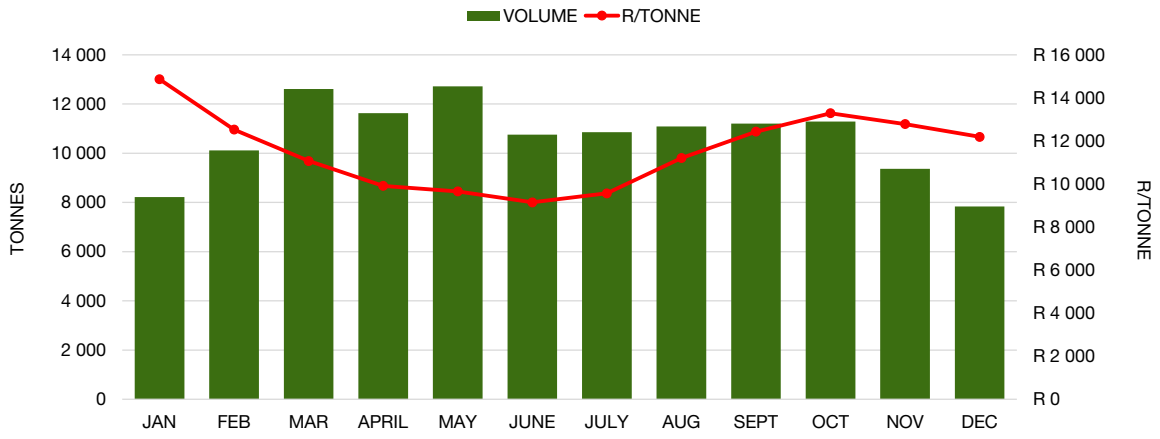
SOURCE: DOA/PPECB/HORTGRO, 2025
*Volumes declared to Hortgro
**Last 2 seasons subject to possible adjustments
Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APPLES

YEAR JAN-DEC	SALES ON MARKET (R per tonne)	EXPORTS NET REALISATION (R per tonne)	PROCESSED (R per tonne)	GROSS VALUE DRIED (R1,000)	GROSS VALUE FRESH (R1,000)	TOTAL VALUE OF PRODUCTION (R1,000)	CHANGE IN TOTAL VALUE OF PRODUCTION (%)
2016	5 559	10 321	1 454	1 053	6 095 127	6 525 120	4%
2017	5 577	9 005	1 304	13 743	5 472 665	5 910 821	-9%
2018	4 423	11 382	1 562	19 139	5 646 329	6 057 062	2%
2019	4 174	11 504	1 834	11 612	6 152 022	6 669 485	10%
2020	3 907	13 159	2 000	12 380	7 238 639	7 939 510	19%
2021	4 400	12 145	1 641	3 970	8 043 877	8 640 111	9%
2022	6 980	12 740	1 950	5 827	9 250 701	10 164 756	18%
2023	8 721	14 762	2 137	5 492	10 493 957	11 594 054	14%
2024**	9 214	15 758	2 191	3 949	12 085 680	13 070 866	13%
2025**	11 137	17 006	2 278	8 820	13 376 495	14 265 379	9%

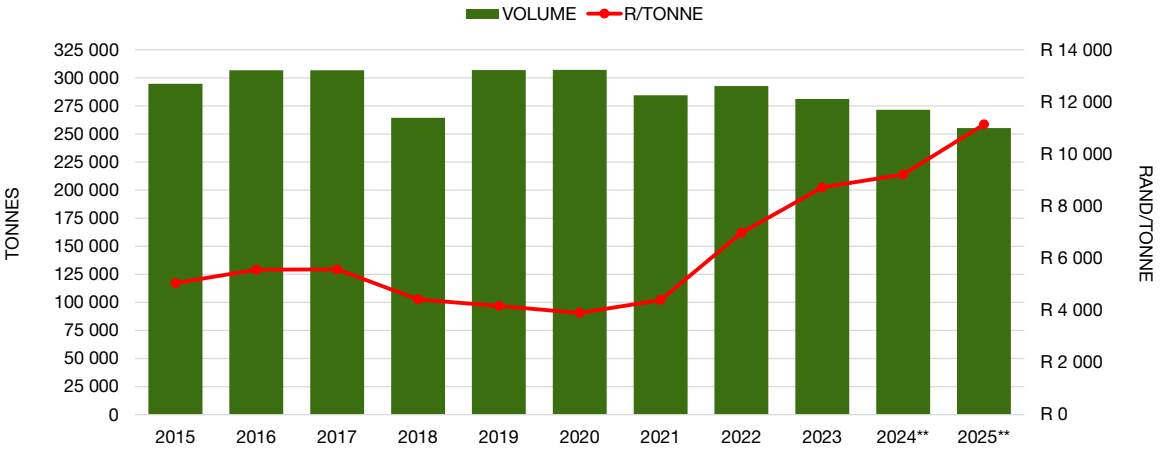
SOURCE: DOA/HORTGRO, 2025, SARS, 2016 - 2025
*Sales on major local fresh produce markets
**Last 2 seasons subejct to possible adjustments

LOCAL MARKET SALES 2025: APPLES



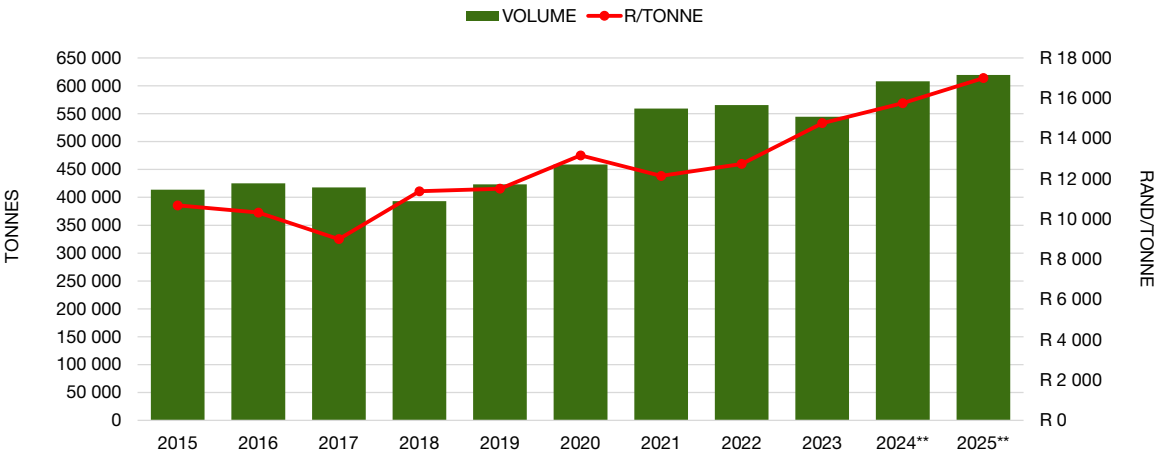
SOURCE: DOA, 2025
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: APPLES



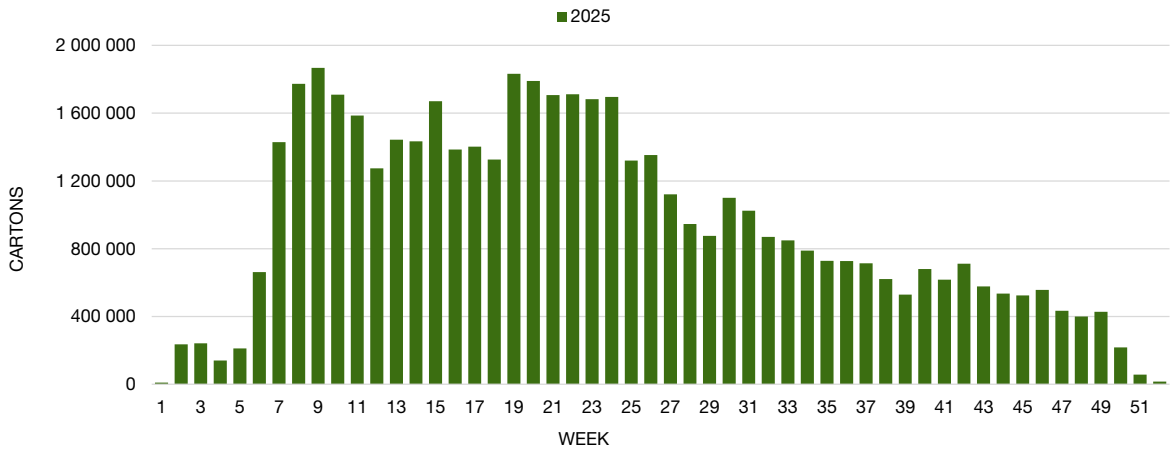
SOURCE: DOA, 2025

EXPORT MARKET HISTORICAL SALES: APPLES



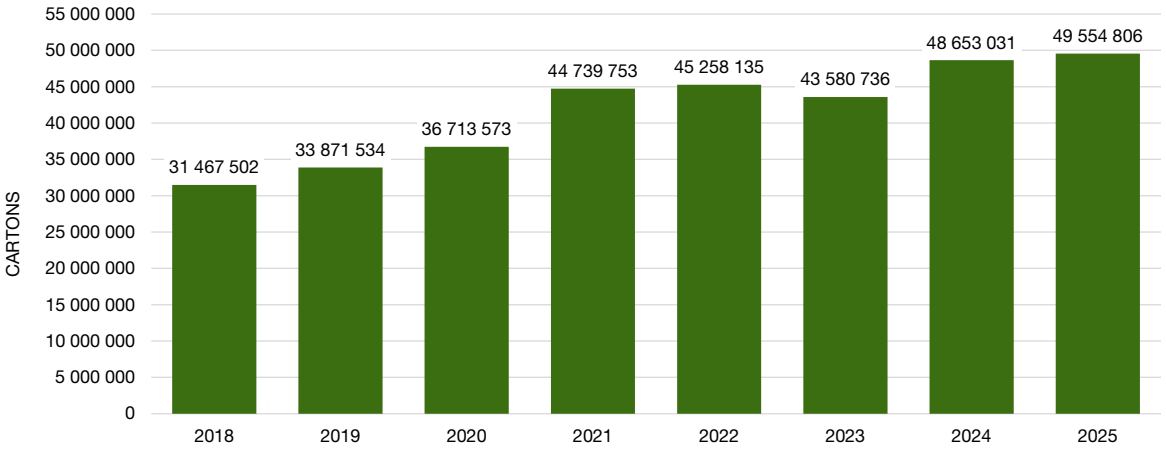
SOURCE: DOA/PPECB, 2025, SARS Pricing 2016-2025

APPLES PASSED FOR EXPORT PER WEEK



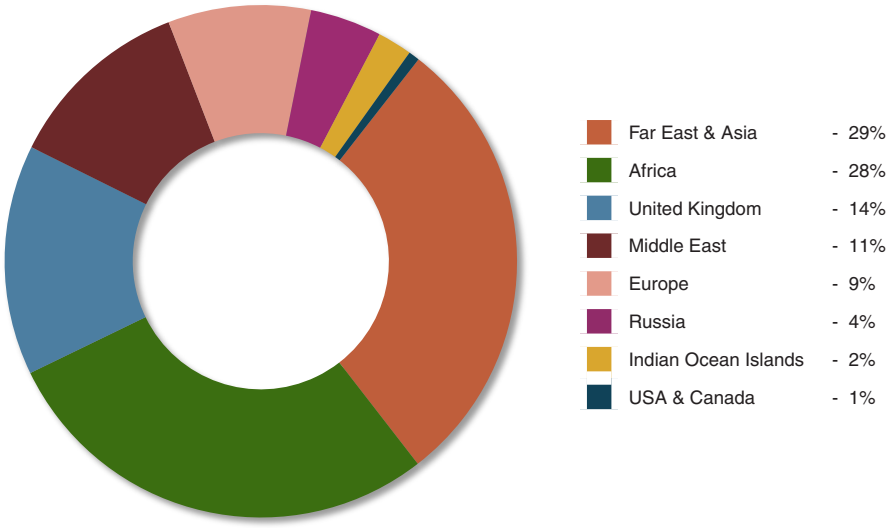
SOURCE: PPECB, 2025
*12.5 Kg equivalent cartons

APPLES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2025
*12.5 Kg equivalent cartons

APPLE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2025

CARTONS PASSED FOR EXPORT PER CULTIVAR: APPLES

CULTIVAR	2020	2021	2022	2023	2024	2025	% CHANGE 2025 VS 2024
Royal Gala/Gala	8 733 386	10 413 390	10 262 231	10 774 736	12 629 563	11 604 878	-8%
Golden Delicious	4 901 656	6 336 227	6 479 278	6 781 793	7 519 257	8 110 955	8%
Cripps Pink/Pink Lady ®	9 216 983	9 396 259	9 431 367	7 418 781	7 988 091	8 167 895	2%
Granny Smith	4 419 542	5 416 247	4 834 596	4 524 954	4 939 306	5 102 592	3%
Cripps Red/Joya®	2 006 027	3 199 954	4 051 584	4 719 763	4 900 593	5 080 334	4%
Fuji	3 486 045	4 803 744	4 500 234	4 165 257	4 087 056	3 993 940	-2%
Topred/Starking	91 514	274 189	686 169	907 506	1 363 978	1 726 457	27%
Bigbucks (Flash Gala™)	2 117 803	2 497 539	2 495 328	1 838 380	1 992 848	2 066 134	4%
Braeburn	1 110 822	1 389 873	1 407 170	1 188 116	1 092 106	1 368 956	25%
Bigbucks	3 463	96 889	133 536	343 157	710 017	355 947	-50%
Other	626 331	915 442	976 641	918 293	1 430 215	1 976 717	38%
TOTAL	**36 713 573**	**44 739 753**	**45 258 135**	**43 580 736**	**48 653 031**	**49 554 806**	**2%**
% CHANGE (Y-O-Y)		22%	1%	-4%	12%	2%	

SOURCE: PPECB, 2025
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons

PEARS



PEARS PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
Ceres	7 259 936	4 905
Langkloof East	2 240 089	1 627
Groenland	2 501 636	1 545
Villiersdorp/Vyeboom	2 184 809	1 411
Wolseley/Tulbagh	1 952 555	1 329
Klein Karoo	1 257 536	1 020
Langkloof West	521 627	402
Piketberg	257 259	198
Worcester	300 636	200
Berg River	144 642	99
Somerset West	162 289	64
Eastern Cape	48 193	39
Boland	51 969	34
Olifants River	39 975	28
Mpumalanga	858	1
TOTAL	**18 924 009**	**12 902**

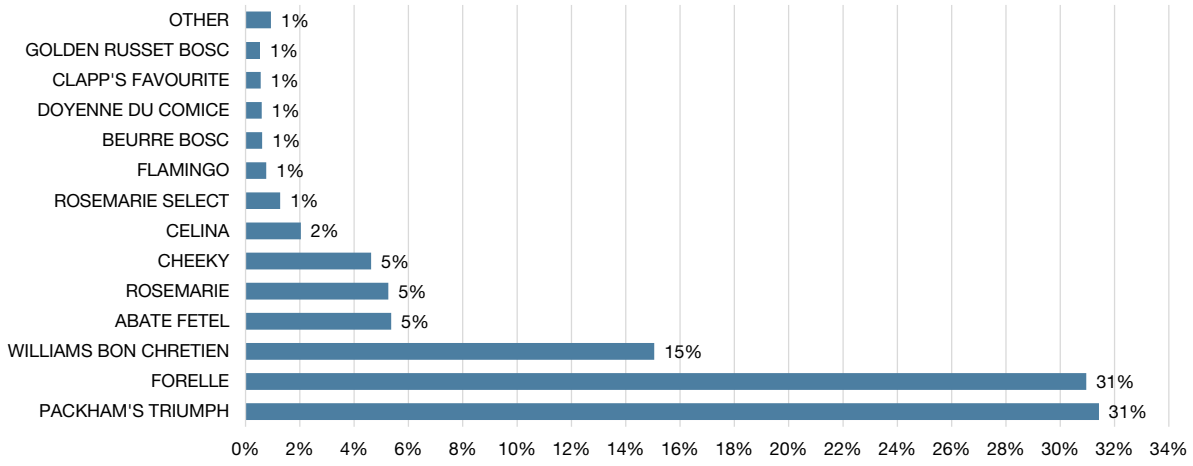
SOURCE: HORTGRO TREE CENSUS, 2025

PEARS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2020	2021	2022	2023	2024	2025
Packham's Triumph	4 354	4 283	4 292	4 237	4 126	4 056
Forelle	3 515	3 543	3 678	3 731	3 838	3 996
Williams Bon Chretien	2 275	2 205	2 110	2 074	1 978	1 937
Abate Fetel	720	703	715	694	685	692
Rosemarie	589	605	655	653	675	679
Cheeky	560	577	571	570	591	597
Celina	217	229	261	263	260	263
Rosemarie Select	0	24	66	115	158	165
Flamingo	137	136	112	105	100	99
Beurre Bosc	115	109	99	83	85	79
Doyenne Du Comice	111	110	93	81	87	77
Clapp's Favourite	102	105	85	84	75	72
Golden Russet Bosc	96	91	85	79	73	69
Other	121	129	127	123	118	121
TOTAL	**12 913**	**12 848**	**12 950**	**12 892**	**12 850**	**12 902**
% CHANGE (YEAR-ON-YEAR)		-1%	1%	0%	0%	0%

SOURCE: HORTGRO TREE CENSUS, 2025

CONTRIBUTION TO TOTAL PEAR AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2025

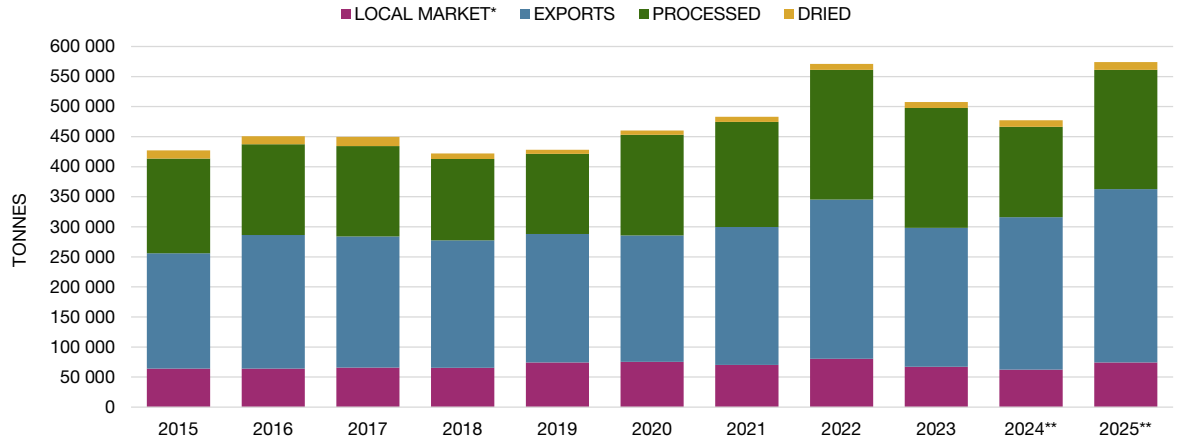
PEAR ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 3 YRS	4 - 10 YRS	11 - 15 YRS	16 - 25 YRS	25+ YEARS
Packham's Triumph	35	866	1 133	710	1 313
Forelle	371	748	352	1 122	1 404
Williams Bon Chretien	37	275	151	380	1 095
Abate Fetel	24	58	155	322	133
Rosemarie	23	251	79	47	279
Cheeky	26	264	213	84	10
Celina	6	193	62	0	1
Rosemarie Select	62	92	5	0	6
Flamingo	0	3	10	10	76
Beurre Bosc	0	0	1	3	75
Doyenne Du Comice	0	1	1	4	71
Clapp's Favourite	1	14	23	7	26
Golden Russet Bosc	0	0	0	4	65
Other	12	35	11	23	40
TOTAL	**597**	**2 800**	**2 196**	**2 716**	**4 594**
% OF TOTAL AREA (HA)	5%	22%	17%	21%	36%

SOURCE: HORTGRO TREE CENSUS, 2025

CROP DISTRIBUTION: PEARS

YEAR JAN-DEC	TOTAL PRODUCTION (Tonne)	LOCAL MARKET* (Tonne)	EXPORTS (Tonne)	PROCESSED (Tonne)	DRIED (Tonne)	CHANGE IN TOTAL PRODUCTION %
2015	427 076	63 894	192 009	157 613	13 560	1%
2016	450 738	64 088	222 192	151 178	13 280	6%
2017	449 622	65 646	218 426	150 346	15 204	0%
2018	421 966	65 249	212 149	135 481	9 088	-6%
2019	428 267	74 198	213 666	133 515	6 888	1%
2020	460 121	75 210	210 264	167 527	7 120	7%
2021	483 169	70 179	229 528	174 810	8 652	5%
2022	571 048	80 482	264 960	215 720	9 886	18%
2023	507 550	67 001	231 231	199 299	10 019	-11%
2024**	477 393	62 179	253 649	150 613	10 951	-6%
2025**	574 056	74 108	288 627	198 365	12 956	20%
AVERAGE CROP DISTRIBUTION (%)		15%	48%	35%	2%	



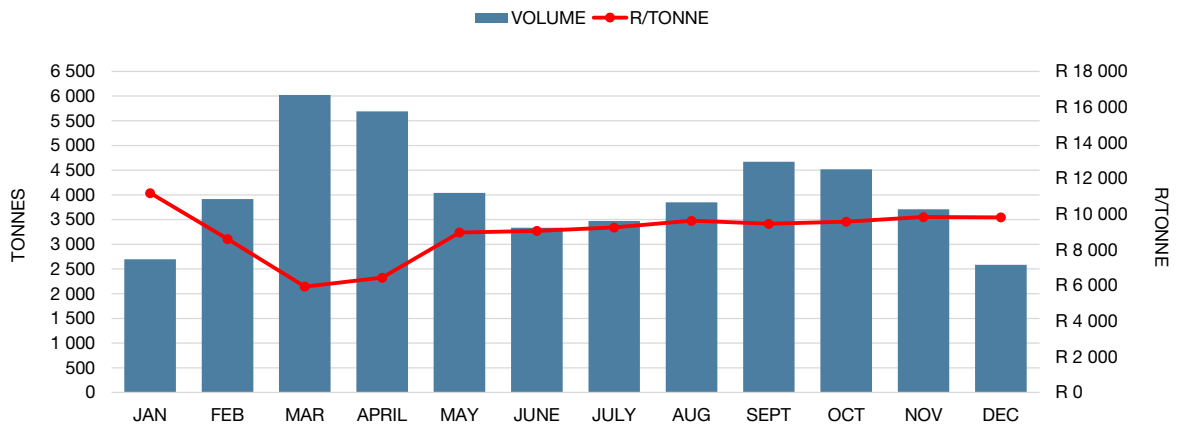
SOURCE: DOA/PPECB/HORTGRO, 2025
*Volumes declared to Hortgro
**Last 2 seasons subject to possible adjustments
Change in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PEARS

YEAR JAN-DEC	SALES ON MARKET (R per tonne)	EXPORTS NET REALISATION (R per tonne)	PROCESSED (R per tonne)	GROSS VALUE DRIED (R1,000)	GROSS VALUE FRESH (R1,000)	TOTAL VALUE OF PRODUCTION (R1,000)	CHANGE IN TOTAL VALUE OF PRODUCTION (%)
2016	5 664	11 157	1 852	49 717	2 842 085	3 171 781	-
2017	5 578	10 022	1 589	58 954	2 555 161	2 852 967	-10%
2018	4 492	11 477	1 554	23 890	2 727 943	2 962 424	4%
2019	4 551	11 751	1 641	20 828	2 848 557	3 088 418	4%
2020	4 195	13 745	1 886	31 720	3 205 578	3 553 303	15%
2021	4 639	12 211	1 927	29 459	3 128 445	3 494 808	-2%
2022	6 250	13 093	2 013	44 226	3 971 989	4 450 524	27%
2023	8 235	15 009	1 997	49 518	4 022 316	4 469 904	0%
2024**	8 849	17 111	2 132	58 138	4 890 559	5 269 777	18%
2025**	7 265	16 721	2 055	75 000	5 364 523	5 847 118	11%

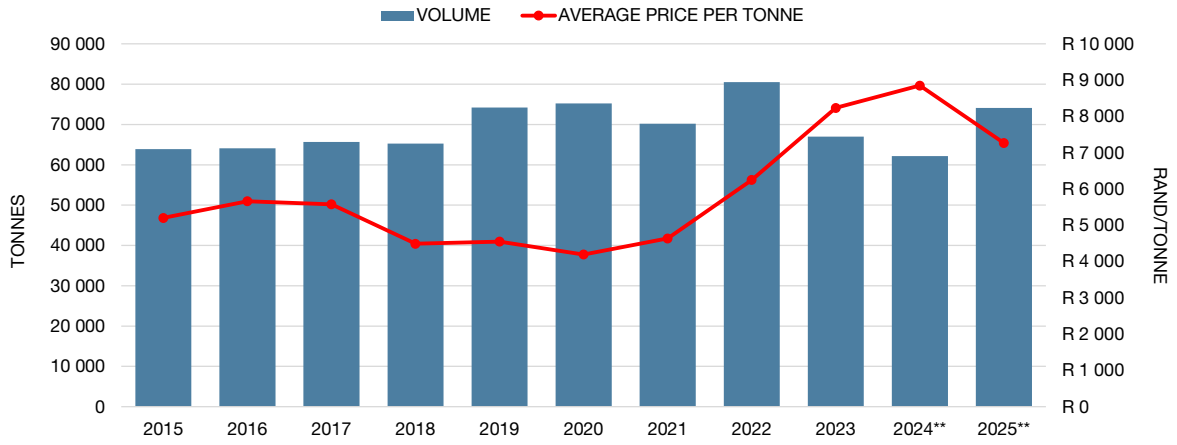
SOURCE: DOA/HORTGRO, 2025, SARS, 2016 - 2025
*Sales on major local fresh produce markets
**Last 2 seasons subejct to possible adjustments

LOCAL MARKET SALES 2025: PEARS



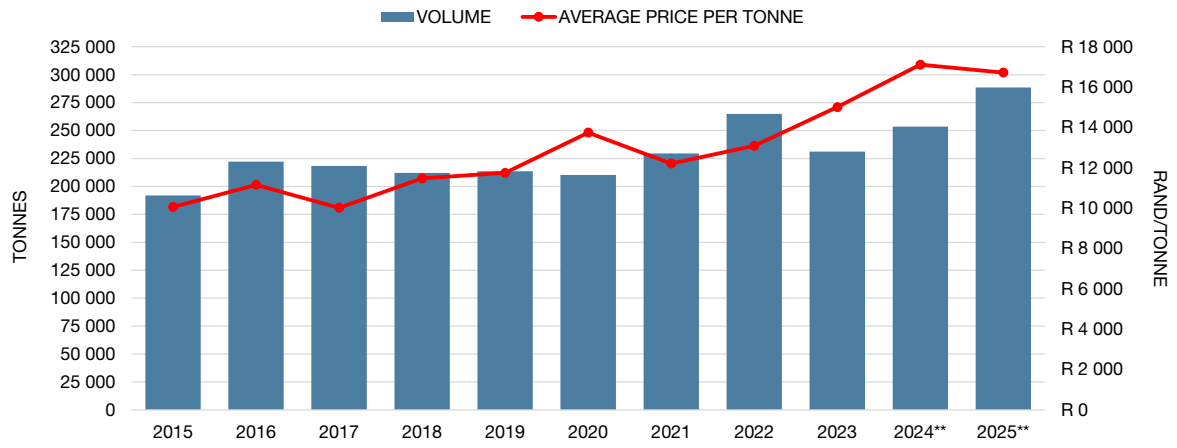
SOURCE: DOA, 2025
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEARS



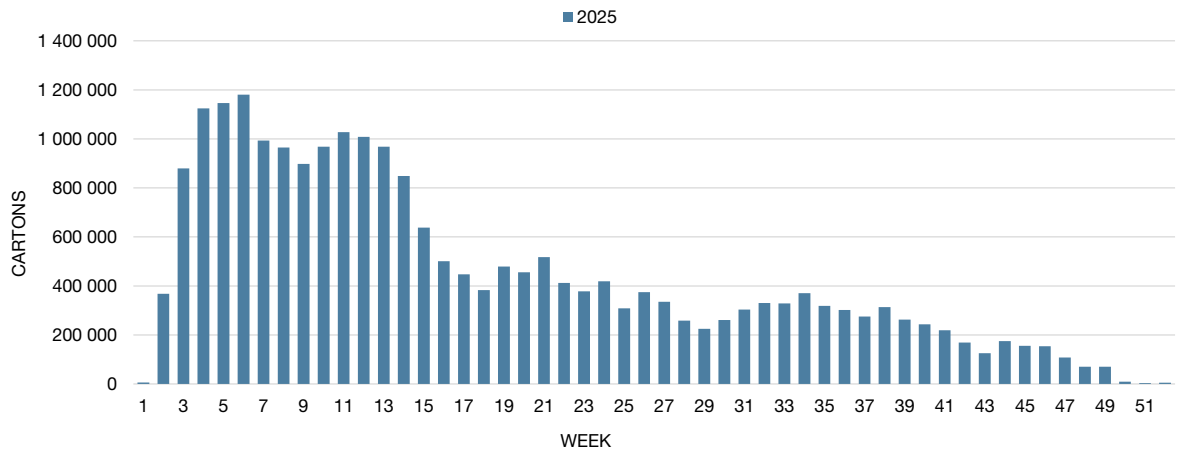
SOURCE: DOA, 2025

EXPORT MARKET HISTORICAL SALES: PEARS



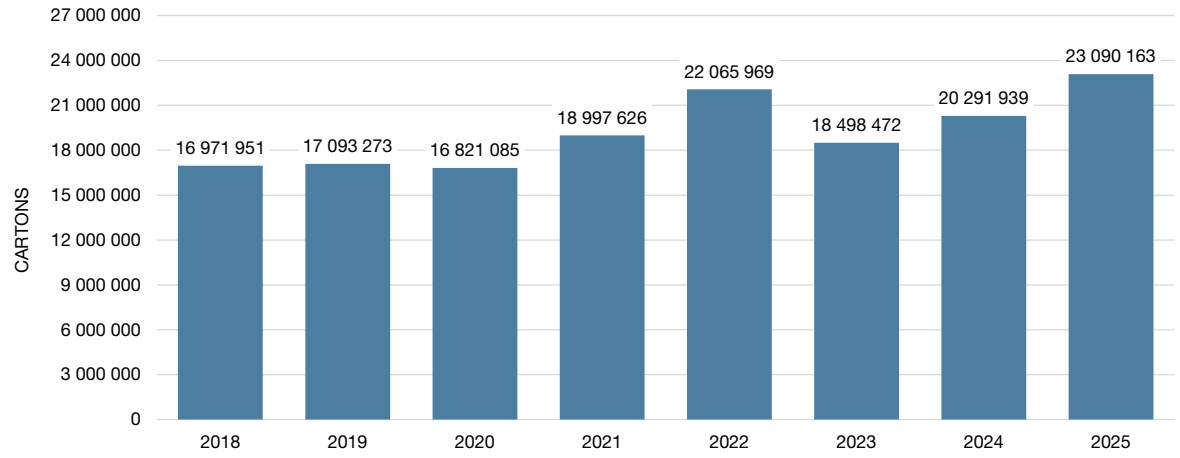
SOURCE: DOA/PPECB, 2025, SARS Pricing 2016-2025

PEARS PASSED FOR EXPORT PER WEEK



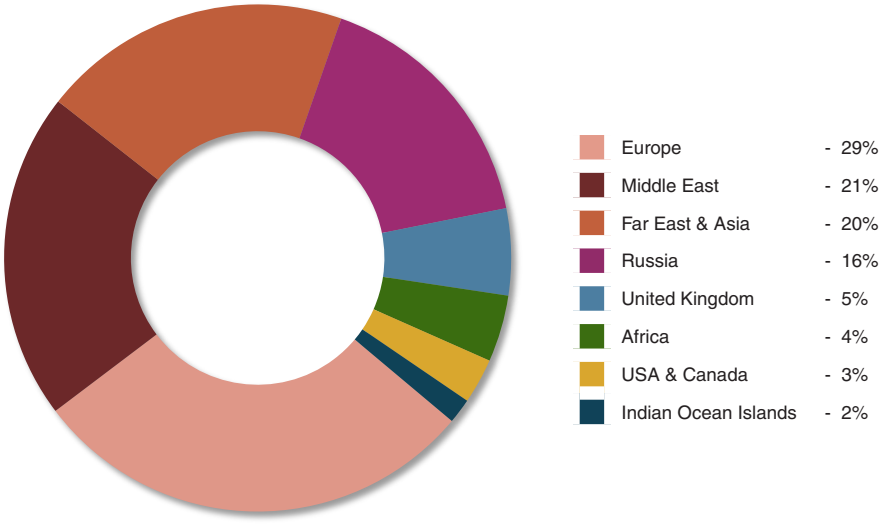
SOURCE: PPECB, 2025
*12.5 Kg equivalent cartons

PEARS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2025
*12.5 Kg equivalent cartons

PEAR EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2025

CARTONS PASSED FOR EXPORT PER CULTIVAR: PEARS

CULTIVAR	2020	2021	2022	2023	2024	2025	% CHANGE 2025 VS 2024
Packham's Triumph	6 581 259	8 004 380	8 074 808	7 856 861	7 457 801	8 107 182	9%
Forelle	4 190 659	3 379 121	4 311 371	3 619 235	4 461 203	4 661 692	4%
Vermont Beauty	1 556 423	1 738 420	2 200 327	1 732 406	1 729 533	2 619 058	51%
Abate Fetel	981 696	1 409 804	2 096 433	1 261 743	1 597 144	2 078 199	30%
Williams Bon Chretien	1 721 953	1 766 394	2 283 570	1 533 447	2 004 968	1 943 791	-3%
Cheeky	421 211	562 067	779 642	594 538	852 304	959 350	13%
Sempre	362 400	491 534	522 379	546 203	554 386	683 125	23%
Rosemarie	497 907	499 712	606 300	450 977	553 549	669 537	21%
Celina	51 318	149 338	246 522	260 697	387 610	430 946	11%
Doyenne Du Comice	52 145	269 580	281 522	134 468	162 785	244 066	50%
Cape Rose	54 376	85 797	130 144	113 043	127 921	196 730	54%
Golden Russet Bosc	97 204	218 945	181 833	127 577	139 399	182 862	31%
Beurre Bosc	73 396	149 233	104 301	60 062	96 225	133 442	39%
Flamingo	89 555	131 173	120 423	102 435	78 574	93 080	18%
Bon Rouge	44 803	79 488	72 660	65 395	46 428	61 455	32%
Other	44 781	62 640	53 734	39 385	42 109	25 649	-39%
TOTAL	**16 818 217**	**18 994 746**	**22 058 294**	**18 492 356**	**20 284 141**	**23 090 163**	**14%**
% CHANGE (Y-O-Y)		13%	16%	-16%	10%	14%	

SOURCE: PPECB, 2025
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
12.5 Kg equivalent cartons

STONE FRUIT

APRICOTS, PEACHES, NECTARINES, PLUMS & CHERRIES

R5.02 BN
TOTAL TURNOVER

LARGEST EXPORT MARKETS

APRICOTS
MIDDLE EAST - 60%

PEACHES
UK - 43%

NECTARINES
EUROPE - 44%

PLUMS
EUROPE - 44%

CHERRIES
UK - 60%

89%
OF STONE FRUIT INDUSTRY INCOME GENERATED BY FRESH SALES

806
PRODUCERS

APRICOTS



APRICOTS PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
Klein Karoo	1 170 664	1 662
Ceres	109 165	134
Berg River	61 671	88
Worcester	72 074	95
Langkloof West	41 250	48
Villiersdorp	29 502	32
Langkloof East	20 339	27
Wolseley/Tulbagh	19 418	23
Olifants River	6 700	17
Orange River	7 245	9
Eastern Cape	702	1
Limpopo	1 708	2
Free State	630	2
Boland	979	1
TOTAL	**1 542 047**	**2 141**

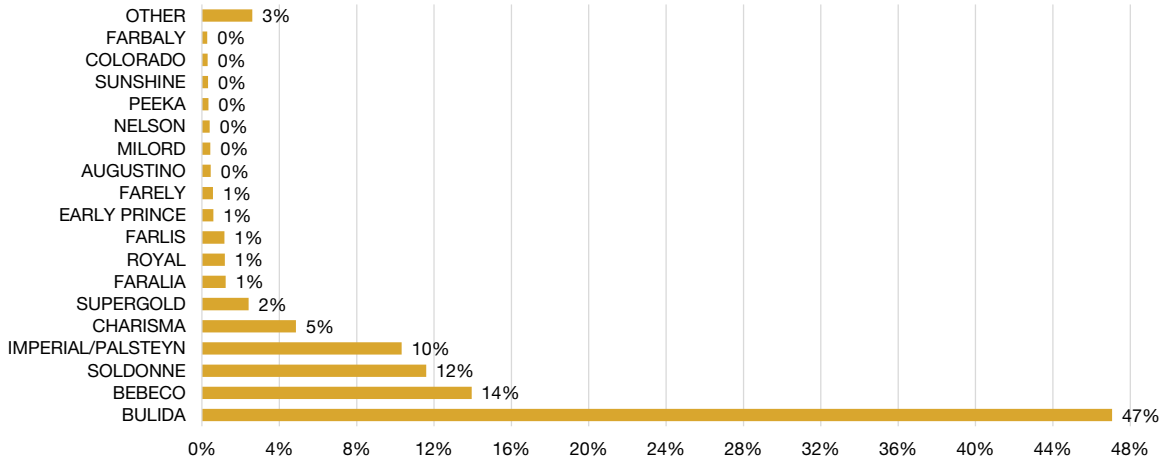
SOURCE: HORTGRO TREE CENSUS, 2025

APRICOTS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2020	2021	2022	2023	2024	2025
Bulida	1 119	1 049	1 061	1 025	1 036	1 008
Bebeco	302	295	307	309	303	299
Soldonne	313	304	280	266	264	248
Imperial/Palsteyn	213	206	215	241	231	221
Charisma	123	109	113	123	100	104
Supergold	77	71	64	62	56	52
Faralia	18	17	17	18	16	26
Royal	55	39	39	33	23	25
Farlis	7	11	12	13	16	25
Early Prince	17	17	17	14	13	13
Farely	9	15	11	11	12	12
Augustino	0	3	4	6	6	10
Milord	2	2	6	7	7	9
Nelson	0	3	4	4	4	8
Peeka	24	9	7	7	7	7
Sunshine	17	17	17	17	17	7
Colorado	9	8	8	8	7	6
Farbaly	1	2	2	2	6	6
Other	65	61	55	55	53	56
TOTAL	**2 371**	**2 240**	**2 241**	**2 223**	**2 177**	**2 141**
% CHANGE (YEAR-ON-YEAR)		-6%	0%	-1%	-2%	-2%

SOURCE: HORTGRO TREE CENSUS, 2025

CONTRIBUTION TO TOTAL APRICOT AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2025

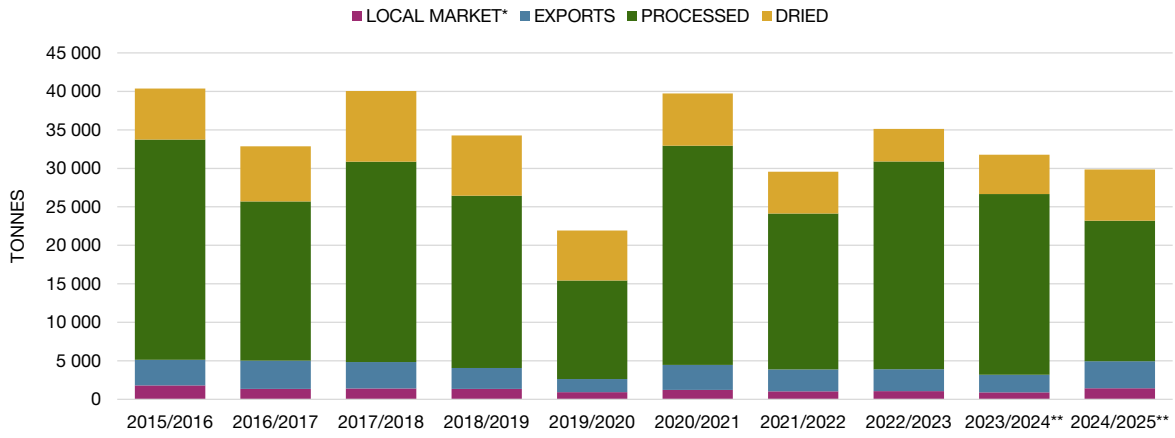
APRICOT ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
Bulida	47	123	344	62	432
Bebeco	16	32	109	12	130
Soldonne	7	7	96	13	125
Imperial/Palsteyn	15	38	70	8	91
Charisma	6	9	19	31	39
Supergold	0	1	9	3	38
Faralia	12	3	11	0	0
Royal	1	3	4	1	17
Farlis	13	4	8	0	0
Early Prince	0	0	4	4	5
Farely	0	1	11	0	0
Agostino	2	8	0	0	0
Milord	2	0	7	0	0
Nelson	2	7	0	0	0
Peeka	0	0	0	0	7
Sunshine	0	0	7	0	0
Colorado	0	0	6	0	0
Farbaly	4	0	2	0	0
Other	15	11	10	5	14
TOTAL	**141**	**245**	**718**	**139**	**898**
% OF TOTAL	7%	11%	34%	6%	42%

SOURCE: HORTGRO TREE CENSUS, 2025

CROP DISTRIBUTION: APRICOTS

Year OCT - SEPT	TOTAL PRODUCTION (Tonne)	LOCAL MARKET* (Tonne)	EXPORTS (Tonne)	PROCESSED (Tonne)	DRIED (Tonne)	CHANGE IN TOTAL PRODUCTION %
2015/2016	40 375	1 796	3 324	28 630	6 625	-30%
2016/2017	32 851	1 360	3 678	20 663	7 150	-19%
2017/2018	40 054	1 395	3 435	26 039	9 185	22%
2018/2019	34 260	1 344	2 731	22 385	7 800	-14%
2019/2020	21 933	939	1 685	12 815	6 495	-36%
2020/2021	39 720	1 212	3 247	28 471	6 790	82%
2021/2022	29 564	1 040	2 829	20 265	5 430	-26%
2022/2023	35 088	1 071	2 819	26 978	4 220	19%
2023/2024**	31 761	903	2 281	23 490	5 086	-9%
2024/2025**	29 855	1 428	3 515	18 259	6 652	-6%
AVERAGE CROP DISTRIBUTION (%)		**4%**	**9%**	**68%**	**20%**	



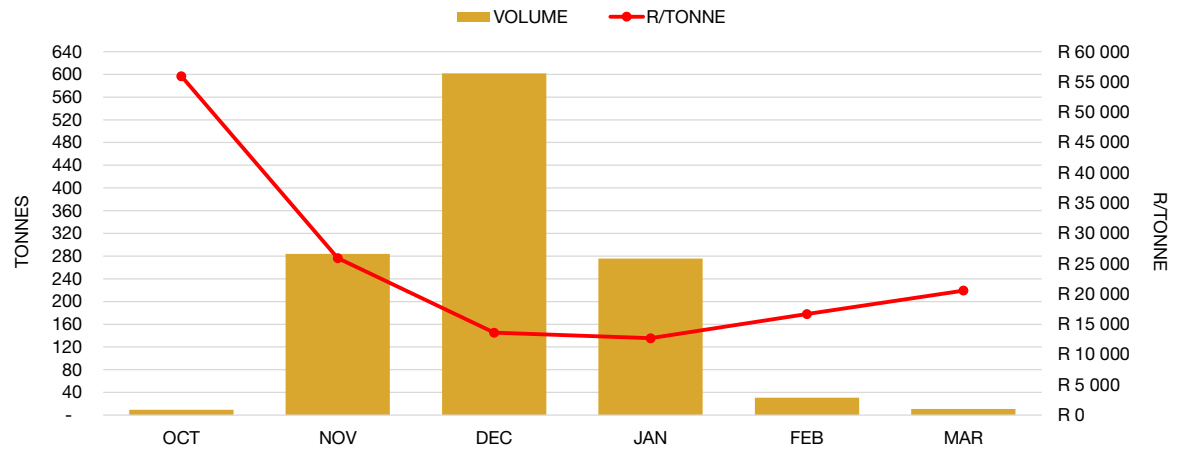
SOURCE: DOA/PPECB/HORTGRO, 2025
*VOLUMES DECLARED TO HORTGRO
**Last 2 seaons subject to possible adjustments
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APRICOTS

YEAR OCT - SEPT	SALES ON MARKET (R per ton)	EXPORTS NET REALISATION (R per ton)	PROCESSED (R per ton)	GROSS VALUE DRIED (R1,000)	GROSS VALUE FRESH (R1,000)	TOTAL VALUE OF PRODUCTION (R1,000)	CHANGE IN TOTAL VALUE OF PRODUCTION (%)
2015/2016	10 107	20 759	3 044	45 434	87 152	219 724	-
2016/2017	12 425	20 839	3 795	76 820	93 546	248 781	13%
2017/2018	11 861	21 025	3 169	96 112	88 762	267 392	7%
2018/2019	11 936	24 122	3 137	83 023	81 911	235 153	-12%
2019/2020	16 971	32 218	4 043	58 650	70 218	180 673	-23%
2020/2021	15 881	31 019	3 755	41 883	119 962	268 761	49%
2021/2022	14 934	32 214	4 274	44 169	106 665	237 456	-12%
2022/2023	16 438	32 630	4 979	47 416	110 471	292 196	23%
2023/2024**	16 647	41 227	4 241	58 901	109 072	267 599	-8%
2024/2025**	16 685	36 218	3 353	75 551	151 133	287 915	8%

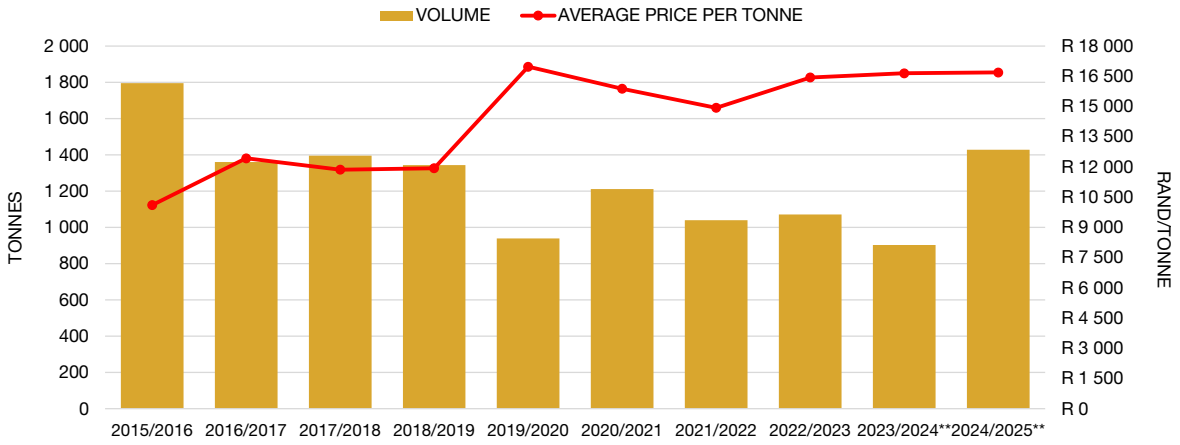
SOURCE: DOA/HORTGRO, 2025, SARS, 2015/2016 - 2024/2025
*Sales on major local fresh produce markets
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2024/2025: APRICOTS



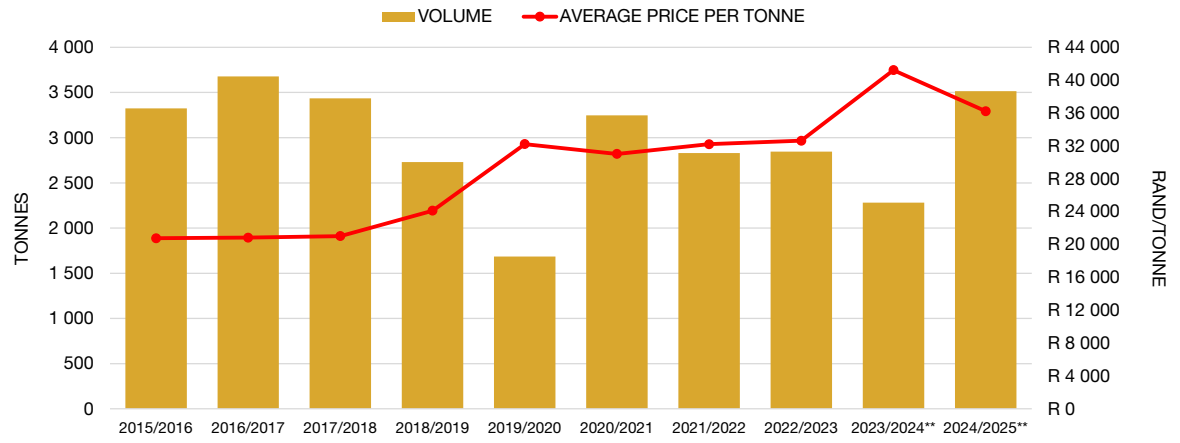
SOURCE: DOA, 2025
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: APRICOTS



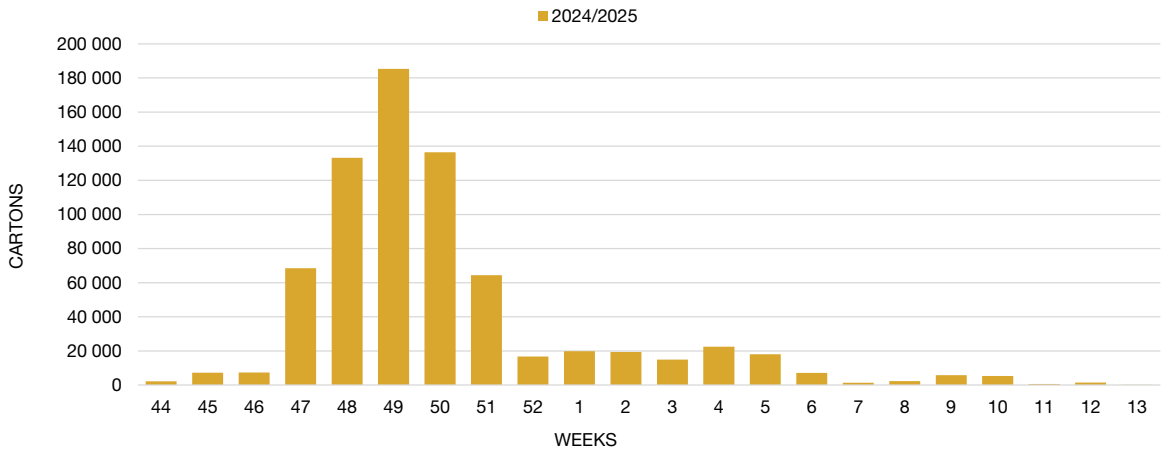
SOURCE: DOA/HORTGRO, 2025

EXPORT MARKET HISTORICAL SALES: APRICOTS



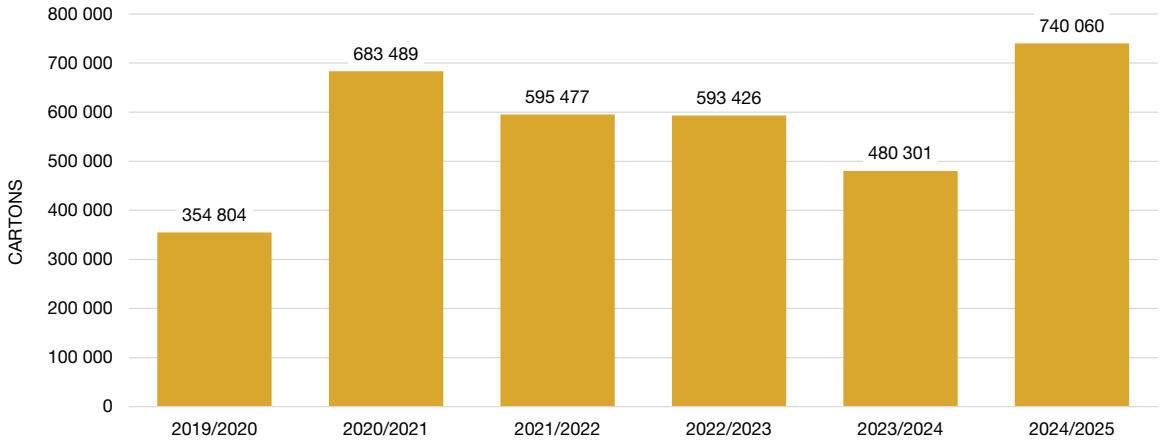
SOURCE:DOA/PPECB, 2025, SARS Pricing 2015/2016-2024/2025

APRICOTS PASSED FOR EXPORT PER WEEK



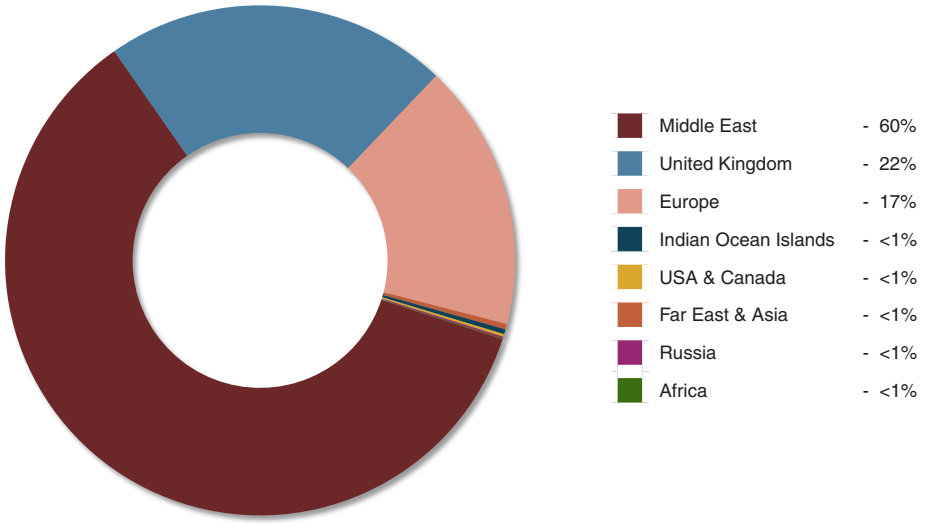
SOURCE: PPECB, 2025
*4.75 Kg equivalent cartons

APRICOTS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2025
*4.75 Kg equivalent cartons

APRICOT EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2025

CARTONS PASSED FOR EXPORT PER CULTIVAR: APRICOTS

CULTIVAR	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	% CHANGE 24/25 VS 23/24
Imperial/Palsteyn	251 508	224 704	221 855	189 301	287 735	52%
Charisma	214 991	165 004	177 791	106 776	184 385	73%
Bebeco	100 786	65 994	58 460	64 028	99 953	56%
Faralia	14 527	16 678	19 825	28 848	34 481	20%
Soldonne	40 934	45 741	32 775	29 080	21 015	-28%
Farlis	1 619	6 107	9 852	4 809	18 722	289%
Supergold	30 031	26 731	35 481	26 624	17 441	-34%
Farely	3 669	17 011	11 596	3 708	17 175	363%
Nelson	0	0	0	580	16 107	2676%
Milord	0	2 335	4 650	13 060	14 295	9%
Mogador	4 450	6 960	3 865	5 335	7 664	44%
Other	20 975	18 212	17 276	8 151	21 088	159%
TOTAL	**683 489**	**595 477**	**593 426**	**480 301**	**740 060**	**54%**
% CHANGE (YEAR-ON-YEAR)		-13%	0%	-19%	54%	

SOURCE: PPECB, 2025
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
*4.75 Kg equivalent cartons

PEACHES



PEACH PRODUCTION AREAS

DISTRICT	DESSERT PEACHES		CLING PEACHES	
	Number of trees	Area (ha)	Number of trees	Area (ha)
Ceres	262 728	183	752 057	647
Citrusdal	137 145	164	37 450	39
Limpopo	130 967	145	3 001	5
Klein Karoo	173 704	134	2 015 594	1 917
Wolseley/Tulbagh	181 939	132	166 486	141
Berg River	127 880	102	20 619	20
Worcester	41 354	30	324 556	321
Mpumalanga	15 662	25	5 950	12
Free State	8 591	20	3 100	8
Langkloof East	24 238	22	40 523	39
Olifants River	11 298	13	1 110	8
North West	16 353	12	3 000	4
Franschhoek	6 710	9	9 621	13
Boland	12 835	8	11 174	8
Orange River	5 018	9	174	0
Villiersdorp/Vyeboom	11 526	6	116 625	100
Langkloof West	9 220	7	23 010	28
Eastern Cape	3 700	7	0	0
Gauteng	3 075	5	0	0
Groenland	3 615	3	132 826	164
Kwazulu-Natal	0	0	5 334	6
TOTAL	**1 187 558**	**1 034**	**3 672 210**	**3 482**

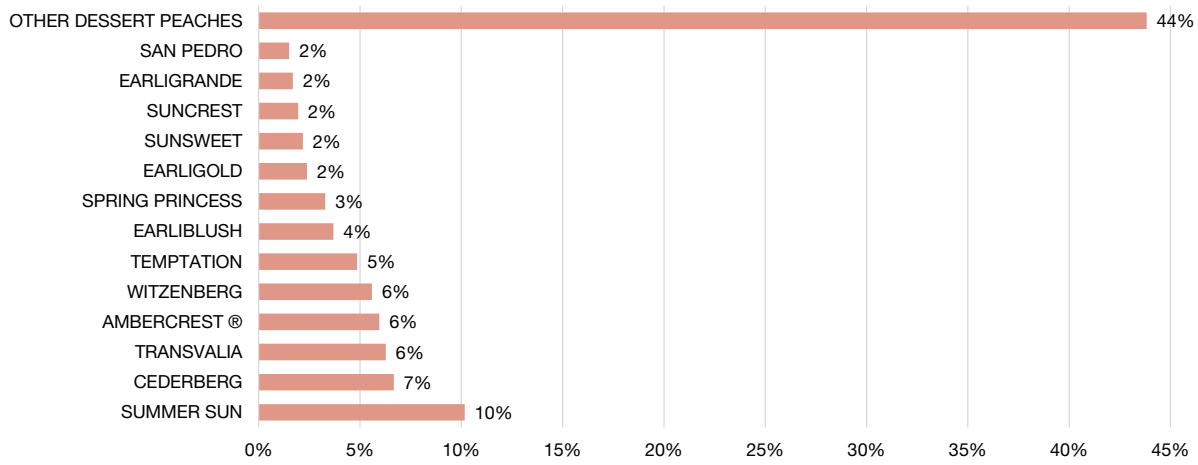
SOURCE: HORTGRO TREE CENSUS, 2025

DESSERT PEACHES: AREA PLANTED PER CULTIVAR (HECTARES)

DESSERT PEACHES	2020	2021	2022	2023	2024	2025
Summer Sun	117	114	113	112	106	105
Cederberg	74	71	70	65	65	69
Transvalia	96	100	92	82	75	65
Ambercrest ®	62	63	77	74	64	62
Witzenberg	80	81	74	72	68	58
Temptation	68	73	65	64	58	50
Earliblush	26	28	28	26	24	38
Spring Princess	33	33	33	36	35	34
Earligold	25	22	24	32	33	25
Sunsweet	33	29	29	27	23	23
Suncrest	23	23	22	21	20	20
Earligrande	23	24	22	20	20	17
San Pedro	22	20	16	16	16	16
Other Dessert Peaches	633	599	611	508	473	453
TOTAL	**1 316**	**1 279**	**1 277**	**1 155**	**1 082**	**1 034**
% CHANGE (YEAR-ON-YEAR)		-3%	0%	-10%	-6%	-4%

SOURCE: HORTGRO TREE CENSUS, 2025

CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTIVAR



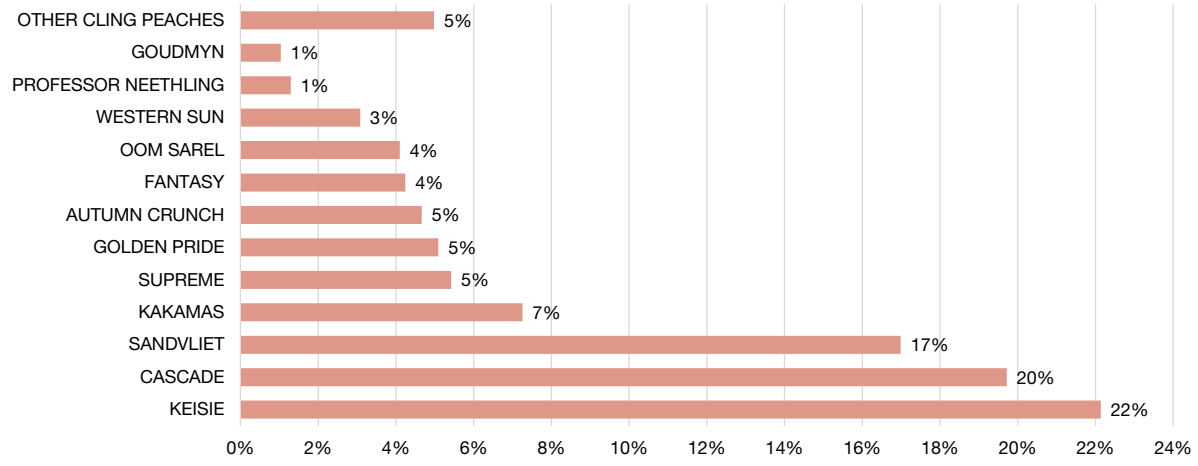
SOURCE: HORTGRO TREE CENSUS, 2025

CLING PEACHES: AREA PLANTED PER CULTIVAR (HECTARES)

CLING PEACHES	2020	2021	2022	2023	2024	2025
Keisie	1 119	1 020	958	861	815	772
Cascade	685	677	675	668	665	698
Sandvliet	686	623	629	596	591	592
Kakamas	434	387	333	274	257	253
Supreme	289	278	261	234	215	189
Golden Pride	125	137	142	144	164	179
Autumn Crunch	143	145	146	149	157	162
Fantasy	143	138	146	145	142	149
Oom Sarel	232	214	206	176	165	139
Western Sun	208	197	167	149	124	99
Professor Neethling	100	91	69	59	52	42
Goudmyn	42	38	38	31	31	36
Other Cling Peaches	288	263	223	199	168	171
TOTAL	**4 494**	**4 206**	**3 993**	**3 684**	**3 548**	**3 482**
% CHANGE (YEAR-ON-YEAR)		-6%	-5%	-8%	-4%	-2%

SOURCE: HORTGRO TREE CENSUS, 2025

CONTRIBUTION TO TOTAL CLING PEACH AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2025

DESSERT PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
Summer Sun	6	9	48	20	23
Cederberg	4	0	9	31	25
Transvalia	0	0	13	5	47
Ambercrest ®	2	8	34	17	0
Witzenberg	1	2	16	24	15
Temptation	0	0	41	10	0
Earliblush	14	1	22	1	0
Spring Princess	0	0	29	5	0
Earligold	2	10	10	3	0
Sunsweet	4	0	2	2	14
Suncrest	2	0	0	7	11
Earligrande	0	0	1	3	13
San Pedro	0	0	0	1	15
Brittaney Lane	0	0	7	6	2
Majestic Delight	0	0	11	3	0
Novadonna	0	2	0	0	12
Scarlet Rich	0	0	9	5	0
Fairtime	0	0	2	5	6
Honey Blush	0	4	6	0	2
Other Dessert Peaches	34	47	130	46	115
TOTAL	**68**	**83**	**390**	**193**	**300**
% OF TOTAL AREA (HA)	7%	8%	38%	19%	29%

SOURCE: HORTGRO TREE CENSUS, 2025

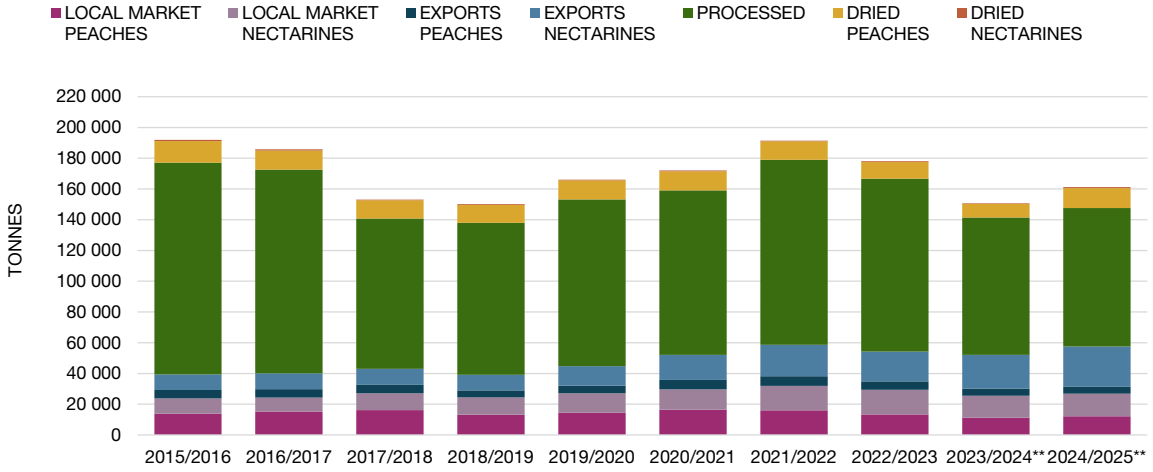
CLING PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
Keisie	10	30	322	82	327
Cascade	15	34	514	113	22
Sandvliet	23	39	316	63	151
Kakamas	6	7	51	20	168
Supreme	10	3	66	30	80
Golden Pride	27	17	114	15	6
Autumn Crunch	9	12	114	23	4
Fantasy	12	0	97	31	9
Oom Sarel	1	0	72	11	56
Western Sun	0	0	1	2	96
Professor Neethling	0	0	0	0	42
Goudmyn	0	0	12	13	11
Bonnigold	0	0	16	5	9
Fiesta Gold	0	0	12	16	0
Professor Malherbe	1	1	10	0	16
Catherina	4	0	0	0	15
Other Cling Peaches	10	1	11	12	33
TOTAL	**127**	**144**	**1 729**	**437**	**1 045**
% OF TOTAL AREA (HA)	4%	4%	50%	13%	30%

SOURCE: HORTGRO TREE CENSUS, 2025

CROP DISTRIBUTION: PEACHES & NECTARINES

YEAR OCT - SEPT	TOTAL PRODUCTION (Tonne)	LOCAL MARKET PEACHES (Tonne)	LOCAL MARKET NECTARINES (Tonne)	EXPORTS PEACHES (Tonne)	EXPORTS NECTARINES (Tonne)	PROCESSED (Tonne)	DRIED PEACHES (Tonne)	DRIED NECTARINES (Tonne)	CHANGE IN TOTAL PRODUCTION %
2015/2016	191 886	13 872	9 895	5 531	10 044	137 733	14 080	732	-
2016/2017	185 749	15 200	9 155	5 423	10 307	132 464	12 381	820	-3%
2017/2018	153 122	16 212	10 942	5 390	10 505	97 720	11 831	523	-18%
2018/2019	150 098	13 176	11 277	4 588	10 027	98 953	11 556	523	-2%
2019/2020	166 043	14 614	12 431	5 026	12 664	108 459	12 386	462	11%
2020/2021	172 023	16 477	13 185	6 114	16 278	107 014	12 459	495	4%
2021/2022	191 346	16 022	15 864	6 272	20 489	120 284	11 999	415	11%
2022/2023	178 036	13 302	16 072	5 434	19 358	112 558	10 802	510	-7%
2023/2024**	150 613	11 173	14 324	4 664	21 932	89 296	8 916	309	-15%
2024/2025**	161 236	12 151	14 662	4 700	26 056	89 992	13 042	633	7%
AVERAGE CROP DISTRIBUTION (%)		**8%**	**8%**	**3%**	**9%**	**64%**	**7%**	**0%**	



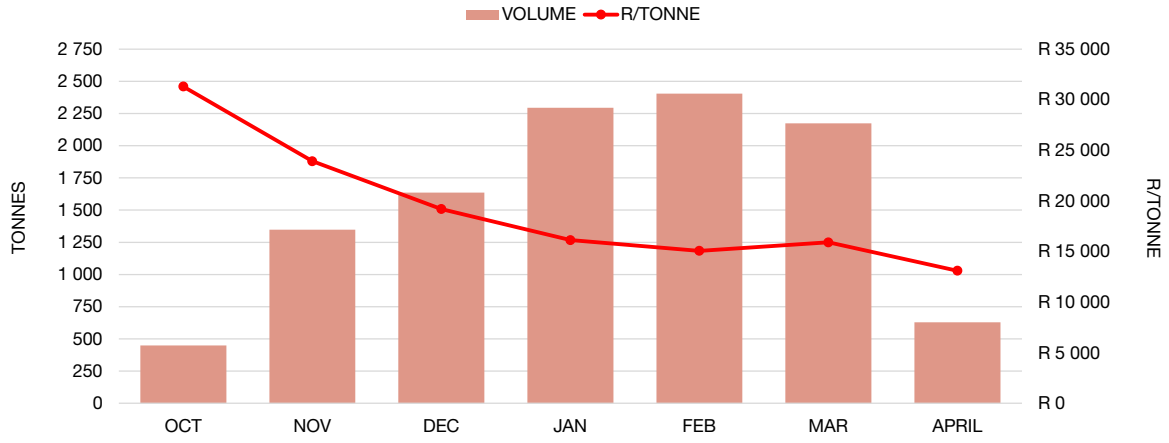
SOURCE: DOA/PPECB/HORTGRO, 2025
*VOLUMES DECLARED TO HORTGRO
**Last 2 seasons subject to possible adjustments
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PEACHES & NECTARINES

YEAR OCT - SEPT	SALES ON MARKET (R per tonne)	EXPORTS NET REALISATION (R per tonne)	PROCESSED (R per tonne)	GROSS VALUE DRIED (R1,000)	GROSS VALUE FRESH (R1,000)	TOTAL VALUE OF PRODUCTION (R1,000)	CHANGE IN TOTAL VALUE OF PRODUCTION (%)
2015/2016	11 107	24 380	3 687	72 438	643 961	1 366 671	-
2016/2017	11 139	22 742	3 157	59 259	629 159	1 253 812	-8%
2017/2018	15 922	27 210	2 884	42 536	864 830	1 189 165	-5%
2018/2019	17 368	27 627	2 898	49 938	828 448	1 165 134	-2%
2019/2020	16 984	25 877	2 849	76 246	917 104	1 302 403	12%
2020/2021	17 397	26 052	2 776	61 795	1 099 389	1 458 271	12%
2021/2022	12 869	31 158	2 840	75 941	1 244 167	1 661 745	14%
2022/2023	13 595	31 690	2 926	79 220	1 184 999	1 593 522	-4%
2023/2024**	16 025	36 446	3 455	63 442	1 377 897	1 749 828	10%
2024/2025**	19 674	36 883	3 363	104 036	1 611 152	2 068 623	18%

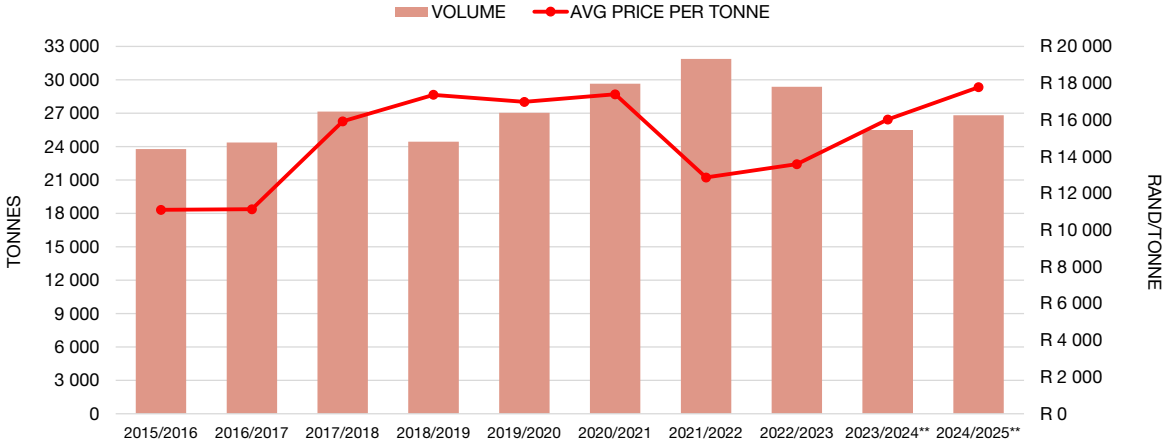
SOURCE: DOA/PPECB, 2025
*Sales on major local fresh produce markets
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2024/2025: PEACHES



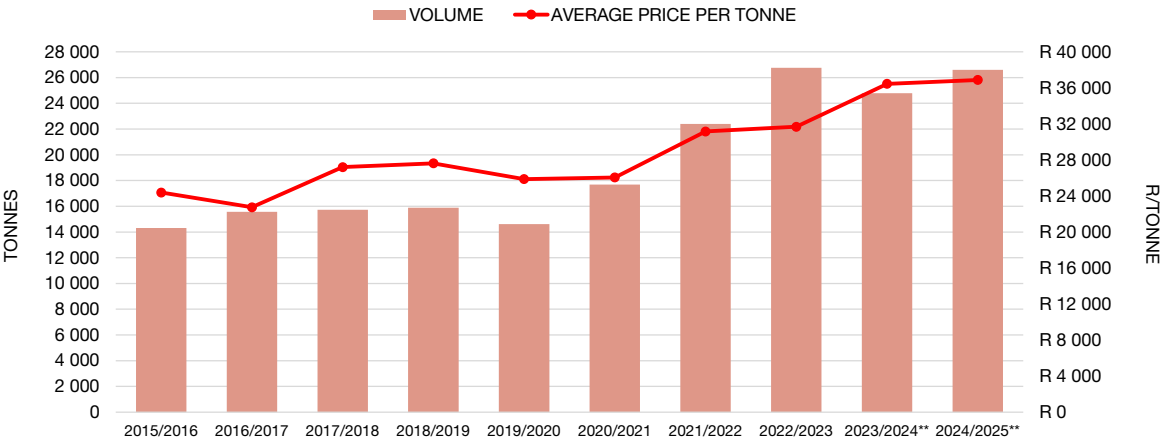
SOURCE: DOA, 2025
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEACHES & NECTARINES



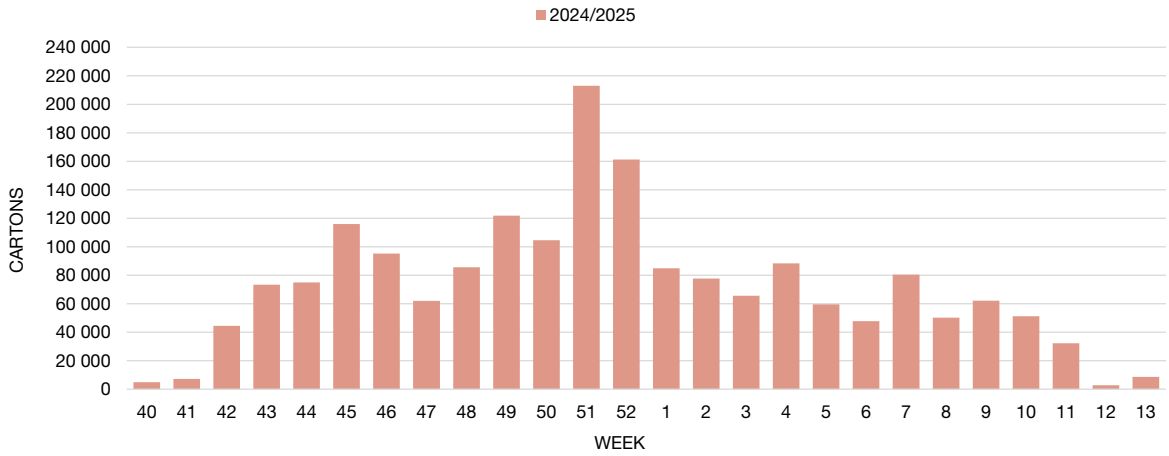
SOURCE: DOA/HORTGRO, 2025

EXPORT MARKET HISTORICAL SALES: PEACHES & NECTARINES



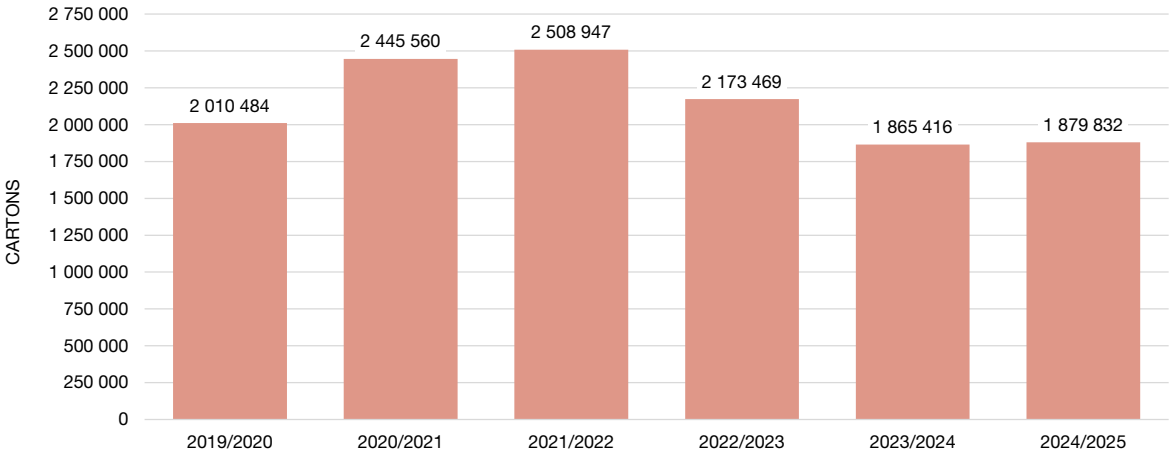
SOURCE: DOA/PPECB, 2025

PEACHES PASSED FOR EXPORT PER WEEK



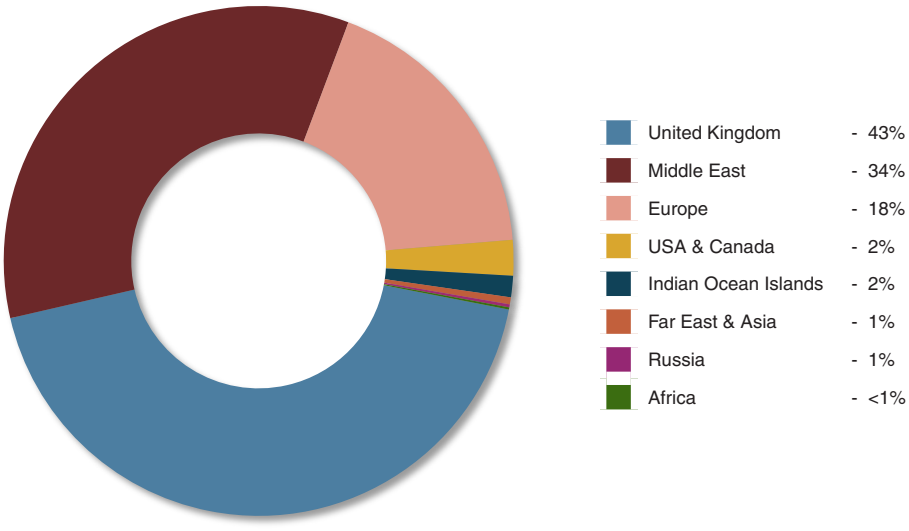
SOURCE: PPECB, 2025
*2.5 Kg equivalent cartons

PEACHES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2025
*2.5 Kg equivalent cartons

PEACH EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2025

PEACHES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	% CHANGE 24/25 VS 23/24
Earliblush	150 881	197 985	183 739	145 131	183 055	26%
Ambercrest ®	225 972	216 656	182 953	203 545	171 011	-16%
Jim Dandy	130 060	137 261	79 299	91 876	113 262	23%
Temptation	220 345	215 831	184 057	150 185	113 015	-25%
Burpeach 13	71 221	100 130	130 217	83 921	108 798	30%
Brittaney Lane	126 532	116 430	95 514	89 008	99 182	11%
Scarlet Rich	120 568	124 810	118 509	100 520	93 658	-7%
Sweet Henry	88 328	80 769	84 709	78 977	73 393	-7%
Transvalia	168 516	160 938	162 336	113 245	67 469	-40%
Spring Princess	123 017	114 398	85 718	107 708	64 082	-41%
Majestic Delight	77 023	101 223	82 794	64 222	62 709	-2%
Julienice	33 010	36 602	25 828	51 502	59 045	15%
Flatstar (Regal'in ™)	42 368	64 418	58 312	42 057	53 149	26%
Rich Lady	87 981	68 321	48 512	49 481	43 992	-11%
Sweet Dream	63 408	50 441	54 468	37 000	41 932	13%
Summer Zee	38 589	49 487	35 962	31 102	32 180	3%
December Princess	40 325	44 465	31 074	39 970	30 390	-24%
Juliepretty	18 593	23 009	23 812	21 027	30 276	44%
Summertime	39 142	50 983	24 666	20 950	27 549	32%
Earlirich	25 388	28 552	26 562	16 034	22 595	41%
Alpine Delight	23 063	26 484	21 847	24 682	20 877	-15%
Crimson Delight	37 377	28 808	30 531	17 813	18 751	5%
Autumn Crunch	2 047	1 627	2 301	9 193	17 070	86%
Flatbella (Regal'in ™)	7 182	10 906	10 157	16 210	16 284	0%
Fantasy	1 920	458	2 855	11 874	16 262	37%
Fire Rich	21 067	17 923	12 656	12 371	16 085	30%
Starpeach2	11 854	22 823	13 220	7 688	16 073	109%
Pe04-14	9 675	10 797	8 179	6 477	15 906	146%
Snowcrest	28 624	28 973	15 452	13 712	15 862	16%
Plagold 17	15 519	9 838	13 391	13 008	15 643	20%
Pe01-11	17 405	9 109	18 323	11 390	14 900	31%
Sweet December	17 369	16 211	18 297	12 628	13 873	10%
Pearl Delight	4 361	6 806	10 165	5 992	12 246	104%
Early Gold	320	141	249	35	11 921	33959%
Other	356 512	335 337	276 805	164 882	167 342	1%
TOTAL	**2 445 560**	**2 508 947**	**2 173 469**	**1 865 416**	**1 879 832**	**1%**
% CHANGE (YEAR-ON-YEAR)		3%	-13%	-14%	1%	

SOURCE: PPECB, 2025
NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
2.5 Kg equivalent cartons

NECTARINES



NECTARINES PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
Ceres	2 151 721	1 145
Klein Karoo	647 639	406
Wolseley/Tulbagh	553 145	342
Berg River	415 164	269
Citrusdal	188 992	138
Riebeek-Kasteel	151 700	112
Worcester	145 883	89
Limpopo	84 053	84
Olifants River	52 356	64
Villiersdorp/Vyeboom	107 166	60
Langkloof West	59 105	38
Franschoek	46 767	34
Stellenbosch	34 777	24
Langkloof East	26 220	20
Eastern Cape	4 300	8
North West	8 402	5
Free State	2 600	4
Orange River	1 995	2
Mpumalanga	550	1
TOTAL	**4 682 535**	**2 844**

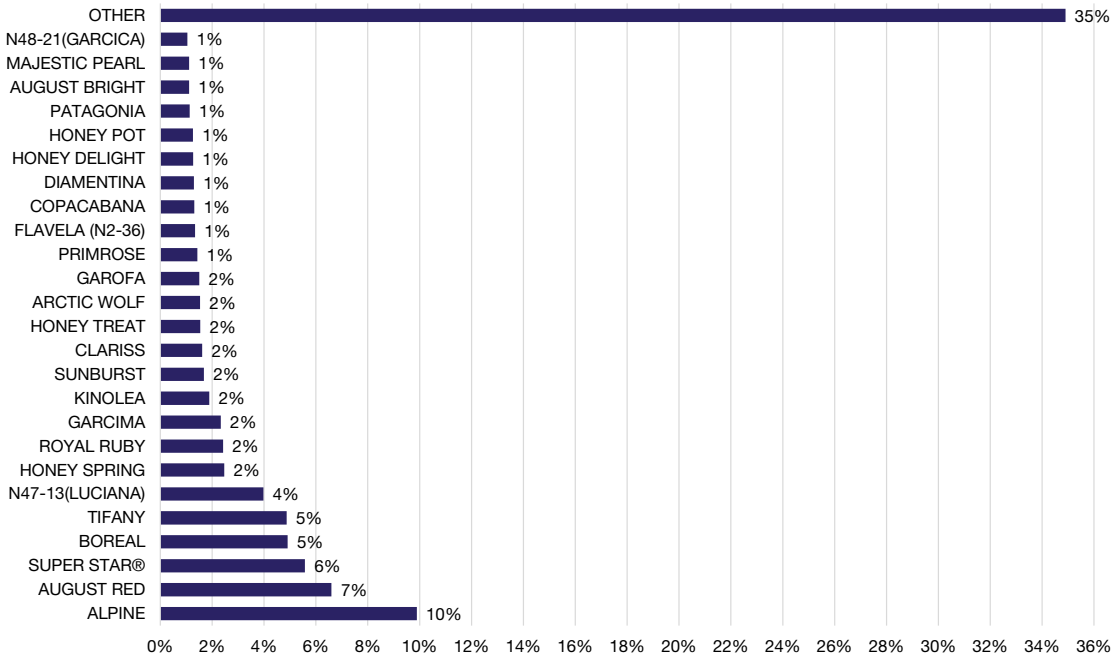
SOURCE: HORTGRO TREE CENSUS, 2025

NECTARINES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2020	2021	2022	2023	2024	2025
Alpine	269	277	315	312	297	281
August Red	198	198	207	199	202	188
Super Star ®	97	91	147	158	160	159
Boreal	50	92	128	139	143	140
Tifany	103	112	134	132	134	138
N47-13 (Luciana)	72	73	93	100	105	113
Honey Spring	4	14	50	54	64	70
Royal Ruby	75	76	83	82	74	69
Garcima	11	23	41	64	66	66
Kinolea	12	22	40	44	48	54
Sunburst	42	44	50	51	51	48
Clariss	17	20	34	41	50	46
Honey Treat	10	12	20	21	22	44
Arctic Wolf	34	35	46	44	44	44
Garofa	46	44	53	56	48	43
Primrose	24	28	37	40	41	41
Flavela (N2-36)	24	24	30	35	36	38
Copacabana	0	0	9	20	30	37
Diamentina	0	0	0	7	12	37
Honey Delight	10	12	23	30	33	36
Honey Pot	0	5	23	25	28	36
Patagonia	2	7	17	28	30	32
August Bright	23	22	32	32	32	32
Majestic Pearl	4	10	17	21	22	31
N48-21 (Garcica)	29	29	33	31	31	30
Other	1 073	1 044	1 114	1 069	1 049	993
TOTAL	**2 228**	**2 314**	**2 776**	**2 834**	**2 851**	**2 844**
% CHANGE (YEAR-ON-YEAR)		4%	20%	2%	1%	0%

SOURCE: HORTGRO TREE CENSUS, 2025

CONTRIBUTION TO TOTAL NECTARINE AREA PER CULTIVAR



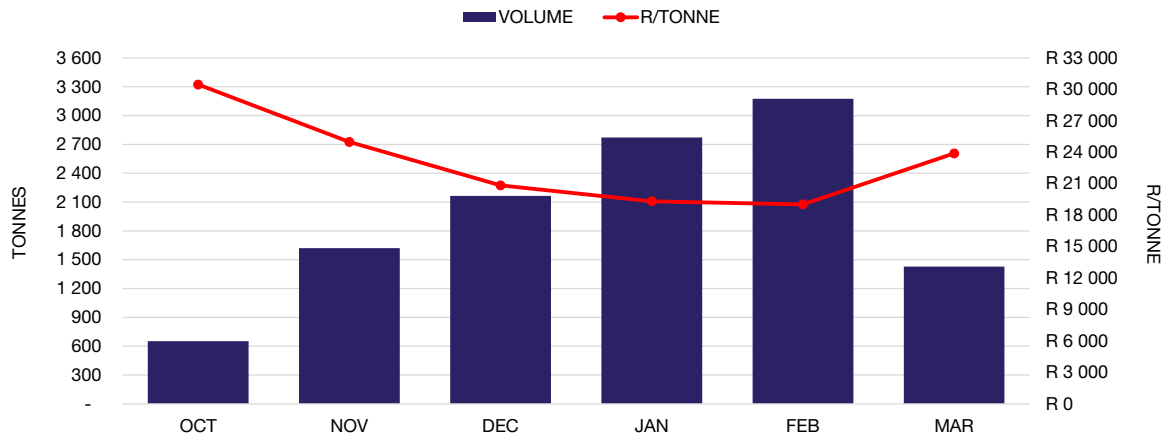
SOURCE: HORTGRO TREE CENSUS, 2025

NECTARINE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
Alpine	13	58	70	26	115
August Red	3	9	109	26	41
Super Star®	16	55	68	20	0
Boreal	1	55	84	0	0
Tifany	3	20	113	3	0
N47-13 (Luciana)	11	21	75	6	0
Honey Spring	13	50	7	0	0
Royal Ruby	0	8	61	0	0
Garcima	2	38	26	0	0
Kinolea	10	25	19	0	0
Sunburst	4	10	15	10	9
Clariss	5	24	17	0	0
Honey Treat	19	14	10	0	0
Arctic Wolf	0	6	37	0	0
Garofa	0	2	41	0	0
Primrose	1	16	20	3	0
Flavela (N2-36)	2	6	24	5	0
Copacabana	20	17	1	0	0
Diamentina	23	14	0	0	0
Honey Delight	5	19	11	0	0
Honey Pot	10	25	0	0	0
Patagonia	3	19	11	0	0
August Bright	0	5	22	5	0
Majestic Pearl	11	9	11	0	0
N48-21 (Garcica)	0	0	25	4	0
Other	94	143	406	149	201
TOTAL	**269**	**667**	**1 286**	**257**	**365**
% OF TOTAL AREA (HA)	9%	23%	45%	9%	13%

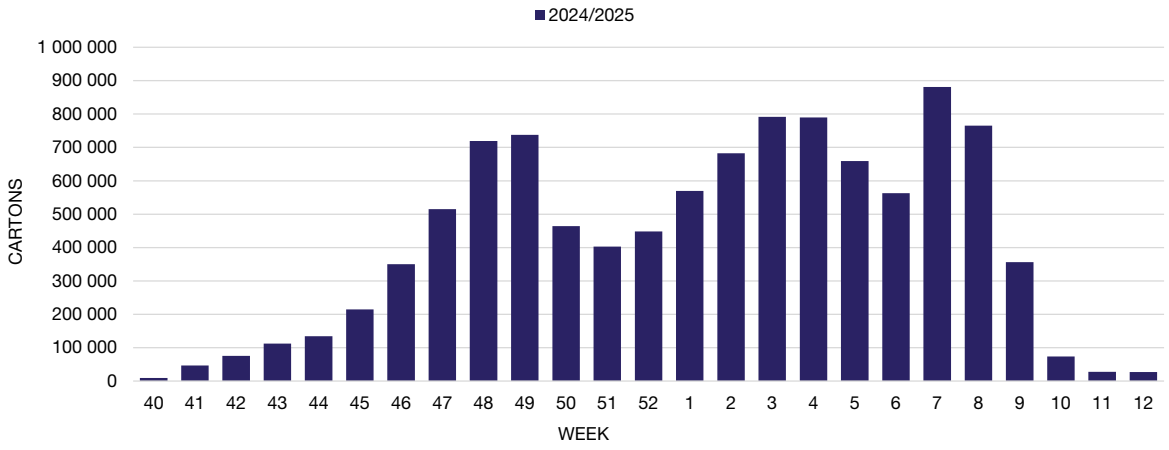
SOURCE: HORTGRO TREE CENSUS, 2025

LOCAL MARKET SALES 2024/2025: NECTARINES



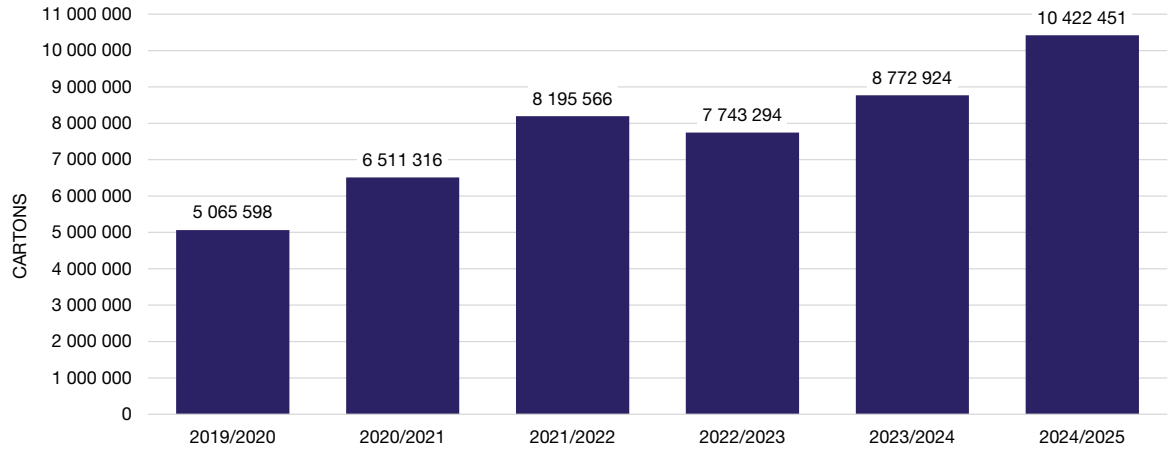
SOURCE: DOA, 2025
*2.5 Kg equivalent cartons

PASSED FOR EXPORT PER WEEK: NECTARINES



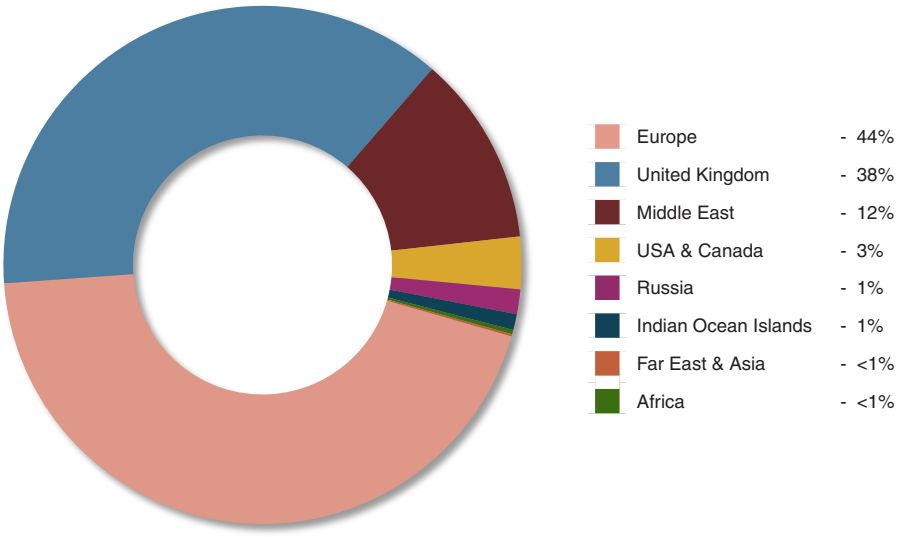
SOURCE: PPECB, 2025
*2.5 Kg equivalent cartons

NECTARINE PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2025
*2.5 Kg equivalent cartons

NECTARINE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2025

NECTARINES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	% CHANGE 24/25 VS 23/24
August Red	1 128 746	1 207 214	1 045 873	1 184 750	1 435 792	21%
Tifany	315 439	670 569	857 714	672 402	1 049 168	56%
Boreal	21 583	138 890	358 788	517 992	703 800	36%
N47-13(Luciana)	241 070	422 149	455 835	449 224	678 981	51%
Alpine	749 890	804 288	649 850	795 995	651 474	-18%
Royal Ruby	186 254	259 109	231 112	262 968	268 496	2%
Super Star®	235 768	248 245	249 319	333 264	251 968	-24%
Honey Treat	0	6 874	61 236	103 031	226 459	120%
Kinolea	3 143	46 834	132 939	234 364	223 494	-5%
Honey Spring	3 800	11 107	47 752	102 152	208 375	104%
Clariss	39 354	80 032	119 124	138 550	190 145	37%
Sunburst	112 770	175 627	123 488	136 072	185 852	37%
Majestic Pearl	30 308	34 100	74 720	103 185	169 761	65%
Arctic Wolf	168 656	196 444	112 554	216 891	166 459	-23%
Garofa	69 117	162 620	125 903	125 107	164 505	31%
September Bright	102 784	187 994	149 338	160 683	157 817	-2%
Summer Fire	219 897	130 102	151 768	143 601	155 056	8%
Giant Pearl	118 396	100 993	108 778	122 963	134 848	10%
August Bright	126 789	169 108	89 313	156 023	134 445	-14%
N48-21(Garcica)	86 342	141 597	73 691	82 291	131 762	60%
Primrose	46 302	96 843	56 394	85 607	122 241	43%
Garcima	21 848	44 479	70 039	68 664	115 416	68%
Honey Delight	883	54 260	80 504	114 088	113 372	-1%
Polar Blaze	17 802	24 306	32 680	84 847	107 189	26%
Fire Pearl	119 601	124 029	82 028	122 780	98 362	-20%
Summer Bright	130 453	130 269	95 740	82 862	95 316	15%
Honey Pot	0	0	8 285	37 048	90 539	144%
Nectaperle (Regal'n ™)	50 665	53 579	36 152	37 816	85 124	125%
Pearlicious Vi	34 589	52 775	28 191	63 315	83 540	32%
Bella Nova	38 987	45 169	57 452	61 521	77 421	26%
Nectarjewel (Regal'n ™)	85 311	92 048	83 111	92 313	73 612	-20%
Shimmer Pearl	70 216	72 693	70 548	50 994	73 570	44%
Pearlicious Vii	39 533	79 015	55 677	65 111	72 903	12%
Regal Pearl	119 797	76 147	79 507	82 492	72 827	-12%
Honey Burst	0	0	14 811	40 041	69 754	74%
Sierra Pearl	0	0	0	21 871	65 155	198%
Other	1 775 223	2 056 058	1 673 078	1 620 048	1 717 453	6%
TOTAL	**6 511 316**	**8 195 566**	**7 743 294**	**8 772 924**	**10 422 451**	**19%**
% CHANGE (YEAR-ON-YEAR)		26%	-6%	13%	19%	

SOURCE: PPECB, 2025
NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
*2.5 Kg equivalent cartons

PLUMS & PRUNES



PLUM & PRUNE PRODUCTION AREAS

REGION	PLUMS		PRUNES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
Klein Karoo	3 874 122	1 795	8 145	9
Wolseley/Tulbagh	1 295 792	715	64 332	70
Franschhoek	913 908	467	860	1
Wellington	894 762	378	0	0
Paarl	599 402	311	0	0
Stellenbosch	562 206	289	21	0
Ceres	621 585	282	90 210	97
Worcester	339 994	172	6 525	5
Langkloof West	279 406	146	0	0
Groenland	221 761	109	0	0
Somerset West	269 845	103	0	0
Villiersdorp/Vyeboom	228 034	106	2 571	2
Langkloof East	114 286	73	0	0
Berg River	115 151	58	12 217	7
Orange River	27 158	21	1 441	0
Northern Provinces	16 107	10	0	0
Eastern Cape	3 191	3	0	0
Free State	1 750	3	0	0
TOTAL	**10 378 460**	**5 041**	**186 322**	**192**

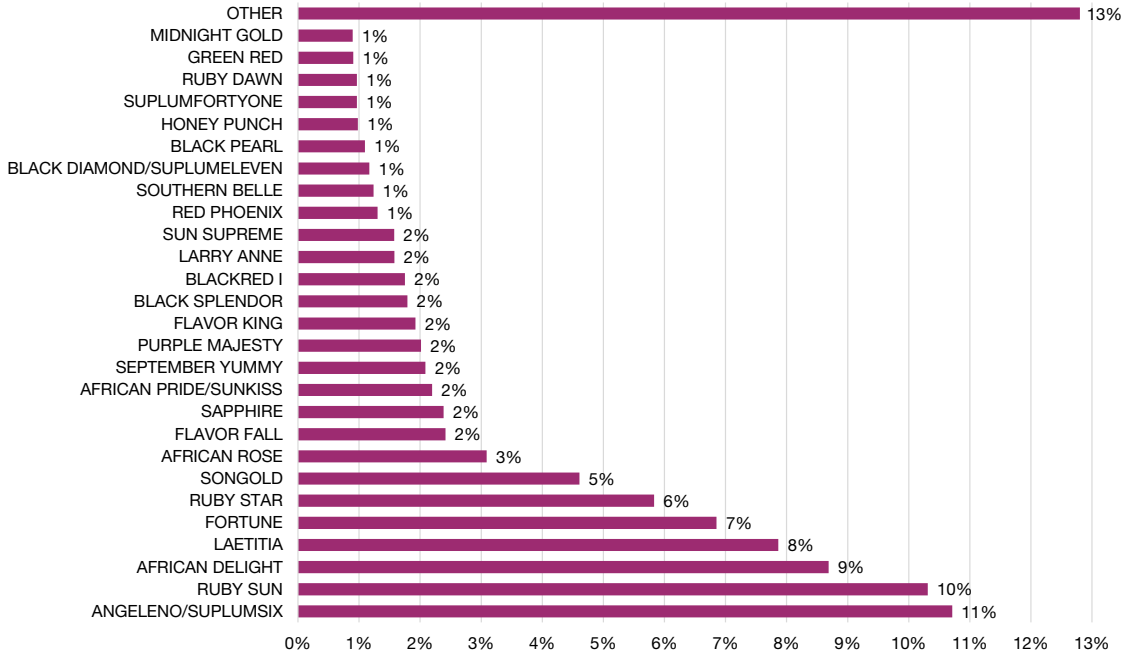
SOURCE: HORTGRO TREE CENSUS, 2025

PLUMS: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2020	2021	2022	2023	2024	2025
Angeleno/Suplumsix	593	592	590	579	549	540
Ruby Sun	440	472	511	534	518	520
African Delight	419	438	459	462	442	438
Laetitia	471	473	463	467	416	396
Fortune	407	422	396	392	362	346
Ruby Star	342	333	332	323	314	294
Songold	323	302	272	264	243	233
African Rose	199	209	190	181	170	156
Flavor Fall	167	163	151	125	129	122
Sapphire	191	178	165	142	132	120
African Pride/Sunkiss	127	129	131	116	104	111
September Yummy	111	115	103	106	108	105
Purple Majesty	109	108	109	108	107	102
Flavor King	125	123	121	131	104	97
Black Splendor	57	64	71	92	93	90
Blackred I	9	23	59	84	84	88
Sun Supreme	88	86	84	81	77	79
Larry Anne	83	86	87	84	83	79
Red Phoenix	43	47	56	73	73	66
Southern Belle	86	83	79	65	68	62
Black Diamond/Suplumeleven	62	59	62	69	60	59
Black Pearl	62	60	57	60	54	55
Honey Punch	16	26	37	40	42	50
Suplumfortyone	63	66	62	59	53	49
Ruby Dawn	26	28	35	48	49	49
Green Red	21	21	15	17	41	46
Midnight Gold	64	68	63	53	44	45
Other	750	752	706	674	619	644
TOTAL	**5 451**	**5 523**	**5 465**	**5 430**	**5 139**	**5 041**
% CHANGE (YEAR-ON-YEAR)		1%	-1%	-1%	-5%	-2%

SOURCE: HORTGRO TREE CENSUS, 2025

CONTRIBUTION TO TOTAL PLUM AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2025

PLUM ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ANGELENO/SUPLUMSIX	9	16	408	21	86
RUBY SUN	24	36	457	0	2
AFRICAN DELIGHT	21	50	176	175	16
LAETITIA	6	27	197	23	143
FORTUNE	3	12	209	22	99
RUBY STAR	3	3	267	17	5
SONGOLD	5	13	68	19	128
AFRICAN ROSE	0	3	86	63	4
FLAVOR FALL	4	0	110	6	1
SAPPHIRE	0	4	39	21	57
AFRICAN PRIDE/SUNKISS	7	5	23	20	56
SEPTEMBER YUMMY	1	8	90	6	0
PURPLE MAJESTY	0	6	41	11	43
FLAVOR KING	0	8	50	9	30
BLACK SPLENDOR	4	24	63	0	0
BLACKRED I	8	63	17	0	0
SUN SUPREME	8	2	16	24	29
LARRY ANNE	8	3	59	5	3
RED PHOENIX	2	24	40	0	0
SOUTHERN BELLE	5	4	22	5	25
BLACK DIAMOND/SUPLUMELEVEN	0	3	37	12	6
BLACK PEARL	0	0	47	9	0
HONEY PUNCH	9	13	28	0	0
SUPLUMFORTYONE	0	4	45	0	0
RUBY DAWN	1	22	26	0	0
GREEN RED	26	3	15	1	0
MIDNIGHT GOLD	0	4	41	0	0
OTHER	88	87	304	28	136
TOTAL	**244**	**447**	**2 981**	**498**	**871**
% OF TOTAL AREA (HA)	5%	9%	59%	10%	17%

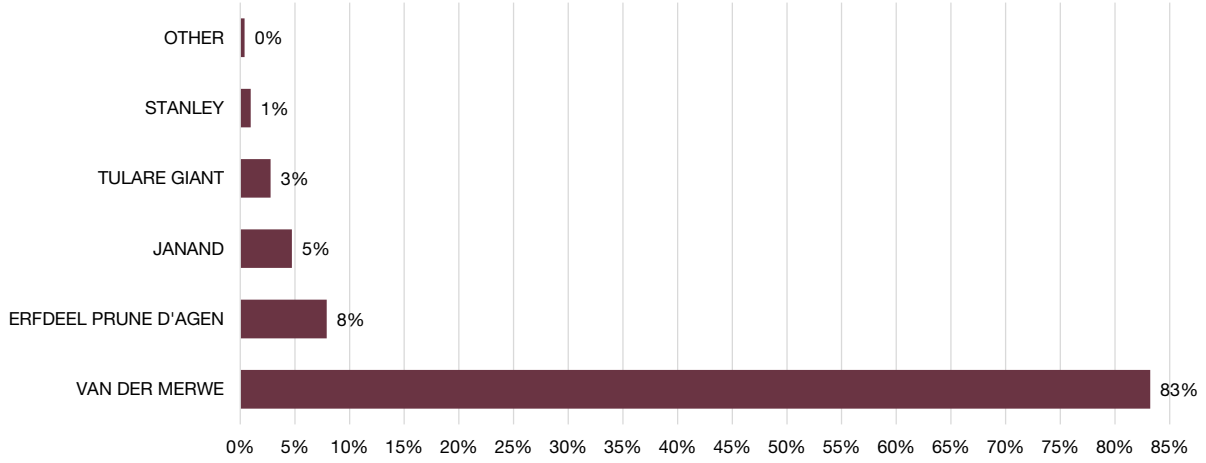
SOURCE: HORTGRO TREE CENSUS, 2025

PRUNES: AREA PLANTED PER CULTIVAR (HECTARES)

PRUNES	2020	2021	2022	2023	2024	2025
Van Der Merwe	204	188	205	168	161	160
Erfdeel Pruine D'agen	22	20	20	17	17	15
Janand	10	10	10	10	9	9
Tulare Giant	4	4	6	8	6	5
Stanley	3	3	7	2	2	2
Other	1	1	2	1	1	1
TOTAL	**243**	**226**	**250**	**206**	**196**	**192**
% CHANGE (YEAR-ON-YEAR)		-7%	11%	-18%	-5%	-2%

SOURCE: HORTGRO TREE CENSUS, 2025

CONTRIBUTION TO TOTAL PRUNE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2025

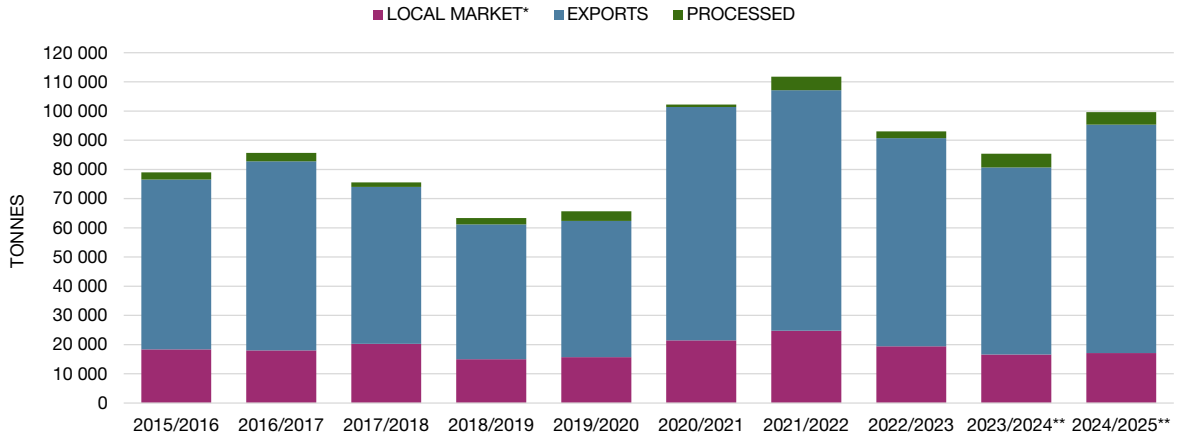
PRUNE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
Van Der Merwe	8	2	51	29	69
Erfdeel Prune D'agen	0	0	2	0	13
Janand	0	0	6	0	3
Tulare Giant	0	0	5	0	0
Stanley	0	0	1	0	0
Other	0	0	1	0	0
TOTAL	**8**	**2**	**66**	**29**	**87**
% OF TOTAL AREA (HA)	4%	1%	34%	15%	45%

SOURCE: HORTGRO TREE CENSUS, 2025

CROP DISTRIBUTION: PLUMS & PRUNES

Year OCT- SEPT	PLUMS TOTAL PRODUCTION (Tonne)	LOCAL MARKET* (Tonne)	EXPORTS (Tonne)	PROCESSED (Tonne)	CHANGE IN TOTAL PRODUCTION %	PRUNES TOTAL PRODUCTION (Tonne)	LOCAL MARKET* (Tonne)	DRIED (Tonne)	CHANGE IN TOTAL PRODUCTION %
2015/2016	79 007	18 392	58 139	2 476	-7%	3 471	321	3 150	75%
2016/2017	85 659	18 002	64 833	2 824	8%	2 555	194	2 361	-26%
2017/2018	75 598	20 250	53 808	1 539	-12%	3 360	159	3 201	32%
2018/2019	63 352	15 022	46 151	2 179	-16%	1 247	152	1 095	-63%
2019/2020	65 708	15 699	46 688	3 320	4%	831	98	733	-33%
2020/2021	102 225	21 425	79 942	858	56%	2 228	302	1 926	168%
2021/2022	111 810	24 747	82 421	4 642	9%	2 143	157	1 986	-4%
2022/2023	93 063	19 445	71 311	2 307	-17%	2 173	160	2 013	0%
2023/2024**	85 393	16 612	64 101	4 681	-8%	1 077	130	947	-50%
2024/2025**	100 315	17 804	78 276	4 235	17%	1 893	216	1 677	76%
AVERAGE CROP DISTRIBUTION (%)		22%	75%	3%			8%	91%	



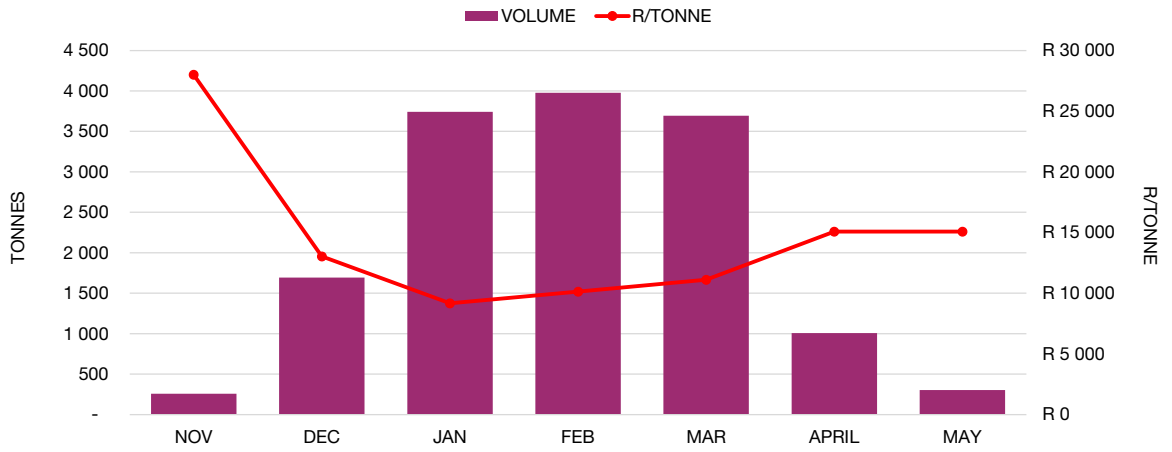
SOURCE: DOA/PPECB/HORTGRO, 2025
*VOLUMES DECLARED TO HORTGRO
**Last 2 seasons subject to possible adjustments
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information
***Fresh prune export volumes included with plum exports

HISTORICAL PRICE TRENDS: PLUMS & PRUNES

YEAR OCT - SEPT	PLUMS SALES ON MARKET (R per tonne)	EXPORTS NET REALISATION (R per tonne)	PROCESSED (R per tonne)	GROSS VALUE FRESH (R1,000)	TOTAL VALUE OF PRODUCTION (R1,000)	CHANGE IN TOTAL VALUE OF PRODUCTION (%)	PRUNES GROSS VALUE DRIED (R1,000)	GROSS VALUE LOCAL FRESH (R1,000)	TOTAL VALUE OF PRODUCTION (R1,000)	CHANGE IN TOTAL VALUE OF PRODUCTION (%)
2015/2016	6 556	18 985	624	1 224 365	1 225 909	27%	26 734	5 669	32 403	-
2016/2017	6 531	16 452	500	1 184 205	1 185 616	-3%	24 638	4 799	29 519	-9%
2017/2018	6 187	18 039	500	1 095 959	1 096 729	-7%	33 137	4 448	37 585	27%
2018/2019	7 781	18 491	500	970 289	971 379	-11%	4 772	4 564	9 476	-75%
2019/2020	7 923	18 835	595	1 003 761	1 005 736	4%	4 054	2 973	8 881	-6%
2020/2021	7 281	18 949	572	1 670 808	1 671 298	66%	5 964	6 246	13 057	47%
2021/2022	7 159	19 412	469	1 777 139	1 779 316	6%	16 847	4 704	21 551	65%
2022/2023	8 534	20 960	461	1 660 657	1 661 721	-7%	18 801	3 743	22 544	5%
2023/2024**	10 134	27 232	519	1 913 946	1 916 376	15%	8 341	4 354	12 695	-44%
2024/2025**	9 103	27 667	615	2 327 732	2 330 338	22%	13 627	6 698	20 325	60%

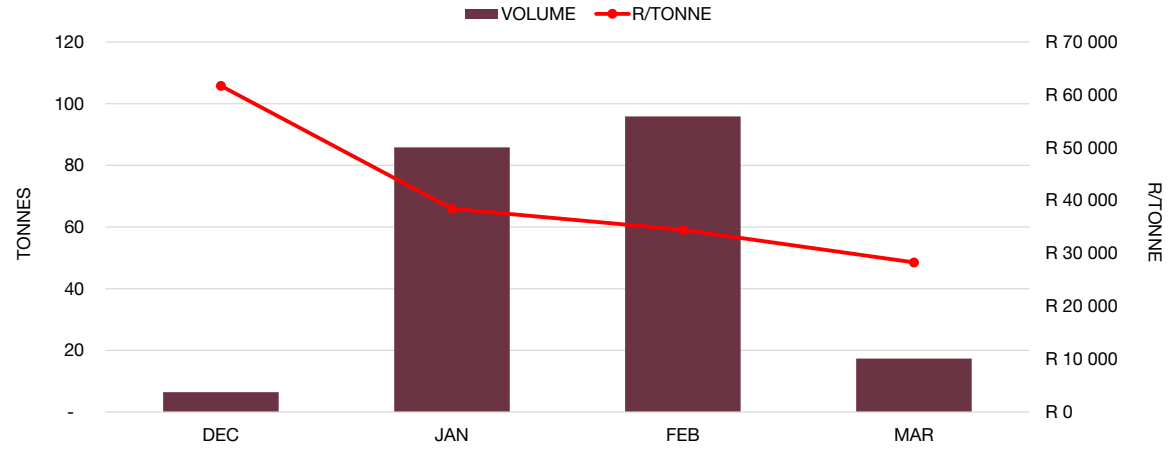
SOURCE: DOA/HORTGRO, 2025, SARS, 2015/2016 - 2024/2025
*Sales on major local fresh produce markets
**Last 2 seaons subject to possible change
*** Prunes Gross Value Fresh only Local volumes, Export Prune volumes and values incorporated with Plums

LOCAL MARKET SALES 2024/2025: PLUMS



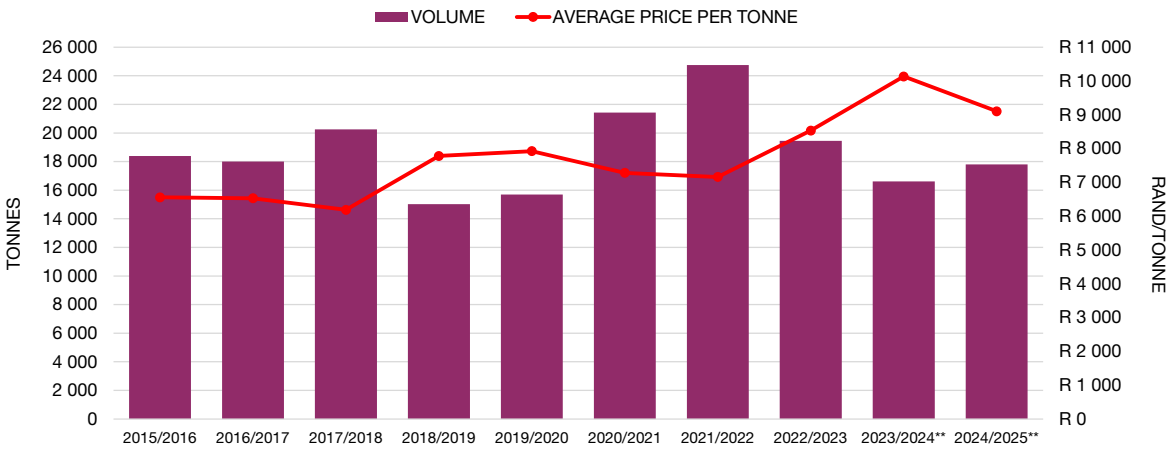
SOURCE: DOA, 2025
Changes in historic information due to upgrading of reporing systems and databases to improve accuracy of information

LOCAL MARKET SALES 2024/2025: PRUNES



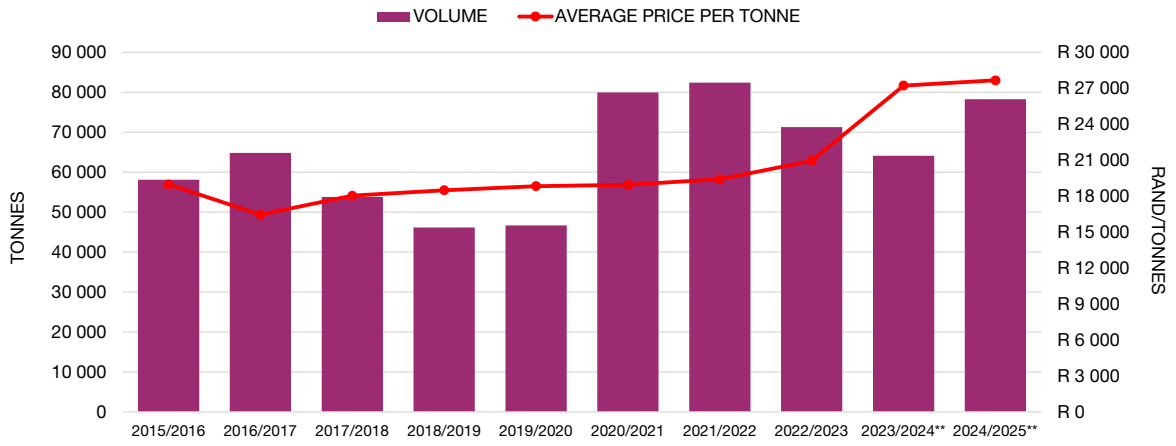
SOURCE: DOA, 2025
Changes in historic information due to upgrading of reporing systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PLUMS



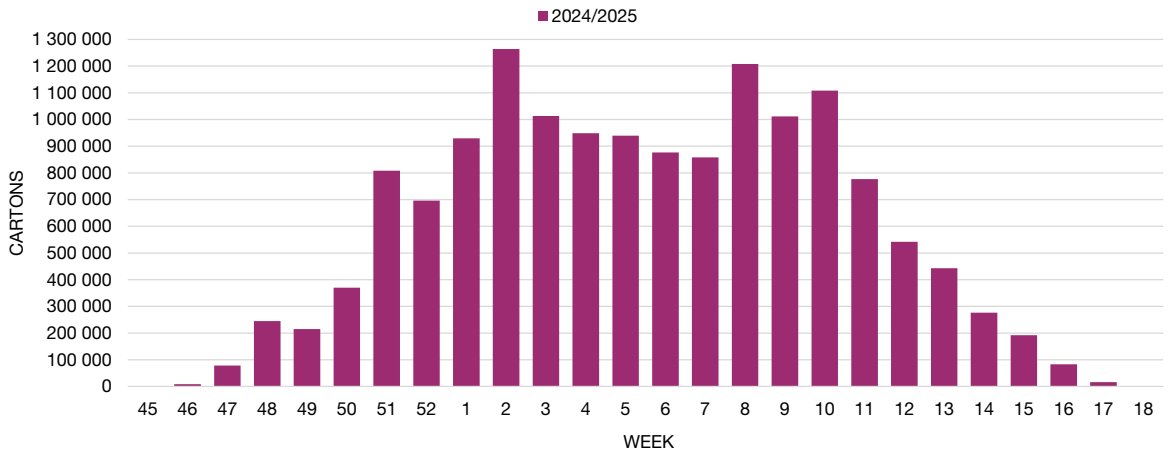
SOURCE: DOA/HORTGRO, 2025

PLUM EXPORTS HISTORICAL VOLUMES



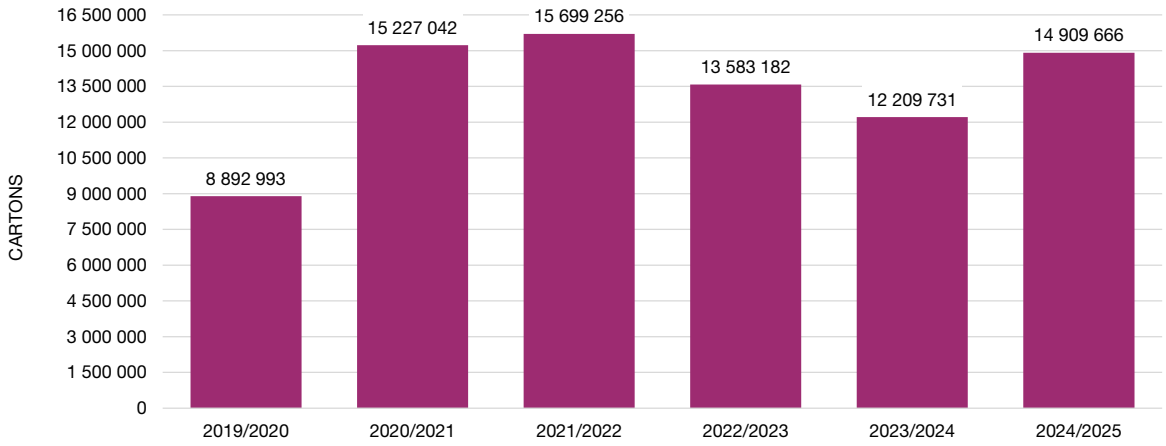
SOURCE: DOA/PPECB, 2025, SARS Pricing 2015/2016 - 2024/2025

PLUMS PASSED FOR EXPORT PER WEEK



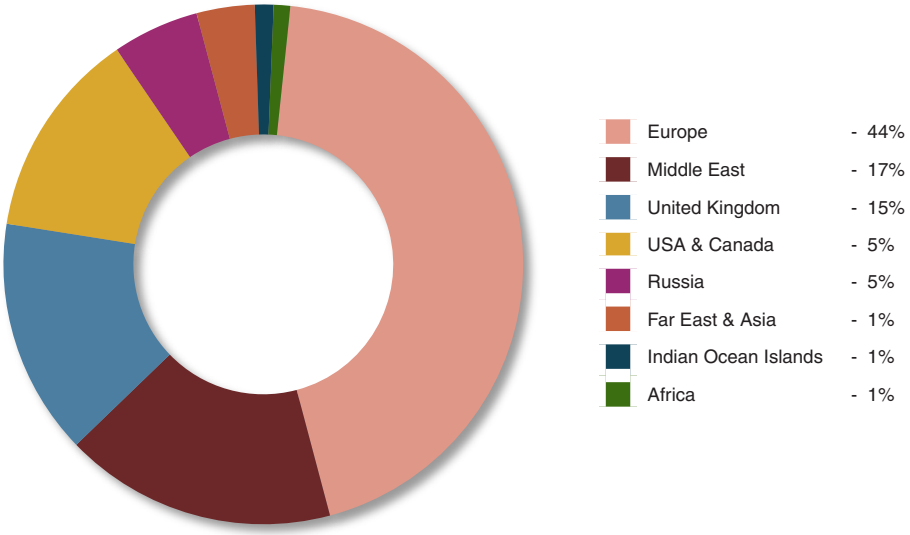
SOURCE: PPECB, 2025
*5.25 Kg equivalent cartons

PLUMS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2025
*5.25 Kg equivalent cartons

PLUM EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2025

PLUMS: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	% CHANGE 24/25 VS 23/24
Angeleno/Suplumsix	2 038 597	1 716 335	1 794 370	1 490 814	1 931 359	30%
African Delight	1 470 432	1 452 571	1 277 844	1 146 008	1 693 513	48%
Ruby Sun	905 314	1 512 556	1 427 313	1 393 185	1 633 688	17%
Laetitia	1 533 813	1 462 740	1 096 885	1 167 038	1 345 724	15%
Fortune	1 513 017	1 381 195	1 082 523	1 100 501	1 193 223	8%
Ruby Star	1 075 683	1 315 165	1 078 121	1 043 523	842 503	-19%
Songold	825 762	799 430	632 912	533 160	572 368	7%
Flavor Fall	505 134	528 889	315 391	360 790	476 676	32%
September Yummy	289 592	332 959	275 349	336 708	414 060	23%
African Rose	534 165	544 704	491 490	314 090	361 867	15%
Black Diamond/Suplumeleven	147 480	225 901	268 151	249 194	353 212	42%
Purple Majesty	378 201	326 257	289 197	177 664	293 726	65%
African Pride/Sunkiss	370 294	346 762	266 116	254 371	272 984	7%
Larry Anne	289 680	331 542	266 935	230 149	253 035	10%
Black Pearl	353 409	330 488	319 811	261 544	248 280	-5%
Southern Belle	318 377	354 792	210 320	212 745	219 777	3%
Flavor King	208 959	233 948	200 994	216 653	213 797	-1%
Midnight Gold	220 925	196 678	199 875	113 721	210 233	85%
Black Splendor	73 876	120 943	164 274	107 422	209 886	95%
Sapphire	358 871	301 397	260 490	163 939	204 410	25%
Sun Supreme	200 572	191 826	183 616	129 907	190 461	47%
Red Phoenix	60 417	125 625	196 510	114 514	159 452	39%
Honey Punch	46 440	53 597	55 644	80 064	145 310	81%
Fall Fiesta	175 667	113 001	75 418	101 374	126 677	25%
Ruby Crisp	112 794	147 463	134 912	88 704	120 597	36%
Ruby Dawn	49 220	60 287	67 744	46 476	107 940	132%
Blackred I	7 986	10 600	51 844	33 120	105 206	218%
Autumn Treat	32 696	52 748	81 724	98 058	92 177	-6%
Ebony Rose		17 019	41 572	32 947	91 517	178%
Sun Breeze	94 381	97 135	71 606	60 304	84 523	40%
Green Red	63 386	61 411	64 155	53 300	77 515	45%
Van Der Merwe	117 411	101 881	58 938	46 733	74 969	60%
Souvenir	103 938	102 654	58 902	57 361	62 277	9%
Flavour Star	30 950	30 648	61 302	45 887	61 206	33%
Sweet Pixzee 2	46 186	51 309	27 085	35 212	59 752	70%
Other	673 448	666 801	433 848	312 550	405 765	30%
TOTAL	**15 227 072**	**15 699 256**	**13 583 182**	**12 209 731**	**14 909 666**	**22%**
% CHANGE (YEAR-ON-YEAR)		3%	-13%	-10%	22%	

SOURCE: PPECB, 2025
NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuary
*5.25 Kg equivalent cartons

CHERRIES



CHERRY PRODUCTION AREAS

REGION	NUMBER OF TREES	HECTARES
Ceres	597 551	352
North West	146 061	124
Gauteng	126 242	102
Worcester	112 047	72
Free State	22 126	47
Olifants River	53 046	35
Robertson	46 537	28
Limpopo	33 373	27
Mpumalanga	19 155	15
TOTAL	**1 156 138**	**802**

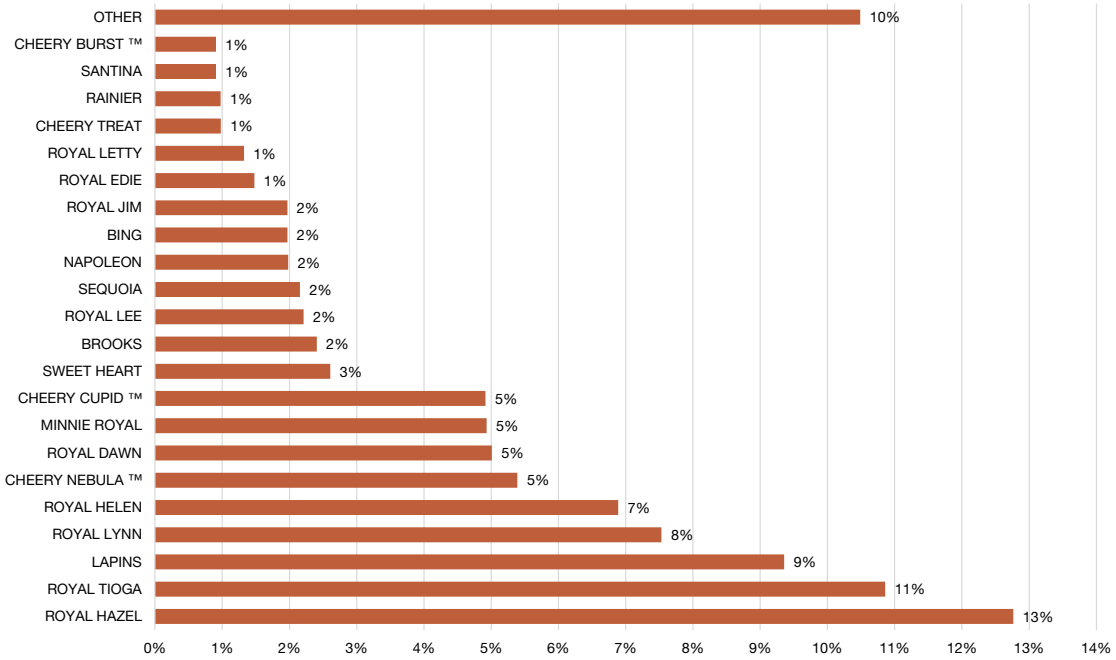
SOURCE: HORTGRO TREE CENSUS, 2025

CHERRIES: AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2020	2021	2022	2023	2024	2025
Royal Hazel	68	95	103	106	114	102
Royal Tioga	19	56	72	79	89	87
Lapins	54	55	65	74	75	75
Royal Lynn	40	48	54	56	61	60
Royal Helen	38	42	47	53	55	55
Cheery Nebula ™	0	0	2	19	43	43
Royal Dawn	40	39	40	40	40	40
Minnie Royal	18	28	30	31	40	40
Cheery Cupid ™	0	0	1	14	39	39
Sweet Heart	19	18	18	18	23	21
Brooks	22	22	22	20	19	19
Royal Lee	15	18	18	17	18	18
Sequoia	15	15	18	18	17	17
Napoleon	16	16	16	16	16	16
Bing	16	17	16	16	16	16
Royal Jim	10	16	17	16	16	16
Royal Edie	23	20	21	14	12	12
Royal Letty	17	20	21	20	18	11
Cheery Treat	0	0	0	0	6	8
Rainier	9	9	9	9	8	8
Santina	5	6	7	7	7	7
Cheery Burst ™	0	1	4	4	7	7
Other	76	81	79	74	78	84
TOTAL	**520**	**621**	**678**	**723**	**819**	**802**
% CHANGE (YEAR-ON-YEAR)		20%	9%	7%	13%	-2%

SOURCE: HORTGRO TREE CENSUS, 2025

CONTRIBUTION TO TOTAL CHERRY AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2025

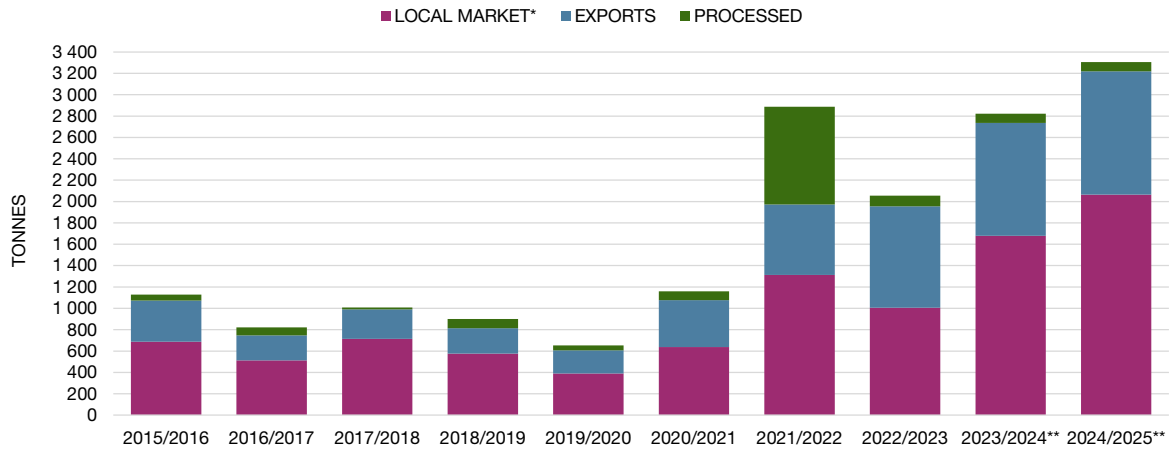
CHERRY ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
Royal Hazel	4	17	81	0	0
Royal Tioga	1	42	44	0	0
Lapins	4	15	48	3	5
Roayl Lynn	0	15	44	1	0
Royal Helen	0	5	47	3	0
Cheery Nebula ™	30	13	0	0	0
Royal Dawn	0	0	32	5	3
Minnie Royal	6	11	13	7	2
Cheery Cupid ™	30	9	0	0	0
Sweetheart	2	0	14	1	4
Brooks	0	0	19	0	0
Royal Lee	2	1	4	9	1
Sequoia	0	0	17	0	0
Napoleon	0	0	0	0	16
Bing	0	1	1	0	14
Royal Jim	0	0	16	0	0
Royal Edie	0	1	11	0	0
Royal Letty	0	0	10	0	0
Cheery Treat	8	0	0	0	0
Rainier	0	0	2	0	6
Santina	0	1	6	0	0
Other	19	6	31	4	31
TOTAL	**107**	**138**	**442**	**34**	**82**
% OF TOTAL	13%	17%	55%	4%	10%

SOURCE: HORTGRO TREE CENSUS, 2025

CROP DISTRIBUTION: CHERRIES

Year OCT - SEPT	TOTAL PRODUCTION (Tonne)	LOCAL MARKET* (Tonne)	EXPORTS (Tonne)	PROCESSED (Tonne)	CHANGE IN TOTAL PRODUCTION %
2015/2016	1 129	688	384	57	
2016/2017	822	512	235	74	-27%
2017/2018	1 009	714	277	18	23%
2018/2019	900	577	237	86	-11%
2019/2020	652	391	216	45	-28%
2020/2021	1 159	638	438	83	78%
2021/2022	2 888	1 313	659	916	149%
2022/2023	2 055	1 006	949	99	-29%
2023/2024**	2 822	1 678	1 058	86	37%
2024/2025**	3 306	2 064	1 154	88	17%
AVERAGE CROP DISTRIBUTION (%)		**57%**	**33%**	**9%**	



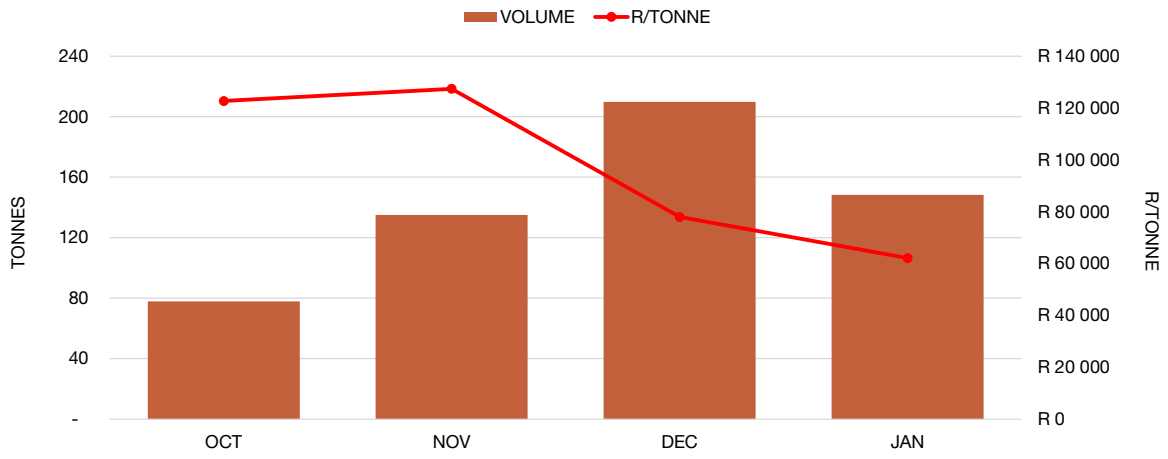
SOURCE: DOA/PPECB/PRODUCER SURVEY, 2025
*VOLUMES DECLARED TO HORTGRO
**Last 2 seaons subject to possible adjustments
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: CHERRIES

YEAR OCT - SEPT	SALES ON MARKET* (R per tonne)	EXPORTS NET REALISATION (R per tonne)	PROCESSED (R per tonne)	GROSS VALUE FRESH (R1,000)	TOTAL VALUE OF PRODUCTION (R1,000)	CHANGE IN TOTAL VALUE OF PRODUCTION (%)
2015/2016	41 863	143 154	12 800	83 781	84 508	-
2016/2017	51 721	177 130	16 450	68 118	69 340	-18%
2017/2018	51 794	135 734	18 750	74 539	74 870	8%
2018/2019	55 369	111 527	19 500	58 420	60 091	-20%
2019/2020	58 497	87 792	21 500	41 868	42 838	-29%
2020/2021	57 314	92 523	23 220	77 088	79 010	84%
2021/2022	71 273	100 070	24 300	159 517	181 772	130%
2022/2023	72 789	111 773	24 840	179 362	181 817	0%
2023/2024**	83 539	159 367	14 925	308 824	310 109	71%
2024/2025**	86 355	115 249	14 761	311 272	312 571	1%

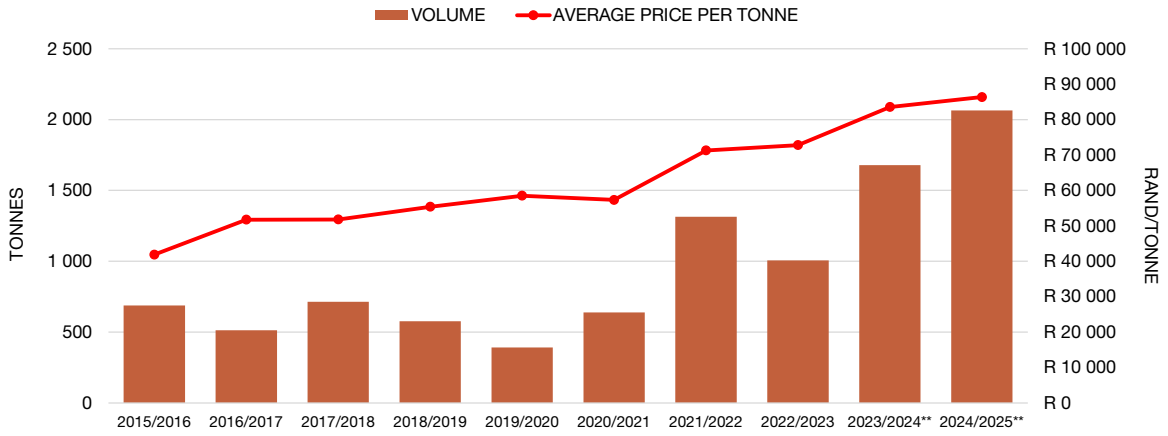
SOURCE: DOA/PPECB/HORTGRO, 2025
*Sales on major local fresh produce markets
**Last 2 seasons subject to possible adjustments

LOCAL MARKET SALES 2024/2025: CHERRIES



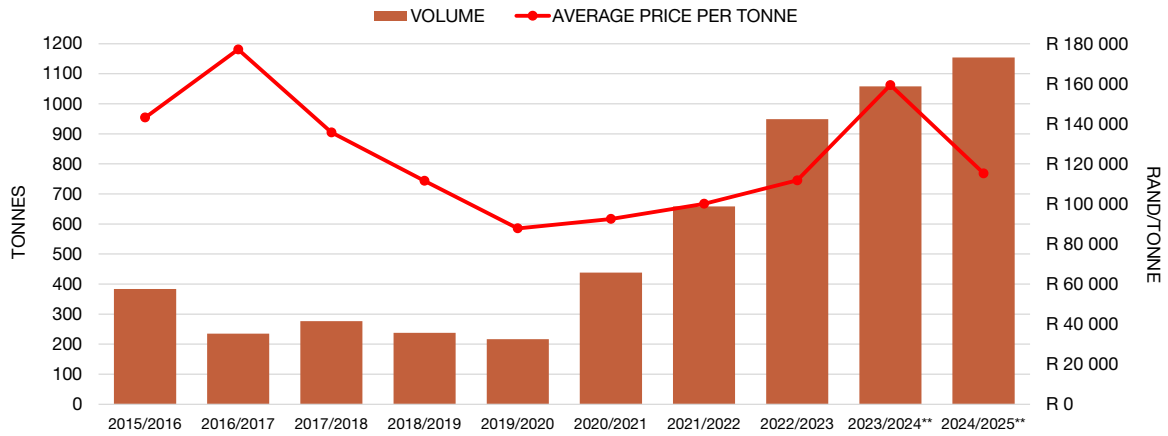
SOURCE: DOA, 2025
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: CHERRIES



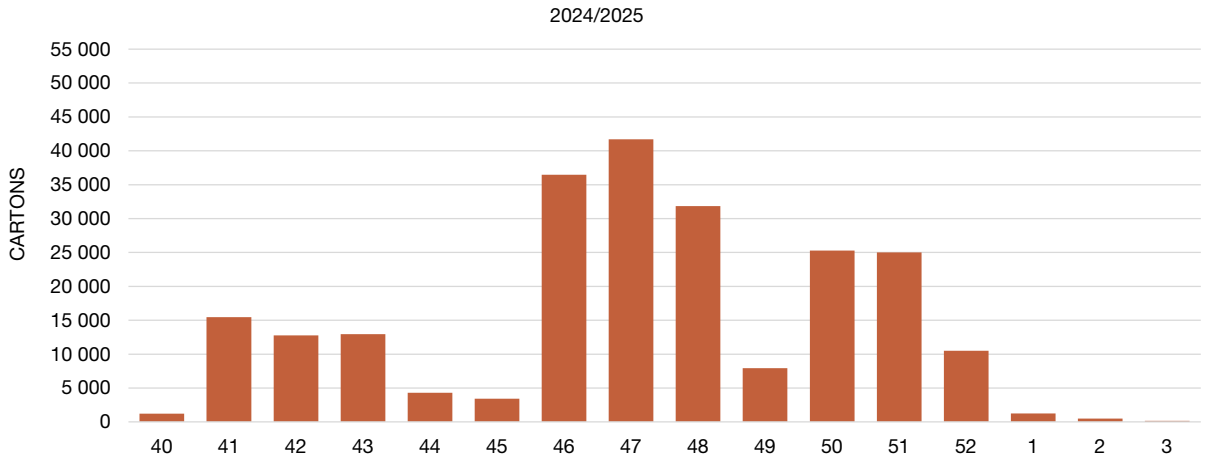
SOURCE: DOA/PRODUCER SURVEY, 2025

EXPORT MARKET HISTORICAL SALES: CHERRIES



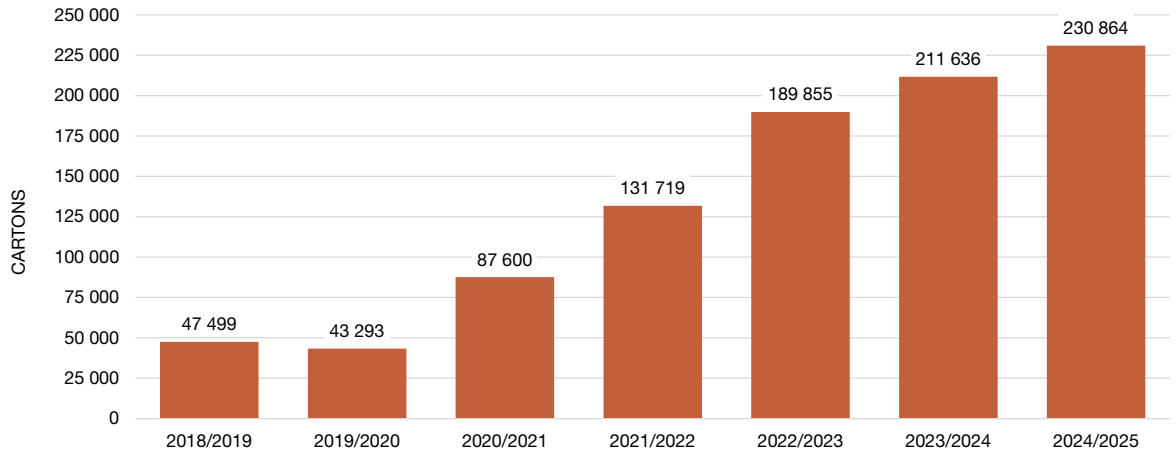
SOURCE: DOA/PPECB, 2025

CHERRIES PASSED FOR EXPORT PER WEEK



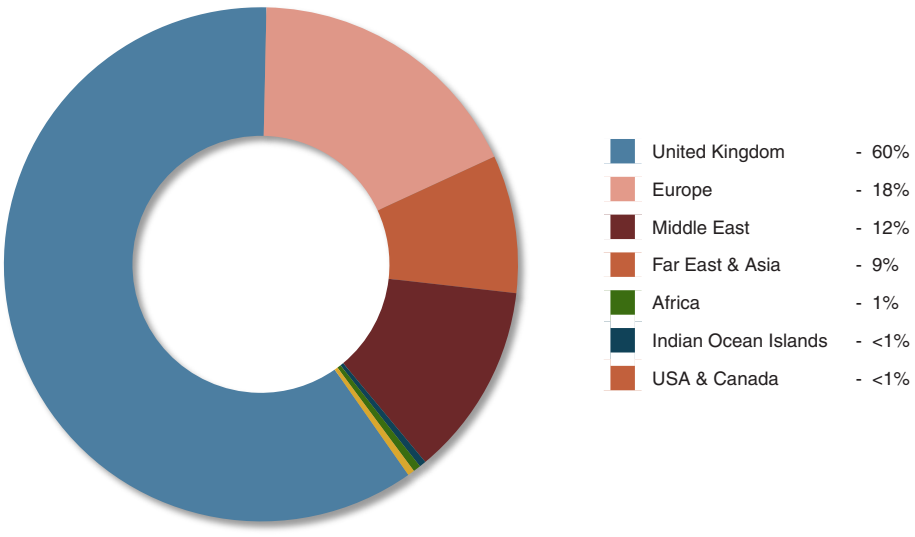
SOURCE: PPECB, 2025

CHERRIES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2025

CHERRY EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2025

CHERRIES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	% CHANGE 24/25 VS 23/24
Royal Hazel	0	4 845	27 774	66 076	50 126	52 363	4%
Royal Tioga	0	1 618	1 970	6 268	16 272	39 978	146%
Lapins	6 265	11 463	4 727	6 893	12 852	30 025	134%
Royal Lynn	87	7 150	27 834	33 141	20 390	21 195	4%
Royal Helen	3 265	8 933	19 035	12 575	30 767	16 166	-47%
Royal Dawn	2 041	3 275	6 586	16 106	28 314	14 825	-48%
Brooks	0	0	22	1 632	4 012	10 979	174%
Sweetheart	692	2 405	1 374	3 195	138	8 373	5963%
Royal Letty	80	4 636	8 022	6 104	3 446	5 430	58%
Minnie Royal	18 197	16 774	17 040	9 757	14 164	4 804	-66%
Royal Alida	179	605	359	7 574	1 578	4 592	191%
Royal Jim	47	1 948	1 085	1 274	1 466	4 165	184%
Royal Lee	3 186	12 218	11 273	5 770	8 678	3 191	-63%
Bing	1 916	3 072	860	4 264	7 072	2 760	-61%
Other	7 341	8 658	3 758	9 225	12 362	12 017	-3%
TOTAL KILOGRAMS	**43 293**	**87 600**	**131 719**	**189 855**	**211 636**	**230 864**	**9%**
% CHANGE (YEAR-ON-YEAR)		102%	50%	44%	11%	9%	

SOURCE: PPECB, 2025
NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy
*5 Kg equivalent cartons

DRIED TREE FRUIT

LARGEST EXPORT MARKETS

APPLES
UNITED KINGDOM - 40%

APRICOTS
AUSTRALIA - 38%

PRUNES
AFRICA - 48%



DRIED TREE FRUIT

TREE FRUIT PRODUCTION TRENDS (TONNES)

FRUIT KIND	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024*	2025*
Apples	275	20	217	308	192	188	102	130	111	79	177
Pears	1 695	1 660	1 901	1 136	861	890	1 081	1 236	1 252	1 369	1 620
Apricots	1 782	1 325	1 431	1 837	1 560	1 299	1 358	1 086	844	1 017	1 330
Peaches	2 366	2 560	2 252	2 151	2 101	2 252	2 265	2 182	1 964	1 621	2 371
Nectarines	129	133	149	95	95	84	90	76	93	56	115
Prunes	602	1 050	787	1 067	365	244	642	662	671	316	559
TOTAL TONNES	**6 849**	**6 748**	**6 737**	**6 594**	**5 174**	**4 957**	**5 539**	**5 371**	**4 935**	**4 458**	**6 172**
% CHANGE (Y-O-Y)	32%	-1%	0%	-2%	-22%	-4%	12%	-3%	-8%	-10%	38%

SOURCE: DFTS, 2012 - 2020; HORTGRO 2021-2025
*LAST 2 SEASONS SUBJECT TO POSSIBLE ADJUSTMENTS

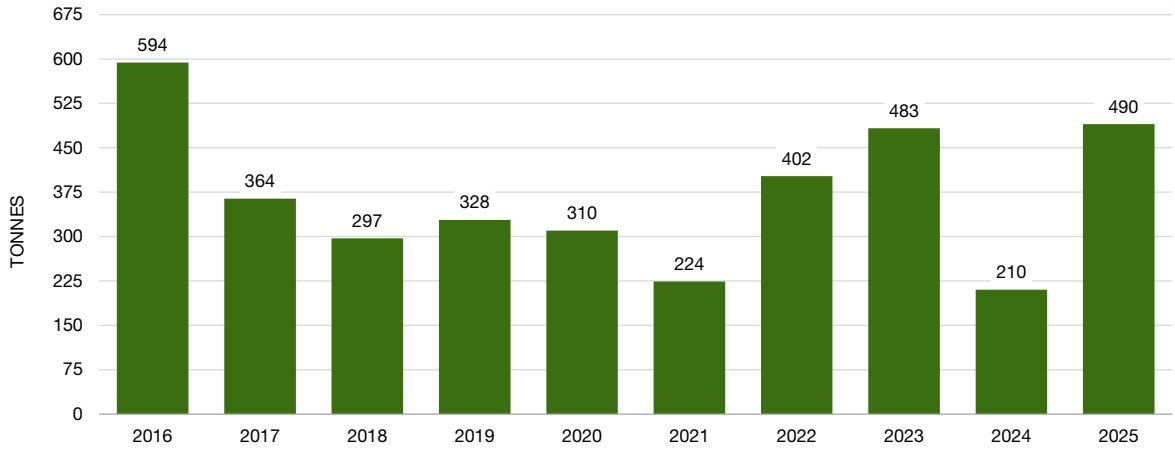
PRODUCER PRICES RAND PER KG

FRUIT KIND	2015	2016	2017	2018	2019	2020	2021	2022
Pears	25,30	30,10	34,10	34,55	32,17	35,64	34,37	36,50
Apricots	32,00	39,75	44,90	48,60	55,28	45,15	46,48	42,66
Peaches	32,50	41,00	41,00	41,20	41,89	40,67	34,05	36,20
Nectarines	26,25	30,10	34,00	31,00	37,12	34,00	34,06	35,03
Prunes	27,00	29,80	34,60	31,40	14,53	18,43	21,46	23,71

SOURCE: DFTS, 2019, HORTGRO, 2023

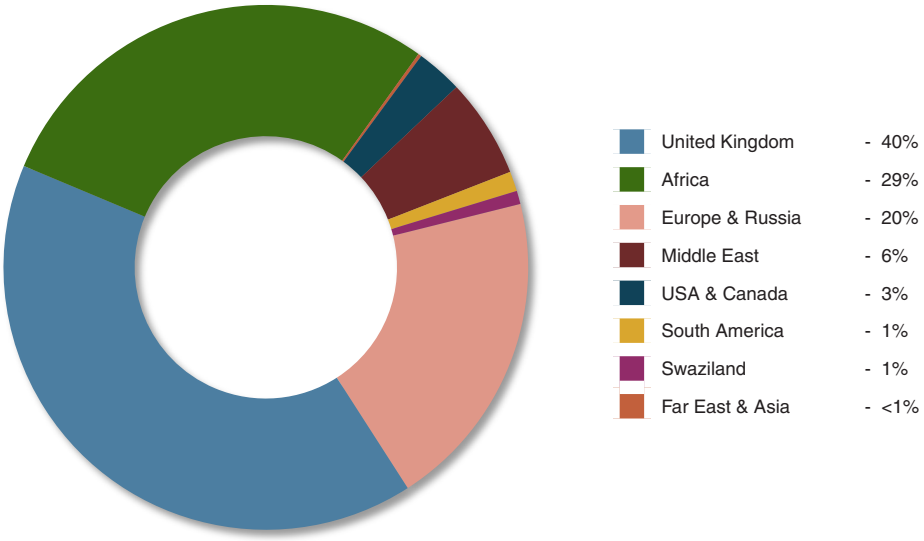


DRIED APPLE EXPORTS PER SEASON



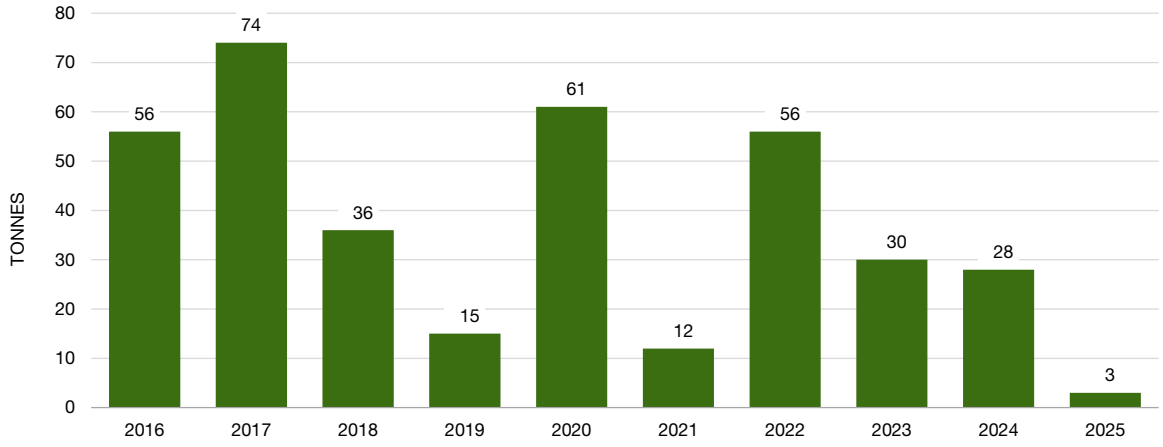
SOURCE: TRADEMAPS, 2025

DRIED APPLE EXPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2025

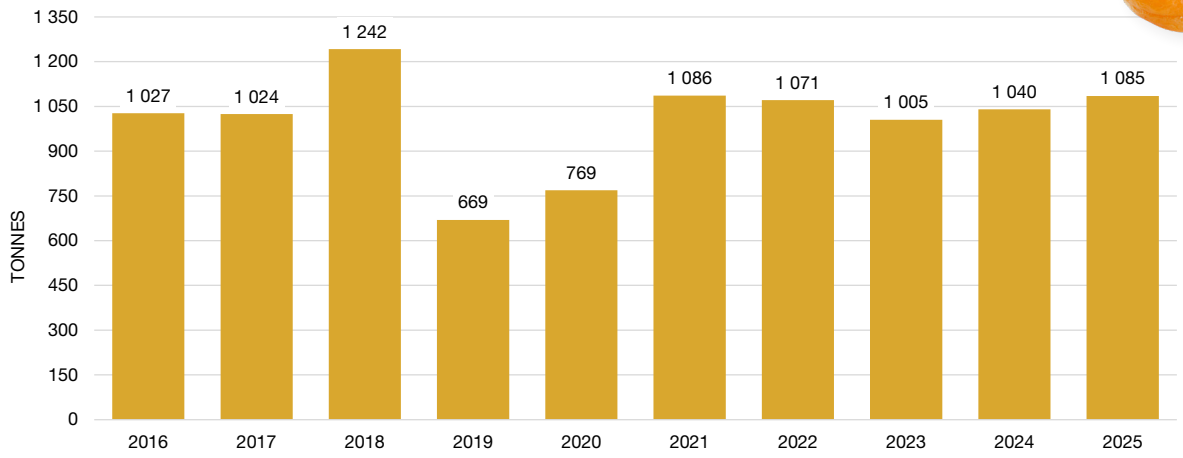
DRIED APPLE IMPORTS PER SEASON



SOURCE: TRADEMAPS, 2025

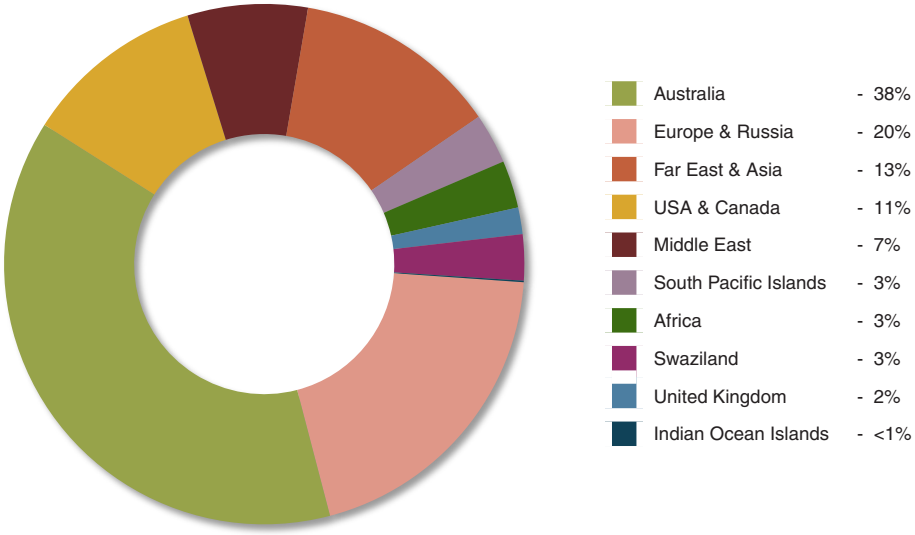


DRIED APRICOT EXPORTS PER SEASON



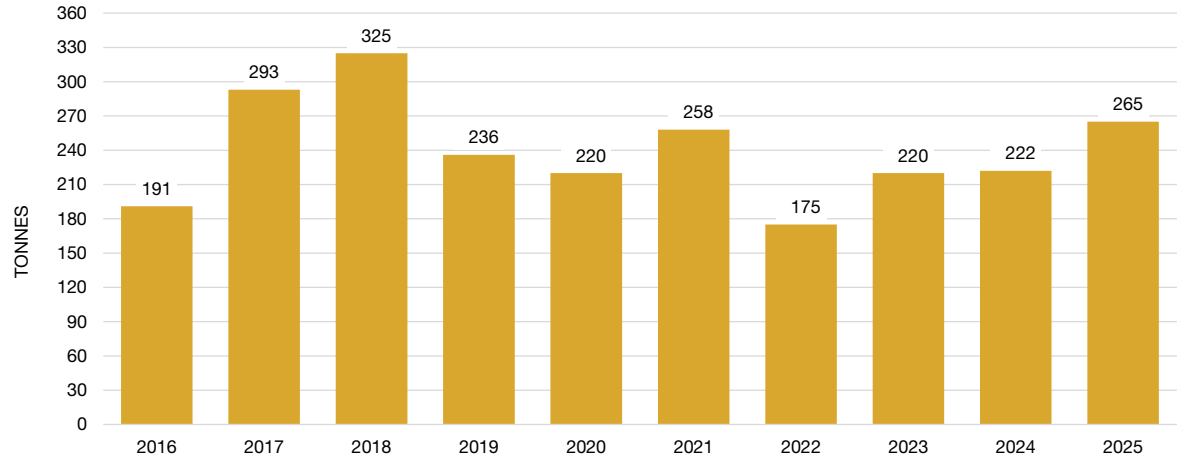
SOURCE: TRADEMAPS, 2025

DRIED APRICOT EXPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2025

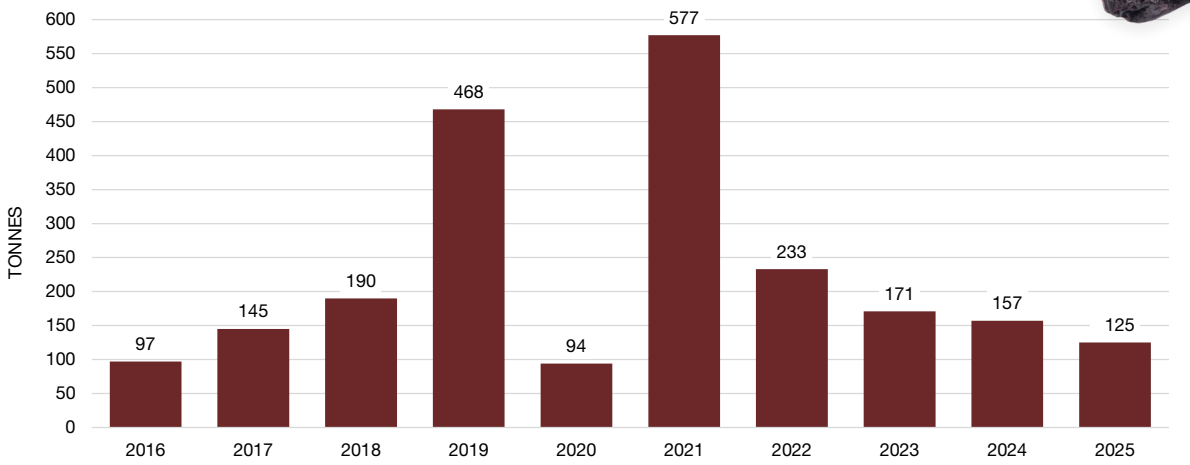
DRIED APRICOT IMPORTS PER SEASON



SOURCE: TRADEMAPS, 2025

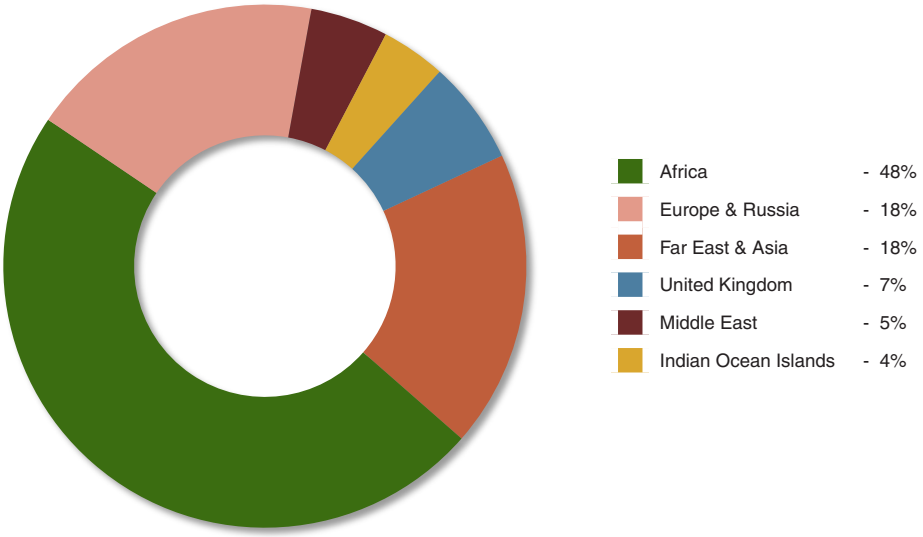


DRIED PRUNE EXPORTS PER SEASON



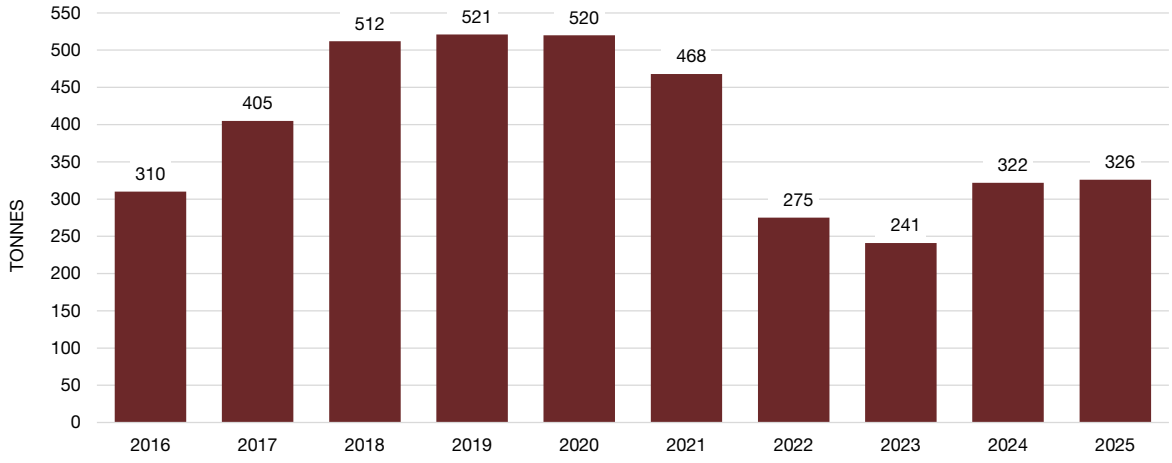
SOURCE: TRADEMAPS, 2025

DRIED PRUNE EXPORTS PER MARKET SEGMENT



SOURCE: TRADEMAPS, 2025

DRIED PRUNE IMPORTS PER SEASON



SOURCE: TRADEMAPS, 2025

INTERNATIONAL INFORMATION

FAR EAST & ASIA
= LARGEST SH EXPORT DESTINATION (25%)

70% COLLECTIVELY
CHILE & SA = MAIN EXPORTS FROM SOUTHERN HEMISPHERE

CHILE
= LARGEST SH PRODUCER (33%)

INTERNATIONAL INFORMATION

SOUTHERN HEMISPHERE PRODUCTION (METRIC TONS)

		2018	2019	2020	2021	2022	2023	2024
All Deciduous Fruit	Chile	2 875 569	2 896 496	2 865 614	2 935 695	2 916 219	2 982 909	2 907 996
	South Africa	1 480 811	1 558 850	1 696 535	1 932 055	2 124 315	1 989 276	2 037 907
	Argentina	1 512 464	1 549 780	1 553 523	1 524 832	1 349 722	1 544 342	1 546 872
	Brazil	1 442 423	1 422 350	1 200 474	1 512 230	1 273 565	1 400 217	1 202 332
	New Zealand	507 717	581 415	591 225	599 842	601 944	609 702	603 051
	Australia	503 904	482 547	475 575	549 543	563 318	481 482	500 743
	TOTAL	**8 322 889**	**8 491 439**	**8 382 946**	**9 054 197**	**8 829 083**	**9 007 929**	**8 798 901**
Apples	South Africa	829 636	895 399	998 785	1 148 771	1 231 867	1 198 897	1 327 545
	Chile	1 675 985	1 592 873	1 608 942	1 575 416	1 480 121	1 492 883	1 299 064
	Brazil	1 203 007	1 222 949	983 255	1 297 424	1 047 217	1 183 794	997 470
	New Zealand	480 000	556 312	566 870	575 146	578 248	585 847	575 214
	Argentina	510 478	547 846	587 000	514 000	423 343	528 749	494 063
	Australia	268 355	265 150	262 966	280 273	307 630	285 176	293 731
	TOTAL	**4 967 461**	**5 080 529**	**5 007 817**	**5 391 030**	**5 068 426**	**5 275 347**	**4 987 087**
Pears	Argentina	565 697	594 143	659 000	634 000	566 227	653 838	670 592
	South Africa	397 555	408 289	434 589	459 532	548 965	481 358	465 424
	Chile	275 737	249 502	240 228	216 824	205 194	203 095	178 462
	Australia	103 748	80 353	84 206	124 338	121 955	92 450	84 761
	New Zealand	19 317	17 873	16 571	16 784	16 411	16 592	20 099
	Brazil	19 813	16 697	15 363	15 796	17 525	15 681	14 473
	TOTAL	**1 381 867**	**1 366 857**	**1 449 957**	**1 467 274**	**1 476 278**	**1 463 014**	**1 433 810**
Apricots	Argentina	26 981	27 080	27 324	27 504	27 359	27 453	27 548
	South Africa	26 512	34 107	21 578	39 520	29 276	24 888	24 585
	Chile	6 782	6 773	6 159	5 090	5 031	4 791	4 760
	Australia	8 801	8 377	6 291	6 136	3 448	2 495	3 062
	New Zealand	2 907	2 808	2 709	2 706	1 944	1 931	1 883
	TOTAL	**71 983**	**79 145**	**64 060**	**80 955**	**67 058**	**61 559**	**61 839**
Peaches & Nectarines	Chile	330 065	332 349	310 549	311 164	312 103	302 140	318 899
	Brazil	219 603	182 704	201 856	199 010	208 823	200 742	190 389
	Argentina	226 000	198 000	101 000	167 500	151 507	153 480	173 292
	South Africa	152 444	157 974	175 374	181 131	201 254	188 048	136 240
	Australia	82 407	86 994	81 380	85 798	81 084	62 202	72 813
	New Zealand	133	105	139	115	89	87	96
	TOTAL	**1 010 652**	**958 126**	**870 298**	**944 718**	**954 859**	**906 700**	**891 729**
Plums	Chile	359 000	445 000	423 736	435 202	446 770	460 000	509 843
	Argentina	176 000	175 347	171 789	174 378	173 838	173 335	173 850
	South Africa	74 254	62 557	65 373	101 969	111 227	94 288	82 381
	Australia	24 629	25 732	26 257	32 924	31 798	24 045	27 905
	New Zealand	1 611	1 551	1 711	1 718	1 282	1 272	1 270
	TOTAL	**635 494**	**710 187**	**688 866**	**746 191**	**764 915**	**752 940**	**795 249**
Cherries	Chile	228 000	270 000	276 000	392 000	467 000	520 000	596 968
	Australia	15 964	15 941	14 475	20 074	17 403	15 114	18 471
	Argentina	7 308	7 364	7 411	7 450	7 448	7 487	7 526
	New Zealand	3 750	2 765	3 226	3 373	3 969	3 973	4 488
	South Africa	410	524	836	1 132	1 726	1 797	1 733
	TOTAL	**255 432**	**296 594**	**301 948**	**424 029**	**497 547**	**548 371**	**629 186**

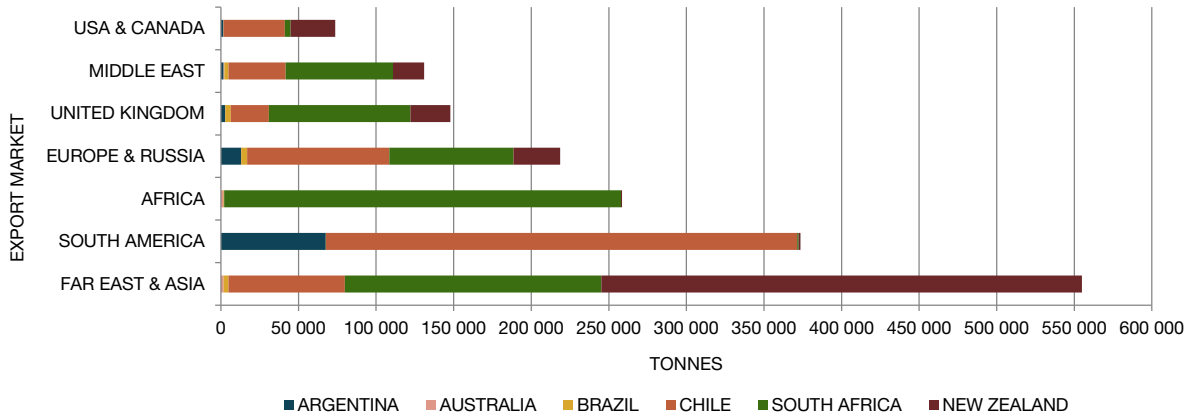
SOURCE: FAO, 2026

SOUTHERN HEMISPHERE EXPORTS (METRIC TONS)

		2019	2020	2021	2022	2023	2024	2025
Apples	South Africa	464 388	508 451	589 186	625 077	607 256	671 183	681 092
	Chile	673 864	660 011	643 736	602 478	469 304	553 973	571 433
	New Zealand	432 194	443 879	403 307	380 261	343 384	377 868	424 498
	Argentina	109 341	106 083	89 739	62 504	66 327	69 276	86 699
	Brazil	56 713	62 564	99 048	35 058	35 985	10 101	13 801
	Australia	4 251	2 256	3 020	2 970	2 321	2 257	1 839
	TOTAL	**1 740 751**	**1 783 244**	**1 828 036**	**1 708 348**	**1 524 577**	**1 684 658**	**1 779 362**
Pears	Argentina	306 700	337 538	311 292	267 380	306 526	334 062	334 470
	South Africa	224 597	226 686	247 116	287 439	240 531	261 348	299 770
	Chile	131 531	114 003	126 534	115 704	104 895	109 609	105 310
	Australia	9 860	9 052	10 237	8 863	6 517	3 930	4 474
	New Zealand	4 346	2 998	2 337	2 887	1 943	2 129	2 500
	Brazil	86	90	73	83	113	103	127
	TOTAL	**677 120**	**690 367**	**697 589**	**682 356**	**660 525**	**711 181**	**746 651**
Apricots	South Africa	1 965	2 465	2 748	3 603	2 776	4 356	4 748
	Chile	1 034	923	656	1 036	702	1 557	1 437
	Australia	689	838	299	167	251	415	270
	New Zealand	345	666	157	214	49	221	173
	TOTAL	**4 033**	**4 892**	**3 860**	**5 020**	**3 778**	**6 549**	**6 628**
Peaches And Nectarines	Chile	100 624	103 196	96 456	111 088	107 462	116 356	146 699
	South Africa	20 568	22 778	30 047	31 496	28 820	28 698	36 707
	Australia	17 174	14 568	14 724	11 851	14 596	14 352	11 245
	Argentina	4 034	3 172	4 638	1 758	2 626	5 678	3 009
	New Zealand	81	68	86	42	25	79	106
	Brazil	38	93	58	47	57	46	64
	TOTAL	**142 519**	**143 875**	**146 009**	**156 282**	**153 586**	**165 209**	**197 830**
Plums	Chile	155 708	125 748	120 104	158 122	137 179	170 389	154 088
	South Africa	47 582	48 497	81 964	96 529	77 861	68 986	93 088
	Australia	7 697	5 800	8 249	7 715	5 196	7 879	6 761
	Argentina	1 616	1 035	1 129	811	1 136	1 855	1 241
	Brazil	15	18	11	32	30	34	39
	New Zealand	32	33	13	13	8	5	31
	TOTAL	**212 650**	**181 131**	**211 470**	**263 222**	**221 410**	**249 148**	**255 248**
Cherries	Chile	220 194	232 150	335 546	396 536	375 109	528 830	694 794
	New Zealand	3 241	3 211	2 464	3 807	4 456	4 431	5 754
	Argentina	4 883	6 734	4 932	4 868	4 704	8 097	5 718
	Australia	5 200	4 439	3 909	3 372	4 257	4 382	4 225
	South Africa	477	347	685	969	855	808	2 076
	Brazil	0	0	0	0	0	0	3
	TOTAL	**233 995**	**246 881**	**347 536**	**409 552**	**389 381**	**546 548**	**712 570**

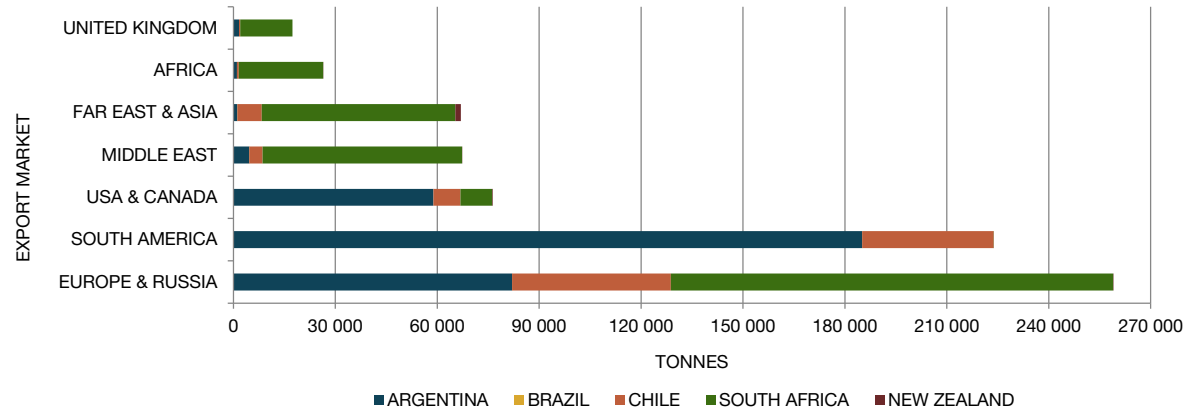
SOURCE: TRADEMAPS, 2026

SOUTHERN HEMISPHERE APPLE EXPORTS TO MAJOR MARKETS: 2025



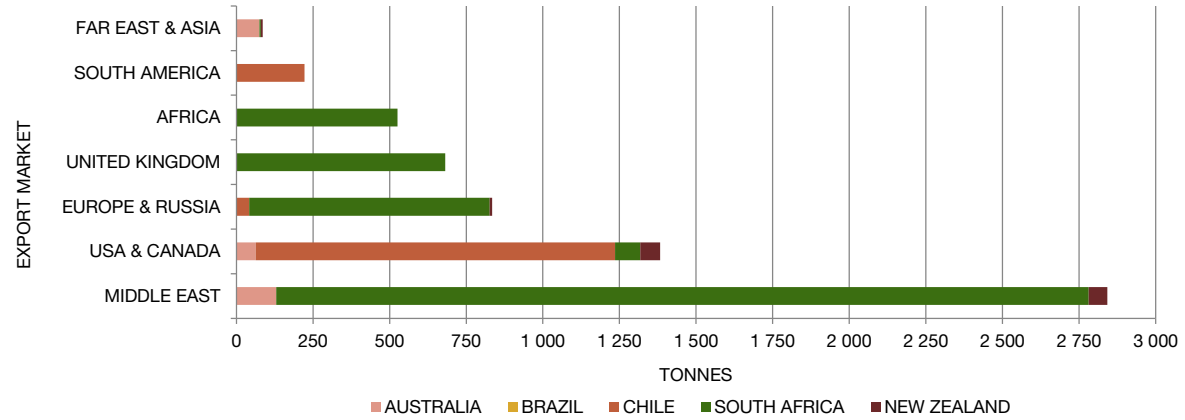
SOURCE: TRADEMAPS, 2026

SOUTHERN HEMISPHERE PEAR EXPORTS TO MAJOR MARKETS: 2025



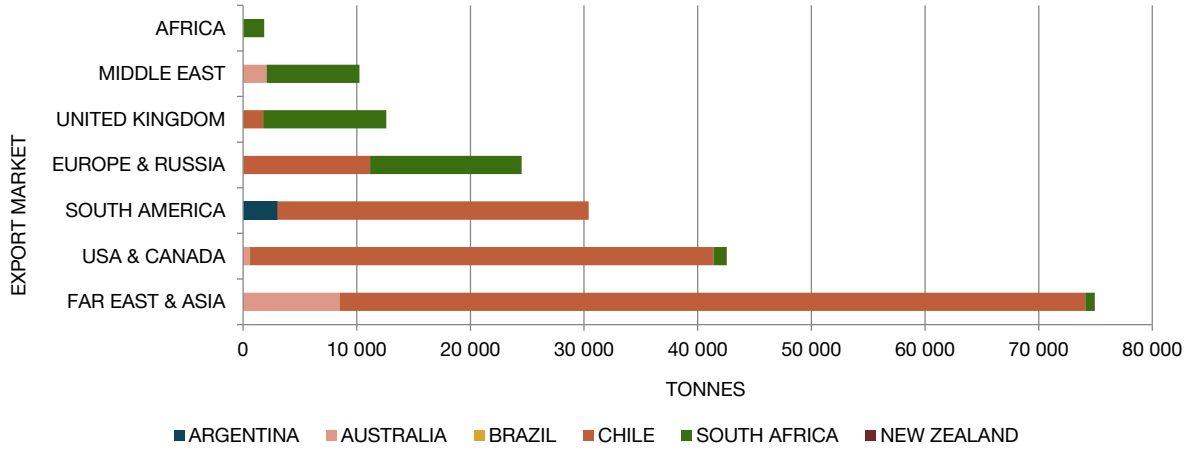
SOURCE: TRADEMAPS, 2026

SOUTHERN HEMISPHERE APRICOT EXPORTS TO MAJOR MARKETS: 2025



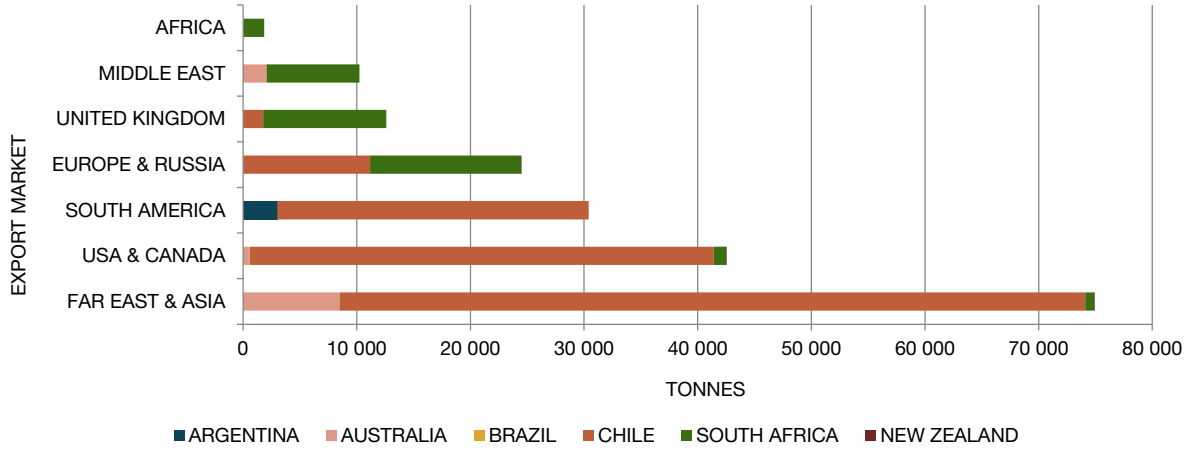
SOURCE: TRADEMAPS, 2026

SOUTHERN HEMISPHERE PEACH AND NECTARINE EXPORTS TO MAJOR MARKETS: 2025



SOURCE: TRADEMAPS, 2026

SOUTHERN HEMISPHERE PLUM EXPORTS TO MAJOR MARKETS: 2025



SOURCE: TRADEMAPS, 2026

WORLD PRODUCTION

RANK	APPLES	PRODUCTION (METRIC TONS)				
		2020	2021	2022	2023	2024
1	China	44 067 141	45 984 858	47 573 200	49 602 889	51 286 350
2	United States Of America	4 665 199	4 568 810	4 524 590	5 203 840	4 922 840
3	Türkiye	4 300 486	4 493 264	4 817 500	4 602 517	4 420 185
4	Poland	3 555 200	4 067 400	4 264 700	3 892 700	3 384 500
5	India	2 814 000	2 276 000	2 589 000	2 876 000	2 625 899
6	Italy	2 462 440	2 211 740	2 256 240	2 267 750	2 398 540
7	Iran (Islamic Republic Of)	2 241 100	2 767 822	1 989 734	2 168 836	2 346 929
8	Russian Federation	2 040 700	2 215 300	2 379 900	2 086 219	2 014 406
9	France	1 743 360	1 633 080	1 785 660	1 894 440	1 964 030
10	Uzbekistan	1 148 455	1 238 188	1 313 233	1 385 872	1 482 332
11	South Africa	998 785	1 148 771	1 231 867	1 198 897	1 327 545
	Rest Of The World	20 607 056	21 114 398	20 870 119	20 252 135	19 707 256
	WORLD TOTAL	**90 643 922**	**93 719 632**	**95 595 742**	**97 432 097**	**97 880 811**
	% CHANGE (YEAR-ON-YEAR)		3%	2%	2%	0%

SOURCE: FAO, 2026

RANK	PEARS	PRODUCTION (METRIC TONS)				
		2020	2021	2022	2023	2024
1	China	17 916 750	18 978 144	19 364 471	19 941 009	21 089 400
2	Argentina	659 000	634 000	566 227	653 838	670 592
3	Türkiye	545 569	530 349	551 086	534 513	630 500
4	South Africa	434 589	459 532	548 965	481 358	465 424
5	United States Of America	595 110	604 190	587 860	629 130	463 120
6	Italy	619 470	273 450	519 190	255 700	436 570
7	Netherlands (Kingdom Of The)	400 000	340 000	351 000	354 000	323 000
8	India	290 000	276 000	309 000	271 000	274 315
9	Belgium	392 590	355 680	345 870	381 310	268 770
10	Spain	323 730	316 270	248 320	288 030	222 020
	Rest Of The World	2 912 980	2 981 887	3 054 926	2 828 803	2 896 676
	WORLD TOTAL	**25 089 788**	**25 749 502**	**26 446 915**	**26 618 691**	**27 740 387**
	% CHANGE (YEAR-ON-YEAR)		3%	3%	1%	4%

SOURCE: FAO, 2026

RANK	APRICOTS	PRODUCTION (METRIC TONS)				
		2020	2021	2022	2023	2024
1	Türkiye	833 398	800 000	803 000	750 000	1 269 000
2	Uzbekistan	529 109	424 734	451 263	500 545	526 693
3	Tajikistan	87 671	103 139	122 013	239 887	313 052
4	Iran (Islamic Republic Of)	305 191	257 360	305 932	315 240	304 118
5	Italy	173 380	189 570	230 080	207 190	240 080
6	Algeria	187 273	189 724	195 449	184 167	173 085
7	Pakistan	124 173	159 022	204 029	187 248	169 478
8	Afghanistan	131 788	207 490	170 508	174 648	167 699
9	Spain	128 700	114 720	80 870	108 450	155 570
10	Greece	125 640	76 540	112 240	98 310	122 410
31	South Africa	21 578	39 520	29 276	24 888	24 585
	Rest Of The World	1 126 696	1 143 257	1 279 222	1 213 109	1 144 849
	WORLD TOTAL	**3 774 598**	**3 705 075**	**3 983 882**	**4 003 682**	**4 610 619**
	% CHANGE (YEAR-ON-YEAR)		-2%	8%	0%	15%

SOURCE: FAO, 2026

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TONS)				
		2020	2021	2022	2023	2024
1	China	15 016 103	16 016 533	16 817 068	17 517 302	17 616 800
2	Spain	1 306 020	1 197 840	870 720	1 381 780	1 376 900
3	Türkiye	892 048	891 857	1 008 185	1 076 852	1 179 041
4	Italy	1 015 350	996 860	1 151 490	1 033 840	1 092 160
5	Greece	890 580	594 160	894 610	574 780	773 390
6	United States Of America	703 300	768 120	712 160	666 820	759 950
7	Iran (Islamic Republic Of)	602 494	547 777	577 296	618 590	638 117
8	Chile	310 549	311 164	312 103	302 140	318 899
9	Morocco	159 531	168 974	247 870	191 072	276 624
10	Mexico	172 950	217 266	239 134	257 774	265 227
20	South Africa	157 974	175 374	181 131	201 254	188 048
	Rest Of The World	3 232 594	3 361 364	3 537 134	3 370 607	3 421 687
	WORLD TOTAL	**24 459 493**	**25 247 289**	**26 548 900**	**27 192 811**	**27 906 843**
	% CHANGE (YEAR-ON-YEAR)		3%	5%	2%	3%

SOURCE: FAO, 2026

RANK	PLUMS	PRODUCTION (METRIC TONS)				
		2020	2021	2022	2023	2024
1	China	6 863 621	6 909 707	6 923 489	6 898 246	6 907 799
2	Romania	757 880	807 170	665 730	645 090	602 570
3	Chile	423 736	435 202	446 770	460 000	509 843
4	Serbia	582 547	412 778	488 593	362 713	387 227
5	Iran (Islamic Republic Of)	342 634	324 447	332 231	350 888	378 382
6	Türkiye	329 056	332 533	348 750	355 132	376 000
7	Bosnia And Herzegovina	159 197	131 574	306 880	269 619	321 200
8	United States Of America	245 380	292 020	254 470	323 230	295 380
9	Morocco	143 457	178 761	178 865	175 739	239 724
10	Uzbekistan	130 092	143 351	177 602	178 191	199 845
20	South Africa	65 373	101 969	111 227	94 288	82 381
	Rest Of The World	2 514 562	2 490 676	2 516 264	2 512 294	2 397 277
	WORLD TOTAL	**12 557 535**	**12 560 187**	**12 750 872**	**12 625 430**	**12 697 629**
	% CHANGE (YEAR-ON-YEAR)		0%	2%	-1%	1%

SOURCE: FAO, 2026

RANK	CHERRIES	PRODUCTION (METRIC TONS)				
		2020	2021	2022	2023	2024
1	Türkiye	724 944	689 834	656 041	736 791	726 500
2	Chile	276 000	392 000	467 000	520 000	596 968
3	United States Of America	294 930	333 210	202 570	321 420	333 120
4	Uzbekistan	185 068	213 600	216 867	218 867	209 025
5	Iran (Islamic Republic Of)	146 892	119 779	105 390	135 660	136 921
6	Greece	93 740	80 970	85 070	113 580	124 010
7	Spain	82 130	125 810	116 070	104 470	121 060
8	Syrian Arab Republic	42 206	44 343	71 546	72 694	98 449
9	Italy	104 380	93 030	107 910	87 710	80 670
10	Ukraine	63 550	61 850	58 180	53 230	55 700
51	South Africa	836	1 132	1 726	1 797	1 733
	Rest Of The World	605 977	594 422	705 804	641 957	619 361
	WORLD TOTAL	**2 620 653**	**2 749 980**	**2 794 173**	**3 008 176**	**3 103 517**
	% CHANGE (YEAR-ON-YEAR)		5%	2%	8%	3%

SOURCE: FAO, 2026

2026 WORLD COMPETITIVENESS RANKING

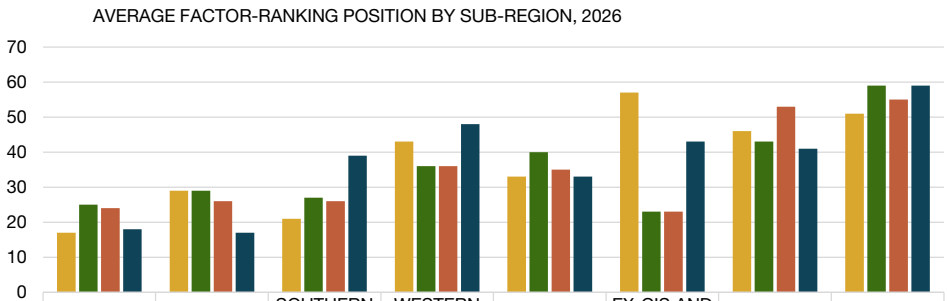
COUNTRY	OVERALL RANKING					2026			
	2022	2023	2024	2025	2026	ECONOMIC PERFORMANCE	GOVERNMENT EFFICIENCY	BUSINESS EFFICIENCY	INFRA-STRUCTURE
Argentina	62	63	66	62	58	56	65	55	53
Australia	19	19	13	18	17	20	16	22	21
Austria	20	24	26	26	29	39	43	33	13
Bahrain	30	25	21	22	20	17	34	14	35
Belgium	21	13	18	24	32	29	42	36	23
Botswana	58	59	55	59	66	69	44	58	63
Brazil	59	60	62	58	65	36	69	67	61
Bulgaria	53	57	58	57	56	50	49	64	56
Canada	14	15	19	11	16	18	19	17	14
Chile	45	44	44	42	43	45	24	38	47
China	17	21	14	16	12	7	36	13	9
Colombia	57	58	57	54	59	53	68	51	57
Croatia	46	50	51	53	53	32	50	65	49
Cyprus	40	45	43	44	42	30	30	46	42
Czech Republic	26	18	29	25	33	27	28	48	29
Denmark	01	01	3	4	6	25	8	2	2
Estonia	22	26	33	33	28	52	18	28	30
Finland	08	11	15	14	19	48	20	24	6
France	28	33	31	32	36	26	52	44	18
Germany	15	22	24	19	23	16	37	39	11
Ghana			65	61	64	65	47	54	67
Greece	47	49	47	50	50	51	59	53	44
Hong Kong Sar	05	07	5	3	2	11	2	3	8
Hungary	39	46	54	48	51	43	51	68	40
Iceland	16	16	17	15	22	61	22	15	17
India	37	40	39	41	44	15	46	37	54
Indonesia	44	34	27	40	48	24	38	50	58
Ireland	11	02	4	7	7	2	5	5	19
Italy	41	41	42	43	45	28	57	43	36
Japan	34	35	38	35	30	23	35	49	16
Jordan	56	54	48	47	46	67	40	25	48
Kazakhstan	43	37	35	34	38	57	23	23	43
Kenya				56	55	66	56	31	62
Korea Rep.	27	28	20	27	21	14	31	34	15
Kuwait		38	37	36	31	31	17	26	41
Latvia	35	51	45	38	35	54	29	32	32
Lithuania	29	32	30	21	34	49	25	35	34
Luxembourg	13	20	23	20	14	6	13	20	24
Malaysia	32	27	34	23	15	4	14	16	33
Mexico	55	56	56	55	62	41	67	57	64
Mongolia	61	62	61	65	67	59	63	62	66
Namibia				68	69	68	62	70	68
Netherlands	06	05	9	10	8	9	9	7	7
New Zealand	31	31	32	31	37	60	21	41	25
Nigeria			64	67	68	55	53	63	70
Norway	09	14	10	12	18	34	10	29	12

2026 WORLD COMPETITIVENESS RANKING (CONTINUED)

COUNTRY	OVERALL RANKING					2026			
	2022	2023	2024	2025	2026	ECONOMIC PERFORMANCE	GOVERNMENT EFFICIENCY	BUSINESS EFFICIENCY	INFRA-STRUCTURE
Oman				28	25	47	15	18	39
Peru	54	55	63	60	60	44	60	59	65
Philippines	48	52	52	51	47	38	45	30	60
Poland	50	43	41	52	41	33	39	47	37
Portugal	42	39	36	37	40	35	41	45	31
Puerto Rico	-	-	49	45	52	63	48	52	51
Qatar	18	12	11	9	11	13	7	10	27
Romania	51	48	50	49	61	62	61	69	55
Saudi Arabia	24	17	16	17	13	12	12	9	28
Singapore	03	04	1	2	1	3	3	1	5
Slovak Republic	49	53	59	63	63	58	66	66	52
Slovenia	38	42	46	46	49	42	55	56	38
South Africa	**60**	**61**	**60**	**64**	**54**	**64**	**54**	**42**	**59**
Spain	36	36	40	39	39	22	58	40	26
Sweden	04	08	6	8	9	21	11	8	4
Switzerland	02	03	2	1	3	37	1	6	1
Taiwan (Chinese Taipei)	07	06	8	6	4	5	6	4	10
Thailand	33	30	25	30	26	10	32	21	45
Türkiye	52	47	53	66	57	46	64	61	50
Uae	12	10	7	5	5	1	4	11	22
United Kingdom	23	29	28	29	24	40	33	27	20
Usa	10	09	12	13	10	8	27	12	3
Venezuela	63	64	67	69	70	70	70	60	69
Vietnam					27	19	26	19	46

SOURCE: IMD WORLD COMPETITIVENESS YEARBOOK, 2026

WORLD COMPETITIVENESS RANKING BY SUB-REGIONS



	EASTERN ASIA	WESTERN EUROPE	SOUTHERN ASIA & THE PACIFIC	WESTERN ASIA & AFRICA	NORTH AMERICA	EX-CIS AND CENTRAL ASIA	EASTERN EUROPE	SOUTH AMERICA
ECONOMIC PERFORMANCE	17	29	21	43	33	57	46	51
GOVERNMENT EFFIENCY	25	29	27	36	40	23	43	59
BUSINESS EFFIECIENCY	24	26	26	36	35	23	53	55
INFRASTRUCTURE	18	17	39	48	33	43	41	59

SOURCE: IMD WORLD COMPETITIVENESS YEARBOOK, 2026

WORLD COMPETITIVENESS RANKING BY COUNTRY

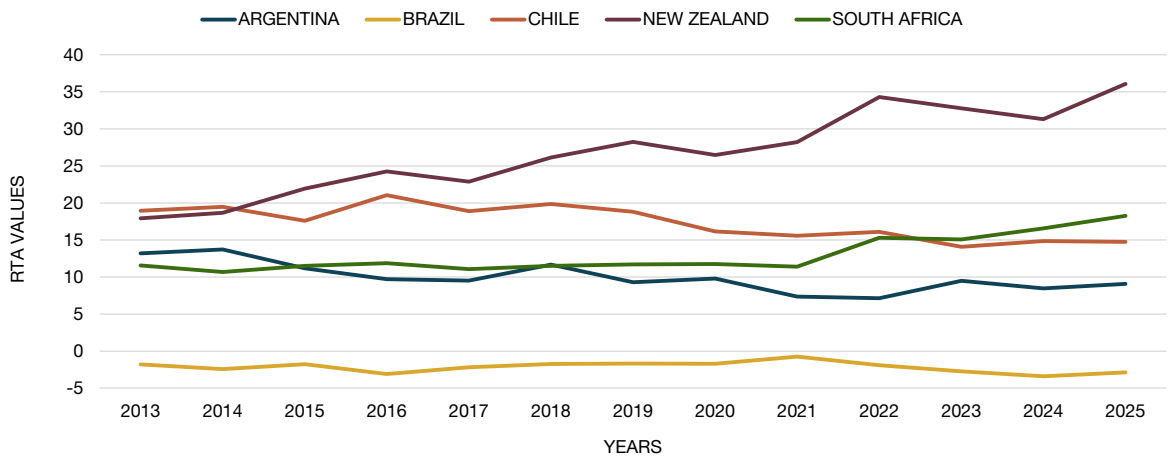
		2026 COMPETITIVENESS RANKING	
	COUNTRY	INDEX SCORE	CHANGE FROM 2025
1	Singapore	100	1
2	Hong Kong Sar	95,55	1
3	Switzerland	95,31	-2
4	Taiwan (Chinese Taipei)	94,33	2
5	Uae	94,09	–
6	Denmark	94,08	-2
7	Ireland	94,06	–
8	Netherlands	90,13	2
9	Sweden	88,52	-1
10	Usa	86,82	3
11	Qatar	85,93	-2
12	China	84,43	4
13	Saudi Arabia	84,02	4
14	Luxembourg	82,08	-6
15	Malaysia	81,91	8
16	Canada	80,99	-5
17	Australia	79,21	1
18	Norway	78,12	-6
19	Finland	76,81	-5
20	Bahrain	76,28	2
21	Korea Rep.	75,59	6
22	Iceland	75,09	7
23	Germany	73,64	-4
24	United Kingdom	72,5	5
25	Oman	71,73	3
26	Thailand	71,11	4
27	Vietnam	70,63	3
28	Estonia	70,5	-5
29	Austria	70,35	-3
30	Japan	70,13	-5
31	Kuwait	70,13	5
32	Belgium	68,98	-8
33	Czech Republic	67,35	-8
34	Lithuania	67,26	13
35	Latvia	67,21	3
36	France	66,75	-4
37	New Zealand	66,71	-6
38	Kazakhstan	65,42	-4
39	Spain	64,98	-1
40	Portugal	64,77	3
41	Poland	64,06	11
42	Cyprus	63,21	2
43	Chile	63,07	-1
44	India	62	-3
45	Italy	61,68	2
46	Jordan	59,28	1
47	Philippines	59,07	4

WORLD COMPETITIVENESS RANKING BY COUNTRY (CONTINUED)

2026 COMPETITIVENESS RANKING			
COUNTRY		INDEX SCORE	CHANGE FROM 2025
48	Indonesia	57,57	8
49	Slovenia	55,16	-3
50	Greece	53,28	1
51	Hungary	51,34	3
52	Puerto Rico	51,12	-7
53	Croatia	50,97	–
54	**South Africa**	**50,16**	**10**
55	Kenya	49,96	1
56	Bulgaria	47,6	1
57	Türkiye	47,24	9
58	Argentina	46,9	4
59	Colombia	45,94	-5
60	Peru	43,33	–
61	Romania	43,15	-12
62	Mexico	42,85	-7
63	Slovak Republic	42,55	–
64	Ghana	41,55	-3
65	Brazil	40,15	-7
66	Botswana	39,88	7
67	Mongolia	39,02	-2
68	Nigeria	38,8	-1
69	Namibia	28,48	-4
70	Venezuela	22,45	-1

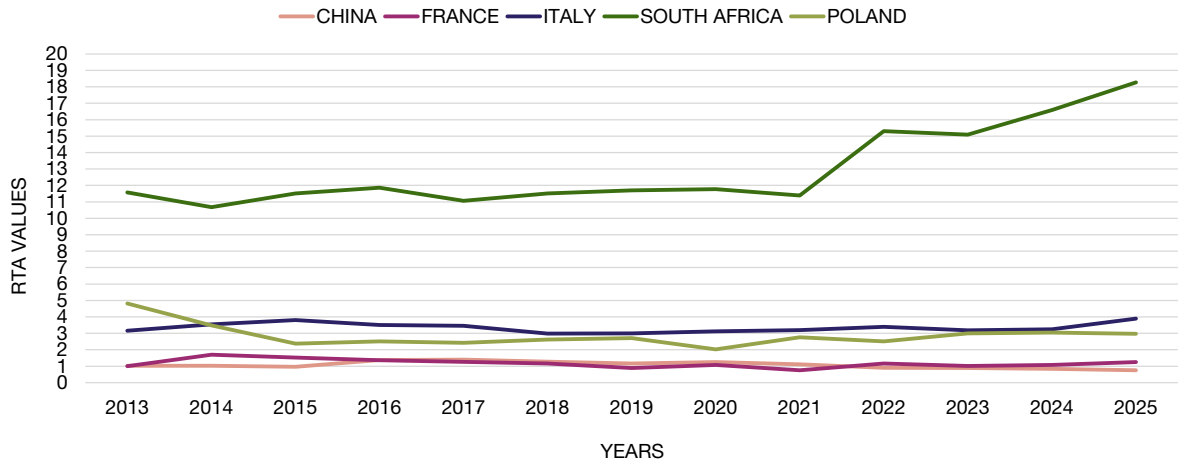
The IMD World Competitiveness Ranking presents the 2026 overall ranking for the 70 economies covered by the WCY. The economies are ranked from the most to the least competitive. The Scores shown to the right are actually indices (0 to 100) generated for the unique purpose of constructing charts and graphics. The final column shows the improvement or decline from the previous year.

POME FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO SOUTHERN HEMISPHERE COUNTRIES



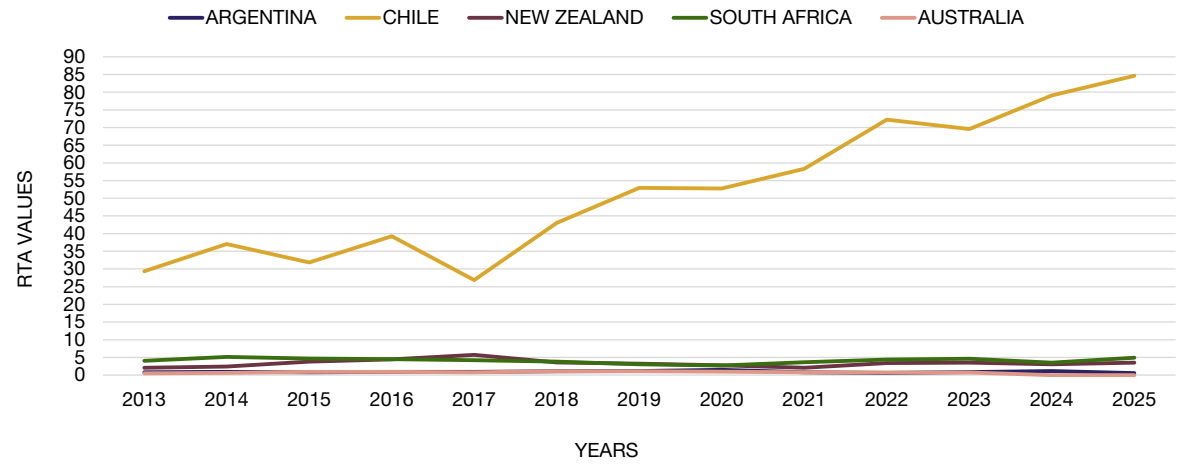
SOURCE: TRADEMAPS, 2026

POME FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO NORTHERN HEMISPHERE COUNTRIES



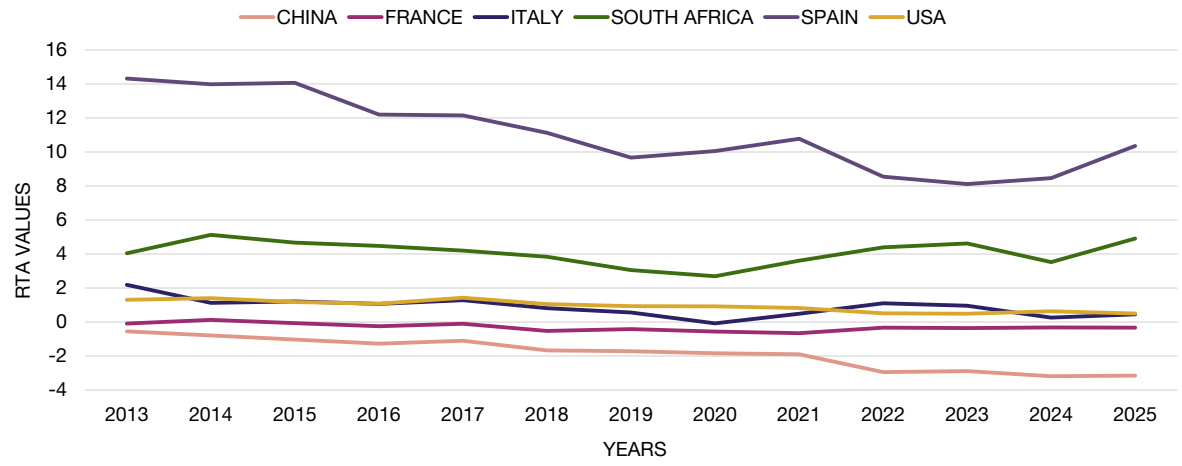
SOURCE: TRADEMAPS, 2026

STONE FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO SOUTHERN HEMISPHERE COUNTRIES



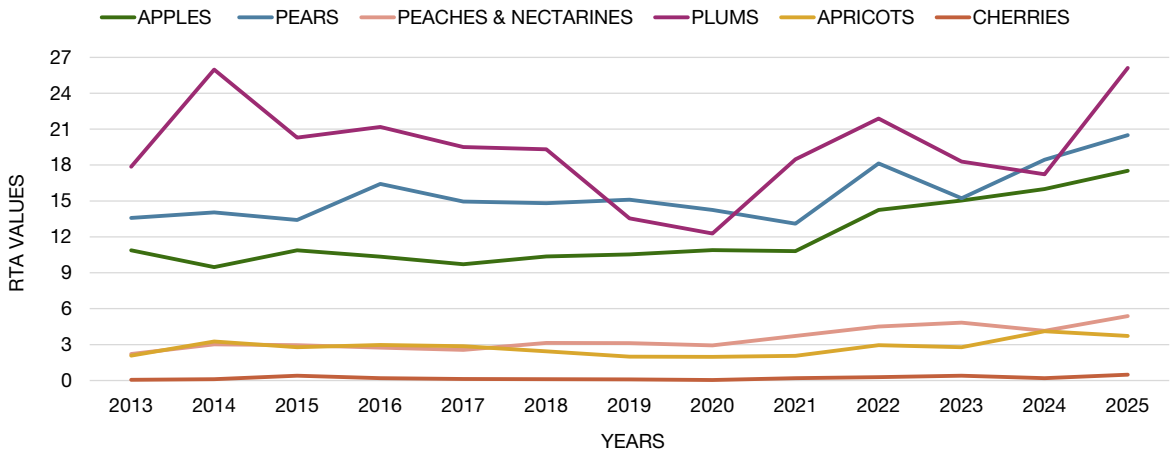
SOURCE: TRADEMAPS, 2026

STONE FRUIT INDUSTRY RELATIVE TRADE ADVANTAGE TRENDS: SA COMPARED TO NORTHERN HEMISPHERE COUNTRIES



SOURCE: TRADEMAPS, 2026

SOUTH AFRICA'S DECIDUOUS FRUIT COMMODITY RELATIVE TRADE ADVANTAGE TRENDS



SOURCE: TRADEMAPS, 2026

TOP 10 FRESH APPLE EXPORTERS, 2020 - 2025 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
Italy	938 141	921 648	871 001	864 430	930 459	1 082 552
China	1 058 094	1 078 352	823 127	795 982	980 846	962 053
United States Of America	807 525	750 367	697 926	730 115	897 421	857 715
Poland	657 310	939 423	732 730	809 436	806 265	700 508
South Africa	508 451	589 186	625 077	607 256	671 183	681 092
Chile	660 011	643 736	602 478	469 304	553 973	571 433
New Zealand	443 879	403 307	380 261	343 384	377 868	424 498
France	410 395	308 946	338 958	311 370	334 871	354 212
Iran, Islamic Republic Of	847 974	1 076 022	722 744	635 980	353 046	178 050
Netherlands	194 306	158 154	113 959	116 972	121 965	141 347
TOP 10	**6 526 086**	**6 869 141**	**5 908 261**	**5 684 229**	**6 027 897**	**5 953 460**
% OF WORLD	75%	75%	72%	74%	75%	80%
WORLD	8 672 898	9 179 597	8 190 412	7 709 777	8 008 047	7 483 970

SOURCE: TRADEMAPS, 2026

TOP 10 FRESH APPLE IMPORTERS, 2020 - 2025 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
Germany	655 577	612 186	540 277	507 939	560 327	503 659
India	215 538	436 194	392 483	469 551	519 649	478 299
Russian Federation	651 480	615 999	497 327	312 260	359 512	327 150
United Kingdom	343 450	320 904	320 286	284 398	326 253	294 246
Viet Nam	122 296	143 142	208 614	171 278	187 427	263 165
Netherlands	224 537	243 902	176 391	141 787	190 611	223 045
Saudi Arabia	188 838	176 926	185 468	200 708	229 130	216 404
Brazil	107 320	50 978	129 986	153 707	235 120	213 628
Mexico	226 451	153 959	198 363	205 965	246 259	203 352
Egypt	302 964	361 462	333 649	181 349	152 999	196 543
TOP 10	**3 038 451**	**3 115 652**	**2 982 844**	**2 628 942**	**3 007 287**	**2 919 491**
% OF WORLD	36%	37%	38%	38%	40%	41%
WORLD	8 336 674	8 376 427	7 868 881	6 987 776	7 566 947	7 165 604

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH PEAR EXPORTERS, 2020 - 2025 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
China	539 447	510 138	444 010	478 929	643 043	706 953
Netherlands	357 920	374 514	369 613	355 936	368 672	394 868
Argentina	337 538	311 292	267 380	306 526	334 062	334 470
South Africa	226 686	247 116	287 439	240 531	261 348	299 770
Belgium	312 494	351 652	337 976	322 826	322 024	288 076
Chile	114 003	126 534	115 704	104 895	109 609	105 310
Spain	116 072	134 231	96 591	121 921	93 805	99 460
United States Of America	113 058	112 325	106 550	110 895	90 089	97 150
Poland	98 462	120 213	108 159	109 354	93 862	88 691
Portugal	95 540	90 162	118 898	68 613	66 070	69 456
TOP 10	**2 311 220**	**2 378 177**	**2 252 320**	**2 220 426**	**2 382 584**	**2 484 204**
% OF WORLD	86%	87%	88%	89%	90%	92%
WORLD	2 676 551	2 746 469	2 570 170	2 497 500	2 633 068	2 687 064

SOURCE: TRADEMAPS, 2026

TOP 10 FRESH PEAR IMPORTERS, 2020 - 2025 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
Indonesia	216 881	227 219	177 968	159 240	211 665	247 437
Germany	166 307	169 436	179 957	168 773	156 181	166 181
Brazil	138 418	120 781	133 019	158 620	169 224	165 836
Russian Federation	220 276	225 553	164 238	154 102	162 214	159 967
Netherlands	102 155	94 111	98 083	90 980	110 320	125 745
Viet Nam	24 777	21 202	45 944	39 566	38 757	121 069
Italy	89 349	130 603	109 779	127 358	111 690	113 395
United Kingdom	110 685	95 837	113 682	106 849	98 676	95 849
United States Of America	70 061	72 051	72 585	73 225	80 948	89 303
France	116 981	126 102	113 370	102 087	81 855	77 670
TOP 10	**1 255 890**	**1 282 895**	**1 208 625**	**1 180 800**	**1 221 530**	**1 362 452**
% OF WORLD	50%	51%	49%	49%	51%	52%
WORLD	2 514 991	2 536 869	2 468 845	2 393 805	2 416 084	2 597 972

SOURCE: TRADEMAPS, 2026

TOP 10 FRESH APRICOT EXPORTERS, 2020 - 2025 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
Spain	96 026	97 067	59 513	75 768	95 409	82 407
Türkiye	64 733	69 959	96 842	71 472	68 522	54 097
Afghanistan	15 483	10 687	28 580	19 422	15 083	33 812
Greece	21 544	15 081	21 455	25 748	25 763	26 770
Italy	17 451	31 568	45 516	27 287	30 529	26 561
France	11 461	13 919	14 554	27 618	13 225	16 790
Uzbekistan	74 534	9 607	5 969	68 805	64 785	12 085
Jordan	3 898	12 855	10 127	11 979	14 453	10 582
Azerbaijan	780	2 064	2 603	4 754	2 216	7 120
Kazakhstan	11 386	1 778	120	1 663	11 293	5 142
TOP 10	**317 296**	**264 585**	**285 279**	**334 516**	**341 278**	**275 366**
% OF WORLD	81%	81%	77%	82%	84%	88%
WORLD	390 415	328 627	368 769	408 154	404 897	313 659

SOURCE: TRADEMAPS, 2026

TOP 10 FRESH APRICOT IMPORTERS 2020 - 2025 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
Germany	46 761	47 356	52 344	49 930	54 372	47 693
Russian Federation	64 874	49 506	79 396	100 412	110 261	39 089
Pakistan	14 992	10 092	27 793	17 752	13 929	33 477
Italy	16 776	13 456	8 402	20 030	16 793	15 163
France	21 351	18 647	11 600	11 778	19 210	14 601
Saudi Arabia	10 808	9 138	14 026	14 371	11 293	13 413
Poland	6 972	7 927	8 866	11 215	11 754	13 231
Romania	8 902	6 717	9 903	11 436	11 353	12 865
Kazakhstan	35 614	8 438	3 799	13 414	14 292	11 908
Austria	10 415	11 931	13 234	14 596	15 637	10 537
TOP 10	**237 465**	**183 208**	**229 363**	**264 934**	**278 894**	**211 977**
% OF WORLD	65%	61%	64%	68%	69%	68%
WORLD	363 503	301 755	358 636	391 325	404 150	313 876

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH PEACH & NECTARINE EXPORTERS, 2020 - 2025 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
Spain	654 279	690 901	539 747	610 031	687 145	652 102
Chile	103 196	96 456	111 088	107 462	116 356	146 699
Italy	78 075	98 252	140 414	79 720	115 868	107 836
Türkiye	163 381	170 422	204 210	225 959	261 884	91 643
Azerbaijan	8 201	23 395	26 608	45 178	56 404	88 591
China	77 584	44 708	63 342	60 148	77 593	88 289
Greece	155 467	58 966	127 271	118 193	126 212	75 635
United States Of America	61 723	84 162	62 193	46 630	61 527	61 027
Hong Kong, China	24 885	28 575	24 966	29 396	34 938	48 093
South Africa	22 778	30 047	31 496	28 820	28 698	36 707
TOP 10	**1 349 569**	**1 325 884**	**1 331 335**	**1 351 537**	**1 566 625**	**1 396 622**
% OF WORLD	74%	74%	76%	75%	81%	86%
WORLD	1 824 481	1 792 456	1 740 538	1 800 021	1 945 142	1 628 294

SOURCE: TRADEMAPS, 2025

TOP 10 FRESH PEACH & NECTARINE IMPORTERS 2020 - 2025 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
Germany	235 697	216 083	220 608	239 203	241 263	225 009
Russian Federation	240 228	224 797	318 166	335 584	361 273	214 343
France	135 291	137 429	113 226	133 427	118 655	106 918
Italy	114 414	105 933	62 443	108 266	105 031	91 918
Poland	68 041	74 530	64 063	76 959	96 066	78 587
United Kingdom	66 608	56 767	64 455	67 104	71 526	74 678
China	36 972	33 299	44 559	42 517	53 549	62 749
Kazakhstan	53 208	32 130	24 407	20 088	36 937	62 395
Portugal	49 642	41 032	41 685	46 308	55 504	57 754
Hong Kong, China	34 682	35 144	30 620	31 593	35 555	49 927
TOP 10	**1 034 783**	**957 144**	**984 232**	**1 101 049**	**1 175 359**	**1 024 278**
% OF WORLD	57%	56%	58%	59%	61%	61%
WORLD	1 817 353	1 696 860	1 702 586	1 866 375	1 920 350	1 668 096

SOURCE: TRADEMAPS, 2026

TOP 10 FRESH PLUM EXPORTERS, 2020 - 2025 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
Chile	125 748	120 104	158 122	137 179	170 389	154 088
South Africa	48 497	81 964	96 529	77 861	68 986	93 088
Spain	89 873	116 298	94 177	88 690	77 106	82 988
Hong Kong, China	62 895	58 008	54 086	67 406	88 157	74 052
Moldova, Republic Of	46 871	44 915	28 897	70 193	52 746	64 316
China	54 973	34 149	38 770	64 341	67 209	58 903
Italy	21 685	32 307	48 886	31 955	42 572	41 323
Netherlands	24 786	30 085	28 624	24 111	24 945	33 401
United States Of America	22 475	21 501	15 572	22 388	23 535	18 435
Türkiye	47 814	38 748	47 456	32 228	34 890	11 199
TOP 10	**545 617**	**578 079**	**611 119**	**616 352**	**650 535**	**631 793**
% OF WORLD	69%	71%	71%	71%	76%	85%
WORLD	787 599	810 357	856 093	866 721	851 103	739 127

SOURCE: TRADEMAPS, 2026

TOP 10 FRESH PLUM IMPORTERS 2019 - 2024 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
China	66 455	64 945	103 514	89 610	109 006	87 267
Hong Kong, China	63 934	61 790	60 682	68 076	87 114	75 823
Russian Federation	74 937	63 193	61 585	71 380	65 392	43 998
Germany	52 668	52 615	49 429	44 204	44 526	40 209
Netherlands	30 232	38 545	39 245	29 540	27 411	36 862
Viet Nam	767	1 529	2 637	4 069	4 974	36 457
United Kingdom	36 052	34 983	39 860	34 946	33 899	34 984
Brazil	12 222	27 017	34 464	32 376	34 256	33 760
United States Of America	18 888	20 304	21 870	23 888	29 607	32 803
Saudi Arabia	11 401	19 481	27 684	30 819	24 637	23 300
TOP 10	**367 556**	**384 402**	**440 970**	**428 908**	**460 822**	**445 463**
% OF WORLD	49%	51%	53%	52%	58%	61%
WORLD	745 083	751 559	829 533	818 660	788 464	734 560

SOURCE: TRADEMAPS, 2026

TOP 10 FRESH CHERRY EXPORTERS, 2020 - 2025 (METRIC TONS)

COUNTRY	EXPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
Chile	232 150	335 546	396 536	375 109	528 830	694 794
Hong Kong, China	165 065	238 373	237 359	72 199	168 407	211 402
United States Of America	63 502	73 925	41 144	81 286	84 159	82 016
Spain	18 291	42 640	25 420	33 401	34 142	37 890
Greece	30 480	26 944	23 990	25 877	28 741	19 397
Azerbaijan	30 220	19 443	29 203	35 599	25 842	16 758
Canada	6 862	9 716	12 148	8 240	1 030	13 870
Kazakhstan	4 238	15 052	7	4 256	3 742	10 855
Moldova, Republic Of	7 734	6 379	10 830	14 660	10 150	10 108
Türkiye	87 254	70 469	57 290	83 435	66 587	8 522
TOP 10	**645 796**	**838 487**	**833 927**	**734 062**	**951 630**	**1 105 612**
% OF WORLD	82%	84%	88%	82%	88%	95%
WORLD	789 453	999 523	944 099	893 108	1 084 097	1 169 702

SOURCE: TRADEMAPS, 2026

TOP 10 FRESH CHERRY IMPORTERS 2020 - 2025 (METRIC TONS)

COUNTRY	IMPORT VOLUME (METRIC TONS)					
	2020	2021	2022	2023	2024	2025
China	210 702	313 661	366 937	347 479	451 000	584 857
Hong Kong, China	146 163	283 283	224 727	84 378	175 221	211 483
United States Of America	10 012	16 260	24 150	22 059	20 295	39 118
Russian Federation	86 528	88 987	89 600	111 213	82 198	34 220
Canada	25 422	31 914	18 762	31 052	35 187	30 668
Germany	50 043	48 759	39 133	41 391	40 666	28 849
Taipei, Chinese	9 785	11 964	12 352	13 439	13 659	21 297
Korea, Republic Of	14 215	17 448	11 505	18 357	14 758	19 038
United Kingdom	12 837	14 575	14 895	11 654	12 220	13 858
Italy	12 870	9 859	5 551	14 259	14 885	11 912
TOP 10	**578 577**	**836 710**	**807 612**	**695 281**	**860 089**	**995 300**
% OF WORLD	79%	81%	85%	78%	82%	88%
WORLD	729 393	1 034 271	951 443	890 549	1 044 215	1 130 402

SOURCE: TRADEMAPS, 2026



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